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UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

DHIMANT PATEL, Individually and on behalf of all others similarly situated,

Plaintiff,

v.

EDWARDS LIFESCIENCES CORPORATION AND BERNARD J. ZOVIGHIAN,

Defendants.

Case No. 8:24-cv-02221-AH-KES

DECLARATION OF JEREMY P. ROBINSON IN SUPPORT OF (A) LEAD PLAINTIFFS' MOTION FOR FINAL APPROVAL OF CLASS ACTION SETTLEMENT AND PLAN OF ALLOCATION AND (B) LEAD COUNSEL'S MOTION FOR ATTORNEYS' FEES AND LITIGATION EXPENSES

Date: December 16, 2026
Time: 1:30 p.m.
Courtroom: 9C, 9th Floor
Judge: Hon. Anne Hwang

EXHIBIT LIST

Exhibit	Description
A	Declaration of Jed D. Melnick in Support of Lead Plaintiffs' Motion for Final Approval of Class Action Settlement
B	Declaration of Lynn Wenguer, Executive Director of City of Fort Lauderdale Police & Firefighters' Retirement System, in Support of: (A) Lead Plaintiffs' Motion for Final Approval of Class Action Settlement and Plan of Allocation and (B) Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses
C	Declaration of Osey "Skip" McGee, Jr., Executive Director of Louisiana Sheriffs' Pension and Relief Fund, in Support of: (A) Lead Plaintiffs' Motion for Final Approval of Class Action Settlement and Plan of Allocation and (B) Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses
D	Declaration of Lindsey Marquez Regarding: (A) Dissemination of Notice Packet; (B) Publication of Summary Notice; And (C) Report on Requests for Exclusion Received to Date
E	Summary of Plaintiffs' Counsel's Hours, Lodestar and Expenses
E1	Declaration of Jeremy P. Robinson in Support of Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses, Filed on Behalf of Bernstein Litowitz Berger & Grossmann LLP
E2	Declaration of Stuart A. Kaufman in Support of Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses, Filed on Behalf of Klausner, Kaufman, Jensen & Levinson, P.A.
F	Compendium of Unpublished Authority Cited in Fee and Expense Motion

I, Jeremy P. Robinson, declare as follows:

1. I am a partner at the law firm of Bernstein Litowitz Berger & Grossmann LLP ("BLB&G") located at 1251 Avenue of the Americas, New York, NY 10020, and counsel for Lead Plaintiffs City of Fort Lauderdale Police & Firefighters' Retirement System ("Fort Lauderdale P&F") and Louisiana Sheriffs' Pension & Relief Fund ("Louisiana Sheriffs" and, together with Fort Lauderdale P&F, "Lead Plaintiffs"), and for the Settlement Class in the above-captioned action (the "Action").[1] BLB&G is the Court-appointed Lead Counsel in the Action.[2] I am admitted to practice pro hac vice before this Court in the Action. I have personal knowledge of the matters set forth in this declaration based on my active supervision of, and participation in, the prosecution and settlement of the Action.

2. I am licensed to practice law in the State of New York and am admitted to appear *pro hac vice* in this Action.

3. I have personal knowledge of the facts in this Declaration and, if called upon, could and would testify competently thereto.

4. I respectfully submit this declaration in support of (a) Lead Plaintiffs' Motion for Final Approval of Class Action Settlement and Plan of Allocation (the "Final Approval Motion"); and (b) Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses (the "Fee and Expense Motion"). Both motions are being filed contemporaneously herewith, in accordance with the Court's Order granting

[1] Unless otherwise defined herein, all capitalized terms have the meanings set forth in the Stipulation and Agreement of Settlement dated July 1, 2026 (Dkt. No. 100-1) (the "Stipulation of Settlement" or "Stipulation"). Citations to "Dkt. No. __" refer to the docket in this Action, and citations to "¶ __" in reference to the Complaint refer to paragraphs of the Amended Consolidated Complaint (Dkt. No. 52).

[2] Klausner, Kaufman, Jensen & Levinson, P.A. ("Klausner Kaufman") served as additional counsel for Lead Plaintiffs in this case, including by playing an important role as client liaison throughout the litigation. Lead Counsel and Klausner Kaufman are defined together in the Stipulation as "Plaintiffs' Counsel." Stipulation ¶ 1(dd).

preliminary approval of the Settlement (Dkt. No. 103) (the "Preliminary Approval Order").

I. PRELIMINARY STATEMENT

5. Lead Plaintiffs are pleased to present the proposed Settlement to the Court for approval. If approved, the proposed Settlement will resolve all claims in the Action in exchange for a cash payment of $39,000,000 (the "Settlement Amount") for the benefit of the Settlement Class. Stipulation ¶ 1(oo). The Settlement is non-reversionary: once the Settlement becomes effective, no portion of the Settlement Fund will be returned to Defendants Edwards Lifesciences Corporation ("Edwards" or the "Company") and Bernard J. Zovighian ("Zovighian" and, together with Edwards, "Defendants") or their insurers. *Id.* ¶ 13. As summarized herein, the proposed Settlement is the product of a substantial litigation effort by Lead Plaintiffs and their counsel as well as an extensive, arm's-length mediation and negotiation process—and it was achieved in the face of significant litigation risks that could have eliminated any recovery at all for the proposed Settlement Class. Lead Plaintiffs and Lead Counsel respectfully submit that the Settlement is fair and reasonable and should be approved in full.

6. **Lead Plaintiffs' And Their Counsel's Substantial Litigation Efforts**: The proposed Settlement was achieved after nearly two years of heavily contested litigation wherein Lead Plaintiffs and Lead Counsel dedicated themselves to pursuing high risk claims on behalf of the Settlement Class. To that end, BLB&G, as Lead Counsel for Lead Plaintiffs, conducted an extensive investigation, including scouring the public record and reviewing many thousands of pages of filings with the U.S. Securities and Exchange Commission (SEC). Lead Counsel also contacted many dozens of former Edwards employees and conducted interviews with 28 of those individuals. Further, Lead Counsel undertook extensive legal research into Lead Plaintiffs' claims. Lead Counsel used the information elicited from the extensive investigation to prepare a detailed amended complaint. After Defendants

moved to dismiss, Lead Counsel fully briefed the arguments advanced by Defendants and then extensively prepared for and argued the motion to dismiss—and were successful in getting part of the case sustained.

7. Lead Counsel also conducted fact discovery, which was limited at the Court's suggestion to the issue of CEO Zovighian's scienter. In connection with fact discovery, Lead Counsel and its team of attorneys served extensive written discovery and, in response, obtained and analyzed more than 125,000 pages (over 23,500 documents) produced by Defendants. Lead Counsel also pressed a discovery dispute before Magistrate Judge Karen E. Scott. As part of this discovery effort, Lead Counsel prepared for multiple depositions and was continuing these efforts when the proposed Settlement was reached. Lead Counsel also devoted substantial effort to preparing for the mediation and negotiating the proposed Settlement, as detailed below.

8. Given the substantial work completed when the proposed Settlement was reached, Lead Plaintiffs and Lead Counsel had a thorough understanding of the strengths, weaknesses, and risks of the claims and defenses asserted in the Action—and the merits of the proposed Settlement.

9. **The Parties' Arm's-Length Settlement Negotiations**: The proposed Settlement was reached only after extensive, arm's-length negotiations, which were supervised and facilitated by an experienced mediator, Jed Melnick of JAMS. As provided for in the case schedule ordered by the Court, the parties scheduled an initial mediation for April 20, 2026. In advance, the parties exchanged detailed mediation submissions regarding the documents produced and the strengths and weaknesses of Lead Plaintiffs' claims. During the mediation, despite vigorous negotiations, the parties were unable to bridge the gap. Thus, Mediator Melnick had to make an independent mediator's recommendation to resolve this Action for $39 million, which both sides accepted in principle subject to working out the specific terms in the memorandum of understanding.

10. Then the parties had to engage in significant negotiations to settle the terms set forth in the memorandum of understanding—while discovery was still ongoing. The parties agreed to the Term Sheet on June 2, 2026. Then they had to negotiate the full Stipulation of Settlement, which was agreed on July 1, 2026, when Lead Plaintiffs and Lead Counsel filed their motion for preliminary approval.[3]

11. **Lead Plaintiffs And Their Counsel Faced Significant Risks**: The serious risks involved in continued litigation are critical to evaluating the reasonableness of the proposed Settlement. In its September 19, 2025 order (Dkt. No. 72) (the "MTD Order"), the Court dismissed all claims against every executive defendant except one: CEO Zovighian. As to Zovighian, the Court opined that "[t]he issue [of his scienter] is a very close one," and, thus, suggested that the parties engage in "phased discovery" and "early motion practice" that was "limited to the issue of Zovighian's knowledge and scienter." Dkt. No. 72 at 21 n.10. Defendants pointed to that language to argue that only a small part of this case had narrowly survived the motion to dismiss—with the bulk of the case and most named defendants being dismissed—and there was zero chance of it surviving early motion practice.

12. Following the MTD Order, the Parties negotiated a discovery plan and case schedule in compliance with the Court's proposal that (i) the first phase of discovery ("Phase I") focus on Zovighian's knowledge and scienter; and (ii) Defendants have the right to file an early motion for summary judgment on those issues. Discovery on the remaining elements of Lead Plaintiffs' claims was deferred to the second phase of discovery ("Phase II"). Dkt. No. 82 at 8-9.

13. Thus, even after the motion to dismiss, Lead Plaintiffs faced a significant risk that the entire case could be dismissed in its early stages on a narrow

[3] **Note**: Although significant time and effort have been devoted to final approval of the proposed Settlement, Plaintiffs' Counsel do not include their time spent working on this case after the Stipulation of Settlement was finalized on July 1, 2026.

but notoriously difficult to prove element (scienter), which the Court had already opined was "a very close" issue. After Phase I discovery started, Defendants pointed to their productions to argue that the documents showed that Zovighian was told, and believed in good faith, that the Company's full year guidance was solid and achievable. Indeed, Defendants insisted that the Phase I discovery record precluded Lead Plaintiffs from having any chance of proving Zovighian's culpable knowledge or scienter—and that they would easily prevail on their planned early summary judgment motion.

14. Scienter was not the only serious risk that Lead Plaintiffs faced after the motion to dismiss. Defendants also vigorously contested falsity, insisting that they did not make a single misleading statement. According to Defendants, they offered investors good faith guidance that they believed and, when actual results came in that showed the guidance would likely not be met, they promptly revised it. In its MTD Order, the Court held that all but one of the sustained statements were forward-looking. This meant that, throughout the case, Lead Plaintiffs faced a heightened burden to establish falsity for nearly all the misstatements in the case, as the law governing forward-looking statements requires a showing of "***actual knowledge***" of falsity—and a showing of recklessness would not suffice. 15 U.S.C. § 78u-5(c)(1)(B)(i). Defendants pointed to the Court's ruling and the documents they produced to argue that it would be impossible for Lead Plaintiffs to meet their heavy falsity burden because Zovighian acted in good faith and believed that Edwards' guidance was correct. Further, and in any event, Defendants argued that Edwards had warned investors that TAVR growth might slow, which they said further eliminated any chance of Lead Plaintiffs being able to prove falsity or reliance.

15. In addition, Defendants challenged loss causation, arguing for example that Edwards' July 24, 2024 announcement merely revised forward-looking guidance but did not correct any misstatements or admit to any deception or fraud. They also argued that the proposed Class Period, which comprised the First Quarter

(1Q) and Second Quarter (2Q) of 2024, had to be cut in half because there were no actual TAVR results until the end of 1Q24 that could have contradicted or even undermined their full year 2024 TAVR guidance.

16. Each of Defendants' arguments posed significant risk to Lead Plaintiffs' claims—and together they provided Defendants with an arsenal of potentially case-ending weapons. If Defendants had prevailed on any one of their arguments, the case would have been over and the Settlement Class would have received zero recovery. Even if Defendants were partially successful on their loss causation and damages arguments, there was a significant risk that Settlement Class Members would have received far less than the proposed Settlement. The Settlement eliminates all these serious risks in favor of a substantial, certain, and immediate cash payment to Settlement Class Members.

17. On the issue of damages, Lead Plaintiffs' expert consultant estimated that the reasonably likely maximum class-wide damages, assuming Lead Plaintiffs won on every single issue at summary judgment, trial, and on appeal, were approximately $1.36 billion, using a conservative methodology and assuming no need to disaggregate confounding information. The $39 million Settlement represents approximately 2.86% of this maximum damages number. Further, if Defendants succeeded in their argument that no liability could attach for 1Q24—the first half of the Class Period—because there were no actual TAVR results, then Lead Plaintiffs' expert consultant estimated that the maximum damages would have been cut substantially to approximately $850 million. The proposed Settlement represents approximately 4.6% of this amount. Each of these percentage recoveries—2.86% and 4.6%—is well within the range of recoveries approved by courts in securities class actions.

18. In light of these serious risks to recovery, especially when compared to the substantial benefit that the proposed Settlement provides to Settlement Class Members, Lead Plaintiffs and Lead Counsel respectfully submit that the proposed

Settlement is fair, reasonable, and adequate—and in the best interests of the Settlement Class.[4] The proposed Settlement provides an immediate, certain, and substantial cash recovery for Settlement Class Members while avoiding the considerable risks involved in continued litigation, including the significant risk that more litigation would yield a smaller recovery, ***or no recovery at all***, after years of additional delay.

19. **Lead Counsel's Fee And Expense Motion**: I also respectfully submit this declaration in support of Lead Counsel's application for an award of attorneys' fees in the amount of 25% of the Settlement Fund (or $9,750,000, plus interest earned at the same rate as the Settlement Fund), and for payment of Litigation Expenses in the amount of $89,225.51. These amounts are consistent with the Court-approved Notice program, which informed Settlement Class Members that Lead Counsel's fee request would not exceed 25% of the Settlement Fund, and the request for Litigation Expenses would not exceed $195,000. *See* Notice, attached as Exhibit A to Ex. D (Declaration of Lindsey Marquez Regarding: (A) Dissemination of Notice Packet; (B) Publication of Summary Notice; And (C) Report on Requests for Exclusion Received to Date ("Marquez Decl.")), at ¶¶ 5, 53.

20. As detailed herein, Lead Counsel worked diligently and efficiently to achieve the proposed Settlement in the face of serious risks. We prosecuted this litigation on a fully contingent basis without any fee being paid at all over the two years since this Action commenced. Lead Counsel also funded the entirety of this litigation, incurring significant expenses without any reimbursement to date. Ultimately, Lead Counsel bore the significant financial risk that there might be no fee and no reimbursement of expenses at all.

21. The requested award of attorneys' fees of 25% of the Settlement Fund is well within the range of fees awarded in similar securities class actions. Given the

[4] The declarations of Lead Plaintiffs attesting to their support of the Settlement and the Fee and Expense Motion are attached hereto as Exhibits 2 and 3, respectively.

stage of the litigation and extensive proceedings described herein, the requested fee represents a multiplier of approximately 2.74 of Plaintiffs' Counsel's lodestar (rates multiplied by time spent litigating and resolving the case).

22. For the reasons discussed herein and in the accompanying memorandum of law, Lead Plaintiffs and Lead Counsel respectfully submit that the Court should approve the proposed Settlement and grant Lead Counsel's fee and expense motion.

II. HISTORY AND PROSECUTION OF THE ACTION

A. Commencement of the Action and Appointment of Lead Plaintiffs and Lead Counsel

23. On October 14, 2024, the initial complaint in the Action was filed in this Court, alleging violations of the Securities Exchange Act of 1934 (the "Exchange Act") by Edwards and certain of its executives. Dkt. No. 1.

24. On December 29, 2024, pursuant to the Private Securities Litigation Reform Act of 1995 (the "PSLRA"), 15 U.S.C. § 78u-4, the Court appointed Fort Lauderdale P&F and Louisiana Sheriffs as Lead Plaintiffs and approved their selection of BLB&G as Lead Counsel. Dkt. No. 43.

B. Lead Counsel's Investigation and the Amended Consolidated Complaint

25. Following its appointment, Lead Counsel conducted an extensive investigation into securities law claims against Edwards and its executives. This investigation included, among other things, an extensive review and analysis of (i) Edwards' filings with the SEC; (ii) transcripts, press releases, news articles, analyst reports, and other public statements issued by or concerning Defendants; and (iii) other publicly available information. Dkt. No. 52 at 1. Lead Counsel's investigation also included obtaining information from former Edwards employees, industry professionals, and other knowledgeable persons. *Id.* In total, Lead Counsel identified and contacted 82 former Edwards employees ("FEs") and interviewed 28

of them. These interviews yielded helpful information, which Lead Plaintiffs and Lead Counsel used in drafting their pleading.

26. On March 21, 2025, Lead Plaintiffs filed the detailed Amended Consolidated Complaint for Violations of the Federal Securities Laws (the "Complaint"). Dkt. No. 52. The Complaint asserted claims on behalf of all persons and entities that purchased or otherwise acquired Edwards common stock from February 6, 2024 through July 24, 2024, inclusive (the "Class Period"). *Id.* ¶ 148. It named as defendants Edwards and four of its senior officers: Zovighian (Edwards' Chief Executive Officer), Larry L. Wood (Corporate Vice President and Group President of TAVR and Surgical Structural Heart), Scott B. Ullem (Corporate Vice President and Chief Financial Officer), and Daveen Chopra (Corporate Vice President, Transcatheter Mitral and Tricuspid Therapies) (Wood, Ullem, and Chopra, the "Former Individual Defendants"). *Id.* ¶¶ 20-25.

27. The Complaint alleged that Defendants made materially false and misleading statements and omissions concerning the growth prospects of Edwards' core product, its transcatheter aortic valve replacement ("TAVR") platform—which accounted for approximately 65% of Edwards' revenues from 2021 through 2023—by repeatedly reaffirming their projection of 8% to 10% TAVR sales growth for 2024. The Complaint alleged that Defendants also misled investors as to hospitals' capacity to perform the TAVR procedures necessary to support such growth, including telling investors that Defendants had not encountered any issues relating to hospital capacity for TAVR procedures, and that hospital capacity was "not a big challenge" for Edwards. Dkt. No. 72 at 2-4, 13; Dkt. No. 52 ¶¶ 104-20.

28. The Complaint alleged that Defendants knew during the Class Period that TAVR growth had slowed and that limited hospital capacity was restricting TAVR growth. Dkt. No. 52 ¶¶ 57-84. Specifically, the Complaint alleged that Edwards executives tracked TAVR volumes and thus knew that the TAVR procedures being performed could not support the growth guidance, and that the

Company was encountering significant hospital capacity constraints that would hamper TAVR sales growth. *Id.*

29. The Complaint further alleged that the price of Edwards stock was artificially inflated during the Class Period and declined when the truth was revealed in a corrective disclosure on July 24, 2024. *Id.* ¶¶ 91-94.

30. Based on these allegations, the Complaint asserted claims under (i) Section 10(b) of the Exchange Act and SEC Rule 10b-5 against all defendants; (ii) Section 20(a) of the Exchange Act against Zovighian and the Former Individual Defendants; and (iii) Section 20A of the Exchange Act against Zovighian, based on his May 30, 2024 sale of 8,617 shares of Edwards common stock at $87.68 per share. *Id.* ¶¶ 86, 154-181.

C. Defendants' Motion to Dismiss and Request for Judicial Notice

31. On May 20, 2025, Defendants and the Former Individual Defendants moved to dismiss the Complaint in its entirety. Dkt. No. 54. The motion challenged nearly every element of Lead Plaintiffs' claims. Defendants argued, among other things, that:

(a) the alleged misstatements were forward-looking statements protected by the PSLRA's safe harbor, accompanied by meaningful cautionary language, made in good faith, and Lead Plaintiffs had not alleged actual knowledge of falsity as required (*id.* at 8-10);

(b) the alleged misstatements were inactionable opinions and corporate puffery (*id.* at 11-13);

(c) the Complaint failed to plead falsity with particularity because TAVR sales grew in each Class Period quarter, and none of the FEs was alleged to have had involvement in or insight into Edwards' TAVR forecasting (*id.* at 1-2, 10, 13-17);

(d) the Complaint failed to plead a strong inference of scienter, including because Zovighian's May 2024 stock sale was a small percentage of his

holdings, was made pursuant to a Rule 10b5-1 trading plan, was consistent with his prior trading, and because none of the FEs was alleged to have interacted directly with any defendant (*id.* at 2-3, 17-23);

(e) the July 24, 2024 announcement revealed only disappointing results and a revision of forward-looking guidance, the risks that TAVR results may decline and capacity constraints may impact results had been fully disclosed, such that loss causation was not adequately pleaded (*id.* at 23-24); and

(f) the Section 20(a) claim failed for lack of a primary violation, and the Section 20A claim failed for failure to plead contemporaneous trading and possession of material nonpublic information (*id.* at 24-25).

32. Defendants concurrently filed a request that the Court consider seven exhibits under the incorporation-by-reference doctrine and judicial notice, including Edwards' Form 10-K, two Forms 8-K, Zovighian's Forms 4, and transcripts of three Edwards earnings calls. Dkt. No. 55; Dkt. No. 72 at 5-6.

33. On July 18, 2025, Lead Plaintiffs filed comprehensive papers in opposition to Defendants' motion to dismiss. Dkt. No. 60. Because many of Defendants' arguments could have independently led to the dismissal of all of Plaintiffs' claims, and the difficulty in demonstrating that statements protected by the safe harbor can still be actionable, Lead Counsel had to devote substantial time and resources to researching and drafting the opposition.

34. Lead Plaintiffs argued in their opposition, among other things, that (i) several challenged statements were statements of present fact outside the safe harbor; (ii) past and present components of "mixed" forward-looking statements were not covered by the safe harbor; (iii) Defendants' cautionary language that accompanied forward-looking statements did not warn that the relevant risks had already materialized; (iv) Defendants had actual knowledge of falsity; (v) the

statements were actionable as opinions that omitted facts about stalled TAVR growth and hospital capacity constraints; (vi) the Complaint pleaded a strong inference of scienter; and (vii) the July 24, 2024 disclosures corrected the prior misstatements. *Id.* at 2-4, 11-25. Lead Plaintiffs also filed a separate opposition to Defendants' request for judicial notice to the extent Defendants sought to use two earnings call transcripts for the truth of the matters asserted to dispute the Complaint's well-pleaded allegations. Dkt. No. 61.

35. On August 18, 2025, Defendants filed reply papers in support of their motion to dismiss and their request for judicial notice. Dkt. Nos. 62, 63.

36. The Court heard oral argument on September 17, 2025. In advance, Lead Counsel engaged in extensive preparation for the hearing.

37. At the hearing, when the Parties were in the courtroom and shortly before the oral argument commenced, the Court provided the Parties with a tentative order granting in part and denying in part the motion to dismiss. The Court then heard oral argument on the motion, with each side making submissions.

D. The Court's Order Granting in Part and Denying in Part the Motion to Dismiss

38. On September 19, 2025, the Court issued the MTD Order, granting in part and denying in part the motion to dismiss. Dkt. No. 72. In sum, the Court:

(a) dismissed the challenged statements made at Edwards' December 2023 investor conference as pre-Class Period statements (*id.* at 11-12);

(b) found that nearly all remaining challenged statements were forward-looking, but declined to apply the safe harbor at the pleading stage (*id.* at 12-17);

(c) sustained the Section 10(b) and Rule 10b-5 claims against Edwards and Zovighian but expressed skepticism about the issue of Zovighian's scienter (*id*. at 21 n.10);

(d) dismissed all claims against each of the Former Individual Defendants for failure to plead their actual knowledge or scienter with particularity (*id.* at 17, 20-23);

(e) found that Zovighian's May 2024 stock sale and Defendants' stock-based compensation did not, standing alone, support scienter (*id.* at 20-22);

(f) sustained the Section 20(a) claim against Zovighian but dismissed it against the Former Individual Defendants (*id.* at 23-24 & n.12);

(g) dismissed the Section 20A claim against Zovighian because Fort Lauderdale P&F's contemporaneous purchase was at a price below Zovighian's sale price (*id.* at 24-25); and

(h) granted Defendants' request for judicial notice (*id.* at 5-6).

39. The Court specifically noted that the question of Zovighian's scienter was "a very close one," and stated that it "would therefore consider phased discovery limited to the issue of Zovighian's knowledge and scienter, as well as early motion practice, or other potential relief requested by Defendants." *Id.* at 21 n.10. The Court also noted that several of Defendants' arguments regarding falsity were "better resolved at a later stage . . . ." *Id.* at 19. Throughout the rest of the litigation, Defendants pointed to these statements to argue that the case had only narrowly survived a motion to dismiss and they would prevail on the early motion practice suggested by the Court.

40. Defendants filed their Answer to the Complaint on October 21, 2025. Dkt. No. 79. Defendants denied Lead Plaintiffs' claims, repeatedly noted that for example "[c]laims based on allegations" in multiple paragraphs "were dismissed pursuant to the Court's [MTD] Order" (*e.g.*, *id.* ¶¶6, 9, 14, 22-25, 27), and advanced twelve affirmative defenses. *Id*. at 40-42. As a few key examples, Defendants' First Affirmative Defense insisted that they "at all times acted in good faith" (*id.* at 40), their Second Affirmative Defense alleged that the alleged misstatements were

protected by the PSLRA safe harbor (*id.*), and their Tenth Affirmative Defense asserted that Defendants "reasonably relied in good faith on the professional judgments, opinions, and advice of legal, finance and other professionals" and they "had no reasonable grounds to believe and did not believe that any statements . . . were materially false or misleading." *Id.* at 42. Defendants also sought recovery of their "costs, attorneys' fees, expert witness fees, and Court hearing costs . . . ." *Id.*

E. Phased Discovery Focused on Zovighian's Scienter

1. Lead Counsel's Litigation Team

41. To defend the Action, Defendants hired a top defense law firm, Latham & Watkins LLP ("Latham"), one of the largest, most profitable law firms in the world that is ranked by *Chambers and Partners* as a "Leading firm."[5] Latham assembled a team of partners and associates to defend the Action. Thus, Lead Plaintiffs and Lead Counsel had to assemble a legal team that could match Defendants' well-funded and formidable defense team, while still litigating this Action efficiently and economically. As noted in the accompanying firm-specific declarations, the primary team members involved in prosecuting the Action from Lead Counsel included senior partner Salvatore Graziano in a supervisory role, me (Jeremy Robinson) as the partner leading the litigation on a day-to-day basis, and associates Thomas Z. Sperber and Rebecca S. Temkin. Other attorneys from Lead Counsel who were involved at certain points of the litigation included associate Chloe Jasper and senior counsel Timothy Fleming.

42. These Lead Counsel attorneys in turn supervised a team of staff attorneys that primarily performed the critical and time-intensive task of performing first-tier review, analysis, and digesting of the documents that Defendants produced in the case in connection with Phase I discovery. This included detailed discussions of documents at weekly meetings and analysis of "hot documents" to help determine

[5] *See, e.g.*, https://en.wikipedia.org/wiki/Latham_%26_Watkins (last accessed on November 10, 2026).

how Lead Plaintiffs would prove their claims, which witnesses to depose, and preparation for those depositions.

43. To be clear, Lead Counsel's staff attorneys did far more than merely code documents or engage in rote word searches. These attorneys, who are all employees of BLB&G LLP, were critical in reviewing and analyzing the documents produced by Defendants, in finding answers to key factual questions in the centralized document repository that Lead Counsel created, and in preparing for depositions. In particular, Lead Counsel's staff attorneys compiled extensive "witness kits" for several witnesses which Lead Counsel was preparing to depose, which included hundreds of curated "hot documents" and other relevant material for Lead Counsel to use in each of those depositions. These attorneys dedicated themselves to the prosecution of the Action, working hard to develop institutionalized and sophisticated knowledge of complex facts, and were essential to Lead Counsel's vigorous prosecution of this Action.

2. The Parties' Phased Discovery Plan and the Court's Scheduling Order

44. Discovery commenced shortly after the MTD Order was issued. On September 29, 2025, Lead Plaintiffs served their First Set of Requests for Production of Documents on Defendants, seeking documents concerning, among other things, the alleged misstatements and the corrective disclosure; Edwards' TAVR procedure volume data; TAVR revenue, profits, and net sales; hospital capacity for TAVR procedures; and executive compensation and incentive plans. Dkt. No. 82 at 6, 8. Defendants served their responses and objections on October 29, 2025. *Id.* at 8. The Parties held their Rule 26(f) conference on September 29, 2025, and conferred further by videoconference on November 3, November 17, December 2, and December 30, 2025. *Id.* at 1, 8. The Parties exchanged initial disclosures on November 13, 2025. *Id.* at 4, 9.

45. Consistent with the Court's recommendation in the MTD Order, the Parties agreed on a discovery plan that "focuse[d] initially ('Phase I') on the issue of Defendant Zovighian's knowledge and scienter and then will include additional discovery regarding the other elements of Plaintiffs' claims ('Phase II')." Dkt. No. 82 at 8-9. The Parties reported this plan to the Court in their Joint Rule 26(f) Report filed on December 31, 2025. *Id.* In that report, Defendants stated that, "[a]s contemplated by the MTD Order," they anticipated filing a motion for summary judgment on "the discrete issue of Defendant Zovighian's scienter." *Id.* at 7. The Parties also agreed that Defendants would complete their Phase I document productions by March 9, 2026. Dkt. No. 92 at 2 (citing Dkt. No. 81).

46. On January 8, 2026, the Court entered its Civil Pretrial Schedule and Trial Order, which, among other things, set a fact discovery cutoff of January 29, 2027, an expert discovery cutoff of May 7, 2027, a deadline of March 20, 2026 to complete private mediation, and a jury trial commencing on February 15, 2028. Dkt. No. 84 at 3. The mediation deadline was subsequently extended by stipulation. Dkt. No. 87.

47. The phased structure meant that, at the time of the Settlement, discovery was focused on the single issue (Zovighian's scienter) that the Court had identified as "a very close one," and that Defendants intended to make the subject of their early summary judgment motion. As discussed below, this posture significantly heightened the risk to any recovery for the Settlement Class. If Defendants had prevailed on Zovighian's scienter at summary judgment, the Settlement Class would have recovered nothing. Accordingly, Lead Plaintiffs and Lead Counsel aggressively pursued discovery in an effort to combat Defendants' expected dispositive motion.

3. Document Discovery and Negotiations Over Its Scope

48. The Parties engaged in extensive negotiations over the scope of Phase I discovery, including the custodians whose files would be searched, the search terms to be used to identify relevant ESI, and the relevant time period for which documents

would be produced. Dkt. No. 82 at 6. Lead Plaintiffs initially sought documents from more than sixteen custodians; Defendants ultimately agreed to search the files of thirteen custodians, including Zovighian, Edwards' Chief Financial Officer, its Senior Vice President of TAVR Sales, its Vice President of Corporate Financial Planning, and its Senior Vice President of Global Finance. Dkt. No. 92 at 2. Following Lead Plaintiffs' notice and briefing of a discovery dispute (Dkt. No. 88) and a hearing before Magistrate Judge Scott, the Parties negotiated and Defendants agreed to produce the custodial documents of Donald Bobo, Corporate Vice President, Strategy and Corporate Development at Edwards. Dkt. No. 91 at 1 n.1.

49. In Phase I discovery, Defendants produced more than 125,000 pages of documents, which comprised over 23,500 documents in total. Lead Counsel conducted a detailed review and analysis of these documents, including through frequent discussions and weekly "hot doc" meetings to discuss the progress of the review, to gain a firm understanding of the strengths and weaknesses of the case, and to prepare for mediation and, if necessary, summary judgment and trial. Lead Counsel developed manuals and guidelines for the review and "coding" of documents, and prepared chronologies of events and lists of key players (and updated and refined them as document discovery progressed), which were used by the document review teams. Lead Counsel also held regular sessions to review substantive issues in the case so as to ensure that new developments were shared widely across the team.

50. In reviewing the documents, Lead Counsel's attorneys were tasked with assessing their importance and relevance by, for example, tagging documents as "hot," "highly relevant," "relevant," "not relevant," or "adverse hot." These attorneys were also tasked with isolating specific substantive issues that each document coded "relevant" or higher corresponded to, such as concerning Edwards' TAVR sales growth or guidance, the tracking and impact of hospital capacity, and loss causation. They also created tags in the document database to identify potential

deponents as to whom the document would be relevant (so that the document could be easily retrieved when preparing for the depositions of those employees). For documents identified as "hot," the attorneys also typically input a summary of why the document was important into Lead Plaintiffs' document-review database.

51. This review enabled Lead Counsel to gain a comprehensive knowledge of the strengths and weaknesses of Lead Plaintiffs' claims. It also allowed Lead Counsel to identify key witnesses to notice for deposition within Phase I of discovery, including Zovighian, Former Individual Defendants Ullem and Chopra, and Donald Bobo, and then begin comprehensively and vigorously preparing to take those depositions.

52. Lead Plaintiffs also responded to discovery served by Defendants. On November 10, 2025, Defendants served their First Set of Requests for Production of Documents and First Set of Interrogatories on Lead Plaintiffs, and Lead Plaintiffs served their responses on December 10, 2025. Dkt. No. 82 at 8. Defendants also served subpoenas on former Edwards employees whose accounts were cited in the Complaint. *See* Dkt. No. 92 at 3 n.4.

53. Lead Plaintiffs noticed the depositions of Zovighian, Ullem, Chopra, and Bobo, prepared extensive "witness kits" for each deposition, and began preparing to take these depositions.

54. Defendants noticed the depositions of the former employees whose allegations Lead Plaintiffs incorporated into the Complaint, and Lead Plaintiffs similarly prepared to attend and participate in these depositions.

4. The Discovery Dispute Concerning the Relevant Time Period

55. Lead Plaintiffs' document requests sought documents for the period from January 1, 2023 through February 28, 2025. Dkt. No. 91 at 1. Defendants objected and sought to limit their production to the period from December 1, 2023 through August 31, 2024. *Id.* Although Lead Plaintiffs accepted Defendants'

proposed end date, the Parties were unable to agree on whether Defendants would produce documents from January 1 through November 30, 2023 (the "Disputed Period"). *Id.* at 1-2. During the meet-and-confer process, Defendants offered to produce documents beginning in October 2023, which Lead Plaintiffs declined as insufficient. Dkt. No. 92 at 2 n.2; Dkt. No. 91 at 2-3.

56. Having reached an impasse, the Parties proceeded under the Court's informal discovery dispute procedures before Magistrate Judge Karen E. Scott. Dkt. No. 91 at 2. On March 31, 2026, the Parties submitted letter briefs. Dkt. Nos. 91, 92. Lead Plaintiffs argued that documents from the Disputed Period were directly relevant to falsity and to Zovighian's knowledge and scienter, because, among other things, (i) the Court had expressly relied on 2023 events in sustaining the Complaint—including FE-5's account of a Spring 2023 company-wide town hall at which the decline in TAVR rates was discussed and FE-1's account that Edwards executives knew of problems with TAVR growth as early as 2023; and (ii) Edwards' 8%-10% TAVR growth guidance for 2024 was formulated in 2023. Dkt. No. 91 at 2-4. Defendants opposed, arguing that the requested discovery was neither relevant nor proportional to Phase I discovery limited to Zovighian's scienter, that the inquiry focused on Zovighian's state of mind when he made his April 2024 statements, and that "[d]iscovery to date has shown Plaintiffs will be unable to prove their claims." Dkt. No. 92 at 2-4.

57. The Parties participated in a telephonic conference with Magistrate Judge Scott on April 1, 2026. Dkt. No. 91 at 1. At the Court's direction, and as the result of extensive negotiations between the Parties, the Parties were able to reach a compromise agreement on the scope of an additional document production by Defendants.

III. SETTLEMENT NEGOTIATIONS AND THE TERMS OF THE SETTLEMENT

A. The Mediation Process

58. This Court's Local Rule 16-15 encourages the disposition of civil litigation by settlement and requires participation in an ADR procedure. Consistent with that Rule, the Parties negotiated a case schedule contemplating a private mediation in early 2026, which the Court incorporated into its Scheduling Order. Dkt. No. 82 at 7; Dkt. No. 84 at 3. The Parties subsequently agreed to move the mediation date to April 20, 2026, which the Court approved.

59. After negotiations, the Parties agreed to retain Jed D. Melnick of JAMS, an experienced mediator in complex litigation, to serve as mediator (the "Mediator").

60. In advance of the mediation, the Parties exchanged with each other and submitted to the Mediator detailed mediation statements concerning the strengths and weaknesses of Lead Plaintiffs' claims and Defendants' defenses. Lead Plaintiffs' mediation statement was the result of extensive and time-intensive work by Lead Counsel involving a comprehensive review and analysis of the documents produced by Defendants in connection with Phase I discovery.

61. On April 20, 2026, counsel for the Parties participated in a full-day mediation session before the Mediator. *See* Ex. A (Declaration of Jed D. Melnick in Support of Lead Plaintiffs' Motion for Final Approval of Class Action Settlement), at ¶ 7. The Parties engaged in extensive and hard-fought negotiations. *Id.* at ¶¶ 8, 9. Even after those negotiations, however, the Parties remained far apart. Thus, the Mediator had to make a mediator's recommendation to bridge the gap between the Parties. *Id.* at ¶ 8. In that regard, Mr. Melnick recommended that the Parties settle the Action for $39,000,000, and the Parties accepted that recommendation. *Id*.

62. However, the Parties still had to agree to the other terms of the proposed Settlement—while Phase I discovery was still ongoing. Thus, the Parties engaged in

extensive negotiations and eventually were able to agree to a Memorandum of Understanding ("MOU"), which the Parties executed on June 2, 2026. Following further negotiations, the Parties executed the full Stipulation of Settlement on July 1, 2026. The Parties also entered into a confidential Supplemental Agreement, which gives Defendants the right to terminate the Settlement if valid and timely requests for exclusion from the Settlement Class exceed a threshold agreed to by Lead Plaintiffs and Defendants. Stipulation ¶ 36. Consistent with standard practice in securities cases—which is designed to avoid allowing people to game the opt-out threshold for their own personal benefit to the disadvantage of the proposed Settlement Class—the terms of the Supplemental Agreement are confidential. Of course, the Parties will promptly submit it to the Court in camera upon request.

B. The Terms of the Settlement

63. Under the proposed Settlement, Defendants will pay or cause to be paid $39,000,000 in cash into an interest-bearing escrow account. Stipulation ¶¶ 1(oo), 8. If the Settlement is approved, the Settlement Fund, after deduction of Court-approved attorneys' fees and Litigation Expenses, Notice and Administration Costs, and Taxes (the "Net Settlement Fund"), will be distributed to Settlement Class Members who submit valid and timely Claim Forms in accordance with the Court-approved plan of allocation. *Id.* ¶¶ 1(z), 9, 21. There will be no reversion of funds to Defendants or their insurers. *Id.* ¶ 13.

64. For purposes of the Settlement only, the Parties have stipulated to certification of a proposed Settlement Class consisting of "all persons or entities who purchased or otherwise acquired Edwards common stock during the period from February 6, 2024 through July 24, 2024, inclusive . . . and were damaged thereby," subject to the exclusions set forth in the Stipulation. *Id.* ¶ 1(pp). The Settlement Class is the same as the class proposed in the Complaint. *See* Dkt. No. 52 ¶ 148. The Court provisionally certified the proposed Settlement Class for settlement purposes in the Preliminary Approval Order. Dkt. No. 103 at 7.

65. In exchange for the Settlement Amount, Settlement Class Members will release the Released Plaintiffs' Claims against the Released Defendants' Parties. Stipulation ¶ 5. The Settlement's release provision is tailored to the Settlement Class's claims. Specifically, the release is limited to (i) the claims asserted in the Action; or (ii) unasserted claims that could have been asserted (or could in the future be asserted) but only if they relate to "the allegations, claims, disclosures, acts, transactions, facts, events, circumstances, matters, occurrences, conduct, failures to act, statements, representations or omissions involved, set forth, alleged or referred to in the Action (or any complaint filed in the Action) or which could have been alleged or referred to in the Action based on the facts or events at issue" and "the purchase or acquisition of Edwards common stock during the Class Period." *Id.* ¶ 1(kk). The release also expressly excludes, among other things, claims asserted in any related ERISA or shareholder derivative action, including *In re Edwards Lifesciences Corp. Derivative Litigation*, No. 8:24-cv-02822-AH-KES (C.D. Cal. Dec. 31, 2024), as well as claims to enforce the Settlement and claims of any person or entity excluded from the Settlement Class. *Id*.

IV. THE RISKS OF CONTINUED LITIGATION

66. As noted above, the proposed Settlement provides an immediate and certain benefit to the Settlement Class in the form of an upfront $39 million cash payment. The merits of the $39 million Settlement must be considered in the context of the risks presented by continued litigation of the Action. While Lead Plaintiffs and Lead Counsel believe that the claims asserted against Defendants have merit, they recognize the substantial risks the Settlement Class faced in establishing liability and damages, and the significant delay and expense that would have been required to litigate the claims through summary judgment, trial, and appeals. Defendants challenged multiple elements of Lead Plaintiffs' claims, and success on any one of their arguments could have eliminated or substantially reduced any recovery. *Id.*

67. Having considered the risks of continued litigation, in light of all proceedings and discovery performed in the Action, it is the informed judgment of Lead Plaintiffs and Lead Counsel that the proposed Settlement is fair, reasonable, and adequate and in the best interests of the Settlement Class.

68. As summarized below, Lead Counsel respectfully submit that they assumed significant risk in prosecuting this Action on an entirely contingent basis. From the time that Lead Counsel agreed to take on the case, settlement was by no means guaranteed and certainly not at the level ultimately achieved.

A. The Risk of Proving Zovighian's Scienter

69. Proving scienter is a challenge in any securities case. Here, this issue presented a significant risk. In the MTD Order, the Court dismissed every executive defendant except Zovighian and found that Zovighian's stock sale and incentive compensation did not by themselves support scienter. Importantly, although the Court sustained Lead Plaintiffs' scienter allegations against Zovighian, the Court specifically stated that this issue was "a very close one." Dkt. No. 72 at 20-22 & n.10. In addition, the Court invited the Parties to engage in phased discovery and "early motion practice" on the issue of Zovighian's scienter. *Id.* Thus, Defendants planned to move for early summary judgment on that issue after Phase I discovery. This meant that Lead Plaintiffs faced the prospect of a dispositive ruling on scienter before the case reached the remaining merits issues.

70. On the merits, Defendants pointed to the Court's "close" call ruling and the documents that they produced in Phase I discovery to argue that Zovighian lacked culpable knowledge and Lead Plaintiffs had zero chance of proving scienter. They contended that the documents showed Zovighian believed in the Company's TAVR guidance and did not possess contrary information, and that they would prevail at early summary judgment or trial. Dkt. No. 92 at 3 (asserting that the documents Zovighian received around the time of his statements "show he believed

those targets were attainable"). Defendants also emphasized that TAVR sales grew in 2023 and 2024. *Id.* at 3.

71. If Defendants had prevailed on scienter, the Settlement Class would have recovered nothing.

B. The Risk of Proving Falsity

72. Defendants also vigorously disputed falsity. Because the Court found that all but one of the remaining challenged statements were forward-looking, Defendants argued that liability required proof that their cautionary statements about slowing TAVR growth were insufficient and that they had actual knowledge—not merely recklessness—that their statements were false. Dkt. No. 72 at 12-17. Defendants pointed to cautionary statements in Edwards' SEC filings to argue that their cautionary statements put investors on notice that TAVR growth may slow and that capacity constraints could impact results. They also claimed that Edwards' reported results, including first quarter 2024 TAVR sales growth, and full-year 2024 TAVR sales of $4.1 billion, were within Edwards' projected dollar ranges. Dkt. No. 62 at 1-2, 8-9. Although these arguments did not prevail at the pleading stage, the Court determined that they were "better resolved at a later stage," and Defendants would have continued to press them at summary judgment and trial. Dkt. No. 72 at 19.

73. Again, if Defendants had prevailed on falsity, the Settlement Class would have recovered nothing.

C. The Risk of Proving Loss Causation and Damages

74. Defendants also vigorously attacked loss causation and damages. For example, they argued that Lead Plaintiffs' alleged corrective disclosure—Edwards' July 24, 2024 announcement—merely revised forward-looking guidance and reported financial results but did not (i) correct any alleged misstatement, or (ii) admit to securities fraud. Indeed, Defendants insisted that the Settlement Class suffered no damages at all.

75. Even setting those arguments aside, Defendants argued that they could not be liable for allegedly misleading TAVR guidance during the 1Q24—roughly the first half of the Class Period—because no actual TAVR results existed at that time that could have rendered Edwards' full-year guidance misleading. *Id.* at 15-16. If credited, that argument would have reduced the reasonably likely maximum class-wide damages from approximately $1.36 billion to approximately $850 million. *Id.*

D. Risks at Class Certification, Summary Judgement, Trial, and Appeal

76. At the time of the Settlement, no class had been certified for litigation purposes, and Lead Plaintiffs would have had to move for, and defend, class certification under Rule 23. Dkt. No. 82 at 7. Defendants would have opposed class certification. To that end, given the nature of their damages and loss causation attacks, Defendants would have argued that the alleged misstatements had no price impact and that there was a mismatch between the misstatements and the July 24, 2024 corrective disclosure. If Defendants had successfully defeated class certification, they would have eliminated the prospect of a class-wide recovery at the level achieved in the proposed Settlement—and investors would have had no option other than to pursue individual claims. The proposed Settlement removes this risk.

77. Even if they defeated Defendants' early dispositive motion on scienter, Lead Plaintiffs still would have had to complete Phase II discovery and expert discovery, defeat summary judgment, prevail at a jury trial scheduled for February 2028, and defend any judgment on appeal—leading to years of further litigation—and exposing Lead Plaintiffs to the risk of having even a favorable judgment reversed or reduced below the Settlement Amount. Dkt. No. 84 at 3.

78. Each stage presented a risk that the Court or a jury would accept one or more of Defendants' arguments, eliminating or substantially reducing any recovery.

E. General Risks Involved in Prosecuting Securities Class Actions

79. In addition to the specific litigation risks summarized above, it is worth noting that securities class actions in general involve significant inherent risk. For example, many securities class actions have been dismissed at summary judgment. *See, e.g.*, *In re Oracle Corp. Sec. Litig.*, 627 F.3d 376, 395 (9th Cir. 2010) (affirming summary judgment in favor of defendants where plaintiff failed to establish a triable issue on loss causation); *Murphy v. Precision Castparts Corp.*, 2021 WL 2080016, at *5 (D. Or. May 24, 2021) (granting summary judgment after more than five years of litigation in light of new Ninth Circuit precedent, finding that plaintiffs failed to establish falsity and loss causation).

80. Moreover, even cases that have survived summary judgment have been dismissed before trial as a result of successful *Daubert* motions by defendants. For example, in *In re Williams Securities Litigation*, the court granted the defendants' *Daubert* motion to exclude the testimony of the plaintiffs' proffered damages expert, and then granted their motions for summary judgment based on the plaintiffs' failure to proffer admissible loss-causation and damages evidence. *See In re Williams Sec. Litig.*, 496 F. Supp. 2d 1195 (N.D. Okla. 2007); *see also Bricklayers & Trowel Trades Int'l Pension Fund v. Credit Suisse First Bos.*, 853 F. Supp. 2d 181 (D. Mass. 2012), *aff'd*, 752 F.3d 82 (1st Cir. 2014) (granting summary judgment for defendants *sua sponte* after finding that plaintiffs' event study was unreliable and that there was accordingly no evidence that the market reacted negatively to alleged corrective disclosures).

81. Even when securities plaintiffs are successful in getting a class certified, prevail at summary judgment, overcome *Daubert* motions, and win at trial, there are still real risks on appeal that there will be no recovery or substantially less recovery for class members. For example, in *In re BankAtlantic Bancorp, Inc.*, a jury rendered a verdict in plaintiffs' favor on liability in 2010. In 2011, the district court granted defendants' motion for judgment as a matter of law and entered judgment in

favor of defendants on all claims. *See* 2011 WL 1585605 (S.D. Fla. Apr. 25, 2011). In 2012, the Eleventh Circuit affirmed the district court's ruling, finding that there was insufficient evidence to support a finding of loss causation. *See Hubbard v. BankAtlantic Bancorp, Inc.*, 688 F.3d 713 (11th Cir. 2012).

82. Yet another example of the risk inherent in securities class actions is *Jaffe v. Household Int'l*, where a jury returned a verdict for plaintiffs in May 2009, and the district court (four years later) entered a post-verdict judgment of $2.45 billion. In 2015, however, the Seventh Circuit reversed and ordered a new trial on loss causation and damages. *See Glickenhaus & Co. v. Household Int'l, Inc.*, 787 F.3d 408 (7th Cir. 2015); *see also, e.g., Robbins v. Koger Props., Inc.*, 116 F.3d 1441 (11th Cir. 1997) (jury verdict of $81 million for plaintiffs against an accounting firm reversed on appeal and judgment entered for defendant).

F. The Settlement Amount Compared to Potential Maximum Damages that Could Have Been Proved at Trial

83. As noted above, Lead Plaintiffs' expert damages consultant estimated that the reasonable maximum class-wide damages were $1.36 billion, based on a conservative methodology and assuming no disaggregation (which Defendants would have disputed). Importantly, this figure is premised on the highly uncertain assumption that Lead Plaintiffs and the proposed class would achieve complete success in proving all liability and damages issues—a landslide victory that Defendants would have fought at each step using the above-discussed arguments. Accordingly, this $1.36 billion must be understood as a highly contingent and purely theoretical maximum damages figure. Even still, the $39 million proposed Settlement represents approximately 2.8% of the $1.36 billion maximum damages amount. Dkt. No. 103 at 12.

84. As also noted above, Defendants argued that the Class Period had to be cut in half—removing the First Quarter of 2024, because there were no actual TAVR results available to undermine Defendants' guidance until April 2024. If Defendants

prevailed on this argument, Lead Plaintiffs' expert consultant calculated that the maximum class-wide damages would be approximately $850 million. Compared against that maximum damages figure, the proposed Settlement represents a recovery of approximately 4.6% of maximum damages.

85. In granting preliminary approval, the Court found that, "[c]onsidering the risk and expense of further litigation, the proposed settlement amount is comparable to settlement recoveries approved in other securities class actions." Dkt. No. 103 at 12. Indeed, whether measured against the maximum damages for the full class period (2.8%) or without the first quarter of 2024 (4.6%), the proposed Settlement is a good result achieved in the face of significant litigation risk that compares favorably to other settlements in similar cases. *E.g.*, *Baron v. HyreCar Inc.*, 2024 WL 3504234, at *8 (C.D. Cal. July 19, 2024) (approving settlement that "reflects an approximately 2% recovery" of maximum damages); *Farrar v. Workhorse Grp., Inc.*, 2023 WL 5505981, at *7 (C.D. Cal. July 24, 2023) (approving settlement representing "an approximately 3% recovery" on the maximum aggregate damages); *In re Broadcom Corp. Sec. Litig.*, 2005 WL 8153007, at *6 (C.D. Cal. Sept. 14, 2005) (approving settlement representing 2.7% of damages and finding such percentage was "not [] inconsistent with the average recovery in securities class action[s]").

V. PRELIMINARY APPROVAL OF THE SETTLEMENT

86. On July 1, 2026, Lead Plaintiffs filed their unopposed motion for preliminary approval of the Settlement. Dkt. No. 100. The Court held a hearing on the motion on July 29, 2026. *See* Dkt. No. 102 at 1. Following the hearing, on July 30, 2026, Lead Plaintiffs submitted a revised proposed Preliminary Approval Order with a revised schedule that accommodated a Claim-filing deadline prior to the final approval hearing and a final approval hearing in 2026; Defendants did not oppose the revised schedule. *Id.* at 1-2.

87. On August 3, 2026, the Court entered the Preliminary Approval Order. Dkt. No. 103. Among other things, the Court (i) provisionally certified the proposed Settlement Class for settlement purposes; (ii) on a preliminary basis, found the proposed Settlement fair, reasonable, and adequate for purposes of granting preliminary approval and authorizing notice to Settlement Class Members; (iii) found that the proposed Settlement shows no indicia of collusion, including because it contains no "clear sailing" provision and is non-reversionary; (iv) approved the proposed notice procedure; (v) authorized Lead Counsel to retain Kroll Settlement Administration ("Kroll") as Claims Administrator; and (vi) set the Settlement Hearing for Wednesday, December 16, 2026, at 1:30 p.m. *Id.* at 7, 9-10, 13-14.

VI. COMPLIANCE WITH THE PRELIMINARY APPROVAL ORDER'S NOTICE REQUIREMENTS

88. Lead Plaintiffs have complied with the Preliminary Approval Order in all respects. For example, pursuant to the Preliminary Approval Order, Lead Counsel instructed Kroll to disseminate the Notice and Claim Form (together, the "Notice Packet") and publish the Summary Notice. The Preliminary Approval Order approved a notice program under which Kroll would (i) mail or email the Notice Packet to potential Settlement Class Members identified through reasonable effort, including from Edwards' security lists and Kroll's database of banks, brokers, and other nominees; (ii) post the Notice and Claim Form on the Settlement website; and (iii) publish the Summary Notice once in *The Wall Street Journal* and transmit it once over *PR Newswire*. Dkt. No. 103 at 3, 14; Dkt. No. 100-2 ¶ 7.

89. The Notice describes, among other things, the nature, history, and status of the litigation; the definition of the Settlement Class; the reasons for the Settlement; the Settlement Amount; the proposed Plan of Allocation; Settlement Class Members' rights to submit a Claim Form, request exclusion, or object; and the date, time, and place of the Settlement Hearing. *See* Notice, attached as Exhibit A to

the Marquez Decl. The Notice also informed Settlement Class Members that Lead Counsel would apply for attorneys' fees not to exceed 25% of the Settlement Fund and for Litigation Expenses not to exceed $195,000. *Id.* at ¶¶ 5, 53.

90. Kroll began disseminating copies of the Notice Packet to potential Settlement Class Members and nominees on August 24, 2026. Through November 10, 2026, Kroll disseminated a total of 291,625 Notice Packets to potential Settlement Class Members and nominees. *See* Marquez Decl., ¶¶ 4-9.

91. On September 8, 2026, Kroll caused the Summary Notice to be published in *The Wall Street Journal* and transmitted over the *PR Newswire*. Marquez Decl. ¶ 10. Kroll also established and maintains the Settlement website, www.EdwardsLifesciencesSecuritiesLitigation.com, which provides information about the Settlement and copies of the Notice, Claim Form, Preliminary Approval Order, Stipulation of Settlement, and Complaint. *Id.* ¶ 11.

92. The deadline for Settlement Class Members to request exclusion from the Settlement Class or to object to the Settlement, the Plan of Allocation, or the Fee and Expense Motion, and the deadline to submit Claim Forms, is December 2, 2026. Dkt. No. 103 at 14. To date, two requests for exclusion and no objections have been received. Marquez Decl. ¶ 13. Lead Plaintiffs will address all requests for exclusion and any objections received in their reply papers, which are due on December 9, 2026.

VII. THE PROPOSED PLAN OF ALLOCATION

93. Pursuant to the Preliminary Approval Order, and as set forth in the Notice, Settlement Class Members who wish to participate in the distribution of the Net Settlement Fund must submit a valid Claim Form by the Claim-submission deadline. Dkt. No. 103 at 14; Notice ¶¶ 41-42, 47.

94. The proposed plan of allocation (the "Plan of Allocation" or "Plan") is set forth in Appendix A to the Notice. Notice ¶¶ 75-93. Lead Counsel developed the Plan in consultation with Lead Plaintiffs' damages expert consultant. *Id.* ¶¶ 76, 78.

The objective of the Plan is to equitably distribute the Net Settlement Fund among Authorized Claimants who suffered economic losses as a proximate result of the alleged wrongdoing. *Id.* ¶ 77. The calculations under the Plan are not intended to be estimates of the amounts Settlement Class Members might have recovered after trial; rather, they are a method to weigh Authorized Claimants' claims against one another for purposes of making pro rata allocations. *Id.*

95. The Plan reflects the assumption that Defendants' alleged misstatements and omissions caused the price of Edwards common stock to be artificially inflated throughout the Class Period. *Id.* ¶ 78. In calculating estimated artificial inflation, Lead Plaintiffs' damages expert considered the price change in Edwards common stock on July 25, 2024, in reaction to the public disclosure on July 24, 2024, adjusting for price changes attributable to market or industry factors that day. *Id.* ¶ 78. Based on that analysis, the estimated amount of alleged artificial inflation calculated by Lead Plaintiffs' damages consultant for purposes of the Plan was $24.17 per share. *Id.*

96. The Plan of Allocation calculates a "Recognized Loss Amount" for each purchase of Edwards common stock during the Class Period that is listed in the Claim Form and for which adequate supporting documentation is provided.

97. Under the Plan, the calculation of a Recognized Loss Amount depends upon several factors, including when the claimant's stock was purchased and sold and the purchase or sale price. Claimants who purchased shares during the Class Period but did not hold those shares through the end of the Class Period (when the corrective disclosure occurred) will have no Recognized Loss Amount as to those transactions because any loss they suffered would not have been caused by revelation of the alleged fraud. *Id.* ¶¶ 79, 81.A. For shares sold during the 90-day period after the Class Period (the "90-day look-back period"), Recognized Loss Amounts will be the least of: (i) the amount of alleged artificial inflation in Edwards common stock ($24.17 per share); (ii) the difference between the purchase price and

the sale price; or (iii) the difference between the purchase price and the average closing price of Edwards from July 25, 2024 through the date of sale. *Id.* ¶ 81.B. For shares held until the end of the 90-day look-back period (or later), the Recognized Loss Amount is the lesser of: (i) the amount of alleged artificial inflation in Edwards common stock ($24.17 per share), or (ii) the difference between the purchase price and the average closing price of Edwards during the 90-day look-back period ($66.77 per share). *Id.* ¶ 81.C.

98. A claimant's Recognized Claim is the sum of his, her, or its Recognized Loss Amounts. *Id.* ¶ 82. If a claimant had an overall market gain on Class Period transactions in Edwards common stock, the claimant's Recognized Claim will be zero, and if the claimant's overall market loss is less than the Recognized Claim, the Recognized Claim will be limited to the market loss. *Id.* ¶¶ 88-89.

99. The Net Settlement Fund will be distributed to Authorized Claimants on a pro rata basis based on the relative size of their Recognized Claims. *Id.* ¶ 90. No distribution will be made to an Authorized Claimant whose distribution amount calculates to less than $10.00; those funds will be included in the distribution to other Authorized Claimants. *Id.* ¶ 91. If cost-effective, the Claims Administrator will conduct one or more re-distributions of remaining funds to Authorized Claimants who cashed their prior distributions; any balance remaining once re-distribution is no longer cost-effective will be contributed to non-sectarian, not-for-profit 501(c)(3) organization(s) recommended by Lead Counsel and approved by the Court. *Id.* ¶ 92.

100. In granting preliminary approval, the Court found that the Plan's pro rata distribution method and its calculation of Recognized Loss Amounts are standard in securities class actions and treat Settlement Class Members equitably. Dkt. No. 103 at 12-13. Lead Counsel respectfully submits that the Plan of Allocation is fair and reasonable and should be approved.

VIII. THE FEE AND LITIGATION EXPENSE APPLICATION

101. In addition to seeking final approval of the Settlement and the Plan of Allocation, Lead Counsel is applying for an award of attorneys' fees of 25% of the Settlement Fund, or $9,750,000, plus interest earned at the same rate as the Settlement Fund (the "Fee Application"). Lead Counsel also requests payment of $89,225.51 in Litigation Expenses incurred by Plaintiffs' Counsel in connection with the prosecution and resolution of the Action (the "Expense Application"). The legal authorities supporting these requests are set forth in the accompanying Fee and Expense Motion.

102. Based on the factors discussed below, and on the legal authorities set forth in the Fee and Expense Motion, I respectfully submit that Lead Counsel's motion for fees and expenses should be granted.

A. The Fee Application

103. For their efforts on behalf of the Settlement Class, Lead Counsel seeks a fee award calculated as a percentage of the Settlement Fund. As discussed in the Fee and Expense Motion, the percentage method is the appropriate method of fee recovery because it aligns the lawyers' interest in being paid a fair fee with the interest of Lead Plaintiffs and the Settlement Class in achieving the maximum recovery in the shortest amount of time required under the circumstances, and appropriately takes into account the litigation risks faced in a class action.

104. As the Court noted at preliminary approval, the Ninth Circuit has recognized 25% of a common fund as a "benchmark" for a reasonable fee award. Dkt. No. 103 at 9-10. The Court also observed that the proposed fee "does not appear to indicate collusion" and deferred ruling on its appropriateness until final approval. *Id.* at 9. Under the Stipulation, Lead Counsel's fee and expense application is not the subject of any agreement with Defendants, and it will be considered separately from the fairness of the Settlement. Stipulation ¶¶ 15-16; Dkt. No. 103 at 10.

105. Based on the favorable result achieved, the extent and quality of the work performed, the significant risks of the litigation, and the fully contingent nature of the representation, Lead Counsel respectfully submit that the requested fee award is reasonable and should be approved. Indeed, as discussed in the Fee and Expense Motion, a 25% fee award is fair and reasonable for attorneys' fees in common fund cases such as this, and is well within the range of reasonable percentages awarded in securities class actions in this Circuit for cases that have settled for a similar amount as here.

1. The Time and Labor Required to Achieve the Settlement

106. The time and labor expended by Lead Counsel in pursuing this Action and achieving the Settlement strongly demonstrate the reasonableness of the requested fee. Attached hereto as Exhibits E1 and E2, respectively, are declarations from BLB&G and Klausner Kaufman in support of an award of attorneys' fees and Litigation Expenses. The first page of Exhibit E contains a summary chart of the hours expended and lodestar amounts for each firm, as well as a summary of each firm's expenses. The declarations show that Plaintiffs' Counsel have expended over 5,500 hours in the prosecution of this Action and set forth tables reflecting the lodestar of each individual who worked on this case from its inception and their position, through and including July 1, 2026 (the date of execution of the Stipulation of Settlement), a summary of hours by category, and attach the firms' resumes. The tables in the exhibits to the declarations were prepared from contemporaneous daily time records regularly prepared and maintained by each firm.

107. The recovery obtained for the Settlement Class was the result of Lead Counsel's thorough and diligent prosecutorial and investigative efforts, motion practice, substantial fact discovery efforts, and extensive and hard-fought settlement negotiations. As a result of this Settlement, thousands of Settlement Class Members will benefit and receive compensation for their losses and avoid the very substantial risk of no recovery (or a significantly lower recovery) in the absence of a settlement.

108. Aside from showing the significant effort involved in reaching this result, the exhibits to the declarations from Plaintiffs' Counsel confirm that a lodestar cross-check fully supports the requested award. A lodestar cross-check can be performed by multiplying the number of hours expended in the litigation by the hourly rates of the attorneys. While a lodestar cross-check is often a useful tool in determining the reasonableness of a fee request, the decision of whether to perform one is within the Court's discretion.

109. Lead Counsel respectfully submits that the time of their attorneys and staff was reasonable and necessary for the effective and efficient prosecution and resolution of the Action. As sole Lead Counsel, BLB&G maintained control of and supervised all work performed on behalf of the Settlement Class. The primary BLB&G attorneys responsible for prosecuting the Action included Salvatore J. Graziano and me, who were designated as lead trial counsel for Lead Plaintiffs (Dkt. No. 82 at 10), together with Thomas Z. Sperber, Rebecca S. Temkin, Chloe Jasper, and Timothy G. Fleming. Other experienced BLB&G attorneys, as well as more junior attorneys and paralegals, assisted as appropriate to their skill and experience levels.

110. Consistent with Rule G.8. of the Standing Order for Civil Cases Assigned to Judge Anne Hwang, Lead Counsel is submitting by email to the Courtroom Deputy Excel spreadsheets documenting the hours spent by BLB&G and Klausner Kaufman on this litigation. Also, Exhibit 2 to both the BLB&G fee and expense declaration (Ex. E1) and the Klausner Kaufman fee and expense declaration (Ex. E2) shows the hours worked by Plaintiffs' Counsel's professionals broken down by 8 different categories of work. The categories used and Plaintiffs' Counsel's total hours and lodestar for each category are as follows:

(1) Initial Investigation and Appointment: 96.00 hours; $63,000.00 lodestar.

(2) Amended Complaint: 636.25 hours; $562,537.50 lodestar.

(3) Motion to Dismiss Opposition: 267.50 hours; $219,762.50 lodestar.

(4) Oral Argument on Motion to Dismiss: 155.25 hours; $193,356.25 lodestar.

(5) Discovery: 3,775.90 hours; $1,960,822.50 lodestar.

(6) Mediation & Settlement Negotiations/Documentation: 404.00 hours; $427,237.50 lodestar.

(7) Ongoing Case Analysis, Strategy & Reporting: 58.75 hours; $38,262.50 lodestar.

(8) Case Management & News Monitoring: 183.00 hours; $93,231.25 lodestar.

111. The hourly rates of Lead Counsel are reasonable and have been approved by numerous courts in awarding fee requests in other securities class action settlements. *See, e.g.*, *In re Doximity, Inc. Sec. Litig.*, 2026 WL 1697594, at *1-2 (N.D. Cal. June 11, 2026) (approving fee based on lodestar cross-check using BLB&G's current rates); Order Granting Attorney Fees and Litigation Expenses, *Genesee Cnty. Emps' Ret. Sys. v. Driven Brands Holdings Inc.*, No. 3:23-cv-00895-MOC-DCK (W.D.N.C. July 30, 2026), Dkt. No. 88 (same); Order Awarding Attorneys' Fees and Litigation Expenses, *In re AdaptHealth Corp. Sec. Litig.*, No. 2:23-cv-04104-MRP (E.D. Pa. June 10, 2026), Dkt. No. 104 (same).

112. Notably, Lead Counsel's rates often fall below those of lawyers employed by Defendants' Counsel. For example, in a 2026 bankruptcy filing, Latham & Watkins requested compensation for professional services based on the following hourly rates: partner rates ranging from $2,150 to $3,050; counsel rates ranging from $1,926.65 to $2,050; associate rates ranging from $995 to $1,850; and paralegal rates ranging from $450 to $885. *See* Second Interim and Final Application of Latham & Watkins LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Counsel to the Debtors for the (I) Second Interim Period from May 1, 2026, Through and Including July 31, 2026,

and (II) Final Period from January 26, 2026, Through and Including July 31, 2026 at Ex. A, *In re: FAT Brands, Inc.*, No. 26-90126 (ARP) (Bankr. S.D. Tex., Aug. 28, 2026), Dkt. No. 1715 (Ex. F). Other fee applications from Latham & Watkins LLP reflect similar hourly rates. *See, e.g.*, Thirty-Sixth Monthly Fee Statement of Latham & Watkins LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Co-Counsel to the Debtors for the Period from September 1, 2026 through September 30, 2026 at Ex. B, *In re: BMI Oldco Inc.*, No. 23-90794 (MI) (Bankr. S.D. Tex., Oct. 23, 2026), Dkt. No. 2362 (Ex. F) (reflecting partner rates ranging from $2,110 to $2,950; counsel rate of $2,050; associate rates ranging from $1,105 to $1,595; and paralegal rate of $665); Supplement to Thirteenth Interim Fee Application of Latham & Watkins LLP at Ex. B, *In re AIG Fin. Prods. Corp.*, No. 22-11309 (MFW) (Bankr. D. Del. Aug. 13, 2026), Dkt. No. 832 (Ex. F) (reflecting partner rates ranging from $1,895 to $2,110; counsel rate of $1,950; associate rate of $1,105; and paralegal rate of $665).

113. As set forth in Exhibit E, Plaintiffs' Counsel expended a total of 5,576.65 hours on this litigation from inception through July 1, 2026, for a total lodestar of $3,558,210.00. The requested fee of $9,750,000 (plus interest) therefore represents a multiplier of approximately 2.74 on Plaintiffs' Counsel's lodestar. As detailed in the Fee and Expense Motion, this level of multiplier is well within the range of multipliers regularly approved in this Circuit and strongly indicates that the 25% benchmark request is fair and reasonable.

114. Moreover, as noted above, BLB&G has not included any time incurred after July 1, 2026, even though Lead Counsel has expended, and will continue to expend, additional time preparing final approval papers, attending the Settlement Hearing, and overseeing the administration of the Settlement and distribution of the Net Settlement Fund. Thus, the multiplier will be smaller by the time the case ultimately concludes.

2. The Quality of the Result Achieved

115. The proposed Settlement provides a $39 million cash recovery for the benefit of the Settlement Class. For the reasons discussed above, and in light of the substantial risks of continued litigation—particularly the risk that the Action would be resolved against the Settlement Class on the "very close" question of Zovighian's scienter—Lead Counsel believes that the Settlement represents a favorable result for the Settlement Class.

3. The Skill and Experience of Lead Counsel and the Quality of the Opposition

116. The skill and expertise of Lead Counsel also supports the requested fee. BLB&G is highly experienced in securities class action litigation, has achieved some of the largest recoveries in history for investors, and is consistently ranked among the top plaintiffs' firms in the country. Dkt. No. 35-5. Lead Counsel's experience and track record in complex securities class action litigation are summarized in BLB&G's firm résumé, attached as Exhibit 5 to Ex. E1.

117. The quality of Lead Counsel's work should also be evaluated in light of the quality of the opposition it faced. Defendants were represented throughout the Action by Latham & Watkins LLP, a highly experienced international law firm. This is a top law firm with considerable securities law experience that vigorously and ably defended the Action for nearly two years. Notwithstanding this formidable opposition, Lead Counsel developed a case that was sufficiently strong to enable negotiation of the substantial recovery reflected in the Settlement.

4. The Fully Contingent Nature of the Representation and the Risks of Litigation

118. Lead Counsel prosecuted the Action on an entirely contingent basis and has received no compensation for its services or reimbursement of its expenses for the nearly two years since this Action commenced.

119. From the outset, Lead Counsel understood that it was undertaking complex, expensive, and potentially lengthy litigation with no guarantee of compensation for the substantial investment of time, money, and effort that the case would require. The risks described in Section IV above—including the risk that the Action would be lost on the threshold issue of Zovighian's scienter—are equally relevant to the Fee Application. As sole Lead Counsel, BLB&G alone bore the risk of non-payment and the burden of advancing all Litigation Expenses.

120. In undertaking the responsibility of prosecuting this Action, Lead Counsel ensured that ample resources were dedicated to it, and that funds were available to compensate staff and to advance the significant expenses that a case of this magnitude and complexity requires. Indeed, for nearly two years, Lead Counsel vigorously prosecuted this Action for the benefit of the Settlement Class and received no compensation, while incurring over $80,000 in expenses.

121. Lead Counsel bore risk that no recovery would be achieved. Indeed, as summarized above, this case presented numerous risks that could have prevented any recovery whatsoever. And, success in contingent litigation such as this is never assured. To the contrary, it takes hard work and diligence by skilled counsel to develop facts and theories that are needed to induce sophisticated defendants to engage in serious settlement negotiations involving significant sums of money.

122. The Supreme Court has emphasized that private securities actions are "an essential supplement to criminal prosecutions and civil enforcement actions" brought by the SEC. *Amgen Inc. v. Conn. Ret. Plans and Tr. Funds*, 568 U.S. 455, 478 (2013), *citing Tellabs, Inc. v. Makor Issues & Rights, Ltd.*, 551 U.S. 308, 313 (2007); *accord Bateman Eichler, Hill Richards, Inc. v. Berner*, 472 U.S. 299, 310 (1985) (private securities actions provide "'a most effective weapon in the enforcement' of the securities laws"). Further, as Congress recognized through the passage of the PSLRA, vigorous private enforcement of the securities laws can only occur if private plaintiffs, particularly institutional investors, take an active role in

prosecuting securities class actions. If this important public policy is to be carried out, it is essential that Lead Counsel be adequately compensated for undertaking actions with significant risk and achieving remarkable results, as Lead Counsel did here.

5. Lead Plaintiffs' Endorsement of the Fee Application

123. Lead Plaintiffs are sophisticated pension funds that supervised and monitored the prosecution and settlement of the Action. As set forth in their declarations, Lead Plaintiffs have reviewed and approved the Fee Application and believe it is fair and reasonable. *See* Exhibit B (Declaration of Lynn Wenguer, submitted on behalf of Fort Lauderdale P&F ("Wenguer Decl.")), ¶ 7, and Exhibit C (Declaration of Osey "Skip" McGee, Jr., submitted on behalf of Louisiana Sheriffs ("McGee Decl.")), ¶ 7.

124. Further, the requested fee of 25% is consistent with the pre-litigation fee retainers between Fort Lauderdale P&F and Louisiana Sheriffs, on the one hand, and BLB&G, on the other. Moreover, the requested fee was reaffirmed by Lead Plaintiffs after the proposed Settlement was reached.

6. The Reaction of the Settlement Class to Date

125. As noted above, through November 10, 2026, a total of 291,625 Notice Packets had been disseminated to potential Settlement Class Members and nominees advising them that Lead Counsel would apply for attorneys' fees not to exceed 25% of the Settlement Fund and Litigation Expenses not to exceed $195,000. Notice, ¶¶ 5, 53. To date, no objections to the requested fees or expenses have been received. Any objections will be addressed in Lead Counsel's reply papers.

126. In sum, Lead Counsel accepted this case on a fully contingent basis, committed significant resources to it, and prosecuted it for nearly two years without any compensation or guarantee of success. Based on the favorable result obtained, the quality of the work performed, the risks of the Action, and the contingent nature of the representation, Lead Counsel respectfully submits that a fee award of 25% is

fair and reasonable, and is amply supported by the fee awards courts in this Circuit have approved in other comparable cases.

B. The Expense Application

127. Lead Counsel seeks payment from the Settlement Fund of $89,225.51 in Litigation Expenses reasonably incurred by Plaintiffs' Counsel in commencing, prosecuting, and settling the Action. From the outset of this case, Plaintiffs' Counsel knew that they might not recover any of their expenses and, even if successful, would not be reimbursed for any out-of-pocket expenditures until such time as the Action was resolved. Plaintiffs' Counsel also understood that, even assuming that the case was ultimately successful, reimbursement for expenses would not compensate them for the lost use of the funds advanced by them to prosecute the Action. Accordingly, Plaintiffs' Counsel were motivated to and did take appropriate steps to minimize costs without compromising the vigorous prosecution of the case.

128. Plaintiffs' Counsel's expenses include charges for Lead Plaintiffs' damages consultant ($12,031.25); Lead Plaintiffs' share of the Mediator's fees ($17,676.50); online factual research ($19,270.97); online legal research ($17,330.50); and document hosting and management ($3,674.04). These expenses are not duplicated in counsel's hourly rates.

129. All of the Litigation Expenses incurred by Plaintiffs' Counsel were reasonably necessary to the successful litigation of this Action, and have been approved by Lead Plaintiffs. *See* Wenguer Decl., ¶ 8; McGee Decl., ¶ 8.

130. The amount of Litigation Expenses requested, $89,225.51, is well below the $195,000 that Settlement Class Members were advised could be sought. Notice ¶¶ 5, 53. To date, no objection has been raised to the maximum amount of expenses stated in the Notice.

131. In view of the complex nature of the Action, the expenses incurred by Plaintiffs' Counsel were reasonable and necessary to represent the Settlement Class and achieve the Settlement. Accordingly, Lead Counsel respectfully submits that

these expenses were reasonable and necessary and should be paid in full from the Settlement Fund.

IX. CONCLUSION

132. For the reasons set forth above, Lead Plaintiffs and Lead Counsel respectfully submit that the Settlement and the Plan of Allocation should be approved as fair, reasonable, and adequate. Lead Counsel further submits that the requested fee of 25% of the Settlement Fund should be approved as fair and reasonable, and that the request for payment of Litigation Expenses in the amount of $89,225.51 should also be approved.

I declare, under penalty of perjury, that the foregoing is true and correct to the best of my knowledge.

Executed this 11th day of November, 2026.

/s/ Jeremy P. Robinson
Jeremy P. Robinson

VERIFICATION

Generative artificial intelligence was utilized to generate and/or assist with the drafting of portions of this filing. I verify that all source material has been reviewed, and any artificially generated content is accurate and complies with counsel's Rule 11 obligations.

Dated: November 11, 2026

By: */s/ Jeremy P. Robinson*
Jeremy P. Robinson

Exhibit A

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Counsel for Lead Plaintiffs Louisiana Sheriffs' Pension & Relief Fund and City of Fort Lauderdale Police & Firefighters' Retirement System

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

DHIMANT PATEL, Individually and on behalf of itself and all others similarly situated,

Plaintiff,

v.

EDWARDS LIFESCIENCES CORPORATION and BERNARD J. ZOVIGHIAN,

Defendants.

Case No. 8:24-cv-02221-AH-KES

DECLARATION OF JED D. MELNICK IN SUPPORT OF LEAD PLAINTIFFS' MOTION FOR FINAL APPROVAL OF CLASS ACTION SETTLEMENT

Date: December 16, 2026
Time: 1:30 P.M.
Courtroom: 9C, 9th Floor
Judge: Hon. Anne Hwang

I, Jed D. Melnick, declare as follows:

1. I submit this declaration in my capacity as the independent mediator in the above-captioned securities class action ("Action") and in connection with the proposed settlement of the Action (the "Settlement"). I make this declaration based on my personal knowledge and am competent to so testify.[1]

2. While the mediation process is confidential, the Parties have authorized me to inform the Court of the matters set forth in this declaration. The confidentiality of the mediation process is critical, as it encourages full candor in disclosures to the mediator, including in written submissions. My statements and those of the Parties during the mediation process are subject to a confidentiality agreement and Federal Rule of Evidence 408, and there is no intention on either my part or the Parties' part to waive the agreement or the protections of Rule 408.

3. The Parties to the Action have come to an agreement to settle the case for a non-reversionary, cash payment of $39 million. The mediation and settlement negotiations between the Parties, which I oversaw, ultimately resulted in the Settlement now before the Court for final approval.

I. BACKGROUND AND QUALIFICATIONS

4. Among numerous recognitions, I was recently ranked Band 1 on the National Mediators list by Chambers and Partners, after being ranked for the preceding three years. I was awarded the distinction of being an ADR Champion by *The National Law Journal* as well as being invited to speak about "Mediation Strategies for Judges" as the closing presenter at the annual Delaware Judiciary Retreat. I have published several articles on mediation, founded a nationally ranked dispute resolution journal and trained many young mediators. I previously served

[1] Unless otherwise defined herein, all capitalized terms have the meanings set forth in the Stipulation and Agreement of Settlement dated July 1, 2026 (ECF No. 100-1).

on the Adjunct Faculty at the University of Pennsylvania, School of Law Mediation Clinic.

II. THE PARTIES' ARM'S-LENGTH SETTLEMENT NEGOTIATIONS

5. The Parties engaged me to serve as the mediator for their dispute and scheduled a mediation session with me for April 20, 2026.

6. In advance of this mediation session, the Parties exchanged and submitted detailed written submissions, including thorough mediation statements addressing their views on liability, damages, and class certification. The work that went into these mediation submissions was substantial, as reflected in their level of detail and legal and factual analysis. I found these submissions to be extremely valuable in helping me understand the relative merits of each side's position.

7. On April 20, 2026, counsel for the Parties participated in a full-day mediation session before me in person in New York. The participants in this mediation session included (i) attorneys from Lead Counsel, Bernstein Litowitz Berger & Grossmann LLP; (ii) attorneys from Lead Plaintiffs' additional counsel, Klausner, Kaufman, Jensen & Levinson, P.A.; (iii) attorneys from Defendants' Counsel, Latham & Watkins LLP; and (iv) attorneys for Defendants' insurance carriers.

8. During the mediation session on April 20, 2026, I engaged in extensive discussions with counsel on both sides in an effort to find common ground between the Parties' respective positions. In an effort to bridge the gap between the Parties at the conclusion of the mediation, I issued a mediator's proposal to the Parties that the Action be resolved in exchange for a cash payment of $39 million. My decision to issue this proposal was based on my professional judgment that a resolution at this amount would represent a fair and reasonable outcome. On April 21, 2026, both sides informed me that they accepted the proposal to resolve the Action for $39 million. The parties then had to negotiate the rest of the terms of the agreement in principle, which I understand they did subsequently.

9. Throughout the mediation process, the negotiations between the Parties were extensive and hard-fought and conducted at arm's-length and in good faith. Because the Parties made their mediation submissions and arguments in the context of a confidential mediation process pursuant to Federal Rule of Evidence 408, I cannot reveal their content. I can say, however, that the arguments and positions asserted by all involved were the product of substantial work, they were complex and highly adversarial, and they reflected a detailed and in-depth understanding of the claims and defenses at issue in this case.

10. I believe that the Settlement of the Action represents a well-reasoned and sound resolution of highly uncertain litigation. The Court, of course, will make its own determination as to the "fairness" of the Settlement under applicable legal standards. From a mediator's perspective and based on my years as an attorney and neutral, I respectfully submit that the proposed Settlement warrants approval of the Court, as reflective of the burdens, risks, and potential rewards of taking a case of this size and complexity to trial. My discussions with counsel have led me to conclude that both sides have litigated the Action in a vigorous and thorough manner.

III. CONCLUSION

11. While ultimately a decision for the Court, based on my experience as a mediator, I believe that the Settlement represents a recovery and outcome that is a reasonable and fair compromise for all Parties involved. The advocacy on both sides of the case was excellent. All counsel displayed a high level of professionalism in zealously and capably representing their respective clients.

I declare, under penalty of perjury, that the foregoing is true and correct to the best of my knowledge.

Executed this 5th day of November, 2026.

Jed Melnick

Jed D. Melnick

Exhibit B

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Counsel for Lead Plaintiffs Louisiana Sheriffs' Pension & Relief Fund and City of Fort Lauderdale Police & Firefighters' Retirement System

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

DHIMANT PATEL, Individually and on behalf of itself and all others similarly situated,

Plaintiff,

v.

EDWARDS LIFESCIENCES CORPORATION and BERNARD J. ZOVIGHIAN,

Defendants.

Case No. 8:24-cv-02221-AH-KES

DECLARATION OF LYNN WENGUER, EXECUTIVE DIRECTOR OF CITY OF FORT LAUDERDALE POLICE & FIREFIGHTERS' RETIREMENT SYSTEM, IN SUPPORT OF: (A) LEAD PLAINTIFFS' MOTION FOR FINAL APPROVAL OF CLASS ACTION SETTLEMENT AND PLAN OF ALLOCATION AND (B) LEAD COUNSEL'S MOTION FOR ATTORNEYS' FEES AND LITIGATION EXPENSES

Date: December 16, 2026
Time: 1:30 P.M.
Courtroom: 9C, 9th Floor
Judge: Hon. Anne Hwang

I, Lynn Wenguer, declare as follows:

1. I am the Executive Director of City of Fort Lauderdale Police & Firefighters' Retirement System ("Fort Lauderdale P&F"), one of the Court-appointed Lead Plaintiffs in the above-captioned securities class action (the "Action").[1] I submit this declaration in support of (a) Lead Plaintiffs' motion for final approval of the proposed Settlement and Plan of Allocation, and (b) Lead Counsel's motion for attorneys' fees and Litigation Expenses.

2. I am aware of and understand the requirements and responsibilities of a class representative in a securities class action, including those set forth in the Private Securities Litigation Reform Act of 1995 ("PSLRA"). I have personal knowledge of the matters set forth in this declaration, as I, along with my colleagues and outside fiduciary counsel, Klausner, Kaufman, Jensen & Levinson, P.A. ("Klausner Kaufman"), have been directly involved in monitoring and overseeing the prosecution of the Action, as well as the negotiations leading to the Settlement, and I could and would testify competently to these matters.

I. Fort Lauderdale P&F's Oversight of the Action

3. Fort Lauderdale P&F is a public pension fund that provides pension and other benefits for police officers and firefighters in Fort Lauderdale, Florida. Fort Lauderdale P&F provides retirement benefits to over 2,000 police and firefighters and their families.

4. On December 29, 2024, the Court entered an Order appointing Fort Lauderdale P&F and Louisiana Sheriffs' Pension and Relief Fund as Lead Plaintiffs in the Action pursuant to the PSLRA, and approving Lead Plaintiffs' selection of Bernstein Litowitz Berger & Grossmann LLP ("BLB&G") as Lead Counsel for the putative class in the Action.

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[1] Unless otherwise defined herein, all capitalized terms have the meanings set forth in the Stipulation and Agreement of Settlement dated July 1, 2026 (ECF No. 100-1).

5. Fort Lauderdale P&F closely supervised, carefully monitored, and was actively involved in all material aspects of the prosecution and resolution of the Action. On behalf of Fort Lauderdale P&F, I had communications during the litigation with Lead Counsel BLB&G and Klausner Kaufman. I received periodic status reports from counsel on case developments and participated in discussions with counsel concerning the prosecution of the Action, the strengths of and risks to the claims, and potential settlement. In particular, throughout the course of this Action, I or other Fort Lauderdale P&F representatives: (a) regularly communicated with counsel by email and telephone calls regarding the posture and progress of the case; (b) reviewed all significant pleadings and briefs filed in this Action; (c) responded to discovery served by Defendants; (d) consulted with counsel concerning the settlement negotiations as they progressed; and (e) evaluated and approved the proposed Settlement.

II. Fort Lauderdale P&F Strongly Endorses Approval of the Settlement

6. Based on its involvement throughout the prosecution and resolution of the Action, Fort Lauderdale P&F believes that the proposed Settlement is fair, reasonable, and adequate to the Settlement Class. Fort Lauderdale P&F believes that the Settlement represents a very favorable recovery for the Settlement Class given the substantial and certain monetary recovery achieved in the face of the substantial risks of continuing to prosecute the claims in this case, including the serious risk that nothing at all might be recovered after the passage of a considerable amount of additional time if the litigation continued through the completion of fact and expert discovery, class certification, summary judgment, trial, and the inevitable appeals. Therefore, Fort Lauderdale P&F strongly endorses approval of the Settlement by the Court.

III. Fort Lauderdale P&F Approves of and Supports Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses

7. Fort Lauderdale P&F has approved Lead Counsel's request for an award of attorneys' fees in the amount of 25% of the Settlement Fund and believes it is fair and reasonable in light of the work that Plaintiffs' Counsel performed on behalf of the Settlement Class. Fort Lauderdale P&F takes seriously its role as a class representative to ensure that the attorneys' fees are fair in light of the result achieved in the action and reasonably compensate Plaintiffs' Counsel for the work involved and the substantial risks they undertook in litigating this Action. Fort Lauderdale P&F approves the amount of attorney's fees requested by Lead Counsel as fair and reasonable in light of the work performed by Plaintiffs' Counsel, the risks of the litigation, and the substantial recovery obtained for the Settlement Class in this Action.

8. Fort Lauderdale P&F further believes that Plaintiffs' Counsel's Litigation Expenses are reasonable and represent costs and expenses necessary for the prosecution and resolution of the claims in the Action. Based on the foregoing, and consistent with its obligation to the Settlement Class to obtain the best result at the most efficient cost, Fort Lauderdale P&F fully supports Lead Counsel's motion for attorneys' fees and Litigation Expenses.

IV. Conclusion

9. In conclusion, Fort Lauderdale P&F, which was actively involved throughout the prosecution and settlement of the Action, strongly endorses the Settlement as fair, reasonable, and adequate, and believes it represents a very favorable recovery for the Settlement Class in light of the risks of continued litigation. Fort Lauderdale P&F further supports Lead Counsel's motion for attorneys' fees and Litigation Expenses and believes that it represents fair and reasonable compensation for counsel in light of the recovery obtained for the Settlement Class, the substantial work conducted, and the litigation risks.

Accordingly, Fort Lauderdale P&F respectfully requests that the Court approve (a) Lead Plaintiffs' motion for final approval of the proposed Settlement and Plan of Allocation; and (b) Lead Counsel's motion for attorneys' fees and Litigation Expenses.

I declare, under penalty of perjury, that the foregoing is true and correct to the best of my knowledge.

Executed this 07 day of October, 2026.

Lynn Wenguer
Executive Director
City of Fort Lauderdale Police & Firefighters' Retirement System

Exhibit C

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Counsel for Lead Plaintiffs Louisiana Sheriffs' Pension & Relief Fund and City of Fort Lauderdale Police & Firefighters' Retirement System

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

DHIMANT PATEL, Individually and on behalf of itself and all others similarly situated,

Plaintiff,

v.

EDWARDS LIFESCIENCES CORPORATION and BERNARD J. ZOVIGHIAN,

Defendants.

Case No. 8:24-cv-02221-AH-KES

DECLARATION OF OSEY "SKIP" MCGEE, JR., EXECUTIVE DIRECTOR OF LOUISIANA SHERIFFS' PENSION AND RELIEF FUND, IN SUPPORT OF: (A) LEAD PLAINTIFFS' MOTION FOR FINAL APPROVAL OF CLASS ACTION SETTLEMENT AND PLAN OF ALLOCATION AND (B) LEAD COUNSEL'S MOTION FOR ATTORNEYS' FEES AND LITIGATION EXPENSES

Date: December 16, 2026
Time: 1:30 P.M.
Courtroom: 9C, 9th Floor
Judge: Hon. Anne Hwang

I, Osey "Skip" McGee, Jr., hereby affirm as follows:

1. I am the Executive Director of Louisiana Sheriffs' Pension and Relief Fund ("Louisiana Sheriffs"), one of the Court-appointed Lead Plaintiffs in the above-captioned securities class action (the "Action").[1] I submit this declaration in support of (a) Lead Plaintiffs' motion for final approval of the proposed Settlement and Plan of Allocation, and (b) Lead Counsel's motion for attorneys' fees and Litigation Expenses.

2. I am aware of and understand the requirements and responsibilities of a class representative in a securities class action, including those set forth in the Private Securities Litigation Reform Act of 1995 ("PSLRA"). I have personal knowledge of the matters set forth in this declaration, as I, along with my colleagues and outside fiduciary counsel, Klausner, Kaufman, Jensen & Levinson, P.A. ("Klausner Kaufman"), have been directly involved in monitoring and overseeing the prosecution of the Action, as well as the negotiations leading to the Settlement, and I could and would testify competently to these matters.

I. Louisiana Sheriffs' Oversight of the Action

3. Louisiana Sheriffs is a public pension fund that provides pension and other benefits for sheriffs, deputy sheriffs, and tax collectors in the state of Louisiana. Louisiana Sheriffs manages assets for the benefit of these active and retired employees and their beneficiaries.

4. On December 29, 2024, the Court entered an Order appointing Louisiana Sheriffs and City of Fort Lauderdale Police & Firefighters' Retirement System as Lead Plaintiffs in the Action pursuant to the PSLRA, and approving Lead Plaintiffs' selection of Bernstein Litowitz Berger & Grossmann LLP ("BLB&G") as Lead Counsel for the putative class in the Action.

[1] Unless otherwise defined herein, all capitalized terms have the meanings set forth in the Stipulation and Agreement of Settlement dated July 1, 2026 (ECF No. 100-1).

5. Louisiana Sheriffs closely supervised, carefully monitored, and was actively involved in all material aspects of the prosecution and resolution of the Action. On behalf of Louisiana Sheriffs, I had communications during the litigation with Lead Counsel BLB&G and Klausner Kaufman. I received periodic status reports from counsel on case developments and participated in discussions with counsel concerning the prosecution of the Action, the strengths of and risks to the claims, and potential settlement. In particular, throughout the course of this Action, I or other Louisiana Sheriffs representatives: (a) regularly communicated with counsel by email and telephone calls regarding the posture and progress of the case; (b) reviewed all significant pleadings and briefs filed in this Action; (c) responded to discovery served by Defendants; (d) consulted with counsel concerning the settlement negotiations as they progressed; and (e) evaluated and approved the proposed Settlement.

II. Louisiana Sheriffs Strongly Endorses Approval of the Settlement

6. Based on its involvement throughout the prosecution and resolution of the Action, Louisiana Sheriffs believes that the proposed Settlement is fair, reasonable, and adequate to the Settlement Class. Louisiana Sheriffs believes that the Settlement represents a very favorable recovery for the Settlement Class given the substantial and certain monetary recovery achieved in the face of the substantial risks of continuing to prosecute the claims in this case, including the serious risk that nothing at all might be recovered after the passage of a considerable amount of additional time if the litigation continued through the completion of fact and expert discovery, class certification, summary judgment, trial, and the inevitable appeals. Therefore, Louisiana Sheriffs strongly endorses approval of the Settlement by the Court.

III. Louisiana Sheriffs Approves of and Supports Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses

7. Louisiana Sheriffs has approved Lead Counsel's request for an award of attorneys' fees in the amount of 25% of the Settlement Fund and believes it is fair and reasonable in light of the work that Plaintiffs' Counsel performed on behalf of the Settlement Class. Louisiana Sheriffs takes seriously its role as a class representative to ensure that the attorneys' fees are fair in light of the result achieved in the action and reasonably compensate Plaintiffs' Counsel for the work involved and the substantial risks they undertook in litigating this Action. Louisiana Sheriffs approves the amount of attorney's fees requested by Lead Counsel as fair and reasonable in light of the work performed by Plaintiffs' Counsel, the risks of the litigation, and the substantial recovery obtained for the Settlement Class in this Action.

8. Louisiana Sheriffs further believes that Plaintiffs' Counsel's Litigation Expenses are reasonable and represent costs and expenses necessary for the prosecution and resolution of the claims in the Action. Based on the foregoing, and consistent with its obligation to the Settlement Class to obtain the best result at the most efficient cost, Louisiana Sheriffs fully supports Lead Counsel's motion for attorneys' fees and Litigation Expenses.

IV. Conclusion

9. In conclusion, Louisiana Sheriffs, which was actively involved throughout the prosecution and settlement of the Action, strongly endorses the Settlement as fair, reasonable, and adequate, and believes it represents a very favorable recovery for the Settlement Class in light of the risks of continued litigation. Louisiana Sheriffs further supports Lead Counsel's motion for attorneys' fees and Litigation Expenses and believes that it represents fair and reasonable compensation for counsel in light of the recovery obtained for the Settlement Class, the substantial work conducted, and the litigation risks. Accordingly, Louisiana

Sheriffs respectfully requests that the Court approve (a) Lead Plaintiffs' motion for final approval of the proposed Settlement and Plan of Allocation; and (b) Lead Counsel's motion for attorneys' fees and Litigation Expenses.

I have reviewed the foregoing with counsel and on the basis of that consultation, I affirm under the laws of the United States of America that the above statements are true and correct, to the best of my knowledge and belief, and that I have authority to execute this declaration on behalf of Louisiana Sheriffs.

Executed this 21st day of Oct., 2026.

Osey "Skip" McGee, Jr.
Executive Director
Louisiana Sheriffs' Pension and Relief Fund

Exhibit D

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP
JEREMY P. ROBINSON (*pro hac vice*)
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Lead Counsel for Lead Plaintiffs Louisiana Sheriffs' Pension & Relief Fund and City of Fort Lauderdale Police & Firefighters' Retirement System

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

DHIMANT PATEL, Individually and on behalf of all others similarly situated,

Plaintiff,

v.

EDWARDS LIFESCIENCES CORPORATION and BERNARD J. ZOVIGHIAN,

Defendants.

Case No. 8:24-cv-02221-AH-KES

DECLARATION OF LINDSEY MARQUEZ REGARDING: (A) DISSEMINATION OF NOTICE PACKET; (B) PUBLICATION OF SUMMARY NOTICE; AND (C) REPORT ON REQUESTS FOR EXCLUSION RECEIVED TO DATE

Date: December 16, 2026
Time: 1:30 P.M.
Courtroom: 9C, 9th Floor
Judge: Hon. Anne Hwang

I, Lindsey Marquez, hereby declare as follows:

1. I am a Director of Kroll Settlement Administration LLC ("Kroll"). Pursuant to the Court's Order Granting Motion for Preliminary Approval of Settlement, entered August 3, 2026 (ECF No. 103) (the "Preliminary Approval Order"), Lead Counsel was authorized to retain Kroll as the Claims Administrator for the Settlement of the above-captioned action (the "Action").[1]

2. I submit this declaration to provide the Court with information regarding Kroll's dissemination of the Notice and Claim Form (collectively, the "Notice Packet") and publication of the Summary Notice, and to provide a list of the persons who have requested exclusion from the Settlement Class to date. The following statements are based on my personal knowledge and information provided by other Kroll employees working under my supervision, and if called on to do so, I could and would testify competently thereto.

DISSEMINATION OF THE NOTICE PACKET

3. Pursuant to the Preliminary Approval Order, Kroll was responsible for disseminating the Notice Packet to potential Settlement Class Members. A copy of the Notice Packet is attached hereto as Exhibit A.

4. On August 7, 2026, Kroll received a data file provided by Defendants' Counsel containing 7,664 unique names and addresses of potential Settlement Class Members. Kroll ran the list of potential Settlement Class Members through the United States Postal Service ("USPS") National Change of Address ("NCOA") database and updated the list with address changes received from the NCOA.[2] On

[1] Unless otherwise defined herein, all capitalized terms have the meanings set forth in the Stipulation and Agreement of Settlement dated July 1, 2026 (ECF No. 100-1) (the "Stipulation").

[2] The NCOA database is the official USPS technology product which makes change of address information available to mailers to help reduce undeliverable mail pieces before mail enters the mail stream. This product is an effective tool to update address changes when a person has completed a change of address form with the USPS. The address information is maintained on the database for 48 months.

August 24, 2026, Kroll caused the Notice Packet to be sent by first-class mail to the 7,664 potential Settlement Class Members identified in the data file.

5. As in most class actions of this nature, a large majority of potential Settlement Class Members are expected to be beneficial purchasers whose securities are held in "street name," i.e., the securities are purchased by brokerage firms, banks, institutions, and other third-party nominees (referred to as "nominees" or "record holders") in the name of the nominee, on behalf of the beneficial purchasers. Kroll maintains a proprietary database with names and addresses of the largest and most common nominees that purchase securities on behalf of beneficial owners (the "Nominee Database"). At the time of the initial mailing, Kroll's Nominee Database contained 1,476 mailing records and 546 email records. On August 24, 2026, Kroll caused the Notice Packet to be sent by first-class mail to the 1,476 mailing records contained in its Nominee Database and Kroll sent a link to the Notice Packet by email to the 546 email records contained in its Nominee Database.

6. In addition, on August 24, 2026, Kroll caused the Notice to be posted on the Depository Trust Company's ("DTC") Legal Notice System ("LENS"). LENS is a service hosted by the DTC that offers access to a comprehensive online library of notices concerning DTC-eligible securities that are published and furnished by third-party agents, courts and security issuers.

7. The Notice directed those who purchased or acquired shares of Edwards during the Class Period for the beneficial interest of persons or organizations other than themselves, to (i) within seven (7) calendar days of receipt of the Notice, request from Kroll sufficient copies of the Notice Packet to forward to all such beneficial owners and within seven (7) calendar days of receipt of those Notice Packets forward them to all such beneficial owners; (ii) within seven (7) calendar days of receipt of the Notice, request from Kroll a direct electronic link to the Notice Packet to forward all such beneficial owners and within seven (7) calendar days of receipt of the direct electronic link to the Notice Packet forward it by email

to all such beneficial owners; or (iii) within seven (7) calendar days of receipt of the Notice, provide a list of the names, addresses, and email addresses, if available, of all such beneficial owners to Kroll (which would then mail or email copies of the Notice Packet to those beneficial owners).

8. Through November 10, 2026, Kroll has disseminated an additional 70,124 copies of the Notice Packet to potential Settlement Class Members whose names and mailing addresses or email addresses were received from individuals, entities, or nominees requesting that the Notice Packet be sent to such persons and entities. Prior to mailing, Kroll ran these records through the NCOA database and updated records with any address changes obtained from the NCOA search. In addition, Kroll has delivered an additional 211,815 Notice Packets in bulk to nominees who requested Notice Packets to forward directly to their customers. All such requests have been, and will continue to be, complied with in a timely manner.

9. Through November 10, 2026, a total of 291,625 Notice Packet have been mailed to potential Settlement Class Members and nominees. In addition, Kroll has re-mailed 180 Notice Packets to persons whose original mailings were returned by the USPS as undeliverable and for whom updated addresses were provided to Kroll by the USPS or obtained through a third-party vendor.

PUBLICATION OF THE SUMMARY NOTICE

10. Kroll caused the Summary Notice to be published in *The Wall Street Journal* and to be transmitted over the *PR Newswire* on September 8, 2026. Copies of the Summary Notice as published in *The Wall Street Journal* and transmitted over the *PR Newswire* are attached hereto as Exhibits B and C, respectively.

SETTLEMENT WEBSITE AND TOLL-FREE TELEPHONE NUMBER

11. On August 24, 2026, Kroll established a website (the "Settlement Website") dedicated to the Settlement, www.EdwardsLifesciencesSecuritiesLitigation.com, to assist Settlement Class Members. The address for the Settlement Website was set forth in the Notice and

Summary Notice. The Settlement Website includes information regarding the Action and the proposed Settlement, including the exclusion, objection, and claim filing deadlines, and details about the Court's Settlement Hearing. Copies of the Notice and Claim Form, as well as the Stipulation, Preliminary Approval Order, and operative complaint are posted on the Settlement Website and are available for downloading. Kroll will update the Settlement Website as necessary through the administration of the Settlement.

12. On August 24, 2026, Kroll also established and continues to maintain a toll-free telephone number for the Settlement, 1-833-930-0555, which connects callers with an Interactive Voice Recording system.

REPORT ON REQUESTS FOR EXCLUSION RECEIVED TO DATE

13. The Notice informs potential Settlement Class Members that requests for exclusion from the Settlement Class must be submitted by mail addressed to *Edwards Lifesciences Securities Litigation,* EXCLUSIONS, c/o Kroll Settlement Administration, PO Box 5014, New York, NY 10150-5014, and must be received no later than December 2, 2026. As of the date of this declaration, Kroll has received two (2) requests for exclusion from the Settlement Class. Kroll will submit a supplemental declaration after the December 2, 2026 deadline for requesting exclusion that will address all requests for exclusion received.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct to the best of my knowledge.

Executed in Austin, Texas on November 10, 2026.

Lindsey Marquez

Exhibit A

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

DHIMANT PATEL, Individually and on Behalf of All Others Similarly Situated, Plaintiff, v. EDWARDS LIFESCIENCES CORPORATION and BERNARD J. ZOVIGHIAN, Defendants.	Case No. 8:24-cv-02221-AH-KES

NOTICE OF (I) PENDENCY OF CLASS ACTION AND PROPOSED SETTLEMENT; (II) SETTLEMENT HEARING; AND (III) MOTION FOR ATTORNEYS' FEES AND LITIGATION EXPENSES

NOTICE OF PENDENCY OF CLASS ACTION: Please be advised that your rights will be affected by the above-captioned securities class action ("Action") if you purchased or otherwise acquired the common stock of Edwards Lifesciences Corporation ("Edwards" or the "Company") during the period from February 6, 2024 through July 24, 2024, inclusive (the "Class Period"), and were damaged thereby.[1]

NOTICE OF PROPOSED SETTLEMENT: Please also be advised that the Court-appointed Lead Plaintiffs City of Fort Lauderdale Police & Firefighters' Retirement System and Louisiana Sheriffs' Pension & Relief Fund (together, "Lead Plaintiffs"), on behalf of themselves and the Settlement Class, have reached a proposed settlement of the Action for **$39,000,000** in cash ("Settlement").

PLEASE READ THIS NOTICE CAREFULLY. This Notice explains important rights you may have, including the possible receipt of a payment from the Settlement. If you are a member of the Settlement Class, your legal rights will be affected whether or not you act.

1. **Description of the Action and the Settlement Class:** This Notice relates to a proposed Settlement of claims in a pending securities class action brought by Lead Plaintiffs, on behalf of themselves and other members of the Settlement Class, asserting claims against Edwards and its Chief Executive Officer, Bernard J. Zovighian ("Defendants"). In the Action, Lead Plaintiffs assert federal civil securities law claims arising from purportedly materially false and misleading statements to investors during the Class Period concerning the growth prospects of Edwards' core product, its transcatheter aortic valve replacement ("TAVR") platform. A more detailed description of the Action is set forth in ¶¶ 11-22 below. Defendants expressly have denied and continue to deny all claims and allegations of wrongdoing asserted against them in the Action. Nothing in this Notice is intended to, and should not be construed as, an admission of wrongdoing, a determination of liability, or a statement regarding the merits of the case, nor does it reflect any

[1] All capitalized terms not defined in this Notice have the meanings provided in the Stipulation and Agreement of Settlement dated July 1, 2026 ("Stipulation"). The Stipulation can be viewed at www.EdwardsLifesciencesSecuritiesLitigation.com.

factual findings or conclusions by the parties or the court. The proposed Settlement, if approved by the Court, will settle claims of the Settlement Class, as defined in ¶ 30 below.

2. **Statement of the Settlement Class's Recovery:** Subject to Court approval, Lead Plaintiffs, on behalf of the Settlement Class, have agreed to settle the Action in exchange for a cash payment of $39,000,000 ("Settlement Amount") to be deposited into an escrow account. The Net Settlement Fund (*i.e.*, the Settlement Amount plus any and all interest earned thereon (the "Settlement Fund") less (a) any Taxes, (b) any Notice and Administration Costs, (c) any Litigation Expenses awarded by the Court, (d) any attorneys' fees awarded by the Court, and (e) any other costs or fees approved by the Court) will be distributed to eligible Settlement Class Members in accordance with a plan of allocation approved by the Court. The plan of allocation being proposed by Lead Plaintiffs ("Plan of Allocation") is attached to this Notice as Appendix A.

3. **Estimate of Average Amount of Recovery Per Share:** Based on an estimate of the number of shares of Edwards common stock eligible to participate in the Settlement, and assuming that all investors eligible to participate do so, the estimated average recovery (before deduction of any Court-approved fees and expenses, such as attorneys' fees and expenses, taxes, and administration costs) will be approximately $0.66 per eligible share. **Settlement Class Members should note, however, that the foregoing is only an estimate.** Some Settlement Class Members may recover more or less than this estimated amount depending on, among other factors, when and at what prices they purchased or sold their Edwards common stock, and the total number and value of valid Claim Forms submitted. Distributions to Settlement Class Members will be made based on the Plan of Allocation set forth in Appendix A or such other plan of allocation as may be ordered by the Court.

4. **Average Amount of Damages Per Share:** The Parties do not agree on liability and damages and therefore do not agree on the average amount of damages per share of Edwards common stock that would be recoverable if Lead Plaintiffs prevailed in the Action. Among other things, Defendants do not agree with the assertion that they violated the federal civil securities laws or that any damages were suffered by any members of the Settlement Class as a result of Defendants' conduct.

5. **Attorneys' Fees and Expenses Sought:** Plaintiffs' Counsel[2] have prosecuted this Action on a wholly contingent basis and have not received any attorneys' fees (or payment of expenses) for their representation of the Settlement Class. For their efforts, Lead Counsel will apply to the Court for attorneys' fees for Plaintiffs' Counsel in an amount not to exceed 25% of the Settlement Fund. Lead Counsel will also apply for payment of Litigation Expenses incurred in connection with the institution, prosecution, and resolution of the Action, in an amount not to exceed $195,000, which amount may include a request for reimbursement of the reasonable costs and expenses incurred by Lead Plaintiffs directly related to their representation of the Settlement Class pursuant to 15 U.S.C. §78u-4(a)(4). If the Court approves the maximum amount of the foregoing fees and expenses, the estimated average cost per eligible share of Edwards common stock will be approximately $0.17 per share. Please note that this amount is only an estimate.

6. **Identification of Attorneys' Representatives:** Lead Plaintiffs and the Settlement Class are represented by Jeremy P. Robinson of Bernstein Litowitz Berger & Grossmann LLP,

[2] Plaintiffs' Counsel means Court-appointed Lead Counsel, Bernstein Litowitz Berger & Grossmann LLP, and additional counsel for Lead Plaintiffs, Klausner, Kaufman, Jensen & Levinson, P.A.

1251 Avenue of the Americas, New York, NY 10020, 1-800-380-8496, settlements@blbglaw.com.

7. **Reasons for the Settlement:** For Lead Plaintiffs, the principal reason for the Settlement is the guaranteed cash benefit for the Settlement Class without the significant risk, delays, and increased costs inherent in further litigation. Moreover, the cash benefit provided under the Settlement must be considered against the significant risk that a smaller recovery—or indeed no recovery at all—might be achieved after further litigation, including summary judgment, trial, and possible appeals. Defendants, who deny all allegations of wrongdoing or liability whatsoever and deny that Settlement Class Members were damaged, are entering into the Settlement solely to eliminate the burden, expense, and uncertainty of further litigation.

YOUR LEGAL RIGHTS AND OPTIONS IN THE SETTLEMENT	
SUBMIT A CLAIM FORM POSTMARKED (IF MAILED), OR ONLINE, NO LATER THAN DECEMBER 2, 2026.	This is the only way to be eligible to receive a payment from the Settlement. If you are a Settlement Class Member and you remain in the Settlement Class, you will be bound by the Settlement as approved by the Court and you will give up any Released Plaintiffs' Claims (defined in ¶ 35 below) that you have against Defendants and the other Released Defendants' Parties (defined in ¶ 36 below), so it is in your interest to submit a Claim Form. In short, if you remain a Settlement Class Member, you will release all claims related to this Action, as detailed in ¶ 34 below.
EXCLUDE YOURSELF FROM THE SETTLEMENT CLASS BY SUBMITTING A WRITTEN REQUEST FOR EXCLUSION SO THAT IT IS *RECEIVED* NO LATER THAN DECEMBER 2, 2026.	If you exclude yourself from the Settlement Class, you will not be eligible to receive any payment from the Settlement Fund. This is the only option that allows you ever to be part of any other lawsuit against any of the Defendants or the other Released Defendants' Parties concerning the Released Plaintiffs' Claims.
OBJECT TO THE SETTLEMENT BY SUBMITTING A WRITTEN OBJECTION SO THAT IT IS *RECEIVED* NO LATER THAN DECEMBER 2, 2026.	If you do not like the proposed Settlement, the proposed Plan of Allocation, or the request for attorneys' fees and Litigation Expenses, you may write to the Court and explain why you do not like them. You cannot object to the Settlement, the Plan of Allocation, or the fee and expense request unless you are a Settlement Class Member and do not exclude yourself from the Settlement Class.
GO TO A HEARING ON DECEMBER 16, 2026, AT 1:30 P.M. PACIFIC TIME	Filing a written objection and notice of intention to appear by December 2, 2026 allows you to speak in Court, at the discretion of the Court, about the fairness of the proposed Settlement, the Plan of Allocation, and/or the request for attorneys' fees and Litigation Expenses. If you submit a written objection, you may (but you do not have to) attend the hearing and, at the discretion of the Court, speak to the Court about your objection.

DO NOTHING.	If you are a member of the Settlement Class and you do not submit a valid Claim Form, you will not be eligible to receive any payment from the Settlement Fund. You will, however, remain a member of the Settlement Class, which means that you give up your right to sue about the claims that are resolved by the Settlement and you will be bound by any judgments or orders entered by the Court in the Action. In short, if you remain a Settlement Class Member and do not submit a valid Claim Form, you will still release all claims related to this Action, as detailed in ¶ 34 below.

These rights and options—and the deadlines to exercise them—are further explained in this Notice. Please Note: The date and time of the Settlement Hearing, currently scheduled for December 16, 2026, at 1:30 p.m. Pacific Time, is subject to change without further written notice to the Settlement Class. It is also within the Court's discretion to hold the hearing by video or telephonic conference. If you plan to attend the hearing, you should check www.EdwardsLifesciencesSecuritiesLitigation.com or with Lead Counsel to confirm no change to the date and/or time of the hearing has been made.

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WHY DID I GET THIS NOTICE?

8. The Court directed that this Notice be mailed to you because you or someone in your family or an investment account for which you serve as a custodian may have purchased or otherwise acquired Edwards common stock during the Class Period. The Court has directed us to send you this Notice because, as a potential Settlement Class Member, you have a right to know about your options before the Court rules on the proposed Settlement. Additionally, you have the right to understand how this class action lawsuit may generally affect your legal rights. If the Court approves the Settlement and the Plan of Allocation (or some other plan of allocation), the Claims Administrator selected by Lead Plaintiffs and approved by the Court will make payments pursuant to the Settlement after any objections and appeals are resolved.

9. The purpose of this Notice is to inform you of the existence of this case, that it is a class action, how you might be affected, and how to exclude yourself from the Settlement Class if you wish to do so. It is also being sent to inform you of the terms of the proposed Settlement and of a hearing to be held by the Court to consider the fairness, reasonableness, and adequacy of the Settlement, the proposed Plan of Allocation, and the motion by Lead Counsel for an award of attorneys' fees and payment of Litigation Expenses (the "Settlement Hearing"). *See* ¶¶ 60-61 below for details about the Settlement Hearing, including the date and location of the hearing.

10. The issuance of this Notice is not an expression of any opinion by the Court concerning the merits of any claim in the Action, and the Court still has to decide whether to approve the Settlement. If the Court approves the Settlement and a plan of allocation, then payments to Authorized Claimants will be made after any appeals are resolved and after the completion of all claims processing. Please be patient, as this process can take some time to complete.

WHAT IS THIS CASE ABOUT?

11. Edwards is a medical technology company that, during the Class Period, manufactured products for heart valve repair, including artificial heart valves as part of the Company's TAVR technology. The Company maintains its headquarters in Irvine, California. During the Class Period, Edwards's common stock traded on the New York Stock Exchange under the ticker symbol "EW."

12. On October 14, 2024, a putative class action was brought in the United States District Court for the Central District of California (the "Court"), against Edwards and certain of its executives, alleging violations of the Securities Exchange Act of 1934 (the "Exchange Act").

13. On December 29, 2024, the Court appointed City of Fort Lauderdale Police & Firefighters' Retirement System and Louisiana Sheriffs' Pension & Relief Fund as Lead Plaintiffs for the Action and approved Bernstein Litowitz Berger & Grossmann LLP as Lead Counsel under the Private Securities Litigation Reform Act ("PSLRA"), 15 U.S.C. § 78u-4.

14. On March 21, 2025, Lead Plaintiffs filed the Amended Consolidated Complaint for Violations of the Federal Securities Laws (the "Complaint"). The Complaint asserted claims on behalf of all persons or entities who purchased or otherwise acquired Edwards common stock during the period from February 6, 2024 through July 24, 2024, inclusive. The Complaint alleged

that Defendants Edwards and Zovighian and the Former Individual Defendants[3] made materially false and misleading statements or omissions concerning the growth prospects of Edwards' core product, its TAVR platform. The Complaint asserted (i) claims under Section 10(b) of the Exchange Act, 15 U.S.C. § 78j(b), and SEC Rule 10b-5, 17 C.F.R. § 240.10b-5, promulgated thereunder, against Defendants and the Former Individual Defendants; (ii) claims under Section 20(a) of the Exchange Act, 15 U.S.C. § 78t(a) against Zovighian and the Former Individual Defendants; and (iii) claims under Section 20A of the Exchange Act against Zovighian.

15. On May 20, 2025, Defendants and the Former Individual Defendants moved to dismiss the Complaint in its entirety asserting (among other things) that Lead Plaintiffs failed to sufficiently allege: (i) any actionable false or misleading statement; (ii) that defendants acted with scienter in making any alleged misrepresentation; and (iii) loss causation. The motion was fully briefed and the Court held oral argument on the motion to dismiss the Complaint on September 17, 2025.

16. On September 19, 2025, the Court entered an order granting in part and denying in part the motion to dismiss the Complaint. The Court (i) sustained Lead Plaintiffs' Section 10(b) and Rule 10b-5 claims against Edwards and Zovighian but dismissed those claims against the Former Individual Defendants; (ii) noted that the issue of Zovighian's scienter was "a very close one;" (iii) sustained Lead Plaintiffs' Section 20(a) claims against Zovighian but dismissed those claims against the Former Individual Defendants; and (iv) dismissed Lead Plaintiffs' Section 20A claims against Zovighian. In its September 19, 2025 order, the Court suggested that the Parties "phase[] discovery" by first "limit[ing] [it] to the issue of Zovighian's knowledge and scienter"—and even proposed "early motion practice, or other potential relief requested by Defendants."

17. Discovery in the Action commenced following the Court's September 19, 2025 ruling on Defendants' motion to dismiss the Complaint. Plaintiffs served discovery requests in September 2025, and Defendants responded in October 2025. The Parties then engaged in significant negotiations over the discovery to be produced limited to the issue of Zovighian's scienter. Plaintiffs brought a motion to compel additional discovery. Following a hearing and direction from the Court, the parties negotiated a resolution of the motion to compel with additional discovery being produced. In connection with discovery, Defendants produced over 125,000 pages of documents (over 23,500 documents in total).

18. Pursuant to L.R. 16-15 of the Local Rules—Central District of California, which states *inter alia* that it "is the policy of the Court to encourage disposition of civil litigation by settlement when such is in the best interest of the parties," urges the Parties "first to discuss and to attempt to reach settlement among themselves," and requires mandatory ADR procedures, the Parties began exploring the possibility of a settlement in early 2026. The Parties agreed to engage in private mediation and retained Jed D. Melnick of JAMS to act as mediator in the Action (the "Mediator").

19. Counsel for the Parties participated in a mediation session before the Mediator on April 20, 2026. In advance of that session, the Parties exchanged and submitted detailed mediation statements to the Mediator.

20. In connection with the mediation process, Mr. Melnick made a mediator's recommendation that the Parties settle the Action for $39,000,000, which the Parties accepted. The

[3] The Former Individual Defendants are additional Edwards executives: Daveen Chopra, Scott B. Ullem, and Larry L. Wood.

agreement's terms were memorialized in a Memorandum of Understanding executed on June 2, 2026.

21. After additional negotiations regarding the specific terms of their agreement, the Parties entered into the Stipulation on July 1, 2026. The Stipulation, which sets forth the terms and conditions of the Settlement, can be viewed at www.EdwardsLifesciencesSecuritiesLitigation.com.

22. On August 3, 2026, the Court preliminarily approved the Settlement, authorized notice of the Settlement to be provided to potential Settlement Class Members, and scheduled the Settlement Hearing to consider whether to grant final approval of the Settlement.

WHY IS THIS CASE A CLASS ACTION?

23. In a class action, one or more persons or entities (in this case, Lead Plaintiffs) sue on behalf of persons and entities that have similar claims. Together, these persons and entities are a "class," and each is a "class member." Bringing a case, such as this one, as a class action allows the adjudication of many individuals' similar claims that might be too small to bring economically as separate actions. One court resolves the issues for all class members at the same time, except for those who exclude themselves, or "opt out," from the class.

WHY IS THERE A SETTLEMENT?

24. Lead Plaintiffs and Lead Counsel believe that Lead Plaintiffs' claims against Defendants have merit. They recognize, however, the expense and length of continued proceedings necessary to pursue Lead Plaintiffs' claims through the conclusion of complex merits and expert discovery, an expected motion for summary judgment, and trial. To defeat summary judgment and prevail at trial, Lead Plaintiffs would have been required to prove that Defendants' statements were materially false; that Defendant Zovighian had actual knowledge that his statements were false when made; and that the alleged corrective disclosure concerning Defendants' false and misleading statements caused a decline in the price of Edwards' stock.

25. Defendants would have had substantial arguments to make concerning each of these issues. For example, Defendants argued that their statements were not false or misleading, including because (i) they warned investors that TAVR growth might slow, and (ii) they did not possess contemporaneous information that contradicted their growth projections. Lead Plaintiffs also faced significant risk that the Court or a jury might find that Defendant Zovighian lacked scienter on a complete record at summary judgment or trial. Indeed, Defendants insisted that at all times they acted in good faith, never had any intent to mislead investors in any way, and that as soon as they were aware of actual results that suggested they should revise their TAVR guidance, they promptly did so. As such, Defendants were adamant that their conduct at all times complied with the federal securities laws. While Lead Plaintiffs would have responded, Defendants' arguments on the merits presented significant risks at future stages of the litigation.

26. Lead Plaintiffs faced further significant risks related to proving loss causation and damages. Indeed, Defendants argued vehemently that there were zero damages, including because Edwards merely revised its forward-looking guidance and revealed disappointing financial results that cannot establish loss causation. Defendants also argued that Edwards had warned investors that TAVR sales could be impacted by many factors, including hospital capacity constraints. Defendants also asserted that Edwards' revised guidance did not and could not reveal any actionable statement was false or misleading.

27. Moreover, in order to obtain recovery, Lead Plaintiffs would have to prevail at several stages—at summary judgment, at trial, and on appeal. Thus, there were significant risks attendant to the continued prosecution of the Action, and there was no guarantee that further litigation would have resulted in a higher recovery, or any recovery at all. In light of these risks, Lead Plaintiffs believe that the proposed $39,000,000 Settlement is fair, reasonable, and adequate, and in the best interests of the Settlement Class.

28. Defendants have denied and continue to deny each and all of the claims asserted against them in the Action, and expressly deny any and all allegations of fault, liability, wrongdoing, or damages whatsoever in connection with the Action, including, but not limited to, any allegations that Defendants have committed any violations of the federal securities laws or any other law, that Defendants have acted improperly in any way, or that Defendants have any liability or owe any damages of any kind to Lead Plaintiffs or the Settlement Class. Defendants have agreed to the Settlement solely to eliminate the burden, expense, and uncertainty of continued litigation. Accordingly, the Settlement may not be construed as, and is not, an admission of any wrongdoing by any Defendant.

WHAT MIGHT HAPPEN IF THERE WERE NO SETTLEMENT?

29. If there were no Settlement and Lead Plaintiffs failed to establish any essential legal or factual element of their claims against Defendants, neither Lead Plaintiffs nor the other members of the Settlement Class would recover anything from Defendants. If Defendants were successful in proving any of their defenses, either at summary judgment, at trial, or on appeal, the Settlement Class could recover substantially less than the amount provided in the Settlement, or nothing at all.

HOW DO I KNOW IF I AM AFFECTED BY THE SETTLEMENT? WHO IS INCLUDED IN THE SETTLEMENT CLASS?

30. If you are a member of the Settlement Class, you are subject to the Settlement, unless you timely request to be excluded. The Settlement Class consists of:

> all persons or entities who purchased or otherwise acquired Edwards common stock during the period from February 6, 2024 through July 24, 2024, inclusive (the "Class Period"), and were damaged thereby.

Excluded from the Settlement Class are (i) Defendants; (ii) their respective successors and assigns; (iii) the past and current executive officers and directors of Defendants (including the Former Individual Defendants); (iv) the members of the Immediate Family Members of Zovighian and the Former Individual Defendants; (v) any entity in which any of the above excluded persons have or had a direct or controlling ownership interest; and (vi) the legal representatives, heirs, successors-in-interest or assigns of any such excluded persons or entities. Also excluded from the Settlement Class are any persons and entities that submit a request for exclusion from the Settlement Class that is accepted by the Court. *See* "What If I Do Not Want To Be A Member Of The Settlement Class? How Do I Exclude Myself," on page 13 below.

PLEASE NOTE: Receipt of this Notice does not mean that you are a Settlement Class Member or that you will be entitled to a payment from the Settlement. If you are a Settlement Class Member and you wish to be eligible to receive a payment from the Settlement, you are required to submit a Claim Form and the required supporting documentation as set forth in

the Claim Form postmarked (if mailed), or online at www.EdwardsLifesciencesSecuritiesLitigation.com, no later than December 2, 2026.

HOW ARE SETTLEMENT CLASS MEMBERS AFFECTED BY THE ACTION AND THE SETTLEMENT?

31. As a Settlement Class Member, you are represented by Lead Plaintiffs and Lead Counsel. If you want to be represented by your own lawyer, you may hire one at your own expense.

32. If you are a Settlement Class Member and do not wish to remain a Settlement Class Member, you may exclude yourself from the Settlement Class by following the instructions in the section below entitled, "What If I Do Not Want To Be A Member Of The Settlement Class? How Do I Exclude Myself?" on page 13 below.

33. If you are a Settlement Class Member and you wish to object to the Settlement, the Plan of Allocation, or Lead Counsel's request for attorneys' fees and Litigation Expenses, you may present your objections by following the instructions in the section below entitled, "When And Where Will The Court Decide Whether To Approve The Settlement?" on page 14 below.

34. If you are a Settlement Class Member and you do not exclude yourself from the Settlement Class, you will be bound by any orders issued by the Court in the Action. If the Settlement is approved, the Court will enter a judgment ("Judgment"). The Judgment will dismiss with prejudice the claims against Defendants and will provide that, upon the Effective Date of the Settlement, Lead Plaintiffs and each of the other Settlement Class Members, on behalf of themselves and their respective successors, predecessors, assigns, heirs, parents, affiliates, executors, administrators, representatives, attorneys, and agents, in their capacities as such, shall be deemed to have, and by operation of law and of the Judgment shall have, fully, finally, and forever compromised, settled, released, resolved, relinquished, waived, and discharged each and every Released Plaintiffs' Claim (as defined in ¶ 35 below) (including, without limitation, Unknown Claims (as defined in ¶ 37 below)) against Defendants and the other Released Defendants' Parties (as defined in ¶ 36 below), and shall forever be barred and enjoined from prosecuting any or all of the Released Plaintiffs' Claims directly or indirectly against any of the Released Defendants' Parties. *In short, if you are a Settlement Class Member and do not exclude yourself from the Settlement Class, you will be releasing all claims you have related to this Action, as specified in ¶ 35 below*.

35. "Released Plaintiffs' Claims" means all claims (including "Unknown Claims"), disputes, demands, losses, liabilities, rights, damages, actions or causes of action, obligations, sums of money due, judgments, suits, amounts, matters, issues and charges of any kind whatsoever (including, but not limited to, any claims for interest, attorneys' fees, expert or consulting fees, and any other costs, expenses, amounts, or liabilities whatsoever) of every nature and description whatsoever, whether in law or in equity, that have been or could have been asserted in the Action or could in the future be asserted in any forum, whether foreign or domestic, whether arising under federal, state, common, or foreign law, by Lead Plaintiffs, any member of the Settlement Class, or their respective successors, assigns, parents, affiliates, executors, administrators, representatives, attorneys, and agents, in their capacities as such, whether brought directly or indirectly against any of the Released Defendants' Parties, that arise out of, are based on, or in any way relate to (i) the allegations, claims, disclosures, acts, transactions, facts, events, circumstances, matters, occurrences, conduct, failures to act, statements, representations or omissions involved, set forth, alleged or referred to in the Action (or any complaint filed in the Action) or which could have been alleged or referred to in the Action based on the facts or events at issue, and (ii) the purchase or

acquisition of Edwards common stock during the Class Period. "Released Plaintiffs' Claims" does not, however, include (i) any claims asserted in any related ERISA or shareholder derivative action, including *In re Edwards Lifesciences Corp. Derivative Litigation*, 8:24-cv-02822-AH-KES (C.D. Cal.); (ii) any claims to enforce the Settlement; or (iii) any claims of any person or entity who or which is excluded from the Settlement Class.

36. "Released Defendants' Parties" means (i) Defendants and Former Individual Defendants; (ii) each of their respective past, present, and future immediate family members (for individuals) and each of their direct or indirect parent entities, subsidiaries, related entities and affiliates, any trust of which Zovighian or any Former Individual Defendant is the settler or which is for the benefit of any such individual and/or member(s) of his or his family; and (iii) for any of the entities included in (i) and (ii), their respective past, present and future general partners, limited partners, principals, shareholders, joint venturers, parent entities, subsidiaries, related entities and affiliates, members, officers, directors, managers, managing directors, supervisors, employees, contractors, consultants, experts, auditors, accountants, financial advisors, professional advisors, investment bankers, representatives, insurers, trustees, trustors, agents, attorneys (including Defendants' counsel and all other counsel who have represented any current or former Defendant in the Action), professionals, parents, predecessors, successors, assigns, heirs, executors, administrators, estates, beneficiaries, foundations and any controlling person thereof, in their capacities as such, and any entity in which a Defendant has a controlling interest.

37. "Unknown Claims" means any and all Released Plaintiffs' Claims against the Released Defendants' Parties that Lead Plaintiffs, Lead Counsel, or any Settlement Class Member does not know or suspect to exist in his, her, their, or its favor at the time of their release, and any and all Released Defendants' Claims against the Released Plaintiffs' Parties that any Defendant does not know or suspect to exist in his or its favor at the time of their release, including without limitation those that, if known might have affected in any way his, her, their, or its decision(s) with respect to the Settlement or the Releases. With respect to any and all Released Plaintiffs' Claims and Released Defendants' Claims, the Parties agree that, upon the Effective Date, Lead Plaintiffs and each Defendant shall expressly waive, and each Settlement Class Member shall be deemed to have waived, and by operation of the judgment shall have waived, any and all provisions, rights, and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable, or equivalent to Cal. Civ. Code §1542, which provides:

> **A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.**

38. The Judgment will also provide that, upon the Effective Date of the Settlement, Defendants, on behalf of themselves and their respective successors, predecessors, assigns, heirs, parents, affiliates, executors, administrators, representatives, attorneys, and agents, in their capacities as such, shall be deemed to have, and by operation of law and of the Judgment shall have, fully, finally, and forever compromised, settled, released, resolved, relinquished, waived, and discharged each and every Released Defendants' Claim (as defined in ¶ 39 below) (including, without limitation, Unknown Claims) against Lead Plaintiffs and the other Released Plaintiffs' Parties (as defined in ¶ 40 below), and shall forever be barred and enjoined from prosecuting any

or all of the Released Defendants' Claims directly or indirectly against any of the Released Plaintiffs' Parties.

39. "Released Defendants' Claims" means all claims (including "Unknown Claims"), disputes, demands, liabilities, losses, rights, and causes of action of any nature whatsoever, obligations, sums of money due, judgments, suits, amounts, matters, issues and charges of any kind whatsoever (including, but not limited to, any claims for interest, attorneys' fees, expert or consulting fees, and any other costs, expenses, amounts, or liabilities whatsoever) of every nature and description whatsoever, whether in law or in equity, that have been or could have been asserted in the Action or could in the future be asserted in any forum, whether foreign or domestic, whether arising under federal, state, common, or foreign law, by the Released Defendants' Parties or any of them against any Released Plaintiffs' Parties, which: arise out of, are based on, or relate in any way to (i) the institution, prosecution, assertion, settlement, or resolution of the Action (except for claims to enforce the Settlement); or (ii) relate to conduct of, or acts undertaken by, Plaintiffs' Counsel during the prosecution or investigation of the Action or any claims asserted in the Action.

40. "Released Plaintiffs' Parties" means (i) Lead Plaintiffs and the members of the Settlement Class; and (ii) each of their respective past, present and future family members, and their respective past, present, and future general partners, limited partners, principals, shareholders, joint venturers, members, officers, directors, managers, managing directors, supervisors, employees, contractors, consultants, experts, auditors, accountants, financial advisors, professional advisors, investment bankers, representatives, insurers, trustees, trustors, agents, attorneys (including Plaintiffs' Counsel and all other counsel who have represented any current or former plaintiff or proposed putative class in the Action), professionals, parents, predecessors, successors, assigns, heirs, executors, administrators, estates, beneficiaries, foundations and any controlling person thereof, in their capacities as such.

HOW DO I PARTICIPATE IN THE SETTLEMENT? WHAT DO I NEED TO DO?

41. To be eligible for a payment from the Settlement, you must be a member of the Settlement Class and you must timely complete and return a Claim Form with adequate supporting documentation ***postmarked (if mailed), or submitted online at www.EdwardsLifesciencesSecuritiesLitigation.com, no later than December 2, 2026***. A Claim Form is included with this Notice, or you may obtain a copy from the website maintained by the Claims Administrator, www.EdwardsLifesciencesSecuritiesLitigation.com, or you may request that a Claim Form be mailed to you by calling the Claims Administrator toll-free at 1-833-930-0555, or by emailing the Claims Administrator at info@EdwardsLifesciencesSecuritiesLitigation.com. Please retain all records of your ownership of and transactions in Edwards common stock, as they may be needed to document your Claim. The Parties and Claims Administrator do not have information about your transactions in Edwards common stock.

42. If you request exclusion from the Settlement Class or do not submit a timely and valid Claim Form, you will not be eligible to share in the Net Settlement Fund.

HOW MUCH WILL MY PAYMENT BE?

43. At this time, it is not possible to make any determination as to how much any individual Settlement Class Member may receive from the Settlement.

44. Pursuant to the Settlement, Defendants shall pay or cause to be paid a total of $39,000,000 in cash. The Settlement Amount will be deposited into an escrow account. The Settlement Amount plus any interest earned thereon is referred to as the "Settlement Fund." If the Settlement is approved by the Court and the Effective Date occurs, the "Net Settlement Fund" (that is, the Settlement Fund less: (i) any Taxes; (ii) any Notice and Administration Costs; (iii) any Litigation Expenses awarded by the Court; (iv) any attorneys' fees awarded by the Court; and (v) any other costs or fees approved by the Court) will be distributed to Settlement Class Members who submit valid Claim Forms, in accordance with the proposed Plan of Allocation or such other plan of allocation as the Court may approve.

45. Approval of the Settlement is independent from approval of a plan of allocation. Any determination with respect to the Plan of Allocation set forth in Appendix A, or another plan of allocation, will not affect the Settlement, if approved.

46. Once the Court's order or judgment approving the Settlement becomes Final and the Effective Date has occurred, no Defendant, Released Defendants' Party, or any other person or entity who or which paid any portion of the Settlement Amount on Defendants' behalf are entitled to get back any portion of the Settlement Fund. Defendants shall not have any liability, obligation, or responsibility for the administration of the Settlement, the disbursement of the Net Settlement Fund, or the plan of allocation.

47. Unless the Court otherwise orders, any Settlement Class Member who fails to submit a Claim Form postmarked or received on or before December 2, 2026 shall be fully and forever barred from receiving payments pursuant to the Settlement but will in all other respects remain a Settlement Class Member and be subject to the provisions of the Stipulation, including the terms of any Judgment entered and the Releases given.

48. Participants in, and beneficiaries of, an Edwards employee benefit plan covered by the Employee Retirement Income Security Act of 1974 ("ERISA Plan") should NOT include any information relating to their transactions in Edwards common stock held through the ERISA Plan in any Claim Form that they submit in this Action. They should include ONLY those shares that they purchased or acquired outside of the ERISA Plan.

49. The Court has reserved jurisdiction to allow, disallow, or adjust on equitable grounds the Claim of any Settlement Class Member.

50. Each Claimant shall be deemed to have submitted to the jurisdiction of the Court with respect to his, her, or its Claim.

51. Only Settlement Class Members, *i.e.*, persons and entities who purchased or otherwise acquired Edwards common stock during the Class Period and were damaged as a result of such purchases or acquisitions, will be eligible to share in the distribution of the Net Settlement Fund. Persons and entities that are excluded from the Settlement Class by definition or that exclude themselves from the Settlement Class pursuant to request will not be eligible to receive a distribution from the Net Settlement Fund and should not submit Claim Forms.

52. **Appendix A to this Notice sets forth the Plan of Allocation for allocating the Net Settlement Fund among Authorized Claimants, as proposed by Lead Plaintiffs and Lead Counsel. At the Settlement Hearing, Lead Counsel will request the Court approve the Plan of Allocation. The Court may modify the Plan of Allocation, or approve a different plan of allocation, without further notice to the Settlement Class.**

WHAT PAYMENT ARE THE ATTORNEYS FOR THE SETTLEMENT CLASS SEEKING? HOW WILL THE LAWYERS BE PAID?

53. Plaintiffs' Counsel have not received any payment for their services in pursuing claims against the Defendants on behalf of the Settlement Class, nor have Plaintiffs' Counsel been reimbursed for their out-of-pocket expenses. Before final approval of the Settlement, Lead Counsel will apply to the Court for an award of attorneys' fees for Plaintiffs' Counsel in an amount not to exceed 25% of the Settlement Fund. At the same time, Lead Counsel also intends to apply for payment of Litigation Expenses in an amount not to exceed $195,000, which amount may include a request for reimbursement of the reasonable costs and expenses incurred by Lead Plaintiffs directly related to their representation of the Settlement Class pursuant to 15 U.S.C. §78u-4(a)(4).

54. Lead Counsel's motion for attorneys' fees and Litigation Expenses will be filed by November 11, 2026. A copy of Lead Counsel's motion for attorneys' fees and Litigation Expenses will be available for review at www.EdwardsLifesciencesSecuritiesLitigation.com once it is filed. The Court will determine the amount of any award of attorneys' fees or Litigation Expenses. Such sums as may be approved by the Court will be paid from the Settlement Fund. ***Settlement Class Members are not personally liable for any such fees or expenses.***

WHAT IF I DO NOT WANT TO BE A MEMBER OF THE SETTLEMENT CLASS? HOW DO I EXCLUDE MYSELF?

55. Each Settlement Class Member will be bound by all determinations and judgments in this lawsuit, whether favorable or unfavorable, unless such person or entity mails a written Request for Exclusion from the Settlement Class, addressed to *Edwards Lifesciences Securities Litigation*, EXCLUSIONS, c/o Kroll Settlement Administration, PO Box 5014, New York, NY 10150-5014. **The Request for Exclusion must be *received* no later than December 2, 2026**. You will not be able to exclude yourself from the Settlement Class after that date. Each Request for Exclusion must: (i) state the name, address, and telephone number of the person or entity requesting exclusion, and in the case of entities, the name and telephone number of the appropriate contact person; (ii) state that such person or entity "requests exclusion from the Settlement Class in *Patel v. Edwards Lifesciences Corp.*, Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)"; (iii) state the number of shares of Edwards common stock that the person or entity requesting exclusion (A) owned as of the opening of trading on February 6, 2024 and (B) purchased/acquired and/or sold during the Class Period (i.e., from February 6, 2024 through July 24, 2024, inclusive), as well as the dates, number of shares, and prices of each such purchase/acquisition and sale; and (iv) be signed by the person or entity requesting exclusion or an authorized representative. A Request for Exclusion shall not be effective unless it provides all the information called for in this paragraph and is received within the time stated above, or is otherwise accepted by the Court.

56. If you do not want to be part of the Settlement Class, you must follow these instructions for exclusion even if you have pending, or later file, another lawsuit, arbitration, or other proceeding relating to any Released Plaintiffs' Claim against any of the Released Defendants' Parties. Excluding yourself from the Settlement Class is the only option that may allow you to be part of any other current or future lawsuit against Defendants or any of the other Released Defendants' Parties concerning the Released Plaintiffs' Claims. Please note, however, if you decide to exclude yourself from the Settlement Class, Defendants and the other Released Defendants' Parties will have the right to assert any and all defenses they may have to any claims that you may seek to assert.

57. If you ask to be excluded from the Settlement Class, you will not be eligible to receive any payment from the Net Settlement Fund.

58. Defendants have the right to terminate the Settlement if valid requests for exclusion are received from persons and entities entitled to be members of the Settlement Class in an amount that exceeds an amount agreed to by Lead Plaintiffs and Defendants.

WHEN AND WHERE WILL THE COURT DECIDE WHETHER TO APPROVE THE SETTLEMENT? DO I HAVE TO COME TO THE HEARING? MAY I SPEAK AT THE HEARING IF I DON'T LIKE THE SETTLEMENT?

59. **Settlement Class Members do not need to attend the Settlement Hearing. The Court will consider any submission made in accordance with the provisions below even if a Settlement Class Member does not attend the hearing. You can participate in the Settlement without attending the Settlement Hearing.**

60. **Please Note**: The date and time of the Settlement Hearing may change without further written notice to the Settlement Class. In addition, the Court may decide to conduct the Settlement Hearing by video or telephonic conference, or otherwise allow Settlement Class Members to appear at the hearing by video or phone, without further written notice to the Settlement Class. **In order to determine whether the date and time of the Settlement Hearing have changed, or whether Settlement Class Members must or may participate by phone or video, it is important that you monitor the Court's docket and the website, www.EdwardsLifesciencesSecuritiesLitigation.com, before making any plans to attend the Settlement Hearing. Any updates regarding the Settlement Hearing, including any changes to the date or time of the hearing or updates regarding in-person or remote appearances at the hearing, will be posted to www.EdwardsLifesciencesSecuritiesLitigation.com. If the Court requires or allows Settlement Class Members to participate in the Settlement Hearing by telephone or video conference, the information for accessing the telephone or video conference will be posted to www.EdwardsLifesciencesSecuritiesLitigation.com.**

61. The Settlement Hearing will be held on **December 16, 2026, at 1:30 p.m. Pacific Time**, before the Honorable Anne Hwang, United States District Court Judge for the Central District of California, in Courtroom 9C, 9th Floor of the Felicitas and Gonzalo Mendez United States Courthouse, 350 W 1st Street, Los Angeles, CA 90012. At the Settlement Hearing, the Court will consider: (i) whether, for purposes of the Settlement only, the Action should be certified as a class action on behalf of the Settlement Class, Lead Plaintiffs should be appointed as Class Representatives for the Settlement Class, and Lead Counsel should be appointed as Class Counsel for the Settlement Class; (ii) whether the proposed Settlement on the terms and conditions provided for in the Stipulation is fair, reasonable, and adequate to the Settlement Class, and should be finally approved by the Court; (iii) whether a Judgment substantially in the form attached as Exhibit B to the Stipulation should be entered dismissing the Action with prejudice against Defendants and granting the releases specified and described in the Stipulation (and in this Notice); (iv) whether the proposed Plan of Allocation for the proceeds of the Settlement is fair and reasonable and should be approved; (v) whether the motion by Lead Counsel for attorneys' fees and Litigation Expenses should be approved; and (vi) any other matters that may properly be brought before the Court in connection with the Settlement. The Court reserves the right to approve the Settlement, the Plan of Allocation, Lead Counsel's request for attorneys' fees and Litigation Expenses, and/or any other matter related to the Settlement at or after the Settlement Hearing without further notice to the members of the Settlement Class.

62. Any Settlement Class Member that does not request exclusion may object to the Settlement, the proposed Plan of Allocation, or Lead Counsel's motion for an award of attorneys' fees and Litigation Expenses. Objections must be in writing. You must file any written objection, together with copies of all other papers and briefs supporting the objection, electronically with the Court or by letter mailed to the Clerk's Office at the United States District Court for the Central District of California at the address set forth below, **on or before December 2, 2026**. You must also serve the papers on Lead Counsel and on Defendants' Counsel at the addresses set forth below so that the papers are received **on or before December 2, 2026**.

Clerk's Office	**Lead Counsel**	**Defendants' Counsel**
United States District Court Central District of California Clerk of Court Felicitas and Gonzalo Mendez United States Courthouse 350 W 1st Street Suite 4311 Los Angeles, CA 90012	Bernstein Litowitz Berger & Grossmann LLP Jeremy P. Robinson 1251 Avenue of the Americas New York, NY 10020	Latham & Watkins LLP Kristin N. Murphy 650 Town Center Drive 20th Floor Costa Mesa, CA 92692

63. Any objection must: (i) identify the case name and case number of this Action, *Patel v. Edwards Lifesciences Corp.*, Case No. 8:24-cv-02221-AH-KES; (ii) identify the name, address, and telephone number of the person or entity objecting and must be signed by the objector; (iii) state with specificity the grounds for the Settlement Class Member's objection, including any legal and evidentiary support the Settlement Class Member wishes to bring to the Court's attention and whether the objection applies only to the objector, to a specific subset of the Settlement Class, or to the entire Settlement Class; and (iv) include documents sufficient to prove membership in the Settlement Class, including the number of shares of Edwards common stock that the objecting Settlement Class Member (A) owned as of the opening of trading on February 6, 2024 and (B) purchased/acquired and/or sold during the Class Period (i.e., from February 6, 2024 through July 24, 2024, inclusive), as well as the dates, number of shares, and prices of each such purchase/acquisition and sale. The documentation establishing membership in the Settlement Class must consist of copies of trade confirmation slips or monthly brokerage account statements, or an authorized statement from the objector's broker or financial institution containing the transactional and holding information found in a broker confirmation slip or account statement.

64. **You may not object to the Settlement, Plan of Allocation, or Lead Counsel's request for attorneys' fees and Litigation Expenses if you exclude yourself from the Settlement Class or if you are not a Settlement Class Member.**

65. You may file a written objection without having to appear at the Settlement Hearing. You may not, however, appear at the Settlement Hearing to present your objection unless you first file and serve a written objection in accordance with the procedures described above, unless the Court orders otherwise.

66. If you wish to be heard orally at the hearing in opposition to the approval of the Settlement, the Plan of Allocation, or Lead Counsel's motion for an award of attorneys' fees and Litigation Expenses, and if you timely file and serve a written objection as described above, you must also file a notice of appearance with the Clerk's Office so that it is ***received*** **on or before December 2, 2026**. Such persons may be heard orally at the discretion of the Court. Objectors who enter an appearance and desire to present evidence at the Settlement Hearing in support of their objection must include in their written objection or notice of appearance the identity of any

witnesses they may call to testify and any exhibits they intend to introduce into evidence at the hearing.

67. You are not required to hire an attorney to represent you in making written objections or in appearing at the Settlement Hearing. However, if you decide to hire an attorney, it will be at your own expense, and that attorney must file a notice of appearance with the Court so that the notice is ***received*** **on or before December 2, 2026**.

68. The Settlement Hearing may be adjourned by the Court without further written notice to the Settlement Class, other than a posting of the adjournment on the Settlement website, www.EdwardsLifesciencesSecuritiesLitigation.com. If you plan to attend the Settlement Hearing, you should confirm the date and time with Lead Counsel.

69. **Unless the Court orders otherwise, any Settlement Class Member who does not object in the manner described above will be deemed to have waived any objection and shall be forever foreclosed from making any objection to the proposed Settlement, the proposed Plan of Allocation, or Lead Counsel's motion for attorneys' fees and Litigation Expenses. Settlement Class Members do not need to appear at the Settlement Hearing or take any other action to indicate their approval.**

WHAT IF I DO NOTHING?

70. If you do nothing, all of your Released Plaintiffs' Claims (*see* ¶ 35 above) against Defendants and the other Released Defendants' Parties will be released, and you will not receive any payment from the Settlement because it is necessary that you submit a Claim Form in order to be eligible to share in the Settlement proceeds.

WHAT IF I BOUGHT SHARES OF EDWARDS COMMON STOCK ON SOMEONE ELSE'S BEHALF?

71. If you purchased or otherwise acquired shares of Edwards common stock from February 6, 2024 through July 24, 2024, inclusive, for the beneficial interest of persons or entities other than yourself, you must (i) within seven (7) calendar days of receipt of this Notice, request from the Claims Administrator sufficient copies of the Notice and Claim Form (the "Notice Packet") to forward to all such beneficial owners and within seven (7) calendar days of receipt of those Notice Packets forward them to all such beneficial owners; (ii) within seven (7) calendar days of receipt of this Notice, request from the Claims Administrator a direct electronic link to the Notice Packet to forward all such beneficial owners and within seven (7) calendar days of receipt of the direct electronic link to the Notice Packet forward it by email to all such beneficial owners; or (iii) within seven (7) calendar days of receipt of this Notice, provide a list of the names, addresses, and email addresses, if available, of all such beneficial owners to *Edwards Lifesciences Securities Litigation*, c/o Kroll Settlement Administration, PO Box 5014, New York, NY 10150-5014. If you choose the third option, the Claims Administrator will send the Notice Packet to the beneficial owners you have identified. **Brokers, nominees, and their agents shall forward the Notice Packet to (or identify names, mailing addresses, and email addresses of) *all* beneficial owners who purchased or otherwise acquired Edwards common stock during the Class Period, regardless of whether or not those beneficial owners have enrolled in a claim-filing program with their broker or financial institution.** Upon full compliance with these directions, nominees may seek reimbursement of their reasonable expenses actually incurred in complying with these directions by providing the Claims Administrator with proper documentation supporting the expenses for which reimbursement is sought. Reasonable expenses shall not exceed

$0.05 per mailing record provided to the Claims Administrator; $0.05 per unit for each Notice Packet actually mailed plus postage at the rate used by the Claims Administrator; and $0.05 per Notice Packet sent via email. Such properly documented expenses incurred by nominees in compliance with the terms of this Order shall be paid from the Settlement Fund, with any disputes as to the reasonableness or documentation of expenses incurred subject to review by the Court.

72. Copies of the Notice and the Claim Form may also be obtained from the Settlement website, www.EdwardsLifesciencesSecuritiesLitigation.com, by calling the Claims Administrator toll-free at 1-833-930-0555, or by emailing the Claims Administrator at info@EdwardsLifesciencesSecuritiesLitigation.com.

CAN I SEE THE COURT FILE? WHO SHOULD I CONTACT IF I HAVE QUESTIONS?

73. This Notice contains only a summary of the terms of the proposed Settlement. For more detailed information about the matters involved in this Action, you are referred to the papers on file in the Action, including the Stipulation, which may be reviewed by accessing the Court docket in this case through the Court's Public Access to Court Electronic Records (PACER) system at https://ecf.cacd.uscourts.gov, or by visiting the office of the Clerk of the Court for the United States District Court for the Central District of California, Felicitas and Gonzalo Mendez United States Courthouse, 350 W 1st Street, Suite 4311, Los Angeles, CA 90012. Additionally, copies of the Stipulation and any related orders entered by the Court will be posted on the website maintained by the Claims Administrator, www.EdwardsLifesciencesSecuritiesLitigation.com.

74. All inquiries concerning this Notice and the Claim Form should be directed to:

Edwards Lifesciences Securities Litigation
c/o Kroll Settlement Administration
PO Box 5014
New York, NY 10150-5014

1-833-930-0555
info@EdwardsLifesciencesSecuritiesLitigation.com
www.EdwardsLifesciencesSecuritiesLitigation.com

Bernstein Litowitz Berger & Grossmann LLP
Jeremy P. Robinson
1251 Avenue of the Americas
New York, NY 10020

1-800-380-8496
settlements@blbglaw.com
www.blbglaw.com

PLEASE DO NOT CALL OR WRITE THE COURT, THE COURT'S CLERK'S OFFICE, DEFENDANTS, OR DEFENDANTS' COUNSEL REGARDING THIS NOTICE.

DATED: August 24, 2026

BY ORDER OF THE COURT
United States District Court
Central District of California

APPENDIX A

PLAN OF ALLOCATION OF THE NET SETTLEMENT FUND

75. As discussed above, the Settlement provides $39,000,000 in cash for the benefit of the Settlement Class. The Settlement Amount and any interest it earns constitute the "Settlement Fund." The Settlement Fund, after deduction of Court-approved attorneys' fees and Litigation Expenses, Notice and Administration Costs, Taxes, and any other fees or expenses approved by the Court, is the "Net Settlement Fund." If the Settlement is approved by the Court, the Net Settlement Fund will be distributed to eligible Authorized Claimants, i.e., members of the Settlement Class who timely submit valid Claim Forms that are accepted for payment by the Court, in accordance with a plan of allocation to be adopted by the Court. Settlement Class Members who do not timely submit valid Claim Forms will not share in the Net Settlement Fund, but will otherwise be bound by the Settlement.

76. The Plan of Allocation (the "Plan") set forth herein is the plan that is being proposed to the Court for approval by Lead Plaintiffs after consultation with their damages expert. The Court may approve the Plan with or without modification, or approve another plan of allocation, without further notice to the Settlement Class. Any Orders regarding a modification to the Plan will be posted to www.EdwardsLifesciencesSecuritiesLitigation.com. Defendants have had, and will have, no involvement or responsibility for the terms or application of the Plan.

77. The objective of the Plan of Allocation is to equitably distribute the Net Settlement Fund among Authorized Claimants who suffered economic losses as a proximate result of the alleged wrongdoing. The calculations made pursuant to the Plan of Allocation are not intended to be estimates of, nor indicative of, the amounts that Settlement Class Members might have been able to recover after a trial. Nor are the calculations pursuant to the Plan of Allocation intended to be estimates of the amounts that will be paid to Authorized Claimants pursuant to the Settlement. The computations under the Plan of Allocation are only a method to weigh the claims of Authorized Claimants against one another for the purposes of making *pro rata* allocations of the Net Settlement Fund.

78. The Plan of Allocation was developed in consultation with Lead Plaintiffs' damages expert and reflects the assumption that Defendants' alleged false and misleading statements and material omissions proximately caused the price of Edwards common stock to be artificially inflated throughout the Class Period. In calculating the estimated artificial inflation allegedly caused by Defendants' alleged misrepresentations and omissions, Lead Plaintiffs' damages expert considered the price change in Edwards common stock on July 25, 2024, in reaction to the public disclosure on July 24, 2024, adjusting for price changes attributable to market or industry factors that day. Based on these calculations, there was a total of $24.17 in estimated artificial inflation per share in the Edwards common stock price that was removed on July 25, 2024.

79. Under the Plan, Recognized Loss Amounts are based primarily on the difference in the amount of alleged artificial inflation in the prices of Edwards common stock at the time of purchase or acquisition and at the time of sale, or the difference between the actual purchase/acquisition price and sale price. In order to have a Recognized Loss Amount under the Plan of Allocation, a Settlement Class Member who purchased or otherwise acquired Edwards common stock during the Class Period must have held those shares through the end of the Class Period (the close of trading on July 24, 2024), when information was released to the market that removed the artificial inflation from the price of Edwards common stock.

CALCULATION OF RECOGNIZED LOSS AMOUNT

80. Based on the formula stated below, a "Recognized Loss Amount" will be calculated for each purchase or acquisition of Edwards common stock during the Class Period that is listed on the Claim Form and for which adequate documentation is provided. If a Recognized Loss Amount calculates to a negative number or zero under the formula below, that Recognized Loss Amount will be zero.[4]

81. For each share of Edwards common stock purchased or otherwise acquired during the Class Period (that is, the period from February 6, 2024 through and including the close of trading on July 24, 2024), and:

A. Sold prior to the close of trading on July 24, 2024, the Recognized Loss Amount will be $0.00.

B. Sold from July 25, 2024 through and including the close of trading on October 22, 2024, the Recognized Loss Amount will be ***the least of***: (i) $24.17; (ii) the purchase/acquisition price minus the average closing price from July 25, 2024 through the date of sale as stated in Table A below; or (iii) the purchase/acquisition price minus the sale price.

C. Held as of the close of trading on October 22, 2024, the Recognized Loss Amount will be ***the lesser of***: (i) $24.17, or (ii) the purchase/acquisition price *minus* $66.77.[5]

ADDITIONAL PROVISIONS

82. **Calculation of Claimant's "Recognized Claim":** A Claimant's "Recognized Claim" will be the sum of his, her, or its Recognized Loss Amounts as calculated under ¶ 81 above.

83. **LIFO Matching:** If a Settlement Class Member made more than one purchase/acquisition or sale of Edwards common stock during the period from February 6, 2024 through and including the close of trading on October 22, 2024, all purchases/acquisitions and sales will be matched on a Last In, First Out ("LIFO") basis. Under the LIFO methodology, sales of Edwards common stock will be matched first against the most recent prior purchases/acquisitions in reverse chronological order, and then against any holdings at the beginning of the Class Period.

84. **Purchase/Sale Prices:** For the purposes of calculations in ¶ 81 above, "purchase/acquisition price" means the actual price paid, excluding any fees, commissions, and

[4] Any transactions in Edwards common stock executed outside of regular trading hours for the U.S. financial markets shall be deemed to have occurred during the next regular trading session.

[5] Pursuant to Section 21D(e)(1) of the Exchange Act, "in any private action arising under this title in which the plaintiff seeks to establish damages by reference to the market price of a security, the award of damages to the plaintiff shall not exceed the difference between the purchase or sale price paid or received, as appropriate, by the plaintiff for the subject security and the mean trading price of that security during the 90-day period beginning on the date on which the information correcting the misstatement or omission that is the basis for the action is disseminated to the market." Consistent with the requirements of the Exchange Act, Recognized Loss Amounts are reduced to an appropriate extent by taking into account the closing prices of Edwards common stock during the "90-day look-back period" from July 25, 2024 through October 22, 2024. The mean (average) closing price for Edwards common stock during this period was $66.77.

taxes, and "sale price" means the actual amount received, not deducting any fees, commissions, and taxes.

85. **"Purchase/Acquisition/Sale" Dates:** Purchases or acquisitions and sales of Edwards common stock will be deemed to have occurred on the "contract" or "trade" date as opposed to the "settlement" or "payment" date. The receipt or grant by gift, inheritance, or operation of law of Edwards common stock during the Class Period will not be deemed a purchase, acquisition, or sale of Edwards common stock for the calculation of a Claimant's Recognized Loss Amount, nor will the receipt or grant be deemed an assignment of any claim relating to the purchase/acquisition/sale of Edwards common stock unless (i) the donor or decedent purchased or otherwise acquired or sold such Edwards common stock during the Class Period; (ii) the instrument of gift or assignment specifically provides that it is intended to transfer such rights; and (iii) no Claim was submitted by or on behalf of the donor, on behalf of the decedent, or by anyone else with respect to shares of such shares of Edwards common stock.

86. **Short Sales:** The date of covering a "short sale" is deemed to be the date of purchase or acquisition of the Edwards common stock. The date of a "short sale" is deemed to be the date of sale of the Edwards common stock. In accordance with the Plan of Allocation, however, the Recognized Loss Amount on "short sales" and the purchases covering "short sales" is zero.

87. **Common Stock Purchased/Sold Through the Exercise of Options:** Option contracts are not securities eligible to participate in the Settlement. With respect to Edwards common stock purchased or sold through the exercise of an option, the purchase/sale date of the common stock is the exercise date of the option and the purchase/sale price is the exercise price of the option.

88. **Market Gains and Losses:** The Claims Administrator will determine if the Claimant had a "Market Gain" or a "Market Loss" with respect to his, her, or its overall transactions in Edwards common stock during the Class Period. For purposes of making this calculation, the Claims Administrator shall determine the difference between (i) the Claimant's Total Purchase Amount[6] and (ii) the sum of the Claimant's Total Sales Proceeds[7] and the Claimant's Holding Value.[8] If the Claimant's Total Purchase Amount *minus* the sum of the Claimant's Total Sales Proceeds and the Holding Value is a positive number, that number will be the Claimant's Market Loss; if the number is a negative number or zero, that number will be the Claimant's Market Gain.

89. If a Claimant had a Market Gain with respect to his, her, or its overall transactions in Edwards common stock during the Class Period, the value of the Claimant's Recognized Claim

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[6] The "Total Purchase Amount" is the total amount the Claimant paid (excluding any fees, commissions, and taxes) for all shares of Edwards common stock purchased or acquired during the period from February 6, 2024 through and including the close of trading on July 24, 2024.

[7] The "Total Sales Proceeds" will be the total amount received (not deducting any fees, commissions, and taxes) for sales of Edwards common stock that was both purchased/acquired and sold by the Claimant during the period from February 6, 2024 through and including the close of trading on July 24, 2024. The LIFO method as described in ¶ 83 above will be applied for matching sales to prior purchases/acquisitions.

[8] The Claims Administrator will ascribe a "Holding Value" of $59.70 to each share of Edwards common stock purchased/acquired during the period from February 6, 2024 through and including the close of trading on July 24, 2024 that was still held as of the close of trading on July 24, 2024.

will be zero, and the Claimant will in any event be bound by the Settlement. If a Claimant suffered an overall Market Loss with respect to his, her, or its overall transactions in Edwards common stock during the Class Period but that Market Loss was less than the Claimant's Recognized Claim, then the Claimant's Recognized Claim will be limited to the amount of the Market Loss.

90. **Determination of Distribution Amount:** The Net Settlement Fund will be distributed to Authorized Claimants on a *pro rata* basis based on the relative size of their Recognized Claims. Specifically, a "Distribution Amount" will be calculated for each Authorized Claimant, which will be the Authorized Claimant's Recognized Claim divided by the total Recognized Claims of all Authorized Claimants, multiplied by the total amount in the Net Settlement Fund.

91. If an Authorized Claimant's Distribution Amount calculates to less than $10.00, no distribution will be made to that Authorized Claimant. Those funds will be included in the distribution to Authorized Claimants whose Distribution Amount is $10.00 or more.

92. After the initial distribution of the Net Settlement Fund, the Claims Administrator will make reasonable and diligent efforts to have Authorized Claimants cash their distribution checks. To the extent any monies remain in the Net Settlement Fund six (6) months after the initial distribution, if Lead Counsel, in consultation with the Claims Administrator, determines that it is cost-effective to do so, the Claims Administrator will conduct a re-distribution of the funds remaining after payment of any unpaid fees and expenses incurred in administering the Settlement, including for such re-distribution, to Authorized Claimants who have cashed their initial distributions and who would receive at least $10.00 from such re-distribution. Additional re-distributions to Authorized Claimants who have cashed their prior checks may occur thereafter if Lead Counsel, in consultation with the Claims Administrator, determines that additional re-distributions, after the deduction of any additional fees and expenses incurred in administering the Settlement, including for such re-distributions, would be cost-effective. At such time as it is determined that the re-distribution of funds remaining in the Net Settlement Fund is not cost-effective, the remaining balance will be contributed to non-sectarian, not-for-profit, 501(c)(3) organization(s), to be recommended by Lead Counsel and approved by the Court.

93. Payment pursuant to the Plan of Allocation, or such other plan of allocation as may be approved by the Court, will be conclusive against all Claimants. No person shall have any claim against Lead Plaintiffs, Plaintiffs' Counsel, Lead Plaintiffs' damages experts, Lead Plaintiffs' consulting experts, Defendants, Defendants' Counsel, or any of the other Released Plaintiffs' Parties or Released Defendants' Parties, or the Claims Administrator or other agent designated by Lead Counsel arising from distributions made substantially in accordance with the Stipulation, the plan of allocation approved by the Court, or further Orders of the Court. Lead Plaintiffs, Defendants, and their respective counsel, and all other Released Defendants' Parties, shall have no responsibility or liability whatsoever for the investment or distribution of the Settlement Fund or the Net Settlement Fund; the plan of allocation; the determination, administration, calculation, or payment of any Claim or nonperformance of the Claims Administrator; the payment or withholding of Taxes; or any losses incurred in connection therewith.

TABLE A

90-Day Look-back Table for Edwards Common Stock
Closing Price and Average Closing Price
July 25, 2024 through October 22, 2024

Date	Closing Price	Average Closing Price from July 25, 2024 through Date Shown	Date	Closing Price	Average Closing Price from July 25, 2024 through Date Shown
7/25/2024	$59.70	$59.70	9/10/2024	$67.14	$66.14
7/26/2024	$62.37	$61.04	9/11/2024	$68.25	$66.20
7/29/2024	$63.74	$61.94	9/12/2024	$68.13	$66.26
7/30/2024	$63.64	$62.36	9/13/2024	$68.52	$66.32
7/31/2024	$63.05	$62.50	9/16/2024	$69.36	$66.40
8/1/2024	$61.86	$62.39	9/17/2024	$67.23	$66.43
8/2/2024	$60.83	$62.17	9/18/2024	$67.53	$66.45
8/5/2024	$60.70	$61.99	9/19/2024	$67.26	$66.47
8/6/2024	$62.01	$61.99	9/20/2024	$66.83	$66.48
8/7/2024	$61.07	$61.90	9/23/2024	$67.36	$66.50
8/8/2024	$63.29	$62.02	9/24/2024	$66.33	$66.50
8/9/2024	$64.64	$62.24	9/25/2024	$65.41	$66.48
8/12/2024	$65.54	$62.50	9/26/2024	$65.77	$66.46
8/13/2024	$66.35	$62.77	9/27/2024	$66.58	$66.46
8/14/2024	$66.50	$63.02	9/30/2024	$65.99	$66.45
8/15/2024	$68.12	$63.34	10/1/2024	$65.10	$66.42
8/16/2024	$68.92	$63.67	10/2/2024	$65.15	$66.40
8/19/2024	$68.26	$63.92	10/3/2024	$65.37	$66.38
8/20/2024	$69.38	$64.21	10/4/2024	$65.49	$66.36
8/21/2024	$70.09	$64.50	10/7/2024	$64.54	$66.33
8/22/2024	$71.30	$64.83	10/8/2024	$68.54	$66.37
8/23/2024	$70.88	$65.10	10/9/2024	$68.02	$66.40
8/26/2024	$68.75	$65.26	10/10/2024	$68.26	$66.43
8/27/2024	$69.63	$65.44	10/11/2024	$68.13	$66.46
8/28/2024	$68.65	$65.57	10/14/2024	$69.63	$66.52
8/29/2024	$70.12	$65.75	10/15/2024	$68.90	$66.56
8/30/2024	$69.96	$65.90	10/16/2024	$68.30	$66.59
9/3/2024	$68.75	$66.00	10/17/2024	$68.47	$66.62
9/4/2024	$68.93	$66.10	10/18/2024	$70.27	$66.68
9/5/2024	$66.02	$66.10	10/21/2024	$70.05	$66.73
9/6/2024	$66.81	$66.12	10/22/2024	$69.24	$66.77
9/9/2024	$65.71	$66.11			

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Edwards Lifesciences Securities Litigation
Toll-Free Number: 1-833-930-0555
Email: info@EdwardsLifesciencesSecuritiesLitigation.com
Website: www.EdwardsLifesciencesSecuritiesLitigation.com

PROOF OF CLAIM AND RELEASE FORM

To be eligible to receive a share of the Net Settlement Fund in connection with the Settlement of this Action, you must complete and sign this Proof of Claim and Release Form ("Claim Form") and mail it by First-Class Mail to the address below, or submit it online at www.EdwardsLifesciencesSecuritiesLitigation.com, with supporting documentation, ***postmarked*** **(if mailed) or submitted online no later than December 2, 2026**.

Mail to:

Edwards Lifesciences Securities Litigation
c/o Kroll Settlement Administration
PO Box 5014
New York, NY 10150-5014

Failure to submit your Claim Form by the date specified will subject your claim to rejection and may preclude you from being eligible to receive any money in connection with the Settlement.

Do not mail or deliver your Claim Form to the Court, the Parties, or their counsel. Submit your Claim Form only to the Claims Administrator at the address set forth above.

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PART I – CLAIMANT INFORMATION

The Claims Administrator will use this information for all communications regarding this Claim Form. If this information changes, you MUST notify the Claims Administrator in writing at the address above. Complete names of all persons and entities must be provided.

Beneficial Owner's Name

First Name

Last Name

Joint Beneficial Owner's Name (*if applicable*)

First Name

Last Name

If this claim is submitted for an IRA, and if you would like any check that you MAY be eligible to receive made payable to the IRA, please include "IRA" in the "Last Name" box above (*e.g.*, Jones IRA).

Entity Name (if the Beneficial Owner is not an individual)

Name of Representative, if applicable (*executor, administrator, trustee, c/o, etc.*), if different from Beneficial Owner

Last 4 digits of Social Security Number or Taxpayer Identification Number

Street Address

Street Address (second line, if needed)

City

State/Province

Zip Code

Foreign Postal Code (if applicable)

Foreign Country (if applicable)

Telephone Number (Day)

Telephone Number (Evening)

Email Address (email address is not required, but if you provide it, you authorize the Claims Administrator to use it in providing you with information relevant to this claim):

Type of Beneficial Owner:

Specify one of the following:

☐ Individual(s) ☐ Corporation ☐ UGMA Custodian ☐ IRA

☐ Partnership ☐ Estate ☐ Trust ☐ Other (describe: _____)

PART II – GENERAL INSTRUCTIONS

1. It is important that you completely read and understand the Notice of (I) Pendency of Class Action and Proposed Settlement; (II) Settlement Hearing; and (III) Motion for Attorneys' Fees and Litigation Expenses (the "Notice") that accompanies this Claim Form, including the Plan of Allocation of the Net Settlement Fund set forth in the Notice. The Notice describes the proposed Settlement, how Settlement Class Members are affected by the Settlement, and the manner in which the Net Settlement Fund will be distributed if the Settlement and Plan of Allocation are approved by the Court. The Notice also contains the definitions of many of the defined terms (which are indicated by initial capital letters) used in this Claim Form. Other definitions of defined terms indicated by initial capital letters are set forth in the Stipulation and Agreement of Settlement dated July 1, 2026 ("Stipulation"), which is available for review at www.EdwardsLifesciencesSecuritiesLitigation.com. By signing and submitting this Claim Form, you will be certifying that you have read and that you understand the Notice, including the terms of the releases described therein and provided for herein.

2. By submitting this Claim Form, you will be making a request to share in the proceeds of the Settlement described in the Notice. If you are not a Settlement Class Member (see the definition of the Settlement Class on page 8 of the Notice), or if you, or someone acting on your behalf, submitted a request for exclusion from the Settlement Class, do not submit a Claim Form. **You may not, directly or indirectly, participate in the Settlement if you are not a Settlement Class Member.** Thus, if you are excluded from the Settlement Class, any Claim Form that you submit, or that may be submitted on your behalf, will not be accepted.

3. **Submission of this Claim Form does not guarantee that you will share in the proceeds of the Settlement. The distribution of the Net Settlement Fund will be governed by the Plan of Allocation set forth in the Notice or by such other plan of allocation as the Court approves.**

4. On the **Schedule of Transactions in Part III of this Claim Form**, provide all of the requested information with respect to your holdings, purchases, acquisitions, and sales of Edwards Lifesciences Corporation ("Edwards") common stock (including free transfers and deliveries), whether such transactions resulted in a profit or a loss. **Failure to report all transaction and holding information during the requested time period may result in the rejection of your claim.**

5. **Please note**: Only purchases or acquisitions of common stock of Edwards from February 6, 2024 through July 24, 2024, inclusive, are eligible under the Settlement and the proposed Plan of Allocation set forth in the Notice. However, under the "90-day look-back period" (described in the Plan of Allocation), sales of Edwards common stock during the period from July 25, 2024 through and including the close of trading on October 22, 2024 will be used for purposes of calculating Recognized Loss Amounts under the Plan of Allocation. Therefore, in order for the Claims Administrator to be able to balance your claim, the requested purchase information during this period must also be provided.

6. You are required to submit genuine and sufficient documentation for all of your transactions in and holdings of Edwards common stock set forth in the Schedule of Transactions in Part III. Documentation may consist of copies of brokerage confirmation slips or monthly brokerage account statements, or an authorized statement from your broker containing the transactional and holding information found in a broker confirmation slip or account statement. The Parties and the Claims Administrator do not independently have information about your investments in Edwards common stock. IF SUCH DOCUMENTS ARE NOT IN YOUR POSSESSION, PLEASE OBTAIN COPIES OF THE DOCUMENTS OR EQUIVALENT DOCUMENTS FROM YOUR BROKER. FAILURE TO SUPPLY THIS DOCUMENTATION MAY RESULT IN THE REJECTION OF YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS.

7. **Please keep a copy of all documents that you send to the Claims Administrator. Also, do not highlight any portion of the Claim Form or any supporting documents.**

8. Use Part I of this Claim Form entitled "CLAIMANT INFORMATION" to identify the beneficial owner(s) of Edwards common stock. The complete name(s) of the beneficial owner(s) must be entered. If you held the Edwards common stock in your own name, you were the beneficial owner as well as the record owner. If, however, your shares of Edwards common stock were registered in the name of a third party, such as a nominee or brokerage firm, you were the beneficial owner of these shares, but the third party was the record owner. The beneficial owner, not the record owner, must sign this Claim Form to be eligible to participate in the Settlement. If there were joint beneficial owners each must sign this Claim Form and their names must appear as "Claimants" in Part I of this Claim Form.

9. **One Claim should be submitted for each separate legal entity or separately managed account.** Separate Claim Forms should be submitted for each separate legal entity (*e.g.*, an individual should not combine his, her, or their IRA transactions with transactions made solely in the individual's name). Generally, a single Claim Form should be submitted on behalf of one legal entity including all holdings and transactions made by that entity on one Claim Form. However, if a single person or legal entity had multiple accounts that were separately managed, separate Claims may be submitted for each such account. The Claims Administrator reserves the right to request information on all the holdings and transactions in Edwards common stock made on behalf of a single beneficial owner.

10. Agents, executors, administrators, guardians, and trustees must complete and sign the Claim Form on behalf of persons represented by them, and they must:

(a) expressly state the capacity in which they are acting;

(b) identify the name, account number, Social Security Number (or Taxpayer Identification Number), address, and telephone number of the beneficial owner of (or other person or entity on whose behalf they are acting with respect to) the Edwards common stock; and

(c) furnish herewith evidence of their authority to bind to the Claim Form the person or entity on whose behalf they are acting. (Authority to complete and sign a Claim Form cannot be established by stockbrokers demonstrating only that they have discretionary authority to trade securities in another person's accounts.)

11. By submitting a signed Claim Form, you will be swearing that you:

(a) own(ed) the Edwards common stock you have listed in the Claim Form; or

(b) are expressly authorized to act on behalf of the owner thereof.

12. By submitting a signed Claim Form, you will be swearing to the truth of the statements contained therein and the genuineness of the documents attached thereto, subject to penalties of perjury under the laws of the United States of America. The making of false statements, or the submission of forged or fraudulent documentation, will result in the rejection of your claim and may subject you to civil liability or criminal prosecution.

13. Payments to eligible Authorized Claimants will be made only if the Court approves the Settlement, after any appeals are resolved, and after the completion of all claims processing.

14. **PLEASE NOTE:** As set forth in the Plan of Allocation, each Authorized Claimant shall receive his, her, or its *pro rata* share of the Net Settlement Fund. If the prorated payment to any Authorized Claimant calculates to less than $10.00, it will not be included in the calculation, and no distribution will be made to that Authorized Claimant.

15. If you have questions concerning the Claim Form, or need additional copies of the Claim Form or the Notice, you may contact the Claims Administrator, Kroll Settlement Administration, at the above address, by email at info@EdwardsLifesciencesSecuritiesLitigation.com, or by toll-free phone at 1-833-930-0555, or you can visit the Settlement website, www.EdwardsLifesciencesSecuritiesLitigation.com, where copies of the Claim Form and Notice are available for downloading.

16. NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. To obtain the ***mandatory*** electronic filing requirements and file layout, you may visit the Settlement website at www.EdwardsLifesciencesSecuritiesLitigation.com or you may email the Claims Administrator's electronic filing department at info@EdwardsLifesciencesSecuritiesLitigation.com. **Any file not in accordance with the required electronic filing format will be subject to rejection.** The ***complete*** name of the beneficial owner of the securities must be entered where called for (*see* ¶ 8 above). No electronic files will be considered to have been submitted unless the Claims Administrator issues an email confirming receipt of your submission. **Do not assume that your file has been received until you receive that email. If you do not receive such an email within 10 days of your submission, you should contact the electronic filing department at info@EdwardsLifesciencesSecuritiesLitigation.com to inquire about your file and confirm it was received.**

IMPORTANT: PLEASE NOTE

YOUR CLAIM IS NOT DEEMED FILED UNTIL YOU RECEIVE AN ACKNOWLEDGEMENT POSTCARD. THE CLAIMS ADMINISTRATOR WILL ACKNOWLEDGE RECEIPT OF YOUR CLAIM FORM BY MAIL, WITHIN 60 DAYS. IF YOU DO NOT RECEIVE AN ACKNOWLEDGEMENT POSTCARD WITHIN 60 DAYS, CALL THE CLAIMS ADMINISTRATOR TOLL-FREE AT 1-833-930-0555.

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PART III – SCHEDULE OF TRANSACTIONS IN EDWARDS COMMON STOCK

The only eligible security is the common stock of Edwards Lifesciences Corporation ("Edwards"). Edwards common stock trades on the NYSE under the ticker symbol **EW**. Its **CUSIP** is **28176E108**. Do not include information regarding securities other than Edwards common stock. Please include proper documentation with your Claim Form as described in detail in Part II – General Instructions ¶ 6, above.

1. HOLDINGS AS OF FEBRUARY 6, 2024 – State the total number of shares of Edwards common stock held as of the opening of trading on February 6, 2024. (Must be documented.) If none, write "zero" or "0." ☐	Confirm Proof of Position Enclosed ☐

2. PURCHASES/ACQUISITIONS FROM FEBRUARY 6, 2024 THROUGH OCTOBER 22, 2024 – Separately list each and every purchase or acquisition (including free receipts) of Edwards common stock from February 6, 2024 through and including the close of trading on October 22, 2024. (Must be documented.)

Date of Purchase/Acquisition (List Chronologically) (Month/Day/Year)	Number of Shares Purchased/Acquired	Purchase/Acquisition Price Per Share	Total Purchase/ Acquisition Price (excluding any taxes, commissions, and fees)	Confirm Proof of Purchase/ Acquisition Enclosed
/ /		$	$	☐
/ /		$	$	☐
/ /		$	$	☐
/ /		$	$	☐

3. SALES FROM FEBRUARY 6, 2024 THROUGH OCTOBER 22, 2024 – Separately list each and every sale or disposition (including free deliveries) of Edwards common stock from February 6, 2024 through and including the close of trading on October 22, 2024. (Must be documented.)	**IF NONE, CHECK HERE** ☐

Date of Sale (List Chronologically) (Month/Day/Year)	Number of Shares Sold	Sale Price Per Share	Total Sale Price (not deducting any taxes, commissions, and fees)	Confirm Proof of Sale Enclosed
/ /		$	$	☐
/ /		$	$	☐
/ /		$	$	☐
/ /		$	$	☐

4. HOLDINGS AS OF OCTOBER 22, 2024 – State the total number of shares of Edwards common stock held as of the close of trading on October 22, 2024. (Must be documented.) If none, write "zero" or "0." ☐	Confirm Proof of Position Enclosed ☐

IF YOU REQUIRE ADDITIONAL SPACE FOR THE SCHEDULE ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND LAST FOUR DIGITS OF SOCIAL SECURITY/TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX. ☐

PART IV – RELEASE OF CLAIMS, CERTIFICATION, AND SIGNATURE

YOU MUST ALSO READ THE RELEASE AND CERTIFICATION BELOW AND SIGN ON PAGE 8 OF THIS CLAIM FORM.

I (We) hereby acknowledge that, pursuant to the terms set forth in the Stipulation, without further action by anyone, upon the Effective Date of the Settlement, I (we), on behalf of myself (ourselves) and my (our) (the claimant(s)') respective successors, predecessors, assigns, heirs, parents, affiliates, executors, administrators, representatives, attorneys, and agents, in their capacities as such, shall be deemed to have, and by operation of law and of the Judgment shall have, fully, finally, and forever compromised, settled, released, resolved, relinquished, waived, and discharged each and every Released Plaintiffs' Claim (including, without limitation, Unknown Claims) against Defendants and the other Released Defendants' Parties, and shall forever be barred and enjoined from prosecuting any or all of the Released Plaintiffs' Claims directly or indirectly against any of the Released Defendants' Parties.

CERTIFICATION

By signing and submitting this Claim Form, the claimant(s) or the person(s) who represent(s) the claimant(s) agree(s) to the release above and certifies (certify) as follows:

1. that I (we) have read and understand the contents of the Notice and this Claim Form, including the releases provided for in the Settlement and the terms of the Plan of Allocation;

2. that the claimant(s) is a (are) Settlement Class Member(s), as defined in the Notice, and is (are) not excluded by definition from the Settlement Class as set forth in the Notice;

3. that the claimant(s) did ***not*** submit a request for exclusion from the Settlement Class;

4. that I (we) own(ed) the Edwards common stock identified in the Claim Form and have not assigned the claim against any of the Defendants or any of the other Released Defendants' Parties to another, or that, in signing and submitting this Claim Form, I (we) have the authority to act on behalf of the owner(s) thereof;

5. that the claimant(s) has (have) not submitted any other claim covering the same purchases of Edwards common stock and knows (know) of no other person having done so on the claimant's (claimants') behalf;

6. that the claimant(s) has (have) not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any Released Plaintiffs' Claims against any of the Released Defendants' Parties;

7. that the claimant(s) submit(s) to the jurisdiction of the United States District Court for the Central District of California with respect to claimant's (claimants') claim and for purposes of enforcing the releases set forth herein;

8. that I (we) agree to furnish such additional information with respect to this Claim Form as Lead Counsel, the Claims Administrator, or the Court may require;

9. that the claimant(s) waive(s) the right to trial by jury, to the extent it exists, and agree(s) to the determination by the Court of the validity or amount of this Claim, and waive(s) any right of appeal or review with respect to such determination;

10. that I (we) acknowledge that the claimant(s) will be bound by and subject to the terms of any judgment(s) that may be entered in the Action; and

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11. that the claimant(s) is (are) NOT subject to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code because (i) the claimant(s) is (are) exempt from backup withholding or (ii) the claimant(s) has (have) not been notified by the IRS that he, she, or it is subject to backup withholding as a result of a failure to report all interest or dividends or (iii) the IRS has notified the claimant(s) that he, she, or it is no longer subject to backup withholding. **If the IRS has notified the claimant(s) that he, she, it, or they is (are) subject to backup withholding, please strike out the language in the preceding sentence indicating that the claim is not subject to backup withholding in the certification above.**

UNDER THE PENALTIES OF PERJURY UNDER THE LAWS OF THE UNITED STATES OF AMERICA, I (WE) CERTIFY THAT ALL OF THE INFORMATION PROVIDED BY ME (US) ON THIS CLAIM FORM IS TRUE, CORRECT, AND COMPLETE, AND THAT THE DOCUMENTS SUBMITTED HEREWITH ARE TRUE AND CORRECT COPIES OF WHAT THEY PURPORT TO BE.

Signature of claimant Date

Print claimant name here

Signature of joint claimant, if any Date

Print joint claimant name here

If the claimant is other than an individual, or is not the person completing this form, the following also must be provided:

Signature of person signing on behalf of claimant Date

Print name of person signing on behalf of claimant here

Capacity of person signing on behalf of claimant, if other than an individual, *e.g.*, executor, president, trustee, custodian, etc. (Must provide evidence of authority to act on behalf of claimant – see ¶ 10 on page 4 of this Claim Form.)

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REMINDER CHECKLIST

1. Sign the above release and certification. If this Claim Form is being made on behalf of joint claimants, then both must sign.

2. Attach only ***copies*** of acceptable supporting documentation as these documents will not be returned to you.

3. Do not highlight any portion of the Claim Form or any supporting documents.

4. Keep copies of the completed Claim Form and documentation for your own records.

5. The Claims Administrator will acknowledge receipt of your Claim Form by mail, within 60 days. Your claim is not deemed filed until you receive an acknowledgement postcard. **If you do not receive an acknowledgement postcard within 60 days, please call the Claims Administrator toll-free at 1-833-930-0555.**

6. If your address changes in the future, or if this Claim Form was sent to an old or incorrect address, you must send the Claims Administrator written notification of your new address. If you change your name, inform the Claims Administrator.

7. If you have any questions or concerns regarding your claim, contact the Claims Administrator at the address below, by email at info@EdwardsLifesciencesSecuritiesLitigation.com, or by toll-free phone at 1-833-930-0555, or you may visit www.EdwardsLifesciencesSecuritiesLitigation.com. DO NOT call Edwards, the other Defendants, or their counsel with questions regarding your claim.

This Claim Form must be mailed to the Claims Administrator by First-Class Mail or submitted online to www.EdwardsLifesciencesSecuritiesLitigation.com, postmarked (or submitted online) no later than December 2, 2026. If mailed, the Claim Form should be addressed as follows:

Edwards Lifesciences Securities Litigation
c/o Kroll Settlement Administration
PO Box 5014
New York, NY 10150-5014

You should be aware that it will take a significant amount of time to fully process all of the Claim Forms. Please be patient and notify the Claims Administrator of any change of address.

Exhibit B

P2JW251000-0-B00400-1--------XA

Case 8:24-cv-02221-AH-KES Document 106-4 Filed 11/11/26 Page 40 of 45 Page ID #:1576



TIM HIGGINS

What Tech Thinks of Data-Center Critics

If you're against AI data centers, the joke's on you. That's the message from Silicon Valley and the Trump administration.

For weeks, technology leaders suggested foreign powers—maybe *even* socialists—are really behind the U.S. populist movement against artificial intelligence. In particular, China.

It fits a broader narrative pushed by President Trump in the run-up to the midterm elections that the Democratic Party has been taken over by left-wing extremists. And even though the anti-data-center revolt is unusually bipartisan, according to polling, Trump waded into the debate recently.

The president warned communities opposing data centers would "end up being backwards and poor," and that "China could not be happier with this anti Data Center movement."

That's one of the big questions hanging over November's elections: Which do voters fear more, China or AI data centers?

The stepped-up public campaign to build support for AI follows Hot Luddite Summer and weeks of growing revolt around the physical manifestation of the technology.

The vibe shift caught Silicon Valley flat-footed. Key to lofty valuations being assigned to the likes of Anthropic and OpenAI is the assumption of massive growth—growth that can only occur if more data centers are opened to build.

In turn, Trump appears to be depending on those projects—as well as Wall Street exuberance for AI—to bolster his case for the strength of an economy that many see as unaffordable.



SARAH RICE/BLOOMBERG NEWS

A protest against a data center in Michigan in July.

If it wasn't already clear which camp the Trump administration was in, its Justice Department sided with OpenAI in its legal battle with the New York Times over a copyright dispute. "Rules of law that make it significantly more difficult to develop a robust AI industry in the United States therefore threaten national security and give a competitive advantage to foreign adversaries who are not so encumbered," the Justice Department told a federal judge last Tuesday.

The filing didn't specifically mention China, but one can read between the lines.

A tech race needs a good adversary. Tensions between the U.S. and Soviet Union helped fuel the space race. China and its tech ambitions are providing similar grist. The threat of China's advances in AI has been used as a weapon to fight off regulation. It has been cited by Trump in support of his light-touch approach to the industry even as Republican governors called for slowing things down.

It's only natural then that China would become the excuse for why some Americans are voicing their unease with data centers in their communities, worried about electricity prices and water consumption.

To counter those concerns, the pro-AI crowd in recent days pushed back with arguments apparently aimed at appealing to rural America.

Last Tuesday, OpenAI Chief Executive Sam Altman suggested in a podcast that new data centers were more efficient than almond farming, while the next day Commerce Secretary Howard Lutnick pointed to how much water cattle consume. In a CNBC interview, he called the water issue "propaganda by our adversaries."

As they fight memes, some have blamed the Chinese Communist Party's use of social media to stoke concerns. "It's almost like not banning TikTok has had real world consequences as the U.S. population continues being poisoned by CCP propaganda," Trae Stephens, a venture capitalist and co-founder of Anduril, recently posted on X.

In June, OpenAI said it banned two clusters of ChatGPT accounts likely originating from China. It said they were being used to support an "apparent covert influence operation," including creating social-media content claiming data centers were increasing electricity prices.

Albert Zhang, part of OpenAI's team identifying misuse, later clarified during a company event that they weren't trying to claim all data-center debates originated from foreign actors, noting some of the suspected posts they found had very few views.

"It was important for us to disclose this particular operation because it says a lot about the intent of" China "actors and maybe an indication of other operations that may be running across the U.S.," he said.

(In a statement on Friday, OpenAI said people have real concerns and "it's our responsibility to earn their trust.")

Then late last month, Elon Musk's X published its own findings after investigating suspected Chinese influence operations. Those findings included images similar to what OpenAI highlighted.

Given the thin evidence, not everyone is convinced. Andy Masley, a high-profile AI researcher who has fought to debunk concerns about data-center water usage, questioned the suggestion the CCP was behind the campaign. "This looks much more like a general bot farm trying to get attention," he posted on X.

Still, socialism is a good foil. Outside the Brooklyns and Berkeleys of the world, certain parts of America have historically looked pretty skeptically on such politics. In Michigan, for example, an EPIC-MRA poll conducted this summer found 51% of voters were unfavorable to socialism while 22% were favorable. Subsequently, another survey by EPIC-MRA found 62% of Michigan voters opposed development of data centers.

We get back to that question, which is worse: China or AI data centers?

In backing data centers, the risk to Trump is that he alienates core supporters ahead of what's expected to be a close election with Republican control of Congress in play. Quick to respond to his support, Marjorie Taylor Greene, the former congresswoman who has had a public falling out with the president, posted on social media: "Good luck winning the midterms now that MAGA means mass data centers, flock cameras and surveillance state."

Similarly, for the tech companies, their embrace of a new Red Scare risks further inflaming grassroots opponents who may not like being labeled socialist dupes.

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CLASS ACTION

Legal Notice

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

DHIMANT PATEL, Individually and on Behalf of All Others Similarly Situated,

Plaintiff,

v.

EDWARDS LIFESCIENCES CORPORATION and BERNARD J. ZOVIGHIAN,

Defendants.

Case No. 8:24-cv-02221-AH-KES

SUMMARY NOTICE OF (I) PENDENCY OF CLASS ACTION AND PROPOSED SETTLEMENT; (II) SETTLEMENT HEARING; AND (III) MOTION FOR ATTORNEYS' FEES AND LITIGATION EXPENSES

TO: All persons or entities who purchased or otherwise acquired Edwards Lifesciences Corporation ("Edwards") common stock during the period from February 6, 2024 through July 24, 2024, inclusive (the "Class Period"), and were damaged thereby ("Settlement Class")[1]:

PLEASE READ THIS NOTICE CAREFULLY; YOUR RIGHTS WILL BE AFFECTED BY A CLASS ACTION LAWSUIT PENDING IN THIS COURT.

YOU ARE HEREBY NOTIFIED, pursuant to Rule 23 of the Federal Rules of Civil Procedure and an Order of the United States District Court for the Central District of California ("Court"), that the above-captioned securities class action (the "Action") is pending in the Court.

YOU ARE ALSO NOTIFIED that Lead Plaintiffs City of Fort Lauderdale Police & Firefighters' Retirement System and Louisiana Sheriffs' Pension & Relief Fund (together, "Lead Plaintiffs"), on behalf of themselves and the Settlement Class, and Defendants Edwards and Bernard J. Zovighian (together, "Defendants") have reached a proposed settlement of the Action on behalf of the Settlement Class for **$39,000,000** in cash (the "Settlement"). If approved by the Court, the Settlement will resolve all claims in the Action.

In the Action, Lead Plaintiffs assert federal civil securities law claims against Edwards and its Chief Executive Officer, Bernard J. Zovighian, arising from purportedly materially false and misleading statements to investors during the Class Period concerning the growth prospects of Edwards' core product, its transcatheter aortic valve replacement ("TAVR") platform. Lead Plaintiffs allege that Defendants' alleged misstatements violated Section 10(b) of the Securities Exchange Act of 1934 (the "Exchange Act"), and that Mr. Zovighian controlled Edwards when the misstatements were made, in violation of Section 20(a) of the Exchange Act. Defendants expressly deny that Lead Plaintiffs have asserted any valid claims as to either of them, and expressly deny any and all allegations of fault, liability, wrongdoing, or damages whatsoever in connection with the Action. Issues and defenses at issue in the Action included, among others, (i) whether Defendants made materially false statements or omissions; (ii) whether Defendants made the statements with the required state of mind; (iii) whether the alleged misstatements caused class members' losses; and (iv) the amount of damages, if any.[2]

A hearing ("Settlement Hearing") will be held on **December 16, 2026, at 1:30 p.m. Pacific Time**, before the Honorable Anne Hwang, United States District Court Judge for the Central District of California, in Courtroom 9C, 9th Floor of the Felicitas and Gonzalo Mendez United States Courthouse, 350 W 1st Street, Los Angeles, CA 90012. At the Settlement Hearing, the Court will consider: (i) whether, for purposes of the Settlement only, the Action should be certified as a class action on behalf of the Settlement Class, Lead Plaintiffs should be appointed as Class Representatives for the Settlement Class, and Lead Counsel should be appointed as Class Counsel for the Settlement Class; (ii) whether the proposed Settlement on the terms and conditions provided for in the Stipulation is fair, reasonable, and adequate to the Settlement Class, and should be finally approved by the Court; (iii) whether a Judgment substantially in the form attached as Exhibit B to the Stipulation should be entered dismissing the Action with prejudice against Defendants and granting the releases specified and described in the Stipulation (and in the Notice); (iv) whether the proposed Plan of Allocation for the proceeds of the Settlement is fair and reasonable and should be approved; (v) whether the motion by Lead Counsel for attorneys' fees and Litigation Expenses should be approved; and (vi) any other matters that may properly be brought before the Court in connection with the Settlement. Any updates regarding the Settlement Hearing, including any changes to the date or time of the hearing or updates regarding in-person or remote appearances at the hearing, will be posted to the website for the Settlement, www.EdwardsLifesciencesSecuritiesLitigation.com.

If you are a member of the Settlement Class, your rights will be affected by the pending Action and the Settlement, and you may be entitled to share in the Settlement proceeds. This notice provides only a summary of the information contained in the full Notice. You may obtain a copy of the Notice and the Claim Form on the Settlement website, www.EdwardsLifesciencesSecuritiesLitigation.com; by contacting the Claims Administrator at: *Edwards Lifesciences Securities Litigation*, c/o Kroll Settlement Administration, PO Box 5014, New York, NY 10150-5014; by calling toll free 1-833-930-0555; or by emailing info@EdwardsLifesciencesSecuritiesLitigation.com.

To be eligible to receive a payment from the Settlement, you must be a member of the Settlement Class and submit a Claim Form ***postmarked (if mailed), or online, no later than December 2, 2026***, in accordance with the instructions set forth in the Claim Form. If you are a Settlement Class Member and do not submit a proper Claim Form, you will not be eligible to share in the Settlement proceeds, but you will nevertheless be bound by any judgments or orders entered by the Court in the Action.

If you are a member of the Settlement Class and wish to exclude yourself from the Settlement Class, you must submit a request for exclusion such that it is ***received no later than December 2, 2026***, in accordance with the instructions set forth in the Notice. If you properly exclude yourself from the Settlement Class, you will not be bound by any judgments or orders entered by the Court in the Action and you will not receive any benefits from the Settlement.

Any objections to the proposed Settlement, the proposed Plan of Allocation, and/or Lead Counsel's motion for attorneys' fees and expenses must be filed with the Court and delivered to Lead Counsel and Defendants' Counsel such that they are ***received no later than December 2, 2026***, in accordance with the instructions set forth in the Notice.

PLEASE DO NOT CONTACT THE COURT, THE CLERK'S OFFICE, DEFENDANTS, OR DEFENDANTS' COUNSEL REGARDING THIS NOTICE. All questions about this notice, the Settlement, or your eligibility to participate in the Settlement should be directed to the Claims Administrator or Lead Counsel.

Requests for the Notice and Claim Form should be made to the Claims Administrator:

Edwards Lifesciences Securities Litigation
c/o Kroll Settlement Administration
PO Box 5014
New York, NY 10150-5014

1-833-930-0555
info@EdwardsLifesciencesSecuritiesLitigation.com
www.EdwardsLifesciencesSecuritiesLitigation.com

All other inquiries should be made to Lead Counsel:

Bernstein Litowitz Berger & Grossmann LLP
Jeremy P. Robinson
1251 Avenue of the Americas
New York, NY 10020

1-800-380-8496
settlements@blbglaw.com

BY ORDER OF THE COURT
United States District Court
Central District of California

[1] Certain persons and entities are excluded from the Settlement Class by definition, as set forth in the full Notice of (I) Pendency of Class Action and Proposed Settlement; (II) Settlement Hearing; and (III) Motion for Attorneys' Fees and Litigation Expenses (the "Notice"), available at www.EdwardsLifesciencesSecuritiesLitigation.com.

[2] Capitalized terms not otherwise defined herein shall have the same meaning as in the Stipulation and Agreement of Settlement dated July 1, 2026 ("Stipulation"). The Stipulation can be viewed at www.EdwardsLifesciencesSecuritiesLitigation.com.

COMMERCIAL REAL ESTATE

UCC PUBLIC SALE NOTICE

PLEASE TAKE NOTICE THAT MSC – 650 Poydras HoldCo, LLC ("**Secured Party**") will offer for sale at public auction ("**Sale**") 100% of the limited liability company interests ("**Interests**") held by Poydras Center Mezzanine, LLC ("**Mezzanine Borrower**") in Poydras Center, LLC, a Delaware limited liability company ("**Pledged Entity**"), together with certain rights and property representing, relating to, or arising from the Interests, (collectively, "**Collateral**") as fully described in the Mezzanine Pledge and Security Agreement, dated as of June 7, 2016, made by Borrower in favor of Secured Party ("**Pledge Agreement**").

The Sale will take place on September 24, 2026 at 1:00 p.m. (ET) in compliance with New York Uniform Commercial Code Section 9-610 both at the offices of Moritt Hock & Hamroff LLP, 1407 Broadway, 39th Fl., New York, NY 10018 and virtually via online video conference. The URL address and password for the online video conference will be provided to registered participants.

The Sale is being made in connection with the foreclosure on a pledge of the Collateral under the Pledge Agreement, pursuant to which Mezzanine Borrower has granted to Secured Party a first priority lien on the Collateral as collateral for the loan in the original principal amount of $4,400,000.00 ("**Mezzanine Loan**") from Secured Party to Mezzanine Borrower.

It is the understanding of Secured Party (but without representation or warranty of any kind) that: (i) the Mezzanine Loan is in default, (ii) Mezzanine Borrower owns the Interests, (iii) the Interests constitute the principal asset of Mezzanine Borrower, (iv) Pledged Entity owns certain real property located at 650 Poydras St., New Orleans, LA 70130 ("**Property**"), (v) the principal assets of the Pledged Entity are the Property and certain related rights, and (vi) the Property is encumbered by a mortgage lien granted by Pledged Entity as security for a mortgage loan ("**Mortgage Loan**") made pursuant to a certain loan agreement by and between the holder of the Mortgage Loan and the Pledged Entity ("**Mortgage Loan Agreement**").

An online datasite for the Sale (the "**Datasite**") is available at the following link: https://rimarketplace.com/listing/129493/office/lafayette-square/la The Datasite will include certain relevant information that Secured Party possesses concerning Pledged Entity, Mezzanine Borrower, the Loan, and the Mortgage (collectively, "**Disclosed Materials**") as well as the Terms of Sale for Public Auction relating to the Sale of the Collateral ("**Terms of Sale**"). Access to such information will be conditioned upon execution of a confidentiality agreement which can be found on the Datasite. No information provided, whether in the Datasite or otherwise, shall constitute a representation or warranty of any kind with respect to such information, the Collateral or the Sale. Participants are encouraged to review all Disclosed Materials and perform such due diligence as they deem necessary in advance of the Sale.

The Collateral is being offered as a single lot, and is being sold strictly on an "AS IS AND WHERE IS" BASIS, AND (i) WITHOUT ANY REPRESENTATIONS OR WARRANTIES (WHETHER EXPRESSED OR IMPLIED) OF ANY KIND MADE BY THE SECURED PARTY (OR ANY OTHER PERSON ACTING FOR OR ON BEHALF OF THE SECURED PARTY), INCLUDING, WITHOUT LIMITATION, WITH RESPECT TO THE EXISTENCE OR NONEXISTENCE OF OTHER LIENS, THE QUANTITY, QUALITY, CONDITION OR DESCRIPTION OF THE INTERESTS, THE PROPERTY, AND/OR THE VALUE OF ANY OF THE FOREGOING, AND (ii) WITHOUT ANY RECOURSE WHATSOEVER AGAINST THE SECURED PARTY (OR ANY OTHER PERSON ACTING FOR OR ON BEHALF OF THE SECURED PARTY).

There are specific requirements for any potential bidder in connection with obtaining information, bidding on the Collateral, and purchasing the Collateral, including without limitation complying with the Mezzanine Loan documents, the Mortgage Loan documents, that certain Intercreditor and Subordination Agreement by and between Secured Party and the holder of the Mortgage Loan, the Pledged Entity's governing documents, and the Terms of Sale. Secured Party reserves the right to seek commercially reasonable information from prospective bidders and require a showing of financial ability from prospective bidders.

The Collateral includes unregistered securities under the Securities Act of 1933, as amended ("**Securities Act**"), and Secured Party reserves the right to restrict participation in the Sale to prospective bidders that represent that the Collateral will not be sold, assigned, pledged, disposed of, hypothecated or otherwise transferred without the prior registration in accordance with the Securities Act and the securities laws of all other applicable jurisdictions, unless an exemption from such registration is available.

Secured Party may, prior to the Sale described herein, assign its right, title and interest in and to the Loan, and in the case of such assignment the assignee shall be considered the "Secured Party" for all purposes hereunder. Secured Party reserves the right to credit bid, set a minimum reserve price, reject all bids and terminate or adjourn the Sale to another time, without further notice. All bids (other than credit bids of Secured Party) must be for cash with no financing conditions and the successful bidder must be prepared to comply with the bidding and closing requirements in the Terms of Sale. The winning bidder must pay all transfer taxes, recording fees, stamp duties and similar taxes as may be required to be paid under applicable law in connection with the purchase of the Collateral.

Questions may be directed to John Daniels of Newmark at (312) 224-3260 or John.Daniels@nmrk.com.

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EVA MARIE UZCATEGUI/BLOOMBERG NEWS

Antonio Gracias



MATTHIAS BALK/ZUMA PRESS

Steve Jurvetson



MATTHIAS BALK/ZUMA PRESS

Genevieve Jurvetson

Musk's Inner Circle Pours Money Into Psychedelics

BY BECKY PETERSON

Antonio Gracias and Steve Jurvetson made a fortune from their bets on **SpaceX** when it was still a risky space startup. That isn't the only long-shot wager the billionaires placed.

Gracias and Jurvetson, who are directors at SpaceX and allies of Chief Executive Elon Musk, spent millions of dollars on efforts to mainstream psychedelic drugs, including MDMA, the drug commonly known as ecstasy and molly.

Last year, Gracias cut a $25 million check from his family foundation to help recapitalize the pharmaceutical company Lykos Therapeutics, after federal regulators rejected its application for MDMA in conjunction with therapy to treat post-traumatic stress disorder, sending the company into a tailspin. Lykos drew criticism for missing serious side effects in some study subjects, including suicidal thoughts.

When Gracias took over, he renamed the company Resilient Pharmaceuticals and moved its headquarters to Chicago, which is home to his investment firm Valor Equity Partners. Resilient is in talks to raise new funding and recently resubmitted a new drug application for MDMA to the Food and Drug Administration, people briefed on the plans said.

Gracias also endowed a Harvard program with a $16 million donation to fund a professorship and research on psychedelics in society and culture.

Jurvetson and his wife, Genevieve Jurvetson, have been some of the most high-profile supporters of psychedelic medicine. She is a board member of a nonprofit dedicated to advancing psychedelic philanthropy, and the couple donated from their family foundation to support the Lykos drug trials.

Musk's brother, Kimbal, who is a **Tesla** director, and his wife, Christiana Musk, funded research, including an academic fellowship to understand the effects of psychedelics in society.

Philanthropists looking to expand access to psychedelics zeroed in on MDMA due to its promise in studies. MDMA, which remains illegal at the federal level, induces euphoria and sociability by increasing levels of neurotransmitters including serotonin and dopamine. Some researchers believe that when taken in a therapeutic setting, it can help patients tolerate revisiting past traumatic events.

But the use of MDMA in therapy is controversial because of its popularity as a recreational drug and the potential for abuse. Critics also are concerned about the methodology of drug trials and whether the science supports the high hopes for the treatments.

Elon Musk, who said he was prescribed ketamine to treat depression, spoke of the benefits of psychedelics, including MDMA.

Other high-profile donors supporting research into psychedelics include David Bronner, CEO of the soap maker Dr. Bronner's, New York Mets owner Steve Cohen and his wife, Alexandra Cohen, and Joby Pritzker, a member of the Pritzker family that founded Hyatt Hotels.

President Trump in April signed an executive order to speed up the approval process for psychedelics to weeks, instead of years, for treating illnesses like PTSD and depression. He credited podcaster Joe Rogan for bringing his attention to psychedelics like the root ibogaine, which has been touted as an anti-addiction treatment. An FDA hearing is scheduled for this month on the potential therapeutic uses of psychedelics.

Steve and Genevieve Jurvetson, a board member of the Psychedelic Science Funders Collaborative, attended the signing ceremony. "After losing a family member to opioid addiction, I dedicated myself to this work because I don't want other families to endure the same heartbreak," she said.

Resilient has spent the past year working on getting FDA approval. For its new application, Resilient conducted a third-party audit of its prior trials to compile new data on adverse events, which had been left out of its earlier application, according to people close to the company. It also ran additional studies, including a Phase 1 trial launched in April to evaluate the safety of MDMA on healthy adults.

Supporters of psychedelics are putting hope in companies like Resilient getting the green light from regulators.

"A year from now, I hope we'll have multiple FDA-approved psychedelic therapies so patients can safely access treatment under the care of trained medical professionals," Genevieve Jurvetson said.

Exhibit C

Notice of Pendency and Proposed Settlement of Class Action Announced in Edwards Lifesciences Securities Litigation

NEWS PROVIDED BY
Kroll Settlement Administration LLC →
Sep 08, 2026, 08:00 ET

PHILADELPHIA, Sept. 8, 2026 /PRNewswire/ -- The following statement is being issued by Kroll Settlement Administration LLC regarding *Patel v. Edwards Lifesciences Corp.*, Case No. 8:24-cv-02221-AH-KES, pending in the United States District Court for the Central District of California.

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

DHIMANT PATEL, Individually and on Behalf of All Others Similarly Situated, Plaintiff, v. EDWARDS LIFESCIENCES CORPORATION and BERNARD J. ZOVIGHIAN, Defendants.	Case No. 8:24-cv-02221-AH-KES

SUMMARY NOTICE OF (I) PENDENCY OF CLASS ACTION AND PROPOSED SETTLEMENT; (II) SETTLEMENT HEARING; AND (III) MOTION FOR ATTORNEYS' FEES AND LITIGATION EXPENSES

TO: All persons or entities who purchased or otherwise acquired Edwards Lifesciences Corporation ("Edwards") common stock during the period from February 6, 2024 through July 24, 2024, inclusive (the "Class Period"), and were damaged thereby ("Settlement Class")[1]:

PLEASE READ THIS NOTICE CAREFULLY; YOUR RIGHTS WILL BE AFFECTED BY A CLASS ACTION LAWSUIT PENDING IN THIS COURT.

YOU ARE HEREBY NOTIFIED, pursuant to Rule 23 of the Federal Rules of Civil Procedure and an Order of the United States District Court for the Central District of California ("Court"), that the above-captioned securities class action (the "Action") is pending in the Court.

YOU ARE ALSO NOTIFIED that Lead Plaintiffs City of Fort Lauderdale Police & Firefighters' Retirement System and Louisiana Sheriffs' Pension & Relief Fund (together, "Lead Plaintiffs"), on behalf of themselves and the Settlement Class, and Defendants Edwards and Bernard J. Zovighian (together, "Defendants") have reached a proposed settlement of the Action on behalf of the Settlement Class for **$39,000,000** in cash (the "Settlement"). If approved by the Court, the Settlement will resolve all claims in the Action.

In the Action, Lead Plaintiffs assert federal civil securities law claims against Edwards and its Chief Executive Officer, Bernard J. Zovighian, arising from purportedly materially false and misleading statements to investors during the Class Period concerning the growth prospects of Edwards' core product, its transcatheter aortic valve replacement ("TAVR") platform. Lead Plaintiffs allege that Defendants' alleged misstatements violated Section 10(b) of the Securities Exchange Act of 1934 (the "Exchange Act"), and that Mr. Zovighian controlled Edwards when the misstatements were made, in violation of Section 20(a) of the Exchange Act. Defendants expressly deny that Lead Plaintiffs have asserted any valid claims as to either of them, and expressly deny any and all allegations of fault, liability, wrongdoing, or damages whatsoever in connection with the Action. Issues and defenses at issue in the Action included, among others, (i) whether Defendants made materially false statements or omissions; (ii) whether Defendants made the statements with the required state of mind; (iii) whether the alleged misstatements caused class members' losses; and (iv) the amount of damages, if any.[2]

A hearing ("Settlement Hearing") will be held on **December 16, 2026, at 1:30 p.m. Pacific Time**, before the Honorable Anne Hwang, United States District Court Judge for the Central District of California, in Courtroom 9C, 9th Floor of the Felicitas and Gonzalo Mendez United States Courthouse, 350 W 1st Street, Los Angeles, CA 90012. At the Settlement Hearing, the Court will consider: (i) whether, for purposes of the Settlement only, the Action should be certified as a class action on behalf of the Settlement Class, Lead Plaintiffs should be appointed as Class Representatives for the Settlement Class, and Lead Counsel should

be appointed as Class Counsel for the Settlement Class; (ii) whether the proposed Settlement on the terms and conditions provided for in the Stipulation is fair, reasonable, and adequate to the Settlement Class, and should be finally approved by the Court; (iii) whether a Judgment substantially in the form attached as Exhibit B to the Stipulation should be entered dismissing the Action with prejudice against Defendants and granting the releases specified and described in the Stipulation (and in the Notice); (iv) whether the proposed Plan of Allocation for the proceeds of the Settlement is fair and reasonable and should be approved; (v) whether the motion by Lead Counsel for attorneys' fees and Litigation Expenses should be approved; and (vi) any other matters that may properly be brought before the Court in connection with the Settlement. Any updates regarding the Settlement Hearing, including any changes to the date or time of the hearing or updates regarding in-person or remote appearances at the hearing, will be posted to the website for the Settlement, **www.EdwardsLifesciencesSecuritiesLitigation.com**.

If you are a member of the Settlement Class, your rights will be affected by the pending Action and the Settlement, and you may be entitled to share in the Settlement proceeds. This notice provides only a summary of the information contained in the full Notice. You may obtain a copy of the Notice and the Claim Form on the Settlement website, **www.EdwardsLifesciencesSecuritiesLitigation.com**; by contacting the Claims Administrator at: Edwards Lifesciences Securities Litigation, c/o Kroll Settlement Administration, PO Box 5014, New York, NY 10150-5014; by calling toll free 1-833-930-0555; or by emailing **info@EdwardsLifesciencesSecuritiesLitigation.com.**

To be eligible to receive a payment from the Settlement, you must be a member of the Settlement Class and submit a Claim Form ***postmarked (if mailed), or online, no later than December 2, 2026***, in accordance with the instructions set forth in the Claim Form. If you are a Settlement Class Member and do not submit a proper Claim Form, you will not be eligible to share in the Settlement proceeds, but you will nevertheless be bound by any judgments or orders entered by the Court in the Action.

If you are a member of the Settlement Class and wish to exclude yourself from the Settlement Class, you must submit a request for exclusion such that it is ***received no later than December 2, 2026***, in accordance with the instructions set forth in the Notice. If you properly exclude yourself from the Settlement Class, you will not be bound by any judgments or orders entered by the Court in the Action and you will not receive any benefits from the Settlement.

Any objections to the proposed Settlement, the proposed Plan of Allocation, and/or Lead Counsel's motion for attorneys' fees and expenses must be filed with the Court and delivered to Lead Counsel and Defendants' Counsel such that they are ***received no later than December 2, 2026***, in accordance with the instructions set forth in the Notice.

PLEASE DO NOT CONTACT THE COURT, THE CLERK'S OFFICE, DEFENDANTS, OR DEFENDANTS' COUNSEL REGARDING THIS NOTICE. All questions about this notice, the Settlement, or your eligibility to participate in the Settlement should be directed to the Claims Administrator or Lead Counsel.

Requests for the Notice and Claim Form should be made to the Claims Administrator:

Edwards Lifesciences Securities Litigation
c/o Kroll Settlement Administration
PO Box 5014
New York, NY 10150-5014

1-833-930-0555
info@EdwardsLifesciencesSecuritiesLitigation.com
www.EdwardsLifesciencesSecuritiesLitigation.com

All other inquiries should be made to Lead Counsel:

Bernstein Litowitz Berger & Grossmann LLP
Jeremy P. Robinson
1251 Avenue of the Americas
New York, NY 10020

1-800-380-8496
settlements@blbglaw.com

BY ORDER OF THE COURT
United States District Court
Central District of California

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[1] Certain persons and entities are excluded from the Settlement Class by definition, as set forth in the full Notice of (I) Pendency of Class Action and Proposed Settlement; (II) Settlement Hearing; and (III) Motion for Attorneys' Fees and Litigation Expenses (the "Notice"), available at **www.EdwardsLifesciencesSecuritiesLitigation.com**.

[2] Capitalized terms not otherwise defined herein shall have the same meaning as in the Stipulation and Agreement of Settlement dated July 1, 2026 ("Stipulation"). The Stipulation can be viewed at **www.EdwardsLifesciencesSecuritiesLitigation.com**.

SOURCE Kroll Settlement Administration LLC

Exhibit E

EXHIBIT E

Patel v. Edwards Lifesciences Corp.,
Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)

SUMMARY OF PLAINTIFFS' COUNSEL'S LODESTAR AND EXPENSES

Ex.	FIRM	HOURS	LODESTAR	EXPENSES
E-1	Bernstein Litowitz Berger & Grossmann LLP	5,517.25	$3,510,690.00	$84,639.56
E-2	Klausner, Kaufman, Jensen & Levinson, P.A.	59.40	$47,520.00	$4,585.95
	TOTAL:	**5,576.65**	**$3,558,210.00**	**$89,225.51**

Exhibit E1

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP
JEREMY P. ROBINSON (*pro hac vice*)
jeremy@blbglaw.com
1251 Avenue of the Americas
New York, NY 10020
Tel: (212) 554-1492

Counsel for Lead Plaintiffs Louisiana Sheriffs' Pension & Relief Fund and City of Fort Lauderdale Police & Firefighters' Retirement System

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

DHIMANT PATEL, Individually and on behalf of all others similarly situated,

Plaintiff,

v.

EDWARDS LIFESCIENCES CORPORATION and BERNARD J. ZOVIGHIAN,

Defendants.

Case No. 8:24-cv-02221-AH-KES

DECLARATION OF JEREMY P. ROBINSON IN SUPPORT OF LEAD COUNSEL'S MOTION FOR ATTORNEYS' FEES AND LITIGATION EXPENSES, FILED ON BEHALF OF BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP

Date: December 16, 2026
Time: 1:30 P.M.
Courtroom: 9C, 9th Floor
Judge: Hon. Anne Hwang

I, Jeremy P. Robinson, declare as follows:

1. I am a Partner in the law firm of Bernstein Litowitz Berger & Grossmann LLP ("BLB&G"). I submit this declaration in support of Lead Counsel's motion for attorneys' fees in connection with services rendered in the above-captioned class action (the "Action") as well as for payment of Litigation Expenses incurred by my firm in connection with the Action. Unless otherwise stated, I have personal knowledge of the facts set forth herein and, if called upon, could and would testify thereto.[1]

2. My firm, as Lead Counsel for Lead Plaintiffs and the Settlement Class, was involved in all aspects of the prosecution and resolution of the Action, as set forth in the Declaration of Jeremy P. Robinson in Support of (I) Lead Plaintiffs' Motion for Final Approval of Settlement and Plan of Allocation and (II) Lead Counsel's Motion for Attorneys' Fees and Litigation Expenses.

3. The schedule attached hereto as Exhibit 1 is a summary of the amount of time spent by each BLB&G attorney and professional support staff employee who devoted twenty (20) or more hours to the Action from its inception through and including July 1, 2026 (the date of execution of the Settlement Stipulation), and the lodestar calculation for those individuals based on their current hourly rates. For personnel who are no longer employed by my firm, the lodestar calculation is based upon the hourly rates for such personnel in their final year of employment with my firm. The schedule was prepared from contemporaneous daily time records regularly prepared and maintained by BLB&G. All time expended in preparing this application for fees and expenses has been excluded.

4. In addition, Exhibit 2 hereto shows the hours worked by each of BLB&G's professionals who worked on this matter broken down by nine different

[1] Unless otherwise defined herein, all capitalized terms have the meanings set forth in the Stipulation and Agreement of Settlement dated July 1, 2026 (ECF No. 100-1) (the "Settlement Stipulation").

tasks during the course of the litigation, as well as the total lodestar for each task. An Excel spreadsheet documenting BLB&G's hours spent on this litigation is also being provided by email to the CRD.

5. After deductions made in counsel's judgment, the number of hours expended by BLB&G in the Action, from inception through July 1, 2026, as reflected in Exhibit 1, is 5,517.25. The lodestar for my firm based on BLB&G's hours spent on the Action from inception through July 1, 2026, as reflected in Exhibit 1, is $3,510,690.00. BLB&G also devoted substantial work to the Action after July 1, 2026, including in connection with the motion for preliminary approval of the proposed Settlement and the related hearing, as well as in connection with the class notice program and the motion for final settlement approval. However, BLB&G is not requesting that its time spent on the Action after the Stipulation was signed on July 1, 2026 be included in Lead Counsel's fee application (even though including that additional time would reduce the lodestar multiplier).

6. The hourly rates for the BLB&G attorneys and professional support staff employees included in Exhibit 1 are their standard current rates and are the same as the rates submitted by my firm and accepted by courts for lodestar cross-checks in other class action fee applications in the Ninth Circuit and elsewhere. *See, e.g.*, *In re Doximity, Inc. Sec. Litig.*, 2026 WL 1697594, at *1-2 (N.D. Cal. June 11, 2026) (approving fee based on lodestar cross-check using BLB&G's current rates); Order Granting Attorney Fees and Litigation Expenses, *Genesee Cnty. Emps' Ret. Sys. v. Driven Brands Holdings Inc.*, No. 3:23-cv-00895-MOC-DCK (W.D.N.C. July 30, 2026), ECF No. 88 (same); Order Awarding Attorneys' Fees and Litigation Expenses, *In re AdaptHealth Corp. Sec. Litig.*, No. 2:23-cv-04104-MRP (E.D. Pa. June 10, 2026), ECF No. 104 (same).

7. My firm's rates are set based on periodic analysis of rates used by firms performing comparable work and that have been approved by courts. Different timekeepers within the same employment category (e.g., Partners, Associates,

Paralegals, etc.) may have different rates based on a variety of factors, including years of practice, years at the firm, year in the current position (e.g., years as a Partner), relevant experience, relative expertise, and the rates of similarly experienced peers at our firm or other firms.

8. BLB&G reviewed its time and expense records to prepare this declaration. The purpose of this review was to confirm both the accuracy of the time entries and expenses and the necessity for, and reasonableness of, the time and expenses committed to the litigation. As a result of this review, reductions were made to both time and expenses in the exercise of counsel's judgment. I believe that the time reflected in the firm's lodestar calculation and the expenses for which payment is sought as stated in this declaration are reasonable in amount and were necessary for the effective and efficient prosecution and resolution of the litigation.

9. As set forth in Exhibit 3 hereto, BLB&G is seeking payment for $84,639.56 in expenses incurred in connection with the prosecution and resolution of the Action. Expense items are reported separately and are not duplicated in my firm's hourly rates. The following is additional information regarding certain of these expenses:

(a) **Mediation Fees** ($17,676.50). The Parties retained Jed D. Melnick of JAMS, an experienced mediator of securities class actions and other complex litigation, to assist with settlement negotiations in the Action, including the formal mediation session on April 20, 2026. The mediation expenses were split between the Parties and BLB&G paid $17,676.50 of the total amount on behalf of Lead Plaintiffs.

(b) **Damages Consultant** ($12,031.25). BLB&G retained Forensic Economics, Inc. ("Forensic Economics") as a consulting expert on financial economics issues, including damages. Lead Plaintiffs consulted with Forensic Economics in connection with estimating damages in connection with settlement negotiations and preparing the mediation briefing. In addition,

Lead Counsel worked closely with Forensic Economics to develop the proposed Plan of Allocation.

(c) **Online Factual Research** ($19,270.97) and **Online Legal Research** ($17,330.50). The charges reflected are for out-of-pocket payments to vendors such as Westlaw, Lexis/Nexis, Bureau of National Affairs, Court Alert, and PACER for research done in connection with this litigation. These resources were used to obtain access to court filings, to conduct legal research and cite-checking of briefs, and to obtain factual information regarding the claims asserted. These expenses represent the actual expenses incurred by BLB&G for use of these services in connection with this litigation. There are no administrative charges included in these figures. Online research is billed to each case based on actual usage at a charge set by the vendor. When BLB&G utilizes online services provided by a vendor with a flat-rate contract, access to the service is by a billing code entered for the specific case being litigated. At the end of each billing period, BLB&G's costs for such services are allocated to specific cases based on the percentage of use in connection with that specific case in the billing period.

(d) **Document Hosting & Management** ($3,674.04). BLB&G seeks $3,674.04 for document hosting and management costs, which represents BLB&G's costs associated with establishing and maintaining the internal document database that Lead Counsel employed to process and review the documents produced to Lead Plaintiffs by Defendants. BLB&G charges a rate of $4 per gigabyte of data per month and $15 per user to recover the costs associated with maintaining its document database management system, which includes the costs to BLB&G of necessary software licenses and hardware. BLB&G has conducted a review of market rates charged for the similar services performed by third-party document management vendors

and found that its rate was at least 80% below the market rates charged by these vendors, resulting in a savings to the class.

(e) **Independent Counsel for Witnesses** ($1,841.00). Lead Counsel incurred $1,841.00 in attorneys' fees for the retention of independent counsel, Slarskey LLC, to represent former Edwards employees that Lead Counsel contacted during their investigation and who wished to be represented by independent counsel. Similar expenses have routinely been approved by courts. *See, e.g.*, Exhibit 5 to Uslaner Decl. in Supp. Of Lead Pls.' Motion for Final Approval of Settlement and Order Granting Attorney Fees and Litigation Expenses, *Genesee Cnty. Emps.' Ret. Sys. v. Driven Brands Holdings Inc.*, No. 3:23-cv-00895-MOC-DCK (W.D.N.C. July 20, 2026), ECF No. 84-5 at 2 and ECF No. 88 at 2 (awarding expenses reimbursing class counsel for the costs of paying for independent counsel for third-party witnesses); *In re Doximity, Inc. Sec. Litig.*, 2026 WL 1697594, at *1-2 (N.D. Cal. June 11, 2026) (same); Joint Decl. in Supp. of Lead Pls' Mot. for Final Approval of Settlement and Order Awarding Attorneys' Fees and Litigation Expenses, *In re Qualcomm Inc. Sec. Litig.*, No. 3:17-cv-00121-JO-MS (S.D. Cal. Sept. 27, 2024), ECF No. 441-5 at 8-9 and ECF No. 450 at 1-2 (same); Ex. 7 to Joint Decl. in Supp. Of Motion for Final Approval of Settlement and Order Granting Motion for Attorneys' Fees and Litigation Expenses, *In re James River Grp. Holdings Ltd. Sec. Litig.*, No. 3:21-cv-444 (DJN) (E.D. Va. May 24, 2024), ECF No. 126-7 at 8 and ECF No. 131 at 2.

(f) **Out-of-Town Travel** ($5,753.22). BLB&G seeks reimbursement of $5,753.22 in costs incurred in connection with attending Court hearings in the Action. All airfare is capped at coach rates; hotel charges are capped at $350 per night; and travel meals are capped at $20 per person for breakfast, $25 per person for lunch and $50 per person for dinner.

(g) **Working Meals** ($335.03). Working meals are capped at $25 per person for lunch and $40 per person for dinner.

10. The expenses incurred by BLB&G in the Action are reflected on the books and records of my firm. These books and records are prepared from expense vouchers, check records, and other source materials and are an accurate record of the expenses incurred. I believe these expenses were reasonable and expended for the benefit of the Settlement Class in the Action.

11. With respect to the standing of my firm, attached hereto as Exhibit 4 is a brief firm resume, which includes information about my firm and biographical information concerning the firm's attorneys who worked on this matter.

I declare, under penalty of perjury, that the foregoing is true and correct to the best of my knowledge.

Executed this 11th day of November, 2026.

/s/ *Jeremy P. Robinson*
Jeremy P. Robinson

EXHIBIT 1

Patel v. Edwards Lifesciences Corp.,
Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP

TIME REPORT

From Inception Through July 1, 2026

NAME	HOURS	HOURLY RATE	LODESTAR
Partners			
Salvatore Graziano	42.75	$1,800	$76,950.00
Jeremy P. Robinson	651.00	$1,500	$976,500.00
Senior Counsel			
Timothy Fleming	29.00	$950	$27,550.00
John Mills	87.75	$1,100	$96,525.00
Associates			
Prue Brady	93.00	$650	$60,450.00
Chloe Jasper	40.75	$700	$28,525.00
Thomas Sperber	437.00	$875	$382,375.00
Rebecca Temkin	305.50	$500	$152,750.00
Senior Staff Attorneys			
Juan Lossada	328.50	$525	$172,462.50
Chesley Parker	247.75	$525	$130,068.75
Staff Attorneys			
Joseph Ferrone	213.50	$450	$96,075.00
Sascha Goergen	875.75	$425	$372,193.75
Monique Hardial	490.00	$375	$183,750.00
Kirstin Peterson	359.00	$475	$170,525.00
Nyreedawn Simpson	347.75	$450	$156,487.50
Olivia Soloperto	297.00	$395	$117,315.00

Investigators			
Amy Bitkower	32.00	$650	$20,800.00
Laura Marvelli	242.25	$500	$121,125.00
Case Managers & Paralegals			
Jose Echegaray	135.00	$450	$60,750.00
Christopher Hilton	175.25	$375	$65,718.75
Litigation Support			
Julio Velazquez	36.50	$475	$17,337.50
Managing Clerk's Office			
Mahiri Buffong	23.50	$500	$11,750.00
Janielle Lattimore	26.75	$475	$12,706.25
TOTALS:	**5,517.25**		**$3,510,690.00**

EXHIBIT 2

Patel v. Edwards Lifesciences Corp. ,
Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP

BREAKDOWN OF TIME BY MAJOR LITIGATION TASKS
From Inception through July 1, 2026

Categories:
(1) Initial Investigation and Appointment
(2) Amended Complaint
(3) Motion to Dismiss Opposition
(4) Oral Argument on Motion to Dismiss
(5) Discovery
(6) Mediation & Settlement Negotiations/Documentation
(7) Ongoing Case Analysis, Strategy & Reporting
(8) Case Management & News Monitoring

Name	1	2	3	4	5	6	7	8	Total Hours	Rate	Total Lodestar
Partners											
Salvatore Graziano		4.00	1.50	18.50	3.75	13.00		2.00	42.75	$1,800	$76,950.00
Jeremy Robinson		173.00	53.50	88.00	207.00	119.00	2.5	8.00	651.00	$1,500	$976,500.00
Senior Counsel											
Timothy Fleming					19.25	0.50	9.25		29.00	$950	$27,550.00
John Mills						87.75			87.75	$1,100	$96,525.00
Associates											
Prue Brady	92.00	1.00							93.00	$650	$60,450.00
Chloe Jasper		29.75					2.75	8.25	40.75	$700	$28,525.00
Thomas Sperber		149.50	83.50	14.00	120.25	63.25	6.00	0.50	437.00	$875	$382,375.00
Rebecca Temkin			96.50	15.75	137.50	34.75	21.00		305.50	$500	$152,750.00
Senior Staff Attorneys											
Juan Lossada					324.25	4.25			328.50	$525	$172,462.50
Chesley Parker					247.75				247.75	$525	$130,068.75
Staff Attorneys											
Joseph Ferrone					213.50				213.50	$450	$96,075.00
Sascha Goergen					875.75				875.75	$425	$372,193.75
Monique Hardial					490.00				490.00	$375	$183,750.00
Kirstin Peterson					359.00				359.00	$475	$170,525.00
Nyreedawn Simpson					347.75				347.75	$450	$156,487.50
Olivia Soloperto					297.00				297.00	$395	$117,315.00
Investigators											
Amy Bitkower		31.25					0.75		32.00	$650	$20,800.00
Laura Marvelli		235.00					7.25		242.25	$500	$121,125.00

EXHIBIT 2

Patel v. Edwards Lifesciences Corp. ,
Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP

BREAKDOWN OF TIME BY MAJOR LITIGATION TASKS
From Inception through July 1, 2026

Categories:
(1) Initial Investigation and Appointment
(2) Amended Complaint
(3) Motion to Dismiss Opposition
(4) Oral Argument on Motion to Dismiss
(5) Discovery
(6) Mediation & Settlement Negotiations/Documentation
(7) Ongoing Case Analysis, Strategy & Reporting
(8) Case Management & News Monitoring

Name	1	2	3	4	5	6	7	8	Total Hours	Rate	Total Lodestar
Case Manager & Paralegal											
Jose Echegaray		12.75	30.00	10.75	12.25	3.50	6.25	59.50	135.00	$450	$60,750.00
Christopher Hilton				8.25	84.00	23.50	3.00	56.50	175.25	$375	$65,718.75
Litigation Support											
Julio Velazquez					36.50				36.50	$475	$17,337.50
Managing Clerk's Office											
Mahiri Buffong						2.00		21.50	23.50	$500	$11,750.00
Janielle Lattimore								26.75	26.75	$475	$12,706.25
TOTAL HOURS:	**92.00**	**636.25**	**265.00**	**155.25**	**3,775.50**	**351.50**	**58.75**	**183.00**	**5,517.25**		**$3,510,690.00**
TOTAL LODESTAR:	$59,800.00	$562,537.50	$217,762.50	$193,356.25	$1,960,502.50	$385,237.50	$38,262.50	$93,231.25	**$3,510,690.00**		

EXHIBIT 3

Patel v. Edwards Lifesciences Corp.,
Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP

EXPENSE REPORT

CATEGORY	AMOUNT
Court and Filing Fees	$2,477.19
On-Line Factual Research	$19,270.97
On-Line Legal Research	$17,330.50
Telephone	$47.51
Local Transportation	$2,612.62
Outside Copying & Printing	$1,376.93
Out-of-Town Travel	$5,753.22
Working Meals	$335.03
Case Transcripts	$212.80
Consultant	$12,031.25
Mediation Fees	$17,676.50
Document Management & Litigation Support	$3,674.04
Independent Witness Counsel	$1,841.00
TOTAL:	**$84,639.56**

EXHIBIT 4

Patel v. Edwards Lifesciences Corp.,
Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP

FIRM RESUME

BLB&G Bernstein Litowitz Berger & Grossmann LLP

Bernstein Litowitz Berger & Grossmann LLP
Attorneys at Law

Firm Resume

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Since our founding in 1983, Bernstein Litowitz Berger & Grossmann LLP has obtained more than $40 billion in recoveries on behalf of investors. The firm has obtained some of the largest settlements ever agreed to by public companies related to securities fraud, including six of the 15 largest in history. Working with our clients, we have also used the litigation process to achieve precedent-setting reforms that have increased market transparency, held wrongdoers accountable, and improved corporate business practices in groundbreaking ways.

Firm Overview

Bernstein Litowitz Berger & Grossmann LLP (BLB&G), a national law firm with offices located in New York, California, Delaware, Louisiana, and Illinois, prosecutes class and private actions on behalf of individual and institutional clients. The firm's litigation practice areas include securities class and direct actions in federal and state courts; corporate governance and shareholder rights litigation, including claims for breach of fiduciary duty and proxy violations; mergers and acquisitions and transactional litigation; alternative dispute resolution; and distressed debt and bankruptcy. We also handle, on behalf of major institutional clients and lenders, more general complex commercial litigation involving allegations of breach of contract, accountants' liability, breach of fiduciary duty, fraud, and negligence.

We are the nation's leading firm representing institutional investors in securities fraud class action litigation. The firm's institutional client base includes U.S. public pension funds the New York State Common Retirement Fund; the California Public Employees' Retirement System (CalPERS); the Los Angeles County Employees Retirement Association; the Chicago Municipal, Police and Labor Retirement Systems; the Teacher Retirement System of Texas; the Arkansas Teacher Retirement System; the Florida State Board of Administration; the Public Employees' Retirement System of Mississippi; the New York State Teachers' Retirement System; the Ohio Public Employees Retirement System; the State Teachers Retirement System of Ohio; the Oregon Public Employees Retirement System; the Virginia Retirement System; the Louisiana School, State, Teachers and Municipal Police Retirement Systems; the Public School Teachers' Pension and Retirement Fund of Chicago; the New Jersey Division of Investment of the Department of the Treasury; TIAA-CREF and other private institutions; as well as numerous other public and Taft-Hartley pension entities. Our European client base includes APG; Aegon AM; ATP; Blue Sky Group; Hermes IM; Robeco; SEB; Handelsbanken; Nykredit; PGB; and PGGM, among others.

More Top Securities Recoveries Than Any Other Firm

Since its founding in 1983, BLB&G has prosecuted some of the most complex cases in history and obtained more than $40 billion on behalf of investors. The firm has negotiated and obtained many of the largest securities recoveries in history, including:

- *In re WorldCom, Inc. Securities Litigation – $6.19 billion recovery*
- *In re Cendant Corporation Securities Litigation – $3.3 billion recovery*
- *In re Bank of America Corp. Securities, Derivative, and Employee Retirement Income Security Act (ERISA) Litigation – $2.43 billion recovery*

- *In re Allianz Global Investors U.S. Litigation – More than $2 billion recovered in a series of direct actions*
- *In re Nortel Networks Corporation Securities Litigation (Nortel II) – $1.07 billion recovery*
- *In re Merck & Co., Inc. Securities Litigation – $1.06 billion recovery*
- *In re McKesson HBOC, Inc. Securities Litigation – $1.05 billion recovery*
- *In re Wells Fargo & Company Securities Litigation – $1.00 billion recovery*

Based on our record of success, BLB&G has been at the top of the rankings by ISS Securities Class Action Services (ISS-SCAS), a leading industry research publication that provides independent and objective third-party analysis and statistics on securities-litigation law firms, since its inception. In its most recent report, *Top 100 U.S. Class Action Settlements of All-Time*, ISS-SCAS once again ranked BLB&G as the top firm in the field for the 14th year in a row. BLB&G has served as lead or co-lead counsel in 38 of the ISS-SCAS's top 100 U.S. securities-fraud settlements—significantly more than any other firm—and recovered over $27 billion for investors in those cases, nearly $9 billion more than any other plaintiffs' securities firm.

Giving Shareholders a Voice and Changing Business Practices for the Better

BLB&G was among the first law firms ever to obtain meaningful corporate governance reforms through litigation. In courts throughout the country, we prosecute shareholder class and derivative actions, asserting claims for breach of fiduciary duty and proxy violations wherever the conduct of corporate officers and/or directors, or M&A transactions, seeks to deprive shareholders of fair value, undermine shareholder voting rights, or allow management to profit at the expense of shareholders.

We have prosecuted seminal cases establishing precedent that has increased market transparency, held wrongdoers accountable, addressed issues in the boardroom and executive suite, challenged unfair deals, and improved corporate business practices in groundbreaking ways. We have confronted a variety of questionable, unethical, and proliferating corporate practices, setting new standards of director independence, restructuring board practices in the wake of persistent illegal conduct, challenging the improper use of defensive measures and deal protections for management's benefit, and confronting stock options backdating abuses and other self-dealing by executives.

Practice Areas

Securities Fraud Litigation

Securities fraud litigation is the cornerstone of the firm's litigation practice. Since its founding, the firm has had the distinction of having tried and prosecuted many of the most high-profile securities fraud class actions in history, recovering billions of dollars and obtaining unprecedented corporate governance reforms on behalf of our clients. BLB&G continues to play a leading role in major securities litigation pending in federal and state courts, and the firm remains one of the nation's leaders in representing institutional investors in securities fraud class litigation.

The firm also pursues direct actions in securities fraud cases, when appropriate. By selectively opting out of certain securities class actions, we seek to resolve our clients' claims efficiently and for substantial multiples of what they might otherwise recover from related class action settlements.

Our attorneys have extensive experience in the laws that regulate the securities markets and in the disclosure requirements of corporations that issue publicly traded securities. Many also have accounting backgrounds. The group has access to state-of-the-art, online financial wire services and databases, which enable it to instantaneously investigate any potential securities fraud action involving a public company's debt and equity securities. Biographies for our attorneys can be accessed on the firm's website by clicking here.

Corporate Governance and Shareholder Rights

Our Corporate Governance and Shareholder Rights attorneys prosecute derivative actions, claims for breach of fiduciary duty, and proxy violations on behalf of individual and institutional investors in state and federal courts throughout the country. We have prosecuted actions challenging numerous highly publicized corporate transactions that violated fair process, fair price, and the applicability of the business judgment rule, and have also addressed issues of corporate waste, shareholder voting rights claims, and executive compensation.

Our attorneys have prosecuted numerous cases regarding the improper "backdating" of executive stock options that resulted in windfall undisclosed compensation to executives at the direct expense of shareholders—and returned hundreds of millions of dollars to company coffers. We also represent institutional clients in lawsuits seeking to enforce fiduciary obligations in connection with mergers and acquisitions and going-private transactions that deprive shareholders of fair value when participants buy companies from their public shareholders "on the cheap." Although enough shareholders accept the consideration offered for the transaction to close, many sophisticated investors correctly recognize and ultimately enjoy the increased returns to be obtained by pursuing appraisal rights and demanding that courts assign a "true value" to the shares taken private in these transactions.

Our attorneys are well versed in changing SEC rules and regulations on corporate governance issues and have a comprehensive understanding of a wide variety of corporate law transactions and both substantive and courtroom expertise in the specific legal areas involved. As a result of the firm's high-profile and widely recognized capabilities, our attorneys are increasingly in demand with institutional investors who are exercising a more assertive voice with corporate boards regarding corporate governance issues and the boards' accountability to shareholders.

Distressed Debt and Bankruptcy

BLB&G has obtained billions of dollars through litigation on behalf of bondholders and creditors of distressed and bankrupt companies, as well as through third-party litigation brought by bankruptcy trustees and creditors' committees against auditors, appraisers, lawyers, officers and directors, and other defendants who may have contributed to client losses. As counsel, we advise institutions and individuals nationwide in developing strategies and tactics to recover assets presumed lost as a result of bankruptcy. Our record in this practice area is characterized by extensive trial experience in addition to successful settlements.

Commercial Litigation

BLB&G provides contingency fee representation in complex business litigation and has obtained substantial recoveries on behalf of investors, corporations, bankruptcy trustees, creditor committees, and other business entities. We have faced down the most powerful and well-funded law firms and defendants in the country—and consistently prevailed. For example, on behalf of the bankruptcy trustee, the firm prosecuted *BFA Liquidation Trust v. Arthur Andersen*, arising from the largest nonprofit bankruptcy in U.S. history. After two years of litigation and a week-long trial, the firm obtained a $217 million recovery from Andersen for the Trust. Combined with other recoveries, the total amounted to more than 70 percent of the Trust's losses.

Having obtained huge recoveries with nominal out-of-pocket expenses and fees of less than 20 percent, we have repeatedly demonstrated that valuable claims are best prosecuted by a first-rate litigation firm on a contingent basis at negotiated percentages. Legal representation need not compound the risk and high cost inherent in today's complex and competitive business environment. We are paid only if we (and our clients) win. The result: the highest quality legal representation at a fair price.

Alternative Dispute Resolution

BLB&G offers clients an accomplished team and a creative venue in which to resolve conflicts outside of the litigation process. We have experience in U.S. and international disputes, and our attorneys have led complex business-to-business arbitrations and mediations domestically and abroad, representing clients before all the major arbitration tribunals, including the American Arbitration Association, FINRA, JAMS, International Chamber of Commerce, and the London Court of International Arbitration.

Our lawyers have successfully arbitrated cases that range from complex business-to-business disputes to individuals' grievances with employers. It is our experience that in some cases, a well-executed arbitration process can resolve disputes faster, with limited appeals and a higher level of confidentiality than public litigation.

In the wake of the credit crisis, for example, we successfully represented numerous former executives of a major financial institution in arbitrations relating to claims for compensation. We have also assisted clients with disputes involving failure to honor compensation commitments, disputes over the purchase of securities, businesses seeking compensation for uncompleted contracts, and unfulfilled financing commitments.

Feedback from the Courts

Throughout the firm's history, many courts have recognized the professional excellence and diligence of the firm and its members. A few examples are set forth below.

In re WorldCom, Inc. Securities Litigation

- The Honorable Denise Cote of the United States District Court for the Southern District of New York

"I have the utmost confidence in plaintiffs' counsel…they have been doing a superb job…The Class is extraordinarily well represented in this litigation."

"The magnitude of this settlement is attributable in significant part to Lead Counsel's advocacy and energy…The quality of the representation given by Lead Counsel…has been superb…and is unsurpassed in this Court's experience with plaintiffs' counsel in securities litigation."

"Lead Counsel has been energetic and creative…Its negotiations with the Citigroup Defendants have resulted in a settlement of historic proportions."

* * *

In re Clarent Corporation Securities Litigation

- The Honorable Charles R. Breyer of the United States District Court for the Northern District of California

"It was the best tried case I've witnessed in my years on the bench…."

"[A]n extraordinarily civilized way of presenting the issues to you [the jury]…We've all been treated to great civility and the highest professional ethics in the presentation of the case…"

"These trial lawyers are some of the best I've ever seen."

* * *

Landry's Restaurants, Inc. Shareholder Litigation

- Vice Chancellor J. Travis Laster of the Delaware Court of Chancery

"I do want to make a comment again about the excellent efforts…put into this case…This case, I think, shows precisely the type of benefits that you can achieve for stockholders and how representative litigation can be a very important part of our corporate governance system…you hold up this case as an example of what to do."

* * *

McCall V. Scott (Columbia/HCA Derivative Litigation)

- The Honorable Thomas A. Higgins of the United States District Court for the Middle District of Tennessee

"Counsel's excellent qualifications and reputations are well documented in the record, and they have litigated this complex case adeptly and tenaciously throughout the six years it has been pending. They assumed an enormous risk and have shown great patience by taking this case on a contingent basis, and despite an early setback they have persevered and brought about not only a large cash settlement but sweeping corporate reforms that may be invaluable to the beneficiaries."

Significant Recoveries

BLB&G has successfully identified, investigated, and prosecuted many of the most significant securities and shareholder actions in history, recovering billions of dollars on behalf of defrauded investors and obtaining groundbreaking corporate-governance reforms. These resolutions include eight recoveries of over $1 billion, more than any other firm in our field. Examples of cases with our most significant recoveries include:

Securities Fraud Litigation

Case: *In re WorldCom, Inc. Securities Litigation*

Court: United States District Court for the Southern District of New York

Highlights: $6.19 billion securities fraud class action recovery—the second largest in history; unprecedented recoveries from Director Defendants.

Case Summary: Investors suffered massive losses in the wake of the financial fraud and subsequent bankruptcy of former telecom giant WorldCom. This litigation alleged that WorldCom and others disseminated false and misleading statements to the investing public regarding its earnings and financial condition in violation of the federal securities and other laws. It further alleged a nefarious relationship between Citigroup subsidiary Salomon Smith Barney and WorldCom, carried out primarily by Salomon employees involved in providing investment banking services to WorldCom, and by WorldCom's former CEO and CFO. As Court-appointed Co-Lead Counsel representing Lead Plaintiff the New York State Common Retirement Fund, we obtained unprecedented settlements totaling more than $6 billion from the Investment Bank Defendants who underwrote WorldCom bonds, including a $2.575 billion cash settlement to settle all claims against the Citigroup Defendants. On the eve of trial, the 13 remaining "Underwriter Defendants," including J.P. Morgan Chase, Deutsche Bank, and Bank of America, agreed to pay settlements totaling nearly $3.5 billion to resolve all claims against them. Additionally, the day before trial was scheduled to begin, the former WorldCom Director Defendants agreed to pay over $60 million to settle the claims against them. An unprecedented first for outside directors, $24.75 million of that amount came out of the pockets of the individuals—20% of their collective net worth. *The Wall Street Journal*, in its coverage, profiled the settlement as having "shaken Wall Street, the audit profession and corporate boardrooms." After four weeks of trial, Arthur Andersen, WorldCom's former auditor, settled for $65 million. Subsequent settlements were reached with the former executives of WorldCom, and then with Andersen, bringing the total obtained for the Class to over $6.19 billion.

Case: *In re Cendant Corporation Securities Litigation*

Court: United States District Court for the District of New Jersey

Highlights: $3.3 billion securities fraud class action recovery—the third largest in history; significant corporate governance reforms obtained.

***Summary*:** The firm was Co-Lead Counsel in this class action against Cendant Corporation, its officers and directors and Ernst & Young (E&Y), its auditors, for their role in disseminating materially false and misleading financial statements concerning the company's revenues, earnings and expenses for its 1997 fiscal year. As a result of companywide accounting irregularities, Cendant restated its financial results for its 1995, 1996, and 1997 fiscal years and all fiscal quarters therein. Cendant agreed to settle the action for $2.8 billion and to adopt some of the most extensive corporate governance changes in history. E&Y settled for $335 million. These settlements remain the largest sums ever recovered from a public company and a public accounting firm through securities class action litigation. BLB&G represented Lead Plaintiffs CalPERS, the New York State Common Retirement Fund, and the New York City Pension Funds, the three largest public pension funds in America, in this action.

Case: *In re Bank of America Corp. Securities, Derivative, and Employee Retirement Income Security Act (ERISA) Litigation*

Court: United States District Court for the Southern District of New York

***Highlights*:** $2.425 billion in cash; significant corporate governance reforms to resolve all claims. This recovery is by far the largest shareholder recovery related to the subprime meltdown and credit crisis; the single largest securities class action settlement ever resolving a Section 14(a) claim—the federal securities provision designed to protect investors against misstatements in connection with a proxy solicitation; the largest ever funded by a single corporate defendant for violations of the federal securities laws; the single largest settlement of a securities class action in which there was neither a financial restatement involved nor a criminal conviction related to the alleged misconduct; and one of the 10 largest securities class action recoveries in history.

***Summary*:** The firm represented Co-Lead Plaintiffs the State Teachers Retirement System of Ohio, the Ohio Public Employees Retirement System, and the Teacher Retirement System of Texas in this securities class action filed on behalf of shareholders of Bank of America Corporation (BAC) arising from BAC's 2009 acquisition of Merrill Lynch & Co. The action alleges that BAC, Merrill Lynch, and certain of the companies' current and former officers and directors violated the federal securities laws by making a series of materially false statements and omissions in connection with the acquisition. These violations included the alleged failure to disclose information regarding billions of dollars of losses Merrill had suffered before the BAC shareholder vote on the proposed acquisition, as well as an undisclosed agreement allowing Merrill to pay billions in bonuses before the acquisition closed despite these losses. Not privy to these material facts, BAC shareholders voted to approve the acquisition.

Case: *In re Allianz Global Investors U.S. Litigation*

Court: Cases primarily filed in the United States District Court for the Southern District of New York

***Highlights*:** Over $2 billion dollars recovered for investors in a series of more than 20 direct actions.

Summary: BLB&G prosecuted claims on behalf of institutional investors that suffered losses in connection with investments in the Allianz Structured Alpha Funds—a suite of investment products developed and overseen by Allianz Global Investors U.S.—due to Allianz's breaches of fiduciary and contractual duties. BLB&G negotiated settlements that returned over $2 billion to investors. Our firm filed a series of direct actions, including the first complaint in this matter on behalf of Arkansas Teacher Retirement System, and subsequently served as liaison counsel in more than 20 related actions.

Allianz's representations concerning the Alpha Funds were also investigated by the SEC and the U.S. Department of Justice. Allianz ultimately set aside over $6 billion to deal with government investigations and lawsuits resulting from the collapse of the Structured Alpha Funds.

Case: *In re Nortel Networks Corporation Securities Litigation (Nortel II)*

Court: United States District Court for the Southern District of New York

Highlights: Over $1.07 billion in cash and common stock recovered for the class.

Summary: This securities fraud class action charged Nortel Networks Corporation and certain of its officers and directors with violations of the Securities Exchange Act of 1934, alleging that the Defendants knowingly or recklessly made false and misleading statements with respect to Nortel's financial results during the relevant period. BLB&G clients the Ontario Teachers' Pension Plan Board and the Treasury of the State of New Jersey and its Division of Investment were appointed as Co-Lead Plaintiffs for the Class in one of two related actions (Nortel II), and BLB&G was appointed Lead Counsel for the Class. In a historic settlement, Nortel agreed to pay $2.4 billion in cash and Nortel common stock to resolve both matters. Nortel later announced that its insurers had agreed to pay $228.5 million toward the settlement, bringing the total amount of the global settlement to approximately $2.7 billion, and the total amount of the Nortel II settlement to over $1.07 billion.

Case: *In re Merck & Co., Inc. Securities Litigation*

Court: United States District Court, District of New Jersey

Highlights: $1.06 billion recovery for the class.

Summary: This case arises out of misrepresentations and omissions concerning life-threatening risks posed by the "blockbuster" COX-2 painkiller Vioxx, which Merck withdrew from the market in 2004. In January 2016, BLB&G achieved a $1.062 billion settlement on the eve of trial after more than 12 years of hard-fought litigation that included a successful decision at the United States Supreme Court. This settlement is the second-largest recovery ever obtained in the Third Circuit and one of the top securities recoveries of all time. BLB&G represented Lead Plaintiff the Public Employees' Retirement System of Mississippi.

Case: *In re McKesson HBOC, Inc. Securities Litigation*

Court: United States District Court for the Northern District of California

Highlights: $1.05 billion recovery for the class.

Summary: This securities fraud litigation was filed on behalf of purchasers of HBOC, McKesson, and McKesson HBOC securities, alleging that Defendants misled the investing public concerning HBOC's and McKesson HBOC's financial results. On behalf of Lead Plaintiff the New York State Common Retirement Fund, BLB&G obtained a $960 million settlement from the company, $72.5 million in cash from Arthur Andersen, and, on the eve of trial, a $10 million settlement from Bear Stearns & Co., with total recoveries reaching more than $1 billion.

Case: *In re Wells Fargo & Company Securities Litigation*

Court: United States District Court for the Southern District of New York

Highlights: $1 billion recovery for the class, the top U.S. securities class action settlement of 2023, among the top six in the past decade, and among the top 17 of all time.

Summary: In 2018, Wells Fargo's regulators imposed unprecedented consent orders on Wells Fargo designed to halt the bank's decades-long, fraudulent banking practices and rectify the severely deficient corporate oversight that allowed those fraudulent practices to develop and endure (the "2018 Consent Orders"). In this action, lead plaintiffs, represented by BLB&G as co-lead counsel, alleged that Wells Fargo and certain of its senior executives issued false and misleading statements to investors regarding the status of Wells Fargo's compliance with the 2018 Consent Orders, claiming that the bank had regulator-approved "plans" and that it was "in compliance" with the Orders. In reality, Wells Fargo had yet to submit to regulators an acceptable plan or schedule for overhauling the bank's compliance and oversight practices and was nowhere near meeting the regulators' requirements that were a predicate to lifting the severe measures imposed on the bank. Wells Fargo investors were harmed after a series of disclosures, including damning congressional hearings and reports, revealed the truth to the market that the bank had blatantly disregarded the basic requirements set forth in the 2018 Consent Orders. The $1 billion settlement was reached after three years of hard-fought litigation and was achieved with the assistance of a respected mediator, former U.S. District Judge Layn R. Phillips.

Case: *HealthSouth Corporation Bondholder Litigation*

Court: United States District Court for the Northern District of Alabama

Highlights: $804.5 million in total recoveries.

Summary: In this litigation, BLB&G was the appointed Co-Lead Counsel for the bond holder class, representing Lead Plaintiff the Retirement Systems of Alabama. This action arose from allegations that Birmingham-based HealthSouth Corporation overstated its earnings at the direction of its founder and former CEO Richard Scrushy. Subsequent revelations disclosed that the overstatement exceeded

over $2.4 billion, virtually wiping out all of HealthSouth's reported profits for the prior five years. A total recovery of $804.5 million was obtained in this litigation through a series of settlements, including an approximately $445 million settlement for shareholders and bondholders, a $100 million in cash settlement from UBS AG, UBS Warburg LLC, and individual UBS Defendants, and $33.5 million in cash from the company's auditor. The total settlement for injured HealthSouth bond purchasers exceeded $230 million, recouping over a third of bond purchaser damages.

Case: *In re Washington Public Power Supply System Litigation*

Court: United States District Court for the District of Arizona

Highlights: Over $750 million—the largest securities fraud settlement ever achieved at the time.

***Summary*:** BLB&G was appointed Chair of the Executive Committee responsible for litigating on behalf of the class in this action. The case was litigated for over seven years and involved an estimated 200 million pages of documents produced in discovery; the depositions of 285 fact witnesses and 34 expert witnesses; more than 25,000 introduced exhibits; six published district court opinions; seven appeals or attempted appeals to the Ninth Circuit; and a three-month jury trial, which resulted in a settlement of over $750 million—then the largest securities fraud settlement ever achieved.

Case: *In re Lehman Brothers Equity/Debt Securities Litigation*

Court: United States District Court for the Southern District of New York

Highlights: $735 million in total recoveries.

***Summary*:** Representing the Government of Guam Retirement Fund, BLB&G successfully prosecuted this securities class action arising from Lehman Brothers Holdings' issuance of billions of dollars in offerings of debt and equity securities that were sold using offering materials that contained untrue statements and missing material information.

After four years of intense litigation, Lead Plaintiffs achieved a total of $735 million in recoveries consisting of a $426 million settlement with underwriters of Lehman securities offerings, a $90 million settlement with former Lehman directors and officers, a $99 million settlement that resolves claims against Ernst & Young, Lehman's former auditor (considered one of the top 10 auditor settlements ever achieved), and a $120 million settlement that resolves claims against UBS Financial Services. This recovery is remarkable not only because of the difficulty in recovering assets when the issuer defendant is bankrupt, but also because no financial results were restated, and the auditors never disavowed the statements.

Case: *In re Citigroup, Inc. Bond Action Litigation*

Court: United States District Court for the Southern District of New York

Highlights: $730 million cash recovery, the second largest recovery in a litigation arising from the financial crisis.

Summary: In the years prior to the collapse of the subprime mortgage market, Citigroup issued 48 offerings of preferred stock and bonds. This securities fraud class action was filed on behalf of purchasers of Citigroup bonds and preferred stock alleging that these offerings contained material misrepresentations and omissions regarding Citigroup's exposure to billions of dollars in mortgage-related assets, the loss reserves for its portfolio of high-risk residential mortgage loans, and the credit quality of the risky assets it held in off-balance sheet entities known as "structured investment vehicles." After protracted litigation lasting four years, we obtained a $730 million cash recovery—the second largest securities class action recovery in a litigation arising from the financial crisis, and the second largest recovery ever in a securities class action brought on behalf of purchasers of debt securities. As Lead Bond Counsel for the Class, BLB&G represented Lead Bond Plaintiffs Minneapolis Firefighters' Relief Association, Louisiana Municipal Police Employees' Retirement System, and Louisiana Sheriffs' Pension and Relief Fund.

Case: *In re Schering-Plough Corporation/Enhance Securities Litigation; In re Merck & Co., Inc. Vytorin/Zetia Securities Litigation*

Court: United States District Court for the District of New Jersey

Highlights: $688 million in combined settlements (Schering-Plough settled for $473 million; Merck settled for $215 million) in this coordinated securities fraud litigations filed on behalf of investors in Merck and Schering-Plough.

Summary: After nearly five years of intense litigation, just days before trial, BLB&G resolved the two actions against Merck and Schering-Plough, which stemmed from claims that Merck and Schering artificially inflated their market value by concealing material information and making false and misleading statements regarding their blockbuster anti-cholesterol drugs Zetia and Vytorin. Specifically, we alleged that the companies knew that their "ENHANCE" clinical trial of Vytorin (a combination of Zetia and a generic) demonstrated that Vytorin was no more effective than the cheaper generic at reducing artery thickness. The companies nonetheless championed the "benefits" of their drugs, attracting billions of dollars of capital. When public pressure to release the results of the ENHANCE trial became too great, the companies reluctantly announced these negative results, which we alleged led to sharp declines in the value of the companies' securities, resulting in significant losses to investors. The combined $688 million in settlements (Schering-Plough settled for $473 million; Merck settled for $215 million) is the second largest securities recovery ever in the Third Circuit, among the top 25 settlements of all time, and among the 10 largest recoveries ever in a case where there was no financial restatement. BLB&G represented Lead Plaintiffs Arkansas Teacher Retirement System, the Public Employees' Retirement System of Mississippi, and the Louisiana Municipal Police Employees' Retirement System.

Case: *In re Lucent Technologies, Inc. Securities Litigation*

Court: United States District Court for the District of New Jersey

Highlights: $667 million in total recoveries; the appointment of BLB&G as Co-Lead Counsel is especially noteworthy as it marked the first time since the 1995 passage of the Private Securities Litigation Reform Act that a court reopened the lead plaintiff or lead counsel selection process to account for changed circumstances, new issues, and possible conflicts between new and old allegations.

***Summary*:** BLB&G served as Co-Lead Counsel in this securities class action, representing Lead Plaintiffs the Parnassus Fund, Teamsters Locals 175 & 505 D&P Pension Trust, Anchorage Police and Fire Retirement System, and the Louisiana School Employees' Retirement System. The complaint accused Lucent of making false and misleading statements to the investing public concerning its publicly reported financial results and failing to disclose the serious problems in its optical networking business. When the truth was disclosed, Lucent admitted that it had improperly recognized revenue of nearly $679 million in fiscal 2000. The settlement obtained in this case is valued at approximately $667 million, and is composed of cash, stock, and warrants.

Case: *In re Wachovia Preferred Securities and Bond/Notes Litigation*

Court: United States District Court for the Southern District of New York

Highlights: $627 million recovery—among the largest securities class action recoveries in history; third-largest recovery obtained in an action arising from the subprime mortgage crisis.

***Summary*:** This securities class action was filed on behalf of investors in certain Wachovia bonds and preferred securities against Wachovia Corp., certain former officers and directors, various underwriters, and its auditor, KPMG. The case alleged that Wachovia provided offering materials that misrepresented and omitted material facts concerning the nature and quality of Wachovia's multibillion-dollar option-ARM (adjustable rate mortgage) "Pick-A-Pay" mortgage loan portfolio, and that Wachovia's loan loss reserves were materially inadequate. According to the Complaint, these undisclosed problems threatened the viability of the financial institution, requiring it to be "bailed out" during the financial crisis before it was acquired by Wells Fargo. The combined $627 million recovery obtained in the action is among the 20 largest securities class action recoveries in history, the largest settlement ever in a class action case asserting only claims under the Securities Act of 1933, and one of a handful of securities class action recoveries obtained where there were no parallel civil or criminal actions brought by government authorities. The firm represented Co-Lead Plaintiffs Orange County Employees Retirement System and Louisiana Sheriffs' Pension and Relief Fund in this action.

Case: *In re Fannie Mae/Freddie Mac Senior Preferred Stock Purchase Agreement Class Action Litigations*

Court: United States District Court for the District of Columbia

Highlights: $612.4 million jury award for Fannie Mae and Freddie Mac investors in a unanimous trial verdict.

***Summary*:** BLB&G secured a $612.4 million jury award for Fannie Mae and Freddie Mac investors in a unanimous trial verdict against the Federal Housing Finance Agency (FHFA). The action challenged FHFA's decision to sweep the entire net worth of Fannie Mae and Freddie Mac to the U.S. Treasury, depriving

shareholders of significant value. The award came after two trials and 10 years of intense litigation and negotiations. The court also recently approved our request for prejudgment interest, adding approximately $198 million to the recovery for investors (pending entry of judgment).

Case: *Bear Stearns Mortgage Pass-Through Litigation*

Court: United States District Court for the Southern District of New York

Highlights: $500 million recovery—the largest recovery ever on behalf of purchasers of residential mortgage-backed securities.

***Summary*:** BLB&G served as Co-Lead Counsel in this securities action, representing Lead Plaintiffs the Public Employees' Retirement System of Mississippi. The case alleged that Bear Stearns & Company sold mortgage pass-through certificates using false and misleading offering documents. The offering documents contained false and misleading statements related to, among other things, the underwriting guidelines used to originate the mortgage loans underlying the certificates and the accuracy of the appraisals for the properties underlying the certificates. After six years of hard-fought litigation and extensive arm's-length negotiations, the $500 million recovery is the largest settlement in a U.S. class action against a bank that packaged and sold mortgage securities at the center of the 2008 financial crisis.

Case: *Gary Hefler et al. v. Wells Fargo & Company et al.*

Court: United States District Court for the Northern District of California

Highlights $480 million recovery—the fourth largest securities settlement ever achieved in the Ninth Circuit.

***Summary*:** BLB&G served as Lead Counsel for the Court-appointed Lead Plaintiff Union Asset Management Holding, AG in this action, which alleged that Wells Fargo and certain current and former officers and directors of Wells Fargo made a series of materially false statements and omissions in connection with Wells Fargo's secret creation of fake or unauthorized client accounts in order to hit performance-based compensation goals. After years of presenting a business driven by legitimate growth prospects, U.S. regulators revealed in September 2016 that Wells Fargo employees were secretly opening millions of potentially unauthorized accounts for existing Wells Fargo customers. The Complaint alleged that these accounts were opened in order to hit performance targets and inflate the "cross-sell" metrics that investors used to measure Wells Fargo's financial health and anticipated growth. When the market learned the truth about Wells Fargo's violation of its customers' trust and failure to disclose reliable information to its investors, the price of Wells Fargo's stock dropped, causing substantial investor losses.

Case: *In re Kraft Heinz Securities Litigation*

Court: United States District Court for the Northern District of Illinois

Highlights: $450 million in total recoveries.

***Summary*:** BLB&G litigated claims against Kraft Heinz arising from the defendants' misstatements regarding the company's financial position, including the carrying value of Kraft's assets, the sustainability of Kraft's margins, and the success of recent cost-cutting strategies by the company. After overcoming defendants' motions to dismiss and conducting discovery involving the production of over 14.7 million pages of documents, the parties engaged in mediation and reached a settlement that represented a recovery of $450 million for impacted investors.

Case: *Ohio Public Employees Retirement System v. Freddie Mac*

Court: United States District Court for the Southern District of Ohio

Highlights: $410 million settlement.

***Summary*:** This securities fraud class action was filed on behalf of the Ohio Public Employees Retirement System and the State Teachers Retirement System of Ohio alleging that Freddie Mac and certain of its current and former officers issued false and misleading statements in connection with the company's previously reported financial results. Specifically, the Complaint alleged that the Defendants misrepresented the company's operations and financial results by engaging in numerous improper transactions and accounting machinations that violated fundamental GAAP precepts in order to artificially smooth the company's earnings and hide earnings volatility. In connection with these improprieties, Freddie Mac restated more than $5 billion in earnings. A settlement of $410 million was reached in the case just as deposition discovery had begun and document review was complete.

Case: *In re Refco, Inc. Securities Litigation*

Court: United States District Court for the Southern District of New York

Highlights: Over $407 million in total recoveries.

***Summary*:** The lawsuit arises from the revelation that Refco, a once-prominent brokerage, had for years secreted hundreds of millions of dollars of uncollectible receivables with a related entity controlled by Phillip Bennett, the company's Chairman and Chief Executive Officer. This revelation caused the stunning collapse of the company a mere two months after its initial public offering of common stock. As a result, Refco filed one of the largest bankruptcies in U.S. history. Settlements have been obtained from multiple company and individual defendants, resulting in a total recovery for the class of over $407 million. BLB&G represented Co-Lead Plaintiff RH Capital Associates LLC.

Case: *In re Allergan, Inc. Proxy Violation Securities Litigation*

Court: United States District Court for the Central District of California

Highlights: Recovered over $250 million for investors while challenging an unprecedented insider trading scheme by billionaire hedge fund manager Bill Ackman.

***Summary*:** As alleged in groundbreaking litigation, billionaire hedge fund manager Bill Ackman and his Pershing Square Capital Management fund secretly acquired a near 10% stake in pharmaceutical concern Allergan as part of an unprecedented insider trading scheme by Ackman and Valeant Pharmaceuticals International. What Ackman knew—but investors did not—was that in the ensuing weeks, Valeant would be launching a hostile bid to acquire Allergan shares at a far higher price. Ackman enjoyed a massive instantaneous profit upon public news of the proposed acquisition, and the scheme worked for both parties as he kicked back hundreds of millions of his insider-trading proceeds to Valeant after Allergan agreed to be bought by a rival bidder. After a ferocious three-year legal battle over this attempt to circumvent the spirit of the U.S. securities laws, BLB&G obtained a $250 million settlement for Allergan investors, and created precedent to prevent similar such schemes in the future. The Plaintiffs in this action were the State Teachers Retirement System of Ohio, the Iowa Public Employees Retirement System, and Patrick T. Johnson.

Corporate Governance and Shareholders' Rights

Case: *Tornetta v. Musk*

Court: Delaware Court of Chancery

Highlights: Achieved a historic ruling rescinding Elon Musk's $55 billion compensation package at Tesla—the largest such package in history.

Summary: BLB&G led a headline-grabbing shareholder derivative action against Elon Musk and certain Tesla board members challenging the $55 billion compensation plan granted to Musk—the largest such compensation plan in history. BLB&G served as lead trial counsel in this case on behalf of a Tesla stockholder. The firm litigated for more than four years, examined eight of the most critical witnesses—including Elon Musk himself—and presented a strong factual record to the Court. On January 30, 2024, in a historic decision, the court nullified Musk's entire $55 billion compensation package, finding that Tesla's board of directors had breached their fiduciary duty in structuring Musk's multi-tranched compensation.

Case: *City of Monroe Employees' Retirement System, Derivatively on Behalf of Twenty-First Century Fox, Inc. v. Rupert Murdoch, et al.*

Court: Delaware Court of Chancery

Highlights: Landmark derivative litigation established unprecedented, independent Board-level council to ensure employees are protected from workplace harassment while recouping $90 million for the company's coffers.

Summary: Before the birth of the #metoo movement, BLB&G led the prosecution of an unprecedented shareholder derivative litigation against Fox News parent 21st Century Fox arising from the systemic sexual and workplace harassment at the embattled network. After nearly 18 months of litigation,

discovery and negotiation related to the shocking misconduct and the Board's extensive alleged governance failures, the parties unveil a landmark settlement with two key components: 1) the first ever Board-level watchdog of its kind—the "Fox News Workplace Professionalism and Inclusion Council" of experts (WPIC)—majority independent of the Murdochs, the Company and Board; and 2) one of the largest financial recoveries—$90 million—ever obtained in a pure corporate board oversight dispute. The WPIC serves as a model for public companies in all industries. The firm represented 21st Century Fox shareholder the City of Monroe (Michigan) Employees' Retirement System.

Case: *In re McKesson Corporation Derivative Litigation*

Court: United States District Court, Northern District of California, Oakland Division and Delaware Chancery Court

***Highlights*:** Litigation recovered $175 million and achieved substantial corporate governance reforms.

***Summary*:** BLB&G represented the Police & Fire Retirement System City of Detroit and Amalgamated Bank in this derivative class action arising from the company's role in permitting and exacerbating America's ongoing opioid crisis. The complaint, initially filed in Delaware Chancery Court, alleged that defendants breached their fiduciary duties by failing to adequately oversee McKesson's compliance with provisions of the Controlled Substances Act and a series of settlements with the Drug Enforcement Administration intended to regulate the distribution and misuse of controlled substances such as opioids. Even after paying fines and settlements in the hundreds of millions of dollars, McKesson was sued in the National Opioid Multidistrict Litigation. In May 2018, our clients joined a substantially similar action being litigated in California federal court. Acting as co-lead counsel, BLB&G played a major role in litigating the case, opposing a motion to stay the action by a special litigation committee, and engaging in extensive pretrial discovery. Ultimately, $175 million was recovered for the benefit of McKesson's shareholders in a settlement that also created substantial corporate-governance reforms to prevent a recurrence of McKesson's inadequate legal compliance efforts.

Case: *UnitedHealth Group, Inc. Shareholder Derivative Litigation*

Court: United States District Court for the District of Minnesota

Highlights: Recovered over $920 million in ill-gotten compensation directly from former officers for their roles in illegally backdating stock options, while the company agreed to far-reaching reforms aimed at curbing future executive compensation abuses.

Summary: This shareholder derivative action filed against certain current and former executive officers and members of the Board of Directors of UnitedHealth Group alleged that the Defendants obtained, approved and/or acquiesced in the issuance of stock options to senior executives that were unlawfully backdated to provide the recipients with windfall compensation at the direct expense of UnitedHealth and its shareholders. The firm recovered over $920 million in ill-gotten compensation

directly from the former officer Defendants—the largest derivative recovery in history. As feature coverage in *The New York Times* indicated, "investors everywhere should applaud [the UnitedHealth settlement]….[T]he recovery sets a standard of behavior for other companies and boards when performance pay is later shown to have been based on ephemeral earnings." The Plaintiffs in this action were the St. Paul Teachers' Retirement Fund Association, the Public Employees' Retirement System of Mississippi, the Jacksonville Police & Fire Pension Fund, the Louisiana Sheriffs' Pension & Relief Fund, the Louisiana Municipal Police Employees' Retirement System and Fire & Police Pension Association of Colorado.

Case: *Caremark Merger Litigation*

Court: Delaware Court of Chancery – New Castle County

Highlights: Landmark Court ruling ordered Caremark's board to disclose previously withheld information, enjoined a shareholder vote on the CVS merger offer, and granted statutory appraisal rights to Caremark shareholders. The litigation ultimately forced CVS to raise its offer by $7.50 per share, equal to more than $3.3 billion in additional consideration to Caremark shareholders.

Summary: Commenced on behalf of the Louisiana Municipal Police Employees' Retirement System and other shareholders of Caremark RX, this shareholder class action accused the company's directors of violating their fiduciary duties by approving and endorsing a proposed merger with CVS Corporation, while refusing to fairly consider an alternative transaction proposed by another bidder. In a landmark decision, the Court ordered the Defendants to disclose material information that had previously been withheld, enjoined the shareholder vote on the CVS transaction until the additional disclosures occurred, and granted statutory appraisal rights to Caremark's shareholders—forcing CVS to increase the consideration offered to shareholders by $7.50 per share in cash (over $3 billion in total).

Case: *In re Pfizer Inc. Shareholder Derivative Litigation*

Court: United States District Court for the Southern District of New York

Highlights: Landmark settlement in which Defendants agreed to create a new Regulatory and Compliance Committee of the Pfizer Board to be supported by a dedicated $75 million fund.

Summary: In the wake of Pfizer's agreement to pay $2.3 billion as part of a settlement with the U.S. Department of Justice to resolve civil and criminal charges relating to the illegal marketing of at least 13 of the company's most important drugs (the largest such fine ever imposed), this shareholder derivative action was filed against Pfizer's senior management and Board alleging they breached their fiduciary duties to Pfizer by, among other things, allowing unlawful promotion of drugs to continue after receiving numerous "red flags" that Pfizer's improper drug marketing was systemic and widespread. The suit was brought by Court-appointed Lead Plaintiffs Louisiana Sheriffs' Pension and Relief Fund and Skandia Life Insurance Company, Ltd. In an unprecedented settlement reached by the parties, the Defendants agreed to create a new Regulatory and Compliance Committee of the Pfizer Board of Directors (the "Regulatory Committee") to oversee and monitor Pfizer's compliance and drug

marketing practices and to review the compensation policies for Pfizer's drug sales related employees.

Case: *Miller et al. v. IAC/InterActiveCorp et al.*

Court: Delaware Court of Chancery

Highlights: This litigation shut down efforts by controlling shareholders to obtain "dynastic control" of the company through improper stock class issuances, setting valuable precedent and sending a strong message to boards and management in all sectors that such moves will not go unchallenged.

Summary: BLB&G obtained this landmark victory for shareholder rights against IAC/InterActiveCorp and its controlling shareholder and chairman, Barry Diller. For decades, activist corporate founders and controllers sought ways to entrench their position atop the corporate hierarchy by granting themselves and other insiders "supervoting rights." Diller laid out a proposal to introduce a new class of non-voting stock to entrench "dynastic control" of IAC within the Diller family. BLB&G litigation on behalf of IAC shareholders ended in capitulation with the Defendants effectively conceding the case by abandoning the proposal. This became a critical corporate governance precedent, given the trend of public companies to introduce "low" and "no-vote" share classes, which diminish shareholder rights, insulate management from accountability, and can distort managerial incentives by providing controllers voting power out of line with their actual economic interests in public companies.

Case: *In re News Corp. Shareholder Derivative Litigation*

Court: Delaware Court of Chancery – Kent County

Highlights: An unprecedented settlement in which News Corp. recouped $139 million and enacted significant corporate governance reforms that combat self-dealing in the boardroom.

Summary: Following News Corp.'s 2011 acquisition of a company owned by News Corp. Chairman and CEO Rupert Murdoch's daughter, and the phone-hacking scandal within its British newspaper division, BLB&G filed a derivative litigation on behalf of the company because of institutional shareholder concern with the conduct of News Corp.'s management. BLB&G ultimately obtained an unprecedented settlement in which News Corp. recouped $139 million for the company coffers and agreed to enact corporate governance enhancements to strengthen its compliance structure, the independence and functioning of its board, and the compensation and clawback policies for management.

Clients and Fees

We are firm believers in the contingency fee as a socially useful, productive and satisfying basis of compensation for legal services, particularly in litigation. Wherever appropriate, even with our corporate clients, we encourage retentions in which our fee is contingent on the outcome of the litigation. This way, it is not the number of hours worked that will determine our fee, but rather the result achieved for our client. The firm generally negotiates with our clients a contingent fee schedule specific to each litigation, and all fee proposals are approved by the client prior to commencing litigation, and ultimately by the Court.

Our clients include many large and well-known financial and lending institutions and pension funds, as well as privately held companies that are attracted to our firm because of our reputation, expertise, and fee structure. Most of the firm's clients are referred by other clients, law firms and lawyers, bankers, investors, and accountants. A considerable number of clients have been referred to the firm by former adversaries. We have always maintained a high level of independence and discretion in the cases we decide to prosecute. As a result, the level of personal satisfaction and commitment to our work is high.

In the Public Interest

Bernstein Litowitz Berger & Grossmann LLP is guided by two principles: excellence in legal work and a belief that the law should serve a socially useful and dynamic purpose. Attorneys at the firm are active in academic, community, and pro bono activities and regularly participate as speakers and contributors to professional organizations. In addition, the firm endows a public interest law fellowship and sponsors an academic scholarship at Columbia Law School. Highlights of our community contributions include:

Bernstein Litowitz Berger & Grossmann Public Interest Law Fellows

BLB&G is committed to fighting discrimination and effecting positive social change. In support of this commitment, the firm donates funds to Columbia Law School to create the Bernstein Litowitz Berger & Grossmann Public Interest Law Fellowship. This fund at Columbia Law School provides Fellows with 100% of the funding needed to make payments on their law school tuition loans so long as such graduates remain in the public interest law field. BLB&G Fellows can begin their careers free of any school debt if they make a long-term commitment to public interest law.

Firm Sponsorship of Her Justice

BLB&G is a sponsor of Her Justice, a not-for-profit organization in New York City dedicated to providing pro bono legal representation to indigent women, principally vulnerable women, in connection with the myriad legal problems they face. The organization trains and supports the efforts of New York lawyers who provide pro bono counsel to these women. Several members and associates of the firm volunteer their time to help women who need divorces from abusive spouses or representation on issues such as child support, custody, and visitation. To read more about Her Justice, visit the organization's website at http://www.herjustice.org/.

Firm Sponsorship of City Year New York

BLB&G is an active supporter of City Year New York, a division of AmeriCorps. The program was founded in 1988 as a means of encouraging young people to devote time to public service and unites a diverse group of volunteers for a demanding year of full-time community service, leadership development, and civic engagement. Through their service, corps members experience a rite of passage that can inspire a lifetime of citizenship and build a stronger democracy.

Max W. Berger Pre-Law Program

The Max W. Berger Pre-Law Program was established at Baruch College to encourage outstanding minority undergraduates to pursue a meaningful career in the legal profession. Providing workshops, seminars, counseling, and mentoring to Baruch students, the program facilitates and guides them through the law school research and application process, and places them in appropriate internships and other pre-law working environments.

Our Attorneys

BLB&G employs a dedicated team of attorneys, including partners, counsel, associates, and senior staff attorneys. Biographies for each of our attorneys can be found on our website here. On a case-by-case basis, we also make use of a pool of staff attorneys to supplement our litigation teams. The BLB&G team also includes investigators, financial analysts, paralegals, e-discovery specialists, information technology professionals, and administrative staff. Biographies for our investigative team are available on our website here, and biographies for the leaders of our administrative departments are viewable here.

Partners

Max Berger, Founding Partner, has grown BLB&G from a partnership of four lawyers in 1983 into what the *Financial Times* described as "one of the most powerful securities class action law firms in the United States" by prosecuting seminal cases which have increased market transparency, held wrongdoers accountable, and improved corporate business practices in groundbreaking ways.

Described by sources quoted in leading industry publication *Chambers USA* as "the smartest, most strategic plaintiffs' lawyer [they have] ever encountered," Max has litigated many of the firm's most high-profile and significant cases and secured some of the largest recoveries ever achieved in securities fraud lawsuits, negotiating seven of the largest securities fraud settlements in history, each in excess of a billion dollars: *Cendant* ($3.3 billion), *Citigroup-WorldCom* ($2.575 billion), *Bank of America/Merrill Lynch* ($2.4 billion), *JPMorgan Chase-WorldCom* ($2 billion), *Nortel* ($1.07 billion), *Merck* ($1.06 billion), and *McKesson* ($1.05 billion). Max's prosecution of the *WorldCom* litigation, which resulted in unprecedented monetary contributions from WorldCom's outside directors (nearly $25 million out of their own pockets on top of their insurance coverage) "shook Wall Street, the audit profession and corporate boardrooms." (*The Wall Street Journal*)

Max's cases have resulted in sweeping corporate governance overhauls, including the creation of an independent task force to oversee and monitor diversity practices (*Texaco* discrimination litigation), establishing an industry-accepted definition of director independence, increasing a board's power and responsibility to oversee internal controls and financial reporting (*Columbia/HCA*), and creating a Healthcare Law Regulatory Committee with dedicated funding to improve the standard for regulatory compliance oversight by a public company board of directors (*Pfizer*). His cases have yielded results which have served as models for public companies going forward.

Most recently, before the #metoo movement came alive, on behalf of an institutional investor client, Max handled the prosecution of an unprecedented shareholder derivative litigation against Fox News parent 21st Century Fox, Inc. arising from the systemic sexual and workplace harassment at the embattled network. After nearly 18 months of litigation, discovery, and negotiation related to the shocking misconduct and the Board's extensive alleged governance failures, the parties unveiled a landmark settlement with two key components: 1) the first ever Board-level watchdog of its kind—the "Fox News Workplace Professionalism and Inclusion Council" of experts (WPIC)—majority independent of the Murdochs, the Company and Board; and 2) one of the largest financial recoveries—$90 million—ever obtained in a pure corporate board oversight dispute. The WPIC is expected to serve as a model for public companies in all industries.

Max's work has garnered him extensive media attention, and he has been the subject of feature articles in a variety of major media publications. *The New York Times* highlighted his remarkable track record in an October 2012 profile entitled "Investors' Billion-Dollar Fraud Fighter," which also discussed his role in the *Bank of America/Merrill Lynch Merger* litigation. In 2011, Max was twice profiled by *The American Lawyer* for his role in negotiating a $627 million recovery on behalf of investors in the *In re Wachovia Corp. Securities Litigation,* and a $516 million recovery in *In re Lehman Brothers Equity/Debt Securities Litigation.* For his outstanding efforts on behalf of WorldCom investors, he was featured in articles in *BusinessWeek* and *The American Lawyer*, and *The National Law Journal* profiled Max (one of only eleven attorneys selected nationwide) in its annual 2005 "Winning Attorneys" section. He was subsequently featured in a 2006 *New York Times* article, "A Class-Action Shuffle," which assessed the evolving landscape of the securities litigation arena.

One of the "100 Most Influential Lawyers in America"

Widely recognized as the "Dean" of the U.S. plaintiff securities bar for his remarkable career and his professional excellence, Max has a distinguished and unparalleled list of honors to his name.

- He was selected as one of the "100 Most Influential Lawyers in America" by *The National Law Journal* for being "front and center" in holding Wall Street banks accountable and obtaining over $5 billion in cases arising from the subprime meltdown, and for his work as a "master negotiator" in obtaining numerous multi-billion dollar recoveries for investors.

- Described as a "standard-bearer" for the profession in a career spanning nearly 50 years, he is the recipient of *Chambers USA's* award for Outstanding Contribution to the Legal Profession. In presenting this prestigious honor, *Chambers* recognized Max's "numerous headline-grabbing successes," as well as his unique stature among colleagues—"warmly lauded by his peers, who are nevertheless loath to find him on the other side of the table." Max has been recognized as a litigation "star" and leading lawyer in his field by *Chambers* since its inception.

- *Benchmark Litigation* recently inducted him into its exclusive "Hall of Fame" and named him a 2021 "Litigation Star" in recognition of his career achievements and impact on the field of securities litigation.

- Upon its tenth anniversary, *Lawdragon* named Max a "Lawdragon Legend" for his accomplishments. He was recently inducted into *Lawdragon's* "Hall of Fame." He is regularly included in the publication's "500 Leading Lawyers in America" and "100 Securities Litigators You Need to Know" lists.

- *Law360* published a special feature discussing his life and career as a "Titan of the Plaintiffs Bar," named him one of only six litigators selected nationally as a "Legal MVP," and selected him as one of "10 Legal Superstars" nationally for his work in securities litigation.

- Max has been regularly named a "leading lawyer" in the *Legal 500 US Guide* where he was also named to their "Hall of Fame" list, as well as *The Best Lawyers in America®* guide.

- Max was honored for his outstanding contribution to the public interest by Trial Lawyers for Public Justice, which named him a "Trial Lawyer of the Year" Finalist in 1997 for his work in *Roberts, et al. v. Texaco*, the celebrated race discrimination case, on behalf of Texaco's African-American employees.

Max has lectured extensively for many professional organizations and is the author and co-author of numerous articles on developments in the securities laws and their implications for public policy. He was chosen, along with several of his BLB&G partners, to author the first chapter—"Plaintiffs' Perspective"—of Lexis/Nexis's seminal industry guide *Litigating Securities Class Actions*. An esteemed voice on all sides of the legal and financial markets, in 2008 the SEC and Treasury called on Max to provide guidance on regulatory changes being considered as the accounting profession was experiencing tectonic shifts shortly before the financial crisis.

Max also serves the academic community in numerous capacities. A long-time member of the Board of Trustees of Baruch College, he served as the President of the Baruch College Fund from 2015-2019 and now serves as its Chairman. In May 2006, he was presented with the Distinguished Alumnus Award for his contributions to Baruch College, and in 2019, was awarded an honorary Doctor of Laws degree at Baruch's commencement, the highest honor Baruch College confers upon an individual for non-academic achievement. The award recognized his decades-long dedication to the mission and vision of the College, and in bestowing it, Baruch's President described Max as "one of the most influential individuals in the history of Baruch College." Max established the Max Berger Pre-Law Program at Baruch College in 2007.

A member of the Dean's Council to Columbia Law School as well as the Columbia Law School Public Interest/Public Service Council, Max has taught Profession of Law, an ethics course at Columbia Law School, and serves on the Advisory Board of Columbia Law School's Center on Corporate Governance. In February 2011, Max received Columbia Law School's most prestigious and highest honor, "The Medal for Excellence." This award is presented annually to Columbia Law School alumni who exemplify the qualities of character, intellect, and social and professional responsibility that the Law School seeks to instill in its students. As a recipient of this award, Max was profiled in the Fall 2011 issue of *Columbia Law School Magazine.* Max is a member of the American Law Institute and an Advisor to its Restatement Third: Economic Torts project. Max recently endowed the Max Berger '71 Public Interest/Public Service Fellows Program at Columbia Law School. The program provides support for law students interested in pursuing careers in public service. Max and his wife, Dale, previously endowed the Dale and Max Berger Public Interest Law Fellowship at Columbia Law School and, under Max's leadership, BLB&G also created the Bernstein Litowitz Berger & Grossmann Public Interest Law Fellowship at Columbia.

Among numerous charitable and volunteer works, Max is a significant and long-time contributor to Her Justice, a non-profit organization in New York City dedicated to providing *pro bono* legal representation to indigent women, principally survivors of intimate partner violence, in connection with the many legal problems they face. In recognition of their personal support of the organization, Max and his wife, Dale Berger, were awarded the "Above and Beyond Commitment to Justice Award" by Her Justice in 2021 for being steadfast advocates for women living in poverty in New York City. In addition to his personal support of Her Justice, Max has ensured BLB&G's long-time involvement with the organization. Max is also an active supporter of City Year New York, a division of AmeriCorps, dedicated to encouraging young people to devote time to public service. In July 2005, he was named City Year New York's "Idealist of the Year," for his commitment to, service for, and work in the community. A celebrated

photographer, Max has held two successful photography shows that raised hundreds of thousands of dollars for City Year and Her Justice.

Education: Columbia Law School, 1971, J.D., Editor of the *Columbia Survey of Human Rights Law*; Baruch College-City University of New York, 1968, B.B.A., Accounting

Bar Admissions: New York; United States District Court for the Eastern District of New York; United States District Court for the Southern District of New York; United States Court of Appeals for the Second Circuit; United States

Salvatore Graziano is a BLB&G partner and member of the firm's Executive Committee. Widely recognized as one of the top securities litigators in the country, he has served as lead trial counsel in several historic securities fraud class actions, recovering billions of dollars on behalf of institutional investors and hedge fund clients. He practices out of the firm's New York office.

Over the course of his distinguished career, Salvatore has successfully litigated many high-profile cases, including:

- *In re Merck & Co., Inc. Securities Litigation* (Vioxx-Related): Securing a landmark $1.06 billion recovery in this litigation concerning misrepresentations about the safety of Merck's drug Vioxx. Salvatore led the BLB&G team through 10 years of litigation, successfully obtaining a groundbreaking, investor-friendly ruling from the U.S. Supreme Court on the statute of limitations for securities fraud claims.

- *In re Schering-Plough Corporation/ENHANCE Securities Litigation*: Leading the BLB&G team that prosecuted this case, which settled on the eve of trial for a combined $688 million—the second largest securities class action recovery against a pharmaceutical company in history and among the largest securities class action settlements of any kind.

- *Gary Hefler et al. v. Wells Fargo & Company et al.*: Leading the BLB&G team that prosecuted this securities class action against Wells Fargo arising from the highly publicized scandal concerning Wells Fargo's creation of millions of fake or unauthorized accounts. Salvatore successfully recovered $480 million for investors— the fifth largest securities class action recovery ever in the Ninth Circuit.

- *In re Kraft Heinz Securities Litigation:* Prosecuting securities class action claims arising from Kraft Heinz's $15.4 billion goodwill write-down in 2019—one of the largest goodwill impairment charges taken by any company since the 2008 financial crisis. Salvatore and the BLB&G team overcame defendants' motions to dismiss and recovered $450 million for impacted investors.

- *New York State Teachers' Retirement System v. General Motors Co.*: Resolving this securities class action against General Motors for $300 million—the second largest recovery of its kind in the Sixth Circuit. This case arose from a series of misrepresentations concerning the quality, safety, and reliability of the company's cars.

Salvatore is consistently recognized by industry observers, peers, and adversaries for his remarkable achievements. He is celebrated as one of the "Top 100 Trial Lawyers" in the nation and a "Litigation Star" by *Benchmark Litigation* for delivering "top quality work." *Chambers USA* regularly ranks him as a top litigator, with market sources describing him as "a fabulous oral advocate" and having "the vision to view a case like a chess master...always several moves ahead." The Legal 500 also ranks him highly, quoting sources who commend him as a "highly effective litigator."

Salvatore has been named a *Law360* "MVP" five times, most recently in 2025. He was also named a 2025 *Law360* "Titan of the Plaintiffs Bar" for his exceptional work in multiple high-profile securities litigation cases before the U.S. Supreme Court, including cases against Macquarie, Facebook, and Nvidia. Salvatore has also been named a "Litigation Trailblazer" by *The National Law Journal*, featured in *Lawdragon's* "500 Leading Lawyers in America" and "500 Leading Plaintiff Financial Lawyers in America," recognized as a leading mass tort and plaintiff class action litigator by *Best Lawyers*, and listed among *Thomson Reuters'* "Super Lawyers."

In recognition of his high level of efficacy and countless accomplishments in litigation and trial work, as well as his ethical reputation, Salvatore was named a Fellow of the Litigation Counsel of America ("LCA"). This close-knit, peerselected group embodies the best of the best in trial law, with most members bringing 12 or more years of experience to the table. LCA membership is limited to 3,500 fellows, representing less than one-half of one percent of American lawyers.

A highly esteemed voice on investor rights, regulatory and market issues, in 2008, Salvatore was called upon by the U.S. Securities and Exchange Commission's Advisory Committee on Improvements to Financial Reporting to give testimony as to the state of the industry and potential impacts of proposed regulatory changes being considered. He is the author and co-author of numerous articles on developments in the securities laws, and was chosen, along with several of his BLB&G partners, to author the first chapter, "Plaintiffs' Perspective," of Lexis/Nexis's seminal industry guide *Litigating Securities Class Actions*. He regularly speaks on securities fraud litigation and shareholder rights and has repeatedly guest lectured at Columbia Law School on these topics.

Salvatore is a Senior Vice President of the Institute for Law and Economic Policy. He previously served as President of the National Association of Shareholder & Consumer Attorneys and has served as a member of the Financial Reporting Committee and the Securities Regulation Committee of the Association of the Bar of the City of New York.

Prior to entering private practice, Salvatore served as an Assistant District Attorney in the Manhattan District Attorney's Office.

Education: New York University School of Law, 1991, J.D., *cum laude*; New York University - The College of Arts and Science, 1988, B.A., *cum laude*, Psychology
Bar Admissions: New York; United States District Court for the Southern District of New York; United States District Court for the Eastern District of New York; United States District Court for the Eastern District of Michigan; United States Court of Appeals for the First Circuit

Jeremy Robinson, a BLB&G partner, is a nationally recognized securities and governance litigator who has been fighting corporate misconduct for over two decades in federal and state courts, including the Delaware Court of Chancery. Jeremy has prosecuted some of the highest profile securities and governance cases in history, recovering billions for investors and resulting in important governance reforms that transformed corporate conduct. Jeremy practices out of the firm's New York office.

Highlights of Jeremy's securities and governance experience include:

- *In re Facebook Securities Litigation*: Jeremy is a key member of the team currently prosecuting this securities class action arising from defendants' misrepresentations regarding Facebook's risks from data misappropriation and misuse and its users' purported control over their personal data. Jeremy and the team were recently successful in having the Ninth Circuit reverse the District Court's dismissal of the action —and then achieved an important victory for investors by defeating defendants' subsequent appeal to the U.S. Supreme Court. The case has now returned to the District Court for further proceedings.

- *Employees Retirement System for the City of Providence v. Urs Rohner et al*: Jeremy led the litigation of this derivative, oversight action pending in New York state court. This ground-breaking action asserts breach of fiduciary duty claims under Swiss law against the former directors and senior officers of Credit Suisse for failing to establish and oversee reasonable or effective risk management systems at the Swiss bank's New York operations. Defendants' risk management failures caused Credit Suisse to suffer massive losses when a series of hedge funds defaulted, including Archegos Capital Management in 2021. The parties recently reached an agreement to settle this action for $115 million, which is the largest recovery in a derivative oversight action in New York state court history. The settlement is pending approval by the Supreme Court of the State of New York.

- *In re Viacom Inc. Stockholders Litigation:* Jeremy was a key member of the team representing former Viacom stockholders in this class action challenging the stock-for-stock Merger of Viacom and CBS, Inc. brought in the Delaware Court of Chancery. The action alleged that the Merger was the product of an unfair process that resulted in an unfair price for Viacom's stockholders, including because it was negotiated by a special committee that improperly favored controller Shari Redstone's interests over those of Viacom's minority stockholders. In this action, Jeremy and the team secured a $122.5 million recovery—the secondhighest direct recovery in Delaware history.

- *In re Freeport-McMoRan Copper & Gold Inc. Derivative Litigation*: Jeremy represented the Plaintiffs in this stockholder derivative action brought in the Delaware Court of Chancery, which challenged the decision by the board of directors of Freeport-McMoRan Copper & Gold Inc. to acquire both McMoRan Exploration Co. (MMR) and Plains Exploration & Production Co. (PXP) (the "Transaction"). The action alleged that the Transaction was tainted due to Defendants' conflicted decision to significantly overpay for MMR and PXP in a deal riddled with conflicts, including the fact that half the Freeport-McMoRan board of directors comprised a majority of the board of directors of MMR. Plaintiffs alleged that Freeport-McMoRan's Board approved the Transaction to bail out their personal investments in the

financially imperiled MMR—and thereby caused Freeport's shareholders to overpay for both MMR and PXP. Following expedited fact discovery, Defendants and other parties agreed to pay a total of $153.75 million to resolve the case and Plaintiffs' claims.

- *In re Fannie Mae/Freddie Mac Senior Preferred Stock Purchase Agreement Class Action Litigations*: Jeremy was an integral member of the team that achieved a significant victory for investors following a three-week trial against the U.S. Federal Housing Finance Agency regarding the agency's "net worth sweep" of Fannie Mae and Freddie Mac's profits. Jeremy and the team successfully obtained a rare verdict for plaintiffs, which awarded $812 million in damages to class members, including interest.

- *In re Citigroup, Inc. Bond Action Litigation:* Jeremy played a leading role in the securities class action against Citigroup alleging that the company raised billions of dollars from investors in a series of public offerings while misrepresenting its exposure to toxic assets linked to residential mortgage-backed securities. The case settled before trial for $730 million, representing one of the largest recoveries ever in a securities class action brought on behalf of purchasers of debt securities and ranking among the top 25 largest securities class action recoveries in history.

- *In re Allergan Proxy Violation Litigation*: Jeremy played a key role on the team that prosecuted the action against Allergan arising from a billion dollar insider trading scheme. After a hard-fought three-year legal battle, Jeremy and the team reached a $250 million settlement on the eve of trial. This case serves as an important precedent in corporate takeovers as it effectively shut down what might have otherwise been a loophole permitting corporate insiders to engage in illegal insider trading and front-running to the prejudice of honest investors and a level playing field in U.S. capital markets.

Jeremy was also an important member of the BLB&G litigation teams that prosecuted the securities fraud class actions concerning Refco (achieving total recoveries in excess of $425 million), WellCare Health Plans (obtaining a $200 million recovery—the second largest recovery in a securities case in 11th Circuit history), and Bank of New York Mellon (achieving a $180 million recovery).

Jeremy has been repeatedly recognized as one of the "500 Leading Plaintiff Financial Lawyers" in America by Lawdragon and one of the top-rated securities litigation attorneys in New York City by Thomson Reuters' Super Lawyers. He has also been named a "Litigation Star" by Benchmark Litigation, where peers complimented Jeremy's "aggressive, front-facing" approach to litigation. A thought leader in the field of securities litigation, Jeremy was named to Law360's 2024 Securities Editorial Advisory Board.

Jeremy obtained his Master of Laws degree from Columbia Law School, where he was honored as a Harlan Fiske Stone Scholar. He was a recipient of the prestigious Harold G. Fox Scholarship and spent a year working with barristers and judges in London.

Education: Columbia Law School, LL.M., Harlan Fiske Stone Scholar; Queen's University - Faculty of Law, LL.B. (JD.), Best Brief in the Niagara International Moot Court Competition; David Sabbath Prizes in Contract Law and in Wills & Trusts Law

Bar Admissions: New York; Ontario, Canada; United States District Court for the Southern District of New York; United States District Court for the Eastern District of Michigan

Senior Counsel

Timothy G. Fleming practices out of the firm's New York office and prosecutes securities fraud, corporate governance, and shareholder rights litigation on behalf of the firm's institutional investor clients.

Recognized for his skillset, knowledge, and professionalism, Tim was named by respected peer-review publication Best Lawyers to its 4th edition of Best Lawyers: Ones to Watch® in America for the practice area of Commercial Litigation.

Prior to joining the firm, Tim was a litigation associate at Willkie Farr & Gallagher, focusing on commercial, securities, derivative, and antitrust litigation. In 2021, The Legal Aid Society presented Tim with a Pro Bono Publico Award for his outstanding pro bono service to New Yorkers in need.

Tim received his J.D. from Harvard Law School, where he served as Senior Article Editor and member of the Submissions Committee for the Harvard Journal of Sports & Entertainment Law. He received his B.A. from Georgetown University, graduating *magna cum laude*.

Education: Harvard Law School, 2015, J.D.; Georgetown University, 2012, B.A., *magna cum laude*, Government

Bar Admissions: New York; U.S. District Court for the Southern District of New York

John MIlls' practice focuses on negotiating, documenting, and obtaining court approval of the firm's securities, merger, and derivative settlements.

Over the past decade, John was actively involved in finalizing the following settlements, among others: *In re Wachovia Preferred Sec. and Bond/Notes Litig.* (S.D.N.Y.) ($627 million settlement); *In re Wilmington Trust Sec. Litig.* (D. Del.) ($210 million settlement); *In re Freeport-McMoRan Copper & Gold Inc. Derivative Litig.* (Del. Ch.) ($153.75 million settlement); *Medina, et al. v. Clovis Oncology, Inc., et al.* (D. Colo.) ($142 million settlement); *In re News Corp. S'holder Litig.* (Del. Ch.) ($139 million recovery and corporate governance enhancements); *In re Mut. Funds Invest. Litig. (MFS, Invesco, and Pilgrim Baxter Sub-Tracks)* (D. Md.) ($127.036 million total recovery); *Fresno County Employees' Ret. Ass'n, et al. v. comScore, Inc., et al.* (S.D.N.Y.) ($110 million settlement); *In re El Paso Corp. S'holder Litig.* (Del. Ch.) ($110 million settlement); *In re Starz Stockholder Litig.* (Del. Ch.) ($92.5 million settlement); *The Dep't of the Treasury of the State of New Jersey and its Div. of Invest. v. Cliffs Natural Res. Inc., et al.* (N.D. Ohio) ($85 million settlement).

John received his J.D. from Brooklyn Law School, *cum laude*, where he was a Carswell Merit Scholar recipient and a member of *The Brooklyn Journal of International Law*. He received his B.A. from Duke University.

Education: Brooklyn Law School, 2000, J.D., *cum laude*, *Member of The Brooklyn Journal of International Law*; Carswell Merit Scholar recipient; Duke University, 1997, B.A.

Bar Admissions: New York; United States District Court for the Southern District of New York; United States District Court for the Eastern District of New York

Associates

Prue Brady is a BLB&G associate prosecuting securities fraud, corporate governance, and shareholder rights litigation on behalf of the firm's institutional investor clients. She is based in the firm's New York office.

As a member of the firm's case development and client advisory group, Prue advises public pension funds, TaftHartley funds, and other institutional investors on potential legal claims. She played a key role in identifying and developing claims in several high-impact ongoing cases, including:

- Miller v. Elevance Health, Inc.: Representing investors in a case concerning alleged fraud related to Elevance's accounting for the rising costs of Medicaid and the resulting impact on its rate negotiations.

- West Palm Beach Firefighters' Pension Fund v. Hasbro, Inc.: Advocating on behalf of investors, alleging materially false and misleading statements regarding the quality of Hasbro's inventory.

Prior to joining BLB&G, Prue was a consumer litigation associate at an established law firm, where she conducted legal research and assisted in deposition of fact witness.

Prue received her J.D. from Harvard Law School, where she graduated with honors and served as Technical Editor for the Harvard Journal of Law & Gender. Prior to law school, Prue excelled in the fields of finance and accounting, working as a valuations manager at PricewaterhouseCoopers LLP. She received her Bachelor of Commerce in Finance and Accounting from the University of Sydney.

Education: Harvard Law School, 2022, J.D., Cum Laude; University of Sydney, 2015, B.Com, Finance and Accounting

Bar Admissions: New York

Chloe Jasper [Former Associate] practiced out of the firm's Los Angeles office and prosecuted securities fraud, corporate governance, and shareholder rights litigation on behalf of the firm's institutional investor clients.

Prior to joining the firm, Chloe was an associate at a premier international law firm, specializing in litigation and arbitration. As a law student, Chloe clerked for the Civil Division of the U.S. Attorney's Office for the Southern District of California.

Chloe received her J.D. from the University of Michigan Law School, during which time she served as Associate Editor for the *Michigan Journal of Law Reform* and worked as a student attorney and supervisor for the Michigan Law Workers' Rights Clinic, representing Michigan workers denied unemployment benefits in administrative hearings and on appeal. She also served as a student attorney for the Child Advocacy Clinic and studied international law at the University of Amsterdam while conducting research on Dutch and European neonaticide laws. She graduated with a B.A. in Government from Wesleyan University.

Education: University of Michigan Law School, 2020, J.D.; Wesleyan University, 2015, B.A., Government

Bar Admissions: California; U.S. District Court for the District of Columbia

Thomas Sperber is an associate practicing out of the New York office prosecuting securities fraud, corporate governance, and shareholder rights litigation on behalf of the firm's institutional investor clients.

Recognized for his exceptional work in the practice area of securities litigation, Thomas was named a "Rising Star" by respected peer-review publication *Super Lawyers*.

Prior to joining the firm, Thomas was a law clerk for the Honorable K. Michael Moore, Chief Judge of the United States District Court for the Southern District of Florida. He is a graduate of Fordham University School of Law, where he was an associate editor of the *Fordham Law Review*.

Education: Fordham University School of Law, 2018, J.D., Associate Editor, Fordham Law Review; Binghamton University - State University of New York, 2014, B.A.

Bar Admissions: New York

Rebecca Temkin [Former Associate] practiced out of the firm's New York office and prosecuted securities fraud, corporate governance, and shareholder rights litigation on behalf of the firm's institutional investor clients.

Prior to joining BLB&G, Rebecca worked as a Pro Bono Scholar for the Legal Aid division of the Consumer Rights Project, where she represented low-income debtors in civil court. She was also selected to participate in BLB&G's 2023 Summer Associates program.

Rebecca received her J.D. with honors from Fordham University School of Law, where she served as the 22'-23' President of OUTLaws, a student organization dedicated to supporting LGBTQIA+ law students. She holds a Master of French and Francophone Studies from the University of California, Los Angeles, and a Bachelor of French and Francophone Studies and Human Rights from Barnard College, Columbia University.

Education: Fordham University, 2024, J.D., *cum laude*; University of California, Los Angeles, 2020, M.A., French and Francophone Studies; Barnard College, Columbia University, 2016, B.A., French and Francophone Studies and Human Rights

Bar Admissions: New York Supreme Court, Appellate Division, Second Department

Senior Staff Attorneys

I. **Juan Lossada** is a senior staff attorney practicing out of the Los Angeles office. Since joining the firm, he has focused on the prosecution of securities fraud class actions including *In re Impinj, Inc. Securities Litigation*, No. 3:18-cv-05704-RSL (W.D. Wash.); *Felix v. Symantec Corp.,* No. 3:18-cv-02902-WHA (N.D. Cal.); *In re Mattel, Inc. Securities Litigation*, No. 2:19-cv-10860 (C.D. Cal.); *In re Oracle Corporation Securities Litigation*, No. 5:18-cv-04844 (N.D. Cal.).

Prior to joining the firm, Juan worked as a commercial litigation associate and has also practiced at various other law firms.

Education: University of Southern California, Gould School of Law, J.D., Staff Editor for the *Southern California Law Review*; Judicial Law Clerk Externship, California Court of Appeal, 2nd Dist. University of Southern California, B.S., Biology

Bar Admissions: California; United States District Court for the Central District of California

Chesley Parker has worked on numerous matters at BLB&G, including *In re Uber Technologies, Inc., Stockholder Derivative Litigation*, *Inc.*, No. 26-cv-06155 (N.D. Cal.); *Patel v. Edwards Lifesciences Corp*., No. 8:24-cv-02221 (C.D. Cal.); *In re Continental Resources, Inc. Shareholder Litigation*, No. CJ-2022-4162 (D. Okla.); *Michigan Electrical Employees' Pension Fund v. Vista Equity Partners Management, LLC*, No. 2025-0305 (Del. Ch. Ct.); *Genesee County Employees' Retirement System v. Driven Brands Holdings Inc.*, No. 23-cv-00895 (W.D.N.C.).

Prior to joining the firm in 2016, Chesley was a contract attorney at several New York firms.

Education: The College of the Holy Cross, B.A., 2002. St. John's University School of Law, J.D., 2007

Bar Admissions: New York

Staff Attorneys

Joseph T. Ferrone has worked on several matters at BLB&G, including *Schmidlin v. Raymond James Financial, Inc.*, No. 24-cv-02041 (M.D. Fla.); *Los Angeles City Employees' Retirement System v. Glenn Sanford*, No. 2024-0998, (Del. Ch. Ct.); *In re Continental Resources, Inc. Shareholder Litigation*, No. CJ-2022-4162 (D. Okla.); *Prime v. DexCom, Inc.*, NO. 1:25-cv-08912-KPF (S.D.N.Y.)

Prior to joining the firm in 2019, Joseph was a contract attorney at Selendy & Gay PLLC. Previously, Joseph served as a project manager and team leader on several complex litigation matters.

Education: Binghamton University, B.S., 1995. Benjamin N. Cardozo School of Law, J.D., 2000

Bar Admissions: New York

Sascha Goergen [Former Staff Attorney] was on the BLB&G German review team and had worked on several matters, including *In re Kraft Heinz Securities Litigation*, No. 1:19-cv-01339 (N.D. Ill.); *In re Bumble, Inc. Securities Litigation*, No. 1:22-cv-00624 (S.D.N.Y.); *Homyk v. ChemoCentryx, Inc. et al.*, No. 4:21-cv-03343-JST (N.D. Cal.); *Patel v. Edwards Lifesciences Corp*., No. 8:24-cv-02221 (C.D. Cal.).

Prior to joining the firm, Sascha worked as a contract attorney in various industries including shareholder litigations and securities fraud class action suits. Previously, Sascha was an Associate Attorney with Heimeshoff Riese Linnkamp in Germany.

Education: Fordham University School of Law, LL.M 2008; Ruhr-University of Bochum School of Law, Bochum, Germany, (J.D. equivalent), 1998

Bar Admissions: New York

Monique Hardial [Former Staff Attorney] worked on numerous matters at BLB&G, including *City of Sunrise General Employees' Retirement Plan v. FleetCor Technologies, Inc.*, No. 17-cv-02207 (N.D. Ga.), No. 1:17-cv-02207-LMM (N.D. Ga.); *In re Akorn, Inc., Securities Litigation*, No. 1:18-cv-01713 (N.D. Ill.)*; Hefler, et al. v. Wells Fargo & Company, et al.*, No. 4:16-cv-05479-JST (N.D. Cal.)*; Medina et al. v. Clovis Oncology, Inc.*, No. 15-cv-2546 (D. Colo.).

Prior to joining the firm, Monique was a contract attorney at several New York law firms.

Education: New York Law School, J.D., 2010; St. John's University, B.A., 2003

Bar Admissions: New York

Kirstin Peterson has worked on several matters at BLB&G, including *In re Dentsply Sirona, Inc.*, No. 24-cv-9083 (S.D.N.Y.); *In re LPL Financial Cash Sweep Litigation*, No. 3:24-cv-01228 (S.D. Cal.)*; Patel v. Edwards Lifesciences Corp.*, No. 8:24-cv-02221 (C.D. Cal.); *In re SVB Financial Group Securities Litigation*, No. 23-cv-01097 (N.D. Cal.).

Prior to joining the firm in 2011, Kirstin was an Associate at Davis Polk & Wardell, Richards & O'Neil, LLP, and Wollmuth Maher & Deutsch, LLP.

Education: Harvard Law School, J.D., *cum laude,* 1993; Northwestern University Medical School, M.D., 1990; Yale University, M.A., 1989; Northwestern University, B.A., 1985; Phi Beta Kappa

Bar Admissions: New York

Nyreedawn Simpson has worked on *Mehlman v. Ameriprise Financial, Inc.*, No. 0:24-cv-03018 (D. Minn.); *Patel v. Edwards Lifesciences Corp.*, No. 8:24-cv-02221 (C.D. Cal.); *In re Meta Platforms, Inc. Securities Litigation*, No. 3:21-cv-08812 (N.D. Cal.); *In re Facebook, Inc. Securities Litigation*, No. 5:18-cv-01725 (N.D. Cal.).

Prior to joining the firm, Nyreedawn worked as a staff attorney at various law firms, focusing on securities class action litigation and commercial litigation.

Education: New York Law School, J.D. 2001; St. John's University, B.S., 1995

Bar Admissions: New York

Olivia R. Soloperto [Former Staff Attorney] had joined BLB&G to work on *Patel v. Edwards Lifesciences Corp.*, No. 8:24-cv-02221 (C.D. Cal.).

Before joining the Firm, Olivia worked on legal matters involving complex, multi-party litigation in state and federal courts in New York and D.C., in both private sector and federal government agency settings. Representative matters include work on the opioid multi-district litigation dockets in Ohio and California, as well as on transjurisdictional commercial and employment litigation matters based in New York City. During law school, Ms. Soloperto served as the editor-in-chief of the *Federal Circuit Bar Journal*, volume 28.

Education: The George Washington University School of Law, J.D., 2019; Fordham University, B.A., 2011

Bar Admissions: District of Columbia

Exhibit E2

BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP
JEREMY P. ROBINSON (*pro hac vice*)
jeremy@blbglaw.com
1251 Avenue of the Americas
New York, NY 10020
Tel: (212) 554-1492

Counsel for Lead Plaintiffs Louisiana Sheriffs' Pension & Relief Fund and City of Fort Lauderdale Police & Firefighters' Retirement System

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
SOUTHERN DIVISION

DHIMANT PATEL, Individually and on behalf of all others similarly situated,

Plaintiff,

v.

EDWARDS LIFESCIENCES CORPORATION and BERNARD J. ZOVIGHIAN,

Defendants.

Case No. 8:24-cv-02221-AH-KES

DECLARATION OF STUART A. KAUFMAN IN SUPPORT OF LEAD COUNSEL'S MOTION FOR ATTORNEYS' FEES AND LITIGATION EXPENSES, FILED ON BEHALF OF KLAUSNER, KAUFMAN, JENSEN & LEVINSON, P.A.

Date: December 16, 2026
Time: 1:30 P.M.
Courtroom: 9C, 9th Floor
Judge: Hon. Anne Hwang

I, Stuart A. Kaufman, declare as follows:

1. I am a Partner in the law firm of Klausner, Kaufman, Jensen & Levinson, P.A. I submit this declaration in support of Lead Counsel's motion for attorneys' fees in connection with services rendered in the above-captioned class action (the "Action") as well as for payment of Litigation Expenses incurred by my firm in connection with the Action. Unless otherwise stated, I have personal knowledge of the facts set forth herein and, if called upon, could and would testify thereto.[1]

2. My firm is outside counsel for Lead Plaintiffs City of Fort Lauderdale Police & Firefighters' Retirement System ("Fort Lauderdale P&F") and Louisiana Sheriffs' Pension & Relief Fund ("Louisiana Sheriffs"). In that capacity, my firm acts as a fiduciary to Fort Lauderdale P&F and Louisiana Sheriffs. My firm worked with Lead Counsel Bernstein Litowitz Berger & Grossmann LLP ("Lead Counsel") to assist with client communications and coordination with the Lead Plaintiffs in connection with this Action. My firm performed the following tasks, among others, during the course of the litigation: assisted with the motion for appointment of Lead Plaintiffs; worked on Lead Plaintiffs' opposition to the motion to dismiss; and participated in the mediation process, including the preparation of the mediation statement and preparing for, traveling to, and attending the in-person mediation session conducted on April 20, 2026, in New York City. My firm also advised and consulted with Fort Lauderdale P&F and Louisiana Sheriffs in connection with their consideration and review of the proposed Settlement.

3. The schedule attached hereto as Exhibit 1 is a summary of the amount of time spent by each attorney of my firm who was involved in this Action from its inception through and including July 1, 2026 (the date of execution of the Settlement

[1] Unless otherwise defined herein, all capitalized terms have the meanings set forth in the Stipulation and Agreement of Settlement dated July 1, 2026 (ECF No. 100-1) (the "Settlement Stipulation").

Stipulation), and the lodestar calculation for those individuals based on their current hourly rates. The schedule was prepared from contemporaneous daily time records regularly prepared and maintained by my firm.

4. In addition, Exhibit 2 hereto shows the total hours and lodestar for my firm broken down by nine different tasks during the course of the litigation. An Excel spreadsheet documenting my firm's hours spent on this litigation is also being provided by email to the CRD.

5. The number of hours expended by my firm in the Action, from inception through July 1, 2026, as reflected in Exhibit 1, is 59.40. The lodestar for my firm, as reflected in Exhibit 1, is $47,520.00. The hourly rates for the personnel in my firm included in Exhibit 1 are the same as the regular rates for their services in securities litigation and certain non-contingency matters.

6. As set forth in Exhibit 3 hereto, my firm is also seeking reimbursement of $4,585.95 in travel expenses incurred by my firm in connection with attending the April 20, 2026 mediation session in New York City.

7. With respect to the standing of my firm, attached hereto as Exhibit 4 is a brief firm resume.

I declare, under penalty of perjury, that the foregoing is true and correct to the best of my knowledge.

Executed: November 12, 2026.

Stuart A. Kaufman

EXHIBIT 1

Patel v. Edwards Lifesciences Corp.,
Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)

KLAUSNER, KAUFMAN, JENSEN & LEVINSON, P.A.

TIME REPORT

From Inception Through July 1, 2026

NAME	HOURS	HOURLY RATE	LODESTAR
Principal			
Robert D. Klausner	29.60	$800	$23,680.00
Partner			
Stuart A. Kaufman	29.80	$800	$23,840.00
TOTALS:	**59.40**		**$47,520.00**

EXHIBIT 2

Patel v. Edwards Lifesciences Corp.,
Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)

KLAUSNER, KAUFMAN, JENSEN & LEVINSON, P.A.

BREAKDOWN OF TIME BY MAJOR LITIGATION TASKS

From Inception Through July 1, 2026

Task	**Hours**	**Lodestar**
(1) Initial Investigation and Appointment	4.00	$3,200.00
(3) Motion to Dismiss Opposition	2.50	$2,000.00
(5) Discovery	0.40	$320.00
(6) Mediation & Settlement Negotiations/Documentation	52.50	$42,000.00
TOTALS:	**59.40**	**$47,520.00**

EXHIBIT 3

Patel v. Edwards Lifesciences Corp.,
Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)

KLAUSNER, KAUFMAN, JENSEN & LEVINSON, P.A.

EXPENSE REPORT

CATEGORY	AMOUNT
Out-of-Town Travel	$4,585.95
TOTAL:	**$4,585.95**

EXHIBIT 4

Patel v. Edwards Lifesciences Corp.,
Case No. 8:24-cv-02221-AH-KES (C.D. Cal.)

KLAUSNER, KAUFMAN, JENSEN & LEVINSON, P.A.

FIRM RESUME

FIRM RESUME – KLAUSNER, KAUFMAN, JENSEN & LEVINSON

The law firm of **Klausner, Kaufman, Jensen & Levinson** specializes exclusively in the representation of retirement and benefit systems. The firm is composed of nine lawyers in South Florida and an Of Counsel tax practitioner in New Orleans. In addition, we have six clerical/paraprofessional employees and an administrator.

As a result of our substantial involvement on a national level in public employee retirement matters, we have developed a unique level of knowledge and experience. By concentrating our practice in the area of public employee retirement, we are able to keep a focus on changing trends in the law that more general practitioners would consider a luxury.

The law firm of Klausner, Kaufman, Jensen & Levinson, among the most highly regarded in the country in the area of pension issues, is frequently called upon as an educational and fiduciary consultant by state and local governments throughout the United States on some of the newest and most sophisticated issues involving public retirement systems. The examples of those areas are:

Plan Design

The firm provides services to public employee pension plans in the area of plan review, design, and legislative drafting. On both the state and local levels, statutes and ordinances are reviewed for the purpose of maintaining compliance with current and pending Internal Revenue Code Regulations affecting public plans and the Pension Protection Act. When benefit changes occur we prepare all necessary legislative drafts and are available to appear before the appropriate legislative body to answer questions concerning those drafts. We also offer creative solutions to plan design issues brought about by unexpected economic pressures and balancing those solutions against constitutional or statutory benefit guarantees.

Fiduciary Education

The primary duty of a pension fund lawyer is to ensure that the trustees do the right thing. It is our practice to design and present a variety of educational materials and programs which explain the general principles of fiduciary responsibility, as well as more specific principles regarding voting conflicts, compliance with open meeting laws, conflict of interest laws, etc. We regularly apprise the boards of trustees and administrators through newsletters, memoranda and updates on our website of changes in the law, both legislatively and judicially, which impact upon their duties. We also conduct training workshops to improve the trustees' skills in conducting disability and other benefit hearings.

Plan Policies, Rules, and Procedures

It has been our experience that boards of trustees find themselves in costly and unnecessary litigation because of inconsistency in the administration of the fund. Accordingly, we have worked with our trustee clients in developing policies, rules, and procedures for the administration of the trust fund. The development of these rules ensures uniformity of plan practices and guarantees the due process rights of persons appearing before the board. They also serve to help organize and highlight those situations in which the legislation creating the fund may be in need of revision. By utilizing rule making powers, the board of trustees can help give definition and more practical application to sometimes vague legislative language.

Legal Counseling

In the course of its duties, the board of trustees and administrators will be called upon from time to time to interpret various provisions of the ordinance or statute which governs its conduct. The plan will also be presented with various factual situations which do not lend themselves to easy interpretation. As a result, counsel to the plan is responsible for issuing legal opinions to assist the trustees and staff in performing their function in managing the trust.

Summary Plan Descriptions

Florida law requires that pension plans provide their members with a plain language explanation of their benefits and rights under the plan. Given the complexity of most pension laws, it is also good benefits administration practice. Part of the responsibilities of a fiduciary is to ensure that plan members understand their rights and the benefits which they have earned. We frequently draft plain language summary plan descriptions using a format which is easily updatable as plan provisions change. We are also advising plans on liability issues associated with electronic communication between funds and members as part of our continuing effort at efficient risk management.

Litigation

Despite the best efforts and intentions of the trustees and staff, there will be times when the plan finds itself as either a plaintiff or defendant in a legal action. We have successfully defended retirement plans in claims for benefits, actions regarding under-funding, constitutional questions, discrimination in plan design, and failure of plan fiduciaries to fulfill their responsibilities to the trust. The firm has substantial state and federal court trial experience, including the successful defense of a state retirement system in the Supreme Court of the United States. The firm also has a substantial role in monitoring securities litigation and regularly argues complex appellate matters on both the state and federal levels. We pride ourselves on the vigorous representation of our clients while maintaining close watch on the substantial costs that are often associated with litigation. We are often called upon to provide support in a variety of cases brought by others as expert witnesses or through appearance as an *amicus curiae* (Friend of the Court).

Lawyer Bios

ROBERT D. KLAUSNER, Principal
Klausner, Kaufman, Jensen & Levinson
bob@robertdklausner.com

Mr. Klausner is the principal in the law firm of Klausner, Kaufman, Jensen & Levinson. For 50 years, he has been engaged in the practice of law, specializing in the representation of public employee pension funds. The firm represents state and local retirement systems in more than 25 states and territories, and is listed in the U.S. News & World Report's *Best Law Firms*. Mr. Klausner has assisted in the drafting of many state and local laws on public employee retirement throughout the United States. Mr. Klausner is a frequent speaker on pension education programs and has also published numerous articles on fiduciary obligations of public employee pension trustees. He is author of the book State and Local Government Employment Liability, published by Thomson-Reuters West Publishers and is the author of the first comprehensive book on the law of public employee retirement systems, State and Local Government Retirement Law: A Guide for Lawyers, Trustees, and Plan Administrators, originally published in April 2009, and an expanded version which was published in November/December 2025. Mr. Klausner graduated *Phi Beta Kappa* from the University of Florida with a Bachelor of Arts and from the University Florida College of Law with the degree of Juris Doctor. Since 1995, Mr. Klausner has been listed in the publication *The Best Lawyers in America* and holds an "AV pre-eminent" rating, the highest rating for competence and ethics, from *Martindale Hubbell* national lawyer rating service. In 2008, Mr. Klausner successfully represented the Commonwealth of Kentucky and the Kentucky Retirement Systems in the United States Supreme Court in *Kentucky Retirement Systems v. Equal Employment Opportunity Commission,* 128 S. Ct. 2361 (2008

STUART A. KAUFMAN, Partner
Klausner, Kaufman, Jensen & Levinson
stu@robertdklausner.com

Stuart Kaufman is a partner in the law firm of Klausner, Kaufman, Jensen & Levinson. After graduation from the University of Miami School of Law in 1989, Mr. Kaufman returned to New York where he practiced in a small firm in New York City for three years as a general litigator. He returned to Florida in 1993 and joined the law firm as an associate specializing in different facets of labor and employment law, including the representation of public employee pension funds. In 1997, Mr. Kaufman was retained as General Counsel for the Professional Law

Enforcement Association of Dade County, an employee organization dedicated to protecting the rights of law enforcement officers, where he served until January, 2001. Mr. Kaufman was also a sole practitioner at the time operating a general civil practice with an emphasis on employment related matters. Additionally, he volunteered and served as General Counsel for Cops for Kids, Inc., a charitable organization operated by police officers which benefits underprivileged children in South Florida. Since rejoining the Law Firm of Klausner, Kaufman, Jensen & Levinson, in February, 2001, he has been solely dedicated to representing public employee pension funds. He is admitted to the New York Bar, the Florida Bar, and is also admitted to practice before the United States District Court, Southern District of Florida, Middle District of Florida, and the United States Court of Appeals, Eleventh Circuit. Mr. Kaufman graduated from the State University of New York at Binghamton, receiving a Bachelor of Arts degree in political science. Mr. Kaufman received his Juris Doctorate from the University of Miami School of Law.

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
WESTERN DIVISION

KELLIE BLACK, individually and on behalf of all others similarly situated, Plaintiff, vs. SNAP INC., EVAN SPIEGEL, and JEREMI GORMAN, Defendants.	No. CV 21-8892-GW-RAOx CLASS ACTION ORDER AWARDING ATTORNEYS' FEES AND REIMBURSEMENT OF LITIGATION EXPENSES

This matter came on for hearing on April 23, 2026 (the "Settlement Hearing") on Lead Counsel's motion for an award of attorneys' fees and reimbursement of Litigation Expenses. The Court having considered all matters submitted to it at the Settlement Hearing and otherwise; and it appearing that notice of the Settlement Hearing substantially in the form approved by the Court was mailed to all Settlement Class Members who or which could be identified with reasonable effort, and that a summary notice of the hearing substantially in the form approved by the Court was published in *The Wall Street Journal* and was transmitted over the *PR Newswire* pursuant to the specifications of the Court; and the Court having considered and

determined the fairness and reasonableness of the award of attorneys' fees and Litigation Expenses requested,

NOW, THEREFORE, IT IS HEREBY ORDERED THAT:

1. This Order incorporates by reference the definitions in the Stipulation of Settlement dated October 27, 2025 (ECF No. 183-2) (the "Stipulation") and all capitalized terms not otherwise defined herein shall have the same meanings as set forth in the Stipulation.

2. The Court has jurisdiction to enter this Order and over the subject matter of the Action and all parties to the Action, including all Settlement Class Members.

3. Notice of Lead Counsel's motion for an award of attorneys' fees and reimbursement of Litigation Expenses was given to all Settlement Class Members who could be identified with reasonable effort. The form and method of notifying the Settlement Class of the motion for an award of attorneys' fees and expenses satisfied the requirements of Rule 23 of the Federal Rules of Civil Procedure, the Private Securities Litigation Reform Act of 1995 (15 U.S.C. § 78u-4(a)(7)), due process, and all other applicable law and rules, constituted the best notice practicable under the circumstances, and constituted due and sufficient notice to all persons and entities entitled thereto.

4. Lead Counsel are hereby awarded attorneys' fees in the amount of 30% of the Settlement Fund (the Settlement Amount, plus interest accrued thereon), and $602,359.78 in reimbursement of Plaintiff's Counsel's litigation expenses, plus all interest accrued thereon (which fees and expenses shall be paid from the Settlement Fund), which sums the Court finds to be fair and reasonable. In making this award of attorneys' fees and reimbursement of expenses to be paid from the Settlement Fund, the Court has considered and found that:

A. The Settlement has created a fund consisting of $65,000,000 in cash that has been funded into escrow pursuant to the terms of

the Stipulation, and that numerous Settlement Class Members who submit acceptable Claim Forms will benefit from the Settlement that occurred because of the efforts of Plaintiff's Counsel;

B. Copies of the Postcard Notice were mailed to over 244,000 potential Settlement Class Members and nominees stating that Lead Counsel would apply for attorneys' fees in an amount not to exceed 30% of the Settlement Fund and reimbursement of Litigation Expenses in an amount not to exceed $715,000. There were no objections to the requested attorneys' fees and expenses;

C. Plaintiff's Counsel has conducted the litigation and achieved the Settlement with skill, perseverance and diligent advocacy;

D. The Action raised a number of complex issues;

E. Had Lead Counsel not achieved the Settlement there would remain a significant risk that Lead Plaintiff and the other members of the Settlement Class may have recovered less or nothing from Defendants;

F. Lead Counsel undertook the Action on a fully contingent basis, thereby assuming the risk of loss;

G. Plaintiff's Counsel devoted over 12,300 hours, with a lodestar value of $10,484,366.25 to achieve the Settlement; and

H. The amount of attorneys' fees awarded and expenses to be reimbursed from the Settlement Fund are fair and reasonable and consistent with awards in similar cases.

5. The fees and expenses shall be allocated among Plaintiff's Counsel in a manner which, in Lead Counsel's good-faith judgment, reflects each such counsel's contribution to the institution, prosecution, and resolution of the Action.

6. Lead Plaintiff is hereby awarded $10,531.75 from the Settlement Fund as reimbursement for its reasonable costs and expenses directly related to its representation of the Settlement Class.

7. Any appeal or any challenge affecting this Court's approval regarding any attorneys' fees and expense application shall in no way disturb or affect the finality of the Judgment.

8. Exclusive jurisdiction is hereby retained over the parties and the Settlement Class Members for all matters relating to this Action, including the administration, interpretation, effectuation or enforcement of the Stipulation and this Order.

9. In the event that the Settlement is terminated or the Effective Date of the Settlement otherwise fails to occur, this Order shall be rendered null and void to the extent provided by the Stipulation.

10. There is no just reason for delay in the entry of this Order, and immediate entry by the Clerk of the Court is expressly directed.

IT IS SO ORDERED.

DATED: April 24, 2026

HON. GEORGE H. WU,
United States District Judge

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA

BRIAN DONLEY, Individually and on behalf of all others similarly situated, Plaintiff, v. LIVE NATION ENTERTAINMENT, INC., MICHAEL RAPINO, and JOE BERCHTOLD, Defendants.	No. 2:23-cv-06343-KK (ASx) CLASS ACTION Hon. Kenly Kiya Kato

ORDER AWARDING ATTORNEYS' FEES AND REIMBURSEMENT OF LITIGATION EXPENSES
NOTE CHANGES BY COURT

This matter came on for hearing on August 28, 2025 (the "Settlement Hearing") on Lead Counsel's motion for an award of attorneys' fees and reimbursement of Litigation Expenses. The Court having considered all matters submitted to it at the Settlement Hearing and otherwise; and it appearing that notice of the Settlement Hearing substantially in the form approved by the Court was mailed or emailed to all Settlement Class Members who or which could be identified with reasonable effort, and that a summary notice of the hearing substantially in the form approved by the Court was published in *Investor's Business Daily* and was transmitted over the *PR Newswire* pursuant to the specifications of the Court; and the Court having considered and determined the fairness and reasonableness of the award of attorneys' fees and Litigation Expenses requested,

NOW THEREFORE, IT IS HEREBY ORDERED:

1. This Order incorporates by reference the definitions in the Stipulation and Agreement of Settlement dated March 21, 2025 (ECF No. 89-1) (the "Stipulation") and all capitalized terms not otherwise defined herein shall have the same meanings as set forth in the Stipulation.

2. The Court has jurisdiction to enter this Order and over the subject matter of the Action and all Parties to this Action, including all Settlement Class Members.

3. Notice of Lead Counsel's motion for an award of attorneys' fees and reimbursement of Litigation Expenses was given to all Settlement Class Members who could be identified with reasonable effort. The form and method of notifying the Settlement Class of the motion for an award of attorneys' fees and expenses satisfied the requirements of Rule 23 of the Federal Rules of Civil Procedure, the Private Securities Litigation Reform Act of 1995 (15 U.S.C. § 78u-4(a)(7)), due process, and all other applicable law and rules, constituted the best notice practicable under the circumstances, and constituted due and sufficient notice to all persons and entities entitled thereto.

4. Lead Counsel are hereby awarded attorneys' fees in the amount of 30% of the Settlement Fund and $130,113.30 in reimbursement of Lead Counsel's litigation expenses (which fees and expenses shall be paid from the Settlement Fund), which sums the Court finds to be fair and reasonable. Lead Counsel shall allocate the attorneys' fees awarded amongst Plaintiffs' Counsel in a manner which they, in good faith, believe reflects the contributions of such counsel to the institution, prosecution and settlement of the Action.

5. In making this award of attorneys' fees and reimbursement of expenses to be paid from the Settlement Fund, the Court has considered and found that:

a. The Settlement has created a fund of $20,000,000 in cash that has been funded into escrow pursuant to the terms of the Stipulation, and that numerous Settlement Class Members who submit acceptable Claim Forms will benefit from the Settlement that occurred because of the efforts of Plaintiff's Counsel;

b. Copies of the Postcard Notice were timely mailed, or a link to Notice and Claim Form was emailed, to at least 209,287 potential Settlement Class Members and nominees stating that Lead Counsel would apply for attorneys' fees in an amount not to exceed 33⅓% of the Settlement Fund and reimbursement of Litigation Expenses in an amount not to exceed $185,000;

c. There were no objections to the requested attorneys' fees and reimbursement of Litigation Expenses;

d. Lead Counsel have conducted the litigation and achieved the Settlement with skill, perseverance and diligent advocacy;

e. The Action raised a number of complex issues;

f. Had Lead Counsel not achieved the Settlement there would remain a significant risk that Lead Plaintiffs and the other members of the Settlement Class may have recovered less or nothing from Defendants;

g. Lead Counsel devoted 3,318.56 hours, with a lodestar value of approximately $2,480,116 to achieve the Settlement; and

h. The amount of attorneys' fees awarded and expenses to be reimbursed from the Settlement Fund are fair and reasonable and consistent with awards in similar cases.

6. Lead Plaintiff Brian Donley is hereby awarded $7,500 from the Settlement Fund as reimbursement for his reasonable costs and expenses directly related to his representation of the Settlement Class.

7. Lead Plaintiff Gene Gress is hereby awarded $5,000 from the Settlement Fund as reimbursement for his reasonable costs and expenses directly related to his representation of the Settlement Class.

8. Any appeal or any challenge affecting this Court's approval regarding any attorneys' fees and expense application shall in no way disturb or affect the finality of the Judgment.

9. Exclusive jurisdiction is hereby retained over the parties and the Settlement Class Members for all matters relating to this Action, including the administration, interpretation, effectuation or enforcement of the Stipulation and this Order.

10. In the event that the Settlement is terminated or the Effective Date of the Settlement otherwise fails to occur, this Order shall be rendered null and void to the extent provided by the Stipulation.

11. There is no just reason for delay in the entry of this Order, and immediate entry by the Clerk of the Court is expressly directed.

IT IS SO ORDERED this 28th day of August, 2025.

THE HONORABLE KENLY KIYA KATO
UNITED STATES DISTRICT JUDGE

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA

IN RE THE HONEST COMPANY, INC. SECURITIES LITIGATION	Case No. 2:21-cv-07405-MCS-AS **ORDER AWARDING ATTORNEYS' FEES AND EXPENSES (ECF NO. 315)**

WHEREAS:

A. Lead Plaintiff and Class Representative Kathie Ng ("Class Representative"), on behalf of herself and all other members of the certified Class, on the one hand, and defendant The Honest Company, Inc. ("Honest"); defendants Nikolaos Vlahos, Kelly Kennedy, Jessica Warren, Katie Bayne, Scott Dahnke, Eric Liaw, Jeremy Liew, and Avik Pramanik (collectively, the "Individual Defendants" and, together with Honest, the "Honest Defendants"); defendants Morgan Stanley & Co. LLC, J.P. Morgan Securities LLC, Jefferies LLC, BofA Securities, Inc., Citigroup Global Markets, Inc., William Blair & Company, L.L.C., Guggenheim Securities, LLC, Telsey Advisory Group LLC,

C.L. King & Associates, Inc., Loop Capital Markets LLC, Penserra Securities LLC, and Samuel A. Ramirez & Company, Inc. (collectively, the "Underwriter Defendants"); and defendants Catterton Management Company L.L.C., L Catterton VIII, L.P., L Catterton VIII Offshore, L.P., Catterton Managing Partner VIII, L.L.C., C8 Management, L.L.C., and THC Shared Abacus, LP (collectively, the "Catterton Defendants" and with the Honest Defendants and the Underwriter Defendants, the "Defendants," and with Class Representative, the "Parties"), on the other hand, have entered into the Stipulation and Agreement of Settlement, dated March 11, 2025 (the "Stipulation"), which provides for a complete dismissal with prejudice of the claims asserted in the Action on the terms and conditions set forth in the Stipulation, subject to the approval of this Court (the "Settlement");

B. On July 28, 2025, a hearing having been held before this Court to determine, among other things, whether and in what amount to award (1) Plaintiffs' Counsel in the above-captioned securities class action (the "Action") attorneys' fees and litigation expenses and (2) Class Representative her costs and expenses related to her representation of the Class, pursuant to the Private Securities Litigation Reform Act of 1995 (the "PSLRA");

A. It appearing that notice of the hearing substantially in the forms approved by the Court was provided to all reasonably identifiable Class Members; and that a summary notice of the hearing, substantially in the form approved by the Court, was published in *The Wall Street Journal* and transmitted over *PR Newswire*; and

B. The Court having considered all matters submitted to it at the hearing and otherwise, and the Court having considered and determined the fairness and reasonableness of the award of attorneys' fees and expenses requested;

NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that:

1. All capitalized terms used herein have the meanings set forth and defined in the Stipulation and Agreement of Settlement, dated as of March 11, 2025 (ECF No. 304-3).

2. The Court has jurisdiction over the subject matter of the Action and over all Parties to the Action, including all Class Members who did not request exclusion in connection with the Class Notice, Plaintiffs' Counsel, and the Claims Administrator.

3. Notice of Class Counsel's motion for an award of attorneys' fees and payment of expenses and a PSLRA award (the "Fee and Expense Application") was given to all Class Members who could be identified with reasonable effort. The form and method of notifying the Class of the motion satisfied the notice requirements of Rules 23 and 54(d) of the Federal Rules of Civil Procedure, the United States Constitution (including the Due Process Clause), and Section 27 of the Securities Act of 1933, 15 U.S.C. § 77z-1(a)(7), as amended by the PSLRA; constituted the best notice practicable under the circumstances; and constituted due, adequate, and sufficient notice to all Persons entitled thereto.

4. There have been no objections to Class Counsel's Fee and Expense Application.

5. Class Counsel is hereby awarded, on behalf of Plaintiffs' Counsel, attorneys' fees in the amount of $8,250,000.00, plus interest at the same rate earned by the Settlement Fund, *i.e.*, 30% of the Settlement Fund, and payment of litigation expenses in the amount of $1,677,604.36, plus accrued interest, which sums the Court finds to be fair and reasonable.

6. Class Representative Kathie Ng is hereby awarded $7,425.00 from the Settlement Fund, pursuant to the PSLRA, as reimbursement for her reasonable costs and expenses directly related to her efforts on behalf of the Class.

7. The awarded attorneys' fees, expenses, and PSLRA award may be paid to Class Counsel from the Settlement Fund upon entry of this Order, subject to the terms, conditions, and obligations of the Stipulation, which terms, conditions, and obligations are incorporated herein.

8. In making the award of attorneys' fees and payment of Litigation Expenses to be paid from the Settlement Fund, the Court has analyzed the factors considered within the Ninth Circuit and found that:

(a) The Settlement has created a substantial common fund of $27,500,000 in cash and thousands of Class Members who submit acceptable Claim Forms will benefit from the Settlement created by the efforts of counsel;

(b) The requested attorneys' fees and Litigation Expenses have been reviewed and approved as fair and reasonable by Class Representative, who was directly involved in the prosecution and resolution of the Action and has a substantial interest in ensuring that any fees paid to counsel are duly earned and not excessive;

(c) The Action involved difficult and complex factual and legal issues and, in the absence of settlement, would have involved lengthy proceedings whose resolution was uncertain;

(d) Plaintiffs' Counsel conducted the Action and achieved the Settlement with skillful and diligent advocacy;

(e) Plaintiffs' Counsel undertook the Action on a contingent basis, and have received no compensation during the Action, and any fee and expense award has been contingent on the result achieved;

(f) Class Counsel has devoted more than 18,000 hours, with a lodestar value of $10,173,968 (at current rates) and $9,390,860 (at historical rates), to achieve the Settlement;

(g) The amount of attorneys' fees requested is fair and reasonable under the circumstances of this case, where an upward departure from the Ninth

Circuit's 25% benchmark is appropriate given the excellent results, the difficulty and complexity of the claims, and the obstacles and challenges faced by Plaintiffs' Counsel, which exceeded those in typical cases in most respects; and

(h) Notice was disseminated to putative Class Members stating that Class Counsel would be seeking 30% of the Settlement Fund, and expenses not to exceed $1,725,000, and there have been no objections to the Fee and Expense Application.

9. Any appeal or challenge affecting this Court's approval of the attorneys' fees, litigation expenses, or award to Class Representative, shall in no way disturb or affect the finality of the Judgment entered with respect to the Settlement.

10. In the event that the Settlement is terminated or does not become Final or the Effective Date does not occur in accordance with the terms of the Stipulation, this order shall be rendered null and void to the extent provided by the Stipulation and shall be vacated in accordance with the Stipulation.

SO ORDERED this 29th day of July 2025.

Mark C. Scarsi

MARK C. SCARSI
UNITED STATES DISTRICT JUDGE

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Attorneys for Lead Plaintiff Institutional Investor Group and Co-Lead Counsel for the Settlement Class

UNITED STATES DISTRICT COURT

CENTRAL DISTRICT OF CALIFORNIA

SOUTHERN DIVISION

IN RE HEWLETT-PACKARD COMPANY SECURITIES LITIGATION	Case No. SACV 11-1404-AG (RNBx) **ORDER AWARDING ATTORNEYS' FEES, PAYMENT OF LITIGATION EXPENSES, AND REIMBURSEMENT OF LEAD PLAINTIFFS' EXPENSES INCLUDING LOST WAGES** Judge: Hon. Andrew J. Guilford Dept.: Courtroom 10D Hearing Date: September 15, 2014 Hearing Time: 10:00 a.m.

THIS MATTER having come before the Court on September 15, 2014 for a hearing to determine, among other things, whether and in what amount to award: (1) Plaintiffs' Counsel's fees and litigation expenses relating to their representation of the Settlement Class in the above-captioned securities class action (the "Action"); and (2) Lead Plaintiffs' costs and expenses (including lost wages). The Court having considered all matters submitted to it at the hearing and otherwise; and it appearing that a notice of the hearing, substantially in the form approved by the Court (the "Notice"), was mailed to all reasonably identified Persons who purchased the publicly traded common stock of Hewlett-Packard Company in the open market during the period from November 22, 2010 to August 18, 2011, inclusive; and that a summary notice of the hearing (the "Summary Notice"), substantially in the form approved by the Court, was published in *The Wall Street Journal* and transmitted over *PR Newswire*; and the Court having considered and determined the fairness and reasonableness of: (1) the award of attorneys' fees and litigation expenses requested; and (2) the costs and expenses (including lost wages) requested by Lead Plaintiffs;

NOW, THEREFORE, IT IS ORDERED, ADJUDGED, AND DECREED that:

1. The Court has jurisdiction over the subject matter of this Action and over all parties to the Action, including all Settlement Class Members and the Claims Administrator.

2. All capitalized terms used in this order have the meanings as set forth and defined in the Stipulation and Agreement of Settlement (the "Stipulation"), dated as of March 31, 2014.

3. Settlement Class Members were notified that Plaintiffs' Counsel would be applying for an award of attorneys' fees and litigation expenses and, further, that such application also might include a request for an award to Lead

Plaintiffs for reimbursement of their reasonable costs and expenses, including lost wages, in an amount not to exceed $75,000. The form and method of notifying the Settlement Class of the application for attorneys' fees and expenses met the requirements of Rules 23 and 54 of the Federal Rules of Civil Procedure, Section 21(D)(a)(7) of the Securities Act of 1934, 15 U.S.C. §78u-4(a)(7), as amended by the Private Securities Litigation Reform Act of 1995 (the "PSLRA"), due process, and any other applicable law, constituted the best notice practicable under the circumstances, and constituted due and sufficient notice to all persons and entities entitled to it.

4. Plaintiffs' Counsel are awarded attorneys' fees in the amount of $14,250,000, plus interest at the same rate earned by the Settlement Fund (i.e., 25% of the Settlement Fund, which includes interest earned thereon), and payment of litigation expenses in the amount of $333,443.39, plus interest at the same rate earned by the Settlement Fund, which sums the Court finds to be fair and reasonable.

5. The award of attorneys' fees and litigation expenses shall be paid to Co-Lead Counsel from the Settlement Fund immediately upon entry of this Order, subject to the terms, conditions, and obligations of the Stipulation, which terms, conditions, and obligations are incorporated into this order.

6. Lead Plaintiffs are awarded costs and expenses (which includes lost wages) in the following amounts, which sums the Court finds to be fair and reasonable:

LEAD PLAINTIFF	AMOUNT AWARDED
Arkansas Teacher Retirement System	$5,654.61
Union Asset Management Holding AG	$4,970.00
Labourers' Pension Fund of Central and Eastern Canada	$2,922.24

LIUNA National (Industrial) Pension Fund and
LIUNA Staff & Affiliates Pension Fund $6,570.00

The foregoing sums shall be paid to the Lead Plaintiffs from the Settlement Fund immediately upon entry of this Order, subject to the terms, conditions, and obligations of the Stipulation, which terms, conditions, and obligations are incorporated into this order.

7. In making this award of attorneys' fees and litigation expenses and reimbursement of Lead Plaintiffs' costs and expenses (including lost wages) to be paid from the Settlement Fund, the Court has considered and found that:

(a) The Settlement has created a fund of $57 million in cash and that numerous Settlement Class Members who submit acceptable Proofs of Claim will benefit from the Settlement created by the efforts of Plaintiffs' Counsel;

(b) The requested attorneys' fees and payment of litigation expenses have been reviewed and approved as fair and reasonable by Lead Plaintiffs, sophisticated institutional investors that were directly involved in the prosecution and resolution of the Action and who have a substantial interest in ensuring that any fees paid to Plaintiffs' Counsel are duly earned and not excessive;

(c) Notice was disseminated to putative Settlement Class Members stating that Plaintiffs' Counsel would be submitting an application for attorneys' fees in an amount not to exceed 25% of the Settlement Fund, plus interest, and payment of litigation expenses incurred in connection with the prosecution of this Action in an amount not to exceed $525,000, plus interest, and that such application also might include a request that Lead Plaintiffs be reimbursed their reasonable costs and expenses (including lost wages) directly related to their representation of the Settlement Class in an amount not to exceed

$75,000. No Settlement Class Members have filed an objection to the application for fees and expenses submitted by Plaintiffs' Counsel;

(d) Plaintiffs' Counsel conducted the Action and achieved the Settlement with skillful and diligent advocacy;

(e) The Action involves complex factual and legal issues and, in the absence of settlement, would involve lengthy proceedings whose resolution would be uncertain;

(f) Plaintiffs' Counsel undertook the Action on a contingent basis and have devoted more than 13,000 hours, with a lodestar value of $7,525,051.75 to achieve the Settlement; and

(g) The amount of attorneys' fees, litigation expenses, and reimbursement of Lead Plaintiffs' costs and expenses (including lost wages) paid from the Settlement Fund is fair and reasonable and consistent with awards in similar cases.

8. Any appeal or challenge affecting this Court's approval of any attorneys' fee, expense application, or award of costs and expenses (including lost wages) to Lead Plaintiffs in the Action shall in no way disturb or affect the finality of the Judgment entered with respect to the Settlement.

9. Exclusive jurisdiction is retained over the subject matter of this Action and over all parties to the Action, including the administration and distribution of the Net Settlement Fund to Settlement Class Members.

10. In the event that the Settlement is terminated or does not become Final or the Effective Date does not occur in accordance with the terms of the Stipulation, this order shall be rendered null and void to the extent provided by the Stipulation and shall be vacated in accordance with the Stipulation.

SO ORDERED this 15th day of September, 2014

ANDREW J. GUILFORD
UNITED STATES DISTRICT JUDGE

NERA

RECENT TRENDS IN SECURITIES CLASS ACTION LITIGATION: 2025 FULL-YEAR REVIEW

Edward Flores, Svetlana Starykh, and Ivelina Velikova[1]

- Filings Down by 11% Due to Decline in Standard Filings
- AI- and Crypto-Related Filings Increase, SPAC- and COVID-Related Filings Decline, Tariff-Related Filings Appear
- Dismissals Increase for a Second Straight Year, Median Settlement Value at a 10-Year High

21 January 2026

FOREWORD

I am excited to share NERA's "Recent Trends in Securities Class Action Litigation: 2025 Full-Year Review" with you. This year's edition builds on work carried out over more than three decades by many of NERA's securities and finance experts. Although space does not permit us to present all the analyses the authors have undertaken while working on this year's edition or to provide details on the statistical analysis of settlement amounts, we hope you will contact us if you want to learn more about our research or our consulting and testifying experience in securities litigations. On behalf of NERA's securities and finance experts, I thank you for taking the time to review this year's report and hope you find it informative.

DAVID TABAK, PhD
Senior Managing Director



INTRODUCTION

In 2025, there were 207 new federal securities class action suits filed, 25 less than in 2024. Cases with Rule 10b-5-only claims accounted for most of the decline in filings with 176 such suits filed, 22 less than in 2024. Filings against companies in the healthcare and technology sectors together accounted for 57% of new filings, and 71% of all cases were filed in the Second, Third, and Ninth Circuits. Approximately 43% of filings had an allegation related to missed earnings guidance, a five-year high, while only 13% had an allegation related to regulatory issues, a five-year low.

While 28.8% of listings on major US exchanges were represented by foreign companies in 2025, only 13.1% of standard cases, which contain alleged violations of Rule 10b-5, Section 11, and/or Section 12, were filed against foreign companies. Of the 25 standard filings against foreign companies in 2025, 12 were filed against companies based in Europe and six were filed against companies based in Canada.

Focusing on specific categories of cases, there were 17 filings with AI-related claims, accounting for 8% of all new filings, while there were 14 cases with crypto-related claims, 75% more than in 2024. In what may be a new trend in filings, there were four suits with tariff-related claims and one filing related to visa issues. Meanwhile, the number of filings with SPAC- and COVID-19-related claims have declined substantially, with only five and three suits filed in each category, respectively.

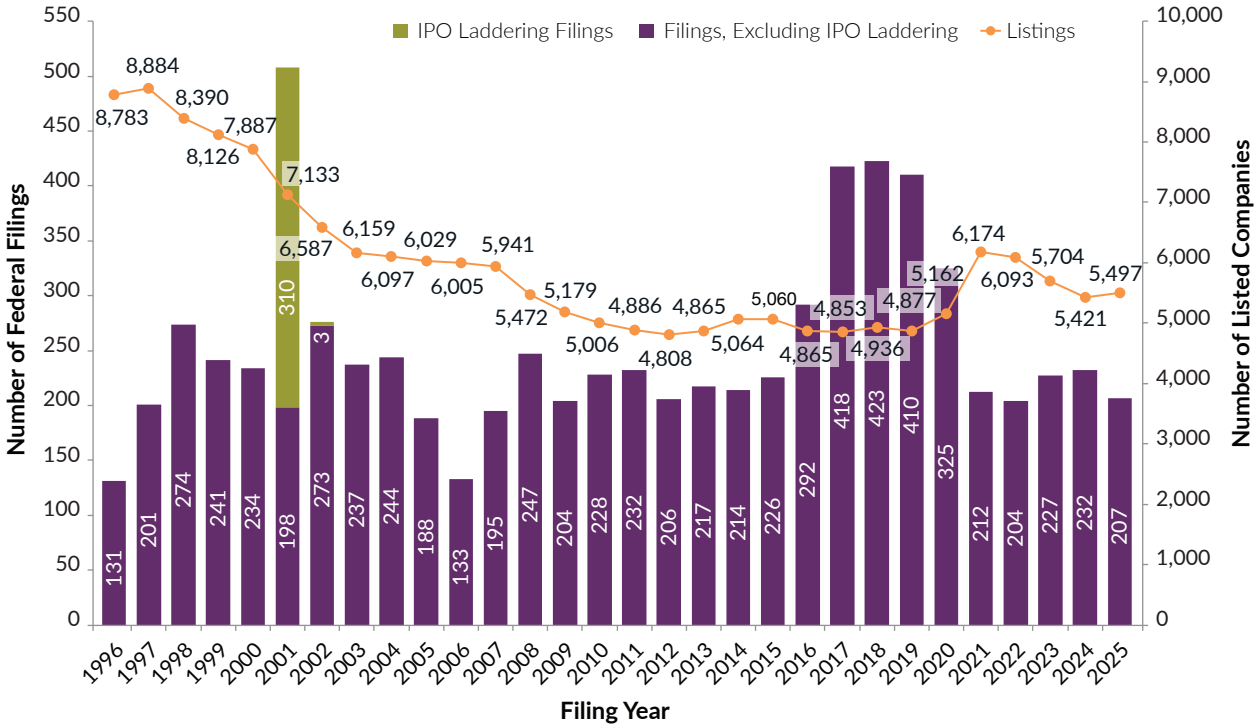
There were 234 cases resolved in 2025, 34 more relative to 2024 and marking the second consecutive year the number of resolved cases has increased. While the number of settlements declined by 16% to 79, the number of dismissals increased by 34% to 155, primarily driven by a record number of dismissals involving standard cases. With more existing cases resolved than new cases filed in 2025, the backlog of pending cases declined by 3.5% as of year-end. For cases filed in 2025, 9% have been dismissed and 91% remain pending.

Aggregate settlements totaled $2.9 billion in 2025, with the largest settlement consisting of a $433.5 million recovery against Alibaba Group Holding Company. Aggregate plaintiffs' attorneys' fees and expenses totaled $797 million, or 27% of the 2025 aggregate settlement value. While the average settlement value declined by 9% in 2025 to $40 million, the median settlement value increased by 21% to $17 million, a 10-year high. Approximately 31% of all settlements were between $20 million and $49.9 million, the largest share in the past five years.

TRENDS IN FILINGS

There were 207 new federal securities class actions filed in the US in 2025, an 11% decline from the 232 cases filed in 2024 and ending a two-year increase in filings seen over 2022–2024.[2] As of November 2025, there were 5,497 companies listed on the NYSE and the Nasdaq, a slight increase from the 5,421 companies listed as of December 2024, though well below the recent high of 6,174 companies listed in 2021. The uptick in listed companies was partially driven by an increase in the number of US initial public offerings (IPOs), which increased from 225 in 2024 to 347 in 2025.[3] Roughly 3.8% of companies listed on major US exchanges were subject to a securities class action in 2025. See Figure 1.

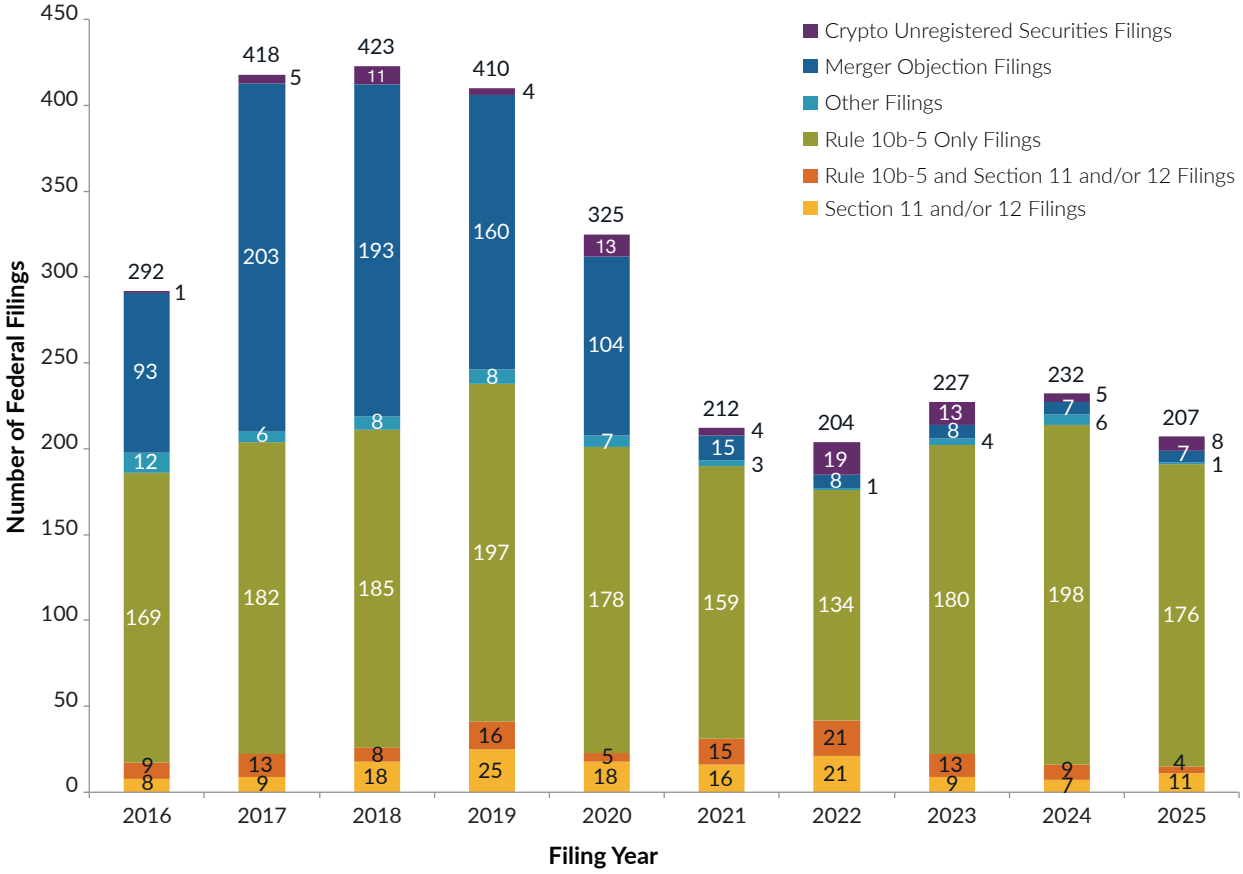
Figure 1. **Federal Filings and Number of Companies Listed in the United States**
January 1996–December 2025



Note: Listed companies include those listed on the NYSE and Nasdaq. Listings data obtained from the World Federation of Exchanges (WFE). The 2025 listings data are as of November 2025.

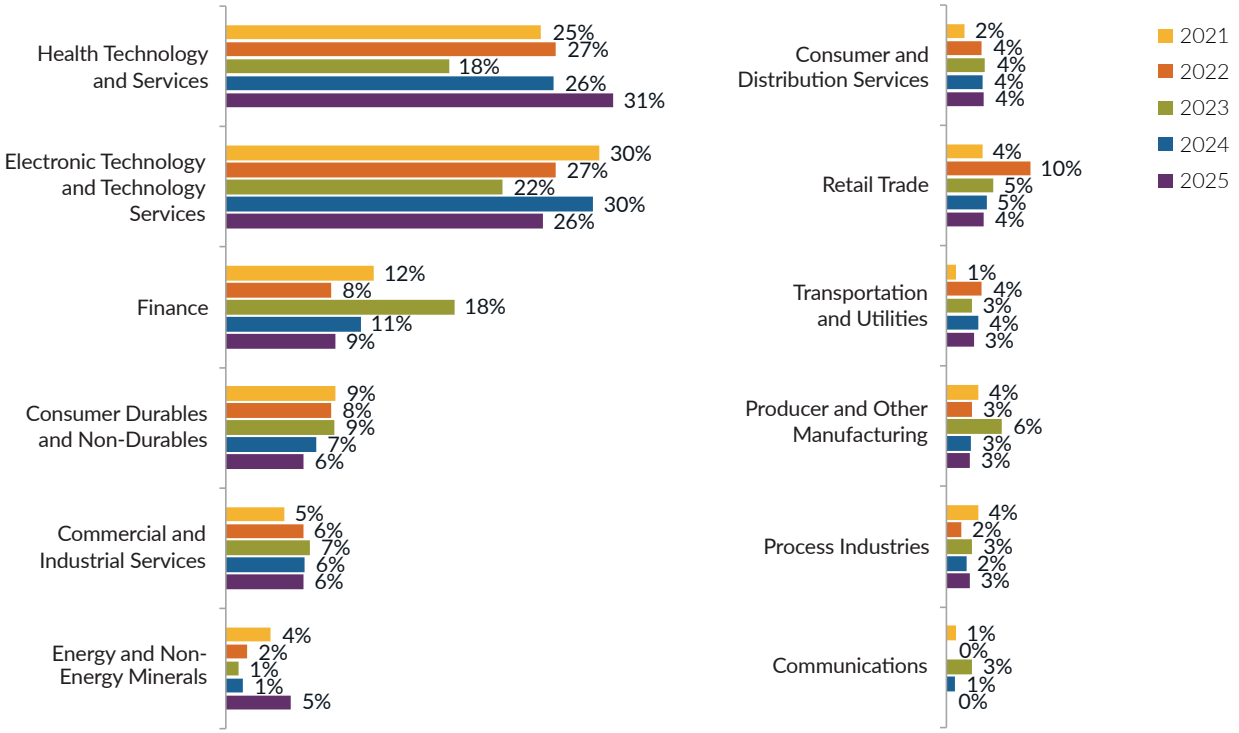
Standard cases, which contain alleged violations of Rule 10b-5, Section 11, and/or Section 12, comprised 92% of all new filings with 191 cases, 23 less than in 2024.[4] Among these, there were 176 filings with Rule 10b-5-only claims, representing an 11% decline from 2024. Standard cases with Section 11 and/or Section 12 claims (with or without an accompanying Rule 10b-5 claim) declined for the third straight year, with 15 such filings in 2025, the lowest level in the past decade. This trend is partially due to the low number of US IPOs over 2022–2024, which saw between 154 and 225 IPOs per year, compared to the 480 and 1,035 IPOs seen in 2020 and 2021, respectively.[5] Merger objection filings were flat in 2025 with seven, while there was an uptick in suits involving crypto unregistered securities, with eight in 2025, up from five in 2024.[6] See Figure 2.

Figure 2. **Federal Filings by Type**
January 2016–December 2025



After excluding merger-objection and crypto unregistered securities cases, the healthcare technology and services sector accounted for 31% of new filings in 2025, the highest share seen among all sectors during the 2021–2025 period, while the electronic technology and technology services sector, the leading sector in 2024, comprised 26% of new filings, a four percentage point decline from the 30% observed the year before. The percentage of suits in the finance sector decreased for the second straight year to 9% in 2025 from 11% in 2024. Meanwhile, the share of filings in the energy and non-energy minerals sector more than tripled in 2025 and accounted for 5% of all filings, a five-year high. See Figure 3.

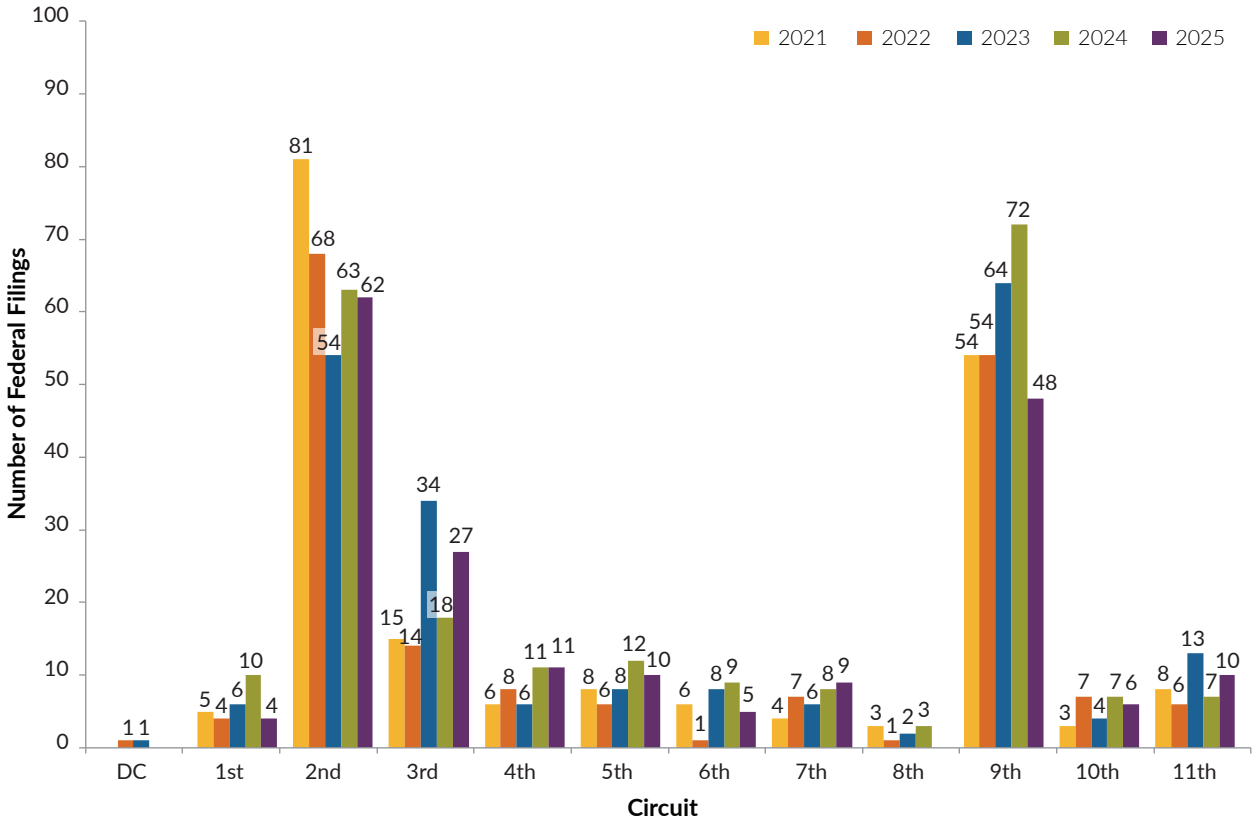
Figure 3. **Percentage of Federal Filings by Sector and Year**
Excludes Merger Objections and Crypto Unregistered Securities
January 2021–December 2025



Note: This analysis is based on the FactSet Research Systems, Inc. economic sector classification. Some of the FactSet economic sectors are combined for presentation.

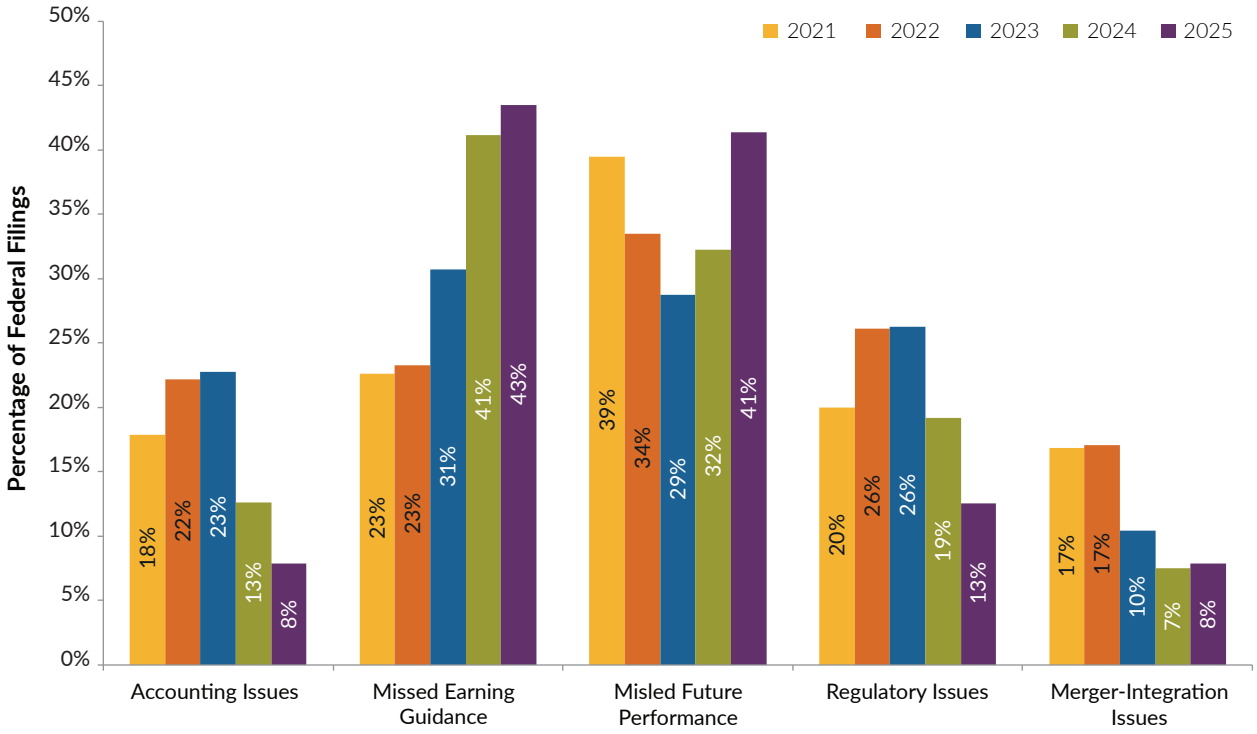
The Second and Ninth Circuits continue to be the jurisdictions in which the majority of non-merger objection, non-crypto unregistered securities cases are filed, although their combined share of filings declined from 61% in 2024 to 57% in 2025. There were 62 new filings in the Second Circuit, nearly matching its 2024 total, while the Ninth Circuit experienced a 33% decline in new filings relative to 2024 with 48 new filings, the lowest number in the past five years. Filing trends in these circuits can be explained by the number of suits filed in district courts in the states of New York and California, respectively. While suits filed in New York district courts only slightly declined from 62 filings in 2024 to 59 filings in 2025, filings in California district courts fell by 24 filings, from 65 in 2024 to 41 in 2025. On the other hand, filings in the Third Circuit increased by 50% to 27 filings from 18 filings in 2024. The growth in Third Circuit filings was due to a substantial influx of new cases filed in the District of New Jersey, which saw 16 filings in 2025, up from six in 2024. Notably, the Fourth and Fifth Circuits each saw at least 10 suits filed for the second year in a row, and the Eleventh Circuit also recorded 10 filings in 2025. See Figure 4.

Figure 4. **Federal Filings by Circuit and Year**
Excludes Merger Objections and Crypto Unregistered Securities
January 2021–December 2025



Among standard filings, 43% included an allegation related to missed earnings guidance and 41% included an allegation related to misled future performance, by far the most common allegations seen in 2025.[7] The percentage of standard cases with accounting-related allegations declined for a second consecutive year to 8%, down from nearly a quarter of all standard cases filed in 2023, while the percentage of standard cases containing an allegation related to regulatory issues has also declined by half to 13% from 26% in 2023. See Figure 5.

Figure 5. **Allegations in Federal Filings**
Shareholder Class Actions with Alleged Violations of Rule 10b-5, Section 11, and/or Section 12
January 2021–December 2025



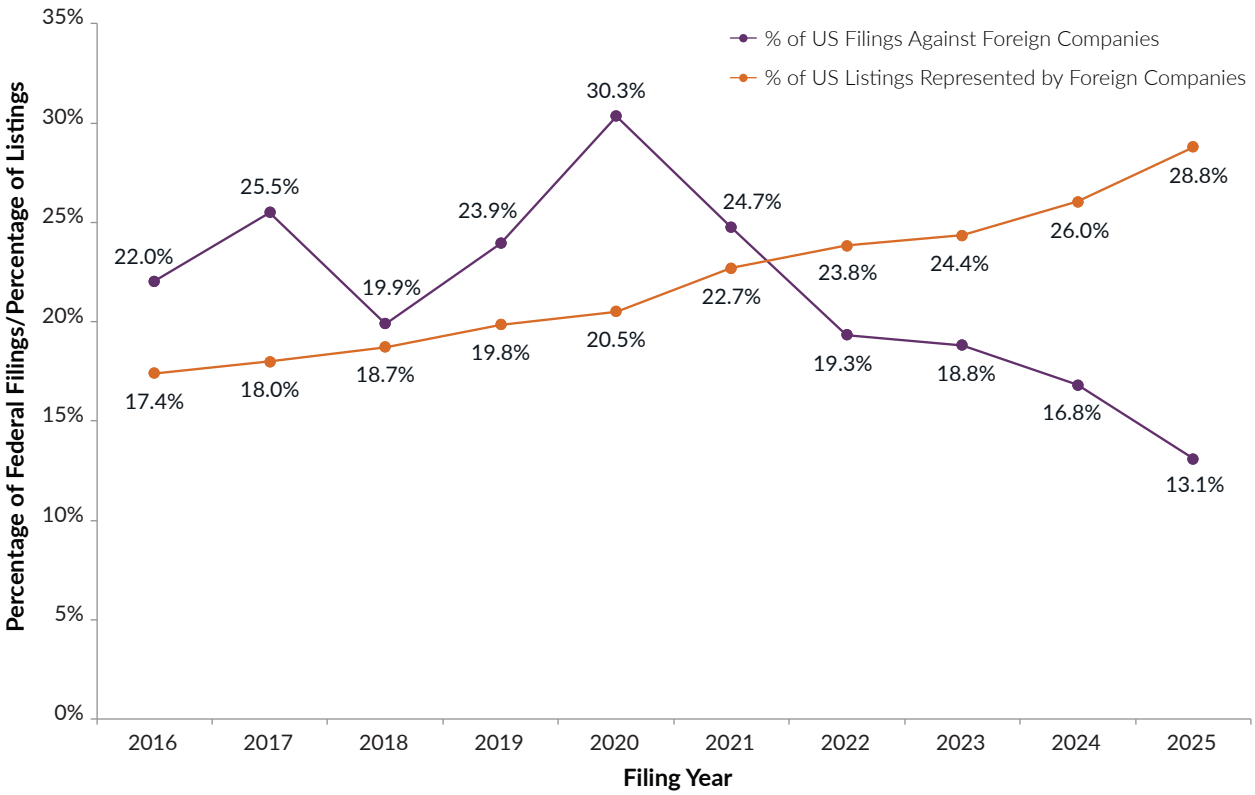
The percentage of standard cases containing an allegation related to regulatory issues has declined by half.

FILINGS AGAINST FOREIGN COMPANIES

From 2016 to 2021, the percentage of foreign companies with securities listed on the NYSE and the Nasdaq increased by 5.3 percentage points, from 17.4% in 2016 to 22.7% in 2021. Over the same period, foreign companies were targeted with standard securities class actions at a higher rate than their proportion of US listings.[8] For instance, in 2016, 22.0% of standard cases were filed against foreign companies, while in 2021, this percentage grew to 24.7%.

Although the percentage of foreign companies listed on major US stock exchanges has continued to increase since 2021, the share of federal standard filings against foreign companies has since dropped below their proportion of US listings. While 28.8% of US listings were represented by foreign companies in 2025, a 6.1 percentage point increase from 2021, only 13.1% of standard filings were against foreign companies, the lowest share over the past decade. See Figure 6.

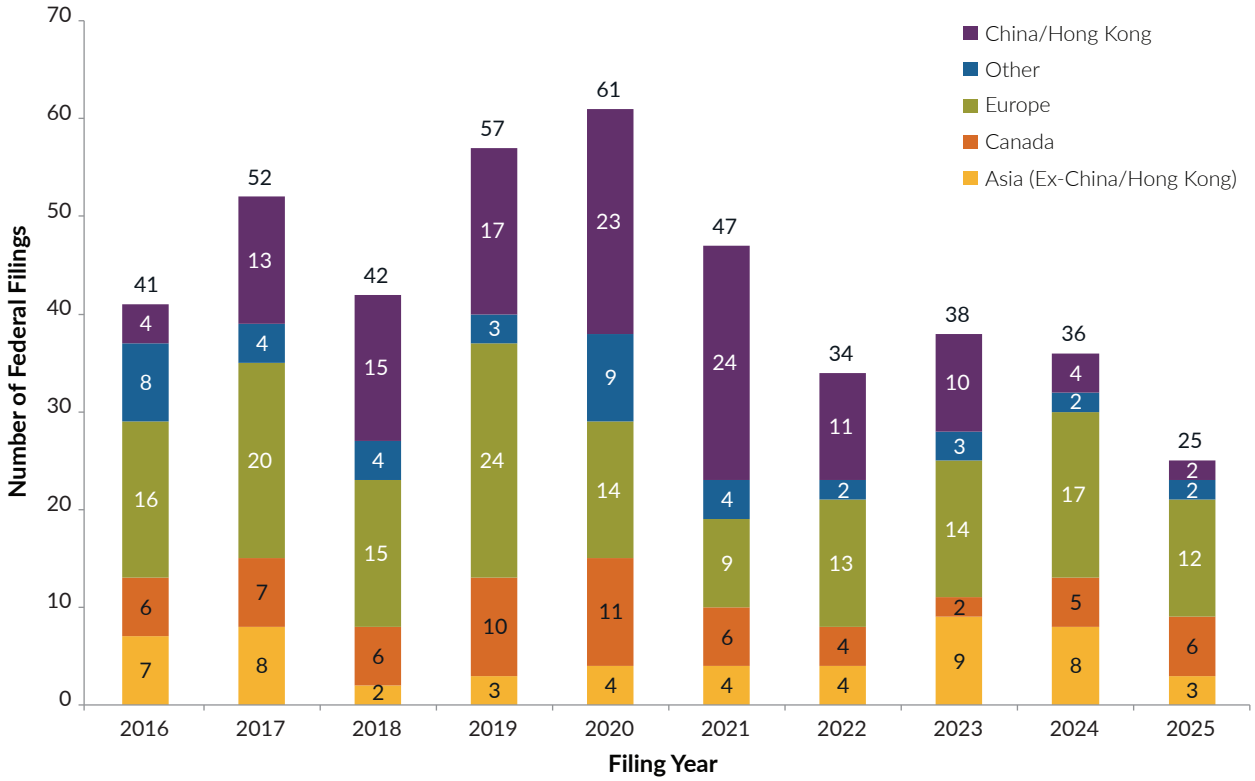
Figure 6. **Foreign Companies: Share of Federal Filings and Share of Companies Listed on US Exchanges**
Shareholder Class Actions with Alleged Violations of Rule 10b-5, Section 11, and/or Section 12
January 2016–December 2025



Note: Country of foreign issuer is determined based on location of principal executive offices.

In 2025, 25 standard cases were filed against foreign companies, a 31% reduction from the 36 suits filed in 2024. This decline was mostly due to a decrease in filings targeting companies based in Europe and Asia. Nearly half of these filings were against European companies, with five cases against companies based in the United Kingdom and two against companies based in Ireland, while another six cases were filed against Canadian companies. Suits against companies based in China or Hong Kong declined for a fourth consecutive year, with only two filings seen in 2025. Elsewhere, there were two suits filed against companies in each of Australia and Israel. See Figure 7.

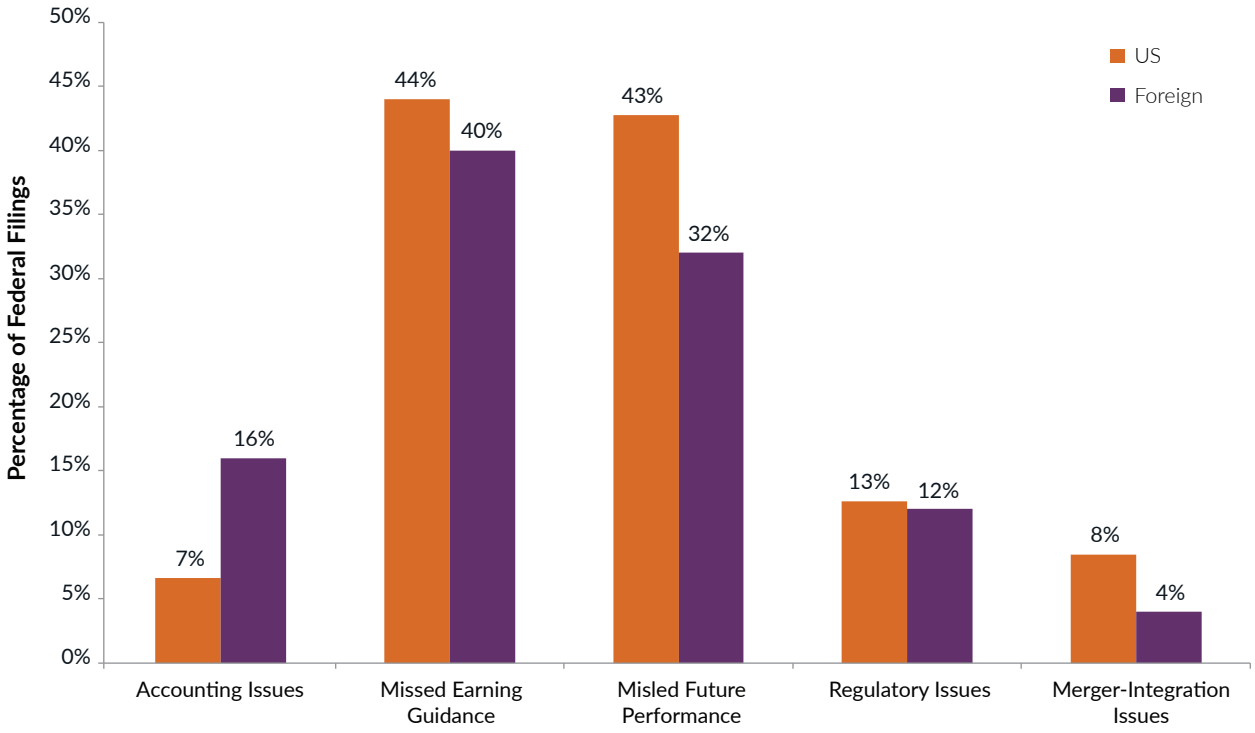
Figure 7. **Federal Filings Against Foreign Companies**
Shareholder Class Actions with Alleged Violations of Rule 10b-5, Section 11, and/or Section 12 by Region
January 2016–December 2025



Note: Country of foreign issuer is determined based on location of principal executive offices.

Among standard filings against foreign companies in 2025, 40% included allegations related to missed earnings guidance and 32% included allegations related to misled future performance, both lower than the analogous rates of 44% and 43% for standard filings against US companies. Foreign companies were more likely to face allegations related to accounting issues, with 16% targeting foreign companies compared with 7% targeting US companies. See Figure 8.

Figure 8. **Allegations in Federal Filings by US and Foreign Companies**
Shareholder Class Actions with Alleged Violations of Rule 10b-5, Section 11, and/or Section 12
January 2025–December 2025



Note: Country of foreign issuer is determined based on location of principal executive offices.

Foreign companies were more likely to face allegations related to accounting issues.

EVENT-DRIVEN AND OTHER SPECIAL CASES

Trends in filings in potential development areas we have identified for securities class actions over the past five years are shown in Figures 9 and 10.

Tariff- and Visa-Related Cases

In 2025, the Trump Administration enacted a series of tariffs via executive orders, some of which were delayed, reversed, expanded, or renegotiated over the course of the year.[9] Over the same period, the effective US tariff rate rose from 2.3% in December 2024 to 15.8% as of August 2025.[10] As the economic impact due to changes in US trade policy begins to play out, securities class actions with US tariff-related claims have started to appear. The first such case was filed on 29 August 2025 against Dow Inc. over alleged misrepresentations regarding its ability to mitigate macroeconomic and tariff-related headwinds.[11] Subsequent filings include suits against Tronox Holdings Plc, following a decline in sales of titanium oxide and zircon products associated in part to tariff-related uncertainties,[12] and CarMax, Inc., in which the company is alleged to have overstated its long-term growth prospects following an earlier short-term surge in demand due to anticipated tariffs.[13]

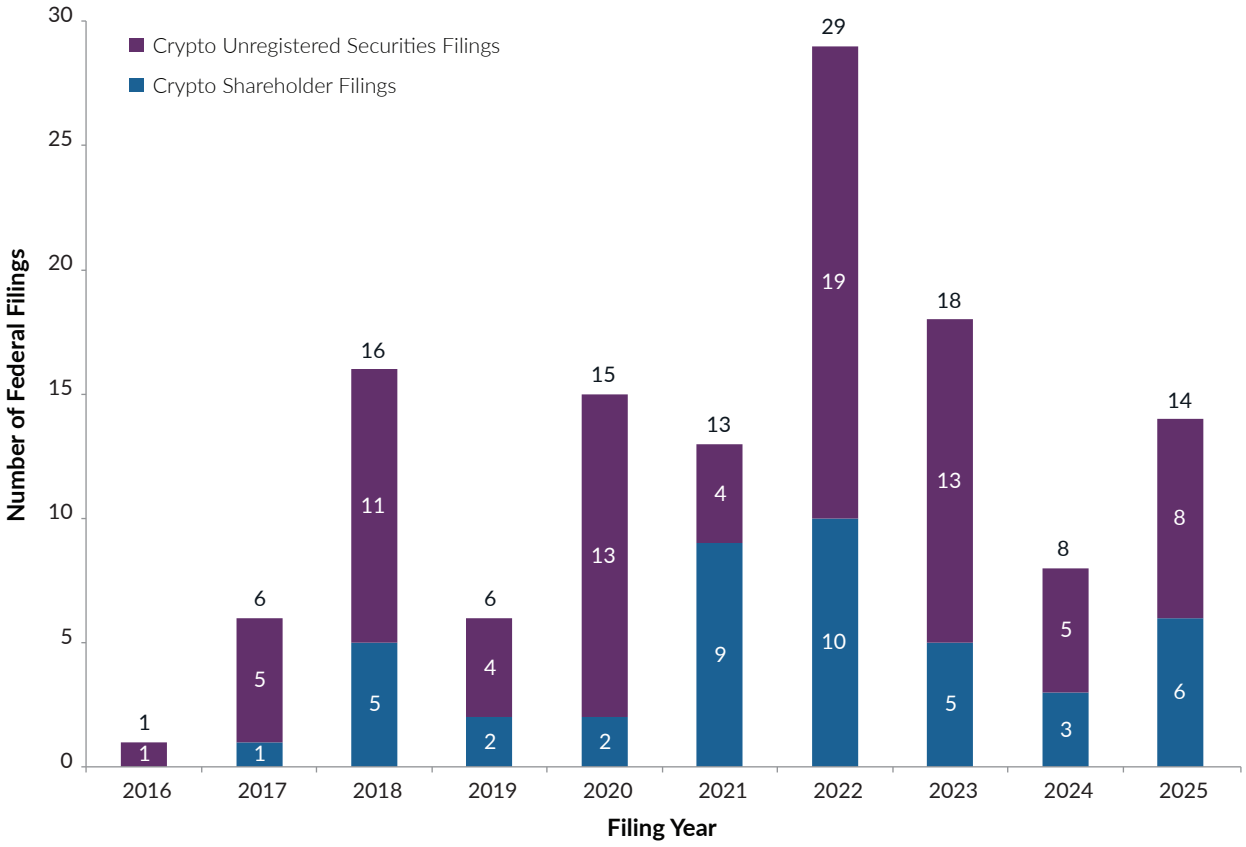
Separately, recent worldwide changes in immigration and visa policies have also led to one securities class action filed involving Flywire Corporation, in which the company is alleged to have understated the negative impact international student permit- and visa-related restrictions in Canada and Australia would have on the company's business.[14]

Crypto Cases

Since 2016, when the first crypto-related suit was filed against GAW Miners, LLC,[15] there have been 126 crypto-related filings, which comprise (1) cases involving unregistered securities and (2) standard shareholder suits involving companies operating in or adjacent to the cryptocurrency industry. There were 14 crypto-related filings in 2025, representing 7% of all federal filings in 2025 and nearly double the number of such filings in 2024. Eight suits involved unregistered securities, and six were traditional shareholder suits.

As the economic impact due to changes in US trade policy begins to play out, securities class actions with US tariff-related claims have started to appear.

Figure 9. **Number of Crypto Federal Filings**
January 2016–December 2025



Artificial Intelligence

As companies increasingly discuss artificial intelligence (AI) in their SEC filings, earnings calls, and public disclosures, there has been a rise in AI-related securities class action cases, in which companies are alleged to have misrepresented the use or effectiveness of their AI capabilities or to have failed to disclose risks associated with adopting AI in their business.[16] In 2025, there were 17 AI-related filings, representing 8% of all federal filings and slightly exceeding the 16 such suits seen in 2024. While 13 AI-related cases were filed in the first half of 2025,[17] the pace of AI-related filings slowed in the second half of the year, with only three suits filed in the third quarter[18] and only one suit filed in the fourth quarter.

SPAC

Since their peak in 2021, filings related to special purpose acquisition companies (SPACs) have declined for the fourth consecutive year. There were only five SPAC-related filings in 2025, an 86% decline from the 36 suits filed in 2021. While recent SPAC IPO activity remains well below the level seen in 2021, it has been trending higher, with 144 SPAC IPOs in 2025 compared to 57 in 2024 and 31 in 2023.[19]

COVID-19

There have been 107 securities class actions filed with COVID-19-related claims, with at least 20 cases filed each year between 2020 and 2022. After a dip in filings in 2023, COVID-19-related filings surged in 2024 with 19 such suits but have since declined to just three filings in 2025, with only one suit filed in the second half of the year.

Cybersecurity and Customer Privacy Breach

During the last five years, there have been 19 securities class action suits with claims related to cybersecurity and/or customer privacy breaches. Twelve of these were filed in 2021–2022, while only two suits were filed in each of 2023 and 2024. There were three suits filed in 2025 against Fortinet, Inc., Coupang, Inc., and F5, Inc., all in the second half of the year.

Bribery/Kickbacks

There were three cases filed with allegations related to bribery or kickbacks in 2025, a slight uptick from the two seen in 2024. These include suits against TransMedics Group, Inc., RCI Hospitality Holdings, Inc., and SelectQuote, Inc.

Environment

While 2023 saw nine filings with environment-related claims, the highest number over the past five years, there were only two such suits in 2025, filed against Edison International and Sable Offshore Corporation, respectively.

Money Laundering

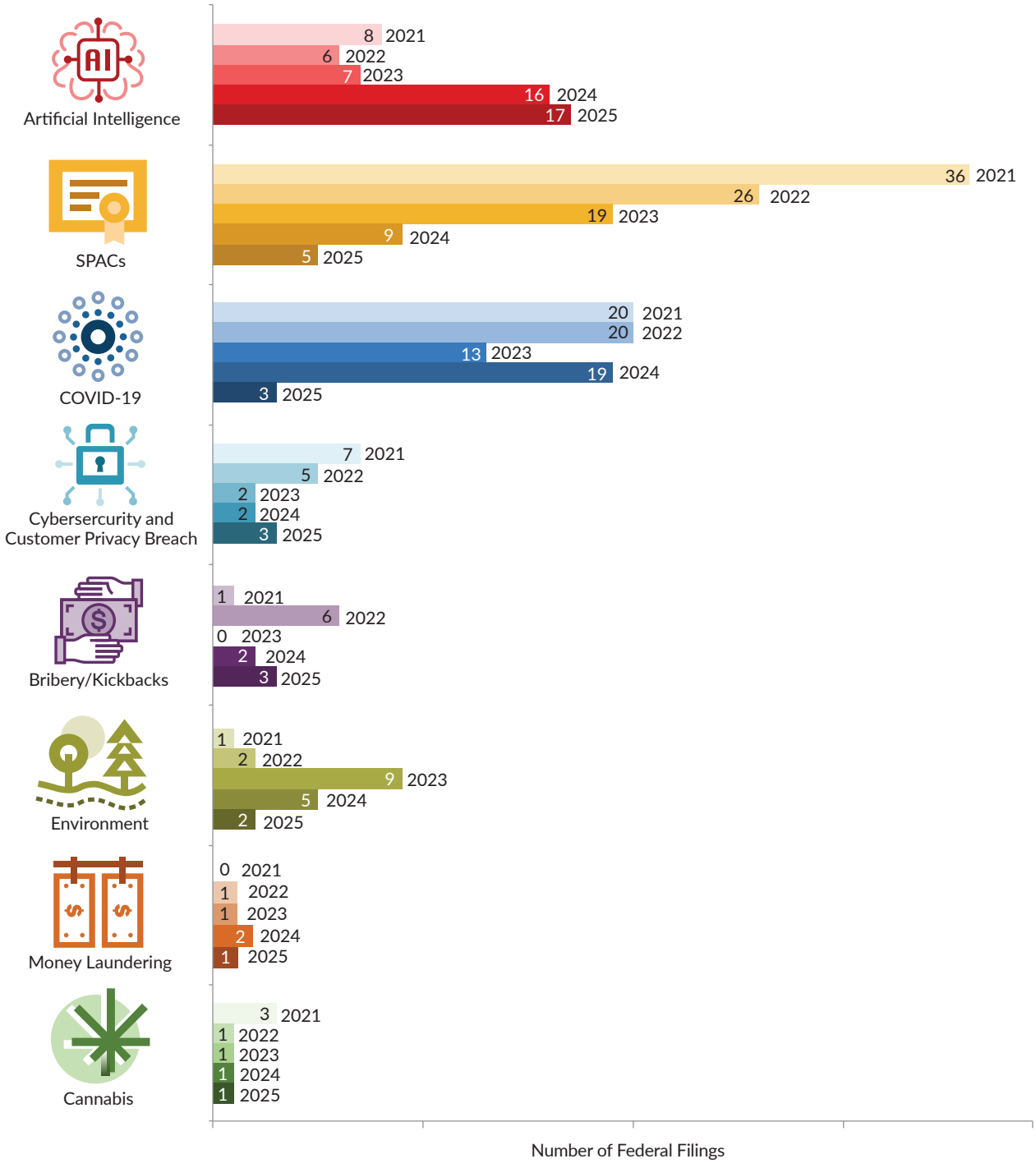
Only one suit related to money laundering was filed in 2025, a decline from two in 2024. This suit involved Block Inc. over allegations the company did not maintain robust anti-money laundering and other compliance protocols and procedures.[20]

Cannabis

In 2021, there were three securities class action suits filed against defendants in the cannabis industry. Since then, there has been only one suit filed each year from 2022 to 2025.

After a dip in filings in 2023, COVID-19-related filings surged in 2024 with 19 such suits but have since declined to just three filings in 2025.

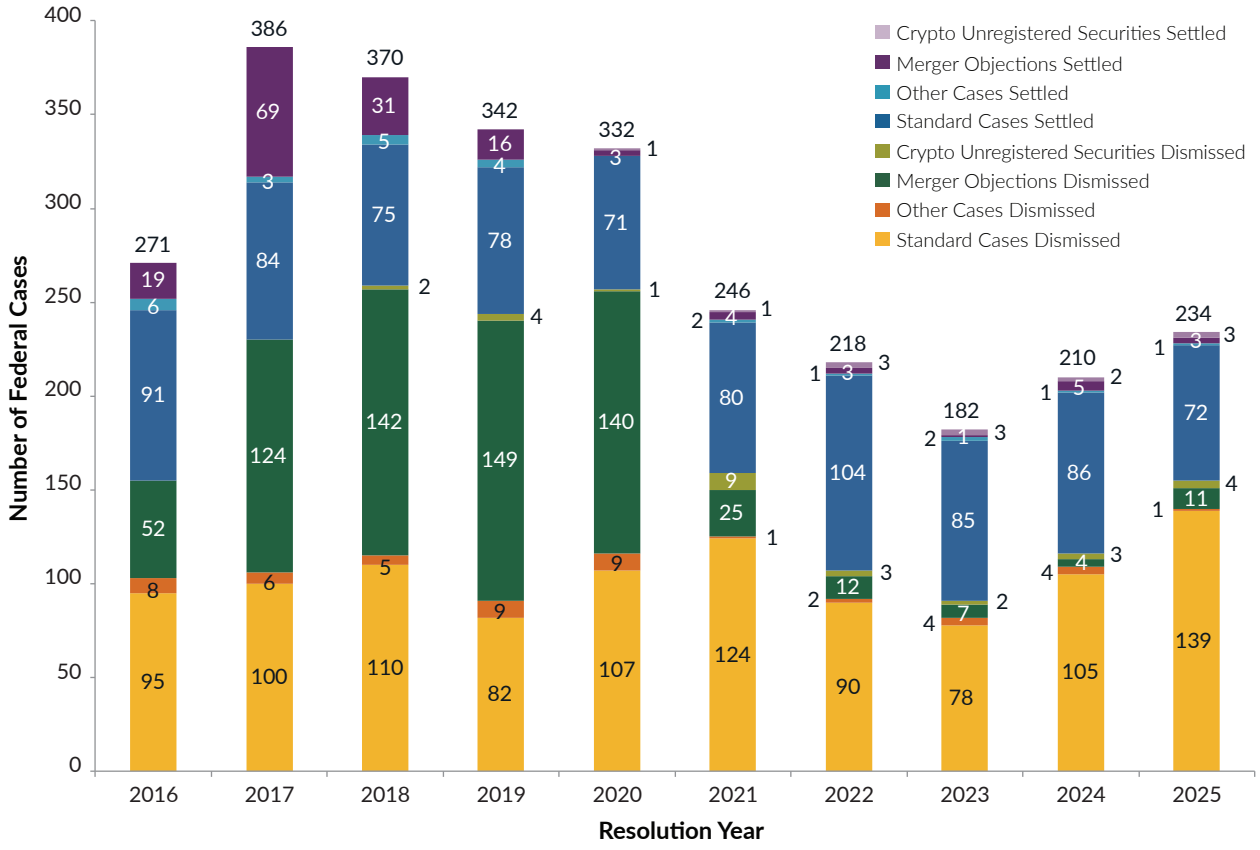
Figure 10. **Event-Driven and Other Special Cases by Filing Year**
January 2021–December 2025



TRENDS IN RESOLUTIONS

In 2025, the number of resolved federal securities class action cases, which includes dismissals and settlements, increased by 11% to 234 from 210 in 2024, marking the second straight year resolutions have increased.[21] However, dismissals and settlements have trended in different directions. While the number of dismissals increased by 34% from 116 in 2024 to 155 in 2025, the number of settlements declined by 16% from 94 in 2024 to 79 in 2025. The rise in dismissals was largely driven by an increase in dismissals involving standard cases, which saw a record 139 dismissals in 2025, up 32% from 105 in 2024. There were 72 settlements involving standard cases in 2025, the lowest amount since 2020. Standard cases collectively accounted for 90% of resolutions, comprising 211 of 234 resolved cases, while merger objections accounted for another 6% of resolutions. See Figure 11.

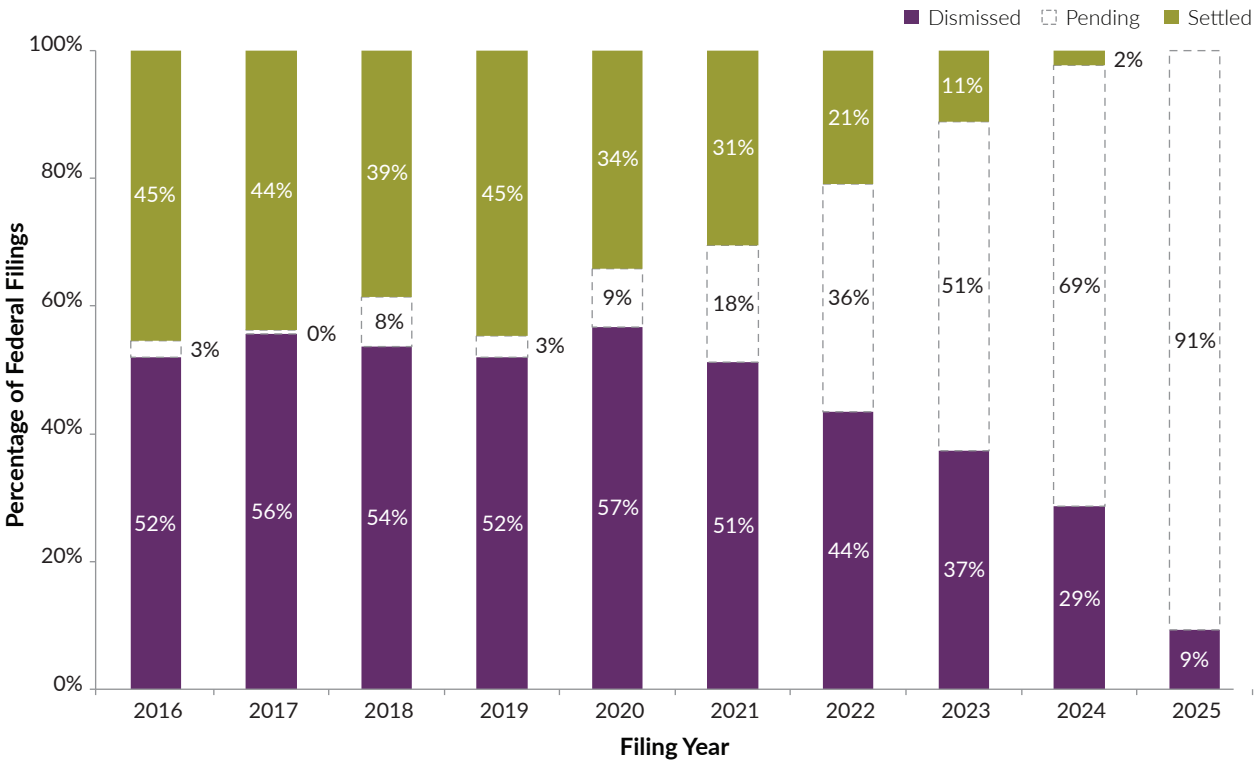
Figure 11. **Number of Resolved Cases: Dismissed or Settled**
January 2016–December 2025



Among non-merger objection, non-crypto unregistered securities cases filed in the past 10 years, 44% of cases have been dismissed, 28% have settled, and 28% remain pending. This is consistent with historical trends, in which dismissals typically occur earlier in the litigation cycle, and settlements occur later. For the cases filed between 2016 to 2020, the rate of dismissal has ranged from 52% to 57%.

For cases filed in 2024, as of 31 December 2024, 7% were dismissed and 93% were pending.[22] Of these cases, 18% were dismissed by 30 June 2025,[23] and as of 31 December 2025, 29% have been dismissed, 2% reached a settlement, and 69% remain pending. A higher proportion of cases filed in 2025 was dismissed in the year of filing than was true of cases filed in 2024, with 9% of cases filed in 2025 dismissed and 91% pending as of year-end 2025. See Figure 12.

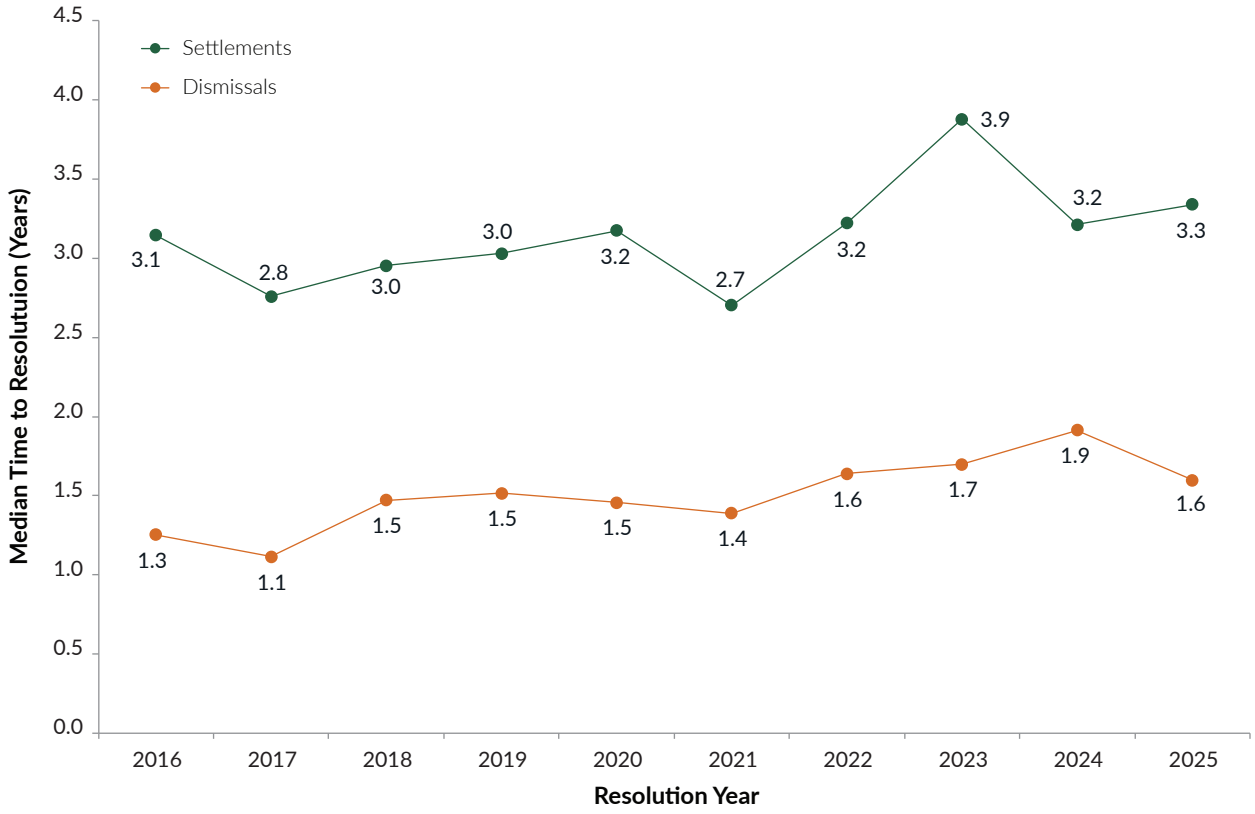
Figure 12. **Status of Cases as Percentage of Federal Filings by Filing Year**
Excludes Merger Objections, Crypto Unregistered Securities, and Verdicts
January 2016–December 2025



Note: Dismissals may include dismissals without prejudice and dismissals under appeal. Component values may not add to 100% due to rounding.

Over the past 10 years, the median time from the filing of the first complaint to resolution for dismissed cases has ranged from 1.1 years to 1.9 years, while for settled cases, the median time from the filing of the first complaint to resolution has ranged from 2.7 years to 3.9 years. For cases dismissed in 2025, the median time to dismissal declined to 1.6 years from 1.9 years in 2024, largely driven by an increase in dismissals from more recently filed cases. For cases settled in 2025, the median time to settle was 3.3 years, roughly in line with 2024. See Figure 13.

Figure 13. **Median Time from First Complaint Filing to Resolution**
Excludes Merger Objections, Crypto Unregistered Securities, and Verdicts
January 2016–December 2025

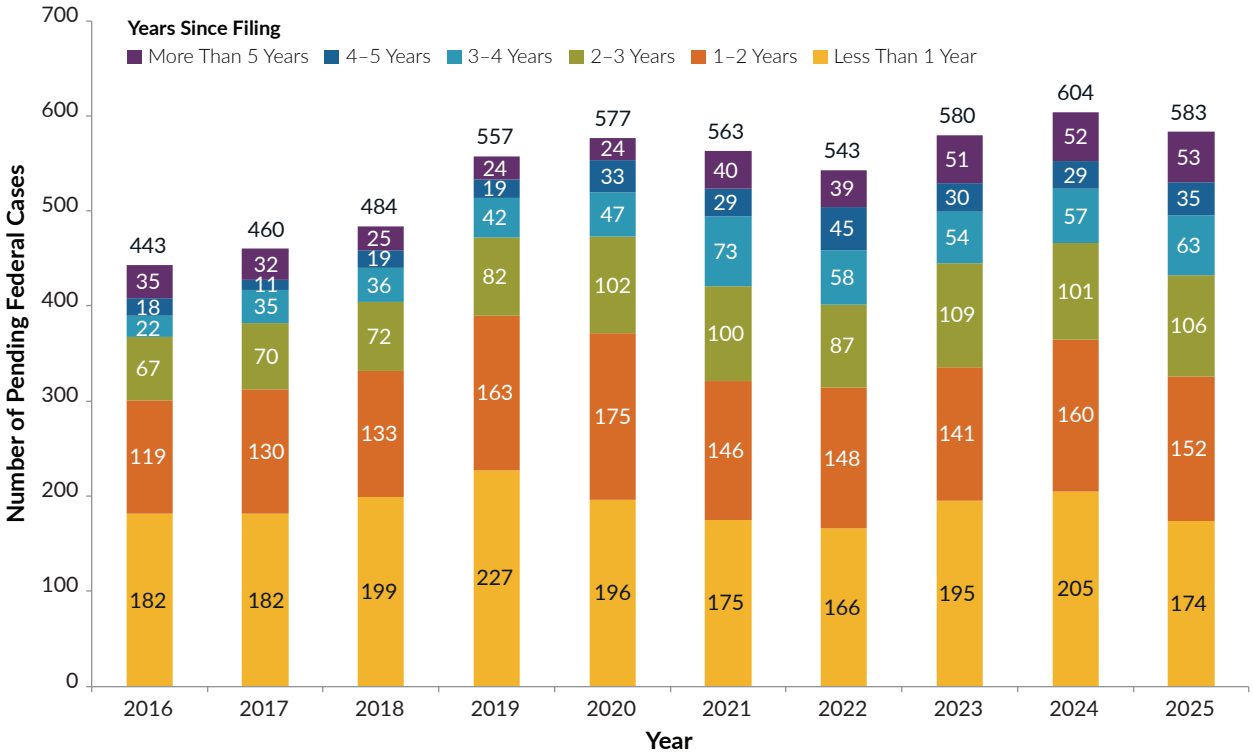


TRENDS IN PENDING CASES

The number of non-merger objection, non-crypto unregistered securities suits pending in federal courts has increased over the past 10 years, although year-to-year fluctuations in the filing rate of new cases and the resolution rate of existing cases have led to annual variations in the number of pending cases.[24] From 2016 to 2020, there were more new cases filed than existing cases resolved, resulting in a 30% increase in the number of pending cases, from 443 to 577. This trend reversed during the 2020–2022 period, leading to a reduction of 34 pending cases, while between 2022 and 2024, the backlog of securities class action cases grew by 11% to 604 cases. In 2025, the number of pending cases declined by 3.5% to 583. See Figure 14.

From 2020 to 2025, the percentage of pending cases that were filed within the past two years declined from 64% to 56%, while the percentage of cases that are older than three years increased from 18% to 26%. During the same period, the median age of pending cases increased from 1.5 years to 1.7 years. As of 31 December 2025, there were 53 cases that have been pending for more than five years, the most over the last decade.

Figure 14. **Number of Pending Federal Cases**
Excludes Merger Objections and Crypto Unregistered Securities
January 2016–December 2025



Note: Represents cases filed from 2000 onwards. Years since filing calculated are end-of-year calculations.

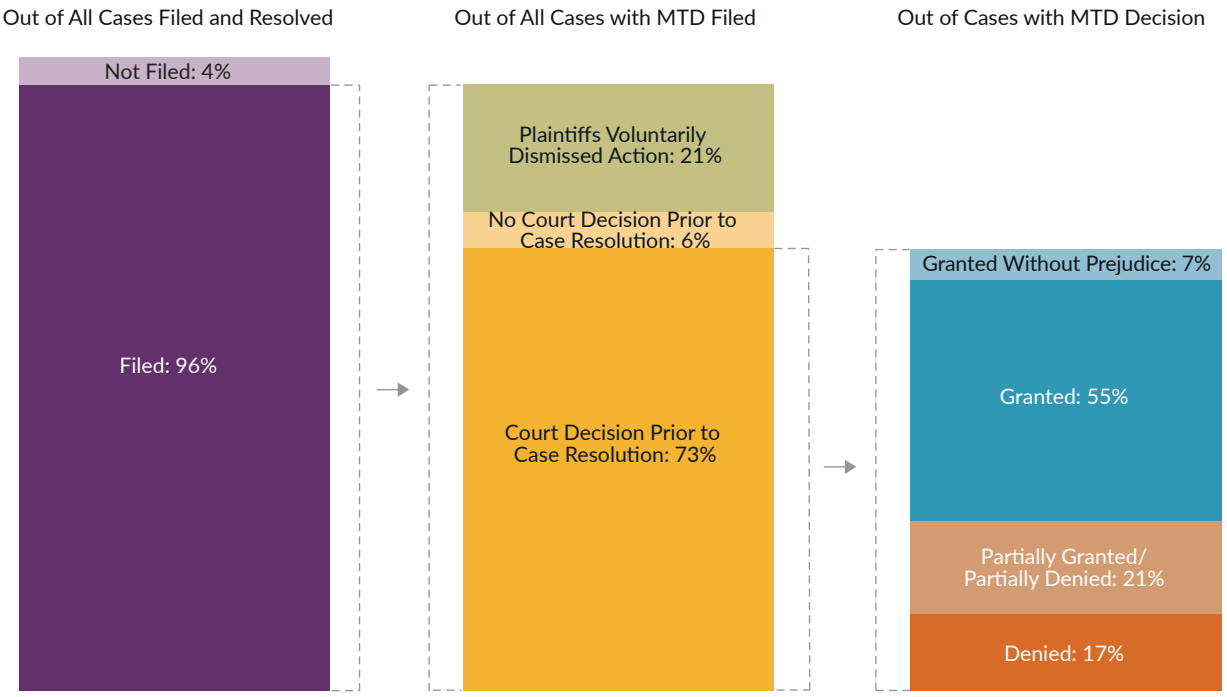
ANALYSIS OF MOTIONS

NERA's federal securities class action database tracks filing and resolution activity as well as decisions on motions to dismiss, motions for class certification, and the status of any motion as of the resolution date. For this analysis, we include securities class actions that were filed and resolved over the 2016–2025 period in which purchasers of common stock are part of the class and which contain alleged violations of Rule 10b-5, Section 11, and/or Section 12.

Motion to Dismiss

A motion to dismiss was filed in 96% of the securities class actions suits filed and resolved in the past 10 years. For cases in which a motion to dismiss was filed, a decision was reached in 73% of cases, 6% settled before a court decision was reached, and 21% were voluntarily dismissed by plaintiffs. Among the cases in which a decision was reached, 62% of motions were granted (with or without prejudice), while 38% were denied either in part or in full. See Figure 15.

Figure 15. **Filing and Resolutions of Motions to Dismiss**
Cases Filed and Resolved January 2016–December 2025



Motion for Class Certification

As most cases are either dismissed or settled before the class certification stage is reached, only 16% of securities class action suits had a motion for class certification filed. Of these, a decision was reached in 63% of cases, while almost all the remaining 37% of cases were resolved with a settlement. Among the cases in which a court decision was reached, the motion for class certification was at least partially granted (with or without prejudice) in 87% of cases and denied (with or without prejudice) in 13% of cases. See Figure 16.

For cases in which a decision was reached on the motion for class certification, 22% of decisions occurred within two years of the filing of the first complaint, 62% were reached between 2–4 years, and 16% were decided in more than four years (see Figure 17). The median time is about 2.8 years.

Figure 16. **Filing and Resolutions of Motions for Class Certification**
Cases Filed and Resolved January 2016–December 2025

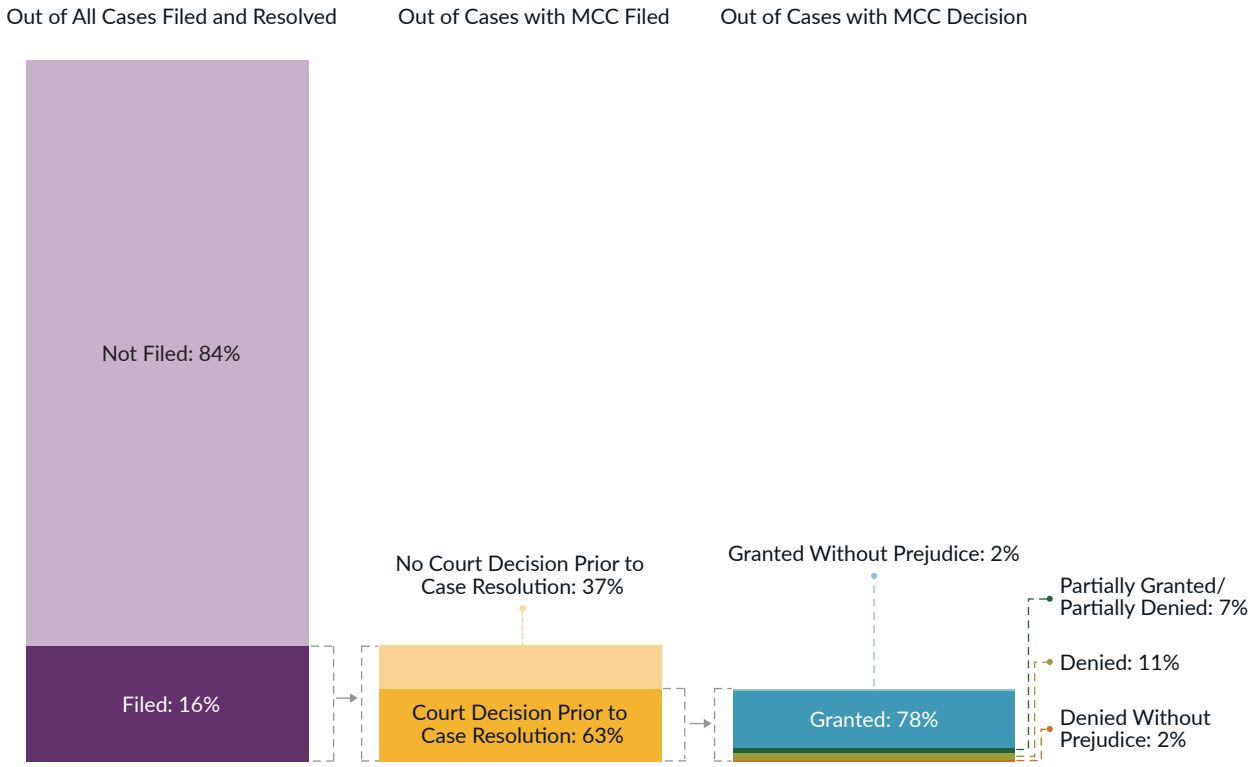
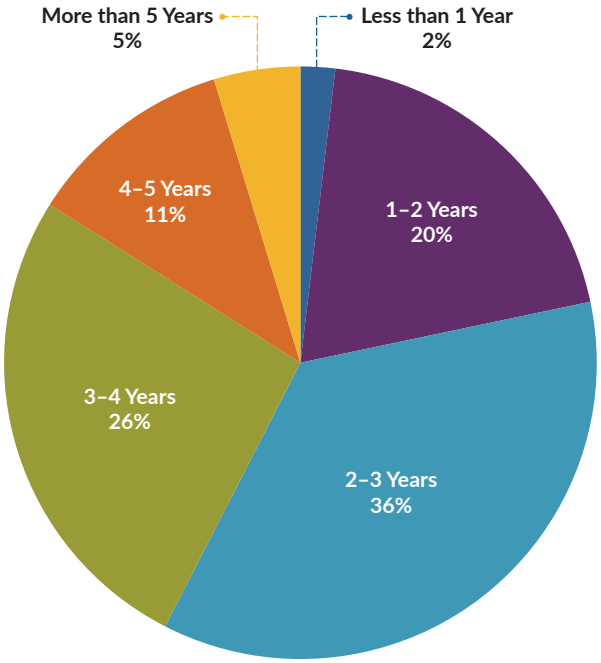


Figure 17. **Time from First Complaint Filing to Class Certification Decision**
Cases Filed and Resolved January 2016–December 2025



For cases in which a decision was reached on the motion for class certification…the median time is about 2.8 years.

TRENDS IN SETTLEMENT VALUES[25]

For the third straight year, the aggregate recovery from settlements has declined. The 2025 aggregate settlement value was $2.9 billion, marking a 25% decline from the inflation-adjusted 2024 total of $3.9 billion and a 33% decline from the inflation-adjusted 2021 total of $4.4 billion (see Figure 18). After excluding cases involving merger objections, crypto unregistered securities, and settlements of $0 to the class, 40% of settlements had a recovery of less than $10 million (in line with the prior three years), 13% settled between $10 million and $19.9 million (a five-year low), 31% settled between $20 million and $49.9 million (a five-year high), and 17% settled for $50 million or more (see Figure 19). The average settlement value was $40 million, a 9% decline compared to the 2024 inflation-adjusted average settlement value of $44 million but a 63% increase from the smallest inflation-adjusted average settlement value in the past 10 years: $24.4 million in 2021 (see Figure 20).[26]

Figure 18. **Aggregate Settlement Value**
January 2016–December 2025

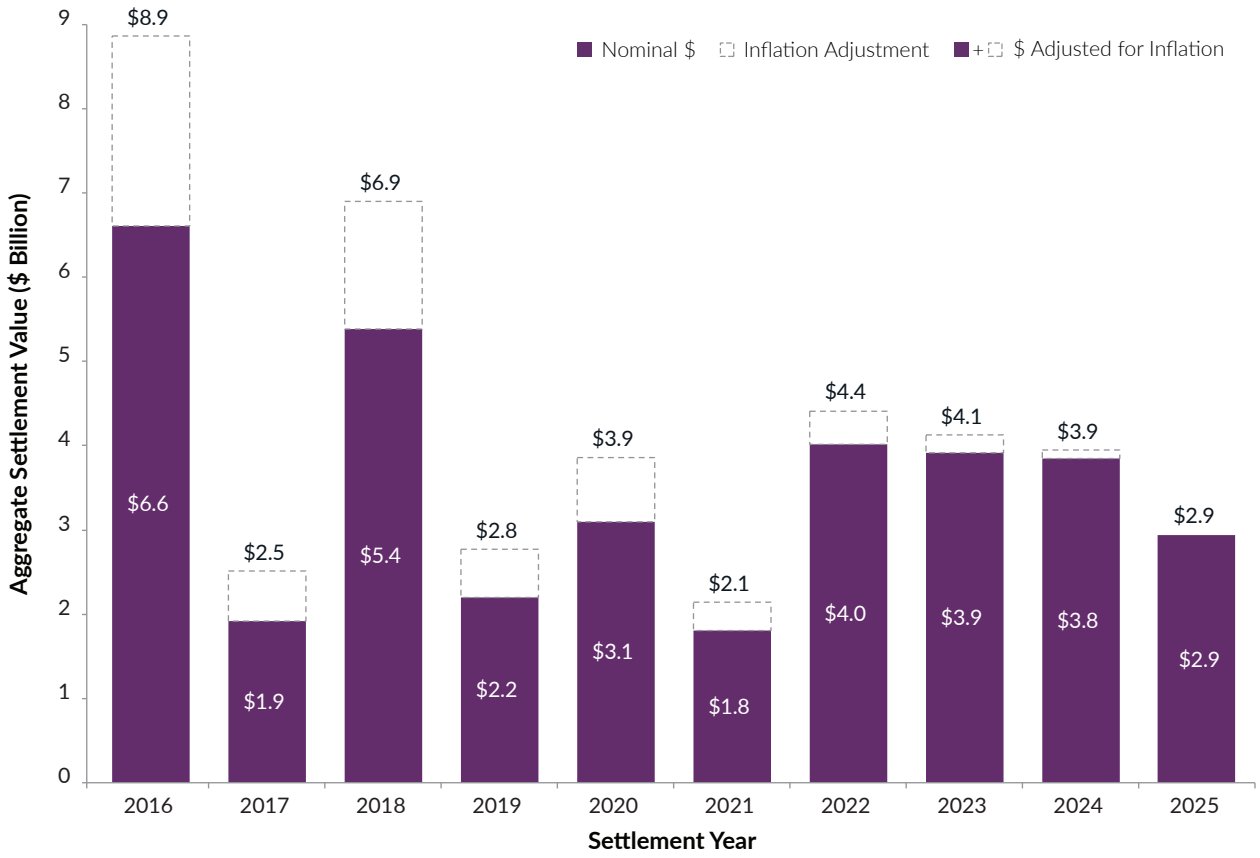


Figure 19. **Distribution of Settlement Values**
Excludes Merger Objections, Crypto Unregistered Securities, and Settlements for $0 to the Class
January 2021–December 2025

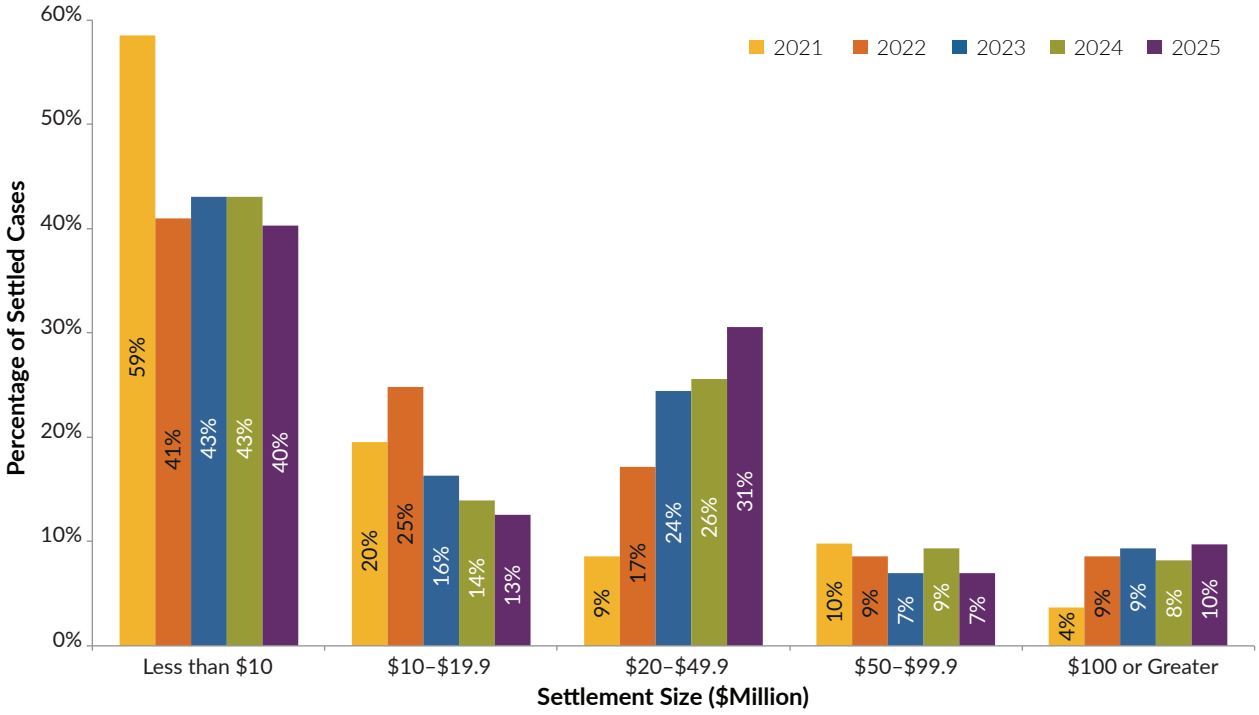
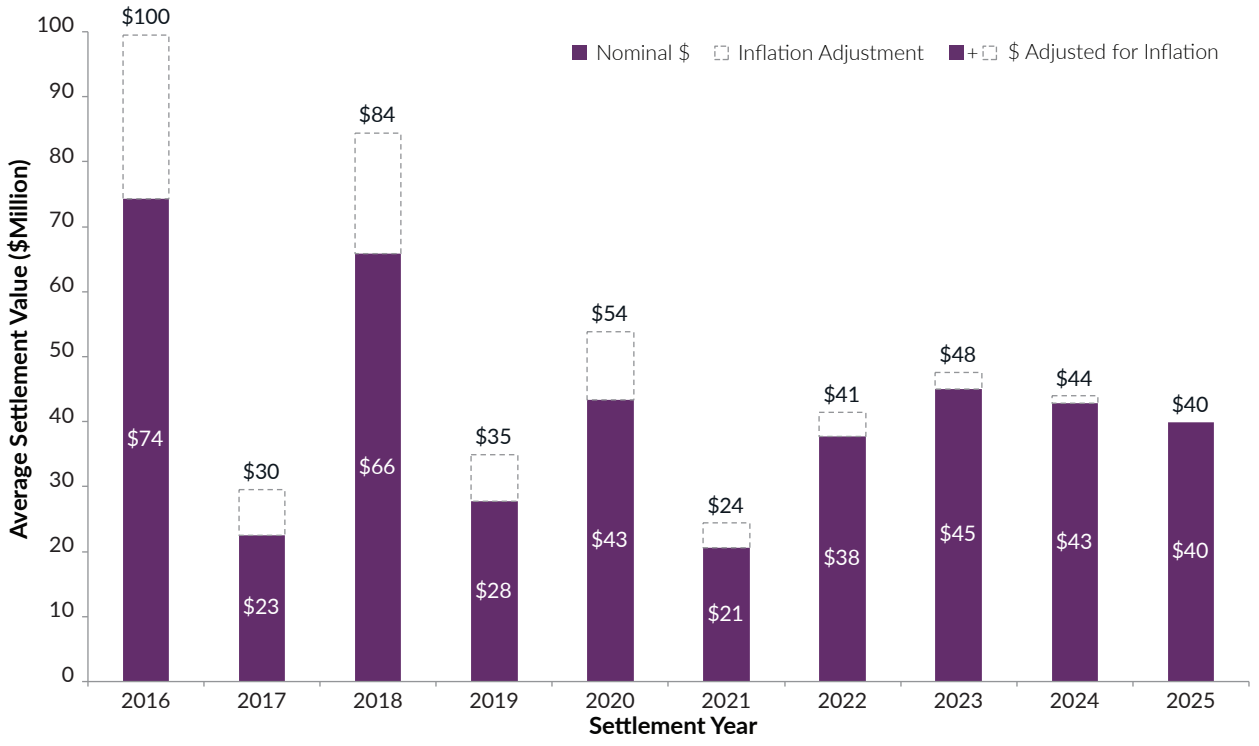


Figure 20. **Average Settlement Value**
Excludes Merger Objections, Crypto Unregistered Securities, and Settlements for $0 to the Class
January 2016–December 2025



For the second year in a row, there were no settlements of $1 billion or higher, and as a result, the average settlement value excluding such cases was also $40 million (see Figure 21). The median settlement value was $17.3 million, a 21% increase relative to the $14.3 inflation-adjusted value in 2024 and the largest median settlement value over the 2016–2025 period (see Figure 22).

Figure 21. **Average Settlement Value**
Excludes Settlements of $1 Billion or Higher, Merger Objections, Crypto Unregistered Securities, and Settlements for $0 to the Class
January 2016–December 2025

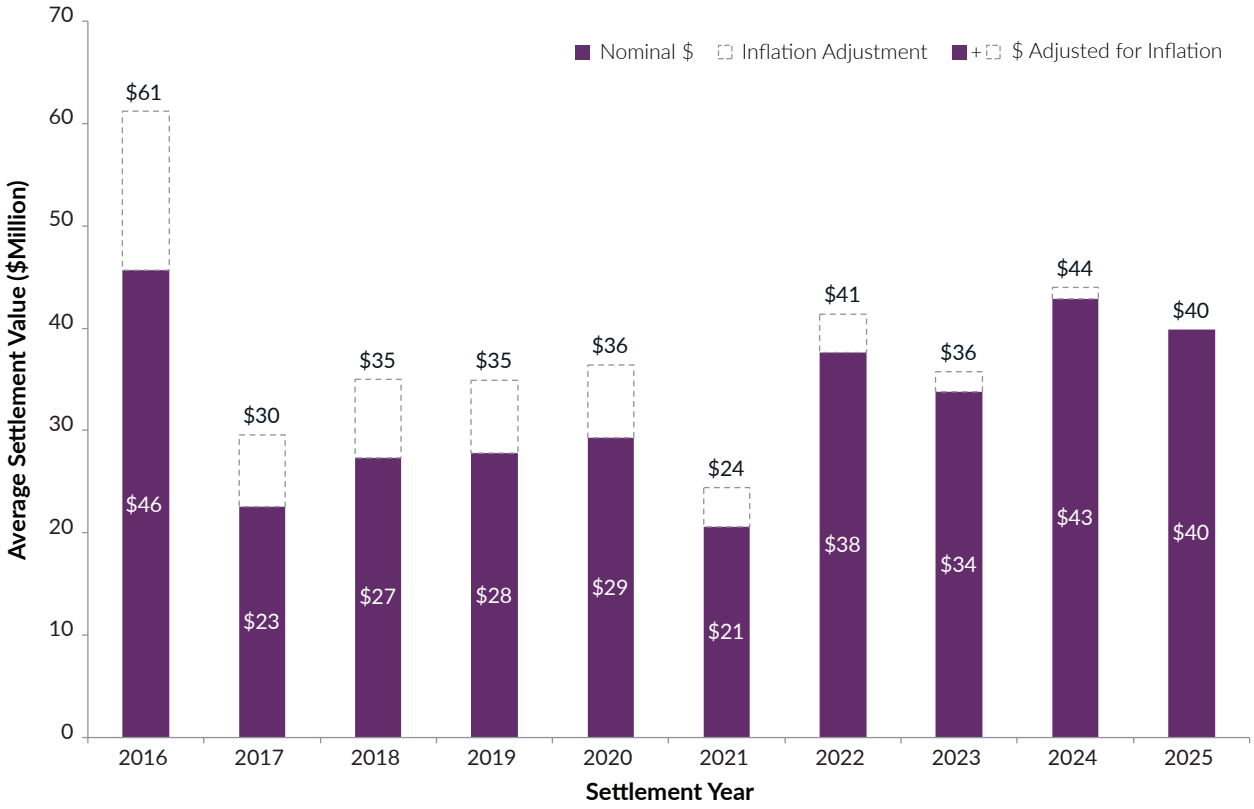
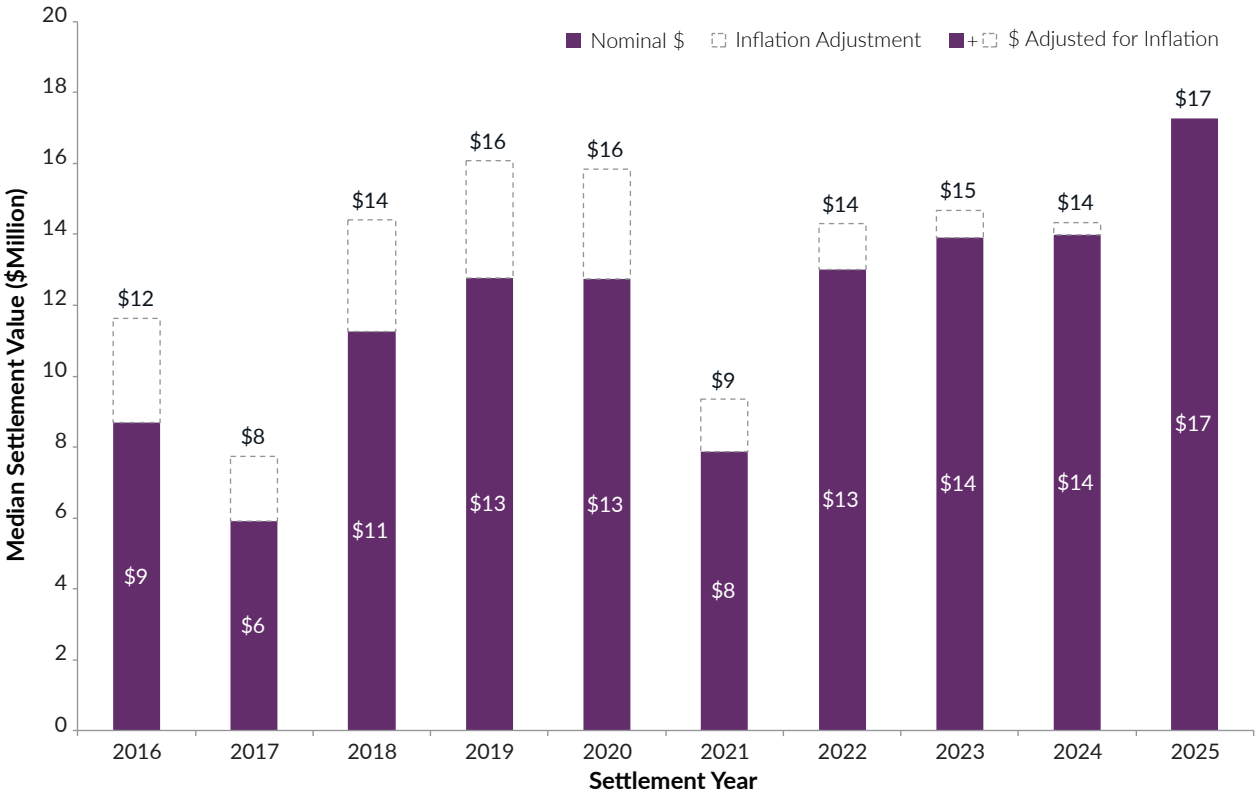


Figure 22. **Median Settlement Value**
Excludes Settlements of $1 Billion or Higher, Merger Objections, Crypto Unregistered Securities, and Settlements for $0 to the Class
January 2016–December 2025



The median settlement value was $17.3 million, a 21% increase relative to the $14.3 inflation-adjusted value in 2024 and the largest median settlement value over the 2016–2025 period.

TOP SETTLEMENTS

The 10 largest settlements of 2025 ranged from $80 million to $433.5 million and together accounted for $1.7 billion, or 59%, of the $2.9 billion aggregate settlement amount. There were three settlements over $150 million: Alibaba Group Holding Company ($433.5 million) over misrepresentations concerning its exclusivity practices,[27] General Electric Company ($362.5 million) over disclosure failures related to the use of factoring to conceal industrial cash flow issues,[28] and EQT Corporation ($167.5 million) over allegations the company overstated the operational benefits of its acquisition of Rice Energy Inc.[29] The Second Circuit alone accounted for five of the 10 largest settlements. Eight of the top 10 settlements took more than five years to resolve from the filing of the first complaint. See Table 1.

Table 1. **Top 10 2025 Securities Class Action Settlements**

Rank	Defendant	Filing Date	Settlement Date	Total Settlement Value ($Million)	Plaintiffs' Attorneys' Fees and Expenses Value ($Million)	Circuit	Economic Sector
1	Alibaba Group Holding Limited	13 Nov 2020	27 Mar 2025	$433.5	$109.4	2nd	Retail Trade
2	General Electric Company	01 Nov 2017	24 Apr 2025	$362.5	$79.5	2nd	Electronic Technology
3	EQT Corporation	25 Jun 2019	30 Oct 2025	$167.5	$55.1	3rd	Energy Minerals
4	Zoom Video Communications, Inc.	07 Apr 2020	09 Oct 2025	$150.0	$10.7	9th	Technology Services
5	Turquoise Hill Resources Ltd.	14 Oct 2020	15 Oct 2025	$138.8	$20.0	2nd	Non-Energy Minerals
6	Alta Mesa Resources, Inc.	30 Jan 2019	30 Apr 2025	$126.3	$47.7	5th	Energy Inc. Minerals
7	VMware, Inc.	31 Mar 2020	31 Mar 2025	$102.5	$26.4	9th	Technology Services
8	Windstream Holdings, Inc. /EarthLink Holdings Corp.	19 Mar 2018	06 Feb 2025	$85.0	$27.8	8th	Communications
9	Dentsply Sirona Inc.	19 Dec 2018	10 Sep 2025	$84.0	$25.8	2nd	Health Technology
10	Grab Holdings Limited	16 Mar 2022	15 May 2025	$80.0	$26.9	2nd	Transportation
	Total			**$1,730.1**	**$429.3**		

Table 2 lists the 10 largest federal securities class action settlements through 31 December 2025. Since the Valeant Pharmaceuticals partial settlement of $1.2 billion in 2020, this list has remained unchanged, with settlements ranging from $1.1 to $7.2 billion.

Table 2. **Top 10 Federal Securities Class Action Settlements (As of 31 December 2025)**

Rank	Defendant	Filing Date	Settlement Year(s)	Total Settlement Value ($Million)	Financial Institutions Value ($Million)	Accounting Firms Value ($Million)	Plaintiffs' Attorney's Fees and Expenses Value ($Million)	Circuit	Economic Sector
1	ENRON Corp.	22 Oct 2001	2003–2010	$7,242	$6,903	$73	$798	5th	Industrial Services
2	WorldCom, Inc.	30 Apr 2002	2004–2005	$6,196	$6,004	$103	$530	2nd	Communications
3	Cendant Corp.	16 Apr 1998	2000	$3,692	$342	$467	$324	3rd	Finance
4	Tyco International, Ltd.	23 Aug 2002	2007	$3,200	No codefendant	$225	$493	1st	Producer Manufacturing
5	Petroleo Brasileiro S.A.-Petrobras	8 Dec 2014	2018	$3,000	$0	$50	$205	2nd	Energy Minerals
6	AOL Time Warner Inc.	18 July 2002	2006	$2,650	No codefendant	$100	$151	2nd	Consumer Services
7	Bank of America Corp.	21 Jan 2009	2013	$2,425	No codefendant	No codefendant	$177	2nd	Finance
8	Household International, Inc.	19 Aug 2002	2006–2016	$1,577	Dismissed	Dismissed	$427	7th	Finance
9	Valeant Pharmaceuticals International, Inc.*	22 Oct 2015	2020	$1,210	$0	$0	$160	3rd	Health Technology
10	Nortel Networks	2 Mar 2001	2006	$1,143	No codefendant	$0	$94	2nd	Electronic Technology
	Total			**$32,334**	**$13,249**	**$1,017**	**$3,358**		

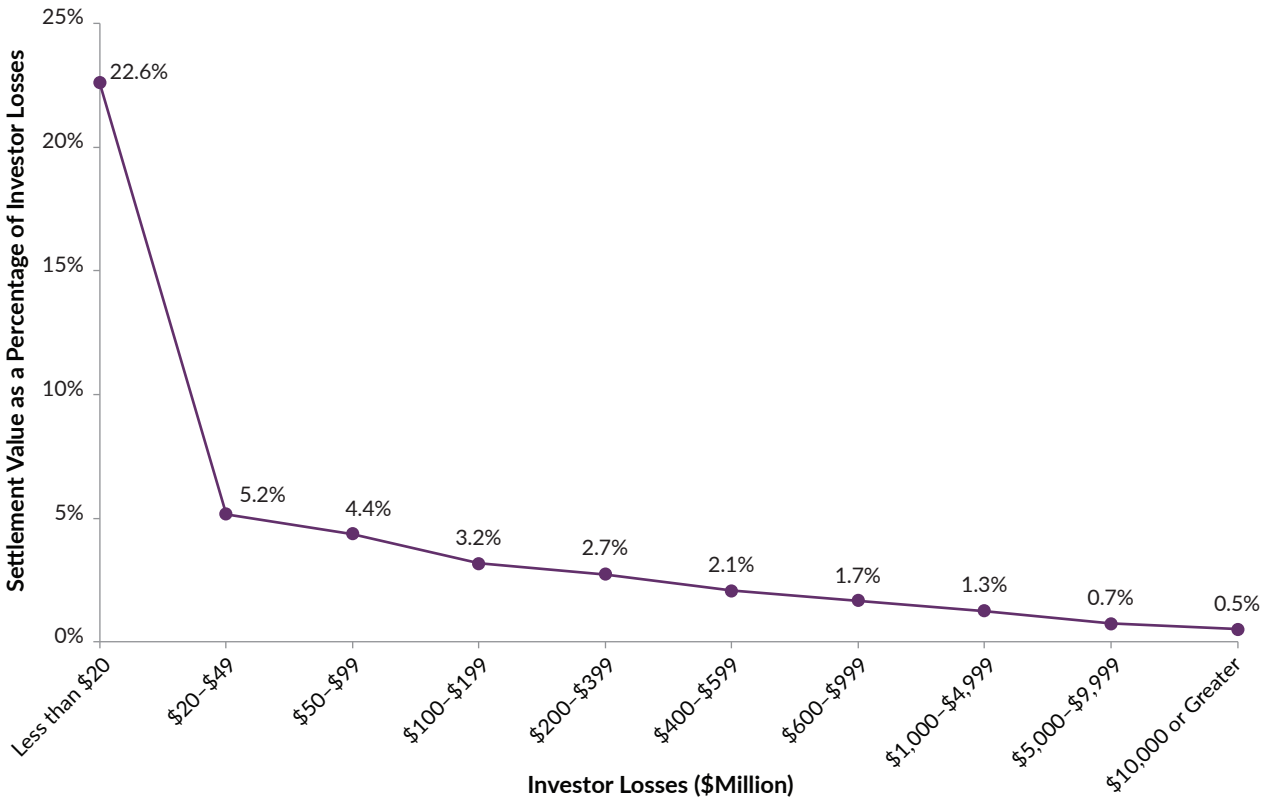
* Denotes a partial settlement, which is included here due to its sizeable amount. Note that this case is not included in any of our resolution or settlement statistics.

NERA-DEFINED INVESTOR LOSSES

To estimate the potential aggregate loss to investors as a result of investing in the defendant's stock during the alleged class period, NERA has developed a proprietary variable, NERA-Defined Investor Losses, using publicly available data. The NERA-Defined Investor Loss measure is constructed assuming investors had invested in stocks during the class period whose performance was comparable to that of the S&P 500 Index. Over the years, NERA has reviewed and examined more than 2,000 settlements and found, of the variables analyzed, this proprietary variable to be the most powerful predictor of settlement amount.[30]

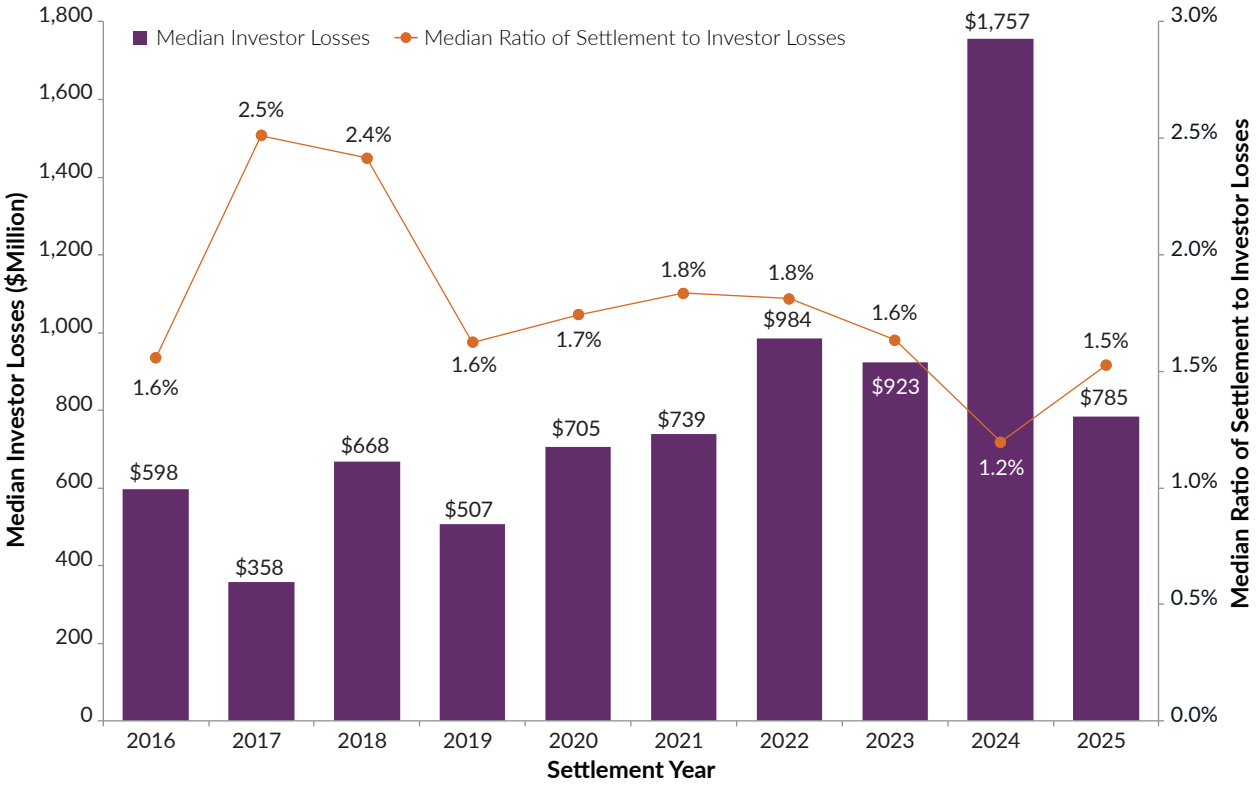
A statistical review reveals that, while settlement values and NERA-Defined Investor Losses are highly correlated, the relationship is not linear. The ratio of settlement value to NERA-Defined Investor Losses is higher for cases with lower Investor Losses than for cases with higher Investor Losses. For instance, in cases with less than $20 million in Investor Losses, the median settlement value comprises 22.6% of Investor Losses, while in cases with more than $20 million in Investor Losses, the median settlement value is at most 5.2% of Investor Losses. See Figure 23.

Figure 23. **Median Settlement Value as a Percentage of NERA-Defined Investor Losses**
By Level of Investor Losses
Cases Settled January 2016–December 2025



Over the past decade, annual median Investor Losses have ranged from a low of $358 million to a high of $1.8 billion. For cases settled in 2025, the median Investor Losses were $785 million, the lowest amount since 2021. The median ratio of settlement amount to Investor Losses was 1.5% in 2025, an increase relative to the 1.2% median ratio seen in 2024, though below the median ratios seen over 2016–2023. See Figure 24.

Figure 24. **Median NERA-Defined Investor Losses and Median Ratio of Settlement to Investor Losses by Settlement Year**
January 2016–December 2025

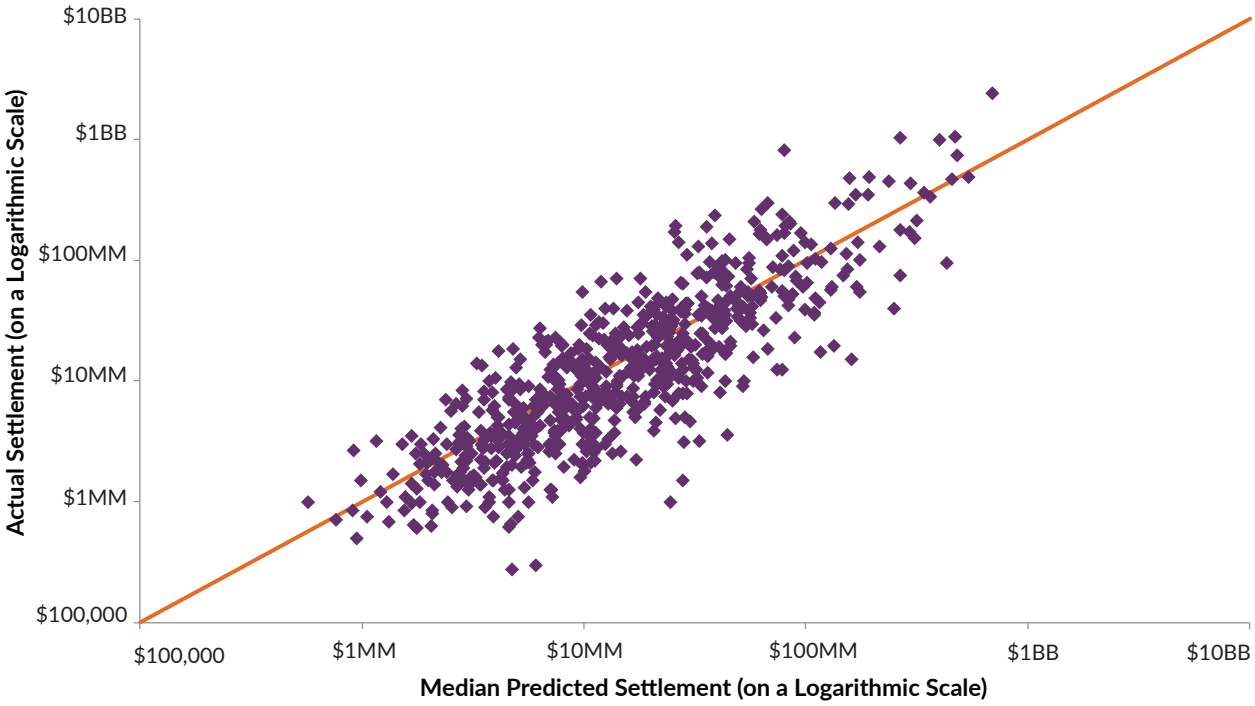


NERA has identified the following key factors as driving settlement amounts:

- NERA-Defined Investor Losses;
- The market capitalization of the issuer immediately after the end of the class period;
- The types of securities (in addition to common stock) alleged to have been affected by the fraud;
- Variables that serve as a proxy for the merit of plaintiffs' allegations (e.g., whether the company has already been sanctioned by a government or regulatory agency or paid a fine in connection with the allegations);
- The stage of litigation at the time of settlement; and
- Whether an institution or public pension fund is named lead plaintiff (see Figure 25).

Among cases settled between January 2012 and December 2025, these factors in NERA's statistical model can explain more than 70% of the variation observed in actual settlements. Because this is an observational study, the statistical analysis does not mean that a particular factor caused a change in the settlement value (e.g., institutional investors may target cases with certain characteristics), but the analysis does allow one to statistically predict settlement sizes as well as to determine, *ex post*, whether a settlement was statistically unusually large or small after controlling for these variables.

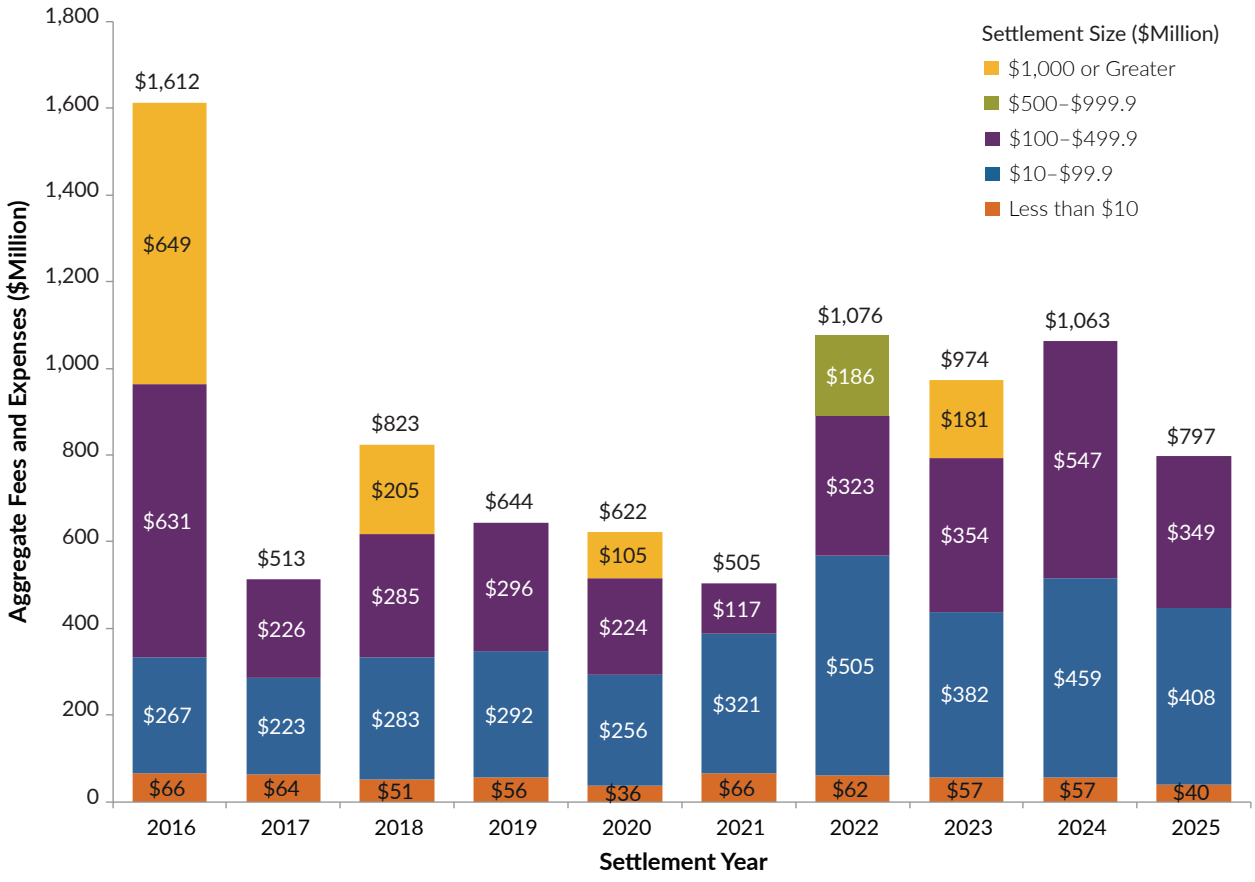
Figure 25. **Predicted vs. Actual Settlements**
Investor Losses Using S&P 500 Index
Cases Settled January 2012–December 2025



TRENDS IN PLAINTIFFS' ATTORNEYS' FEES AND EXPENSES

Since 2016, annual aggregate plaintiffs' attorneys' fees and expenses have ranged from a low of $505 million to a high of $1.6 billion. In 2025, aggregate plaintiffs' attorneys' fees and expenses totaled $797 million, a 25% decline from the $1.063 billion in 2024. Plaintiff's attorneys' fees and expenses comprised roughly 27.1% of the $2.9 billion aggregate settlement amount in 2025. See Figure 26.

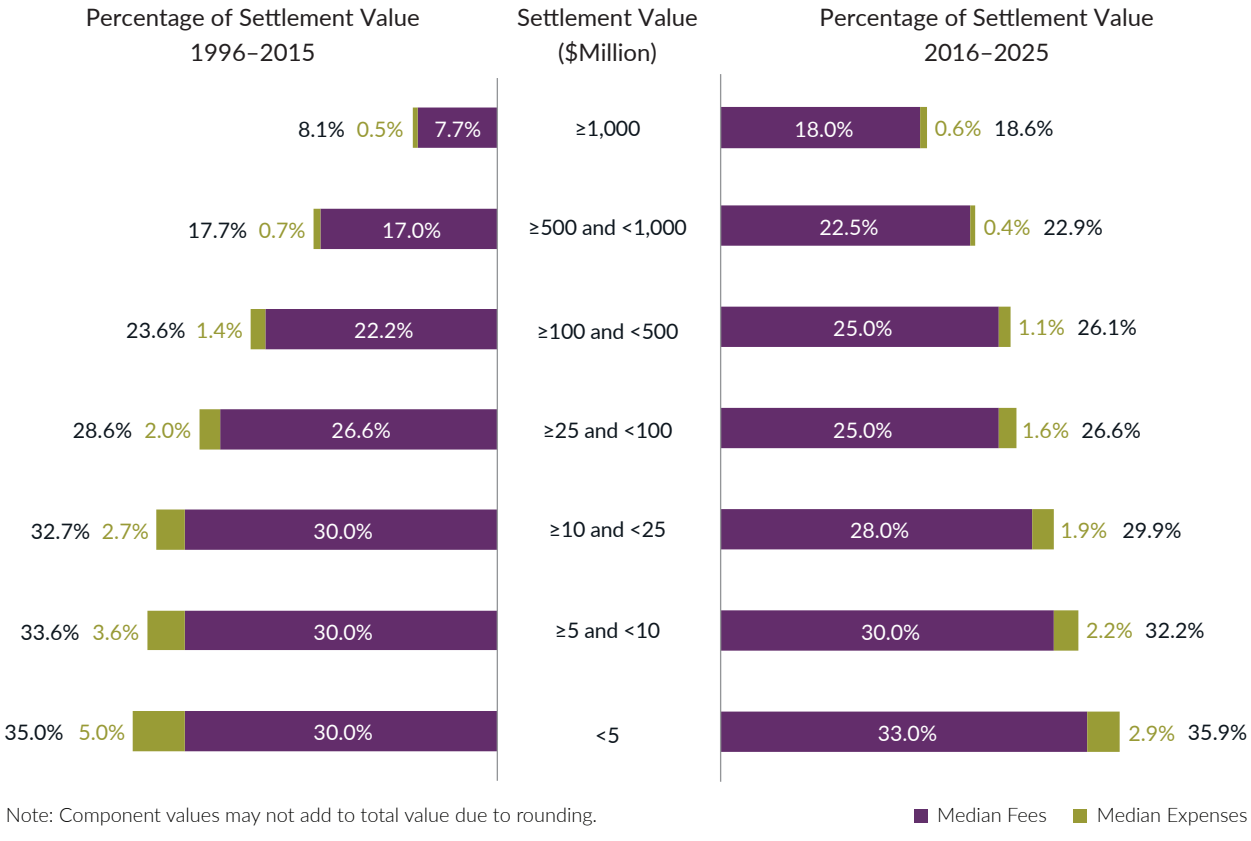
Figure 26. **Aggregate Plaintiffs' Attorneys' Fees and Expenses by Settlement Size**
January 2016–December 2025



A historical analysis of plaintiffs' attorneys' fees and expenses for cases that have settled following the passage of the Private Securities Litigation Reform Act (PSLRA) in 1995 shows that fees and expenses as a percentage of the settlement amount generally decline as the settlement size increases. For instance, for cases settled between 2016 and 2025, the median share that plaintiffs' attorneys' fees and expenses represent relative to the total settlement ranged from 35.9% in settlements of $5 million or lower to 18.6% in settlements of $1 billion or higher.

For cases that have settled in the last 10 years, the median percentage of attorneys' fees has increased for settlements under $5 million and settlements over $100 million, while they have slightly declined for settlements between $10 million and $100 million, relative to settlements in the 1996–2015 period. This increase is more pronounced for settlements of $500 million or higher, although this is partly attributed to the low number of such settlements (six) in the 2016–2025 period. See Figure 27.

Figure 27. **Median of Plaintiffs' Attorneys' Fees and Expenses by Size of Settlement**
Excludes Merger Objections, Crypto Unregistered Securities, and Settlements for $0 to the Class



Note: Component values may not add to total value due to rounding.

CONCLUSION

The number of federal securities class action suits filed fell by 11%, from 232 in 2024 to 207 in 2025. Approximately 92% of the drop in filings can be explained by a reduction in the number of standard cases alleging violations of Rule 10b-5, Section 11, and/or Section 12, which also declined by 11% from 214 in 2024 to 191 in 2025. Similarly, nearly half of the drop in standard filings can be attributed to a decrease in the number of standard cases filed against foreign companies, a category that saw only 25 suits in 2025, the lowest number in the last 10 years.

Among non-merger objection, non-crypto unregistered securities cases filed in 2025, the healthcare technology and services sector contributed the largest share of filings across all economic sectors with 31%, and courts in the Second Circuit saw the most filings of all federal circuits with 62. Suits with AI- and crypto-related claims accounted for roughly 15% of all new filings in 2025.

For the first time since 2022, there were more securities class action resolutions than filings, which resulted in a reduction in the number of pending cases. There were 234 resolved cases in 2025, an 11% increase relative to 2024 and which consisted of 155 dismissals and 79 settlements. For dismissed cases, the median time to dismissal declined from 1.9 years in 2024 to 1.6 years in 2025, while for settled cases, the median time to settlement slightly increased from 3.2 years in 2024 to 3.3 years in 2025.

The 79 settlements in 2025 totaled $3.9 billion, with the top 10 settlements accounting for 59% of this amount. Compared to last year, the average settlement value declined by $4 million to $40 million, while the median settlement value increased by approximately $3 million to $17 million. For cases settled over the 2016–2025 period, the median plaintiffs' attorneys' fees as a percentage of settlement value ranged from 18.0% for settlements of at least $1 billion to 33.0% for settlements of $5 million or less.

NOTES

1 This edition of NERA's report on "Recent Trends in Securities Class Action Litigation" expands on previous work by our colleagues Lucy P. Allen, Dr. Vinita Juneja, Dr. Denise Neumann Martin, Dr. Jordan Milev, Robert Patton, Dr. Stephanie Plancich, Janeen McIntosh, and others. The authors thank Dr. David Tabak and Benjamin Seggerson for helpful comments on this edition. We thank Daniel Klotz, Debra Lederman, Nicholas Kwasnik, and other researchers from NERA's securities and finance capability for their valuable assistance. These individuals receive credit for improving this report; any errors and omissions are those of the authors. NERA's proprietary securities class action database and all analyses reflected in this report are limited to US federal case filings and resolutions.

2 NERA tracks securities class actions that have been filed in US federal courts. Most of these cases allege violations of federal securities laws; others allege violations of common law, including breach of fiduciary duty, as with some merger-objection cases; still others are filed in federal court under foreign or state law. If multiple actions are filed against the same defendant, are related to the same allegations, and are in the same circuit, we treat them as a single filing. The first two actions filed in different circuits are treated as separate filings. If cases filed in different circuits are consolidated, we revise our count to reflect the consolidation. Therefore, case counts for a particular year may change over time. Different assumptions for consolidating filings would probably lead to counts that are similar but may, in certain circumstances, lead observers to draw a different conclusion about short-term trends in filings. Data for this report were collected from multiple sources, including Institutional Shareholder Services Securities Class Action Services (ISS SCAS), Dow Jones Factiva, Bloomberg Finance, FactSet Research Systems, Nasdaq, Intercontinental Exchange, US Securities and Exchange Commission (SEC) filings, complaints, case dockets, and public press reports. All rights in the information provided by ISS SCAS and its affiliates (ISS SCAS) reside with ISS SCAS and/or its licensors. ISS SCAS makes no express or implied warranties of any kind and shall have no liability for any errors, omissions, or interruptions in or in connection with any data provided by ISS SCAS. IPO laddering cases are presented only in Figure 1.

3 IPO figures taken from Stock Analysis, accessed 9 January 2026, available at https://stockanalysis.com/ipos/statistics/.

4 Federal securities class actions that allege violations of Rule 10b-5, Section 11, and/or Section 12 have historically dominated federal securities class action dockets and have often been referred to as "standard" cases. In the analyses of this report, standard cases involve registered securities and do not include cases involving crypto unregistered securities, which are considered a separate category.

5 IPO figures taken from Stock Analysis, accessed 9 January 2026, available at https://stockanalysis.com/ipos/statistics/.

6 In this study, crypto cases consist of two mutually exclusive subgroups: (1) crypto shareholder class actions, which include a class of investors in common stock, American depositary receipts/American depositary shares (ADR/ADS), and/or other registered securities, along with crypto- or digital-currency-related allegations; and (2) crypto unregistered securities class actions, which do not have class investors in any registered securities that are traded on major exchanges (New York Stock Exchange, Nasdaq). We include crypto shareholder class actions in all our analyses that include standard cases. Crypto unregistered securities class actions are excluded from some analyses, which is noted in the titles of our figures.

7 Most securities class action complaints include multiple allegations. For this analysis, all allegations from the complaint are included and thus the total number of allegations exceeds the total number of filings.

8 Here, a company is considered a foreign company based on the location of its principal executive office.

9 Talya Minsberg, "A Timeline of Trump's On-Again, Off-Again Tariffs," *The New York Times*, updated 14 October 2025, available at https://www.nytimes.com/2025/03/13/business/economy/trump-tariff-timeline.html.

10 "US Tariffs: What's the Impact on Global Trade and the Economy?" *J.P.Morgan*, 5 December 2025, available at https://www.jpmorgan.com/insights/global-research/current-events/us-tariffs.

11 Sydney Price, "Dow Faces Investor Suit Over Tariff-Related Disclosures," *Law360.com*, 2 September 2025, available at https://www.law360.com/articles/2382774.

12 Gillian R. Brassil, "Tronox Investor Sues After Record Stock Drop on Sales Setback," *BloombergLaw*, 4 September 2025, available at https://news.bloomberglaw.com/class-action/tronox-investor-sues-after-record-stock-drop-on-sales-setback.

13 Gina Kim, "CarMax's Hype Over Sales Ignored Tariff Fears, Investors Say," *Law360.com*, 3 November 2025, available at https://www.law360.com/articles/2407028.

14 Kevin M. LaCroix, "Geopolitical Developments, Visa Policies, and D&O Risk," *D&O Diary*, 27 July 2025, available at https://www.dandodiary.com/2025/07/articles/securities-litigation/geopolitical-developments-visa-policies-and-do-risk/.

15 Rick Archer, "Cantor Fitzgerald Exec Named In Virtual Currency Ponzi Suit," *Law360.com*, 16 June 2016, available at https://www.law360.com/articles/807687.

16 See Edward Flores and Jordan Milev, "AI and Securities Class Action Litigation," *NERA*, 17 December 2025, available at https://www.nera.com/insights/publications/2025/economic-perspectives-on-ai/ai-and-securities-class-action-litigation.html.

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17 See Edward Flores and Svetlana Starykh, "Recent Trends in Securities Class Action Litigation: H1 2025 Update," *NERA*, 29 July 2025, Figure 8, available at https://www.nera.com/insights/publications/2025/recent-trends-in-securities-class-action-litigation--h1-2025-upd.html.

18 See Flores and Milev, 2025, Figure 3.

19 SPAC IPO figures taken from SPAC Data, accessed 9 January 2026, available at https://www.spacdata.com.

20 Lauren Berg, "Block Hit With Shareholder Suit Over Cash App AML Protocols," *Law360.com*, 21 January 2025, available at https://www.law360.com/articles/2286823.

21 Here "dismissed" is used as shorthand for all class actions resolved without settlement; it includes cases in which a motion to dismiss was granted (and not appealed or appealed unsuccessfully), voluntary dismissals, cases terminated by a successful motion for summary judgment, and an ultimately unsuccessful motion for class certification.

22 See Edward Flores and Svetlana Starykh, "Recent Trends in Securities Class Action Litigation: 2024 Full-Year Review," *NERA*, 22 January 2025, Figure 13, available at https://www.nera.com/insights/publications/2025/recent-trends-in-securities-class-action-litigation--2024-full-y.html.

23 See Edward Flores and Svetlana Starykh, "Recent Trends in Securities Class Action Litigation: H1 2025 Update," *NERA*, 29 July 2025, Figure 10, available at https://www.nera.com/insights/publications/2025/recent-trends-in-securities-class-action-litigation--h1-2025-upd.html.

24 In this analysis, only cases filed from 2000 onward are considered.

25 For our settlement analyses, NERA includes settlements that have had the first settlement-approval hearing. We do not include partial settlements or tentative settlements that have been announced by plaintiffs and/or defendants. As a result, although we include the 2020 Valeant Pharmaceuticals partial settlement in Table 2 due to its size, this case is not included in any of our resolution, settlement, or attorney fee statistics.

26 While annual average settlement values can be a helpful statistic, these values may be affected by one or a few very high settlement amounts. Unlike averages, the median settlement value is unaffected by these high outlier settlement amounts. To understand what more typical cases look like, we analyze the average and median settlement values for cases with a settlement amount under $1 billion, thus excluding these outlier settlement amounts. For the analysis of settlement values, we limit our data to non-merger objection and non-crypto unregistered securities cases with settlements of more than $0 to the class.

27 Hailey Konnath, "Alibaba Investors' Attys Awarded $108M In IPO Settlement," *Law360.com*, 27 March 2025, available at https://www.law360.com/articles/2316787.

28 Katryna Perera, "GE Investors' $362.5M Deal Gets Final OK, Attys Get $70M," *Law360.com*, 24 April 2025, available at https://www.law360.com/articles/2330130.

29 Gillian R. Brassil, "EQT's $168 Million Investor Class Accord Gets Court Go-Ahead (1)," *BloombergLaw*, 6 November 2025, available at https://news.bloomberglaw.com/securities-law/eqts-168-million-investor-class-settlement-gets-court-go-ahead.

30 NERA-Defined Investor Losses is only calculable for cases involving allegations of damages to common stock based on one or more corrective disclosures moving the stock price to its alleged true value. As a result, we have not calculated this metric for cases such as merger objections.

RELATED EXPERTS



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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
FAT BRANDS INC., *et al.*,	:	Case No. 26-90126 (ARP)
Wind-Down Debtors.[1]	:	(Jointly Administered)

SECOND INTERIM AND FINAL APPLICATION OF LATHAM & WATKINS LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS BANKRUPTCY COUNSEL TO THE DEBTORS FOR THE (I) SECOND INTERIM PERIOD FROM MAY 1, 2026, THROUGH AND INCLUDING JULY 31, 2026, AND (II) FINAL PERIOD FROM JANUARY 26, 2026 THROUGH AND INCLUDING JULY 31, 2026

Complex Case Fee Application Coversheet

Name of Applicant:	Latham & Watkins LLP	
Applicant's Role in Case:	Bankruptcy counsel to the Debtors (as defined below)	
Docket No. of Employment Order(s):	March 6, 2026, effective as of January 26, 2026 [Docket No. 378]	
Interim Application (X) No. 2nd **Final Application (X)**	Second Interim and Final Fee Application	
Time period covered by this Application for which interim compensation has not previously been awarded:	**Beginning Date**	**End Date**
	05/01/2026	07/31/2026
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		

[1] A complete list of the Wind-Down Debtors in the Chapter 11 Cases and the last four digits of each Wind-Down Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Wind-Down Debtors' claims and noticing agent at https://omniagentsolutions.com/FATBrands-TwinHospitality. The Wind-Down Debtors' mailing address for purposes of the Chapter 11 Cases is 1700 Broadway, Floor 19, New York, NY 10019.

Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes	
Do expense reimbursements represent actual and necessary expenses incurred? Yes	
Compensation Breakdown for Time Period Covered by this Final Application:	
Total professional fees requested in this Final Application:	**$23,542,617.25**
Total professional hours covered by this Final Application:	**13,386.50**
Average hourly rate for professionals:	**$1,758.68**
Total paraprofessional fees requested in this Final Application:	**$396,611.50**
Total paraprofessional hours covered by this Final Application:	**613.10**
Average hourly rate for paraprofessionals:	**$646.90**
Total fees requested in this Final Application:	**$23,939,228.75**
Total expense reimbursements requested in this Final Application:	**$270,288.69**
Total fees and expenses requested in this Final Application:	**$24,209,517.44**
Total fees and expenses awarded in all prior Applications:	**$18,094,834.46**

Plan Status: On July 27, 2026, the Court entered the *Order Approving Disclosure Statement and Confirming the Joint Plan of Liquidation of FAT Brands Inc. and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 1644] (the "***Confirmation Order***"), confirming the Debtors' chapter 11 plan (attached to the Confirmation Order as Exhibit A, the "***Plan***").[2] As set forth in the *Notice of (I) Entry of Confirmation Order and (II) Occurrence of Effective Date* [Docket No. 1671], the Plan went effective on July 31, 2026.

Primary Benefits: Latham & Watkins LLP ("***L&W***") was retained as bankruptcy counsel to the Debtors in the Chapter 11 Cases. In the role of counsel, L&W assisted the Debtors with, among other things:

i. coordinating and executing the chapter 11 filings and assisting the Debtors with the stabilization of their businesses by obtaining the relief requested in the first day motions, including with respect to cash management, use of cash collateral, employee wages, and critical vendor payments;

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan.

ii. representing the Debtors in mediation, resulting in a mediated agreement that resolved a contested governance dispute and enabled the Debtors to obtain a financing commitment from the WBS Ad Hoc Group for debtor-in-possession financing;

iii. structuring, negotiating, documenting, and obtaining Court approval of two debtor-in-possession financing facilities (in the aggregate amount of approximately $307.6 million) (together, the "***DIP Facilities***"), through three successive court orders, including by building consensus with the DIP Lenders and the Committee on adequate protection, intercompany claims, budgets, and milestones;

iv. designing and executing a value-maximizing section 363 sale process, including obtaining approval of bidding procedures, conducting auctions, and consummating four Sale Transactions—two credit bid transactions with affiliates of the WBS Ad Hoc Group and two third-party cash sales;

v. obtaining commercial and operational case relief, including negotiating and implementing a key employee retention program to preserve and maximize value during the sale process, and managing executory contract and lease matters (including cure schedules, assumption and assignment, and objection resolution) in connection with the Sale Transactions;

vi. managing governance, diligence, and compliance, including preparing for and attending board meetings, preparing schedules of assets and liabilities and statements of financial affairs, advising on monthly operating reports and U.S. Trustee compliance, and representing the Debtors at the section 341 meeting and at substantive and procedural hearings;

vii. representing and advising the Debtors in an adversary proceeding regarding lien and perfection status, including filing pleadings and negotiating with the adverse noteholder;

viii. negotiating and obtaining Court approval of settlements with respect to certain prepetition disputes;

ix. providing strategic counseling and stakeholder engagement, including negotiations with the DIP Lenders, the Committee, landlords, contract counterparties, regulatory bodies, and other constituents to align case strategy and milestones, narrow disputes, avoid costly litigation, and preserve estate resources;

x. negotiating and documenting the Global Settlement among the Debtors, the WBS Ad Hoc Group, the Committee, and 352 Capital, which resolved multiple adversary proceedings and objections to the Sale Transactions and the DIP Facilities, established a recovery waterfall governing distributions to creditors, and secured the funding necessary to support the Wind-Down; and

xi. formulating, negotiating, establishing solicitation procedures for, and obtaining confirmation of, the Plan with the support of the Debtors' major economic stakeholders.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
FAT BRANDS INC., *et al.*,	:	Case No. 26-90126 (ARP)
Wind-Down Debtors.[1]	:	(Jointly Administered)

SECOND INTERIM AND FINAL APPLICATION OF LATHAM & WATKINS LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS BANKRUPTCY COUNSEL TO THE DEBTORS FOR THE (I) SECOND INTERIM PERIOD FROM MAY 1, 2026, THROUGH AND INCLUDING JULY 31, 2026, AND (II) FINAL PERIOD FROM JANUARY 26, 2026 THROUGH AND INCLUDING JULY 31, 2026

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within twenty-one days from the date this application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

TO THE UNITED STATES BANKRUPTCY JUDGE ALFREDO R. PÉREZ:

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "***Bankruptcy Code***"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "***Bankruptcy Rules***"), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "***Local Rules***"), and the Procedures for Complex Chapter 11 Cases in the Southern District of Texas (the "***Complex Case Procedures***"), Latham & Watkins LLP ("***L&W***") hereby

[1] A complete list of the Wind-Down Debtors in the Chapter 11 Cases and the last four digits of each Wind-Down Debtor's taxpayer identification number (if applicable) may be obtained on the website of the Wind-Down Debtors' claims and noticing agent at https://omniagentsolutions.com/FATBrands-TwinHospitality. The Wind-Down Debtors' mailing address for purposes of the Chapter 11 Cases is 1700 Broadway, Floor 19, New York, NY 10019.

files this *Second Interim and Final Application of Latham & Watkins LLP for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Bankruptcy Counsel to the Debtors for the (I) Second Interim Period from May 1, 2026, Through and Including July 31, 2026, and (II) Final Period from January 26, 2026, Through and Including July 31, 2026* (the "***Application***"). In support of this Application, L&W respectfully represents:

SUMMARY OF RELIEF REQUESTED

1. By this Application, L&W, as bankruptcy counsel for FAT Brands Inc. and its debtor affiliates (prior to the Effective Date,[2] collectively, the "***Debtors***", and after the Effective Date, collectively, the "***Wind-Down Debtors***"), requests entry of an order, substantially in the form attached hereto (the "***Proposed Order***"):

a) allowing L&W, on a final basis, compensation of fees and reimbursement of expenses in the total amount of $24,209,517.44 for the period from January 26, 2026, through July 31, 2026 (the "***Application Period***");

b) authorizing the Wind-Down Debtors to disburse to L&W the total amount of $24,209,517.44, less any amounts previously paid to L&W; and

c) granting such other relief as is just and appropriate under the circumstances.

2. In support of the relief requested in this Application, attached hereto are the following exhibits:

- **Exhibit A** – Summary of timekeepers
- **Exhibit B** – Summary of compensation requested by project category
- **Exhibit C** – Summary of expense reimbursement requested by category
- **Exhibit D** – Chart of customary and comparable compensation disclosures
- **Exhibit E** – Detailed billing statements

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the *Joint Plan of Liquidation of FAT Brands Inc. and its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 1644, Ex. A] (the "***Plan***").

JURISDICTION AND VENUE

3. The United States Bankruptcy Court for the Southern District of Texas (the "***Court***") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b), and this Court may enter a final order consistent with Article III of the United States Constitution. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

4. The bases for the relief requested in this Application are sections 330 and 331 of the Bankruptcy Code, Rule 2016 of the Bankruptcy Rules, Rule 2016-1 of the Local Rules, the Complex Case Procedures, and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "***U.S. Trustee Guidelines***").

PROCEDURAL BACKGROUND

5. On January 26, 2026 (the "***Petition Date***"), each of the Debtors[3] filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the Court, commencing the above-captioned chapter 11 cases (the "***Chapter 11 Cases***"). Factual background regarding the Debtors, their business operations and capital structure, and the events leading to the filing of the Chapter 11 Cases, is set forth in detail in the *Declaration of John C. DiDonato in Support of Debtors' Chapter 11 Petitions and First Day Relief* [Docket No. 15].

6. On July 27, 2026, the Court entered the *Order Approving Disclosure Statement and Confirming the Joint Plan of Liquidation of FAT Brands Inc. and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 1644] (the "***Confirmation Order***"), which

[3] With the exception of FAT Brands Development 1 LLC ("***FAT Brands Development***"), which filed a voluntary petition for relief on April 7, 2026.

approved the Disclosure Statement and confirmed the Plan. As set forth in the *Notice of (I) Entry of Confirmation Order and (II) Occurrence of Effective Date* [Docket No. 1671], on July 31, 2026, the Effective Date occurred, the Liquidation Trustee was appointed, and the Wind-Down commenced.

LATHAM'S EMPLOYMENT AND COMPENSATION

7. On February 11, 2026, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Latham & Watkins LLP as Bankruptcy Counsel Effective as of the Petition Date* [Docket No. 226] (the "***Retention Application***").[4] On March 6, 2026, the Court entered the *Order Authorizing the Employment and Retention of Latham & Watkins LLP as Bankruptcy Counsel Effective as of the Petition Date* [Docket No. 378] (the "***Retention Order***"). The terms and conditions governing L&W's engagement with the Debtors are set forth in the Retention Application and in the Engagement Letter, as may be modified by the Retention Order. L&W has no agreement of any kind, express or implied, to divide with any other person or entity any portion of the compensation sought or to be received by it in respect of the Chapter 11 Cases.

8. As disclosed in the Retention Application, prior to the Petition Date, L&W received payments and advances for services performed and expenses incurred, and to be performed and incurred, including in preparation for the commencement of the Chapter 11 Cases. As of the Petition Date (and as of the date hereof), L&W did not hold any remaining credit balance on account of prepetition retainer advances remitted by the Debtors.

[4] Attached to the Retention Application as Exhibit A is the *Declaration of Ray C. Schrock and Disclosure Statement of Latham & Watkins LLP* (the "***Schrock Declaration***"). The engagement letter agreement dated as of April 26, 2025, between L&W and the Debtors is in turn attached to the Schrock Declaration as Exhibit 1 (the "***Engagement Letter***"). On March 5, 2026, L&W filed the *First Supplemental Declaration of Ray C. Schrock on behalf of Latham & Watkins LLP as Bankruptcy Counsel for Debtors-in-Possession* [Docket No. 377].

9. Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 397] (the "***Interim Compensation Order***"), L&W has received payment on account of Monthly Fee Statements in accordance with the Compensation Procedures (each as defined in the Interim Compensation Order), subject to a 20% holdback for L&W's fees included in Monthly Fee Statements.

10. For the period from January 26, 2026 through April 30, 2026 (the "***First Interim Period***"), L&W filed an interim fee application [Docket No. 1339] (the "***First Interim Application***"). On June 9, 2026, the Court entered an order [Docket No. 1474] approving the First Interim Application.

11. For the period from May 1, 2026, through July 31, 2026 (the "***Second Interim Period***"), L&W served Monthly Fee Statements covering the periods of: (i) May 1, 2026 through May 31, 2026; (ii) June 1, 2026, through June 30, 2026; and (iii) July 1, 2026, through July 31, 2026.

12. True and correct copies of the detailed billing statements covering the First Interim Period and Second Interim Period are attached hereto as **Exhibit E**.

13. L&W is submitting this Application for allowance, on a final basis, of compensation for services rendered in the total amount of $23,939,228.75 and reimbursement of actual and necessary expenses incurred in the total amount of $270,288.69, for a total of $24,209,517.44, for the Application Period.

CASE STATUS SUMMARY

14. During the Application Period, L&W guided the Debtors through each phase of the Chapter 11 Cases and related stakeholder negotiations—including case stabilization and first-day relief, resolution of contested governance and economic disputes, the negotiation and closing of

the DIP Facilities (as defined below), a sale process resulting in four Sale Transactions, and the confirmation and consummation of the Plan.

15. At the outset of the Chapter 11 Cases, the Debtors faced a governance dispute precipitated by the WBS Ad Hoc Group's motions seeking the removal of the Debtors' then-chief executive officer and the appointment of a chapter 11 trustee. Following weeks of mediation, L&W assisted the Debtors in their efforts to negotiate an agreement providing for a governance transition, including a leave of absence for the Debtors' then-serving chief executive officer, the resignation of certain existing board members, the vesting of authority in the Special Committee, and the withdrawal of the WBS Ad Hoc Group's motions—the terms of which were memorialized in the *Amended and Restated Stipulation and Agreed Order Regarding Mediated Agreement* [Docket No. 472] (the "***Mediated Agreement***"). The Debtors' entry into the Mediated Agreement allowed them to obtain a financing commitment from the WBS Ad Hoc Group to provide the DIP Facilities. This financing stabilized the Debtors' operations while they pursued a robust marketing and sale process.

16. Building on the foundation of the Mediated Agreement, the Debtors, with the assistance of L&W, negotiated and documented a comprehensive economic settlement among the Debtors, the WBS Ad Hoc Group, the Committee, and 352 Capital centered on a chapter 11 plan of liquidation, the terms of which were embodied in the Settlement Term Sheet approved by the Court [Docket No. 1365] (the "***Global Settlement***"). The Global Settlement resolved, among other things, the adversary proceedings commenced by 352 Capital and the Committee, respectively, and the objections asserted by these parties to the sale process and the final approval of the DIP Facilities. The Global Settlement also established an allocation and recovery waterfall that would govern distributions to creditors under a liquidating chapter 11 plan. By securing the

concessions necessary to finalize the Sale Transactions and fund the Wind-Down, the Global Settlement enabled a consensual resolution of the Chapter 11 Cases memorialized by the Plan.

17. In addition to helping facilitate these critical settlements, L&W assisted and advised the Debtors in resolving a number of other complex issues during the Chapter 11 Cases, including: (i) obtaining the relief requested in the first day motions, including with respect to employee wages, taxes, cash management, critical vendors, and insurance; (ii) responding to numerous inquiries from creditors and other parties in interest regarding the Chapter 11 Cases; (iii) structuring and executing the Debtors' sale process, which involved negotiating asset purchase agreements and ancillary documents with multiple buyers, providing notice to thousands of contract counterparties regarding potential assumption, coordinating regulatory approvals, and preparing for and conducting auctions; (iv) negotiating, documenting, and obtaining Court approval of two debtor-in-possession financing facilities (in the aggregate amount of approximately $307.6 million) (together, the "***DIP Facilities***") approved through three successive court orders, and drafting related amendments to the Debtors' prepetition securitization indentures; (v) managing a wide range of litigation matters arising in or impacted by the Chapter 11 Cases, including adversary proceedings, other causes of action constituting assets of the Debtors' estates, and claims asserted against the estates; (vi) conducting an investigation on behalf of the Special Committee regarding potential estate causes of action; and (vii) formulating, negotiating, establishing solicitation procedures for, and obtaining Court approval of the Plan.

SUMMARY OF SERVICES PERFORMED BY PROJECT CATEGORY

18. The following categories generally describe the services L&W rendered during the Application Period, with a more detailed description of the actual services provided set forth in

Exhibit E hereto. The attorneys and paraprofessionals who rendered services within each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in **Exhibit A** and **Exhibit B**, respectively.

A. Asset Disposition/Asset Sales

Fees: $6,355,924.00 Total Hours: 3,772.50

19. This category includes time spent on matters related to the Sale Transactions, including: (i) drafting the motion to approve bidding procedures and negotiating the bidding procedures order with the Committee, the WBS Ad Hoc Group, numerous landlords, and other parties in interest; (ii) drafting and negotiating the asset purchase agreements and related ancillary documents, including transition services agreements, IP assignment agreements, and disclosure schedules; (iii) preparing for and conducting the auction; (iv) negotiating and addressing cure objections and adequate assurance requirements in connection with the Sale Transactions; (v) addressing liquor license transfer and regulatory considerations in connection with the sales; (vi) communicating and negotiating with the buyers, the Committee, and the DIP Lenders regarding the Sale Transactions; (vii) preparing proposed sale orders and participating in hearings to approve the Sale Transactions; and (viii) analyzing consideration for the Sale Transactions.

B. Assumption and Rejection of Leases and Contracts

Fees: $528,182.00 Total Hours: 336.20

20. This category includes time spent on matters related to the assumption, assumption and assignment, and rejection of executory contracts and unexpired leases in connection with the Chapter 11 Cases and the Sale Transactions, including: (i) preparing motions to reject unexpired leases and executory contracts and related omnibus rejection notices; (ii) drafting and negotiating a motion and proposed order establishing lease rejection procedures; (iii) preparing a motion to extend the deadline under section 365(d)(4) of the Bankruptcy Code; (iv) preparing cure

schedules and resolving cure amounts with contract counterparties; (v) drafting post-closing contract designation notices and assumption and assignment agreements in connection with the Sale Transactions; and (vi) analyzing lease issues, addressing landlord communications, master lease separation issues, and other lease-related matters.

C. Avoidance Actions

Fees: $65,956.50 Total Hours: 45.40

21. This category includes time spent on matters related to potential avoidance actions and the evaluation of potential adversary proceedings, including conducting preference and fraudulent transfer research and preparing related analyses.

D. Business Operations/Strategic Planning

Fees: $397,493.00 Total Hours: 271.60

22. This category includes time spent on matters related to maintaining the ordinary course of the Debtors' business operations during the Chapter 11 Cases, including: (i) obtaining entry of final orders on certain of the Debtors' first day motions; (ii) addressing compliance with section 345(b) of the Bankruptcy Code; (iii) communicating with third parties regarding the Chapter 11 Cases; and (iv) addressing matters attendant to the various forms of operational first day relief sought and obtained.

E. Case Administration (Docket, WIP and Calendar Updates)

Fees: $168,893.50 Total Hours: 131.90

23. This category includes time spent on (i) monitoring the case docket and calendaring important deadlines; and (ii) coordinating the administration of the Chapter 11 Cases by developing timelines, task lists, and work-in-progress reports.

F. Claims Administration and Objections

Fees: $103,258.50 Total Hours: 70.50

24. This category includes time spent on matters related to the Debtors' claims allowance process, including: (i) preparing a motion to establish claims bar dates; (ii) reviewing and analyzing certain filed proofs of claim; and (iii) communicating with certain claimants regarding their claims and the bar date process.

G. Corporate Governance and Board/Committee Matters

Fees: $826,129.50 Total Hours: 461.70

25. This category includes time spent on corporate governance matters, including: (i) advising on the formation and expansion of authority of the Debtors' Special Committee; (ii) preparing for and attending meetings of the Debtors' boards and Special Committee, including preparing agendas, presentations, and minutes; (iii) drafting resolutions authorizing various corporate actions, including the DIP Facilities, the Global Settlement, and the delegation of certain authority; (iv) advising on governance provisions negotiated as part of the Mediated Agreement, including board and management transitions; and (v) analyzing other compliance obligations under the Mediated Agreement.

H. Employee Benefits and Pensions

Fees: $516,317.50 Total Hours: 303.70

26. This category includes time spent addressing personnel matters implicated by the Debtors' status as debtors-in-possession, including: (i) obtaining the relief requested in the employee obligations and wages first day motion on a final basis; (ii) seeking the Court's approval of a key employee retention program; (iii) analyzing employee transfer and severance issues, including under the WARN Act, in connection with the Sale Transactions; (iv) preparing executive compensation analyses and market comparables; (v) drafting board resignation letters

and addressing officer separation matters; and (vi) reviewing and advising on 401(k), whistleblower, and other employee benefit plan matters.

I. Fee and Retention Applications (LW)

Fees: $225,139.00 Total Hours: 181.00

27. This category includes time spent preparing L&W's retention application and related declarations, preparing the First Interim Application, and preparing Monthly Fee Statements throughout the Chapter 11 Cases to comply with the U.S. Trustee Guidelines.

J. Fee and Retention Applications (Others)

Fees: $458,496.00 Total Hours: 338.10

28. This category includes time spent reviewing and revising retention and fee applications for other retained professionals of the Debtors, preparing and reviewing the Debtors' motion to retain professionals utilized in the ordinary course, and addressing related issues.

K. Financing and Cash Collateral

Fees: $3,781,753.50 Total Hours: 2,298.70

29. This category includes time spent in furtherance of the Debtors' ability to access financing during the pendency of the Chapter 11 Cases, including: (i) obtaining entry of interim cash collateral orders; (ii) negotiating, documenting, and closing the DIP Facilities, including complex DTC and syndication procedures and related ancillary documents; (iii) obtaining three successive orders approving the DIP Facilities; (iv) drafting amendments to prepetition securitization indentures and addressing note cancellation mechanics; and (v) addressing budget compliance, variance reporting, and other matters related to the Debtors' satisfaction of their obligations under the DIP Facilities.

L. General Case Strategy (WIP Calls, Team and Client Calls)

Fees: $626,934.50 Total Hours: 366.40

30. This category includes time spent on general case strategy calls, including internal communications regarding the progression and status of various documents and workstreams related to the Chapter 11 Cases, as well as calls with the Debtors' management and other advisors regarding the same.

M. Hearings

Fees: $808,175.00 Total Hours: 447.90

31. This category includes time spent on matters related to the preparation for, and participation in, hearings, including hearings related to first day motions, the sale process, postpetition financing, the solicitation process, the Mediated Agreement, the Global Settlement, and plan confirmation. This category also includes time spent coordinating with the Debtors and their other advisors to prepare for such hearings.

N. Insurance

Fees: $412,221.00 Total Hours: 225.60

32. This category includes time spent on matters related to the Chapter 11 Cases' impact on the Debtors' rights and obligations under their insurance programs, including: (i) analyzing and addressing directors' and officers' liability issues such as tail coverage, side A coverage, and notice obligations; (ii) reviewing and negotiating change of control and continuing insured persons endorsements; and (iii) addressing workers' compensation and casualty insurance matters, including requests for relief from the automatic stay for potentially insured claims.

O. IP & Related Matters

Fees: $138,616.50 Total Hours: 107.50

33. This category includes time spent on matters related to the Debtors' intellectual property, including: (i) analyzing trademark ownership and chain-of-title issues; (ii) preparing intellectual property schedules and diligence materials for review by potential purchasers; and (iii) drafting and negotiating ancillary documentation for the transfer of intellectual property in connection with the Sale Transactions.

P. Litigation

Fees: $4,044,226.50 Total Hours: 2,156.90

34. This category includes time spent on litigation matters that arose in or were impacted by the Chapter 11 Cases, including: (i) defending the adversary proceeding commenced by 352 Capital (Adv. Proc. No. 26-03052) by, among other things, preparing a motion to dismiss and engaging in related discovery; (ii) drafting pleadings and gathering evidentiary support in opposition to the WBS Ad Hoc Group's emergency motion to remove management and appoint a chapter 11 trustee; (iii) conducting an investigation on behalf of the Special Committee involving analysis of potential estate causes of action and preparation of related memoranda; (iv) corresponding with claimants regarding the operation of the automatic stay and negotiating resolutions to requests for stay relief; (v) negotiating settlement documentation related to causes of action constituting assets or liabilities, as applicable, of the Debtors' estates; and (vi) preparing evidentiary declarations and meeting with fact witnesses prior to hearings.

Q. Mediation

Fees: $890,449.00 Total Hours: 408.30

35. This category includes time spent on matters related to the mediation conducted before Judge Isgur, including: (i) preparing mediation materials and stipulations regarding the

timing and participants in the mediation; (ii) attending mediation sessions and related settlement discussions with the WBS Ad Hoc Group, the Committee, 352 Capital, the Debtors' former chief executive officer, and other parties in interest; and (iii) negotiating and documenting the Mediated Agreement and the Global Settlement, including preparing the related approval motions pursuant to Bankruptcy Rule 9019 and declarations in support thereof.

R. Meetings and Communications with Creditors

Fees: $154,283.00 Total Hours: 81.30

36. This category includes time spent communicating with the Debtors' creditors and responding to inbound inquiries on various topics, as well as updating creditors on developments and open issues in the Chapter 11 Cases.

S. Non-Working Travel Time

Fees: $80,117.75 Total Hours: 72.70

37. This category includes non-working travel time and is billed at 50% of the normal hourly rate for timekeepers.

T. Official Committee of Unsecured Creditors Matters

Fees: $207,531.50 Total Hours: 118.10

38. This category includes time spent on matters related to communications and negotiations with the Committee and its advisors including: (i) addressing the Committee's diligence requests; and (ii) coordinating with the Committee regarding the DIP Facilities, the Sale Transactions, the Global Settlement, and the Plan.

U. Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Fees: $1,235,809.00 Total Hours: 737.70

39. This category includes time spent on matters related to the formulation and drafting of the Plan, the Plan Supplement, the Disclosure Statement, the solicitation of votes on the Plan,

and addressing matters related to the approval of the Plan and Disclosure Statement, including time spent drafting the confirmation brief, the Plan Supplement documents, supporting declarations, and the proposed order confirming the Plan. It also includes time spent responding to the formal and informal objections to Plan confirmation, as well as time spent on documents and communications with the Debtors, their advisors, and their stakeholders regarding the consummation of the Plan.

V. Reporting

Fees: $171,793.00 Total Hours: 112.00

40. This category includes time spent on the Debtors' compliance with their obligations to: (i) file monthly operating reports and their schedules of assets and liabilities and statements of financial affairs; and (ii) submit payment reports to certain key stakeholders under the orders granting the relief requested in the Debtors' first day motions.

W. Securities and Regulatory Matters

Fees: $303,919.00 Total Hours: 154.70

41. This category includes time spent on matters related to the Debtors' compliance with securities laws and regulations, including: (i) analyzing and addressing issues related to the post-petition sale of Twin Hospitality common stock; (ii) seeking approval from the Court of a settlement with the Securities and Exchange Commission; (iii) preparing and filing Form 8-K disclosures in connection with the commencement of the Chapter 11 Cases, the DIP Facilities, the Sale Transactions, and other material events; and (iv) responding to inquiries from FINRA.

X. Tax

Fees: $925,284.00 Total Hours: 452.80

42. This category includes time spent related to tax matters, including: (i) analyzing tax issues and advising the Debtors and negotiating with certain of their stakeholders regarding the

tax implications of the DIP Facilities, the Sale Transactions, the Global Settlement, and the Plan; (ii) reviewing and advising on tax components of the Disclosure Statement and related documents; and (iii) addressing federal, state, and local tax compliance and reporting matters.

Y. UST Matters

Fees: $178,941.00 Total Hours: 112.00

43. This category includes time spent on matters in the Chapter 11 Cases which involved the U.S. Trustee, including: (i) preparing for and participating in the initial debtor interview and the meeting of creditors pursuant to section 341 of the Bankruptcy Code; (ii) preparing responses to separate requests for the appointment of an equity committee and a franchisee committee; (iii) addressing U.S. Trustee comments on retention applications and fee compliance matters; and (iv) addressing other inquiries and compliance matters.

Z. Utilities

Fees: $83,230.50 Total Hours: 59.40

44. This category includes time spent reviewing and responding to requests for adequate assurance from utility providers and other related inquiries from utility providers.

AA. Vendor and Customer Matters

Fees: $250,154.50 Total Hours: 175.00

45. This category includes time spent communicating with the Debtors and their professionals regarding customer, vendor, and franchisee inquiries and addressing related matters, including: (i) analyzing vendor contracts and addressing vendor payment, reclamation, and termination issues; (ii) negotiating with franchisees and their counsel regarding franchise agreement disputes and related matters; (iii) addressing critical vendor payments and customer program issues; and (iv) preparing related motions and correspondence.

REIMBURSEMENT REQUEST FOR EXPENSES INCURRED

46. L&W requests reimbursement of actual and necessary out-of-pocket expenses incurred during the Application Period in the aggregate amount of $270,288.69. A summary of all expenses is attached as **Exhibit C**, and the detail supporting each expense category is included in L&W's billing statements attached as **Exhibit E** hereto.

COMPENSATION REQUESTED FOR SERVICES RENDERED

47. L&W requests allowance of compensation for professionals' fees in the total amount of $23,939,228.75 on account of 13,999.60 hours of professional services performed during the Application Period.

48. A description of the time spent and services rendered by each professional in each of the major areas of the Chapter 11 Cases is detailed in this Application. To aid the Court's evaluation of the reasonableness of the fees, a summary schedule setting forth the number of hours devoted by L&W's professionals, the applicable billing rates, respective year of licensing, and fees sought is attached as **Exhibit A**. Additionally, a summary of fees sought for each project category is included on **Exhibit B**.

49. L&W worked to restrict the number of lawyers involved in the Chapter 11 Cases to (i) maximize familiarity with the subject matter and avoid waste or duplicative efforts; (ii) employ special expertise in a given field of law when necessary to do the best job possible with the least amount of effort; and (iii) assign the performance of all tasks to the least-senior attorney or paraprofessional capable of performing them consistent with sound legal representation and supervision.

50. Due to the nature of the Chapter 11 Cases and the complex legal issues involved, coupled with the speed with which these issues needed to be addressed, a sizeable portion of senior

attorney time was expended to efficiently and effectively represent the Debtors. It was also at times necessary or appropriate for more than one attorney to participate in a given task or project to adequately and completely represent the Debtors. Dual participation does not equate to duplication of effort but rather promotes efficiency and prevents unnecessary duplication of effort in the future. Conferences, emails, and the preparation of memoranda were used as necessary to promote efficiency. Meetings and telephone conferences at times involved multiple separate subject matters and issues, which were being handled by different attorneys.

BASIS FOR RELIEF REQUESTED

51. Section 330 of the Bankruptcy Code authorizes the Court to award L&W "reasonable compensation for actual, necessary services rendered" and "reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1).

52. To assess the reasonableness of attorneys' fees and expenses under section 330(a)(1) of the Bankruptcy Code, courts apply the standards set forth in Bankruptcy Rule 2016 and the twelve factors from *Johnson v. Georgia Highway Express, Inc*., 488 F.2d 714 (5th Cir. 1974). *See In re First Colonial Corp. of Am.*, 544 F.2d 1291, 1298–99 (5th Cir. 1977), *cert. denied*, 431 U.S. 904 (1977) (quoting and applying the *Johnson* factors). The *Johnson* opinion recognized that factors other than number of hours spent and the hourly rate normally charged may be considered in fixing the amount of reasonable attorneys' fees to be awarded in a bankruptcy proceeding. *See Johnson*, 488 F.2d at 717–20. Specifically, the *Johnson* factors are: (1) time and labor required; (2) novelty and difficulty of the questions; (3) skill requisite to perform the legal service properly; (4) preclusion of other employment by the attorney due to acceptance of the case; (5) customary fees; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or other circumstances; (8) amount involved and the results obtained;

(9) experience, reputation, and ability of the attorneys; (10) "undesirability" of the case; (11) nature and length of the professional relationship with the client; and (12) awards in similar cases. *Johnson*, 488 F.2d at 717–19.

53. Rejecting the "hindsight" or "material benefit" standard that was originally set forth in *In re Pro-Snax Distributors, Inc.*, 157 F.3d 414 (5th Cir. 1998), the Fifth Circuit adopted a prospective standard based on whether the services of counsel were reasonably likely to benefit the estate at the time they were rendered. *See Barron & Newburger, P.C. v. Tex. Skyline, Ltd. (In re Woerner)*, 783 F.3d 266, 276 (5th Cir. 2015). All services rendered by L&W satisfy the *Woerner* standard because they were reasonably likely to benefit the Debtors' estates at the time rendered. With these standards in mind, each of the *Johnson* factors is discussed in turn.

(i) Time and Labor Required

54. L&W provided 13,999.60 hours of professional and paraprofessional services during the Application Period, and L&W's detailed billing statements list in detail all of the work performed for which compensation is sought. Specifically, the date the services were rendered, the individual performing such services, a description of the services, and the time expended are all detailed. L&W believes that such detail establishes that its request for compensation is reasonable. All of the services specified were actual and necessary for the Debtors to perform their statutory duties.

(ii) Novelty and Difficulty

55. The Chapter 11 Cases involved a number of challenging operational and legal issues, including, among other things: (i) a complex whole business securitization structure involving four whole business securitizations and a related securitization backed by management fees; (ii) a governance dispute requiring mediation and culminating in the Mediated Agreement, which provided for a management transition and paved the way for financing the Chapter 11

Cases via the DIP Facilities; (iii) two heavily negotiated debtor-in-possession financing facilities in the aggregate amount of approximately $307.6 million approved through three successive court orders which required amendments to prepetition securitization indentures; (iv) a section 363 sale process which involved the establishment of bidding procedures, a marketing process and auction, the negotiation of four asset purchase agreements and related ancillary documents, and multiple Court hearings; (v) negotiating and documenting the Global Settlement, which resolved adversary proceedings, objections to the Sale Transactions and the DIP Facilities, and the Committee's lien challenges, and established an allocation and recovery waterfall governing distributions to creditors; and (vi) formulating, negotiating, establishing solicitation procedures for, and obtaining confirmation of a liquidating Plan.

(iii) Skills Required to Perform the Legal Service Properly

56. Bankruptcy is a specialized area of practice, requiring knowledge of the Bankruptcy Code and related statutes and case law. It also requires a working knowledge of a number of other areas of law that are implicated in complex chapter 11 cases and in connection with the Debtors' businesses. Likewise, dealing with complicated issues, many of which were required to be addressed on an expedited basis, required a substantial amount of coordination and skill.

(iv) Preclusion of Other Employment

57. While L&W's representation of the Debtors in the Chapter 11 Cases did not preclude L&W from accepting other engagements, it did limit certain attorneys working on the Chapter 11 Cases from working on other client matters.

(v) Customary Fee

58. The hourly rates for each L&W professional are summarized in **Exhibit A** filed in support of this Application. These rates are commensurate with rates charged by attorneys with similar qualifications and experience at comparable law firms, and with rates charged to other

L&W clients. The hourly rates of L&W compare favorably with average costs for similar legal services being provided by a national law firm and also compare favorably with the rates of other professionals in the Chapter 11 Cases. L&W submits that the fees sought herein are substantially similar to what would have been charged in a non-bankruptcy matter of similar size and complexity.

(vi) Whether the Fee Is Fixed or Contingent

59. L&W's fee is neither fixed nor contingent other than the contingency of Court approval and availability of assets to pay professionals. It is based upon the actual total number of hours worked plus the actual costs incurred.

(vii) Time Limitations Imposed by the Client or Other Circumstances

60. The milestones established in connection with the Global Settlement, the DIP Facilities, and the related budget required L&W to provide services on complicated issues on an expedited basis. Under such time limitations, L&W provided services competently, efficiently, and without duplication of effort, thereby avoiding the expenses associated with delay and a protracted bankruptcy for the benefit of all stakeholders.

(viii) Amount Involved and Results Obtained

61. L&W's services during the Application Period were instrumental in maximizing the value of the Debtors' estates. At the outset of the Chapter 11 Cases, the Debtors faced significant uncertainty arising from contested governance disputes and the absence of financing necessary to operate the Debtors' businesses and conduct an orderly sale process. Through the Mediated Agreement, L&W helped resolve governance disputes, enabling the Debtors to obtain postpetition financing and conduct a robust marketing and sale process. Thereafter, by advising the Debtors regarding their entry into the Global Settlement, L&W helped the Debtors obtain the

concessions necessary to consummate the Sale Transactions, fund the Wind-Down, and provide for potential distributions to unsecured creditors under the Plan.

62. As a result of L&W's efforts during the Application Period, the Debtors consummated four Sale Transactions, obtained approval of the DIP Facilities (which provided over $300 million of financing to the estates), resolved multiple adversary proceedings and contested matters through the Mediated Agreement and the Global Settlement, confirmed the Plan with the support of all major creditor groups, and exited chapter 11 approximately six months from the Petition Date.

(ix) Experience, Reputation, and Ability of the Attorneys

63. Over many years, L&W's attorneys have regularly appeared in significant representations, including bankruptcy cases throughout Texas and the United States. The attorneys are well-regarded in the legal community.

(x) "Undesirability" of Cases

64. The Chapter 11 Cases were not an undesirable engagement for L&W to undertake. However, as in all bankruptcy cases, there is a risk that fees and expenses will not be paid when a firm agrees to represent a debtor. Due to these uncertainties, firms will sometimes elect not to represent a debtor.

(xi) Nature and Length of the Professional Relationship with the Client

65. L&W's engagement as counsel began before the Petition Date. As noted in the Retention Application, the Debtors retained L&W in April 2025 to evaluate strategies to address their burdensome debt obligations and liquidity issues, including both in- and out-of-court alternatives. In the months leading up to the commencement of the Chapter 11 Cases, L&W assisted the Debtors in, among other things, engaging in negotiations with the WBS Ad Hoc Group and certain other noteholders regarding potential restructuring transactions, advising on

pre-filing governance measures (including the formation of the Special Committee and appointment of independent directors), and legal and operational preparation for the filing of the Chapter 11 Cases.

(xii) Awards in Similar Cases

66. Based on L&W's experience, L&W's fees are commensurate with fees allowed in proceedings of similar scope with respect to legal services rendered and results obtained.

STATEMENT PURSUANT TO THE U.S. TRUSTEE GUIDELINES

67. Pursuant to paragraph C.5 of Appendix B to the U.S. Trustee Guidelines, L&W states as follows:

a) **Question**: Did L&W agree to any variations from, or alternatives to, its standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Application Period?

Answer: No.

b) **Question**: If the fees sought in this Application as compared to the fees budgeted for the time period covered by this Application are higher by 10% or more, did L&W discuss the reasons for the variation with the client?

Answer: Yes. The fees sought in this Application exceed the projected fees and expenses of L&W that were originally shared with the Debtors due to, in part, unforeseen complexities related to governance matters, closing four separate sales, postpetition financing, and protracted disagreements among their stakeholders that extended the length of the Chapter 11 Cases. Throughout the Chapter 11 Cases, the Debtors were kept informed of attendant increased professional fees and the reasons for such increased expenditures.

c) **Question**: Have any of the professionals included in this Application varied their hourly rate based on the geographic location of the bankruptcy cases?

Answer: No.

d) **Question**: Does the Application include time or fees relating to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.)

Answer: No.

e) **Question**: Does the Application include time or fees for reviewing time records to redact any privileged or other confidential information?

Answer: Yes. L&W reviewed and revised time records in connection with the preparation of fee applications, including to ensure compliance with the U.S. Trustee Guidelines and to ensure no privileged or other confidential information is disclosed (however, L&W does not separately track the time specific to the privileged and confidentiality portion of that review). The total time expended for reviewing and revising time records during the Application Period was approximately 41.7 hours.

CONCLUSION

68. L&W provided necessary services that were reasonably likely to benefit the estates at the time rendered. Taking into account all relevant factors, L&W requests that the Court determine that the nature, extent, and value of these services were appropriate under the circumstances at the time the services were rendered.

69. Accordingly, L&W respectfully requests entry of an order, substantially in the form attached hereto, (i) allowing L&W compensation and reimbursement of expenses in the total amount of $24,209,517.44, (ii) approving the allowed compensation and reimbursement of expenses on a final basis, (iii) authorizing the Wind-Down Debtors to disburse any unpaid amounts allowed, and (iv) granting such other and further relief as the Court deems just and proper.

Dated: August 28, 2026

Respectfully submitted,

/s/ Natasha Hwangpo

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Counsel for the Debtors and the Wind-Down Debtors

STATEMENT OF CERTIFYING PROFESSIONAL

I hereby certify that I have read the foregoing Application and to the best of my knowledge, information and belief, formed after reasonable inquiry, the compensation and expense reimbursement sought is billed at rates, in accordance with practices, no less favorable than those customarily employed by L&W in similar matters and generally accepted by L&W's clients.

/s/ Natasha Hwangpo
Natasha Hwangpo

CERTIFICATE OF SERVICE

I certify that on August 28, 2026, a true and correct copy of the foregoing Application was served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

Exhibit A

Summary of Timekeepers Included in this Application

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate[1]	Total Hours Billed	Total Compensation	Number of Rate Increases Since Case Inception
Kronsnoble, Joseph M.	Partner. Joined firm in 1991. Member of Illinois Bar since 1991. Member of Tax Department.	$3,050.00	117.80	$359,290.00	0
Bischoff, Senet S.	Partner. Joined firm in 1999. Member of New York Bar since 2000. Member of Corporate Department.	$3,050.00	2.90	$8,845.00	0
Branch, Roderick O.	Partner. Joined firm in 2005. Member of New York Bar since 2003. Member of Illinois Bar since 2007. Member of Corporate Department.	$3,050.00	13.30	$40,565.00	0
Schrock, Ray C.	Partner. Joined firm in 2024. Member of Illinois Bar since 1998. Member of New York Bar since 2010. Member of Restructuring Department.	$2,950.00	248.30	$732,485.00	0
Rosemergy, Benjamin A.	Partner. Joined firm in 2022. Member of Illinois Bar since 2004. Member of Tax Department.	$2,795.00	43.20	$120,744.00	0
English, Patrick C.	Partner. Joined firm in 2009. Member of California Bar since 2009. Member of District of Columbia Bar since 2010. Member of Litigation & Trial Department.	$2,650.00	8.60	$22,790.00	0
Garcia, Christopher L.	Partner. Joined firm in 2022. Member of New York Bar since 2001. Member of Litigation & Trial Department.	$2,650.00	6.40	$16,960.00	0
Harris, Christopher	Partner. Joined firm in 1996. Member of California Bar since 1997. Member of New York Bar since 1998. Member of Litigation & Trial Department.	$2,594.23	296.60	$769,427.50	0

[1] Blended rate includes non-working travel time billed at 50% of the normal hourly rate.

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate[1]	Total Hours Billed	Total Compensation	Number of Rate Increases Since Case Inception
Barry, Jennifer L.	Partner. Joined firm in 2003. Member of California Bar since 2003. Member of Litigation & Trial Department.	$2,395.00	12.50	$29,937.50	0
Marks, Elizabeth R.	Partner. Joined firm in 2006. Member of New York Bar since 2010. Member of Massachusetts Bar since 2020. Member of Litigation & Trial Department.	$2,395.00	246.50	$590,367.50	0
Mahmood, Ghaith	Partner. Joined firm in 2007. Member of California Bar since 2007. Member of Corporate Department.	$2,395.00	24.50	$58,677.50	0
Fogarty, James M.	Partner. Joined firm in 2024. Member of New York Bar since 2010. Member of Finance Department.	$2,395.00	12.10	$28,979.50	0
Hwangpo, Natasha S.	Partner. Joined firm in 2025. Member of New York Bar since 2014. Member of Restructuring Department.	$2,375.86	1000.50	$2,377,037.50	0
Dillman, Ted A.	Partner. Joined firm in 2008. Member of California Bar since 2008. Member of District of Columbia Bar since 2025. Member of Restructuring Department.	$2,374.08	857.90	$2,036,708.00	0
Boras, Kim N.	Partner. Joined firm in 1990. Member of California Bar since 1990. Member of Florida Bar since 1990. Member of New York Bar since 2001. Member of Corporate Department.	$2,250.00	5.20	$11,700.00	0
Denvir, Sean C.	Partner. Joined firm in 2008. Member of California Bar since 2008. Member of Corporate Department.	$2,250.00	371.90	$836,775.00	0
Rock, Brian K.	Partner. Joined firm in 2011. Member of New York Bar since 2012. Member of District of Columbia Bar since 2023. Member of Finance Department.	$2,250.00	7.20	$16,200.00	0

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate[1]	Total Hours Billed	Total Compensation	Number of Rate Increases Since Case Inception
Whitaker, Nathan J.	Partner. Joined firm in 2018. Member of New York Bar since 2008. Member of California Bar since 2018. Member of Finance Department.	$2,250.00	36.50	$82,125.00	0
Gardiner, Drew T.	Partner. Joined firm in 2004. Member of California Bar since 2004. Member of Litigation & Trial Department.	$2,150.00	27.30	$58,695.00	0
Kaplan, Binyomin	Partner. Joined firm in 2022. Member of New York Bar since 2001. Member of Corporate Department.	$2,150.00	76.20	$163,830.00	0
Benjamin, Sandra N.	Partner. Joined firm in 2022. Member of California Bar since 2008. Member of New York Bar since 2012. Member of Tax Department.	$2,150.00	33.20	$71,380.00	0
Bop, Daniel J.	Counsel. Joined firm in 2019. Member of New York Bar since 2012. Member of Illinois Bar since 2017. Member of Tax Department.	$2,050.00	23.30	$47,765.00	0
Grover, Jason B.	Counsel. Joined firm in 2016. Member of Illinois Bar since 2012. Member of District of Columbia Bar since 2017. Member of Tax Department.	$1,950.00	13.60	$26,520.00	0
Katz, Rachel F.	Counsel. Joined firm in 2025. Member of New York Bar since 2016. Member of New Jersey Bar since 2016. Member of Litigation & Trial Department.	$1,950.00	98.70	$192,465.00	0
Friedman, Leah	Counsel. Joined firm in 2016. Member of New York Bar since 2009. Member of Litigation & Trial Department.	$1,926.65	381.50	$734,955.00	0
Yang, Seung H.	Associate. Joined firm in 2017. Member of New York Bar since 2018. Member of Tax Department.	$1,850.00	8.70	$16,095.00	0
Gratch, Jordan D.	Associate. Joined firm in 2019. Member of New York Bar since 2020. Member of Finance Department.	$1,850.00	126.60	$234,210.00	0

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate[1]	Total Hours Billed	Total Compensation	Number of Rate Increases Since Case Inception
Zablocki, Alexandra M.	Associate. Joined firm in 2019. Member of New York Bar since 2021. Member of Finance Department.	$1,850.00	333.70	$617,345.00	0
Kutilek, Lukas	Associate. Joined firm in 2021. Member of New York Bar since 2019. Member of Tax Department.	$1,850.00	119.60	$221,260.00	0
Parsons-Reponte, Kathryn	Associate. Joined firm in 2021. Member of California Bar since 2016. Member of Corporate Department.	$1,850.00	9.10	$16,835.00	0
Simon, Tal A.	Associate. Joined firm in 2022. Member of Ohio Bar since 2016. Member of Illinois Bar since 2025. Member of Tax Department.	$1,850.00	2.30	$4,255.00	0
Sack, Daniel W.	Associate. Joined firm in 2022. Member of Massachusetts Bar since 2017. Member of New York Bar since 2018. Member of Litigation & Trial Department.	$1,850.00	182.10	$336,885.00	0
Bobbitt, Jennifer	Associate. Joined firm in 2025. Member of New York Bar since 2024. Member of North Carolina Bar since 2020. Member of Tax Department.	$1,850.00	57.00	$105,450.00	0
Forgy, Andrew J.	Associate. Joined firm in 2025. Member of California Bar since 2018. Member of New York Bar since 2020. Member of Corporate Department.	$1,850.00	378.70	$700,595.00	0
Patterson, Kashira D.	Associate. Joined firm in 2026. Member of New York Bar since 2019. Member of Corporate Department.	$1,850.00	175.70	$325,045.00	0
Weber-Levine, Randall C.	Associate. Joined firm in 2020. Member of New York Bar since 2019. Member of Restructuring Department.	$1,850.00	1181.30	$2,185,405.00	0
Gherlone Pezzi, Ashley M.	Associate. Joined firm in 2025. Member of New York Bar since 2020. Member of Finance Department.	$1,830.81	525.60	$968,382.50	0

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate[1]	Total Hours Billed	Total Compensation	Number of Rate Increases Since Case Inception
Bouwman, Benjamin J.	Associate. Joined firm in 2022. Member of California Bar since 2023. Member of Ontario Bar since 2020. Member of Litigation & Trial Department.	$1,765.00	31.50	$55,597.50	0
Said, Mohamed	Associate. Joined firm in 2025. Member of New York Bar since 2021. Member of California Bar since 2025. Member of Litigation & Trial Department.	$1,721.01	233.90	$402,508.25	0
Fafara, Thomas	Associate. Joined firm in 2021. Member of New York Bar since 2023. Member of Restructuring Department.	$1,695.00	267.40	$453,243.00	0
Chaudhry, Azzam	Associate. Joined firm in 2021. Member of California Bar since 2021. Member of Corporate Department.	$1,695.00	222.00	$376,290.00	0
Nosce, Nicholas	Associate. Joined firm in 2025. Member of New York Bar since 2022. Member of Finance Department.	$1,695.00	154.80	$262,386.00	0
O'Sullivan, Drew K.	Associate. Joined firm in 2022. Member of California Bar since 2022. Member of Corporate Department.	$1,580.00	367.90	$581,282.00	0
Lindsey, Ryan A.	Associate. Joined firm in 2025. Member of New Jersey Bar since 2021. Member of New York Bar since 2022. Member of Restructuring Department.	$1,574.69	593.90	$935,202.00	0
Brandi, Gian L.	Associate. Joined firm in 2022. Member of Rechtsanwalt (Germany) since 2022. Member of Finance Department.	$1,410.00	103.50	$145,935.00	0
Young, Tessa	Associate. Joined firm in 2023. Member of Massachusetts Bar since 2023. Member of Tax Department.	$1,410.00	121.70	$171,597.00	0
Chen, Joy	Associate. Joined firm in 2023. Member of California Bar since 2026. Member of Corporate Department.	$1,410.00	5.50	$7,755.00	0

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate[1]	Total Hours Billed	Total Compensation	Number of Rate Increases Since Case Inception
Sibirzeff, Carl A.	Associate. Joined firm in 2023. Member of California Bar since 2023. Member of Corporate Department.	$1,410.00	3.20	$4,512.00	0
Daniels, Tayler E.	Associate. Joined firm in 2023. Member of Illinois Bar since 2023. Member of Tax Department.	$1,410.00	12.40	$17,484.00	0
Zhang, Yichao	Associate. Joined firm in 2025. Member of New York Bar since 2023. Member of Finance Department.	$1,410.00	19.70	$27,777.00	0
Woo Kee, Stephen A.	Associate. Joined firm in 2025. Member of New York Bar since 2024. Member of Restructuring Department.	$1,410.00	547.80	$772,398.00	0
Doyle, Lindsey	Associate. Joined firm in 2022. Member of California Bar since 2023. Member of Corporate Department.	$1,195.00	299.40	$357,783.00	0
Crespo Pedreschi, Juan	Associate. Joined firm in 2024. Member of New York Bar since 2025. Member of Litigation & Trial Department.	$1,195.00	26.80	$32,026.00	0
Cantoral, Richard M.	Associate. Joined firm in 2024. Member of New York Bar since 2024. Member of Restructuring Department.	$1,195.00	433.90	$518,510.50	0
Pinzon, Alexis E.	Associate. Joined firm in 2024. Member of New York Bar since 2025. Member of Tax Department.	$1,195.00	30.30	$36,208.50	0
Carlson, Drew E.	Associate. Joined firm in 2024. Member of New York Bar since 2025. Member of Restructuring Department.	$1,195.00	623.60	$745,202.00	0
Amritraj, Milan	Associate. Joined firm in 2024. Member of California Bar since 2024. Member of Corporate Department.	$1,195.00	173.10	$206,854.50	0
Frost, Cole	Associate. Joined firm in 2024. Member of California Bar since 2025. Member of Corporate Department.	$1,195.00	153.10	$182,954.50	0

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate[1]	Total Hours Billed	Total Compensation	Number of Rate Increases Since Case Inception
Chaturvedi, Kunal	Associate. Joined firm in 2024. Member of New York Bar since 2025. Member of Finance Department.	$1,195.00	129.50	$154,752.50	0
Best, Calvin P.	Associate. Joined firm in 2025. Member of Restructuring Department.	$1,195.00	22.10	$26,409.50	0
Morrison, Christina	Associate. Joined firm in 2025. Member of Texas Bar since 2023. Member of Delaware Bar since 2024. Member of New York Bar since 2025. Member of Restructuring Department.	$1,195.00	173.70	$207,571.50	0
Johannsen, Sean R.	Associate. Joined firm in 2025. Member of New York Bar since 2024. Member of Restructuring Department.	$1,195.00	109.00	$130,255.00	0
Mossberg, Dennis	Associate. Joined firm in 2025. Member of New York Bar since 2025. Member of Restructuring Department.	$1,195.00	548.70	$655,696.50	0
Abrams, Emma	Associate. Joined firm in 2025. Member of Massachusetts Bar since 2025. Member of Unassigned Department.	$995.00	8.20	$8,159.00	0
Gemdjian, Elizabeth	Associate. Joined firm in 2025. Member of New York Bar since 2026. Member of Massachusetts Bar since 2026. Member of Unassigned Department.	$995.00	2.90	$2,885.50	0
Kubow, Grayson	Associate. Joined firm in 2025. Member of Unassigned Department.	$995.00	539.10	$536,404.50	0
Lister, Jeremy R.	Associate. Joined firm in 2025. Member of Unassigned Department.	$995.00	196.60	$195,617.00	0
Bartschi, Rachel R.	Associate. Joined firm in 2025. Member of Illinois Bar since 2025. Member of Unassigned Department.	$995.00	22.20	$22,089.00	0
Tinney, Michael J.	Associate. Joined firm in 2025. Member of Massachusetts Bar since 2025. Member of Unassigned Department.	$995.00	20.20	$20,099.00	0

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate[1]	Total Hours Billed	Total Compensation	Number of Rate Increases Since Case Inception
Phung, Selena I.	Associate. Joined firm in 2025. Member of New York Bar since 2023. Member of Finance Department.	$995.00	122.80	$122,186.00	0
Lofaso, George J.	Senior Paralegal. Joined firm in 1997.	$885.00	11.90	$10,531.50	0
Kwan, Anna T.	Senior Paralegal. Joined firm in 2000.	$745.00	4.10	$3,054.50	0
Deleon, Rhonda	Senior Paralegal. Joined firm in 2003.	$745.00	24.80	$18,476.00	0
Thompson, Helen E.	Senior Paralegal. Joined firm in 2001.	$745.00	3.70	$2,756.50	0
McLellan, Nancy A.	Senior Paralegal. Joined firm in 2001.	$745.00	2.10	$1,564.50	0
Webster, Richard A.	Senior Paralegal. Joined firm in 2017. Member of Finance Department.	$745.00	51.80	$38,591.00	0
Poitras, Heather M.	Senior Paralegal. Joined firm in 2019.	$720.00	2.90	$2,088.00	0
Tarrant, Christopher M.	Senior Paralegal. Joined firm in 2022. Member of Restructuring Department.	$720.00	227.20	$163,584.00	0
Vu, Thao Phuong	Senior Paralegal. Joined firm in 2022.	$695.00	3.90	$2,710.50	0
Vacca, Tiffany J.	Senior Paralegal. Joined firm in 2022.	$695.00	4.90	$3,405.50	0
Dominguez Igual, Claudia	Research Services Analyst. Joined firm in 2023. Member of Research Services Department.	$660.00	2.00	$1,320.00	0
Bond, Jennifer	Corporate Transaction Lawyer–Product Lead. Joined firm in 2022. Member of Practice Services Team.	$635.00	14.70	$9,334.50	0
Nakamoto, Joanna M.	Corporate Transaction Lawyer. Joined firm in 2022. Member of Practice Services Team.	$635.00	13.20	$8,382.00	0
White, Emma L.	Corporate Transaction Lawyer. Joined firm in 2022.	$635.00	3.20	$2,032.00	0
Peene, Travis	Senior Paralegal. Joined firm in 2025. Member of Restructuring Department.	$620.00	21.80	$13,516.00	0

Name of Professional Individual	Position of the Applicant, Date of Hire, Year of Obtaining License to Practice, Department	Blended Hourly Billing Rate[1]	Total Hours Billed	Total Compensation	Number of Rate Increases Since Case Inception
Kim, Ye Hyang	Trademark Services Specialist. Joined firm in 2021.	$580.00	28.20	$16,356.00	0
Jaman, Ella M.	Paralegal. Joined firm in 2022. Member of Restructuring Department.	$560.00	82.00	$45,920.00	0
Lam, Toby W.	Paralegal. Joined firm in 2021. Member of Finance Department.	$480.00	71.60	$34,368.00	0
Peters, Arielle	Paralegal. Joined firm in 2024. Member of Litigation & Trial Department.	$480.00	15.10	$7,248.00	0
Zhang, Stephanie	Paralegal. Joined firm in 2025.	$480.00	19.10	$9,168.00	0
Galian, Madeline S.	Paralegal. Joined firm in 2025.	$450.00	4.90	$2,205.00	0

Grand Total **$23,939,228.75**
Total Hours **13,999.60**
Blended Rate[2] **$1,709.99**

[2] Blended rate is calculated based on the hourly rates for all professionals and paraprofessionals.

Exhibit B

Summary of Compensation by Project Category

Project Category	Total Hours	Total Fees
Asset Disposition / Asset Sales	3,772.50	$6,355,924.00
Assumption and Rejection of Leases and Contracts	336.20	$528,182.00
Avoidance Actions	45.40	$65,956.50
Business Operations/Strategic Planning	271.60	$397,493.00
Case Administration (Docket, WIP and Calendar Updates)	131.90	$168,893.50
Claims Administration and Objections	70.50	$103,258.50
Corporate Governance and Board/Committee Matters	461.70	$826,129.50
Employee Benefits and Pensions	303.70	$516,317.50
Fee and Retention Applications (LW)	181.00	$225,139.00
Fee and Retention Applications (Others)	338.10	$458,496.00
Financing and Cash Collateral	2,298.70	$3,781,753.50
General Case Strategy (WIP Calls, Team and Client Calls)	366.40	$626,934.50
Hearings	447.90	$808,175.00
Insurance	225.60	$412,221.00
IP & Related Matters	107.50	$138,616.50
Litigation	2,156.90	$4,044,226.50
Mediation	408.30	$890,449.00
Meetings and Communications with Creditors	81.30	$154,283.00
Non-Working Travel Time[1]	72.70	$80,117.75

[1] All non-working travel time has been billed at 50% of the normal hourly rate.

Official Committee of Unsecured Creditors Matters	118.10	$207,531.50
Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement	737.70	$1,235,809.00
Reporting	112.00	$171,793.00
Securities and Regulatory Matters	154.70	$303,919.00
Tax	452.80	$925,284.00
UST Matters	112.00	$178,941.00
Utilities	59.40	$83,230.50
Vendor and Customer Matters	175.00	$250,154.50
TOTAL	**13,999.60**	**$23,939,228.75**

Exhibit C

Summary of Expenses

Expense Category	Total Expenses
Airfare	$19,415.14
Court Research	$1,565.80
Database Research	$1,008.12
Document Copies	$228.28
Document Retrieval	$62,855.08
eDiscovery Data Hosting	$690.68
Electronic Subscriptions	$4,790.05
Filing Fees	$42,819.82
Ground Transportation - Local	$5,036.40
Ground Transportation - Out-Of-Town	$2,723.20
Laser Copy	$3,335.16
Lexis Nexis	$8,679.60
Lodging - Out of Town	$19,739.38
Meal Services	$854.73
Meals - Local	$1,545.63
Meals - Out-of-Town	$1,885.31
Messenger/Courier	$204.19
Notary Fee	$235.00
Outside Attorneys	$2,900.00
Outside Services - Non-Attorney	$23,930.59
Practice Support	$40,313.00
Records Retrieval	$128.83
Transcripts	$982.10
Westlaw	$24,406.60
Wireless Data	$16.00
TOTAL	**$270,288.69**

Exhibit D

Customary and Comparable Compensation Disclosures

Category of Timekeeper	Blended Hourly Rate	
	Billed Firm-Wide for Preceding Year (2025)[1]	Billed January 26, 2026 through July 31, 2026
Partner	$2,061	$2,452
Counsel	$1,674	$1,964
Senior Associate (7+ years since first admission)	$1,545	$1,849
Mid-Level Associate (4-6 years since first admission)	$1,395	$1,639
Junior Associate (0-3 years since first admission)	$1,043	$1,193
Professional Staff	$663	$611
Paraprofessionals	$595	$651
All Timekeepers Aggregated	**$1,468**	**$1,710**

[1] The data in this column excludes 2025 blended hourly rate information for members of the Restructuring practice group. The billable rates for L&W attorneys are adjusted on January 1 of each year.

Exhibit E

Detailed Billing Statements

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

March 16, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604001333
Matter Number 080117-1000

For professional services rendered through February 28, 2026

Matter Name	Total Hours	Total Fees
Asset Disposition / Asset Sales	318.50	$ 531,379.00
Assumption and Rejection of Leases and Contracts	123.40	$ 197,502.00
Avoidance Actions	11.90	$ 15,367.00
Business Operations/Strategic Planning	213.40	$ 318,335.00
Case Administration (Docket, WIP and Calendar Updates)	55.60	$ 79,507.50
Claims Administration and Objections	11.90	$ 14,309.50
Corporate Governance and Board/Committee Matters	150.50	$ 299,032.50
Employee Benefits and Pensions	27.60	$ 43,338.50
Fee and Retention Applications (LW)	85.20	$ 110,251.00
Fee and Retention Applications (Others)	169.40	$ 233,140.50
Financial and Cash Collateral	844.40	$ 1,485,502.00
General Case Strategy (WIP Calls, Team and Client Calls)	103.10	$ 166,095.50
Hearings	247.30	$ 427,561.00
Insurance	23.50	$ 43,401.00
Litigation	700.90	$ 1,334,759.00
Mediation	139.10	$ 318,879.50
Meetings and Communications with Creditors	50.00	$ 89,093.50
Non-Working Travel Time	17.20	$ 21,107.00
Official Committee of Unsecured Creditors Matters	50.90	$ 84,174.50
Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement	.20	$ 370.00
Reporting	6.40	$ 8,019.00
Securities and Regulatory Matters	121.20	$ 252,881.50
Tax	30.90	$ 54,185.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001333 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026

UST Matters	67.00	$ 106,472.50
Utilities	29.50	$ 41,737.00
Vendor and Customer Matters	72.60	$ 99,519.00
	3,671.60	$ 6,375,919.50

Total Due	**$ 6,375,919.50**

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Invoice No. 2604001333
March 16, 2026

SS Bischoff	2.90	Hrs. @	$ 3,050.00/hr.	$ 8,845.00
R O Branch	8.80	Hrs. @	$ 3,050.00/hr.	$ 26,840.00
J M Kronsnoble	3.80	Hrs. @	$ 3,050.00/hr.	$ 11,590.00
R C Schrock	135.00	Hrs. @	$ 2,950.00/hr.	$ 398,250.00
C L Garcia	6.40	Hrs. @	$ 2,650.00/hr.	$ 16,960.00
C Harris	110.60	Hrs. @	$ 2,650.00/hr.	$ 293,090.00
C Harris	4.00	Hrs. @	$ 1,325.00/hr.	$ 5,300.00
T A Dillman	284.90	Hrs. @	$ 2,395.00/hr.	$ 682,335.50
T A Dillman	5.50	Hrs. @	$ 1,197.50/hr.	$ 6,586.25
J M Fogarty	8.10	Hrs. @	$ 2,395.00/hr.	$ 19,399.50
N S Hwangpo	306.70	Hrs. @	$ 2,395.00/hr.	$ 734,546.50
N S Hwangpo	7.70	Hrs. @	$ 1,197.50/hr.	$ 9,220.75
E R Marks	4.80	Hrs. @	$ 2,395.00/hr.	$ 11,496.00
S C Denvir	45.50	Hrs. @	$ 2,250.00/hr.	$ 102,375.00
N J Whitaker	27.30	Hrs. @	$ 2,250.00/hr.	$ 61,425.00
D T Gardiner	3.20	Hrs. @	$ 2,150.00/hr.	$ 6,880.00
B Kaplan	20.40	Hrs. @	$ 2,150.00/hr.	$ 43,860.00
L Friedman	133.20	Hrs. @	$ 1,950.00/hr.	$ 259,740.00
R F Katz	11.10	Hrs. @	$ 1,950.00/hr.	$ 21,645.00
A J Forgy	26.10	Hrs. @	$ 1,850.00/hr.	$ 48,285.00
A M Gherlone	198.20	Hrs. @	$ 1,850.00/hr.	$ 366,670.00
J D Gratch	50.00	Hrs. @	$ 1,850.00/hr.	$ 92,500.00
L Kutilek	9.80	Hrs. @	$ 1,850.00/hr.	$ 18,130.00
K D Patterson	3.80	Hrs. @	$ 1,850.00/hr.	$ 7,030.00
D W Sack	81.90	Hrs. @	$ 1,850.00/hr.	$ 151,515.00
R C Weber-Levine	248.10	Hrs. @	$ 1,850.00/hr.	$ 458,985.00
A M Zablocki	153.30	Hrs. @	$ 1,850.00/hr.	$ 283,605.00
M Said	80.70	Hrs. @	$ 1,765.00/hr.	$ 142,435.50
T Fafara	151.60	Hrs. @	$ 1,695.00/hr.	$ 256,962.00
N Nosce	32.20	Hrs. @	$ 1,695.00/hr.	$ 54,579.00
R A Lindsey	189.40	Hrs. @	$ 1,580.00/hr.	$ 299,252.00
D K O'Sullivan	71.70	Hrs. @	$ 1,580.00/hr.	$ 113,286.00
G L Brandi	49.70	Hrs. @	$ 1,410.00/hr.	$ 70,077.00
C A Sibirzeff	3.20	Hrs. @	$ 1,410.00/hr.	$ 4,512.00
S A Woo Kee	78.20	Hrs. @	$ 1,410.00/hr.	$ 110,262.00
T Young	8.80	Hrs. @	$ 1,410.00/hr.	$ 12,408.00

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026

M Amritraj	43.20	Hrs. @	$ 1,195.00/hr.	$ 51,624.00
R M Cantoral	137.30	Hrs. @	$ 1,195.00/hr.	$ 164,073.50
D E Carlson	199.90	Hrs. @	$ 1,195.00/hr.	$ 238,880.50
S R Johannsen	74.90	Hrs. @	$ 1,195.00/hr.	$ 89,505.50
C Morrison	83.30	Hrs. @	$ 1,195.00/hr.	$ 99,543.50
D Mossberg	139.90	Hrs. @	$ 1,195.00/hr.	$ 167,180.50
S I Phung	23.30	Hrs. @	$ 995.00/hr.	$ 23,183.50
G Kubow	159.30	Hrs. @	$ 995.00/hr.	$ 158,503.50
J R Lister	53.20	Hrs. @	$ 995.00/hr.	$ 52,934.00
J Bond	9.30	Hrs. @	$ 635.00/hr.	$ 5,905.50
J M Nakamoto	10.60	Hrs. @	$ 635.00/hr.	$ 6,731.00
R A Webster	8.10	Hrs. @	$ 745.00/hr.	$ 6,034.50
C M Tarrant	73.90	Hrs. @	$ 720.00/hr.	$ 53,208.00
T Peene	6.10	Hrs. @	$ 620.00/hr.	$ 3,782.00
E M Jaman	48.70	Hrs. @	$ 560.00/hr.	$ 27,272.00
T W Lam	29.60	Hrs. @	$ 480.00/hr.	$ 14,208.00
A Peters	2.40	Hrs. @	$ 480.00/hr.	$ 1,152.00
C Dominguez Igual	2.00	Hrs. @	$ 660.00/hr.	$ 1,320.00
	3,671.60			$ 6,375,919.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001333 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
01/30/26	N S Hwangpo	.30	718.50	Calls with J. Raithel regarding M&A process
01/30/26	R C Weber-Levine	.60	1,110.00	Review and provide comments on illustrative sale timeline (0.3); conduct research per same (0.3)
01/30/26	D Mossberg	2.40	2,868.00	Review bidding procedures precedent and prepare sale timeline (1.9); emails with Latham team regarding same (0.1); research form non-disclosure agreements for 363 sale (0.3); emails with Latham team regarding same (0.1)
01/31/26	T A Dillman	.70	1,676.50	Review and comment on sale process NDAs (0.5) and related correspondence with Latham team (0.2)
01/31/26	C Harris	.90	2,385.00	Email correspondence regarding stock sales and issues/responses regarding same
01/31/26	N S Hwangpo	.70	1,676.50	Correspond with D. Mossberg regarding sale NDAs (0.1); draft M&A protocol (0.2); correspond with T. Dillman regarding same (0.2); calls with J. Raithel regarding same (0.2)
01/31/26	D Mossberg	1.30	1,553.50	Prepare 363 sale non-disclosure agreement (1.2); emails with T. Dillman and N. Hwangpo regarding same (0.1)
02/01/26	T A Dillman	.50	1,197.50	Review and comment on sale process NDAs (0.3) and related correspondence with Latham team (0.2)
02/01/26	C Harris	.50	1,325.00	Email correspondence regarding stock sales and issues/responses regarding same
02/01/26	N S Hwangpo	.40	958.00	Review, revise form sale NDA
02/01/26	D Mossberg	2.10	2,509.50	Prepare bankruptcy sale bidder form non-disclosure agreement (1.6); emails with T. Dillman and N. Hwangpo regarding same (0.2); emails with Latham team regarding non-disclosure agreement (0.1); prepare non-disclosure agreement (0.2)
02/02/26	T A Dillman	.50	1,197.50	Correspondence with Latham team regarding sale process NDAs
02/02/26	N S Hwangpo	.40	958.00	Review, revise advisor NDAs (0.2); correspond with Latham team regarding same (0.2)
02/02/26	R C Weber-Levine	.90	1,665.00	Review and provide comments on form sale NDA (0.3); prepare for and participate in telephone conference with potential investor (0.3); review and provide comments on 363 timeline (0.3)
02/02/26	D Mossberg	3.20	3,824.00	Prepare non-disclosure agreement (2.2); call and

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				emails with Latham team regarding non-disclosure agreement (0.4); revise 363 sale timeline (0.3); emails with R. Weber-Levine regarding same (0.2); emails with N. Hwangpo regarding same (0.1)
02/03/26	T A Dillman	1.30	3,113.50	Review sale process NDAs (0.5); correspondence with Latham team regarding same (0.3); call with GLC and Latham team regarding same (0.5)
02/03/26	N S Hwangpo	.50	1,197.50	Call with GLC regarding sale process (0.3); review, revise NDAs regarding same (0.2)
02/03/26	T Fafara	1.60	2,712.00	Telephone conference with GLC and Latham team regarding sale NDAs (0.3); numerous calls with D. Mossberg regarding same (0.5); correspondence with Debtors regarding sale NDA (0.1); correspondence with Latham team regarding same (0.2); review and comment on advisor NDA (0.4); correspondence with D. Mossberg regarding same (0.1)
02/03/26	R C Weber-Levine	.20	370.00	Confer with Latham team and Debtors regarding sale NDA
02/03/26	D Mossberg	1.30	1,553.50	Revise non-disclosure agreement (1.2); emails with Latham team regarding same (0.1)
02/04/26	T A Dillman	1.00	2,395.00	Review and comment on process NDAs (0.7); correspondence with Latham team regarding same (0.3)
02/04/26	N S Hwangpo	1.10	2,634.50	Calls with GLC team regarding process and timeline (0.4); correspond with Latham team regarding M&A NDAs (0.3); review, revise same (0.4)
02/04/26	A M Gherlone	1.50	2,775.00	Draft Advisor NDA (1.0); review and revise bidder NDA (0.5)
02/04/26	R C Weber-Levine	.20	370.00	Review and provide comments on sale NDAs
02/04/26	D Mossberg	1.40	1,673.00	Revise advisor non-disclosure agreement (0.9); emails with Latham team regarding same (0.1); email GLC team regarding non-disclosure agreement (0.1); review and implement comments to same (0.1) email with A. Sussman regarding agreement (0.1); email A. Sussman regarding same (0.1)
02/05/26	N S Hwangpo	.20	479.00	Correspond with GLC regarding sale inbounds
02/05/26	D Mossberg	2.00	2,390.00	Revise bidding procedures motion to include insider bidder wall-off language (0.3); prepare Houlihan non-disclosure agreement (0.2); prepare declaration in

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				support of bidding procedures motion (1.4); email with T. Fafara regarding same (0.1)
02/06/26	N S Hwangpo	.80	1,916.00	Call with potential bidder counsel regarding process (0.3); review marketing materials (0.2); review, revise timeline (0.3)
02/06/26	T Fafara	.50	847.50	Correspondence with D. Mossberg regarding NDAs (0.1); review sale process milestones and precedents (0.3); correspondence with Latham team regarding same (0.1)
02/06/26	R C Weber-Levine	.50	925.00	Review and provide comments on sale materials
02/06/26	D Mossberg	.20	239.00	Confer with Latham team regarding asset sale timeline and milestones
02/09/26	T Fafara	.40	678.00	Telephone conference with D. Mossberg regarding asset sale matters (0.1); correspondence with D. Mossberg regarding sale motion and same (0.3)
02/09/26	R C Weber-Levine	.40	740.00	Respond to inquiries from GLC regarding sale process (0.2); review letter from party in interest regarding asset purchase (0.2)
02/09/26	D Mossberg	.30	358.50	Review and revise sale procedures motion (0.2); emails with T. Fafara regarding same (0.1)
02/10/26	D Mossberg	.30	358.50	Review and revise sale motion to update for most recent diligence information
02/11/26	S C Denvir	3.40	7,650.00	Teleconference with T. Dillman regarding status of transaction (0.3); Teleconference with B. Kaplan regarding same (0.3); review guidance to Debtors with respect to transaction process (1.8); review transaction background materials (1.0)
02/11/26	T A Dillman	1.00	2,395.00	Call with B. Kaplan regarding sale process (0.3); call with S. Denvir regarding same (0.2); correspondence with Latham team regarding sale process and related matters (0.5)
02/11/26	B Kaplan	4.50	9,675.00	Telephone conference with T. Dillman regarding deal and next steps (0.2); review and consider first day filings and related materials (1.4); video conference with S. Denvir regarding open items and next steps (0.4); review materials in connection with sale process (1.1); review and consider debtor SEC filings (1.0) telephone conference with A. Gherlone Pezzi regarding open items, background and next steps (0.4)

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02/11/26	T Fafara	.30	508.50	Correspondence with B. Kaplan (0.2); correspondence with A. Pezzi regarding asset sale materials (0.1)
02/11/26	A M Gherlone	.50	925.00	Communications with B. Kaplan regarding sale process
02/11/26	D K O'Sullivan	.70	1,106.00	Telephone conference with S. Denvir regarding preliminary process (0.4); review preliminary materials (0.3)
02/12/26	S C Denvir	5.10	11,475.00	Review and provide comments to Non-Disclosure Agreement (0.6); review transaction materials (1.0); correspond with Latham team regarding sale process protocols (0.4); review and provide comments to draft protocols (1.8); review GLC process materials (0.7); review DIP term sheet markup (0.6)
02/12/26	T A Dillman	.90	2,155.50	Correspondence with N. Hwangpo and S. Denvir regarding sale process protocols (0.5); correspondence regarding sale process NDAs (0.4)
02/12/26	N S Hwangpo	1.30	3,113.50	Correspond with Latham team regarding procedures protocol (0.2); call with T. Dillman regarding same (0.1); review teasers (0.2); review NDA revisions (0.2); review dataroom diligence (0.3); review files regarding same (0.3)
02/12/26	B Kaplan	2.60	5,590.00	Review, analyze, consider and revise bid protocols (0.7); review, consider and revise form of bidder NDA (0.8); review and analyze background materials, including AHG motions (1.1)
02/12/26	T Fafara	.50	847.50	Correspondence with Latham team and GLC regarding NDA (0.1); correspondence with Latham team regarding form sale NDA (0.4)
02/12/26	R C Weber-Levine	.20	370.00	Review sale motion
02/12/26	D K O'Sullivan	3.40	5,372.00	Review preliminary materials (0.8); draft bidder sale materials and comment on materials related to sale process (2.6)
02/13/26	S C Denvir	2.60	5,850.00	Review draft sale process materials summary (0.4); teleconference with Latham team regarding status of transaction (0.4); correspond with Latham team regarding revisions to protocols (0.3); teleconference with D. O'Sullivan regarding revisions to protocols (0.6); review revised protocols and correspond with Latham team regarding same (0.4); review data room materials (0.5)

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02/13/26	T A Dillman	1.70	4,071.50	Call with Latham team regarding sale process (0.5); review sale process materials and revise same (1.0); correspondence with Latham team regarding same (0.2)
02/13/26	N S Hwangpo	.90	2,155.50	Call with Latham M&A team regarding sale process (0.4); correspond with same, dataroom, diligence, protocols (0.5)
02/13/26	B Kaplan	1.50	3,225.00	Review, analyze and revise NDA (0.3); review and analyze DIP term sheet (0.3); review, consider and revise protocols and bid considerations (0.5); telephone conference with team regarding open items and next steps (0.4)
02/13/26	T Fafara	1.40	2,373.00	Review and comment on bidding procedures motion (0.5); correspondence with D. Mossberg regarding same (0.1); telephone conference with Latham team regarding sale process (0.4); review and revise form sale NDA (0.2); correspondence with Latham team and GLC regarding same (0.1); correspondence with T. Dillman regarding bid protocols (0.1)
02/13/26	A M Gherlone	.50	925.00	Attend call regarding bidding procedures with Latham team
02/13/26	D Mossberg	1.60	1,912.00	Email R. Lindsey regarding form advisor non-disclosure agreement (0.1); review and revise bidding procedures motion (1.5)
02/13/26	D K O'Sullivan	1.90	3,002.00	Telephone conferences with Latham team regarding process (0.9); review and revise protocols sheet (1.0)
02/14/26	S C Denvir	1.50	3,375.00	Review data room materials (1.1); review revised protocols (0.4)
02/14/26	N S Hwangpo	.50	1,197.50	Correspond with S. Denvir, B. Kaplan, T. Dillman regarding M&A process, teaser, and protocols (0.3); correspond with T. Fafara regarding bidding procedures (0.2)
02/14/26	T Fafara	2.10	3,559.50	Correspondence with Latham team regarding bidding procedures motion (0.1); review and comment on same (1.4); review and revise bidding and sale protocols (0.5); correspondence with Latham team regarding same (0.1)
02/14/26	D Mossberg	1.40	1,673.00	Review and revise bidding procedures motion (1.3); emails with T. Fafara regarding same (0.1)
02/15/26	S C Denvir	.70	1,575.00	Correspond with T. Dillman regarding transaction

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				protocols (0.3); review data room materials (0.4)
02/15/26	T Fafara	2.20	3,729.00	Review and comment on bidding procedures motion (1.4); review research regarding same (0.8)
02/16/26	S C Denvir	1.70	3,825.00	Correspond with Latham team regarding bid draft Asset Purchase Agreement drafting (0.8); review Asset Purchase Agreement materials in connection with drafting of Asset Purchase Agreement bid draft (0.9)
02/16/26	T A Dillman	1.20	2,874.00	Review bid procedures motion (1.0); correspondence with Latham team regarding same (0.2)
02/16/26	N S Hwangpo	1.90	4,550.50	Review, revise bidding procedures motion (1.3); call with T. Dillman regarding same (0.2); correspond with GLC, M&A teams regarding next steps (0.4)
02/16/26	B Kaplan	.70	1,505.00	Review and analyze emails regarding APA and next steps and review proposed precedent
02/16/26	T Fafara	.40	678.00	Telephone conference with Sidley regarding NDA (0.1); correspondence with Sidley regarding same (0.1); correspondence with D. Mossberg regarding bid procedures motion (0.1); correspondence with Hunton regarding sale milestones (0.1)
02/16/26	A M Gherlone	.30	555.00	Emails regarding sale process
02/16/26	D Mossberg	1.80	2,151.00	Revise bidding procedures motion
02/16/26	D K O'Sullivan	2.00	3,160.00	Review purchase agreement precedent
02/17/26	S C Denvir	4.60	10,350.00	Review Asset Purchase Agreement bid draft precedent and correspond with Latham team regarding same (1.4); teleconference with Latham team regarding drafting of Asset Purchase Agreement bid draft (0.5); teleconference with GLC and Latham team regarding status of transaction (0.5); teleconference with D. O'Sullivan regarding Asset Purchase Agreement bid draft (0.4); correspond with Latham team regarding Non-Disclosure Agreement matters (0.4); review and correspond with Latham team regarding motion and bidding procedures (1.4)
02/17/26	T A Dillman	1.20	2,874.00	Correspondence with Latham team regarding sale process and motion (0.4); call with M&A team and GLC regarding sale process and next steps (0.5); review and correspondence with Latham team regarding sale documents (0.3)
02/17/26	N S Hwangpo	1.90	4,550.50	Correspond with Latham, Huron teams regarding potential sale locations (0.2); attend kick off call with

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				Latham, GLC regarding sale process (0.5); correspond with same regarding same (0.2); review, revise bidding procedures motion (0.5); review, revise teaser (0.2); review, revise milestones (0.3)
02/17/26	B Kaplan	1.90	4,085.00	Review, analyze and consider APA and precedents (0.6); telephone conference with S. Denvir and D. O'Sullivan regarding APA, open items and next steps (0.5); video conference with GLC and Latham regarding sales process, NDAs and related matters (0.5); review NDA process, conflicts and related items (0.3)
02/17/26	T Fafara	2.50	4,237.50	Telephone conference with Latham team and GLC regarding sale process (0.7); correspondence with Latham team and GLC regarding same (0.1); review and revise sale protocols (0.2); correspondence with Latham team regarding same (0.1); review and comment on bid procedures motion (1.1); correspondence with D. Mossberg regarding same (0.2); correspondence with GLC and Latham team regarding sale data room (0.1)
02/17/26	R C Weber-Levine	.70	1,295.00	Confer with Latham M&A team regarding APA considerations (0.2); review and provide comments on bid procedures motion (0.5)
02/17/26	M Amritraj	2.20	2,629.00	Teleconference with D. O'Sullivan regarding transaction timing and review of nondisclosure agreements (0.2); review of public filings to source prior acquisition agreements executed by Debtors (1.2); prepare tracker for bidder outreach (0.8)
02/17/26	D Mossberg	4.30	5,138.50	Review and revise sale motion (3.4); emails with Latham team regarding same (0.2); attend meeting with Latham and GLC teams regarding overview of sale process (0.7)
02/17/26	D K O'Sullivan	5.50	8,690.00	Review purchase agreement precedent (0.7); telephone conferences with Latham team regarding structure and process (3.3); draft purchase agreement (1.0); review confidentiality agreements and tracker (0.5)
02/18/26	S C Denvir	2.90	6,525.00	Review materials in connection with transaction (1.2); review and correspond with Latham team regarding Non-Disclosure Agreement matters (0.9); review and provide comments to Confidential information memorandum (0.8)
02/18/26	T A Dillman	1.20	2,874.00	Correspondence with Latham and GLC teams

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				regarding sale and NDA processes (0.5); brief review of CIM (0.5) and correspondence with Latham team regarding same (0.2)
02/18/26	B Kaplan	1.60	3,440.00	Review, consider and analyze NDAs and emails regarding process (0.4); review and analyze NDA with potential bidder and former franchisee (0.4); video conference with D. O'Sullivan and M. Amritraj regarding NDA comments (0.2); review, consider and revise CIM (0.6)
02/18/26	M Amritraj	5.60	6,692.00	Correspondence regarding bidder clearance (0.3); revise form nondisclosure agreement (0.9); revise bidder nondisclosure agreements (2.6); teleconference with D. O'Sullivan and B. Kaplan regarding nondisclosure agreement (0.3); correspondence regarding nondisclosure agreement (0.2); correspondence with Latham team regarding review of nondisclosure agreements (0.5); update bidder tracker (0.3); prepare partial execution versions of nondisclosure agreements for countersignature (0.5)
02/18/26	D K O'Sullivan	9.80	15,484.00	Draft and revise purchase agreement (5.5); review and revise confidentiality agreements (3.3); telephone conferences with Latham team regarding process and confidentiality agreements (1.0)
02/19/26	S C Denvir	3.30	7,425.00	Review and correspond with Latham team regarding Non-Disclosure Agreement matters (0.6); teleconference with A. Forgy regarding status of transaction (0.3); teleconference with Latham team regarding Asset Purchase Agreement and transaction status (0.4); correspond with broader Latham team regarding status of transaction (0.4); review transaction materials (1.6)
02/19/26	T A Dillman	.70	1,676.50	Correspondence with Latham and GLC teams regarding sale process, CIM and related issues
02/19/26	N S Hwangpo	.90	2,155.50	Review, revise CIM (0.4); correspond with M&A team regarding same (0.2); correspond with D. Mossberg regarding GLC and M&A comments to bidding procedures (0.3)
02/19/26	B Kaplan	1.40	3,010.00	Review and analyze NDAs (0.6); review and revise CIM (0.3); video conference with M&A team regarding deal and APA considerations (0.5)
02/19/26	A J Forgy	2.70	4,995.00	Call with Latham team discussing background of matter (0.5); review background materials and draft Asset Purchase Agreement (1.5); review NDA (0.7)

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02/19/26	R C Weber-Levine	.40	740.00	Review and provide comments on confidential information memorandum
02/19/26	M Amritraj	5.50	6,572.50	Correspondence regarding bidder clearance (0.4); revise bidder nondisclosure agreements (3.6); correspondence with Latham team regarding review of nondisclosure agreements (0.7); update bidder tracker (0.3); prepare partial execution versions of nondisclosure agreements for countersignature (0.5)
02/19/26	D Mossberg	1.00	1,195.00	Emails with Huron and Debtors team regarding interested buyer litigation (0.2); emails with Latham team regarding sale motion and bidding procedures (0.1); incorporate GLC comments to sale motion (0.7)
02/19/26	D K O'Sullivan	14.30	22,594.00	Draft and revise purchase agreement (6.0); review and revise confidentiality agreements (4.0); review and revise confidential information memorandum (2.5); review and revise tracker (1.0); telephone conferences with Latham team regarding process (0.8)
02/19/26	J Bond	3.10	1,968.50	Review and amend NDAs
02/19/26	J M Nakamoto	1.30	825.50	Review and amend NDAs
02/20/26	S C Denvir	2.80	6,300.00	Review and provide comments to Non-Disclosure Agreement markups (0.7); review and provide comments to DIP credit facility markup regarding sale matters and correspond with Latham team and finance team regarding same (1.4); review transaction materials (0.7)
02/20/26	T Fafara	1.20	2,034.00	Review and revise bid procedures declaration (1.1); correspondence with D. Mossberg regarding same (0.1)
02/20/26	A J Forgy	3.50	6,475.00	Review APA and provide comments to the same (2.5); research 363 sales involving various asset lots (1.0)
02/20/26	R C Weber-Levine	.40	740.00	Review and provide comments on sale NDAs
02/20/26	M Amritraj	4.50	5,377.50	Correspondence regarding bidder clearance (0.3); revise bidder nondisclosure agreements (2.7); correspondence with Latham team regarding review of nondisclosure agreements (0.5); update bidder tracker (0.2); prepare executed versions of nondisclosure agreements (0.8)
02/20/26	D Mossberg	.90	1,075.50	Emails with T. Fafara regarding bidding procedures motion and declaration (0.2); revise declaration in

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				support of sale motion (0.6); email with Latham team regarding sale non-disclosure agreements (0.1)
02/20/26	D K O'Sullivan	1.90	3,002.00	Review and revise confidentiality agreements
02/20/26	J Bond	2.60	1,651.00	Review and amendment of NDAs
02/20/26	J M Nakamoto	4.70	2,984.50	Review and amend NDAs
02/21/26	S C Denvir	.60	1,350.00	Review and correspond with Latham team regarding Non-Disclosure Agreement matters
02/21/26	A J Forgy	7.50	13,875.00	Review and provide comments on APA (6.3); research public 363 sales (1.2)
02/21/26	M Amritraj	1.30	1,553.50	Revise bidder nondisclosure agreement (1.0); review correspondence with D. O'Sullivan and GLC Advisors regarding the same (0.3)
02/21/26	D K O'Sullivan	1.30	2,054.00	Review and revise tracker (0.4); telephone conference with S. Denvir regarding confidentiality agreements (0.2); review and revise confidentiality agreements (0.7)
02/22/26	B Kaplan	1.50	3,225.00	Review and analyze NDA emails and comments (0.5); review and revise auction draft APA (1.0)
02/22/26	A J Forgy	2.70	4,995.00	Review and revise APA
02/22/26	D Mossberg	.40	478.00	Emails with T. Fafara regarding bidding procedures motion exhibits (0.1); research exhibits (0.3)
02/23/26	S C Denvir	1.60	3,600.00	Review and provide comments to revised confidential information memorandum (1.2); correspond with Latham team and GLC regarding transaction matters (0.4)
02/23/26	B Kaplan	2.80	6,020.00	Review, consider and revise form APA (1.6); video conference with A. Forgy and D. O'Sullivan regarding APA comments and revisions (1.2)
02/23/26	T Fafara	1.50	2,542.50	Telephone conference with D. Mossberg regarding bid procedures (0.1); correspondence with D. Mossberg regarding same (0.1); review and comment on bid procedures declaration (0.5); correspondence with D. Mossberg regarding same (0.1); review and comment on bid procedures motion (0.6); correspondence with D. Mossberg regarding same (0.1)
02/23/26	A J Forgy	4.20	7,770.00	Call with Latham team coordinating comments on APA (1.0); review and revise APA (2.7); research 363

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				sale precedent transactions (0.5)
02/23/26	R C Weber-Levine	1.80	3,330.00	Review and provide comments on revised confidential information memorandum (0.3); review and revise bid procedures motion (1.0); review milestones per same (0.2); conduct research per same (0.3)
02/23/26	M Amritraj	2.00	2,390.00	Revise bidder nondisclosure agreements (0.9); correspondence with Latham team regarding review of nondisclosure agreements (0.2); update bidder tracker (0.4); prepare executed versions of nondisclosure agreements (0.5)
02/23/26	D Mossberg	1.90	2,270.50	Revise sale motion (0.9); revise bidding procedures declaration (0.4) emails with Latham team regarding same (0.2); call with T. Fafara regarding same (0.1); review and revise non-disclosure agreement (0.2); emails with T. Fafara and GLC team regarding same (0.1)
02/23/26	D K O'Sullivan	5.10	8,058.00	Review and revise confidentiality agreements (3.6); telephone conferences with A. Forgy and B. Kaplan regarding purchase agreement (1.5)
02/23/26	J Bond	1.80	1,143.00	Review and revise nondisclosure agreements
02/23/26	J M Nakamoto	3.20	2,032.00	Review and analyze nondisclosure agreements
02/24/26	S C Denvir	3.80	8,550.00	Correspond with Latham team regarding bidder Non-Disclosure Agreements (0.4); review and provide comments to bidder Non-Disclosure Agreement markups (0.5); review draft auction Asset Purchase Agreement (2.9)
02/24/26	B Kaplan	.90	1,935.00	Review, consider and analyze CIM (0.5); review NDA emails and related revisions with respect to certain bidders (0.4)
02/24/26	A J Forgy	2.60	4,810.00	Review and revise APA to reflect comments from Latham team (2.0); calls with the Latham team coordinating NDA process (0.3); calls with the Latham team coordinating APA comments (0.3)
02/24/26	R C Weber-Levine	.70	1,295.00	Review and revise bid procedures motion (0.3); confer with UCC, Ad Hoc Group, and Latham team regarding same (0.2); review and provide comments on APA recitals (0.2)
02/24/26	M Amritraj	5.60	6,692.00	Correspondence regarding bidder clearance (0.2); revise bidder nondisclosure agreements (4.8); correspondence with Latham team regarding review

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				of nondisclosure agreements (0.3); update bidder tracker (0.3)
02/24/26	D Mossberg	1.00	1,195.00	Emails with Latham team regarding bidding procedures order (0.1); revise bidding procedures order (0.9)
02/24/26	D K O'Sullivan	10.30	16,274.00	Review and revise confidentiality agreements (3.3); review and revise purchase agreement (7.0)
02/24/26	J Bond	1.80	1,143.00	Review and amendment of NDA
02/24/26	J M Nakamoto	1.40	889.00	Review and amendment of NDA
02/25/26	S C Denvir	3.80	8,550.00	Review and provide comments to draft auction Asset Purchase Agreement (2.1); correspond with Latham team regarding same (0.4); review and provide comments to updated confidential information memorandum (0.5); review and correspond with Latham team regarding Non-Disclosure Agreement markups (0.6); correspond with Latham team regarding Latham team review of Asset Purchase Agreement (0.2)
02/25/26	T A Dillman	.30	718.50	Correspondence regarding sale process NDAs
02/25/26	N S Hwangpo	.30	718.50	Correspond with M&A, W&C teams regarding sales process and bid procedures
02/25/26	M Amritraj	8.80	10,516.00	Correspondence regarding bidder clearance (0.3); revise bidder nondisclosure agreements (7.2); correspondence with Latham team regarding review of nondisclosure agreements (0.3); update bidder tracker (0.3); prepare countersigned and fully executed versions of nondisclosure agreements (0.7)
02/25/26	D Mossberg	1.10	1,314.50	Review and revise non-disclosure agreement (1.0); emails with T. Fafara regarding same (0.1)
02/25/26	D K O'Sullivan	6.00	9,480.00	Review and revise confidentiality agreements (5.5); update tracker (0.5)
02/26/26	S C Denvir	2.70	6,075.00	Review and correspond with Latham team regarding Non-Disclosure Agreements (0.6); review and provide comments to DIP credit agreement markup (1.8); correspond with Latham team regarding specialist review of Asset Purchase Agreement (0.3)
02/26/26	N S Hwangpo	.50	1,197.50	Correspond with Latham, GLC teams regarding NDAs (0.2); correspond with W&C regarding same (0.1); correspond with same and Paul Hastings regarding bid procedures (0.2)

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Invoice No. 2604001333
March 16, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
02/26/26	T Fafara	.20	339.00	Correspondence with Latham team regarding sale process
02/26/26	A J Forgy	2.20	4,070.00	Review and revise APA to reflect comments from Latham team (1.5); call with D. O'Sullivan discussing APA comments and NDA process (0.5); emails with the Latham team coordinating APA (0.2)
02/26/26	M Amritraj	5.10	6,094.50	Revise bidder nondisclosure agreements (4.3); correspondence with Latham team regarding review of nondisclosure agreements (0.2); update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.4)
02/26/26	D Mossberg	.20	239.00	Revise bidding procedures to align with updated motion (0.1); email bidding procedures motion to Hunton team for review (0.1)
02/26/26	D K O'Sullivan	6.40	10,112.00	Review and revise confidentiality agreements (4.5); telephone conference with S. Denvir regarding confidentiality agreement (0.5); review and prepare purchase agreement (1.0); revise working group list (0.4)
02/27/26	S C Denvir	2.70	6,075.00	Review revised Asset Purchase Agreement (0.8); teleconference with IP and data privacy teams regarding Asset Purchase Agreement review (0.4); review revised Non-Disclosure Agreements and correspond with Latham team regarding same (0.6); review transaction materials (0.9)
02/27/26	N S Hwangpo	.50	1,197.50	Correspond with Latham team regarding APA comments (0.1); correspond with same regarding sale NDAs (0.2); correspond with same regarding bid procedures (0.2)
02/27/26	T Fafara	.70	1,186.50	Telephone conference with Latham team regarding sale process outreach and parties (0.4); correspondence with Latham team regarding same (0.1); review sale NDA (0.1); correspondence with Latham team regarding same (0.1)
02/27/26	A J Forgy	.70	1,295.00	Call with Latham team coordinating on APA draft (0.4); call with the Latham team coordinating NDA process and APA comment process (0.3)
02/27/26	K D Patterson	2.50	4,625.00	Call with G. Mahmood regarding proposed transaction and APA (0.5); Review CIM and Debtors background to prepare for beginning mark-up of APA (0.4); call with Latham corporate regarding deal structure and approach to APA mark-up (0.4); prepare draft APA for

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Date	Timekeeper	Hours	Amount	Description
				G. Mahmood review (1.2)
02/27/26	R C Weber-Levine	.20	370.00	Confer with UCC counsel and AHG counsel regarding bidding procedures
02/27/26	M Amritraj	2.60	3,107.00	Revise bidder nondisclosure agreements (1.5); correspondence with Latham team regarding review of nondisclosure agreements (0.2); update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.5); correspondence with A. Sibirzeff regarding real property ownership of Debtors (0.2)
02/27/26	D Mossberg	1.90	2,270.50	Review and revise form APA (1.8); emails with Latham team regarding same (0.1)
02/27/26	D K O'Sullivan	1.80	2,844.00	Review and revise confidentiality agreements (1.2); telephone conference with bidder counsel regarding confidentiality agreement (0.3); telephone conference with S. Denvir regarding confidentiality agreement (0.3)
02/27/26	C A Sibirzeff	3.20	4,512.00	Correspondence with M. Amritraj and D. O'Sullivan regarding real estate agreements (0.5); review draft of APA and provide real estate comments to the same (2.4); correspondence with K. Boras regarding real estate issues in APA (0.3)
02/28/26	S C Denvir	1.70	3,825.00	Review draft Non-Disclosure Agreement for franchisee and correspond with D. O'Sullivan regarding same (0.8); review revised Asset Purchase Agreement (0.9)
02/28/26	T Fafara	1.10	1,864.50	Review and comment on form APA (0.9); correspondence with Latham team regarding same (0.1); correspondence with GLC regarding sale NDA (0.1)
02/28/26	K D Patterson	1.30	2,405.00	Revise APA and share comments with Latham corporate team
02/28/26	R C Weber-Levine	.40	740.00	Confer with Latham Latham team regarding sale NDAs (0.2); review and provide comments on sale NDAs (0.2)
02/28/26	D K O'Sullivan	1.30	2,054.00	Review and revise confidentiality agreement

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C Harris	1.40	Hrs. @	$ 2,650.00/hr.	$ 3,710.00
T A Dillman	12.20	Hrs. @	$ 2,395.00/hr.	$ 29,219.00
N S Hwangpo	13.10	Hrs. @	$ 2,395.00/hr.	$ 31,374.50
S C Denvir	45.50	Hrs. @	$ 2,250.00/hr.	$ 102,375.00
B Kaplan	19.40	Hrs. @	$ 2,150.00/hr.	$ 41,710.00
A J Forgy	26.10	Hrs. @	$ 1,850.00/hr.	$ 48,285.00
A M Gherlone	2.80	Hrs. @	$ 1,850.00/hr.	$ 5,180.00
K D Patterson	3.80	Hrs. @	$ 1,850.00/hr.	$ 7,030.00
R C Weber-Levine	7.60	Hrs. @	$ 1,850.00/hr.	$ 14,060.00
T Fafara	16.60	Hrs. @	$ 1,695.00/hr.	$ 28,137.00
D K O'Sullivan	71.70	Hrs. @	$ 1,580.00/hr.	$ 113,286.00
C A Sibirzeff	3.20	Hrs. @	$ 1,410.00/hr.	$ 4,512.00
M Amritraj	43.20	Hrs. @	$ 1,195.00/hr.	$ 51,624.00
D Mossberg	32.00	Hrs. @	$ 1,195.00/hr.	$ 38,240.00
J Bond	9.30	Hrs. @	$ 635.00/hr.	$ 5,905.50
J M Nakamoto	10.60	Hrs. @	$ 635.00/hr.	$ 6,731.00
	318.50			$ 531,379.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001333 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
01/26/26	R C Weber-Levine	1.30	2,405.00	Confer with Debtors regarding lease rejection motion (0.2); review and revise same (0.5); prepare for and participate in telephone conference with Huron regarding lease rejection (0.3); prepare for and participate in telephone conference with Debtors regarding lease rejection (0.3)
01/26/26	D Mossberg	.70	836.50	Review and revise lease rejection motion (0.6); emails with Debtors team regarding lease rejection motion (0.1)
01/27/26	D E Carlson	.90	1,075.50	Review and finalize lease rejection motion for filing (0.8); confer with R. Weber-Levine and D. Mossberg regarding same (0.1)
01/30/26	R C Weber-Levine	1.60	2,960.00	Respond to inquiries from landlord regarding lease rejection (0.2); respond to inquiries from Pepsi regarding lease rejection (0.2); review motion and order per same (0.2); confer with Debtors regarding same (0.2); confer with GLC regarding DIP marketing process (0.2); respond to inquiries from Debtors regarding lease rejection (0.2); review leases per same (0.2); respond to inquiries from contract counterparty regarding assumption (0.2)
01/30/26	D Mossberg	.90	1,075.50	Review lease documents to determine Debtor party to the lease (0.2); emails with R. Weber-Levine regarding same (0.2); review Smokey Bones LLC and lease documents to determine tenancy (0.4); emails with Huron team regarding lease documents (0.1)
02/01/26	T Fafara	.20	339.00	Review lease documents (0.1); correspondence with Latham team regarding same (0.1)
02/02/26	D Mossberg	.60	717.00	Prepare second lease rejection motion (0.5); email with R. Weber-Levine regarding same (0.1)
02/02/26	C M Tarrant	.80	576.00	Research regarding lease rejection motion
02/03/26	R C Weber-Levine	.50	925.00	Conduct research regarding store closure motions (0.3); confer with D. Mossberg regarding same (0.2)
02/04/26	T Fafara	.30	508.50	Telephone conference with Jackson Walker regarding lease rejection (0.1); correspondence with Latham team regarding lease rejections (0.2)
02/04/26	R C Weber-Levine	.50	925.00	Review and provide comments on landlord communication materials (0.2); review store closure research (0.3)
02/04/26	R M Cantoral	2.10	2,509.50	Review Twin Peaks leases (1.5); review outstanding

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Date	Timekeeper	Hours	Amount	Description
				diligence requests for Huron and draft tracker (0.6)
02/04/26	D Mossberg	1.10	1,314.50	Research store closing motions (0.8); correspondence with R. Weber-Levine regarding findings and recommendation (0.2); emails with Latham team regarding employee termination issues in lease rejection motions (0.1)
02/04/26	C M Tarrant	.30	216.00	Additional research regarding second motion to reject leases/contracts
02/05/26	T A Dillman	.90	2,155.50	Correspondence with Latham team regarding landlord inquiries and related matters (0.4); strategy call with Latham team regarding next steps (0.5)
02/05/26	N S Hwangpo	1.20	2,874.00	Correspond with R. Weber-Levine regarding lease rejection motion comments (0.2); correspond with same, Huron team regarding second motion and closings (0.4); review research regarding lease rejection (0.3); correspond with Huron, Debtors, Latham team regarding store closing and WARN obligations regarding same (0.3)
02/05/26	D Mossberg	1.20	1,434.00	Research lease rejection motions (0.3); prepare research findings (0.2); email filing version of lease rejection order to landlord (0.1); emails with Latham team regarding lease rejection motion (0.1); prepare diligence list for Huron team in support of lease rejection motion (0.4); emails with R. Weber-Levine regarding same (0.1)
02/06/26	T A Dillman	1.10	2,634.50	Review restaurant location closure issues (0.5); correspondence with Huron and S. Benjamin regarding same (0.3); advisor call regarding open issues and next steps with GLC and Huron (0.3)
02/06/26	R C Weber-Levine	2.00	3,700.00	Respond to inquiries from Huron regarding lease rejection (0.2); review research per same (0.3); confer with Debtors regarding lease diligence (0.2); respond to inquiries from landlord regarding revisions to lease rejection order (0.2); review and provide comments on second lease rejection motion (0.5); prepare for and participate in telephone conference with counsel to landlord regarding indemnification (0.3); revise lease rejection order per comments from landlord (0.3)
02/06/26	D Mossberg	1.50	1,792.50	Revise lease rejection motion to conform to diligence from Huron team (0.3); review documentation for leases to be rejected and prepare lease rejection motion exhibit (0.8); emails with R. Weber-Levine regarding lease rejection (0.1); review and revise

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				proposed language to lease rejection order from landlord counsel (0.2); emails with R. Weber-Levine regarding same (0.1)
02/06/26	C M Tarrant	.60	432.00	Review and revise second motion to reject leases
02/07/26	T A Dillman	.70	1,676.50	Call with Latham and Huron team regarding lease and operational matters (0.5); related correspondence with Huron and Latham team (0.2)
02/07/26	D Mossberg	.20	239.00	Revise as-filed lease rejection order to incorporate landlord comments (0.1); emails with R Weber-Levine regarding same (0.1)
02/09/26	T A Dillman	.50	1,197.50	Correspondence with Huron and Hunton teams regarding operational and lease-related issues
02/09/26	T Fafara	.60	1,017.00	Telephone conference with Latham team regarding contract analysis (0.2); correspondence with Latham team regarding same (0.2); correspondence with A. Pezzi regarding executory contracts (0.2)
02/09/26	A M Gherlone	1.00	1,850.00	Emails regarding Debtors Lease rejection and vacating (0.4); emails regarding form of lease amendment (0.3); emails regarding lease rejection (0.3)
02/09/26	R C Weber-Levine	3.00	5,550.00	Confer with Latham team regarding lease rejections (0.2); confer with Huron regarding lease amendments (0.2); confer with Debtors regarding inquiries from landlords (0.2); review lease rejection order per same (0.2); conduct research regarding additional lease rejections (0.3); confer with Latham team regarding same (0.2); respond to inquiries from Huron regarding lease payments (0.2); prepare for and participate in telephone conference with counsel to landlord regarding store closures (0.3); review and revise lease amendment form (1.0); review comments to lease rejection order from landlord (0.2)
02/09/26	D Mossberg	3.00	3,585.00	Research regarding lease issues (1.8); emails with Hunton team regarding same (0.1); correspondence with Latham team regarding same (0.3); emails with Huron team and Debtors team regarding revised lease rejection order (0.1); review and revise second lease rejection motion (0.4); email same to Latham team (0.1) emails with landlords regarding leases to be rejected (0.2)
02/09/26	S A Woo Kee	.20	282.00	Correspond with associates regarding case law on postpetition rent obligations

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Date	Timekeeper	Hours	Amount	Description
02/10/26	N S Hwangpo	.80	1,916.00	Correspond with T. Dillman, Latham team, Huron regarding store closings and rejections (0.5); calls with same regarding same (0.3)
02/10/26	T Fafara	.50	847.50	Correspondence with Huron regarding contract diligence (0.1); correspondence with Latham team and Huron regarding same (0.4)
02/10/26	A M Gherlone	1.30	2,405.00	Call with Huron and Hunton regarding lease rejection procedures (0.6); internal call regarding lease rejection motion (0.4); review lease rejection motion (0.3)
02/10/26	R C Weber-Levine	1.10	2,035.00	Respond to inquiries from landlord regarding franchisee leases (0.2); confer with Huron regarding lease rejection and negotiation considerations (0.2); review and revise lease rejection order (0.3); confer with counsel to landlord regarding store closures (0.2); confer with Debtors and landlord regarding property reletting (0.2)
02/10/26	D Mossberg	4.10	4,899.50	Revise lease rejection motion to provide for store closing procedures (3.1); calls with Huron and Hunton teams regarding lease rejection and store closures (1.0)
02/11/26	T A Dillman	1.00	2,395.00	Review lease rejection motion (0.5); related correspondence with Latham and Huron team (0.5)
02/11/26	N S Hwangpo	.40	958.00	Correspond with Huron, Debtors regarding closings
02/11/26	T Fafara	.40	678.00	Telephone conference with Jackson Walker regarding lease rejections (0.2); correspondence with Latham team regarding same (0.2)
02/11/26	R C Weber-Levine	1.10	2,035.00	Respond to inquiries from Huron regarding real estate services (0.2); conduct research per same (0.3); respond to inquiries from landlord regarding lease rejection (0.2); review order per same (0.2); confer with Huron regarding lease payments (0.2)
02/11/26	D Mossberg	3.40	4,063.00	Revise lease rejection motion and review leases to implement diligence from Huron team and update rejection motion exhibit (2.5); emails with Latham team regarding same (0.2); research section 363 in lease rejection motions (0.7)
02/12/26	T A Dillman	1.20	2,874.00	Review lease rejection motion (0.5); related correspondence with Latham team (0.7)
02/12/26	N S Hwangpo	1.00	2,395.00	Review, revise second lease rejection and store closing motion (0.5); correspond with Latham team regarding

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				same (0.1); review research regarding same (0.2); correspond with Latham, Huron regarding lease issues (0.2)
02/12/26	T Fafara	.50	847.50	Telephone conference with D. Mossberg regarding lease rejection (0.1); correspondence with Jackson Walker regarding same (0.3); correspondence with Huron regarding rejection issues (0.1)
02/12/26	R C Weber-Levine	.80	1,480.00	Confer with Debtors regarding revisions to lease rejection order (0.2); review store closure diligence (0.2); review and provide comments on lease rejection order (0.2); confer with Huron and Latham team regarding same (0.2)
02/12/26	D Mossberg	3.20	3,824.00	Revise lease rejection motion (2.5); emails with Huron team regarding same (0.2); emails with Hunton team regarding same (0.1) emails with Latham team regarding same (0.2); emails with Debtors team regarding leases (0.1); emails with Ballard Spahr regarding lease (0.1)
02/13/26	T A Dillman	.40	958.00	Correspondence with Latham team regarding lease rejection issues
02/13/26	N S Hwangpo	.50	1,197.50	Correspond with D. Mossberg, Paul Hastings, Huron regarding landlord issues
02/13/26	T Fafara	.20	339.00	Telephone conference with D. Mossberg regarding lease rejections
02/13/26	R C Weber-Levine	1.60	2,960.00	Review and provide comments on revised lease rejection order (0.2); confer with Latham team and Ad Hoc Group regarding same (0.2); review and provide comments on second lease rejection motion (0.2); respond to inquiries from landlord regarding revisions to lease rejection order (0.2); respond to inquiries from landlord regarding abandonment (0.2); review default notice (0.2); review Ad Hoc Group comments to rejection order (0.2); review and provide comments on second lease rejection motion (0.2)
02/13/26	D Mossberg	1.60	1,912.00	Emails with W&C team regarding revised lease rejection order (0.1); emails with Latham team regarding landlord (0.1); confer with T. Fafara regarding order revisions (0.2); emails with Barclay Damon regarding lease (0.3); call with A. Sussman regarding revised proposed first lease rejection order (0.2); research master lease issues (0.6); email with Latham team regarding lease severability research (0.1)

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02/14/26	T A Dillman	.30	718.50	Correspondence regarding landlord matters
02/14/26	T Fafara	.60	1,017.00	Correspondence with D. Mossberg regarding lease rejection matters (0.1); correspondence with Huron regarding abandonment of property (0.3); correspondence with landlord counsel regarding same (0.1); correspondence with Huron regarding landlord inquiry (0.1)
02/14/26	D Mossberg	.60	717.00	Email Huron team regarding Pepsi equipment (0.1); confer with T. Fafara regarding Jackson Walker landlord concerns (0.1); emails with Latham team regarding equipment (0.1); revise lease rejection motion (0.2); email same to Latham team (0.1)
02/15/26	N S Hwangpo	.20	479.00	Correspond with Latham team regarding landlord comments and diligence regarding same
02/15/26	D Mossberg	.30	358.50	Research lease rejection issues for third-party equipment owners (0.1); revise first lease rejection order (0.2)
02/16/26	T A Dillman	.40	958.00	Correspondence with Latham team regarding lease rejections and landlord matters
02/16/26	N S Hwangpo	.50	1,197.50	Correspond with D. Mossberg regarding lease issues (0.3); correspond with Huron team regarding same (0.2)
02/16/26	T Fafara	1.00	1,695.00	Numerous telephone conferences with Jackson Walker regarding lease rejection matters (0.4); numerous telephone conference with D. Mossberg regarding same (0.2); correspondence with Latham team regarding same (0.4)
02/16/26	A M Gherlone	1.30	2,405.00	Review lease default notices (0.4); review vendor contract analysis (0.8); email0 with Latham team regarding lease rejection (0.1)
02/16/26	R C Weber-Levine	.60	1,110.00	Confer with Huron and Latham team regarding filing of revised lease rejection order (0.2); review additional comments to lease rejection order per comments from equipment provider (0.2); review and provide comments on lease rejection letters (0.2)
02/16/26	D Mossberg	4.80	5,736.00	Revise second lease rejection motion (2.6); emails with Latham team regarding same (0.1); prepare landlords contact tracker (0.3); emails with landlords and third parties regarding revised lease rejection order (0.5); calls with T. Fafara regarding revised lease rejection order and communications with third parties and

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				landlords (0.2); emails with Latham team regarding same (0.1); emails with Ecolab counsel regarding same (0.1); emails with Pepsi counsel regarding revised lease rejection order (0.1); review leases to determine privity with GMRI and Darden Concepts (0.6); email with Debtors and Huron teams regarding same (0.2)
02/17/26	T A Dillman	.70	1,676.50	Correspondence with Latham team regarding lease and landlord matters
02/17/26	T Fafara	2.00	3,390.00	Numerous telephone conference with Latham team, Debtors, and Huron regarding lease rejection order and related matters (0.6); review and comment on lease rejection order (0.1); correspondence with Latham team regarding same (0.1); review W&C comments to lease rejection order (0.1); correspondence with Latham team regarding same (0.1); review landlord comments to lease rejection order and comment on same (0.4); correspondence with Latham team and Debtors regarding same (0.5); correspondence with Jackson Walker regarding same (0.1)
02/17/26	A M Gherlone	1.10	2,035.00	Review and comment on second lease rejection motion (0.5); review and revise lease rejection order (0.3); internal meeting regarding lease default response letter (0.3)
02/17/26	R C Weber-Levine	2.10	3,885.00	Confer with Debtors regarding revisions to rejection order (0.2); respond to inquiries from Huron regarding property taxes (0.2); prepare for and participate in telephone conference with T. Dillman regarding same (0.2); conduct research regarding same (0.5); review and revise analysis of same (0.3); review additional comments to lease rejection order from landlord (0.2); prepare for and participate in telephone conference with Huron regarding lease rejections (0.5)
02/17/26	D Mossberg	1.60	1,912.00	Review and revise notices to landlords of lease rejections (0.2); emails with Latham team regarding same (0.2); review and revise second lease rejection motion to reflect Hunton comments (0.4); call with Latham team regarding lease rejections (0.4); review sublease sharefile from Jackson Walker to determine Debtor privity with landlords (0.1); prepare for and attend call with Huron and Debtors team regarding Darden Concepts and GMRI leases (0.3)
02/18/26	T A Dillman	.50	1,197.50	Correspondence with Latham team regarding lease and landlord matters

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02/18/26	N S Hwangpo	.30	718.50	Correspond with D. Mossberg, R. Weber-Levine, T. Fafara regarding lease issues
02/18/26	T Fafara	2.00	3,390.00	Telephone conference with Jackson Walker regarding lease rejection order (0.1); telephone conference with D. Mossberg regarding same (0.1); review and revise lease rejection order (0.4); correspondence with Latham team regarding same (0.3); correspondence with Jackson Walker regarding same (0.5); review lease documents (0.2); correspondence with Debtors regarding same (0.2); further revise lease rejection order (0.2)
02/18/26	A M Gherlone	1.00	1,850.00	Review and revise lease rejection motion and address comments regarding same (0.6); emails regarding lease rejection and landlords (0.4)
02/18/26	R C Weber-Levine	1.60	2,960.00	Respond to inquiries from Huron regarding lease rejection (0.2); respond to inquiries from vendor regarding equipment retrieval (0.2); respond to inquiries from landlord regarding revisions to rejection order (0.2); confer with Latham team regarding same (0.2); prepare for and participate in meeting with T. Fafara regarding lease rejection considerations (0.3); review and provide comments on lease rejection notices (0.5)
02/18/26	D Mossberg	3.80	4,541.00	Email Huron team findings regarding administrative expense status of pass through property taxes under the leases (0.2); amend first revised lease rejection order (0.1); emails with Latham regarding same (0.1); email Jackson Walker regarding revised first lease rejection order (0.1); compile lease renewal letters with landlords in connection with conversations with Jackson Walker lease rejection order comments (0.2); emails with Latham team regarding same (0.1); prepare revised order package to send to committee and ad hoc group (0.2); emails with Latham team regarding same (0.1); revise second lease rejection order (0.9) call with A. Gherlone Pezzi regarding second lease rejection motion and fast pay laws (0.2); email with Huron team regarding second lease rejection motion (0.1); circulate draft of second lease rejection to Latham team (0.1); research contract rejection issues (0.8); emails with Latham team regarding same (0.1); emails with Huron team regarding second lease rejection motion and open issues (0.3); emails with Latham litigation team regarding store closure and lease rejections (0.2)
02/19/26	T A Dillman	.50	1,197.50	Correspondence with Latham team regarding lease

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				and landlord matters
02/19/26	N S Hwangpo	.30	718.50	Review revised rejection order (0.2); correspond with D. Mossberg, T. Fafara regarding same (0.1)
02/19/26	T Fafara	.30	508.50	Telephone conference with Huron regarding lease rejection order (0.1); correspondence with Latham team and Hunton regarding same (0.2)
02/19/26	A M Gherlone	.80	1,480.00	Review lease research (0.5); review response to lease default notice (0.3)
02/19/26	R C Weber-Levine	.50	925.00	Confer with Latham team regarding lease rejection declaration (0.2); confer with Huron regarding diligence for same (0.2); confer with Debtors regarding property issues (0.1)
02/19/26	D E Carlson	.60	717.00	Review and finalize lease rejection order (0.4); confer with Hunton and Latham team regarding same (0.2)
02/19/26	D Mossberg	2.70	3,226.50	Email with Huron regarding second lease rejection motion (0.1); revise second lease rejection motion (0.1); email revised first rejection order to Debtors team for final review (0.1); draft declaration in support of second lease rejection motion (1.6); revise second lease rejection motion to incorporate Huron diligence (0.2); emails with Latham team regarding declaration (0.1); emails with Huron team regarding first revised lease rejection motion (0.1); review lease rejection schedule to respond to Jackson Walker inquiry regarding March rent (0.3); emails with Latham team regarding same (0.1)
02/20/26	T A Dillman	1.30	3,113.50	Correspondence with Latham team regarding lease rejections, rent and landlord matters (0.8); correspondence with landlords regarding same (0.5)
02/20/26	N S Hwangpo	1.00	2,395.00	Correspond with D. Mossberg, R. Weber-Levine, T. Fafara, Huron team regarding lease issues (0.6); review, revise second lease rejection motion (0.4)
02/20/26	T Fafara	.70	1,186.50	Correspondence with Landlord, Huron, Latham team, and Hunton regarding lease issue (0.3); follow up call with Latham team, Huron and Hunton (0.2); correspondence with Latham team regarding lease rejection order (0.1); correspondence with Jackson Walker regarding same (0.1)
02/20/26	A M Gherlone	1.80	3,330.00	Emails regarding second lease rejection motion (0.8); review and revise lease rejection declaration (1.0)

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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
02/20/26	R C Weber-Levine	3.10	5,735.00	Confer with Huron regarding additional leases for rejection (0.2); review outreach from landlord regarding February rent (0.2); review and provide comments on second lease rejection motion (1.0); respond to inquiries from landlord regarding lease rejection order (0.2); prepare for and participate in telephone conference with Huron regarding lease rejection notices (0.2); prepare for and participate in telephone conference with landlord regarding lease issues (0.5); prepare for and participate in follow-up telephone conference with Huron regarding same (0.3); review and provide comments on lease rejection declaration (0.5)
02/20/26	D E Carlson	1.40	1,673.00	Confer with D. Mossberg and Huron regarding lease rejection issues in connection with Smokey Bones (0.3); confer with Latham team regarding lease rejection procedures motion (0.3); confer with R. Weber-Levine and R. Cantoral regarding various lease issues (0.3); draft tracking document in connection with same (0.5)
02/20/26	D Mossberg	3.20	3,824.00	Call with Huron team regarding second lease rejection motion (0.2); revise second lease rejection motion (0.8); emails with Latham team regarding same (0.3); research lease issues (0.1); emails with Latham team regarding fast pay laws (0.1); email second lease rejection motion to Debtors team (0.1); email second lease rejection motion to Huron team (0.1); emails with Latham team regarding second lease rejection declaration (0.1) analyze lease (0.4); emails with Latham team outlining findings (0.2); emails with Huron team lease (0.1); revise declaration in support of second lease rejection motion (0.3); email declaration to Huron team for review (0.1); emails with Huron team regarding second rejection motion (0.1); correspondence with Latham team regarding lease rejection procedures motion (0.2)
02/20/26	S A Woo Kee	.20	282.00	Emails with Huron consulting regarding lease
02/20/26	C M Tarrant	.80	576.00	Research regarding rejection motion and related contracts
02/21/26	R C Weber-Levine	.50	925.00	Respond to inquiries from counsel to landlord regarding tenant information (0.2); confer with Huron regarding termination notice (0.2); respond to inquiries from counsel to landlord regarding lease payments (0.1)
02/22/26	R C Weber-	.70	1,295.00	Review leases (0.3); confer with Huron and Latham

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Date	Timekeeper	Hours	Amount	Description
	Levine			team regarding same (0.2); confer with Latham team regarding second lease rejection motion (0.2)
02/22/26	R M Cantoral	1.60	1,912.00	Review of aircraft lease and pilot services agreements (1.2); emails with R. Weber-Levine regarding same (0.4)
02/22/26	D E Carlson	1.20	1,434.00	Draft correspondence to contract counterparty regarding attempted termination (0.7); review conflicts disclosures and related information in connection with same (0.3); confer with R. Weber-Levine regarding same (0.2)
02/22/26	D Mossberg	.30	358.50	Emails with Latham team regarding second lease rejection motion (0.1); emails with Debtors team regarding filing of second lease rejection motion (0.1); email second lease rejection motion to Ad Hoc Group and UCC counsel (0.1)
02/23/26	T A Dillman	.50	1,197.50	Correspondence with Latham team regarding lease rejection motion and landlord matters
02/23/26	N S Hwangpo	.40	958.00	Correspond with D. Mossberg, Latham team regarding lease rejections (0.2); correspond with same regarding landlord inquires (0.2)
02/23/26	A M Gherlone	1.50	2,775.00	Emails regarding lease rejections (0.3); emails regarding master lease agreement severance (0.3); review response to lease default letter (0.9)
02/23/26	R C Weber-Levine	1.30	2,405.00	Review and review second lease rejection motion per comments from UCC (0.3); review, finalize, and arrange filing of second lease rejection motion (0.3); confer with Huron and UCC regarding same (0.2); conduct research regarding lease rejection (0.3); respond to inquiries from UCC regarding outstanding rent payments (0.2)
02/23/26	R M Cantoral	.90	1,075.50	Review aircraft lease (0.8); emails with R. Weber-Levine regarding same (0.1)
02/23/26	D Mossberg	3.30	3,943.50	Emails with Latham team regarding second lease rejection motion (0.1); email second lease rejection motion to GLC team for review (0.1); emails with Huron team regarding second lease rejection motion and declaration (0.2); review lease documentation to respond to landlord and determine debtor party to the lease (0.2); emails with Debtors and Huron teams regarding same (0.1); emails with landlord regarding same (0.1); revise second lease rejection motion and declaration (0.7); emails with Paul Hastings team

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Date	Timekeeper	Hours	Amount	Description
				regarding second lease rejection motion (0.3); emails with Huron team regarding February rent (0.1); revise lease rejection procedures order (0.9); emails with R. Weber-Levine regarding same (0.2); emails with Latham and Paul Hastings team about second lease rejection order (0.1); revise second lease rejection motion to incorporate UCC comments (0.1); emails with Hunton team regarding filing version of lease rejection order and declaration in support (0.1)
02/24/26	A M Gherlone	.30	555.00	Review lease rejection comments
02/24/26	R C Weber-Levine	1.10	2,035.00	Respond to inquiries from landlord regarding tenant information (0.2); review lease termination agreement (0.3); respond to inquiries from Hunton regarding same (0.2); respond to inquiries from Debtors regarding lease assignment (0.2); prepare for and participate in telephone conference with Huron regarding same (0.2)
02/24/26	D Mossberg	.30	358.50	Review lease documents (0.2); emails with landlord regarding tenant (0.1)
02/25/26	A M Gherlone	.60	1,110.00	Review research regarding lease issues (0.3); review updated automatic stay letter regarding lease default (0.3)
02/25/26	R C Weber-Levine	.90	1,665.00	Review notice of delinquency (0.2); respond to inquiries from landlord regarding same (0.2); confer with Huron regarding same (0.2); prepare for and participate in telephone conference with Hunton regarding lease issues (0.3)
02/25/26	D E Carlson	.70	836.50	Conduct legal research regarding letter received from landlord (0.4); confer with A. Pezzi and R. Weber-Levine regarding same and related strategy (0.3)
02/25/26	D Mossberg	.50	597.50	Review leases and secretary of state website for landlord contact information to effectuate service of second lease rejection motion (0.4); emails with Hunton team regarding same (0.1)
02/26/26	R C Weber-Levine	.40	740.00	Confer with contract counterparty regarding breach notice (0.2); confer with Huron and Hunton regarding lease updates (0.2)
02/27/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding rejections and procedures regarding same
02/27/26	R C Weber-Levine	2.10	3,885.00	Confer with Huron regarding additional lease rejections (0.2); respond to inquiries from landlord

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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				regarding lease rejection order (0.2); confer with Debtors regarding lease payments (0.2); respond to inquiries from Huron regarding sale leaseback transaction and third lease rejection motion (0.2); conduct research per same (0.3); review and provide comments on lease rejection procedures motion (1.0)
02/27/26	D Mossberg	.50	597.50	Correspondence with counsel regarding named landlord to leases being rejected (0.2); review leases to determine correct landlord (0.2); emails with Huron team regarding same (0.1)
02/28/26	N S Hwangpo	.50	1,197.50	Review, revise procedures motion (0.4); correspond with D. Mossberg, T. Dillman regarding same (0.1)
02/28/26	D Mossberg	1.90	2,270.50	Review and revise rejection procedures motion (1.7); emails with Latham team regarding same (0.1); emails with Hunton team regarding same (0.1)

T A Dillman	10.00	Hrs. @	$ 2,395.00/hr.	$ 23,950.00
N S Hwangpo	7.40	Hrs. @	$ 2,395.00/hr.	$ 17,723.00
A M Gherlone	10.70	Hrs. @	$ 1,850.00/hr.	$ 19,795.00
R C Weber-Levine	28.40	Hrs. @	$ 1,850.00/hr.	$ 52,540.00
T Fafara	9.30	Hrs. @	$ 1,695.00/hr.	$ 15,763.50
S A Woo Kee	.40	Hrs. @	$ 1,410.00/hr.	$ 564.00
R M Cantoral	4.60	Hrs. @	$ 1,195.00/hr.	$ 5,497.00
D E Carlson	4.80	Hrs. @	$ 1,195.00/hr.	$ 5,736.00
D Mossberg	45.30	Hrs. @	$ 1,195.00/hr.	$ 54,133.50
C M Tarrant	2.50	Hrs. @	$ 720.00/hr.	$ 1,800.00
	123.40			$ 197,502.00

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Matter Name: Avoidance Actions

Date	Timekeeper	Hours	Amount	Description
02/09/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding preference analysis
02/09/26	S A Woo Kee	1.00	1,410.00	Call with A. Pezzi on preference research issue (0.5); review factual background for preference research issue (0.5)
02/10/26	S A Woo Kee	2.50	3,525.00	Research on potential preference issues
02/11/26	S A Woo Kee	4.30	6,063.00	Research on potential preference issues (2.1); summarize same (2.2)
02/13/26	S A Woo Kee	.50	705.00	Correspond with T. Dillman and N. Hwangpo regarding avoidance action research
02/14/26	S A Woo Kee	.50	705.00	Correspond with Latham team regarding avoidance issues
02/23/26	S A Woo Kee	.30	423.00	Research on avoidance issues
02/23/26	C Dominguez Igual	2.00	1,320.00	Research on avoidance actions
02/26/26	S A Woo Kee	.60	846.00	Research on avoidance actions

R C Weber-Levine	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
S A Woo Kee	9.70	Hrs. @	$ 1,410.00/hr.	$ 13,677.00
C Dominguez Igual	2.00	Hrs. @	$ 660.00/hr.	$ 1,320.00
	11.90			$ 15,367.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001333 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

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Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
01/26/26	T Fafara	2.90	4,915.50	Review and comment on first day motions (0.9); review and revise cash management motion (0.9); correspondence with Latham team regarding same (0.3); correspondence and conferences with Latham team regarding filing and related matters (0.8)
01/26/26	R C Weber-Levine	1.50	2,775.00	Prepare for and participate in telephone conference with Huron regarding cash management considerations (0.3); review and provide comments on notice of commencement (0.3); respond to inquiries from Omni regarding first day hearing (0.2); prepare for and participate in telephone conference with C. Tarrant regarding notice of commencement (0.3); respond to Debtors inquiries regarding press release (0.2); conduct research per same (0.2)
01/26/26	R M Cantoral	2.00	2,390.00	Review and revise first day motions with post-filing information (0.8); emails with Hunton regarding same (0.4); emails with Hunton regarding filing of petitions and first day motions (0.1); emails with Latham team regarding first day order requirements (0.7)
01/26/26	C Morrison	3.70	4,421.50	Review and revise first day motions with post-filing information (0.7); emails with Latham team regarding same (0.2); review and revise first day declaration (1.8); emails with Huron team regarding same (0.4); emails with Latham team regarding same (0.6)
01/26/26	D Mossberg	2.30	2,748.50	Review and revise first day motions and prepare motions for filing on court docket (1.1); confer with Latham, Huron, and Hunton teams regarding finalization of bankruptcy filings (1.2)
01/26/26	E M Jaman	2.40	1,344.00	Update and review Joint Admin motion case style (1.6); follow up correspondence with Latham teams regarding logistics for first day and war room (0.8)
01/26/26	C M Tarrant	3.70	2,664.00	Finalize remaining petitions for filing (1.6); finalize first day motions for filing (1.3); emails and calls with Latham team regarding same (0.8)
01/27/26	N S Hwangpo	2.30	5,508.50	Review, revise first day orders (1.2); review, revise first day declaration (0.6); calls with A. Sussman regarding postpetition actions (0.5)
01/27/26	T Fafara	5.80	9,831.00	Telephone conference with A. Pezzi regarding cash management motion (0.1); telephone conference with T. Dillman regarding same (0.1); telephone conference with N. Hwangpo regarding same (0.1); telephone conference with Hunton regarding filing matters (0.1); review, comment on, and proof first day motions prior

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Date	Timekeeper	Hours	Amount	Description
				to filing same (1.3); review and revise interim wages motion and declaration (0.5); correspondence with Latham team regarding same (0.1); correspondence with Latham team and Huron regarding cash management motion (0.3); finalize same (0.5); conferences with Latham team regarding filing and first day matters (0.4); correspondence with Latham team regarding filing resolutions (0.1); review and comment on additional filing resolutions (0.7); correspondence with R. Cantoral regarding same (0.1); review and comment on additional debtor motion (1.2); correspondence with Hunton and Latham team regarding same (0.2)
01/27/26	M Said	.30	529.50	Prepare for first day hearing logistics
01/27/26	R C Weber-Levine	.30	555.00	Prepare for and participate in call with local counsel regarding filing of additional entities
01/27/26	R M Cantoral	.70	836.50	Draft filing resolutions for additional debtor entities
01/27/26	D E Carlson	2.50	2,987.50	Assist with filing process for all remaining first day motions
01/27/26	C Morrison	2.20	2,629.00	Review and revise first day declaration (1.9); emails with Latham team regarding same (0.3)
01/27/26	D Mossberg	3.90	4,660.50	Confer with Latham, Hunton, and Huron teams regarding chapter 11 filing documents (1.1); proofread and prepare documents for filing on court docket (2.6); emails with Latham team regarding first day hearings and bridge order (0.2)
01/27/26	G Kubow	1.80	1,791.00	Prepare documents for chapter 11 filings
01/27/26	C M Tarrant	1.20	864.00	Research regarding potential additional debtors to add to case and related possible petitions and motions (0.9); emails with Latham and Hunton teams regarding same (0.3)
01/28/26	N S Hwangpo	2.40	5,748.00	Review, revise customer programs language (0.3); correspond with T. Fafara regarding additional debtors and motions regarding same (0.3); review, revise cash management order (0.7); correspond with White & Case, Latham team, Debtors, advisors regarding same (0.7); calls with Huron regarding same (0.4)
01/28/26	T Fafara	1.20	2,034.00	Telephone conference with Hunton regarding motion for additional debtors (0.2); telephone conference with R. Cantoral regarding additional debtors and

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Date	Timekeeper	Hours	Amount	Description
				resolutions (0.3); review and revise cash management order (0.5); correspondence with Latham team and W&C regarding same (0.2)
01/28/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Ad Hoc Group regarding cash management order
01/28/26	R M Cantoral	.40	478.00	Emails with C. Tarrant regarding good standing searches of additional debtor entities (0.1); emails with Omni regarding notice of commencement (0.1); review of entered first day orders for compilation of first day requirements (0.2)
01/28/26	D Mossberg	.30	358.50	Prepare list of first day order requirements for Debtors to adhere to (0.2); emails with Latham team regarding same (0.1)
01/28/26	C M Tarrant	1.60	1,152.00	Additional research regarding lien searches (1.2); emails and calls with Latham team regarding same (0.4)
01/29/26	T A Dillman	.50	1,197.50	Correspondence with Debtors regarding franchise or operational issues
01/29/26	N S Hwangpo	1.00	2,395.00	Correspond with counterparties regarding bankruptcy impact (0.4); correspond with Huron regarding same (0.3); correspond with management team regarding first day orders (0.3)
01/29/26	T Fafara	1.70	2,881.50	Review and analyze first day orders (0.8); review and revise first day obligation list (0.3); correspondence with Latham team regarding same (0.2); correspondence with Omni regarding noticing (0.1); correspondence with Latham team, Debtors and Omni regarding publication of notice of commencement (0.3)
01/29/26	A M Gherlone	.30	555.00	Emails regarding post-filing matters
01/29/26	R C Weber-Levine	.80	1,480.00	Confer with Debtors regarding first day hearing conclusion (0.2); confer with Omni regarding serving of first day orders (0.2); confer with Latham Team and Debtors regarding revisions to petitions (0.2); respond to inquiries from Huron regarding cash management (0.2)
01/29/26	R M Cantoral	2.10	2,509.50	Compilation of first day order requirements and calendar additions (1.1); review and revise same (0.7); emails with R. Lindsey regarding legal entity chart (0.1); draft Debtors diligence email regarding EB5 entities (0.2)

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Date	Timekeeper	Hours	Amount	Description
01/30/26	T A Dillman	.50	1,197.50	Correspondence with Debtors regarding franchise or operational issues
01/30/26	T Fafara	.20	339.00	Correspondence with Huron and Latham team regarding cash management order (0.1); review same (0.1)
01/30/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on franchisee talking points (0.3); respond to Debtors inquiries regarding unfreezing of account (0.2); prepare for and participate in telephone conference with Huron regarding credit card usage (0.3)
01/30/26	C M Tarrant	2.40	1,728.00	Research regarding first day orders (1.2); research on subsidiary and lien issues (0.9); emails with Latham team regarding same (0.3)
01/31/26	T A Dillman	.70	1,676.50	Correspondence with Debtors and Latham team regarding franchise or operational issues
02/02/26	T A Dillman	2.10	5,029.50	Calls with A. Sussman and A. Wiederhorn regarding franchisee matters (0.7); review (0.4) and correspondence with Latham team regarding same (0.2); call with A. Wiederhorn regarding settlement matters (0.3) and correspondence with Latham team regarding same (0.2); correspondence with Latham and Huron teams regarding credit card program and related matters (0.3)
02/02/26	T Fafara	3.20	5,424.00	Telephone conference with Latham team and Hunton regarding entities (0.1); telephone conference with Huron regarding credit cards (0.2); review cash management order (0.2); correspondence with Huron and Latham team regarding same and credit cards (0.6); draft advisor NDA (1.0); correspondence with R. Weber-Levine regarding same (0.2); review and comment on NDA (0.5); correspondence with D. Mossberg regarding same (0.3); correspondence with A. Pezzi regarding DACAs (0.1)
02/02/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from Huron regarding credit card payments (0.2); respond to Debtors inquiries regarding cash management accounts (0.2); review cash management motion per foregoing (0.2)
02/03/26	T A Dillman	1.50	3,592.50	Update call with GLC, Huron and Latham regarding case strategy and open issues (0.7); call with A. Sussman and in house legal team regarding operational matters (0.5); analyze and correspondence with Latham team regarding same (0.3)

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Date	Timekeeper	Hours	Amount	Description
02/03/26	T Fafara	.20	339.00	Correspondence with Huron regarding credit cards
02/03/26	R C Weber-Levine	.80	1,480.00	Confer with Huron regarding responses to discovery requests (0.2); review and provide comments on stock issuance motion (0.3); confer with Latham restructuring team regarding EEOC research (0.2); respond to inquiries from Huron regarding credit card usage (0.2); confer with bank regarding removal of bank account hold (0.2)
02/04/26	T A Dillman	1.70	4,071.50	Calls with A. Wiederhorn regarding franchise marketing and related issues (0.4) correspondence with Latham and Huron teams regarding same (0.3); calls with Debtors team and advisors regarding case strategy (1.0)
02/05/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding credit card usage (0.2); review cash management order regarding same (0.2)
02/06/26	R M Cantoral	.20	239.00	Call with B. Bell regarding subsidiaries
02/06/26	C M Tarrant	1.30	936.00	Additional research regarding possible additional debtors to file
02/09/26	T Fafara	.50	847.50	Correspondence with Latham team regarding cash management final order (0.2); review and comment on same (0.3)
02/09/26	A M Gherlone	.50	925.00	Communications with A. Gupta regarding reclamation (0.2); review emails regarding LC Draw request (0.3)
02/09/26	R M Cantoral	.30	358.50	Email with Huron regarding organization documents for debtor entity (0.2); email with Debtors regarding same (0.1)
02/09/26	S R Johannsen	1.80	2,151.00	Review and revise final cash management order
02/10/26	T A Dillman	2.00	4,790.00	Correspondence with Huron and Hunton teams regarding operational, employee and lease-related issues (1.0); correspondence with management team and Huron regarding same (0.5); call with A. Gupta regarding franchise and operational issues (0.5)
02/10/26	T Fafara	.40	678.00	Review and comment on final cash management order (0.2); correspondence with S. Johannsen regarding same (0.1); correspondence with A. Pezzi regarding same (0.1)
02/10/26	A M Gherlone	.80	1,480.00	review and revise cash management order (0.5); emails regarding severance payments (0.3)

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Date	Timekeeper	Hours	Amount	Description
02/10/26	R M Cantoral	.50	597.50	Review data room for organizational document responsive to Huron question
02/10/26	S R Johannsen	1.80	2,151.00	Review and revise cash management order per comments from T. Fafara (1); review and revise cash management order per comments from A. Gherlone Pezzi (0.5); correspond with A. Gherlone Pezzi, T. Dillman, N. Hwangpo, and Huron counterparts regarding updated draft of final cash management order (0.3)
02/10/26	C Morrison	.20	239.00	Call with party in interest regarding bankruptcy issues
02/10/26	S A Woo Kee	1.50	2,115.00	Conduct legal research on settlement procedures motions
02/11/26	T A Dillman	3.20	7,664.00	Call with Huron and GLC teams regarding open issues and next steps (0.5); correspondence regarding operational issues, franchisee matters, and related matters with Debtors, Latham and Huron teams (0.5); calls with Debtors regarding franchise matters and related issues (1.5); related correspondence with Latham team (0.7)
02/11/26	C Harris	.30	795.00	Email correspondence regarding franchisee and stay issues
02/11/26	N S Hwangpo	2.00	4,790.00	Calls with Debtors, Bryan Cave, Huron regarding franchisee agreements and relationships (1.5); correspond with T. Dillman, C. Harris, Latham team regarding same (0.5)
02/11/26	T Fafara	2.10	3,559.50	Telephone conferences with Hunton and Latham team regarding motion to seal (0.5); correspondence with Latham team and Hunton regarding same (0.4); review, revise, and finalize same (1.2)
02/11/26	A M Gherlone	3.00	5,550.00	Call regarding termination and settlement with franchisees (0.5); emails regarding lease rejections (0.3); emails regarding potential franchise committee and review documents regarding same (0.6); review and revise updated lease motion (1.3); review lease rejection motion (0.3)
02/11/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding franchisee committee
02/12/26	T A Dillman	.60	1,437.00	Correspondence with Huron regarding franchisee and related matters (0.3); call with A. Wiederhorn regarding operational issues (0.3)

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Date	Timekeeper	Hours	Amount	Description
02/12/26	N S Hwangpo	.50	1,197.50	Correspond with Huron, Latham, Debtors regarding franchisee issues and next steps
02/12/26	A M Gherlone	1.20	2,220.00	Emails regarding automatic stay letter language (0.3); emails regarding reclamation demand (0.6); meeting with C. Morrison regarding franchisee committee (0.3)
02/12/26	R C Weber-Levine	.30	555.00	Respond to Debtors inquiries regarding franchisee termination agreement (0.1); review same (0.2)
02/12/26	C Morrison	3.40	4,063.00	Discussions with A. Gherlone Pezzi regarding franchisee issues (0.4); emails with Hunton team regarding same (0.4); email with Latham team regarding same (0.1); research and review case law and precedent regarding franchise issues (2.5)
02/13/26	T A Dillman	1.70	4,071.50	Correspondence with Huron regarding franchisee and related matters (0.7); calls with Huron and GLC regarding Operations and strategy matters (0.6); call with N. Hwangpo regarding same (0.4)
02/13/26	N S Hwangpo	3.20	7,664.00	Correspond with T. Dillman, Latham team regarding franchisee issues and strategy regarding same
02/13/26	A M Gherlone	.50	925.00	Review franchisee committee questions and review documents regarding same
02/13/26	C Morrison	1.50	1,792.50	Review and revise franchisee letter (1.1); emails with Latham team regarding same (0.4)
02/14/26	C Morrison	1.40	1,673.00	Draft motion to compel payment
02/15/26	C Morrison	.60	717.00	Review and revise motion to compel payment
02/16/26	N S Hwangpo	.50	1,197.50	Review, revise cash management order (0.3); correspond with Latham team regarding critical vendor order (0.2)
02/16/26	T Fafara	.80	1,356.00	Correspondence with Huron regarding entities (0.1); correspondence with Latham team regarding vendor order (0.1); review comments to cash management order and provide comments on same (0.3); correspondence with S. Johannsen regarding same (0.1); correspondence with Kelley Drye regarding same (0.1); correspondence with White & Case regarding same (0.1)
02/16/26	A M Gherlone	.60	1,110.00	Review first day motion comments (0.4); review LC draw request emails and underlying LC (0.2)
02/16/26	S R Johannsen	2.20	2,629.00	Review and revise final cash management order per comments from Paul Hastings (1.1); correspond with

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				Huron Consulting Group regarding acceptance of terms proposed by Paul Hastings (0.2); review and revise final cash management order per comments from N. Hwangpo and T. Dillman (0.4); review and revise same per comments from Huron Consulting Group (0.5)
02/17/26	N S Hwangpo	.70	1,676.50	Correspond with R. Weber-Levine regarding franchisee issues (0.2); correspond with Huron team regarding same and next steps (0.2); review materials regarding same (0.3)
02/17/26	T Fafara	.50	847.50	Telephone conference with Latham team and Huron regarding final cash management order (0.4); correspondence with Latham team regarding Kelley Drye NDA (0.1)
02/17/26	A M Gherlone	1.40	2,590.00	Review reporting requirements (0.3); review and respond to comments on second day orders (0.3); review and revise cash management order (0.8)
02/17/26	R C Weber-Levine	.50	925.00	Review and provide comments on franchisee overview analysis (0.3); review franchise agreements per same (0.2)
02/17/26	R M Cantoral	.90	1,075.50	Emails with Debtors regarding IP License agreements (0.2); review of franchise agreements for provisions related to information governance (0.7)
02/17/26	S R Johannsen	2.20	2,629.00	Review and revise final cash management order per comments from A. Gherlone Pezzi, N. Hwangpo, and T. Dillman (1.5); review exhibit to cash management motion to determine correct amounts reflected (0.7)
02/17/26	C Morrison	3.30	3,943.50	Review and revise motion to compel (2.5); review precedent for same (0.8)
02/17/26	C M Tarrant	.80	576.00	Research regarding cash management order (0.5); emails with Latham team regarding same (0.3)
02/18/26	T A Dillman	1.00	2,395.00	Review franchisee demand letter (0.5); correspondence with Latham team, Huron and Bryan Cave regarding franchisee issues and related matters (0.5)
02/18/26	N S Hwangpo	.70	1,676.50	Review, revise postpetition demand letter (0.2); correspond with C. Morrison regarding same (0.2); correspond with same, R. Weber-Levine regarding franchisee issues (0.3)
02/18/26	T Fafara	.90	1,525.50	Telephone conference with Latham team and Huron

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Date	Timekeeper	Hours	Amount	Description
				regarding final cash management order (0.3); review Kelley Drye comments to same (0.1); correspondence with Latham team regarding entities (0.1); correspondence with Huron regarding cash management order (0.1); correspondence with Hunton regarding 345 compliance (0.1); correspondence with Huron regarding same (0.2)
02/18/26	A M Gherlone	1.10	2,035.00	Finalize second day orders and negotiation of cash management (0.8); call with W&C regarding same (0.3)
02/18/26	R C Weber-Levine	.20	370.00	Review UMB comments to cash management order
02/18/26	R M Cantoral	1.30	1,553.50	Review data room for information regarding Atlanta factory (0.6); emails with Latham and Huron teams regarding same (0.2); emails with Latham team regarding Parent DIP information sharing (0.1); emails with Hunton regarding same (0.1); emails with Debtors and Latham team regarding additional debtor entities (0.3)
02/18/26	S R Johannsen	3.80	4,541.00	Review and revise final cash management order per comments from Kelley Dryer (0.8); correspond with T. Dillman and N. Hwangpo regarding comments to final cash management order (0.3); phone call with Huron Consulting group regarding feasibility of certain comments (0.5); review and revise cash management order per phone call with Huron Consulting Group (0.6); correspond with N. Hwangpo and T. Dillman regarding updated final cash management order (0.2); revise cash management order per comments from T. Dillman and N. Hwangpo (0.8); review and revise same per comments from A. Gherlone Pezzi (0.6)
02/18/26	C Morrison	8.20	9,799.00	Review and revise summary of franchisee issues (2.2); emails with Latham team regarding franchise issues (0.3); research and review precedent motions to compel (2.1); draft motion to compel (2.5); review and revise motion to compel (1.1)
02/18/26	C M Tarrant	.80	576.00	Research regarding motion to compel payment
02/19/26	T A Dillman	.30	718.50	Call with. A. Wiederhorn regarding insurance issues
02/19/26	N S Hwangpo	.70	1,676.50	Review, revise franchise issue summaries (0.3); correspond with Huron regarding franchisee communications (0.2); correspond with same regarding advertising issues (0.1); review revised vendor order (0.1)

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02/19/26	T Fafara	.20	339.00	Correspondence with Latham team regarding bank accounts (0.1); correspondence with Latham team regarding entity analysis (0.1)
02/19/26	A M Gherlone	1.30	2,405.00	Communications with PH and HCG regarding finalizing second day orders (0.3); review and revise cash management order and communications regarding same (0.8); emails regarding filing of same (0.2)
02/19/26	R C Weber-Levine	2.20	4,070.00	Review comments to cash management order (0.2); confer with Latham team regarding franchisee issues (0.2); review summary of franchisee disputes (0.3); review franchisee complaints and letters (0.5); draft preliminary analysis of same (0.5); conduct research per same (0.5)
02/19/26	R M Cantoral	.30	358.50	Emails with Huron and Debtors regarding assets owned by additional debtor entities
02/19/26	D E Carlson	.60	717.00	Review and finalize final cash management order (0.4); confer with Hunton and Latham team regarding same (0.2)
02/19/26	S R Johannsen	1.50	1,792.50	Review and revise final cash management order per comments from Paul Hastings (0.7); review and revise final cash management order per edits from Huron Consulting Group (0.3); review and revise final cash management order comments from T. Dillman (0.2); correspond with Paul Hastings, White and Case, and Kelley Dryer regarding filing of final cash management order (0.3)
02/19/26	C Morrison	4.50	5,377.50	Review and revise franchisee outreach (1.5); prepare summary of same (2.5); emails with Latham team regarding same (0.5)
02/20/26	N S Hwangpo	.90	2,155.50	Correspond with Latham team, Debtors, Huron regarding franchise issues and new agreements (0.5); review agreements regarding same (0.4)
02/20/26	T Fafara	.20	339.00	Revise correspondence regarding bank accounts for Huron (0.1); correspondence with Huron regarding same (0.1)
02/20/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding revisions to cash management exhibit
02/20/26	R M Cantoral	.40	478.00	Emails with Latham team regarding factory mortgage deed (0.2); emails with same regarding franchise agreements (0.2)

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02/20/26	S R Johannsen	.50	597.50	Review cash management order to determine requirements of Debtor (0.4); correspond with Huron Consulting Group regarding the same (0.1)
02/20/26	C Morrison	1.90	2,270.50	Review and revise franchisee summary lists (0.3); emails with Bryan Cave regarding same (0.2); emails with Huron team regarding same (0.2); emails with Latham team regarding same (0.3); review and revise communications materials regarding franchise issues (0.8); emails with Latham team regarding same (0.1)
02/20/26	D Mossberg	.20	239.00	Search data room for franchise agreement (0.1); emails with Latham team regarding same (0.1)
02/20/26	G Kubow	.60	597.00	Draft motion to approve licensing
02/21/26	R M Cantoral	1.90	2,270.50	Review communications from vendors, utility providers, contract counter parties, taxing authorities, and landlords to develop issue tracker (1.7); emails with D. Carlson regarding same (0.1); emails with R. Weber-Levin regarding same (0.1)
02/21/26	C Morrison	4.20	5,019.00	Review franchisee correspondence (1.2); prepare summary of same (0.8); review franchise-related complaints (1.3); prepare summary of same (0.9)
02/22/26	T A Dillman	.70	1,676.50	Correspondence with Latham team regarding operations and contract issues (0.4); review and correspondence with Latham team regarding franchisee matters (0.3)
02/22/26	R M Cantoral	.40	478.00	Review of Cash Collateral, Vendors, and Cash Management Orders for governance consent rights
02/22/26	C Morrison	2.10	2,509.50	Research and review automatic stay case law and precedent (1.6); prepare summary of same (0.5)
02/23/26	R C Weber-Levine	.70	1,295.00	Confer with T. Fafara regarding cash management considerations (0.2); conduct research per same (0.3); confer with franchise counsel regarding demand letter (0.2)
02/23/26	R M Cantoral	2.70	3,226.50	Review and revise legal organize chart (0.1); review and draft summary of Ad Hoc Group 2019 (0.4); review FDD for related analysis (0.4); review and revise issues tracker (0.4); emails with Debtors and Latham regarding filing of additional debtor entities (0.8); research organizational documents (0.3); emails with C. Tarrant regarding petitions (0.3)
02/23/26	D E Carlson	2.10	2,509.50	Review and revise stay letter in response

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Date	Timekeeper	Hours	Amount	Description
02/23/26	C Morrison	6.30	7,528.50	Review franchisee communications (1.3); emails with Latham team regarding same (0.9); review case law regarding franchisee issues (1.9); prepare summary of same (0.5); discussion with Huron team regarding same (0.9); discussions with Bryan Cave team regarding same (0.8)
02/23/26	G Kubow	4.30	4,278.50	Draft motion to approve licensing
02/23/26	C M Tarrant	1.40	1,008.00	Prepare additional petitions for potential new debtors
02/24/26	T A Dillman	.30	718.50	Correspondence with Latham and Huron teams regarding franchisee engagement and related matters
02/24/26	N S Hwangpo	.40	958.00	Correspond with Latham, Huron teams regarding franchisee responses and next steps
02/24/26	T Fafara	.20	339.00	Review cash management order (0.1); correspondence with Hunton regarding same (0.1)
02/24/26	R C Weber-Levine	4.20	7,770.00	Confer with Huron regarding first day reporting obligations (0.2); review first day orders per same (0.3); prepare for and participate in telephone conference with Huron regarding franchisee considerations (0.3); review and revise talking points per same (0.5); conduct research per same (0.5); review rebate balances (0.2); review liquor code complaint (0.2); respond to inquiries from Debtors regarding same (0.2); prepare for and participate in telephone conference with Bryan Cave regarding demand letter (0.8); prepare for and participate in follow-up meeting with C. Morrison regarding same (0.3); respond to inquiries from Debtors regarding reimbursement of franchisee expenses (0.2); review and provide comments on liquor license agreement (0.3); respond to inquiries from Huron regarding same (0.2)
02/24/26	R M Cantoral	.90	1,075.50	Emails with A. Pezzi regarding outstanding Twin notes (0.3); emails with C. Tarrant regarding additional debtor petitions (0.2); emails with Latham team regarding same (0.2); review of debt documentation related to same (0.2)
02/24/26	C Morrison	7.20	8,604.00	Research case law and precedent regarding automatic stay in bankruptcy (0.6); review and revise franchisee issues summary (2.0); prepare agenda for call with Huron regarding franchisee issues (0.4); call with Huron regarding franchisee issues (0.6); call with Bryan Cave team regarding same (0.5); discussion Latham teams regarding same (0.7); research setoff issues in bankruptcy (2.4)

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Date	Timekeeper	Hours	Amount	Description
02/24/26	C M Tarrant	1.00	720.00	Review and revise potentially additional petitions
02/25/26	T A Dillman	.20	479.00	Correspondence with Latham and Huron teams regarding franchisee engagement and related matters
02/25/26	N S Hwangpo	.30	718.50	Correspond with Latham team, Huron regarding franchisee issues
02/25/26	R C Weber-Levine	.90	1,665.00	Confer with Huron regarding 345(b) compliance (0.2); confer with Latham team regarding franchisee strategy (0.2); review proposal from customer program provider (0.2); confer with Huron regarding franchisee issue (0.1); respond to inquiries from counsel to franchisee group regarding case update (0.2)
02/25/26	C Morrison	.30	358.50	Email with Latham team regarding franchise issues
02/26/26	T A Dillman	.70	1,676.50	Correspondence with Latham and Huron teams regarding franchisee engagement and related matters (0.2); review issues related to franchisee claims (0.5)
02/26/26	N S Hwangpo	.30	718.50	Review, revise service procedures motion
02/26/26	T Fafara	.40	678.00	Telephone conference with Hunton regarding 345 compliance (0.2); correspondence with Huron regarding same (0.1); correspondence with S. Johannsen regarding same (0.1)
02/26/26	R M Cantoral	2.20	2,629.00	Emails regarding filing of additional debtor entity (0.4); review and revise filing resolution for additional debtor entity (1.8)
02/26/26	S A Woo Kee	1.10	1,551.00	Review and revise intellectual property licensing motion
02/27/26	T A Dillman	1.40	3,353.00	Call with Huron, GLC and Latham team regarding open issues, next steps (0.5); call with Orrick regarding ad hoc Twin franchisee group (0.4); call with Bryan Cave regarding franchise issues (0.5)
02/27/26	N S Hwangpo	.90	2,155.50	Call with AHG of Twin Peaks franchisees (0.4); correspond with R. Weber-Levine regarding same and next steps (0.2); correspond with Debtors advisors regarding same (0.1); call with J. DiDonato regarding same (0.2)
02/27/26	R C Weber-Levine	1.00	1,850.00	Confer with Ad Hoc Group regarding cash management considerations (0.2); prepare for and participate in telephone conference with Huron regarding franchisee considerations (0.5); review and revise summary of same (0.3)

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02/27/26	C Morrison	3.70	4,421.50	Discussions with Orrick team regarding franchisee issues (0.3); prepare summary of same (0.3); review and revise franchisee issue summary (2.5); meeting with Huron team regarding same (0.5); prepare summary of same (0.1)
02/27/26	S A Woo Kee	.30	423.00	Legal research to support intellectual property licensing motion
02/27/26	G Kubow	2.10	2,089.50	Research 363 non-ordinary course transaction motions (1.0); draft declaration for motion to approve licensing agreement (1.1)
02/28/26	R C Weber-Levine	1.50	2,775.00	Review and provide comments on advisor NDA (0.5); review franchise agreement per same (0.3); review precedent per same (0.3); confer with Latham team regarding same (0.2); prepare for and participate in telephone conference with C. Morrison regarding same (0.2)
02/28/26	C Morrison	1.60	1,912.00	Review and revise franchisee NDA (0.6); discussion with Latham team regarding same (0.3); review franchisee issues (0.7)

C Harris	.30	Hrs. @	$ 2,650.00/hr.	$ 795.00
T A Dillman	19.10	Hrs. @	$ 2,395.00/hr.	$ 45,744.50
N S Hwangpo	16.80	Hrs. @	$ 2,395.00/hr.	$ 40,236.00
A M Gherlone	10.70	Hrs. @	$ 1,850.00/hr.	$ 19,795.00
R C Weber-Levine	17.30	Hrs. @	$ 1,850.00/hr.	$ 32,005.00
M Said	.30	Hrs. @	$ 1,765.00/hr.	$ 529.50
T Fafara	21.40	Hrs. @	$ 1,695.00/hr.	$ 36,273.00
S A Woo Kee	2.90	Hrs. @	$ 1,410.00/hr.	$ 4,089.00
R M Cantoral	17.20	Hrs. @	$ 1,195.00/hr.	$ 20,554.00
D E Carlson	5.20	Hrs. @	$ 1,195.00/hr.	$ 6,214.00
S R Johannsen	13.80	Hrs. @	$ 1,195.00/hr.	$ 16,491.00
C Morrison	56.30	Hrs. @	$ 1,195.00/hr.	$ 67,278.50
D Mossberg	6.70	Hrs. @	$ 1,195.00/hr.	$ 8,006.50
G Kubow	8.80	Hrs. @	$ 995.00/hr.	$ 8,756.00
C M Tarrant	14.20	Hrs. @	$ 720.00/hr.	$ 10,224.00
E M Jaman	2.40	Hrs. @	$ 560.00/hr.	$ 1,344.00
	213.40			$ 318,335.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001333 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

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Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
01/26/26	D E Carlson	1.60	1,912.00	Review and revise pleading template with updated case information (0.7); confer with Latham team regarding same (0.3); analyze docket and case website regarding filed petitions (0.6)
01/27/26	R C Weber-Levine	4.40	8,140.00	Confer with Huron regarding first day declaration (0.2); review, finalize and arrange filing of first day motions (2.0); review and revise first day declaration (0.5); confer with Latham team regarding revisions to declarations (0.2); prepare for and participate in telephone conference with Huron regarding finalization of declarations (0.3); prepare for and participate in telephone conference with local counsel regarding filing logistics (0.3); confer with Debtors and advisors regarding first day motions (0.2); confer with Omni regarding servicing of first day documents (0.2); prepare for and participate in telephone conference with C. Morrison regarding first day motions (0.2); prepare for and participate in telephone conference with C. Tarrant and local counsel regarding amending petitions (0.3)
01/27/26	D E Carlson	.90	1,075.50	Review docket and case website in connection with same (0.3); review and revise WIP list regarding post-filing workstreams (0.6)
01/27/26	E M Jaman	.50	280.00	Update case calendar with major deadlines/milestones
01/28/26	T Fafara	.50	847.50	Correspondence with Omni regarding notice of commencement (0.1); review parties and correspondence with Omni regarding noticing of same (0.4)
01/28/26	D E Carlson	1.50	1,792.50	Review and revise WIP list to reflect all post-filing workstreams and deadlines (1.1); review docket in connection with same (0.4)
01/29/26	T A Dillman	1.00	2,395.00	Review open issues, case organization and next steps (0.5); correspondence and meetings with N. Hwangpo regarding same (0.5)
01/29/26	N S Hwangpo	1.00	2,395.00	Review associate work assignments (0.3); calls with T. Dillman regarding same (0.3); review, revise WIP and case calendar (0.4)
01/29/26	R C Weber-Levine	.90	1,665.00	Confer with local counsel regarding case calendar (0.2) review and revise work in process list (0.5); confer with local counsel regarding case calendar (0.2)
01/29/26	D E Carlson	2.00	2,390.00	Further review and revise WIP list (0.6); review case calendar in connection with same (0.2); confer with

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Date	Timekeeper	Hours	Amount	Description
				Latham team regarding status of workstreams in connection with WIP list (0.3); review and revise pleading template for second day motions (0.7); research precedent in connection with same (0.2)
01/29/26	E M Jaman	.90	504.00	Review docket for notices of appearance filed since petition day (0.4); create tracker for notices of appearance (0.3); follow up correspondence with Latham team regarding same (0.2)
01/30/26	N S Hwangpo	.20	479.00	Review, revise WIP (0.1); correspond with D. Carlson regarding same (0.1)
01/30/26	T Fafara	.60	1,017.00	Correspondence with Debtors regarding notice of commencement (0.1); review same (0.4); correspondence with Latham team and Omni regarding same (0.1)
01/30/26	R C Weber-Levine	1.70	3,145.00	Confer with Debtors regarding additional diligence needed for petitions (0.2); review and provide comments on case calendar (0.3); review and provide comments on schedule of reporting requirements (0.5); confer with local counsel regarding case calendar and chapter 11 memorandum (0.2); review and provide comments on notice of publication (0.2); review and provide comments on 341 primer (0.3)
01/30/26	R M Cantoral	1.00	1,195.00	Review and revise first day order requirements list (0.3); email to Huron regarding same (0.1); review and revise Hunton case calendar (0.3); emails to Hunton regarding same (0.1); emails with T. Fafara regarding same (0.2)
01/30/26	D E Carlson	.70	836.50	Review and revise WIP list (0.2); review case calendar in connection with same (0.1); further review and revise WIP list (0.3); confer with N. Hwangpo regarding same (0.1)
01/30/26	E M Jaman	.70	392.00	Review case calendar sent by local counsel (0.3); correspondence with C. Tarrant regarding same (0.2); update Latham calendar with missing deadlines/milestones in connection with same (0.2)
02/02/26	R C Weber-Levine	1.20	2,220.00	Review and revise work in process list (0.3); prepare for and participate in meeting with T. Fafara regarding workstreams update (0.3); review and provide comments on case calendar (0.3); prepare for and participate in telephone conference with Hunton regarding revised petitions (0.3)
02/02/26	D E Carlson	.50	597.50	Review and revise WIP list (0.4); review case calendar

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				in connection with same (0.1)
02/03/26	R C Weber-Levine	.20	370.00	Review and provide comments on service log
02/04/26	D E Carlson	2.20	2,629.00	Review and revise WIP list (0.9); confer with Latham team regarding status of various WIP items (0.5); review case calendar in connection with same (0.3); confer with Hunton regarding same (0.2); review docket in connection with same (0.3)
02/05/26	N S Hwangpo	.30	718.50	Review, revise WIP
02/05/26	R C Weber-Levine	.20	370.00	Review and revise work in process list
02/05/26	D E Carlson	1.60	1,912.00	Review and revise WIP list (0.7); confer with Latham team regarding status of various WIP items (0.4); review case calendar in connection with same (0.1); further review and revise WIP list per comments from N. Hwangpo (0.4)
02/06/26	N S Hwangpo	.30	718.50	Correspond with Omni, Hunton team regarding noticing
02/06/26	D E Carlson	.50	597.50	Review and revise WIP list (0.2); review and revise pleading template to reflect UCC appointment (0.3)
02/09/26	N S Hwangpo	.30	718.50	Review, revise WIP
02/09/26	R C Weber-Levine	.40	740.00	Review and revise work in process list (0.2); confer with local counsel regarding noticing considerations (0.2)
02/09/26	R M Cantoral	.70	836.50	Review of organization documents for additional debtor entities (0.5); emails with Huron regarding outstanding diligence (0.2)
02/09/26	D E Carlson	2.00	2,390.00	Review and revise WIP list (0.9); review case calendar and docket in connection with same (0.4); further review and revise WIP list (0.4); confer with Hunton regarding revisions to case calendar (0.3)
02/10/26	R M Cantoral	.30	358.50	Emails with D. Carlson regarding WIP (0.1); email and related diligence with Latham team regarding docket entry of potential buyer (0.2)
02/10/26	D E Carlson	.50	597.50	Confer with Latham team regarding updates to WIP list (0.4); review and revise same (0.1)
02/11/26	D E Carlson	.70	836.50	Confer with Latham team regarding updates to WIP list (0.4); review case docket (0.3)

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02/11/26	E M Jaman	.90	504.00	Correspondence with D. Carlson regarding updated notice of appearance tracker (0.2); review docket and update tracker in connection with same (0.5); follow up correspondence with D. Carlson regarding same (0.2)
02/12/26	A M Gherlone	.40	740.00	Emails regarding coordination of workstreams
02/12/26	D E Carlson	1.40	1,673.00	Review and revise WIP list (0.8); confer with Latham team regarding status of various WIP items (0.4); review case calendar and docket in connection with same (0.2)
02/13/26	A M Gherlone	.50	925.00	Emails regarding coordination of workstreams
02/16/26	T A Dillman	.80	1,916.00	Call with Latham team regarding WIP list and next steps (0.5); call with advisory team regarding open issues and next steps (0.3)
02/16/26	D E Carlson	1.00	1,195.00	Review and revise WIP list (0.6); confer with Latham team regarding status of WIP items (0.4)
02/17/26	A Peters	.20	96.00	Review docket and update case calendar
02/18/26	T Fafara	.30	508.50	Return call from party in interest regarding bankruptcy inquiry (0.2); correspondence with Omni regarding same (0.1)
02/18/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding schedules and statements
02/18/26	D E Carlson	2.10	2,509.50	Review and revise WIP list (0.9); confer with Latham regarding status of open WIP items (0.4); review case calendar (0.3); review docket (0.3); review notices of appearance tracker (0.2)
02/19/26	D E Carlson	.70	836.50	Review and revise WIP list (0.4); confer with Latham regarding status of open WIP items (0.2); review case calendar (0.1)
02/20/26	T Fafara	.30	508.50	Telephone conference with notice party regarding bankruptcy inquiry (0.1); correspondence with Epiq regarding same (0.1); correspondence with party in interest regarding same (0.1)
02/20/26	D E Carlson	1.00	1,195.00	Review and revise WIP list (0.5); confer with Latham regarding status of open WIP items (0.4); review docket (0.1)
02/20/26	E M Jaman	.50	280.00	Review 352 adversary docket and summons (0.3); update case calendar (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
02/20/26	A Peters	.30	144.00	Review docket and update case calendar
02/22/26	D E Carlson	2.10	2,509.50	Review and revise WIP list (1.3); confer with Latham regarding status of open WIP items (0.3); review case calendar (0.3); review docket (0.2)
02/23/26	T A Dillman	1.20	2,874.00	Work status call with Latham team (0.7); call with Huron, GLC and Latham team regarding next steps (0.5)
02/23/26	R C Weber-Levine	1.60	2,960.00	Review and provide comments on work in process list (0.5); confer with Latham restructuring team regarding same (0.2); confer with Debtors regarding additional filing petitions (0.2); review organization chart per same (0.2); respond to inquiries from Huron regarding schedules and statements (0.2); review research per same (0.3)
02/23/26	D E Carlson	1.10	1,314.50	Review and revise WIP list (0.5); confer with Latham regarding status of open WIP items (0.4); review case calendar (0.1); review docket (0.1)
02/23/26	A Peters	.30	144.00	Review docket and update case calendar
02/24/26	D E Carlson	.60	717.00	Review and revise WIP list (0.2); review case calendar (0.1); confer with Omni and Latham team regarding updating service to party in interest (0.3)
02/24/26	A Peters	.30	144.00	Review docket and update case calendar
02/25/26	A M Gherlone	.30	555.00	Comment on update deck
02/25/26	R C Weber-Levine	1.40	2,590.00	Respond to inquiries from Huron regarding first day payments (0.2); review and provide comments on service procedures motion (1.0); confer with Debtors advisors regarding schedules extension (0.2)
02/25/26	D E Carlson	1.60	1,912.00	Review and revise WIP list (0.9); confer with Latham regarding status of open WIP items (0.3); review case calendar (0.1); confer with AG of Singapore regarding their receipt of notices in connection with the chapter 11 cases (0.3)
02/26/26	R C Weber-Levine	.50	925.00	Review and revise work in process list
02/26/26	D E Carlson	.80	956.00	Review and revise WIP list (0.3); confer with Latham regarding status of open WIP items (0.3); follow-up call with C. Tarrant regarding same (0.2)
02/27/26	R M Cantoral	.40	478.00	Emails with R. Weber-Levin and T. Fafara regarding status of outstanding workstream items

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
02/27/26	D E Carlson	.60	717.00	Confer with Omni regarding updates to service (0.2); review and revise WIP list (0.3); confer with Latham regarding status of open WIP items (0.1)
02/28/26	D E Carlson	.20	239.00	Review and revise WIP list

T A Dillman	3.00	Hrs. @	$ 2,395.00/hr.	$ 7,185.00
N S Hwangpo	2.10	Hrs. @	$ 2,395.00/hr.	$ 5,029.50
A M Gherlone	1.20	Hrs. @	$ 1,850.00/hr.	$ 2,220.00
R C Weber-Levine	12.70	Hrs. @	$ 1,850.00/hr.	$ 23,495.00
T Fafara	1.70	Hrs. @	$ 1,695.00/hr.	$ 2,881.50
R M Cantoral	2.40	Hrs. @	$ 1,195.00/hr.	$ 2,868.00
D E Carlson	27.90	Hrs. @	$ 1,195.00/hr.	$ 33,340.50
E M Jaman	3.50	Hrs. @	$ 560.00/hr.	$ 1,960.00
A Peters	1.10	Hrs. @	$ 480.00/hr.	$ 528.00
	55.60			$ 79,507.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001333 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
01/27/26	R M Cantoral	.40	478.00	Emails with C. Tarrant regarding claims website (0.1); emails with claims agent regarding same (0.1); review or claims website for accuracy (0.2)
01/29/26	G Kubow	.40	398.00	Review and revise bar date motion
02/02/26	T Fafara	.20	339.00	Correspondence with Omni and Latham team regarding proof of claim
02/02/26	G Kubow	1.50	1,492.50	Review and revise bar date motion
02/03/26	T Fafara	.40	678.00	Review proof of claim (0.2); correspondence with Latham team regarding same (0.2)
02/03/26	D E Carlson	1.20	1,434.00	Analyze draft proof of claim form (0.4); conduct research in connection with precedent proof of claim forms (0.4); confer with Latham team regarding same (0.4)
02/03/26	C M Tarrant	.70	504.00	Research regarding POC form
02/04/26	T Fafara	.20	339.00	Correspondence with Latham team regarding proof of claim
02/04/26	R C Weber-Levine	.30	555.00	Review and provide comments on proof of claim form
02/04/26	D E Carlson	.70	836.50	Confer with Latham team regarding proposed edits to form proof of claim (0.2); research additional proofs of claim (0.2); confer with Latham team and Omni regarding proposed changes to the draft form (0.3)
02/05/26	D E Carlson	.40	478.00	Confer with Omni and Latham team regarding edits to proof of claim form
02/06/26	C M Tarrant	.60	432.00	Research regarding bar date motion and related exhibits
02/11/26	D E Carlson	.20	239.00	Confer with Latham team regarding further edits to form proof of claim
02/23/26	T Fafara	1.70	2,881.50	Review and comment on bar date motion (1.6); correspondence with G. Kubow regarding same (0.1)
02/23/26	G Kubow	1.30	1,293.50	Review and revise bar date motion
02/24/26	R M Cantoral	1.20	1,434.00	Review and revise bar date motion
02/24/26	G Kubow	.50	497.50	Review and revise bar date motion

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Claims Administration and Objections

R C Weber-Levine	.30	Hrs. @	$ 1,850.00/hr.	$ 555.00
T Fafara	2.50	Hrs. @	$ 1,695.00/hr.	$ 4,237.50
R M Cantoral	1.60	Hrs. @	$ 1,195.00/hr.	$ 1,912.00
D E Carlson	2.50	Hrs. @	$ 1,195.00/hr.	$ 2,987.50
G Kubow	3.70	Hrs. @	$ 995.00/hr.	$ 3,681.50
C M Tarrant	1.30	Hrs. @	$ 720.00/hr.	$ 936.00
	11.90			$ 14,309.50

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
01/27/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with counsel to independent manager regarding filing (0.3); prepare for and participate in meetings with T. Dillman and N. Hwangpo regarding governance considerations (0.5)
01/28/26	R M Cantoral	.40	478.00	Call with T. Fafara on revised filing resolutions
01/29/26	N S Hwangpo	1.20	2,874.00	Correspond with advisors regarding independent director briefing materials (0.3); review same (0.5); correspond with Special Committee regarding call scheduling and agenda (0.4)
01/29/26	R C Weber-Levine	.20	370.00	Confer with independent directors regarding introductory meeting
01/29/26	R A Lindsey	1.10	1,738.00	Compile background materials for distribution to special committee members
01/30/26	T A Dillman	.80	1,916.00	Review materials for special committee intro meeting (0.5); correspondence with Latham, GLC and Huron regarding same (0.3)
01/30/26	N S Hwangpo	1.10	2,634.50	Review SC materials (0.4); correspond with GLC, Huron, Latham regarding same (0.3); calls with GLC regarding same (0.3); correspond with R. Lindsey regarding same (0.1)
01/30/26	R C Weber-Levine	.40	740.00	Confer with Latham restructuring team and audit committee regarding resolutions (0.2); confer with Debtors advisors regarding materials for independent director (0.2)
01/31/26	T A Dillman	1.80	4,311.00	Prepare for and attend special committee intro meeting (1.5); follow-up correspondence with Latham, GLC and Huron (0.3)
01/31/26	N S Hwangpo	1.90	4,550.50	Attend call with Latham, Huron, GLC, CRO, Special Committee regarding matter updates and kick off call (1.1); review materials regarding same (0.5); correspond with advisors regarding same (0.3)
01/31/26	R C Schrock	2.20	6,490.00	Review docs for special committee (1.0); attend special committee call (1.2)
01/31/26	R C Weber-Levine	1.30	2,405.00	Prepare for and participate in introductory call with independent directors
02/01/26	N S Hwangpo	.50	1,197.50	Correspond with Latham team regarding Special Committee briefing materials (0.3); calls with same regarding same (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
02/02/26	T A Dillman	.50	1,197.50	Prepare for and attend special committee intro meeting
02/02/26	N S Hwangpo	.70	1,676.50	Attend special committee (0.5); correspond with advisors regarding materials regarding same (0.2)
02/02/26	R C Schrock	2.10	6,195.00	Review documents for special committee
02/02/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in special committee meeting
02/02/26	R A Lindsey	1.70	2,686.00	Review and revise special committee materials regarding issuance of Twin Hospitality common stock
02/03/26	T A Dillman	1.20	2,874.00	Attend board meeting (0.7); call with N. Goldman regarding same (0.1); correspondence and calls with independent directors and Latham team regarding same (0.4)
02/03/26	N S Hwangpo	3.10	7,424.50	Attend combined Debtors and Twin board meeting (0.7); correspond with Debtors regarding agenda and meeting (0.3); review, revise SC materials (1.2); correspond with R. Lindsey, T. Dillman regarding same (0.5); review research regarding same (0.4)
02/03/26	R C Schrock	2.00	5,900.00	Attend board discussions regarding management and stock sale issues
02/03/26	R A Lindsey	2.40	3,792.00	Review and revise special committee materials regarding issuance of Twin Hospitality common stock
02/04/26	T A Dillman	1.50	3,592.50	Review and comment on Board resolutions (1.3); correspondence with Latham team regarding same (0.2)
02/04/26	N S Hwangpo	1.60	3,832.00	Review, revise SC materials (0.4); correspond with R. Weber-Levine regarding litigation update materials regarding SC meeting (0.2); correspond with same regarding revised resolutions (0.4); review, revise same (0.3); calls with T. Dillman regarding same (0.3)
02/04/26	R C Weber-Levine	1.50	2,775.00	Confer with Latham restructuring team regarding special committee meeting and revised resolutions (0.2); review filing resolutions per same (0.2); review and provide comments on amended omnibus resolutions (0.5); confer with Latham restructuring team regarding amendments to petitions (0.2); confer with Latham team regarding revisions to resolutions (0.2); review resolutions per same (0.2)
02/04/26	R M Cantoral	4.50	5,377.50	Draft resolutions related to expansion of special committee authority (2.2); review and revise same (2.3)

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
02/05/26	T A Dillman	4.20	10,059.00	Review and comment on board resolutions (2.0); correspondence with Latham team regarding same (0.5); review and correspondence regarding special committee meeting materials (0.9); prepare for and participate in special committee meeting (0.8)
02/05/26	N S Hwangpo	2.80	6,706.00	Review, revise issuance materials (0.3); call with R. Schrock regarding same (0.5); attend SC meeting with advisors (0.8); correspond with advisors regarding same and materials regarding same (0.5); review same (0.3); review, revise corporate governance resolutions (0.4)
02/05/26	R C Schrock	4.50	13,275.00	Attend discussions with parties and board members regarding governance changes
02/05/26	R C Weber-Levine	4.00	7,400.00	Review and revise amended omnibus resolutions per comments from T. Dillman and N. Hwangpo (1.0); confer with Debtors regarding additional diligence needed for petitions (0.2); prepare for and participate in telephone conference with T. Dillman regarding revisions to resolutions (0.3); review and revise resolutions per same (1.0); prepare for and participate in telephone conference with R. Cantoral regarding same (0.3); prepare for and participate in special committee meeting (1.0); confer with Debtors regarding revisions to petitions (0.2)
02/05/26	R M Cantoral	5.90	7,050.50	Review and revise resolutions to expand authority of Special Committees (4.8); emails with T. Fafara; R. Weber-Levine, T. Dillman, and N. Hwangpo regarding same (0.8); call with R. Weber-Levin regarding same (0.3)
02/05/26	R A Lindsey	.60	948.00	Review and revise special committee materials
02/06/26	T A Dillman	4.80	11,496.00	Prepare for (0.3) and participate in special committee meeting (1.1); review and comment on board resolutions (1.9); correspondence (0.4) and call (0.3) with A. Wiederhorn regarding governance; call with J. Levin regarding same (0.2) and related correspondence (0.3); correspondence with J. Reisner regarding same (0.3)
02/06/26	C Harris	2.00	5,300.00	Review materials to prepare for Special Committee meeting (1.0); attend same (1.0)
02/06/26	N S Hwangpo	2.20	5,269.00	Call with special committee regarding potential claims (1.1); correspond with A. Sussman regarding governance consents (0.3); call with A. Wiederhorn, T. Dillman regarding same (0.3); review, revise consents

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
				(0.5)
02/06/26	R C Schrock	1.40	4,130.00	Attend discussions with Special Committee regarding governance changes
02/06/26	T Fafara	.20	339.00	Correspondence with R. Cantoral regarding resolutions and related diligence
02/06/26	R C Weber-Levine	2.20	4,070.00	Review and revise amended omnibus resolutions per comments from T. Dillman (0.3); confer with Debtors regarding revised petitions (0.2); prepare for and participate in special committee meeting (1.0); review and provide comments on motion for additional entities (0.5); confer with Ad Hoc Group regarding emergency hearing (0.2)
02/06/26	R M Cantoral	1.80	2,151.00	Review and revise amended governance resolutions (1.4); emails regarding same (0.4)
02/07/26	N S Hwangpo	.40	958.00	Correspond with Debtors, Morris James, advisors regarding governance consents
02/08/26	N S Hwangpo	.40	958.00	Correspond with Latham team, Huron regarding completed governance consents
02/08/26	R M Cantoral	.60	717.00	Emails with Latham team regarding finalized resolutions (0.2); review and revise resolutions (0.3); emails with independent manager counsel regarding same (0.1)
02/09/26	N S Hwangpo	.20	479.00	Correspond with advisors regarding SC agenda
02/09/26	T Fafara	.40	678.00	Correspondence with Latham team and Debtors regarding entity diligence
02/09/26	R C Weber-Levine	.20	370.00	Confer with Debtors and Huron regarding revised petitions diligence
02/10/26	R C Schrock	1.50	4,425.00	Follow up meetings with Special Committee regarding strategy
02/10/26	R C Weber-Levine	.20	370.00	Confer with Debtors regarding revisions to petitions
02/11/26	T A Dillman	.80	1,916.00	Prepare for (0.3) and participate in special committee meeting (0.5)
02/11/26	N S Hwangpo	.70	1,676.50	Attend special committee meeting (0.6); correspond with advisors regarding agenda regarding same (0.1)
02/11/26	R C Schrock	1.00	2,950.00	Attend SC call (0.6); prepare for same (0.4)

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Invoice No. 2604001333
March 16, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
02/11/26	A M Gherlone	.30	555.00	Attend special committee call
02/12/26	T A Dillman	1.00	2,395.00	Correspondence with advisor team regarding special committee meeting (0.5); special committee call (0.5)
02/12/26	N S Hwangpo	.70	1,676.50	Correspond with advisors regarding SC agenda (0.2); call with same, N. Goldman, P. Bartels regarding same (0.5)
02/12/26	A M Gherlone	.50	925.00	Attend special committee call
02/14/26	R M Cantoral	2.40	2,868.00	Draft DIP approval resolutions
02/16/26	T A Dillman	1.10	2,634.50	Call with N. Goldman regarding financing and related matters (0.2); review and comment on special committee materials (0.4) and related correspondence (0.3); call with J. Raithel regarding same (0.2)
02/16/26	N S Hwangpo	.50	1,197.50	Review, revise GLC special committee materials (0.3); correspond with same regarding same (0.2)
02/16/26	A M Gherlone	.50	925.00	Comment on special committee materials
02/16/26	R A Lindsey	2.70	4,266.00	Draft special committee materials
02/16/26	G Kubow	1.10	1,094.50	Draft slides on outstanding financing issues for special committee
02/17/26	T A Dillman	2.70	6,466.50	Review and comment on special committee materials (1.0); correspondence with advisors regarding same (0.3); attend board meeting (0.7); call with J. Raithel regarding same (0.3); attend special committee meeting a related follow up (0.4)
02/17/26	N S Hwangpo	3.40	8,143.00	Review, revise SC materials (0.7); call with P. Bartels regarding same (0.2); correspond with GLC, Huron, Latham team regarding materials (0.4); call with J. DiDonato, J. Raithel regarding cash position (0.5); correspond with Debtors regarding board meeting and agenda regarding same (0.4); correspond with R. Weber-Levine regarding minutes (0.1); attend special committee meeting (0.4); attend board meeting (0.7)
02/17/26	R C Weber-Levine	5.80	10,730.00	Draft Jan 31 special committee minutes (1.0); draft Feb 2 special committee minutes (1.0); draft Feb 5 special committee minutes (1.0); draft Feb 6 special committee minutes (1.0); conduct research regarding foregoing (0.5); review precedent regarding foregoing (0.3); review notes regarding foregoing (0.3); prepare for and participate in special committee meeting (0.5); confer with Special Committee regarding cash analysis (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
02/17/26	D E Carlson	.40	478.00	Prepare for (0.1) and take notes on special committee meeting (0.3)
02/17/26	R A Lindsey	2.10	3,318.00	Review, revise, and finalize special committee materials
02/18/26	N S Hwangpo	1.00	2,395.00	Review, revise special committee minutes (0.8); correspond with R. Weber-Levine regarding same and board minutes and materials (0.2)
02/18/26	R C Weber-Levine	.50	925.00	Review and revise board minutes
02/18/26	G Kubow	.90	895.50	Review and revise special committee minutes
02/19/26	T A Dillman	.80	1,916.00	Review and comment on special committee materials (0.5); participate in special committee meeting (0.3)
02/19/26	N S Hwangpo	1.10	2,634.50	Attend special committee meeting (0.4); prepare materials regarding same (0.3); correspond with Huron, GLC, Latham teams regarding same (0.4)
02/19/26	D E Carlson	1.30	1,553.50	Review and revise board minutes in connection with authorizing resolutions (1.2); confer with R. Weber-Levine regarding same (0.1)
02/22/26	T A Dillman	1.00	2,395.00	Prepare for and attend special committee update regarding DIP financing (0.5); review and comment on resolutions (0.5)
02/22/26	N S Hwangpo	1.50	3,592.50	Call with Special Committee regarding DIP updates (0.5); correspond with advisors regarding materials (0.4); review, revise same (0.6)
02/22/26	A M Gherlone	.50	925.00	Attend special committee call
02/22/26	R C Weber-Levine	2.30	4,255.00	Prepare for and participate in special committee meeting (0.5); review and provide comments on special committee meeting materials (0.3); review and revise board minutes (1.0); review precedent per same (0.5)
02/22/26	D E Carlson	.60	717.00	Further review and revise board minutes in connection with authorizing resolutions (0.4); confer with Latham team regarding same (0.2)
02/23/26	T A Dillman	.40	958.00	Review and comment on board minutes (0.3); correspondence with Latham team regarding same (0.1)
02/23/26	N S Hwangpo	.30	718.50	Review, revise board minutes

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
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Date	Timekeeper	Hours	Amount	Description
02/23/26	R C Weber-Levine	1.50	2,775.00	Review and revise board minutes per comments from T. Dillman and N. Hwangpo (0.3); confer with Debtors regarding same (0.2); review and revise special committee meeting minutes (1.0)
02/23/26	R M Cantoral	2.60	3,107.00	Review and revise DIP resolutions (1.6); call with R. Lindsey regarding same (0.3); review and revise additional debtor filing resolutions (0.7)
02/23/26	D E Carlson	2.50	2,987.50	Review and revise Debtors board minutes in connection with authorizing resolutions (0.8); confer with Latham team regarding same (0.1); review and revise Twin Hospitality board minutes in connection with authorizing resolutions (1.2); confer with Latham team regarding same (0.2); draft correspondence to the Debtors regarding same (0.2)
02/24/26	T A Dillman	.80	1,916.00	Prepare for and attend special committee meeting (0.5); review and comment on minutes (0.3)
02/24/26	N S Hwangpo	.60	1,437.00	Attend special committee update call (0.5); correspond with advisors regarding agenda and materials regarding same (0.1)
02/24/26	A M Gherlone	2.50	4,625.00	Draft meeting minutes for special committee meeting
02/24/26	R C Weber-Levine	1.50	2,775.00	Prepare for and participate in special committee meeting (0.5); review and revise special committee minutes (1.0)
02/25/26	T A Dillman	.20	479.00	Correspondence regarding special committee minutes
02/25/26	N S Hwangpo	1.00	2,395.00	Call with Steptoe regarding matter updates (0.3); correspond with Huron, GLC, Latham team regarding special committee agenda and documents (0.3); calls with same regarding same (0.4)
02/26/26	T A Dillman	1.30	3,113.50	Correspondence regarding special committee minutes (0.2); attend special committee meeting (0.5); review materials for special committee (0.4) and correspondence with Latham team regarding same (0.2)
02/26/26	N S Hwangpo	1.20	2,874.00	Correspond with GLC, Huron, Latham team regarding special committee materials and agenda (0.5); attend call regarding same (0.5); correspond with Latham team regarding next steps (0.2)
02/26/26	R C Weber-Levine	.50	925.00	Prepare for and participate in special committee meeting
02/27/26	T A Dillman	.40	958.00	Correspondence with Latham team regarding special

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Date	Timekeeper	Hours	Amount	Description
				committee matters
02/27/26	N S Hwangpo	1.20	2,874.00	Correspond with T. Dillman, R. Weber-Levine regarding open governance issues (0.3); correspond with same, R. Lindsey regarding board materials (0.4); correspond with GLC, Huron regarding same (0.2); correspond with B. Marks, C. Harris, T. Dillman regarding SC investigation (0.3)
02/27/26	R M Cantoral	1.60	1,912.00	Review Debtor governance documents related to delegation of authority (0.7); review of finance team DIP resolutions and related communications (0.9)
02/27/26	R A Lindsey	2.30	3,634.00	Draft board materials for meeting regarding DIP financing
02/27/26	G Kubow	2.10	2,089.50	Draft presentation for board of directors on DIP financing
02/28/26	N S Hwangpo	.80	1,916.00	Correspond with Latham, Huron, GLC regarding board and special committee materials (0.4); call with R. Lindsey regarding same (0.2); correspond with advisors regarding agenda (0.2)
02/28/26	T Fafara	.90	1,525.50	Review and comment on additional petition (0.3); review and comment on filing resolutions for additional entity (0.5); correspondence with R. Cantoral regarding same (0.1)
02/28/26	R M Cantoral	.30	358.50	Email to Latham team regarding findings of corporate governance research related to delegation
02/28/26	R A Lindsey	3.40	5,372.00	Draft board materials for meeting regarding DIP financing
02/28/26	G Kubow	3.40	3,383.00	Draft presentation for board of directors on DIP financing

R C Schrock	14.70	Hrs. @	$ 2,950.00/hr.	$ 43,365.00
C Harris	2.00	Hrs. @	$ 2,650.00/hr.	$ 5,300.00
T A Dillman	25.30	Hrs. @	$ 2,395.00/hr.	$ 60,593.50
N S Hwangpo	30.10	Hrs. @	$ 2,395.00/hr.	$ 72,089.50
A M Gherlone	4.30	Hrs. @	$ 1,850.00/hr.	$ 7,955.00
R C Weber-Levine	23.90	Hrs. @	$ 1,850.00/hr.	$ 44,215.00
T Fafara	1.50	Hrs. @	$ 1,695.00/hr.	$ 2,542.50
R A Lindsey	16.30	Hrs. @	$ 1,580.00/hr.	$ 25,754.00

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Matter Name: Corporate Governance and Board/Committee Matters

R M Cantoral	20.10	Hrs. @	$ 1,195.00/hr.	$ 24,019.50
D E Carlson	4.80	Hrs. @	$ 1,195.00/hr.	$ 5,736.00
G Kubow	7.50	Hrs. @	$ 995.00/hr.	$ 7,462.50
	150.50			$ 299,032.50

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Invoice No. 2604001333
March 16, 2026
Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
01/26/26	T A Dillman	.50	1,197.50	Review wages bridge order (0.4); correspondence with team regarding same (0.1)
01/26/26	S R Johannsen	3.00	3,585.00	Review and revise interim employee obligation motion (1.2); internal phone call regarding updated wage motion (0.2); review of first day declaration (1.6)
01/27/26	S R Johannsen	.50	597.50	Review and revise first day hearing preparation for wage motion
01/29/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding wages order (0.2); review same (0.2)
01/29/26	S R Johannsen	.60	717.00	Correspond regarding wage order (0.2); review wage order and advise Huron counterpart as to practical requirements of wage order (0.4)
02/04/26	R C Weber-Levine	.50	925.00	Review and provide comments on severance matters (0.3); review wages motion per same (0.2)
02/05/26	N S Hwangpo	.20	479.00	Correspond with Huron, Latham teams regarding bonuses
02/05/26	R C Weber-Levine	.50	925.00	Review bonus details (0.2); confer with Huron regarding same (0.1); confer with Latham and Debtors regarding WARN considerations (0.2)
02/06/26	R C Weber-Levine	.80	1,480.00	Confer with Huron regarding WARN considerations (0.2); respond to Debtors inquiries regarding severance (0.2); confer with Latham restructuring team regarding same (0.2); review wages order per same (0.2)
02/09/26	A M Gherlone	.30	555.00	Emails regarding WARN Act
02/09/26	R C Weber-Levine	.20	370.00	Confer with Huron and Debtors regarding severance considerations
02/09/26	S R Johannsen	.50	597.50	Review source material to ensure compliance with wage order (0.4); correspond with Huron regarding same (0.1)
02/10/26	R C Weber-Levine	.40	740.00	Confer with Huron and Debtors regarding severance considerations (0.2); review bonus schedule per same (0.2)
02/11/26	N S Hwangpo	.70	1,676.50	Review, revise ordinary course insider bonus motion (0.4); correspond with P. Guffy, Huron team regarding same (0.3)
02/11/26	R C Weber-Levine	.20	370.00	Review and provide comments on bonus notice

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Invoice No. 2604001333
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Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
02/12/26	A M Gherlone	.30	555.00	Emails regarding severance payments
02/12/26	R C Weber-Levine	.20	370.00	Review and provide comments on bonus notice
02/13/26	N S Hwangpo	.80	1,916.00	Review, revise bonus motion (0.3); review, revise notices regarding wage cap (0.2); correspond with Hunton, Latham team regarding same (0.3)
02/13/26	R C Weber-Levine	1.00	1,850.00	Confer with Debtors advisors regarding retention payments (0.2); review and provide comments on bonuses motion (0.2); confer with local counsel regarding separation agreement (0.2); review separation agreement per same (0.2); respond to inquiries from Huron regarding expense reimbursements (0.2)
02/19/26	R C Weber-Levine	.60	1,110.00	Review and provide comments on responses to Ad Hoc Group questions regarding insider wages (0.2); respond to Debtors inquiries regarding engagement of consultant (0.2); review wages motion and order per same (0.2)
02/19/26	S R Johannsen	1.20	1,434.00	Review retention and employment agreements (0.7); draft analysis of same (0.5)
02/20/26	N S Hwangpo	1.00	2,395.00	Correspond with Huron, Latham team regarding wages, salaries and bonus issues (0.6); review issues regarding same (0.4)
02/20/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding retention of independent contractor (0.2); review wages order per same (0.2)
02/20/26	S R Johannsen	.40	478.00	Correspond regarding retention and employment agreements
02/22/26	R C Weber-Levine	.20	370.00	Confer with Latham benefits team regarding executive compensation considerations
02/25/26	R C Weber-Levine	.70	1,295.00	Respond to inquiries from Huron regarding first day payments (0.2); review wages order per same (0.2); review and provide comments on retention summary (0.3)
02/25/26	S R Johannsen	2.40	2,868.00	Review responses to retention related issues by S. Benjamin (0.2); draft analysis of same in relation to bankruptcy context (1.7); revise same per comments from T. Dillman and N. Hwangpo (0.5)
02/26/26	R C Weber-Levine	.40	740.00	Respond to inquiries from ADP regarding Debtors services agreements (0.2); review workers'

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Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
				compensation termination latter (0.2)
02/27/26	N S Hwangpo	.90	2,155.50	Correspond with R. Weber-Levine, S. Johannsen regarding executive comp (0.4); correspond with same regarding severance (0.2); correspond with same regarding comparables (0.3)
02/27/26	R C Weber-Levine	1.20	2,220.00	Review and revise salary reduction analysis (0.5); conduct research per same (0.5); confer with Latham restructuring team regarding director considerations (0.2)
02/27/26	S R Johannsen	2.60	3,107.00	Draft updated retention analysis implementing bankruptcy law (1.1); correspondence with S. Benjamin regarding employment matters (0.6); conduct diligence regarding compensation issues (0.9)
02/28/26	S R Johannsen	4.00	4,780.00	Draft analysis of compensation of key employees compared to industry equivalents

T A Dillman	.50	Hrs. @	$ 2,395.00/hr.	$ 1,197.50
N S Hwangpo	3.60	Hrs. @	$ 2,395.00/hr.	$ 8,622.00
A M Gherlone	.60	Hrs. @	$ 1,850.00/hr.	$ 1,110.00
R C Weber-Levine	7.70	Hrs. @	$ 1,850.00/hr.	$ 14,245.00
S R Johannsen	15.20	Hrs. @	$ 1,195.00/hr.	$ 18,164.00
	27.60			$ 43,338.50

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Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
01/26/26	G Kubow	1.20	1,194.00	Review and revise Latham retention application
01/27/26	N S Hwangpo	.40	958.00	Correspond with C. Tarrant regarding billing and conflicts email
01/27/26	T Fafara	.20	339.00	Correspondence with Latham team regarding retention matters
01/27/26	E M Jaman	1.30	728.00	Review and prepare retention surveys for circulation (0.4); correspondence with C. Tarrant regarding same (0.2); incorporate C. Tarrant's comments into surveys (0.2); follow up correspondence regarding same (0.1); correspondence with Conflicts team regarding additional information needed on debtor conflicts summary results (0.4)
01/27/26	C M Tarrant	1.30	936.00	Finalize and email Latham teams retention related surveys (0.8); email to all Latham team regarding UST billing guidelines (0.5)
01/30/26	E M Jaman	2.00	1,120.00	Follow up correspondence with Latham team regarding outstanding retention issues and updates to parties in interest list (0.4); initial review of updated parties in interest list in connection with same (1.6)
02/02/26	T Fafara	4.60	7,797.00	Correspondence with Latham team regarding Latham retention application (1.0); review and comment on same (1.0); review and revise same (2.6)
02/02/26	D E Carlson	.70	836.50	Confer with Latham team regarding additional names to PIIL (0.3); review disclosure summary (0.3); confer with T. Fafara regarding same (0.1)
02/02/26	G Kubow	1.60	1,592.00	Review and revise Latham retention application
02/02/26	E M Jaman	2.40	1,344.00	Review retention survey results (0.4); correspondence with C. Tarrant in connection with same (0.3); correspondence with D. Carlson regarding updates to parties in interest list (0.4); review changes and revise retention issues submissions in connection with same (0.8); follow up correspondence with Latham teams regarding same (0.5)
02/02/26	C M Tarrant	1.60	1,152.00	Review retention survey results and follow up (0.5); review and revise Latham retention application (0.8); emails with Latham team regarding same (0.3)
02/03/26	N S Hwangpo	.80	1,916.00	Review, revise Latham application (0.4); correspond with T. Fafara regarding same (0.2); correspond with Huron team regarding PILL (0.2)
02/03/26	T Fafara	.80	1,356.00	Review and revise Latham retention application (0.1);

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Date	Timekeeper	Hours	Amount	Description
				correspondence with Latham team regarding same (0.1); review documents and correspondence regarding same (0.4); conference with N. Hwangpo regarding same (0.2)
02/03/26	E M Jaman	1.60	896.00	Review docket for notices of appearance filed since last week and update tracker (0.5); follow up correspondence with Latham team regarding same (0.2); correspondence with T. Fafara and conflicts team regarding follow-up questions on disclosure summary (0.3); corporate and internal database research regarding same (0.6)
02/03/26	C M Tarrant	.90	648.00	Review and revise Latham retention application disclosures
02/04/26	T A Dillman	1.20	2,874.00	Review retention application (1.0); correspondence with Latham team regarding same (0.2)
02/04/26	T Fafara	2.10	3,559.50	Correspondence with Latham team regarding Latham retention application (0.4); correspondence with Huron regarding same (0.1); correspondence with D. Carlson regarding parties in interest list (0.1); review and revise Latham retention application (1.5)
02/04/26	R C Weber-Levine	.30	555.00	Review and provide comments on Latham retention application
02/05/26	T Fafara	2.90	4,915.50	Correspondence with Huron and Latham team regarding Latham retention application (0.6); review and revise same (2.3)
02/05/26	D E Carlson	1.30	1,553.50	Confer with Latham team regarding parties in interest and related issues (0.5); analyze disclosure statement in connection with Latham retention application (0.5); review and revise parties in interest list regarding same (0.3)
02/05/26	E M Jaman	2.90	1,624.00	Correspondence with D. Carlson and T. Fafara regarding final updates to parties in interest list for retention application (0.2); review list and incorporate comments in connection with same (1.8); call with C. Kemka regarding same (0.5); follow up correspondence with Latham team regarding same (0.4)
02/05/26	C M Tarrant	.90	648.00	Research regarding motion to redact/seal PIIL in similar chapter 11 cases
02/06/26	T Fafara	4.90	8,305.50	Telephone conference with C. Tarrant regarding Latham retention application (0.3); correspondence

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Date	Timekeeper	Hours	Amount	Description
				with Latham team regarding same (0.8); review and revise same (3.8)
02/06/26	R C Weber-Levine	.30	555.00	Review and provide comments on retention application
02/06/26	D E Carlson	.30	358.50	Review parties in interest list in connection with certain potential diligence disclosures (0.2); confer with Latham team regarding same (0.1)
02/06/26	E M Jaman	.50	280.00	Correspondence with Latham team regarding additional diligence information
02/07/26	N S Hwangpo	.30	718.50	Correspond with T. Fafara regarding redactions (0.2); correspond with T. Dillman regarding disclosures (0.1)
02/07/26	R M Cantoral	.80	956.00	Email discussions with Hunton regarding parties in interest list, motion to seal, and related rules and regulations
02/08/26	T A Dillman	.60	1,437.00	Review and comment on retention application (0.4); correspondence with Latham team regarding same (0.2)
02/08/26	N S Hwangpo	.20	479.00	Correspond with T. Dillman regarding retention application
02/09/26	T A Dillman	.40	958.00	Review retention application questions (0.2); correspondence with Latham team regarding same (0.2)
02/09/26	T Fafara	.60	1,017.00	Correspondence with Latham team regarding Latham retention application
02/09/26	R C Weber-Levine	.30	555.00	Review and provide comments on retention application
02/09/26	D E Carlson	.80	956.00	Emails with Hunton and Latham team regarding motion to seal retention applications (0.4); emails with Latham conflicts team regarding parties in interest list (0.4)
02/09/26	E M Jaman	.80	448.00	Correspondence with D. Carlson regarding finalized parties-in-interest list (0.3); review disclosure summary in connection with same (0.3); follow up correspondence with Latham team in connection with same (0.2)
02/10/26	T A Dillman	1.20	2,874.00	Review retention application questions (0.8); correspondence with Latham team regarding same (0.4)

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Date	Timekeeper	Hours	Amount	Description
02/10/26	N S Hwangpo	.80	1,916.00	Review, revise Latham retention application (0.4); correspond with T. Dillman, T. Fafara regarding same (0.4)
02/10/26	T Fafara	6.70	11,356.50	Correspondence with Latham team regarding Latham retention application (1.1); review and revise same (2.7); further review and revise same (0.3); correspondence with T. Dillman regarding same (0.1); review precedents and further review and revise same per additional comments (2.5)
02/10/26	R M Cantoral	.20	239.00	Call with D. Carlson and T. Fafara regarding parties in interest list
02/10/26	D E Carlson	2.20	2,629.00	Analyze disclosure summary in connection with Latham retention application (1.1); draft summary of findings (0.4); review and revise PIIL (0.2); confer with Latham team and other advisors regarding same (0.2); review and revise Latham retention application (0.3)
02/10/26	C M Tarrant	.90	648.00	Review and revise monthly fee materials
02/11/26	T A Dillman	1.00	2,395.00	Review retention application questions (0.5); correspondence with Latham team regarding same (0.5)
02/11/26	N S Hwangpo	1.00	2,395.00	Review, revise Latham retention application (0.4); correspond with T. Fafara regarding same and sealing (0.3); review, revise sealing motion (0.3)
02/11/26	T Fafara	1.50	2,542.50	Review, revise, redact, and finalize Latham retention application (1.2); correspondence with Latham team and Hunton regarding same (0.3)
02/11/26	R C Weber-Levine	.20	370.00	Confer with Debtors regarding retention applications
02/11/26	D E Carlson	1.30	1,553.50	Review and revise parties in interest list (0.3); apply redactions on same (0.3); review and revise supplemental parties in interest list (0.2); review and revise Latham retention application (0.5)
02/11/26	G Kubow	1.50	1,492.50	Draft global motion to seal
02/11/26	E M Jaman	.40	224.00	Correspondence with Latham team regarding disclosures for retention application
02/11/26	C M Tarrant	1.30	936.00	Review and review Latham retention application and disclosures
02/12/26	N S Hwangpo	.20	479.00	Correspond with T. Fafara, Hunton regarding distributions of Latham fee application

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Date	Timekeeper	Hours	Amount	Description
02/12/26	T Fafara	.90	1,525.50	Telephone conference with T. Dillman regarding retention application (0.2); correspondence with Latham team regarding same (0.2); review documents regarding same (0.5)
02/18/26	E M Jaman	.70	392.00	Review docket for new notices of appearance (0.2); update tracker (0.3); follow up correspondence with Latham team in connection with same (0.2)
02/19/26	D E Carlson	.50	597.50	Confer with N. Hwangpo and T. Fafara regarding updates to the supplemental declaration (0.2); review and revise supplemental parties in interest list (0.3)
02/20/26	T Fafara	.30	508.50	Correspondence with Latham team regarding Latham retention application (0.2); correspondence with D. Carlson regarding supplemental parties in interest list (0.1)
02/23/26	T Fafara	.20	339.00	Correspondence with Latham team regarding supplemental declaration and parties in interest list
02/23/26	D E Carlson	1.50	1,792.50	Review and revise supplemental parties in interest list (1.3); confer with Latham team regarding same (0.2)
02/24/26	D E Carlson	.50	597.50	Review and revise supplemental parties in interest list (0.2); confer with T. Fafara and E. Jaman regarding same and related conflicts issues (0.3)
02/24/26	E M Jaman	1.20	672.00	Review and update parties in interest list for supplemental declaration (0.7); follow up correspondence with Latham teams regarding same (0.5)
02/24/26	C M Tarrant	1.60	1,152.00	Review and revise motion fee materials
02/25/26	T Fafara	.20	339.00	Correspondence with G. Kubow regarding supplemental declaration (0.1); correspondence with D. Carlson regarding supplemental parties in interest list (0.1)
02/25/26	D E Carlson	3.50	4,182.50	Review and revise supplemental parties in interest list in connection with DIP and sale processes (1.5); review signed NDAs in connection with same (0.4); review list of notices of appearance and review docket in connection with same (0.5); confer with team regarding same (0.5); conduct research regarding sealing names and retaining confidentiality in connection with supplemental retention declarations (0.4); confer with T. Fafara regarding same (0.2)
02/25/26	G Kubow	.80	796.00	Draft supplemental Latham retention declaration

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Date	Timekeeper	Hours	Amount	Description
02/25/26	E M Jaman	.80	448.00	Review docket for notices of appearance (0.4); update tracker (0.2); correspondence with Latham team regarding same (0.2)
02/26/26	D E Carlson	3.40	4,063.00	Confer with Huron regarding remaining open items in parties and interest list (0.4); conduct research in connection with same (0.3); confer with D. Mossberg and T. Fafara regarding additional sale and DIP parties (0.4); review and revise NDA tracker in connection with same (0.7); review and revise supplemental parties in interest list regarding same (1.0); confer with Latham team regarding updates and removals to prior parties in interest list and related issues (0.6)
02/26/26	E M Jaman	1.60	896.00	Review updated parties in interest list for first supplemental disclosure (1.3); correspondence with Latham team regarding same (0.3)
02/27/26	N S Hwangpo	.20	479.00	Review UST comments to retention application (0.1); correspond with Latham, Hunton teams regarding same (0.1)
02/27/26	T Fafara	.80	1,356.00	Review and revise supplemental retention declaration (0.3); correspondence with Latham team regarding same (0.5)
02/27/26	D E Carlson	1.30	1,553.50	Review and revise supplemental parties in interest list (0.2); confer with Latham team regarding same (0.3); review conflicts summary (0.3); begin drafting second supplemental parties in interest list (0.5)
02/27/26	C M Tarrant	.80	576.00	Research regarding Latham retention order per comments from UST
02/28/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding supplemental declaration

T A Dillman	4.40	Hrs. @	$ 2,395.00/hr.	$ 10,538.00
N S Hwangpo	3.90	Hrs. @	$ 2,395.00/hr.	$ 9,340.50
R C Weber-Levine	1.30	Hrs. @	$ 1,850.00/hr.	$ 2,405.00
T Fafara	26.70	Hrs. @	$ 1,695.00/hr.	$ 45,256.50
R M Cantoral	1.00	Hrs. @	$ 1,195.00/hr.	$ 1,195.00
D E Carlson	17.30	Hrs. @	$ 1,195.00/hr.	$ 20,673.50
G Kubow	5.10	Hrs. @	$ 995.00/hr.	$ 5,074.50

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C M Tarrant	9.30	Hrs. @	$ 720.00/hr.	$ 6,696.00
E M Jaman	16.20	Hrs. @	$ 560.00/hr.	$ 9,072.00
	85.20			$ 110,251.00

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Invoice No. 2604001333
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Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
01/27/26	D E Carlson	.50	597.50	Review and revise OCP motion
01/28/26	D E Carlson	1.30	1,553.50	Draft form OCP declaration (0.9); call with J. Keys regarding revisions to PIIL (0.2); review and revise same (0.2)
01/29/26	N S Hwangpo	.90	2,155.50	Correspond with A. Sussman, R. Weber-Levine regarding OCP (0.3); correspond with counsels regarding same (0.4); correspond with Latham team regarding advisor retentions (0.2)
01/29/26	T Fafara	.80	1,356.00	Review parties in interest list (0.3); correspondence with Huron and Latham team regarding same (0.2); review and comment on OCP declaration of disinterestedness (0.2); correspondence with D. Carlson regarding same (0.1)
01/29/26	R C Weber-Levine	.50	925.00	Review and provide comments on parties in interest list (0.2); review and provide comments on declaration of disinterestedness (0.3)
01/29/26	D E Carlson	2.90	3,465.50	Review and revise OCP declaration (0.3); confer with T. Fafara and Huron regarding revisions to the PIIL (0.3); review and revise PIIL (1.1); review and revise interim compensation motion (1.2)
01/29/26	C M Tarrant	2.00	1,440.00	Review and revise OCP Motion (0.7); review and revise Interim Comp motion (0.6); research on same (0.4); emails with Latham team regarding same (0.3)
01/30/26	D E Carlson	5.40	6,453.00	Review and revise PIIL (1.6); research regarding remaining open names (0.3); confer with Huron regarding all remaining outstanding items (0.3); review docket in connection with additional parties entered via notices of appearance (0.2); confer with T. Fafara and E. Jaman regarding same (0.1); continue drafting interim compensation procedures motion (1.5); continue drafting OCP motion (1.4)
01/31/26	T Fafara	1.10	1,864.50	Review and comment on interim compensation motion (1.0); correspondence with D. Carlson regarding same (0.1)
02/01/26	T Fafara	.20	339.00	Review precedent OCP motions (0.1); correspondence with R. Weber-Levine regarding same (0.1)
02/01/26	R C Weber-Levine	.80	1,480.00	Conduct research regarding OCP caps (0.3); confer with Huron regarding OCP caps (0.2); prepare for and participate in telephone conference with Huron regarding same (0.3)

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Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
02/01/26	D E Carlson	1.90	2,270.50	Review and revise interim compensation motion (0.5); continue drafting OCP motion (0.9); emails with Hunton and Latham team regarding same (0.2); research precedent OCP motions provided by Hunton (0.3)
02/02/26	T A Dillman	.70	1,676.50	Calls with A. Wiederhorn and A. Sussman regarding OCP procedures (0.5); correspondence with Latham team regarding same (0.2)
02/02/26	T Fafara	2.60	4,407.00	Correspondence with Latham team regarding parties in interest list (0.1); review and comment on OCP motion (0.9); correspondence with D. Carlson regarding same (0.1); review and comment on Huron retention application (1.2); correspondence with R. Cantoral regarding same (0.3)
02/02/26	R M Cantoral	1.60	1,912.00	Review and revise Huron retention application
02/02/26	D E Carlson	5.20	6,214.00	Continue drafting OCP motion (1.2); review and revise same (0.6); conduct legal research regarding same (0.4); confer with R. Weber-Levine and T. Fafara regarding same (0.2); review and revise PIIL (0.5); further review and revise OCP motion (0.8); confer with R. Weber-Levine and T. Fafara regarding same (0.4); further review and revise PIIL (0.8); confer with Huron and Latham team regarding same (0.3)
02/03/26	T A Dillman	.70	1,676.50	Call with Bryan Cave regarding OCP retention (0.2); call with A. Sussman regarding same (0.2); correspondence with Latham team regarding OCP Motion (0.3)
02/03/26	N S Hwangpo	1.30	3,113.50	Review, revise OCP (0.4); review, revise interim comp (0.3); correspond with D. Carlson regarding same and next steps (0.1); correspond with Latham team regarding 327(e) applications and timing (0.2); correspond with same regarding PILL and disclosures (0.3)
02/03/26	T Fafara	2.30	3,898.50	Telephone conference with R. Cantoral regarding Huron and GLC retention application (0.1); review and revise Huron retention application (1.9); correspondence with Huron regarding same (0.2); correspondence with Hunton regarding retention applications (0.1)
02/03/26	R C Weber-Levine	.20	370.00	Respond to inquiries from professional regarding claim status
02/03/26	R M Cantoral	8.20	9,799.00	Review and revise Huron retention application (1.2);

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Date	Timekeeper	Hours	Amount	Description
				draft GLC retention application (4.5); review and revise same (0.6); draft GLC Declaration (1.7); call with T. Fafara regarding same (0.2)
02/03/26	D E Carlson	5.90	7,050.50	Review and revise OCP motion (1.2); confer with Latham team regarding same (0.2); review and revise interim compensation motion (1.5); confer with N. Hwangpo, R. Weber-Levine, and T. Fafara regarding same (0.5); conduct research regarding various OCP deadlines in SDTX (0.7); review and revise interim compensation motion per comments from N. Hwangpo (0.7); review and revise OCP motion per comments from N. Hwangpo (0.5); confer with Huron and T. Fafara regarding edits to PIIL (0.3); confer with Hunton regarding drafts of OCP and interim compensation motions (0.3)
02/04/26	N S Hwangpo	1.10	2,634.50	Correspond with professionals regarding retention application and process regarding same (0.3); calls with same regarding same (0.3); review retention applications (0.5)
02/04/26	T Fafara	5.70	9,661.50	Review and revise GLC retention application (2.1); correspondence with GLC regarding same (0.2); review and comment on Moelis engagement letter (0.9); correspondence with N. Hwangpo regarding same (0.3); revise same (0.2); correspondence with Pachulski regarding retention application (0.2); correspondence with Latham team regarding parties in interest list (0.2); correspondence with Hunton regarding motion to seal (0.1); review and comment on parties in interest list (0.7); correspondence with Latham team regarding same (0.1); correspondence with Huron and Latham team regarding OCP list (0.1); correspondence with Latham team regarding retention applications (0.2); correspondence with D. Carlson regarding interim compensation motion (0.4)
02/04/26	R C Weber-Levine	1.00	1,850.00	Review and provide comments on GLC retention application (0.3); confer with Huron regarding OCP list (0.2); review and provide comments on Huron retention application (0.3); review and provide comments on parties in interest list (0.2)
02/04/26	R M Cantoral	.30	358.50	Review and revise Huron retention application
02/04/26	D E Carlson	5.10	6,094.50	Review and revise PIIL per Huron comments and other clean-up (1.0); confer with T. Fafara regarding same (0.3); draft supplemental PIIL for future disclosures (0.6); further review and finalize PIIL for filing per comments from T. Fafara (0.4); draft correspondence to

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Date	Timekeeper	Hours	Amount	Description
				the Debtors and advisors regarding drafts of interim compensation and OCP motions (0.7); confer with Latham team regarding same (0.3); confer with Huron, GLC, and Hunton regarding PIIL (0.2); review Hunton comments on OCP motion (0.4); review Hunton comments on interim compensation motion (0.5); conduct research regarding same (0.4); confer with Latham regarding same (0.3)
02/04/26	C M Tarrant	.80	576.00	Additional research regarding OCP motion (0.4); additional research regarding GLG retention (0.4)
02/05/26	N S Hwangpo	1.10	2,634.50	Review, revised OCP and interim compensation motions (0.2); correspond with Hunton, D. Carlson regarding next steps (0.2); correspond with Latham, Huron teams regarding OCP (0.3); correspond with same regarding parties in interest list (0.1); correspond with same regarding retention applications (0.3)
02/05/26	T Fafara	1.20	2,034.00	Telephone conference with D. Carlson regarding retention applications (0.2); telephone conference with Latham team and BDO regarding BDO retention (0.3); correspondence with Hunton regarding same (0.1); review parties in interest list (0.2); correspondence with D. Carlson regarding same (0.1); correspondence with R. Cantoral regarding retention applications (0.3)
02/05/26	R C Weber-Levine	.40	740.00	Review and revise interim compensation and OCP motions per comments from local counsel (0.2); confer with Debtors advisors regarding tax advisor retention (0.2)
02/05/26	R M Cantoral	1.40	1,673.00	Review and revise GLC retention application
02/05/26	D E Carlson	4.40	5,258.00	Review and revise interim compensation motion (1.1); confer with N. Hwangpo and Hunton regarding same (0.3); confer with the Debtors, Huron, and GLC regarding same (0.3); review and revise OCP motion (0.8); confer with N. Hwangpo and Hunton regarding same (0.2); further revise parties in interest list (0.7); confer with T. Fafara regarding same (0.3); confer with Latham team regarding retention application for BDO (0.3); review materials in connection with same (0.4)
02/05/26	G Kubow	.70	696.50	Draft Moelis retention application
02/05/26	C M Tarrant	.60	432.00	Research regarding OCP orders in similar chapter 11 cases
02/06/26	T Fafara	1.50	2,542.50	Telephone conference with GLC regarding GLC retention application (0.1); telephone conference with

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Date	Timekeeper	Hours	Amount	Description
				R. Cantoral regarding same (0.2); correspondence with D. Carlson regarding parties in interest list (0.2); correspondence with Latham team regarding GLC retention application and review documents regarding same (0.3); correspondence with Hunton regarding motion to seal (0.2); review and comment on parties in interest list (0.4); correspondence with D. Carlson regarding same (0.1)
02/06/26	R C Weber-Levine	.50	925.00	Respond to inquiries from Huron regarding OCPs (0.2); prepare for and participate in telephone conference with GLC regarding retention application considerations (0.3)
02/06/26	R M Cantoral	.50	597.50	Call with T. Fafara regarding GLC retention application (0.3); emails regarding same (0.2)
02/06/26	D E Carlson	1.10	1,314.50	Prepare for (0.2) and participate in call with J. Keys (Huron) regarding list of OCPs and related issues (0.2); revise and revise parties in interest list (0.4); confer with Huron, Hunton, GLC, and Steptoe regarding same (0.3)
02/06/26	G Kubow	.80	796.00	Draft Moelis retention application
02/06/26	C M Tarrant	.60	432.00	Additional research regarding OCP motion and order
02/07/26	D E Carlson	.70	836.50	Review and revise parties in interest list (0.6); confer with T. Fafara regarding same (0.1)
02/09/26	T Fafara	.90	1,525.50	Correspondence with D. Carlson regarding parties in interest list (0.1); correspondence with N. Hwangpo and T. Dillman regarding retention applications (0.2); correspondence with Paul Hastings regarding parties in interest list (0.1); correspondence with Hunton regarding retention applications (0.1); correspondence with Debtors regarding retention applications and parties in interest list (0.2); correspondence with Huron regarding parties in interest list (0.2)
02/09/26	R C Weber-Levine	.50	925.00	Respond to inquiries from Huron and Debtors regarding OCPs (0.2); review and provide comments on Moelis retention application (0.3)
02/09/26	R M Cantoral	.60	717.00	Review and revise Huron retention application (0.2); review and revise GLC retention application (0.2); emails with T. Fafara regarding same (0.2)
02/09/26	D E Carlson	2.40	2,868.00	Call with J. Keys (Huron) regarding list of OCPs and related issues (0.3); revise and finalize parties in interest list (0.5); confer with T. Fafara regarding same

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Date	Timekeeper	Hours	Amount	Description
				(0.2); confer with Huron, Hunton, GLC, and Steptoe regarding same (0.2); review and revise OCP motion and corresponding exhibit (0.8); confer with Huron and Latham team regarding exhibit to same (0.4)
02/09/26	G Kubow	2.20	2,189.00	Draft Moelis retention application
02/10/26	N S Hwangpo	1.60	3,832.00	Review, revise Huron retention application (0.5); review, revise GLC retention application (0.4); correspond with T. Fafara, R. Cantoral regarding same (0.3); review OCP chart (0.2); correspond with Latham, Huron regarding same (0.2)
02/10/26	T Fafara	3.20	5,424.00	Telephone conferences with D. Carlson regarding retention applications and parties in interest list (0.5); telephone conference with GLC regarding GLC retention application (0.2); telephone conference with Huron regarding Huron retention application (0.4); correspondence with Latham team regarding retention applications (0.1); review and revise parties in interest list (0.3); correspondence with D. Carlson regarding same (0.1); review and comment on GLC retention application (0.4); correspondence with R. Cantoral regarding same (0.1); review and comment on Huron retention application (0.3); correspondence with R. Cantoral regarding same (0.1); telephone conference with Huron and Latham team regarding OCP motion (0.2); correspondence with Huron and Latham team regarding same (0.1); correspondence with Huron and GLC regarding retention applications (0.3); correspondence with D. Carlson regarding parties in interest (0.1)
02/10/26	R C Weber-Levine	.40	740.00	Confer with Debtors advisors regarding OCP considerations (0.2); review and provide comments on OCP list (0.2)
02/10/26	R M Cantoral	7.50	8,962.50	Review and revise Huron retention application (3.0); emails with T. Fafara regarding same (0.3); review and revise GLC retention application (2.9); emails with T. Fafara regarding same (0.3); emails with T. Dillman and N. Hwangpo regarding same (0.2); email with GLC regarding same (0.4); email with Huron regarding same (0.3); email with Hunton regarding same (0.1)
02/10/26	D E Carlson	3.40	4,063.00	Confer with Latham team regarding Exhibit A to the OCP motion (0.2); confer with Huron regarding same (0.2); conduct research in connection with same (0.3); confer with Latham team regarding interim compensation motion (0.2); call with Huron team

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				regarding OCP exhibit (0.2); confer with T. Fafara regarding PIIL (0.1); revise same (0.6); confer with Huron, GLC, Hunton, and Steptoe regarding same (0.3); review and revise OCP exhibit (0.5); confer with Hunton regarding same (0.2); review and revise interim compensation motion (0.3); review and revise OCP motion (0.3)
02/11/26	N S Hwangpo	.90	2,155.50	Review updated Huron and GLC apps (0.3); correspond with T. Fafara regarding same (0.1); review, revise OCP and interim comp (0.3); correspond with Latham team regarding remaining retention apps (0.2)
02/11/26	T Fafara	4.80	8,136.00	Telephone conference with R. Cantoral regarding retention applications (0.2); telephone conference with N. Hwangpo regarding retention applications (0.2); telephone conference with Debtors regarding same (0.3); numerous telephone conference with D. Carlson regarding same and parties in interest list (0.9); telephone conference with Huron regarding Huron retention application (0.2); telephone conference with T. Dillman regarding retention applications (0.1); correspondence with Huron, Hunton, GLC, and Latham team regarding retention applications and finalization of same (0.8); review, revise, redact, and finalize Huron and GLC retention applications (1.5); correspondence with Debtors regarding retention applications (0.2); correspondence with Latham team regarding redactions to same (0.2); correspondence with W&C regarding interim compensation and OCP motion (0.2)
02/11/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on OCP motion (0.3); review and provide comments on interim compensation procedures motion (0.3); respond to inquiries from GLC regarding retention application (0.2)
02/11/26	R M Cantoral	2.60	3,107.00	Review and revise Huron and GLC retention applications and declarations (1.4); emails with T. Fafara and Hunton regarding same (0.2); emails with Huron regarding retention application (0.2); review and revise Huron retention application (0.4); review and revise GLC application (0.3); emails with GLC regarding same (0.1)
02/11/26	D E Carlson	8.10	9,679.50	Confer with Hunton and Huron regarding exhibit to OCP motion (0.3); review and revise same (0.5); review and revise OCP motion (0.6); confer with Latham team regarding same (0.2); review and revise

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				interim compensation motion (0.5); confer with the Debtors and other advisors regarding both motions (0.4); review and revise motion to seal (1.9); confer with T. Fafara and G. Kubow regarding same (0.5); participate in call with Hunton and T. Fafara regarding same (0.2); confer with Hunton regarding open items with respect to parties in interest list (0.6); confer with GLC and Huron regarding same (0.4); review and revise GLC retention application ahead of filing (0.7); review and revise Huron retention application ahead of filing (0.8); calls and emails with T. Fafara regarding open items with respect to GLC, Huron, and Hunton retention applications (0.5)
02/11/26	C M Tarrant	1.80	1,296.00	Review and revise Huron retention application (0.9); research regarding same (0.9)
02/12/26	T Fafara	1.00	1,695.00	Telephone conference with Hunton regarding filing of retention applications (0.1); review and comment on OCP motion for filing (0.2); correspondence with D. Carlson regarding same (0.1); review and comment on interim compensation motion for filing (0.2); correspondence with D. Carlson regarding same (0.1); correspondence with Hunton and Debtors regarding Hunton retention application (0.3)
02/12/26	R C Weber-Levine	.50	925.00	Confer with Debtors advisors and local counsel regarding retention applications (0.2); confer with Ad Hoc Group regarding OCP motion and interim compensation procedures motion (0.1); respond to inquiries from Huron regarding OCPs (0.2)
02/12/26	D E Carlson	4.20	5,019.00	Review and finalize OCP motion for filing (1.3); review and finalize interim compensation motion for filing (1.1); conduct research regarding issue in connection with same (0.4); confer with Latham team and Hunton regarding same (0.5); confer with the Debtors and Huron regarding same (0.2); confer with Huron, Hunton, and the Debtors regarding additional OCP (0.5); review and revise OCP motion to reflect same (0.2)
02/13/26	R C Weber-Levine	.40	740.00	Respond to inquiries from OCPs regarding retention issues
02/13/26	D E Carlson	.90	1,075.50	Review and revise Hunton retention application ahead of filing (0.6); confer with Hunton, Latham, and the Debtors regarding same (0.3)
02/15/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding non-core retention applications and deadline regarding same

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02/16/26	N S Hwangpo	.40	958.00	Correspond with Latham team regarding non-core retention applications
02/16/26	T Fafara	.30	508.50	Correspondence with Latham team and Debtors regarding retention applications (0.2); correspondence with BDO regarding same (0.1)
02/16/26	R C Weber-Levine	.20	370.00	Review update regarding retention applications
02/17/26	N S Hwangpo	.40	958.00	Correspond with Pachulski, T. Fafara, Moelis regarding retentions (0.3); correspond with Latham team regarding OCPs (0.1)
02/17/26	T Fafara	.70	1,186.50	Correspondence with Steptoe regarding Steptoe retention application and related matters (0.2); correspondence with Moelis regarding Moelis retention application (0.2); correspondence with Pachulski regarding Pachulski retention application and parties in interest (0.1); correspondence with Latham team regarding retention applications (0.2)
02/17/26	R C Weber-Levine	.20	370.00	Confer with Latham restructuring team regarding OCPs
02/17/26	D E Carlson	1.20	1,434.00	Confer with Latham team regarding potential retention of Sheppard Mullin and related issues (0.3); review engagement letters in connection with same (0.5); confer with Latham team regarding findings (0.2); confer with D. Gardiner and R. Katz regarding insurance question in connection with same (0.2)
02/17/26	C Morrison	.50	597.50	Review local rules regarding retention applications (0.4); email with Latham team regarding same (0.1)
02/18/26	T Fafara	.30	508.50	Correspondence with Paul Hastings regarding parties in interest list (0.1); correspondence with Huron and Latham team regarding same (0.1); correspondence with Moelis regarding Moelis retention application (0.1)
02/18/26	D E Carlson	1.20	1,434.00	Confer with Latham team regarding potential retention of Sheppard Mullin (0.5); conduct legal research in connection with same (0.5); confer with Paul Hastings regarding parties in interest list (0.2)
02/19/26	R C Weber-Levine	.20	370.00	Confer with Hunton and Latham restructuring team regarding professional retention applications
02/20/26	T Fafara	1.90	3,220.50	Review and comment on Moelis retention application (1.4); correspondence with G. Kubow and Latham

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Date	Timekeeper	Hours	Amount	Description
				team regarding same (0.2); correspondence with Moelis regarding same (0.1); correspondence with Steptoe regarding Steptoe retention application (0.1); correspondence with Latham team regarding BDO retention application (0.1)
02/20/26	R C Weber-Levine	.50	925.00	Confer with Moelis regarding retention application (0.2); review and provide comments on same (0.3)
02/20/26	G Kubow	1.70	1,691.50	Review and revise Meolis retention application
02/21/26	N S Hwangpo	.20	479.00	Correspond with T. Fafara regarding non-core retention applications and timing regarding same
02/21/26	T Fafara	1.00	1,695.00	Conduct research regarding precedent applications (0.5); review same (0.2); correspondence with Latham team regarding same (0.1); correspondence with G. Kubow regarding Moelis retention application (0.1); correspondence with Steptoe regarding Steptoe retention application (0.1)
02/21/26	R C Weber-Levine	.20	370.00	Confer with Latham restructuring team regarding remaining retention applications
02/21/26	G Kubow	.80	796.00	Review and revise Moelis retention application
02/22/26	T Fafara	.50	847.50	Review and comment on Moelis retention application (0.4); correspondence with G. Kubow regarding same (0.1)
02/22/26	R C Weber-Levine	.20	370.00	Confer with Latham restructuring team regarding remaining retention applications
02/22/26	G Kubow	.20	199.00	Review and revise Moelis retention application
02/23/26	N S Hwangpo	.40	958.00	Correspond with T. Fafara, Latham team regarding retention applications (0.3); correspond with Hunton regarding timing regarding same (0.1)
02/23/26	T Fafara	1.50	2,542.50	Correspondence with Steptoe and Latham team regarding Steptoe retention application (0.2); correspondence with Pachulski regarding Pachulski retention application (0.1); review Moelis engagement letter (0.4); review and comment on Moelis retention application (0.5); correspondence with Latham team regarding same (0.3)
02/23/26	R C Weber-Levine	.30	555.00	Confer with Latham restructuring team and professionals regarding remaining retention applications
02/23/26	G Kubow	4.40	4,378.00	Review and revise Moelis retention application (2.4);

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Date	Timekeeper	Hours	Amount	Description
				review Steptoe retention application (1.8); emails with Latham team regarding same (0.2)
02/24/26	N S Hwangpo	.30	718.50	Correspond with G. Kubow, T. Fafara regarding retention applications and OCPs timing
02/24/26	T Fafara	1.70	2,881.50	Review and comment on Steptoe retention application (0.9); correspondence with G. Kubow regarding same (0.1); correspondence with Huron regarding parties in interest list (0.1); further review of Steptoe retention application (0.4); correspondence with Pachulski regarding Pachulski retention application (0.1); correspondence with Latham team regarding BDO retention application (0.1)
02/24/26	R C Weber-Levine	.20	370.00	Confer with professionals regarding finalization of retention applications
02/24/26	D E Carlson	.60	717.00	Confer with GLC regarding parties in interest in connection with sale and DIP processes (0.4); review and revise supplemental parties in interest list regarding same (0.2)
02/24/26	G Kubow	3.90	3,880.50	Review and revise Steptoe retention application (3.3); emails with Latham and Steptoe teams regarding same (0.6)
02/25/26	T Fafara	1.40	2,373.00	Telephone conference with G. Kubow, Latham team, Hunton, and Steptoe regarding Steptoe retention application (0.7); review same (0.6); correspondence with G. Kubow regarding Moelis retention application (0.1)
02/25/26	R C Weber-Levine	.20	370.00	Confer with professionals regarding finalization of retention applications
02/25/26	R M Cantoral	5.10	6,094.50	Review and revise BDO retention application (4.7); emails with Latham and BDO teams regarding same (0.4)
02/25/26	D E Carlson	.90	1,075.50	Confer with R. Weber-Levine and T. Fafara regarding OCP retention (0.2); confer with Huron and UCC regarding questions in connection with certain parties in interest (0.5); confer with Huron regarding open issues in connection with franchisee names (0.2)
02/25/26	G Kubow	2.90	2,885.50	Review and finalize Steptoe retention application for filing (1.9); correspondence with professionals on status of retention applications (0.2); review and revise BDO retention application (0.8)

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02/26/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with counsel to UCC regarding ordinary course professional order (0.3); prepare for and participate in follow up telephone conference with B. Bell (0.2)
02/26/26	D E Carlson	.70	836.50	Prepare for (0.1) and participate in call with M. Friedrick (Paul Hastings) and R. Weber-Levine regarding OCP order (0.2); follow-up discussion with R. Weber-Levine regarding same (0.1); follow-up research regarding same (0.3)
02/27/26	T Fafara	.80	1,356.00	Correspondence with Moelis regarding Moelis retention application (0.1); correspondence with Latham team and other Debtor advisors regarding UST comments to retention applications (0.2); correspondence with D. Carlson regarding supplemental parties in interest list (0.2); correspondence with Pachulski regarding Pachulski retention application (0.1); review and revise supplemental parties in interest list (0.2)
02/27/26	R C Weber-Levine	.80	1,480.00	Review United States Trustee comments to retention applications (0.2); confer with professionals and Latham restructuring team regarding same (0.2); confer with local counsel and Debtors regarding OCP considerations (0.2); respond to inquiries from OCP regarding retention (0.2)
02/27/26	D E Carlson	1.30	1,553.50	Confer with R. Weber-Levine, the Debtors, and Hunton regarding OCP issues (0.4); call with B. Bell regarding same (0.1); follow-up correspondence regarding same (0.3); review U.S. Trustee's comments to retention applications (0.3); confer with T. Fafara regarding supplemental declarations for other advisors (0.2)
02/28/26	T Fafara	1.40	2,373.00	Correspondence with D. Carlson regarding supplemental parties in interest list (0.1); review and comment on BDO retention application (0.8); correspondence with R. Cantoral regarding same (0.1); review OCP motion (0.1); correspondence with Latham team regarding same (0.1); correspondence with G. Kubow regarding UST comments to retention applications (0.1); correspondence with Huron regarding same (0.1)
02/28/26	D E Carlson	1.80	2,151.00	Confer with T. Fafara regarding supplemental parties in interest list and related correspondence to the various advisors (0.4); review and finalize same (0.3); confer with Huron, Hunton, GLC, Steptoe, BDO,

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					Moelis, and Pachulski teams regarding supplemental parties in interest list and status in connection with each of their retention applications (1.1)
	T A Dillman	1.40	Hrs. @	$ 2,395.00/hr.	$ 3,353.00
	N S Hwangpo	8.90	Hrs. @	$ 2,395.00/hr.	$ 21,315.50
	R C Weber-Levine	9.50	Hrs. @	$ 1,850.00/hr.	$ 17,575.00
	T Fafara	36.80	Hrs. @	$ 1,695.00/hr.	$ 62,376.00
	R M Cantoral	27.80	Hrs. @	$ 1,195.00/hr.	$ 33,221.00
	D E Carlson	61.10	Hrs. @	$ 1,195.00/hr.	$ 73,014.50
	C Morrison	.50	Hrs. @	$ 1,195.00/hr.	$ 597.50
	G Kubow	17.60	Hrs. @	$ 995.00/hr.	$ 17,512.00
	C M Tarrant	5.80	Hrs. @	$ 720.00/hr.	$ 4,176.00
		169.40			$ 233,140.50

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March 16, 2026
Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
01/26/26	T A Dillman	3.30	7,903.50	Review and comment on cash collateral motion, orders and related documents (2.0); review and comment on cash management motion (0.3); correspondence with Latham team regarding same (0.5); oversee filing of same (0.5)
01/26/26	N S Hwangpo	3.70	8,861.50	Review and revise cash collateral motion (1.4); review and revise cash collateral declaration (1.9); emails with Latham team regarding same (0.4)
01/26/26	A M Gherlone	3.70	6,845.00	Review and revise cash collateral order (0.5); emails regarding filing the same (0.5); review and revise cash collateral declaration and other cash collateral pleadings (2.7)
01/26/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on DIP NDAs (0.5); confer with Ad Hoc Group regarding cash collateral order (0.2)
01/26/26	A M Zablocki	3.70	6,845.00	Revise J. DiDonato direct and cross exam preparation outlines (1.9); review materials in connection with same (1.8)
01/26/26	D E Carlson	.80	956.00	Analyze lien searches with respect to additional potential debtor entities and non-securitization entities (0.6); confer with A. Pezzi regarding same (0.2)
01/26/26	R A Lindsey	3.50	5,530.00	Review and revise cash collateral motion (1.3); review and revise cash collateral order (1.4); review and revise cash collateral declaration (0.8)
01/26/26	G Kubow	2.40	2,388.00	Review and revise cash collateral declaration and order
01/27/26	T A Dillman	5.60	13,412.00	Review and revise cash collateral order (1.8); review cash collateral pleadings and documents (1.5); correspondence with multiple parties regarding cash collateral issues and related matters (1.0); call with HSK team regarding Resid cash collateral (0.6); correspondence with Latham team regarding same (0.7)
01/27/26	C Harris	1.10	2,915.00	Review cash collateral objection and trustee motion (0.8); email correspondence regarding same and cross topics (0.3)
01/27/26	N S Hwangpo	6.90	16,525.50	Review, revise cash collateral order (2.3); correspond with R. Lindsey, T. Dillman regarding same (0.8); calls with same regarding same (0.6); calls with creditors and landlords regarding language (1.2);

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Date	Timekeeper	Hours	Amount	Description
				calls with White & Case regarding same (0.6); review, revise script and talking points (0.5); correspond with J. DiDonato regarding preparatory materials (0.4); review AHG objection regarding cash collateral and cash management (0.5)
01/27/26	N J Whitaker	.20	450.00	Correspondence regarding potential DIP
01/27/26	T Fafara	.60	1,017.00	Correspondence with Debtors regarding DIP NDAs (0.1); review and comment on DIP NDAs (0.4); correspondence with D. Mossberg regarding same (0.1)
01/27/26	A M Gherlone	5.70	10,545.00	Prepare cash collateral contested outline for hearing (5.2); emails regarding percent lender (0.2); communications with T. Dillman regarding Resid perfection (0.3)
01/27/26	R C Weber-Levine	1.80	3,330.00	Review and revise cash collateral declaration (0.3); respond to inquiries from creditor regarding cash collateral (0.2); respond to inquiries from landlords regarding cash collateral (0.2); prepare for and participate in telephone conference with Huron regarding cash collateral budget and taxes motion (0.4); confer with Debtors regarding DIP NDAs (0.2); confer with Ad Hoc Group regarding revisions to NDAs (0.2); review cash collateral and cash management objections (0.3)
01/27/26	R A Lindsey	2.10	3,318.00	Review objection to cash collateral motion (1.4); summarize cases cited therein (0.7)
01/27/26	D Mossberg	.50	597.50	Review and revise Ripple debtor-in-possession non-disclosure agreement (0.3); emails with Ripple regarding same (0.1); emails with Latham team regarding same (0.1)
01/28/26	T A Dillman	4.20	10,059.00	Tend to cash collateral order, cash management order, and revisions (1.7); correspondence with multiple parties to resolve related matters (1.5); correspondence/meetings with Latham team regarding same (1.0)
01/28/26	N S Hwangpo	6.00	14,370.00	Review, revise cash collateral order (2.8); calls with stakeholders, White & Case regarding same (1.2); calls with UMB, Greenberg regarding same (0.5); correspond with advisors, Debtors, Latham team regarding same (0.7); calls with same regarding same (0.8)
01/28/26	T Fafara	.30	508.50	Telephone conference with D. Mossberg regarding

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Date	Timekeeper	Hours	Amount	Description
				DIP NDAs (0.1); correspondence with counterparty counsel regarding same (0.2)
01/28/26	A M Gherlone	1.30	2,405.00	Revise cash collateral order and emails regarding same (0.8); emails with various parties regarding ROR language in CC Order (0.5)
01/28/26	R C Weber-Levine	2.80	5,180.00	Review White & Case comments to cash collateral order (0.3); review and provide comments on response to cash collateral order revisions (0.3); review and revise cash collateral order language (0.3); prepare for and participate in telephone conference with counsel to landlord regarding same (0.3); prepare for and participate in telephone conference with counsel to landlord regarding cash collateral budget (0.3); review ad hoc group comments to cash management order and cash collateral order (0.3); review Resid cash collateral objection and comments to cash collateral order (0.5); prepare for and participate in telephone conference with HAK regarding transaction proposal (0.3); confer with landlords regarding revisions to cash collateral order (0.2)
01/28/26	D E Carlson	1.30	1,553.50	Call with C. Tarrant regarding lien searches (0.3); emails with the Debtors and Latham team regarding new potential debtor entities (0.2); analyze lien search results and secretary of state websites regarding same (0.4); confer with Latham team regarding same (0.4)
01/28/26	R A Lindsey	2.40	3,792.00	Review and revise proposed interim cash collateral order (0.8); negotiations with various stakeholders regarding same (1.6)
01/28/26	D Mossberg	.80	956.00	Review and revise financing non-disclosure agreements (0.4); confer with GLC team regarding non-disclosure agreements (0.1); discuss non-disclosure agreement with T. Fafara (0.2); emails with potential DIP financing lenders regarding same (0.1)
01/28/26	C M Tarrant	1.20	864.00	Research regarding objections to DIP/Cash Collateral motion (0.9); emails with Latham team regarding same (0.3)
01/29/26	N S Hwangpo	.40	958.00	Review, revise DIP term sheet (0.2); correspond with GLC team regarding process (0.2)
01/29/26	T Fafara	.40	678.00	Telephone conference with GLC regarding DIP NDAs

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Date	Timekeeper	Hours	Amount	Description
01/29/26	N Nosce	1.10	1,864.50	Review objection from ad hoc group of securitization noteholders
01/29/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on DIP NDAs (0.5); review and provide comments on DIP strawman (0.3)
01/29/26	D Mossberg	.30	358.50	Correspondence with potential debtor-in-possession financing lender regarding non-disclosure agreement (0.1); amend non-disclosure agreement list (0.1); emails with Latham team regarding non-disclosure agreements status (0.1)
01/29/26	G Kubow	.20	199.00	Call with R. Lindsey regarding DIP motion
01/30/26	T A Dillman	1.30	3,113.50	Review and comment on financing proposal term sheet (0.5); review and comment on DIP budget (0.5); calls with J. Raithel regarding same (0.3)
01/30/26	N S Hwangpo	1.20	2,874.00	Call with Huron, GLC regarding DIP budget (0.4); review, revise documents regarding same (0.5); calls with J. Raithel regarding same and DIP process (0.3)
01/30/26	R C Weber-Levine	1.20	2,220.00	Review DIP budget (0.3); review and provide comments on DIP term sheet (0.3); prepare for and participate in telephone conference with Huron and GLC regarding cash collateral usage (0.3); review revised DIP budget (0.3)
01/30/26	R A Lindsey	.60	948.00	Attend call with Huron, GLC and Latham teams regarding DIP budget and DIP proposal
02/01/26	T A Dillman	1.60	3,832.00	Review and comment on DIP sizing analysis (1.3); correspondence with GLC and Huron teams regarding same (0.3)
02/01/26	N S Hwangpo	.70	1,676.50	Review, revise DIP sizing briefing (0.4); correspond with T. Dillman, GLC, Huron regarding same (0.3)
02/01/26	R C Weber-Levine	.70	1,295.00	Confer with Latham finance team regarding UMB cash sweep (0.2); review and provide comments on DIP budget and DIP sizing analysis (0.3); confer with special committee regarding same (0.2)
02/02/26	J M Fogarty	1.70	4,071.50	Diligence securitization documents related to ability of trustee to withdraw cash from reserve account for expenses and summarize findings (1.1); diligence of securitization documents (0.6)
02/02/26	N Nosce	5.10	8,644.50	Analyze and summarize mechanics relating to waterfall and synthetic royalties for GFG and Royalty securitization silos (4.1); prepare follow-up diligence items (1.0)

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Date	Timekeeper	Hours	Amount	Description
02/02/26	G Kubow	1.00	995.00	Draft DIP financing declaration
02/03/26	A M Gherlone	1.20	2,220.00	Draft W&C advisor NDA
02/03/26	N Nosce	.20	339.00	Research legal ownership of the Debtors-owned stores for Twin securitization
02/03/26	R C Weber-Levine	.50	925.00	Respond to inquiries from counsel to Ad Hoc Group regarding cash collateral (0.2); prepare for and participate in telephone conference with A. Pezzi regarding same (0.3)
02/03/26	D Mossberg	1.70	2,031.50	Prepare Jefferies debtor-in-possession financing non-disclosure agreement (1.3); research information wall language for Jefferies non-disclosure agreement (0.3); emails with T. Fafara regarding same (0.1)
02/04/26	T A Dillman	.70	1,676.50	Review DIP term sheet from AHG
02/04/26	N S Hwangpo	1.60	3,832.00	Calls with Latham team regarding DIP order, term sheet, next steps (0.8); correspond with same (0.3); review precedent orders regarding same (0.3); calls with N. Whitaker regarding same (0.2)
02/04/26	N J Whitaker	1.80	4,050.00	Review background information (0.7); telephone conference regarding DIP plans (0.7); review DIP term sheet (0.4)
02/04/26	A M Gherlone	.80	1,480.00	Internal call regarding DIP workstreams (0.5); review updated DIP sizing (0.3)
02/04/26	J D Gratch	.80	1,480.00	Review and revise DIP term sheets
02/04/26	N Nosce	.20	339.00	Review term sheet for DIP
02/04/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Hunton regarding DIP Budget (0.3); review and provide comments on DIP term sheet (0.5)
02/04/26	G L Brandi	1.80	2,538.00	Prepare (0.8) and attend initial kick-off call with Latham team including review existing documents and structure (1.0)
02/04/26	R A Lindsey	6.10	9,638.00	Attend call with Latham restructuring and banking teams regarding debtor-in-possession financing workstreams (0.7); prepare and finalize cash collateral reporting for interim cash collateral order (0.7); draft debtor-in-possession financing term sheet for parent DIP facility (4.7)
02/04/26	D Mossberg	.20	239.00	Emails with Latham team regarding Jefferies debtor-

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Date	Timekeeper	Hours	Amount	Description
				in-possession non-disclosure agreement (0.1); emails with GLC team regarding same (0.1)
02/04/26	G Kubow	6.90	6,865.50	Draft DIP motion (3.4); draft DIP order (1.6); call with R. Lindsey on DIP order (0.3); review DIP term sheets (0.5); draft declarations for DIP motion (0.6); call with Latham team on DIP financing (0.5)
02/04/26	C M Tarrant	.80	576.00	Research regarding reply in support of cash collateral motion
02/05/26	T A Dillman	2.80	6,706.00	Correspondence with Latham team, GLC regarding DIP term sheet (0.5); review and comment on DIP term sheets (2.0); correspondence with Latham team regarding same (0.3)
02/05/26	N S Hwangpo	2.70	6,466.50	Review, revise DIP term sheets (1.6); review research regarding same (0.4); correspond with A. Gherlone Pezzi, R. Lindsay regarding same (0.7)
02/05/26	N J Whitaker	1.20	2,700.00	Review DIP term sheet (0.8); prepare feedback regarding same (0.4)
02/05/26	A M Gherlone	5.80	10,730.00	Emails regarding DIP term sheet (0.8); review and revise AHG DIP term sheet and draft issues list regarding same (3.3); review and revise DIP markup (1.7)
02/05/26	J D Gratch	2.60	4,810.00	Analyze, review and revise DIP term sheets
02/05/26	N Nosce	.30	508.50	Review and comment on draft of DIP term sheet
02/05/26	R C Weber-Levine	.50	925.00	Confer with Huron regarding cash collateral order requirements (0.2); review and provide comments on DIP term sheet (0.3)
02/05/26	R A Lindsey	7.00	11,060.00	Review and revise debtor-in-possession financing term sheet for parent DIP facility (2.7); draft interim DIP order for parent DIP facility (4.3)
02/05/26	G Kubow	8.60	8,557.00	Draft DIP order (5.3); review and revise DIP Order (3.3)
02/06/26	T A Dillman	3.70	8,861.50	Correspondence with Latham team, GLC regarding DIP term sheet (0.5); review and comment on DIP term sheets (1.1); correspondence with Latham team regarding same (0.3); call with J. Raithel regarding same (0.4); correspondence with various parties regarding DIP inbounds (0.4); call with B. Pfeiffer regarding status and next steps (0.3); calls with A. Wiederhorn and advisors regarding cash collateral (0.7)

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Date	Timekeeper	Hours	Amount	Description
02/06/26	N S Hwangpo	5.10	12,214.50	Review, revise DIP term sheet (1.3); calls with A. Gherlone Pezzi regarding same (0.4); calls with T. Dillman regarding same (0.3); correspond with advisors, management, SC regarding same (0.6); review, revise milestones regarding same (0.4); review, revise parent DIP order (1.6); review parent DIP TS (0.5)
02/06/26	N J Whitaker	1.50	3,375.00	Review parent DIP term sheet (1.3); correspondence regarding same (0.2)
02/06/26	A M Gherlone	4.70	8,695.00	Communications with A. Gupta regarding DIP term sheet budget and reporting (0.5); communications with N. Hwangpo regarding DIP term sheet (0.3); review and implement comments on DIP Term Sheet and emails regarding same (3.9)
02/06/26	J D Gratch	1.80	3,330.00	Review and revise DIP term sheet
02/06/26	R C Weber-Levine	1.50	2,775.00	Review and provide comments on DIP term sheet (0.3); confer with Huron regarding variance reporting (0.2); review GLC and Huron comments to DIP term sheet (0.3); confer with GLC regarding cash collateral order requirements (0.2); review adequate protection letter (0.2); review Percent DIP term sheet (0.3)
02/06/26	R A Lindsey	5.50	8,690.00	Review and revise interim DIP order for parent DIP facility (2.9); review and revise DIP motion (2.6)
02/06/26	D Mossberg	.20	239.00	Review financing non-disclosure agreement (0.1); update non-disclosure agreement tracker (0.1)
02/06/26	G Kubow	5.30	5,273.50	Review and revise DIP motion (1.1); review and revise DIP order (4.2)
02/07/26	T A Dillman	.50	1,197.50	Correspondence with Latham team, GLC, Debtors regarding DIP term sheet and structure
02/07/26	N S Hwangpo	.70	1,676.50	Correspond with Huron, GLC, Latham team regarding DIP term sheet (0.3); review, revise same (0.4)
02/07/26	T Fafara	.70	1,186.50	Correspondence with Latham team and advisors regarding DIP term sheet (0.5); review and revise same (0.1); correspondence with White & Case regarding same (0.1)
02/07/26	A M Gherlone	.50	925.00	Emails regarding DIP term sheet
02/09/26	T A Dillman	.20	479.00	Correspondence with Kelley Drye and Latham team regarding UMB cash collateral questions

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Date	Timekeeper	Hours	Amount	Description
02/09/26	N S Hwangpo	.90	2,155.50	Call with Kelley Drye regarding UMB comments (0.5); correspond with W&C regarding DIP (0.4)
02/09/26	N J Whitaker	.30	675.00	Correspondence regarding DIP
02/09/26	A M Gherlone	.90	1,665.00	Emails regarding UMB trustee payments (0.3); emails regarding variance reporting (0.3); review syndication procedures comments (0.3)
02/09/26	R C Weber-Levine	.20	370.00	Confer with counsel to UMB regarding cash collateral considerations
02/09/26	R A Lindsey	.50	790.00	Attend call with UMB counsel regarding cash collateral
02/09/26	D Mossberg	1.00	1,195.00	Prepare Herbert Smith Freehills Kramer non-disclosure agreement (0.3); prepare Kelley Drye & Warren non-disclosure agreement (0.5); emails with Latham team regarding non-disclosure agreements (0.2)
02/10/26	T A Dillman	.70	1,676.50	Correspondence with Latham team and stakeholders regarding DIP financing, cash collateral and cash management matters
02/10/26	J M Fogarty	.80	1,916.00	Review and comment on tripartite agreement related to replacement of UMB as trustee under FB Resid facility
02/10/26	T Fafara	.30	508.50	Review DIP NDA (0.2); correspondence with D. Mossberg regarding same (0.1)
02/10/26	A M Gherlone	1.10	2,035.00	Emails regarding DIP term sheet (0.3); review and revise various NDAs (0.5); review trustee tripartite agreement (0.3)
02/10/26	J D Gratch	.40	740.00	Analysis and correspondence regarding DIP term sheet and precedent DIP credit agreement
02/10/26	N Nosce	2.10	3,559.50	Review and comment on successor trustee agreement
02/10/26	R C Weber-Levine	.30	555.00	Review revised DIP term sheet
02/10/26	R A Lindsey	3.90	6,162.00	Review and revise DIP motion
02/10/26	D Mossberg	2.00	2,390.00	Review and revise Herbert Smith Freehills Kramer and Kelley Drye & Warren non-disclosure agreements (1.3); emails with Latham team regarding same (0.2); review non-disclosure agreement (0.3); emails regarding same (0.1) emails

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				with Latham team and GLC team regarding same (0.1)
02/11/26	T A Dillman	2.50	5,987.50	Correspondence regarding financing and related matters (0.5); calls with Debtors and advisors regarding same (1.0); call with B. Pfeiffer regarding DIP financing and related matters (0.5); calls with J. Raithel regarding same (0.5)
02/11/26	N S Hwangpo	1.80	4,311.00	Calls with Manatt, Pachulski, Moelis, Latham, Covington regarding parent DIP (1.3); calls with T. Dillman, W&C regarding subsidiary DIP (0.5)
02/11/26	R C Schrock	3.20	9,440.00	Numerous calls with stakeholders regarding next steps and strategy for DIP (2.0); further comms with board members regarding DIP issues (1.2)
02/11/26	N J Whitaker	.60	1,350.00	Review draft term sheet
02/11/26	A M Gherlone	1.50	2,775.00	Call with waterfall lender regarding potential DIP (0.3); emails regarding DIP process (0.3); emails regarding tripartite agreement (0.3); emails regarding NDA (0.3); review and revise NDA (0.3)
02/11/26	J D Gratch	2.80	5,180.00	Analyze and summarize DIP credit agreement precedents and term sheet
02/11/26	R A Lindsey	6.00	9,480.00	Attend call with Debtors, counterparty, and debtor advisors regarding DIP financing (0.7); finalize cash collateral reporting (0.6); review and revise DIP motion (4.7)
02/11/26	D Mossberg	.20	239.00	Review and revise White & Case and Houlihan Lokey non-disclosure agreements
02/11/26	G Kubow	5.10	5,074.50	Review and revise DIP motion
02/12/26	T A Dillman	3.30	7,903.50	Call with AHG advisors regarding DIP financing and related matters (0.5); review DIP motion (0.3) and related correspondence with Latham team (0.2); correspondence regarding DIP term sheet revisions with Latham team (0.3); review and comment on same (2.0)
02/12/26	N S Hwangpo	3.00	7,185.00	Review, revise DIP motion (0.6); call with N. Whitaker regarding updates (0.3); review objections (0.4); correspond with Latham team regarding same (0.1); review DIP term sheet (0.3); review, revise cash collateral variance reporting (0.2); correspond with R. Lindsey, T. Dillman regarding distributions and NDAs regarding same (0.6); review, revise same

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Date	Timekeeper	Hours	Amount	Description
				(0.3); review, revise milestones (0.2)
02/12/26	R C Schrock	5.00	14,750.00	Numerous calls with stakeholders regarding DIP and settlement matters (3.5); calls with advisory team regarding same (1.5)
02/12/26	N J Whitaker	1.30	2,925.00	Telephone conference with N. Hwangpo regarding financing (0.4); review term sheet (0.6); correspondence regarding same (0.3)
02/12/26	T Fafara	.20	339.00	Review DIP NDA (0.1); correspondence with GLC regarding same (0.1)
02/12/26	A M Gherlone	4.50	8,325.00	Call with W&C regarding confidentiality / NDA approach (0.3); communications with R. Lindsey regarding DIP documents (0.2); draft DIP term sheet markup (1.0); draft issues list regarding same (1.8); review NDAs (0.7); review variance reporting (0.3); emails with Latham regarding same (0.2)
02/12/26	J D Gratch	.80	1,480.00	Review and revise DIP term sheet
02/12/26	N Nosce	.70	1,186.50	Diligence securitization debt documents
02/12/26	R C Weber-Levine	.60	1,110.00	Review and provide comments on DIP NDAs (0.2); review UMB cash collateral and cash management comments (0.2); review cash collateral objection (0.2)
02/12/26	G L Brandi	1.60	2,256.00	Review DIP term sheet and liaise thereto internally
02/12/26	R A Lindsey	3.50	5,530.00	Review and summarize objections to the cash collateral motion (1.8); review and summarize reporting requirements in interim cash collateral order (0.4); review and distribute variance report to parties entitled to reporting under the interim cash collateral order (1.3)
02/12/26	D Mossberg	2.80	3,346.00	Review securitization indentures to confirm confidentiality provisions apply to UMB Bank, N.A. as trustee (0.6); prepare Pachulski non-disclosure agreement (0.5); prepare UMB non-disclosure agreement (0.6); confer with Latham team regarding non-disclosure agreements (0.3); email DocuSign to Debtors to execute Kelley Drye non-disclosure agreement (0.2); emails with Kelley Drye regarding non-disclosure agreement (0.1); email with Pachulski regarding non-disclosure agreement (0.1); review executed Corbel non-disclosure agreement to ensure appropriate for Debtors team signing (0.1); revise financing non-disclosure agreements tracker to reflect Corbel non-disclosure agreement execution

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Date	Timekeeper	Hours	Amount	Description
				(0.1); correspondence with Latham team regarding landlord objections to cash collateral motion (0.2)
02/12/26	S I Phung	.30	298.50	Review internal financing punchlist
02/12/26	G Kubow	4.20	4,179.00	Review and revise DIP motion
02/13/26	T A Dillman	4.70	11,256.50	Call with N. Hwangpo regarding DIP (0.7); review and comment on DIP term sheet (2.7); call with AHG advisors regarding DIP financing and related matters (0.7); correspondence with Debtors advisors regarding same (0.6)
02/13/26	N S Hwangpo	4.20	10,059.00	Review, revise DIP term sheet (0.8); review AHG comments (0.4); calls with Huron, GLC, Latham teams (1.0); correspond with same regarding same (0.5); correspond with Latham tax and finance (0.3); review, revise milestones (0.3); correspond with R. Lindsey, A. Gupta regarding reporting (0.3); review, revise same (0.4); correspond with R. Lindsey regarding NDAs (0.2)
02/13/26	R C Schrock	4.30	12,685.00	Calls with special committee and board meeting, management regarding DIP issues (1.0); review and comment to DIP materials (1.5); comms with stakeholders regarding DIP issues (1.8)
02/13/26	A M Gherlone	2.50	4,625.00	Communications with Pachulski regarding NDA (0.3); draft issues list for DIP and emails regarding same (0.8); review and revise AHG DIP term sheet (0.6); review and revise DIP term sheet (0.8)
02/13/26	N Nosce	.20	339.00	Diligence IP license agreements in connection with DIP diligence
02/13/26	R C Weber-Levine	1.40	2,590.00	Review variance report (0.2); review ad hoc group comments to DIP term sheet (0.2); confer with advisors regarding same (0.1); confer with local counsel regarding DIP motion (0.2); review cash collateral objections (0.3); review and provide comments on objection tracker (0.2); confer with Debtors advisors regrading DIP budget (0.2)
02/13/26	R A Lindsey	2.70	4,266.00	Draft advisor NDA for party in interest (1.6); draft advisor NDA for additional party in interest (1.1)
02/13/26	G Kubow	1.80	1,791.00	Review securitization documents (0.4); review and revise DIP declaration (1.4)
02/14/26	T A Dillman	2.70	6,466.50	Call with N. Hwangpo (0.3) and J. Raithel regarding DIP financing (0.2); review and comment on DIP

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				term sheet and order (1.7); correspondence with Latham team and Debtors advisors regarding same (0.3); correspondence with management and special committee regarding same (0.2)
02/14/26	N S Hwangpo	2.20	5,269.00	Review, revise interim order (1.5); correspond with A. Gherlone Pezzi regarding same (0.2); review, revise term sheet (0.3); correspond with Latham, W&C regarding timing (0.2)
02/14/26	R C Schrock	2.20	6,490.00	Review and comment to DIP financing materials (1.0); communication with board members (0.7); communicate with GLC regarding DIP issues (0.5)
02/14/26	N J Whitaker	1.60	3,600.00	Review draft DIP order
02/14/26	J D Gratch	.30	555.00	Correspondence regarding DIP term sheet
02/14/26	N Nosce	.40	678.00	Review complaint from counsel to the resid noteholders to determine the validity, extent, and priority of the resid issuer's interest in property and liens
02/14/26	R A Lindsey	4.10	6,478.00	Review and revise interim DIP order (3.4); review and revise DIP term sheet (0.7)
02/15/26	T A Dillman	5.10	12,214.50	Calls with N. Hwangpo regarding DIP facility and related issues (0.7); call with N. Hwangpo and R. Schrock regarding DIP facility (0.8); advisor call regarding DIP facility (0.5); review and comment on DIP order and term sheet (2.0); call with Debtors and advisors regarding DIP term sheet (0.5); follow-up advisor call (0.3); follow-up call with J. Raithel (0.3)
02/15/26	N S Hwangpo	5.10	12,214.50	Calls with T. Dillman, R. Schrock, Debtors, Huron, J. Raithel regarding DIP and open issues regarding same (1.8); calls with advisors regarding priorities (0.5); call with T. Dillman regarding milestones (0.2); correspond with same regarding same (1.0); review, revise AHG term sheet (0.7); review, revise order (0.4); correspond with Paul Hastings regarding same (0.2); call with Pachulski regarding parent DIP (0.3)
02/15/26	R C Schrock	2.50	7,375.00	Review and comment to DIP financing materials (1.0); communications with N. Hwangpo and T. Dillman regarding various issues (1.5)
02/15/26	N J Whitaker	.70	1,575.00	Review comments on DIP order (0.4); correspondence regarding same (0.3)
02/15/26	A M Gherlone	8.10	14,985.00	Emails regarding DIP term sheet (0.3); review and

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				revise DIP order (7.2); emails / call with W&C regarding same (0.6)
02/15/26	J D Gratch	.40	740.00	Review and revise DIP term sheet
02/15/26	N Nosce	2.40	4,068.00	Review and comment on interim DIP order
02/15/26	R A Lindsey	6.00	9,480.00	Review and revise interim DIP order (4.9); review and analyze correspondence regarding DIP term sheet, interim DIP order, and DIP credit agreement (1.1)
02/15/26	G Kubow	3.80	3,781.00	Review DIP term sheet (1.2); review and revise DIP order (2.6)
02/16/26	T A Dillman	3.50	8,382.50	Review and comment on DIP term sheet, DIP order, related documents (1.5); correspondence regarding same with Latham team and advisors (0.4); correspondence with Huron team regarding cash collateral and equity proceeds (0.4); call with B. Pfeiffer regarding DIP and related issues (0.7); correspondence with advisor team regarding same (0.5)
02/16/26	J M Fogarty	.90	2,155.50	Review and comment on debtor in possession order
02/16/26	N S Hwangpo	3.10	7,424.50	Review, revise interim DIP order (1.1); correspond with Latham team regarding same (0.3); correspond with same regarding DIP term sheet (0.2); review, revise same (0.4); review, revise Parent DIP regarding subsidiary DIP overlay (0.4); correspond with R. Lindsey regarding motion and declarations (0.3); correspond with GLC regarding dataroom and diligence documents (0.4)
02/16/26	R C Schrock	3.40	10,030.00	Numerous conversations with SC members, advisory team and Huron as well as GLC regarding DIP financing issues (1.9); review documents re same (0.5); calls with T. Dillman, N. Hwangpo re same (1.0)
02/16/26	N J Whitaker	1.20	2,700.00	Review revised DIP order (0.9); correspondence regarding credit agreement (0.3)
02/16/26	T Fafara	.20	339.00	Telephone conference with R. Lindsay regarding cash collateral
02/16/26	A M Gherlone	5.80	10,730.00	Review and revise DIP Motion (5.3); review DIP Order comments (0.3); review DIP term sheet issues list (0.2)
02/16/26	J D Gratch	.60	1,110.00	Review and analyze DIP credit agreement

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02/16/26	N Nosce	1.30	2,203.50	Review and comment on interim DIP order
02/16/26	R A Lindsey	7.00	11,060.00	Review and revise DIP motion (2.1); prepare issues list regarding interim DIP order for Debtors (0.6); review and revise interim DIP order (2.9); review and revise Parent DIP Term Sheet (1.4)
02/16/26	G Kubow	1.70	1,691.50	Call with A. Pezzi on DIP declarations (0.3); review and revise DIP declarations (1.4)
02/17/26	T A Dillman	5.80	13,891.00	Review and comment on DIP documents and issues (1.3); correspondence regarding same with Latham team and advisors (0.4); review and comment on DIP order and motion (2.0); correspondence with Latham team regarding same (0.3); call with AHG advisors regarding cash collateral and next steps (0.8); correspondence with Latham team regarding same (0.5); correspondence with Debtors advisors regarding follow-up diligence (0.3); call with Debtors and advisor team regarding cash collateral budget (0.2)
02/17/26	N S Hwangpo	2.70	6,466.50	Correspond with Debtors, advisors, Latham team regarding DIP credit agreement (0.2); correspond with Huron regarding cash analysis (0.4); correspond with advisors regarding timing (0.4); review, revise interim DIP order (0.5); correspond with T. Dillman, A. Gherlone Pezzi, R. Lindsey regarding same (0.5); review, revise DIP motion (0.4); review, revise landlord objections (0.3)
02/17/26	N J Whitaker	1.00	2,250.00	Continue review of DIP credit agreement
02/17/26	A M Gherlone	2.00	3,700.00	Communications with HCG regarding interim DIP Order (0.5); review and revise interim DIP Order (0.3); emails regarding same (0.3); emails regarding comments to DIP Order (0.3); review and comment on NDA (0.3); review and comment on tripartite agreement (0.3)
02/17/26	J D Gratch	1.50	2,775.00	Review and revise DIP credit agreement
02/17/26	N Nosce	.20	339.00	Review and comment on DIP credit agreement
02/17/26	R C Weber-Levine	1.50	2,775.00	Review revised DIP term sheet (0.2); review and provide comments on cash analysis (0.3); prepare for and participate in telephone conference with T. Dillman regarding response to landlord cash collateral objections (0.2); confer with D. Mossberg regarding same (0.2); draft response outline per same (0.3); review and provide comments on cash

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Date	Timekeeper	Hours	Amount	Description
				collateral objection tracker (0.3)
02/17/26	G L Brandi	5.60	7,896.00	Review draft credit agreement and latest draft term sheet (3.8); prepare overview comparing both drafts (1.8)
02/17/26	R A Lindsey	8.00	12,640.00	Review and revise DIP motion (4.9); review and revise Interim DIP Order (2.3); correspondence regarding final cash collateral hearing (0.8)
02/17/26	D Mossberg	3.40	4,063.00	Review Kelley Drye comments to UMB non-disclosure agreement (0.1); emails with Latham team regarding same (0.1); emails with Kelley Drye regarding same (0.1); draft response to landlord objections to cash collateral motion (2.7); calls with Latham team regarding same (0.3); emails with Latham team regarding same (0.1)
02/17/26	S I Phung	1.00	995.00	Review DIP Credit Agreement against agreed precedent
02/17/26	S A Woo Kee	.60	846.00	Email correspondence with HAK and Latham team regarding landlord reply for Cash Collateral order (0.2); call with D. Mossberg regarding same (0.4)
02/17/26	G Kubow	5.10	5,074.50	Review and revise DIP motion (1.3); review and revise DIP declarations (3.8)
02/17/26	C M Tarrant	.60	432.00	Research regarding critical vendor order
02/18/26	T A Dillman	4.80	11,496.00	Call with AHG advisors regarding cash collateral and next steps (0.8); correspondence with Latham team regarding same (0.5); correspondence with Debtors advisors regarding follow-up diligence (0.3); call with Debtors and advisor team regarding cash collateral budget (0.2); review DIP and cash collateral orders, issues and related matters (2.0); correspondence with Latham and Debtors advisors regarding same (1.0)
02/18/26	N S Hwangpo	6.60	15,807.00	Calls with W&C, HL, Huron, GLC, Latham regarding DIP issues (2.2); correspond with same regarding same (0.3); review, revise issues list regarding same (0.4); review, revise second interim cash collateral order (0.5); correspond with R. Lindsey regarding same (0.3); correspond with A. Gherlone Pezzi regarding DIP and cash collateral open items (0.4); call with Paul Hastings regarding DIP update and Conference call timing (0.5); review, revise interim DIP order (0.3); review, revise DIP Motion (0.8); correspond with Latham, Huron, GLC, Hunton teams

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Date	Timekeeper	Hours	Amount	Description
				regarding timing of cash collateral and DIP (0.5); review DIP and cash collateral budgets (0.4)
02/18/26	N J Whitaker	1.30	2,925.00	Review issues list (0.7) and DIP credit agreement (0.6)
02/18/26	T Fafara	.90	1,525.50	Review and revise DIP NDA (0.8); correspondence with GLC regarding same (0.1)
02/18/26	A M Gherlone	2.70	4,995.00	Communications with HSFK regarding NDA (0.3); draft issues list from call with AHG (0.8); communications regarding same (0.5); emails regarding NDAs (0.3); review and revise interim DIP Order (0.8)
02/18/26	J D Gratch	6.00	11,100.00	Analyze, review and revise and correspondence regarding DIP credit agreement
02/18/26	N Nosce	1.50	2,542.50	Review and comment on DIP credit agreement
02/18/26	R C Weber-Levine	3.60	6,660.00	Confer with local counsel regarding cash collateral extension (0.2); review and provide comments on revised cash collateral order (0.3); review and revise reply in support of same (1.0); conduct research for same (1.0); review DIP budget issues list (0.2); review cash collateral budget (0.2); prepare for and participate in telephone conference with Huron regarding same (0.5); review UCC DIP issues list (0.2)
02/18/26	G L Brandi	5.30	7,473.00	Review draft credit agreement and existing prepetition securitization documents and prepare overview comparing both (2.8); prepare basket list in connection with draft credit agreement (2.5)
02/18/26	R A Lindsey	6.70	10,586.00	Draft second interim cash collateral order (1.7); review, revise, and distribute cash collateral reporting (0.5); review and revise DIP Motion (4.5)
02/18/26	D Mossberg	3.10	3,704.50	Draft response to landlord objections to cash collateral motion (2.9); emails with Latham team regarding non-disclosure agreements (0.2)
02/18/26	S I Phung	.60	597.00	Review credit agreement (0.4); tax review of the draft credit agreement (0.2)
02/18/26	S A Woo Kee	1.30	1,833.00	Revise cash collateral landlord objection reply
02/18/26	G Kubow	4.80	4,776.00	Review and revise DIP motion (2.7); legal research on cross-collateralization (2.1)
02/18/26	C M Tarrant	2.60	1,872.00	Research regarding DIP motion and declaration (1.0);

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				emails with Latham team regarding same (0.3); research regarding updated lien searches (1.0); emails with Latham team regarding same (0.3)
02/19/26	T A Dillman	6.90	16,525.50	Review and comment on DIP documents, issues list, related materials (2.0); review and comment on cash collateral reply, declaration, order, related documents (2.0); call with AHG advisors regarding cash collateral and next steps (0.4); correspondence with Latham team regarding cash collateral reply and related matters (0.7); correspondence with Latham and Huron teams regarding DIP issues (0.5); call with B. Pfeiffer regarding DIP and cash collateral issues (0.7); follow-up correspondence with Debtors advisors (0.3); correspondence regarding term sheet (0.3)
02/19/26	N S Hwangpo	4.20	10,059.00	Review, revise cash collateral reply (0.7); correspond with team regarding same (0.2); review, revise objections chart (0.2); review, revise DiDonato declaration in support (0.6); correspond with L. Friedman, T. Dillman regarding same (0.4); review comments from W&C, Paul Hastings, Kelley Drye regarding same (0.4); review revised cash collateral budget (0.5); review issues list regarding DIP budget (0.6); calls with GLC, Huron, T. Dillman regarding same (0.6)
02/19/26	R C Schrock	3.10	9,145.00	Review documents related to dip financing (1.4); calls with advisors, T. Dillman, N. Hwangpo re same (1.7)
02/19/26	N J Whitaker	2.80	6,300.00	Review and revise DIP credit agreement (2.1); telephone conferences and correspondence regarding open issues (0.7)
02/19/26	A M Gherlone	5.50	10,175.00	Communications with Huron regarding budget (0.5); review and comment on cash collateral declarations (3.0); review and comment on DIP Credit Agreement and covenant grid regarding same (2.0)
02/19/26	J D Gratch	5.70	10,545.00	Review and revise DIP credit agreement (3.9); review and analyze ancillary deliverables and structuring (1.8)
02/19/26	N Nosce	1.50	2,542.50	Review and comment on DIP credit agreement (1.3) and tri-partite agreement (0.2)
02/19/26	R C Weber-Levine	5.10	9,435.00	Draft cash collateral reply (1.0); conduct research per same (1.0); review and revise same per comments from N. Hwangpo and T. Dillman (0.5); review

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				revised cash collateral budget (0.2); review and provide comments on notice of cash collateral order (0.3); prepare for and participate in telephone conference with Ad Hoc Group advisors regarding cash collateral budget (0.5); respond to inquiries from Huron regarding variance reporting (0.2); confer with landlords regarding resolution of cash collateral objection (0.2); prepare for and participate in telephone conference with E. Woo Kee regarding cash collateral reply (0.3); review DIP credit agreement issues list (0.2); confer with Debtors advisors regarding same (0.1); review and revise cash collateral declaration (0.3); review Houlihan comments to cash collateral budget (0.1); review Ad Hoc Group comments to DIP term sheet (0.2)
02/19/26	G L Brandi	8.70	12,267.00	Further review draft credit agreement and prepare mark-up thereto (4.7); further prepare/update issues list (2.1); update basket list (0.8); liaise with team on issues list and basket list (0.3); liaise with Huron and GLC teams on issues list, basket list and general updates/next steps (0.5); liaise with W&C on closing deliverables (0.2); call with advisors (0.1)
02/19/26	R A Lindsey	4.30	6,794.00	Attend call with Latham restructuring team regarding second interim cash collateral order, second day orders, and response to cash collateral objections (0.4); review and revise second interim cash collateral order and distribute to WBS Ad Hoc Group, Committee, and various landlord objectors (1.6); correspondence with Jackson Walker regarding objection to cash collateral motion and respond to questions (0.7); review issues list for DIP credit agreement and correspond with Debtors and advisors regarding the same (0.9); correspondence regarding reply to objections to cash collateral motion (0.7)
02/19/26	D Mossberg	2.60	3,107.00	Revise cash collateral reply (2.1); prepare objection response chart for reply exhibit (0.4); email with Huron team to confirm payment of February rent (0.1)
02/19/26	S I Phung	2.60	2,587.00	Prepare list of issues (1.1); draft officer's certificate and resolutions regarding DIP (1.5)
02/19/26	S A Woo Kee	3.10	4,371.00	Revise cash collateral landlord objection reply per comments from R. Weber-Levine (1.3); revise cash collateral J. DiDonato declaration per comments from N. Hwangpo (1.1); correspond with R. Weber-Levine regarding cash collateral pleadings (0.2);

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				correspond with board, management, and special committee regarding same (0.5)
02/19/26	G Kubow	1.60	1,592.00	Review and revise DIP financing declarations (0.6); review and revise DIP motion (1.0)
02/19/26	C M Tarrant	1.90	1,368.00	Research regarding cash collateral order (0.8); research regarding DIP order (0.8); emails with Latham team (0.3)
02/20/26	T A Dillman	6.90	16,525.50	Review and comment on DIP documents, issues list, related materials (1.2); review and comment on cash collateral reply, declaration, order, related documents (2.5); correspondence with Debtors regarding same (0.5); calls with J. Raithel regarding same (0.4); correspondence with Latham team regarding landlord objections to cash collateral (0.8); emails regarding finalization and filing of order and CNO (1.0); call with J. Raithel regarding DIP counter (0.3); correspondence with R. Schrock regarding DIP (0.2)
02/20/26	N S Hwangpo	6.80	16,286.00	Review, revise cash collateral reply (0.8); review, revise DiDonato declaration in support (0.9); correspond with Latham, Huron team regarding same (0.5); correspond with same regarding landlord objections and open issues regarding same (1.0); calls with same regarding same (1.2); call with same regarding DiDonato preparation (0.6); calls with Huron, GLC, Latham regarding DIP issues (1.5); review DIP credit agreement (0.3)
02/20/26	N J Whitaker	3.20	7,200.00	Review and revise DIP credit agreement (2.4); telephone conferences with Latham team regarding open items (0.5); correspondence regarding same (0.3)
02/20/26	A M Gherlone	8.30	15,355.00	Call with Huron and GLC regarding credit agreement markup (0.3); draft DIP Declaration for Raithel (6.0); review and comment on DIP credit agreement (2.0)
02/20/26	J D Gratch	8.40	15,540.00	Analyze, review, revise and circulate DIP credit agreement (5.8); teleconference with advisor group regarding same (0.5); review and analyze ancillary deliverables, organizational document issues and closing process items (2.1)
02/20/26	N Nosce	2.40	4,068.00	Review revised draft of tripartite agreement (0.2) and comments on DIP term sheet and issues list (2.2)

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02/20/26	R C Weber-Levine	2.80	5,180.00	Confer with Latham restructuring team regarding cash collateral reply (0.2); review objections per same (0.5); conduct research per same (0.5); prepare for and participate in telephone conference with Debtors advisors regarding DIP credit agreement (0.5); prepare for and participate in telephone conference with T. Dillman regarding revisions to cash collateral reply (0.3); conduct additional research per same (0.3); review revised cash collateral budget (0.2); revise cash collateral reply declaration per comments from J. DiDonato (0.3)
02/20/26	G L Brandi	4.30	6,063.00	Prepare and attend call with team and advisors (1.1); review and incorporate comments from structured finance team to DIP credit agreement (1.0); liaise with W&C on signature pages and KYC requirements (0.1); review comments from team to DIP credit agreement and liaise with Latham team on M&A topics (0.8); review draft closing checklist from W&C including review of CP section in DIP credit agreement (0.8); review of existing organizational documents to determine loan parties list (0.5)
02/20/26	R A Lindsey	7.70	12,166.00	Attend call with Hunton and Latham teams regarding manager advance claims (0.6); attend call with Huron, GLC, and Latham teams regarding DIP credit agreement (0.7); phone call with I. Gold regarding objection to cash collateral (0.4); correspondence with various objectors to cash collateral motion (1.8); phone call with E. Byron regarding confidentiality agreement (0.5); review and revise second interim cash collateral order and prepare for filing (1.1); review and revise agenda (0.3); review and revise certification of counsel regarding cash collateral order (0.4); review and revise notice of filing of proposed second interim cash collateral order (0.3); correspondence with Huron regarding landlord objections to cash collateral motion and payment of rent (1.6)
02/20/26	D Mossberg	2.10	2,509.50	Correspondence with Latham team regarding stub rent and reply (0.3); revise reply (1.6); correspondence with Huron team to confirm payment of January and February rent (0.2)
02/20/26	S I Phung	7.50	7,462.50	Resume drafting resolution authorizing execution and entry into DIP loan documents (5.0); draft closing certificate (0.9) Prepare list of issues (1.1); teleconference with Huron and GLC team to discuss open items on the credit agreement (0.5)

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02/20/26	S A Woo Kee	5.20	7,332.00	Email correspondence with Huron and Latham team regarding DiDonato Cash Collateral declaration (0.7); call with J. DiDonato regarding same (0.2); research regarding cash collateral reply (0.8); revisions to J. DiDonato declaration per comments from Huron and Latham team (1.9); revisions to Cash Collateral landlord reply per comments from Latham team (1.3); call with Latham and Litigation and Huron regarding prepare for 2.23 hearing (0.3)
02/20/26	G Kubow	2.30	2,288.50	Review DIP credit agreement (1.2); review and revise DIP term sheet (1.1)
02/20/26	T W Lam	6.00	2,880.00	Create tracker entities in deal (3.0); compile deal documents (1.0); inventory received documents (2.0)
02/20/26	R A Webster	2.20	1,639.00	Conference with vendor regarding charter document order (0.3); conference with counsel regarding charter document order (0.2); order charter documents (0.6); research entity jurisdictions (0.2); organize charter documents received from vendor (0.2); review and respond to correspondence with charter documents and related closing matters (0.7)
02/21/26	T A Dillman	5.30	12,693.50	Review and comment on DIP documents, issues list, related materials (1.5); correspondence with Latham team regarding same (0.3); review DIP allocations (0.5) and correspondence with GLC, Huron and Latham team regarding same (0.3); call with Pachulski regarding DIP (0.7); call with R. Schrock and N. Hwangpo regarding DIP (0.5); call with Debtors advisors regarding same (0.5); review documents in follow-up to same (1.0)
02/21/26	N S Hwangpo	3.90	9,340.50	Review, revise Raithel declaration (0.7); review, revise DIP issues list (0.5); correspond with Latham team regarding same (0.5); review, revise DIP termsheet (0.4); attend portion of call with R. Schrock, T. Dillman, Pachulski regarding parent DIP (0.3); call with R. Schrock, T. Dillman regarding strategy (0.8); call with Huron, GLC, Latham teams regarding issues list (0.7)
02/21/26	N J Whitaker	.50	1,125.00	Correspondence regarding DIP financing deliverables
02/21/26	A M Gherlone	2.80	5,180.00	Review and revise AHG DIP issues list (1.3); review and revise DIP Term Sheet for comments (1.5)
02/21/26	R C Weber-Levine	.50	925.00	Review and provide comments on DIP credit agreement

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02/21/26	R A Lindsey	4.50	7,110.00	Review and revise omnibus written consent approving DIP facility (0.9); review White & Case's comments to Interim DIP Order (1.9); review and revise DIP Motion (1.4); review and distribute DIP counter (0.3)
02/21/26	S I Phung	2.60	2,587.00	Review governing documents to confirm management structure and signatory authority
02/22/26	T A Dillman	2.80	6,706.00	Review and revise DIP summary, proposals and related matters (2.0); review and comment on DIP term sheet and order (0.7) and related correspondence with Latham team (0.1)
02/22/26	N S Hwangpo	2.50	5,987.50	Calls with advisors regarding DIP structure and issues list (1.2); correspond with same regarding same (0.6); review, revise draft materials regarding same (0.7)
02/22/26	B Kaplan	.60	1,290.00	Review and analyze DIP emails and comments
02/22/26	A M Gherlone	2.30	4,255.00	Review and revise interim DIP Order
02/22/26	R C Weber-Levine	1.40	2,590.00	Review updated allocation analysis (0.3); review White & Case comments to DIP order (0.5); confer with Latham restructuring team regarding DIP financing resolutions (0.2); review updates on DIP financing (0.2); review letter of credit draw requests (0.2)
02/23/26	T A Dillman	2.50	5,987.50	Review and comment on DIP term sheet, DIP order, related documents (1.0); correspondence regarding same with Latham team and advisors (0.5); correspondence regarding cash collateral and DIP structuring issues with Latham team (0.5); review language regarding equity issuance on cash collateral order (0.3) and correspondence with Latham team regarding same (0.2)
02/23/26	C Harris	.70	1,855.00	Review and revise DIP declaration (0.4); email correspondence regarding same (0.3)
02/23/26	N S Hwangpo	3.30	7,903.50	Calls with T. Dillman regarding same (0.5); call with GLC, Huron, T. Dillman, R. Schrock regarding allocation methodology (0.5); review same (0.4); correspond with J. Raithel regarding same (0.2); review, revise termsheet (0.3); review, revise interim DIP order (0.5); review, revise issues list (0.5); correspond with Latham team regarding same (0.4)
02/23/26	N J Whitaker	.30	675.00	Correspondence regarding DIP credit agreement

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Date	Timekeeper	Hours	Amount	Description
02/23/26	A M Gherlone	7.00	12,950.00	Complete Resid research and draft emails regarding same (1.0); draft DIP Order comments (1.3); internal communications regarding Resid adversary proceeding approach (0.5); respond to GLC questions on DIP (0.3); review and revise DiDonato DIP Declaration and emails regarding same (1.3); review and revise Raithel DIP Declaration (2.6)
02/23/26	J D Gratch	.50	925.00	Correspondence regarding good standing and KYC issues
02/23/26	N Nosce	.20	339.00	Review KYC requests
02/23/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on DIP NDAs (0.3); review settlement term sheet (0.2); review DIP compensation analysis (0.2)
02/23/26	G L Brandi	3.60	5,076.00	Further review draft closing checklist from W&C including review of CP section in DIP credit agreement and preparing mark-up thereto (1.0); review draft ancillary documents including further review of existing organizational documents to determine loan parties list (1.7); update call with S. Phung on KYC items including review of existing files (0.9)
02/23/26	R M Cantoral	.90	1,075.50	Emails with Finance team regarding lender KYC requests
02/23/26	R A Lindsey	5.30	8,374.00	Review and revise DIP Motion (3.8); research re same (1.2); correspond with Latham team re same (0.3)
02/23/26	S I Phung	2.30	2,288.50	Review governing documents (1.9); draft information requests to the Debtors (0.4)
02/23/26	G Kubow	2.20	2,189.00	Call with A. Pezzi on cash collateral issues (0.4); legal research on collateral issues (1.8)
02/23/26	T W Lam	3.00	1,440.00	Inventory more documents and update the tracker (2.0); begin to go through D/O Slate provided by attorney team and add them to tracker (1.0)
02/23/26	C M Tarrant	1.20	864.00	Research regarding DIP declaration
02/23/26	R A Webster	1.10	819.50	Submit order for supplemental charter documents (0.4); review and respond to correspondence with vendor, counsel and T. Lam regarding charter documents, supplemental document order, transmittal of organizational documents to opposing counsel and related closing matters (0.7)

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Date	Timekeeper	Hours	Amount	Description
02/24/26	T A Dillman	1.30	3,113.50	Correspondence with Huron, GLC and Latham teams regarding cash collateral, DIP financing, budgets and related matters (0.5); review subsidiary DIP documents (0.5); correspondence with Latham team regarding same (0.3)
02/24/26	C Harris	.60	1,590.00	Edit Raithel DIP declaration and email correspondence regarding same
02/24/26	N S Hwangpo	4.60	11,017.00	Review, revise DIP Motion (1.2); correspond with R. Lindsey and A. Pezzi regarding same and order (0.4); correspond with W&C regarding fee estimates (0.2); correspond with Huron regarding same and timing (0.2); correspond with Latham banking team, Huron regarding accounts and open issues (1.0); review, revise order (0.5); review, revise termsheet (0.3); correspond with J. Raithel regarding side by side issues (0.4); correspond with T. Fafara regarding NDAs (0.2); correspond with R. Lindsey regarding landlord objections (0.2)
02/24/26	N J Whitaker	.40	900.00	Correspondence regarding open issues
02/24/26	T Fafara	.70	1,186.50	Correspondence with Manatt regarding DIP NDA (0.2); review and revise same (0.3); correspondence with Latham team regarding DIP NDAs (0.1); correspondence with Latham team regarding DIP bank accounts (0.1)
02/24/26	A M Gherlone	4.90	9,065.00	Communications with W&C regarding DIP bank accounts and emails regarding same (0.3); draft GLC DIP declaration comments (0.3); emails regarding equity issuance and cash collateral (0.3); emails regarding reclamation letter (0.3); review and comment on DIP credit agreement (0.3); review and revise DIP Term Sheet and DIP Order and emails regarding same (3.4)
02/24/26	J D Gratch	3.30	6,105.00	Analysis and correspondence regarding DIP credit agreement and ancillary deliverables (2.1); review and analyze KYC and good standing issues (1.2)
02/24/26	R C Weber-Levine	1.40	2,590.00	Review update on discussions with Ad Hoc Group regarding DIP order (0.2); review and provide comments on DIP declaration (0.3); confer with Hunton regarding DIP accounts (0.2); review and provide comments on DIP NDA (0.2); confer with Latham Finance team regarding DIP diligence (0.2); prepare for and participate in meeting with N. Hwangpo regarding same (0.3)

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Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
02/24/26	A M Zablocki	.30	555.00	Review Raithel DIP declaration
02/24/26	G L Brandi	2.70	3,807.00	Update closing checklist mark-up and liaise with W&C thereto and on 501(c)(3) entity as subsidiary (0.9); liaise internally on next steps regarding good standing issues and KYC process (0.7); review insurance motion in light of debt schedules to DIP credit agreement (0.3); research on unpaid franchise taxes background information and liaise with Debtors and internally thereto (0.8)
02/24/26	R M Cantoral	.40	478.00	Emails with Finance team regarding lender KYC requests
02/24/26	R A Lindsey	3.00	4,740.00	Phone call with I. Gold regarding Galleria at Tyler lease (0.4); draft confidentiality agreement for Insight Capital, LLC (1.2); review and revise DIP Motion (1.4)
02/24/26	D Mossberg	.20	239.00	Correspondence with Latham team regarding non-disclosure agreement (0.1); emails with R. Weber-Levine regarding past due franchise taxes and good standing (0.1)
02/24/26	S I Phung	2.40	2,388.00	Send first batch of KYC responses to lenders (1); update ancillary documents with D&O slates (1.4)
02/24/26	G Kubow	3.80	3,781.00	Draft memorandum on collateral issues
02/24/26	T W Lam	5.60	2,688.00	Receive and analyze new governing documents from Latham team (1.4); review related organizational documents (3.6); emails with Latham team regarding same (0.6)
02/25/26	T A Dillman	1.20	2,874.00	Correspondence with Huron, GLC and Latham teams regarding cash collateral, DIP financing, budgets and related matters (0.5); call with GLC, Huron and Latham team regarding DIP financing open issues and next steps (0.7)
02/25/26	J M Fogarty	1.60	3,832.00	Diligence of securitization document requirements for expense coverage and management fees (1.2); internal call to discuss diligence (0.4)
02/25/26	C Harris	.90	2,385.00	Attend call regarding DIP declaration (0.5); edit same (0.4)
02/25/26	N S Hwangpo	3.70	8,861.50	Correspond with T. Dillman, A. Gherlone Pezzi regarding DIP documents and next steps (0.4); correspond with J. Raithel regarding same and open issues (0.5); review, revise issues list (0.4); calls with

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Date	Timekeeper	Hours	Amount	Description
				Steptoe regarding DIP updates (0.8); call with Steptoe, GLC regarding DIP updates (0.5); calls with A. Gherlone Pezzi, R. Lindsey, GLC regarding GLC declaration (0.5); correspond with same regarding same (0.3); calls with T. Dillman regarding open issues (0.3)
02/25/26	N J Whitaker	.60	1,350.00	Telephone conferences and correspondence regarding open issues (0.3) and good standing problems (0.3)
02/25/26	A M Gherlone	8.60	15,910.00	Call with GLC regarding DIP Declaration (0.9); research regarding Resid cash collateral for adversary proceeding (4.9); review AHG diligence requests and call with D. Sack regarding same (0.7); review and revise comments to DIP Term Sheet and DIP Order (1.2); review cash collateral questions (0.3); review DIP allocations and related emails regarding same (0.3); review DIP comps (0.3)
02/25/26	J D Gratch	1.70	3,145.00	Review and analyze ancillary deliverables, good standing issues and KYC issues
02/25/26	N Nosce	2.10	3,559.50	Review and comment on interim DIP order (0.7); prepare KYC requests (0.3); analyze and summarize consent rights and requirements for priming liens (1.1)
02/25/26	R C Weber-Levine	1.70	3,145.00	Review revised DIP order and term sheet (0.4); review side-by-side comparison (0.2); prepare for and participate in meeting with R. Lindsey regarding DIP workstreams (0.3); review and provide comments on third interim cash collateral order (0.2); review and revise DIP resolutions (0.3); prepare for and participate in telephone conference with GLC regarding DIP declaration (0.3)
02/25/26	G L Brandi	3.50	4,935.00	Update markup to DIP credit agreement and liaise with W&C thereto on several other items (CPs, KYC, signature pages) (1.9); review tax issues in connection with Delaware entities and liaise internally and with Debtors thereto (1.6)
02/25/26	R A Lindsey	3.50	5,530.00	Attend call with Latham and GLC teams regarding Raithel DIP Declaration (0.5); review and update cash collateral reporting (0.4); draft third interim cash collateral order (0.6); review and summarize base indentures (1.1); prepare summary of Ad Hoc Holdings per the Ad Hoc Group's 2019 statement (0.9)

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Date	Timekeeper	Hours	Amount	Description
02/25/26	S I Phung	2.30	2,288.50	Prepare missing information requests to Huron/GLC for KYC responses (0.5); revise officer's certificate and resolutions with updated incumbencies (0.7); call with lender counsel to refine scope of KYC requests (1.1)
02/25/26	G Kubow	7.90	7,860.50	Legal research on contribution agreements (3.1); legal research on collateral issues (3.5); draft memorandum on collateral issues (1.3)
02/25/26	T W Lam	6.00	2,880.00	Compile a list of all of the outstanding entity documents and the issues pertaining to those documents and circulate to attorney team (2.0); begin to go through all of the governing documents and updating the tracker (4.0)
02/25/26	R A Webster	2.30	1,713.50	Research Delaware online payment information (0.2); prepare instructions for Debtors regarding online filing of annual reports and tax payments (0.2); research California entity information and status (0.2); review and respond to correspondence with vendor, counsel and T. Lam regarding status of charter documents, Delaware annual report filing and franchise tax payments, entity status and related closing matters (1.7)
02/26/26	T A Dillman	3.40	8,143.00	Correspondence with Huron, GLC and Latham teams regarding cash collateral, DIP financing, budgets and related matters (0.5); call with B. Pfeiffer regarding DIP and related issues (0.5); call with AHG advisors regarding same (0.7); follow-up correspondence with Latham team (0.8); call with J. DiDonato regarding Declarations (0.4); call with A. Gherlone-Pezzi regarding DIP issues (0.5)
02/26/26	J M Fogarty	1.50	3,592.50	Review and comment on summary of subordination arguments (0.6); review and comment on draft DIP credit agreement (0.9)
02/26/26	C Harris	.50	1,325.00	Email correspondence regarding DIP declarations and evidence for hearing
02/26/26	N S Hwangpo	2.00	4,790.00	Correspond with Huron team regarding cash collateral budget, DIP budget open items (0.5); correspond with R. Lindsey regarding same and order (0.4); call with J. DiDonato regarding DIP declaration (0.5); correspond with R. Lindsey, Latham team regarding third interim cash collateral and DIP financing timing (0.3); correspond with same regarding DIP credit agreement (0.2); call with J. DiDonato regarding same (0.1)

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Date	Timekeeper	Hours	Amount	Description
02/26/26	N J Whitaker	2.50	5,625.00	Review revised DIP credit agreement (1.2); review and revise issues list (0.6); telephone conferences and correspondence regarding same (0.7)
02/26/26	B Kaplan	.40	860.00	Review, analyze and consider DIP comments
02/26/26	A M Gherlone	8.50	15,725.00	Internal team call regarding workstreams organization (0.5); review and revise work in progress checklist (0.3); communications with T. Dillman regarding DIP argument outline (0.3); emails regarding same (0.2); DIP Declaration call with J. DiDonato (0.3); DIP term sheet call with Huron (0.3); draft DIP argument outline (1.9); review and revise credit agreement (1.0); review and revise DiDonato DIP Declaration (1.9); review and revise GLC DIP Declaration (1.3); review and revise NDAs (0.5)
02/26/26	J D Gratch	5.20	9,620.00	Analyze, review and revise DIP credit agreement (4.1); review and revise issues list pertaining to same (1.1)
02/26/26	N Nosce	1.90	3,220.50	Analyze and summarize provisions in connection with priming liens (1.3); revise materials in connection with manager advance priority dispute (0.6)
02/26/26	R C Weber-Levine	2.20	4,070.00	Confer with Huron and Hunton regarding 345(b) compliance considerations (0.2); review and provide comments on DIP credit agreement (0.3); review and provide comments on third interim cash collateral order (0.2); review and provide comments on DIP objections outline (0.2); review revised cash collateral budget (0.2); prepare for and participate in telephone conference with Huron regarding DIP declaration (0.4); respond to inquiries from Latham Tax team regarding DIP term sheet (0.2); prepare for and participate in meeting with N. Hwangpo, A. Pezzi, and R. Lindsey regarding DIP financing workstream (0.5)
02/26/26	G L Brandi	7.90	11,139.00	Review revised draft DIP Credit Agreement and prepare issues list (3.1); liaise with structured finance, M&A and tax team on DIP Credit Agreement (0.6); liaise with tax team on DIP term sheet updates (0.3); review latest draft DIP term sheet (0.7); review good standing/tax information received from CT Corp. and liaise with Debtors thereto (1.3); liaise with Huron and GLC teams on KYC items (0.3); update DIP Credit Agreement (specifically regarding schedules) (0.6); review and update issues list in respect of DIP credit agreement

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Date	Timekeeper	Hours	Amount	Description
				and liaise with Huron, GLC and teams thereto (1.0)
02/26/26	R A Lindsey	3.60	5,688.00	Attend call with Latham and Huron teams regarding DiDonato DIP Declaration (0.5); review and comment on updated cash budget for third interim cash collateral order (0.4); distribute draft third interim cash collateral order to various stakeholders and correspond regarding consent thereto (1.3); review DIP Credit Agreement (1.4)
02/26/26	D Mossberg	1.80	2,151.00	Review and revise Herbert Smith Freehills Kramer non-disclosure agreements (1.1); emails with GLC regarding financing non-disclosure agreements (0.1); revise non-disclosure agreement tracker to reflect GLC team updates (0.2); review and revise UMB non-disclosure agreement (0.4)
02/26/26	S I Phung	.70	696.50	Follow up on information requests with the Debtors's financial advisors (0.2); email charters and good standing certificates of loan parties to lender counsel in response to KYC requirements (0.5)
02/26/26	G Kubow	2.40	2,388.00	Draft memorandum on collateral issues (0.7); review and revise collateral memorandum (1.7)
02/26/26	T W Lam	3.00	1,440.00	Order missing documents (0.5); continue to inventory the charters, good standings, and governing documents (2.5)
02/26/26	T Peene	3.40	2,108.00	Assist with preparation of materials regarding precedent adequate protection briefing for Latham team review
02/26/26	C M Tarrant	1.10	792.00	Additional research regarding DIP Motion and DIP declaration
02/26/26	R A Webster	1.40	1,043.00	Follow-up on status of charter documents (0.2); follow-up on status of entity reinstatement matters (0.4); review and respond to correspondence with vendor, counsel and T. Lam regarding status of charter documents, Delaware annual report filing and franchise tax payments, entity status and related closing matters (0.8)
02/27/26	T A Dillman	5.30	12,693.50	Follow-up regarding correspondence with Latham team regarding cash collateral stipulation and related matters (0.3); correspondence with Latham, GLC and Huron teams regarding DIP diligence and related issues (0.7); review DIP term sheet response (1.0); messages to/from N. Hwangpo and R. Schrock regarding same (0.4); call with AHG advisors

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Date	Timekeeper	Hours	Amount	Description
				regarding same (0.5); follow-up call with Debtors advisors (0.5); calls with N. Hwangpo regarding DIP issues (0.5); calls with J. Raithel and J. DiDonato regarding DIP allocations (0.6); related correspondence (0.3); review cash collateral order (0.5)
02/27/26	J M Fogarty	1.60	3,832.00	Diligence of securitization document requirements for expense coverage and management fees (1.2); internal call to discuss diligence (0.4)
02/27/26	C Harris	.50	1,325.00	Email correspondence regarding DIP declarations and evidence for hearing
02/27/26	N S Hwangpo	5.90	14,130.50	Review, revise GLC declaration (0.4); correspond with A. Gherlone Pezzi regarding same (0.2); correspond with T. Dillman, R. Lindsey regarding interim cash collateral extension (0.5); review, revise materials regarding same (0.3); correspond with R. Lindsey regarding objectors and budget (0.5); review DIP outline (0.5); correspond with Latham team regarding DIP credit agreement (0.4); call with AHG advisors, GLC, Huron, Latham regarding open DIP issues (0.5); correspond with same regarding same (0.3); review termsheet (0.3); calls with Debtors advisors regarding same (0.8); calls with Pachulski regarding same (0.4); review, revise DiDonato declaration (0.3); correspond with Huron regarding same (0.1); correspond with same regarding cash analysis (0.4)
02/27/26	N J Whitaker	3.40	7,650.00	Telephone conferences regarding DIP terms (1.1); review DIP credit agreement (1.8); correspondence regarding open issues (0.5)
02/27/26	T Fafara	.30	508.50	Correspondence with Latham team and Kelley Drye regarding DIP bank accounts (0.2); correspondence with Latham team regarding DIP resolutions (0.1)
02/27/26	A M Gherlone	5.30	9,805.00	Call with Latham and W&C regarding DIP issues list (0.5); call with W&C regarding manager advances (0.3): communications with E. Woo Kee regarding DIP declarations (0.8); draft DIP argument outline (1.1); emails regarding same (0.6); discuss same with R. Lindsey (0.4); emails regarding DIP Declaration comments (0.3); review and revise DIP Declarations per comments (1.3)
02/27/26	J D Gratch	6.30	11,655.00	Review and revise DIP credit agreement (4.2); teleconferences regarding issues list pertaining to same (0.8); correspondence regarding DIP term sheet

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Date	Timekeeper	Hours	Amount	Description
				and status (1.3)
02/27/26	N Nosce	2.40	4,068.00	Review and comment on DIP credit agreement (1.9) and term sheet (0.5)
02/27/26	R C Weber-Levine	3.40	6,290.00	Review and revise mediation order per comments from AHG (0.3); confer with mediator, UCC counsel and AHG counsel regarding same (0.3); review and provide comments on DIP credit agreement (0.3); review White & Case comments to DIP term sheet (0.3); prepare for and participate in telephone conference with Debtors advisors regarding revisions to DIP credit agreement (0.5); confer with UMB regarding becoming authorized depository (0.2); review and provide comments on DIP resolutions (0.5); prepare for and participate in telephone conference with Debtors advisors regarding DIP term sheet (0.5); draft summary of same (0.3); review and provide comments on DIP workstream checklist (0.2)
02/27/26	G L Brandi	4.70	6,627.00	Prepare and attend call with advisors on DIP credit agreement/issues list (1.2); further review draft DIP term sheet and compare to previous version, prepare comparison chart including implications/comments on DIP credit agreement and liaise internally thereto (3.1); signing coordination (0.4)
02/27/26	R A Lindsey	4.90	7,742.00	Attend call regarding DIP credit agreement with Latham, GLC, and Huron teams (0.5); attend call regarding DIP financing with AHG and Debtor professionals (0.6); correspondence and phone calls with Debtors and various stakeholders regarding consent to third interim cash collateral order (1.6); review and revise certification of counsel regarding third interim cash collateral order (0.4); prepare third interim cash collateral order for filing (0.4); review revised DIP term sheet and issues list from White & Case (1.4)
02/27/26	D Mossberg	1.30	1,553.50	Review and revise HSFK non-disclosure agreement (0.9); emails with Latham and HSF Kramer team regarding same (0.1); review and revise UMB non-disclosure agreement (0.2); emails with Latham and Kelley Drye teams regarding same (0.1)
02/27/26	S I Phung	1.00	995.00	Follow up with the structure finance team for comments on the DIP Credit Agreement (0.2); revise DIP resolutions (0.2); teleconference with the chief restructuring officers to discuss revision to DIP credit agreement (0.6)

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Date	Timekeeper	Hours	Amount	Description
02/27/26	S A Woo Kee	.90	1,269.00	Call with A. Pezzi regarding DIP declarations
02/27/26	T W Lam	6.00	2,880.00	Inventory deal documents (3.0); circulate tracker to attorney team and save all documents to iManage in their respective folders (2.0); update tracker with new D/O slate and note which documents we have sent out to outside counsel (1.0)
02/27/26	R A Webster	1.10	819.50	Follow-up on status of charter documents (0.2); follow-up on status of entity reinstatement matters (0.3); review and respond to correspondence with vendor, counsel and T. Lam regarding status of charter documents, Delaware annual report filing and franchise tax payments, entity status, deliverables tracker and related closing matters (0.6)
02/28/26	T A Dillman	3.20	7,664.00	Prepare for (0.5) and call (0.7) with W&C regarding DIP; call with Debtors advisors regarding same (0.5); review related documents (0.7) and follow-up correspondence with Latham and Huron teams (0.8)
02/28/26	C Harris	.50	1,325.00	Revise DIP declaration (0.3); email correspondence regarding same and arguments for hearing (0.2)
02/28/26	N S Hwangpo	3.80	9,101.00	Review, revise GLC declaration (0.3); correspond with Latham team regarding same and DIP pleadings (0.5); call with R. Schrock, T. Dillman regarding updates (0.5); call with same, W&C regarding same (1.2); calls with Huron, GLC, Latham team regarding same (1.3)
02/28/26	N J Whitaker	.90	2,025.00	Telephone conference regarding DIP terms (0.6); correspondence regarding open items (0.3)
02/28/26	T Fafara	1.00	1,695.00	Review and comment on DIP resolutions (0.8); correspondence with Latham team regarding same (0.2)
02/28/26	J D Gratch	.90	1,665.00	Review correspondence regarding ancillary deliverables
02/28/26	R C Weber-Levine	2.20	4,070.00	Confer with Debtors advisors regarding DIP considerations (0.2); review and provide comments on DIP resolutions (1.0); confer with counsel to UMB regarding 345(b) compliance (0.2); review and provide comments on DIP credit agreement (0.3); prepare for and participate in telephone conference with Debtors advisors regarding DIP update (0.5)
02/28/26	R A Lindsey	1.80	2,844.00	Attend call with Latham, GLC, and Huron teams regarding DIP financing (0.5); review DIP motion

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Date	Timekeeper	Hours	Amount	Description
				reply outline and provide comments (1.3)
02/28/26	S A Woo Kee	2.90	4,089.00	Call with Latham, Huron, and GLC regarding next steps for DIP facility (0.8); revise GLC DIP Declaration per comments from N. Hwangpo and C. Harris (2.1)
02/28/26	G Kubow	1.90	1,890.50	Review and revise collateral reply outline

R C Schrock	23.70	Hrs. @	$ 2,950.00/hr.	$ 69,915.00
C Harris	4.80	Hrs. @	$ 2,650.00/hr.	$ 12,720.00
T A Dillman	95.80	Hrs. @	$ 2,395.00/hr.	$ 229,441.00
J M Fogarty	8.10	Hrs. @	$ 2,395.00/hr.	$ 19,399.50
N S Hwangpo	99.30	Hrs. @	$ 2,395.00/hr.	$ 237,823.50
N J Whitaker	27.30	Hrs. @	$ 2,250.00/hr.	$ 61,425.00
B Kaplan	1.00	Hrs. @	$ 2,150.00/hr.	$ 2,150.00
A M Gherlone	106.00	Hrs. @	$ 1,850.00/hr.	$ 196,100.00
J D Gratch	50.00	Hrs. @	$ 1,850.00/hr.	$ 92,500.00
R C Weber-Levine	40.30	Hrs. @	$ 1,850.00/hr.	$ 74,555.00
A M Zablocki	4.00	Hrs. @	$ 1,850.00/hr.	$ 7,400.00
T Fafara	5.60	Hrs. @	$ 1,695.00/hr.	$ 9,492.00
N Nosce	26.20	Hrs. @	$ 1,695.00/hr.	$ 44,409.00
R A Lindsey	114.20	Hrs. @	$ 1,580.00/hr.	$ 180,436.00
G L Brandi	49.70	Hrs. @	$ 1,410.00/hr.	$ 70,077.00
S A Woo Kee	14.00	Hrs. @	$ 1,410.00/hr.	$ 19,740.00
R M Cantoral	1.30	Hrs. @	$ 1,195.00/hr.	$ 1,553.50
D E Carlson	2.10	Hrs. @	$ 1,195.00/hr.	$ 2,509.50
D Mossberg	24.20	Hrs. @	$ 1,195.00/hr.	$ 28,919.00
S I Phung	23.30	Hrs. @	$ 995.00/hr.	$ 23,183.50
G Kubow	73.00	Hrs. @	$ 995.00/hr.	$ 72,635.00
R A Webster	8.10	Hrs. @	$ 745.00/hr.	$ 6,034.50
C M Tarrant	9.40	Hrs. @	$ 720.00/hr.	$ 6,768.00
T Peene	3.40	Hrs. @	$ 620.00/hr.	$ 2,108.00
T W Lam	29.60	Hrs. @	$ 480.00/hr.	$ 14,208.00
	844.40			$ 1,485,502.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001333 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
01/27/26	R C Weber-Levine	.20	370.00	Confer with Latham finance team regarding case timing
01/28/26	N S Hwangpo	.40	958.00	Calls with advisors regarding priority workstreams
01/28/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Debtors and Huron regarding case update
01/29/26	N S Hwangpo	1.00	2,395.00	Call with advisors regarding priority workstreams (0.6); call with Latham team regarding same (0.4)
01/29/26	T Fafara	.80	1,356.00	Telephone conference with Latham team regarding case strategy and work streams
01/29/26	A M Gherlone	.80	1,480.00	Attend advisors call
01/29/26	R C Weber-Levine	2.10	3,885.00	Prepare for and participate in telephone conference with Debtors and advisors regarding case update and next steps (1.0); prepare for and participate in telephone conference with Latham restructuring team regarding case update and next steps (0.5); prepare for and participate in follow-up meeting with T. Fafara regarding same (0.3); review and provide comments on pleading template (0.3)
01/29/26	D E Carlson	.80	956.00	Participate in WIP call with Latham team
01/29/26	S R Johannsen	.80	956.00	Attend internal work in progress call
01/29/26	R A Lindsey	.50	790.00	Attend work-in-progress call with Latham restructuring team
01/29/26	C Morrison	.70	836.50	Attend team WIP call
01/29/26	D Mossberg	.80	956.00	Confer with Latham team regarding case status and next steps
01/29/26	G Kubow	.80	796.00	Participate in call with team on outstanding works in progress
02/02/26	N S Hwangpo	.70	1,676.50	Calls with advisors regarding priority workstreams (0.2); call with Latham team regarding WIP (0.5)
02/02/26	T Fafara	.70	1,186.50	Telephone conference with Latham team regarding restructuring strategy and work streams (0.5); telephone conference with R. Weber-Levine regarding same (0.2)
02/02/26	A M Gherlone	.90	1,665.00	Attend work in progress checklist call (0.4); attend advisor check in call regarding Debtors matters (0.5)
02/02/26	R C Weber-	.80	1,480.00	Prepare for and participate in telephone conference

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Date	Timekeeper	Hours	Amount	Description
	Levine			with Latham team regarding case update and next steps (0.5); prepare for and participate in telephone conference with Debtors advisors regarding case updates and next steps (0.3)
02/02/26	R M Cantoral	.50	597.50	WIP call with Latham team
02/02/26	D E Carlson	.50	597.50	Participate in WIP status call with Latham team
02/02/26	S R Johannsen	.50	597.50	Attend internal work in progress call
02/02/26	R A Lindsey	.60	948.00	Attend work-in-process call with Latham restructuring team
02/02/26	C Morrison	.50	597.50	Attend team WIP call
02/02/26	D Mossberg	.50	597.50	Call with Latham team regarding outstanding items and case next steps
02/02/26	G Kubow	.50	497.50	Participate in call with team on outstanding works in progress
02/02/26	E M Jaman	.50	280.00	Participate in WIP call
02/02/26	C M Tarrant	.40	288.00	Attend weekly WIP meeting
02/03/26	N S Hwangpo	1.50	3,592.50	Calls with advisors regarding priority workstreams (0.7); call with J. DiDonato regarding same (0.3); call with J. Raithel regarding same (0.3); calls with T. Dillman regarding same (0.2)
02/03/26	R C Weber-Levine	1.10	2,035.00	Prepare for and participate in telephone conference with Debtors advisors regarding case updates and next steps
02/03/26	C Morrison	.50	597.50	Discussions with Latham team regarding case status and updates
02/04/26	N S Hwangpo	2.00	4,790.00	Calls with advisors regarding priority workstreams (0.4); calls with Debtors, CROs, GLC, Moelis, Pachulski regarding next steps and matter (0.8); call with R. Schrock regarding strategy (0.8)
02/04/26	R C Schrock	1.00	2,950.00	Attend calls with team regarding strategy matters
02/04/26	T Fafara	.20	339.00	Correspondence with Debtors and advisors regarding 2019 statement
02/04/26	A M Gherlone	.30	555.00	Attend Advisor call
02/04/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Debtors advisors regarding case updates and

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Date	Timekeeper	Hours	Amount	Description
				next steps (0.5); prepare for and participate in meeting with T. Fafara regarding workstream update (0.3)
02/05/26	T A Dillman	.50	1,197.50	Participate in team WIP call
02/05/26	T Fafara	.90	1,525.50	Telephone conference with Latham team regarding case strategy and work streams (0.5); telephone conference with R. Weber-Levine and Ashley Pezzi regarding same (0.4)
02/05/26	A M Gherlone	.80	1,480.00	Attend work in progress checklist call (0.5); internal call regarding case coverage (0.3)
02/05/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with Latham restructuring team regarding case updates and next steps
02/05/26	R M Cantoral	.60	717.00	WIP call with Latham team
02/05/26	D E Carlson	.50	597.50	Participate in WIP status call with Latham team
02/05/26	S R Johannsen	.60	717.00	Prepare for and attend internal work in progress call
02/05/26	R A Lindsey	1.00	1,580.00	Attend work-in-process call with Latham restructuring team (0.6); attend call with R. Weber-Levin, A. Pezzi, and T. Fafara regarding various open workstreams and status (0.4)
02/05/26	C Morrison	.50	597.50	Attend team WIP call
02/05/26	D Mossberg	.50	597.50	Attend call with Latham team to discuss case work streams and next steps
02/05/26	S A Woo Kee	.50	705.00	Attend bi-weekly WIP call
02/05/26	G Kubow	.50	497.50	Participate in call with team on outstanding works in progress
02/05/26	C M Tarrant	.50	360.00	Attend Latham WIP call
02/06/26	N S Hwangpo	.40	958.00	Calls with advisors regarding priority workstreams
02/06/26	A M Gherlone	.30	555.00	Attend advisor work in progress update call
02/06/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with Debtors advisors regarding case updates and next steps
02/09/26	N S Hwangpo	.50	1,197.50	Attend WIP call with Latham team regarding priority workstreams
02/09/26	T Fafara	1.10	1,864.50	Telephone conference with Latham team regarding

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				case strategy and work streams (0.8); review and comment on work in progress checklist (0.2); correspondence with D. Carlson regarding same (0.1)
02/09/26	A M Gherlone	1.60	2,960.00	Attend advisor call regarding diligence items (0.3); attend work in progress checklist call (0.8); review and revise NDAs (0.5)
02/09/26	R M Cantoral	.90	1,075.50	WIP call with Latham team (0.8); emails with D. Carlson regarding WIP updates (0.1)
02/09/26	D E Carlson	.80	956.00	Participate in WIP status call with Latham team
02/09/26	D E Carlson	.50	597.50	Confer with Latham team regarding status of various WIP workstreams
02/09/26	S R Johannsen	.80	956.00	Prepare for and attend internal work in progress call
02/09/26	R A Lindsey	1.00	1,580.00	Attend work in process call with Latham restructuring team (0.6); attend advisors call with Huron team (0.4)
02/09/26	C Morrison	.80	956.00	Attend team WIP call
02/09/26	D Mossberg	.80	956.00	Call with Latham team regarding open case issues and next steps
02/09/26	S A Woo Kee	.80	1,128.00	Attend bi-weekly WIP call
02/09/26	G Kubow	.80	796.00	Participate in call with team on outstanding works in progress
02/09/26	E M Jaman	.70	392.00	Participate in WIP call
02/09/26	C M Tarrant	.50	360.00	Attend weekly Latham WIP call
02/10/26	N S Hwangpo	.70	1,676.50	Correspond with Hunton regarding hearing dates, open docket items and general case strategy
02/10/26	R C Schrock	2.00	5,900.00	Further document review regarding DIP financing and responses to litigation as well as general case strategy
02/11/26	N S Hwangpo	.50	1,197.50	Calls with advisors regarding priority workstreams
02/11/26	A M Gherlone	.40	740.00	Attend advisor call
02/11/26	R A Lindsey	.60	948.00	Attend advisors call with Huron, GLC and Latham teams
02/11/26	S A Woo Kee	.60	846.00	Attend bi-weekly WIP call
02/12/26	T A Dillman	.70	1,676.50	Call with Latham team regarding WIP list and next steps

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Date	Timekeeper	Hours	Amount	Description
02/12/26	N S Hwangpo	.70	1,676.50	Attend WIP call with Latham team
02/12/26	T Fafara	.40	678.00	Telephone conference with Latham team regarding case strategy and work streams
02/12/26	A M Gherlone	.50	925.00	Attend work in progress checklist call
02/12/26	R M Cantoral	.70	836.50	WIP call with Latham team
02/12/26	D E Carlson	.40	478.00	Participate in WIP status call with Latham team
02/12/26	S R Johannsen	.70	836.50	Prepare for and attend internal work in progress call
02/12/26	R A Lindsey	.60	948.00	Attend work in process call with Latham restructuring team
02/12/26	C Morrison	.70	836.50	Attend team WIP call
02/12/26	D Mossberg	.70	836.50	Call with Latham team regarding open case issues and next steps
02/12/26	G Kubow	.70	696.50	Participate in call with team on outstanding works in progress
02/12/26	C M Tarrant	.50	360.00	Attend Latham weekly WIP call
02/13/26	N S Hwangpo	.30	718.50	Calls with advisors regarding priority workstreams
02/13/26	A M Gherlone	.50	925.00	Attend advisor call and discuss DIP issues list
02/16/26	N S Hwangpo	1.60	3,832.00	Attend WIP call with Latham team (0.8); calls with advisors regarding priority workstreams (0.8)
02/16/26	T Fafara	.70	1,186.50	Telephone conference with Latham team regarding case strategy and work streams (0.6); correspondence with D. Carlson regarding same (0.1)
02/16/26	A M Gherlone	.40	740.00	Attend advisor call with Latham, Huron and GLC (0.3); attend work in progress checklist call (0.1)
02/16/26	R C Weber-Levine	1.10	2,035.00	Prepare for and participate in telephone conference with Latham restructuring team regarding case updates and next steps (0.6); prepare for and participate in follow-up telephone conference with A. Pezzi regarding same (0.2); prepare for and participate in telephone conference with Debtors advisors regarding case updates and next steps (0.3)
02/16/26	R M Cantoral	.60	717.00	WIP call with Latham team
02/16/26	D E Carlson	.60	717.00	Participate in WIP status call with Latham team

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Date	Timekeeper	Hours	Amount	Description
02/16/26	S R Johannsen	1.20	1,434.00	Prepare for and attend internal work in progress call (1.1); phone call with P. Guffy regarding initial debtor interview (0.1)
02/16/26	R A Lindsey	1.30	2,054.00	Attend work in process call with Latham restructuring team (0.6); attend advisors call with GLC, Huron, and Latham teams (0.7)
02/16/26	C Morrison	.60	717.00	Attend team WIP call
02/16/26	S A Woo Kee	.60	846.00	Attend bi-weekly WIP call
02/16/26	G Kubow	.60	597.00	Participate in call with team on outstanding works in progress
02/17/26	D W Sack	.70	1,295.00	Attend team telephone conference regarding case status and strategy
02/17/26	M Said	.70	1,235.50	Call with Latham team regarding general case updates
02/17/26	R C Weber-Levine	1.40	2,590.00	Draft case timeline options (0.5); research regarding same (0.4); review DIP term sheet and bidding procedures motion per same (0.3); review and revise timeline per comments from T. Dillman and N. Hwangpo (0.2)
02/18/26	N S Hwangpo	.40	958.00	Calls with advisors regarding priority workstreams
02/18/26	A M Gherlone	.30	555.00	Attend advisor call with Latham, GLC and HCG
02/18/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Debtors advisors regarding case updates and next steps
02/19/26	N S Hwangpo	.80	1,916.00	Calls with Latham team regarding near term filings and orders regarding same
02/19/26	T Fafara	1.00	1,695.00	Telephone conference with Latham team regarding case strategy and work streams (0.7); correspondence with Latham team regarding upcoming filings and strategy for same (0.3)
02/19/26	A M Gherlone	.50	925.00	Attend work in progress checklist call
02/19/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Latham restructuring team regarding case updates and next steps
02/19/26	R M Cantoral	.70	836.50	WIP Call with Latham team
02/19/26	D E Carlson	1.00	1,195.00	Participate in WIP status call with Latham team (0.7);

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Date	Timekeeper	Hours	Amount	Description
				participate in status call with Latham team regarding filing of all second-day motions (0.3)
02/19/26	S R Johannsen	1.00	1,195.00	Prepare for and attend internal work in progress call (0.6); attend work in progress call regarding final orders (0.4)
02/19/26	R A Lindsey	.70	1,106.00	Attend work-in-process call with Latham restructuring team
02/19/26	C Morrison	.60	717.00	Attend team WIP call
02/19/26	D Mossberg	1.00	1,195.00	Prepare for and attend calls with Latham team regarding open case issues and next steps
02/19/26	G Kubow	.70	696.50	Participate in call with team on outstanding works in progress
02/19/26	E M Jaman	.60	336.00	Participate in WIP call
02/20/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with N. Hwangpo regarding case update and next steps
02/22/26	D W Sack	1.10	2,035.00	Attend telephone conference regarding discovery
02/23/26	N S Hwangpo	1.20	2,874.00	Calls with advisors regarding priority workstreams (0.5); call with Latham team regarding WIP (0.5); correspond with same regarding same (0.2)
02/23/26	T Fafara	.70	1,186.50	Telephone conference with Latham team regarding case strategy and work streams (0.6); correspondence with Latham team regarding work in progress checklist (0.1)
02/23/26	A M Gherlone	.50	925.00	Work in progress checklist call
02/23/26	R C Weber-Levine	1.20	2,220.00	Prepare for and participate in telephone conference with Latham restructuring team regarding case update and next steps (0.6); prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps (0.6)
02/23/26	R M Cantoral	.70	836.50	WIP call with Latham and Hunton teams
02/23/26	D E Carlson	.60	717.00	Participate in WIP status call with Latham team
02/23/26	S R Johannsen	.50	597.50	Prepare for and attend internal work in progress call
02/23/26	R A Lindsey	.60	948.00	Attend work-in-process call with Latham restructuring team

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Date	Timekeeper	Hours	Amount	Description
02/23/26	C Morrison	.60	717.00	Attend team WIP call
02/23/26	D Mossberg	.60	717.00	Attend call with Latham team regarding open case issues and next steps
02/23/26	S A Woo Kee	.60	846.00	Attend bi-weekly WIP call
02/23/26	G Kubow	.60	597.00	Participate in call with team on outstanding works in progress
02/23/26	E M Jaman	.60	336.00	Participate in WIP call
02/23/26	C M Tarrant	.50	360.00	Attend weekly Latham WIP call
02/25/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps (0.5); review and provide comments on case update materials (0.5)
02/25/26	R A Lindsey	.60	948.00	Attend daily advisor call with Latham, GLC, and Huron teams
02/26/26	N S Hwangpo	1.10	2,634.50	Attend Latham team WIP call (0.7); call with T. Davidson regarding same and priority workstreams (0.4)
02/26/26	T Fafara	.50	847.50	Telephone conference with Latham team regarding case strategy and work streams
02/26/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Latham restructuring team and Hunton regarding case update and next steps
02/26/26	R M Cantoral	.80	956.00	WIP call with Latham team (0.6); review and revise issues tracker (0.2)
02/26/26	D E Carlson	.60	717.00	Participate in WIP status call with Latham team
02/26/26	S R Johannsen	.70	836.50	Prepare for and attend internal work in progress call
02/26/26	R A Lindsey	1.10	1,738.00	Attend work-in-process call with Latham restructuring team (0.6); attend call with R. Weber-Levine and A. Pezzi regarding various workstreams (0.5)
02/26/26	D Mossberg	.60	717.00	Prepare for and attend call with Latham team regarding open case issues and next steps
02/26/26	S A Woo Kee	.50	705.00	Attend bi-weekly WIP call
02/26/26	G Kubow	.60	597.00	Participate in call with team on outstanding works in progress

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Date	Timekeeper	Hours	Amount	Description
02/26/26	E M Jaman	.60	336.00	Participate in WIP call
02/27/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
02/27/26	R A Lindsey	.50	790.00	Attend daily advisors call with Latham, GLC, and Huron teams

R C Schrock	3.00	Hrs. @	$ 2,950.00/hr.	$ 8,850.00
T A Dillman	1.20	Hrs. @	$ 2,395.00/hr.	$ 2,874.00
N S Hwangpo	13.80	Hrs. @	$ 2,395.00/hr.	$ 33,051.00
A M Gherlone	7.80	Hrs. @	$ 1,850.00/hr.	$ 14,430.00
D W Sack	1.80	Hrs. @	$ 1,850.00/hr.	$ 3,330.00
R C Weber-Levine	14.30	Hrs. @	$ 1,850.00/hr.	$ 26,455.00
M Said	.70	Hrs. @	$ 1,765.00/hr.	$ 1,235.50
T Fafara	7.00	Hrs. @	$ 1,695.00/hr.	$ 11,865.00
R A Lindsey	9.10	Hrs. @	$ 1,580.00/hr.	$ 14,378.00
S A Woo Kee	3.60	Hrs. @	$ 1,410.00/hr.	$ 5,076.00
R M Cantoral	5.50	Hrs. @	$ 1,195.00/hr.	$ 6,572.50
D E Carlson	6.30	Hrs. @	$ 1,195.00/hr.	$ 7,528.50
S R Johannsen	6.80	Hrs. @	$ 1,195.00/hr.	$ 8,126.00
C Morrison	5.50	Hrs. @	$ 1,195.00/hr.	$ 6,572.50
D Mossberg	5.50	Hrs. @	$ 1,195.00/hr.	$ 6,572.50
G Kubow	5.80	Hrs. @	$ 995.00/hr.	$ 5,771.00
C M Tarrant	2.40	Hrs. @	$ 720.00/hr.	$ 1,728.00
E M Jaman	3.00	Hrs. @	$ 560.00/hr.	$ 1,680.00
	103.10			$ 166,095.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001333 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

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Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
01/26/26	R C Schrock	2.30	6,785.00	Review pleadings for first day
01/26/26	L Friedman	3.70	7,215.00	Prepare for first-day hearing
01/26/26	R M Cantoral	1.70	2,031.50	Review and revise first day hearing script (1.4); emails with C. Tarrant regarding first day logistics (0.3)
01/26/26	D Mossberg	.70	836.50	Prepare first day hearing presentation scripts
01/27/26	T A Dillman	5.30	12,693.50	Attend hearing (0.3); prepare for contested cash collateral and first day hearings (3.0); attend first day hearing (2.0)
01/27/26	C Harris	8.50	22,525.00	Attend call with Latham team regarding hearing preparation (0.5); edit outlines and prepare for interim hearing (1.9); attend interim hearing (0.5); edit outlines and materials and prepare for first day hearing (1.5); attend Huron preparation session (3.2); review exhibit list and email correspondence regarding same, admissibility, and objections (0.6); email correspondence regarding logistics for both hearings (0.3)
01/27/26	N S Hwangpo	3.10	7,424.50	Prepare for interim wages hearing (0.5); attend hearing regarding same (0.5); attend portion of DiDonato preparatory session (0.7); emails regarding second day hearing times (0.3); review, revise demonstrative (0.8); correspond with R. Lindsey, R. Weber-Levine regarding same (0.3)
01/27/26	R C Schrock	4.00	11,800.00	Review documents for first day hearing
01/27/26	T Fafara	1.10	1,864.50	Review and revise first day demonstrative (0.9); correspondence with Latham team regarding same (0.2)
01/27/26	T Fafara	.40	678.00	Correspondence with Latham team regarding first day hearing and scripts (0.2); attend virtual interim wages hearing (0.2)
01/27/26	A M Gherlone	4.50	8,325.00	Emails regarding W&E list (0.5); prepare presentation of cash management motion for first day hearing (3.2); moot practice for hearing (0.8)
01/27/26	N Nosce	2.70	4,576.50	Review and comment on witness and exhibit list and the exhibits provided thereto
01/27/26	M Said	4.00	7,060.00	Participate in John DiDonato preparation session morning session (0.8); participate in John DiDonato hearing preparation session (2.7); prepare for DiDonato hearing preparation session (0.5)

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Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
01/27/26	R C Weber-Levine	7.00	12,950.00	Review and provide comments on notice of emergency hearing (0.2); confer with Huron regarding bridge hearing (0.2); review and provide comments on notice and witness and exhibit list (0.3); prepare for and participate in telephone conference with N. Hwangpo and S. Johannsen regarding hearing preparation (0.5); draft hearing talking points (0.5); review pleadings per same (0.5); prepare for and participate in telephone conference with Huron regarding hearing preparation (0.3); prepare for and participate in hearing (0.3); confer with local counsel regarding first day and second day hearing (0.2); prepare for and participate in meeting with T. Dillman and N. Hwangpo regarding hearing preparation and case strategy (0.3); review and provide comments on notice of commencement (0.3); review and provide comments on review and provide comments on first day demonstrative (0.5); review and provide comments on agenda and notice of witness & exhibit list (0.3); prepare for and participate in telephone conference with R. Lindsey regarding hearing preparation (0.3); draft hearing plan (0.3); draft talking points for wages motion (1.0); draft talking points for customer programs motion (1.0)
01/27/26	R M Cantoral	2.20	2,629.00	Moot call with C. Reckler in preparation of first day hearing (1.0); review and revise first day script (0.4); emails regarding first day agenda with R. Weber-Levine (0.1); continued preparation of first day presentation (0.7)
01/27/26	D E Carlson	1.10	1,314.50	Review and revise script regarding critical vendors motion (0.6); research case law and statutes in connection with same (0.3); confer with D. Mossberg regarding same (0.2)
01/27/26	R A Lindsey	3.90	6,162.00	Review and revise witness and exhibit list and compile prepetition debt documents included therein (2.1); review and revise first day demonstrative (1.8)
01/27/26	C Morrison	7.40	8,843.00	Review taxes motion for first day hearing (2.4); prepare for first day hearing presentation (2.5); review precedent first day presentations (2.5)
01/27/26	D Mossberg	1.70	2,031.50	Prepare talking points for first day hearing presentations (0.6); prepare for first day hearing presentations with Latham team (1.0); emails with R. Weber-Levine in preparation for customer programs motion presentation (0.1)
01/27/26	G Kubow	7.10	7,064.50	Prepare witness and exhibit list (0.3); review and

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Date	Timekeeper	Hours	Amount	Description
				revise first day script for cash collateral motion (3.5); legal research in preparation for first day presentation (3.3)
01/27/26	E M Jaman	3.60	2,016.00	Correspondence with Latham team regarding registration for appearance and logistics for 1/27 hearing (0.2); register attorneys in connection with same (0.2); correspondence with Latham teams regarding updates to logistics for first day hearing (0.3); correspondence with Latham teams in support of 1/27 hearing and first day hearing on-site needs (0.2); research for R. Weber-Levine regarding similar cases' first day proceedings in preparation for first day hearing (1.5); follow up correspondence with C. Tarrant and R. Weber-Levine regarding same (0.2); review first day pleadings and prepare e-binders in preparation for first day hearing (1.0)
01/27/26	C M Tarrant	2.30	1,656.00	Prepare materials and binder in connection with First Day Hearings (1.2); research regarding first day presentation and hearings in similar chapter 11 cases (0.8); emails with Latham team regarding same (0.3)
01/28/26	T A Dillman	8.50	20,357.50	Prepare for contested cash collateral and first day hearings (2.0); present at and attend first day hearing (4.5); attend hearing & witness preparation sessions with J. DiDonato for first day hearing (2.0)
01/28/26	C Harris	4.20	11,130.00	Attend first day hearing
01/28/26	N S Hwangpo	4.40	10,538.00	Attend portion of first day hearing (4.0); review, revise first day demonstrative (0.2); correspond with R. Lindsey regarding same (0.2)
01/28/26	R C Schrock	7.00	20,650.00	Review documents for first day hearing (2.5); attend first day hearing (4.5)
01/28/26	T Fafara	5.00	8,475.00	Review first day hearing scripts (0.5); correspondence with Latham team regarding same (0.2); prepare for and attend first day hearing (4.3)
01/28/26	A M Gherlone	4.50	8,325.00	Prepare for hearing presentation (1.0); attend first day hearing (3.5)
01/28/26	N Nosce	3.30	5,593.50	Attend first day hearing
01/28/26	M Said	7.60	13,414.00	Draft mock cross questions for John DiDonato hearing (1.8); attend hearing (3.4); participate in John DiDonato preparation session (2.4)
01/28/26	R C Weber-	7.00	12,950.00	Review and revise customer programs talking points

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	Levine			(1.0); prepare for and participate in telephone conference with Huron regarding wages and customer programs motion (0.3); prepare for and participate in first day hearing (4.0); revise wages talking points (1.0); review pleadings per same (0.5); confer with Ad Hoc Group regarding hearing planning (0.2)
01/28/26	A M Zablocki	5.30	9,805.00	Attend first day hearing
01/28/26	R M Cantoral	8.00	9,560.00	Participation in first day hearing (4.3); preparation for same (3.6); emails with E. Jaman regarding speaking order and necessary speaker registrations (0.1)
01/28/26	D E Carlson	5.80	6,931.00	Review and revise first day hearing script regarding cash collateral motion (0.8); conduct case law research in connection with same (0.7); participate in first day hearing (4.3)
01/28/26	S R Johannsen	4.30	5,138.50	Attend first day hearing
01/28/26	R A Lindsey	7.00	11,060.00	Review and revise first day demonstrative and finalize for filing (0.7); prepare for and attend first day hearing (6.3)
01/28/26	C Morrison	6.80	8,126.00	Prepare for first day hearing (2.5); attend first day hearing (4.3)
01/28/26	D Mossberg	4.70	5,616.50	Prepare for first day hearing (0.4); attend and participate in first day hearing (4.3)
01/28/26	G Kubow	6.40	6,368.00	Review first day declaration (0.3); participate in first day hearing (4.3); review and revise first day script for cash collateral motion (1.2); legal research in preparation for first day presentation (0.6)
01/28/26	E M Jaman	4.50	2,520.00	Correspondence with Latham team regarding updates to first day hearing logistics (0.4); register Latham team for speaking appearance at first day hearing (0.3); review witness and exhibit list binders, binder of first day pleadings, and binders for objections and declarations (0.8); provide on-site support during first day hearing (2.5); review docket for first day orders and mediation documents to compile for N. Hwangpo's review (0.5)
01/28/26	C M Tarrant	3.90	2,808.00	Finalize materials for first day hearing (0.6); assist with first day hearing (3.0); emails and calls with Latham team regarding same (0.3)
01/29/26	N S Hwangpo	.20	479.00	Review, revise second day hearing notice
02/05/26	T A Dillman	.50	1,197.50	Emails regarding hearing logistics and related

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				correspondence
02/06/26	R C Schrock	2.00	5,900.00	Prepare for contested hearing
02/06/26	E M Jaman	.40	224.00	Correspondence with Latham teams regarding logistical support needed for 2/10 hearing
02/06/26	C M Tarrant	.80	576.00	Review and revise W&E list for 2/10 hearing
02/07/26	R C Schrock	2.00	5,900.00	Review documents to prepare for contested hearing
02/08/26	R C Schrock	4.00	11,800.00	Review documents to prepare for contested hearing (2.2); prepare for same (1.8)
02/09/26	R C Schrock	2.50	7,375.00	Review documents to prepare for contested hearing
02/09/26	L Friedman	3.00	5,850.00	Prepare for emergency hearing
02/09/26	R A Lindsey	1.40	2,212.00	Prepare hearing preparation materials
02/09/26	E M Jaman	1.20	672.00	Correspondence with Latham team regarding logistical support needed for 2/10 hearing (0.4); quality check hearing binders in connection with same (0.4); follow up correspondence with Latham team regarding on-site support needed for morning of hearing (0.4)
02/09/26	C M Tarrant	1.80	1,296.00	Prepare materials for 2/10 hearing
02/10/26	T A Dillman	4.00	9,580.00	Attend hearing on AHG emergency motion (1.0); prepare for and meetings with UCC and AHG advisors regarding same (2.5); follow-up correspondence with advisors to AHG, UCC, Huron and Latham (0.5)
02/10/26	C Harris	1.50	3,975.00	Attend hearing
02/10/26	N S Hwangpo	.80	1,916.00	Attend hearing regarding AHG emergency motion
02/10/26	R C Schrock	5.50	16,225.00	Review documents for hearing (3.0); attend hearing (1.0); follow up meetings with advisors for bonds regarding next steps (1.5)
02/10/26	L Friedman	4.20	8,190.00	Prepare for (3.7) and attend emergency hearing (0.5)
02/10/26	A M Gherlone	.80	1,480.00	Attend hearing regarding emergency motion
02/10/26	R C Weber-Levine	.50	925.00	Participate in hearing regarding emergency motion
02/10/26	A M Zablocki	1.20	2,220.00	Prepare for hearing on trustee removal motion (0.6); attend hearing (0.6)

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Date	Timekeeper	Hours	Amount	Description
02/10/26	R M Cantoral	.70	836.50	Attendance at hearing regarding motion to temporarily remove debtor CEO (0.6); emails with E. Jaman regarding same (0.1)
02/10/26	D E Carlson	.50	597.50	Attend and take notes on 2/10 hearing regarding Ad Hoc Group's emergency motion
02/10/26	R A Lindsey	1.10	1,738.00	Attend hearing regarding Ad Hoc Group's emergency motion regarding governance
02/10/26	D Mossberg	.50	597.50	Attend and take notes at hearing on CEO suspension motion
02/12/26	N S Hwangpo	.40	958.00	Review notice of rescheduled hearing (0.1); correspond with Hunton regarding revised DIP motion and cash collateral on a final basis (0.3)
02/17/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding second day hearing preparation
02/19/26	R C Weber-Levine	.30	555.00	Review and provide comments on witness & exhibit list
02/19/26	E M Jaman	2.30	1,288.00	Review docket for objections and filings related to cash collateral and cash management motions in preparation of hearing (0.8); follow up correspondence with Latham team regarding same (0.2); review and quality check e-binders in preparation of hearing (0.6); follow up correspondence with Latham team regarding same (0.2); correspondence with C. Tarrant and A. Peters regarding logistical support needed for hearing (0.5)
02/19/26	A Peters	1.30	624.00	Prepare materials for preparation of hearing
02/19/26	C M Tarrant	1.30	936.00	Review WE list for upcoming hearing (0.6); review agenda for upcoming hearing (0.7)
02/20/26	N S Hwangpo	1.10	2,634.50	Review, revise agenda (0.2); review, revise certificates of counsel (0.2); correspond with Hunton, Latham team regarding hearing updates and open items (0.4); correspond with same regarding witness and exhibit list and preparation regarding same (0.3)
02/20/26	R C Weber-Levine	.50	925.00	Review and provide comments on agenda (0.3); emails regarding hearing registration (0.2)
02/20/26	E M Jaman	1.60	896.00	Review docket for additional relevant filings related to cash collateral motion in preparation of hearing (0.6); follow up correspondence with Latham team regarding same (0.2); update hearing binders in connection with same (0.5); correspondence with

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				Latham team regarding additional logistical support needed in preparation of hearing (0.3)
02/20/26	C M Tarrant	1.60	1,152.00	Assist with preparation for 2/23 hearing
02/23/26	N S Hwangpo	.30	718.50	Correspond with Latham, Hunton teams regarding hearing logistics
02/23/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding upcoming hearings
02/23/26	E M Jaman	.60	336.00	Correspondence with Latham teams regarding conference room bookings and additional logistical support needed for 3/2 and 3/3 hearings
02/23/26	C M Tarrant	1.60	1,152.00	Prepare materials for 3/2 and 3/3 hearings
02/24/26	R C Weber-Levine	.20	370.00	Confer with Hunton regarding notice of intent to adduce remote testimony
02/24/26	E M Jaman	.30	168.00	Follow up correspondence with Latham regarding support needed for hearing
02/26/26	N S Hwangpo	.30	718.50	Review, revise witness & exhibit list (0.1); correspond with Hunton regarding same and adjourned scheduling (0.2)
02/26/26	R C Weber-Levine	.20	370.00	Review and provide comments on witness & exhibit list
02/26/26	E M Jaman	2.20	1,232.00	Review docket for pleadings relating to Ad Hoc Group's Motion to Compel in preparation of hearing (0.4); conduct research on cases cited AHG motion to compel for A. Zablocki (1.5); follow up correspondence with Latham team regarding same (0.3)
02/26/26	C M Tarrant	.80	576.00	Review and update W&E list for 3/2 hearing
02/27/26	R C Weber-Levine	.20	370.00	Review and provide comments on agenda
02/27/26	E M Jaman	2.20	1,232.00	Conduct research on cases cited in Debtors' motion to compel in preparation of Monday's hearing (1.0); follow up correspondence with Latham team regarding same (0.4) review docket for first day motions and related orders for A. Zablocki (0.3); prepare e-binders in connection with same in preparation of hearing (0.5)

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R C Schrock	29.30	Hrs. @	$ 2,950.00/hr.	$ 86,435.00
C Harris	14.20	Hrs. @	$ 2,650.00/hr.	$ 37,630.00
T A Dillman	18.30	Hrs. @	$ 2,395.00/hr.	$ 43,828.50
N S Hwangpo	10.60	Hrs. @	$ 2,395.00/hr.	$ 25,387.00
L Friedman	10.90	Hrs. @	$ 1,950.00/hr.	$ 21,255.00
A M Gherlone	9.80	Hrs. @	$ 1,850.00/hr.	$ 18,130.00
R C Weber-Levine	16.30	Hrs. @	$ 1,850.00/hr.	$ 30,155.00
A M Zablocki	6.50	Hrs. @	$ 1,850.00/hr.	$ 12,025.00
M Said	11.60	Hrs. @	$ 1,765.00/hr.	$ 20,474.00
T Fafara	6.50	Hrs. @	$ 1,695.00/hr.	$ 11,017.50
N Nosce	6.00	Hrs. @	$ 1,695.00/hr.	$ 10,170.00
R A Lindsey	13.40	Hrs. @	$ 1,580.00/hr.	$ 21,172.00
R M Cantoral	12.60	Hrs. @	$ 1,195.00/hr.	$ 15,057.00
D E Carlson	7.40	Hrs. @	$ 1,195.00/hr.	$ 8,843.00
S R Johannsen	4.30	Hrs. @	$ 1,195.00/hr.	$ 5,138.50
C Morrison	14.20	Hrs. @	$ 1,195.00/hr.	$ 16,969.00
D Mossberg	7.60	Hrs. @	$ 1,195.00/hr.	$ 9,082.00
G Kubow	13.50	Hrs. @	$ 995.00/hr.	$ 13,432.50
C M Tarrant	14.10	Hrs. @	$ 720.00/hr.	$ 10,152.00
E M Jaman	18.90	Hrs. @	$ 560.00/hr.	$ 10,584.00
A Peters	1.30	Hrs. @	$ 480.00/hr.	$ 624.00
	247.30			$ 427,561.00

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Date	Timekeeper	Hours	Amount	Description
01/29/26	N S Hwangpo	.30	718.50	Correspond with R. Katz, D. Gardiner, T. Dillman regarding D&O insurance binders and updates regarding matter
01/29/26	R F Katz	.80	1,560.00	Correspond regarding new filings and insurance implications
01/29/26	R C Weber-Levine	.50	925.00	Confer with Latham insurance team regarding D&O insurance (0.2); prepare for and participate in telephone conference with counsel to Debtors regarding workers' compensation claim (0.3)
01/30/26	T A Dillman	.50	1,197.50	Correspondence with Latham team, Debtors and R. Yellen regarding D&O insurance, notices and related matters
01/30/26	D T Gardiner	.20	430.00	Correspondence with T. Dillman and R. Katz regarding notice to insurer
01/30/26	R F Katz	.70	1,365.00	Review and analyze insurance next steps (0.4); correspond with Latham team and R. Yellen regarding same (0.3)
01/30/26	C Morrison	.30	358.50	Discussions with Latham team regarding D&O suits
01/30/26	D Mossberg	.80	956.00	Review insurance policies to ensure complete documentation (0.6); correspond with Latham team regarding insurance policies (0.1); correspond with Huron team regarding directors and officers tail policy (0.1)
02/02/26	T A Dillman	.40	958.00	Call with R. Yellen regarding insurance matters
02/02/26	R F Katz	.70	1,365.00	Prepare for and call regarding insurance next steps
02/02/26	C Morrison	1.60	1,912.00	Review pending cases for insurance issues (1.0); prepare summary of same (0.6)
02/03/26	C Morrison	.90	1,075.50	Review active litigations and related insurance issues (0.8); email R. Weber-Levine regarding same (0.1)
02/09/26	R F Katz	.50	975.00	Correspondence regarding insurance and insurance next steps
02/11/26	R C Weber-Levine	.20	370.00	Respond to inquiries from insurance Debtors regarding premium financing arrangement
02/12/26	D T Gardiner	.30	645.00	Correspondence with R. Yellen at Lewis Brisbois regarding D&O coverage (0.1); review policy binders (0.2)
02/12/26	R F Katz	.30	585.00	Correspondence regarding insurance and required

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				next steps
02/17/26	R F Katz	.40	780.00	Correspond regarding insurance pending items
02/19/26	T A Dillman	.30	718.50	Call with. A. Wiederhorn regarding insurance issues
02/19/26	D T Gardiner	.30	645.00	Confer with D. Carlson and R. Katz regarding insurance issues
02/19/26	R F Katz	1.10	2,145.00	Review and analyze insurance questions (0.8); correspond regarding same (0.3)
02/19/26	R C Weber-Levine	.20	370.00	Confer with Latham Insurance team regarding D&O coverage
02/19/26	D E Carlson	.70	836.50	Confer with D. Gardiner, R. Katz, and Latham team regarding D&O insurance in connection with the Trustee Motion and the Debtors ongoing litigations
02/20/26	D T Gardiner	.30	645.00	Correspondence regarding D&O coverage
02/20/26	N S Hwangpo	.20	479.00	Correspond with R. Katz, T. Dillman regarding insurance issues
02/20/26	R F Katz	.50	975.00	Correspondence regarding insurance and required next steps
02/20/26	R C Weber-Levine	.20	370.00	Review CRO policies
02/22/26	D E Carlson	.20	239.00	Confer with D. Gardiner, R. Katz, and Latham team regarding D&O insurance
02/23/26	R F Katz	.20	390.00	Correspondence regarding insurance next steps
02/23/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Debtors regarding D&O insurance payments
02/24/26	D T Gardiner	.70	1,505.00	Analyze prior acts exclusion and prior and pending litigation exclusion (0.3); confer with R. Katz regarding strategy regarding same (0.4)
02/24/26	R F Katz	3.00	5,850.00	Review policies (1.0); prepare for and call with R. Yellen regarding same (0.5); analyze next steps (0.5); correspond with Latham team regarding same (1.0)
02/25/26	D T Gardiner	.40	860.00	Confer with R. Katz regarding negotiation of language regarding prior and pending litigation exclusion
02/25/26	R F Katz	1.00	1,950.00	Analyze insurance next steps (0.6); correspond with D. Gardiner regarding same (0.4)

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Date	Timekeeper	Hours	Amount	Description
02/25/26	R C Weber-Levine	.60	1,110.00	Confer with Latham Insurance team regarding noticing of trustee motion (0.2); respond to inquiries from Huron regarding payments for D&O insurance (0.2); review insurance order per same (0.2)
02/26/26	D T Gardiner	.20	430.00	Correspondence with R. Katz and T. Dillman regarding D&O runoff triggers
02/26/26	R F Katz	.50	975.00	Correspond regarding insurance (0.2); analyze same and next steps (0.3)
02/26/26	R C Weber-Levine	.40	740.00	Confer with Latham Insurance team regarding director and officer insurance triggers (0.2); respond to inquiries from Huron regarding insurance (0.2)
02/27/26	D T Gardiner	.30	645.00	Correspondence regarding D&O coverage and tail coverage triggering events
02/27/26	N S Hwangpo	.30	718.50	Correspond with R. Katz, A. Gherlone Pezzi, T. Dillman regarding insurance issues
02/27/26	R F Katz	1.00	1,950.00	Correspond regarding insurance and next steps (0.7); analyze same (0.3)
02/27/26	R C Weber-Levine	.40	740.00	Respond to inquiries from insurance provider regarding policy (0.2); review insurance order per same (0.2)
02/27/26	D Mossberg	.30	358.50	Review insurance motion to determine authority to enter into premium financing agreements (0.1); call First Insurance Funding regarding same (0.1) email with First Insurance Funding regarding same (0.1)
02/28/26	D T Gardiner	.20	430.00	Correspondence with R. Katz and restructuring team regarding D&O coverage issues
02/28/26	R F Katz	.40	780.00	Correspond regarding Insurance (0.2); analyze next steps (0.2)

T A Dillman	1.20	Hrs. @	$ 2,395.00/hr.	$ 2,874.00
N S Hwangpo	.80	Hrs. @	$ 2,395.00/hr.	$ 1,916.00
D T Gardiner	2.90	Hrs. @	$ 2,150.00/hr.	$ 6,235.00
R F Katz	11.10	Hrs. @	$ 1,950.00/hr.	$ 21,645.00
R C Weber-Levine	2.70	Hrs. @	$ 1,850.00/hr.	$ 4,995.00
D E Carlson	.90	Hrs. @	$ 1,195.00/hr.	$ 1,075.50

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C Morrison	2.80	Hrs. @	$ 1,195.00/hr.	$ 3,346.00
D Mossberg	1.10	Hrs. @	$ 1,195.00/hr.	$ 1,314.50
	23.50			$ 43,401.00

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Date	Timekeeper	Hours	Amount	Description
01/26/26	C Harris	3.40	9,010.00	Review interim relief and issues regarding hearing for same (0.5); review cash collateral budget and email correspondence regarding same and cross topics (0.6); review materials regarding CRO and special committee authority (0.8); review materials and outline redirect on same (0.6); review and edit draft mediation statement (0.4); email correspondence regarding logistics for hearing (0.5)
01/27/26	T A Dillman	.50	1,197.50	Hearing preparation sessions for J. DiDonato and Latham team regarding wages bridge order
01/27/26	N S Hwangpo	.60	1,437.00	Review AHG motion for appointment of a chapter 11 trustee (0.5); correspond with SC and management regarding same (0.1)
01/27/26	L Friedman	6.30	12,285.00	Prepare for J. DiDonato testimony and first day hearing submissions
01/27/26	R C Weber-Levine	.50	925.00	Review chapter 11 trustee motion
01/27/26	A M Zablocki	10.60	19,610.00	Calls with J. DiDonato, A. Gupta, and Latham team regarding first day hearing preparation (3.0); prepare materials in connection with same (7.3); attend bridge relief hearing (0.3)
01/27/26	J R Lister	.20	199.00	Review filed trustee motion
01/28/26	C Harris	7.20	19,080.00	Attend hearing preparation meetings (2.5); edit materials and prepare for hearing (3.8); review AHG exhibits and email correspondence regarding objections to same (0.5); review other objections (0.4)
01/28/26	L Friedman	6.80	13,260.00	Prepare for first day hearing (4.2); review and analyze cross and direct testimony of J. DiDonato (2.6)
01/28/26	A M Gherlone	.50	925.00	Review Ad Hoc Group objection
01/28/26	R C Weber-Levine	.40	740.00	Review and provide comments on trustee objection
01/28/26	A M Zablocki	5.50	10,175.00	Call with P. Guffy and R. Lindsey regarding hearing logistics (0.2); emails with Latham team regarding hearing preparation (4.0); attend hearing preparation session with J. DiDonato, A. Gupta, and Latham team (1.3)
01/28/26	J R Lister	11.10	11,044.50	Perform case law research based on cases contained in filed motion (3.2); revise objection (7.4); correspond with A. Zablocki and R. Weber-Levine to

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Date	Timekeeper	Hours	Amount	Description
				determine initial needs with respect to updating draft objection (0.5)
01/28/26	T Peene	1.20	744.00	Assist with preparation of materials regarding cases cited in AHG securitization noteholders motion to appoint chapter 11 trustee for Latham team review
01/28/26	C M Tarrant	1.60	1,152.00	Research regarding reply to Chapter 11 Trustee Motion (1.2); emails with Latham team regarding same (0.4)
01/29/26	T A Dillman	.70	1,676.50	Call with C. Harris regarding objection to trustee motion and related litigation issues (0.4); meetings/calls with Latham team regarding same (0.3)
01/29/26	D T Gardiner	.30	645.00	Confer with T. Dillman and R. Katz regarding notification of noteholders motion for appointment of Chapter 11 trustee
01/29/26	C Harris	.60	1,590.00	Outline issues for response to trustee motion
01/29/26	L Friedman	3.20	6,240.00	Prepare for first day hearing (2.8); follow up from same (0.4)
01/29/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Debtors regarding derivative litigation (0.5); review settlement per same (0.2); review and provide comments on automatic stay letter to court overseeing environmental litigation (0.3)
01/30/26	T A Dillman	2.70	6,466.50	Correspondence with C. Harris and W&C regarding discovery, trustee response and related issues (1.0); review shareholder litigation summaries (0.4) and correspondence with Latham team regarding same (0.1); review discovery responses (0.7); correspondence regarding trustee diligence and related matters (0.5)
01/30/26	C Harris	3.00	7,950.00	Review trustee motion and outline issues and next steps (0.8); attend preparation call regarding opposition to trustee motion (0.5); email correspondence regarding collection of evidence to response to trustee motion (0.5); email correspondence regarding discovery (0.4); review discovery requests and email correspondence regarding same (0.4); review trustee research (0.4)
01/30/26	N S Hwangpo	.50	1,197.50	Review AHG discovery requests (0.2); correspond with Latham Litigation team regarding same (0.2); correspond with Debtors, SC regarding same (0.1)

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Date	Timekeeper	Hours	Amount	Description
01/30/26	L Friedman	4.90	9,555.00	Prepare response to Trustee motion (2.1); outline discovery strategy and next steps (1.6); call with Debtors regarding document collection (0.4); review and analyze requests for production (0.8)
01/30/26	M Said	1.20	2,118.00	Participate in internal team call with C. Harris and L. Friedman regarding opposition to trustee motion (0.7); Participate in Debtors call with Debtors regarding trustee motion (0.5)
01/30/26	R C Weber-Levine	.70	1,295.00	Review outreach from arbitrator (0.2); respond to inquiries from Debtors litigation counsel regarding litigation strategy (0.2); review document requests from noteholders (0.3)
01/30/26	A M Zablocki	5.80	10,730.00	Call with C. Harris, L. Friedman, and M. Said regarding objection to trustee motion, related discovery, and mediation statement (0.7); review cases cited in Ad Hoc Group's trustee motion (5.1)
01/31/26	L Friedman	4.20	8,190.00	Outline response to Trustee Motion (2.2); review and analyze offensive requests to Ad Hoc Group (1.6); emails with Latham team regarding same (0.4)
01/31/26	A M Zablocki	1.00	1,850.00	Review cases cited in Ad Hoc Group's trustee motion
02/01/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding analysis
02/02/26	C Harris	2.00	5,300.00	Attend calls with C. Garcia regarding equity issuance (0.7); review requests for equity issuance production and outline potential responses for same (0.5); revise litigation hold (0.3); edit materials for special committee (0.5)
02/02/26	N S Hwangpo	.30	718.50	Correspond with L. Friedman regarding chapter 11 trustee objection and document production
02/02/26	L Friedman	4.10	7,995.00	Prepare response to Trustee motion (2.1); review collection of documents (1.0); review and comment on draft responses and objections and requests for production (1.0)
02/02/26	D W Sack	2.10	3,885.00	Prepare and attend telephone conference with L. Friedman and A. Sussman
02/02/26	M Said	1.40	2,471.00	Emails regarding retention of discovery vendor for document collection and production
02/02/26	R C Weber-Levine	.60	1,110.00	Review settlement agreement (0.3); draft bankruptcy analysis of same (0.3)

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02/02/26	A M Zablocki	4.20	7,770.00	Email J. DiDonato and A. Gupta regarding cash controls (0.1); email Latham team regarding trustee objection discovery (0.1); revise draft litigation hold notice (0.3); revise outline of objection to trustee motion (3.7)
02/02/26	C M Tarrant	3.30	2,376.00	Research regarding mediation statement (1.3); research regarding reply to chapter 11 Trustee motion (1.6); emails with Latham team regarding same (0.4)
02/03/26	C Harris	4.10	10,865.00	Attend call with L. Friedman regarding litigation issues (0.5); attend advisers call (0.5); revise motion approving issuance, declaration in support, and email correspondence regarding same (1.2); outline litigation issues and next steps regarding discovery and trustee motion (1.4); email correspondence regarding arguments and evidence on emergency motion (0.5)
02/03/26	N S Hwangpo	1.00	2,395.00	Attend portion of call with Gibson, L. Friedman regarding prior investigations and trustee motion (0.5); correspond with C. Harris and L. Friedman regarding upcoming contested matters and evidence regarding same (0.3); calls with same regarding same (0.2)
02/03/26	L Friedman	5.20	10,140.00	Prepare response to Trustee motion (2.8); review collection of documents (1.3); review and comment on draft responses and objections and requests for production (0.5); prepare talking points for special committee presentation (0.6)
02/03/26	A M Gherlone	.40	740.00	Emails regarding discovery requests and productions
02/03/26	D W Sack	4.30	7,955.00	Draft responses to Ad-Hoc Group's first set of requests for the production of documents
02/03/26	M Said	4.90	8,648.50	Draft discovery requests to AHG (3.0); participate in call with L. Friedman and Gibson Dunn attorneys regarding case history and circulate notes regarding the same (1.1); research retention of discovery vendor for document production (0.8)
02/03/26	A M Zablocki	5.00	9,250.00	Call with D. Sack regarding matter status (0.4); revise summary of cases cited in Ad Hoc Group's trustee objection (0.9); research Fifth Circuit standard for trustee appointment (2.0); devise draft mediation statement (1.7)
02/04/26	T A Dillman	1.80	4,311.00	Review and comment on draft oppositions and

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Date	Timekeeper	Hours	Amount	Description
				related documents (1.5); correspondence with Latham team regarding same (0.3)
02/04/26	C Harris	2.60	6,890.00	Attend call with N. Hwangpo regarding litigation issues (0.5); review trustee research and issues (0.4); email correspondence regarding opposition to emergency motion and evidence regarding same (0.5); email correspondence regarding discovery vendor and requests (0.4); revise objection to emergency consideration and email correspondence regarding same (0.8)
02/04/26	N S Hwangpo	2.30	5,508.50	Correspond with Latham, Hunton team regarding objection to emergency consideration (0.3); review, revise same (0.5); correspond with Latham team regarding objection to AHG motion (0.3); review research regarding same (0.5); calls with Latham team regarding open items and priority workstreams (0.4); review responses to document requests (0.3)
02/04/26	L Friedman	5.70	11,115.00	Review and revise response to Trustee motion (1.5); prepare response to emergency motion to remove A. Wiederhorn (3.2); review discovery documents (1.0)
02/04/26	A M Gherlone	.60	1,110.00	Communications with T. Dillman regarding emergency motion (0.3); emails regarding AHG discovery requests (0.3)
02/04/26	D W Sack	5.70	10,545.00	Draft responses and objections to Ad Hoc Group's requests for the production of documents (4.8); emails with Latham team regarding same (0.9)
02/04/26	R C Weber-Levine	3.00	5,550.00	Review objection precedent for emergency motion (0.5); draft same (1.0); review and provide comments on response to discovery requests (0.5); prepare for and participate in telephone conference with Latham Team regarding same (0.3); review and revise objection to emergency consideration (0.5); confer with Latham restructuring team regarding settlement motion (0.2)
02/04/26	A M Zablocki	6.50	12,025.00	Draft outline of objection to chapter 11 trustee motion (5.9); email C. Harris regarding cases cited in trustee motion (0.6)
02/04/26	R M Cantoral	.60	717.00	Review documents related to UCC lien searches and corporate governance documents for response for AHG production requests
02/04/26	S A Woo Kee	2.10	2,961.00	Legal research on applicability of bankruptcy stay to certain non-bankruptcy litigation

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02/04/26	J R Lister	5.80	5,771.00	Create initial draft of procedural objection (1.2); research relevant legal standards to anticipate arguments in motion (1.0); research regarding persuasive support for the objection (2.7); incorporate comments from team as to the same (0.9)
02/05/26	T A Dillman	.80	1,916.00	Review noteholder motion (0.5); correspondence with Latham, Debtors and advisor teams regarding same (0.3)
02/05/26	C Harris	4.50	11,925.00	Attend call regarding strategy for emergency motion (0.5); edit discovery requests and vendor issues (0.5); outline direct testimony points for emergency motion and email correspondence regarding same (0.5); edit trustee motion outline (0.4); edit draft mediation statement (0.6); review materials for Special Committee meeting and email correspondence regarding same (0.5); outline issues for objection to emergency motion and email correspondence regarding same (0.4); edit objection to emergency treatment (0.3); review caselaw from emergency motion and outline responses to same (0.8)
02/05/26	N S Hwangpo	2.50	5,987.50	Review AHG emergency motion (0.6); calls with R. Schrock, T. Dillman, C. Harris regarding same (0.7); correspond with same regarding same and discovery regarding same (0.5); revise objection to emergency consideration (0.3); correspond with Latham team regarding emergency hearing logistics (0.2); correspond with C. Harris, D. Sack regarding discovery vendor (0.2)
02/05/26	L Friedman	6.60	12,870.00	Draft response to emergency motion to remove Andy Wiederhorn (5.6); review response to discovery requests from AHG (1.0)
02/05/26	A M Gherlone	2.30	4,255.00	Communications with A. Zablocki regarding emergency motion objection (0.3); meeting with Latham team regarding emergency motion (0.5); review and respond to RFPs (1.5)
02/05/26	D W Sack	2.80	5,180.00	Draft responses and objections to the Ad Hoc Group's requests for the production of documents
02/05/26	M Said	1.50	2,647.50	Draft and revise discovery requests to AHG (1.0); Conduct follow ups regarding retention of discovery vendor (0.5)
02/05/26	R C Weber-Levine	1.50	2,775.00	Review emergency motion (0.3); review and revise objection per same (0.5); respond to inquiries from Debtors regarding indemnification obligations (0.2);

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				review and provide comments on requests for production (0.5)
02/05/26	A M Zablocki	7.50	13,875.00	Revise outline of objection to trustee motion (4.8); review emergency motion to remove A. Wiederhorn (0.7); emails with L. Friedman and J. Lister regarding same (0.4); review cases cited in same (1.6)
02/05/26	S A Woo Kee	.20	282.00	Summarize research on bankruptcy stay and certain non-bankruptcy matters
02/05/26	J R Lister	7.40	7,363.00	Research and summarize case law (2.1); email same to L. Friedman and A. Zablocki (0.3); draft language for objection (4.4); update procedural objection according to input from team (0.5); update procedural objection in accordance with comments from C. Harris (0.1)
02/05/26	T Peene	.40	248.00	Assist with preparation of materials regarding cases cited in the AHG of securitization noteholders motion for temporarily suspending A. Wiederhorn as CEO
02/06/26	T A Dillman	1.00	2,395.00	Correspondence with Latham, Debtors and advisor teams regarding objection to noteholder emergency motion (0.5); correspondence regarding discovery issues with Latham team related to noteholder matters (0.5)
02/06/26	C Harris	1.80	4,770.00	Attend call regarding collateral issues (0.5); review cases cited in emergency motion and issues from same (0.7); edit DiDonato testimony outline (0.6)
02/06/26	N S Hwangpo	.60	1,437.00	Correspond with Latham team regarding objection to ad hoc group motion
02/06/26	L Friedman	6.60	12,870.00	Review and revise response to emergency motion to remove A. Wiederhorn (5.6); review and revise response to discovery requests from AHG (1.0)
02/06/26	D W Sack	3.90	7,215.00	Draft protective order (1.5); attend telephone conference with L. Friedman and M. Said regarding same (0.5); attend telephone conference with A. Sussman and M. Said regarding second set of requests for the production of documents from Ad Hoc Group (0.4); revise responses and objections to same (1.5)
02/06/26	M Said	1.80	3,177.00	Review and analyze draft protective order (0.7); review and prepare documents for production (0.9); participate in Debtors call with D. Sacks regarding

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				production of documents (0.2)
02/06/26	R C Weber-Levine	.30	555.00	Review and provide comments on trustee objection outline
02/06/26	A M Zablocki	1.50	2,775.00	Email Latham team regarding cases cited in emergency motion (0.1); review Form S-1 (0.4); revise DiDonato direct outline (1.0)
02/06/26	D E Carlson	.90	1,075.50	Confer with Huron and D. Sack regarding producing responses to the Ad Hoc Group's RFPs (0.5); assist with preparing materials regarding same (0.4)
02/06/26	J R Lister	1.40	1,393.00	Review public Securities and Exchange Commission filings to confirm certain disclosures were made for use in objection (0.4); draft language regarding amended corporate governance resolutions for use in objection (1.0)
02/06/26	C M Tarrant	1.60	1,152.00	Research on reply to bondholder's motion to remove CEO (1.3); emails with Latham team regarding same (0.3)
02/07/26	T A Dillman	3.50	8,382.50	Correspondence with Latham, Debtors and advisor teams regarding objection to noteholder emergency motion (0.3); review and revise same (2.0); call with J. DiDonato, C. Harris and N. Hwangpo regarding hearing preparation (1.2)
02/07/26	C Harris	2.90	7,685.00	Attend advisers call regarding testimony for hearing (1.0); edit objection to emergency motion and email correspondence regarding same (1.4); review precedent regarding same (0.5)
02/07/26	N S Hwangpo	3.80	9,101.00	Calls with Huron team, Latham team regarding ad hoc group motion hearing preparation and objection (0.9); correspond with same regarding same (0.3); review, revise objection (1.5); review precedent and cases regarding same (0.6); correspond with Hunton, Latham Litigation team regarding same (0.5)
02/07/26	A M Zablocki	5.00	9,250.00	Revise objection to emergency CEO removal motion
02/08/26	T A Dillman	3.60	8,622.00	Correspondence with Latham, Debtors and advisor teams regarding objection to noteholder emergency motion (0.7); review and revise same (2.3); review and comment on direct outline (0.5) correspondence with L. Friedman regarding same (0.1)
02/08/26	C Harris	2.20	5,830.00	Edit objection to emergency motion and email correspondence regarding same (1.2); edit exhibits

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				and review same (0.5); edit DiDonato testimony outline (0.5)
02/08/26	N S Hwangpo	2.40	5,748.00	Correspond with R. Schrock, T. Dillman, C. Harris, Litigation team regarding objection to ad hoc group motion (0.5); review, revise same (1.2); review research regarding same (0.5); correspond with Hunton regarding same (0.2)
02/08/26	L Friedman	5.70	11,115.00	Review and revise objection to emergency motion (2.3); outline arguments for objection to trustee motion (1.1); review production of documents (0.8); prepare for DiDonato direct and cross (1.5)
02/08/26	D W Sack	1.30	2,405.00	Prepare production and responses and objections for service
02/08/26	M Said	3.00	5,295.00	Finalize and serve Debtors' Responses and Objections to the Ad Hoc Group's Second Set of Requests for Production (0.6); finalize and serve Debtors' document production responsive to the Ad Hoc Group's Second Set of Requests for Production (2.4)
02/08/26	A M Zablocki	4.80	8,880.00	Review Latham team's comments to objection to emergency CEO removal motion (0.8); revise same (4.0)
02/09/26	T A Dillman	7.30	17,483.50	Review and comment on objection to AHG emergency motion (3.5); correspondence with Latham, Hunton and Huron teams regarding same (0.8); review testimony outline (0.5) and related correspondence (0.5); attend testimony preparation session for J. DiDonato (2.0)
02/09/26	C Harris	7.90	20,935.00	Edit objection to emergency motion to remove CEO and email correspondence regarding same (1.3); edit testimony and cross-examination outlines (2.5); meet with Latham team and Huron to prepare for hearing (2.5); review exhibits and list, and email correspondence regarding same (1.1); edit talking points for hearing (0.5)
02/09/26	N S Hwangpo	6.20	14,849.00	Review, revise objection to AHG emergency motion (0.6); review, revise talking points (0.8); review, revise case chart (0.7); correspond with Latham team regarding same and exhibit list (0.6); attend portion of J. DiDonato preparation regarding same (2.2); calls with mediator, R. Schrock, T. Dillman regarding same (0.8); review, revise protective order (0.5)

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02/09/26	R C Schrock	2.40	7,080.00	Further review of documents and revisions to opposition to motion to replace management
02/09/26	L Friedman	5.40	10,530.00	Review and analyze cross and direct testimony of J. DiDonato (3.2); review production of documents and responses and objections to discovery requests (1.2); outline objection to trustee motion (1.0)
02/09/26	A M Gherlone	1.80	3,330.00	Communications with E. Woo Kee regarding fraudulent conveyance research (0.5); emails regarding objection (0.3); emails regarding riverside automatic stay letter (0.3); attend UCC litigation requests call (0.7)
02/09/26	D W Sack	4.10	7,585.00	Revise protective order (0.9); prepare witness and exhibit list (2.5); attend telephone conference regarding collection of documents (0.7)
02/09/26	M Said	3.80	6,707.00	Prepare for CEO removal hearing through strategy session focused on key issues, anticipated arguments, and hearing presentation (3.0); draft talking points addressing debtors' preliminary objection to emergency motion to support hearing preparation and argument development (0.8)
02/09/26	R C Weber-Levine	1.10	2,035.00	Review and provide comments on witness & exhibit list (0.2); review and provide comments on objection to emergency motion (0.5); review and provide comments on protective order (0.2); review and provide comments on direct examination outline (0.2)
02/09/26	A M Zablocki	6.30	11,655.00	Review Latham team's comments to objection to emergency CEO removal motion (1.3); revise same (5.0)
02/09/26	J R Lister	5.70	5,671.50	Research public filings related to relevant stock purchase agreement (1.1); perform citation checks on objection and make corresponding edits (1.5); draft case law chart detailing the support used in objection (2.7); review and revise same pursuant to comments from N. Hwangpo (0.4)
02/10/26	C Harris	3.80	10,070.00	Email correspondence regarding logistics for hearing (0.4); review variance report and other potential exhibits (0.4); edit outlines and meet with Huron to prepare for hearing (2.0); meet regarding next steps (0.5); email correspondence regarding affirmative discovery and responses to requests for production (0.5)

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02/10/26	L Friedman	2.20	4,290.00	Review and revise cross and direct testimony of J. DiDonato (1.2); review collection and production of documents (0.5); analyze trustee motion (0.5)
02/10/26	A M Gherlone	1.60	2,960.00	Call with internal team regarding litigation discovery requests (0.8); review and revise Insight response letter (0.8)
02/10/26	D W Sack	3.40	6,290.00	Revise responses and objections to the Ad Hoc Group's requests for the production of documents (2.9); attend telephone conference with Huron regarding collection of documents (0.5)
02/10/26	M Said	3.70	6,530.50	Review and edit RFPs in light of team comments (2.0); correspondence regarding same (0.2); review and analyze R&Os (1.4); correspondence regarding same (0.1)
02/10/26	R M Cantoral	.80	956.00	Review diligence with M. Said regarding Request for productions
02/11/26	C Harris	1.60	4,240.00	Review draft request for production responses, draft affirmative discovery, and email correspondence regarding same (0.7); email correspondence regarding preference analysis (0.3); email correspondence regarding evidence for trustee motion and hearing (0.6)
02/11/26	L Friedman	1.70	3,315.00	Review and analyze production of documents (0.7); review requests for production (0.5); review objection to trustee motion (0.5)
02/11/26	D W Sack	1.40	2,590.00	Revise draft protective order (0.5); revise responses and objections to the Ad Hoc Group's requests for the production of documents (0.5); correspond with Practice Support Services team regarding document upload (0.4)
02/11/26	M Said	2.70	4,765.50	Finalize RFPs to be served on AHG (1.1); review and analyze R&Os to AHG's discovery requests (1.0); correspond with local counsel regarding approval (0.2); analyze trustee objection evidence (0.2); correspond internally regarding meet and confer (0.2)
02/11/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on litigation hold notice (0.2); review UCC comments to protective order (0.2); confer with Ad Hoc Group regarding trustee objection (0.2); review additional requests for production (0.2)

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02/11/26	A M Zablocki	.40	740.00	Emails with Latham team regarding objection to trustee motion
02/12/26	T A Dillman	1.50	3,592.50	Call with A. Sussman and Alagna litigation counsel regarding next steps (0.3); follow up correspondence with Latham team and A. Sussman regarding same (0.5); correspondence with Bryan Cave regarding franchisee litigation and related matters (0.4); review and comment on draft submission (0.3)
02/12/26	C Harris	3.40	9,010.00	Review evidence for trustee hearing and email correspondence regarding same (0.5); review potential M&A claim and email correspondence regarding same (0.9); email correspondence regarding requests for production and objections (0.4); review submissions to obtain evidence for trustee hearing (1.2); edit Alagna court letter and email correspondence regarding same (0.4)
02/12/26	N S Hwangpo	.50	1,197.50	Review, revise protective order (0.4); correspond with Latham Litigation and A. Gherlone Pezzi regarding same (0.1)
02/12/26	L Friedman	1.80	3,510.00	Review and analyze discovery response (1.2); review objection to trustee motion (0.6)
02/12/26	A M Gherlone	.80	1,480.00	Internal call regarding RFPs
02/12/26	D W Sack	5.80	10,730.00	Correspond with L. Friedman regarding discovery requests (0.2); revise draft protective order (0.5); review and analyze documents in response to the Ad Hoc Group's requests for the production of documents (2.0); attend telephone conference with Huron and GLCA regarding same (0.7); attend telephone conference with A. Gherlone Pezzi, A. Zablocki, and M. Said regarding same (0.4); revise responses and objections to Ad Hoc Group's requests for the production of documents (2.0)
02/12/26	M Said	5.60	9,884.00	Call with D. Sacks, A. Pezzi, A. Zablocki regarding AHG's discovery requests (0.4); prepare and review documents for production and produce to the AHG (5.2)
02/12/26	R C Weber-Levine	.60	1,110.00	Review requests for production (0.2); review revised protective order (0.2); review and provide comments on response letter to Insight (0.2)
02/12/26	A M Zablocki	4.70	8,695.00	Review evidence in support of objection to trustee motion (2.0); review debtors' responses and objections to ad hoc group's requests for production

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				(1.7); call with Latham, HCG, and GLC teams regarding document collection and production (0.7); call with A. Pezzi, D. Sack, and M. Said regarding same (0.3)
02/12/26	D E Carlson	.60	717.00	Confer with J. Lister, R. Lindsey, and N. Nosce regarding finance questions in connection with upcoming litigation pleadings (0.4); research underlying issues regarding same (0.2)
02/12/26	J R Lister	2.10	2,089.50	Research public filings made by Debtors to confirm factual allegations to be used in objection (1.6); report on the same to Latham team (0.5)
02/13/26	N S Hwangpo	.40	958.00	Review Resid adversary proceeding (0.3); correspond with Latham team regarding same (0.1)
02/13/26	L Friedman	1.90	3,705.00	Review collection and production of documents (0.9); review objection to trustee motion (1.0)
02/13/26	A M Gherlone	1.00	1,850.00	Attend meet and confer call with W&C (0.5); call with Latham and Huron regarding AHG production requests (0.5)
02/13/26	D W Sack	2.60	4,810.00	Review materials for production (0.7); prepare for and attend meet and confer with White & Case regarding the Ad Hoc Group's first set of requests for the production of documents (1.0); attend telephone conference with A. Gherlone Pezzi and M. Said regarding same (0.4); attend telephone conference regarding Ad Hoc Group requests (0.5)
02/13/26	M Said	3.00	5,295.00	Prepare for meet and confer with AHG (0.3) meet and confer with AHG (0.7); internal team call with D. Sack and A. Pezzi regarding M&C (0.3); conduct follow ups regarding meet and confer (1.0); participate in team call with Huron regarding AHG requests (0.7)
02/13/26	R C Weber-Levine	.40	740.00	Review responses to request for production (0.2); confer with UCC counsel regarding stay of litigation (0.2)
02/13/26	A M Zablocki	4.40	8,140.00	Emails with Latham team regarding evidence in support of objection to trustee motion (0.4); review SEC filings (1.2); draft chart of evidence in support of objection to trustee motion (2.8)
02/14/26	R C Weber-Levine	.50	925.00	Review adversary complaint

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02/15/26	C Harris	1.50	3,975.00	Attend call with J. Zakia regarding discovery (0.3); email correspondence regarding discovery, and email process and responses (0.6); review adversary proceeding, review prior draft response, and email correspondence regarding next steps (0.6)
02/15/26	N S Hwangpo	.50	1,197.50	Correspond with C. Harris, T. Dillman regarding discovery and Resid adversary proceeding
02/16/26	C Harris	1.10	2,915.00	Outline additional email discovery and steps for same (0.4); email correspondence regarding reciprocal discovery requests (0.3); email correspondence regarding trustee objection (0.4)
02/16/26	N S Hwangpo	.40	958.00	Correspond with Litigation team regarding priority workstreams (0.2); call with T. Dillman regarding same (0.2)
02/16/26	A M Gherlone	.30	555.00	Review and comment on protective order
02/16/26	D W Sack	4.40	8,140.00	Prepare document production (3.6); attend telephone conference with A. Sussman regarding same (0.8)
02/16/26	A M Zablocki	3.30	6,105.00	Revise outline of objection to trustee motion
02/16/26	J R Lister	3.60	3,582.00	Attend call with Debtors to discuss document collection and take notes on the same (1.5); draft section of objection distinguishing case law used in motion (2.1)
02/17/26	T A Dillman	.70	1,676.50	Call with Latham team regarding adversary strategy and next steps
02/17/26	C Harris	2.00	5,300.00	Attend Latham call regarding resid adversary proceeding and next steps (0.5); email correspondence regarding logistics for hearing (0.3); email correspondence regarding trustee objection (0.3); edit outline for same (0.4); review and edit evidentiary support for trustee opposition (0.5)
02/17/26	N S Hwangpo	.90	2,155.50	Call with C. Harris, L. Friedman, Litigation team regarding adversary proceeding, hearing preparation and litigation workstreams (0.7); correspond with A. Gherlone Pezzi regarding protective order (0.2)
02/17/26	A M Gherlone	1.30	2,405.00	Internal call regarding Resid adversary proceeding (0.5); research case law regarding Resid perfection and review same (0.8)
02/17/26	D W Sack	.40	740.00	Correspond with counsel regarding protective order (0.2); prepare production (0.2)

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Date	Timekeeper	Hours	Amount	Description
02/17/26	R C Weber-Levine	1.40	2,590.00	Review adversary complaint (0.2); review update regarding protective order (0.2); prepare for and participate in telephone conference with Latham team regarding adversary complaint response, document requests, and other litigation issues (1.0)
02/17/26	A M Zablocki	12.10	22,385.00	Draft outline of objection to trustee motion (3.3.); call with Latham team regarding adversary proceeding, trustee objection, and February 23 hearing (0.7); draft objection to trustee motion (8.1)
02/17/26	R M Cantoral	.80	956.00	Create index of securitization documents in data room (0.3); review and revise same (0.1); emails with Latham team regarding same (0.1); review and revise materials to be produced to Ad Hoc Group (0.2); emails with N. Hwangpo regarding same (0.1)
02/17/26	D E Carlson	.40	478.00	Prepare for (0.2) and participate in call with A. Pezzi regarding letter received from City of Santa Monica (0.2)
02/17/26	R A Lindsey	.50	790.00	Attend call with Latham teams regarding Resid adversary proceeding
02/17/26	J R Lister	8.00	7,960.00	Draft objection (3.0); research and correspond in response to question on case law posed by L. Friedman (0.8); draft table of potential search terms for use in document collection and revise same based on comments from M. Said (2.7); draft background section for objection (1.5)
02/18/26	T A Dillman	1.20	2,874.00	Correspondence with Latham and Huron regarding discovery questions (0.2); initial review and comment on objection to trustee motion (1.0)
02/18/26	C Harris	2.60	6,890.00	Edit hearing direct testimony outline and email correspondence regarding same (0.5); email correspondence regarding CC hearing and status (0.4); outline evidence for trustee hearing (0.5); edit objection to trustee motion and email correspondence regarding same (1.2)
02/18/26	N S Hwangpo	1.80	4,311.00	Correspond with D. Carlson, R. Weber-Levine regarding ongoing litigations and next steps (0.3); review, revise chapter 11 trustee objection (1.3); correspond with Litigation team regarding discovery and vendor quotes regarding same (0.2)
02/18/26	L Friedman	5.20	10,140.00	Review discovery production (2.0); review and revise Trustee Motion objection (1.0); draft witness preparation materials (2.2)

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Date	Timekeeper	Hours	Amount	Description
02/18/26	A M Gherlone	.80	1,480.00	Call with Latham team regarding production and search terms
02/18/26	D W Sack	3.50	6,475.00	Attend telephone conference with A. Gherlone Pezzi, A. Zablocki, M. Said, and J. Lister regarding search terms (0.9); revise draft protective order (0.3); prepare production (2.3)
02/18/26	M Said	3.00	5,295.00	Correspond with HCG and internally regarding discovery (1.5); call with L. Friedman and D. Sacks regarding discovery (0.3); produce documents to AHG (0.3); call with D. Sacks, A. Zabliocki, A. Pezzi and J. Fisher regarding search terms for discovery requests (0.9)
02/18/26	R C Weber-Levine	.40	740.00	Review summons request (0.2); confer with local counsel regarding analysis (0.2)
02/18/26	A M Zablocki	3.20	5,920.00	Revise objection to trustee motion (0.5); call with D. Sack, M. Said, A. Pezzi, and J. Lister regarding search terms (0.9); review N. Hwangpo's and T. Dillman's comments to trustee objection (1.2); revise chart of evidence in support of trustee objection (0.6)
02/18/26	D E Carlson	4.60	5,497.00	Confer with R. Weber-Levine regarding automatic stay violation letters (0.4); analyze underlying concession agreement and subsequent modifications in connection with letter received from City of Santa Monica (0.9); analyze payments made in connection with same (0.2); conduct research regarding automatic stay issues in connection with same (2.4); draft summary of findings and further questions (0.6); confer with A. Pezzi regarding same (0.1)
02/18/26	J R Lister	1.00	995.00	Update and revise production cover letter for outgoing document production (0.2); meet with D. Sack, M. Said, A. Zablocki, and A. Pezzi to discuss search terms for document production (0.8)
02/19/26	T A Dillman	1.90	4,550.50	Attend DiDonato witness preparation session (1.0); review franchise litigation summary (0.4); correspondence with Latham team regarding same (0.5)
02/19/26	C Harris	4.80	12,720.00	Edit hearing direct testimony outline and email correspondence regarding same (0.4); attend second day hearing preparation and update call (0.5); email correspondence regarding status of second day hearing and negotiations (0.3); attend Latham call regarding near term filings (0.5); outline evidentiary testimony for lease motion (0.5); email

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				correspondence regarding 352 adversary proceeding (0.3); call with W&C regarding same and discovery (0.4); edit DiDonato declaration for hearing and email correspondence regarding same (0.7); edit cash collateral reply (0.4); edit outline of evidence for trustee hearing (0.5); email correspondence regarding depositions on AHG and next steps (0.3)
02/19/26	N S Hwangpo	1.20	2,874.00	Attend DiDonato hearing preparation (0.5); call with Litigation team regarding discovery and adversary proceeding (0.3); correspond with same regarding discovery and vendor regarding same (0.4)
02/19/26	L Friedman	4.40	8,580.00	Review and analyze production of documents and offensive discovery (2.1); prepare for witness testimony (2.3)
02/19/26	T Fafara	.20	339.00	Correspondence with Latham team regarding adversary proceeding (0.1); correspondence with Latham team regarding 9019 motion (0.1)
02/19/26	A M Gherlone	1.30	2,405.00	Attend prep session with J. DiDonato (0.3); review and comment on direct testimony for J. DiDonato (1.0)
02/19/26	D W Sack	2.90	5,365.00	Review documents for production (0.7); correspond with case team regarding collection and production (2.2)
02/19/26	A M Zablocki	.60	1,110.00	Email L. Friedman regarding DiDonato declaration (0.1); review comments to trustee objection (0.5)
02/19/26	D E Carlson	2.80	3,346.00	Confer with A. Pezzi regarding research in connection with letter received from City of Santa Monica (0.3); conduct further legal research regarding same (0.8); draft letter in response (1.7)
02/20/26	T A Dillman	1.80	4,311.00	Call with Hunton and Latham team regarding litigation issues (0.5); brief witness preparation session with J. DiDonato (0.3); correspondence with Latham team regarding discovery matters (1.0)
02/20/26	C Harris	3.40	9,010.00	Review materials to prepare for call (0.4); attend Latham/Hunton call regarding claims (0.7); email correspondence and calls regarding depositions on AHG (0.7); review deposition notices on debtors and email correspondence regarding response to same (0.3); review and edit deposition notices to AHG (0.3); review research on 352 adversary proceeding issues and email correspondence regarding same (0.6); review key board materials for redaction issues

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Date	Timekeeper	Hours	Amount	Description
				(0.4)
02/20/26	N S Hwangpo	.80	1,916.00	Correspond with Latham team regarding depositions (0.3); correspond with same regarding discovery (0.5)
02/20/26	L Friedman	5.00	9,750.00	Draft motion to compel papers (1.1); review and analyze production of documents and discovery (2.0); prepare for witness testimony (1.9)
02/20/26	A M Gherlone	.50	925.00	Attend call with Hunton regarding intercompany claim matters
02/20/26	D W Sack	2.70	4,995.00	Review and analyze documents in response to discovery request
02/20/26	M Said	6.10	10,766.50	Review and analyze documents for production (3.2); correspond with Latham team regarding discovery (0.8); draft, finalize, and serve deposition notice to AHG (2); provide Debtors with update regarding discovery (0.1)
02/20/26	R C Weber-Levine	1.30	2,405.00	Prepare for and participate in telephone conference with Hunton regarding intercompany issues (0.5); review summons (0.2); confer with Latham team regarding adversary complaint (0.2); review AHG responses to diligence requests (0.2); confer with Latham Litigation team regarding redactions for responses to requests (0.2)
02/20/26	A M Zablocki	7.50	13,875.00	Revise trustee objection (6.1); attend J. DiDonato hearing prepare (0.4); review SEC filings in connection with trustee objection (1.0)
02/20/26	R M Cantoral	.40	478.00	Emails with Latham team regarding debtor organizational documents and related production request
02/20/26	D E Carlson	6.10	7,289.50	Draft letter in response to City of Santa Monica (4.1); conduct further legal research regarding same (0.5); confer with Huron team regarding same (0.2); review and revise response letter (1.2); confer with A. Pezzi regarding same (0.1)
02/20/26	J R Lister	2.30	2,288.50	Draft notices of deposition for numerous noteholder entities
02/20/26	E M Jaman	1.60	896.00	Review deposition notices (1.2); follow up correspondence with M. Said and C. Tarrant in connection with same (0.4)
02/21/26	T A Dillman	1.70	4,071.50	Correspondence with Latham Team regarding discovery issues (0.3); call with Latham team

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				regarding same (0.4); review trustee motion response (1.0)
02/21/26	C Harris	2.30	6,095.00	Review responses to document requests and email correspondence regarding same (0.4); attend Latham call regarding discovery strategy (0.4); edit opposition to trustee motion and email correspondence regarding same (1.5)
02/21/26	N S Hwangpo	.80	1,916.00	Call with C. Harris, T. Dillman regarding ad hoc group discovery (0.3); correspond with same regarding same (0.2); correspond with same regarding chapter 11 trustee objection (0.3)
02/21/26	A M Zablocki	3.60	6,660.00	Revise trustee objection (3.2); emails with Latham team regarding same (0.4)
02/22/26	T A Dillman	.50	1,197.50	Call with Hunton and Latham team regarding litigation and discovery issues
02/22/26	C Harris	1.60	4,240.00	Attend call with Hunton regarding discovery strategy (0.5); edit trustee motion objection (1.1)
02/22/26	N S Hwangpo	2.50	5,987.50	Call with Hunton, Latham team regarding discovery (0.7); correspond with same regarding trustee objection (0.3); review, revise same (1.5)
02/22/26	D W Sack	1.50	2,775.00	Prepare discovery responses
02/22/26	M Said	.80	1,412.00	Call with C. Harris, L. Friedman, D. Sacks, T. Dillman, N. Hwangpo, and local counsel at regarding discovery deposition strategy
02/22/26	R C Weber-Levine	.50	925.00	Review and provide comments on trustee objection
02/22/26	A M Zablocki	3.70	6,845.00	Review and revise trustee objection
02/22/26	R M Cantoral	.60	717.00	Review databases for documents related to inter-Debtors notes, committee composition, and communications with noteholders pursuant to AHG information request
02/22/26	J R Lister	2.70	2,686.50	Review trustee related case law used in motion and objection to respond to research question posed by A. Zablocki
02/23/26	T A Dillman	1.90	4,550.50	Correspondence with Latham and Huron teams regarding testimony, discovery and related issues (0.5); review Resid issues and strategy (1.0); correspondence with Latham team regarding same (0.4)

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Date	Timekeeper	Hours	Amount	Description
02/23/26	C Harris	.90	2,385.00	Outline issues for discovery disputes and email correspondence regarding same (0.5); outline issues for motion to compel (0.4)
02/23/26	N S Hwangpo	.60	1,437.00	Correspond with Latham team regarding trustee objection (0.3); correspond with same regarding depositions and discovery (0.3)
02/23/26	L Friedman	4.40	8,580.00	Revise objection to trustee motion (0.4); review and revise motion to compel papers (2.0); review claims analysis (0.6); review discovery production (1.4)
02/23/26	A M Gherlone	.20	370.00	Review claim priority question for T. Dillman and emails regarding same
02/23/26	D W Sack	4.00	7,400.00	Prepare discovery (0.8); revise protective order (0.5); revise responses and objections to 30(b)(6) deposition notice (1.0); prepare production (1.7)
02/23/26	M Said	4.50	7,942.50	Track Request for production updates (1.5); draft R&Os for deposition notices (2.5); communicate with D. Sacks and A. Zablocki regarding deposition R&O strategy (0.5)
02/23/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on trustee objection (0.3); confer with Debtors and advisors regarding same (0.2); confer with counsel to ad hoc group regarding revisions to protective order (0.2)
02/23/26	A M Zablocki	3.30	6,105.00	Revise trustee objection (2.8); emails with Latham, HCG, GLC, and Debtors teams regarding same (0.5)
02/23/26	D E Carlson	1.10	1,314.50	Confer with A. Pezzi regarding research in connection with letter received from City of Santa Monica (0.2); conduct further legal research regarding same (0.6); confer with T. Dillman and N. Hwangpo regarding same (0.3)
02/23/26	C Morrison	3.70	4,421.50	Review case law and precedent regarding automatic stay extension (2.5); prepare summary of same (1.2)
02/23/26	J R Lister	1.90	1,890.50	Draft document for the purpose of tracking responses and productions related to requests for production from opposing counsel
02/24/26	T A Dillman	.70	1,676.50	Correspondence with Latham and Huron teams regarding testimony, discovery and related issues
02/24/26	C Harris	3.60	9,540.00	Attend discovery update call (0.5); call with W&C regarding discovery (0.3); follow-up emails regarding same (0.4); review decks and outline points for call (0.5); outline meet and confer issues

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Date	Timekeeper	Hours	Amount	Description
				(0.4); email correspondence regarding Trustee motion, discovery, and depositions (0.6); edit motion to compel (0.9)
02/24/26	N S Hwangpo	1.30	3,113.50	Correspond with Latham team regarding discovery, timing and trustee motion (0.5); calls with same, Huron regarding same (0.5); correspond with C. Harris regarding timeline (0.3)
02/24/26	L Friedman	3.50	6,825.00	Review and revise motion to compel papers (1.5); attend meet and confer with opposing counsel (1.0); calls with Latham team re discovery strategy (0.5); review and revise trustee motion objection (0.5)
02/24/26	D W Sack	4.20	7,770.00	Attend meet-and-confer with White & Case on discovery (1.6); prepare for same (2.0); attend telephone conference with Huron regarding document collection (0.6)
02/24/26	M Said	4.30	7,589.50	Call with C. Harris, L. Friedman, D. Sacks regarding discovery (0.3); meet and confer with AHG (1.0); internal correspondence regarding discovery (0.8); review and prepare documents for production (1.4); review and edit RFP chart (0.8)
02/24/26	R C Weber-Levine	1.60	2,960.00	Review update regarding trustee motion (0.2); confer with Latham team regarding same and diligence responses (0.2); review and provide comments on analysis regarding extension of automatic stay (0.2); prepare for and participate in meeting with C. Morrison regarding same (0.3); review summons and complaint (0.2); review litigation summaries (0.3); respond to inquiries from counsel regarding same (0.2)
02/24/26	A M Zablocki	2.10	3,885.00	Revise trustee objection (0.4); revise production chart (1.7)
02/24/26	D E Carlson	3.90	4,660.50	Conduct legal research regarding protection against governmental entities under the Bankruptcy Code (1.6); draft summary of findings (1.4); correspond with Latham team regarding same (0.3); call with S. Parkhurst (Huron) and R. Weber-Levine regarding payment demands from the City of Santa Monica (0.3); follow-up correspondence with Latham team regarding same (0.3)
02/25/26	T A Dillman	1.50	3,592.50	Review motion to compel and related matters (1.0); correspondence with Latham team regarding same (0.5)

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Date	Timekeeper	Hours	Amount	Description
02/25/26	C Harris	1.00	2,650.00	Edit materials regarding discovery objections and disputes (0.5); email correspondence regarding Trustee motion and depositions (0.5)
02/25/26	N S Hwangpo	2.10	5,029.50	Correspond with C. Harris, R. Schrock, T. Dillman regarding discovery and deposition timing regarding chapter 11 trustee motion (0.7); review, revise motion to compel (0.6); correspond with Litigation team regarding same (0.5); call with A. Wiederhorn regarding same (0.3)
02/25/26	L Friedman	6.70	13,065.00	Review and revise motion to compel papers (2.3); prepare for argument on motion to compel (2.4); review and analyze discovery (1.0); review and comment on Objection to Trustee Motion (1.0)
02/25/26	A M Gherlone	.40	740.00	Emails regarding discovery requests (0.2); review litigation strategy emails (0.2)
02/25/26	D W Sack	4.80	8,880.00	Draft correspondence regarding meet-and-confer with White & Case (1.4); prepare discovery (3.4)
02/25/26	M Said	6.00	10,590.00	Research and draft portions of motion to compel (2); correspond internally regarding discovery (1.5); review and prepare documents for production (2.5)
02/25/26	R C Weber-Levine	1.60	2,960.00	Respond to inquiries from litigation counsel (0.2); confer with Debtors regarding same (0.2); review diligence productions (0.2); review and provide comments to motion to compel (0.3); review protective order (0.2); review and revise summary of same (0.2); review and provide comments on litigation tracker (0.3)
02/25/26	A M Zablocki	4.90	9,065.00	Revise motion to compel (1.2); review correspondence with W&C regarding discovery (0.3); research in connection with motion to compel (3.4)
02/25/26	R M Cantoral	1.10	1,314.50	Review litigation tracker (0.4); summarize status of pending litigation (0.7)
02/25/26	D Mossberg	1.60	1,912.00	Draft summary of protective order filed on court docket (0.9); draft email to Latham team regarding significance of confidential information designations and key issues related thereto (0.6); correspondence with R. Weber-Levine regarding protective order (0.1)
02/26/26	T A Dillman	.30	718.50	Correspondence with Latham team regarding motion to compel

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02/26/26	C Harris	5.70	15,105.00	Review guarantee/subordination agreement, outline arguments (1.1); review and revise presentation regarding same (2.2); email correspondence regarding litigation investigation (0.6); call with B. Marks regarding same (0.4); review and revise opposition to motion to compel (0.9); email correspondence regarding arguments for motion to compel hearing and outlines for same (0.5)
02/26/26	N S Hwangpo	2.20	5,269.00	Call with J. Fogarty, T. Dillman, C. Harris regarding litigation issues (0.6); correspond with same regarding same (0.3); correspond with Latham team regarding motion to compel and hearing regarding same (0.5); correspond with T. Dillman, C. Harris regarding investigation (0.5); correspond with same regarding adversary proceeding (0.3)
02/26/26	L Friedman	7.20	14,040.00	Review and revise motion to compel papers (2.7); prepare for argument on motion to compel (3.2); review and analyze discovery (0.9); review Objection to Trustee Motion (0.4)
02/26/26	D W Sack	3.30	6,105.00	Prepare and analyze discovery
02/26/26	M Said	7.40	13,061.00	Conduct legal research and review opposition to motion to compel and motion to compel (2.0); review documents and prepare slide deck for special committee (3.0); correspond internally regarding discovery obligations (0.5); prepare chart tracking RFPs and conduct analysis regarding objections (1.9)
02/26/26	R C Weber-Levine	.70	1,295.00	Review ad hoc group motion to compel (0.3); confer with Latham team regarding same and adversary proceeding strategy (0.2); review complaint per same (0.2)
02/26/26	A M Zablocki	5.80	10,730.00	Research in connection with motion to compel (2.0); revise motion to compel (2.2); discussions with D. Sack and M. Said regarding same (0.5); review cases cited in Ad Hoc Group's motion to compel (1.1)
02/26/26	R M Cantoral	.20	239.00	Review and revise litigation tracker
02/26/26	D E Carlson	.80	956.00	Confer with A. Pezzi and R. Weber-Levine regarding strategy in response to City of Santa Monica (0.3); review stay letter in connection with same (0.2); confer with Huron regarding same (0.3)
02/26/26	E M Jaman	.50	280.00	Review docket for 352 adversary proceeding (0.3); update case calendar (0.2)

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02/26/26	C M Tarrant	2.60	1,872.00	Research regarding motion to compel discovery (1.3); research regarding discovery request (1.0); emails with Latham team regarding same (0.3)
02/27/26	C Harris	4.30	11,395.00	Review guarantee/subordination agreement, outline arguments, and edit presentation regarding same (2.2); email correspondence regarding litigation investigation (0.6); call with B. Marks regarding same (0.4); edit opposition to motion to compel (0.6); email correspondence regarding arguments for motion to compel hearing and outlines for same (0.5)
02/27/26	N S Hwangpo	1.00	2,395.00	Call with Bryan Cave regarding potential litigation (0.5); correspond with Latham team regarding same (0.2); correspond with Latham, Hunton regarding motions to compel (0.3)
02/27/26	E R Marks	4.80	11,496.00	Phone call with C. Harris to discuss chapter 11 investigation (0.5); read and analyze first day declaration and trustee motion filed by the AHG (2.8); review case docket (0.7); email correspondence internally with team regarding key issues for investigation (0.8)
02/27/26	L Friedman	7.30	14,235.00	Review and revise motion to compel papers (3.0); prepare for argument on motion to compel (3.6); emails and calls with Latham team regarding same (0.7)
02/27/26	D W Sack	8.40	15,540.00	Draft opposition to motion to compel (5.2); prepare related discovery (3.2)
02/27/26	M Said	2.20	3,883.00	Conduct research for motion to compel (1.0); review and analyze materials for production (1.2)
02/27/26	R C Weber-Levine	.40	740.00	Review and provide comments on litigation tracker
02/27/26	A M Zablocki	5.10	9,435.00	Revise opposition to motion to compel (2.4); research in connection with same (2.1); emails with D. Sack and M. Said regarding same (0.6)
02/27/26	R M Cantoral	1.10	1,314.50	Emails with Huron regarding litigation tracker (0.1); emails with A. Pezzi regarding AHG information request and related review of VDR (0.4); email with Huron regarding same (0.1); emails with R. Weber Levine regarding AHG production related to insurance policies and related research (0.5)
02/28/26	C Harris	.80	2,120.00	Review and revise oral argument outlines and questions for motion to compel hearing

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02/28/26	L Friedman	6.30	12,285.00	Review and revise motion to compel papers (3.2); prepare for argument on motion to compel (3.1)
02/28/26	D W Sack	2.60	4,810.00	Review documents for production (0.5); revise opposition to motion to compel (2.1)
02/28/26	M Said	1.20	2,118.00	Review and finalize materials for production

R C Schrock	2.40	Hrs. @	$ 2,950.00/hr.	$ 7,080.00
C Harris	86.60	Hrs. @	$ 2,650.00/hr.	$ 229,490.00
T A Dillman	35.60	Hrs. @	$ 2,395.00/hr.	$ 85,262.00
N S Hwangpo	37.20	Hrs. @	$ 2,395.00/hr.	$ 89,094.00
E R Marks	4.80	Hrs. @	$ 2,395.00/hr.	$ 11,496.00
D T Gardiner	.30	Hrs. @	$ 2,150.00/hr.	$ 645.00
L Friedman	122.30	Hrs. @	$ 1,950.00/hr.	$ 238,485.00
A M Gherlone	13.80	Hrs. @	$ 1,850.00/hr.	$ 25,530.00
D W Sack	80.10	Hrs. @	$ 1,850.00/hr.	$ 148,185.00
R C Weber-Levine	20.20	Hrs. @	$ 1,850.00/hr.	$ 37,370.00
A M Zablocki	128.40	Hrs. @	$ 1,850.00/hr.	$ 237,540.00
M Said	68.10	Hrs. @	$ 1,765.00/hr.	$ 120,196.50
T Fafara	.20	Hrs. @	$ 1,695.00/hr.	$ 339.00
R A Lindsey	.50	Hrs. @	$ 1,580.00/hr.	$ 790.00
S A Woo Kee	2.30	Hrs. @	$ 1,410.00/hr.	$ 3,243.00
R M Cantoral	5.60	Hrs. @	$ 1,195.00/hr.	$ 6,692.00
D E Carlson	21.20	Hrs. @	$ 1,195.00/hr.	$ 25,334.00
C Morrison	3.70	Hrs. @	$ 1,195.00/hr.	$ 4,421.50
D Mossberg	1.60	Hrs. @	$ 1,195.00/hr.	$ 1,912.00
J R Lister	53.20	Hrs. @	$ 995.00/hr.	$ 52,934.00
C M Tarrant	9.10	Hrs. @	$ 720.00/hr.	$ 6,552.00
T Peene	1.60	Hrs. @	$ 620.00/hr.	$ 992.00
E M Jaman	2.10	Hrs. @	$ 560.00/hr.	$ 1,176.00
	700.90			$ 1,334,759.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Mediation

Date	Timekeeper	Hours	Amount	Description
01/27/26	R C Weber-Levine	1.10	2,035.00	Review ad hoc group comments to mediation order (0.3); prepare for and participate in telephone conference with local counsel regarding hearing and mediation (0.3); review and revise mediation order and notice (0.5)
01/28/26	N S Hwangpo	.90	2,155.50	Review, revise mediation order (0.4); correspond with Debtors, Latham, White & Case regarding same (0.5)
01/28/26	R C Weber-Levine	.50	925.00	Review and revise mediation order (0.3); confer with counsel to Resid regarding mediation and cash collateral orders (0.2)
01/28/26	G Kubow	2.40	2,388.00	Review and revise mediation outline
01/29/26	T A Dillman	2.50	5,987.50	Review and analyze mediation requests from Mediator (1.5); calls with J. Raithel regarding same (1.0)
01/29/26	N S Hwangpo	.70	1,676.50	Correspond with R. Schrock, J. Raithel, T. Dillman regarding mediation updates and mediator requests (0.4); calls with same regarding same (0.3)
01/29/26	R C Schrock	3.10	9,145.00	Numerous discussions with parties regarding mediation and follow on from first day hearing (2.0); correspond regarding same (1.1)
01/29/26	A M Gherlone	.60	1,110.00	Emails with Latham team regarding mediation outline (0.3); review and revise mediation outline (0.3)
01/29/26	R C Weber-Levine	.20	370.00	Review mediation update
01/29/26	A M Zablocki	3.40	6,290.00	Research and draft mediation outline
01/29/26	G Kubow	1.30	1,293.50	Review and revise mediation outline
01/30/26	T A Dillman	.50	1,197.50	Tend to mediation planning and issues (0.3); correspondence with Latham team regarding same (0.2)
01/30/26	N S Hwangpo	.80	1,916.00	Review, revise mediation outline (0.3); calls with Huron, GLC regarding mediation sessions (0.3); correspond with same regarding mediation materials (0.2)
01/30/26	R C Schrock	3.00	8,850.00	Attend calls and meetings regarding mediation issues with Isgur and others
01/30/26	A M Gherlone	2.00	3,700.00	Review and revise mediation outline
01/30/26	G Kubow	1.40	1,393.00	Review and revise mediation outline

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Mediation

Date	Timekeeper	Hours	Amount	Description
01/31/26	R C Weber-Levine	.50	925.00	Review and revise mediation outline
02/01/26	R C Weber-Levine	.70	1,295.00	Review and revise mediation outline (0.5); confer with local counsel and Latham restructuring team regarding same (0.2)
02/01/26	A M Zablocki	3.70	6,845.00	Review and revise mediation outline
02/02/26	T A Dillman	1.50	3,592.50	Correspondence with R. Schrock, N. Hwangpo and Latham team regarding mediator updates and related matters (0.5); calls with J. DiDonato and J. Raithel regarding same (0.5); review (0.4) and correspondence with Huron and GLC regarding mediation materials (0.1)
02/02/26	N S Hwangpo	.90	2,155.50	Review revised mediator materials (0.4); calls with J. Raithel regarding same (0.3); correspond with Huron team regarding same (0.2)
02/02/26	A M Gherlone	.60	1,110.00	Emails regarding mediation outline
02/02/26	R C Weber-Levine	.20	370.00	Confer with Latham Litigation team regarding mediation outline
02/02/26	A M Zablocki	6.30	11,655.00	Review and revise mediation statement (3.2); draft mediation statement (3.1)
02/02/26	G Kubow	.40	398.00	Legal research on collateral arguments (0.2); review and revise mediation outline (0.2)
02/03/26	T A Dillman	1.80	4,311.00	Correspondence with R. Schrock, N. Hwangpo and Latham team regarding mediator updates and related matters (1.0); calls with B. Pfeiffer regarding same (0.5); related correspondence with same (0.3)
02/03/26	A M Gherlone	.40	740.00	Internal communications regarding collateral arguments and mediation outline
02/03/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding mediation outline
02/03/26	A M Zablocki	.30	555.00	Emails with Latham team regarding collateral arguments
02/03/26	G Kubow	3.80	3,781.00	Call with A. Pezzi on mediation outline arguments (0.4); review and revise mediation outline (3.4)
02/04/26	T A Dillman	.50	1,197.50	Review mediation materials and related matters
02/04/26	R C Schrock	2.00	5,900.00	Attend mediation discussions

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Mediation

Date	Timekeeper	Hours	Amount	Description
02/04/26	A M Gherlone	1.90	3,515.00	Review and revise mediation outline regarding collateral arguments and cash collateral
02/04/26	D Mossberg	1.60	1,912.00	Prepare non-disclosure agreement for W&C in connection with note holder negotiations
02/04/26	G Kubow	.40	398.00	Review and revise mediation outline
02/05/26	T A Dillman	.40	958.00	Follow-up correspondence regarding mediation materials with GLC and Huron
02/05/26	R C Schrock	2.00	5,900.00	Attend mediation discussions (1.8); calls with T. Dillman, N. Hwangpo regarding same (0.2)
02/05/26	A M Gherlone	.40	740.00	Respond to emails on mediation outline
02/05/26	R C Weber-Levine	.30	555.00	Review and provide comments on mediation outline
02/05/26	G Kubow	2.10	2,089.50	Legal research on collateral arguments (1.3); review and revise mediation outline (0.8)
02/06/26	A M Gherlone	.50	925.00	Call regarding mediation outline collateral arguments and cash collateral issues
02/06/26	A M Zablocki	.70	1,295.00	Call with C. Harris, T. Dillman, and A. Pezzi regarding mediation outline arguments (0.5); review same (0.2)
02/07/26	R C Schrock	1.50	4,425.00	Attend settlement discussions with stakeholders
02/09/26	T A Dillman	.50	1,197.50	Call with mediator, R. Schrock and N. Hwangpo
02/09/26	R C Schrock	2.00	5,900.00	Attend settlement discussions with stakeholders regarding contested hearing
02/09/26	G Kubow	1.20	1,194.00	Draft motion to join additional parties to mediation
02/10/26	R C Schrock	1.00	2,950.00	Attend mediation calls
02/10/26	A M Gherlone	.70	1,295.00	Draft mediation joinder and emails regarding same
02/10/26	R C Weber-Levine	.50	925.00	Confer with Latham restructuring team and UCC regarding revisions to mediation order (0.2); review and provide comments on mediation outline (0.3)
02/10/26	R A Lindsey	.80	1,264.00	Draft stipulated order joining the Committee to mediation
02/10/26	G Kubow	2.30	2,288.50	Draft motion to join additional parties to mediation
02/11/26	N S Hwangpo	.40	958.00	Review, revise UCC joinder (0.2); correspond with Latham team regarding participants (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Mediation

Date	Timekeeper	Hours	Amount	Description
02/12/26	R C Weber-Levine	.20	370.00	Review UCC revisions to mediation order
02/12/26	R A Lindsey	.70	1,106.00	Finalize stipulated order joining the Committee to mediation
02/12/26	G Kubow	.30	298.50	Review and revise motion to join additional parties to mediation
02/13/26	R C Weber-Levine	.20	370.00	Review mediation joinder
02/16/26	G Kubow	.60	597.00	Draft motion to extend mediation
02/17/26	R C Schrock	2.80	8,260.00	Attend mediation discussions
02/17/26	R C Weber-Levine	.90	1,665.00	Review mediation demand (0.2); review and provide comments on mediation stipulation order (0.5); confer with Latham restructuring team regarding same (0.2)
02/17/26	G Kubow	.90	895.50	Review and revise motion to extend mediation
02/18/26	R C Schrock	3.00	8,850.00	Attend mediation discussions
02/18/26	R C Weber-Levine	.50	925.00	Confer with UCC and AHG regarding stipulation to extend mediation (0.2); revise stipulated order per same (0.3)
02/19/26	R C Schrock	3.40	10,030.00	Attend mediation sessions
02/19/26	R C Weber-Levine	.80	1,480.00	Revise stipulated order per comments from UCC (0.3); confer with UCC and AHG regarding same (0.2); confer with mediator regarding same (0.2); arrange filing of same (0.1)
02/20/26	R C Schrock	4.90	14,455.00	Participate in numerous mediation discussions
02/21/26	R C Schrock	3.20	9,440.00	Participate in numerous mediation discussions
02/22/26	T A Dillman	1.50	3,592.50	Prepare for and call with mediator and Debtors advisors (1.0); follow-up call with advisors (0.5)
02/22/26	N S Hwangpo	2.10	5,029.50	Call with Judge Isgur regarding mediation session (1.0); correspond with advisors regarding next steps and analysis regarding same (0.4); call with Paul Hastings team regarding update (0.5); correspond with same regarding same (0.2)
02/22/26	R C Schrock	3.50	10,325.00	Participate in numerous mediation discussions
02/23/26	T A Dillman	6.10	14,609.50	Correspondence with R. Schrock, N. Hwangpo and mediator regarding diligence and related matters (0.3);

LATHAM & WATKINS LLP

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Matter Name: Mediation

Date	Timekeeper	Hours	Amount	Description
				attend mediation sessions with J. Isgur and Debtors representatives (1.3), lender representatives (1.0), follow-up with Debtors representatives (1.2); follow-up correspondence with Debtors advisors team (1.0); review settlement construct and term sheet (1.0); correspondence with mediator and various parties regarding same (0.3)
02/23/26	N S Hwangpo	4.20	10,059.00	Attend mediation sessions (1.9); attend same with AHG advisors (1.0); correspond with same, mediator regarding materials (0.4); review, revise settlement termsheet (0.6); correspond with Debtors advisors regarding same (0.3)
02/23/26	R C Schrock	5.90	17,405.00	Participate in numerous mediation discussions
02/24/26	T A Dillman	2.00	4,790.00	Review mediation materials and related issues (0.5); attend mediation session (0.5); follow up correspondence with Latham, Huron and GLC teams (1.0)
02/24/26	R C Schrock	3.40	10,030.00	Mediation discussions with stakeholders
02/25/26	T A Dillman	2.80	6,706.00	Correspondence regarding mediation issues with Huron, GLC and Latham teams (0.5); attend mediation session (1.0); call with R. Schrock and N. Hwangpo regarding same (0.5); follow-up correspondence (0.3); review and comment on term sheet (0.5)
02/25/26	N S Hwangpo	3.10	7,424.50	Call with mediation parties regarding emergency session (0.7); calls with R. Schrock, T. Dillman regarding same (0.7); draft settlement termsheet (0.6); correspond with G. Kubow regarding mediation stipulation extension (0.1); call with Paul Hastings regarding updates (0.2); correspond with Latham team regarding mediation issues (0.4); review documents regarding same (0.4)
02/25/26	G Kubow	.30	298.50	Draft motion to extend mediation
02/26/26	T A Dillman	1.50	3,592.50	Correspondence regarding mediation issues with Huron, GLC and Latham teams (0.5); call with C. Harris and J. Fogarty regarding mediation issues, settlement and related matters (0.5); review related documents (0.5)
02/26/26	N S Hwangpo	.70	1,676.50	Review, revise settlement termsheet (0.3); correspond with T. Dillman regarding same (0.2); review, revise order extending mediation (0.1); correspond with W&C regarding same (0.1)

LATHAM & WATKINS LLP

Invoice No. 2604001333
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Date	Timekeeper	Hours	Amount	Description
02/26/26	R C Schrock	3.10	9,145.00	Attend discussions with mediator and other stakeholders
02/26/26	R C Weber-Levine	.40	740.00	Review and provide comments on third mediation order (0.2); confer with UCC counsel and AHG counsel regarding same (0.2)
02/26/26	G Kubow	.40	398.00	Review and revise mediation order
02/27/26	R C Schrock	3.50	10,325.00	Attend discussions with mediator and other stakeholders
02/27/26	G Kubow	.30	298.50	Review and revise mediation extension order
02/28/26	R C Schrock	2.50	7,375.00	Attend discussions with mediator and other stakeholders

R C Schrock	53.80	Hrs. @	$ 2,950.00/hr.	$ 158,710.00
T A Dillman	21.60	Hrs. @	$ 2,395.00/hr.	$ 51,732.00
N S Hwangpo	13.80	Hrs. @	$ 2,395.00/hr.	$ 33,051.00
A M Gherlone	7.10	Hrs. @	$ 1,850.00/hr.	$ 13,135.00
R C Weber-Levine	7.20	Hrs. @	$ 1,850.00/hr.	$ 13,320.00
A M Zablocki	14.40	Hrs. @	$ 1,850.00/hr.	$ 26,640.00
R A Lindsey	1.50	Hrs. @	$ 1,580.00/hr.	$ 2,370.00
D Mossberg	1.60	Hrs. @	$ 1,195.00/hr.	$ 1,912.00
G Kubow	18.10	Hrs. @	$ 995.00/hr.	$ 18,009.50
	139.10			$ 318,879.50

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Invoice No. 2604001333
March 16, 2026
Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
01/28/26	T Fafara	.50	847.50	Review and comment on primer regarding 341 meeting (0.3); correspondence with Latham team regarding same (0.2)
01/28/26	R C Weber-Levine	.20	370.00	Confer with Latham restructuring team regarding 341 meeting
01/28/26	S R Johannsen	1.90	2,270.50	Correspondence regarding Debtor's proposed 341 meeting (0.5); draft introductory primer to the 341 Meeting for Debtor's review (1.4)
01/29/26	N S Hwangpo	.80	1,916.00	Review, revise notice of commencement (0.2); correspond with C. Tarrant, Hunton regarding same (0.1); correspond with creditors regarding chapter 11 inquiries and first day relief (0.5)
01/29/26	T Fafara	.20	339.00	Review and comment on 341 primer (0.1); correspondence with S. Johannsen regarding same (0.1)
01/30/26	N S Hwangpo	.30	718.50	Review, revise 341 materials (0.2); correspond with S. Johannsen regarding same (0.1)
01/30/26	S R Johannsen	1.60	1,912.00	Correspondence regarding initial 341 meeting outline for Debtors (0.6); review and revise 341 meeting outline per comments from R. Weber-Levine and N. Hwangpo (1.0)
02/02/26	T Fafara	.50	847.50	Telephone conference with D. Mossberg regarding lender/advisor NDAs (0.3); respond to inquiry regarding bankruptcy filings (0.2)
02/02/26	A M Gherlone	.30	555.00	Communications with parties in interest regarding case background
02/02/26	R C Weber-Levine	.70	1,295.00	Confer with Latham team regarding Resid NDA (0.2); review same (0.2); prepare for and participate in telephone conference with T. Dillman regarding Ad Hoc NDAs (0.3)
02/03/26	N S Hwangpo	.50	1,197.50	Call with HSFK regarding matter updates
02/03/26	R C Schrock	2.00	5,900.00	Attend stakeholder discussions regarding management and stock sale issues
02/03/26	T Fafara	.60	1,017.00	Review and comment on W&C NDA and Jefferies NDA (0.5); correspondence with D. Mossberg regarding same (0.1)
02/03/26	A M Gherlone	1.80	3,330.00	Emails regarding resid counsel diligence questions (0.3); emails and communications with W&C regarding various diligence matters (1.0); call with HSFK

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Invoice No. 2604001333
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Date	Timekeeper	Hours	Amount	Description
				regarding resid noteholders (0.5)
02/03/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on communications materials (0.5); prepare for and participate in telephone conference with GLC regarding NDA considerations (0.3)
02/03/26	R M Cantoral	2.40	2,868.00	Review and revise Debtors FAQ and communications
02/03/26	D Mossberg	3.10	3,704.50	Prepare non-disclosure agreement for White & Case in connection with ad hoc group negotiations (2.4); emails with Latham team regarding same (0.2); call with Latham and GLC teams regarding noteholder non-disclosure agreements (0.3); call with T. Fafara regarding same (0.2)
02/04/26	R M Cantoral	.50	597.50	Review and revise internal Debtor scripts and communications
02/05/26	A M Gherlone	.70	1,295.00	Communications regarding AHG diligence requests (0.3); review and revise W&C NDA (0.4)
02/06/26	R C Schrock	1.60	4,720.00	Attend stakeholder discussions regarding governance changes
02/06/26	A M Gherlone	.60	1,110.00	Emails regarding RFPs (0.3); review letter from Insight counsel (0.3)
02/06/26	R C Weber-Levine	.40	740.00	Review UCC appointment (0.2); confer with Latham team and Debtors regarding same (0.2)
02/06/26	R M Cantoral	1.20	1,434.00	Review zip folder of TWNP leases for external distribution (0.4); review and revise leases with privilege headers for external distribution (0.6); emails with A. Pezzi regarding same (0.2)
02/09/26	N S Hwangpo	.50	1,197.50	Correspond with Latham team regarding tripartite agreement and indenture trustees
02/09/26	A M Gherlone	1.00	1,850.00	Call with UMB trustee counsel (0.5); emails regarding care package for UCC and review same (0.5)
02/10/26	N S Hwangpo	1.40	3,353.00	Attend meeting regarding hearing and next steps with Paul Hastings and White & Case
02/10/26	R A Lindsey	3.20	5,056.00	Draft letter to Insight Capital, LLC regarding relief from the automatic stay
02/11/26	N S Hwangpo	1.10	2,634.50	Correspond with R. Cantoral regarding inbound creditor inquiries (0.3); review, revise response to Insight (0.4); calls with A. Parra Criste regarding priority workstreams and open items (0.4)

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Invoice No. 2604001333
March 16, 2026
Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
02/11/26	R M Cantoral	.50	597.50	Return calls from creditors regarding Notice of Commencement (0.3); related emails to Omni (0.2)
02/11/26	R A Lindsey	1.90	3,002.00	Review and revise letter to Insight Capital, LLC regarding relief from the automatic stay
02/12/26	C Harris	.40	1,060.00	Review and edit response to Insight and email correspondence regarding same
02/12/26	N S Hwangpo	1.50	3,592.50	Review, revise Insight response letter (0.4); call with W&C, HL, Latham, Huron, GLC regarding priority workstreams (0.4); correspond with Hunton regarding service (0.2); correspond with Huron regarding franchisee committee (0.3); review correspondence regarding same (0.2)
02/12/26	R M Cantoral	.90	1,075.50	Emails with AHG counsel regarding information requests (0.1); emails with Latham team regarding same (0.2); review of data room for responsive documents (0.5); emails with T. Dillman regarding same (0.1)
02/12/26	R A Lindsey	1.90	3,002.00	Review and revise letter to Insight Capital, LLC regarding relief from the automatic stay
02/12/26	E M Jaman	.80	448.00	Assist C. Morrison with cite check (0.5); follow up correspondence with C. Tarrant and C. Morrison regarding same (0.3)
02/13/26	T A Dillman	1.10	2,634.50	Review Insight response letter (0.7); correspondence with Latham team regarding same (0.4)
02/13/26	R A Lindsey	.90	1,422.00	Finalize letter to Insight Capital, LLC regarding stay relief
02/17/26	N S Hwangpo	.20	479.00	Review, revise mediation order (0.1); correspond with Latham, Hunton teams regarding same (0.1)
02/17/26	R M Cantoral	1.30	1,553.50	Emails with Ad Hoc Group counsel regarding Debtors IP Licenses (0.2); related review of Debtors documentation in data room (0.7); review of filed certificates of service (0.4)
02/18/26	A M Gherlone	1.30	2,405.00	Call with AHG regarding open issues in budget and other open DIP issues
02/18/26	R M Cantoral	1.10	1,314.50	Emails with Ad Hoc Group regard IP License Agreements (0.1); review Management Agreements, Franchise Agreements, and Base Indentures related to IP license agreement question from AHG (0.8); emails to Latham team regarding same (0.2)

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Invoice No. 2604001333
March 16, 2026
Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
02/19/26	N S Hwangpo	1.00	2,395.00	Call with W&C, Houlihan, Huron, GLC, Latham teams regarding weekly call and open issues (0.4); correspond with same open issues (0.6)
02/19/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with counsel to Ad Hoc Group regarding case update and next steps
02/21/26	R M Cantoral	.30	358.50	Emails with Paul Hastings and GLC regarding data room access
02/24/26	N S Hwangpo	.40	958.00	Correspond with W&C team regarding equity issuance proceeds (0.2); correspond with Latham team regarding same (0.2)
02/25/26	N S Hwangpo	.40	958.00	Call with W&C regarding open items
02/25/26	R A Lindsey	.60	948.00	Finalize Insight NDAs and facilitate execution of the same
02/26/26	N S Hwangpo	1.10	2,634.50	Call with White & Case, HL, Huron, GLC, Latham team regarding matter updates (0.8); correspond with same regarding same (0.3)
02/26/26	A M Gherlone	.50	925.00	Call with AHG regarding case update
02/26/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in meeting with Ad Hoc Group advisors regarding case update and next steps
02/27/26	R C Weber-Levine	.40	740.00	Prepare for and participate in meeting with Ad Hoc Group advisors regarding DIP term sheet

R C Schrock	3.60	Hrs. @	$ 2,950.00/hr.	$ 10,620.00
C Harris	.40	Hrs. @	$ 2,650.00/hr.	$ 1,060.00
T A Dillman	1.10	Hrs. @	$ 2,395.00/hr.	$ 2,634.50
N S Hwangpo	9.20	Hrs. @	$ 2,395.00/hr.	$ 22,034.00
A M Gherlone	6.20	Hrs. @	$ 1,850.00/hr.	$ 11,470.00
R C Weber-Levine	3.60	Hrs. @	$ 1,850.00/hr.	$ 6,660.00
T Fafara	1.80	Hrs. @	$ 1,695.00/hr.	$ 3,051.00
R A Lindsey	8.50	Hrs. @	$ 1,580.00/hr.	$ 13,430.00
R M Cantoral	8.20	Hrs. @	$ 1,195.00/hr.	$ 9,799.00
S R Johannsen	3.50	Hrs. @	$ 1,195.00/hr.	$ 4,182.50

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Matter Name: Meetings and Communications with Creditors

D Mossberg	3.10	Hrs. @	$ 1,195.00/hr.	$ 3,704.50
E M Jaman	.80	Hrs. @	$ 560.00/hr.	$ 448.00
	50.00			$ 89,093.50

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Invoice No. 2604001333
March 16, 2026
Matter Name: Non-Working Travel Time

Date	Timekeeper	Hours	Amount	Description
02/09/26	T A Dillman	2.00	2,395.00	Travel to hearing on AHG emergency motion
02/09/26	N S Hwangpo	3.20	3,832.00	Travel from NYC, NY to Houston TX regarding ad hoc group emergency motion
02/10/26	T A Dillman	3.50	4,191.25	Travel to hearing on AHG emergency motion
02/10/26	C Harris	4.00	5,300.00	Return travel to NYC
02/10/26	N S Hwangpo	4.50	5,388.75	Return travel to NYC, NY from Houston TX regarding ad hoc group emergency motion

C Harris	4.00	Hrs. @	$ 1,325.00/hr.	$ 5,300.00
T A Dillman	5.50	Hrs. @	$ 1,197.50/hr.	$ 6,586.25
N S Hwangpo	7.70	Hrs. @	$ 1,197.50/hr.	$ 9,220.75
	17.20			$ 21,107.00

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Official Committee of Unsecured Creditors Matters

Date	Timekeeper	Hours	Amount	Description
01/29/26	R C Weber-Levine	.20	370.00	Review and provide comments on index of UCC materials
01/30/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding care package for UCC
01/30/26	R M Cantoral	.50	597.50	Draft UCC Care package index in anticipation of committee appointment (0.3); emails with R. Weber-Levin regarding same (0.1); emails with Huron regarding vendor list for UCC care package (0.1)
02/02/26	R M Cantoral	2.30	2,748.50	Prepare UCC care package (2.0); emails with various Latham, Hunton, and Huron team members regarding same (0.3)
02/02/26	D E Carlson	.80	956.00	Review and revise materials for inclusion in UCC care package (0.6); confer with A. Pezzi and R. Cantoral regarding same (0.2)
02/02/26	D Mossberg	.30	358.50	Prepare insurance policies package to send to UCC (0.2); correspondence with R. Cantoral regarding same (0.1)
02/03/26	D Mossberg	.30	358.50	Research and compile unsecured creditors committee non-disclosure agreement precedent
02/03/26	C M Tarrant	1.10	792.00	Assist with UCC diligence package (0.8); emails with Latham team regarding same (0.3)
02/04/26	N S Hwangpo	.50	1,197.50	Calls with prospective UCC counsel
02/04/26	R M Cantoral	.90	1,075.50	Review and revise UCC Care package index and underlying content
02/04/26	D E Carlson	.80	956.00	Review and revise lien search summary and related documents in preparation for sharing with the UCC (0.6); confer with A. Pezzi and R. Cantoral regarding same (0.2)
02/05/26	R M Cantoral	.20	239.00	Update documents in UCC care package
02/05/26	D E Carlson	.30	358.50	Review and revise lien search summary and related documents in preparation for sharing with the UCC
02/06/26	N S Hwangpo	.40	958.00	Correspond with management, SC, advisors regarding UCC appointment
02/09/26	T A Dillman	.50	1,197.50	Correspondence with Latham and PH teams regarding UCC engagement
02/09/26	N S Hwangpo	.60	1,437.00	Correspond with UCC counsel regarding appointment, hearing and next steps

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Official Committee of Unsecured Creditors Matters

Date	Timekeeper	Hours	Amount	Description
02/09/26	R M Cantoral	2.50	2,987.50	Review and revise UCC care package (1.0); emails regarding same with Latham team (0.5); work with Latham technology to revise UCC care package for email compatibility (0.7); review and revise related index (0.3)
02/10/26	T A Dillman	.80	1,916.00	Correspondence with Latham and PH teams regarding UCC engagement and related matters
02/10/26	N S Hwangpo	.60	1,437.00	Correspond with Paul Hastings team, and Latham regarding mediator order, diligence materials, confidentiality and DIP
02/10/26	A M Gherlone	.50	925.00	Emails regarding diligence items requested from UCC
02/10/26	R C Weber-Levine	.20	370.00	Review and provide comments on UCC care package
02/10/26	R M Cantoral	.30	358.50	Review and revise UCC Care Package (0.2); emails with A. Pezzi regarding same (0.1)
02/10/26	R A Lindsey	.70	1,106.00	Finalize stipulated order joining the Committee to mediation
02/11/26	N S Hwangpo	1.00	2,395.00	Calls with G. Sasson regarding priority workstreams and timing (0.4); correspond with Debtors advisors regarding same and UCC diligence (0.4); schedule kick off call regarding same (0.2)
02/11/26	A M Gherlone	1.90	3,515.00	Communications with R. Cantoral regarding UCC care package (0.3); review and revise UCC bylaws (1.3); communications with D. Mossberg regarding same (0.3)
02/11/26	R M Cantoral	1.00	1,195.00	Call with A. Pezzi regarding UCC request for production (0.2); review documents for UCC production (0.6); emails to UCC regarding same (0.2)
02/11/26	D Mossberg	1.20	1,434.00	Review and revise committee bylaws confidentiality provisions (1.1); emails with Latham team regarding same (0.1)
02/12/26	T A Dillman	1.00	2,395.00	Prepare for (0.3) and call with UCC and Debtors advisors (0.7)
02/12/26	N S Hwangpo	1.30	3,113.50	Review, revise UCC bylaws (0.3); correspond with Latham team regarding same (0.2); correspond with Paul Hastings regarding litigation and landlord issues (0.3); call with same, M3, Latham, GLC, Huron regarding priority workstreams and kick off (0.5)
02/12/26	T Fafara	.30	508.50	Correspondence with Paul Hastings regarding

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Official Committee of Unsecured Creditors Matters

Date	Timekeeper	Hours	Amount	Description
				retention applications and parties in interest list
02/12/26	A M Gherlone	2.40	4,440.00	Attend UCC call (0.3); call with AHG professionals (0.3); diligence call with advisors regarding UCC diligence list (0.8); emails regarding UCC diligence requests (0.4); review UCC bylaws (0.6)
02/12/26	R C Weber-Levine	.40	740.00	Confer with Latham team and Debtors advisors regarding responses to UCC diligence requests (0.2); review and provide comments on UCC bylaws (0.2)
02/12/26	R M Cantoral	3.10	3,704.50	Email with A. Pezzi regarding UCC Request for production (0.1); emails with A. Pezzi and N. Hwangpo regarding same (0.1); call with Latham, Huron, and GLC regarding initial UCC diligence request (1.6); review data room for responsive documents to same (0.9); emails with Latham team regarding same (0.2); emails with GLC regarding same (0.2)
02/12/26	D Mossberg	1.10	1,314.50	Review and revise committee bylaws confidentiality provisions (1.0); emails with Latham team regarding same (0.1)
02/13/26	N S Hwangpo	.40	958.00	Correspond with Paul Hastings regarding diligence and litigation items
02/13/26	T Fafara	.30	508.50	Review UCC comments to first day orders (0.2); correspondence with Latham team regarding same (0.1)
02/13/26	A M Gherlone	.80	1,480.00	Emails regarding UCC diligence requests (0.3); emails regarding UCC productions (0.5)
02/13/26	R C Weber-Levine	.20	370.00	Review UCC comments to cash management order
02/16/26	A M Gherlone	.30	555.00	Review documents to be produced to UCC in connection with investigation
02/17/26	A M Gherlone	2.30	4,255.00	Call with Huron regarding UCC comments to cash management order (0.5); review form of franchisee agreement to share with UCC (0.2); emails regarding UCC diligence requests and data room coordination (0.5); review documents for upload to UCC data room (0.5); communications with PH regarding second day order comments and confidentiality protections (0.3); review and comment on UCC bylaws (0.3)
02/17/26	D Mossberg	.40	478.00	Review and revise UCC counsel comments to bylaws confidentiality provisions

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Invoice No. 2604001333
March 16, 2026
Matter Name: Official Committee of Unsecured Creditors Matters

Date	Timekeeper	Hours	Amount	Description
02/18/26	N S Hwangpo	.20	479.00	Correspond with Paul Hastings regarding bylaws and open document requests
02/18/26	A M Gherlone	1.30	2,405.00	Review and analyze creditor committee diligence requests, including license agreement (0.8); UCC diligence and communications with M. Said regarding same (0.5)
02/18/26	R C Weber-Levine	.40	740.00	Respond to inquiries from UCC regarding mortgages (0.2); confer with Debtors regarding same (0.2)
02/18/26	R M Cantoral	.20	239.00	Emails with Paul Hastings regarding information requests
02/18/26	D Mossberg	1.00	1,195.00	Review and revise UCC Bylaws confidentiality provisions (0.5); emails with Latham team regarding same (0.1); review bylaws to compare typical professional eyes' only language (0.2); emails with Latham team regarding same (0.1); emails with UCC counsel regarding same (0.1)
02/19/26	T A Dillman	1.00	2,395.00	Standing call with UCC advisors (0.4); review UCC DIP issues list (0.3); correspondence regarding UCC diligence (0.3)
02/19/26	N S Hwangpo	.70	1,676.50	Call with Paul Hastings, M3, Huron, GLC, Latham regarding weekly UCC call (0.4); correspond with same regarding open items and discovery (0.3)
02/19/26	T Fafara	.50	847.50	Correspondence with Paul Hastings regarding parties in interest list (0.2); review working group list requested by Paul Hastings (0.2); correspondence with G. Kubow regarding same (0.1)
02/19/26	A M Gherlone	.30	555.00	Review and response to UCC diligence items
02/19/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with UCC counsel regarding case update and next steps (0.5); review and provide comments on working group list (0.2)
02/19/26	D E Carlson	.90	1,075.50	Confer with UCC and Latham team regarding UCC requests (0.3); draft working group list at the request of the UCC (0.4); confer with Latham team regarding same (0.2)
02/19/26	G Kubow	2.10	2,089.50	Draft working group list for committee of unsecured creditors
02/20/26	R C Weber-Levine	.40	740.00	Respond to diligence inquiries from UCC (0.2); confer with Debtors regarding same (0.2)

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Date	Timekeeper	Hours	Amount	Description
02/20/26	D Mossberg	.60	717.00	Review amended UCC bylaws (0.2); emails with Latham team regarding same (0.1); review further amended UCC bylaws (0.1); emails with Paul Hastings team regarding professional eyes' only designation language (0.2)
02/22/26	T A Dillman	1.00	2,395.00	Prepare for and call with UCC advisors regarding DIP (0.5); follow-up correspondence (0.5)
02/23/26	N S Hwangpo	.30	718.50	Correspond with Paul Hastings regarding diligence, protective order, and open lease issues
02/23/26	A M Gherlone	.60	1,110.00	Emails regarding confidentiality designations for diligence information (0.3); review UCC diligence responsive documents (0.3)
02/23/26	R C Weber-Levine	.40	740.00	Respond to diligence inquiries from UCC (0.2); confer with Debtors regarding same (0.2)
02/24/26	N S Hwangpo	.70	1,676.50	Call with G. Sasson regarding matter updates (0.3); correspond with Latham, Huron teams regarding discovery and PEO tags (0.4)
02/25/26	A M Gherlone	.20	370.00	Emails regarding UCC diligence
02/25/26	R M Cantoral	1.10	1,314.50	Review public filings and data room for UCC document request (0.6); emails with A. Sussman regarding same (0.1); call and email with A. Pezzi regarding same (0.2); emails with UCC counsel regarding same (0.1); emails with GLC regarding same (0.1)
02/26/26	T A Dillman	.40	958.00	Call with UCC advisors
02/26/26	N S Hwangpo	.30	718.50	Call with Paul Hastings, M3, Huron, GLC, Latham team regarding matter updates
02/26/26	A M Gherlone	.30	555.00	Call with Committee regarding case update
02/26/26	R C Weber-Levine	.40	740.00	Prepare for and participate in meeting with UCC advisors regarding case update and next steps

T A Dillman	4.70	Hrs. @	$ 2,395.00/hr.	$ 11,256.50
N S Hwangpo	7.00	Hrs. @	$ 2,395.00/hr.	$ 16,765.00
A M Gherlone	10.90	Hrs. @	$ 1,850.00/hr.	$ 20,165.00
R C Weber-Levine	3.50	Hrs. @	$ 1,850.00/hr.	$ 6,475.00
T Fafara	1.10	Hrs. @	$ 1,695.00/hr.	$ 1,864.50

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R A Lindsey	.70	Hrs. @	$ 1,580.00/hr.	$ 1,106.00
R M Cantoral	12.10	Hrs. @	$ 1,195.00/hr.	$ 14,459.50
D E Carlson	2.80	Hrs. @	$ 1,195.00/hr.	$ 3,346.00
D Mossberg	4.90	Hrs. @	$ 1,195.00/hr.	$ 5,855.50
G Kubow	2.10	Hrs. @	$ 995.00/hr.	$ 2,089.50
C M Tarrant	1.10	Hrs. @	$ 720.00/hr.	$ 792.00
	50.90			$ 84,174.50

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Invoice No. 2604001333
March 16, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
02/18/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding timeline

R C Weber-Levine	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
	.20			$ 370.00

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Invoice No. 2604001333
March 16, 2026
Matter Name: Reporting

Date	Timekeeper	Hours	Amount	Description
02/18/26	D E Carlson	.70	836.50	Confer with Huron regarding potential additional liens on Debtor entities (0.3); call with C. Tarrant regarding same (0.2); call with J. Keys regarding same (0.2)
02/23/26	R M Cantoral	.20	239.00	Emails with Hunton and Debtors regarding MOR deadline
02/23/26	D E Carlson	1.40	1,673.00	Review reporting requirements pertaining to various orders entered (0.3); confer with Huron regarding same (0.1); call with Huron and R. Weber-Levine regarding same and related issues (0.5); follow-up correspondence with Huron and Latham team regarding same (0.5)
02/25/26	N S Hwangpo	.20	479.00	Correspond with Huron, Latham team regarding schedules and statements
02/25/26	D E Carlson	2.30	2,748.50	Review and revise modified service procedures motion (1.6); confer with Latham team regarding same (0.2); further review and revise same (0.3); confer with Huron regarding payment matrices (0.2)
02/26/26	D E Carlson	.70	836.50	Further review and revise modified service procedures motion (0.4); confer with Hunton team regarding same (0.1); review revised draft from Hunton (0.2)
02/27/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding SOFAs
02/27/26	D E Carlson	.70	836.50	Confer with Huron and Latham team regarding payment matrices (0.2); review and propose edits to payment matrices (0.4); confer with Hunton team and R. Weber-Levine regarding transmission of matrices (0.1)

N S Hwangpo	.20	Hrs. @	$ 2,395.00/hr.	$ 479.00
R C Weber-Levine	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
D E Carlson	5.80	Hrs. @	$ 1,195.00/hr.	$ 6,931.00
	6.40			$ 8,019.00

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Invoice No. 2604001333
March 16, 2026
Matter Name: Securities and Regulatory Matters

Date	Timekeeper	Hours	Amount	Description
01/26/26	SS Bischoff	.20	610.00	Review and revise draft 8K's
01/26/26	R C Weber-Levine	.20	370.00	Review and revise filing 8K's
01/27/26	R C Weber-Levine	.50	925.00	Review and provide comments on filing 8K's
01/29/26	SS Bischoff	.20	610.00	Review and analyze FINRA request
01/29/26	T A Dillman	.70	1,676.50	Review FINRA notices related to case commencement (0.4); correspondence with A. Sussman and Latham team regarding same (0.3)
01/30/26	R O Branch	3.30	10,065.00	Review and analyze questions regarding share sale (2.9); emails with Latham team regarding same (0.4)
01/30/26	T A Dillman	2.00	4,790.00	Review ELOC issuance matters and related research (1.0); messages and calls with N. Hwangpo regarding same (0.5); correspondence with Latham team regarding securities issues and related research (0.5)
01/30/26	N S Hwangpo	4.10	9,819.50	Calls with Latham team regarding ELOC transaction (1.4); review documents regarding same (0.8); correspond with advisor group regarding same (0.6); correspond with R. Lindsey regarding research regarding same (0.3); review same (0.6); calls with A. Sussman regarding same (0.4)
01/30/26	R A Lindsey	4.10	6,478.00	Conduct research regarding post-petition issuance of common stock (3.8); emails regarding same to Latham team (0.3)
01/31/26	SS Bischoff	1.10	3,355.00	Correspondence regarding and call with T. Dillman regarding ELOC takedown
01/31/26	R O Branch	5.50	16,775.00	Review questions regarding share sale (0.5); attend calls (1.1); review and analyze summary advice for Debtors (3.9)
01/31/26	T A Dillman	2.00	4,790.00	Review and analyze ELOC issuance matters and related research (1.5); messages and calls with N. Hwangpo regarding same (0.5)
01/31/26	N S Hwangpo	.70	1,676.50	Correspond with Latham team regarding ELOC and open issues regarding same
01/31/26	R C Schrock	1.50	4,425.00	Follow up with team regarding equity issues
01/31/26	R A Lindsey	1.20	1,896.00	Conduct research regarding post-petition issuance of common stock

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Invoice No. 2604001333
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Date	Timekeeper	Hours	Amount	Description
02/01/26	SS Bischoff	.20	610.00	Correspondence regarding equity issuance and potential claims
02/01/26	T A Dillman	2.30	5,508.50	Analyze ELOC issuance matters and related research (1.5); messages and calls with N. Hwangpo regarding same (0.4); prepare for and call with T. Davidson and N. Hwangpo regarding same (0.4)
02/01/26	C L Garcia	.20	530.00	Review correspondence related to 8Ks
02/01/26	N S Hwangpo	3.00	7,185.00	Calls with T. Dillman, R. Schrock Latham team, Hunton regarding ELOC transaction (1.5); review research regarding same (1.2); calls with advisor team regarding same (0.3)
02/01/26	R C Schrock	2.00	5,900.00	Discussions with team regarding equity sale and privileged matters related thereto
02/02/26	SS Bischoff	.70	2,135.00	Call regarding ELOC trade (0.4); analyze ELOC, underwriter status (0.3)
02/02/26	T A Dillman	5.30	12,693.50	Analyze ELOC issuance matters, documents and related research (1.5); review and comment on presentation (1.2) and motion regarding same (1.0); call with C. Garcia and C. Harris regarding same (0.5); calls with A. Sussman regarding same (0.7); related correspondence with Latham team (0.4)
02/02/26	C L Garcia	2.80	7,420.00	Review materials regarding potential securities violations (2.0); internal Zoom discussions concerning same (0.8)
02/02/26	N S Hwangpo	8.10	19,399.50	Draft Special committee materials regarding ELOC transaction (4.8); research regarding same (0.8); calls with T. Dillman regarding same (0.6); review, revise motion for use of sale proceeds (1.2); correspond with R. Lindsey regarding same and research regarding same (0.7)
02/02/26	R C Schrock	1.00	2,950.00	Discussions with team regarding equity sale and privileged matters related thereto
02/02/26	R A Lindsey	7.50	11,850.00	Draft motion to approve issuance of Twin Hospitality common stock (5.9); conduct research regarding 510(b) claims and indemnification (1.6)
02/02/26	S A Woo Kee	5.40	7,614.00	Confer with R. Lindsey regarding legal research issues related to post-petition stock sale transaction (0.6); conduct legal research on issues related to post-petition stock sale transaction (3.4); summarize legal research findings (1.4)

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Date	Timekeeper	Hours	Amount	Description
02/03/26	SS Bischoff	.30	915.00	Review SC materials regarding ELCO trade
02/03/26	T A Dillman	6.50	15,567.50	Analyze ELOC issuance matters, documents and related research (2.0); review and comment on presentation (1.0) and motion/declaration regarding same (2.0); correspondence with Latham team regarding same (0.5); calls with A. Wiederhorn regarding same (0.5); correspondence with special committee, Huron, Debtors, and W&C regarding same (0.5)
02/03/26	C L Garcia	3.40	9,010.00	Provide advice and analysis regarding post petition stock issuance (2.1); review and analyze related materials (1.3)
02/03/26	N S Hwangpo	3.30	7,903.50	Correspond with Latham team regarding FINRA questions (0.1); correspond with same regarding delisting (0.1); review, revise issuance motion (1.0); correspond with Hunton, White & Case, Latham, J. DiDonato regarding same (0.4); calls with same regarding same (0.5); call with R. Schrock regarding same (0.4); review, revise declaration in support (0.3); calls with C. Harris regarding same (0.2); correspond with SC and Debtors regarding motion (0.3)
02/03/26	A M Gherlone	.30	555.00	Emails regarding FINRA inbounds
02/03/26	R M Cantoral	.20	239.00	Emails with Latham team regarding FINRA request for information (0.1); emails with R. Lindsey regarding registered holders of public equity (0.1)
02/03/26	R A Lindsey	7.20	11,376.00	Review and revise motion to approve issuance of Twin Hospitality common stock (3.2); draft declaration in support of motion to approve issuance of Twin Hospitality common stock (1.9); conduct research regarding 510(b) claims and indemnification (2.1)
02/03/26	S A Woo Kee	4.90	6,909.00	Conduct additional research on post-petition stock transaction issues based on questions from N. Hwangpo and T. Dillman (3.3); confer with R. Lindsey regarding same (0.3); summarize research findings (1.3)
02/03/26	G Kubow	3.20	3,184.00	Draft 9019 settlement regarding SEC regulatory action
02/03/26	T Peene	1.10	682.00	Conduct legal research and cite check motion (i) confirming sale of post-petition stock was part of ordinary course of business (II) authorizing debtors use of sale proceeds and (III) granting related relief
02/04/26	T A Dillman	2.70	6,466.50	Review and comment on motion/declaration regarding

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Date	Timekeeper	Hours	Amount	Description
				same (2.0); emails regarding filing of same (0.5); messages and calls with J. DiDonato regarding same (0.2)
02/04/26	N S Hwangpo	1.40	3,353.00	Correspond with R. Lindsey, T. Dillman regarding issuance motion (0.3); review declaration regarding same (0.3); correspond with Debtors, R. Schrock regarding same (0.4); Call with Gibson, Debtors, T. Dillman regarding SEC stipulation (0.4)
02/04/26	R C Weber-Levine	.50	925.00	Review and provide comments on motion to approve issuance of stock (0.2); review research regarding insider sale transactions (0.3)
02/04/26	R A Lindsey	3.20	5,056.00	Review and revise motion to approve issuance of Twin Hospitality common stock and prepare for filing (1.7); review and revise declaration in support of motion to approve issuance of Twin Hospitality common stock and prepare for filing (1.5)
02/04/26	S A Woo Kee	.50	705.00	Review 9019 motion for SEC settlement
02/04/26	G Kubow	.90	895.50	Draft motion to seal for 9019 settlement regarding SEC regulatory action
02/05/26	SS Bischoff	.20	610.00	Correspondence regarding cleansing approach and use of docket
02/05/26	T A Dillman	.50	1,197.50	Correspondence with UST, Hunton and Latham team regarding equity trade
02/13/26	D E Carlson	1.20	1,434.00	Review letter received from Attorney General of Singapore regarding involvement in chapter 11 cases (0.2); research pleadings in connection with inquiry from same (0.4); confer with Omni regarding same (0.3); confer with Huron regarding same (0.3)
02/17/26	D E Carlson	.50	597.50	Review letter received from Attorney General of Singapore (0.1); confer with Omni, Huron, and Latham team regarding same (0.4)
02/18/26	D E Carlson	.30	358.50	Conduct research regarding notice issues in connection with letter received from Attorney General of Singapore
02/18/26	S A Woo Kee	2.00	2,820.00	Continue to revise 9019 approval motion for settlement of SEC regulatory action
02/19/26	S A Woo Kee	1.90	2,679.00	Continue to revise 9019 approval motion for SEC action
02/23/26	T Fafara	1.80	3,051.00	Review proposed SEC stipulation (0.4); review and

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Matter Name: Securities and Regulatory Matters

Date	Timekeeper	Hours	Amount	Description
				comment on SEC 9019 motion (1.3); correspondence with E. Woo Kee regarding same (0.1)
02/23/26	S A Woo Kee	.70	987.00	Prepare SEC settlement approval motion
02/24/26	N S Hwangpo	2.40	5,748.00	Calls with J. Raithel, J. DiDonato, A. Gupta regarding mediation topics (0.8); attend mediation session with parties (0.5); correspond with same regarding materials and allocation (0.5); calls with Paul Hastings, Huron, GLC, T. Dillman regarding same (0.6)
02/24/26	R C Weber-Levine	.50	925.00	Review Ad Hoc Group comments to equity issuance motion (0.2); confer with Latham restructuring team and local counsel regarding same (0.2); review cash collateral order per same (0.1)
02/24/26	D E Carlson	.30	358.50	Confer with R. Weber-Levine and T. Fafara regarding notice requirements for AG of Singapore
02/24/26	R A Lindsey	.40	632.00	Correspondence with Debtors and W&C regarding order regarding equity issuance
02/25/26	N S Hwangpo	.50	1,197.50	Review, revise equity issuance order (0.2); correspond with R. Lindsey, Debtors, W&C regarding same (0.3)
02/25/26	R C Weber-Levine	.20	370.00	Review AHG comments to equity issuance order
02/25/26	R A Lindsey	1.60	2,528.00	Review, revise, and negotiate equity issuance order and prepare for filing (0.7); correspondence with Debtors, White & Case, and Paul Hastings regarding revised equity issuance order (0.9)
02/26/26	N S Hwangpo	.20	479.00	Correspond with R. Lindsey regarding equity issuance proceeds order and UCC, AHG comments regarding same
02/26/26	A M Gherlone	.60	1,110.00	Communications with B. Rock regarding equity offering proceeds (0.3); emails regarding Twin equity proceeds cash collateral (0.3)

SS Bischoff	2.90	Hrs. @	$ 3,050.00/hr.	$ 8,845.00
R O Branch	8.80	Hrs. @	$ 3,050.00/hr.	$ 26,840.00
R C Schrock	4.50	Hrs. @	$ 2,950.00/hr.	$ 13,275.00
C L Garcia	6.40	Hrs. @	$ 2,650.00/hr.	$ 16,960.00
T A Dillman	22.00	Hrs. @	$ 2,395.00/hr.	$ 52,690.00
N S Hwangpo	23.70	Hrs. @	$ 2,395.00/hr.	$ 56,761.50

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Securities and Regulatory Matters

A M Gherlone	.90	Hrs. @	$ 1,850.00/hr.	$ 1,665.00
R C Weber-Levine	1.90	Hrs. @	$ 1,850.00/hr.	$ 3,515.00
T Fafara	1.80	Hrs. @	$ 1,695.00/hr.	$ 3,051.00
R A Lindsey	25.20	Hrs. @	$ 1,580.00/hr.	$ 39,816.00
S A Woo Kee	15.40	Hrs. @	$ 1,410.00/hr.	$ 21,714.00
R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
D E Carlson	2.30	Hrs. @	$ 1,195.00/hr.	$ 2,748.50
G Kubow	4.10	Hrs. @	$ 995.00/hr.	$ 4,079.50
T Peene	1.10	Hrs. @	$ 620.00/hr.	$ 682.00
	121.20			$ 252,881.50

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
01/26/26	L Kutilek	.30	555.00	Review docket and finalized filings
01/27/26	R C Weber-Levine	.40	740.00	Respond to inquiries from taxing authorities regarding Texas ad valorem taxes (0.2); confer with Huron regarding same (0.2)
01/29/26	T Young	.20	282.00	Review correspondence regarding tax issues
02/05/26	J M Kronsnoble	.70	2,135.00	Review documents, emails and analyze tax matters (0.5); draft email to Latham team regarding tax matters (0.2)
02/05/26	L Kutilek	.90	1,665.00	Review and analyze DIP term sheet (0.7); email correspondence regarding the same (0.2)
02/05/26	R C Weber-Levine	.20	370.00	Confer with D. Carlson regarding tax issues
02/06/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with D. Carlson regarding tax issues (0.3); respond to inquiries from Debtors regarding tax payments (0.2)
02/06/26	D E Carlson	.50	597.50	Prepare for (0.1) and participate in call with R. Weber-Levine regarding stranded taxes issue (0.2); begin conducting research into the issue (0.2)
02/11/26	R C Weber-Levine	.20	370.00	Respond to inquiries from taxing authorities regarding chapter 11 cases
02/12/26	R C Weber-Levine	.20	370.00	Respond to inquiries from taxing authorities regarding California locations
02/13/26	L Kutilek	.90	1,665.00	Analyze tax issues (0.6); internal email correspondence regarding the same (0.3)
02/13/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding property taxes
02/13/26	D E Carlson	.40	478.00	Confer with Huron and Latham team regarding property tax payments
02/13/26	D Mossberg	.90	1,075.50	Review Fazolis leases to determine tax liability (0.7); correspondence with Latham team regarding same (0.1); emails with Huron team regarding same (0.1)
02/13/26	T Young	.70	987.00	Provide tax comments on DIP term sheet (0.5); correspondence with L. Kutilek regarding same (0.2)
02/16/26	J M Kronsnoble	1.00	3,050.00	Review emails and analyze tax matters (0.7); draft emails to Latham team regarding tax matters (0.3)
02/16/26	L Kutilek	1.80	3,330.00	Analyze tax issues in connection with proposed

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
				alternative transaction structures (1.5); internal email correspondence regarding the same (0.3)
02/17/26	D Mossberg	2.60	3,107.00	Review correspondence from Huron team regarding property taxes owed pursuant to lease agreements (0.1); review leases to determine due date of property taxes (0.2); research law on priority status of property taxes due pursuant to real property leases (0.3); emails with Latham team regarding same (1.4); emails with Latham team regarding same (0.1); draft legal overview cover letter regarding payment of pass through taxes (0.5)
02/17/26	T Young	.30	423.00	Review correspondence regarding tax issues
02/18/26	J M Kronsnoble	.90	2,745.00	Review and revise tax mark-up of DIP Credit Agreement (0.8); draft email to Latham team regarding tax matters (0.1)
02/18/26	L Kutilek	2.00	3,700.00	Review and revise draft DIP credit agreement and term sheet (1.3); tax analysis regarding the same (0.4); internal email correspondence (0.3)
02/18/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding tax payments (0.2); review notices per same (0.2)
02/18/26	T Young	2.30	3,243.00	Provide tax comments on DIP credit agreement (1.9); telephone conference with L. Kutilek regarding same (0.4)
02/19/26	L Kutilek	1.40	2,590.00	Finalize tax comments on credit agreement (1.1); email correspondence regarding tax analysis (0.3)
02/19/26	T Young	1.80	2,538.00	Provide tax comments on credit agreement (1.2); correspondence regarding same (0.2); telephone conference with L. Kutilek regarding same (0.4)
02/24/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from tax claimant (0.2); confer with Huron regarding same (0.2); confer with Debtors regarding stranded tax liabilities (0.2)
02/24/26	R M Cantoral	.30	358.50	Messages with J. Gratch regarding Debtor past-due taxes (0.2); messages with D. Mossberg regarding same (0.1)
02/26/26	J M Kronsnoble	.20	610.00	Review Credit Agreement
02/26/26	L Kutilek	.20	370.00	Review and revise DIP credit agreement
02/26/26	T Young	.90	1,269.00	Provide tax comments on DIP credit agreement (0.8); review correspondence regarding same (0.1)

LATHAM & WATKINS LLP

Invoice No. 2604001333
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Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
02/27/26	J M Kronsnoble	1.00	3,050.00	Review documents and emails (0.9); draft emails to Latham team regarding tax matter (0.1)
02/27/26	L Kutilek	.30	555.00	Review draft purchase agreement
02/27/26	R C Weber-Levine	.20	370.00	Respond to inquiries from tax administrator regarding debtor accounts
02/27/26	D E Carlson	.90	1,075.50	Conduct research regarding tax requirements in connection with plan confirmation
02/27/26	T Young	2.60	3,666.00	Review correspondence regarding purchase agreement (0.2); provide tax comments on purchase agreement (2.4)
02/28/26	L Kutilek	2.00	3,700.00	Review, analyze and revise draft asset purchase agreement (1.7); email correspondence regarding same (0.3)

J M Kronsnoble	3.80	Hrs. @	$ 3,050.00/hr.	$ 11,590.00
L Kutilek	9.80	Hrs. @	$ 1,850.00/hr.	$ 18,130.00
R C Weber-Levine	2.90	Hrs. @	$ 1,850.00/hr.	$ 5,365.00
T Young	8.80	Hrs. @	$ 1,410.00/hr.	$ 12,408.00
R M Cantoral	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
D E Carlson	1.80	Hrs. @	$ 1,195.00/hr.	$ 2,151.00
D Mossberg	3.50	Hrs. @	$ 1,195.00/hr.	$ 4,182.50
	30.90			$ 54,185.00

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LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: UST Matters

Date	Timekeeper	Hours	Amount	Description
01/28/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Debtors advisors regarding chapter 11 considerations
02/03/26	N S Hwangpo	.60	1,437.00	Call with UST regarding UCC formation and issuance motion (0.3); call with Debtors regarding same (0.3)
02/04/26	N S Hwangpo	.20	479.00	Call with P. Guffy regarding UST responses
02/05/26	T A Dillman	.50	1,197.50	Call with UST regarding equity motion and related issues
02/05/26	N S Hwangpo	.30	718.50	Call with UST, T. Davidson, T. Dillman regarding issuance motion
02/05/26	R C Weber-Levine	.20	370.00	Confer with local counsel regarding initial debtor interview
02/06/26	T A Dillman	.80	1,916.00	Review committee appointment and related matters (0.5); call with T. Davidson regarding same and UST matters (0.3)
02/11/26	C Harris	.40	1,060.00	Review equity committee request and email correspondence regarding same
02/11/26	N S Hwangpo	.50	1,197.50	Review letter for appointment of equity committee (0.2); correspond with Latham, Hunton teams regarding same (0.3)
02/11/26	R C Weber-Levine	.20	370.00	Review equity committee request
02/11/26	S A Woo Kee	1.50	2,115.00	Begin preparing response letter to United States Trustee on equity committee request
02/12/26	N S Hwangpo	.30	718.50	Correspond with Paul Hastings, White & Case, Latham team regarding equity committee response
02/12/26	T Fafara	.30	508.50	Numerous telephone conferences with E. Woo Kee and White & Case regarding response to equity committee letter
02/12/26	R C Weber-Levine	.60	1,110.00	Review request for appointment of an equity committee (0.2); confer with Ad Hoc Group regarding opposition to equity committee formation (0.2); review precedent per same (0.2)
02/12/26	S R Johannsen	6.60	7,887.00	Review request for equity committee (0.3); draft response to request for equity committee (3.8); call with Paul Hastings regarding same (0.2); review and revise draft response to request for equity committee per comments from E. Woo Kee (2.3)

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Date	Timekeeper	Hours	Amount	Description
02/12/26	S A Woo Kee	10.20	14,382.00	Correspond with S. Johannsen regarding letter to United States Trustee on equity committee (0.6); correspond with T. Fafara, N. Hwangpo, T. Dillman regarding same (1.2); review of SEC filings related to request for equity committee (2.3); draft letter to UST regarding equity committee (5.9); prepare for and attend call with White & Case regarding same (0.2)
02/13/26	T A Dillman	.50	1,197.50	Review equity committee response letter (0.4) and related correspondence (0.1)
02/13/26	N S Hwangpo	1.40	3,353.00	Review, revise response letter regarding equity committee appointment (0.8); correspond with E. Woo Kee, T. Dillman, T. Fafara regarding same (0.4); review research regarding same (0.2)
02/13/26	T Fafara	5.90	10,000.50	Review, comment on, and revise, and review documents and research regarding equity committee response letter (2.9); telephone conference with E. Woo Kee regarding equity committee response letter and revisions to same (1.8); correspondence with Latham team regarding research for same (0.1); correspondence with E. Woo Kee and Latham team and GLC regarding response letter (1.1)
02/13/26	A M Gherlone	.20	370.00	Internal communications regarding equity committee letter
02/13/26	R C Weber-Levine	.20	370.00	Confer with Ad Hoc Group regarding response to equity committee appointment
02/13/26	S R Johannsen	3.60	4,302.00	Review hearing transcripts as research for language to use in response to request for equity committee (2.6); correspond with Huron, GLC, and Latham and Watkins Capital Markets group regarding response to request for equity committee (1.0)
02/13/26	S A Woo Kee	7.90	11,139.00	Call with T. Fafara regarding equity committee response letter (1.7); revise same per comments from T. Fafara (2.7); revise same per comments from T. Dillman and N. Hwangpo (2.5); correspond with GLC and Huron teams regarding same (0.6); correspond with S. Johannsen regarding same (0.4)
02/13/26	C M Tarrant	3.40	2,448.00	Research regarding equity committee motion, replies and hearings in similar chapter 11 cases (1.3); research regarding chapter 11 trustee motion (0.9); research regarding motion to remove CEO (0.8); emails with Latham team regarding same (0.4)
02/14/26	T A Dillman	1.40	3,353.00	Review and revise letter to UST regarding equity

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Date	Timekeeper	Hours	Amount	Description
				committee appointment (1.2); correspondence with Latham team regarding same (0.2)
02/14/26	C Harris	.50	1,325.00	Review and edit draft response regarding equity committee
02/14/26	N S Hwangpo	.70	1,676.50	Review, revise response letter regarding appointment of equity committee
02/14/26	S A Woo Kee	5.00	7,050.00	Revise equity committee response letter comments from T. Dillman and N. Hwangpo (3.5); correspond with GLC and Huron teams regarding same (0.3); revise same per comments from GLC (1.2)
02/15/26	T A Dillman	1.40	3,353.00	Review and revise letter to UST regarding equity committee appointment (1.2); correspondence with Latham team regarding same (0.2)
02/15/26	N S Hwangpo	.60	1,437.00	Review UCC response to appointment of equity committee (0.3); review, revise Debtors response (0.2); correspond with E. Woo Kee regarding same (0.1)
02/15/26	S A Woo Kee	1.00	1,410.00	Correspond with A. Sussman regarding equity committee letter (0.6); correspond with T. Dillman and N. Hwangpo regarding same (0.4)
02/16/26	T A Dillman	2.90	6,945.50	Review and revise letter to UST regarding equity committee appointment (2.0); correspondence with Latham team regarding same (0.4); correspondence with Debtors team and UST regarding same (0.5)
02/16/26	N S Hwangpo	.60	1,437.00	Review, revise equity committee response letter (0.3); correspond with E. Woo Kee, T. Dillman, Hunton regarding same (0.3)
02/16/26	S A Woo Kee	3.90	5,499.00	Review Ad Hoc Group comments to Latham draft response letter regarding equity committee (0.4); review UCC draft response letter regarding equity committee (0.5); review HAK comments to Latham draft response letter regarding equity committee (0.4); revise Latham draft response letter regarding equity committee per comments from management (1.4); correspondence with T. Dillman and N. Hwangpo regarding Latham draft response letter (0.6); revise Latham draft response letter regarding equity committee per comments from T. Dillman and N. Hwangpo (0.6)
02/19/26	R C Weber-Levine	.30	555.00	Review and provide comments on initial debtor interview memorandum

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Matter Name: UST Matters

Date	Timekeeper	Hours	Amount	Description
02/19/26	S R Johannsen	.60	717.00	Review and revise memorandum providing guidance regarding initial debtor interview
02/24/26	R C Weber-Levine	.50	925.00	Prepare for and participate in preparation meeting for initial debtor interview
02/26/26	R C Weber-Levine	.40	740.00	Prepare for and participate in initial debtor interview
02/26/26	S R Johannsen	.40	478.00	Correspond with Huron regarding appropriate form of identifying authorized debtor-in-possession bank accounts to UST

C Harris	.90	Hrs. @	$ 2,650.00/hr.	$ 2,385.00
T A Dillman	7.50	Hrs. @	$ 2,395.00/hr.	$ 17,962.50
N S Hwangpo	5.20	Hrs. @	$ 2,395.00/hr.	$ 12,454.00
A M Gherlone	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
R C Weber-Levine	2.90	Hrs. @	$ 1,850.00/hr.	$ 5,365.00
T Fafara	6.20	Hrs. @	$ 1,695.00/hr.	$ 10,509.00
S A Woo Kee	29.50	Hrs. @	$ 1,410.00/hr.	$ 41,595.00
S R Johannsen	11.20	Hrs. @	$ 1,195.00/hr.	$ 13,384.00
C M Tarrant	3.40	Hrs. @	$ 720.00/hr.	$ 2,448.00
	67.00			$ 106,472.50

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Invoice No. 2604001333
March 16, 2026
Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
01/28/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with R. Cantoral regarding revisions to utilities motion
01/28/26	R M Cantoral	.20	239.00	Review and revise proposed order with comments from landlords (0.1); emails with Hunton regarding filing of same (0.1)
01/30/26	R C Weber-Levine	.40	740.00	Respond to inquiries from counsel to utilities provider regarding utilities at rejected leases (0.2); respond to inquiries from utilities company regarding utilities motion (0.2)
02/03/26	R C Weber-Levine	.20	370.00	Respond to inquiries from utilities provider regarding accounts
02/04/26	R C Weber-Levine	.30	555.00	Review and provide comments on utilities communications materials
02/05/26	R C Weber-Levine	.30	555.00	Review and provide comments on utilities communications materials
02/06/26	R C Weber-Levine	.50	925.00	Respond to inquiries from utility company regarding account closure (0.2); prepare for and participate in telephone conference with Huron regarding same (0.3)
02/10/26	R C Weber-Levine	.40	740.00	Review utilities objection (0.2); confer with Latham restructuring team regarding same (0.2)
02/10/26	C M Tarrant	1.30	936.00	Research regarding objections/replies to final utility order (1.1); emails with Latham team regarding same (0.2)
02/11/26	R C Weber-Levine	.50	925.00	Review and provide comments on utilities communication materials (0.3); respond to inquiries from counsel to utilities provider regarding utility accounts (0.2)
02/12/26	R C Weber-Levine	.20	370.00	Respond to inquiries from utility company regarding order
02/13/26	R C Weber-Levine	.20	370.00	Review adequate assurance settlement letter
02/17/26	T Fafara	.50	847.50	Correspondence with Huron regarding adequate assurance deposit (0.1); correspondence with Huron regarding utility inquiry (0.1); review adequate assurance request (0.2); correspondence with Latham team regarding same (0.1)
02/17/26	R C Weber-Levine	.60	1,110.00	Confer with Latham team regarding adequate assurance settlement letter (0.2); review additional adequate assurance request (0.2); review and provide

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Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
				comments on utilities talking points (0.2)
02/17/26	R M Cantoral	1.40	1,673.00	Review additional adequate assurance request letter (0.4); Draft summary of additional adequate assurance requests (0.4); emails with Huron regarding same (0.1); emails with T. Fafara regarding same (0.1); emails with R. Weber-Levin regarding same (0.1); review of communications script for utility providers (0.3)
02/18/26	T Fafara	.40	678.00	Correspondence with Hunton regarding adequate assurance request (0.1); correspondence with Huron and Latham team regarding same (0.3)
02/18/26	R M Cantoral	.30	358.50	Emails with Huron and Latham teams regarding outstanding adequate assurance requests (0.2); review and revise tracker (0.1)
02/19/26	T Fafara	.60	1,017.00	Telephone conference with Huron and Latham team regarding adequate assurance requests (0.4); telephone conference with R. Cantoral regarding same (0.1); correspondence with Huron regarding utility inquiry (0.1)
02/19/26	R C Weber-Levine	.70	1,295.00	Confer with Latham team regarding reply to utilities objections (0.2); prepare for and participate in telephone conference with Huron regarding same (0.3); respond to inquiries from utilities company regarding balance (0.2)
02/19/26	R M Cantoral	1.70	2,031.50	Emails with Haynsworth and Russel Johnson requesting supporting evidence on adequate assurance requests (0.2); call with Huron team regarding same (0.4); review and revise utilities tracker (0.5); review of settlement letter and motion to vacate (0.6)
02/20/26	T Fafara	.80	1,356.00	Telephone conference with utility counsel regarding adequate assurance requests (0.1); correspondence with Latham team regarding same (0.1); research case law regarding adequate assurance requests (0.6)
02/20/26	R C Weber-Levine	.20	370.00	Confer with utility provider counsel regarding adequate assurance
02/20/26	R M Cantoral	.80	956.00	Emails with Russel Johnson regarding adequate assurance data requests (0.2); communications with Latham team regarding same (0.2); emails with Huron team regarding same (0.1); review of inbound data regarding same (0.3)

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
02/21/26	T Fafara	.20	339.00	Correspondence with utility counsel regarding adequate assurance request (0.1); correspondence with Huron regarding same (0.1)
02/21/26	R C Weber-Levine	.20	370.00	Confer with utility provider counsel regarding adequate assurance
02/21/26	R M Cantoral	1.80	2,151.00	Emails with Huron regarding adequate assurance analysis (0.2); emails with R. Weber-Levine regarding same (0.1); call with C. Winn regarding same (0.2); review and revise utility adequate assurance tracker (1.2); emails with Haynsworth regarding adequate assurance settlement (0.1)
02/22/26	R C Weber-Levine	.40	740.00	Review adequate assurance analysis (0.2); confer with Huron and Utility provider regarding same (0.2)
02/23/26	T Fafara	.20	339.00	Correspondence with Huron and Latham teams regarding utility settlements
02/23/26	R C Weber-Levine	.80	1,480.00	Confer with Huron regarding adequate assurance settlement (0.2); respond to inquiries from utility providers regarding accounts subject to order (0.2); respond to inquiries from Huron regarding payment requests from utilities (0.2); prepare for and participate in telephone conference with R. Cantoral regarding utilities settlement (0.2)
02/23/26	R M Cantoral	2.60	3,107.00	Emails with Huron and utility provider counsel regarding adequate assurance settlements (0.6); review and analyze utility data related to same (1.4); call with R. Weber-Levine regarding same (0.2); call with S. Parkhurst regarding same (0.1); emails with Latham team regarding same (0.3)
02/24/26	T Fafara	.50	847.50	Telephone conference with Huron and Latham team regarding proposed utility settlements (0.4); correspondence with R. Cantoral regarding same (0.1)
02/24/26	R C Weber-Levine	.90	1,665.00	Review and provide comments on counter to utilities provider (0.2); review additional adequate assurance request (0.2); prepare for and participate in telephone conference with Huron regarding foregoing (0.3); review and provide comments on response to utilities provider (0.2)
02/24/26	R M Cantoral	1.90	2,270.50	Call with Huron regarding Russel Johnson settlement offer (0.4); draft and email counter proposal email to Russel Johnson (0.9); email with Huron regarding Haynsworth settlement offer (0.2); draft and email counter to Haynsworth (0.3); email to Huron regarding

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Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
				Bright Ridge adequate assurance request (0.1)
02/25/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding adequate assurance request (0.2); review adequate assurance tracker per same (0.2)
02/25/26	R M Cantoral	1.30	1,553.50	Communication with Huron and Russel Johnson regarding settlement offer (0.5); review of related data (0.6); emails with Huron regarding inbound additional assurance request (0.1); emails with Haynsworth regarding settlement agreement (0.1)
02/26/26	R C Weber-Levine	.50	925.00	Review and provide comments on adequate assurance letter agreement (0.2); review utilities counter (0.2); confer with Huron regarding same (0.1)
02/26/26	R M Cantoral	3.20	3,824.00	Review settlement offer from Haynsworth (0.7); emails regarding same (0.2); review communications from Russel Johnson (0.8); emails with Huron team regarding same (0.8); review related data (0.7)
02/27/26	R C Weber-Levine	.40	740.00	Review settlement counterproposal (0.2); confer with utilities counsel and Latham restructuring team regarding same (0.2)
02/27/26	R M Cantoral	1.10	1,314.50	Continued follow up with Huron regarding adequate assurance settlement (0.8); communications with R. Johnson and Haynsworth regarding same (0.3)
02/28/26	R M Cantoral	.30	358.50	Communications with R. Johnson regarding adequate assurance request (0.2); email with Huron regarding same (0.1)

R C Weber-Levine	8.40	Hrs. @	$ 1,850.00/hr.	$ 15,540.00
T Fafara	3.20	Hrs. @	$ 1,695.00/hr.	$ 5,424.00
R M Cantoral	16.60	Hrs. @	$ 1,195.00/hr.	$ 19,837.00
C M Tarrant	1.30	Hrs. @	$ 720.00/hr.	$ 936.00
	29.50			$ 41,737.00

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Invoice No. 2604001333
March 16, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
01/26/26	D E Carlson	1.30	1,553.50	Revise and finalize critical vendors motion for filing (1.1); confer with R. Weber-Levine regarding same (0.2)
01/28/26	R C Weber-Levine	.90	1,665.00	Review and revise customer programs order per comments from attorneys general (0.4); prepare for and participate in meeting with Huron regarding same (0.3); confer with Debtors regarding same (0.2)
01/28/26	D E Carlson	.30	358.50	Confer with Latham team regarding requirements and obligations in connection with entry of interim critical vendors order
01/29/26	R C Weber-Levine	.40	740.00	Respond to Debtors inquiries regarding vendor dispute (0.2); respond to inquiries from vendors regarding claim status (0.2)
01/30/26	R C Weber-Levine	.50	925.00	Review rebates diligence (0.2); prepare for and participate in telephone conference with Huron regarding vendor payments (0.3)
02/02/26	R C Weber-Levine	.20	370.00	Respond to inquiries from vendor regarding claim status
02/02/26	D E Carlson	.30	358.50	Confer with Huron regarding form vendor trade agreement
02/04/26	T Fafara	.40	678.00	Telephone conference with Huron regarding vendor matter (0.2); correspondence with Huron regarding same (0.2)
02/05/26	R C Weber-Levine	.40	740.00	Respond to inquiries from gift card administrator regarding payment of claims (0.2); prepare for and participate in telephone conference with Huron regarding vendor payments (0.2)
02/09/26	A M Gherlone	.50	925.00	Emails regarding vendor contract diligence (0.3); internal call regarding same (0.2)
02/09/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding enforceability of vendor contracts (0.2); respond to inquiries from food services provider regarding claim status (0.2)
02/09/26	D E Carlson	3.10	3,704.50	Confer with Latham team regarding vendor reclamation demands (0.3); analyze vendor contracts regarding termination provisions (1.9); confer with Latham team regarding same (0.4); summarize findings of same (0.5)
02/09/26	S R Johannsen	3.50	4,182.50	Phone call with Latham team regarding vendor contract analysis (0.3); review vendor contracts per

LATHAM & WATKINS LLP

Invoice No. 2604001333
March 16, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
				phone call and draft analysis (3.2)
02/09/26	D Mossberg	1.60	1,912.00	Review vendor contracts to determine vendor ongoing contractual obligations (1.3); confer with Latham team regarding same (0.3)
02/10/26	A M Gherlone	1.30	2,405.00	Review and revise contract analysis (1.1); emails regarding same (0.2)
02/10/26	R C Weber-Levine	.20	370.00	Respond to inquiries from vendor regarding outstanding payments
02/10/26	D E Carlson	2.00	2,390.00	Continue analyzing vendor contracts regarding termination provisions (1.3); confer with Latham team regarding same (0.5); review and revise proposed final order to first-day vendors motion (0.2)
02/10/26	S R Johannsen	4.10	4,899.50	Review and revise collated vendor contract analysis (1.7); review and correspond with A. Gherlone Pezzi regarding same's comments to vendor contract analysis (1.0); review and revise contract analysis per comments from A. Gherlone Pezzi and T. Fafara (1.4)
02/11/26	A M Gherlone	.30	555.00	Review and revise contract analysis
02/11/26	R C Weber-Levine	1.00	1,850.00	Respond to contract counterparty inquiries regarding contract assumption (0.2); respond to inquiries from Huron regarding trade agreements (0.2); respond to Debtors inquiries regarding payment of advertising fees (0.2); respond to inquiries from vendors regarding delivery issues (0.2); confer with Huron regarding same (0.2)
02/11/26	D E Carlson	.90	1,075.50	Review and revise analysis chart of vendor contracts regarding termination provisions
02/11/26	S R Johannsen	1.80	2,151.00	Review additional vendor contracts (1.0); update vendor contract analysis per findings (0.8)
02/11/26	D Mossberg	1.00	1,195.00	Review vendor contracts to determine ongoing vendor contractual obligations (0.8); confer with Latham team regarding same (0.1); emails with Huron team regarding missing master agreements (0.1)
02/11/26	S A Woo Kee	.40	564.00	Review PACA demand (0.2); correspond with Huron team regarding same (0.2)
02/12/26	A M Gherlone	1.30	2,405.00	Emails regarding vendor / creditor inquiries (0.4); review and revise vendor contract analysis (0.9)
02/12/26	R C Weber-Levine	.50	925.00	Respond to inquiries from vendor regarding contract assumption (0.1); review licensing proposal (0.2);

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March 16, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
				review vendor cancellation notice (0.2)
02/12/26	D E Carlson	3.70	4,421.50	Analyze additional vendor contracts regarding termination provisions (0.8); review and revise summary chart of vendor contracts and their termination provisions (2.3); confer with A. Pezzi, S. Johannsen, and D. Mossberg regarding same (0.6)
02/12/26	S R Johannsen	1.70	2,031.50	Review comments from A. Gherlone Pezzi (0.8); update draft vendor contract analysis per same (0.9)
02/13/26	T Fafara	.30	508.50	Correspondence with Huron and vendors regarding vendor issues
02/13/26	A M Gherlone	.70	1,295.00	Respond to various vendor / creditor emails
02/13/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from vendor regarding outstanding payments (0.2); review UCC comments to vendors order (0.2); confer with vendor regarding cancellation of services (0.2)
02/13/26	D E Carlson	5.80	6,931.00	Confer with A. Pezzi regarding same (0.3); further analyze vendor contracts regarding termination provisions in response to feedback from Latham team (1.7); review and revise vendor contract summary chart per comments from Latham team (2.4); confer with Latham team regarding same (0.5); call with S. Johannsen regarding same (0.5); draft summary email to Huron regarding same (0.4)
02/13/26	S R Johannsen	3.80	4,541.00	Review and revise collated vendor contract analysis per comments from A. Gherlone Pezzi (3.1); phone call with D. Carlson regarding same (0.2); correspond with Latham and Watkins team regarding vendor contract analysis (0.5)
02/14/26	T Fafara	.20	339.00	Correspondence with Latham team and Huron team regarding vendor issues
02/16/26	R C Weber-Levine	.40	740.00	Review W&C comments to vendors order (0.2); confer with Latham restructuring team regarding same (0.2)
02/16/26	D E Carlson	4.50	5,377.50	Further analyze vendor contracts regarding termination provisions (1.8); review and revise vendor contract analysis chart (1.9); confer with Latham team regarding same (0.4); confer with Huron regarding same and related issues (0.4)
02/17/26	T Fafara	.30	508.50	Correspondence with Latham team regarding vendor matter (0.1); correspondence with Huron regarding franchisee inquiry (0.1); correspondence with Latham

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Invoice No. 2604001333
March 16, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
				team regarding final vendor order (0.1)
02/17/26	A M Gherlone	.50	925.00	Internal communications regarding reclamation demand
02/17/26	R C Weber-Levine	.40	740.00	Review and provide comments on ability to compel compliance from vendors (0.2); confer with Latham restructuring team regarding response to reclamation demand (0.2)
02/17/26	D E Carlson	1.60	1,912.00	Review and revise final vendors order (0.8); confer with Latham regarding edits to same (0.5); review and revise vendors issue tracker (0.3)
02/17/26	S R Johannsen	1.80	2,151.00	Phone call with A. Gherlone Pezzi regarding reclamation demand letter and Debtor's response (0.2); review reclamation demand and draft response (1.6)
02/17/26	E M Jaman	1.80	1,008.00	Conduct precedent research on motions to compel delinquent franchisees to pay franchise fee obligations (1.6); follow up correspondence with C. Tarrant and C. Morrison in connection with same (0.2)
02/18/26	T Fafara	.30	508.50	Telephone conference with Latham team, Vendor, and Huron regarding vendor issue
02/18/26	A M Gherlone	.30	555.00	Emails regarding vendor default notices
02/18/26	R C Weber-Levine	1.90	3,515.00	Respond to inquiries from vendor regarding equipment need (0.2); review and revise post-petition demand letter (0.5); conduct research per same (0.3); review and revise same per comments from T. Dillman (0.2); prepare for and participate in telephone conference with customer program provider (0.5); confer with Huron regarding same (0.2)
02/18/26	D E Carlson	1.40	1,673.00	Review and revise final vendors order (0.6); confer with A. Pezzi regarding same (0.4); further review and finalize final vendors order (0.4)
02/19/26	T Fafara	.20	339.00	Review final vendor order (0.1); correspondence with A. Pezzi regarding same (0.1)
02/19/26	D E Carlson	.80	956.00	Further review and revise final vendors order ahead of filing (0.4); confer with Hunton and Latham team regarding same (0.4)
02/20/26	A M Gherlone	.30	555.00	Review and revise reclamation demand letter
02/20/26	R C Weber-Levine	.40	740.00	Confer with Debtors regarding customer programs issues (0.2); respond to inquiries from Debtors regarding termination notice (0.2)

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Invoice No. 2604001333
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Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
02/20/26	S R Johannsen	1.30	1,553.50	Revise Debtor's response to reclamation demand letter per comments from A. Gherlone Pezzi and T. Dillman (1.0); correspond with same in response to questions raised about procedural requirements to response (0.3)
02/21/26	R C Weber-Levine	.70	1,295.00	Confer with food services provider regarding go-forward relationship (0.2); review and provide comments on letter to franchisees (0.3); review joint status report (0.2)
02/22/26	R C Weber-Levine	1.50	2,775.00	Confer with Debtors regarding response to termination letter (0.2); review and provide comments on franchisee summary (0.5); draft response to notice of termination letter (0.5); conduct research per same (0.3)
02/22/26	S R Johannsen	.50	597.50	Draft correspondence on behalf of T. Dillman regarding Debtor's response to reclamation demand
02/23/26	R C Weber-Levine	2.10	3,885.00	Review and provide comments on research regarding use of advertising funds (0.3); review demand letters (0.2); confer with Latham team and Debtors regarding same (0.2); prepare for and participate in telephone conference with Huron regarding reporting requirements (0.5); review demand letters (0.2); respond to inquiries from gift card provider (0.2); review and provide comments on franchisee analysis (0.5)
02/24/26	S R Johannsen	.70	836.50	Review and revise Debtor's response to reclamation demand letter per comments from A. Gherlone Pezzi and T. Dillman
02/24/26	D Mossberg	.20	239.00	Confer with R. Weber-Levine regarding payment of pre-petition franchisee advertising expenses in accordance with customer programs order
02/26/26	R C Weber-Levine	.70	1,295.00	Review letter from rebate administrator (0.2); confer with Huron regarding same (0.2); respond to franchisee counsel regarding case update (0.1); review update regarding customer program negotiations (0.2)
02/26/26	C Morrison	.30	358.50	Review and revise draft customer communications
02/27/26	R C Weber-Levine	1.40	2,590.00	Confer with vendor regarding equipment contract (0.2); prepare for and participate in telephone conference with counsel to franchisee regarding case background (0.5); review 9019 statement (0.2); confer with Debtors advisors regarding same (0.2); review and provide comments on payment schedule (0.3)

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Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
02/27/26	S R Johannsen	.90	1,075.50	Review and revise Debtor's response to certain reclamation demand letter per comments from A. Gherlone-Pezzi (0.4); correspond with opposing counsel regarding same (0.5)

A M Gherlone	5.20	Hrs. @	$ 1,850.00/hr.	$ 9,620.00
R C Weber-Levine	14.60	Hrs. @	$ 1,850.00/hr.	$ 27,010.00
T Fafara	1.70	Hrs. @	$ 1,695.00/hr.	$ 2,881.50
S A Woo Kee	.40	Hrs. @	$ 1,410.00/hr.	$ 564.00
D E Carlson	25.70	Hrs. @	$ 1,195.00/hr.	$ 30,711.50
S R Johannsen	20.10	Hrs. @	$ 1,195.00/hr.	$ 24,019.50
C Morrison	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
D Mossberg	2.80	Hrs. @	$ 1,195.00/hr.	$ 3,346.00
E M Jaman	1.80	Hrs. @	$ 560.00/hr.	$ 1,008.00
	72.60			$ 99,519.00

10250 Constellation Blvd., Suite 1100
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INVOICE

March 16, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604001334
Matter Number 080117-1026

For professional services rendered through February 28, 2026

Re: Disbursements

Costs and Disbursements	51,183.04
Total Due	**$ 51,183.04**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001334 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001334
March 16, 2026

Costs and Disbursements:

Date	Description	Timekeeper	Amount
01/31/26	Docket - NY PACER Usage - January 2026	G Kubow	175.60
01/31/26	Docket - NY PACER Usage - January 2026	E M Jaman	12.00
01/31/26	Docket - NY PACER Usage - January 2026	E E Ng	22.60
01/31/26	Docket - NY PACER Usage - January 2026	C M Tarrant	52.60
01/31/26	Docket - NY PACER Usage - January 2026	J R Lister	68.70
	Total Court Research		**331.50**
02/14/26	Filing Fees - Christopher Michael Tarrant - - pro hac vice for Sean Johannsen - 01/26/26	C M Tarrant	100.00
	Total Filing Fees		**100.00**
02/27/26	Ground Transportation - SummitQwest Ground, Inc. - 02/09/2026 Schrock, Ray Invoice: 06_HQ_USD_Invoice_103236131_SU_2026-02-27.sq - Home to LGA Airport for the hearing in Houston	R C Schrock	189.14
02/27/26	Ground Transportation - SummitQwest Ground, Inc. - 02/10/2026 Schrock, Ray Invoice: 06_HQ_USD_Invoice_103236131_SU_2026-02-27.sq - LGA Airport to Home – Hearing in Houston	R C Schrock	161.29
	Total Ground Transportation		**350.43**
01/28/26	Database Research - Cogency Global, Inc. - UCC & Federal Tax Lien Searches	C M Tarrant	264.57
01/28/26	Westlaw - Search on: 28-Jan-2026 - Westlaw ID: - Request by: Peene, Travis 92254 - Grp: 1000073842	T Peene	1,115.10
02/02/26	Lexis Nexis - Search Date: 02-Feb-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	178.20
02/03/26	Westlaw - Search on: 03-Feb-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	839.70
02/04/26	Lexis Nexis - Search Date: 04-Feb-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	356.40
02/04/26	Westlaw - Search on: 04-Feb-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	154.80
02/05/26	Westlaw - Search on: 05-Feb-2026 - Westlaw ID: - Request by: Peene, Travis 92254 - Grp: 1000073842	T Peene	360.00
02/05/26	Westlaw - Search on: 05-Feb-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	1,087.20
02/05/26	Westlaw - Search on: 05-Feb-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	464.40

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Date	Description	Timekeeper	Amount
02/06/26	Lexis Nexis - Search Date: 06-Feb-2026 - Timekeeper ID: 78354 - FRIEDMAN, LEAH	L Friedman	178.20
02/09/26	Westlaw - Search on: 09-Feb-2026 - Westlaw ID: - Request by: Jaman, Ella Marie Mamaran 86197 - Grp: 1000427646	E M Jaman	309.60
02/09/26	Lexis Nexis - Search Date: 09-Feb-2026 - Timekeeper ID: 92380 - MOSSBERG, DENNIS	D Mossberg	180.00
02/10/26	Lexis Nexis - Search Date: 10-Feb-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	178.20
02/11/26	Lexis Nexis - Search Date: 11-Feb-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	1,603.80
02/12/26	Westlaw - Search on: 12-Feb-2026 - Westlaw ID: - Request by: Jaman, Ella Marie Mamaran 86197 - Grp: 1000427646	E M Jaman	154.80
02/13/26	Lexis Nexis - Search Date: 13-Feb-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	178.20
02/17/26	Lexis Nexis - Search Date: 17-Feb-2026 - Timekeeper ID: 92380 - MOSSBERG, DENNIS	D Mossberg	89.10
02/18/26	Westlaw - Search on: 18-Feb-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	309.60
02/19/26	Westlaw - Search on: 19-Feb-2026 - Westlaw ID: - Request by: - Grp: 1000427646	A J Hirsch	27.00
02/19/26	Westlaw - Search on: 19-Feb-2026 - Westlaw ID: - Request by: Carlson, Drew Edward 87475 - Grp: 1000427646	D E Carlson	9.00
02/23/26	Westlaw - Search on: 23-Feb-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	71.10
02/23/26	Westlaw - Search on: 23-Feb-2026 - Westlaw ID: - Request by: Morrison, Christina 92345 - Grp: 1000427646	C Morrison	233.10
02/23/26	Lexis Nexis - Search Date: 23-Feb-2026 - Timekeeper ID: 88507 - CARLSON, DREW	W H Chang	9.00
02/23/26	Lexis Nexis - Search Date: 23-Feb-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	677.70
02/24/26	Westlaw - Search on: 24-Feb-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	18.00
02/24/26	Westlaw - Search on: 24-Feb-2026 - Westlaw ID: - Request by: Morrison, Christina 92345 - Grp: 1000427646	C Morrison	9.00
02/24/26	Lexis Nexis - Search Date: 24-Feb-2026 - Timekeeper ID: 88507 - CARLSON, DREW	W H Chang	7.20
02/24/26	Lexis Nexis - Search Date: 24-Feb-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	10.80
02/25/26	Westlaw - Search on: 25-Feb-2026 - Westlaw ID: - Request by: Zablocki, Alexandra Marie 80321 - Grp: 1000427646	A M Zablocki	682.20
02/25/26	Westlaw - Search on: 25-Feb-2026 - Westlaw ID: - Request by: Said, Mohamed 92722 - Grp: 1000427646	M Said	3,355.20

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Date	Description	Timekeeper	Amount
02/25/26	Lexis Nexis - Search Date: 25-Feb-2026 - Timekeeper ID: 88785 - KUBOW, GRAYSON	G Kubow	16.20
02/25/26	Lexis Nexis - Search Date: 25-Feb-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	201.60
02/25/26	Westlaw - Search on: 25-Feb-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	80.10
02/26/26	Westlaw - Search on: 26-Feb-2026 - Westlaw ID: - Request by: Zablocki, Alexandra Marie 80321 - Grp: 1000427646	A M Zablocki	473.40
02/26/26	Westlaw - Search on: 26-Feb-2026 - Westlaw ID: - Request by: Sack, Daniel Wayland 86464 - Grp: 1004019677	D W Sack	473.40
02/26/26	Westlaw - Search on: 26-Feb-2026 - Westlaw ID: - Request by: Said, Mohamed 92722 - Grp: 1000427646	M Said	2,349.00
02/26/26	Lexis Nexis - Search Date: 26-Feb-2026 - Timekeeper ID: 78354 - FRIEDMAN, LEAH	L Friedman	643.50
02/26/26	Lexis Nexis - Search Date: 26-Feb-2026 - Timekeeper ID: 88785 - KUBOW, GRAYSON	G Kubow	89.10
02/26/26	Lexis Nexis - Search Date: 26-Feb-2026 - Timekeeper ID: 92177 - PEZZI, ASHLEY	A M Gherlone	1.80
02/27/26	Westlaw - Search on: 27-Feb-2026 - Westlaw ID: - Request by: Sack, Daniel Wayland 86464 - Grp: 1004019677	D W Sack	327.60
02/27/26	Westlaw - Search on: 27-Feb-2026 - Westlaw ID: - Request by: Morrison, Christina 92345 - Grp: 1000427646	C Morrison	318.60
02/27/26	Lexis Nexis - Search Date: 27-Feb-2026 - Timekeeper ID: 88785 - KUBOW, GRAYSON	G Kubow	3.60
	Total Legal Research		**18,089.07**
02/27/26	Meal Services - Flik International Corporation - E. Jaman - Snack - Sweet & Salty - VC - E. Jaman on January 28, 2026 - first day hearings	E M Jaman	70.77
02/27/26	Meal Services - Flik International Corporation - E. Jaman - Snack - Sweet & Salty - VC - E. Jaman on January 28, 2026 - first day hearings	E M Jaman	113.24
02/27/26	Meal Services - Flik International Corporation - E. Jaman - Snack - Assorted Packaged Snacks - VC - E. Jaman on January 27, 2026 - Conference Room Catering - emergency hearing	E M Jaman	148.08
02/27/26	Meal Services - Flik International Corporation - E. Jaman - Snack - Assorted Packaged Snacks - VC - E. Jaman on January 28, 2026 - first day hearings	E M Jaman	148.08
02/27/26	Meal Services - Flik International Corporation - E. Jaman - Snack - Sweet & Salty - VC - E. Jaman on January 27, 2026 - emergency hearing	E M Jaman	113.24

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Invoice No. 2604001334
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Date	Description	Timekeeper	Amount
02/27/26	Meal Services - Flik International Corporation - E. Jaman - Snack - Sweet & Salty - VC - E. Jaman on January 29, 2026	E M Jaman	113.24
02/27/26	Meal Services - Flik International Corporation - E. Jaman - Snack - Assorted Packaged Snacks - VC - E. Jaman on January 29, 2026	E M Jaman	148.08
	Total Meal Services		**854.73**
02/26/26	Meals - GrubHub Holdings Inc. - 2026-01-23 Order No. 824232370164209 for Natasha Hwangpo Hwangpo 080117-0001 - working late	N S Hwangpo	30.00
	Total Meals		**30.00**
01/27/26	Outside Services (Non-Attorney) - Cogency Global, Inc. - UCC and Lien Searches	C M Tarrant	176.38
02/13/26	Outside Services (Non-Attorney) - Cogency Global, Inc. - UCC & Federal Tax Lien Searches	C M Tarrant	405.02
	Total Outside Services (Non-Attorney)		**581.40**
01/30/26	Consult on matter intake, provide guidance on data collection, covering scope definition, custodian/source mapping, legal hold, and documentation	M Yanway	182.00
02/02/26	Consult on matter intake, provide guidance on data collection, covering scope definition, custodian/source mapping, legal hold, and documentation	M Yanway	409.50
02/04/26	Prepare eDiscovery services cost comparison from various service providers for case team review	M Yanway	773.50
02/05/26	Prepare eDiscovery services cost comparison from various service providers for case team review	M Yanway	500.50
02/06/26	Create new database to facilitate document review; Create user accounts	D Aragon	546.00
02/06/26	Consult in creation of electronic document production (0.4); Coordinate in creating of electronic document repository for review and production (0.9)	M Yanway	591.50
02/06/26	Processed data to document review platform	D Matayo	455.00
02/06/26	Perform quality checks on new data or fielded information added to database	O Sillah	227.50
02/06/26	Load, process, and publish data into database for attorney review	O Sillah	455.00
02/07/26	Preparing electronic documents production for review in a collaborative share	M Yanway	409.50

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Date	Description	Timekeeper	Amount
02/08/26	Prepare document production set including image export and bates stamping	A Pasillas	910.00
02/11/26	Coordinate in creating of electronic document repository for review and production	M Yanway	273.00
02/11/26	Perform quality checks on new data or fielded information added to database	O Sillah	273.00
02/11/26	Prepare document set for native processing in preparation for import into review database; Perform import of document volume set into review database	A Pasillas	1,001.00
02/12/26	Perform quality checks on document production export including Image Export, Bates Stamping, Conversion to PDF, Native Renaming, Load File Creation	D Aragon	318.50
02/12/26	Create production from document review database	M D Guevara	1,001.00
02/12/26	Consult in creation of electronic document production (1.1); Coordinate in creating of electronic document repository for review and production (0.4)	M Yanway	682.50
02/12/26	Load, process, enrich and filter data into database for attorney review	R E York	546.00
02/17/26	Perform quality checks on data export production	O Sillah	273.00
02/17/26	Prepare document production set including Image Export, Bates Stamping, Native Renaming, Load File Creation	D Aragon	1,592.50
02/17/26	Preparing electronic documents production for review in a collaborative share	M Yanway	318.50
02/18/26	Perform quality checks on new data or fielded information added to database	O Sillah	182.00
02/18/26	Coordinate in creating of electronic document repository for review and production	M Yanway	182.00
02/18/26	Import new documents and metadata or fielded information to database	M D Guevara	728.00
02/19/26	Prepare document production set including image export and bates stamping	A Pasillas	773.50
02/19/26	Preparing electronic documents production for review in a collaborative share	M Yanway	728.00
02/19/26	Perform quality checks on data export or production database	O Sillah	227.50
02/20/26	Import new documents and metadata or fielded information to database	M D Guevara	682.50
02/20/26	Coordinate in creating of electronic document repository for review and production	M Yanway	364.00
02/20/26	Perform quality checks on new documents and metadata or fielded information added to database. Released to case team	N Delgado	364.00
02/23/26	Preparing electronic documents production for review in a collaborative share	M Yanway	637.00

LATHAM & WATCHINS LLP

Invoice No. 2604001334
March 16, 2026

Date	Description	Timekeeper	Amount
02/23/26	Load, process, enrich and filter data into database for attorney review	R E York	682.50
02/24/26	Preparing electronic documents production for review in a collaborative share	M Yanway	91.00
02/24/26	Consult with case team regarding upcoming production	C A McLaughlin	91.00
02/24/26	Perform quality checks on new data or fielded information added to database	O Sillah	227.50
02/24/26	Processed data to document review platform & conduct quality control	D Matayo	455.00
02/25/26	Preparing electronic documents production for review in a collaborative share	M Yanway	455.00
02/26/26	Consult in creation of electronic document production	M Yanway	182.00
02/27/26	Preparing electronic documents production for review in a collaborative share	M Yanway	728.00
02/27/26	Create/Edit load files to import documents into database; Import production document set into database for efficient attorney review; Load and enrich data into database	D Aragon	682.50
02/27/26	Perform quality checks on new data or fielded information added to database	O Sillah	273.00
02/27/26	Perform quality checks on new data or fielded information added to database	O Sillah	182.00
02/28/26	Performed eDiscovery data processing and upload to review database for case team review	A Man	227.50
02/28/26	Preparing electronic documents production for review in a collaborative share	M Yanway	273.00
02/28/26	Prepare document production set including bates stamping, image export, OCR, and load file creation	S A Moradian	728.00
	Total Practice Support		**21,885.50**
02/01/26	Airfare - The Lawyers Travel Service - DILLMAN, TED AUSTIN Ticket No: 7362839224, Departure Date: 01/30/2026 , Route: EWR/LAX , Carrier: UNITED AIRLINES INC. - first day hearings	T A Dillman	107.79
02/08/26	Airfare - The Lawyers Travel Service - DILLMAN, TED AUSTIN Ticket No: 7366627874, Departure Date: 02/09/2026 , Route: LAX/IAH/LAX , Carrier: UNITED AIRLINES INC.	T A Dillman	2,724.44
02/17/26	Lodging - Out of Town - Natasha Soyon Hwangpo - Lodging - Client hearing - 02/09/26 - JW Marriott Houston Downtown - 1 night	N S Hwangpo	359.87
02/17/26	Airfare - Natasha Soyon Hwangpo - - Client hearing - 02/10/26 - NY / HN / NY - Airline-Delta Airlines - 02/09/2026 - 02/10/2026	N S Hwangpo	1,998.01

LATHAM & WATKINS LLP

Invoice No. 2604001334
March 16, 2026

Date	Description	Timekeeper	Amount
02/19/26	Airfare - Christopher Harris - - Attend hearing - 02/09/26 - From IAH to NYC - Airline-United Airlines - 02/10/2026 - 02/10/2026	C Harris	613.40
02/19/26	Meals - Out-of-Town - Christopher Harris - Dinner - Attend hearing - 02/09/26 - El Tiempo Cantina - Internal Guests: Christopher Harris	C Harris	70.00
02/19/26	Meals - Out-of-Town - Christopher Harris - Lunch - Attend hearing - 02/10/26 - Chick Fil A - Internal Guests: Christopher Harris	C Harris	6.29
02/19/26	Lodging - Out of Town - Christopher Harris - Lodging - Attend hearing - 02/10/26 - JW Marriott Houston Downtown	C Harris	397.80
02/19/26	Meals - Out-of-Town - Christopher Harris - Hotel - Breakfast - Attend hearing - 02/10/26 - JW Marriott Houston Downtown - Internal Guests: Christopher Harris	C Harris	30.00
02/22/26	Airfare - The Lawyers Travel Service - DILLMAN, TED AUSTIN Ticket No: 7418390461, Departure Date: 03/01/2026 , Route: EGE/IAH , Carrier: UNITED AIRLINES INC.	T A Dillman	2,185.01
02/24/26	Lodging - Out of Town - Ted A Dillman - Lodging - Meetings in Houston - 02/10/26 - JW Marriott Houston Downtown	T A Dillman	397.80
02/24/26	Meals - Out-of-Town - Ted A Dillman - Hotel - Meals Other - Meetings in Houston - 02/09/26 - JW Marriott Houston Downtown - Internal Guests: Ted A Dillman	T A Dillman	70.00
	Total Travel Expenses		**8,960.41**
	Total Costs and Disbursements:		**$ 51,183.04**

Costs and Disbursements:

Court Research	331.50
Filing Fees	100.00
Ground Transportation	350.43
Legal Research	18,089.07
Meal Services	854.73
Meals	30.00
Outside Services (Non-Attorney)	581.40
Practice Support	21,885.50
Travel Expenses	8,960.41
Total Costs and Disbursements:	**$ 51,183.04**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

April 14, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604001930
Matter Number 080117-1000

For professional services rendered through March 31, 2026

Matter Name	Total Hours	Total Fees
Asset Disposition / Asset Sales	461.60	$ 780,283.50
Assumption and Rejection of Leases and Contracts	59.90	$ 94,419.50
Avoidance Actions	10.20	$ 14,382.00
Business Operations/Strategic Planning	38.20	$ 49,368.50
Case Administration (Docket, WIP and Calendar Updates)	31.00	$ 36,429.50
Claims Administration and Objections	17.00	$ 23,758.00
Corporate Governance and Board/Committee Matters	182.90	$ 309,080.50
Employee Benefits and Pensions	125.10	$ 202,288.50
Fee and Retention Applications (LW)	32.20	$ 42,114.00
Fee and Retention Applications (Others)	110.60	$ 152,141.50
Financial and Cash Collateral	987.00	$ 1,606,577.50
General Case Strategy (WIP Calls, Team and Client Calls)	93.30	$ 155,813.50
Hearings	89.80	$ 187,035.50
Insurance	100.20	$ 186,545.00
IP & Related Matters	2.60	$ 4,220.50
Litigation	508.80	$ 984,983.50
Mediation	262.90	$ 562,613.50
Meetings and Communications with Creditors	15.10	$ 31,575.00
Non-Working Travel Time	55.50	$ 59,010.75
Official Committee of Unsecured Creditors Matters	35.50	$ 61,184.50
Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement	94.20	$ 128,089.50
Reporting	45.60	$ 62,239.50
Securities and Regulatory Matters	10.60	$ 19,333.50

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LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026

Tax	27.90	$ 49,170.00
UST Matters	43.50	$ 69,530.00
Utilities	25.10	$ 34,513.00
Vendor and Customer Matters	49.40	$ 74,573.50
	3,515.70	$ 5,981,273.75

Total Due	**$ 5,981,273.75**

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Invoice No. 2604001930
April 14, 2026

R O Branch	2.00	Hrs. @	$ 3,050.00/hr.	$ 6,100.00
J M Kronsnoble	3.60	Hrs. @	$ 3,050.00/hr.	$ 10,980.00
R C Schrock	84.60	Hrs. @	$ 2,950.00/hr.	$ 249,570.00
B A Rosemergy	6.30	Hrs. @	$ 2,795.00/hr.	$ 17,608.50
C Harris	78.80	Hrs. @	$ 2,650.00/hr.	$ 208,820.00
C Harris	8.50	Hrs. @	$ 1,325.00/hr.	$ 11,262.50
T A Dillman	229.40	Hrs. @	$ 2,395.00/hr.	$ 549,413.00
T A Dillman	9.50	Hrs. @	$ 1,197.50/hr.	$ 11,376.25
J M Fogarty	4.00	Hrs. @	$ 2,395.00/hr.	$ 9,580.00
N S Hwangpo	271.80	Hrs. @	$ 2,395.00/hr.	$ 650,961.00
N S Hwangpo	8.30	Hrs. @	$ 1,197.50/hr.	$ 9,939.25
E R Marks	96.00	Hrs. @	$ 2,395.00/hr.	$ 229,920.00
S C Denvir	45.20	Hrs. @	$ 2,250.00/hr.	$ 101,700.00
N J Whitaker	9.20	Hrs. @	$ 2,250.00/hr.	$ 20,700.00
S N Benjamin	11.00	Hrs. @	$ 2,150.00/hr.	$ 23,650.00
D T Gardiner	13.80	Hrs. @	$ 2,150.00/hr.	$ 29,670.00
B Kaplan	8.50	Hrs. @	$ 2,150.00/hr.	$ 18,275.00
L Friedman	101.90	Hrs. @	$ 1,950.00/hr.	$ 198,705.00
L Friedman	9.20	Hrs. @	$ 975.00/hr.	$ 8,970.00
R F Katz	46.60	Hrs. @	$ 1,950.00/hr.	$ 90,870.00
J Bobbitt	14.70	Hrs. @	$ 1,850.00/hr.	$ 27,195.00
A J Forgy	30.90	Hrs. @	$ 1,850.00/hr.	$ 57,165.00
A M Gherlone	139.60	Hrs. @	$ 1,850.00/hr.	$ 258,260.00
A M Gherlone	4.30	Hrs. @	$ 925.00/hr.	$ 3,977.50
J D Gratch	66.80	Hrs. @	$ 1,850.00/hr.	$ 123,580.00
L Kutilek	8.00	Hrs. @	$ 1,850.00/hr.	$ 14,800.00
K Parsons-Reponte	5.30	Hrs. @	$ 1,850.00/hr.	$ 9,805.00
K D Patterson	17.70	Hrs. @	$ 1,850.00/hr.	$ 32,745.00
D W Sack	45.30	Hrs. @	$ 1,850.00/hr.	$ 83,805.00
R C Weber-Levine	291.10	Hrs. @	$ 1,850.00/hr.	$ 538,535.00
A M Zablocki	103.10	Hrs. @	$ 1,850.00/hr.	$ 190,735.00
B J Bouwman	3.40	Hrs. @	$ 1,765.00/hr.	$ 6,001.00
M Said	61.70	Hrs. @	$ 1,765.00/hr.	$ 108,900.50
M Said	11.70	Hrs. @	$ 882.50/hr.	$ 10,325.25
A Chaudhry	9.00	Hrs. @	$ 1,695.00/hr.	$ 15,255.00
T Fafara	75.70	Hrs. @	$ 1,695.00/hr.	$ 128,311.50

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026

N Nosce	53.90	Hrs. @	$ 1,695.00/hr.	$ 91,360.50
R A Lindsey	203.80	Hrs. @	$ 1,580.00/hr.	$ 322,004.00
R A Lindsey	4.00	Hrs. @	$ 790.00/hr.	$ 3,160.00
D K O'Sullivan	87.70	Hrs. @	$ 1,580.00/hr.	$ 138,566.00
G L Brandi	51.60	Hrs. @	$ 1,410.00/hr.	$ 72,756.00
T E Daniels	12.40	Hrs. @	$ 1,410.00/hr.	$ 17,484.00
S A Woo Kee	131.20	Hrs. @	$ 1,410.00/hr.	$ 184,992.00
T Young	7.20	Hrs. @	$ 1,410.00/hr.	$ 10,152.00
M Amritraj	57.00	Hrs. @	$ 1,195.00/hr.	$ 68,115.00
R M Cantoral	161.90	Hrs. @	$ 1,195.00/hr.	$ 193,470.50
D E Carlson	156.60	Hrs. @	$ 1,195.00/hr.	$ 187,137.00
J J Crespo	13.00	Hrs. @	$ 1,195.00/hr.	$ 15,535.00
S R Johannsen	28.10	Hrs. @	$ 1,195.00/hr.	$ 33,579.50
C Morrison	41.20	Hrs. @	$ 1,195.00/hr.	$ 49,234.00
D Mossberg	101.50	Hrs. @	$ 1,195.00/hr.	$ 121,292.50
A E Pinzon	7.20	Hrs. @	$ 1,195.00/hr.	$ 8,604.00
E Abrams	2.90	Hrs. @	$ 995.00/hr.	$ 2,885.50
R R Bartschi	14.70	Hrs. @	$ 995.00/hr.	$ 14,626.50
S I Phung	77.80	Hrs. @	$ 995.00/hr.	$ 77,411.00
M J Tinney	5.50	Hrs. @	$ 995.00/hr.	$ 5,472.50
G Kubow	148.90	Hrs. @	$ 995.00/hr.	$ 148,155.50
J R Lister	35.60	Hrs. @	$ 995.00/hr.	$ 35,422.00
J Bond	5.40	Hrs. @	$ 635.00/hr.	$ 3,429.00
J M Nakamoto	2.60	Hrs. @	$ 635.00/hr.	$ 1,651.00
E L White	3.20	Hrs. @	$ 635.00/hr.	$ 2,032.00
R A Webster	41.40	Hrs. @	$ 745.00/hr.	$ 30,843.00
C M Tarrant	53.60	Hrs. @	$ 720.00/hr.	$ 38,592.00
T J Vacca	4.90	Hrs. @	$ 695.00/hr.	$ 3,405.50
E M Jaman	19.10	Hrs. @	$ 560.00/hr.	$ 10,696.00
T W Lam	42.00	Hrs. @	$ 480.00/hr.	$ 20,160.00
A Peters	3.30	Hrs. @	$ 480.00/hr.	$ 1,584.00
	3,515.70			$ 5,981,273.75

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LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
03/01/26	S C Denvir	1.70	3,825.00	Provide comments to revised Asset Purchase Agreement and correspond with Latham team regarding same (1.4); correspond with bidder regarding Non-Disclosure Agreement process (0.3)
03/01/26	T A Dillman	2.40	5,748.00	Review draft APA (2.0); correspondence with Latham team regarding same (0.4)
03/01/26	T Fafara	.20	339.00	Review form asset purchase agreement (0.1); correspondence with D. Mossberg regarding same (0.1)
03/01/26	N Nosce	1.80	3,051.00	Review and comment on asset purchase agreement
03/01/26	R C Weber-Levine	1.10	2,035.00	Review and revise asset purchase agreement
03/01/26	D Mossberg	3.10	3,704.50	Review and revise form APA (2.5); emails with Latham team regarding APA and assignment of franchise agreements (0.2); review form franchise agreements to determine assignment restrictions (0.4)
03/02/26	S N Benjamin	.60	1,290.00	Review and revise purchase agreement
03/02/26	S C Denvir	1.70	3,825.00	Review markup of bid procedures and order (0.8); review and correspond with Latham team regarding Non-Disclosure Agreement markups (0.4); teleconference with bidder counsel and D. O'Sullivan regarding Non-Disclosure Agreement markup (0.5)
03/02/26	T A Dillman	1.50	3,592.50	Review and comment on bid procedures revisions (0.8); correspondence with Latham team regarding same (0.2); correspondence with Latham team regarding APA (0.3); correspondence with GLC regarding bidding procedures (0.2)
03/02/26	N S Hwangpo	2.20	5,269.00	Review, revise APA (1.1); review, revise bidding procedures (0.7); correspond with W&C, PH, Latham teams regarding same (0.4)
03/02/26	T Fafara	.20	339.00	Correspondence with Latham team regarding bid procedures (0.1); review same (0.1)
03/02/26	A J Forgy	.70	1,295.00	Emails with the Latham team regarding specialist input on draft APA (0.2); call with the Latham team discussing draft APA (0.5)
03/02/26	L Kutilek	.60	1,110.00	Review and revise draft asset purchase agreement
03/02/26	K Parsons-Reponte	1.00	1,850.00	Data privacy and security diligence

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
03/02/26	K D Patterson	.20	370.00	Revise APA and shared revised draft with Latham team
03/02/26	R C Weber-Levine	3.20	5,920.00	Review and provide comments on bid procedures declaration (0.5); review and revise bidding procedures order per comments from UCC (0.5); review White & Case comments to bidding procedures (0.5); draft analysis of same (0.5); confer with GLC and Latham team regarding same (0.2); review and revise form APA per comments from T. Dillman and N Hwangpo (0.5); review and revise bidding procedures order per comments from T. Dillman (0.5)
03/02/26	M Amritraj	3.50	4,182.50	Revise bidder nondisclosure agreements (2.9); correspondence with practice services team regarding review of nondisclosure agreements (0.2); update bidder tracker (0.2); correspondence with A. Forgy and D. O'Sullivan regarding call scheduling for NDA review (0.2)
03/02/26	G L Brandi	1.20	1,692.00	Review draft asset purchase agreement from a finance perspective and liaise with Latham team thereto
03/02/26	D Mossberg	4.10	4,899.50	Summarize sale process for special committee presentation (0.1); review Ad Hoc Group comments to bidding procedures (0.1); revise form APA (0.6); correspondence with Latham team regarding same (0.1); revise bidding procedures to reflect Ad Hoc Group and Latham team comments (1.5); emails with Omni regarding service of bidding procedures (0.1); call with Omni regarding same (0.1); emails with Latham team regarding revised bidding procedures (0.1); revise bidding procedures order to reflect UCC comments (0.6); emails with Latham team regarding same (0.1); revise bidding procedures to reflect GLC comments (0.5); correspondence with Latham team and HSFK team regarding non-disclosure agreement (0.2)
03/02/26	D K O'Sullivan	1.30	2,054.00	Review and revise confidentiality agreements (0.6); telephone conference with bidder counsel and S. Denvir regarding confidentiality agreement (0.5); prepare for internal call with Latham team (0.2)
03/02/26	S A Woo Kee	2.80	3,948.00	Review and revise licensing transaction approval motion (2.6); email with R. Weber-Levine, T. Fafara regarding same (0.2)
03/02/26	C M Tarrant	.80	576.00	Research related to Bid Pro Motion (0.6); emails with Latham team regarding same (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
03/03/26	S C Denvir	3.60	8,100.00	Review and correspond with Latham team regarding bidding procedures and order (0.9); review and correspond with Latham team regarding revised Asset Purchase Agreement (2.2); review and provide comments to revised Non-Disclosure Agreements (0.5)
03/03/26	T A Dillman	1.50	3,592.50	Review and comment on bid procedures revisions (0.8); correspondence with Latham team regarding same (0.2); correspondence with Latham team regarding APA (0.3); correspondence with GLC regarding bidding procedures (0.2)
03/03/26	N S Hwangpo	1.50	3,592.50	Review revised bidding procedures (1.2); correspond with D. Mossberg regarding same (0.3)
03/03/26	T Fafara	2.00	3,390.00	Telephone conference with T. Dillman regarding potential bidders (0.1); correspondence with Latham team regarding same (0.3); review and comment on bid procedures and order for same (0.9); correspondence with Latham team regarding same (0.1); review and comment on form APA (0.2); correspondence with D. Mossberg regarding same (0.1); review GLC comments to GLC bid procedures declaration (0.2); correspondence with D. Mossberg regarding same (0.1)
03/03/26	A J Forgy	.50	925.00	Call with the Latham team regarding NDA process and APA comments
03/03/26	K D Patterson	.30	555.00	Communicate with Latham team regarding draft APA
03/03/26	R C Weber-Levine	2.90	5,365.00	Review and revise bidding procedures declaration (1.0); review and revise bidding procedures (1.0); review tax team comments to APA (0.3); review and provide comments on Sale NDAs (0.3); review and revise bidding procedures declaration per comments from GLC (0.3)
03/03/26	M Amritraj	6.10	7,289.50	Teleconference with A. Forgy and D. O'Sullivan regarding NDA and APA review (0.2); revise bidder nondisclosure agreements (4.4); correspondence with Latham team regarding review of nondisclosure agreements (0.2); update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.7); correspondence with GLC regarding franchisee NDAs (0.4)
03/03/26	D Mossberg	6.40	7,648.00	Review and revise bidding procedures (2.2); correspond with Latham and GLC teams regarding same (0.2); review and revise bidding procedures declaration (1.9); correspond with GLC team

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				regarding bidding procedures declaration (0.1); revise sale motion to conform to bidding procedures comments (1.4); review sale motion (0.4); correspond with Latham team regarding bidding procedures declaration (0.2)
03/03/26	D K O'Sullivan	10.20	16,116.00	Review and revise purchase agreement (6.5); telephone conference with A. Forgy and M. Amritraj regarding process (0.5); review and revise confidentiality agreements (3.2)
03/03/26	J Bond	.70	444.50	Review and revise draft APA
03/03/26	C M Tarrant	1.60	1,152.00	Additional research regarding Bid Pro Motion and related declaration (1.3); emails with Latham team regarding same (0.3)
03/04/26	S C Denvir	2.30	5,175.00	Review and correspond with Latham team regarding bidder offers (0.4); correspond with Latham team regarding Asset Purchase Agreement (0.6); review and correspond with Latham team and CRO regarding Non-Disclosure Agreement matters (0.7); teleconference with D. O'Sullivan regarding Non-Disclosure Agreement markups (0.3); review revised Non-Disclosure Agreement (0.3)
03/04/26	T A Dillman	.50	1,197.50	Correspondence with Latham team regarding sale process NDAs
03/04/26	N S Hwangpo	1.80	4,311.00	Correspond with Latham team regarding NDA process (0.3); review, revise GLC declaration regarding bidding procedures (0.9); review Hunton comments to bid procedures (0.2); correspond with Latham team regarding same and motion (0.4)
03/04/26	B J Bouwman	3.40	6,001.00	Review and revise Asset Purchase Agreement
03/04/26	T Fafara	.80	1,356.00	Review and comment on bid procedures motion (0.6); correspondence with D. Mossberg regarding same (0.1); correspondence with Latham team regarding sale NDAs (0.1)
03/04/26	R C Weber-Levine	2.60	4,810.00	Review and provide comments on Sale NDAs (0.5); confer with GLC and Latham team regarding same and potential stalking horse bids (0.2); review and revise bidding procedures motion (1.0); review and revise sale declaration (0.5); review and revise bid procedures motion per comments from UCC (0.4)
03/04/26	M Amritraj	2.50	2,987.50	Revise bidder nondisclosure agreements (1.7); update bidder tracker (0.2); prepare countersigned and fully

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				executed versions of nondisclosure agreements (0.6)
03/04/26	D Mossberg	5.50	6,572.50	Review and revise bidding procedures and order (0.6); email same to UCC and Ad Hoc Group (0.2); review and revise bidding procedures motion (2.5); correspond with Latham team regarding bidding procedures motion (0.1); revise bidding procedures declaration (1.7); correspond with Latham team regarding same (0.2); emails with Latham litigation team regarding declaration (0.1); email GLC team regarding bid procedures declaration (0.1)
03/04/26	D K O'Sullivan	5.50	8,690.00	Review and revise confidentiality agreements (5.1); telephone conference with S. Denvir regarding confidentiality agreement (0.2); telephone conference with bidder counsel regarding confidentiality agreement (0.2)
03/04/26	J Bond	.60	381.00	Review and revise APA
03/04/26	C M Tarrant	1.30	936.00	Additional research regarding Bid Pro Motion (0.5); review and revise same (0.5); emails with Latham team regarding same (0.3)
03/05/26	T A Dillman	.80	1,916.00	Review and comment on bid procedures motion (0.5); correspondence with Latham team regarding same (0.3)
03/05/26	N S Hwangpo	1.20	2,874.00	Review, revise bid procedures declaration (0.5); correspond with D. Mossberg regarding timeline regarding sale process (0.3); correspond with Latham team regarding open issues (0.4)
03/05/26	B Kaplan	3.10	6,665.00	Review, consider, analyze and revise APA for auction (2.7); follow up with team regarding comments and emails with S. Denvir regarding same (0.4)
03/05/26	A J Forgy	4.00	7,400.00	Call with the Latham team regarding open workstreams (0.3); review and revise to reflect comments from B. Kaplan (3.0); emails with the Latham team regarding comments on APA (0.2); calls with the Latham team discussing comments on APA (0.5)
03/05/26	R C Weber-Levine	.90	1,665.00	Review and revise bid procedures motion per comments from T. Dillman (0.3); review UCC comments to bid procedures (0.3); review and revise bid procedures declaration per comments from J. Raithel (0.3)
03/05/26	M Amritraj	3.40	4,063.00	Revise bidder nondisclosure agreements (2.7); update

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				bidder tracker (0.3); prepare countersigned and fully executed versions of nondisclosure agreements (0.4)
03/05/26	D Mossberg	3.00	3,585.00	Revise bidding procedures motion and procedures (2.1); revise bidding procedures declaration (0.5); email Hunton team regarding bidding procedures motion (0.1); correspond with Latham team regarding same (0.2); call Hunton team regarding bidding procedures (0.1)
03/05/26	D K O'Sullivan	3.00	4,740.00	Review and revise purchase agreement (2.4); review and revise confidentiality agreements (0.2); telephone conference with S. Denvir regarding confidentiality agreement (0.2); telephone conference with A. Forgy regarding purchase agreement (0.2)
03/05/26	J Bond	.80	508.00	Review and revise NDA
03/05/26	J M Nakamoto	1.30	825.50	Review and revise bidder NDA
03/06/26	S C Denvir	1.90	4,275.00	Correspond with Latham team regarding Non-Disclosure Agreement matters (0.3); review team comments to Asset Purchase Agreement and correspond with Latham team regarding same (0.8); correspond with Latham team regarding Non-Disclosure Agreement matters (0.4); correspond with Latham team regarding Asset Purchase Agreement revisions (0.4)
03/06/26	T A Dillman	1.50	3,592.50	Review and comment on bid procedures motion, order and related documents (1.0); correspondence regarding sale process NDAs (0.3); correspondence with Latham team regarding sale process (0.2)
03/06/26	N S Hwangpo	1.60	3,832.00	Correspond with Latham team regarding NDAs (0.2); correspond with same, GLC regarding bid procedures issues (0.5); calls with GLC regarding same (0.3); correspond with Latham team regarding declaration (0.3); review stakeholder comments (0.3)
03/06/26	T Fafara	.70	1,186.50	Review and comment on form APA (0.3); correspondence with D. Mossberg regarding same (0.1); review AHG comments to bid procedures (0.2); correspondence with Latham team regarding same (0.1)
03/06/26	A J Forgy	5.00	9,250.00	Revise draft APA to reflect comments from Latham team (1.0); calls with Latham team discussing draft APA (0.6); revise draft APA to update designated contract mechanics (1.3); calls with Latham team discussing draft APA (0.7); review Auction Form APA

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				(0.3); provide comments on Auction Form APA (0.4); emails with the Latham team discussing post-closing contract designation process (0.2); review draft bid order procedures (0.5)
03/06/26	R C Weber-Levine	3.80	7,030.00	Review and provide comments on stalking horse APA (1.0); confer with Omni regarding deposit account for sale process (0.2); review and provide comments on sale NDAs (0.5); confer with potential bidders regarding same (0.2); prepare for and participate in telephone conference with counsel to bidders regarding same (1.0); prepare for and participate in telephone conference with Latham team regarding revisions to APA (0.5); review and revise bid procedures per comments from AHG (0.4)
03/06/26	M Amritraj	1.30	1,553.50	Revise bidder nondisclosure agreements (0.7); update bidder tracker (0.3); prepare countersigned and fully executed versions of nondisclosure agreements (0.3)
03/06/26	D Mossberg	5.30	6,333.50	Review and revise form asset purchase agreement (1.5); confer with Latham team regarding same (0.4); revise sale motion (1.6); review and revise bidding procedures and order to incorporate Ad Hoc Group comments (1.3); email with Latham team regarding key bid procedures issues (0.3); attend call with Latham team regarding form asset purchase agreement (0.2)
03/06/26	D K O'Sullivan	5.30	8,374.00	Review and revise confidentiality agreements (2.5); telephone conference with A. Forgy regarding purchase agreement (0.3); review and revise purchase agreement (2.5)
03/06/26	C M Tarrant	1.10	792.00	Research regarding Bid Pro Motion order and related declaration (0.9); emails with Latham team regarding same (0.2)
03/07/26	S C Denvir	1.60	3,600.00	Review and provide comments to revised Asset Purchase Agreement and correspond with Latham team regarding same (0.9); review revised bidding procedures and order (0.7)
03/07/26	T A Dillman	.40	958.00	Correspondence regarding Bid Procedures comments with Latham team
03/07/26	N S Hwangpo	.70	1,676.50	Review open bid procedures issues (0.3); correspond with Latham team regarding same (0.4)
03/07/26	T Fafara	.20	339.00	Review transaction NDA (0.1); correspondence with Latham team regarding same (0.1)

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03/07/26	A J Forgy	2.20	4,070.00	Call with the Latham team regarding stalking horse draft and auction draft APA (0.5); emails with the Latham team regarding draft APA (0.2); revise auction form APA to reflect comments from the Latham team (1.0); revise stalking horse APA to reflect comments from the Latham team (0.5)
03/07/26	R C Weber-Levine	1.10	2,035.00	Review and provide comments on stalking horse APA (0.5); review and provide comments on sale NDAs (0.3); review and provide comments on bid procedures (0.3)
03/07/26	D Mossberg	3.00	3,585.00	Revise bidding procedures and order (1.3); confer with Latham team regarding asset purchase agreement (0.2); revise asset purchase agreement to align with assumption and assignment procedures (1.1); correspond with Latham team and GLC team regarding bid procedures (0.2); correspond with Ad Hoc Group and creditors' committee regarding bid procedures and order (0.2)
03/07/26	D K O'Sullivan	1.20	1,896.00	Review and revise purchase agreement
03/08/26	L Kutilek	.20	370.00	Internal email correspondence regarding draft purchase agreements
03/08/26	R C Weber-Levine	1.20	2,220.00	Review and provide comments on revised bid procedures (0.5); confer with counsel to Ad Hoc Group regarding same (0.2); review and provide comments on form APA (0.5)
03/08/26	M Amritraj	.50	597.50	Revise merger agreement provisions related to proposed cure costs
03/08/26	D K O'Sullivan	.70	1,106.00	Review and revise purchase agreement
03/09/26	S C Denvir	2.40	5,400.00	Review Non-Disclosure Agreement markups and correspond with Latham team and Debtors regarding same (1.1); review updated Asset Purchase Agreement auction draft and correspond with Latham team regarding same (1.3)
03/09/26	T A Dillman	.60	1,437.00	Review and correspondence with Latham team regarding sale process NDAs (0.3); correspondence with Latham team regarding bid procedures (0.3)
03/09/26	N S Hwangpo	1.20	2,874.00	Calls with W&C, Latham team regarding bid procedures (0.6); correspond with same regarding same (0.4); correspond with Latham team regarding NDAs (0.2)

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03/09/26	T Fafara	.20	339.00	Review transaction NDA (0.1); correspondence with Latham team regarding same (0.1)
03/09/26	A J Forgy	.40	740.00	Emails with the Latham team, and GLC and Huron regarding draft APA
03/09/26	A M Gherlone	.70	1,295.00	Attend call regarding bid procedures with Latham and W&C teams
03/09/26	R C Weber-Levine	2.80	5,180.00	Review and provide comments on sale NDAs (0.5); draft issues list for revised bidding procedures (0.5); prepare for and participate in telephone conference with counsel to Ad Hoc Group regarding same (1.0); review UCC comments to bidding procedures (0.3); revise per same (0.3); respond to inquiries from potential bidders regarding sale process (0.2)
03/09/26	M Amritraj	2.10	2,509.50	Revise bidder nondisclosure agreements (1.8); update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.1)
03/09/26	D Mossberg	2.50	2,987.50	Review and revise bidder non-disclosure agreement (0.5); email with Sidley Austin team regarding same (0.1); attend and take notes at call with White and Case team regarding bidding procedures (0.7); call Paul Hastings regarding bidding procedures wind down funding (0.3); confer with Latham team regarding bidding procedures (0.2); review and revise bidding procedures (0.7)
03/09/26	D K O'Sullivan	5.70	9,006.00	Review and revise confidentiality agreements (4.1); research regarding same (1.2); emails with Latham team regarding same (0.4)
03/09/26	S A Woo Kee	.40	564.00	Correspond with Huron team regarding proposed licensing arrangements
03/09/26	J M Nakamoto	1.30	825.50	Review and revise bidder NDA
03/10/26	S C Denvir	1.60	3,600.00	Correspond with Latham team regarding governance matters (0.5); review and provide comments to updated bidding procedures and order (0.7); correspond with Latham team regarding Non-Disclosure Agreement markups (0.4)
03/10/26	T A Dillman	1.20	2,874.00	Review and correspondence with Latham team regarding sale process NDAs (0.2); review bid procedures (0.7) and correspondence with Latham team regarding same (0.3)
03/10/26	N S Hwangpo	2.80	6,706.00	Review, revise bid procedures (0.4); review, revise

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				motion regarding same (1.1); calls with T. Dillman regarding same (0.5); correspond with D. Mossberg, GLC, Latham team regarding same (0.5); calls with same regarding same (0.3)
03/10/26	T Fafara	.70	1,186.50	Review bidding procedures (0.2); correspondence with T. Dillman regarding same (0.1); correspondence with Latham team regarding NDAs (0.2); review same (0.2)
03/10/26	R C Weber-Levine	.70	1,295.00	Review AHG comments to bidding procedures order (0.2); review and revise bidding procedures motion per same (0.3); confer with GLC regarding same (0.2)
03/10/26	M Amritraj	1.90	2,270.50	Update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.6); correspondence with Latham team regarding bidder entity name and tracking of nondisclosure agreements (0.4); Revise bidder nondisclosure agreements (0.7)
03/10/26	D Mossberg	4.50	5,377.50	Review Ad Hoc Group comments to bidding procedures and revise accordingly (1.2); confer with Latham team regarding bidding procedures and order (0.5); review and revise bidding procedures declaration (0.3); emails to GLC team regarding bidding procedures and bidding procedures declaration (0.1); revise bidding procedures motion (1.9); revise bidding procedures and motion to incorporate Latham team comments (0.3); call GLC team regarding bidding procedures (0.1); emails with GLC team regarding same (0.1)
03/10/26	D K O'Sullivan	3.20	5,056.00	Review and revise confidentiality agreements (2.2); prepare for call with Debtors (1.0)
03/11/26	S C Denvir	2.70	6,075.00	Review and correspond with Latham team and advisors regarding Non-Disclosure Agreement markups (0.6); teleconference with advisors and Latham team regarding Asset Purchase Agreement (1.5); review Asset Purchase Agreement (0.6)
03/11/26	T A Dillman	2.50	5,987.50	Review and correspondence with Latham team regarding sale process NDAs (0.3); review bid procedures (1.3) and correspondence with Latham team regarding same (0.4); call with Latham team regarding APA (0.5)
03/11/26	N S Hwangpo	.90	2,155.50	Correspond with D. Mossberg, R. Weber-Levine, T. Dillman regarding bid procedures motion (0.5); review, revise same (0.4)

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Date	Timekeeper	Hours	Amount	Description
03/11/26	B Kaplan	1.10	2,365.00	Telephone conference with GLC, Huron and Latham regarding auction draft APA considerations
03/11/26	A J Forgy	3.90	7,215.00	Calls with the Latham team discussing the draft APA (0.4); Call with GLC and Huron discussing the draft APA and footnotes (1.0); Reviewed the cash management order (0.5); Revised draft APA to reflect discussions with GLC and Huron (2.0)
03/11/26	R C Weber-Levine	3.80	7,030.00	Review lien search results (0.2); confer with Latham team regarding same (0.2); review and revise bid procedures motion (1.0); confer with bidders regarding sale NDAs (0.2); prepare for and participate in telephone conference with Debtors advisors regarding asset purchase agreement (1.0); confer with UCC and Ad Hoc Group regarding revisions to bid procedures (0.2); review White & Case comments to bid procedures order (0.5); review, finalize, and arrange filing of bid procedures motion (0.5)
03/11/26	M Amritraj	2.10	2,509.50	Revise bidder nondisclosure agreements (1.1); update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.3); prepare working group list (0.5)
03/11/26	D Mossberg	6.00	7,170.00	Revise bidding procedures, motion, and order to account for filing before debtor in possession financing order (2.2); confer with Latham team regarding same (0.4); emails with Ad Hoc Group regarding motion, procedures, and order (0.2); emails with UCC regarding same (0.2); email same to Special Committee (0.1); attend call with Latham, GLC, and Huron team regarding form asset purchase agreement (partial) (0.5); review sale motion and prepare for filing (1.1); email same to Hunton team (0.1); revise declaration in support of bidding procedures motion (0.2); review Hunton team updates and comments to sale motion (0.1); confer with Latham team regarding sale and objection timeline (0.4); research bidding procedures precedent to determine objection timelines (0.5)
03/11/26	D K O'Sullivan	3.90	6,162.00	Telephone conferences with Debtors and Latham team regarding purchase agreement (1.5); review and revise purchase agreement (1.0); review and revise confidentiality agreements (1.4)
03/12/26	S C Denvir	2.60	5,850.00	Correspond with Latham team regarding Asset Purchase Agreement comments (0.4); review and correspond with Debtors and Latham team regarding Non-Disclosure Agreement matters (0.7); review and

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				provide comments to revised Asset Purchase Agreement (1.5)
03/12/26	T A Dillman	2.20	5,269.00	Review bid procedures motion and related documents (1.5) and correspondence with Latham team regarding same (0.7)
03/12/26	N S Hwangpo	.90	2,155.50	Review, revise bidding procedures motion (0.4); correspond with Latham team regarding same (0.5)
03/12/26	B Kaplan	.50	1,075.00	Review, analyze and consider APA changes
03/12/26	A M Gherlone	.20	370.00	Review sale process deck
03/12/26	R C Weber-Levine	1.00	1,850.00	Review and revise bidding procedures motion
03/12/26	M Amritraj	3.40	4,063.00	Revise bidder nondisclosure agreements (3.0); update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.2)
03/12/26	D E Carlson	1.10	1,314.50	Confer with Hunton and Latham team regarding bidding procedures motion (0.3); review and revise list of lienholders and addresses in connection with same (0.8)
03/12/26	D Mossberg	5.10	6,094.50	Revise bidding procedures motion (3.4); confer with Latham team regarding same (0.5); review bidding procedures motion for filing (0.4); email same to Hunton team for filing (0.1); call with Latham team regarding lien holders and addresses for noticing of bidding procedures motion (0.2); correspond with GLC team regarding noticing information for interested parties (0.2); confer with Hunton team regarding bidding procedures motion (0.3)
03/12/26	D K O'Sullivan	5.20	8,216.00	Review and revise purchase agreement (2.5); review and revise confidentiality agreements (2.7)
03/12/26	A E Pinzon	.70	836.50	Revise purchase agreement
03/13/26	S C Denvir	1.80	4,050.00	Review and correspond with Latham team regarding governance matters (0.7); correspond with Latham team regarding Non-Disclosure Agreement matters (0.4); review and correspond with Latham team regarding bidder offer (0.7)
03/13/26	T A Dillman	1.20	2,874.00	Review bid procedures and sale matters (1.0) and correspondence with Latham team regarding same (0.2)
03/13/26	M Amritraj	.70	836.50	Revise bidder nondisclosure agreements (0.2); update

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				bidder tracker (0.3); prepare countersigned and fully executed versions of nondisclosure agreements (0.2)
03/13/26	D Mossberg	1.00	1,195.00	Revise bidding procedures declaration (0.5); email Latham team regarding bidding procedures declaration (0.1); email GLC team regarding non-disclosure agreements to update numbers in bidding procedures declaration (0.1); emails with Sidley team regarding bidder non disclosure agreement (0.2); email Huron team regarding deadline to file assumed contracts and proposed cure amounts under bidding procedures (0.1)
03/14/26	S C Denvir	2.10	4,725.00	Correspond with Latham team and advisors regarding Non-Disclosure Agreement matters (0.4); correspond with Latham team regarding governance matters (0.9); review and correspond with Latham team regarding DIP credit agreement (0.8)
03/14/26	R C Weber-Levine	.20	370.00	Confer with Debtors regarding sale NDAs
03/15/26	S C Denvir	1.10	2,475.00	Review and correspond with Latham team regarding Non-Disclosure Agreement matters (0.4); review revised Non-Disclosure Agreement (0.7)
03/15/26	T A Dillman	.70	1,676.50	Review NDA comments (0.4) and correspondence with Latham team regarding same (0.3)
03/15/26	R C Weber-Levine	.30	555.00	Review and provide comments on further revised APA
03/15/26	D K O'Sullivan	.90	1,422.00	Review and revise confidentiality agreements (0.6); email with Debtors regarding process (0.3)
03/16/26	S C Denvir	2.10	4,725.00	Correspond with Latham team regarding organizational matters (0.2); review organizational documents (0.4); review and correspond with Latham team regarding Non-Disclosure Agreement matters (0.6); review and revise Non-Disclosure Agreement (0.9)
03/16/26	T A Dillman	1.50	3,592.50	Review NDA comments (0.4) and correspondence with Latham team regarding same (0.3); call with A. Wiederhorn regarding sale process NDA (0.5); correspondence with GLC, Huron and Latham teams regarding same (0.3)
03/16/26	A J Forgy	.70	1,295.00	Email with the Latham team on draft APA (0.2); review follow up diligence requests (0.3); emails with GLC and Huron discussing the same (0.2)

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03/16/26	M Amritraj	.20	239.00	Prepare countersigned and fully executed versions of nondisclosure agreements
03/16/26	J Bond	.80	508.00	Review and revise NDA
03/17/26	S C Denvir	1.60	3,600.00	Correspond with Latham team regarding Asset Purchase Agreement and co-branding matters (0.6); review diligence materials from Debtors (0.5); review and correspond with Latham team regarding Non-Disclosure Agreement matters (0.5)
03/17/26	A J Forgy	5.40	9,990.00	Emails with the Latham team and GLC and Huron discussing revised APA (0.3); calls with the Latham team discussing co-branded franchise agreements (0.5); review revised APA and follow up requests for GLC and Huron (0.5); emails regarding diligence requests with the Latham team (0.3); calls with the Latham team discussing intellectual property and data privacy matters (1.0); review Franchise Agreements and Co-Brand related exhibits therein (2.8)
03/17/26	K Parsons-Reponte	1.10	2,035.00	Review data privacy and security diligence
03/17/26	K D Patterson	3.50	6,475.00	Internal discussion with G. Mahmood regarding due diligence findings and disclosure schedule concerns (0.5); review due diligence to prepare for call with Debtors regarding disclosure schedules and proposed revisions to disclosure schedules (2.7); and call with Latham team regarding due diligence and disclosure schedules (0.3)
03/17/26	R C Weber-Levine	.30	555.00	Review and revise bidder NDA
03/17/26	D K O'Sullivan	6.90	10,902.00	Review and revise confidentiality agreements (4.4); prepare for and telephone conferences with Latham team regarding process (1.5); review purchase agreement (1.0)
03/17/26	J Bond	1.60	1,016.00	Review and revise APA
03/18/26	S C Denvir	1.90	4,275.00	Review Asset Purchase Agreement (0.5); teleconference with GLC and Huron teams and Latham team regarding Asset Purchase Agreement (0.7); correspond with Latham team regarding organizational matters (0.7)
03/18/26	A Chaudhry	5.20	8,814.00	Review and analyze franchise agreements (2.2); draft summary of diligence notes for review (0.8); correspond with privacy team regarding review of

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				franchise agreement (0.1); telephone conference with privacy team regarding status of diligence (0.3); review and revise summary of agreements for partner review (0.4); review and revise draft of issues list based on IP review (0.8); attend conference call with Debtors (0.6)
03/18/26	A J Forgy	2.70	4,995.00	Review Franchise Agreements (1.3); emails regarding findings with the Latham team (0.4); call with Huron team discussing APA diligence requests (0.5); call with GLC and Huron teams discussing APA diligence requests and process (0.5)
03/18/26	K Parsons-Reponte	2.60	4,810.00	Review and analyze data privacy and security diligence
03/18/26	K D Patterson	9.40	17,390.00	Review franchise agreements and other due diligence materials in preparation for diligence call with Debtors (6.0); prepare diligence summaries for franchise agreements (0.9); call with Latham privacy team regarding due diligence finding in preparation for call with Debtors (0.2); revise due diligence summaries for franchise agreements (1.3); call with Debtors regarding intellectual property and data privacy questions (1.0)
03/18/26	R C Weber-Levine	.50	925.00	Draft response to bid procedures objection (0.3); conduct research per same (0.2)
03/18/26	M Amritraj	2.30	2,748.50	Revise bidder nondisclosure agreements (1.9); update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.2)
03/18/26	D Mossberg	2.20	2,629.00	Research sale order precedent to determine assumption and assignment of executory contracts while cure disputes are pending (1.5); draft email to landlord counsel regarding same (0.3); correspond with Latham team regarding same (0.2); revise bidding procedures declaration to reflect updates to non-disclosure agreements (0.1); email with Latham team regarding same (0.1)
03/18/26	D K O'Sullivan	5.20	8,216.00	Review and draft summary of franchise agreements (2.0); review and revise confidentiality agreements (1.7); telephone conferences with Debtors advisors regarding process (1.0); review diligence materials (0.5)
03/19/26	S C Denvir	.80	1,800.00	Correspond with Latham team regarding organizational matters (0.3); review and correspond with Latham team regarding Non-Disclosure

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				Agreement (0.5)
03/19/26	B Kaplan	.40	860.00	Review, consider and analyze Debtors responses to diligence regarding cobranding and related items
03/19/26	A Chaudhry	1.00	1,695.00	Correspond with Latham team regarding Debtors feedback (0.2); review and analyze Debtors feedback (0.6); review and analyze CIM (0.2)
03/19/26	K D Patterson	.50	925.00	Review due diligence requests and responses (0.3); confer with A. Chaudry regarding Debtors due diligence responses (0.2)
03/19/26	R C Weber-Levine	.70	1,295.00	Review and revise bid procedures declaration
03/19/26	M Amritraj	2.10	2,509.50	Revise bidder nondisclosure agreements (1.5); update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.2); teleconference with John Hill from GLC regarding review of NDAs (0.2)
03/19/26	D Mossberg	.60	717.00	Revise manager talking points related to the sale process (0.1); revise declaration in support of bidding procedures motion (0.4); email same to GLC team to provide updated information (0.1)
03/19/26	D K O'Sullivan	2.20	3,476.00	Review and revise confidentiality agreements (1.9); telephone conference with bidder counsel regarding confidentiality agreement (0.3)
03/20/26	S C Denvir	1.60	3,600.00	Review and correspond with Latham team regarding Non-Disclosure Agreements (0.9); review and correspond with Latham team regarding organizational matters (0.7)
03/20/26	T A Dillman	1.30	3,113.50	Correspondence with GLC and Latham team regarding diligence, credit bidding and related issues (0.8); correspondence with GLC and Latham team regarding NDAs (0.5)
03/20/26	N S Hwangpo	2.20	5,269.00	Correspond with Latham, T. Dillman, GLC team regarding M&A updates (0.5); correspond with W&C regarding same (0.3); review, revise GLC declaration (0.4); review bidding procedures (0.5); correspond with Latham team regarding NDAs (0.3); correspond with same, T. Dillman regarding next steps (0.2)
03/20/26	T Fafara	.20	339.00	Correspondence with Jackson Walker and Latham team regarding sale process inquiry
03/20/26	A J Forgy	.60	1,110.00	Emails with the Latham team and Huron team

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				regarding diligence requests (0.3); emails with Latham team on comments to the APA (0.3)
03/20/26	R C Weber-Levine	1.30	2,405.00	Confer with Huron regarding schedules preparation (0.2); respond to inquiries from potential bidders regarding sale process (0.2); review and revise bid procedures declaration per comments from N. Hwangpo and C. Harris (0.3); confer with Latham team regarding sale order (0.2); review APA diligence tracker (0.2); confer with GLC regarding stalking horse update and franchisee bids (0.2)
03/20/26	M Amritraj	2.20	2,629.00	Revise bidder nondisclosure agreements (1.8); update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.2)
03/20/26	D Mossberg	2.70	3,226.50	Revise bidding procedures declaration (0.9); review same for filing (0.1); email revised declaration to Latham team to review (0.1); revise bidding procedures and order to reflect new governance structure (0.7); correspond with Latham litigation team regarding bidding procedures declaration (0.3); email GLC team regarding same (0.1); research language in bidding procedures regarding adequate protection of winning bidder and cure amounts (0.3); confer with Jackson Walker regarding bidding procedures (0.1); email Word version of bidding procedures to Jackson Walker for comment (0.1)
03/20/26	D K O'Sullivan	2.30	3,634.00	Review and revise confidentiality agreements
03/20/26	S A Woo Kee	.30	423.00	Correspond with D. Mossberg regarding form of sale order
03/21/26	S C Denvir	.60	1,350.00	Review and correspond with Latham team regarding Non-Disclosure Agreement matters
03/21/26	T A Dillman	1.30	3,113.50	Review M&A NDA (0.8); correspondence with GLC and Latham team regarding NDAs (0.5)
03/21/26	N S Hwangpo	.20	479.00	Correspond with R. Weber-Levine, D. Mossberg regarding Raithel declaration
03/21/26	M Amritraj	5.30	6,333.50	Revise noteholder nondisclosure agreements (4.8); correspondence with D. O'Sullivan, S. Denvir and T. Dillman regarding the same (0.5)
03/21/26	D K O'Sullivan	5.40	8,532.00	Review and revise confidentiality agreements (4.8); emails with Latham team regarding same (0.6)
03/22/26	S C Denvir	.70	1,575.00	Review and revise Non-Disclosure Agreement (0.5);

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Date	Timekeeper	Hours	Amount	Description
				correspond with Latham team regarding same (0.2)
03/22/26	T A Dillman	.70	1,676.50	Review M&A NDA (0.5); correspondence with GLC and Latham team regarding NDAs (0.2)
03/22/26	N S Hwangpo	.50	1,197.50	Review holder NDA regarding sale (0.3); correspond with Latham teams regarding same (0.2)
03/22/26	B Kaplan	.50	1,075.00	Review and analyze bidder NDA
03/22/26	K D Patterson	1.80	3,330.00	Review due diligence request responses and prepare summary for G. Mahmood's review (1.6); confer with G. Mahmood regarding due diligence findings (0.2)
03/22/26	R C Weber-Levine	.60	1,110.00	Review White & Case comments on sale NDA (0.2); review bid procedures regarding same (0.2); review revised APA (0.2)
03/22/26	M Amritraj	.50	597.50	Revise noteholder nondisclosure agreement
03/22/26	D K O'Sullivan	.70	1,106.00	Review and revise confidentiality agreements
03/23/26	S C Denvir	.80	1,800.00	Review and correspond with Latham team regarding Asset Purchase Agreement and Non-Disclosure Agreement matters
03/23/26	T A Dillman	.30	718.50	Correspondence with GLC and Latham team regarding sale process
03/23/26	N S Hwangpo	1.10	2,634.50	Correspond with Latham team regarding sale NDAs (0.2); correspond with same regarding APA (0.3); correspond with same, GLC regarding bid procedures and consultation party updates (0.6)
03/23/26	A Chaudhry	.80	1,356.00	Review correspondence from Debtors regarding responses to diligence questions (0.7); correspond with K. Patterson regarding summarizing correspondence (0.1)
03/23/26	A J Forgy	.50	925.00	Emails with Latham team on form APA
03/23/26	K Parsons-Reponte	.60	1,110.00	Review data privacy and security diligence
03/23/26	K D Patterson	1.60	2,960.00	Prepare summary of due diligence for Latham team's review
03/23/26	R C Weber-Levine	1.30	2,405.00	Emails with local counsel regarding filing of bid procedures declaration (0.2); confer with Latham team regarding response to bid procedures comments (0.2); confer with Latham team regarding stalking horse APA (0.1); respond to inquiries from potential bidder

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Date	Timekeeper	Hours	Amount	Description
				regarding diligence information (0.2); respond to inquiries from franchisee regarding sale process (0.2); review and provide comments on revised APA (0.2); finalize Noteholder NDA (0.2)
03/23/26	M Amritraj	2.50	2,987.50	Revise bidder nondisclosure agreements (1.7); update bidder tracker (0.1); prepare countersigned and fully executed versions of nondisclosure agreements (0.7)
03/23/26	D Mossberg	1.10	1,314.50	Review bidding procedures declaration and revise for filing (0.3); email Latham team regarding bidding procedures declaration (0.1); email bidding procedures declaration to Hunton team for filing (0.1); email regarding bidding procedures objection (0.1); prepare bidding procedures objection chart (0.2); review bidding procedures to determine what information is permitted to be shared with consultation parties (0.2); emails with Latham and GLC teams regarding same (0.1)
03/23/26	D K O'Sullivan	.90	1,422.00	Review and revise confidentiality agreements
03/23/26	E L White	1.90	1,206.50	Review and revise NDA and APA
03/24/26	S C Denvir	1.70	3,825.00	Correspond and teleconference with bidder counsel and Latham team regarding Non-Disclosure Agreement matters (0.6); review and correspond with Latham team bidding procedures (0.7); correspond with Latham team regarding Non-Disclosure Agreements (0.4)
03/24/26	T A Dillman	1.00	2,395.00	Correspondence with Latham and GLC teams and bidder regarding deal structure and related issues (0.5); review bid procedures order revisions (0.4) and correspondence with Latham team regarding same (0.1)
03/24/26	N S Hwangpo	.80	1,916.00	Correspond with D. Mossberg regarding revised bidding procedures (0.4); correspond with GLC, Latham team regarding same (0.4)
03/24/26	R C Schrock	1.50	4,425.00	Follow up calls with Company advisors related to sale process
03/24/26	A Chaudhry	2.00	3,390.00	Review and analyze CIM and Debtors' diligence responses (1.0); draft updated summaries and list of outstanding diligence items (0.8); correspond with Latham team regarding revised summaries (0.2)
03/24/26	K D Patterson	.40	740.00	Revise summary of due diligence for Latham team's review

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Date	Timekeeper	Hours	Amount	Description
03/24/26	R C Weber-Levine	1.10	2,035.00	Confer with N. Hwangpo regarding noteholder sale NDA (0.2); review precedent NDAs (0.2); confer with White & Case regarding same (0.2); review and provide comments on revised bid procedures order (0.5)
03/24/26	M Amritraj	1.30	1,553.50	Revise bidder nondisclosure agreements (0.5); update bidder tracker (0.1); prepare countersigned and fully executed versions of nondisclosure agreements (0.7)
03/24/26	D Mossberg	2.60	3,107.00	Draft form sale order (1.6); revise bidding procedures and order (0.5); draft email to AHG and UCC regarding revised bidding procedures and landlord objections (0.1); correspond with T. Dillman and N. Hwangpo regarding bidding procedures (0.2); email bidding procedures to GLC team (0.1); email bidding procedures to Latham team (0.1)
03/24/26	D K O'Sullivan	2.80	4,424.00	Review and revise confidentiality agreements
03/25/26	S C Denvir	.70	1,575.00	Correspond with Latham team regarding Non-Disclosure Agreement and transaction process matters
03/25/26	N S Hwangpo	.90	2,155.50	Correspond with GLC, Latham teams regarding bidding procedures, timing and APAs (0.5); review same (0.4)
03/25/26	R C Schrock	1.50	4,425.00	Review issues regarding sale process (0.5); calls with T. Dillman, N. Hwangpo, GLC regarding same (1.0)
03/25/26	B Kaplan	.80	1,720.00	Review, consider and analyze co-branding issues (0.4); emails with team regarding open items and next steps (0.4)
03/25/26	A J Forgy	1.50	2,775.00	Emails with the Latham team regarding workstreams (0.3); call with the Latham team regarding process (0.5); review and analyze co-branded franchise agreements (0.7)
03/25/26	R C Weber-Levine	.40	740.00	Confer with Latham team and GLC regarding bid procedures (0.2); review bid procedures per same (0.2)
03/25/26	M Amritraj	2.80	3,346.00	Revise bidder nondisclosure agreements (2.0); update bidder tracker (0.3); prepare countersigned and fully executed versions of nondisclosure agreements (0.3); teleconference with D. O'Sullivan and A. Forgy regarding preparation of checklist and seller disclosure schedules (0.2)
03/25/26	D Mossberg	.50	597.50	Email E. Woo Kee regarding form sale order (0.1); email updated bidding procedures to White & Case

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Date	Timekeeper	Hours	Amount	Description
				team (0.1); email updated bidding procedures to Paul Hastings team (0.1); email Latham team regarding sending asset purchase agreement to bidders (0.1); email Latham team regarding circulation of asset purchase agreement with interested parties (0.1)
03/25/26	D K O'Sullivan	2.20	3,476.00	Review and revise confidentiality agreements (1.7); telephone conference with A. Forgy and M. Amritraj regarding process (0.5)
03/25/26	J Bond	.50	317.50	Review and revise APA
03/26/26	S C Denvir	.80	1,800.00	Teleconference with bidder counsel (0.3); correspond with Latham team and debtor advisors regarding transaction matters (0.5)
03/26/26	T A Dillman	1.00	2,395.00	Correspondence with Latham and GLC teams regarding sale issues (0.5); review and comment on bid procedures and related issues (0.5)
03/26/26	N S Hwangpo	.70	1,676.50	Correspond with Latham, GLC teams regarding APAs and timing (0.4); correspond with same regarding bid procedures comments (0.3)
03/26/26	B Kaplan	.50	1,075.00	Review and consider bidder inquiry, including review related NDA, advise team regarding issues and emails with GCL regarding same
03/26/26	T Fafara	1.30	2,203.50	Telephone conference with Latham team and Paul Hastings regarding bid procedures order (0.4); telephone conference with Latham team and numerous landlord counsels regarding same (0.7); recapitalization same with Latham team (0.2)
03/26/26	A J Forgy	.30	555.00	Emails with the Latham and GLC team on form APA
03/26/26	R C Weber-Levine	1.60	2,960.00	Draft analysis of UCC comments to bid procedures (0.3); conduct research per same (0.3); prepare for and participate in telephone conference with landlords regarding comments to bid procedures (0.5); review and revise summary of same (0.3); confer with Latham team and GLC regarding same (0.2)
03/26/26	M Amritraj	.60	717.00	Correspondence with GLC advisors regarding NDA markups (0.4); correspondence with B. Kaplan regarding bidder NDA (0.1); correspondence with PST regarding bidder nondisclosure agreements (0.1)
03/26/26	D Mossberg	1.50	1,792.50	Email GLC team regarding stalking horse designation deadline (0.1); research sale timeliness and objection deadlines (0.2); attend and take notes at call with ad

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Date	Timekeeper	Hours	Amount	Description
				hoc group of landlords (0.7); draft summary of landlord objections and next steps (0.4); email with Latham team regarding same (0.1)
03/26/26	D K O'Sullivan	2.00	3,160.00	Review and revise confidentiality agreements (1.3); draft checklist (0.7)
03/27/26	S C Denvir	.50	1,125.00	Correspond with Latham team and ad hoc group counsel regarding transaction matters
03/27/26	N S Hwangpo	1.00	2,395.00	Correspond with Latham, GLC teams regarding bid procedures comments (0.5); calls with same regarding same (0.5)
03/27/26	T Fafara	.20	339.00	Review landlord comment to bid procedures (0.1); correspondence with Latham team regarding same (0.1)
03/27/26	R C Weber-Levine	.90	1,665.00	Respond to inquiries from potential bidders regarding sale process (0.2); respond to inquiries from counsel to landlord regarding cure claim (0.2); review Ad Hoc Group comments to bid procedures order (0.3); confer with counsel to landlord regarding revisions to bid procedures (0.2)
03/27/26	M Amritraj	1.10	1,314.50	Review and revise bidder nondisclosure agreements (0.9); prepare fully executed compiled nondisclosure agreements (0.2)
03/27/26	D Mossberg	.50	597.50	Call potential bidder in response to outreach (0.1); email GLC team regarding same (0.1); review ad hoc group comments to bidding procedures (0.2); email with Latham team regarding same (0.1)
03/27/26	J Bond	.40	254.00	Review and revise confidentiality agreements
03/28/26	T A Dillman	.80	1,916.00	Review bid procedures (0.7); correspondence with Latham team regarding same (0.1)
03/28/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on landlord issues list for bid procedures order (0.5); confer with counsel to UCC and counsel Ad Hoc Group regarding same (0.2)
03/28/26	M Amritraj	1.50	1,792.50	Revise bidder nondisclosure agreements
03/28/26	D Mossberg	1.10	1,314.50	Draft form sale order (0.5); email same to Latham team (0.1); revise bidding procedures order to incorporate ad hoc group comments (0.4); email with Latham team regarding same (0.1)
03/29/26	T A Dillman	.50	1,197.50	Review bid procedures revisions (0.4) and correspondence with PH, landlords and Latham team

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Date	Timekeeper	Hours	Amount	Description
				regarding same (0.1)
03/29/26	N S Hwangpo	.30	718.50	Review, revised bid procedures and comments regarding same
03/29/26	R C Weber-Levine	.70	1,295.00	Confer with Latham team regarding revisions to bid procedures (0.2); review UCC comments to bid procedures markup (0.3); respond to inquiries from counsel to landlords regarding same (0.2)
03/29/26	M Amritraj	1.80	2,151.00	Revise bidder nondisclosure agreements
03/29/26	D Mossberg	.80	956.00	Research sale precedent to determine implementation of proposed landlord changes to bidding procedures (0.6); email GLC team regarding ad hoc group of Twin Peaks landlord comments to bidding procedures (0.2)
03/30/26	S C Denvir	2.20	4,950.00	Review Asset Purchase Agreement (0.5); teleconference with ad hoc committee counsel and Latham team regarding transaction matters (0.8); review and correspond with Latham team regarding checklist and transaction matters (0.9)
03/30/26	T A Dillman	3.20	7,664.00	Review bid procedures revisions and comments (1.5) and correspondence with PH, landlords and Latham team regarding same (0.5); call with W&C and Latham teams regarding bid structure and next steps (0.5); follow up correspondence with Latham team, Huron and Debtors regarding same (0.7)
03/30/26	N S Hwangpo	2.60	6,227.00	Correspond with Latham team regarding NDAs (0.2); correspond with same regarding APA and bid procedures (0.6); correspond with Latham, PH, W&C teams regarding same (0.5); review comments regarding landlords (0.4); correspond with R. Weber-Levine regarding same and open issues (0.4); calls with T. Dillman regarding same (0.5)
03/30/26	B Kaplan	.50	1,075.00	Prepare for and attend video conference with W&C and Latham regarding potential credit bid
03/30/26	T Fafara	.30	508.50	Review sale NDA (0.1); correspondence with Huron and GLC regarding same (0.2)
03/30/26	A J Forgy	2.50	4,625.00	Call with white and case discussing potential creditor bid (0.5); review and revise disclosure schedule (1.0); review and revise transaction checklist (0.5); call with the Latham team discussing bid procedures and documents (0.5)
03/30/26	R C Weber-	2.10	3,885.00	Prepare for and participate in telephone conference

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	Levine			with counsel to landlord regarding bid procedures revisions (0.5); confer with Latham team regarding sale process considerations (0.2); review Ad Hoc Group comments to landlords' bid procedures issues list (0.3); draft responses to same (0.4); conduct research per same (0.3); review and provide comments on NDAs (0.2); confer with GLC regarding foregoing and franchisee bidding issues (0.2)
03/30/26	M Amritraj	3.10	3,704.50	Revise bidder nondisclosure agreements (1.5); update bidder tracker (0.2); prepare countersigned and fully executed versions of nondisclosure agreements (0.2); prepare disclosure schedule shell (1.2)
03/30/26	D K O'Sullivan	9.00	14,220.00	Draft disclosure schedules (3.5); draft checklist (3.0); telephone conference with bidder counsel (0.5); review and revise confidentiality agreements (2.0)
03/31/26	S C Denvir	1.30	2,925.00	Review Non-Disclosure Agreement and transaction materials (1.1); correspond with Latham team regarding same (0.2)
03/31/26	T A Dillman	1.90	4,550.50	Review bid procedures revisions and comments (0.7); correspondence with Latham team, Huron and Debtors regarding same (0.3); review closing checklist (0.4) and correspondence with Latham team regarding same (0.3); call with J. DiDonato regarding sale diligence and related matters (0.2)
03/31/26	N S Hwangpo	1.60	3,832.00	Correspond with Latham, Huron, GLC team regarding timeline (0.3); correspond with same regarding bid procedures comments and process (0.4); correspond with same regarding bidders (0.3); review, revise checklist (0.3); calls with T. Dillman regarding open items (0.3)
03/31/26	B Kaplan	.80	1,720.00	Review, consider and analyze checklist (0.4); review, analyze and consider questions regarding liquor licenses and related emails and issues (0.4)
03/31/26	T Fafara	.60	1,017.00	Correspondence with Huron and GLC regarding sale NDA (0.2); revise same (0.2); review M&A checklist (0.1); correspondence with D. Carlson regarding same (0.1)
03/31/26	R C Weber-Levine	1.50	2,775.00	Respond to inquiries from landlord regarding bidding procedures (0.2); review and provide comments on cure schedule (0.2); confer with Huron regarding sale timeline (0.1); draft bid procedures issues list (0.2); confer with UCC and Ad Hoc Group regarding same (0.2); review and revise non-compete analysis (0.2);

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Date	Timekeeper	Hours	Amount	Description
				respond to inquiries from landlords regarding bid procedures comments (0.2); respond to inquiries from Hilco regarding NDA (0.2)
03/31/26	M Amritraj	2.20	2,629.00	Revise bidder nondisclosure agreements (1.6); update bidder tracker (0.1); prepare countersigned and fully executed versions of nondisclosure agreements (0.5)
03/31/26	D Mossberg	1.20	1,434.00	Email with landlords regarding bidding procedures (0.2); email with Latham team regarding changes to bidding procedures (0.2); email with Latham team regarding agenda for call with UCC and ad hoc group to discuss bidding procedures (0.1); attend and take notes at call with UCC and ad hoc group regarding bidding procedures and sale process (0.7)
03/31/26	D K O'Sullivan	2.00	3,160.00	Review and revise checklist (0.2); review and revise confidentiality agreements (1.6); telephone conference with advisor (0.2)
03/31/26	E L White	1.30	825.50	Review and amend NDAs

R C Schrock	3.00	Hrs. @	$ 2,950.00/hr.	$ 8,850.00
T A Dillman	30.50	Hrs. @	$ 2,395.00/hr.	$ 73,047.50
N S Hwangpo	26.70	Hrs. @	$ 2,395.00/hr.	$ 63,946.50
S C Denvir	44.40	Hrs. @	$ 2,250.00/hr.	$ 99,900.00
S N Benjamin	.60	Hrs. @	$ 2,150.00/hr.	$ 1,290.00
B Kaplan	8.20	Hrs. @	$ 2,150.00/hr.	$ 17,630.00
A J Forgy	30.90	Hrs. @	$ 1,850.00/hr.	$ 57,165.00
A M Gherlone	.90	Hrs. @	$ 1,850.00/hr.	$ 1,665.00
L Kutilek	.80	Hrs. @	$ 1,850.00/hr.	$ 1,480.00
K Parsons-Reponte	5.30	Hrs. @	$ 1,850.00/hr.	$ 9,805.00
K D Patterson	17.70	Hrs. @	$ 1,850.00/hr.	$ 32,745.00
R C Weber-Levine	39.30	Hrs. @	$ 1,850.00/hr.	$ 72,705.00
B J Bouwman	3.40	Hrs. @	$ 1,765.00/hr.	$ 6,001.00
A Chaudhry	9.00	Hrs. @	$ 1,695.00/hr.	$ 15,255.00
T Fafara	7.60	Hrs. @	$ 1,695.00/hr.	$ 12,882.00
N Nosce	1.80	Hrs. @	$ 1,695.00/hr.	$ 3,051.00
D K O'Sullivan	87.70	Hrs. @	$ 1,580.00/hr.	$ 138,566.00
G L Brandi	1.20	Hrs. @	$ 1,410.00/hr.	$ 1,692.00

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S A Woo Kee	3.50	Hrs. @	$ 1,410.00/hr.	$ 4,935.00
M Amritraj	57.00	Hrs. @	$ 1,195.00/hr.	$ 68,115.00
D E Carlson	1.10	Hrs. @	$ 1,195.00/hr.	$ 1,314.50
D Mossberg	64.30	Hrs. @	$ 1,195.00/hr.	$ 76,838.50
A E Pinzon	.70	Hrs. @	$ 1,195.00/hr.	$ 836.50
J Bond	5.40	Hrs. @	$ 635.00/hr.	$ 3,429.00
J M Nakamoto	2.60	Hrs. @	$ 635.00/hr.	$ 1,651.00
E L White	3.20	Hrs. @	$ 635.00/hr.	$ 2,032.00
C M Tarrant	4.80	Hrs. @	$ 720.00/hr.	$ 3,456.00
	461.60			$ 780,283.50

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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
03/02/26	D Mossberg	.40	478.00	Emails with Huron team regarding lease and landlord matters (0.1); emails with Huron team regarding rejection procedures motion (0.1); call with Jackson Walker regarding second lease rejection motion (0.1); email second lease rejection order to Jackson Walker team for comment (0.1)
03/03/26	R M Cantoral	.40	478.00	Commence draft of third lease rejection motion
03/03/26	D E Carlson	.40	478.00	Review correspondence from the City of Santa Monica (0.2); confer with S. Parkhurst (Huron) regarding same (0.2)
03/04/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding additional lease rejections
03/04/26	R M Cantoral	1.20	1,434.00	Draft third lease rejection motion
03/05/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding open lease issues
03/05/26	T Fafara	1.10	1,864.50	Review landlord comments to second lease rejection motion (0.1); correspondence with D. Mossberg regarding same (0.1); review and comment on third lease rejection motion (0.8); correspondence with R. Cantoral regarding same (0.1)
03/05/26	R C Weber-Levine	1.40	2,590.00	Prepare for and participate in telephone conference with Hunton regarding lease rejection issues (0.3); review and revise lease rejection procedures motion per comments from local counsel (0.4); confer with Huron regarding outstanding lease payments (0.2); respond to inquiries from UCC regarding lease rejection procedures (0.2); review and provide comments on second lease rejection order (0.3)
03/05/26	R M Cantoral	.20	239.00	Emails with R. Weber-Levine regarding lease rejections (0.1); email to Debtors regarding same (0.1)
03/05/26	D Mossberg	1.40	1,673.00	Call with landlord regarding re-possession of premises (0.1); email landlord regarding same (0.1); revise rejection procedures motion (0.5); email R. Weber-Levine regarding same (0.1); email rejection procedures motion to ad hoc group for review (0.1); email rejection procedures motion to creditors committee for review (0.1); correspond with vendor regarding second lease rejection order language (0.1); email Latham team regarding same (0.1); revise second lease rejection order to incorporate vendor proposed language (0.2)

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Invoice No. 2604001930
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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
03/05/26	C M Tarrant	1.30	936.00	Research regarding third motion to reject contracts/leases (1.1); emails with Latham team regarding same (0.2)
03/06/26	N S Hwangpo	.40	958.00	Correspond with T. Dillman, R. Weber-Levine regarding rejection and contract issues
03/06/26	R C Weber-Levine	.50	925.00	Review and provide comments on third lease rejection motion
03/06/26	R M Cantoral	.20	239.00	Review and revise lease rejection motion (0.1); emails with CROs regarding same (0.1)
03/06/26	D Mossberg	.20	239.00	Email Barclay Demon landlord counsel regarding Barbecue Integrated Inc. as tenant to GMRI landlord locations (0.1); email Huron team regarding payment of rent (0.1)
03/07/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on third lease rejection motion (0.5); confer with Hunton regarding same (0.2)
03/07/26	R M Cantoral	.20	239.00	Emails with Huron regarding lease rejection motion
03/08/26	D Mossberg	.20	239.00	Review lease documents (0.1); email Huron team regarding Reynoldsburg Ohio Smokey Bones tenant (0.1)
03/09/26	T A Dillman	.70	1,676.50	Review lease rejection motion and rejection procedures motion (0.5); correspondence with Latham team regarding same (0.2)
03/09/26	N S Hwangpo	.50	1,197.50	Review, revise second rejection order (0.2); correspond with D. Mossberg regarding same (0.3)
03/09/26	R C Weber-Levine	1.80	3,330.00	Respond to inquiries from Huron regarding lease rejection (0.2); review UCC and AHG comments to lease rejection procedures order (0.4); confer with Latham and Huron regarding third lease rejection motion (0.2); prepare for and participate in telephone conference with Huron regarding lease rejection issues (0.5); review landlord comments to second lease rejection order (0.3); respond to inquiries from landlord and UCC regarding lease dispute (0.2)
03/09/26	R M Cantoral	.30	358.50	Review and revise third lease rejection motion (0.2); emails to Latham team regarding same (0.1)
03/09/26	D Mossberg	3.00	3,585.00	Attend call with Huron team regarding named debtor entity on Smokey Bones leases (0.2); review proposed second lease rejection order changes (0.1); confer with Latham team regarding same (0.1) correspond with Jackson Walker landlords regarding second lease

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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				rejection order (0.1); review and revise lease rejection procedures motion to incorporate ad hoc group and UCC comments (0.4); email rejection procedures motion to Huron team for review (0.1); email with UCC regarding lease rejection procedures (0.1); email ad hoc group regarding lease rejection procedures (0.1); revise lease rejection procedures (1.5); confer with Latham team regarding lease rejection procedures (0.3)
03/10/26	T A Dillman	.50	1,197.50	Review lease rejection motion and rejection procedures motion (0.3); correspondence with Latham team regarding same (0.2)
03/10/26	N S Hwangpo	.60	1,437.00	Review, revise third rejection motion (0.4); correspond with R. Cantoral, Huron, R. Weber-Levine regarding same (0.2)
03/10/26	R C Weber-Levine	1.90	3,515.00	Confer with Debtors and Huron regarding lease renewals (0.2); review same (0.2); review and revise third lease rejection motion per comments from N. Hwangpo (0.3); review, finalize and file lease rejection procedures motion (0.3); respond to inquiries from landlord regarding lease payments (0.2); review outreach from landlord regarding issues with premises (0.2); confer with Hunton and Huron regarding lease rejection procedures and other lease issues (0.2); prepare for and participate in telephone conference with B. Bell regarding lease issues (0.3)
03/10/26	R M Cantoral	.20	239.00	Review and revise lease rejection motion
03/10/26	D Mossberg	1.10	1,314.50	Review rejection procedures motion and prepare for filing (0.9); correspond with Latham team regarding same (0.1); confer with Hunton and Latham team regarding notice of bidding procedures motion (0.1)
03/11/26	N S Hwangpo	.50	1,197.50	Correspond with Huron, Latham team regarding contract rejection
03/11/26	R C Weber-Levine	.90	1,665.00	Confer with franchisee regarding lease obligations (0.2); confer with Huron and Latham team regarding lease rejections (0.2); prepare for and participate in telephone conference with counsel to franchisee regarding lease obligations (0.5)
03/12/26	R C Weber-Levine	.30	555.00	Review and revise lease rejection motion
03/12/26	R M Cantoral	.30	358.50	Review and revise lease rejection order (0.2); emails regarding same (0.1)

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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
03/12/26	D Mossberg	.20	239.00	Prepare word version of rejection procedures motion for distribution to landlords for comment (0.1); email same to Jackson Walker landlords (0.1)
03/13/26	R C Weber-Levine	.40	740.00	Respond to inquiries from landlord regarding lease issues (0.2); confer with Huron and Hunton regarding same (0.2)
03/14/26	R C Weber-Levine	.40	740.00	Respond to inquiries from John regarding lease rejection (0.2); draft email response for same (0.2)
03/14/26	R M Cantoral	.30	358.50	Review and revise lease rejection motion
03/15/26	R C Weber-Levine	.30	555.00	Review and provide comments on lease rejection motion
03/15/26	R M Cantoral	.50	597.50	Review and revise lease rejection motion and related emails (0.4); emails with Huron regarding same (0.1)
03/16/26	R C Weber-Levine	2.00	3,700.00	Review and provide comments on second lease rejection order (0.3); respond to inquiries from Huron regarding liquor licenses (0.2); prepare for and participate in telephone conference with counsel to landlord regarding lease issues (0.5); prepare for and participate in follow-up telephone conference with Huron and Hunton regarding same (0.5); finalize lease rejection motion (0.3); confer with Huron and Latham team regarding additional contract rejections (0.2)
03/16/26	R M Cantoral	.50	597.50	Zoom call with Huron team regarding additional lease rejections (0.3); review and revise lease rejection motion (0.1); emails with Huron regarding same (0.1)
03/16/26	D Mossberg	1.10	1,314.50	Review lease; revise second lease rejection order to incorporate Jackson Walker landlord comments (0.3); email with Latham team regarding same (0.1); email revised order to Jackson Walker team (0.1); correspond with Hunton team regarding revised second lease rejection order and certificate of no objection (0.1); prepare word version of bidding procedures orders and email to Jackson Walker landlords for comment (0.1)
03/16/26	E M Jaman	.80	448.00	Assist with research regarding third lease rejection motion
03/17/26	R C Weber-Levine	.60	1,110.00	Finalize and arrange filing of third lease rejection motion (0.2); confer with Latham team regarding additional contract rejections (0.2); respond to inquiries from landlord regarding lease rejection (0.2)

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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
03/17/26	R M Cantoral	.40	478.00	Review, revise, and finalize lease rejection motion for filing
03/17/26	D Mossberg	1.50	1,792.50	Draft motion to reject management agreement (0.8); review and revise non-disclosure agreement (0.7)
03/18/26	T Fafara	.20	339.00	Correspondence with R. Weber-Levine and D. Mossberg regarding landlord comments to lease assumption procedures
03/18/26	R C Weber-Levine	.60	1,110.00	Confer with Huron regarding lease obligations (0.2); finalize second lease rejection order (0.2); review informal objection to lease rejection order (0.2)
03/18/26	D Mossberg	.20	239.00	Prepare revised second lease rejection notice for filing (0.1); email Hunton team regarding same (0.1)
03/19/26	R C Weber-Levine	.70	1,295.00	Respond to inquiries from Huron regarding master lease negotiations (0.2); conduct research per same (0.3); confer with landlord regarding lease issues (0.2)
03/20/26	R C Weber-Levine	1.10	2,035.00	Respond to inquiries from Huron regarding master lease negotiations (0.2); prepare for and participate in telephone conference with S. Parkhurst regarding master lease separation (0.5); respond to inquiries from counsel to landlord regarding sale process (0.2); confer with counsel to landlord regarding lease dispute (0.2)
03/20/26	D Mossberg	.30	358.50	Call with Huron team regarding master lease
03/23/26	R C Weber-Levine	.50	925.00	Respond to inquiries from Huron regarding lease rejection, lease payments, and cure issues (0.2); conduct research per same (0.3)
03/23/26	D Mossberg	.80	956.00	Draft fourth omnibus motion to reject contracts and leases
03/23/26	C M Tarrant	.60	432.00	Research regarding revised lease/contract rejection order (0.4); emails with Latham team regarding same (0.2)
03/24/26	R C Weber-Levine	.30	555.00	Confer with Huron regarding master lease negotiations and Schedule G contracts
03/24/26	C M Tarrant	1.40	1,008.00	Research regarding if a motion is necessary to approve an assignment of a franchise agreement from one owner to another (1.2); emails with Latham team regarding same (0.2)
03/25/26	T Fafara	.80	1,356.00	Review inquiry from Jackson Walker (0.1); conference with R. Weber-Levine regarding same (0.2); correspondence with Jackson Walker regarding same

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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				(0.2); correspondence with Latham team, Huron, and Jackson Walker regarding Jackson Walker's document requests (0.3)
03/25/26	R C Weber-Levine	1.40	2,590.00	Respond to inquiries from counsel to landlord regarding document requests (0.2); prepare for and participate in telephone conference with counsel to landlord regarding same (0.3); review landlord comments to contract rejection procedures order (0.2); prepare for and participate in telephone conference with Huron regarding contract schedule (0.5); confer with Huron regarding diligence response to landlords (0.2)
03/25/26	D Mossberg	2.40	2,868.00	Revise rejection procedures to include counsel to the ad hoc group of franchisees as notice party (0.2); email R. Weber-Levine regarding same (0.1); compile lease documents for Jackson Walker document request (1.4); call Jackson Walker regarding franchisee assignment (0.3); email with Latham team regarding need for court approval of franchisee assignment (0.2); review proposed landlord changes to rejection procedures order (0.1); confer with Latham team regarding same (0.1)
03/26/26	N S Hwangpo	.80	1,916.00	Correspond with S. Parkhurst regarding store closing and lease rejection (0.5); correspond with Latham team regarding comments to rejection procedures from landlords (0.3)
03/26/26	T Fafara	.30	508.50	Correspondence with Huron regarding Jackson Walker's document requests (0.2); respond to additional request from Jackson Walker related to Jackson Walker's document requests (0.1)
03/26/26	R C Weber-Levine	.40	740.00	Confer with Huron regarding diligence response to landlords (0.2); respond to inquiries from Huron regarding executory contracts and master lease negotiations (0.2)
03/26/26	D Mossberg	.90	1,075.50	Incorporate landlord comments to rejection procedures orders (0.4); email revised order to Jackson Walker team (0.1); email Barclay Damon team regarding lease (0.1); email Huron team regarding same (0.1); review lease documents to determine tenant (0.2)
03/27/26	T A Dillman	2.50	5,987.50	Review lease rejection issues (0.5); call with S. Parkhurst regarding lease rejection matters (0.4); correspondence with same regarding same (0.4); call with Realty Income (0.3); follow up correspondence regarding with Huron regarding same (0.2); review

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Date	Timekeeper	Hours	Amount	Description
				landlord issues related to assumption and rejection (0.7)
03/27/26	N S Hwangpo	.20	479.00	Correspond with R. Lindsey regarding stub rent
03/27/26	R C Weber-Levine	.80	1,480.00	Respond to inquiries from landlord regarding rent payments (0.2); respond to inquiries from landlord regarding outstanding taxes (0.2); confer with Huron regarding foregoing (0.2); review updated lease rejection schedule (0.2)
03/27/26	D Mossberg	1.20	1,434.00	Email Huron team regarding unpaid rent and pass through taxes (0.2); email team regarding landlord cure costs (0.1); email Huron team to confirm payment of April rent and past due taxes (0.1); draft fourth lease and contract rejection motion (0.7); email R. Weber-Levine regarding same (0.1)
03/29/26	R C Weber-Levine	.50	925.00	Review and revise lease rejection motion
03/29/26	D Mossberg	.40	478.00	Revise fourth lease rejection motion (0.3); email with R. Weber-Levine regarding same (0.1)
03/30/26	N S Hwangpo	.90	2,155.50	Review, revise fourth rejection motion (0.4); correspond with Latham, Huron teams regarding same (0.2); correspond with D. Mossberg regarding comments and landlord edits (0.3)
03/30/26	R C Weber-Levine	1.50	2,775.00	Review and revise lease rejection motion (0.5); respond to inquiries from Huron regarding same (0.2); confer with Latham team regarding outstanding lease obligations (0.1); prepare for and participate in telephone conference with A. Gupta regarding licensing issues (0.2); review and finalize rejection procedures order (0.2); prepare for and participate in telephone conference with counsel to landlords regarding rejection procedures order (0.3)
03/30/26	D Mossberg	3.00	3,585.00	Revise fourth lease rejection motion (0.9); email with Huron team regarding same (0.2); email same to ad hoc group for comment (0.1); email same to UCC for comment (0.1); email same to Hunton team for comment (0.1); revise lease rejection procedures order (1.0); email R Weber-Levine regarding same (0.2); email same to Hunton team for review (0.1); email same to ad hoc group for comment (0.1); email same to UCC for comment (0.1); email with vendor counsel regarding rejection procedures order (0.1)
03/31/26	N S Hwangpo	1.00	2,395.00	Review landlord comments to rejection procedures

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Date	Timekeeper	Hours	Amount	Description
				(0.3); review, revise motion regarding fourth rejection (0.4); correspond with Latham team regarding same (0.3)
03/31/26	R C Weber-Levine	.70	1,295.00	Respond to inquiries from lessor regarding rejection procedures order (0.2); review and revise rejection procedures order per comments from White & Case (0.3); confer with counsel to landlord regarding same (0.2)
03/31/26	D Mossberg	1.20	1,434.00	Revise rejection procedures order (0.7); email ad hoc group regarding fourth lease rejection motion (0.1); email UCC regarding fourth lease rejection motion (0.1); email Huron team regarding fourth lease rejection motion (0.1); email rejection procedures order to ad hoc landlord group (0.1); email with Latham team regarding same (0.1)

T A Dillman	3.70	Hrs. @	$ 2,395.00/hr.	$ 8,861.50
N S Hwangpo	5.20	Hrs. @	$ 2,395.00/hr.	$ 12,454.00
R C Weber-Levine	19.90	Hrs. @	$ 1,850.00/hr.	$ 36,815.00
T Fafara	2.40	Hrs. @	$ 1,695.00/hr.	$ 4,068.00
R M Cantoral	4.70	Hrs. @	$ 1,195.00/hr.	$ 5,616.50
D E Carlson	.40	Hrs. @	$ 1,195.00/hr.	$ 478.00
D Mossberg	19.50	Hrs. @	$ 1,195.00/hr.	$ 23,302.50
C M Tarrant	3.30	Hrs. @	$ 720.00/hr.	$ 2,376.00
E M Jaman	.80	Hrs. @	$ 560.00/hr.	$ 448.00
	59.90			$ 94,419.50

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Matter Name: Avoidance Actions

Date	Timekeeper	Hours	Amount	Description
03/06/26	S A Woo Kee	.80	1,128.00	Research avoidance issues
03/07/26	S A Woo Kee	2.60	3,666.00	Revise research memorandum on avoidance issues
03/08/26	S A Woo Kee	2.40	3,384.00	Additional research memorandum on avoidance issues
03/09/26	S A Woo Kee	2.60	3,666.00	Review and revise memorandum regarding avoidance actions
03/17/26	S A Woo Kee	1.80	2,538.00	Finalize memorandum on potential avoidance issues

S A Woo Kee	10.20	Hrs. @	$ 1,410.00/hr.	$ 14,382.00
	10.20			$ 14,382.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001930 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

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Invoice No. 2604001930
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Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
03/01/26	T Fafara	.20	339.00	Review filing documents for additional debtor (0.1); correspondence with Latham team regarding same (0.1)
03/02/26	R C Weber-Levine	.20	370.00	Confer with United States Trustee regarding 345(b) compliance
03/02/26	R M Cantoral	1.80	2,151.00	Emails with T. Fafara regarding filing resolution and petitions for additional debtor (0.2); review and revise filing resolutions for additional debtor entity (0.6); research related to petitions vis a vis revised joint administration (0.3); emails with Debtors regarding additional debtor entity (0.1); email with Hunton regarding same (0.1); emails with C. Tarrant regarding same (0.1); review and revise Joint Administration motion (0.4)
03/03/26	T Fafara	.60	1,017.00	Review and comment on joint administration motion for new debtor (0.5); correspondence with R. Cantoral regarding same (0.1)
03/03/26	R C Weber-Levine	.20	370.00	Confer with Latham team and Huron regarding amendments to petitions
03/03/26	R M Cantoral	2.70	3,226.50	Emails with Huron team regarding filing of additional debtor entity (0.2); review and revise joint administration motion for same (1.1); corporate governance document research related to Debtors (0.6); emails with Huron regarding same (0.2); emails with Latham team regarding same (0.2); review and revise Debtors legal entity chart (0.4)
03/03/26	C M Tarrant	1.30	936.00	Additional research regarding amended petition and/or notice of correction of certain EIN (1.1); emails with Latham team regarding same (0.2)
03/04/26	R M Cantoral	.20	239.00	Emails with Huron regrading revised joint admin motion (0.1); review and revise same (0.1)
03/04/26	C M Tarrant	1.10	792.00	Prepare additional amended petitions to correct EIN (0.8); emails with Latham team regarding same (0.3)
03/05/26	R M Cantoral	.40	478.00	Emails with Huron regarding revised joint admin motion (0.1); review and revise same (0.3)
03/06/26	T Fafara	1.20	2,034.00	Correspondence with Latham team regarding bank accounts (0.2); correspondence with Latham team regarding 345 extension motion (0.1); review and comment on filing resolutions for additional debtor (0.2), supplemental notice of commencement (0.2), supplemental joint administration motion (0.3);

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Date	Timekeeper	Hours	Amount	Description
				correspondence with R. Cantoral regarding same (0.2)
03/06/26	R M Cantoral	.90	1,075.50	Emails with Hunton regarding revised joint admin motion (0.2); review and revise same (0.1); review and revise pleading template (0.1); review and revise legal entity chart (0.1); email with Latham team regarding plan of action for filing of additional debtor entity (0.2); emails with Huron regarding joint admin motion (0.1); emails with R. Weber-Levin regarding same (0.1)
03/08/26	R M Cantoral	.40	478.00	Review of lien searches (0.3); email to Latham team regarding same (0.1)
03/09/26	T Fafara	1.30	2,203.50	Correspondence with Huron regarding cash management compliance (0.2); review and comment on 345 extension motion (0.9); correspondence with G. Kubow regarding same (0.2)
03/09/26	R C Weber-Levine	.50	925.00	Review and revise 345(b) extension motion
03/09/26	G Kubow	2.50	2,487.50	Draft 345(b) extension motion (1.6); review and revise 345(b) extension motion (0.9)
03/10/26	T Fafara	.50	847.50	Correspondence with Huron and Latham team regarding cash management compliance (0.2); review 345 motion (0.2); correspondence with Latham team regarding same (0.1)
03/10/26	A M Gherlone	.30	555.00	Emails with team and KD regarding compliance with 345(b)
03/10/26	R C Weber-Levine	.20	370.00	Review and revise 345(b) extension motion
03/10/26	G Kubow	2.50	2,487.50	Correspondence with stakeholders on 345(b) deadline extension (0.3); review and revise 345(b) extension motion (2.2)
03/11/26	N S Hwangpo	.20	479.00	Review updated 345(b) extension motion
03/11/26	R C Weber-Levine	.40	740.00	Review and revise 345(b) motion (0.2); confer with United States Trustee regarding same (0.2)
03/11/26	G Kubow	.80	796.00	Review and revise 345(b) extension motion (0.5); finalize 345(b) extension motion for filing (0.3)
03/12/26	A M Gherlone	.30	555.00	Emails regarding 345 compliance
03/12/26	R C Weber-Levine	1.30	2,405.00	Review and provide comments on additional debtor joint administration motion (0.5); review and provide comments on filing resolutions for new entity (0.5);

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Date	Timekeeper	Hours	Amount	Description
				review and provide comments on notice of commencement (0.3)
03/12/26	R M Cantoral	9.60	11,472.00	Emails regarding filing of additional debtor (0.3); review and revise related documents (0.3); emails regarding filing of amended petitions and related documents (0.2); review and revise 9019 Motion and Stipulated Order (8.2); emails with Latham team regarding same (0.6)
03/16/26	T Fafara	.20	339.00	Review status of cash management 345 compliance (0.1); correspondence with Huron regarding same (0.1)
03/18/26	C M Tarrant	1.20	864.00	Research regarding USPTO related documents (0.7); emails with outside vendor regarding same (0.2); emails with Latham team regarding same (0.3)
03/20/26	R M Cantoral	.50	597.50	Emails with Latham team regarding beverage sales agreement and related system search
03/24/26	T Fafara	.30	508.50	Review final cash management order (0.1); correspondence with Huron regarding same (0.1); correspondence with Huron regarding 345 compliance (0.1)
03/24/26	R C Weber-Levine	.40	740.00	Confer with Huron regarding 345(b) compliance (0.2); confer with Huron regarding first day reporting (0.2)
03/25/26	N S Hwangpo	.50	1,197.50	Correspond with Huron team regarding ordinary course transactions
03/25/26	R C Weber-Levine	1.10	2,035.00	Review and revise additional petitions (0.3); review and revise motion in support of same (0.5); review and revise authorizing resolutions per same (0.3)
03/26/26	R M Cantoral	1.40	1,673.00	Review and revise documents related to filing revised petitions and additional debtor (0.6); emails with Hunton regarding same (0.3); call with Hunton regarding same (0.2); email with Latham team regarding same (0.1); emails with Huron and A. Pezzi regarding debtor subsidiary corporate ownership (0.2)
03/26/26	C Morrison	.50	597.50	Emails with Latham team regarding franchisee issues
03/27/26	N S Hwangpo	.20	479.00	Correspond with R. Cantoral regarding additional debtor entities
03/27/26	T Fafara	.30	508.50	Telephone conference with C. Morrison regarding ordinary course transaction research (0.2); correspondence with R. Weber-Levine regarding same (0.1)

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N S Hwangpo	.90	Hrs. @	$ 2,395.00/hr.	$ 2,155.50
A M Gherlone	.60	Hrs. @	$ 1,850.00/hr.	$ 1,110.00
R C Weber-Levine	4.30	Hrs. @	$ 1,850.00/hr.	$ 7,955.00
T Fafara	4.60	Hrs. @	$ 1,695.00/hr.	$ 7,797.00
R M Cantoral	17.90	Hrs. @	$ 1,195.00/hr.	$ 21,390.50
C Morrison	.50	Hrs. @	$ 1,195.00/hr.	$ 597.50
G Kubow	5.80	Hrs. @	$ 995.00/hr.	$ 5,771.00
C M Tarrant	3.60	Hrs. @	$ 720.00/hr.	$ 2,592.00
	38.20			$ 49,368.50

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Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
03/01/26	R C Weber-Levine	.50	925.00	Review and revise work in process list
03/01/26	D E Carlson	1.40	1,673.00	Review and revise WIP list (0.9); emails with Latham team regarding status of WIP items (0.3); review docket (0.2)
03/02/26	R C Weber-Levine	.50	925.00	Review and revise work in process list
03/02/26	D E Carlson	.70	836.50	Review and revise WIP list (0.4); emails with Latham team regarding status of WIP items (0.2); review case calendar (0.1)
03/03/26	D E Carlson	.60	717.00	Review and revise WIP list (0.4); emails with Latham team regarding status of WIP items (0.1); review docket (0.1)
03/04/26	G Kubow	1.30	1,293.50	Update work in progress tracker
03/04/26	E M Jaman	.50	280.00	Review docket and update case calendar
03/04/26	A Peters	.30	144.00	Review docket and update case calendar
03/05/26	N S Hwangpo	.40	958.00	Review, revise WIP (0.3); correspond with G. Kubow, R. Weber-Levine regarding same (0.1)
03/05/26	R C Weber-Levine	.30	555.00	Review and revise work in process list
03/05/26	E M Jaman	.80	448.00	Correspondence with Latham teams regarding filing deadlines (0.3); revise and email case calendar in connection with same (0.5)
03/06/26	G Kubow	.50	497.50	Review and update work in progress tracker
03/06/26	A Peters	.30	144.00	Review docket and update case calendar
03/08/26	R C Weber-Levine	.20	370.00	Review and provide comments on notice of cancellation and notice of new hearing
03/08/26	G Kubow	.40	398.00	Review and update work in progress tracker
03/08/26	E M Jaman	.40	224.00	Review docket for updates to 3/9 hearing on Cash Collateral Motion (0.1); update case calendar with adjourned hearing date in connection with same (0.1); correspondence with Latham team regarding same (0.2)
03/09/26	A M Gherlone	.30	555.00	Emails regarding case status and workstreams
03/09/26	R C Weber-	.50	925.00	Review and revise work in process list

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Invoice No. 2604001930
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Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
	Levine			
03/09/26	R M Cantoral	.50	597.50	Revise external party issue tracker and emails with Latham, Hunton, and Huron regarding same
03/09/26	D E Carlson	1.20	1,434.00	Review and revise WIP list (0.5); emails with Latham team regarding status of WIP items (0.3); review docket (0.2); review case calendar (0.2)
03/09/26	A Peters	.30	144.00	Review docket and update case calendar
03/10/26	D E Carlson	.40	478.00	Review and revise WIP list (0.2); emails with Latham team regarding status of WIP items (0.2)
03/10/26	E M Jaman	.50	280.00	Review docket and update case calendar
03/10/26	A Peters	.30	144.00	Review docket and update case calendar
03/11/26	D E Carlson	1.20	1,434.00	Review and revise WIP list (0.8); emails with Latham team regarding status of WIP items (0.2); review docket (0.2)
03/11/26	A Peters	.30	144.00	Review docket and update case calendar
03/12/26	R C Weber-Levine	.30	555.00	Review and revise work in process list
03/12/26	D E Carlson	.50	597.50	Review and revise WIP list (0.2); emails with Latham team regarding status of WIP items (0.3)
03/12/26	A Peters	.30	144.00	Review docket and update case calendar
03/13/26	A Peters	.30	144.00	Review docket and update case calendar
03/15/26	D E Carlson	.40	478.00	Review and revise WIP list (0.3); review docket (0.1)
03/16/26	R C Weber-Levine	.30	555.00	Review and revise work in process list
03/16/26	D E Carlson	1.70	2,031.50	Review and revise WIP list (0.8); emails with Latham team regarding status of WIP items (0.5); review docket (0.2); review case calendar (0.2)
03/16/26	A Peters	.30	144.00	Review docket and update case calendar
03/17/26	R M Cantoral	.20	239.00	Review and revise external issues tracker
03/18/26	R M Cantoral	.80	956.00	Review and revise external issues tracker (0.7); email with Latham team regarding same (0.1)
03/18/26	D E Carlson	1.10	1,314.50	Review and revise WIP list (0.6); emails with Latham team regarding status of WIP items (0.2); review

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Invoice No. 2604001930
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Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
				docket (0.3)
03/18/26	A Peters	.30	144.00	Review docket and update case calendar
03/19/26	R C Weber-Levine	.20	370.00	Review and revise work in process list
03/20/26	N S Hwangpo	.20	479.00	Correspond with R. Weber-Levine regarding WIP updates
03/20/26	T Fafara	.20	339.00	Review docket filings (0.1); correspondence with A. Pezzi regarding party in interest (0.1)
03/20/26	R C Weber-Levine	.30	555.00	Review and revise work in process list
03/20/26	D E Carlson	1.10	1,314.50	Review and revise WIP list (0.6); emails with Latham team regarding status of WIP items (0.3); review docket (0.2)
03/22/26	D E Carlson	.40	478.00	Review and revise WIP list
03/23/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); review and provide comments on case calendar (0.2)
03/23/26	D E Carlson	.80	956.00	Review and revise WIP list (0.3); emails with Latham team regarding status of WIP items (0.3); review docket (0.2)
03/24/26	R M Cantoral	.30	358.50	Review and revise external issues tracker
03/24/26	D E Carlson	1.10	1,314.50	Confer with Latham team regarding various WIP items (0.3); review and revise WIP list (0.3); confer with Huron regarding various outstanding diligence items (0.5)
03/24/26	E M Jaman	.50	280.00	Review docket and update case calendar for adversary proceeding
03/24/26	A Peters	.30	144.00	Review docket and update case calendar
03/25/26	D E Carlson	.50	597.50	Review and revise WIP list
03/26/26	R C Weber-Levine	.30	555.00	Review and revise work in process list
03/26/26	D E Carlson	1.00	1,195.00	Confer with Latham team regarding various WIP items (0.3); review and revise WIP list (0.4); review docket (0.2); review case calendar (0.1)
03/27/26	D E Carlson	.30	358.50	Review and revise WIP list

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Invoice No. 2604001930
April 14, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
03/29/26	D E Carlson	1.10	1,314.50	Review and revise WIP list (0.7); confer with Latham team regarding same (0.2); review docket (0.1); review case calendar (0.1)
03/30/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); review and provide comments on case calendar (0.2)
03/30/26	A Peters	.30	144.00	Review docket and update case calendar

N S Hwangpo	.60	Hrs. @	$ 2,395.00/hr.	$ 1,437.00
A M Gherlone	.30	Hrs. @	$ 1,850.00/hr.	$ 555.00
R C Weber-Levine	4.40	Hrs. @	$ 1,850.00/hr.	$ 8,140.00
T Fafara	.20	Hrs. @	$ 1,695.00/hr.	$ 339.00
R M Cantoral	1.80	Hrs. @	$ 1,195.00/hr.	$ 2,151.00
D E Carlson	15.50	Hrs. @	$ 1,195.00/hr.	$ 18,522.50
G Kubow	2.20	Hrs. @	$ 995.00/hr.	$ 2,189.00
E M Jaman	2.70	Hrs. @	$ 560.00/hr.	$ 1,512.00
A Peters	3.30	Hrs. @	$ 480.00/hr.	$ 1,584.00
	31.00			$ 36,429.50

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LATHAM & WATKINS LLP

Invoice No. 2604001930
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Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
03/02/26	R C Weber-Levine	.50	925.00	Review and revise bar date motion per comments from Hunton
03/02/26	G Kubow	.30	298.50	Review and revise bar date motion
03/03/26	T Fafara	.20	339.00	Review bar date motion (0.1); correspondence with G. Kubow regarding same (0.1)
03/03/26	G Kubow	.70	696.50	Review and revise bar date motion (0.5); call with T. Fafara on bar date motion (0.1); correspond with advisors on bar date motion (0.1)
03/05/26	N S Hwangpo	.70	1,676.50	Review, revise bar date motion (0.4); correspond with G. Kubow regarding same (0.3)
03/05/26	T Fafara	.20	339.00	Correspondence with Latham team regarding bar date motion
03/05/26	R C Weber-Levine	.30	555.00	Prepare for and participate in meeting with E. Woo Kee and T. Fafara regarding bar date
03/05/26	G Kubow	2.30	2,288.50	Review and revise bar date motion (1.7); correspondence with team on bar date motion (0.4); draft case timeline chart for bar date considerations (0.2)
03/06/26	R C Weber-Levine	.50	925.00	Review and provide comments on bar date motion
03/06/26	G Kubow	2.30	2,288.50	Review and revise bar date motion (0.1); draft case timeline chart for bar date considerations (2.1); correspondence regarding bar date timeline (0.1)
03/11/26	R C Weber-Levine	.20	370.00	Confer with Hunton regarding bar date
03/16/26	T Fafara	.20	339.00	Review tax claim inquiry from taxing authority (0.1); correspondence with Huron regarding same (0.1)
03/23/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding bar date motion
03/23/26	R C Weber-Levine	1.20	2,220.00	Review and revise bar date motion (1.0); confer with Huron regarding same (0.2)
03/23/26	G Kubow	1.90	1,890.50	Review and revise bar date motion
03/23/26	C M Tarrant	1.10	792.00	Research regarding Bar Date motion and form of claim (0.9); emails with Latham team regarding same (0.2)
03/24/26	T A Dillman	.50	1,197.50	Review bar date motion (0.4); correspondence with Latham team regarding same (0.1)

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Date	Timekeeper	Hours	Amount	Description
03/24/26	N S Hwangpo	.50	1,197.50	Review, revise bar date motion (0.3); correspond with G. Kubow regarding same and AHG, UCC review regarding same (0.2)
03/24/26	R C Weber-Levine	.40	740.00	Finalize and arrange filing of bar date motion (0.2); confer with consultation parties regarding same (0.2)
03/24/26	G Kubow	.80	796.00	Review and revise bar date motion
03/26/26	R C Weber-Levine	.50	925.00	Review UCC comments to bar date motion
03/27/26	N S Hwangpo	.30	718.50	Review bar date comments (0.2); correspond with Latham, PH regarding same (0.1)
03/27/26	R C Weber-Levine	.50	925.00	Review UCC comments to bar date motion (0.3); confer with UCC regarding same (0.2)
03/27/26	G Kubow	.60	597.00	Review and revise bar date motion

T A Dillman	.50	Hrs. @	$ 2,395.00/hr.	$ 1,197.50
N S Hwangpo	1.80	Hrs. @	$ 2,395.00/hr.	$ 4,311.00
R C Weber-Levine	4.10	Hrs. @	$ 1,850.00/hr.	$ 7,585.00
T Fafara	.60	Hrs. @	$ 1,695.00/hr.	$ 1,017.00
G Kubow	8.90	Hrs. @	$ 995.00/hr.	$ 8,855.50
C M Tarrant	1.10	Hrs. @	$ 720.00/hr.	$ 792.00
	17.00			$ 23,758.00

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Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
02/02/26	R O Branch	1.00	3,050.00	Review and comment on board deck
03/01/26	N S Hwangpo	.30	718.50	Correspond with R. Cantoral regarding governance issues
03/01/26	R A Lindsey	2.70	4,266.00	Review and revise board materials for meeting regarding DIP financing
03/02/26	T A Dillman	2.20	5,269.00	Correspondence with Latham team regarding special committee matters (0.5); review and comment on board and special committee materials (1.0); correspondence with Latham team regarding same (0.2); call with J. Galbraith regarding same (0.5)
03/02/26	N S Hwangpo	3.00	7,185.00	Review, revise board minutes (0.7); correspond with R. Weber-Levine (0.2); review, revise board materials (1.8); correspond with R. Lindsey regarding same (0.3)
03/02/26	T Fafara	.40	678.00	Review board materials (0.1); correspondence with Latham team regarding same (0.1); correspondence with Latham team regarding additional debtor (0.2)
03/02/26	R C Weber-Levine	.50	925.00	Review and provide comments on board materials
03/02/26	R M Cantoral	1.90	2,270.50	Emails regarding expanded special committee resolutions and related review (0.3); review of organization documents and Delaware law regarding governance matters (1.2); emails with T. Dillman and N. Hwangpo regarding same (0.4)
03/02/26	R A Lindsey	9.10	14,378.00	Draft board materials for March 3, 2026 board meeting (4.3); review and revise board materials (2.1); review and revise materials for board meeting regarding approval of the DIP financing (2.7)
03/02/26	G Kubow	6.50	6,467.50	Draft presentation for board of directors on DIP financing proposal (4.5); review and revise board presentation for March 3 board meeting (1.4); review and revise special committee minutes (0.6)
03/03/26	T A Dillman	3.40	8,143.00	Correspondence with Latham team regarding special committee matters (0.5); review and comment on board and special committee materials (1.0); correspondence with Latham team regarding same (0.2); call with J. Galbraith regarding same (0.5); attend special committee meeting (0.5); attend board meeting (0.7)
03/03/26	N S Hwangpo	3.50	8,382.50	Review, revise board materials (0.8); call with T. Dillman regarding same (0.1); correspond with R.

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Date	Timekeeper	Hours	Amount	Description
				Lindsey, G. Kubow regarding special committee materials (0.3); review, revise same (0.5); review, revise DIP consents (0.3); call with R. Schrock regarding board meeting (0.3); attend special committee meeting (0.4); attend board meeting (0.8)
03/03/26	M Said	.40	706.00	Revise presentation deck for special committee
03/03/26	R C Weber-Levine	2.10	3,885.00	Prepare for and participate in special committee meeting (0.5); finalize special committee minutes and confer with special committee regarding same (0.5); prepare for and participate in board meeting (0.5); prepare for and participate in meeting with N. Hwangpo regarding same (0.3); review and revise special committee meeting minutes per comments from N. Hwangpo (0.3)
03/03/26	G Kubow	4.40	4,378.00	Review and revise board presentation for DIP proposal board meeting (2.3); review and revise board presentation for March 3 board meeting (2.1)
03/04/26	M Said	1.40	2,471.00	Review underlying documents and revise special committee presentation deck
03/04/26	R A Lindsey	3.70	5,846.00	Review and revise materials for board meeting regarding approval of the DIP financing
03/04/26	G Kubow	5.30	5,273.50	Review and revise board presentation for DIP proposal board meeting
03/05/26	N S Hwangpo	1.20	2,874.00	Review, revise board materials (0.9); correspond with G. Kubow, R. Lindsey regarding same (0.3)
03/05/26	M Said	1.00	1,765.00	Review underlying documents and revise special committee presentation deck
03/05/26	G Kubow	2.90	2,885.50	Review and revise board presentation for DIP proposal board meeting
03/06/26	N S Hwangpo	.50	1,197.50	Attend special committee meeting update (0.3); correspond with advisors regarding same and agenda regarding same (0.2)
03/06/26	R C Weber-Levine	.30	555.00	Prepare for and participate in special committee meeting
03/09/26	N S Hwangpo	.50	1,197.50	Correspond with R. Cantoral, T. Dillman, R. Weber-Levine regarding governance open issues
03/09/26	R C Weber-Levine	.70	1,295.00	Confer with Latham team regarding governance considerations (0.2); review resolutions per same (0.2); prepare for and participate in telephone conference

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Date	Timekeeper	Hours	Amount	Description
				with R. Cantoral regarding same (0.3)
03/09/26	R M Cantoral	5.70	6,811.50	Conduct corporate governance research (4.3); emails summarizing findings to Latham team (1.2); call with R. Weber-Levin regarding same (0.2)
03/09/26	G Kubow	.70	696.50	Review and revise board presentation for DIP approval board meeting
03/09/26	E M Jaman	.90	504.00	Review docket for filings related to special committee appointment for R. Cantoral (0.6); correspondence with R. Cantoral and C. Tarrant in connection with same (0.3)
03/10/26	T A Dillman	2.10	5,029.50	Review special committee materials (0.5); correspondence with GLC, Huron and Latham teams regarding same (0.5); call with J. Raithel regarding same (0.2); attend special committee meeting (0.6); follow-up call with N. Hwangpo (0.3)
03/10/26	N S Hwangpo	1.20	2,874.00	Call with Special Committee, advisors regarding update (0.5); correspond with advisors regarding materials (0.3); correspond with R. Cantoral, T. Dillman regarding governance issues (0.4)
03/10/26	A M Gherlone	.30	555.00	Draft agenda for Special Committee meeting
03/10/26	R C Weber-Levine	1.60	2,960.00	Confer with Latham team regarding governance considerations (0.2); prepare for and participate in telephone conference with R. Cantoral regarding same (0.3); draft meeting agenda (0.2); prepare for and participate in special committee meeting (0.5); review and provide comments on governance analysis (0.4)
03/10/26	R M Cantoral	5.30	6,333.50	Emails to Latham team and Hunton team regarding corporate governance research related to order of bankruptcy court and special committees (1.2); call with Hunton regarding same (0.2); conduct additional research related to special committee and CRO authority (3.2); call with R. Weber Levin regarding same (0.2); emails with ECEB team regarding same (0.5)
03/10/26	G Kubow	.20	199.00	Review and revise board presentation for DIP financing approval
03/11/26	T A Dillman	.70	1,676.50	Review and comment on board materials (0.5); correspondence with Latham, Huron and GLC teams regarding same (0.2)
03/11/26	N S Hwangpo	1.20	2,874.00	Attend special committee meeting (0.4); correspond

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Date	Timekeeper	Hours	Amount	Description
				with same regarding agenda and open issues (0.2); review, revise board materials (0.6)
03/11/26	T Fafara	.50	847.50	Correspondence with Latham team regarding corporate governance matters (0.2); correspondence with R. Weber-Levine regarding resolutions for settlement (0.1); review precedent for same (0.2)
03/11/26	A M Gherlone	.50	925.00	Attend special committee and AHG advisors meeting
03/11/26	R M Cantoral	1.20	1,434.00	Draft 9019 Authorizing resolutions
03/11/26	G Kubow	.70	696.50	Review and revise board presentation for DIP financing approval
03/12/26	S N Benjamin	.30	645.00	Review board resignation letters
03/12/26	T A Dillman	1.20	2,874.00	Review and comment on agenda (0.2); attend special committee meeting (0.4); review and comment on board materials (0.6)
03/12/26	N S Hwangpo	1.50	3,592.50	Review, revise board and special committee materials (0.9); correspond with R. Lindsey regarding same (0.4); review, revise resignation letters (0.2)
03/12/26	A M Gherlone	.20	370.00	Review emails regarding corporate governance matters
03/12/26	R C Weber-Levine	.90	1,665.00	Confer with Latham team regarding special committee minutes (0.2); draft agenda for same (0.2); prepare for and participate in same (0.5)
03/12/26	R M Cantoral	2.60	3,107.00	Review and revise 9019 Authorizing resolutions and related emails (2.3); review and revise Board presentation and related emails (0.3)
03/12/26	D E Carlson	.90	1,075.50	Confer with R. Weber-Levine regarding outstanding special committee meeting minutes (0.1); draft minutes (0.8)
03/13/26	T A Dillman	2.00	4,790.00	Prepare for and attend board meeting (0.7); review and comment on board and special committee materials (1.0); correspondence with Latham team regarding same (0.3)
03/13/26	N S Hwangpo	2.60	6,227.00	Attend board meeting regarding update (0.7); correspond with Latham team regarding board materials (0.7); correspond with advisors regarding agenda and open issues (0.4); correspond with Latham team regarding approval resolutions (0.5); review, revise same (0.3)

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Date	Timekeeper	Hours	Amount	Description
03/13/26	R C Weber-Levine	1.70	3,145.00	Prepare board meeting materials (0.5); confer with Debtors regarding same (0.2); prepare for and participate in board meeting (0.5); review and revise resolutions authorizing 9019 (0.5)
03/13/26	R M Cantoral	.80	956.00	Review and revise 9019 authorization resolutions
03/13/26	R A Lindsey	3.90	6,162.00	Review and revise materials for board meeting to approve DIP financing
03/14/26	T A Dillman	2.10	5,029.50	Review and comment on board and special committee materials (1.3); review resolutions and related matters (0.5); correspondence with Latham team regarding same (0.3)
03/14/26	N S Hwangpo	1.90	4,550.50	Review, revise delegation resolutions (0.4); review, revise DIP resolutions (0.4); review, revise board materials (0.7); correspond with R. Lindsey regarding same (0.4)
03/14/26	R C Weber-Levine	3.90	7,215.00	Review and revise resolutions authorizing 9019 (1.0); review and provide comments on board materials (1.0); prepare for and participate in telephone conference with G. Kubow regarding same (0.3); review and revise 9019 resolutions per comments from N. Hwangpo (0.3); review board materials (0.3); review and revise delegation resolutions (0.5); prepare for and participate in telephone conference with R. Cantoral and T. Fafara regarding revisions to settlement resolutions and delegation resolutions (0.5)
03/14/26	R M Cantoral	5.40	6,453.00	Review and revise Authorizing Resolutions (4.6); related emails and calls (0.8)
03/14/26	G Kubow	2.80	2,786.00	Review and revise board presentation for DIP financing approval
03/15/26	T A Dillman	3.00	7,185.00	Update call with Huron and GLC teams regarding board meetings (0.7); prepare for and attend special committee and board meetings (1.5); follow-up correspondence and calls with Debtors advisors and other parties (0.5); correspondence regarding resolutions with A. Sussman and Latham team (0.3)
03/15/26	N S Hwangpo	1.50	3,592.50	Attend special committee meeting (0.5); attend board meeting regarding DIP and settlement update (0.4); correspond with advisors regarding materials (0.3); calls with Pachulski, Moelis regarding open issues (0.3)
03/15/26	A M Gherlone	.50	925.00	Attend special committee meeting regarding DIP

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Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
				financing
03/15/26	R C Weber-Levine	1.50	2,775.00	Prepare for and participate in special committee meeting (0.5); prepare for and participate in board meeting (0.5); review and revise delegation resolutions (0.5)
03/16/26	T A Dillman	2.00	4,790.00	Prepare for and attend board meeting (0.5); review and comment on board resolutions (1.0); correspondence with Latham team regarding same (0.5)
03/16/26	N S Hwangpo	1.90	4,550.50	Correspond with Latham team regarding Pachulski letter (0.3); review, revise response (0.3); attend portion of board meeting (0.5); correspond with Pachulski, Steptoe, A. Wiederhorn regarding board meeting and resolutions (0.5); review, revise same (0.3)
03/16/26	R C Weber-Levine	3.40	6,290.00	Confer with Debtors and Latham team regarding revisions to delegation resolutions and resignation letters (0.2); review and revise same (1.0); review and revise UWC approving settlement (0.5); review and revise UWC approving DIP (0.5); compile board materials (0.3); prepare for and participate in board meeting (0.5); review and revise delegation resolutions per comments from Steptoe (0.4)
03/16/26	R M Cantoral	5.30	6,333.50	Review and revise Authorizing Resolutions and unanimous written consents (4.2); related emails and calls (0.4); emails with Latham team regarding Fazoli's bylaws and board size (0.2); review and revise board resignation letter (0.1); emails to Special Committee and A. Sussman regarding execution of authorizing documents (0.4)
03/17/26	T A Dillman	1.30	3,113.50	Correspondence regarding resolutions and related matters with Steptoe (0.3); prepare for and attend board meeting (0.5); call with special committee (0.5)
03/17/26	N S Hwangpo	2.90	6,945.50	Attend board meeting regarding DIP and stipulation updates (0.8); calls with Steptoe, Pachulski regarding resolutions and open issues (0.7); review, revise same (0.3); correspond with Latham team regarding materials and agenda (0.5); attend special committee meeting regarding updates and next steps (0.6)
03/17/26	A M Gherlone	.60	1,110.00	Attend board meeting to discuss DIP financing (0.3); attend special committee meeting to discuss DIP financing (0.3)

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Date	Timekeeper	Hours	Amount	Description
03/17/26	R C Weber-Levine	3.00	5,550.00	Review and revise delegation resolutions per comments from Steptoe (0.3); confer with Steptoe regarding same (0.2); arrange board meeting and special committee meeting materials (0.2); prepare for and participate in telephone conference with Steptoe regarding revisions to resolutions (0.3); review and finalize DIP consents (0.3); review and finalize settlement consents (0.3); review and finalize delegation resolutions (0.5); prepare for and participate in board meeting (0.5); prepare for and participate in special committee meeting (0.4)
03/17/26	R M Cantoral	1.10	1,314.50	Review and revise delegation resolutions
03/18/26	T A Dillman	1.90	4,550.50	Prepare for and attend board meeting (0.5); call with special committee (0.5) emails with A. Sussman regarding resolutions (0.2) and revise same (0.4); finalize resolutions (0.3)
03/18/26	N S Hwangpo	1.20	2,874.00	Attend board meeting regarding delegation of DIP and stipulation (0.5); attend special committee meeting regarding approval of same (0.3); review, revise resolutions (0.4)
03/18/26	R C Weber-Levine	1.40	2,590.00	Prepare for and participate in board meeting (0.5); prepare for and participate in special committee meeting (0.3); finalize written consents (0.4); prepare for and participate in telephone conference with R. Cantoral regarding same (0.2)
03/18/26	R M Cantoral	1.20	1,434.00	Review and revise delegation resolutions (0.5); review and revise 9019 authorization resolutions (0.7)
03/19/26	R C Weber-Levine	.70	1,295.00	Confer with Debtors regarding resignation letters (0.2); prepare execution versions for same (0.1); respond to inquiries from Debtors regarding SEC disclosures (0.2); prepare for and participate in telephone conference with A. Sussman regarding same (0.2)
03/19/26	R M Cantoral	3.30	3,943.50	Emails with D. Carlson and S. Phung regarding outstanding governance documents (0.2); review and revise board resignation letters (0.5); emails with A. Sussman regarding same (0.2); review and revise stipulation and agreed order (2.4)
03/19/26	D E Carlson	3.30	3,943.50	Review and revise talking points and Q&A regarding manager transition (1.3); confer with Latham team regarding same (0.6); confer with Huron regarding same (0.3); draft special committee minutes (1.1)

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Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
03/20/26	R M Cantoral	2.30	2,748.50	Draft unanimous written consent appointing new CEO
03/20/26	D E Carlson	.70	836.50	Continue drafting special committee meeting minutes (0.6); confer with R. Weber-Levine regarding same (0.1)
03/23/26	R C Weber-Levine	1.20	2,220.00	Review and provide comments on resolutions appointing new chapter 11 CEO (0.9); review precedent resolutions per same (0.3)
03/24/26	N S Hwangpo	1.40	3,353.00	Correspond with Latham team regarding CEO onboarding (0.3); correspond with Huron, W&C regarding same (0.3); correspond with same, advisors regarding special committee agenda (0.2); attend Special Committee meeting (0.4); calls with Huron team regarding next steps (0.2)
03/24/26	R C Weber-Levine	1.40	2,590.00	Draft special committee meeting agenda (0.2); confer with Debtors advisors regarding same (0.2); prepare for and participate in special committee meeting (0.5); review and revise 2/17 special committee minutes (0.3); prepare for and participate in follow-up meeting with N. Hwangpo regarding same (0.2)
03/24/26	R M Cantoral	.50	597.50	Review and revise resolutions appointing new CEO (0.3); emails with A. Sussman regarding same (0.2)
03/24/26	D E Carlson	.50	597.50	Attend and take notes on special committee meeting (0.3); revise notes in preparation for drafting minutes (0.2)
03/25/26	A M Zablocki	4.10	7,585.00	Review board materials (3.5); emails with Latham team regarding same (0.6)
03/25/26	R M Cantoral	.20	239.00	Emails with Huron regarding dates of service for prior officers
03/26/26	N S Hwangpo	.40	958.00	Correspond with advisors regarding SC agenda (0.2); draft summary correspondence regarding same (0.2)
03/26/26	R M Cantoral	3.10	3,704.50	Review and revise new officer resolutions (1.2); emails with A. Sussman and J. Lister regarding historic officer tenure (0.4); review and revise Special Committee meeting minutes (1.5)
03/27/26	A M Gherlone	.50	925.00	Review and comment on DIP financing Form 8-K
03/27/26	R C Weber-Levine	.50	925.00	Review and revise 2.19 Special Committee minutes
03/27/26	D E Carlson	.50	597.50	Review and revise special committee minutes (0.4); confer with R. Cantoral regarding same (0.1)

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Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
03/30/26	R C Weber-Levine	1.20	2,220.00	Review and revise 2/19 special committee minutes (0.5); review and revise 2/22 special committee minutes (0.5); respond to Debtors inquiries regarding 8K filing (0.2)
03/30/26	R M Cantoral	.40	478.00	Review and revise Special Committee meeting minutes (0.3); emails with Latham team regarding same (0.1)
03/31/26	T A Dillman	1.20	2,874.00	Correspondence regarding special committee agenda and related matters (0.3); attend special committee call (0.6); follow-up correspondence with N. Hwangpo and B. Marks (0.3)
03/31/26	N S Hwangpo	1.50	3,592.50	Call with SC, advisors regarding weekly update (0.5); correspond with same and agenda, documents regarding same (0.4); review, revise minutes (0.6)
03/31/26	T Fafara	.60	1,017.00	Review and comment on CEO resolutions (0.5); correspondence with R. Cantoral regarding same (0.1)
03/31/26	R C Weber-Levine	1.30	2,405.00	Draft special committee meeting agenda (0.2); confer with Debtors advisors regarding same (0.2); review and revise minutes per comments from N. Hwangpo (0.3); prepare for and participate in special committee meeting (0.6)
03/31/26	R M Cantoral	2.00	2,390.00	Review and revise meeting minutes for Special Committee meetings (1.7); review and revise prior drafted minutes (0.3)

R O Branch	1.00	Hrs. @	$ 3,050.00/hr.	$ 3,050.00
T A Dillman	23.10	Hrs. @	$ 2,395.00/hr.	$ 55,324.50
N S Hwangpo	28.20	Hrs. @	$ 2,395.00/hr.	$ 67,539.00
S N Benjamin	.30	Hrs. @	$ 2,150.00/hr.	$ 645.00
A M Gherlone	2.60	Hrs. @	$ 1,850.00/hr.	$ 4,810.00
R C Weber-Levine	27.30	Hrs. @	$ 1,850.00/hr.	$ 50,505.00
A M Zablocki	4.10	Hrs. @	$ 1,850.00/hr.	$ 7,585.00
M Said	2.80	Hrs. @	$ 1,765.00/hr.	$ 4,942.00
T Fafara	1.50	Hrs. @	$ 1,695.00/hr.	$ 2,542.50
R A Lindsey	19.40	Hrs. @	$ 1,580.00/hr.	$ 30,652.00
R M Cantoral	42.30	Hrs. @	$ 1,195.00/hr.	$ 50,548.50
D E Carlson	5.90	Hrs. @	$ 1,195.00/hr.	$ 7,050.50

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G Kubow	23.50	Hrs. @	$ 995.00/hr.	$ 23,382.50
E M Jaman	.90	Hrs. @	$ 560.00/hr.	$ 504.00
	182.90			$ 309,080.50

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Invoice No. 2604001930
April 14, 2026
Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
03/01/26	R C Weber-Levine	1.10	2,035.00	Review and provide comments on compensation comparison chart (0.5); review data per same (0.3); conduct research per same (0.3)
03/01/26	S R Johannsen	.80	956.00	Review and revise executive compensation report and comparison per comments from R. Weber-Levine
03/02/26	S R Johannsen	3.20	3,824.00	Review and further revise executive compensation comparison report per comments from R. Weber-Levine
03/03/26	N S Hwangpo	.50	1,197.50	Review of market comparables regarding employee compensation (0.3); correspond with S. Johannsen, R. Weber-Levine regarding same (0.2)
03/03/26	S R Johannsen	1.30	1,553.50	Review and revise executive compensation report per comments from T. Dillman and N. Hwangpo (0.9); correspond with Huron regarding data for same (0.2); correspond with Huron regarding use of certain ADP payroll accounts by Debtors and non-Debtor affiliates (0.2)
03/04/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding employment retention
03/04/26	S R Johannsen	4.30	5,138.50	Review and revise executive compensation chart per updated data reports provided by Huron (3.9); correspond with Huron group regarding same (0.2); correspond with Huron group regarding ADP payroll accounts (0.2)
03/05/26	R C Weber-Levine	.70	1,295.00	Respond to inquiries from administrator regarding open accounts (0.2); review and provide comments on compensation analysis (0.5)
03/05/26	S R Johannsen	.80	956.00	Revise executive compensation report per comments from R. Weber-Levine (0.6); correspond with T. Dillman and N. Hwangpo per same (0.2)
03/06/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding director claims
03/08/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding compensation analysis
03/08/26	S R Johannsen	1.30	1,553.50	Review diligence for executive employment agreements (1.0); correspond with Huron, T. Dillman, and R. Weber-Levine regarding same (0.3)
03/09/26	N S Hwangpo	1.40	3,353.00	Review executive compensation analysis (0.5); review comparables regarding same (0.3); correspond with S. Johannsen regarding same (0.2); correspond with

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Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
				same regarding claims analysis (0.4)
03/09/26	R C Weber-Levine	.50	925.00	Confer with Latham team regarding compensation considerations (0.2); review and revise analysis of same (0.3)
03/09/26	S R Johannsen	1.50	1,792.50	Analyze executive employment agreements and prepetition KERP to determine implications of bankruptcy code (1.3); correspond with S. Benjamin, Hwangpo, and Huron team regarding same (0.2)
03/10/26	N S Hwangpo	.60	1,437.00	Review executive compensation data (0.3); correspond with S. Johannsen, R. Weber-Levine regarding same (0.3)
03/10/26	R C Weber-Levine	1.00	1,850.00	Review and revise executive compensation analysis (0.5); conduct research per same (0.5)
03/10/26	S R Johannsen	2.90	3,465.50	Revise executive compensation comparison report per comments from N. Hwangpo (1.1); revise same per comments from R. Weber-Levine (0.7); correspond with R. Cantoral regarding executive agreements (0.2); correspond with counsel for ADP payroll accounts regarding Debtor and non-Debtor use (0.6); correspond with Huron team regarding same (0.3)
03/11/26	T Fafara	.20	339.00	Review termination letters (0.1); correspondence with S. Johanssen regarding same (0.1)
03/11/26	S R Johannsen	1.50	1,792.50	Draft letters to be sent by certain board members (0.8); revise same per comments from R. Weber-Levine (0.3); correspond with S. Benjamin regarding potential employment law issues of same (0.2); revise same per comments from N. Hwangpo and T. Dillman (0.2)
03/12/26	J Bobbitt	1.50	2,775.00	Review and analyze purchase agreement
03/12/26	R C Weber-Levine	.40	740.00	Draft resignation letters
03/12/26	S R Johannsen	2.40	2,868.00	Draft board resignation letters inclusive of edits suggested by N. Hwangpo and T. Dillman
03/13/26	S N Benjamin	.50	1,075.00	Provide analysis regarding employee matters
03/13/26	N S Hwangpo	.70	1,676.50	Review, revise insider bonus motion (0.2); correspond with Huron, Hunton regarding same (0.2); correspond with Latham, Huron team regarding executive compensation (0.3)
03/13/26	R C Weber-Levine	1.70	3,145.00	Review and provide comments on bonus motion (0.5); confer with Huron regarding compensation analysis

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Date	Timekeeper	Hours	Amount	Description
				(0.2); confer with Latham Team regarding revisions to same (0.2); review and provide comments on resignation letters (0.5); prepare for and participate in telephone conference with Latham benefits team regarding executive compensation considerations for settlement (0.3)
03/13/26	S R Johannsen	2.40	2,868.00	Revise draft of resignation letters for all board members of Twin Hospitality Group and FAT Brands
03/15/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding employee engagement
03/16/26	R C Weber-Levine	.40	740.00	Review and revise consulting agreement
03/16/26	S R Johannsen	.40	478.00	Draft director resignation letters for board (0.1); review payments for January pre-petition bonuses (0.3)
03/17/26	G Kubow	.30	298.50	Draft key employee retention plan motion
03/18/26	B A Rosemergy	.20	559.00	Emails regarding separation agreements
03/18/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding employee terminations (0.2); confer with Latham benefits team per same (0.2)
03/18/26	G Kubow	1.70	1,691.50	Draft key employee retention plan motion
03/18/26	C M Tarrant	1.10	792.00	Research regarding KERP Motion (0.8); emails with Latham team regarding same (0.3)
03/19/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Debtors regarding compensation for terminated employees
03/19/26	G Kubow	2.00	1,990.00	Draft key employee retention plan motion (1.7); draft key employee retention plan declaration (0.3)
03/20/26	S N Benjamin	.40	860.00	Analysis regarding employee entitlements
03/20/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from Debtors regarding compensation for terminated employees (0.2); review wages order per same (0.2); confer with Huron regarding KERP considerations (0.2)
03/20/26	R M Cantoral	.50	597.50	Emails with employment team regarding vacation policy and related system search
03/20/26	G Kubow	1.80	1,791.00	Draft key employee retention plan declaration
03/20/26	C M Tarrant	1.10	792.00	Additional research regarding KERP Motion (0.9); emails with Latham team regarding same (0.2)

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Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
03/21/26	A E Pinzon	.50	597.50	Review PTO policies
03/22/26	J Bobbitt	.50	925.00	Review of vacation payout policies
03/23/26	S N Benjamin	.80	1,720.00	Review employee obligations
03/23/26	J Bobbitt	1.30	2,405.00	Review of vacation payout policies
03/23/26	T Fafara	.90	1,525.50	Review and comment on KERP motion (0.8); correspondence with G. Kubow regarding same (0.1)
03/23/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding KERP considerations
03/23/26	G Kubow	.60	597.00	Review and revise key employee retention plan declaration
03/24/26	S N Benjamin	1.20	2,580.00	Conference with Debtors regarding employee payments (0.8); review employee compensation information (0.4)
03/24/26	B A Rosemergy	.30	838.50	Review KERP summary and emails regarding same
03/24/26	J Bobbitt	1.30	2,405.00	Review of vacation payout policies
03/24/26	T Fafara	.20	339.00	Review KERP materials (0.1); correspondence with G. Kubow regarding same (0.1)
03/24/26	A M Gherlone	.40	740.00	Emails regarding employee wages question
03/24/26	R C Weber-Levine	.50	925.00	Prepare for and participate in meeting with T. Fafara regarding KERP (0.3); confer with Latham and Huron team regarding same (0.2)
03/24/26	A E Pinzon	.70	836.50	Review and analyze labor and employment matters
03/25/26	T A Dillman	1.20	2,874.00	Correspondence with Latham team regarding employment and separation matters (1.0); call with S. Benjamin regarding same (0.2)
03/25/26	N S Hwangpo	1.10	2,634.50	Correspond with G. Kubow, Huron team regarding KERP (0.3); correspond with same, investigation, UCC diligence (0.5); calls with same regarding same (0.3)
03/25/26	B A Rosemergy	1.80	5,031.00	Telephone conference with Debtors regarding KERP (0.5); meet with T. Daniels regarding same (0.5); prepare for KERP call with Debtors (0.6); review initial draft of KERP (0.2)
03/25/26	J Bobbitt	.80	1,480.00	Review of vacation payout policies
03/25/26	T Fafara	.40	678.00	Telephone conference with Latham team and Huron

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Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
				regarding KERP and motion
03/25/26	R C Weber-Levine	.90	1,665.00	Review and provide comments on separation analysis (0.3); conduct research per same (0.3); prepare for and participate in telephone conference with Huron regarding KERP considerations (0.3)
03/25/26	T E Daniels	7.20	10,152.00	Telephone conference with Latham team regarding retention side letter (0.5); telephone conference with B. Rosemergy regarding retention side letter (0.7); email with Latham labor to discuss releases (0.3); draft and revise retention side letter (5.7)
03/25/26	A E Pinzon	.70	836.50	Review paid time off entitlements for one consultant
03/25/26	G Kubow	.70	696.50	Correspondence regarding key employee retention plan (0.3); call with Latham team and Huron on key employee retention plan (0.4)
03/26/26	S N Benjamin	1.50	3,225.00	Review and analyze employee entitlement issues
03/26/26	T A Dillman	.70	1,676.50	Correspondence with Latham team regarding employment and separation matters
03/26/26	B A Rosemergy	1.70	4,751.50	Review and revise KERP document (1.1); emails and telephone calls with T. Daniels regarding same (0.6)
03/26/26	J Bobbitt	1.60	2,960.00	Review of vacation payout policies
03/26/26	T E Daniels	1.60	2,256.00	Confer with labor team regarding release language (0.4); confer with B. Rosemergy regarding retention agreement revisions (0.4); review and revise retention agreement and submit (0.8)
03/26/26	A E Pinzon	.50	597.50	Draft release provision (0.1); review Scheduled PTO accrual policies (0.4)
03/26/26	G Kubow	1.50	1,492.50	Review and revise key employee retention plan
03/27/26	S N Benjamin	2.50	5,375.00	Analysis and correspondence regarding employee entitlements (1.0); conference with Debtors regarding potential employee entitlements (1.0); provide analysis and guidance regarding retention agreement (0.5)
03/27/26	T A Dillman	2.80	6,706.00	Analyze employment and separation matters (0.7); correspondence with Latham team regarding employment and separation matters (1.0); call with A. Sussman regarding same (0.6); call with Huron team regarding same (0.5)
03/27/26	N S Hwangpo	.70	1,676.50	Correspond with Latham, Huron team regarding employee issues (0.5); calls with same regarding same

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Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
				(0.2)
03/27/26	J Bobbitt	2.30	4,255.00	Review of vacation payout policies
03/27/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Huron regarding compensation obligations
03/27/26	R M Cantoral	.20	239.00	Email with ECEB team regarding officer leave of absence and resignation
03/27/26	A E Pinzon	2.00	2,390.00	Meet with Debtors to discuss paid time off (0.5); draft call notes (0.5); draft talking points (1.0)
03/28/26	S N Benjamin	1.20	2,580.00	Prepare talking points regarding employee matters
03/28/26	J Bobbitt	3.00	5,550.00	Review of vacation payout policies
03/29/26	S N Benjamin	.50	1,075.00	Review and revise whistleblower policy
03/29/26	J Bobbitt	1.50	2,775.00	Review of vacation payout policies
03/29/26	R C Weber-Levine	.90	1,665.00	Review and provide comments on commission talking points (0.5); review wages order per same (0.2); conduct research per same (0.2)
03/29/26	S R Johannsen	1.30	1,553.50	Research and draft analysis of treatment of royalty payment claims for departing insiders
03/29/26	A E Pinzon	.30	358.50	Review and analyze labor and employment matters
03/30/26	N S Hwangpo	1.20	2,874.00	Correspond with Latham team regarding KERP (0.3); correspond with S. Parkhurst regarding same (0.3); review, revise whistleblower policy (0.4); correspond with Latham team regarding same (0.2)
03/30/26	J Bobbitt	.90	1,665.00	Review and analyze whistleblower policy
03/30/26	R C Weber-Levine	2.00	3,700.00	Confer with Huron regarding KERP considerations (0.2); review and revise KERP motion (1.0); review and revise draft retention agreement (0.5); prepare for and participate in telephone conference with B. Rosemergy regarding same (0.3)
03/30/26	A E Pinzon	.60	717.00	Revise whistleblower policy
03/30/26	G Kubow	2.80	2,786.00	Review and revise key employee retention plan
03/31/26	T A Dillman	.80	1,916.00	Review KERP agreement (0.4); correspondence with Latham and Hunton teams regarding same (0.1); correspondence regarding WARN and transaction employment issues with Latham team (0.3)

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Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
03/31/26	N S Hwangpo	2.50	5,987.50	Review, revise KERP Motion (0.7); correspond with G. Kubow, R. Weber-Levine regarding same (0.3); correspond with same, S. Parkhurst, P. Guffy regarding diligence and constituency, UST review (0.5); review same (0.3); review, revise whistleblower policy revisions (0.2); correspond with Latham team regarding same (0.3); correspond with Latham team regarding WARN (0.2)
03/31/26	B A Rosemergy	1.20	3,354.00	Review and revised KERP (0.7); discuss same with T. Daniels (0.3); emails with R. Levine regarding same (0.2)
03/31/26	L Friedman	.20	390.00	Review draft whistleblower policy
03/31/26	T Fafara	1.40	2,373.00	Review and comment on KERP motion (0.7); correspondence with G. Kubow regarding same (0.2); review and comment on declaration in support of same (0.4); correspondence with G. Kubow regarding same (0.1)
03/31/26	R C Weber-Levine	1.90	3,515.00	Confer with Latham Team and Huron Team regarding KERP diligence and KEPR agreement (0.2); review and revise KERP motion and agreement (0.5); prepare for and participate in telephone conference with B. Rosemergy regarding same (0.2); review and revise KERP declaration (0.5); confer with Latham employment team regarding WARN considerations (0.2); review and provide comments on whistleblower policy (0.3)
03/31/26	T E Daniels	3.60	5,076.00	Meet with B. Rosemergy to discuss retention letter (0.5); confer with Bankruptcy team regarding retention letter (0.5); revise retention letter and resubmit to Latham team (2.6)
03/31/26	A E Pinzon	1.20	1,434.00	Conduct WARN analysis
03/31/26	G Kubow	6.70	6,666.50	Review and revise key employee retention plan (4.9); compile documents for US Trustee diligence requests for approval of key employee retention program (0.5); draft presentation for key employee retention plan (0.9); compile diligence for KERP retention plan approval (0.4)

B A Rosemergy	5.20	Hrs. @	$ 2,795.00/hr.	$ 14,534.00
T A Dillman	5.50	Hrs. @	$ 2,395.00/hr.	$ 13,172.50
N S Hwangpo	8.70	Hrs. @	$ 2,395.00/hr.	$ 20,836.50

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S N Benjamin	8.60	Hrs. @	$ 2,150.00/hr.	$ 18,490.00
L Friedman	.20	Hrs. @	$ 1,950.00/hr.	$ 390.00
J Bobbitt	14.70	Hrs. @	$ 1,850.00/hr.	$ 27,195.00
A M Gherlone	.40	Hrs. @	$ 1,850.00/hr.	$ 740.00
R C Weber-Levine	14.70	Hrs. @	$ 1,850.00/hr.	$ 27,195.00
T Fafara	3.10	Hrs. @	$ 1,695.00/hr.	$ 5,254.50
T E Daniels	12.40	Hrs. @	$ 1,410.00/hr.	$ 17,484.00
R M Cantoral	.70	Hrs. @	$ 1,195.00/hr.	$ 836.50
S R Johannsen	24.10	Hrs. @	$ 1,195.00/hr.	$ 28,799.50
A E Pinzon	6.50	Hrs. @	$ 1,195.00/hr.	$ 7,767.50
G Kubow	18.10	Hrs. @	$ 995.00/hr.	$ 18,009.50
C M Tarrant	2.20	Hrs. @	$ 720.00/hr.	$ 1,584.00
	125.10			$ 202,288.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001930 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
03/01/26	R C Weber-Levine	.40	740.00	Review and provide comments on fee application matters (0.2); confer with Huron regarding same (0.2)
03/02/26	N S Hwangpo	.40	958.00	Correspond with T. Fafara, C. Tarrant, regarding Latham supplemental declaration and monthly statement
03/02/26	T Fafara	.40	678.00	Correspondence with Latham team regarding supplemental retention declaration (0.2); review same (0.2)
03/02/26	G Kubow	.50	497.50	Draft supplemental declaration
03/02/26	C M Tarrant	2.10	1,512.00	Review and revise monthly fee materials (1.3); draft monthly fee statement (0.8)
03/03/26	T Fafara	.20	339.00	Review conflicts reports (0.1); correspondence with G. Kubow regarding supplemental retention declaration (0.1)
03/03/26	G Kubow	.60	597.00	Draft Debtors match list for Latham supplemental declaration
03/03/26	C M Tarrant	.70	504.00	Review and revise monthly fee materials per UST guidelines
03/05/26	N S Hwangpo	.50	1,197.50	Review supplemental declaration (0.2); review certificates of no objection and revised order (0.2); correspond with Hunton regarding sealing order (0.1)
03/05/26	T Fafara	1.30	2,203.50	Review and revise supplemental retention declaration and related materials (1.0); correspondence with Latham team regarding same (0.1); correspondence with Latham team and Hunton regarding filing of supplemental declaration (0.2)
03/05/26	R C Weber-Levine	.30	555.00	Review and provide comments on supplemental declaration
03/05/26	G Kubow	1.40	1,393.00	Review and finalize Latham retention supplemental declaration for filing
03/05/26	C M Tarrant	1.80	1,296.00	Review and revise monthly fee materials per UST guidelines
03/06/26	C M Tarrant	1.60	1,152.00	Review and revise monthly fee materials
03/07/26	T A Dillman	4.00	9,580.00	Review and comment on fee application and related materials
03/08/26	T A Dillman	1.00	2,395.00	Review fee application materials

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Invoice No. 2604001930
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Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
03/08/26	C M Tarrant	2.40	1,728.00	Review and revise monthly fee materials
03/09/26	C M Tarrant	1.20	864.00	Review and revise monthly fee materials
03/12/26	N S Hwangpo	2.80	6,706.00	Review, revise time entries regarding confidentiality and privilege
03/13/26	T Fafara	.90	1,525.50	Review and revise supplemental retention declaration (0.4); review and analyze conflict reports (0.4); correspondence with Latham team regarding same (0.1)
03/16/26	R C Weber-Levine	.50	925.00	Review and provide comments on fee application (0.3); emails regarding service of same (0.2)
03/16/26	E M Jaman	2.60	1,456.00	Prepare draft of Latham's first interim fee application (2.2); correspondence with C. Tarrant in connection with same (0.4)
03/16/26	C M Tarrant	2.80	2,016.00	Prepare draft of second monthly fee statement (1.4); emails with Latham team regarding same (0.2); review, revise and finalize first monthly fee statement (1.2)
03/20/26	C M Tarrant	1.80	1,296.00	Review and revise March fee materials

T A Dillman	5.00	Hrs. @	$ 2,395.00/hr.	$ 11,975.00
N S Hwangpo	3.70	Hrs. @	$ 2,395.00/hr.	$ 8,861.50
R C Weber-Levine	1.20	Hrs. @	$ 1,850.00/hr.	$ 2,220.00
T Fafara	2.80	Hrs. @	$ 1,695.00/hr.	$ 4,746.00
G Kubow	2.50	Hrs. @	$ 995.00/hr.	$ 2,487.50
C M Tarrant	14.40	Hrs. @	$ 720.00/hr.	$ 10,368.00
E M Jaman	2.60	Hrs. @	$ 560.00/hr.	$ 1,456.00
	32.20			$ 42,114.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001930 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
03/01/26	T Fafara	.20	339.00	Review Moelis retention application (0.1); correspondence with Pachulski regarding same and regarding Pachulski retention application (0.1)
03/02/26	N S Hwangpo	.40	958.00	Correspond with Latham team regarding Moelis retention application
03/02/26	T Fafara	3.00	5,085.00	Review revised Moelis engagement letter and retention application (0.8); correspondence with Latham team regarding same (0.7); revise same (0.5); telephone conference with Moelis regarding Moelis retention application (0.2); telephone conference with D. Carlson regarding same (0.2); correspondence with Pachulski regarding Moelis retention application (0.1); correspondence with Moelis regarding same (0.4); correspondence with Hunton regarding same (0.1)
03/02/26	R C Weber-Levine	.60	1,110.00	Confer with Latham team regarding additional retention applications (0.2); respond to inquiries from OCP regarding retention (0.2); respond to Debtors inquiries regarding OCP issues (0.2)
03/02/26	R M Cantoral	1.00	1,195.00	Review and revise BDO retention application (0.9); emails with T. Fafara regarding same (0.1)
03/02/26	D E Carlson	2.80	3,346.00	Review and revise supplemental parties in interest list (0.1); review and revise second supplemental parties in interest list (0.3); confer with the Debtors regarding OCP process and related questions (0.5); draft correspondence for the Debtors to email to OCPs regarding the retention process (0.5); revise OCP parties in interest list in connection with same (0.5); confer with R. Weber-Levine regarding the same (0.2); review and revise Moelis retention application (0.7)
03/02/26	G Kubow	1.40	1,393.00	Review and revise Moelis retention application (0.1); review and compile Moelis retention application for filing (0.5); update retention orders to conform with U.S. trustee comments (0.8)
03/03/26	T Fafara	1.90	3,220.50	Calls with G. Kubow regarding Moelis retention application (0.2); review Moelis retention application (0.5); correspondence with Latham team regarding same (0.2); review U.S. trustee comments to retention orders (0.2); correspondence with G. Kubow regarding same (0.2); review and comment on revised proposed retention orders (0.2); review and comment on BDO retention application (0.2); correspondence with R. Cantoral regarding same (0.1); correspondence with Pachulski regarding Pachulski retention application (0.1)

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April 14, 2026
Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
03/03/26	R C Weber-Levine	.30	555.00	Review and revise OCP order per comments from UCC
03/03/26	R M Cantoral	.80	956.00	Review and revise retention application for tax services provider (0.6); emails with T. Fafara and BDO regarding same (0.1); emails with Hunton regarding same (0.1)
03/03/26	D E Carlson	2.20	2,629.00	Confer with E. Jaman and Latham team regarding second supplemental parties in interest list (0.2); confer with T. Fafara and G. Kubow regarding same (0.2); review compiled Moelis retention application (0.3); review and revise proposed OCP order (0.3); confer with the UCC and R. Weber-Levine regarding same (0.2); review UCC comments to OCP order (0.4); confer with N. Hwangpo regarding same (0.2); revise draft OCP order (0.2); confer with CROs regarding same (0.2)
03/03/26	G Kubow	3.30	3,283.50	Review and finalize Moelis retention application for filing (2.1); review and revise retention orders to comport with U.S. Trustee comments (1.2)
03/03/26	E M Jaman	.70	392.00	Correspondence with D. Carlson regarding updates to supplemental parties in interest list (0.2); review docket for new notices of appearance (0.3); update notices of appearance tracker in connection with same (0.2)
03/04/26	N S Hwangpo	.60	1,437.00	Correspond with GLC and Huron regarding retention applications and objection deadline regarding same (0.3); correspond with Pachulski regarding same (0.3)
03/04/26	T Fafara	2.40	4,068.00	Telephone conference with G. Kubow regarding Pachulski retention application (0.2); telephone conference with Hunton regarding same (0.2); correspondence with Paul Hastings regarding Moelis retention application (0.1); review and comment on BDO retention application (0.3); correspondence with R. Cantoral regarding same (0.1); review Moelis retention application (0.4); correspondence with T. Dillman regarding same (0.1); telephone conference with T. Dillman regarding same (0.1); correspondence with GLC regarding GLC retention order (0.1); correspondence with Latham team and Pachulski regarding Pachulski retention application (0.4); review same (0.4)
03/04/26	R C Weber-Levine	.70	1,295.00	Confer with UCC regarding revisions to OCP order (0.2); prepare for and participate in telephone conference with T. Fafara regarding retention issues

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Date	Timekeeper	Hours	Amount	Description
				(0.3); confer with Pachulski regarding retention application (0.2)
03/04/26	R M Cantoral	.40	478.00	Review and revise BDO retention application (0.3); emails with BDO regarding same (0.1)
03/04/26	G Kubow	1.50	1,492.50	Review Pachulski retention application
03/05/26	N S Hwangpo	.30	718.50	Correspond with Latham, Pachulski regarding retention
03/05/26	T Fafara	.40	678.00	Correspondence with Steptoe regarding supplemental declaration (0.1); correspondence with GLC and Paul Hastings regarding GLC retention application (0.1); review Steptoe supplemental declaration (0.1); correspondence with Steptoe regarding same (0.1)
03/05/26	R C Weber-Levine	.20	370.00	Confer with ordinary course professionals regarding retention
03/05/26	G Kubow	.40	398.00	Review Pachulski retention application
03/05/26	E M Jaman	1.80	1,008.00	Correspondence with Latham teams regarding 2nd supplemental parties in interest list (0.3); review and revise PIIL in connection with same (1.5)
03/06/26	N S Hwangpo	.50	1,197.50	Correspond with R. Weber-Levine regarding OCP and interim comp orders (0.3); correspond with Huron, GLC regarding objection deadline extensions (0.2)
03/06/26	T Fafara	1.30	2,203.50	Review and analyze Pachulski retention application (0.4); prepare summary of relevant portions of same (0.1); correspondence with N. Hwangpo regarding same (0.1); correspondence with Pachulski regarding service of Pachulski retention application (0.1); correspondence with Latham team regarding GLC retention application (0.1); correspondence with Steptoe and Latham team regarding Steptoe supplemental declaration (0.1); review and comment on BDO retention application (0.3); correspondence with R. Cantoral regarding same (0.1)
03/06/26	R C Weber-Levine	.80	1,480.00	Review Pachulski retention application (0.2); confer with UCC and GLC regarding GLC retention application (0.2); review and provide comments on CNOs for OCP and Interim Comp (0.2); arrange filing of same (0.2)
03/06/26	R M Cantoral	.60	717.00	Review and revise BDO retention application (0.5); emails with BDO and A. Sussman regarding same (0.1)

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Date	Timekeeper	Hours	Amount	Description
03/06/26	G Kubow	.30	298.50	Review and compile Steptoe supplemental declaration
03/08/26	N S Hwangpo	.50	1,197.50	Correspond with GLC, Huron, W&C regarding retention applications and objection deadline regarding same
03/09/26	T A Dillman	.50	1,197.50	Messages to/from J. Raithel and J. DiDonato regarding GLC/Huron retention applications, objection deadlines and related matters
03/09/26	N S Hwangpo	1.00	2,395.00	Correspond with J. Raithel, J. DiDonato regarding retention orders (0.4); correspond with W&C regarding same (0.3); calls with same regarding same (0.3)
03/09/26	T Fafara	.70	1,186.50	Correspondence with Latham team, Hunton and GLC regarding GLC retention application (0.2); review same (0.1); correspondence with Committee advisors regarding same (0.2); telephone conference with Paul Hastings regarding same (0.1); correspondence with Huron regarding Huron and Latham team retention application (0.1)
03/09/26	D E Carlson	3.10	3,704.50	Confer with Huron and the Debtors regarding outstanding franchisee names for parties in interest list (0.4); call with J. Keys (Huron) regarding same (0.1); follow-up correspondence with Huron and Latham team regarding same (0.5); review and revise issues list related to same (0.5); conduct research regarding open items in connection with same (0.8); review and revise second supplemental parties in interest list (0.8)
03/10/26	T A Dillman	.20	479.00	Messages to/from J. Raithel and J. DiDonato regarding GLC/Huron retention applications, objection deadlines and related matters
03/10/26	T Fafara	1.10	1,864.50	Review supplemental parties in interest list (0.1); correspondence with D. Carlson regarding same (0.1); review Latham retention application (0.2); correspondence with T. Dillman regarding same (0.1); review Paul Hastings comments to GLC retention order (0.1); correspondence with GLC and Latham team regarding same (0.3); correspondence with Paul Hastings regarding same (0.1); correspondence with Debtors regarding BDO retention application (0.1)
03/10/26	D E Carlson	3.50	4,182.50	Confer with the Debtors, Huron, and Latham team regarding outstanding franchisee names for parties in interest list (0.4); confer with Huron and the Debtors regarding OCP retention process (0.3); review motion and order in connection with same (0.3); confer with E. Jaman and T. Fafara regarding second supplemental

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Date	Timekeeper	Hours	Amount	Description
				parties in interest list (0.4); confer with Latham teams regarding same (0.4); review materials and docket in connection with same (0.7); review and revise second supplemental parties in interest list (0.5); confer with Latham team regarding same (0.2); review disclosure reports (0.3)
03/11/26	T A Dillman	.30	718.50	Review fee application comments for GLC (0.2); related correspondence with GLC and Latham teams (0.1)
03/11/26	T Fafara	.40	678.00	Review and revise GLC retention order (0.1); correspondence with GLC regarding same (0.1); review U.S. Trustee comments to Moelis retention application (0.1); correspondence with G. Kubow regarding same (0.1)
03/11/26	R C Weber-Levine	.20	370.00	Review UST comments to Moelis retention application
03/11/26	D E Carlson	1.10	1,314.50	Confer with the Debtors and R. Weber-Levine regarding OCP process and additional OCPs (0.5); confer with Hunton regarding notice of additional OCPs (0.3); review and revise second supplemental parties in interest list (0.3)
03/11/26	G Kubow	.50	497.50	Revise Moelis retention application to conform to U.S. trustee comments
03/12/26	T Fafara	.20	339.00	Correspondence with R. Cantoral regarding BDO retention application (0.1); correspondence with BDO regarding same (0.1)
03/13/26	N S Hwangpo	.30	718.50	Correspond with Huron, GLC regarding open retention issues
03/13/26	T Fafara	.20	339.00	Review ordinary course professionals motion (0.1); correspondence with D. Carlson regarding same (0.1)
03/13/26	R C Weber-Levine	.20	370.00	Confer with Debtors regarding OCP considerations
03/13/26	D E Carlson	2.50	2,987.50	Confer with the Debtors, R. Weber-Levine, and T. Fafara regarding OCP process (0.6); review OCP motion and order in connection with same (0.3); draft correspondence for Debtors outreach to all OCPs (0.5); review and revise same (0.4); follow-up correspondence with Debtors regarding same (0.3); confer with Hunton regarding updates to notice of additional OCPs (0.2); review and revise supplemental parties in interest list (0.2)

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Date	Timekeeper	Hours	Amount	Description
03/14/26	T Fafara	.20	339.00	Review correspondence regarding retention matters (0.1); correspondence with BDO regarding retention application status (0.1)
03/15/26	N S Hwangpo	.60	1,437.00	Correspond with J. Raithel regarding GLC fees (0.3); correspond with J. DiDonato regarding Huron fees (0.3)
03/15/26	T Fafara	.60	1,017.00	Correspondence with Latham team regarding GLC and Huron retention orders (0.2); revise and comment on GLC order and Huron order (0.2); correspondence with G. Kubow regarding same (0.2)
03/15/26	R C Weber-Levine	.40	740.00	Confer with Latham team regarding revisions to retention orders (0.2); confer with professionals regarding same (0.2)
03/15/26	R M Cantoral	.20	239.00	Emails with BDO regarding conflict results (0.1); review data room for Kelly Drye engagement letter (0.1)
03/15/26	G Kubow	1.00	995.00	Review and revise retention orders
03/16/26	N S Hwangpo	.70	1,676.50	Correspond with Latham team regarding GLC and Huron retention orders (0.4); review, revise same (0.3)
03/16/26	T Fafara	.90	1,525.50	Telephone conference with R. Cantoral regarding BDO retention application (0.2); correspondence with R. Cantoral regarding same (0.1); review and comment on same (0.3); correspondence with GLC regarding GLC retention order (0.1); correspondence with Latham team, Paul Hastings, and White & Case regarding same (0.1); review same (0.1)
03/16/26	R C Weber-Levine	.50	925.00	Review and revise retention orders (0.3); confer with Debtors regarding OCP considerations (0.2)
03/16/26	R M Cantoral	1.20	1,434.00	Emails with BDO regarding conflict results (0.1); review and revise BDO retention application (0.9); call with T. Fafara regarding same (0.2)
03/16/26	D E Carlson	2.30	2,748.50	Confer with Hunton regarding notice of amended OCP list (0.1); confer with the Debtors regarding same (0.2); confer with the various OCPs regarding retention process and related questions (1.0); confer with the Debtors and Latham team regarding same (0.5); review and revise tracker regarding same (0.3); confer with E. Jaman regarding additional notices of appearance (0.2)
03/16/26	G Kubow	.60	597.00	Correspondence with stakeholders regarding GLC

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Date	Timekeeper	Hours	Amount	Description
				retention application (0.4); review and revise GLC retention order (0.2)
03/17/26	T Fafara	2.40	4,068.00	Correspondence with G. Kubow and Latham team regarding GLC retention order (0.4); review Huron and GLC retention orders (0.2); correspondence with G. Kubow regarding Huron retention order (0.2); revise same (0.2); telephone conference with Huron regarding same (0.1); correspondence with Hunton regarding same (0.1); correspondence with Paul Hastings and White & Case regarding same (0.1); telephone conference with Hunton regarding same (0.1); telephone conference with White & Case regarding same (0.1); review amended Pachulski retention application (0.4); correspondence with Latham team regarding changes relative to initial retention application (0.2); correspondence with Hunton regarding Pachulski objection deadline (0.1); review BDO retention application (0.1); correspondence with R. Cantoral regarding same (0.1)
03/17/26	R C Weber-Levine	1.30	2,405.00	Review outreach from OCPs (0.2); confer with Huron and Latham team regarding same (0.2); review and draft analysis of Houlihan engagement letter (0.3); review and provide comments on revised Huron retention order (0.2); respond to Debtors inquiries regarding OCP retention (0.2); review OCP order per same (0.2)
03/17/26	R M Cantoral	1.20	1,434.00	Emails with BDO regarding retention application (0.2); review and revise BDO retention application (1.0)
03/17/26	D E Carlson	1.80	2,151.00	Confer with the Debtors and Huron regarding OCP issues (0.8); call with A. Maguire Debtors regarding same (0.4); confer with various OCPs regarding retention process (0.6)
03/17/26	G Kubow	1.50	1,492.50	Review and revise Huron retention order (1.2); review and revise GLC retention order (0.3)
03/18/26	N S Hwangpo	.30	718.50	Correspond with W&C, T. Fafara regarding Huron and GLC retention orders
03/18/26	T Fafara	.30	508.50	Correspondence with White & Case regarding Huron retention order (0.1); correspondence with Latham team regarding Steptoe retention order (0.1); correspondence with Latham team regarding Pachulski objection deadline (0.1)
03/18/26	R C Weber-Levine	.40	740.00	Confer with Debtors regarding OCP outreach (0.2); review and provide comments on OCP tracker (0.2)

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Date	Timekeeper	Hours	Amount	Description
03/18/26	D E Carlson	3.50	4,182.50	Confer with the Debtors and Huron regarding various OCP issues (1.8); review and revise OCP tracker (0.3); confer with various OCPs regarding their retention (0.6); confer with A. Maguire Debtors and Huron regarding retention issues pertaining to Fisher Phillips (0.5); confer with the CROs and Latham team regarding Sheppard Mullin and Blank Rome (0.3)
03/18/26	G Kubow	.20	199.00	Review and revise Huron retention order
03/19/26	T Fafara	.30	508.50	Correspondence with Latham team regarding Steptoe retention application (0.1); correspondence with Steptoe regarding same (0.1); correspondence with Huron regarding Huron retention order (0.1)
03/19/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Debtors regarding OCP process
03/19/26	D E Carlson	1.80	2,151.00	Confer with the Debtors regarding OCP issues and related inquiries (0.8); confer with various OCPs regarding retention process and related issues (0.6); revise OCP tracker (0.4)
03/20/26	N S Hwangpo	.30	718.50	Correspond with Hunton, T. Fafara, W&C regarding Steptoe retention and objection deadline
03/20/26	T Fafara	.50	847.50	Correspondence with Latham team and Steptoe regarding Steptoe retention application (0.2); telephone conference with Steptoe regarding same (0.1); telephone conference with Hunton regarding same (0.1); correspondence with Hunton regarding same (0.1)
03/20/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Debtors regarding OCP process
03/20/26	D E Carlson	1.60	1,912.00	Confer with the Debtors and Huron regarding various OCP issues (0.5); confer with A. Maguire Debtors regarding Twin Peaks OCPs and open items (0.4); confer with various OCPs regarding their retention status (0.5); revise OCP tracker (0.2)
03/21/26	R C Weber-Levine	.20	370.00	Confer with Debtors regarding outstanding professional payments
03/23/26	T Fafara	.20	339.00	Telephone conference with Hunton regarding retention applications (0.1); correspondence with Latham team regarding same (0.1)
03/23/26	R C Weber-Levine	.40	740.00	Confer with Debtors and OCPs regarding declarations of disinterestedness (0.2); confer with Latham team

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Date	Timekeeper	Hours	Amount	Description
				regarding same (0.2)
03/23/26	D E Carlson	3.90	4,660.50	Confer with the Debtors, Latham and Huron regarding various OCP issues (1.4); call with W. Christiansen Debtors regarding same (0.4); call with L. Lustrin regarding same and related matters regarding Bilzin's representation (0.4); confer with the Debtors, Latham and Huron regarding same (0.3); review and revise various OCP declarations (0.8); confer with Hunton regarding same (0.3); revise tracker (0.3)
03/24/26	R C Weber-Levine	1.10	2,035.00	Confer with Debtors and OCPs regarding declarations of disinterestedness (0.2); confer with Latham team regarding same (0.2); review and provide comments on Houlihan engagement letter (0.3); review and provide comments on OCP summary (0.2); respond to Debtors inquiries regarding OCP process (0.2)
03/24/26	D E Carlson	3.70	4,421.50	Confer with the Debtors and Huron regarding OCP issues (0.6); calls and emails with various OCPs regarding their retention process (1.5); confer with the Debtors and Huron regarding status of additional OCPs to include in notice (0.5); review and revise various OCP declarations (0.6); confer with Hunton regarding same (0.2); revise tracker regarding same (0.3)
03/24/26	E M Jaman	2.10	1,176.00	Assist C. Morrison with research regarding special counsel and other precedent cases (1.6); correspondence with C. Morrison in connection with same (0.5)
03/25/26	N S Hwangpo	.80	1,916.00	Correspond with Hunton, T. Fafara regarding retentions and objection deadlines regarding same (0.3); correspond with R. Weber-Levine, Huron regarding OCPs (0.3); correspond with advisors, C. Tarrant regarding monthly fee statements (0.2)
03/25/26	T Fafara	.30	508.50	Correspondence with Latham team and Hunton regarding Pachulski retention application (0.1); correspondence with creditor advisors regarding same (0.1); correspondence with Pachulski regarding same (0.1)
03/25/26	R C Weber-Levine	1.10	2,035.00	Review and provide comments on Huron fee statement (0.2); respond to inquiries from OCPs regarding declarations of disinterestedness (0.2); respond to inquiries from Huron regarding OCP retention (0.2); respond to inquiries from T. Dillman regarding OCP process (0.2); prepare for and participate in telephone conference with OCP

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Date	Timekeeper	Hours	Amount	Description
				regarding retention issues (0.3)
03/25/26	D E Carlson	3.70	4,421.50	Confer with the Debtors, Latham team, and Huron regarding OCP issues (0.8); call with Pension Assurance team regarding same (0.3); confer with various OCPs regarding their retention process (0.8); call with R. Yellen (Lewis Brisbois) regarding same (0.4); follow-up emails with Latham team regarding same (0.1); revise tracker regarding same (0.3); review and revise Huron spreadsheet regarding status of various OCPs (0.4); confer with the Debtors regarding same (0.2); review and revise various OCP declarations (0.4)
03/25/26	G Kubow	1.70	1,691.50	Draft Huron monthly fee statement notice
03/25/26	E M Jaman	.50	280.00	Review docket for new notices of appearance as of the past week (0.3); correspondence with D. Carlson regarding same (0.2)
03/25/26	C M Tarrant	.80	576.00	Research regarding Huron first monthly fee statement
03/26/26	R C Weber-Levine	.70	1,295.00	Review declarations of disinterestedness (0.2); confer with OCPs and Huron regarding same (0.2); prepare for and participate in telephone conference with Debtors regarding OCP issues (0.3)
03/26/26	D E Carlson	2.90	3,465.50	Confer with the Debtors, Latham team, and Huron regarding OCP issues (0.8); emails and calls with various OCPs regarding their retention process (1.1); review and revise various OCP declarations (0.6); revise trackers in connection with same (0.3); confer with Hunton regarding same (0.1)
03/27/26	T A Dillman	.30	718.50	Correspondence with GLC and Latham team regarding GLC fee applications
03/27/26	R C Weber-Levine	1.20	2,220.00	Confer with Debtors and Huron regarding OCP declarations (0.2); review same (0.2); review interim comp motion (0.2); respond to inquiries from Huron and GLC regarding same (0.2); respond to inquiries from Debtors regarding OCP process (0.2); review and provide comments on declarations of disinterestedness (0.2)
03/27/26	D E Carlson	2.90	3,465.50	Confer with the Debtors, Latham team, and Huron regarding OCP issues (0.8); calls and emails with various OCPs regarding their retention process (1.3); review and revise various OCP declarations (0.3); confer with Hunton regarding same (0.2); revise OCP tracker (0.3)

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Date	Timekeeper	Hours	Amount	Description
03/27/26	G Kubow	.50	497.50	Outline GLC payment structure for GLC payment of DIP fees
03/28/26	R C Weber-Levine	.20	370.00	Respond to inquiries from OCPs regarding OCP declarations
03/29/26	D E Carlson	.60	717.00	Confer with the Debtors, Latham team, and Huron regarding OCP issues (0.3); confer with various OCPs regarding their retention process (0.3)
03/30/26	T Fafara	.30	508.50	Review additional Pachulski retention application filed (0.2); correspondence with N. Hwangpo regarding same (0.1)
03/30/26	R C Weber-Levine	1.30	2,405.00	Prepare for and participate in D. Carlson regarding OCP issues (0.2); respond to inquiries from UCC regarding same (0.2); review and revise GLC fee statement (0.2); prepare for and participate in telephone conference with UCC regarding OCP issues (0.3); confer with Huron regarding interim compensation (0.2); review and provide comments on declarations of disinterestedness (0.2)
03/30/26	D E Carlson	2.30	2,748.50	Confer with the Debtors, Latham team, and Huron regarding OCP issues (0.5); review and revise list of additional OCPs (0.3); calls and emails with various OCPs regarding their retention process (0.8); review and revise various OCP declarations (0.4); confer with Huron and Hunton team regarding same (0.1); revise tracker regarding same (0.2)
03/30/26	G Kubow	.50	497.50	Prepare fee notice shell for GLC
03/31/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Debtors regarding updated OCP list (0.2); review research regarding claim waivers (0.2)
03/31/26	D E Carlson	1.70	2,031.50	Confer with the Debtors, Latham team, and Huron regarding OCP issues (0.4); confer with various OCPs regarding their retention process (0.3); review and revise various OCP declarations (0.4); call with D. Grace (Loeb & Loeb) regarding OCP declaration (0.3); follow-up correspondence with Loeb & Loeb regarding same (0.2); revise tracker regarding same (0.1)

T A Dillman	1.30	Hrs. @	$ 2,395.00/hr.	$ 3,113.50
N S Hwangpo	6.30	Hrs. @	$ 2,395.00/hr.	$ 15,088.50
R C Weber-Levine	12.60	Hrs. @	$ 1,850.00/hr.	$ 23,310.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001930 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Fee and Retention Applications (Others)

T Fafara	17.80	Hrs. @	$ 1,695.00/hr.	$ 30,171.00
R M Cantoral	5.40	Hrs. @	$ 1,195.00/hr.	$ 6,453.00
D E Carlson	47.90	Hrs. @	$ 1,195.00/hr.	$ 57,240.50
G Kubow	13.40	Hrs. @	$ 995.00/hr.	$ 13,333.00
C M Tarrant	.80	Hrs. @	$ 720.00/hr.	$ 576.00
E M Jaman	5.10	Hrs. @	$ 560.00/hr.	$ 2,856.00
	110.60			$ 152,141.50

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Invoice No. 2604001930
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Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
03/01/26	T A Dillman	1.60	3,832.00	Correspondence with Latham and Huron teams regarding DIP motion, declaration and related matters (0.6); analyze documents in connection with DIP financing (1.0)
03/01/26	N S Hwangpo	1.60	3,832.00	Review, revise Raithel declaration (0.4); correspond with C. Harris regarding DIP issues and hearing (0.1); correspond with T. Dillman regarding forecast (0.2); review, revise same (0.3); correspond with advisors regarding entered cash collateral order and hearing (0.2); review correspondence regarding DIP outline and reply outline (0.4)
03/01/26	R C Weber-Levine	.50	925.00	Confer with Latham litigation team regarding DIP structure (0.2); review and provide comments on DIP declaration (0.3)
03/01/26	S A Woo Kee	2.40	3,384.00	Review and revise GLC DIP Declaration per comments from N. Hwangpo
03/02/26	T A Dillman	.50	1,197.50	Correspondence with W&C, GLC and Huron teams regarding cash collateral and DIP financing (0.3); correspondence with W&C team regarding same (0.2)
03/02/26	C Harris	.40	1,060.00	Email correspondence regarding DIP hearing and preparation
03/02/26	N S Hwangpo	2.40	5,748.00	Call with E. Woo Kee regarding GLC declaration (0.3); calls with Huron, GLC regarding DIP Budget (0.4); correspond with same regarding forecast (0.2); correspond with Litigation team regarding witness prepare and declarations (0.3); correspond with same regarding potential DIP contested issues (0.3); review DIP term sheet (0.5); call with G. Sasson regarding UCC updates to DIP (0.4)
03/02/26	T Fafara	.50	847.50	Review DIP resolutions (0.3); correspondence with Latham team regarding same (0.1); correspondence with Latham team regarding liens (0.1)
03/02/26	J D Gratch	1.30	2,405.00	Review purchase agreement (0.5); correspondence regarding ancillary deliverables and good standing issues (0.8)
03/02/26	N Nosce	.30	508.50	Review diligence lien searches
03/02/26	R C Weber-Levine	1.90	3,515.00	Prepare for and participate in telephone conference with Latham team regarding revisions to DIP resolutions (0.3); review and provide comments on DIP budget (0.3); review and revise DIP resolutions

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Invoice No. 2604001930
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Date	Timekeeper	Hours	Amount	Description
				(1.0); review and provide comments on officer's certificate (0.3)
03/02/26	G L Brandi	.50	705.00	Liaise with Debtors and Latham team on good standing/tax issues
03/02/26	R M Cantoral	.30	358.50	Review of authorizing DIP resolutions (0.2); emails with Latham team regarding same (0.1)
03/02/26	D E Carlson	1.20	1,434.00	Confer with Huron regarding lien search results (0.2); review lien search summary in connection with same (0.6); confer with Latham teams regarding same (0.4)
03/02/26	R A Lindsey	1.30	2,054.00	Review and revise DIP reply outline
03/02/26	S I Phung	5.90	5,870.50	Review filing resolutions (2.4); revise resolutions for subsidiary DIP credit agreement (3.1); email charters and good standing certificates of loan parties to lender counsel in response to KYC requirements (0.4)
03/02/26	S A Woo Kee	4.60	6,486.00	Prepare GLC DIP Declaration (3.5); discuss same with N. Hwangpo (0.4); discuss same with R. Lindsey (0.4); correspond with GLC team regarding same (0.3)
03/02/26	G Kubow	.90	895.50	Review and revise collateral reply outline
03/02/26	R A Webster	.40	298.00	Follow-up on status of charter documents (0.2); review and respond to correspondence with vendor, counsel and T. Lam regarding status of charter documents, Delaware annual report filing and franchise tax payments, entity status and related closing matters (0.2)
03/03/26	T A Dillman	.50	1,197.50	Correspondence with W&C, GLC and Huron teams regarding cash collateral and DIP financing (0.3); correspondence with W&C team regarding same (0.2)
03/03/26	J M Fogarty	1.10	2,634.50	Review and comment on term sheet (0.6) and DIP order (0.5)
03/03/26	N S Hwangpo	3.00	7,185.00	Review AHG DIP Proposal (0.3); revise same (0.4); correspond with T. Dillman, R. Lindsey regarding same (0.5); correspond with Huron, GLC teams regarding same (0.5); calls with advisors regarding same (0.4); correspond with W&C regarding same (0.2); correspond with GLC and Huron, Latham regarding DIP budget (0.3); correspond with banking

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Date	Timekeeper	Hours	Amount	Description
				team regarding consents and open credit agreement issues (0.4)
03/03/26	N J Whitaker	.20	450.00	Correspondence regarding status of term sheet
03/03/26	J D Gratch	.70	1,295.00	Review and analyze KYC, ancillary deliverables and good standing issues
03/03/26	N Nosce	1.10	1,864.50	Review and comment on term sheet
03/03/26	R C Weber-Levine	2.70	4,995.00	Review and revise DIP resolutions (0.5); review and provide comments on officer's certificate (0.2); review and revise DIP resolutions per comments from T. Dillman and N. Hwangpo (0.3); review and provide comments on DIP declaration (0.5); review letter from bank regarding bank accounts (0.2); review updated cash analysis (0.2); review revised DIP term sheet (0.3); prepare for and participate in telephone conference with R. Lindsey regarding same (0.3); confer with Latham team regarding revisions to financing resolutions (0.2)
03/03/26	G L Brandi	3.80	5,358.00	Review revised draft certificates and resolutions and liaise internally thereto (1.3); liaise with W&C on draft DIP credit agreement (0.2); liaise internally on CPs and outstanding items with input needed from W&C (0.3); liaise with Debtors and paralegals on good standing/tax issues (0.8); draft borrowing request notice and liaise with W&C thereto (1.2)
03/03/26	R A Lindsey	10.60	16,748.00	Phone call with E. Woo-Kee regarding DIP declarations and DIP motion (0.6); review and revise materials for board meeting regarding approval of the DIP financing (4.1); review, revise, and finalize board materials for March 3, 2026 board meeting (3.8); review and revise DIP term sheet (2.1)
03/03/26	D Mossberg	1.10	1,314.50	Prepare for and attend call with HSFK regarding non-disclosure agreement (0.6); call with Kelley Drye regarding UMB non-disclosure agreement (0.1); review revised HSFK non-disclosure agreement (0.3); emails with R. Weber-Levine regarding same (0.1)
03/03/26	S I Phung	3.90	3,880.50	Follow up on information requests with advisors (0.2); revise resolutions with additional comments (3.2); review second batch of charters and good standing certificates (0.5)
03/03/26	S A Woo Kee	7.00	9,870.00	Calls with R. Lindsey regarding DIP Motion and Declarations (0.7); review DIP term sheet from White

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Date	Timekeeper	Hours	Amount	Description
				& Case (0.4); revise GLC DIP declaration per latest term sheet and comments from N. Hwangpo and T. Dillman (3.2); revise CRO DIP declaration per latest term sheet and comments from N. Hwangpo and T. Dillman (2.7)
03/03/26	T W Lam	10.00	4,800.00	Review the charters received and pick out the ones that were not received yet (3.5); review good standings and pick out the ones we have not received yet (3.5); review and analyze documents to cross check them with the list to ensure tracker accuracy (2.0); compile both lists into email to vendor to obtain update on those entity documents (1.0)
03/03/26	R A Webster	1.40	1,043.00	Review and provide comments regarding deliverables tracker (0.6); follow-up on status of charter documents (0.3); follow-up on status of entity reinstatement matters (0.2); review and respond to correspondence with vendor, counsel and T. Lam regarding status of charter documents, Delaware annual report filing and franchise tax payments, entity status, deliverables tracker and related closing matters (0.3)
03/04/26	T A Dillman	2.20	5,269.00	Review and comment on DIP term sheet, declarations and related documents (1.5); correspondence with Latham, Huron and GLC teams regarding same (0.3); call with Latham, GLC and Huron regarding DIP and related issues (0.4)
03/04/26	N S Hwangpo	2.90	6,945.50	Review, revise DIP consents (0.2); review, revise DiDonato declaration (0.8); review, revise term sheet (0.5); correspond with Latham team regarding DIP proposal and documents regarding same (0.5); review, revise DIP reply outline (0.5); correspond with Latham team regarding DIP motion and declarations (0.4)
03/04/26	N J Whitaker	.50	1,125.00	Review revised term sheet
03/04/26	N Nosce	.20	339.00	Review and comment on DIP term sheet
03/04/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on DIP declaration (0.3); review and provide comments on financing and subordination issues (0.3); prepare for and participate in telephone conference with T. Dillman regarding DIP resolutions (0.2)
03/04/26	G L Brandi	1.50	2,115.00	Emails with Debtors and Latham team on good standing/tax issues

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Date	Timekeeper	Hours	Amount	Description
03/04/26	R A Lindsey	5.40	8,532.00	Review, revise, and distribute DIP Term Sheet (1.4); review and revise DIP motion (3.1); prepare DIP reporting information (0.6); phone call with E. Byron regarding Insight Capital (0.3)
03/04/26	D Mossberg	.80	956.00	Review UMB comments to non-disclosure agreement (0.2); confer with T. Fafara regarding same (0.1); correspondence with T. Dillman and N. Hwangpo regarding same (0.1); attend calls with HSFK regarding non-disclosure agreement (0.4)
03/04/26	S I Phung	3.80	3,781.00	Revise subsidiary resolutions with comments (2.3); email second batch of organizational documents to lender counsel (0.5); review second batch of charters and good standings (0.4); draft financing resolutions for the parent entities' DIP credit agreement (0.6)
03/04/26	S A Woo Kee	7.00	9,870.00	Review and revise CRO DIP Declaration per comments from N. Hwangpo and T. Dillman (4.2); revise GLC DIP Declaration per comments from GLC (1.3); various calls and emails with Latham teams regarding DIP Declarations (1.5)
03/04/26	T W Lam	3.00	1,440.00	Prepare zip of all currently received organizational documents (2.0); create new tracker to track the received documents (1.0)
03/04/26	R A Webster	1.40	1,043.00	Follow-up on status of charter documents (0.3); review and provide comments regarding deliverables tracker (0.3); follow-up on status of entity reinstatement matters (0.4); review and respond to correspondence with vendor, counsel and T. Lam regarding charter documents, Delaware annual report filing and franchise tax payments, reinstatement of entities, deliverables tracker and related closing matters (0.4)
03/05/26	T A Dillman	1.30	3,113.50	Call with W&C, HL, and Debtors advisors regarding financing and next steps (0.5); follow up correspondence regarding same with Debtors advisors and W&C (0.3); call with J. Raithel regarding (0.5)
03/05/26	N S Hwangpo	2.70	6,466.50	Calls with W&C, HL regarding DIP and open issues (0.8); review, revise declarations regarding same (0.4); correspond with Latham team regarding DIP timing and updates (0.6); correspond with W&C regarding open issues (0.3); correspond with R. Lindsey regarding cash collateral extension (0.2); review open issues regarding same (0.4)

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Date	Timekeeper	Hours	Amount	Description
03/05/26	N J Whitaker	.40	900.00	Review DIP issues list
03/05/26	J D Gratch	.20	370.00	Correspondence regarding good standing and KYC issues
03/05/26	N Nosce	3.90	6,610.50	Review diligence guaranties in connection with resid securitization silo (0.8); analyze and summarize issues relating to perfection and recording of mortgages (1.6); revise slides in connection with financing matters (1.5)
03/05/26	R C Weber-Levine	2.30	4,255.00	Respond to inquiries from Debtors regarding bank account closures (0.2); prepare for and participate in meeting with E. Woo Kee and R. Lindsey regarding DIP considerations (0.3); confer with Latham team regarding lien perfection analysis (0.2); confer with White & Case regarding DIP documents (0.2); review updated cash collateral budget (0.2); review and provide comments on DIP NDAs (0.3); review and provide comments on fourth interim cash collateral order (0.2); review and provide comments on DIP resolutions (0.5); review UCC DIP issues list (0.2)
03/05/26	G L Brandi	1.30	1,833.00	Liaise with W&C on draft DIP credit agreement (0.2); liaise internally on signing coordination/scope of loan parties (0.5); review DIP issues list (0.3); liaise internally and with Huron on good standing/tax (0.3)
03/05/26	R M Cantoral	.20	239.00	Review of lien search results
03/05/26	R A Lindsey	9.60	15,168.00	Review and revise DIP motion (6.2); draft fourth interim cash collateral order (1.1); review and revise materials for board meeting regarding approval of the DIP financing (2.3)
03/05/26	D Mossberg	.40	478.00	Review non-disclosure agreement for financing specific issues (0.3); correspond with Latham team regarding same (0.1)
03/05/26	S I Phung	5.10	5,074.50	Draft financing resolutions for the parent entities' DIP credit agreement (3); prepare master signature packet (2.1)
03/05/26	S A Woo Kee	3.40	4,794.00	Revise CRO DIP Declaration per comments from CRO (2.1); revise GLC DIP Declaration per comments from GLC (1.3)
03/05/26	R A Webster	1.40	1,043.00	Review and provide comments regarding deliverables tracker (0.3); follow-up on status of charter documents (0.3); follow-up on status of entity reinstatement matters (0.4); review and respond to

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Date	Timekeeper	Hours	Amount	Description
				correspondence with vendor, counsel and T. Lam regarding status of charter documents, Delaware annual report filing and franchise tax payments, reinstatement of entities, deliverables tracker and related closing matters (0.4)
03/06/26	S C Denvir	.80	1,800.00	Review and provide comments on revised DIP credit agreement
03/06/26	T A Dillman	1.80	4,311.00	Review and comment on DIP order and DIP documents (1.5); correspondence regarding same with Debtors advisors (0.3)
03/06/26	N S Hwangpo	5.30	12,693.50	Correspond with advisor team regarding cash collateral extension (0.7); review, revise documents regarding same (0.4); correspond with Latham team regarding DIP credit agreement (0.4); correspond with GLC, Huron regarding DIP budget (0.5); correspond with Paul Hastings, W&C regarding open DIP issues (0.4); calls with same regarding same (1.0); correspond with Latham team regarding reply issues and budget (0.8); correspond with same regarding 345(b) waiver and next steps (0.3); review, revise consents (0.4); correspond with Latham team regarding open cash collateral issues (0.2); correspond with W&C, Paul Hastings regarding same (0.2)
03/06/26	N J Whitaker	1.00	2,250.00	Review revised credit agreement (0.8); correspondence regarding same (0.2)
03/06/26	B Kaplan	.30	645.00	Review DIP changes from a sale perspective
03/06/26	J D Gratch	3.20	5,920.00	Analyze, review and revise DIP credit agreement (2.3); draft issues list regarding same (0.9)
03/06/26	L Kutilek	.40	740.00	Review and revise draft DIP credit agreement (0.3); email correspondence with Latham team regarding same (0.1)
03/06/26	N Nosce	3.00	5,085.00	Analyze payments under the securitization documents in connection with overhead cost spreadsheet (0.5); review and comment on DIP credit agreement (2.4); review KYC documents for successor agreement (0.1)
03/06/26	R C Weber-Levine	3.10	5,735.00	Confer with Latham team regarding fourth interim cash collateral order (0.2); review and provide comments on same (0.5); prepare for and participate in telephone conference with P. Guffy regarding cash collateral update (0.4); review and provide

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Date	Timekeeper	Hours	Amount	Description
				comments on DIP credit agreement (1.0); prepare for and participate in telephone conference with R. Lindsey regarding same (0.3); prepare for and participate in telephone conference with counsel to UMB regarding depository accounts (0.5); prepare for and participate in follow-up telephone conference with R. Lindsey regarding same (0.2)
03/06/26	G L Brandi	6.00	8,460.00	Liaise with Latham teams on revised draft DIP Credit Agreement and initial review thereof (0.6); detailed review of revised draft DIP Credit Agreement and prepare issues list (3.1); liaise with Huron on good standing/tax issues (0.3); liaise with Huron on organize chart (0.4); compare latest draft of DIP Credit Agreement with latest draft term sheet and liaise internally thereto (1.6)
03/06/26	R M Cantoral	.20	239.00	Review of DIP KYC questions and emails with Latham team regarding same
03/06/26	R A Lindsey	9.00	14,220.00	Attend call with Kelley Drye regarding DIP facility and DIP deposit accounts (0.5); correspondence regarding setting up deposit accounts contemplated by the DIP credit agreement (0.4); review and revise DIP credit agreement (4.3); review and revise Interim DIP Order (2.7); distribute and correspond regarding proposed fourth interim cash collateral order to parties in interest (1.1)
03/06/26	S I Phung	2.40	2,388.00	Revise financing resolutions for the subsidiary DIP credit agreement (2.1); update the subsidiary DIP credit agreement with comments from tax team (0.3)
03/06/26	T Young	2.60	3,666.00	Provide tax comments on DIP credit agreement
03/06/26	G Kubow	.40	398.00	Create chart comparing milestones among various proposals
03/06/26	T W Lam	6.00	2,880.00	Review and analyze additional documents received (2.0); update new tracker and update attorney team on status (2.0); review to ensure they are all the right entities (2.0)
03/06/26	R A Webster	1.10	819.50	Follow-up on status of charter documents (0.2); research entity status (0.2); follow-up on status of entity reinstatement matters (0.3); review and respond to correspondence with vendor, counsel, outside counsel and T. Lam regarding status of charter documents, franchise tax payments, reinstatement of entities and related closing matters (0.4)

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Date	Timekeeper	Hours	Amount	Description
03/07/26	T A Dillman	1.70	4,071.50	Review and comment on DIP order and DIP documents (1.0); correspondence regarding same with Debtors advisors (0.3); correspondence with Latham, W&C and other parties regarding extended cash collateral order (0.4)
03/07/26	C Harris	.30	795.00	Email correspondence regarding DIP hearing and negotiations
03/07/26	N S Hwangpo	1.30	3,113.50	Correspond with Latham team regarding DIP credit agreement and open issues (0.6); review, revise DIP order (0.5); correspond with Latham, Hunton regarding cash collateral extension (0.2)
03/07/26	N J Whitaker	.70	1,575.00	Review and revise DIP issues list
03/07/26	J D Gratch	4.10	7,585.00	Correspondence regarding DIP credit agreement (0.9); analyze, review and revise same (3.2)
03/07/26	N Nosce	1.70	2,881.50	Review and comment on DIP credit agreement (0.4) and interim DIP order (1.3)
03/07/26	R C Weber-Levine	1.00	1,850.00	Confer with interested parties regarding interim cash collateral order (0.2); review and provide comments on DIP credit agreement issues list (0.3); confer with Latham team regarding same (0.2); review and provide comments on DIP order (0.3)
03/07/26	R A Lindsey	7.00	11,060.00	Review and revise interim DIP order (3.2); review and revise DIP credit agreement (2.3); correspondence regarding fourth interim cash collateral (0.8); finalize fourth interim cash collateral order and prepare for filing (0.7)
03/07/26	S I Phung	1.60	1,592.00	Request tax information for certain Delaware loan parties (1.2); request organizational chart including tax classification of all entities (0.4)
03/08/26	T A Dillman	1.50	3,592.50	Review DIP proposal and materials (1.0); follow-up correspondence with Latham, GLC and Huron teams regarding same (0.3); call with N. Hwangpo regarding same (0.2)
03/08/26	C Harris	.40	1,060.00	Email correspondence regarding DIP hearing and negotiations
03/08/26	N S Hwangpo	2.50	5,987.50	Call with W&C regarding DIP issues (0.6); calls with T. Dillman regarding same (0.4); correspond with Latham team regarding document updates and open issues (1.0); correspond with Huron, Hunton, Latham teams regarding extension of cash collateral and

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Date	Timekeeper	Hours	Amount	Description
				timing (0.5)
03/08/26	J D Gratch	2.10	3,885.00	Correspondence regarding DIP credit agreement (0.4); teleconference regarding same (0.5); review and revise same (1.2)
03/08/26	N Nosce	1.40	2,373.00	Analyze and summarize expenses in connection with operation of GFG factory and collateral questions
03/08/26	R C Weber-Levine	1.60	2,960.00	Review and provide comments on DIP credit agreement (0.5); confer with Debtors regarding related good standing issues (0.2); review and revise parent DIP resolutions (0.5); review and provide comments on DIP declaration (0.2); review proposed cash collateral order language (0.2)
03/08/26	G L Brandi	1.20	1,692.00	Liaise internally on reinstatement forms for entities out of good standing and general timing (0.8); prepare general signing coordination for DIP facilities (0.4)
03/08/26	R A Lindsey	8.50	13,430.00	Phone call with J. Gratch regarding DIP credit agreement (0.5); review and revise Interim DIP Order (2.1); review and revise DIP Credit Agreement (1.3); review and revise DIP motion (4.6)
03/08/26	S A Woo Kee	2.40	3,384.00	Revise CRO declaration per comments from Huron Consulting (1.3); revise GLC declaration per comments from GLC (1.1)
03/08/26	R A Webster	.60	447.00	Emails regarding payment of Delaware franchise taxes for entities not in good standing (0.3); review and respond to correspondence with vendor, Debtors and counsel regarding reinstatement of entities and related closing matters (0.3)
03/09/26	T A Dillman	5.30	12,693.50	Review DIP credit agreement, term sheet, and documents (3.5); follow-up correspondence with Latham, GLC and Huron teams regarding same (0.5); correspondence regarding cash collateral and DIP objection resolutions with Hunton, Huron and Latham team (0.8); correspondence with Latham team regarding governance issues related to DIP financing (0.5)
03/09/26	C Harris	.90	2,385.00	Attend call regarding DiDonato DIP declaration (0.5); email correspondence regarding logistics and preparation for DIP hearing (0.4)
03/09/26	N S Hwangpo	4.30	10,298.50	Review DIP budget and allocation (0.3); review term sheet (0.2); revise same (0.8); calls with GLC, Huron,

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Date	Timekeeper	Hours	Amount	Description
				R. Lindsey, T. Dillman regarding same (1.5); calls with W&C and Paul Hastings regarding open issues and next steps regarding DIP (0.8); correspond with same, Latham team regarding scheduling (0.2); review correspondence regarding DIP documents (0.5)
03/09/26	L Friedman	3.20	6,240.00	Prepare for hearing on DIP motion
03/09/26	T Fafara	.50	847.50	Review DIP KYC requests (0.2); correspondence with Latham team regarding responses to same (0.3)
03/09/26	A M Gherlone	6.70	12,395.00	Review and revise DIP declarations (1.5); communications with T. Dillman regarding DIP financing (0.2); review DIP order and email regarding same (3.0); review DIP term sheet from AHG and mediator proposal (0.5); several calls with E. Woo Kee regarding DIP declaration updates (0.4); update calls with R. Lindsey and E. Woo Kee on status of DIP documents (0.5); emails regarding same (0.6)
03/09/26	J D Gratch	4.30	7,955.00	Analyze, review and revise DIP credit agreement (3.9); correspondence regarding ancillary deliverables and good standing issues (0.4)
03/09/26	N Nosce	2.30	3,898.50	Analyze and summarize collateral exclusion issues in securitization documents regarding certain fees and accounts (1.8); review and comment on DIP term sheet (0.5)
03/09/26	M Said	1.00	1,765.00	Participate in call regarding DiDonato DIP Declaration with Huron and Latham team
03/09/26	R C Weber-Levine	1.80	3,330.00	Review Ad Hoc Group comments to DIP term sheet (0.3); review proposed DIP costs allocation (0.2); review collateral exclusion analysis (0.3); review revised DIP credit agreement (0.3); prepare for and participate in telephone conference with Huron regarding DIP declaration (0.5); respond to inquiries from Latham team regarding DIP diligence (0.2)
03/09/26	A M Zablocki	1.40	2,590.00	Call with Latham and HCG teams regarding DiDonato testimony in support of DIP financing
03/09/26	G L Brandi	.40	564.00	Liaise internally on Florida Tax Affidavit
03/09/26	R A Lindsey	7.90	12,482.00	Attend call with Latham and Huron teams regarding DiDonato DIP Declaration (1.2); review and revise DIP credit agreement (0.4); review and revise DIP term sheet (2.6); review and revise interim DIP order

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				(3.7)
03/09/26	S I Phung	2.70	2,686.50	Revise and email updated ancillaries to lender counsel (1.7); draft responses to Barclays' KYC requirements (1)
03/09/26	S A Woo Kee	5.20	7,332.00	Call with A. Pezzi and R. Lindsey regarding DIP workstream (0.8); various calls with A. Pezzi regarding same (0.9); call with Latham teams, and Huron Consulting regarding J. DiDonato DIP Declaration (1.3); continue to revise D. DiDonato DIP Declaration (1.3); continue to revise GLC DIP declaration (0.9)
03/09/26	T W Lam	4.00	1,920.00	Communicate back and forth with Latham team regarding entities not in good standing and methods of reviving (3.0); fill out forms with Debtors information and email to vendor for filing (1.0)
03/09/26	R A Webster	2.10	1,564.50	Follow-up on status of charter documents (0.2); review information for reinstatement of Delaware entities not in good standing (0.3); update tracker (0.3) prepare certificates of revival for all entities (0.6); review and respond to correspondence with vendor, counsel and T. Lam regarding reinstatement of entities, status of charter documents, franchise tax payments, reinstatement of entities and related closing matters (0.7)
03/10/26	T A Dillman	2.20	5,269.00	Review DIP order, term sheet, and related documents (1.5); follow-up correspondence with Latham, GLC and Huron teams regarding same (0.5); call with N. Hwangpo regarding same (0.2)
03/10/26	N S Hwangpo	4.60	11,017.00	Review, revise interim DIP order (0.7); review, revise term sheet (0.8); correspond with Latham team regarding same (0.6); calls with Huron, GLC, Paul Hastings regarding same (0.5); correspond with Latham teams regarding open issues and bank accounts (0.7); correspond with G. Kubow regarding same (0.1); review, revise allocation and DIP budget (0.6); correspond with banking team regarding credit agreement issues (0.3); correspond with GLC, Huron regarding declarations (0.3)
03/10/26	N J Whitaker	.40	900.00	Review revised guaranty
03/10/26	L Friedman	3.90	7,605.00	Prepare for hearing on DIP motion
03/10/26	T Fafara	.30	508.50	Correspondence with Latham team regarding DIP and bank accounts (0.2); correspondence with R.

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				Lindsay regarding DIP syndication (0.1)
03/10/26	A M Gherlone	12.10	22,385.00	Discuss syndication with J. Gratch and emails regarding same (0.3); emails regarding DIP bank accounts and calls with W&C and R. Lindsey regarding same (0.8); review and revise DiDonato DIP Declaration (3.8); communications with E. Woo Kee regarding same (0.3); review and revise GLC DIP Declaration (5.3); communications with E. Woo Kee regarding same (0.3); review comments to DIP Order (1.3)
03/10/26	J D Gratch	2.90	5,365.00	Review and analyze ancillary deliverables and KYC issues (1.1); analysis and correspondence regarding syndication procedures (1.8)
03/10/26	N Nosce	1.90	3,220.50	Review and comment on final cash collateral order (0.3); research syndication procedures in precedent transactions (1.6)
03/10/26	R C Weber-Levine	1.90	3,515.00	Review and provide comments on revised DIP term sheet (0.3); confer with Huron regarding same (0.2); confer with Debtors regarding setting up new DIP accounts (0.2); review and provide comments on DIP Order (0.3); prepare for and participate in telephone conference with Hunton regarding revisions to cash collateral order (0.3); confer with UCC and AHG regarding revisions to cash collateral order language (0.2); confer with Omni regarding DIP account opening (0.2); review and provide comments on DIP workstream list (0.2)
03/10/26	G L Brandi	.90	1,269.00	Draft Florida Tax Affidavit and liaise with W&C thereto (0.6); liaise with Huron on Fazoli's Group, Inc. shareholding (0.3)
03/10/26	R A Lindsey	9.00	14,220.00	Review and revise DIP term sheet (2.1); review and revise interim DIP order (4.2); phone call with A. Gupta regarding DIP term sheet (0.3); prepare punch list with status of DIP financing workstreams (0.3); distribute DIP term sheet and interim DIP order to White & Case and Paul Hastings (0.3); review and revise materials for board meeting to approve DIP financing (1.8)
03/10/26	S I Phung	1.00	995.00	Follow up with agent counsel for drafts of fee letter, commitment letters, and inter Debtors subordination agreement (0.2); follow up with the financial advisors for tax forms and operating agreements (0.2); follow up with the Debtors and financial advisors on restoring good standing statuses of certain loan

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				parties (0.6)
03/10/26	S A Woo Kee	7.70	10,857.00	Calls with A. Pezzi DIP documents (0.6); continue to revise D. DiDonato DIP Declaration (4.6); continue to revise GLC DIP declaration (2.5)
03/10/26	G Kubow	6.10	6,069.50	Review and revise DIP motion (5.7); emails with Latham team regarding same (0.4)
03/10/26	R A Webster	1.40	1,043.00	Review and organize charter documents (0.4); update deliverables tracker (0.4); provide comments regarding entity update to Debtors (0.3); review and respond to correspondence with vendor and counsel regarding status of charter documents, reinstatement of entities and related closing matters (0.3)
03/11/26	T A Dillman	3.80	9,101.00	Review DIP order, motion, term sheet, budget, and related documents (2.7); follow-up correspondence with Latham, GLC and Huron teams regarding same (0.2); review supporting declarations (0.7); correspondence with Latham team regarding same (0.2)
03/11/26	N S Hwangpo	2.20	5,269.00	Review, revise DIP budget (0.4); review, revise declarations in support (1.2); review, revise motion (0.6)
03/11/26	L Friedman	3.80	7,410.00	Prepare for hearing on DIP motion
03/11/26	A M Gherlone	8.60	15,910.00	Emails regarding bank accounts (0.3); emails regarding DIP syndication (0.3); internal call regarding same (0.3); emails regarding same (0.2); review and revise DIP Motion (6.4); review comments to DIP Declarations and emails regarding same (0.8); communications with E. Woo Kee regarding same (0.3)
03/11/26	J D Gratch	1.30	2,405.00	Review and analyze KYC, ancillary documents and syndication issues
03/11/26	N Nosce	3.30	5,593.50	Review precedent syndication procedures (1.3); review and comment on lien schedule from Huron (1.5); confer with team regarding syndication procedures (0.2); call with Hunton and Munsch regarding advertising fees as excluded collateral (0.3)
03/11/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on updated DIP budget (0.2); prepare for and participate in meeting with R. Lindsey regarding DIP considerations (0.3); prepare for and participate in telephone conference

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				with Latham team regarding syndication considerations (0.3)
03/11/26	G L Brandi	.40	564.00	Prepare and attend internal call on DIP syndication
03/11/26	R A Lindsey	3.60	5,688.00	Attend call with Latham regarding syndication of the DIP loans (0.5); review and revise materials for board meeting to approve DIP financing (2.7); prepare DIP reporting information (0.4)
03/11/26	D Mossberg	.20	239.00	Review 352 Capital non-disclosure agreement (0.1); prepare and email DocuSign to Debtors general counsel regarding same (0.1)
03/11/26	S I Phung	2.90	2,885.50	Email the Debtors and financial advisors regarding good standing issues of certain loan parties (0.5); draft responses to agent's KYC requests (1.5); review and email form DACA to agent counsel for comments (0.4); discuss DIP syndication strategies with the internal Latham teams (0.5)
03/11/26	S A Woo Kee	2.70	3,807.00	Calls with T. Dillman regarding DIP documents (0.2); call with R. Lindsey regarding same (0.2); call with A. Pezzi regarding same (0.2); continue to revise D. DiDonato DIP Declaration (0.8); continue to revise GLC DIP declaration (1.3)
03/11/26	G Kubow	6.90	6,865.50	Review and revise DIP motion (6.0); legal research on section 552 (0.9)
03/11/26	R A Webster	3.10	2,309.50	Review Kentucky reinstatement package (0.2); research information required for Kentucky annual report and reinstatement package (0.6); prepare and revise draft of Kentucky annual report and reinstatement package (1.1); review and organize charter documents (0.2); update deliverables tracker (0.2); review and respond to correspondence with vendor, counsel and Debtors regarding Kentucky annual report, status of charter documents, reinstatement of entities and related closing matters (0.8)
03/12/26	T A Dillman	2.50	5,987.50	Review comments from AHG and UCC regarding DIP facility, motion and related documents (1.3); follow-up correspondence with Latham, GLC and Huron teams regarding same (0.2); call with AHG members, SC members, Debtors and lender advisor teams (1.0)
03/12/26	N S Hwangpo	2.00	4,790.00	Review, revise DIP term Sheet (0.6); correspond with Latham team regarding same (0.4); review parties in

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				interest language (0.3); correspond with Huron, GLC regarding DIP model (0.4); correspond with Latham team regarding open DIP issues (0.3)
03/12/26	L Friedman	4.90	9,555.00	Prepare for hearing on DIP motion
03/12/26	A M Gherlone	7.20	13,320.00	Attend DIP syndication call with Omni and Latham (0.4); draft issues list for DIP (0.4); emails regarding DIP syndication (0.3); emails regarding filing agency fee letter (0.2); review and revise DIP Declarations comments (0.3); review and revise DIP documents (1.8); communications with E. Woo Kee regarding same (0.3); review and revise DIP motion and GLC DIP Declaration (3.2); review DIP term sheet comments (0.3)
03/12/26	J D Gratch	2.10	3,885.00	Analysis, correspondence and teleconferences regarding syndication procedures and related issues
03/12/26	N Nosce	1.60	2,712.00	Diligence securitization notes in connection with syndication procedures (1.4); review revised draft of DIP term sheet (0.2)
03/12/26	M Said	3.70	6,530.50	Review updated declaration and revise DiDonato outline for preparation session (1.9); participate in DiDonato preparation session (0.9) review Raithel declaration and revise direct outline (0.9)
03/12/26	R C Weber-Levine	2.60	4,810.00	Confer with Latham team regarding revisions to DIP credit agreement and resolutions (0.2); review White & Case comments to DIP term sheet (0.3); prepare for and participate in witness prepare for J. DiDonato (0.5); review White & Case comments to DIP motion (0.3); confer with UCC, Ad Hoc Group, and franchisees regarding revisions to cash collateral order (0.3); prepare for and participate in telephone conference with Latham team regarding DIP syndication considerations (0.5); review and revise DIP financing resolutions (0.5)
03/12/26	G L Brandi	1.40	1,974.00	Prepare and attend call with Omni on DIP syndication (0.8); liaise with Huron and Latham team on Florida tax affidavit (0.6)
03/12/26	R A Lindsey	9.00	14,220.00	Attend call with Latham and omni teams to discuss the DIP syndication process (0.5); review and revise materials for board meeting to approve DIP financing (4.6); review and revise DIP term sheet (3.1); prepare issues list of open points on DIP documents (0.8)

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03/12/26	S I Phung	2.60	2,587.00	Email with the Debtors and paralegal regarding restoring a Kentucky entity into good standing (1.5); revise DIP resolutions (0.6); meeting with Omni to discuss syndication strategies (0.5)
03/12/26	S A Woo Kee	5.70	8,037.00	Review defined terms consistency in DIP Declarations compared to draft DIP Order (1.7); call with A. Pezzi regarding DIP Documents (0.2); continue to revise GLC Declaration (1.9); continue to revise DiDonato DIP Declaration (1.9)
03/12/26	G Kubow	2.50	2,487.50	Review and revise DIP motion (2.2); legal research on section 552 (0.3)
03/12/26	R A Webster	1.40	1,043.00	Revise draft of Kentucky annual report and reinstatement package (0.3); follow-up regarding status of entity reinstatements (0.2); review and respond to correspondence with vendor, Debtors, outside parties and counsel regarding Kentucky annual report and change of agent forms, reinstatement of entities and related closing matters (0.9)
03/13/26	T A Dillman	3.00	7,185.00	Review comments from AHG and UCC regarding DIP facility, motion and related documents (2.5); follow-up correspondence with Latham, GLC and Huron teams regarding same (0.5)
03/13/26	J M Fogarty	.40	958.00	Call with W&C and UMB to discuss DIP syndication process
03/13/26	C Harris	5.10	13,515.00	Revise direct and cross examination outlines for DIP hearing (1.6); attend DiDonato DIP preparation meeting (1.5); attend Raithel DIP preparation meeting (1.5); revise witness and exhibit lists, and email correspondence regarding same (0.5)
03/13/26	N S Hwangpo	3.50	8,382.50	Review, revise DIP Motion (1.2); correspond with A. Gherlone Pezzi regarding same (0.4); review, revise DIP Documents (0.5); correspond with Huron, GLC regarding economics (0.4); review, revise term sheet (0.3); correspond with WC regarding open issues (0.3); calls with T. Dillman regarding same (0.4)
03/13/26	T Fafara	.30	508.50	Review correspondence regarding cash management system (0.1); correspondence with A. Pezzi regarding UMB (0.1); correspondence with Kelley Drye regarding authorized depository matters (0.1)
03/13/26	A M Gherlone	3.70	6,845.00	Call with HSFK regarding potential DIP objection / comments (0.5); follow up emails regarding same

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				(0.5); research into Resid potential objections (0.9); review and revise GLC DIP Declaration (1.8)
03/13/26	J D Gratch	2.70	4,995.00	Analyze, review and revise DIP credit agreement (1.4); draft issues list regarding same (0.7); review and analyze KYC and ancillary deliverables (0.6)
03/13/26	N Nosce	1.20	2,034.00	Confer with counsel to ad hoc group and trustee regarding DIP syndication procedures (0.5); review asset purchase agreement (0.7)
03/13/26	M Said	5.20	9,178.00	Review Raithel declaration and revise outline (2.0); participate in DiDonato DIP hearing preparation session (1.6); participate in Raithel DIP hearing preparation session (0.9); review and analyze correspondence and revise DIP declarations from Latham team (0.7)
03/13/26	R C Weber-Levine	1.80	3,330.00	Conference with Kentucky Department of Revenue and Collections regarding reinstatement of entity (0.4); review reinstatement (0.2); prepare notes regarding requirements to resolve issues (0.4); review and respond to correspondence with vendor, Debtors, outside parties and counsel regarding related closing matters (0.8)
03/13/26	G L Brandi	2.20	3,102.00	Prepare and attend all parties call on DIP syndication (0.9); further liaise with Huron on Florida tax affidavit (0.5); liaise internally on resolutions and signing coordination (0.8)
03/13/26	R A Lindsey	4.20	6,636.00	Review and revise DIP term sheet (3.6); attend call with Latham and HSFK teams to discuss Interim DIP Order (0.6)
03/13/26	S I Phung	4.50	4,477.50	Coordinate KYC responses with the Debtors and financial advisors (1.7); revise DIP resolutions (2.8)
03/13/26	S A Woo Kee	2.50	3,525.00	Call with Latham team regarding DIP Motion defined terms project (0.2); review and revise DIP Motion defined terms (1.1); revise DiDonato DIP declaration (1.2)
03/13/26	G Kubow	1.70	1,691.50	Legal research on roll ups (1.4); review and revise DIP motion (0.3)
03/13/26	E M Jaman	2.60	1,456.00	Defined terms check on DIP motion, first day declaration, and proposed interim order (1.8); calls with E. Woo Kee and A. Peters regarding same (0.6); correspondence with Latham teams regarding same (0.2)

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03/13/26	R A Webster	1.80	1,341.00	Conference with Kentucky Department of Revenue and Collections regarding reinstatement of entity (0.4); review Kentucky Secretary of State rejection of entity reinstatement (0.2); prepare notes regarding requirements to resolve issues with Kentucky Department of Revenue (0.4); review and respond to correspondence with vendor, Debtors, outside parties and counsel regarding Kentucky rejection and related closing matters (0.8)
03/14/26	T A Dillman	2.50	5,987.50	Review comments from AHG and UCC regarding DIP facility, motion and related documents (2.0); follow-up correspondence with Latham, GLC and Huron teams regarding same (0.5)
03/14/26	N S Hwangpo	3.60	8,622.00	Correspond with Latham team regarding DIP resolutions (0.2); review, revise DIP declarations (0.6); review, revise DIP credit agreement (0.5); correspond with Latham team regarding open issues regarding DIP (0.6); calls with GLC, Huron teams regarding same (0.5); review, revise DIP pleadings (1.2)
03/14/26	N J Whitaker	1.20	2,700.00	Review revised DIP credit agreement (0.8); review issues list (0.4)
03/14/26	L Friedman	3.20	6,240.00	Prepare for hearing on DIP motion
03/14/26	A M Gherlone	11.80	21,830.00	Review GLC's comments to DIP Declaration (0.5); communications with N. Hwangpo regarding outstanding DIP issues (0.3); communications with W&C regarding DIP issues list and DIP Order (1.3); draft DIP issues list (1.0); review and comment on DIP credit agreement and emails regarding same (1.5); review and revise DiDonato declaration (0.5); review and revise DIP Motion (5.4); revise DIP Order (1.3)
03/14/26	J D Gratch	4.80	8,880.00	Analyze, review and revise DIP credit agreement
03/14/26	R C Weber-Levine	1.40	2,590.00	Review and revise parent financing resolutions (0.5); review and provide comments on 9019 declaration (0.3); review AHG comments to DIP order (0.3); review White & Case comments to DIP credit agreement (0.3)
03/14/26	G L Brandi	1.30	1,833.00	Initial review of latest draft of DIP Credit Agreement and liaise with Latham teams thereto (0.7); liaise internally on nonprofit entity (0.3); liaise with W&C on Florida Tax Affidavit (0.3)

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03/14/26	R M Cantoral	.20	239.00	Emails with Latham team regarding DIP
03/14/26	R A Lindsey	10.40	16,432.00	Review and revise interim DIP order (3.4); review and revise materials for board meeting to approve DIP financing (3.8); draft and finalize materials for special committee meeting to approve DIP financing (3.2)
03/14/26	S I Phung	4.00	3,980.00	Revise financing resolutions (2.4); email drafts of parent entities' signing resolutions to agent counsel (0.6); emails regarding beneficial owner KYC request with A. Wiederhorn (1.0)
03/14/26	S A Woo Kee	2.10	2,961.00	Revise D. DiDonato DIP Declaration (0.6); revise GLC DIP declaration (1.5)
03/14/26	G Kubow	2.00	1,990.00	Review and revise DIP motion
03/15/26	T A Dillman	4.30	10,298.50	Review comments from AHG and UCC regarding DIP facility, motion and related documents (2.0); call with K. Hansen (0.4) and call with W&C (1.2); follow-up correspondence with Latham, GLC and Huron teams regarding same (0.7)
03/15/26	N S Hwangpo	3.70	8,861.50	Calls with W&C, Latham team regarding DIP open issues (1.1); review, revise interim DIP order (1.3); review declarations in support (0.7); correspond with Latham team regarding open issues (0.6)
03/15/26	N J Whitaker	.30	675.00	Correspondence regarding closing deliverables
03/15/26	A M Gherlone	12.10	22,385.00	Call between W&C and Latham regarding outstanding issues on DIP and settlement (1.0); emails with Latham litigation team regarding DIP litigation research questions (0.3); review and revise DiDonato Declaration (0.3); review and revise DIP credit agreement (0.3); review and revise DIP motion (3.5); review and revise DIP order (0.6); review and email comments to DIP order (0.4); communications with R. Lindsey regarding same (0.2); review and revise GLC DIP Declaration (0.9); review N. Hwangpo's comments to DIP Order (1.1); review UCC comments to DIP Order (1.0); review emails regarding same (0.3); review various interim DIP order comments (0.5); emails regarding DIP Order issues list (1.0); communications with T. Dillman regarding same (0.7)
03/15/26	J D Gratch	2.40	4,440.00	Review and revise DIP credit agreement
03/15/26	R C Weber-	.60	1,110.00	Review and provide comments on DIP order (0.3);

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Date	Timekeeper	Hours	Amount	Description
	Levine			review UCC comments to same (0.3)
03/15/26	G L Brandi	.40	564.00	Liaise with Latham team on DIP Credit Agreement (0.2); liaise with W&C on Florida Tax Affidavit (0.2)
03/15/26	R M Cantoral	.20	239.00	Emails with Latham regarding settlement agreement and DIP
03/15/26	R A Lindsey	10.50	16,590.00	Review and revise interim DIP order (5.1); draft fifth interim cash collateral order (1.3); attend call with Latham, White & Case, and Paul Hasting teams to discuss Interim DIP Order (1.3); review and revise fifth interim cash collateral order and distribute to parties in interest (1.2); finalize fifth interim cash collateral for filing and review certificate of counsel (0.4); attend John D. DiDonato witness preparation (1.2)
03/15/26	S I Phung	.60	597.00	Update DIP resolutions
03/15/26	S A Woo Kee	3.50	4,935.00	Continue to revise D. DiDonato DIP Declaration (2.2); continue to revise GLC DIP declaration (1.2); call with A. Pezzi regarding DIP documents (0.1)
03/15/26	G Kubow	1.60	1,592.00	Review and revise DIP motion
03/16/26	T A Dillman	4.60	11,017.00	Update call with Huron, GLC and Latham regarding DIP financing and next steps (0.3); call with AHG advisors regarding cash collateral (0.5); review and comment on various DIP documents (3.0); correspondence with W&C, PH and Debtors advisors regarding same (0.8)
03/16/26	J M Fogarty	.60	1,437.00	Review and comment on DIP term sheet
03/16/26	N S Hwangpo	6.10	14,609.50	Calls with Latham, W&C regarding DIP issues (2.3); calls with Huron, GLC regarding same (1.2); correspond with Latham team regarding same (0.6); review, revise documents regarding same (1.3); correspond with Latham, Huron, GLC, PH, WC regarding fifth interim order (0.3); review, analyze same (0.4)
03/16/26	L Friedman	5.40	10,530.00	Prepare for DIP Hearing
03/16/26	A M Gherlone	8.70	16,095.00	Attend preparation session for DiDonato DIP testimony (0.8); call regarding open issues in DIP Order with Latham, Paul Hastings and W&C (1.5); communications with T. Dillman and N. Hwangpo regarding open issues on DIP (0.5); communications with T. Dillman regarding Resid Noteholders'

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				comments (0.5); review and revise DiDonato DIP Declaration (1.0); review and revise DIP order (2.6); review and respond to emails regarding same (1.0); review DIP Order comments from HSF Kramer (0.8)
03/16/26	J D Gratch	.70	1,295.00	Review and analyze ancillary deliverables, KYC and funding issues
03/16/26	N Nosce	.60	1,017.00	Review and comment on interim DIP order
03/16/26	M Said	2.00	3,530.00	Participate in DiDonato preparation session (1.0); participate in Raithel preparation session (1.0)
03/16/26	R C Weber-Levine	1.10	2,035.00	Review revised DIP order (0.2); review fifth interim cash collateral budget (0.2); review Debtors' syndication procedures (0.1); respond to inquiries from Latham team regarding KYC (0.2); review prepayment agreement (0.1); respond to inquiries from Huron regarding same (0.1); review UCC comments to DIP order (0.2)
03/16/26	G L Brandi	1.30	1,833.00	Update Florida tax affidavit based on W&C comments and liaise internally and with W&C thereto (0.7); general signing preparation/coordination (0.6)
03/16/26	R A Lindsey	8.20	12,956.00	Attend call with Latham, White & Case, and Paul Hasting teams to discuss Interim DIP Order (1.3); review and revise interim DIP order (4.1); review and revise fifth interim cash collateral order and distribute to parties in interest (1.2); finalize fifth interim cash collateral for filing and review certificate of counsel (0.4); attend John D. DiDonato witness preparation (1.2)
03/16/26	S I Phung	1.10	1,094.50	Prepare and email responses to UMB KYC requirements
03/16/26	G Kubow	4.30	4,278.50	Draft DIP argument outline (2.5); review and revise DIP motion (1.8)
03/16/26	R A Webster	.90	670.50	Review correspondence from Kentucky Department of Revenue and Collections (0.2); review forms provided by Kentucky Department of Revenue (0.2); prepare notes regarding tax filing requirements and payment instructions (0.2); review and respond to correspondence with Kentucky Department of Revenue and Collections and counsel regarding related closing matters (0.3)
03/17/26	T A Dillman	6.00	14,370.00	Review DIP order and document markups from UCC

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				and AHG, revisions to same (2.0); review and comment on supporting declarations and related documents (1.5) correspondence with Latham team regarding same (1.0); call with Resid counsel regarding same (0.5) and review and comment on related issues (1.0)
03/17/26	C Harris	.60	1,590.00	Revise DIP declarations
03/17/26	N S Hwangpo	5.80	13,891.00	Calls with W&C, Latham, HFSK, objectors regarding DIP order (2.6); review, revise order (1.0); review, revise GLC declaration (0.5); review, revise DiDonato declaration (0.4); review, revise motion (0.6); correspond with A. Gherlone, R. Lindsey, T. Dillman, Huron, GLC regarding same (0.7)
03/17/26	E R Marks	2.80	6,706.00	Review and revise witness outlines for DIP hearing and discuss with team
03/17/26	L Friedman	1.90	3,705.00	Prepare for DIP Hearing (1.0); negotiations with noteholders regarding same (0.9)
03/17/26	A M Gherlone	12.40	22,940.00	Call with W&C regarding open issues in DIP Order (0.3); communications with Paul Hastings regarding open issues in DIP Order (0.3); emails and communications regarding open issues in DIP Order (1.0); meeting with counsel to Resid noteholders (0.5); meetings with T. Dillman and N. Hwangpo regarding open issues in DIP Order (0.5); respond to emails regarding financing diligence requests (0.3); review and revise DIP motion (4.1); review and update DiDonato DIP Declaration (0.8); review latest draft of DIP Credit Agreement (0.8); review management agreements for contemplated management fee structure (0.5); emails in response to DIP issues list (1.3); review latest draft of DIP Order (1.2); additional review of same (0.8)
03/17/26	J D Gratch	2.30	4,255.00	Review and revise DIP credit agreement (0.8); review and analyze ancillary deliverables, KYC and closing mechanics (1.5)
03/17/26	N Nosce	2.30	3,898.50	Review and comment on DIP transaction documents
03/17/26	M Said	2.00	3,530.00	Draft cross examination outline for Raithel preparation session (1.5); correspond internally to finalize DIP declarations (0.5)
03/17/26	R C Weber-Levine	1.20	2,220.00	Confer with Latham Team regarding revisions to DIP order (0.2); prepare for and participate in telephone conference with counsel to UMB regarding same

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				(0.5); review revisions to DIP credit agreement (0.3); review revisions to DIP model (0.2)
03/17/26	G L Brandi	.90	1,269.00	Liaise internally on fee letter (0.2); emails regarding execution of final documents (0.7)
03/17/26	R M Cantoral	1.30	1,553.50	Draft talking points for DIP and 9019 hearing
03/17/26	R A Lindsey	8.20	12,956.00	Attend call with White & Case and HSFK regarding interim DIP order (0.5); review and revise interim DIP order (3.6); draft argument outline for DIP hearing (2.4); attend board meeting regarding approval of DIP financing (0.6); correspondence with Debtors, White & Case, and HSFK regarding DIP financing (1.1)
03/17/26	S I Phung	2.30	2,288.50	Emails with the Debtors to resolve KYC requests from the lenders, including necessary filing and tax payment to restore certain loan parties to good standing status with their respective state offices (1.8); emails with the Debtors on execution of the beneficial ownership form (0.5)
03/17/26	S A Woo Kee	5.00	7,050.00	Revise D. DiDonato DIP Declaration (2.1); revise GLC DIP declaration (2.5); call with M. Said regarding DIP hearing declarations and witness preparation (0.4)
03/17/26	G Kubow	1.70	1,691.50	Research on marshaling and fee escrows
03/17/26	T W Lam	4.00	1,920.00	Review and analyze documents to check them against the attorney's new list of entities (2.0); email to vendor and Debtors to restore entities to good standing in order to obtain their certificate of good standing (2.0)
03/17/26	C M Tarrant	1.60	1,152.00	Research regarding DIP Motion and declaration (1.3); emails with Latham team regarding same (0.3)
03/17/26	R A Webster	1.30	968.50	Review Delaware reinstatement evidence (0.4); organize evidence documents (0.2); review and respond to correspondence with vendor, Kentucky Department of Revenue and counsel regarding status of entity reinstatements, Kentucky forms for preparation and filing and related closing matters (0.7)
03/18/26	T A Dillman	6.50	15,567.50	Review DIP order and document markups from UCC and AHG, revisions to same (3.0); review and comment on supporting declarations and related documents (1.0); correspondence with Latham team

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				regarding same (1.0); meet and correspondence with W&C and Latham teams regarding DIP (1.5)
03/18/26	C Harris	4.20	11,130.00	Attend witness preparation sessions (2.5); revise testimony outlines and email correspondence regarding same (0.9); revise DIP declarations (0.8)
03/18/26	N S Hwangpo	6.30	15,088.50	Review, revise DIP order (2.5); calls with W&C, A. Gherlone Pezzi, R. Lindsey, T. Dillman, Latham banking team, Huron regarding same (2.3); calls with T. Dillman, R. Schrock regarding open issues (0.8); correspond with same regarding next steps (0.4); review, revise DiDonato declaration (0.3)
03/18/26	E R Marks	6.20	14,849.00	Review and revise witness outlines for DIP hearing and discuss with team (3.4); attend preparation of DiDonato for DIP hearing (1.0); conference call with team to discuss strategy for DIP hearing and settlement (1.0); email correspondence with litigation team regarding motion to dismiss and case law research on specific performance (0.8)
03/18/26	N J Whitaker	.90	2,025.00	Review revised credit agreement (0.5); review revised closing documents (0.4)
03/18/26	L Friedman	5.80	11,310.00	Prepare for DIP Hearing
03/18/26	A M Gherlone	15.50	28,675.00	Review and analyze emails regarding filing matters (1.1); communications with Paul Hastings regarding latest markup of DIP Order (0.2); communications with W&C regarding open issues in DIP Order (0.3); draft DIP argument outline (4.7); meeting with litigators regarding case strategy (1.0); review and revise DIP motion (3.4); review and revise GLC DIP Declaration (1.8); review latest draft of DIP Order and review and analyze emails regarding filing matters (1.5); meeting with Latham and W&C regarding settlements with Resid Noteholders and UCC (1.5)
03/18/26	J D Gratch	5.20	9,620.00	Review and revise DIP credit agreement and ancillary deliverables (3.9); prepare for closing and KYC issues (1.3)
03/18/26	N Nosce	4.80	8,136.00	Revise drafts of cancellation orders (3.3); review and comment on drafts of DIP transaction documents (1.5)
03/18/26	M Said	5.00	8,825.00	Participate in team call regarding hearing preparation (0.5); communicate with GLC team regarding DIP declaration (0.2); revise DiDonato DIP

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				hearing outlines (1.4); participate in DiDonato preparation session (1.4); revise Raithel DIP hearing outline (1.5)
03/18/26	R C Weber-Levine	2.00	3,700.00	Confer with Hunton regarding finalization of DIP (0.2); review White & Case comments to DIP order (0.2); review and provide comments on revised DIP declaration (0.2); finalize DIP resolutions (0.3); prepare for and participate in telephone conference with R. Lindsey regarding finalization of DIP documents (0.3); review revised draft of DIP credit agreement (0.3); review revised DIP budget (0.2); respond to inquiries from franchisees regarding revisions to DIP order (0.2); confer with Latham team regarding same (0.1)
03/18/26	G L Brandi	.40	564.00	Liaise internally on bring-downs
03/18/26	R A Lindsey	9.60	15,168.00	Review and revise interim DIP order (2.7); draft argument outline for DIP hearing (3.2); finalize interim DIP order for filing (0.5); compile DIP motion for filing (1.3); review DIP motion and DIP declarations and finalize for filing (0.8); prepare and deliver DIP reporting information (0.4); review filing version of DIP credit agreement and finalize for filing (0.7)
03/18/26	S I Phung	4.00	3,980.00	Emails with the Debtors and financial advisors to resolve good standing issues and back taxes (2.7); compile DIP resolutions (0.3); review and update Twin Guaranty (0.4); update officer's certificate (0.6)
03/18/26	S A Woo Kee	3.20	4,512.00	Finalize filing version of CRO declaration in support of DIP motion for filing (2.5); finalize filing version of investment banker declaration in support of DIP motion (0.7)
03/18/26	T W Lam	6.00	2,880.00	Communication on one of the entities that needed to be reformed (1.0); assist with drafting a new certificate of formation for one of the loan parties (1.0); email Latham team and authorize to file on expedite (1.0); receive and inventory new documents for some of the entities that were not in good standing before (2.0); update tracker and begin with preparing SOIs for CA entities (1.0)
03/18/26	C M Tarrant	1.10	792.00	Research regarding DIP Motion and order and related pleadings (0.9); emails with Latham team regarding same (0.2)
03/18/26	R A Webster	2.80	2,086.00	Review Delaware reinstatements and certificates of

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				good standing (0.2); update reinstatement notes (0.3); review reinstatement instructions (0.2); prepare and revise Certificate of Formation draft (0.3); prepare correspondence to Debtors regarding instructions for reinstatement (0.6); review and respond to correspondence with vendor, , counsel and T. Lam regarding status of entity reinstatements, forms for preparation and filing, entity status and formation and related closing matters (1.2)
03/19/26	T A Dillman	3.00	7,185.00	Review DIP order, documents, related pleadings and declarations (2.0); messages and calls with AHG, Debtors, UCC advisors regarding same (1.0)
03/19/26	N S Hwangpo	3.60	8,622.00	Review, revise interim DIP order (0.8); correspond with Latham, W&C teams regarding same (0.6); meetings with PH, W&C, Huron, HL, GLC, Latham teams regarding open issues (2.2)
03/19/26	N J Whitaker	1.20	2,700.00	Review revised credit agreement (0.5); telephone conference regarding open issues (0.5); related correspondence (0.2)
03/19/26	J D Gratch	1.80	3,330.00	Review and analyze KYC and syndication issues
03/19/26	N Nosce	3.70	6,271.50	Revise drafts of cancellation orders (1.1); review resid's objection to interim DIP order (0.3) and Pachulski's objection to interim DIP order (0.3); research and analyze priority of letter of credit claim (2.0)
03/19/26	R C Weber-Levine	1.70	3,145.00	Review 352 Capital DIP Objection (0.3); confer with Ad Hoc Group and 352 Capital regarding revisions to DIP (0.3); review Pachulski objection to DIP (0.3); respond to inquiries from franchisee regarding DIP comments (0.2); review revisions to DIP credit agreement (0.2); prepare for and participate in telephone conference with A. Pezzi regarding DIP update (0.2); review revised DIP order (0.2)
03/19/26	G L Brandi	2.30	3,243.00	Liaise internally on signing coordination/signature pages (0.3); liaise with Huron on Florida tax affidavit (0.2); update DIP credit agreement (1.8)
03/19/26	D E Carlson	1.10	1,314.50	Conduct research regarding governance documents in connection with DIP credit agreement (0.7); confer with Huron, the Debtors, and Latham regarding same (0.4)
03/19/26	R A Lindsey	2.40	3,792.00	Review and revise interim DIP order (2.1); emails with Latham team regarding same (0.3)

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Date	Timekeeper	Hours	Amount	Description
03/19/26	S I Phung	4.90	4,875.50	Coordinate filing of certificate of formation (2.9); prepare limited liability LLC (1.0); update and email signature packet to Huron (1.0)
03/19/26	R A Webster	.60	447.00	Communicate with parties regarding status of charter documents (0.2); Department of Revenue entity reinstatement (0.2); Delaware entity formation status (0.2)
03/20/26	T A Dillman	2.80	6,706.00	Debtors advisor call regarding financing and key priorities (1.3); correspondence with Latham team regarding DIP closing, open issues and related matters (0.8); review documents related to same (0.7)
03/20/26	J M Fogarty	1.20	2,874.00	Call with W&C, Omni and UMB to discuss roll up and note cancellation mechanics (0.8); prepare for call (0.4)
03/20/26	N S Hwangpo	1.30	3,113.50	Review correspondence regarding DIP updates (0.6); correspond with Latham, W&C team regarding same (0.3); calls with same regarding same (0.4)
03/20/26	N J Whitaker	.60	1,350.00	Correspondence regarding open credit agreement points
03/20/26	A M Gherlone	2.50	4,625.00	Attend roll-up mechanics call with HL, W&C, Omni and KD (1.0); communications with J. Gratch regarding amendments to credit agreement (0.3); review and revise DIP syndication procedures (1.2)
03/20/26	J D Gratch	5.30	9,805.00	Analyze, review and revise credit agreement (3.4); teleconferences regarding same (0.6); review and analyze ancillary deliverables, KYC and closing mechanics (1.3)
03/20/26	N Nosce	3.90	6,610.50	Analyze and summarize fees and priority of various securitization operating expenses (2.9); attend call with W&C, Kelly Drye, Omni and UMB regarding DIP roll-up mechanics (1.0)
03/20/26	R C Weber-Levine	2.00	3,700.00	Confer with Ad Hoc Group and Debtors regarding funding closing (0.2); confer with counsel to UMB regarding 345(b) compliance (0.2); review revised DIP syndication procedures (0.2); prepare for and participate in telephone conference with Omni and Ad Hoc Group regarding DIP syndication (1.0); review borrowing request (0.2); confer with Huron regarding DIP diligence (0.2)
03/20/26	G L Brandi	2.50	3,525.00	Attend update call on roll-up mechanics (0.7); review comments from W&C and UMB on borrowing notice,

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				update draft and liaise with W&C thereto (1.8)
03/20/26	D E Carlson	1.20	1,434.00	Review governance documents in connection with DIP credit agreement (0.6); confer with Huron, the Debtors, and Latham team regarding same (0.6)
03/20/26	S I Phung	6.20	6,169.00	Emails and calls regarding filing of certificate of formation with the Delaware Secretary of State office (1.5); emails and calls regarding execution of the beneficial ownership form with the Debtors (1.3); draft limited liability Debtors agreements for entities (3.4)
03/20/26	G Kubow	1.50	1,492.50	Revise DIP syndication procedures
03/20/26	T W Lam	6.00	2,880.00	Communicate with Latham team and Debtors to obtain the missing governing documents needed for closing (2.0);review and finalize exhibits to the secretary's certificate (3.0); emails to Latham team for review (1.0)
03/20/26	R A Webster	4.10	3,054.50	Order charter document (0.2); review and organize charters and governing documents (2.4); update tracker (0.6); review and respond to correspondence with vendor, counsel and T. Lam regarding status of reinstatements, re-formation of limited liability Debtors, status of governing documents, expedited filing times and related closing matters (0.9)
03/21/26	T A Dillman	.80	1,916.00	Correspondence with Latham team regarding DIP credit agreement and related issues (0.5); call with W&C regarding DIP (0.3)
03/21/26	N J Whitaker	1.00	2,250.00	Review revised credit agreement (0.3); telephone conference regarding open issues (0.4); correspondence regarding same (0.3)
03/21/26	A M Gherlone	.50	925.00	Call among Latham and W&C regarding open issues on credit agreement
03/21/26	J D Gratch	1.80	3,330.00	Review and revise credit agreement (0.5); teleconferences regarding same (0.4); prepare for closing and funding issues (0.9)
03/21/26	R C Weber-Levine	.40	740.00	Confer with Debtors regarding DIP closing (0.2); review revisions to DIP credit agreement (0.2)
03/21/26	G L Brandi	2.50	3,525.00	Attend call with W&C on DIP credit agreement (0.3); liaise with W&C and internally on borrowing notice (0.3); signing coordination and liaise internally on other admin items (1.6); liaise with W&C on latest

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				draft of DIP credit agreement (0.3)
03/21/26	D E Carlson	.90	1,075.50	Review diligence requests from the Ad Hoc Group in connection with certain liens (0.5); confer with Latham teams regarding same (0.4)
03/21/26	S I Phung	2.90	2,885.50	Update limited liability Debtors agreements for entities with missing operating agreement (2.4); email signature pages to the additional limited liability Debtors agreement to Huron for execution (0.5)
03/21/26	R A Webster	1.30	968.50	Organize charters and governing documents (0.7); update tracker (0.3); review and respond to correspondence with counsel and T. Lam regarding status of governing documents, preparation of exhibits and related closing matters (0.3)
03/22/26	T A Dillman	.50	1,197.50	Correspondence with Latham team regarding DIP credit agreement and related issues
03/22/26	N J Whitaker	.50	1,125.00	Review updated credit agreement (0.4); correspondence regarding same (0.1)
03/22/26	J D Gratch	1.70	3,145.00	Review and revise ancillary deliverables (0.8); prepare for closing (0.9)
03/22/26	R C Weber-Levine	.30	555.00	Review revised DIP credit agreement
03/22/26	G L Brandi	3.00	4,230.00	Liaise internally on commitments (0.3); liaise with Huron, W&C, Texas notary, California notary and internally on Florida tax affidavit and coordinate notarization (2.2); liaise with Huron and internally on wire instructions for borrowing notice request (0.5)
03/22/26	S I Phung	5.40	5,373.00	Review and revise limited liability Debtors agreement (3.6); revise officer's certificate (1.0); review of UCC-1 drafts from agent counsel (0.4); emails regarding notarization services for the Florida affidavit (0.4)
03/22/26	T J Vacca	4.00	2,780.00	Cross-reference draft UCC-1 financing statements against certified charter documents
03/22/26	R A Webster	5.80	4,321.00	Organize charters and governing documents (0.6); order additional charter documents and good standings (0.3); update tracker (0.4); prepare exhibits to Secretary's certificates (2.4); research mobile notaries in multiple jurisdictions (0.4); emails with mobile notaries for notarization of document (0.8);

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				review and respond to correspondence with counsel and T. Lam regarding status of governing documents, preparation of exhibits and related closing matters (0.9)
03/23/26	T A Dillman	1.70	4,071.50	Correspondence with Latham, W&C, Huron teams regarding DIP closing and related issues (0.7); review documents in connection with same (1.0)
03/23/26	N S Hwangpo	1.20	2,874.00	Review, revise LC stipulation (0.2); correspond with P. Guffy regarding same (0.2); correspond with Huron, Latham teams regarding open DIP issues (0.5); correspond with same regarding funding and timing (0.3)
03/23/26	N J Whitaker	.30	675.00	Correspondence with Latham team regarding closing
03/23/26	A M Gherlone	2.60	4,810.00	Communications with J. Gratch regarding closing matters (0.2); communications with Omni regarding syndication procedures (0.3); emails with Latham team regarding Truist stipulation (0.5); review and comment on syndication procedures (1.0); review DIP Credit Agreement markup and communications regarding same (0.6)
03/23/26	J D Gratch	6.90	12,765.00	Review and revise credit agreement (0.8); review and analyze KYC, lender diligence, outstanding items and closing mechanics (5.3); correspondence and review regarding ancillary deliverables (0.8)
03/23/26	N Nosce	1.00	1,695.00	Review DIP credit agreement (0.2); review items for motion to dismiss (0.8)
03/23/26	R C Weber-Levine	.90	1,665.00	Confer with White & Case regarding DIP closing (0.2); respond to diligence inquiries regarding same (0.2); conduct research per same (0.2); respond to inquiries from Huron regarding DIP credit agreement (0.1); review and provide comments on syndication procedures (0.2)
03/23/26	G L Brandi	6.90	9,729.00	Liaise with California notary and Huron on California notary appointment for Florida tax affidavit (0.8); liaise with Texas notary and Huron on Texas notary appointment for Florida tax affidavit (1.1); update borrowing request and liaise with W&C and Huron thereto and liaise with Huron on wire instructions (1.6); call with A. Gupta on wire instructions (0.1); review commitment schedule and further update borrowing request (0.7); liaise with tax team on tax question from W&C (0.3); liaise with

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				Huron on tax classification organizational chart (0.2); signing coordination/preparation (2.1)
03/23/26	D E Carlson	.50	597.50	Review governance documents in connection with DIP credit agreement (0.3); confer with Huron, the Debtors, and Latham regarding same (0.2)
03/23/26	R A Lindsey	2.30	3,634.00	Draft final DIP order
03/23/26	C Morrison	3.20	3,824.00	Discussion with A. Gherlone Pezzi regarding securitization issues (0.4); research regarding same (2.5); review precedent for same (0.3)
03/23/26	S I Phung	7.20	7,164.00	Compile officer's certificate and borrower notice for the DIP closing (4.1); review of the organizational document exhibits of the loan parties (2.8); emails with Latham team regarding same (0.3)
03/23/26	T W Lam	3.00	1,440.00	Review and revise closing documents (1.0); reorder new charters and good standings that have expired (0.5); inventory and receive same (0.5); review and revise closing list (1.0)
03/23/26	T J Vacca	.50	347.50	Review revised UCC-1 financing statements
03/23/26	R A Webster	5.90	4,395.50	Order supplemental charter documents (0.4); review and organize charter documents (0.6); review and organize governing documents (1.6); prepare and update exhibits to Secretary's certificates (2.4); review and respond to correspondence with mobile notary (0.3); review and respond to correspondence with parties regarding closing matters (0.6)
03/24/26	T A Dillman	4.00	9,580.00	Correspondence with Latham, W&C, Huron teams regarding DIP closing and related issues (1.5); review documents in connection with same (2.0); review cash collateral and settlement issues (0.3) and messages/calls with N. Hwangpo and A. Gherlone Pezzi regarding same (0.2)
03/24/26	N S Hwangpo	1.40	3,353.00	Review open DIP issues (0.4); correspond with Huron, Latham teams regarding same (0.7); calls with same regarding same (0.3)
03/24/26	A M Gherlone	3.60	6,660.00	Review and analyze closing matters for DIP Financing (0.5); call with W&C regarding status of closing DIP Credit Agreement (0.3); review credit agreement (1.8); communications with Zatz (0.2); review creditor request in connection with DIP Order (0.5); review emails regarding HL engagement letter as a condition precedent to DIP closing (0.3)

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03/24/26	J D Gratch	4.10	7,585.00	Review and revise DIP credit agreement (0.9); review and analyze KYC, lender diligence item and ancillary deliverables (2.1); prepare for closing and funding (1.1)
03/24/26	N Nosce	.60	1,017.00	Review and comment on DIP transaction documents
03/24/26	R C Weber-Levine	.70	1,295.00	Confer with White & Case and Debtors regarding DIP closing (0.2); prepare for and participate in telephone conference with White & Case regarding same (0.3); review revised draft of DIP credit agreement (0.2)
03/24/26	G L Brandi	6.00	8,460.00	Prepare and attend closing update call with W&C (1.3); liaising with W&C on status update and final documents (0.4); liaise internally on commitment schedule (0.3); liaise with W&C on DIP credit agreement (0.3); liaise with Texas notary and W&C on Florida tax affidavit (0.4); update DIP credit agreement and liaise with W&C thereto (0.7); signing coordination/preparation (2.6)
03/24/26	R M Cantoral	.30	358.50	Status call with Latham and White & Case regarding DIP (0.1); emails with A. Pezzi regarding custodial agreement and related system search (0.2)
03/24/26	D E Carlson	1.30	1,553.50	Analyze various lien searches and secured parties in connection with inquiries from the UCC and the Ad Hoc Group (0.9); confer with Latham team regarding same (0.4)
03/24/26	R A Lindsey	1.10	1,738.00	Attend call with Latham and White & Case teams regarding closing of DIP facility (0.3); review premium financing agreement motion and provide comments (0.8)
03/24/26	C Morrison	4.00	4,780.00	Research and review precedent regarding securitization issues (2.5); draft summary regarding same (1.5);
03/24/26	D Mossberg	.50	597.50	Review Houlihan engagement letter and analyze changes from pre-petition letter (0.2); compare Houlihan engagement letters to determine missing provisions (0.2); email with R. Weber-Levine regarding same (0.1)
03/24/26	S I Phung	1.90	1,890.50	Update the borrowing notice, officer's certificate, and closing certificate with a new DIP closing date (1.5); follow up with the Debtors on the borrowers' tax classification for KYC (0.2); teleconference call with agent counsel to discuss open items for DIP

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Date	Timekeeper	Hours	Amount	Description
				closing (0.2)
03/24/26	G Kubow	.50	497.50	Correspondence regarding key employee retention plan
03/24/26	R A Webster	2.60	1,937.00	Obtain tax agency status reports online (0.6); review and organize tax agency status reports (0.6); update deliverables tracker (0.3); follow-up regarding registered agent contact information (0.4); review and respond to correspondence with vendor and counsel regarding same (0.7)
03/25/26	S N Benjamin	1.20	2,580.00	Provide analysis regarding employee compensation
03/25/26	T A Dillman	2.00	4,790.00	Correspondence with Latham, W&C, Huron teams regarding DIP closing and related issues (1.0); review documents in connection with same (1.0)
03/25/26	N S Hwangpo	1.90	4,550.50	Correspond with Latham, advisors, W&C regarding DIP closing (0.5); correspond with same regarding timing and open issues (0.5); calls with same regarding same (0.4); correspond with P. Guffy regarding Truist stipulation (0.2); calls with Latham team regarding trustee issues (0.3)
03/25/26	A M Gherlone	1.30	2,405.00	Communications with HCG regarding DIP funding (0.2); emails regarding closing DIP financing (0.5); emails regarding DIP closing matters (0.3); emails regarding UMB fees (0.3)
03/25/26	J D Gratch	3.10	5,735.00	Prepare for and attend closing and funding of DIP credit agreement (2.6); revise and finalize DIP documents (0.5)
03/25/26	R C Weber-Levine	.40	740.00	Confer with White & Case and Debtors regarding DIP closing (0.2); review and provide comments on notice of final DIP hearing (0.2)
03/25/26	G L Brandi	1.40	1,974.00	Review finalize documents in connection with closing
03/25/26	R A Lindsey	1.60	2,528.00	Review and interim DIP order and summarize mechanics for payment of DIP Lender and DIP Agents' fees (0.4); prepare and send DIP reporting information (0.4); review and summarize custodial agreement between WBS FB 2023 Holdings and UMB (0.5); correspond with Huron and Paul Hastings regarding payment of rent (0.3)
03/25/26	D Mossberg	.30	358.50	Email FAT Brands and Twin Hospitality bylaws to Latham team (0.1); research effective date of Twin

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Date	Timekeeper	Hours	Amount	Description
				Hospitality bylaws (0.2)
03/26/26	N S Hwangpo	.80	1,916.00	Correspond with R. Lindsey, A. Gherlone Pezzi regarding DIP order (0.3); review, revise funds flow (0.3); call with A. Gupta regarding same (0.2)
03/26/26	A M Gherlone	1.00	1,850.00	Review and revise syndication documents (0.5); roll-up mechanics call with W&C, Latham, DIP Agent counsel, and Omni counsel (0.5)
03/26/26	J D Gratch	.40	740.00	Correspondence with Latham team regarding syndication issues
03/26/26	N Nosce	2.20	3,729.00	Review DIP syndication procedures (0.7); research documents in connection with GFG acquisition from 2021 in response to UCC's request (1.0); attend call with counsel to trustee and ad hoc group of securitization noteholders regarding DIP syndication procedures (0.5)
03/26/26	R C Weber-Levine	.60	1,110.00	Confer with Omni regarding DIP syndication (0.2); respond to inquiries from Huron regarding cash management compliance (0.2); review funds flow (0.2)
03/26/26	G L Brandi	.90	1,269.00	Attend call on tender mechanics and liaise thereto internally
03/26/26	R A Lindsey	.40	632.00	Prepare DIP reporting information
03/27/26	N S Hwangpo	.30	718.50	Correspond with R. Lindsey regarding DIP reporting
03/27/26	J D Gratch	.70	1,295.00	Revise public filing documents
03/27/26	N Nosce	1.20	2,034.00	Analyze and summarize mechanics for reducing the minimum denomination of notes under the existing indentures
03/27/26	R C Weber-Levine	.90	1,665.00	Review and provide comments on 8-K (0.5); confer with Debtors and Latham cap markets team regarding same (0.2); review updated DIP syndication procedures (0.2)
03/27/26	R A Lindsey	.90	1,422.00	Correspondence with Paul Hastings and Huron regarding payment of rent (0.3); review DIP credit agreement and summarize whether consummation of sale through a plan is an event of default (0.6)
03/28/26	R C Weber-Levine	.20	370.00	Confer with White & Case regarding DIP syndication process
03/30/26	A M Gherlone	2.40	4,440.00	Review and comment on syndication procedures

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Date	Timekeeper	Hours	Amount	Description
				documents and related review emails
03/30/26	J D Gratch	.50	925.00	Review and analyze syndication issues
03/30/26	N Nosce	3.00	5,085.00	Analyze provisions in securitization indentures regarding minimum denomination amendments (0.9); review and comment on DIP syndication documents (2.1)
03/30/26	R C Weber-Levine	.60	1,110.00	Review revised DIP syndication procedures (0.2); confer with Latham team regarding final DIP order (0.2); prepare for and participate in meeting with E. Woo Kee regarding DIP reply (0.2)
03/30/26	R A Lindsey	3.30	5,214.00	Correspond with Paul Hastings regarding payment of rent (0.2); draft final DIP order (2.7); email White & Case and Paul Hastings teams regarding scheduling of call to discuss Final DIP Order and Bidding Procedures Order (0.4)
03/30/26	G Kubow	.90	895.50	Prepare DIP objection reply
03/31/26	T A Dillman	1.20	2,874.00	Review DIP documents in connection with sale and case issues (0.3); call with UCC/AHG advisors regarding final DIP hearing and related issues (0.5); follow-up correspondence with Latham team regarding same (0.4)
03/31/26	N S Hwangpo	2.10	5,029.50	Calls with W&C, Paul Hastings, Latham team regarding DIP and timeline (0.7); correspond with Latham team, Huron regarding DIP Budget and funding (0.5); calls with same regarding same (0.5); correspond with Latham team regarding documentation of amendments and waivers (0.4)
03/31/26	A M Gherlone	.90	1,665.00	Call regarding DIP and bid procedures with W&C and UCC (0.5); communications with Paul Hastings regarding final DIP order status (0.2); emails regarding upcoming final DIP hearing (0.2)
03/31/26	J D Gratch	.20	370.00	Correspondence regarding syndication issues
03/31/26	N Nosce	3.50	5,932.50	Research and summarize issues relating to the priority of back-up manager fees (0.3); review and comment on DIP syndication procedures (0.3); prepare draft of amendment to indenture (0.2); review GFG acquisition documents in connection with UCC request (1.0); analyze and summarize waterfall provisions (1.7)
03/31/26	R C Weber-	.20	370.00	Review DIP syndication update

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Date	Timekeeper	Hours	Amount	Description
	Levine			
03/31/26	G L Brandi	1.00	1,410.00	Attend call on tender offer and liaise thereto internally
03/31/26	R A Lindsey	2.10	3,318.00	Attend call with Latham, Paul Hastings and White & Case regarding final DIP order and bidding procedures order (0.8); review Interim DIP Order and summarize procedures for amendments and waivers of DIP Documents (0.6); review Interim DIP Order and summarize whether the DIP liens prime (0.7)
03/31/26	S I Phung	.90	895.50	UCC-1 review (0.6); email lender comments to DACA draft to the bank (0.3)
03/31/26	G Kubow	.30	298.50	Confirm loan CUSIPs
03/31/26	T J Vacca	.40	278.00	Review and cross-reference draft UCC-3 termination against recorded copy of UCC-1 financing statement and correspond with S. Phung regarding same

C Harris	11.90	Hrs. @	$ 2,650.00/hr.	$ 31,535.00
T A Dillman	67.80	Hrs. @	$ 2,395.00/hr.	$ 162,381.00
J M Fogarty	3.30	Hrs. @	$ 2,395.00/hr.	$ 7,903.50
N S Hwangpo	76.40	Hrs. @	$ 2,395.00/hr.	$ 182,978.00
E R Marks	9.00	Hrs. @	$ 2,395.00/hr.	$ 21,555.00
S C Denvir	.80	Hrs. @	$ 2,250.00/hr.	$ 1,800.00
N J Whitaker	9.20	Hrs. @	$ 2,250.00/hr.	$ 20,700.00
S N Benjamin	1.20	Hrs. @	$ 2,150.00/hr.	$ 2,580.00
B Kaplan	.30	Hrs. @	$ 2,150.00/hr.	$ 645.00
L Friedman	32.10	Hrs. @	$ 1,950.00/hr.	$ 62,595.00
A M Gherlone	113.60	Hrs. @	$ 1,850.00/hr.	$ 210,160.00
J D Gratch	66.80	Hrs. @	$ 1,850.00/hr.	$ 123,580.00
L Kutilek	.40	Hrs. @	$ 1,850.00/hr.	$ 740.00
R C Weber-Levine	38.00	Hrs. @	$ 1,850.00/hr.	$ 70,300.00
A M Zablocki	1.40	Hrs. @	$ 1,850.00/hr.	$ 2,590.00
M Said	18.90	Hrs. @	$ 1,765.00/hr.	$ 33,358.50
T Fafara	1.60	Hrs. @	$ 1,695.00/hr.	$ 2,712.00
N Nosce	48.70	Hrs. @	$ 1,695.00/hr.	$ 82,546.50
R A Lindsey	146.10	Hrs. @	$ 1,580.00/hr.	$ 230,838.00

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G L Brandi	50.40	Hrs. @	$ 1,410.00/hr.	$ 71,064.00
S A Woo Kee	64.40	Hrs. @	$ 1,410.00/hr.	$ 90,804.00
T Young	2.60	Hrs. @	$ 1,410.00/hr.	$ 3,666.00
R M Cantoral	2.70	Hrs. @	$ 1,195.00/hr.	$ 3,226.50
D E Carlson	6.20	Hrs. @	$ 1,195.00/hr.	$ 7,409.00
C Morrison	7.20	Hrs. @	$ 1,195.00/hr.	$ 8,604.00
D Mossberg	3.30	Hrs. @	$ 1,195.00/hr.	$ 3,943.50
S I Phung	77.80	Hrs. @	$ 995.00/hr.	$ 77,411.00
G Kubow	31.30	Hrs. @	$ 995.00/hr.	$ 31,143.50
R A Webster	41.40	Hrs. @	$ 745.00/hr.	$ 30,843.00
C M Tarrant	2.70	Hrs. @	$ 720.00/hr.	$ 1,944.00
T J Vacca	4.90	Hrs. @	$ 695.00/hr.	$ 3,405.50
E M Jaman	2.60	Hrs. @	$ 560.00/hr.	$ 1,456.00
T W Lam	42.00	Hrs. @	$ 480.00/hr.	$ 20,160.00
	987.00			$ 1,606,577.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001930 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

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Invoice No. 2604001930
April 14, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
03/02/26	T A Dillman	1.00	2,395.00	Work status call with Latham team (0.5); call with Huron, GLC and Latham team regarding next steps (0.5)
03/02/26	N S Hwangpo	1.40	3,353.00	Calls with advisors regarding priority workstreams (0.8); call with Latham team regarding WIP (0.6)
03/02/26	T Fafara	.50	847.50	Telephone conference with Latham team regarding case strategy and work streams
03/02/26	D W Sack	.90	1,665.00	Attend team telephone conference regarding case status and strategy
03/02/26	R C Weber-Levine	1.50	2,775.00	Prepare for and participate in telephone conference with Latham team regarding same (0.5); prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps (0.5); prepare for and participate in telephone conference with Hunton regarding case update and next steps (0.5)
03/02/26	R M Cantoral	.50	597.50	WIP call with Latham team
03/02/26	D E Carlson	.50	597.50	Participate in WIP status call with Latham team and Hunton
03/02/26	S R Johannsen	.50	597.50	Prepare for and attend internal work in progress call
03/02/26	R A Lindsey	1.10	1,738.00	Attend work in process meeting with Latham team (0.5); attend advisors call with Latham, GLC, and Huron (0.6)
03/02/26	C Morrison	.50	597.50	Attend team WIP call
03/02/26	D Mossberg	.50	597.50	Prepare for and attend call with Latham team regarding open case issues and next steps
03/02/26	S A Woo Kee	.50	705.00	Attend bi-weekly WIP call
03/02/26	G Kubow	.50	497.50	Participate in call with Latham team on outstanding works in progress
03/02/26	E M Jaman	.50	280.00	Participate in WIP call
03/02/26	C M Tarrant	.50	360.00	Attend Latham WIP call
03/04/26	N S Hwangpo	.50	1,197.50	Calls with advisors regarding priority workstreams
03/04/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
03/04/26	R A Lindsey	.50	790.00	Attend advisors call with Latham, GLC, and Huron
03/05/26	T Fafara	.30	508.50	Telephone conference with Latham team regarding case strategy and work streams
03/05/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Latham team and Hunton regarding case update and next steps
03/05/26	R M Cantoral	.50	597.50	WIP call with Hunton and Latham teams
03/05/26	S R Johannsen	.50	597.50	Prepare for and attend internal work in progress call
03/05/26	R A Lindsey	.50	790.00	Attend work in process meeting with Latham team
03/05/26	D Mossberg	.50	597.50	Prepare for and attend call with Latham team regarding open case issues and next steps
03/05/26	S A Woo Kee	.50	705.00	Attend bi-weekly WIP call
03/05/26	G Kubow	.50	497.50	Participate in call with Latham team on outstanding works in progress
03/05/26	C M Tarrant	.50	360.00	Attend Latham WIP call
03/09/26	T A Dillman	1.10	2,634.50	Work status call with Latham team (0.5); call with Huron, GLC and Latham team regarding next steps (0.6)
03/09/26	N S Hwangpo	1.50	3,592.50	Calls with advisors regarding priority workstreams (0.8); call with Latham team regarding WIP (0.5); correspond with R. Weber-Levine regarding same (0.2)
03/09/26	T Fafara	.40	678.00	Telephone conference with Latham team regarding case strategy and work streams
03/09/26	A M Gherlone	1.30	2,405.00	Attend advisor call (0.8); attend work in progress checklist call (0.5)
03/09/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Latham team and Hunton regarding case update and next steps (0.5); prepare for and participate in telephone conference with Debtors advisors regarding same (0.5)
03/09/26	D E Carlson	.40	478.00	Participate in WIP status call with Latham team and Hunton
03/09/26	S R Johannsen	.40	478.00	Prepare for and attend internal work in progress call
03/09/26	R A Lindsey	.90	1,422.00	Attend work in process meeting with Latham team (0.6); attend advisors call with Latham, GLC, and

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Date	Timekeeper	Hours	Amount	Description
				Huron teams (0.3)
03/09/26	C Morrison	.30	358.50	Attend team WIP call
03/09/26	D Mossberg	.40	478.00	Prepare for and attend call with Latham team regarding open case issues and next steps
03/09/26	S A Woo Kee	.30	423.00	Attend bi-weekly WIP call
03/09/26	G Kubow	.40	398.00	Participate in call with Latham team on outstanding works in progress
03/10/26	D W Sack	.60	1,110.00	Attend telephone conference regarding case status and strategy
03/11/26	T A Dillman	.30	718.50	Call with Huron, GLC and Latham team regarding next steps
03/11/26	N S Hwangpo	1.00	2,395.00	Calls with advisors regarding priority workstreams (0.4); attend WIP call (0.6)
03/11/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Debtors advisors regarding case strategy
03/11/26	R A Lindsey	.70	1,106.00	Attend advisors call with Latham, GLC, and Huron teams
03/12/26	T A Dillman	.50	1,197.50	WIP call with Latham team
03/12/26	T Fafara	.40	678.00	Telephone conference with Latham team regarding case strategy and work streams
03/12/26	A M Gherlone	.30	555.00	Attend work in progress checklist call
03/12/26	R C Weber-Levine	.40	740.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps
03/12/26	D E Carlson	.40	478.00	Participate in WIP status call with Latham team and Hunton
03/12/26	S R Johannsen	.40	478.00	Prepare for and attend internal work in progress call
03/12/26	R A Lindsey	.50	790.00	Attend work in process meeting with Latham team
03/12/26	C Morrison	.40	478.00	Attend team WIP call
03/12/26	S A Woo Kee	.40	564.00	Attend WIP call
03/12/26	G Kubow	.40	398.00	Participate in call with Latham team on outstanding works in progress
03/13/26	N S Hwangpo	.60	1,437.00	Calls with advisors regarding priority workstreams

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Date	Timekeeper	Hours	Amount	Description
03/13/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
03/13/26	R A Lindsey	.70	1,106.00	Attend advisors call with Latham, GLC, and Huron teams
03/15/26	N S Hwangpo	.40	958.00	Calls with advisors regarding priority workstreams and matter updates
03/16/26	N S Hwangpo	.40	958.00	Calls with advisors regarding priority workstreams
03/16/26	T Fafara	.20	339.00	Telephone conference with Latham team regarding case strategy and work streams
03/16/26	A M Gherlone	.80	1,480.00	Attend call among Debtor advisors regarding status and next steps
03/16/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps (0.3); prepare for and participate in telephone conference with Latham team regarding same (0.5)
03/16/26	R M Cantoral	.40	478.00	WIP call with Latham and Hunton teams (0.3); emails regarding same (0.1)
03/16/26	D E Carlson	.40	478.00	Prepare for (0.1) and participate in WIP status call with Latham team and Hunton (0.3)
03/16/26	S R Johannsen	.30	358.50	Prepare for and attend internal work in progress call
03/16/26	R A Lindsey	1.20	1,896.00	Attend work in process meeting with Latham team (0.5); attend advisors call with Latham, GLC, and Huron teams (0.7)
03/16/26	D Mossberg	.30	358.50	Attend call with Latham team regarding open case issues and next steps
03/16/26	S A Woo Kee	.20	282.00	Attend WIP call
03/16/26	G Kubow	.30	298.50	Participate in call with Latham team on outstanding works in progress
03/16/26	C M Tarrant	.30	216.00	Attend Latham WIP Call
03/17/26	A M Gherlone	.30	555.00	Internal meeting with T. Dillman, N. Hwangpo, and R. Lindsey regarding case status and next steps
03/18/26	A M Gherlone	.50	925.00	Attend call among Debtors' advisors regarding case strategy and next steps
03/18/26	R C Weber-	.40	740.00	Prepare for and participate in telephone conference

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
	Levine			with Debtors advisors regarding case updates and next steps
03/18/26	R A Lindsey	.60	948.00	Attend advisor call with Latham, GLC, and Huron
03/20/26	N S Hwangpo	.80	1,916.00	Calls with advisors regarding priority workstreams
03/20/26	T Fafara	.60	1,017.00	Telephone conference with Latham team regarding case strategy and work streams
03/20/26	A M Gherlone	1.50	2,775.00	Attend advisor call among Debtor advisors regarding case strategy (1.0); attend work in progress checklist call among internal Latham team (0.5)
03/20/26	R C Weber-Levine	1.60	2,960.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps (1.0); prepare for and participate in telephone conference with Latham team regarding same (0.6)
03/20/26	R M Cantoral	.70	836.50	WIP call with Latham and Hunton teams
03/20/26	D E Carlson	.70	836.50	Participate in WIP status call with Latham team and Hunton
03/20/26	R A Lindsey	1.40	2,212.00	Attend advisor call with Latham, GLC, and Huron (0.8); attend work-in-progress call with Latham team (0.6)
03/20/26	C Morrison	.60	717.00	Attend team WIP call
03/20/26	D Mossberg	.60	717.00	Attend and take notes at call with Latham team regarding open case issues and next steps
03/20/26	S A Woo Kee	.60	846.00	Attend WIP call
03/20/26	G Kubow	.60	597.00	Participate in call with Latham team on outstanding works in progress
03/23/26	T A Dillman	.80	1,916.00	Call with Latham team regarding WIP (0.5); call with GLC, Huron and Latham team regarding next steps (0.3)
03/23/26	N S Hwangpo	1.90	4,550.50	Calls with advisors regarding priority workstreams (1.0); call with Latham team, Hunton regarding WIP (0.6); review, revise same (0.3)
03/23/26	T Fafara	.50	847.50	Telephone conference with Latham team regarding case strategy and work streams
03/23/26	A M Gherlone	1.00	1,850.00	Attend case strategy and update call with Debtors' advisors (0.5); attend work in progress checklist call (0.5)

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Date	Timekeeper	Hours	Amount	Description
03/23/26	D W Sack	.50	925.00	Attend team telephone conference regarding case status and strategy
03/23/26	R C Weber-Levine	1.20	2,220.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps (0.5); prepare for and participate in follow-up telephone conference with N. Hwangpo regarding same (0.2); prepare for and participate in telephone conference with the Debtors advisors regarding same (0.5)
03/23/26	R M Cantoral	.60	717.00	WIP Call with Latham and Hunton teams
03/23/26	D E Carlson	.60	717.00	Prepare for (0.1) and participate in WIP status call with Latham team and Hunton (0.5)
03/23/26	S R Johannsen	.50	597.50	Prepare for and attend internal work in progress call
03/23/26	R A Lindsey	1.90	3,002.00	Attend work in progress call with Latham team (0.6); attend advisor check in call with Latham, GLC, and Huron teams (0.8); attend weekly litigation update call with Latham teams (0.5)
03/23/26	C Morrison	.50	597.50	Attend team WIP call
03/23/26	D Mossberg	.60	717.00	Attend and take notes at call with Latham team regarding open case issues and next steps
03/23/26	S A Woo Kee	.50	705.00	Attend bi-weekly WIP call
03/23/26	G Kubow	.60	597.00	Participate in call with Latham team on outstanding works in progress
03/25/26	T A Dillman	.50	1,197.50	Call with GLC, Huron and Latham team regarding next steps
03/25/26	N S Hwangpo	.80	1,916.00	Calls with advisors regarding priority workstreams
03/25/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps (0.5); prepare for and participate in daily update call with Debtors (0.5)
03/25/26	R M Cantoral	.50	597.50	Participation in daily advisors call with Huron
03/25/26	D E Carlson	.80	956.00	Prepare for (0.2) and participate in status call with the Debtors, Huron, and Latham team (0.6)
03/25/26	R A Lindsey	.60	948.00	Attend advisor check in call with Latham, GLC, and Huron teams
03/26/26	T A Dillman	.70	1,676.50	WIP call with Latham team (0.5); call with J. DiDonato

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				regarding open issues and next steps (0.2)
03/26/26	N S Hwangpo	.60	1,437.00	Attend WIP call
03/26/26	T Fafara	.70	1,186.50	Telephone conference with Latham team regarding case strategy and work streams
03/26/26	A M Gherlone	.60	1,110.00	Attend work-in-progress checklist call among Latham team
03/26/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps
03/26/26	R M Cantoral	.70	836.50	WIP call with Latham and Hunton teams
03/26/26	D E Carlson	.80	956.00	Prepare for (0.1) and participate in WIP status call with Latham team and Hunton (0.7)
03/26/26	S R Johannsen	.70	836.50	Prepare for and attend internal work in progress call
03/26/26	R A Lindsey	.80	1,264.00	Attend work in progress call with Latham team
03/26/26	C Morrison	.50	597.50	Attend team WIP call
03/26/26	D Mossberg	1.00	1,195.00	Attend and take notes at call with Latham team regarding open case issues and next steps (0.5); attend, and take notes at UCC and Debtors advisors call (partial) (0.5)
03/26/26	S A Woo Kee	.60	846.00	Attend bi-weekly WIP call
03/26/26	G Kubow	.70	696.50	Participate in call with Latham team on outstanding works in progress
03/26/26	C M Tarrant	.50	360.00	Attend Latham WIP call
03/27/26	T A Dillman	1.00	2,395.00	Call with Huron, GLC and Latham team regarding open issues and next steps (0.3); correspondence with A. Pezzi regarding settlement structures (0.2); review issues related to same (0.5)
03/27/26	N S Hwangpo	1.00	2,395.00	Calls with advisors regarding priority workstreams (0.6); calls with Latham, GLC regarding same (0.4)
03/27/26	A M Gherlone	.50	925.00	Attend advisor call
03/27/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Debtors regarding case update and next steps
03/27/26	R A Lindsey	.60	948.00	Attend work in progress call with Latham team

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
03/30/26	T A Dillman	1.20	2,874.00	WIP call with Latham team (0.7); call with Huron, GLC and Latham team regarding open issues and next steps (0.5)
03/30/26	N S Hwangpo	1.10	2,634.50	Calls with advisors regarding priority workstreams (0.6); call with Latham team regarding WIP (0.5)
03/30/26	T Fafara	.70	1,186.50	Telephone conference with Latham team regarding case strategy and work streams
03/30/26	A M Gherlone	.60	1,110.00	Attend work in progress call among debtor advisors (0.3); attend work in progress checklist call (0.3)
03/30/26	D W Sack	.60	1,110.00	Attend telephone conference regarding case status and strategy
03/30/26	R C Weber-Levine	1.30	2,405.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps (0.6); prepare for and participate in telephone conference with Debtors advisors regarding same (0.7)
03/30/26	R M Cantoral	.80	956.00	WIP call with Latham and Hunton teams
03/30/26	D E Carlson	.80	956.00	Prepare for (0.1) and participate in WIP status call with Latham team and Hunton (0.7)
03/30/26	S R Johannsen	.70	836.50	Prepare for and attend internal work in progress call
03/30/26	R A Lindsey	1.30	2,054.00	Attend work in progress call with Latham team (0.7); attend advisor check in call with Latham, GLC, and Huron teams (0.6)
03/30/26	C Morrison	.70	836.50	Attend team WIP call
03/30/26	D Mossberg	.70	836.50	Attend and take notes at call with Latham team regarding open case issues and next steps
03/30/26	S A Woo Kee	.70	987.00	Attend WIP call
03/30/26	G Kubow	.80	796.00	Participate in call with Latham team on outstanding works in progress
03/31/26	T A Dillman	.50	1,197.50	Call with N. Hwangpo regarding case strategy and related issues

T A Dillman	7.60	Hrs. @	$ 2,395.00/hr.	$ 18,202.00
N S Hwangpo	12.00	Hrs. @	$ 2,395.00/hr.	$ 28,740.00
A M Gherlone	7.40	Hrs. @	$ 1,850.00/hr.	$ 13,690.00

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

D W Sack	2.60	Hrs. @	$ 1,850.00/hr.	$ 4,810.00
R C Weber-Levine	12.50	Hrs. @	$ 1,850.00/hr.	$ 23,125.00
T Fafara	4.30	Hrs. @	$ 1,695.00/hr.	$ 7,288.50
R A Lindsey	13.30	Hrs. @	$ 1,580.00/hr.	$ 21,014.00
S A Woo Kee	4.30	Hrs. @	$ 1,410.00/hr.	$ 6,063.00
R M Cantoral	4.70	Hrs. @	$ 1,195.00/hr.	$ 5,616.50
D E Carlson	5.40	Hrs. @	$ 1,195.00/hr.	$ 6,453.00
S R Johannsen	4.00	Hrs. @	$ 1,195.00/hr.	$ 4,780.00
C Morrison	3.50	Hrs. @	$ 1,195.00/hr.	$ 4,182.50
D Mossberg	4.60	Hrs. @	$ 1,195.00/hr.	$ 5,497.00
G Kubow	4.80	Hrs. @	$ 995.00/hr.	$ 4,776.00
C M Tarrant	1.80	Hrs. @	$ 720.00/hr.	$ 1,296.00
E M Jaman	.50	Hrs. @	$ 560.00/hr.	$ 280.00
	93.30			$ 155,813.50

LATHAM & WATKINS LLP

Invoice No. 2604001930
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Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
03/02/26	T A Dillman	.70	1,676.50	Attend hearing on discovery disputes
03/02/26	C Harris	1.00	2,650.00	Attend portion of hearing on motion to compel (0.5); attend follow-up call regarding same (0.5)
03/02/26	N S Hwangpo	.60	1,437.00	Attend portion of hearing regarding motions to compel (0.5); correspond with Hunton regarding remote witness (0.1)
03/02/26	E R Marks	.50	1,197.50	Attend portion of discovery hearing
03/02/26	L Friedman	6.30	12,285.00	Prepare for argument on motions to compel (3.3); attend hearing and argue motion to compel (0.7); prepare for DIP Hearing (2.3)
03/02/26	M Said	.80	1,412.00	Attend hearing regarding MTC
03/02/26	R C Weber-Levine	1.80	3,330.00	Review and provide comments on notice of remote witnesses (0.3); prepare for (0.3) and participate in hearing on discovery motions (0.7); prepare for and participate in telephone conference regarding with Litigation Team regarding same (0.5)
03/03/26	L Friedman	1.00	1,950.00	Prepare for DIP hearing
03/03/26	E M Jaman	.60	336.00	Correspondence with Latham teams regarding 3/9 and 3/11 hearing logistics (0.3); call with Houston Latham team regarding same (0.3)
03/04/26	L Friedman	.80	1,560.00	Prepare for DIP hearing
03/04/26	E M Jaman	.30	168.00	Follow up correspondence with Latham teams regarding logistical support officer 3/9 and 3/11 hearings
03/05/26	C M Tarrant	1.10	792.00	Review and revise W&E list for upcoming hearing (0.9); emails with Latham and Hunton teams regarding same (0.2)
03/09/26	T A Dillman	1.70	4,071.50	Participate in hearing preparation session for J. DiDonato regarding DIP financing (1.3); correspondence with Latham team regarding hearing logistics (0.4)
03/09/26	R C Weber-Levine	.30	555.00	Review and provide comments on witness & exhibit list
03/09/26	E M Jaman	.30	168.00	Correspondence with Latham teams regarding conference room bookings and additional logistical support for 3/11 hearing
03/10/26	T A Dillman	.40	958.00	Correspondence with Latham team regarding hearing

LATHAM & WATKINS LLP

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April 14, 2026
Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
				logistics (0.2); call with C. Harris regarding same (0.2)
03/11/26	A M Gherlone	.30	555.00	Emails regarding travel logistics for upcoming hearing
03/11/26	E M Jaman	.30	168.00	Correspondence with Latham teams regarding conference room bookings and additional support needed for 3/17 hearing
03/12/26	A M Gherlone	1.00	1,850.00	Attend DiDonato preparation call for hearing
03/12/26	E M Jaman	.30	168.00	Correspondence with Latham teams regarding extension of conference room bookings and additional logistics for hearing
03/13/26	L Friedman	4.70	9,165.00	Prepare for hearing on DIP motion
03/13/26	A M Gherlone	1.30	2,405.00	Attend DiDonato preparation call
03/13/26	R C Weber-Levine	.30	555.00	Review and provide comments on witness & exhibit list
03/18/26	T A Dillman	3.00	7,185.00	Prepare for hearing
03/18/26	R C Schrock	2.10	6,195.00	Review pleadings in preparation for hearing
03/18/26	R C Weber-Levine	.30	555.00	Review and provide comments on witness & exhibit list
03/18/26	E M Jaman	.50	280.00	Correspondence with Latham teams regarding hearing prepare logistics
03/18/26	C M Tarrant	1.80	1,296.00	Assist with preparation for 3/19/2026 hearings
03/19/26	T A Dillman	8.70	20,836.50	Prepare for hearing (3.0); multiple calls and correspondence with various parties in preparation for hearing, including counsel for AHG, UCC, and Resid Notes (1.0); attend hearings and related negotiations (4.7)
03/19/26	C Harris	5.00	13,250.00	Attend hearing
03/19/26	N S Hwangpo	4.40	10,538.00	Attend portion of hearing regarding DIP and stipulation (3.0); prepare hearing talking points regarding same (1.4)
03/19/26	R C Schrock	11.40	33,630.00	Review pleadings for hearing (3.5); attend hearing (4.1); further review of pleadings (3.8)
03/19/26	L Friedman	6.00	11,700.00	Prepare for hearing on DIP Motion (3.0); attend hearing on DIP Motion (3.0)
03/19/26	N Nosce	1.00	1,695.00	Attend DIP hearing

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Invoice No. 2604001930
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Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
03/19/26	M Said	5.00	8,825.00	Prepare for and attend hearing
03/19/26	R C Weber-Levine	2.00	3,700.00	Prepare for and participate in DIP and settlement hearing
03/19/26	A M Zablocki	3.00	5,550.00	Attend hearing
03/19/26	R M Cantoral	1.60	1,912.00	Review and revise hearing talking points (0.5); virtual attendance at hearing approving 9019 and DIP motions (1.1)
03/19/26	D E Carlson	.50	597.50	Virtually attend hearing (partial)
03/19/26	R A Lindsey	5.10	8,058.00	Attend hearing regarding DIP financing motion and settlement motion
03/19/26	D Mossberg	.80	956.00	Attend and take notes at debtor in possession financing hearing (partial)
03/19/26	C M Tarrant	1.20	864.00	Assist with additional preparation for 3/19/2026 hearing

R C Schrock	13.50	Hrs. @	$ 2,950.00/hr.	$ 39,825.00
C Harris	6.00	Hrs. @	$ 2,650.00/hr.	$ 15,900.00
T A Dillman	14.50	Hrs. @	$ 2,395.00/hr.	$ 34,727.50
N S Hwangpo	5.00	Hrs. @	$ 2,395.00/hr.	$ 11,975.00
E R Marks	.50	Hrs. @	$ 2,395.00/hr.	$ 1,197.50
L Friedman	18.80	Hrs. @	$ 1,950.00/hr.	$ 36,660.00
A M Gherlone	2.60	Hrs. @	$ 1,850.00/hr.	$ 4,810.00
R C Weber-Levine	4.70	Hrs. @	$ 1,850.00/hr.	$ 8,695.00
A M Zablocki	3.00	Hrs. @	$ 1,850.00/hr.	$ 5,550.00
M Said	5.80	Hrs. @	$ 1,765.00/hr.	$ 10,237.00
N Nosce	1.00	Hrs. @	$ 1,695.00/hr.	$ 1,695.00
R A Lindsey	5.10	Hrs. @	$ 1,580.00/hr.	$ 8,058.00
R M Cantoral	1.60	Hrs. @	$ 1,195.00/hr.	$ 1,912.00
D E Carlson	.50	Hrs. @	$ 1,195.00/hr.	$ 597.50
D Mossberg	.80	Hrs. @	$ 1,195.00/hr.	$ 956.00
C M Tarrant	4.10	Hrs. @	$ 720.00/hr.	$ 2,952.00
E M Jaman	2.30	Hrs. @	$ 560.00/hr.	$ 1,288.00
	89.80			$ 187,035.50

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Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
03/01/26	R F Katz	.40	780.00	Correspond with Latham team regarding insurance (0.2); analyze next steps (0.2)
03/02/26	D T Gardiner	.30	645.00	Correspondence with Latham team regarding CRO D&O policies
03/02/26	N S Hwangpo	.30	718.50	Correspond with R. Katz, T. Dillman, R. Cantoral regarding insurance issues
03/02/26	R F Katz	1.60	3,120.00	Correspond regarding insurance next steps (0.9); correspond regarding insurance production (0.7)
03/02/26	R C Weber-Levine	.20	370.00	Respond to inquiries from financier regarding premium financing arrangement
03/03/26	D T Gardiner	.50	1,075.00	Correspondence regarding D&O policy documentation for mediator
03/03/26	N S Hwangpo	.60	1,437.00	Correspond with broker regarding policies (0.2); calls with R. Katz regarding same (0.2); correspond with A. Sussman regarding noticing (0.2)
03/03/26	R F Katz	2.50	4,875.00	Correspond regarding insurance production to mediator (1.0); prepare same (1.5)
03/04/26	R F Katz	1.00	1,950.00	Correspondence regarding insurance policies (0.5); analyze required next steps (0.5)
03/05/26	R F Katz	1.50	2,925.00	Correspond regarding insurance next steps (0.2); correspond regarding noticing matter to insurance (0.8); review additional correspondence from broker (0.5)
03/05/26	R C Weber-Levine	.20	370.00	Respond to inquiries from insurance provider regarding premium financing agreement
03/05/26	R M Cantoral	.40	478.00	Emails with R. Katz regarding debtor D&O policies
03/06/26	D T Gardiner	.30	645.00	Correspondence with Woodruff Sawyer and R. Katz regarding loss runs for Side A policy and implications of same
03/06/26	R F Katz	3.50	6,825.00	Analyze insurance documents (2.0); correspond regarding same (0.5); correspond regarding insurance next steps (1.0)
03/06/26	R C Weber-Levine	.70	1,295.00	Respond to inquiries from insurance provider regarding premium financing agreement (0.2); prepare for and participate in telephone conference with financier regarding same (0.5)
03/06/26	D Mossberg	3.40	4,063.00	Prepare for and attend call regarding premium

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Date	Timekeeper	Hours	Amount	Description
				financing agreement (0.2); draft premium financing agreement motion (2.6); review PMA insurance deductible reimbursement agreement and related research (0.5); email Latham team regarding same (0.1)
03/09/26	R F Katz	1.10	2,145.00	Review and analyze insurance next steps (0.6); review and analyze loss runs (0.5)
03/09/26	D Mossberg	1.60	1,912.00	Draft declaration in support of premium financing agreement motion (1.5); email to Latham team regarding same (0.1)
03/12/26	R F Katz	.70	1,365.00	Review and analyze insurance next steps (0.5); correspond regarding loss runs (0.2)
03/13/26	D T Gardiner	.60	1,290.00	Correspondence with R. Katz and Latham team regarding insurance implications of settlement with ad hoc lender group and strategy surrounding same
03/13/26	R F Katz	2.30	4,485.00	Correspond with Latham team regarding D&O questions (1.3); analyze same (1.0)
03/13/26	R M Cantoral	.20	239.00	Emails regarding D&O Policies with Latham team
03/15/26	D T Gardiner	.30	645.00	Correspondence with Latham team regarding D&O insurance issues (0.2); confer with R. Katz regarding same (0.1)
03/15/26	R F Katz	1.00	1,950.00	Review and analyze updated loss runs (0.5); analyze and correspond regarding insurance next steps (0.5)
03/16/26	D T Gardiner	.40	860.00	Confer with R. Katz and Latham team regarding D&O coverage issues
03/16/26	R F Katz	1.80	3,510.00	Prepare for and call with broker and R. Yellen regarding insurance (1.0); review and analyze insurance next steps (0.5); correspond with D. Gardiner regarding same (0.3)
03/17/26	T A Dillman	1.50	3,592.50	Calls with broker and advisors regarding insurance issues (1.0) and related correspondence (0.5)
03/17/26	D T Gardiner	1.00	2,150.00	Confer with Latham team and R. Katz regarding insurance matters (0.3); conference call with R. Katz and Woodruff Sawyer broker regarding same (0.3); review D&O policy (0.2); confer with R. Katz regarding same (0.2)
03/17/26	N S Hwangpo	.40	958.00	Correspond with T. Dillman regarding open insurance issues

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Date	Timekeeper	Hours	Amount	Description
03/17/26	R F Katz	3.50	6,825.00	Prepare for and call with broker regarding insurance matters (0.5); analyze insurance questions (1.8) correspond with Latham; Debtors and Woodruff teams regarding insurance next steps and analyze same (1.2)
03/17/26	T Fafara	1.50	2,542.50	Review and comment on draft premium financing motion (0.9); correspondence with D. Mossberg regarding same (0.1); review and comment on declaration for premium financing motion (0.4); correspondence with D. Mossberg regarding same (0.1)
03/17/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with T. Dillman regarding D&O insurance (0.2); review Insurance motion per same (0.2); draft analysis of same (0.1)
03/17/26	D Mossberg	1.70	2,031.50	Review and revise premium finance agreement motion and declaration in support (1.6); email motion to Huron and Hunton teams for review (0.1)
03/18/26	T A Dillman	1.00	2,395.00	Correspondence regarding with broker, Latham team regarding insurance issues
03/18/26	D T Gardiner	.60	1,290.00	Confer with T. Dillman and R. Katz regarding change of control issue and strategy for addressing same
03/18/26	R F Katz	3.20	6,240.00	Correspond with Latham team regarding insurance next steps (1.5); prepare for and call with R. Yellen (0.5); analyze next steps (0.5); correspond regarding run-off trigger (0.7)
03/18/26	T Fafara	.30	508.50	Review and comment on declaration for premium financing motion (0.2); correspondence with D. Mossberg regarding same (0.1)
03/18/26	R C Weber-Levine	.20	370.00	Confer with Latham Insurance Team regarding D&O insurance
03/19/26	D T Gardiner	1.00	2,150.00	Correspondence with R. Katz, R. Yellen and Woodruff Sawyer regarding binding of CRO coverage (0.5); confer with R. Katz regarding same (0.5)
03/19/26	R F Katz	4.70	9,165.00	Review and analyze status regarding insurance and required next steps (0.2); correspond regarding D&O in connection with governance settlement (2.5); analyze same (2.0)
03/20/26	T A Dillman	.70	1,676.50	Correspondence with Huron and Latham team regarding insurance demand and related matters
03/20/26	D T Gardiner	.40	860.00	Correspondence with T. Dillman and R. Katz

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Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
				regarding CRO and runoff coverage
03/20/26	R F Katz	1.90	3,705.00	Analyze insurance required next steps (1.0); review and analyze correspondence regarding same (0.7); call regarding same (0.2)
03/21/26	T A Dillman	.50	1,197.50	Correspondence with Huron and Latham team regarding insurance issues and related matters
03/21/26	D T Gardiner	.20	430.00	Correspondence regarding coverage for indemnification demand
03/21/26	R F Katz	2.00	3,900.00	Review and analyze insurance implications of indemnification demand (1.0); correspondence with Latham team regarding same (1.0)
03/22/26	D T Gardiner	1.20	2,580.00	Review background correspondence regarding former CEO indemnification demands (0.4); analyze coverage for same (0.4); telephone call with T. Dillman, R. Katz and J. DiDonato regarding same (0.2); correspondence with R. Katz and broker (0.2)
03/22/26	R F Katz	1.50	2,925.00	Prepare for and calls regarding insurance next steps
03/23/26	T A Dillman	.50	1,197.50	Messages and calls with Latham team and brokers, Huron and Latham team regarding D&O insurance
03/23/26	D T Gardiner	2.00	4,300.00	Correspondence with Huron and L. Kornfeld regarding scheduling of insurance call (0.3); telephone call with R. Katz and broker (0.5); follow-up correspondence and telephone call with T. Dillman regarding same (0.3); review and revise summary of D&O coverage status (0.5); confer with R. Katz regarding same (0.4)
03/23/26	R F Katz	2.50	4,875.00	Analyze insurance next steps (1.5); correspond with D. Gardiner regarding same (0.5); correspond with broker regarding same (0.5)
03/23/26	R C Weber-Levine	.60	1,110.00	Review stipulation proposal (0.2); draft summary analysis of same (0.2); confer with Debtors regarding same (0.2)
03/23/26	D E Carlson	2.60	3,107.00	Confer with Latham team and the Debtors regarding indemnification (0.4); review various documents in connection with same (0.4); prepare for (0.2) and participate in call with R. Weber-Levine regarding research and analysis of indemnification claims (0.4); conduct legal research regarding same (1.2)
03/24/26	T A Dillman	.40	958.00	Messages and calls with Latham team and brokers, Huron and Latham team regarding D&O insurance

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Date	Timekeeper	Hours	Amount	Description
03/24/26	D T Gardiner	.50	1,075.00	Correspondence with T. Dillman, R. Katz and broker regarding D&O insurance
03/24/26	N S Hwangpo	.50	1,197.50	Review correspondence regarding D&O insurance binding and open issues (0.3); correspond with T. Dillman regarding same (0.2)
03/24/26	R F Katz	1.70	3,315.00	Correspond regarding insurance next steps (1.0); analyze same (0.7)
03/24/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on premium financing agreement motion (0.5); confer with Latham and Huron regarding same (0.2)
03/24/26	D E Carlson	.30	358.50	Confer with Latham team and Hunton regarding indemnification
03/24/26	D Mossberg	.80	956.00	Email R. Weber-Levine regarding premium finance agreement, diligence, and motions (0.1); revise premium finance agreement motion (0.5); email Huron regarding premium finance agreement information (0.2)
03/25/26	T A Dillman	.90	2,155.50	Messages and calls with Latham team and brokers, Huron and Latham team regarding D&O insurance (0.7); call with R. Yellen regarding same (0.2)
03/25/26	D T Gardiner	1.50	3,225.00	Prepare for and participate in conference call with J. DiDonato, R. Katz and L. Kornfield regarding D&O coverage for insured persons indemnification demands (0.7); analyze coverage under primary policy and confer with R. Katz regarding same (0.8)
03/25/26	N S Hwangpo	.70	1,676.50	Correspond with R. Weber-Levine, T. Dillman regarding insurance and indemnification issues (0.5); calls with same regarding same (0.2)
03/25/26	R F Katz	2.50	4,875.00	Prepare for call with Blank Rome (0.5); call with Blank Rome (0.5); analyze next steps (0.8); review notice letter (0.2); correspond with broker (0.3); review endorsements (0.2)
03/25/26	R C Weber-Levine	.40	740.00	Confer with Huron regarding premium financing agreement motion (0.2); review same (0.2)
03/25/26	R M Cantoral	.20	239.00	Emails with litigation team regarding indemnification of officers
03/25/26	D E Carlson	5.20	6,214.00	Continue researching and drafting memorandum regarding indemnification claims (1.9); confer with R. Weber-Levine regarding same (0.3); conduct further legal research regarding same (0.9); review and revise

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Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
				same (1.2); confer with N. Hwangpo and T. Dillman regarding same (0.6); confer with Hunton regarding same (0.3)
03/25/26	D Mossberg	.20	239.00	Email Huron team regarding premium finance agreement motion (0.1); email Latham team regarding premium finance agreements (0.1)
03/26/26	N S Hwangpo	.30	718.50	Correspond with E. Woo Kee regarding personal injury claims
03/26/26	D E Carlson	1.60	1,912.00	Review and revise memorandum regarding indemnification claims (1.3); confer with Latham team and Hunton regarding same (0.3)
03/27/26	T A Dillman	.70	1,676.50	Review insurance issues (0.5); correspondence with R. Katz regarding same (0.2)
03/27/26	D T Gardiner	.50	1,075.00	Confer with broker and R. Katz regarding D&O coverage (0.3); correspondence regarding same (0.2)
03/27/26	N S Hwangpo	.80	1,916.00	Review research regarding indemnification claims (0.4); correspond with D. Carlson regarding same (0.1); correspond with Huron team regarding D&O (0.3)
03/27/26	R F Katz	1.50	2,925.00	Review and analyze required insurance next steps (0.4); correspond with T. Dillman regarding same (0.5); review additional documentation from Woodruff Sawyer (0.6)
03/27/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Debtors regarding insurance issues (0.5); draft summary of same (0.2)
03/27/26	D E Carlson	1.40	1,673.00	Confer with N. Hwangpo regarding indemnification claims research (0.3); conduct additional legal research in response (0.6); confer with Latham teams regarding same (0.2); review and revise memorandum regarding same (0.3)
03/28/26	T A Dillman	.50	1,197.50	Review insurance issues (0.3); messages with R. Katz regarding same (0.2)
03/28/26	D T Gardiner	.70	1,505.00	Analyze language of Berkley Side A policy (0.5); confer with R. Katz regarding same (0.2)
03/28/26	R F Katz	1.00	1,950.00	Prepare for and call with D. Gardiner regarding insurance next steps (0.5); prepare for and call with R. Yellen regarding insurance (0.5)
03/29/26	T A Dillman	.50	1,197.50	Call with R. Katz (0.3); correspondence with Latham team regarding insurance issues (0.2)

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Date	Timekeeper	Hours	Amount	Description
03/29/26	D T Gardiner	.50	1,075.00	Confer with R. Katz regarding D&O policies (0.2); review policy endorsements (0.3)
03/29/26	R F Katz	1.10	2,145.00	Prepare for and call with R. Yellen regarding insurance next steps (0.4); correspond with D. Gardiner regarding same (0.2); correspond with T. Dillman regarding same (0.3); analyze next steps (0.2)
03/30/26	T A Dillman	.50	1,197.50	Call with R. Yellen, R. Katz and J. Janes regarding insurance matters
03/30/26	D T Gardiner	1.00	2,150.00	Confer with R. Katz regarding insurance issues (0.5); participate in conference call with Woodruff Sawyer, R. Yellen, R. Katz and T. Dillman regarding same (0.5)
03/30/26	N S Hwangpo	.30	718.50	Correspond with E. Woo Kee, Hunton, Latham teams regarding auto lift stay issues and insurance
03/30/26	R F Katz	1.10	2,145.00	Prepare for and call regarding insurance with Latham, Woodruff and R. Yellen
03/30/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with counsel to insurer regarding stipulations
03/30/26	R M Cantoral	1.20	1,434.00	Review insurance policy and draft cease and desist letter regarding same
03/30/26	D Mossberg	.40	478.00	Review letter and proposed stipulated insurance orders
03/31/26	T A Dillman	.40	958.00	Correspondence with R. Katz and J. Janes regarding insurance matters
03/31/26	D T Gardiner	.30	645.00	Correspondence with Woodruff Sawyer, R. Katz and J. DiDonato regarding binding of Side A coverage
03/31/26	R F Katz	1.00	1,950.00	Review insurance documents (0.5); review and analyze status of insurance discussions (0.5)

T A Dillman	8.10	Hrs. @	$ 2,395.00/hr.	$ 19,399.50
N S Hwangpo	3.90	Hrs. @	$ 2,395.00/hr.	$ 9,340.50
D T Gardiner	13.80	Hrs. @	$ 2,150.00/hr.	$ 29,670.00
R F Katz	46.60	Hrs. @	$ 1,950.00/hr.	$ 90,870.00
R C Weber-Levine	4.80	Hrs. @	$ 1,850.00/hr.	$ 8,880.00
T Fafara	1.80	Hrs. @	$ 1,695.00/hr.	$ 3,051.00
R M Cantoral	2.00	Hrs. @	$ 1,195.00/hr.	$ 2,390.00

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D E Carlson	11.10	Hrs. @	$ 1,195.00/hr.	$ 13,264.50
D Mossberg	8.10	Hrs. @	$ 1,195.00/hr.	$ 9,679.50
	100.20			$ 186,545.00

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Invoice No. 2604001930
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Matter Name: IP & Related Matters

Date	Timekeeper	Hours	Amount	Description
03/13/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with trademark counsel regarding issues per same
03/19/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with J. Barry regarding trademark work
03/20/26	R C Weber-Levine	.20	370.00	Confer with Debtors and Latham team regarding transfer of trademark work
03/23/26	C Morrison	.40	478.00	Emails with Latham team regarding trademark issues (0.2); emails with Huron team regarding same (0.2)
03/24/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding trademark work
03/25/26	R C Weber-Levine	.70	1,295.00	Confer with Huron regarding trademark work (0.2); prepare for and participate in telephone conference with Huron regarding transfer of trademark work (0.3); prepare for and participate in follow-up telephone conference with C. Morrison regarding same (0.2)
03/25/26	C Morrison	.50	597.50	Discussion with Huron team and Latham team regarding trademark monitoring

R C Weber-Levine	1.70	Hrs. @	$ 1,850.00/hr.	$ 3,145.00
C Morrison	.90	Hrs. @	$ 1,195.00/hr.	$ 1,075.50
	2.60			$ 4,220.50

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Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
03/01/26	T A Dillman	1.50	3,592.50	Review (1.0) and correspondence with Latham team regarding Opposition to motion to compel (0.5)
03/01/26	C Harris	2.30	6,095.00	Revise opposition to motion to compel (0.6); email correspondence regarding same (0.3); revise subordination slides and email correspondence regarding same (0.7); revise oral argument outlines and questions for discovery hearing (0.7)
03/01/26	N S Hwangpo	.90	2,155.50	Review, revise objection to AHG's motion to compel (0.5); correspond with Latham team regarding same (0.2); correspond with Hunton regarding same and open issues (0.2)
03/01/26	D W Sack	5.10	9,435.00	Revise opposition to motion to compel
03/01/26	M Said	4.10	7,236.50	Research (1.6) and draft portions of and finalize opposition to motion to compel (2.5)
03/01/26	R C Weber-Levine	.30	555.00	Review and provide comments on opposition to motion to compel
03/01/26	A M Zablocki	2.70	4,995.00	Revise opposition to motion to compel
03/02/26	T A Dillman	1.40	3,353.00	Correspondence with Latham team regarding discovery (0.4); correspondence regarding strategy related to 352 adversary proceeding (0.3); call with Latham team regarding discovery and hearing preparation (0.7)
03/02/26	C Harris	3.10	8,215.00	Revise outlines for motion to compel and motion to compel opposition, and email correspondence regarding same (1.2); outline 352 motion to dismiss argument (0.9); email correspondence regarding investigation of released claims (0.5); call with White & Case regarding DIP and trustee motion and email correspondence regarding same (0.5)
03/02/26	N S Hwangpo	.90	2,155.50	Call with Litigation team regarding priority workstreams (0.6); correspond with same regarding same (0.3)
03/02/26	E R Marks	7.60	18,202.00	Debrief with team internally follow hearing and discuss scope of discovery to pull and other litigation workstreams (0.8); draft memorandum regarding scope and work plan for chapter 11 investigation (3.5); discuss budget for same with the team (0.7); emails with investigation team (0.6); review and analyze Wells brief and other back materials in connection with drafting investigation memorandum (2.0)

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Date	Timekeeper	Hours	Amount	Description
03/02/26	L Friedman	1.10	2,145.00	Review and analyze discovery
03/02/26	D W Sack	2.60	4,810.00	Correspond with L. Friedman about discovery hearing (0.2); correspond with A. Sussman regarding discovery (0.2); prepare discovery (2.2)
03/02/26	M Said	6.60	11,649.00	Research and revise deck for special committee presentation (1.5); internal correspondence regarding insurance (0.9); conduct legal research for motion to compel hearing (2.4); communicate internally regarding document production (1.0); participate in call with litigation team (0.8)
03/02/26	R C Weber-Levine	.60	1,110.00	Review AHG's objection to motion to compel (0.2); confer with Latham litigation team regarding Debtors' objection to motion to compel, adversary response, and investigation (0.2); respond to inquiries from Debtors counsel regarding plaintiff's motion to lift stay (0.2)
03/02/26	A M Zablocki	4.20	7,770.00	Call with Latham team regarding next steps (0.7); research in connection with motion to compel (1.9); email Latham team regarding same (1.0); review cased cited in opposition to motion to compel (0.6)
03/02/26	R M Cantoral	1.20	1,434.00	Emails with litigation team regarding produced insurance policies (0.1); emails with Insurance team regarding same (0.1) review of insurance policies (0.5); emails with Latham team regarding same (0.2); emails with Latham team and GLC regarding production of asset purchase agreement to UCC (0.2); email with UCC regarding same (0.1)
03/02/26	J R Lister	.80	796.00	Review and propose changes to search terms in search protocol pursuant to hit results
03/03/26	T A Dillman	1.40	3,353.00	Correspondence with Latham team regarding discovery (0.4); correspondence regarding strategy related to 352 adversary proceeding (0.3); call with Latham team regarding discovery and hearing preparation (0.7)
03/03/26	C Harris	3.10	8,215.00	Email correspondence regarding discovery next steps (0.4); attend call regarding 352 motion to dismiss (0.5); revise DIP declarations and email correspondence regarding same (0.7); email correspondence regarding logistics for hearing (0.4); revise materials regarding subordination argument and email correspondence regarding same (0.7); email correspondence regarding materials for investigation and next steps (0.4)

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Date	Timekeeper	Hours	Amount	Description
03/03/26	N S Hwangpo	.50	1,197.50	Correspond with Litigation team regarding chapter 11 trustee objection and motions to compel hearing
03/03/26	E R Marks	3.20	7,664.00	Strategize on search parameters for e-discovery for investigation and discuss existing document collections with team (1.5); email correspondence with Huron regarding financial analyses in connection with chapter 11 investigation (0.4); pull together and review precedent work product on chapter 11 investigations (1.3)
03/03/26	L Friedman	4.40	8,580.00	Prepare witness cross and direct outlines for DIP hearing (3.2); review and analyze discovery (1.2)
03/03/26	A M Zablocki	5.20	9,620.00	Revise investigation work plan (1.5); call with Latham litigation team regarding motion to dismiss 352 complaint (0.3); review March 2 hearing transcript (1.0); revise trustee objection (2.4)
03/03/26	J R Lister	3.60	3,582.00	Meet with team to discuss plan for drafting motion to dismiss and commence initial case law research (2.4); correspond with B. Marks and A. Zablocki regarding plan for investigation and search for helpful precedent (1.2)
03/04/26	C Harris	3.90	10,335.00	Research and email correspondence regarding 352 claim (0.4); email correspondence regarding DIP marketing period and evidence (0.4); revise analysis of subordination argument (0.4); email correspondence regarding witnesses for trustee and DIP hearings (0.3); revise DIP declarations (0.5); revise bid procedures declaration (0.5); revise investigations work plan (0.5); review agreements regarding May 2022 trades and email correspondence regarding same (0.4); attend call regarding same (0.5)
03/04/26	N S Hwangpo	1.50	3,592.50	Review, revise investigation framework (0.4); correspond with B. Marks regarding same (0.3); correspond with Litigation team regarding chapter 11 trustee motion and objection regarding same (0.3); correspond with same regarding timing and discovery (0.5)
03/04/26	E R Marks	1.10	2,634.50	Conduct fact investigation for chapter 11 investigation (0.8); email correspondence internally regarding Trustee hearing (0.3)
03/04/26	L Friedman	4.00	7,800.00	Prepare witness cross and direct outlines for DIP hearing (3.0); review discovery (1.0)
03/04/26	D W Sack	5.20	9,620.00	Attend telephone conference with Huron regarding

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Date	Timekeeper	Hours	Amount	Description
				discovery requests (1.0); prepare discovery (4.2)
03/04/26	M Said	7.60	13,414.00	Call with HCG regarding discovery requests (0.4); conduct follow-ups regarding discovery requests (0.9); participate in document review meeting with D. Sacks, M. Tinney, and J Crespo (0.5); participate in call with GDC regarding discovery (0.4); participate in call with D. Sacks regarding same (0.3); correspondence regarding discovery with S. Yanway and D. Sacks (0.5); review Raithel declaration and prepare outline for direct examination (4.6)
03/04/26	A M Zablocki	3.60	6,660.00	Revise Raithel direct exam outline (1.1); emails with C. Tarrant and E. Jaman regarding hearing (0.9); revise trustee objection (1.6)
03/04/26	M J Tinney	1.60	1,592.00	Review Discovery Request and Responses and Objections (0.6); Prepare for attend discovery strategy conference with D. Sack J. Crespo, and M. Said (0.4); review relativity discovery protocols (0.6)
03/05/26	T A Dillman	1.70	4,071.50	Participate in Raithel testimony preparation call
03/05/26	C Harris	4.80	12,720.00	Revise direct and cross outlines, and email correspondence regarding same (0.8); attend GSK preparation call (1.5); email correspondence regarding email and text discovery and next steps (0.5); revise Trustee objection (0.7); email correspondence regarding and revise exhibit list and related evidence (0.4); revise 9019 motion (0.4); revise DIP declarations and email correspondence regarding same (0.5)
03/05/26	E R Marks	1.30	3,113.50	Email correspondence internally regarding legal research for chapter 11 investigation (0.5); strategize regarding e-discovery for chapter 11 investigation and more broadly for confirmation (0.8)
03/05/26	L Friedman	4.30	8,385.00	Prepare for and attend witness preparation session with J. Raithel
03/05/26	D W Sack	2.70	4,995.00	Prepare discovery requests
03/05/26	M Said	6.30	11,119.50	Revise J. Raithel declaration outline (2.4); review DiDonato declaration and prepare outline (3.2); correspond internally regarding discovery (0.7)
03/05/26	R C Weber-Levine	.90	1,665.00	Review and revise 9019 motion per comments from N. Hwangpo and C. Harris (0.5); confer with insurance provider regarding list stay motion (0.2); review request to lift automatic stay (0.2)

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Date	Timekeeper	Hours	Amount	Description
03/05/26	A M Zablocki	7.60	14,060.00	Revise Raithel direct outline (1.5); emails to C. Harris, A. Wiederhorn, and A. Sussman regarding historic events (0.3); revise trustee objection (3.5); call with A. Wiederhorn, A. Sussman, and D. Fuchs regarding historic loans (0.3); call with J. Raithel and Latham and HAK teams regarding hearing testimony (1.5); emails with C. Harris and L. Friedman regarding trustee objection (0.5)
03/05/26	J R Lister	4.20	4,179.00	Draft report of potential claims being considered in investigation along with applicable legal standards (3.9); emails with Latham team regarding same (0.3)
03/06/26	T A Dillman	1.00	2,395.00	Correspondence with Latham team regarding discovery issues and planning
03/06/26	C Harris	2.50	6,625.00	Revise direct and cross outlines, and email correspondence regarding same (1.1); attend Huron preparation call (0.4); email correspondence regarding discovery next steps (0.6); email correspondence regarding trustee motion and next steps (0.4)
03/06/26	E R Marks	3.50	8,382.50	Review legal research on legal standards and statutes of limitations regarding potential estate causes of action for chapter 11 investigation (2.5); email correspondence to strategize regarding appropriate scope of e-discovery (1.0)
03/06/26	L Friedman	5.30	10,335.00	Prepare for DIP hearing (1.0); prepare witness cross and direct outlines for DIP hearing (1.2); prepare for and attend witness preparation session with J. DiDonato (2.1); review and analyze motion to dismiss arguments (1.0)
03/06/26	D W Sack	2.50	4,625.00	Attend telephone conference with discovery vendor (0.5); review and analyze document production (2.0)
03/06/26	M Said	2.40	4,236.00	Finalize and review production (2.0); participate in DiDonato preparation session (0.4)
03/06/26	R C Weber-Levine	.50	925.00	Review and revise 9019 motion per comments from Gibson Dunn (0.3); respond to inquiries from franchise counsel regarding ongoing litigation (0.2)
03/06/26	A M Zablocki	1.40	2,590.00	Revise DiDonato direct examination outline (1.0); call with HCG, Latham, and HAK teams regarding hearing preparation and trustee objection (0.4)
03/09/26	C Harris	1.60	4,240.00	Review and revise outline for 352 motion to dismiss (0.9); revise investigations framework memorandum and email correspondence regarding same (0.7)

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Date	Timekeeper	Hours	Amount	Description
03/09/26	E R Marks	3.00	7,185.00	Draft work plan for investigation (1.5); discuss e-discovery and document review with D. Sack and strategize regarding additional materials needed (1.5)
03/09/26	D W Sack	1.10	2,035.00	Correspond with O. Huni regarding motion to dismiss outline
03/09/26	A M Zablocki	4.90	9,065.00	Review precedent motions to dismiss (0.4); review research in connection with motion to dismiss (1.8); draft outline of motion to dismiss (2.7)
03/09/26	J J Crespo	.20	239.00	Correspond with L. Friedman regarding litigation update
03/09/26	J R Lister	2.50	2,487.50	Research case law helpful for supporting arguments in motion to dismiss
03/10/26	T A Dillman	.70	1,676.50	Review and comment on trustee objection (0.5); correspondence with Latham team regarding same (0.2)
03/10/26	C Harris	3.20	8,480.00	Attend litigation update call (0.5); attend call regarding investigation (0.5); attend call with White & Case regarding scheduling of motions (0.4); revise motion to dismiss 352 adversary proceeding and email correspondence regarding same (0.9); revise Trustee objection (0.5); revise exhibit list (0.4)
03/10/26	N S Hwangpo	.30	718.50	Correspond with Litigation team regarding trustee objection
03/10/26	E R Marks	4.90	11,735.50	Review and revise investigation work plan (3.2); conduct legal research on relevant estate causes of action and statutes of limitations (0.6); attend litigation team call to discuss status of workstreams (0.6); attend conference call with Huron to discuss potential financial analyses and cash tracing for investigation (0.5)
03/10/26	M Said	.60	1,059.00	Participate in weekly team call regarding litigation tasks (0.5); participate in call with A. Zablocki regarding MTD outline (0.1)
03/10/26	R C Weber-Levine	.20	370.00	Review and provide comments on notice of intent to adduce remote testimony
03/10/26	A M Zablocki	6.90	12,765.00	Draft outline of motion to dismiss 352 Capital complaint (5.8); call with Latham team regarding motion to dismiss, investigation, DIP progress, and related issues (0.6); call with Latham and HCG teams regarding investigation (0.5)

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Date	Timekeeper	Hours	Amount	Description
03/10/26	J J Crespo	.90	1,075.50	Correspond with L. Friedman regarding document production (0.2); telephone conference regarding Litigation update (0.7)
03/10/26	J R Lister	6.00	5,970.00	Meet with team to discuss ongoing litigation work streams (0.5); research case law authority helpful to supporting arguments in motion to dismiss and email a summary of the same to A. Zablocki (4.6); attend call with Debtors regarding initial steps on investigation and take notes on same (0.5); summarize notes and email the same to A. Zablocki and B. Marks (0.4)
03/11/26	C Harris	2.10	5,565.00	Email correspondence regarding logistics for hearing (0.5); revise 352 motion to dismiss (0.6); email correspondence regarding deposition dates, document production, and witness preparation (0.5); revise Trustee objection and research regarding same (0.5)
03/11/26	E R Marks	3.60	8,622.00	Review allegations in and timing of DOJ indictment and SEC complaint for purposes of chapter 11 investigation (2.6); continue to review and revise investigation work plan (1.0)
03/11/26	D W Sack	1.70	3,145.00	Attend telephone conference with A. Sussman regarding discovery (0.4); prepare discovery (1.3)
03/11/26	M Said	1.50	2,647.50	Conduct legal research into MTD arguments
03/11/26	A M Zablocki	7.40	13,690.00	Review research in connection with motion to dismiss 352 Capital complaint (4.0); revise outline of motion to dismiss same (3.4)
03/11/26	E Abrams	2.90	2,885.50	Conference with internal team regarding document review (0.6); review Relativity folders (0.1); conduct document review (2.2)
03/11/26	J J Crespo	3.30	3,943.50	Telephone conference with D. Sack regarding document production (0.7); review and analyze related documents (2.6)
03/11/26	M J Tinney	3.90	3,880.50	Prepare for and attend discovery strategy meeting (0.6); conduct document review (3.3)
03/12/26	C Harris	4.80	12,720.00	Revise direct and cross examination outlines for DIP hearing (1.4); attend preparation session regarding same (1.5); email correspondence regarding discovery (0.3); review and revise draft 9019 motion and stipulation (0.7); revise 352 motion to dismiss outline (0.5); revise SEC motion and email correspondence regarding same (0.4)

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Date	Timekeeper	Hours	Amount	Description
03/12/26	E R Marks	2.00	4,790.00	Strategize with team internally regarding e-discovery, status of settlement with AHG and Trustee Motion
03/12/26	A M Zablocki	4.10	7,585.00	Revise motion to dismiss outline (3.4); email Latham team regarding same (0.4); review research in connection with motion to dismiss 352 Capital complaint (0.3)
03/12/26	D E Carlson	.40	478.00	Review correspondence from vendor regarding issues in connection with automatic stay (0.3); confer with Latham team regarding same (0.1)
03/13/26	E R Marks	1.40	3,353.00	Email correspondences regarding 9019 settlement with AHG and status of investigation and potential estate causes of action
03/13/26	D W Sack	.40	740.00	Research law regarding security interest
03/13/26	R C Weber-Levine	.40	740.00	Respond to Debtors inquiries regarding Homeland Security issues (0.2); respond to inquiries from Debtors regarding antitrust litigation (0.2)
03/13/26	A M Zablocki	4.40	8,140.00	Draft motion to dismiss 352 Capital complaint
03/13/26	D E Carlson	1.40	1,673.00	Review correspondence from the Debtors regarding issues in connection with automatic stay (0.2); conduct legal research regarding certain governmental civil and criminal charges in connection with debtor protection under the automatic stay (0.9); confer with R. Weber-Levine regarding same (0.3)
03/14/26	C Harris	1.40	3,710.00	Revise 352 motion to dismiss and email correspondence regarding same (0.9); revise DiDonato declaration for 9019 and email regarding same (0.5)
03/14/26	R C Weber-Levine	3.30	6,105.00	Review Steptoe comments to settlement agreement (0.3); review UCC comments to settlement agreement (0.3); review Pachulski comments to settlement agreement (0.3); confer with Debtors advisors regarding foregoing (0.2); review and revise settlement agreement per comments from T. Dillman (0.3); review and revise 9019 declaration (1.0); review and provide comments on diligence responses (0.2); review and revise settlement approval resolutions (0.5); review and revise special committee materials (0.2)
03/14/26	A M Zablocki	1.10	2,035.00	Revise motion to dismiss (0.6); email Latham team regarding same (0.5)
03/15/26	C Harris	2.10	5,565.00	Revise direct and cross examination outlines, and

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				email correspondence regarding same (1.5); revise DiDonato declarations (0.6)
03/15/26	A M Zablocki	.20	370.00	Email Latham team regarding 352 Capital motion to dismiss
03/16/26	T A Dillman	2.00	4,790.00	Draft response letter to Pachulski regarding governance issues (0.7); correspondence with Latham team regarding same (0.3); review motion to dismiss Resid adversary proceeding (0.8); correspondence with Latham team regarding same (0.2)
03/16/26	C Harris	7.40	19,610.00	Meet with witnesses to prepare for 3/17 hearing (3.5); revise cross and direct testimony outlines (1.4); review research and revise 352 motion to dismiss (1.3); revise response to letter to board (0.3); email correspondence regarding logistics for hearing and adjournment (0.4); revise stipulation and motion (0.5)
03/16/26	E R Marks	2.40	5,748.00	Review revised motion to dismiss (2.1); discuss same with team (0.3)
03/16/26	A M Zablocki	.60	1,110.00	Revise motion to dismiss per comments from C. Harris and B. Marks
03/17/26	C Harris	2.60	6,890.00	Revise 352 motion to dismiss (0.8); revise stipulation and 9019 motion (0.6); revise cross and direct outlines (0.9); email correspondence regarding Trustee motion, scheduling, and evidence for same (0.3)
03/17/26	E R Marks	1.20	2,874.00	Discuss chapter 11 investigation with associates and status of Board review (0.6); email correspondence regarding motion to dismiss (0.6)
03/17/26	R C Weber-Levine	1.20	2,220.00	Review summary of personal injury litigation (0.2); respond to Debtors inquiries regarding same (0.2); prepare for and participate in telephone conference with Debtors and local counsel regarding immigration litigation (0.5); prepare for and participate in telephone conference with R. Cantoral regarding diligence responses to Ad Hoc Group (0.3)
03/17/26	A M Zablocki	3.40	6,290.00	Revise motion to dismiss per internal comments (2.6); review research in connection with same (0.8)
03/17/26	R M Cantoral	.20	239.00	Emails with litigation team and GLC regarding production requests
03/17/26	J R Lister	.40	398.00	Review first day hearing transcript to identify whether certain information was discussed
03/18/26	C Harris	1.20	3,180.00	Revise 9019 declaration and motion (0.7); email

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				correspondence regarding hearing exhibits and revisions to same (0.5)
03/18/26	L Friedman	1.00	1,950.00	Prepare for hearing on Trustee Motion
03/18/26	R C Weber-Levine	5.60	10,360.00	Review and provide initial comments on hearing outline (0.5); conduct research per same (0.3); conduct research regarding motion to lift stay (0.3); confer with Hunton regarding same (0.2); review and provide comments on revised 9019 stipulation (0.5); prepare for and participate in telephone conference with N. Hwangpo regarding same (0.2); prepare for and participate in telephone conference with J. DiDonato regarding finalization of stipulation (0.2); review, finalize, and arrange filing of settlement documents (0.5); prepare for and participate in telephone conference with R. Cantoral regarding same (0.3); review and revise amended stipulation and order (0.3); revise 9019 stipulation per comments from Moelis (0.3); review and revise 9019 motion talking points (1.0); review documents per same (0.5); review precedent per same (0.2); conduct additional research per same (0.3)
03/18/26	A M Zablocki	8.70	16,095.00	Revise motion to dismiss (4.5); research in connection with same (4.2)
03/18/26	R M Cantoral	2.40	2,868.00	Draft talking points for N. Hwangpo regarding 9019 hearing
03/18/26	J R Lister	1.30	1,293.50	Perform research on the availability of monetary damages in certain breaches of contract
03/18/26	E M Jaman	1.60	896.00	Assist C. Tarrant with research regarding 9019 Motion (1.4); correspondence with Latham team regarding same (0.2)
03/18/26	C M Tarrant	1.10	792.00	Research regarding 9019 motion and related documents (0.9); emails with Latham team regarding same (0.2)
03/19/26	C Harris	4.00	10,600.00	Participate in witness interview sessions to prepare for hearing (3.0); revise 352 motion to dismiss (1.0)
03/19/26	E R Marks	4.70	11,256.50	Review and revise draft motion to dismiss Capital 352 adversary complaint (2.6); review complaint and other documents to analyze Capital 352 issues (1.3); strategize with litigation team regarding Board material review for chapter 11 investigation (0.8)
03/19/26	D W Sack	.60	1,110.00	Correspond with B. Marks and A. Sussman regarding

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				board materials
03/19/26	M Said	.90	1,588.50	Draft redirect Raithel outline for hearing (0.3); revise Raithel direct outline (0.6)
03/19/26	R C Weber-Levine	1.50	2,775.00	Review and revise 9019 motion talking points (0.5); review and revise supplemental declaration in support of 9019 motion (0.5); respond to Debtors inquiries regarding small claims court (0.2); review and revise amended stipulation (0.3)
03/19/26	A M Zablocki	1.30	2,405.00	Revise motion to dismiss 352 Capital complaint
03/20/26	C Harris	1.70	4,505.00	Revise bid procedures declaration and email correspondence regarding same (0.6); revise 352 motion to dismiss and email correspondence regarding same (0.6); email correspondence regarding UCC document requests (0.5)
03/20/26	E R Marks	3.10	7,424.50	Attend conference call with Huron to discuss investigation (0.6); internal conference with litigation team regarding same (0.7); strategize regarding investigation (1.2); strategize with team regarding diligence requests from UCC (0.6)
03/20/26	L Friedman	2.20	4,290.00	Revise 352 motion to dismiss (1.0); review and analyze collection and production of documents (1.2)
03/20/26	R C Weber-Levine	.20	370.00	Confer with Latham and Huron Teams regarding diligence responses
03/20/26	A M Zablocki	2.40	4,440.00	Call with B. Marks, J. Lister, and T. Martin regarding investigation (0.3); call with B. Marks and J. Lister regarding same (0.4); revise motion to dismiss (1.7)
03/20/26	J R Lister	.60	597.00	Meet with Huron to discuss workstream processes related to the investigation
03/21/26	T A Dillman	2.40	5,748.00	Review motion to dismiss 352 Capital declaratory relief action (0.8); correspondence with Latham team regarding same (0.4); call with T. Davidson regarding same (0.4); call with C. Harris regarding same (0.3); call with B. Marks regarding discovery, litigation issues (0.5)
03/21/26	J M Fogarty	.70	1,676.50	Research of indenture related to litigation
03/21/26	C Harris	2.10	5,565.00	Revise 352 motion to dismiss and email correspondence regarding same (1.2); call with T. Dillman regarding same (0.4); research on future property lien and email correspondence regarding same (0.5)

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03/21/26	N S Hwangpo	1.70	4,071.50	Review, revise motion to dismiss (0.8); correspond with T. Dillman, C. Harris, Litigation team (0.4); correspond with same regarding investigation and document review (0.5)
03/21/26	E R Marks	1.60	3,832.00	Strategize with team internally regarding UCC request for audit emails, including phone call with T. Dillman regarding same (1.2); email correspondence regarding recent indemnification request from A. Wiederhorn (0.4)
03/21/26	N Nosce	.40	678.00	Analyze provisions in resid indenture in connection with motion to dismiss
03/21/26	D W Sack	.30	555.00	Correspond internally and with vendor regarding review of auditor documents
03/21/26	R C Weber-Levine	.20	370.00	Review demand for payment of indemnity obligations
03/21/26	A M Zablocki	.80	1,480.00	Emails with Latham team regarding 352 Capital motion to dismiss
03/21/26	R M Cantoral	.60	717.00	Emails with litigation team regarding indemnification and related agreements and governance documents
03/22/26	T A Dillman	1.80	4,311.00	Review motion to dismiss 352 Capital declaratory relief action (0.8); correspondence with Latham team regarding same (0.4); call with R. Schrock regarding same (0.3); follow-up correspondence with Latham team (0.3)
03/22/26	C Harris	1.80	4,770.00	Review research and contractual arguments (0.6); revise 352 motion to dismiss (1.2)
03/22/26	N S Hwangpo	1.50	3,592.50	Calls with T. Dillman regarding adversary proceedings (0.4); review correspondence regarding same (0.6); review draft motion regarding same (0.5)
03/22/26	E R Marks	2.70	6,466.50	Review and revise motion to dismiss complaint in Capital 352 adversary proceeding (2.3); email correspondence internally regarding same (0.4)
03/22/26	R C Weber-Levine	.50	925.00	Review and provide comments on motion to dismiss (0.3); confer with Latham litigation team regarding same and diligence responses (0.2)
03/22/26	A M Zablocki	4.20	7,770.00	Review resid note documents (1.4); revise motion to dismiss 352 Capital complaint (2.2); emails with Latham team regarding same (0.6)
03/23/26	T A Dillman	5.70	13,651.50	Review and comment on MTD (4.0); calls with Latham

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Date	Timekeeper	Hours	Amount	Description
				team regarding same (0.7); correspondence with Latham team and respond to questions regarding same (1.0)
03/23/26	C Harris	1.50	3,975.00	Revise 352 motion to dismiss (0.7); review research (0.5); email correspondence regarding same (0.3)
03/23/26	N S Hwangpo	3.10	7,424.50	Call with Litigation team regarding open items and priority workstreams (0.4); review, revise motion to dismiss (1.3); calls with T. Dillman, B. Marks regarding same (0.6); correspond with same regarding same (0.4); correspond with Latham team regarding diligence and document requests (0.4)
03/23/26	E R Marks	8.20	19,639.00	Review and revise motion to dismiss (5.2); attend conference call to discuss same (0.5); review accompanying exhibits (0.8); work on finalizing for filing (1.2); attend standing weekly litigation call (0.5)
03/23/26	L Friedman	5.40	10,530.00	Document review (1.0); review and analyze 352 motion to dismiss (2.5); review and analyze proposed briefing schedule for 352 motion to dismiss (0.5); attend weekly litigation update call (0.5); prepare litigation work plan (0.9)
03/23/26	A M Gherlone	.90	1,665.00	Emails regarding MTD adversary proceeding case law research questions and meet with C. Morrison regarding same (0.8); review adversary proceeding research questions for MTD (0.1)
03/23/26	M Said	.50	882.50	Participate in weekly litigation team meeting
03/23/26	R C Weber-Levine	2.80	5,180.00	Review and provide comments on revised motion to dismiss (0.3); review update on litigation workstreams (0.2); prepare for and participate in telephone conference with Latham litigation team regarding motion to dismiss (0.8); prepare for and participate in telephone conference with Latham litigation team regarding workstreams update (0.4); prepare for and participate in telephone conference with D. Carlson regarding indemnification analysis (0.2); review and provide comments on lift stay stipulation (0.3); confer with counsel regarding litigation settlement (0.2); confer with T. Fafara and Hunton regarding removal deadline (0.2); confer with Special Committee regarding motion to dismiss (0.2)
03/23/26	A M Zablocki	10.70	19,795.00	Revise motion to dismiss 352 Capital complaint (8.4); emails with Latham team regarding same (1.4); call with Latham team regarding same (0.5); call with Latham team regarding ongoing litigation work

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				streams (0.4)
03/23/26	J J Crespo	.50	597.50	Telephone conference regarding Weekly Litigation Update
03/23/26	J R Lister	.60	597.00	Analyze director and officer indemnification provisions and add same to ongoing analysis
03/23/26	C M Tarrant	1.10	792.00	Research regarding motion to dismiss adversary complaint (0.9); emails with Latham team regarding same (0.2)
03/24/26	T A Dillman	1.00	2,395.00	Correspondence with Latham team regarding discovery and briefing matters (0.5); review documents and research regarding 352 MTD (0.5)
03/24/26	C Harris	1.20	3,180.00	Review research regarding lien issues and email correspondence regarding same (0.5); email correspondence regarding case schedule and litigation coverage (0.3); email correspondence regarding next steps (0.4)
03/24/26	N S Hwangpo	1.30	3,113.50	Correspond with Litigation team regarding open priority items (0.3); correspond with same regarding UCC document requests and investigation (0.5); correspond with Litigation team regarding MTD scheduling (0.3); calls with same regarding same (0.2)
03/24/26	E R Marks	4.90	11,735.50	Discuss follow up research for reply in support of motion to dismiss (0.7); email correspondence with Huron regarding chapter 11 investigation and strategize regarding same (1.4); discuss diligence and other discovery with litigation team to streamline document collection and production (1.2); strategize regarding litigation work streams and staffing with L. Friedman (0.8); email correspondence regarding briefing schedule for MTD in adversary proceeding (0.8)
03/24/26	L Friedman	5.40	10,530.00	Review of documents in response to UCC requests (1.9); review and analyze potential 352 discovery topics (0.9); review and analyze proposed briefing schedule for 352 motion to dismiss (0.3); emails with Hunton team regarding case schedule (0.3); prepare litigation work plan (0.9); emails with Latham team regarding litigation work plan (0.6); call with Huron regarding assistance with document collection and analysis (0.5)
03/24/26	A M Gherlone	2.60	4,810.00	Communications with T. Dillman regarding adversary proceeding status (0.2); research question for

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				Adversary Proceeding (0.4); communications with C. Morrison regarding same (0.3); review research regarding Resid adversary proceeding (1.7)
03/24/26	D W Sack	2.40	4,440.00	Prepare discovery responses (2.1); emails with Latham team regarding same (0.3)
03/24/26	R C Weber-Levine	1.20	2,220.00	Respond to Debtors inquiries regarding settlement proposal (0.2); review same (0.3); draft preliminary analysis of same (0.3); confer with Huron and Latham team regarding same (0.2); respond to Debtors inquiries regarding suggestion of bankruptcy filing (0.2)
03/24/26	A M Zablocki	.50	925.00	Emails with Latham team regarding 352 Capital proceeding and related issues
03/24/26	J J Crespo	.20	239.00	Correspond with D. Sack regarding document review
03/24/26	J R Lister	2.90	2,885.50	Finalize analysis of director and officer indemnification provisions and email to B. Marks for review (1.4); review board materials for purposes of ongoing investigation (1.5)
03/24/26	C M Tarrant	1.10	792.00	Assist with research regarding securitization and conflicts of interest related to adversary case (0.8); emails and calls with Latham team regarding same (0.3)
03/25/26	C Harris	.30	795.00	Email correspondence regarding 352 schedule
03/25/26	N S Hwangpo	.50	1,197.50	Call with Litigation team regarding MTD scheduling and confirmation
03/25/26	E R Marks	4.10	9,819.50	Review and revise memorandum on indemnification rights and obligations and email correspondence regarding same (2.8); review and propose changes to case schedule for Capital 352 adversary proceeding (0.8); conference call regarding same (0.5)
03/25/26	L Friedman	5.40	10,530.00	Document review (1.0); review and analyze 352 motion to dismiss (2.5); review and analyze proposed briefing schedule for 352 motion to dismiss (0.5); attend weekly litigation update call (0.5); prepare litigation work plan (0.9)
03/25/26	A M Gherlone	.30	555.00	Emails regarding Resid settlement issues
03/25/26	D W Sack	6.20	11,470.00	Prepare discovery (5.5); attend telephone conference with Huron regarding same (0.7)
03/25/26	M Said	1.40	2,471.00	Review emails for production

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03/25/26	R C Weber-Levine	2.80	5,180.00	Review and revise analysis of indemnification liability (0.5); conduct research per same (0.5); review and revise case timeline to reflect litigation schedule (0.3); confer with Latham litigation team regarding same (0.2); review demand letter (0.2); prepare for and participate in telephone conference with Latham litigation team regarding litigation schedule (0.5); confer with Hunton regarding adversary hearing dates (0.2); respond to inquiries from litigation claimant regarding lifting of stay (0.2); review class action retention agreements (0.2)
03/25/26	R R Bartschi	1.90	1,890.50	Conference with A. Zablocki regarding background and research question (0.4); revise notes from the same (0.2); review and analyze background materials provided by A. Zablocki (1.3)
03/25/26	J J Crespo	3.50	4,182.50	Correspond with D. Sack regarding document review (0.3); telephone conference with D. Sack (0.2); telephone conference with Huron regarding document production and review (0.8); review and analyze document production (2.2)
03/25/26	J R Lister	.40	398.00	Correspond with Latham team to obtain key information regarding directors and officers
03/26/26	C Harris	.30	795.00	Email correspondence regarding litigation schedule
03/26/26	N S Hwangpo	1.20	2,874.00	Review research regarding motion to dismiss (0.2); correspond with C. Morrison regarding same (0.3); correspond with Litigation team regarding diligence and discovery (0.4); calls with same regarding same (0.3)
03/26/26	E R Marks	5.20	12,454.00	Email correspondence regarding 352 adversary complaint (0.8); strategize regarding case scheduling (0.5); review analysis on potential voidable transfer to Insight Analysis (1.2); strategize regarding indemnification analysis for chapter 11 investigation (0.6); email correspondence regarding diligence for UCC (0.6); phone call with Huron regarding same (0.5); attend meet and confer with Paul Hastings regarding diligence (0.5); conference call with Latham team regarding motion for rejection and bid procedures (0.5)
03/26/26	L Friedman	2.20	4,290.00	Review and analyze document production
03/26/26	T Fafara	.50	847.50	Review lift stay motion (0.2); correspondence with Latham team and Huron regarding same (0.3)

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03/26/26	D W Sack	3.70	6,845.00	Attend telephone conference with Huron regarding document collection (0.6); attend telephone conference with Paul Hastings regarding same (0.6); review document production (2.5)
03/26/26	R C Weber-Levine	.80	1,480.00	Confer with Latham Litigation Team and Hunton regarding litigation timeline (0.2); review motion to lift stay (0.2); confer with Latham team regarding same (0.2); confer with antitrust counsel regarding settlement (0.2)
03/26/26	A M Zablocki	6.20	11,470.00	Review board materials in connection with investigation (3.2); review motion for stay relief (2.6); emails with Latham team regarding same (0.4)
03/26/26	R R Bartschi	4.90	4,875.50	Continue to review and analyze background materials provided by A. Zablocki (1.4); research assignment of future rights under Delaware law (3.5)
03/26/26	J J Crespo	3.30	3,943.50	Review and analyze document production
03/26/26	J R Lister	4.10	4,079.50	Review documentation regarding director and officer timeline obtained from Latham team and incorporate same into ongoing draft of director and officer analysis (4.1)
03/27/26	C Harris	.20	530.00	Email correspondence regarding litigation schedule
03/27/26	E R Marks	1.80	4,311.00	Work on chapter 11 investigation
03/27/26	L Friedman	2.80	5,460.00	Review and analyze document production (1.5); review 352 meet and confer issues (0.5); call with Huron regarding document collection (0.5); review bid procedures issues (0.3)
03/27/26	D W Sack	2.50	4,625.00	Prepare responses to discovery requests
03/27/26	R C Weber-Levine	.50	925.00	Review and provide comments on removal extension motion (0.3); confer with Latham team regarding same (0.2)
03/27/26	A M Zablocki	.50	925.00	Emails with Latham team regarding personal injury claimant stay relief (0.2); emails with Latham team regarding review of board materials (0.3)
03/27/26	R R Bartschi	1.40	1,393.00	Research issues related to 352 adversary proceeding (1.2); conference with A. Zablocki regarding progress (0.2)
03/27/26	J J Crespo	.20	239.00	Correspond with D. Sack regarding document production

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03/27/26	J R Lister	4.60	4,577.00	Connect with Latham team to obtain key information regarding directors and officers (0.2); review same and incorporate into updated analysis of director and officer indemnification (4.4)
03/28/26	D W Sack	1.20	2,220.00	Produce documents to the UCC
03/30/26	E R Marks	3.40	8,143.00	Attend standing weekly call with litigation team to discuss status of work streams (0.6); review and analyze discovery tracker and email correspondence regarding same (1.1); email correspondence regarding Capital 352 adversary proceeding (0.5); discuss email production for auditor emails to UCC and review samples of same (1.2)
03/30/26	L Friedman	3.90	7,605.00	Document review (2.1); review and analyze potential 352 discovery and meet-and-confer issues (0.9); attend weekly litigation update call (0.5); review litigation status and next steps (0.4)
03/30/26	D W Sack	2.90	5,365.00	Prepare responses to discovery requests
03/30/26	M Said	2.30	4,059.50	Review emails for production (1.8); participate in weekly litigation team meeting (0.5)
03/30/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Latham litigation team regarding workstreams update (0.5); confer with Latham litigation team regarding diligence responses (0.2)
03/30/26	A M Zablocki	1.10	2,035.00	Call with Latham team regarding ongoing litigation work streams (0.5); draft discovery topics list in connection with 352 Capital proceeding (0.6)
03/30/26	R R Bartschi	1.10	1,094.50	Continue to research assignment of future rights (0.6); continue to research estate interests under section 541 of the Bankruptcy Code (0.5)
03/30/26	J J Crespo	.90	1,075.50	Telephone conference regarding Litigation Update (0.7); correspond with D. Sack regarding document production (0.2)
03/30/26	J R Lister	.60	597.00	Meet with team to discuss litigation workstreams and next steps for investigation
03/31/26	E R Marks	5.90	14,130.50	Conference call with Huron to discuss diligence for document requests served by UCC (0.5); attend meet-and-confer call with UCC regarding diligence (0.5); phone and email correspondence internally regarding management fees (0.7); strategize regarding chapter 11 investigation including email correspondence with

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				A. Zablocki and J. Lister (2.5); discuss e-discovery with D. Sack (0.5); attend Special Committee meeting and prepare for same in advance (1.2)
03/31/26	L Friedman	2.60	5,070.00	Document review (1.9); prepare for 352 meet and confer (0.4); review ad-spend carveout (0.3)
03/31/26	D W Sack	1.60	2,960.00	Attend telephone conference with Huron team regarding UCC requests (0.6); attend telephone conference with Paul Hasting regarding same (0.5); prepare discovery (0.5)
03/31/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with UCC regarding diligence responses (0.5); confer with Latham litigation team regarding investigation topics (0.2); confer with Huron regarding same (0.2)
03/31/26	A M Zablocki	.50	925.00	Emails with B. Marks and J. Lister regarding investigation
03/31/26	R R Bartschi	5.40	5,373.00	Continue to research assignment of future rights (1.3); continue to research estate interests under section 541 of the Bankruptcy Code (2.9); draft summary of research findings (1.2)
03/31/26	J R Lister	3.00	2,985.00	Update director and officer indemnification analysis pursuant to comments from B. Marks

C Harris	59.20	Hrs. @	$ 2,650.00/hr.	$ 156,880.00
T A Dillman	20.60	Hrs. @	$ 2,395.00/hr.	$ 49,337.00
J M Fogarty	.70	Hrs. @	$ 2,395.00/hr.	$ 1,676.50
N S Hwangpo	13.40	Hrs. @	$ 2,395.00/hr.	$ 32,093.00
E R Marks	80.80	Hrs. @	$ 2,395.00/hr.	$ 193,516.00
L Friedman	50.00	Hrs. @	$ 1,950.00/hr.	$ 97,500.00
A M Gherlone	3.80	Hrs. @	$ 1,850.00/hr.	$ 7,030.00
D W Sack	42.70	Hrs. @	$ 1,850.00/hr.	$ 78,995.00
R C Weber-Levine	25.10	Hrs. @	$ 1,850.00/hr.	$ 46,435.00
A M Zablocki	94.60	Hrs. @	$ 1,850.00/hr.	$ 175,010.00
M Said	34.20	Hrs. @	$ 1,765.00/hr.	$ 60,363.00
T Fafara	.50	Hrs. @	$ 1,695.00/hr.	$ 847.50
N Nosce	.40	Hrs. @	$ 1,695.00/hr.	$ 678.00
R M Cantoral	4.40	Hrs. @	$ 1,195.00/hr.	$ 5,258.00

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D E Carlson	1.80	Hrs. @	$ 1,195.00/hr.	$ 2,151.00
J J Crespo	13.00	Hrs. @	$ 1,195.00/hr.	$ 15,535.00
E Abrams	2.90	Hrs. @	$ 995.00/hr.	$ 2,885.50
R R Bartschi	14.70	Hrs. @	$ 995.00/hr.	$ 14,626.50
M J Tinney	5.50	Hrs. @	$ 995.00/hr.	$ 5,472.50
J R Lister	35.60	Hrs. @	$ 995.00/hr.	$ 35,422.00
C M Tarrant	3.30	Hrs. @	$ 720.00/hr.	$ 2,376.00
E M Jaman	1.60	Hrs. @	$ 560.00/hr.	$ 896.00
	508.80			$ 984,983.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001930 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Mediation

Date	Timekeeper	Hours	Amount	Description
03/01/26	R C Schrock	3.00	8,850.00	Attend discussions with mediator and other stakeholders
03/02/26	T A Dillman	.30	718.50	Correspondence with Latham team regarding mediation requests and insurance inquiries
03/02/26	R C Schrock	2.00	5,900.00	Attend discussions with mediator and other stakeholders (1.7); correspond with same re same (0.3)
03/03/26	T A Dillman	.30	718.50	Correspondence with Latham team regarding mediation requests and insurance inquiries
03/03/26	N S Hwangpo	1.10	2,634.50	Correspond with Judge Isgur regarding insurance (0.2); correspond with Latham team regarding same (0.5); call with G. Sasson regarding matter updates (0.4)
03/03/26	R C Schrock	4.90	14,455.00	Negotiations regarding DIP financing with stakeholders (2.3); calls with Latham, W&C teams regarding same (1.3); calls with advisors, client regarding same (1.3)
03/03/26	R C Weber-Levine	1.90	3,515.00	Respond to inquiries from Huron regarding litigation claim (0.2); review and revise settlement motion (1.0); conduct research per same (0.5); confer with Latham Team regarding mediation materials (0.2)
03/03/26	R M Cantoral	1.80	2,151.00	Review Debtors' insurance policies to ensure full production to AHG, UCC, and Mediator (0.9); emails with Latham team regarding same (0.7); call with R. Katz regarding same (0.2)
03/04/26	T A Dillman	1.50	3,592.50	Call with mediator, UCC, and Parent advisors (1.0); follow up correspondence with Debtors advisor team (0.5)
03/04/26	N S Hwangpo	1.70	4,071.50	Attend mediation call with Paul Hastings, Pachulski, Latham, Judge Isgur (1.2); calls with T. Dillman, R. Schrock regarding same (0.3); correspond with same regarding insurance (0.2)
03/04/26	R C Schrock	3.00	8,850.00	Negotiations with stakeholders regarding mediation proposal
03/05/26	T A Dillman	.80	1,916.00	Call with A. Gupta and J. Raithel regarding mediation materials (0.6); review and correspondence regarding same (0.2)
03/05/26	R C Schrock	3.50	10,325.00	Calls with stakeholders, mediator re mediation issues
03/06/26	T A Dillman	.50	1,197.50	Review mediation materials (0.3); correspondence with HCG and Latham team regarding same (0.2)

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Date	Timekeeper	Hours	Amount	Description
03/06/26	N S Hwangpo	1.10	2,634.50	Review mediation documents (0.4); correspond with advisor team regarding same (0.3); calls with T. Dillman regarding same (0.4)
03/06/26	R C Schrock	4.10	12,095.00	Calls with mediator, Latham team, stakeholders regarding financing, governance, settlement issues
03/06/26	R C Weber-Levine	.40	740.00	Review and provide comments on third mediation order (0.2); review mediation discussion sheet (0.2)
03/06/26	G Kubow	.80	796.00	Draft mediation extension agreed order (0.6); correspondence regarding mediation extension order (0.2)
03/07/26	N S Hwangpo	2.40	5,748.00	Call with J. Isgur, Pachulski, Latham team regarding mediation session (1.3); correspond with Latham team regarding same (0.5); calls with T. Dillman regarding same (0.4); correspond with parties regarding mediation extension (0.2)
03/07/26	R C Schrock	3.10	9,145.00	Negotiations with DIP financing mediation with stakeholders
03/07/26	R C Weber-Levine	.30	555.00	Review and revise mediation stipulation per comments from Ad Hoc Group
03/08/26	T A Dillman	1.30	3,113.50	Messages to/from R. Schrock and N. Hwangpo regarding mediation and next steps (1.0); call with J. Raithel regarding same (0.3)
03/08/26	N S Hwangpo	.80	1,916.00	Correspond with Latham team regarding open mediation issues (0.5); correspond with W&C, Paul Hastings regarding extension (0.3)
03/08/26	R C Schrock	3.00	8,850.00	Negotiations with DIP financing mediation with stakeholders
03/08/26	R C Weber-Levine	.20	370.00	Confer with Ad Hoc Group and UCC regarding revised mediation stipulation
03/09/26	T A Dillman	.20	479.00	Review mediation materials and related correspondence with Mediator and advisors
03/09/26	N S Hwangpo	.90	2,155.50	Call with R. Schrock regarding mediation updates (0.3); review mediator concept (0.4); correspond with W&C, Paul Hastings regarding same (0.2)
03/09/26	R C Schrock	2.50	7,375.00	Negotiations with DIP financing mediation with stakeholders
03/09/26	R C Weber-Levine	.60	1,110.00	Review updated mediation proposal (0.3); finalize and arrange filing of extended mediation stipulation order

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Date	Timekeeper	Hours	Amount	Description
				(0.2); confer with mediator regarding same (0.1)
03/09/26	G Kubow	.30	298.50	Review and compile mediation extension order for filing
03/10/26	T A Dillman	.30	718.50	Correspondence with R. Schrock regarding mediation updates and next steps
03/10/26	N S Hwangpo	1.50	3,592.50	Calls with R. Schrock, T. Dillman regarding mediation (1.0); correspond with special committee and Latham team regarding same and next steps (0.5)
03/10/26	R C Schrock	2.50	7,375.00	Attend settlement discussions with numerous parties related to case issues, including mediator, ad hoc group and parent advisors
03/10/26	R C Weber-Levine	.20	370.00	Confer with Debtors advisors regarding potential settlement construct
03/11/26	T A Dillman	3.70	8,861.50	Review mediation settlement proposal and related messages/calls (1.2); call with AHG advisors regarding settlement and next steps (0.5); follow-up correspondence with AHG advisors and Latham team (0.5); correspondence with Latham team regarding settlement agreement (0.7); review and comment on same (0.8)
03/11/26	C Harris	.30	795.00	Email correspondence regarding potential settlement
03/11/26	N S Hwangpo	2.30	5,508.50	Review mediators proposal (0.3); correspond with advisors regarding same (0.5); review, revise same (0.6); calls with mediation parties (0.5); calls with T. Dillman, R. Schrock regarding same (0.4)
03/11/26	E R Marks	.50	1,197.50	Email correspondence regarding potential settlement with AHG and review mediator's proposal
03/11/26	R C Schrock	2.80	8,260.00	Attend settlement discussions with numerous parties including mediator, bonds and parent advisors
03/11/26	T Fafara	3.70	6,271.50	Correspondence with R. Lindsay regarding 9019 motion and deck (0.2); review mediator proposal (0.4); draft 9019 settlement motion (2.2); correspondence and conference with R. Weber-Levine regarding same (0.4); revise same (0.5)
03/11/26	R C Weber-Levine	3.90	7,215.00	Review precedent settlement motions (0.5); review complaint (0.3); confer with Huron regarding same (0.2); confer with Latham team regarding settlement motion (0.2); review and provide comments on resignation letters (0.5); draft settlement agreement (1.0); review and revise settlement motion (1.0); review

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Date	Timekeeper	Hours	Amount	Description
				updated mediation proposal (0.2)
03/11/26	R M Cantoral	10.80	12,906.00	Research 9019 precedent related to settlements (2.3); draft, review, and revise 9019 motion (7.1); draft board resolutions approving 9019 motion (1.4)
03/12/26	T A Dillman	3.20	7,664.00	Call with AHG advisors regarding mediation and related issues (0.4); review settlement agreement and motion (2.3); correspondence with Latham team regarding same (0.5)
03/12/26	N S Hwangpo	2.70	6,466.50	Review, revise mediation settlement (0.5); calls with mediation parties regarding same (0.6); correspond with Debtors advisors regarding same (0.5); review, revise settlement approval motion (0.7); correspond with Latham, Hunton regarding same and declaration (0.4)
03/12/26	R C Schrock	4.10	12,095.00	Attend settlement discussions with numerous parties including mediator, bonds and parent advisors (3.6); review documents regarding same (0.5)
03/12/26	T Fafara	3.60	6,102.00	Numerous telephone conference with R. Cantoral regarding settlement and resolutions for same (0.6); correspondence with R. Weber-Levine regarding settlement (0.2); review and comment on 9019 settlement motion (1.0); correspondence with R. Cantoral regarding same (0.1); further revise settlement agreement per comments (0.4); correspondence with Latham team regarding contract counterparty's request for stipulation (0.2); review and comment on resolutions for 9019 settlement (0.6); correspondence with R. Cantoral regarding same (0.1); correspondence with Latham team regarding settlement and resolutions for same (0.4)
03/12/26	R C Weber-Levine	4.50	8,325.00	Review and revise settlement motion (1.0); confer with Latham Team regarding foregoing (0.2); review and revise settlement agreement per comments from T. Dillman (0.5); review and revise settlement agreement per comments from N. Hwangpo (0.5); review and revise settlement motion per comments from T. Dillman and N. Hwangpo (0.5); prepare for and participate in telephone conference with R. Cantoral regarding same (0.3); review and revise 9019 motion per comments C. Harris and further comments from T. Dillman (0.5); review stipulation to lift stay (0.3); confer with parties regarding mediation settlement (0.2); review and revise settlement resolutions (0.5)
03/13/26	T A Dillman	3.50	8,382.50	Multiple messages and calls with all stakeholders

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Date	Timekeeper	Hours	Amount	Description
				regarding mediated agreement, terms and next steps
03/13/26	N S Hwangpo	4.50	10,777.50	Calls with Pachulski, Moelis, W&C regarding stipulation (0.9); review, revise same (1.2); correspond with Latham team regarding same (0.8); call with Steptoe regarding same (0.5); calls with mediator regarding same (0.5); calls with T. Dillman, R. Schrock regarding same (0.6)
03/13/26	R C Schrock	3.50	10,325.00	Calls with T. Dillman, N. Hwangpo regarding mediators proposal (1.0); calls with mediator, bonds and parent advisors regarding settlement discussions (2.5)
03/13/26	T Fafara	5.80	9,831.00	Telephone conference with Latham team regarding structuring of settlement payments (0.5); correspondence with Latham team regarding same (0.2); review and comment on authorizing resolutions for 9019 settlement (0.7); correspondence with R. Weber-Levine and R. Cantoral regarding 9019 settlement, resolutions, and related matters (0.4); further review of 9019 resolutions (0.2); review and revise stipulation per comments received from numerous parties (1.3); correspondence with Latham team regarding same (0.4); correspondence with Huron regarding settlement and documents for same (0.2); further revise stipulation per additional comments (0.8); correspondence with Latham team regarding same (0.5); further revise same per additional comment (0.2); correspondence with N. Hwangpo regarding same (0.1); review revised 9019 motion and comment on same (0.2); correspondence with R. Cantoral regarding same (0.1)
03/13/26	R C Weber-Levine	3.00	5,550.00	Confer with Latham team regarding 9019 declaration (0.2); confer with Pachulski regarding settlement (0.2); prepare for and participate in telephone conference with Pachulski regarding settlement (0.5); confer with settlement parties regarding settlement (0.2); review and revise settlement per comments from UCC (0.3); prepare for and participate in telephone conference with Steptoe, Debtors, and Pachulski regarding settlement agreement (0.5); review and revise same per comments from T. Dillman and N. Hwangpo (0.5); review and revise same per comments from T. Dillman and N. Hwangpo (0.6)
03/13/26	R M Cantoral	4.10	4,899.50	Review and revise 9019 Motion and Stipulated Order (3.5); emails regarding same (0.6)
03/13/26	S A Woo Kee	4.50	6,345.00	Prepare CRO declaration in support of mediation 9019

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Date	Timekeeper	Hours	Amount	Description
				motion
03/14/26	T A Dillman	4.50	10,777.50	Multiple messages and calls with mediator and all stakeholders regarding mediated agreement, terms and next steps
03/14/26	N S Hwangpo	7.00	16,765.00	Calls with mediator and mediation parties (2.7); review, revise stipulation (2.0); calls with T. Dillman, Latham, Huron, GLC teams regarding same (0.8); correspond with same regarding same (0.6); review, revise motion to approve settlement (0.4); review, revise declaration in support (0.5)
03/14/26	B A Rosemergy	.60	1,677.00	Internal emails regarding tax treatment of governance matters payment
03/14/26	R C Schrock	3.30	9,735.00	Attend settlement discussions with mediator (2.1); calls with advisors to, bonds and parent, Latham team regarding same (1.2)
03/14/26	T Fafara	3.90	6,610.50	Numerous call with R. Weber-Levine and R. Cantoral regarding 9019 settlement and resolutions (0.2); review stipulation and agreed order (0.2); correspondence with R. Cantoral regarding same (0.2); correspondence with Huron regarding settlement (0.1); review 9019 authorizing resolutions (0.2); correspondence with R. Cantoral regarding same (0.1); correspondence with Latham team regarding settlement, resolutions and related matters (0.6); comment on 9019 resolutions (0.2); draft delegation resolutions (0.9); correspondence with R. Weber-Levine and N. Hwangpo regarding same (0.3); revise same (0.9)
03/14/26	R M Cantoral	8.50	10,157.50	Review and revise 9019 Motion and Settlement Order with comments from Latham, Hunton, UCC, and AHG (7.6); related emails and calls (0.9)
03/14/26	S A Woo Kee	2.00	2,820.00	Revise CRO declaration in support of mediation 9019 motion
03/15/26	T A Dillman	3.00	7,185.00	Review and comment on stipulation (1.5); multiple messages and calls with mediator and all stakeholders regarding mediated agreement, terms and next steps (1.5)
03/15/26	N S Hwangpo	3.30	7,903.50	Review, revise stipulation (0.8); review mediation party comments (0.5); correspond with Latham team, Hunton regarding open issues (0.4); review, revise motion (0.6); correspond and call with J. Isgur (0.4); calls with mediation parties and correspondence

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Date	Timekeeper	Hours	Amount	Description
				regarding same (0.6)
03/15/26	R C Schrock	3.50	10,325.00	Discussions with numerous parties related to global settlement including mediator, bonds and parent advisors
03/15/26	T Fafara	1.30	2,203.50	Numerous calls with R. Weber-Levine and R. Cantoral regarding 9019 settlement and resolutions (0.2); review documents regarding same (0.4); correspondence with Latham team regarding same (0.3); review and revise 9019 authorization resolutions (0.4)
03/15/26	R C Weber-Levine	3.70	6,845.00	Review and revise 9019 stipulation and order (1.2); review and revise motion in support of same (1.2); review and revise declaration in support of 9019 motion (1.0); review White & Case comments to settlement agreement (0.3);
03/15/26	R M Cantoral	6.40	7,648.00	Review and revise 9019 motion and related emails (3.2); review and revise settlement order and related emails (2.5); conduct related precedent research (0.7)
03/15/26	S A Woo Kee	2.30	3,243.00	Continue to revise CRO declaration in support of mediation 9019 motion
03/15/26	G Kubow	.30	298.50	Draft mediation extension stipulation and agreed order
03/16/26	T A Dillman	3.00	7,185.00	Review and comment on stipulation (1.5); multiple messages and calls with mediator and all stakeholders regarding mediated agreement, terms and next steps (1.5)
03/16/26	N S Hwangpo	4.30	10,298.50	Review, revise stipulation (1.3); calls with mediator, mediation parties regarding same (1.6); correspond with same regarding same (0.6); review, revise 9019 motion (0.8)
03/16/26	R C Schrock	4.10	12,095.00	Attend settlement discussions with numerous parties related to DIP including mediator, bonds and parent (3.1); attend board meeting (1.0)
03/16/26	R C Weber-Levine	2.60	4,810.00	Review and revise 9019 stipulation and order (0.5); review and revise motion in support of same (0.3); confer with settlement parties regarding same (0.2); review and revise 9019 declaration (0.3); review White & Case comments to settlement (0.2); review Ad Hoc Group comments to 9019 motion (0.3); review and revise mediation order (0.3); confer with mediator and mediation parties regarding same (0.3); arrange filing

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Date	Timekeeper	Hours	Amount	Description
				of same (0.2)
03/16/26	R M Cantoral	3.70	4,421.50	Review and revise 9019 motion and related emails (2.4); review and revise settlement order and related emails (1.3)
03/16/26	S A Woo Kee	.80	1,128.00	Revise DiDonato 9019 declaration based on changes to settlement agreement
03/16/26	G Kubow	.40	398.00	Review and revise mediation extension stipulation and agreed order
03/17/26	T A Dillman	4.00	9,580.00	Review and comment on mediations issues (2.5); correspondence with Latham team, parties, and J. Isgur regarding mediation settlement and related matters (1.5)
03/17/26	N S Hwangpo	5.20	12,454.00	Review, revise stipulation (1.2); correspond with mediation parties regarding same (0.8); review, revise motion (0.4); review, revise DiDonato declaration (0.6); calls with same regarding same (1.2); calls with R. Schrock, T. Dillman regarding same (0.6); calls with C. Harris regarding direct (0.4)
03/17/26	R C Schrock	5.40	15,930.00	Attend settlement discussions for DIP and settlement
03/17/26	R C Weber-Levine	1.00	1,850.00	Review Moelis comments to 9019 motion (0.3); confer with Steptoe regarding revisions to 9019 resolutions (0.2); review Steptoe revisions to 9019 resolutions (0.2); review and revise stipulation order (0.3)
03/17/26	R M Cantoral	6.60	7,887.00	Review and revise settlement agreement and related emails (4.6); review prior board resolutions related to same (0.8); review prior board resolutions related to same (0.5); review and revise 9019 motion (0.7)
03/17/26	S A Woo Kee	.90	1,269.00	Continue to revise DiDonato 9019 declaration based on changes to settlement agreement
03/18/26	T A Dillman	1.50	3,592.50	Review and comment on mediations issues (1.0); correspondence with Latham team, parties, and J. Isgur regarding mediation settlement and related matters (0.5)
03/18/26	N S Hwangpo	6.40	15,328.00	Review, revise motion regarding stipulation approval (0.6); review, revise declaration (0.4); correspond with E. Woo Kee, R. Cantoral, R. Weber-Levine regarding same and updated stipulation (0.5); review, revise same (0.6); review, revise talking points regarding same (1.5); review cases regarding same (0.7); calls with R. Schrock, T. Davidson regarding same (0.4);

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Date	Timekeeper	Hours	Amount	Description
				correspond with S. Parkhurst regarding next steps (0.3); calls with Moelis, A. Wiederhorn, R. Schrock, Hunton, Latham, W&C regarding open items and next steps (1.4)
03/18/26	R C Schrock	8.80	25,960.00	Attend settlement discussions for DIP and settlement with stakeholders' advisors (3.8); review documents re same (0.7); calls with Latham, Company advisors re same (2.1); prepare for hearing re same (2.2)
03/18/26	R C Weber-Levine	.20	370.00	Review mediation update
03/18/26	R M Cantoral	5.50	6,572.50	Draft settlement agreement with Moelis (1.5); review and revise filing version of 9019 (1.5); review and revise filing version of 9019 motion (1.3); review and revise authorization UWC (0.8); review and revise DiDonato declaration (0.1); emails and call regarding UMB agent fee letter (0.2); call with T. Dillman regarding delegation resolutions (0.1)
03/18/26	S A Woo Kee	6.90	9,729.00	Finalize CRO declaration in support of mediated settlement for filing (1.2); draft supplemental CRO declaration in support of mediated settlement (3.2); revise draft supplemental CRO declaration per comments from T. Dillman and N. Hwangpo (2.5)
03/19/26	N S Hwangpo	3.70	8,861.50	Review, revise stipulation (0.6); calls with Moelis, A. Wiederhorn, Latham, W&C teams regarding same (1.2); correspond with same regarding same (0.4); review, revise DiDonato declaration regarding updated stipulation (0.5); correspond with E. Woo Kee regarding same (0.3); correspond with Paul Hastings regarding stipulation (0.3); calls with mediation parties regarding updates (0.4)
03/19/26	S A Woo Kee	1.00	1,410.00	Review and revise supplemental DiDonato 9019 declaration per comments from N. Hwangpo (0.8); prepare declaration for filing (0.2)
03/20/26	N S Hwangpo	1.30	3,113.50	Correspond with R. Cantoral, R. Weber-Levine, T. Dillman, W&C, Huron, Hunton, W&C regarding stipulation and next steps (0.6); correspond with Moelis, A. Wiederhorn regarding same (0.3); calls with Huron, Latham teams regarding same (0.4)
03/20/26	R M Cantoral	.50	597.50	Review executed settlement agreement for actionable items (0.4); email with T. Dillman regarding same (0.1)
03/23/26	N S Hwangpo	.70	1,676.50	Correspond with Latham team regarding mediation extension (0.2); correspond with W&C, PH regarding

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Date	Timekeeper	Hours	Amount	Description
				same (0.3); correspond with Huron regarding stipulation next steps (0.2)
03/23/26	R C Weber-Levine	.50	925.00	Review and provide comments on mediation extension stipulation (0.3); confer with Ad Hoc Group and mediator regarding same (0.2)
03/23/26	G Kubow	.80	796.00	Draft mediation extension stipulation and agreed order
03/26/26	N S Hwangpo	.30	718.50	Correspond with R. Cantoral regarding stipulation open items
03/27/26	N S Hwangpo	.80	1,916.00	Correspond with advisors regarding amended stipulation next steps (0.6); correspond with same regarding compliance policy (0.2)
03/30/26	N S Hwangpo	.60	1,437.00	Correspond with Huron, Latham team regarding stipulation priority workstreams (0.3); calls with same regarding same (0.3)

R C Schrock	67.10	Hrs. @	$ 2,950.00/hr.	$ 197,945.00
B A Rosemergy	.60	Hrs. @	$ 2,795.00/hr.	$ 1,677.00
C Harris	.30	Hrs. @	$ 2,650.00/hr.	$ 795.00
T A Dillman	31.60	Hrs. @	$ 2,395.00/hr.	$ 75,682.00
N S Hwangpo	52.60	Hrs. @	$ 2,395.00/hr.	$ 125,977.00
E R Marks	.50	Hrs. @	$ 2,395.00/hr.	$ 1,197.50
R C Weber-Levine	23.00	Hrs. @	$ 1,850.00/hr.	$ 42,550.00
T Fafara	18.30	Hrs. @	$ 1,695.00/hr.	$ 31,018.50
S A Woo Kee	18.40	Hrs. @	$ 1,410.00/hr.	$ 25,944.00
R M Cantoral	47.90	Hrs. @	$ 1,195.00/hr.	$ 57,240.50
G Kubow	2.60	Hrs. @	$ 995.00/hr.	$ 2,587.00
	262.90			$ 562,613.50

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Invoice No. 2604001930
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Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
03/04/26	R C Weber-Levine	.30	555.00	Review and provide comments on ad hoc group NDA
03/05/26	R C Weber-Levine	.50	925.00	Prepare for and participate in meeting with Ad Hoc Group advisors regarding case update and next steps
03/11/26	R C Weber-Levine	.50	925.00	Prepare for and participate in meeting with Ad Hoc Group advisors and Special Committee regarding restructuring transaction
03/12/26	N S Hwangpo	1.80	4,311.00	Call with W&C, HL, Debtors advisors regarding matter updates and open issues (0.6); call with W&C, AHG principals, HL, Special Committee, Debtors advisors regarding open issues (0.9); correspond with same regarding agenda (0.3)
03/12/26	A M Gherlone	.40	740.00	Call with W&C regarding case updates
03/12/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in meeting with Ad Hoc Group advisors regarding case update and next steps (0.5); prepare for and participate in meeting with Ad Hoc Group regarding settlement considerations (0.5)
03/17/26	D Mossberg	.90	1,075.50	Review data room for Houlihan engagement letter (0.1); email GLC team regarding same (0.1); summarize key terms of Houlihan engagement letters (0.6); email summary to GLC and Latham teams (0.1)
03/18/26	T Fafara	.20	339.00	Review inquiry from Davis Wright Tremaine (0.1); correspondence with Latham team and Huron regarding same (0.1)
03/18/26	R M Cantoral	.30	358.50	Email with AHG counsel, Latham, and GLC regarding lien searches
03/19/26	R C Weber-Levine	1.20	2,220.00	Review and provide comments on communication materials
03/20/26	N S Hwangpo	1.30	3,113.50	Correspond with A. Parra Criste regarding open issues and priority workstreams (0.5); review holder NDAs (0.4); correspond with W&C, HL, Huron, Latham, GLC teams regarding diligence (0.4)
03/21/26	N S Hwangpo	.40	958.00	Correspond with Latham team regarding holder NDAs (0.3); review, revise same (0.1)
03/21/26	T Fafara	.20	339.00	Review Davis Wright Tremaine inquiry (0.1); correspondence with Debtors regarding same (0.1)
03/23/26	N S Hwangpo	.50	1,197.50	Correspond with A. Parra Criste regarding open holder NDAs (0.2); correspond with same regarding management and Uzzi & Lall (0.3)

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
03/24/26	N S Hwangpo	1.00	2,395.00	Correspond with R. Weber-Levine regarding holder NDAs (0.3); review open issues regarding same (0.4); correspond with W&C team regarding open items (0.3)
03/24/26	T Fafara	.30	508.50	Telephone conference with Davis Wright Tremaine regarding bankruptcy inquiry
03/26/26	T A Dillman	.50	1,197.50	Call with AHG ground advisors, Latham, Huron and GLC regarding same
03/26/26	N S Hwangpo	1.00	2,395.00	Calls with HL, W&C, Debtors advisors regarding weekly update (0.7); correspond with same regarding holder NDAs (0.3)
03/26/26	R C Schrock	1.00	2,950.00	Attend AHG call
03/26/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Ad Hoc Group advisors regarding case update and next steps
03/26/26	R A Lindsey	.40	632.00	Correspond with Insight regarding request for stay relief
03/31/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with counsel to Ad Hoc Group regarding bid procedures and DIP financing (0.7); draft summary of same (0.2)

R C Schrock	1.00	Hrs. @	$ 2,950.00/hr.	$ 2,950.00
T A Dillman	.50	Hrs. @	$ 2,395.00/hr.	$ 1,197.50
N S Hwangpo	6.00	Hrs. @	$ 2,395.00/hr.	$ 14,370.00
A M Gherlone	.40	Hrs. @	$ 1,850.00/hr.	$ 740.00
R C Weber-Levine	4.90	Hrs. @	$ 1,850.00/hr.	$ 9,065.00
T Fafara	.70	Hrs. @	$ 1,695.00/hr.	$ 1,186.50
R A Lindsey	.40	Hrs. @	$ 1,580.00/hr.	$ 632.00
R M Cantoral	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
D Mossberg	.90	Hrs. @	$ 1,195.00/hr.	$ 1,075.50
	15.10			$ 31,575.00

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Non-Working Travel Time

Date	Timekeeper	Hours	Amount	Description
03/15/26	T A Dillman	4.00	4,790.00	Travel to Houston for hearings
03/15/26	C Harris	4.00	5,300.00	Travel to Houston for preparation meetings and hearing
03/15/26	N S Hwangpo	4.80	5,748.00	Travel from NYC, NY to Houston TX regarding DIP
03/15/26	L Friedman	5.20	5,070.00	Travel from NYC to Houston for witness preparation and hearing on DIP Motion
03/15/26	A M Gherlone	4.30	3,977.50	Travel time NYC, NY to Houston TX regarding DIP
03/15/26	M Said	5.00	4,412.50	Travel from New York to Houston for DIP hearing
03/19/26	T A Dillman	5.50	6,586.25	Travel from hearing to Los Angeles
03/19/26	C Harris	4.50	5,962.50	Return travel to NYC
03/19/26	N S Hwangpo	3.50	4,191.25	Travel from Houston TX, to Los Angeles, CA regarding DIP hearing
03/19/26	L Friedman	4.00	3,900.00	Travel to New York from Houston
03/19/26	M Said	6.70	5,912.75	Travel from Houston to NYC
03/19/26	R A Lindsey	4.00	3,160.00	Travel from Houston to New York

C Harris	8.50	Hrs. @	$ 1,325.00/hr.	$ 11,262.50
T A Dillman	9.50	Hrs. @	$ 1,197.50/hr.	$ 11,376.25
N S Hwangpo	8.30	Hrs. @	$ 1,197.50/hr.	$ 9,939.25
L Friedman	9.20	Hrs. @	$ 975.00/hr.	$ 8,970.00
A M Gherlone	4.30	Hrs. @	$ 925.00/hr.	$ 3,977.50
M Said	11.70	Hrs. @	$ 882.50/hr.	$ 10,325.25
R A Lindsey	4.00	Hrs. @	$ 790.00/hr.	$ 3,160.00
	55.50			$ 59,010.75

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LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Official Committee of Unsecured Creditors Matters

Date	Timekeeper	Hours	Amount	Description
03/02/26	T A Dillman	.80	1,916.00	Diligence call with M3, Huron and Debtors
03/02/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with UCC regarding diligence and production
03/03/26	R C Weber-Levine	1.20	2,220.00	Review and provide comments on diligence responses (0.3); prepare for and participate in telephone conference with UCC regarding NDA (0.3); prepare for and participate in telephone conference with D. Mossberg regarding same (0.3); review and revise NDA per same (0.3)
03/05/26	T A Dillman	.90	2,155.50	Call with UCC advisors regarding financing and next steps (0.5); review UCC DIP issues (0.4)
03/05/26	N S Hwangpo	.80	1,916.00	Call with Paul Hastings, M3, Debtors advisors regarding updates (0.5); correspond with same regarding same (0.3)
03/05/26	R C Weber-Levine	1.20	2,220.00	Prepare for and participate in meeting with UCC advisors regarding case update and next steps (0.5); review and provide comments on diligence responses (0.3); confer with Latham team regarding same (0.2); prepare for and participate in telephone conference with T. Dillman regarding diligence (0.2)
03/06/26	T A Dillman	.70	1,676.50	Correspondence with UCC advisors and Debtors advisors regarding UCC DIP issues and related matters (0.4); review UCC DIP issues (0.3)
03/09/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding diligence production (0.2); review materials per same (0.2)
03/12/26	T A Dillman	.40	958.00	Call with UCC advisors regarding deal status and next steps
03/12/26	N S Hwangpo	.40	958.00	Attend weekly call with PH, M3, Huron, GLC, Latham
03/12/26	A M Gherlone	.30	555.00	Call with UCC regarding case status
03/12/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in meeting with UCC advisors regarding case update and next steps (0.4); respond to inquiries from UCC regarding diligence production (0.2)
03/13/26	T A Dillman	.40	958.00	Correspondence with UCC advisors regarding deal status and next steps
03/18/26	R C Weber-Levine	.50	925.00	Respond to diligence inquiries from UCC (0.3); confer with Latham team regarding same (0.2)
03/18/26	D E Carlson	1.20	1,434.00	Conduct diligence in response to UCC document

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Date	Timekeeper	Hours	Amount	Description
				requests (0.8); confer with Latham team and Huron regarding same (0.4)
03/19/26	D E Carlson	1.50	1,792.50	Conduct diligence in response to UCC document requests (1.0); confer with Huron and Latham team regarding same (0.5)
03/20/26	R C Weber-Levine	.40	740.00	Respond to Committee diligence requests (0.2); confer with Huron and Latham Litigation team regarding same (0.2)
03/20/26	D E Carlson	1.10	1,314.50	Conduct diligence in response to UCC document requests (0.6); call with M. Friedrick (UCC) regarding same (0.2); confer with Latham team and Huron regarding same (0.3)
03/21/26	R C Weber-Levine	.40	740.00	Confer with Latham Litigation team regarding responses to diligence inquiries from UCC (0.2); draft response to same (0.2)
03/23/26	T A Dillman	.50	1,197.50	Call with K. Hansen and G. Sasson regarding case update and next steps
03/23/26	A M Gherlone	.30	555.00	Emails with Latham team regarding lien search diligence requests
03/23/26	R C Weber-Levine	.40	740.00	Respond to Committee diligence requests (0.2); confer with Huron and Latham Litigation team regarding same (0.2)
03/23/26	D E Carlson	.30	358.50	Conduct diligence in response to UCC document requests
03/24/26	A M Gherlone	.30	555.00	Emails among Latham team regarding UCC diligence requests
03/24/26	R C Weber-Levine	.30	555.00	Confer with Latham Litigation team and Huron regarding responses to UCC diligence requests
03/24/26	D E Carlson	.40	478.00	Confer with Latham and the Debtors regarding UCC document requests
03/25/26	E R Marks	3.00	7,185.00	Email correspondence regarding auditor emails for UCC diligence and review same (2.2); strategize with team regarding diligence for UCC (0.8)
03/25/26	R C Weber-Levine	1.10	2,035.00	Respond to UCC diligence requests (0.2); review additional diligence requests (0.2); confer with Latham litigation team regarding same (0.2); prepare for and participate in telephone conference with Huron regarding responses to UCC diligence requests (0.3); confer with Debtors and Huron regarding same (0.2)

LATHAM & WATKINS LLP

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Date	Timekeeper	Hours	Amount	Description
03/25/26	D E Carlson	1.90	2,270.50	Analyze further lien search results in response to UCC inquiry (0.5); confer with C. Tarrant regarding same (0.4); confer with GLC, Latham team, and Huron regarding same (0.5); review IP filings in connection with same (0.3); confer responses to the UCC regarding same (0.2)
03/25/26	C M Tarrant	1.20	864.00	Research regarding missing diligence for UCC (0.9); emails with Latham team regarding same (0.3)
03/26/26	T A Dillman	.50	1,197.50	Call with UCC and Debtors advisors regarding open issues and next steps
03/26/26	N S Hwangpo	.50	1,197.50	Call with PH, M3, Debtors advisors regarding weekly check in
03/26/26	A M Gherlone	.60	1,110.00	Attend call with W&C regarding case strategy updates (0.3); attend call with UCC regarding case strategy updates (0.3)
03/26/26	R C Weber-Levine	1.80	3,330.00	Prepare for and participate in telephone conference with UCC advisors regarding case update and next steps (0.5); prepare for and participate in telephone conference with UCC counsel regarding sale process considerations (0.5); prepare for and participate in telephone conference with Latham Litigation team and Huron regarding UCC diligence responses (0.5); prepare for and participate in telephone conference with UCC regarding same (0.3)
03/26/26	D E Carlson	1.50	1,792.50	Review and revise UCC diligence tracker (0.3); confer with Latham teams regarding UCC document requests in connection with past acquisitions (0.6); review SEC documents in connection with same (0.4); confer with UCC regarding same (0.2)
03/26/26	C M Tarrant	1.80	1,296.00	Additional research regarding UCC Diligence list (1.4); emails and calls with Latham team regarding same (0.4)
03/27/26	E R Marks	1.40	3,353.00	Strategize with D. Sack regarding UCC discovery
03/27/26	R C Weber-Levine	.30	555.00	Confer with Debtors and Latham Litigation team regarding diligence responses
03/29/26	R C Weber-Levine	.40	740.00	Confer with Huron and Latham Litigation team regarding diligence responses (0.2); review and provide comments on tracker for same (0.2)
03/30/26	N S Hwangpo	.30	718.50	Correspond with Paul Hastings regarding priority workstreams

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Matter Name: Official Committee of Unsecured Creditors Matters

Date	Timekeeper	Hours	Amount	Description
03/31/26	R C Weber-Levine	.30	555.00	Review and provide comments on diligence responses
03/31/26	D E Carlson	2.60	3,107.00	Analyze lien searches in connection with UCC document requests (0.3); confer with C. Tarrant regarding same (0.2); revise lien search document regarding same (0.3); confer with the Debtors and Latham teams regarding UCC document requests in connection with past acquisitions (0.6); review documents in connection with same (0.3); confer with GLC regarding same (0.2); confer with Huron and the Latham teams regarding another UCC diligence request (0.5); draft correspondence to the UCC regarding findings (0.2)

T A Dillman	4.20	Hrs. @	$ 2,395.00/hr.	$ 10,059.00
N S Hwangpo	2.00	Hrs. @	$ 2,395.00/hr.	$ 4,790.00
E R Marks	4.40	Hrs. @	$ 2,395.00/hr.	$ 10,538.00
A M Gherlone	1.50	Hrs. @	$ 1,850.00/hr.	$ 2,775.00
R C Weber-Levine	9.90	Hrs. @	$ 1,850.00/hr.	$ 18,315.00
D E Carlson	10.50	Hrs. @	$ 1,195.00/hr.	$ 12,547.50
C M Tarrant	3.00	Hrs. @	$ 720.00/hr.	$ 2,160.00
	35.50			$ 61,184.50

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Date	Timekeeper	Hours	Amount	Description
03/09/26	N S Hwangpo	.20	479.00	Correspond with R. Weber-Levine regarding plan timeline
03/09/26	R C Weber-Levine	1.20	2,220.00	Draft reorganization timeline (0.5); conduct research regarding same (0.5); confer with Hunton regarding same (0.2)
03/10/26	N S Hwangpo	.30	718.50	Correspond with R. Weber-Levine regarding timeline (0.1); review and revise same (0.2)
03/10/26	R C Weber-Levine	.70	1,295.00	Review and revise reorganization timeline per comments from N. Hwangpo (0.5); confer with Omni regarding same (0.2)
03/11/26	R C Weber-Levine	.70	1,295.00	Review and revise timeline per comments from N. Hwangpo (0.5); confer with Omni regarding same (0.2)
03/23/26	N S Hwangpo	.50	1,197.50	Correspond with R. Weber-Levine, T. Dillman regarding plan workstreams (0.4); calls with same regarding same (0.1)
03/23/26	T Fafara	.30	508.50	Telephone conference with N. Hwangpo regarding solicitation procedures (0.2); correspondence with R. Lindsey regarding Plan (0.1)
03/23/26	R C Weber-Levine	.70	1,295.00	Confer with R. Lindsey and G. Kubow regarding plan of liquidation and term sheet (0.2); review and revise case timeline (0.5)
03/23/26	G Kubow	1.90	1,890.50	Draft plan of liquidation term sheet (0.4); draft plan of liquidation (1.5)
03/23/26	C M Tarrant	1.60	1,152.00	Research regarding disclosure statement, proposed order and solicitation motion and order (1.4); emails with Latham team regarding same (0.2)
03/24/26	N S Hwangpo	1.00	2,395.00	Calls with Latham team regarding plan term sheet, disclosure statement solicitation motion (0.8); correspond with same and timeline (0.2)
03/24/26	T Fafara	.50	847.50	Telephone conference with C. Morrison regarding solicitation procedures motion (0.3); review precedent solicitation procedures motions (0.2)
03/24/26	R A Lindsey	5.50	8,690.00	Review and revise plan term sheet (3.1); compile precedent liquidating plans and term sheets (2.4)
03/24/26	C Morrison	.40	478.00	Discussions with Latham team regarding solicitation procedures motion
03/24/26	G Kubow	8.10	8,059.50	Draft plan of liquidation (0.8); draft plan of liquidation term sheet (7.3)

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Date	Timekeeper	Hours	Amount	Description
03/25/26	N S Hwangpo	.90	2,155.50	Correspond with A. Gherlone Pezzi, R. Lindsey regarding plan structure and trustee issues (0.6); calls with Latham team regarding disclosure statement timing (0.3)
03/25/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding Disclosure Statement and motion for same
03/25/26	R A Lindsey	2.10	3,318.00	Review and revise plan term sheet
03/25/26	G Kubow	1.70	1,691.50	Correspondence regarding plan term sheet (0.6); draft treatment chart for plan of liquidation (0.8); review plan of liquidation term sheet (0.3)
03/26/26	N S Hwangpo	.40	958.00	Correspond with R. Weber-Levine, Latham team regarding case timeline
03/26/26	R C Weber-Levine	.30	555.00	Review and revise case timeline regarding confirmation
03/26/26	D E Carlson	1.80	2,151.00	Prepare draft of disclosure statement
03/26/26	R A Lindsey	5.30	8,374.00	Review and revise plan term sheet
03/26/26	G Kubow	.70	696.50	Draft treatment chart for plan of liquidation
03/26/26	C M Tarrant	1.80	1,296.00	Research regarding disclosure statement and solicitation motion (1.4); emails with Latham team regarding same (0.4)
03/27/26	N S Hwangpo	.70	1,676.50	Correspond with R. Weber-Levine, Litigation team regarding case timeline (0.4); correspond with same, Latham team regarding Disclosure statement pleadings (0.3)
03/27/26	D E Carlson	2.60	3,107.00	Confer with Latham team regarding certain plan provisions (0.4); continue drafting disclosure statement (2.2)
03/27/26	R A Lindsey	3.80	6,004.00	Review and revise plan term sheet
03/27/26	G Kubow	4.00	3,980.00	Draft plan of liquidation (1.4); review and revise plan of liquidation term sheet (2.3); draft treatment chart for plan of liquidation (0.3)
03/27/26	C M Tarrant	1.10	792.00	Further research regarding solicitation motion (0.9); emails with Latham team regarding same (0.2)
03/28/26	C Morrison	5.80	6,931.00	Draft disclosure statement motion and related exhibits (2.5); review and revise same (2.5); review precedent for same (0.8)

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Date	Timekeeper	Hours	Amount	Description
03/30/26	N S Hwangpo	1.40	3,353.00	Calls with Latham team regarding plan term sheet (0.5); calls with same regarding Disclosure statement motion and disclosure statement (0.5); correspond with Huron regarding plan analysis (0.4)
03/30/26	A M Gherlone	.30	555.00	Review and revise plan term sheet
03/30/26	D E Carlson	6.80	8,126.00	Continue drafting disclosure statement (5.2); conduct legal research in connection with same (0.7) various calls and emails with E. Woo Kee regarding same (0.9)
03/30/26	S A Woo Kee	.30	423.00	Call with D. Carlson regarding disclosure statement
03/30/26	G Kubow	2.20	2,189.00	Call with R. Lindsey on plan updates (0.3); draft plan of liquidation (1.2); review and revise plan of liquidation term sheet (0.7)
03/31/26	N S Hwangpo	1.10	2,634.50	Call with T. Dillman regarding plan term sheet (0.4); correspond with Latham team regarding same and Disclosure statement (0.5); correspond with R. Weber-Levine regarding timing (0.2)
03/31/26	T Fafara	.20	339.00	Review solicitation procedures motion (0.1); correspondence with Latham team regarding same (0.1)
03/31/26	A M Gherlone	5.20	9,620.00	Discuss plan term sheet and emails and follow-up discussions regarding same (0.8); review and revise plan term sheet and communications with N. Hwangpo regarding same (4.4)
03/31/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding plan term sheet
03/31/26	D E Carlson	7.30	8,723.50	Continue drafting disclosure statement (3.6); call with E. Woo Kee regarding same (0.4); review and revise same (2.8); confer with Latham team regarding indemnification research as it pertains to draft of plan (0.5)
03/31/26	R A Lindsey	2.80	4,424.00	Attend call with A. Pezzi and G. Kubow regarding plan term sheet (0.5); review and revise plan term sheet (1.4); conduct research regarding plan confirmation issues (0.9)
03/31/26	S A Woo Kee	2.90	4,089.00	Call with D. Carlson regarding disclosure statement (0.2); review and revise same (2.7)
03/31/26	G Kubow	6.70	6,666.50	Review and revise plan term sheet (6.5); compile relevant documents for plan term sheet (0.2)

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N S Hwangpo	6.50	Hrs. @	$ 2,395.00/hr.	$ 15,567.50
A M Gherlone	5.50	Hrs. @	$ 1,850.00/hr.	$ 10,175.00
R C Weber-Levine	4.00	Hrs. @	$ 1,850.00/hr.	$ 7,400.00
T Fafara	1.00	Hrs. @	$ 1,695.00/hr.	$ 1,695.00
R A Lindsey	19.50	Hrs. @	$ 1,580.00/hr.	$ 30,810.00
S A Woo Kee	3.20	Hrs. @	$ 1,410.00/hr.	$ 4,512.00
D E Carlson	18.50	Hrs. @	$ 1,195.00/hr.	$ 22,107.50
C Morrison	6.20	Hrs. @	$ 1,195.00/hr.	$ 7,409.00
G Kubow	25.30	Hrs. @	$ 995.00/hr.	$ 25,173.50
C M Tarrant	4.50	Hrs. @	$ 720.00/hr.	$ 3,240.00
	94.20			$ 128,089.50

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Matter Name: Reporting

Date	Timekeeper	Hours	Amount	Description
03/03/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding schedules and statements
03/04/26	C M Tarrant	1.10	792.00	Research regarding schedules and SOFA (0.7); emails and calls with Latham team regarding same (0.4)
03/08/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding schedules and statements
03/09/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding schedules extension
03/09/26	D E Carlson	.80	956.00	Confer with Huron regarding SOFA (0.4); call with J. Keys regarding same (0.1); follow-up emails regarding same (0.3)
03/10/26	N S Hwangpo	.30	718.50	Correspond with Huron, Latham team regarding SOFAs and schedules
03/10/26	R C Weber-Levine	1.20	2,220.00	Prepare for and participate in telephone conference with Huron regarding schedules
03/10/26	D E Carlson	1.90	2,270.50	Prepare for (0.2) and participate in call with Huron, the Debtors, Hunton and Latham team regarding lien schedule reporting (1.0); follow-up research and emails in connection with same (0.7)
03/11/26	R C Weber-Levine	1.30	2,405.00	Prepare for and participate in telephone conference with Huron regarding SOFAs (0.5); review and provide comments on schedules information (0.3); prepare for and participate in telephone conference with Debtors and Huron regarding same (0.5)
03/11/26	D E Carlson	4.80	5,736.00	Research and analyze various lien issues in connection with Schedule D (2.1); confer with Huron and Latham team regarding same (0.4); call with N. Nosce regarding same (0.1); prepare for (0.2) and participate in call with the Debtors, Huron, and Omni regarding same (0.9); follow-up emails with Huron regarding same (0.3); further research of underlying liens in connection with same (0.8)
03/12/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding schedules and statements
03/12/26	D E Carlson	4.80	5,736.00	Further research and analysis regarding various lien issues in connection with Schedule D (1.8); confer with Omni regarding same (0.2); review and revise draft of Schedule D (2.4); confer with Huron and Latham team regarding same (0.4)
03/13/26	R C Weber-	.20	370.00	Confer with Huron regarding schedules and

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Matter Name: Reporting

Date	Timekeeper	Hours	Amount	Description
	Levine			statements
03/16/26	R C Weber-Levine	.30	555.00	Review and provide comments on Huron email regarding schedules and statements
03/16/26	D E Carlson	2.70	3,226.50	Analyze various lien issues in connection with Schedule D (1.7); confer with Huron, Omni, and Latham team regarding same (0.7); call with S. Kelly regarding same (0.3)
03/17/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Huron and Debtors regarding preparation of schedules
03/17/26	D E Carlson	3.80	4,541.00	Call with S. Kelly regarding Schedule D and related issues (0.5); follow-up emails regarding same (0.2); review and revise draft Schedule D (1.0); analyze lien searches in connection with same (0.8); confer with Huron regarding same (0.2); additional call with Omni regarding litigation counterparties to add to schedules (0.2); review litigation materials in connection with same (0.6); confer with Latham team regarding same (0.3)
03/18/26	R C Weber-Levine	.50	925.00	Respond to inquiries from Huron regarding schedules and statements (0.2); conduct research per same (0.3)
03/18/26	D E Carlson	2.70	3,226.50	Review Omni's preliminary draft of SOFA and schedules from Omni (0.7); call with S. Kelly (Omni) regarding Schedule D (0.5); follow-up emails regarding same (0.3); confer with Huron regarding updates to Scheduled D (0.4); analyze lien search results and internal research regarding same (0.8)
03/20/26	R C Weber-Levine	.70	1,295.00	Confer with Huron regarding schedules preparation (0.2); prepare for and participate in telephone conference with Debtors and Huron regarding schedules preparation (0.5)
03/23/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding schedules extension
03/23/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with Debtors and Huron regarding schedules (0.5); respond to inquiries from Huron regarding schedules and statements (0.2); review and provide comments on schedules extension stipulation (0.2)
03/23/26	D E Carlson	1.50	1,792.50	Confer with Huron regarding monthly payment matrices (0.1); review and revise draft of Schedule D (0.4); confer with Latham team and Huron regarding

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Date	Timekeeper	Hours	Amount	Description
				remaining open items on Schedule D (0.4); prepare for (0.1) and participate in call with Huron and the Debtors regarding same (0.3); follow-up emails with Huron regarding same (0.2)
03/23/26	C M Tarrant	1.10	792.00	Additional research related to liens, schedules and Sofa (0.9); emails with Latham team regarding same (0.2)
03/24/26	N S Hwangpo	.30	718.50	Review, revise schedules extension stipulation (0.2); correspond with P. Guffy regarding same (0.1)
03/24/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding schedules and statements (0.2); review and provide comments on schedules extension stipulation (0.2)
03/25/26	T Fafara	1.30	2,203.50	Review and comment on global notes to schedules
03/25/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding schedules and statements
03/26/26	T Fafara	2.50	4,237.50	Continue to review and comment on global notes (2.2); correspondence with Hunton and Latham team regarding same (0.1); review Huron SOFA request (0.1); correspondence with R. Cantoral regarding same (0.1)
03/26/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding schedules and statements
03/27/26	N Nosce	2.00	3,390.00	Analyze and summarize ownership of internet domains in connection with schedule of assets and liabilities
03/27/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding schedules and statements
03/28/26	T Fafara	.20	339.00	Review Huron SOFA inquiry (0.1); correspondence with R. Cantoral regarding same (0.1)
03/29/26	R C Weber-Levine	.20	370.00	Review and provide comments on schedules
03/29/26	R M Cantoral	1.50	1,792.50	Review of draft SOFA 28 (1.3); emails with Huron regarding same (0.1); emails with Hunton team regarding same (0.1)
03/30/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding schedules and statements
03/30/26	R M Cantoral	.40	478.00	Emails with Latham team regarding same (0.1); email with Huron regarding SOFA 28 (0.3)

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Date	Timekeeper	Hours	Amount	Description
03/30/26	D E Carlson	.80	956.00	Confer with Huron regarding monthly payment matrices (0.1); confer with Latham team and Huron regarding remaining open items on Schedule D (0.3); conduct additional diligence regarding same (0.4)
03/30/26	C M Tarrant	1.80	1,296.00	Additional research regarding liens and schedule D (1.6); emails with Latham team regarding same (0.2)
03/31/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding schedules and statements
03/31/26	R M Cantoral	.50	597.50	Email with Latham team regarding SOFA 28 (0.1); review franchise agreement (0.4)

N S Hwangpo	.90	Hrs. @	$ 2,395.00/hr.	$ 2,155.50
R C Weber-Levine	8.50	Hrs. @	$ 1,850.00/hr.	$ 15,725.00
T Fafara	4.00	Hrs. @	$ 1,695.00/hr.	$ 6,780.00
N Nosce	2.00	Hrs. @	$ 1,695.00/hr.	$ 3,390.00
R M Cantoral	2.40	Hrs. @	$ 1,195.00/hr.	$ 2,868.00
D E Carlson	23.80	Hrs. @	$ 1,195.00/hr.	$ 28,441.00
C M Tarrant	4.00	Hrs. @	$ 720.00/hr.	$ 2,880.00
	45.60			$ 62,239.50

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Invoice No. 2604001930
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Matter Name: Securities and Regulatory Matters

Date	Timekeeper	Hours	Amount	Description
02/05/26	R O Branch	1.00	3,050.00	Review and analyze Reg FD and cleansing questions
03/04/26	S A Woo Kee	.80	1,128.00	Revise SEC settlement approval motion
03/05/26	N S Hwangpo	1.00	2,395.00	Review, revise 9019 motion regarding SEC stipulation (0.6); correspond with E. Woo Kee, C. Harris, T. Dillman regarding same (0.4)
03/05/26	S A Woo Kee	1.80	2,538.00	Email correspondence with Hunton and Latham and Litigation regarding SEC settlement approval motion (0.6); revise settlement approval motion based on comments from Latham and Hunton (1.2)
03/08/26	S A Woo Kee	1.40	1,974.00	Revise SEC settlement motion per comments from Gibson Dunn
03/12/26	S A Woo Kee	.60	846.00	Continue to SEC settlement 9019 motion per comments from T. Dillman (0.5); correspond with Debtors' defense counsel regarding same (0.1)
03/23/26	N S Hwangpo	.50	1,197.50	Review, revise motion regarding SEC stipulation (0.4); correspond with E. Woo Kee regarding same (0.1)
03/23/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding 8-K reporting
03/27/26	N S Hwangpo	.60	1,437.00	Correspond with Huron, Debtors, Latham team regarding 8-K disclosure (0.4); correspond with E. Woo Kee regarding SEC stipulation (0.2)
03/29/26	S A Woo Kee	1.60	2,256.00	Revise 9019 motion for settlement with SEC based on revised settlement stipulation
03/30/26	N S Hwangpo	.60	1,437.00	Review, revise SEC stipulation motion (0.3); correspond with E. Woo Kee regarding same (0.3)
03/30/26	S A Woo Kee	.50	705.00	Finalize 9019 motion for settlement with SEC for filing

R O Branch	1.00	Hrs. @	$ 3,050.00/hr.	$ 3,050.00
N S Hwangpo	2.70	Hrs. @	$ 2,395.00/hr.	$ 6,466.50
R C Weber-Levine	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
S A Woo Kee	6.70	Hrs. @	$ 1,410.00/hr.	$ 9,447.00
	10.60			$ 19,333.50

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Invoice No. 2604001930
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Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
03/01/26	L Kutilek	1.20	2,220.00	Review and finalize tax comments on purchase agreement (0.9); email correspondences with Latham team regarding same (0.3)
03/02/26	J M Kronsnoble	1.40	4,270.00	Review and revise APA tax mark-up (1.3); draft email to Latham team regarding tax matters (0.1)
03/02/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding updated tax identification numbers
03/02/26	D E Carlson	3.40	4,063.00	Review lien searches regarding various federal tax liens (1.3); conduct legal research regarding tax requirements in connection with plan confirmation and entity dissolution (2.1)
03/02/26	T Young	.90	1,269.00	Provide tax comments on purchase agreement
03/03/26	T Fafara	.40	678.00	Review precedent research regarding tax claims (0.2); correspondence with Latham team regarding same (0.2)
03/03/26	L Kutilek	1.00	1,850.00	Review approaches to tax provisions in draft purchase agreements (0.7); emails with Latham team regarding same (0.3)
03/03/26	D E Carlson	3.50	4,182.50	Confer with Latham team regarding strategy for addressing historic tax liens (0.5); continue conducting legal research regarding same (1.1); draft memorandum summarizing findings regarding same (1.9)
03/03/26	T Young	.40	564.00	Provide tax comments on purchase agreement
03/04/26	T Fafara	.20	339.00	Correspondence with Latham team regarding tax matters and precedent case for same
03/04/26	R M Cantoral	.50	597.50	Review and revise research memorandum regarding stranded taxes
03/06/26	J M Kronsnoble	.20	610.00	Review Credit Agreement revisions regarding tax issue
03/06/26	R C Weber-Levine	.30	555.00	Review and provide comments on good standing tracker
03/07/26	L Kutilek	.20	370.00	Email correspondence regarding tax classification
03/09/26	J M Kronsnoble	.20	610.00	Review Asset Purchase Agreement and emails
03/09/26	L Kutilek	.80	1,480.00	Review and revise draft asset purchase agreement
03/09/26	T Young	.50	705.00	Review and analyze correspondence regarding APA

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Date	Timekeeper	Hours	Amount	Description
03/13/26	J M Kronsnoble	.50	1,525.00	Review emails and Stipulation and Agreed Order (0.2); analyze tax matters (0.2); draft email to Latham team regarding same (0.1)
03/13/26	B A Rosemergy	.50	1,397.50	Internal telephone call regarding tax treatment of settlement payment
03/13/26	L Kutilek	1.50	2,775.00	Review and analyze tax treatment of proposed settlement payments
03/13/26	R M Cantoral	.70	836.50	Call with Latham and B. Rosemergy regarding settlement tax implications (0.5); draft summary of same (0.2)
03/13/26	T Young	1.00	1,410.00	Telephone conference with L. Kutilek regarding stock buyback (0.7); correspondence regarding same (0.3)
03/14/26	R M Cantoral	.30	358.50	Email discussions regarding tax implication of settlement
03/16/26	R C Weber-Levine	.30	555.00	Respond to inquiries from tax claimant (0.2); confer with Huron regarding same (0.1)
03/20/26	R C Weber-Levine	.40	740.00	Respond to inquiries from tax claimant (0.2); confer with Huron regarding same and tax audits (0.2)
03/23/26	L Kutilek	.60	1,110.00	Review credit and organizational documents (0.2); analyze tax issues (0.4)
03/23/26	R C Weber-Levine	.80	1,480.00	Respond to inquiries from Huron regarding property taxes (0.2); conduct research per same (0.3); prepare for and participate in telephone conference with D. Gorelick regarding same (0.3)
03/23/26	T Young	.70	987.00	Review and analyze correspondence regarding entity classification
03/24/26	R C Weber-Levine	.50	925.00	Respond to inquiries from Huron regarding property taxes (0.2); conduct research per same (0.2); review letter from taxing authority (0.1)
03/27/26	N S Hwangpo	.40	958.00	Correspond with tax team regarding ad hoc group open issues
03/27/26	L Kutilek	.20	370.00	Attend tax call
03/30/26	J M Kronsnoble	1.30	3,965.00	Review diligence materials and analyze tax matters (1.2); draft emails to Latham team regarding tax matters (0.1)
03/30/26	L Kutilek	.30	555.00	Schedule tax call (0.1); review deal updates (0.2)

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Date	Timekeeper	Hours	Amount	Description
03/30/26	T Young	.40	564.00	Review and analyze correspondence regarding structure
03/31/26	N S Hwangpo	.30	718.50	Correspond with Latham tax team regarding analysis and BDO
03/31/26	L Kutilek	1.00	1,850.00	Attend tax call (0.2); review notes and background (0.5); email correspondence (0.3)
03/31/26	R C Weber-Levine	.20	370.00	Confer with Latham Tax Team regarding tax transaction
03/31/26	T Young	.70	987.00	Telephone conference regarding tax structuring (0.4); telephone conference with L. Kutilek regarding same (0.3)

J M Kronsnoble	3.60	Hrs. @	$ 3,050.00/hr.	$ 10,980.00
B A Rosemergy	.50	Hrs. @	$ 2,795.00/hr.	$ 1,397.50
N S Hwangpo	.70	Hrs. @	$ 2,395.00/hr.	$ 1,676.50
L Kutilek	6.80	Hrs. @	$ 1,850.00/hr.	$ 12,580.00
R C Weber-Levine	2.70	Hrs. @	$ 1,850.00/hr.	$ 4,995.00
T Fafara	.60	Hrs. @	$ 1,695.00/hr.	$ 1,017.00
T Young	4.60	Hrs. @	$ 1,410.00/hr.	$ 6,486.00
R M Cantoral	1.50	Hrs. @	$ 1,195.00/hr.	$ 1,792.50
D E Carlson	6.90	Hrs. @	$ 1,195.00/hr.	$ 8,245.50
	27.90			$ 49,170.00

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Matter Name: UST Matters

Date	Timekeeper	Hours	Amount	Description
03/05/26	R C Weber-Levine	.20	370.00	Prepare for and participate in 341 meeting
03/06/26	R C Weber-Levine	.20	370.00	Confer with United Stated Trustee regarding 345(b) compliance
03/09/26	R C Weber-Levine	.20	370.00	Confer with United States Trustee regarding 345(b) compliance
03/17/26	C Morrison	1.50	1,792.50	Review and revise draft franchisee committee response letter
03/25/26	N S Hwangpo	.50	1,197.50	Correspond with J. Ruff regarding franchisee committee appointment (0.2); correspond with Latham, Huron, GLC, Special Committee regarding same (0.3)
03/25/26	R C Weber-Levine	.20	370.00	Review request for franchisee committee
03/25/26	S A Woo Kee	2.90	4,089.00	Call with G. Kubow regarding franchisee committee response letter (0.4); review franchisee committee request (0.2); prepare outline franchisee committee response letter (0.6); revise G. Kubow draft of franchisee committee response outline (1.7)
03/25/26	G Kubow	6.20	6,169.00	Draft outline for response letter to franchisee committee formation request
03/26/26	T A Dillman	.70	1,676.50	Review franchisee committee response outline (0.5); correspondence with Latham team regarding same (0.2)
03/26/26	N S Hwangpo	.80	1,916.00	Review, revise outline regarding franchisee response (0.7); correspond with T. Dillman, E. Woo Kee regarding same (0.1)
03/26/26	R C Weber-Levine	.20	370.00	Confer with E. Woo Kee regarding response to request for franchisee committee
03/26/26	S A Woo Kee	3.80	5,358.00	Correspondence with G. Kubow regarding franchisee committee response letter (0.4); revise outline of response letter (2.2); revise G. Kubow draft of response letter (1.2)
03/26/26	G Kubow	3.50	3,482.50	Draft response to request for franchisee statutory committee appointment (2.9); review and revise outline of response to franchisee committee formation request (0.6)
03/27/26	T A Dillman	1.70	4,071.50	Review franchisee committee response outline (1.5); correspondence with Latham team regarding same (0.2)

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Date	Timekeeper	Hours	Amount	Description
03/27/26	N S Hwangpo	1.50	3,592.50	Review, revise UST response regarding franchisee committee (0.8); review correspondence regarding same (0.3); correspond with E. Woo, Kee, T. Dillman regarding same (0.4)
03/27/26	L Friedman	.50	975.00	Review Franchise Committee formations request
03/27/26	S A Woo Kee	5.80	8,178.00	Review and revise G. Kubow draft of franchisee response letter (3.4); revise letter per comments from N. Hwangpo and T. Dillman (2.4)
03/27/26	G Kubow	.60	597.00	Review and revise response to request for franchisee statutory committee appointment
03/28/26	N S Hwangpo	.60	1,437.00	Review, revise response regarding franchisee committee (0.5); correspond with E. Woo Kee regarding same (0.1)
03/28/26	S A Woo Kee	1.40	1,974.00	Revise draft of franchisee committee response letter
03/28/26	G Kubow	.20	199.00	Review and revise response to request for franchisee statutory committee appointment
03/29/26	T A Dillman	1.30	3,113.50	Review UST letter regarding franchise committee (1.0); correspondence with Latham team regarding same (0.3)
03/29/26	C Harris	.90	2,385.00	Revise response to franchisee committee request (0.6); email correspondence regarding same (0.3)
03/29/26	N S Hwangpo	.30	718.50	Review revised UST correspondence regarding franchisee committee
03/29/26	R C Weber-Levine	.50	925.00	Review and provide comments on franchisee committee response letter
03/29/26	S A Woo Kee	1.80	2,538.00	Review and revise response letter for request to appoint franchisee committee per comments from C. Harris
03/30/26	T A Dillman	1.20	2,874.00	Review UST letter regarding franchise committee (1.0) and correspondence with Latham team regarding same (0.2)
03/30/26	C Harris	.50	1,325.00	Revise response to franchisee committee request, (0.2); email correspondence regarding same (0.3)
03/30/26	N S Hwangpo	.80	1,916.00	Review UCC response to franchisee committee (0.2); review, revise Debtors' response (0.4); correspond with E. Woo Kee, T. Dillman (0.2)
03/30/26	E R Marks	.80	1,916.00	Review latest draft of franchisee letter and email

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Matter Name: UST Matters

Date	Timekeeper	Hours	Amount	Description
				correspondence regarding same
03/30/26	L Friedman	.30	585.00	Review Franchise Committee request
03/30/26	S A Woo Kee	1.90	2,679.00	Finalize response letter for request to appoint franchisee committee

C Harris	1.40	Hrs. @	$ 2,650.00/hr.	$ 3,710.00
T A Dillman	4.90	Hrs. @	$ 2,395.00/hr.	$ 11,735.50
N S Hwangpo	4.50	Hrs. @	$ 2,395.00/hr.	$ 10,777.50
E R Marks	.80	Hrs. @	$ 2,395.00/hr.	$ 1,916.00
L Friedman	.80	Hrs. @	$ 1,950.00/hr.	$ 1,560.00
R C Weber-Levine	1.50	Hrs. @	$ 1,850.00/hr.	$ 2,775.00
S A Woo Kee	17.60	Hrs. @	$ 1,410.00/hr.	$ 24,816.00
C Morrison	1.50	Hrs. @	$ 1,195.00/hr.	$ 1,792.50
G Kubow	10.50	Hrs. @	$ 995.00/hr.	$ 10,447.50
	43.50			$ 69,530.00

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Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
03/02/26	T Fafara	.30	508.50	Correspondence with Latham team and Huron regarding utilities settlements
03/02/26	R C Weber-Levine	.40	740.00	Confer with Huron regarding adequate assurance (0.2); review and provide comments on utilities settlement (0.2)
03/02/26	R M Cantoral	3.30	3,943.50	Emails with Huron team summarizing terms of adequate assurance settlement (0.7); call with C. Winn regarding same (0.2); emails with R. Johnson regarding same (0.6); review of information provided by Huron regarding same (0.2); review of revised R. Johnson letter agreement (0.4); emails with Huron summarizing same (0.2) emails with Huron regarding letter agreement (0.3); review of same (0.3); email with Latham team regarding same (0.2); email with provider regarding request for adequate assurance (0.2)
03/03/26	N S Hwangpo	.30	718.50	Review settlement letter (0.2); correspond with R. Cantoral regarding same (0.1)
03/03/26	T Fafara	.40	678.00	Correspondence with Latham team regarding utility settlements (0.2); review and comment on settlement letter (0.2)
03/03/26	R C Weber-Levine	.40	740.00	Finalize adequate assurance settlement (0.2); confer with Huron and Latham team regarding same (0.2)
03/03/26	R M Cantoral	6.00	7,170.00	Emails with Huron, Latham, R. Johnson, and other providers regarding respective adequate assurance requests (0.7); related review of information received (3.4); review and revise R. Johnson letter agreement (0.6); emails with Latham team regarding same (0.4); review and revise letter agreement (0.6); emails with Latham team regarding same (0.3)
03/04/26	N S Hwangpo	.20	479.00	Correspond with R. Cantoral regarding adequate assurance agreements
03/04/26	R C Weber-Levine	.20	370.00	Review and provide comments on adequate assurance letter
03/04/26	R M Cantoral	.20	239.00	Emails with Latham team regarding adequate assurance deposits (0.1); email with Huron regarding R. Johnson adequate assurance settlement (0.1)
03/05/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding adequate assurance letter
03/05/26	R M Cantoral	.60	717.00	Emails with R. Johnson regarding outstanding letter

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Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
				agreement items (0.2); emails regarding post-petition accounts and final letter agreement terms (0.2); emails with Huron regarding same (0.1); emails with Huron regarding past due utility invoices (0.1)
03/06/26	T Fafara	.30	508.50	Review and comment on utility settlement agreement (0.2); correspondence with R. Cantoral regarding same (0.1)
03/06/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with utilities provider regarding resolution of adequate assurance concerns
03/06/26	R M Cantoral	1.00	1,195.00	Call with provider regarding adequate assurance request (0.2); draft letter agreement regarding same (0.4); review and revise same (0.2); emails with Latham team regarding same (0.1); emails with Huron regarding same (0.1)
03/09/26	R C Weber-Levine	.50	925.00	Review and finalize adequate assurance letter (0.3); respond to utilities provider regarding account information (0.2)
03/09/26	R M Cantoral	.40	478.00	Emails with provider regarding status of letter agreement (0.1); emails with Latham team regarding same (0.1); emails with Huron regarding same (0.1); emails with Huron team regarding information request from utility provider (0.1)
03/10/26	T Fafara	.20	339.00	Respond to utility inquiry (0.1); correspondence with Huron and Latham team regarding same (0.1)
03/11/26	S N Benjamin	.30	645.00	Review materials regarding restructuring and personnel matters
03/16/26	R M Cantoral	.30	358.50	Emails with provider regarding settlement refund (0.1); emails with Huron regarding same and regarding status of settlement payments (0.2)
03/19/26	R M Cantoral	.60	717.00	Review settlement agreement with utility providers (0.1); emails with Huron regarding same (0.5)
03/20/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding adequate assurance payments to utilities
03/23/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding utility payments
03/23/26	R M Cantoral	.20	239.00	Email with Huron regarding outstanding settlement payments and adequate assurance requests (0.1); emails regarding same with T. Fafara (0.1)

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Date	Timekeeper	Hours	Amount	Description
03/24/26	R C Weber-Levine	.20	370.00	Confer with counsel to utilities providers regarding adequate assurance considerations
03/24/26	R M Cantoral	.60	717.00	Email with Huron regarding outstanding settlement payments and adequate assurance requests (0.2); emails with R. Johnson regarding same (0.2); emails with provider regarding same (0.2)
03/25/26	R C Weber-Levine	.40	740.00	Prepare for and participate in telephone conference with R. Cantoral regarding utilities settlement (0.2); confer with Huron regarding same (0.2)
03/25/26	R M Cantoral	1.00	1,195.00	Emails with Huron regarding closed location utilities (0.4); review of settlement agreement (0.2); emails with Russell Johns regarding status of adequate assurance payments (0.2); call with Huron regarding same (0.2)
03/26/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding utilities payments
03/26/26	R M Cantoral	.30	358.50	Emails with Huron regarding provider account history (0.1); emails with same regarding status of adequate assurance payments (0.1); emails with provider regarding same (0.1)
03/27/26	T Fafara	.30	508.50	Telephone conference with Latham team and Huron regarding utilities and adequate assurance (0.2); correspondence with Huron regarding same (0.1)
03/27/26	R C Weber-Levine	.80	1,480.00	Confer with Huron regarding utilities payments (0.2); respond to inquiries from utility providers regarding same (0.2); prepare for and participate in telephone conference with Huron regarding same (0.4)
03/27/26	R M Cantoral	2.50	2,987.50	Emails with Huron and provider regarding letter agreement and service continuation (0.7); emails with Huron regarding outstanding adequate assurance payments (0.5); call with Huron regarding same (0.3); review of leases for utility provisions (0.4); email with R. Weber-Levine regarding same (0.1); review and finalize letter agreement with provider (0.5)
03/30/26	R C Weber-Levine	.20	370.00	Respond to inquiries from utilities providers regarding settlement compliance
03/30/26	R M Cantoral	.90	1,075.50	Emails with Huron regarding status of adequate assurance payments (0.3); emails with provider regarding letter agreement (0.1); emails with Huron regarding same (0.1); emails with J. Craig regarding account closures (0.4)

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
03/31/26	R M Cantoral	.50	597.50	Emails with R. Johnson on status of adequate assurance payments and account closures (0.4); emails with Huron regarding same (0.1)

N S Hwangpo	.50	Hrs. @	$ 2,395.00/hr.	$ 1,197.50
S N Benjamin	.30	Hrs. @	$ 2,150.00/hr.	$ 645.00
R C Weber-Levine	4.40	Hrs. @	$ 1,850.00/hr.	$ 8,140.00
T Fafara	1.50	Hrs. @	$ 1,695.00/hr.	$ 2,542.50
R M Cantoral	18.40	Hrs. @	$ 1,195.00/hr.	$ 21,988.00
	25.10			$ 34,513.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001930 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
03/01/26	T Fafara	.20	339.00	Correspondence with GLC and Latham team regarding franchise agreements
03/01/26	R C Weber-Levine	.70	1,295.00	Confer with franchisee counsel and Latham team regarding non-disclosure agreement (0.2); review and provide comments on franchisee principal non-disclosure agreement (0.5)
03/01/26	C Morrison	.70	836.50	Review and revise franchisee NDAs (0.3); emails with Latham team regarding same (0.2); emails with Orrick team regarding same (0.2)
03/02/26	R C Weber-Levine	.90	1,665.00	Review update on customer programs negotiations (0.3); confer with franchisee counsel and Latham team regarding non-disclosure agreement (0.3); review and provide comments on franchisee principal non-disclosure agreement (0.3)
03/03/26	R C Weber-Levine	1.00	1,850.00	Respond to inquiries from services provider regarding debtor accounts (0.2); confer with Huron and Hunton regarding same (0.2); confer with customer programs provider regarding continued services (0.2); confer with franchisee counsel regarding reply letters to franchisees (0.2); respond to inquiries from Debtors regarding trade agreement (0.2)
03/03/26	D E Carlson	1.10	1,314.50	Confer with Huron team regarding open items pertaining to franchisee parties (0.3); review source documents in connection with same (0.4); review and revise tracking documents in connection with same (0.4)
03/04/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding vendor payments
03/05/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Debtors regarding termination letter (0.2); confer with counsel to vendor regarding same (0.2)
03/06/26	N S Hwangpo	.50	1,197.50	Correspond with Latham, Huron teams regarding franchisee issues
03/06/26	R C Weber-Levine	1.00	1,850.00	Review update regarding outreach from franchisee (0.3); respond to inquiries from Debtors regarding franchisee strategy (0.2); prepare for and participate in telephone conference with counsel to vendor regarding termination letter (0.5)
03/06/26	C Morrison	.40	478.00	Review and revise franchisee legal advisor NDA
03/07/26	R C Weber-	.80	1,480.00	Review franchisee outreach (0.2); review franchise

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
	Levine			agreement per same (0.2); draft preliminary analysis of same (0.2); confer with Huron regarding same (0.2)
03/08/26	R C Weber-Levine	.20	370.00	Review franchisee update
03/09/26	N S Hwangpo	.30	718.50	Correspond with Latham, Hunton, Huron teams regarding franchisee issues
03/09/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Huron regarding advertising funds
03/10/26	R C Weber-Levine	.80	1,480.00	Review and revise franchisee NDAs (0.5); review payment direction letters (0.3)
03/10/26	C Morrison	1.30	1,553.50	Review and revise franchisee NDA (1.0); emails with Latham team regarding same (0.3)
03/11/26	R C Weber-Levine	2.10	3,885.00	Review and revise franchisee NDAs (0.5); respond to inquiries from Huron regarding vendor issues (0.2); prepare for and participate in telephone conference with counsel to franchisees regarding proposed cash collateral order language (0.5); prepare for and participate in telephone conference with N. Nosce regarding same (0.2); respond to inquiries from vendor regarding notice of termination (0.2); review agreement per same (0.2); confer with Debtors regarding same (0.1); prepare for and participate in telephone conference with Debtors regarding same (0.2)
03/11/26	C Morrison	.80	956.00	Review and revise franchisee NDA
03/13/26	C Morrison	1.60	1,912.00	Discussion with Greenberg team regarding franchise issues (0.1); emails with N. Haynes regarding same (0.1); emails with Latham team regarding same (0.8); emails with Huron team regarding same (0.2); email Latham intellectual property team regarding same (0.4)
03/14/26	R C Weber-Levine	.50	925.00	Review and provide comments on franchisee NDA
03/14/26	C Morrison	.30	358.50	Emails with Latham team regarding franchisee issues
03/15/26	C Morrison	.50	597.50	Review and revise franchisee NDA
03/16/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with counsel to franchisee regarding case update (0.4); review and provide comments on franchisee response letters (0.3)

LATHAM & WATKINS LLP

Invoice No. 2604001930
April 14, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
03/17/26	R C Weber-Levine	1.10	2,035.00	Review and revise franchisee NDAs (0.4); prepare for and participate in telephone conference with counsel to vendor regarding automatic stay considerations (0.5); confer with Hunton regarding same (0.2)
03/18/26	R C Weber-Levine	.60	1,110.00	Confer with Huron regarding franchisee diligence (0.2); review advertising fund accounting (0.2); review and revise franchisee NDAs (0.2)
03/18/26	C Morrison	.90	1,075.50	Review and revise franchisee NDA
03/19/26	R C Weber-Levine	.80	1,480.00	Confer with Huron regarding franchisee issues (0.2); review markup of trade agreement (0.2); review and revise franchisee NDAs (0.2); arrange execution of same (0.2)
03/19/26	R M Cantoral	.70	836.50	Review and revise trade agreement (0.6); emails with T. Fafara regarding same (0.1)
03/19/26	C Morrison	.70	836.50	Review and revise NDAs (0.6); emails regarding same (0.1)
03/23/26	T Fafara	.60	1,017.00	Review and revise trade agreement (0.3); correspondence with Latham team regarding same (0.1); review Fatburger documents (0.1); correspondence with Debtors regarding same (0.1)
03/23/26	R C Weber-Levine	.90	1,665.00	Confer with franchisee regarding NDA (0.2); review and provide comments on trade agreement (0.5); review franchisee comments to NDA (0.2)
03/23/26	R M Cantoral	.30	358.50	Review and revise trade agreement per comments from T. Fafara and R. Weber-Levine (0.2); emails regarding same with Huron (0.1)
03/24/26	R C Weber-Levine	1.90	3,515.00	Prepare for and participate in telephone conference with C. Morrison regarding same and franchisee NDAs (0.3); confer with Ad Hoc Group counsel regarding franchisee comments to first days (0.2); respond to inquiries from franchisee counsel regarding same (0.2); prepare for and participate in telephone conference with counsel to franchisee regarding assignment considerations (0.3); draft summary email of same (0.2); confer with Huron and Latham team regarding same (0.2); review and provide comments on franchisee response letter (0.5)
03/24/26	C Morrison	2.20	2,629.00	Emails with Latham team regarding franchise issues (0.4); emails with Orrick team regarding franchisee issues (0.2); prepare non-disclosure agreements (0.6); review and revise franchisee outreach documents

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Date	Timekeeper	Hours	Amount	Description
				(0.4); emails with Latham team regarding same (0.2); discussions with Huron team regarding franchisee issues (0.4)
03/24/26	S A Woo Kee	.70	987.00	Review and revise 9019 motion for Texas franchise settlement
03/25/26	N S Hwangpo	.70	1,676.50	Correspond with Latham, Huron teams regarding franchisee issues (0.4); review letters regarding same (0.3)
03/25/26	R C Weber-Levine	.40	740.00	Confer with franchisee counsel regarding NDAs and data room access (0.2); prepare for and participate in telephone conference with GLC regarding franchisee considerations (0.2)
03/25/26	C Morrison	6.20	7,409.00	Draft settlement motion regarding franchisee issues (2.6); review and revise settlement motion (2.2); review precedent settlement motions regarding same (0.3); review settlement agreement and related documents for same (0.8); emails with Latham team regarding same (0.3)
03/25/26	S A Woo Kee	.60	846.00	Review and revise 9019 motion for Texas franchise settlement
03/26/26	N S Hwangpo	.80	1,916.00	Correspond with Huron, Latham team regarding franchisee issues (0.4); calls with same regarding same (0.4)
03/26/26	R C Weber-Levine	1.70	3,145.00	Prepare for and participate in telephone conferences with Huron regarding franchisee considerations (0.5); respond to inquiries from White & Case regarding franchise agreements (0.2); prepare for and participate in telephone conference with Debtors and Huron regarding same (0.5); prepare for and participate in telephone conference with franchise counsel regarding strategy considerations (0.3); review notice of breach (0.2)
03/26/26	C Morrison	.20	239.00	Emails with Latham team regarding trademark issues
03/27/26	R C Weber-Levine	.20	370.00	Review update regarding franchisee outreach
03/27/26	C Morrison	1.30	1,553.50	Research precedent regarding franchisee issue (1.0); discussion with T. Fafara regarding same (0.3)
03/27/26	S A Woo Kee	1.60	2,256.00	Prepare additional revisions to 9019 motion for Texas franchise settlement
03/29/26	N S Hwangpo	.30	718.50	Review correspondence regarding franchisee updates

LATHAM & WATKINS LLP

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April 14, 2026
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Date	Timekeeper	Hours	Amount	Description
03/30/26	R M Cantoral	.80	956.00	Review and conduct analysis on franchise agreement regarding non-compete provisions (0.7); emails with Latham team regarding same (0.1)
03/30/26	C Morrison	3.50	4,182.50	Research and review precedent regarding franchisee issue (2.5); prepare summary of same (1.0)
03/31/26	R M Cantoral	1.40	1,673.00	Review analysis on franchise agreement non-compete provisions (0.6); emails with Latham team regarding same (0.3) conduct additional research regarding same (0.2); emails with Huron and GLC regarding same (0.3)
03/31/26	C Morrison	.80	956.00	Email with Latham team regarding franchisee issue research (0.6); emails with Latham team regarding franchisee issues (0.2)

N S Hwangpo	2.60	Hrs. @	$ 2,395.00/hr.	$ 6,227.00
R C Weber-Levine	17.40	Hrs. @	$ 1,850.00/hr.	$ 32,190.00
T Fafara	.80	Hrs. @	$ 1,695.00/hr.	$ 1,356.00
S A Woo Kee	2.90	Hrs. @	$ 1,410.00/hr.	$ 4,089.00
R M Cantoral	3.20	Hrs. @	$ 1,195.00/hr.	$ 3,824.00
D E Carlson	1.10	Hrs. @	$ 1,195.00/hr.	$ 1,314.50
C Morrison	21.40	Hrs. @	$ 1,195.00/hr.	$ 25,573.00
	49.40			$ 74,573.50

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PLEASE REFERENCE INVOICE #2604001930 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

April 14, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604001931
Matter Number 080117-1026

For professional services rendered through March 31, 2026

Re: Disbursements

Costs and Disbursements	61,386.71
Total Due	**$ 61,386.71**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001931 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

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Invoice No. 2604001931
April 14, 2026

Costs and Disbursements:

Date	Description	Timekeeper	Amount
02/28/26	Docket - NY PACER Usage - February 2026	C M Tarrant	91.00
02/28/26	Docket - NY PACER Usage - February 2026	T Peene	10.80
02/28/26	Docket - PacerPro Usage - February 2026	C M Tarrant	31.10
02/28/26	Docket - NY PACER Usage - February 2026	G Kubow	12.70
02/28/26	Docket - NY PACER Usage - February 2026	J R Lister	18.60
02/28/26	Docket - NY PACER Usage - February 2026	C M Tarrant	14.80
	Total Court Research		**179.00**
03/02/26	Document Retrieval - CT Corporation System - Certificate of Good Standing	R A Webster	2,824.80
03/02/26	Document Retrieval - CT Corporation System - Certificate of Good Standing	R A Webster	4,826.00
03/26/26	Document Retrieval - CT Corporation System - Certificate of Good Standing	R A Webster	352.00
03/26/26	Document Retrieval - CT Corporation System - Certificate of Good Standing	R A Webster	2,340.40
	Total Document Retrieval		**10,343.20**
02/27/26	Messenger/Courier - Recipient: Betsy Marks - WELLESLEY HILLS, MA 02481 on 27-Feb-2026 - AB #: 399156792411 - Inv #: 920298868 - Sender: Elizabeth Marks - BOSTON, MA 02116	E R Marks	52.93
	Total Federal Express & Messenger		**52.93**
03/11/26	Filing Fees - Cogency Global, Inc. - Owner & Encumbrance Search	C M Tarrant	412.64
	Total Filing Fees		**412.64**
02/27/26	Ground Transportation - SummitQwest Ground, Inc. - 02/12/2026 Schrock, Ray Invoice: 06_HQ_USD_Invoice_103236131_SU_2026-02-27.sq	R C Schrock	178.62
03/02/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Working Late on Client Matter Taxi from Office to Home - 01/29/26 - Office/Home	R C Weber-Levine	42.42
03/02/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Working Late on Client Matter Taxi Home from Office - 02/26/26 - Office/Home	R C Weber-Levine	56.70

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Invoice No. 2604001931
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Date	Description	Timekeeper	Amount
03/02/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Working Late on Client Matter Taxi Home from Office - 02/19/26 - Office/Home	R C Weber-Levine	47.46
03/02/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Working Late on Client Matter Taxi Home from Office - 02/18/26 - Office/Home	R C Weber-Levine	54.01
03/02/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Working Late on Client Matter Taxi Home from Office - 02/24/26 - Office/Home	R C Weber-Levine	39.06
03/03/26	Ground Transportation - Natasha Soyon Hwangpo - Taxi/Car Service - Working late on client matter - 02/26/26 - Office / Home	N S Hwangpo	40.45
03/10/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Work late on client matters - 03/03/26 - Latham to home	R C Weber-Levine	52.50
03/10/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Work late on client matters - 03/02/26 - Latham to home	R C Weber-Levine	41.58
03/10/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Work late on client matters - 03/04/26 - Latham to home	R C Weber-Levine	36.54
03/10/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Work late on client matters - 03/05/26 - Latham to home	R C Weber-Levine	58.91
03/13/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Working late on client matters. - 03/12/26 - Taxi	R C Weber-Levine	61.94
03/13/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 03/09/26 - office/home	R M Cantoral	24.54
03/13/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 03/03/26 - office/home	R M Cantoral	28.70
03/13/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 03/10/26 - office/home	R M Cantoral	32.93
03/13/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 03/12/26 - office/home	R M Cantoral	25.93
03/20/26	Ground Transportation - SummitQwest Ground, Inc. - 03/02/2026 Schrock, Ray Invoice: 06_HQ_USD_Invoice_103236270_SU_2026-03-20.sq	R C Schrock	131.32
03/21/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 03/17/26 - office/home	R M Cantoral	24.98
03/21/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 03/19/26 - office/home	R M Cantoral	24.99
03/21/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 03/18/26 - office/home	R M Cantoral	25.92

LATHAM & WATKINS LLP

Invoice No. 2604001931
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Date	Description	Timekeeper	Amount
03/21/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime ride home - 03/19/26 - office/home	R M Cantoral	42.96
03/23/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Working late on client matter - 02/24/26 - Taxi / Home	A M Gherlone	69.00
03/23/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Working late on client matter - 02/18/26 - Office / Home	A M Gherlone	64.00
03/23/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Working late on client matter - 02/12/26 - Office / Home	A M Gherlone	69.00
03/23/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Working late on client matter - 02/25/26 - Office / Home	A M Gherlone	60.76
03/23/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Working late on client matter - 02/19/26 - Office / Home	A M Gherlone	60.19
03/23/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Working late on client matter - 03/12/26 - Office / Home	A M Gherlone	78.86
03/23/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Work late on client matters - 03/18/26 - Latham to home	R C Weber-Levine	60.38
03/23/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Working Late on Client Matter Taxi from LW Office to Home - 03/19/26 - Office/Home	R C Weber-Levine	39.90
03/24/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Working late on client matters. - 03/23/26 - Taxi	R C Weber-Levine	62.40
03/25/26	Ground Transportation - Christina Morrison - Taxi/Car Service - Working late - 03/25/26 - Office/Home	C Morrison	26.98
03/26/26	Ground Transportation - Christina Morrison - Taxi/Car Service - Working late - 03/25/26 - Office to home	C Morrison	16.14
03/26/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on client matters. - 03/25/26 - Taxi	R C Weber-Levine	56.89
03/27/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on client matters. - 03/26/26 - Taxi	R C Weber-Levine	37.62
03/31/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Ride home, working late in office - 03/13/26 - Office to home	S A Woo Kee	18.81
03/31/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Ride home, working late in office - 02/11/26 - Office to home	S A Woo Kee	18.81

LATHAM & WATKINS LLP

Invoice No. 2604001931
April 14, 2026

Date	Description	Timekeeper	Amount
03/31/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Ride home, working late in office - 02/02/26 - Office to home	S A Woo Kee	17.22
03/31/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Ride home, working late in office - 03/18/26 - Office to home	S A Woo Kee	23.98
03/31/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Ride home, working late in office - 02/13/26 - Office to home	S A Woo Kee	24.97
	Total Ground Transportation		**1,878.37**
03/02/26	Westlaw - Search on: 02-Mar-2026 - Westlaw ID: - Request by: Zablocki, Alexandra Marie 80321 - Grp: 1000427646	A M Zablocki	482.40
03/02/26	Westlaw - Search on: 02-Mar-2026 - Westlaw ID: - Request by: Said, Mohamed 92722 - Grp: 1000427646	M Said	1,557.00
03/03/26	Database Research - Stretto - Chapter 11 usage - January 2026.	A M Zablocki	34.90
03/03/26	Database Research - Stretto - Chapter 11 usage - January 2026.	M Giddens	101.21
03/03/26	Westlaw - Search on: 03-Mar-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	309.60
03/03/26	Westlaw - Search on: 03-Mar-2026 - Westlaw ID: - Request by: Carlson, Drew Edward 87475 - Grp: 1000427646	D E Carlson	9.00
03/04/26	Westlaw - Search on: 04-Mar-2026 - Westlaw ID: - Request by: Jaman, Ella Marie Mamaran 86197 - Grp: 1000427646	E M Jaman	9.00
03/05/26	Database Research - Bench IQ, Inc. - Bench IQ usage - February 2026.	C Morrison	45.00
03/06/26	Westlaw - Search on: 06-Mar-2026 - Westlaw ID: - Request by: Woo Kee, Stephen Andrew 91920 - Grp: 1000427646	S A Woo Kee	744.30
03/07/26	Westlaw - Search on: 07-Mar-2026 - Westlaw ID: - Request by: Woo Kee, Stephen Andrew 91920 - Grp: 1000427646	S A Woo Kee	18.00
03/08/26	Westlaw - Search on: 08-Mar-2026 - Westlaw ID: - Request by: Woo Kee, Stephen Andrew 91920 - Grp: 1000427646	S A Woo Kee	190.80
03/09/26	Lexis Nexis - Search Date: 09-Mar-2026 - Timekeeper ID: 86197 - JAMAN, ELLA	E M Jaman	89.10
03/09/26	Lexis Nexis - Search Date: 09-Mar-2026 - Timekeeper ID: 87429 - CANTORAL, RICHARD	R M Cantoral	267.30
03/09/26	Westlaw - Search on: 09-Mar-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	154.80
03/09/26	Westlaw - Search on: 09-Mar-2026 - Westlaw ID: - Request by: Zablocki, Alexandra Marie 80321 - Grp: 1000427646	A M Zablocki	9.00

LATHAM & WATKINS LLP

Invoice No. 2604001931
April 14, 2026

Date	Description	Timekeeper	Amount
03/09/26	Westlaw - Search on: 09-Mar-2026 - Westlaw ID: - Request by: Johannsen, Sean Richard 92359 - Grp: 1000427646	S R Johannsen	9.00
03/10/26	Westlaw - Search on: 10-Mar-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	243.90
03/11/26	Westlaw - Search on: 11-Mar-2026 - Westlaw ID: - Request by: Said, Mohamed 92722 - Grp: 1000427646	M Said	563.40
03/11/26	Westlaw - Search on: 11-Mar-2026 - Westlaw ID: - Request by: Zablocki, Alexandra Marie 80321 - Grp: 1000427646	A M Zablocki	225.90
03/11/26	Westlaw - Search on: 11-Mar-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	9.00
03/12/26	Westlaw - Search on: 12-Mar-2026 - Westlaw ID: - Request by: Zablocki, Alexandra Marie 80321 - Grp: 1000427646	A M Zablocki	71.10
03/13/26	Lexis Nexis - Search Date: 13-Mar-2026 - Timekeeper ID: 88785 - KUBOW, GRAYSON	G Kubow	89.10
03/14/26	Westlaw - Search on: 14-Mar-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	27.00
03/17/26	Westlaw - Search on: 17-Mar-2026 - Westlaw ID: - Request by: Woo Kee, Stephen Andrew 91920 - Grp: 1000427646	S A Woo Kee	9.00
03/18/26	Westlaw - Search on: 18-Mar-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	318.60
03/20/26	Westlaw - Search on: 20-Mar-2026 - Westlaw ID: - Request by: Tarrant, Christopher Michael 85664 - Grp: 1000427646	C M Tarrant	464.40
03/23/26	Lexis Nexis - Search Date: 23-Mar-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	12.60
03/24/26	Database Research - Cogency Global, Inc. - Trademark Applications & Registrations and Trademark Assignment Search	C M Tarrant	479.05
03/24/26	Lexis Nexis - Search Date: 24-Mar-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	108.00
03/25/26	Lexis Nexis - Search Date: 25-Mar-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	25.20
03/25/26	Lexis Nexis - Search Date: 25-Mar-2026 - Timekeeper ID: 88507 - CARLSON, DREW	W H Chang	178.20
03/26/26	Database Research - Stretto - Chapter 11 Dockets usage - February 2026.	C M Tarrant	17.45
03/26/26	Westlaw - Search on: 26-Mar-2026 - Westlaw ID: - Request by: Bartschi, Rachel Rucker 88954 - Grp: 1000711095	R R Bartschi	154.80
03/26/26	Lexis Nexis - Search Date: 26-Mar-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	177.30
03/27/26	Westlaw - Search on: 27-Mar-2026 - Westlaw ID: - Request by: Bartschi, Rachel Rucker 88954 - Grp: 1000711095	R R Bartschi	18.00
03/29/26	Westlaw - Search on: 29-Mar-2026 - Westlaw ID: - Request by: Johannsen, Sean Richard 92359 - Grp: 1000427646	S R Johannsen	27.00

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Date	Description	Timekeeper	Amount
03/30/26	Westlaw - Search on: 30-Mar-2026 - Westlaw ID: - Request by: Tarrant, Christopher Michael 85664 - Grp: 1000427646	C M Tarrant	309.60
03/30/26	Westlaw - Search on: 30-Mar-2026 - Westlaw ID: - Request by: Bartschi, Rachel Rucker 88954 - Grp: 1000711095	R R Bartschi	154.80
03/30/26	Westlaw - Search on: 30-Mar-2026 - Westlaw ID: - Request by: Morrison, Christina 92345 - Grp: 1000427646	C Morrison	309.60
03/31/26	Westlaw - Search on: 31-Mar-2026 - Westlaw ID: - Request by: Bartschi, Rachel Rucker 88954 - Grp: 1000711095	R R Bartschi	27.00
	Total Legal Research		**8,050.41**
03/06/26	Meals - Randall Carl Weber-Levine - Dinner - Work late on client matters - 03/02/26 - Fresh & Co. - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
03/06/26	Meals - Randall Carl Weber-Levine - Meals Other - Working late on client matters - 03/05/26 - Cibo - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
03/10/26	Meals - Randall Carl Weber-Levine - Dinner - Work late on client matters - 03/04/26 - Central Valley Deli - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
03/13/26	Meals - Randall Carl Weber-Levine - Dinner - Working late on client matters. - 03/12/26 - Pura Vida Miami - Bryant Park - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
03/17/26	Meals - Thomas Fafara - Dinner - Late night working dinner - 03/05/26 - The Smith Midtown - Internal Guests: Thomas Fafara	T Fafara	29.69
03/17/26	Meals - GrubHub Holdings Inc. - 2026-02-11 Order No. 749032553696420 for Ryan Lindsey - working late on client matters	R A Lindsey	30.00
03/17/26	Meals - GrubHub Holdings Inc. - 2026-02-11 Order No. 812932568873035 for Drew Carlson - working late on client matters	D E Carlson	30.00
03/18/26	Meals - Randall Carl Weber-Levine - Dinner - Working late on client matters. - 03/17/26 - Pura Vida Miami - Bryant Park - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
03/23/26	Meals - GrubHub Holdings Inc. - 2026-02-17 Order No. 450332626975089 for Ryan Lindsey - working late on client matters	R A Lindsey	30.00
03/24/26	Meals - Randall Carl Weber-Levine - Dinner - Working late on client matters. - 03/23/26 - Pura Vida Miami - Bryant Park - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
03/31/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner, working late in office - 03/18/26 - NAYA - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	25.23

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Date	Description	Timekeeper	Amount
03/31/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner, working late in office - 03/17/26 - Duke Eatery - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	27.03
03/31/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner, working late in office - 03/12/26 - Duke Eatery - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	30.00
03/31/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner, working late in office - 03/10/26 - Pret A Manger - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	30.00
03/31/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner, working late in office - 03/13/26 - Souvlaki GR - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	30.00
	Total Meals		**441.95**
03/31/26	Notary Fee - Nivie Samaan Lloyd - Notary services	R A Webster	85.00
	Total Notary Fee		**85.00**
03/01/26	Quality control performed on eDiscovery document production from review database for case team review (1.4)	T Hogan	728.00
03/02/26	Perform quality checks on new data or fielded information added to database	O Sillah	227.50
03/02/26	Preparing electronic documents for review in a collaborative share	M Yanway	682.50
03/02/26	Import new documents and metadata or fielded information to database	M D Guevara	591.50
03/03/26	Preparing electronic documents for review in a collaborative share	M Yanway	273.00
03/04/26	Perform quality checks on new data or fielded information added to database	O Sillah	227.50
03/04/26	Preparing electronic documents for review in a collaborative share (0.3); Coordinating procurement of eDiscovery service provider (0.9); Advise and coordinate imaging cell phone (1.1); Advise on and assist with crafting searches in electronically hosted review database (.4); Advised on setting up review workflow utilizing AI (0.5)	M Yanway	1,456.00
03/04/26	Import new documents and metadata or fielded information to database	M D Guevara	546.00
03/05/26	Load, process, enrich and filter data into database for attorney review	R E York	546.00
03/05/26	Prepare document production set including Image Export, Bates Stamping, Conversion to PDF, Native Renaming, Load File Creation	R E York	864.50

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Date	Description	Timekeeper	Amount
03/05/26	Advise on and assist with crafting searches in electronically hosted review database (0.4); coordinate procurement of eDiscovery service provider (0.3); advise and coordinate imaging cell phone (0.3); prepare electronic documents for review in a collaborative share (0.4); prepare electronic documents production for review in a collaborative share (0.3)	M Yanway	773.50
03/06/26	Prepared document production set including Image Export, Bates Stamping and Load File Creation	N Mohamed	409.50
03/06/26	Produce documents, including metadata, text, images and natives, from document review platform	I McMillan	182.00
03/06/26	Perform quality checks on production from database	M D Guevara	819.00
03/06/26	Prepare electronic documents for review in a collaborative share (0.5); consult on matter intake, provide guidance on data collection, covering scope definition, custodian/source mapping, legal hold, and documentation (0.4); prepare electronic documents production for review in collaborative share (0.7)	M Yanway	728.00
03/09/26	Confer and consult regarding matter status	M Yanway	273.00
03/10/26	Advise on electronic documents collection (.5)	M Yanway	227.50
03/11/26	Verify forensic collection and data processing workflow (.7); Consult in creation of electronic document review workflow (.2); Consult in creation of electronic document production	M Yanway	864.50
03/24/26	Export documents out of Relativity database in preparation for transfer to vendor	N Delgado	455.00
03/24/26	Consult on data transfer containing relevant documents to the service provider (.4); Coordinating transfer of electronic data (.5)	M Yanway	409.50
03/25/26	Preparing electronic documents for review in a collaborative share	M Yanway	409.50
03/26/26	Consult in creation of electronic document production	M Yanway	773.50
03/27/26	Preparing electronic documents production for review in a collaborative share	M Yanway	409.50
03/30/26	Preparing electronic documents production for review in a collaborative share	M Yanway	409.50
	Total Practice Support		**13,286.00**
03/01/26	Airfare - The Lawyers Travel Service - DILLMAN, TED AUSTIN Ticket No: 7419728706, Departure Date: 03/01/2026 , Route: EGE/EWR , Carrier: UNITED AIRLINES INC.	T A Dillman	1,046.48
03/04/26	Airfare - Ray Clark Schrock - - Court hearing - 02/09/26 - NY/HN - Airline-United Airlines - 02/09/2026 - 02/10/2026	R C Schrock	1,263.40
03/04/26	Lodging - Out of Town - Ray Clark Schrock - Lodging - Court hearing - 02/09/26 - Four Seasons Hotel Houston - 1 night	R C Schrock	494.19

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Date	Description	Timekeeper	Amount
03/04/26	Meals - Out-of-Town - Ray Clark Schrock - Lunch - Revising objection to ad hoc group emergency motion - 02/09/26 - Nyam Nyam - Internal Guests: Ray Clark Schrock	R C Schrock	18.40
03/04/26	Meals - Out-of-Town - Ray Clark Schrock - Meals Other - Revising objection to ad hoc group emergency motion - 02/09/26 - Three Keys Coffee - Internal Guests: Ray Clark Schrock	R C Schrock	7.76
03/04/26	Airfare - Ray Clark Schrock - - Hearing in Court - 02/10/26 - HN/NY - Airline-United Airlines - 02/08/2026 - 02/10/2026	R C Schrock	1,263.40
03/04/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - Court hearing - 02/10/26 - taxi	R C Schrock	117.78
03/04/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - Court hearing - 02/10/26 - taxi	R C Schrock	18.97
03/04/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - Court hearing - 02/09/26 - taxi	R C Schrock	22.97
03/04/26	Ground Transportation - Out-Of-Town - Ray Clark Schrock - Taxi/Car Service - Court hearing - 02/09/26 - Airport to Latham office	R C Schrock	85.98
03/04/26	Ground Transportation - Out-Of-Town - Ted A Dillman - Taxi/Car Service - Attend meetings in New York - 01/22/26 - Home to LAX	T A Dillman	68.25
03/04/26	Ground Transportation - Out-Of-Town - Ted A Dillman - Taxi/Car Service - Attend meetings in New York - 01/22/26 - Newark to NYC Hotel	T A Dillman	132.74
03/04/26	Ground Transportation - Out-Of-Town - Ted A Dillman - Taxi/Car Service - Attend meetings in New York - 01/23/26 - Hotel to meeting	T A Dillman	20.81
03/04/26	Ground Transportation - Out-Of-Town - Ted A Dillman - Taxi/Car Service - Attend meetings in New York - 01/30/26 - NYC Hotel to EWR	T A Dillman	169.76
03/04/26	Ground Transportation - Out-Of-Town - Ted A Dillman - Taxi/Car Service - Attend meetings in New York - 01/30/26 - LAX to Home	T A Dillman	44.64
03/04/26	Lodging - Out of Town - Ted A Dillman - Lodging - Attend meetings in New York - 01/22/26-01/30/26 - The Plaza New York /Fairmont - 8 nights	T A Dillman	4,200.00
03/04/26	Meals - Out-of-Town - Ted A Dillman - Hotel - Meals Other - Attend meetings in New York - 01/23/26 - The Plaza New York /Fairmont - Internal Guests: Ted A Dillman	T A Dillman	75.00
03/04/26	Meals - Out-of-Town - Ted A Dillman - Hotel - Meals Other - Attend meetings in New York - 01/26/26 - The Plaza New York /Fairmont - Internal Guests: Ted A Dillman	T A Dillman	70.18

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Date	Description	Timekeeper	Amount
03/15/26	Airfare - The Lawyers Travel Service - GHERLONE PEZZI, ASHLEY M Ticket No: 7424272736, Departure Date: 03/15/2026 , Route: LGA/IAH/LGA , Carrier: DELTA AIR LINES INC.	A M Gherlone	865.58
03/15/26	Airfare - The Lawyers Travel Service - DILLMAN, TED AUSTIN Ticket No: 7422659943, Departure Date: 03/17/2026 , Route: IAH/LAX , Carrier: UNITED AIRLINES INC.	T A Dillman	1,246.39
03/15/26	Airfare - The Lawyers Travel Service - DILLMAN, TED AUSTIN Ticket No: 7422659942, Departure Date: 03/15/2026 , Route: PHX/IAH , Carrier: UNITED AIRLINES INC.	T A Dillman	1,193.39
03/22/26	Airfare - The Lawyers Travel Service - GHERLONE PEZZI, ASHLEY M Ticket No: 7425905556, Departure Date: 03/19/2026 , Route: IAH/EWR , Carrier: UNITED AIRLINES INC.	A M Gherlone	590.84
03/22/26	Airfare - The Lawyers Travel Service - SAID, MOHAMED Ticket No: 4378660668, Departure Date: 03/17/2026 , Route: IAH/LGA , Carrier: UNITED AIRLINES INC.	M Said	102.11
03/23/26	Lodging - Out of Town - Ashley Mary Gherlone Pezzi - Lodging - Client hearing - 03/15/26 - JW Marriott Houston Downtown	A M Gherlone	397.80
03/23/26	Lodging - Out of Town - Ashley Mary Gherlone Pezzi - Lodging - Client hearing - 03/16/26 - JW Marriott Houston Downtown	A M Gherlone	397.80
03/23/26	Meals - Out-of-Town - Ashley Mary Gherlone Pezzi - Hotel - Dinner - Client hearing - 03/16/26 - JW Marriott Houston Downtown - Internal Guests: Ashley Mary Gherlone Pezzi	A M Gherlone	72.29
03/23/26	Lodging - Out of Town - Ashley Mary Gherlone Pezzi - Lodging - Client hearing - 03/17/26 - JW Marriott Houston Downtown	A M Gherlone	397.80
03/23/26	Lodging - Out of Town - Ashley Mary Gherlone Pezzi - Lodging - Client hearing - 03/18/26 - JW Marriott Houston Downtown	A M Gherlone	397.80
03/23/26	Meals - Out-of-Town - Ashley Mary Gherlone Pezzi - Hotel - Breakfast - Client hearing - 03/19/26 - JW Marriott Houston Downtown - Internal Guests: Ashley Mary Gherlone Pezzi	A M Gherlone	14.70
03/23/26	Airfare - Ashley Mary Gherlone Pezzi - - Client hearing - 03/19/26 - Houston / Newark - Airline-United Airlines - 03/19/2026 - 03/19/2026	A M Gherlone	142.56
03/23/26	Ground Transportation - Out-Of-Town - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Client hearing - 03/19/26 - Hotel / Airport	A M Gherlone	90.04
03/23/26	Ground Transportation - Out-Of-Town - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Client hearing - 03/17/26 - Taxi / Hotel	A M Gherlone	15.79

LATHAM & WATKINS LLP

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Date	Description	Timekeeper	Amount
03/23/26	Ground Transportation - Out-Of-Town - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Client hearing - 03/19/26 - Airport / Home	A M Gherlone	109.00
03/23/26	Airfare - Ashley Mary Gherlone Pezzi - Change Ticket Fee - Client hearing - 03/19/26 - Flight change	A M Gherlone	142.56
03/25/26	Lodging - Out of Town - Ryan Andrew Lindsey - Lodging - Hearing in Houston, Texas - 03/19/26 - JW Marriott Houston - 4 nights	R A Lindsey	1,591.20
03/25/26	Ground Transportation - Out-Of-Town - Ryan Andrew Lindsey - Taxi/Car Service - Hearing in Houston, Texas - 03/15/26 - Home/Airport	R A Lindsey	59.67
03/25/26	Ground Transportation - Out-Of-Town - Ryan Andrew Lindsey - Taxi/Car Service - Hearing in Houston, Texas - 03/16/26 - Airport/Hotel	R A Lindsey	104.38
03/25/26	Ground Transportation - Out-Of-Town - Ryan Andrew Lindsey - Taxi/Car Service - Hearing in Houston, Texas - 03/19/26 - Hotel/Hearing	R A Lindsey	40.77
03/25/26	Ground Transportation - Out-Of-Town - Ryan Andrew Lindsey - Taxi/Car Service - Hearing in Houston, Texas - 03/20/26 - Airport/Home	R A Lindsey	53.99
03/27/26	Meals - Out-of-Town - Leah Friedman - Hotel - Meals Other - Trip to Houston for a Hearing Hotel Meal Charge - 03/16/26 - JW Marriott - Internal Guests: Leah Friedman	L Friedman	33.65
03/27/26	Meals - Out-of-Town - Leah Friedman - Hotel - Meals Other - Trip to Houston for a Hearing Hotel Accommodations - 03/17/26 - JW Marriott - Internal Guests: Leah Friedman	L Friedman	23.49
03/27/26	Meals - Out-of-Town - Leah Friedman - Hotel - Meals Other - Trip to Houston for a Hearing Hotel Meal Charge - 03/18/26 - JW Marriott - Internal Guests: Leah Friedman	L Friedman	32.65
03/27/26	Meals - Out-of-Town - Leah Friedman - Hotel - Meals Other - Trip to Houston for a Hearing Hotel Meal Charge - 03/19/26 - JW Marriott - Internal Guests: Leah Friedman	L Friedman	29.90
03/27/26	Lodging - Out of Town - Leah Friedman - Lodging - Trip to Houston for a Hearing Hotel Accommodations - 03/15/26 - JW Marriott - 4 nights	L Friedman	1,591.20
03/27/26	Meals - Out-of-Town - Leah Friedman - Hotel - Meals Other - Trip to Houston for a Hearing Hotel Meal Charge - 02/10/26 - JW Marriott - Internal Guests: Leah Friedman	L Friedman	26.73
03/27/26	Lodging - Out of Town - Leah Friedman - Lodging - Trip to Houston for a Hearing Hotel Accommodations - 02/09/26 - JW Marriott	L Friedman	397.80
03/27/26	Ground Transportation - Out-Of-Town - Leah Friedman - Taxi/Car Service - Trip to Houston for a Hearing Taxi from Airport to Home - 03/19/26 - Airport/Home	L Friedman	69.37

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Date	Description	Timekeeper	Amount
03/27/26	Ground Transportation - Out-Of-Town - Leah Friedman - Taxi/Car Service - Trip to Houston for a Hearing Taxi from Home to Airport - 03/15/26 - Home/Airport	L Friedman	98.08
03/27/26	Ground Transportation - Out-Of-Town - Leah Friedman - Taxi/Car Service - Trip to Houston for a Hearing Taxi from Airport to Hotel - 03/15/26 - Airport/Hotel	L Friedman	159.82
03/27/26	Meals - Out-of-Town - Leah Friedman - Lunch - Trip to Houston for a Hearing Team Lunch - 03/16/26 - True Food Kitchen - Internal Guests: Leah Friedman, Christopher Harris, Ted A Dillman, Natasha Soyon Hwangpo, Ashley Mary Gherlone Pezzi, Ryan Andrew Lindsey, Mohamed Said	L Friedman	313.11
03/27/26	Meals - Out-of-Town - Leah Friedman - Lunch - Trip to Houston for a Hearing Lunch while out of town - 03/18/26 - Craft Pita - Internal Guests: Leah Friedman	L Friedman	44.48
03/27/26	Meals - Out-of-Town - Leah Friedman - Dinner - Trip to Houston for a Hearing Team Dinner - 03/18/26 - True Food Kitchen - Internal Guests: Leah Friedman, Christopher Harris, Ted A Dillman, Natasha Soyon Hwangpo, Ashley Mary Gherlone Pezzi, Ryan Andrew Lindsey, Mohamed Said	L Friedman	288.36
03/27/26	Ground Transportation - Out-Of-Town - Leah Friedman - Taxi/Car Service - Trip to Houston for a Hearing Taxi from Hotel to Airport - 03/19/26 - Hotel/Airport	L Friedman	68.98
03/31/26	Ground Transportation - Out-Of-Town - Natasha Soyon Hwangpo - Taxi/Car Service - Client hearing - 03/16/26 - Airport / Hotel	N S Hwangpo	89.13
03/31/26	Ground Transportation - Out-Of-Town - Natasha Soyon Hwangpo - Taxi/Car Service - Client hearing - 03/15/26 - Home / Airport	N S Hwangpo	92.71
03/31/26	Airfare - Natasha Soyon Hwangpo - - Client hearing - 03/15/26 - New York / Houston - Airline-Delta Airlines - 03/15/2026 - 03/15/2026	N S Hwangpo	1,508.40
03/31/26	Lodging - Out of Town - Natasha Soyon Hwangpo - Lodging - Client hearing - 03/15/26 - JW Marriott Houston Downtown	N S Hwangpo	397.80
03/31/26	Lodging - Out of Town - Natasha Soyon Hwangpo - Lodging - Client hearing - 03/16/26 - JW Marriott Houston Downtown	N S Hwangpo	397.80
03/31/26	Lodging - Out of Town - Natasha Soyon Hwangpo - Lodging - Client hearing - 03/17/26 - JW Marriott Houston Downtown	N S Hwangpo	397.80
03/31/26	Lodging - Out of Town - Natasha Soyon Hwangpo - Lodging - Client hearing - 03/18/26 - JW Marriott Houston Downtown	N S Hwangpo	397.80
03/31/26	Meals - Out-of-Town - Natasha Soyon Hwangpo - Lunch - Client hearing - 03/19/26 - Gavi - Internal Guests: Natasha Soyon Hwangpo, Ryan Andrew Lindsey, Ted A Dillman	N S Hwangpo	171.38
03/31/26	Airfare - Natasha Soyon Hwangpo - - Client hearing - 03/22/26 - LAX / JFK - Airline-Delta Airlines - 03/22/2026 - 03/22/2026	N S Hwangpo	1,288.40

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Date	Description	Timekeeper	Amount
03/31/26	Lodging - Out of Town - Mohamed Said - Lodging - Attend a hearing - 03/15/26 - 03/19/26 - JW Marriott Houston Downtown - 4 nights	M Said	1,591.20
	Total Travel Expenses		**26,657.21**
	Total Costs and Disbursements:		**$ 61,386.71**

Costs and Disbursements:

Court Research	179.00
Document Retrieval	10,343.20
Federal Express & Messenger	52.93
Filing Fees	412.64
Ground Transportation	1,878.37
Legal Research	8,050.41
Meals	441.95
Notary Fee	85.00
Practice Support	13,286.00
Travel Expenses	26,657.21
Total Costs and Disbursements:	**$ 61,386.71**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604001931 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

May 13, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604002389
Matter Number 080117-1000

For professional services rendered through April 30, 2026

Matter Name	Total Hours	Total Fees
Asset Disposition / Asset Sales	1,254.50	$ 2,189,376.50
Assumption and Rejection of Leases and Contracts	27.60	$ 41,723.50
Avoidance Actions	21.30	$ 31,417.50
Business Operations/Strategic Planning	17.10	$ 26,093.00
Case Administration (Docket, WIP and Calendar Updates)	21.30	$ 24,682.50
Claims Administration and Objections	17.70	$ 26,814.00
Corporate Governance and Board/Committee Matters	47.60	$ 87,924.00
Employee Benefits and Pensions	71.80	$ 127,763.00
Fee and Retention Applications (LW)	19.90	$ 27,617.50
Fee and Retention Applications (Others)	50.70	$ 62,952.00
Financial and Cash Collateral	278.70	$ 436,725.50
General Case Strategy (WIP Calls, Team and Client Calls)	102.30	$ 177,583.00
Hearings	35.90	$ 64,944.50
Insurance	70.00	$ 130,788.00
IP & Related Matters	62.70	$ 91,596.50
Litigation	536.70	$ 968,435.50
Mediation	1.80	$ 2,351.00
Meetings and Communications with Creditors	13.30	$ 27,922.50
Official Committee of Unsecured Creditors Matters	29.80	$ 58,330.50
Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement	310.60	$ 483,223.00
Reporting	55.90	$ 94,146.00
Securities and Regulatory Matters	4.10	$ 10,017.00
Tax	141.00	$ 287,389.00

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Invoice No. 2604002389
May 13, 2026

UST Matters	1.50	$ 2,938.50
Utilities	2.20	$ 3,022.00
Vendor and Customer Matters	45.40	$ 64,434.00
	3,241.40	$ 5,550,210.00

Total Due	**$ 5,550,210.00**

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Invoice No. 2604002389
May 13, 2026

R O Branch	2.50	Hrs. @	$ 3,050.00/hr.	$ 7,625.00
J M Kronsnoble	40.80	Hrs. @	$ 3,050.00/hr.	$ 124,440.00
R C Schrock	13.90	Hrs. @	$ 2,950.00/hr.	$ 41,005.00
B A Rosemergy	8.80	Hrs. @	$ 2,795.00/hr.	$ 24,596.00
P C English	3.80	Hrs. @	$ 2,650.00/hr.	$ 10,070.00
C Harris	45.40	Hrs. @	$ 2,650.00/hr.	$ 120,310.00
J L Barry	9.30	Hrs. @	$ 2,395.00/hr.	$ 22,273.50
T A Dillman	187.20	Hrs. @	$ 2,395.00/hr.	$ 448,344.00
N S Hwangpo	200.00	Hrs. @	$ 2,395.00/hr.	$ 479,000.00
G Mahmood	14.70	Hrs. @	$ 2,395.00/hr.	$ 35,206.50
E R Marks	104.20	Hrs. @	$ 2,395.00/hr.	$ 249,559.00
K N Boras	3.00	Hrs. @	$ 2,250.00/hr.	$ 6,750.00
S C Denvir	112.50	Hrs. @	$ 2,250.00/hr.	$ 253,125.00
B K Rock	7.20	Hrs. @	$ 2,250.00/hr.	$ 16,200.00
S N Benjamin	10.80	Hrs. @	$ 2,150.00/hr.	$ 23,220.00
D T Gardiner	8.10	Hrs. @	$ 2,150.00/hr.	$ 17,415.00
B Kaplan	42.20	Hrs. @	$ 2,150.00/hr.	$ 90,730.00
D J Bop	10.40	Hrs. @	$ 2,050.00/hr.	$ 21,320.00
L Friedman	78.30	Hrs. @	$ 1,950.00/hr.	$ 152,685.00
J B Grover	6.80	Hrs. @	$ 1,950.00/hr.	$ 13,260.00
R F Katz	34.00	Hrs. @	$ 1,950.00/hr.	$ 66,300.00
J Bobbitt	14.90	Hrs. @	$ 1,850.00/hr.	$ 27,565.00
A J Forgy	150.90	Hrs. @	$ 1,850.00/hr.	$ 279,165.00
A M Gherlone	87.10	Hrs. @	$ 1,850.00/hr.	$ 161,135.00
J D Gratch	9.80	Hrs. @	$ 1,850.00/hr.	$ 18,130.00
L Kutilek	17.50	Hrs. @	$ 1,850.00/hr.	$ 32,375.00
K Parsons-Reponte	3.80	Hrs. @	$ 1,850.00/hr.	$ 7,030.00
K D Patterson	73.60	Hrs. @	$ 1,850.00/hr.	$ 136,160.00
D W Sack	23.60	Hrs. @	$ 1,850.00/hr.	$ 43,660.00
R C Weber-Levine	261.90	Hrs. @	$ 1,850.00/hr.	$ 484,515.00
S Yang	3.80	Hrs. @	$ 1,850.00/hr.	$ 7,030.00
A M Zablocki	36.20	Hrs. @	$ 1,850.00/hr.	$ 66,970.00
B J Bouwman	12.90	Hrs. @	$ 1,765.00/hr.	$ 22,768.50
M Said	68.90	Hrs. @	$ 1,765.00/hr.	$ 121,608.50
A Chaudhry	81.90	Hrs. @	$ 1,695.00/hr.	$ 138,820.50
T Fafara	37.80	Hrs. @	$ 1,695.00/hr.	$ 64,071.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS LLP

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N Nosce	42.30	Hrs. @	$ 1,695.00/hr.	$ 71,698.50
R A Lindsey	102.10	Hrs. @	$ 1,580.00/hr.	$ 161,318.00
D K O'Sullivan	78.90	Hrs. @	$ 1,580.00/hr.	$ 124,662.00
G L Brandi	2.20	Hrs. @	$ 1,410.00/hr.	$ 3,102.00
S A Woo Kee	102.80	Hrs. @	$ 1,410.00/hr.	$ 144,948.00
T Young	39.80	Hrs. @	$ 1,410.00/hr.	$ 56,118.00
Y Zhang	6.70	Hrs. @	$ 1,410.00/hr.	$ 9,447.00
M Amritraj	36.10	Hrs. @	$ 1,195.00/hr.	$ 43,139.50
R M Cantoral	95.10	Hrs. @	$ 1,195.00/hr.	$ 113,644.50
D E Carlson	189.70	Hrs. @	$ 1,195.00/hr.	$ 226,691.50
K Chaturvedi	29.50	Hrs. @	$ 1,195.00/hr.	$ 35,252.50
J J Crespo	8.50	Hrs. @	$ 1,195.00/hr.	$ 10,157.50
L Doyle	84.10	Hrs. @	$ 1,195.00/hr.	$ 100,499.50
C Frost	59.80	Hrs. @	$ 1,195.00/hr.	$ 71,461.00
S R Johannsen	6.00	Hrs. @	$ 1,195.00/hr.	$ 7,170.00
C Morrison	39.80	Hrs. @	$ 1,195.00/hr.	$ 47,561.00
D Mossberg	126.20	Hrs. @	$ 1,195.00/hr.	$ 150,809.00
A E Pinzon	5.30	Hrs. @	$ 1,195.00/hr.	$ 6,333.50
E Abrams	5.30	Hrs. @	$ 995.00/hr.	$ 5,273.50
R R Bartschi	7.50	Hrs. @	$ 995.00/hr.	$ 7,462.50
S I Phung	21.70	Hrs. @	$ 995.00/hr.	$ 21,591.50
M J Tinney	14.70	Hrs. @	$ 995.00/hr.	$ 14,626.50
C P Best	22.10	Hrs. @	$ 1,195.00/hr.	$ 26,409.50
G Kubow	120.80	Hrs. @	$ 995.00/hr.	$ 120,196.00
J R Lister	69.70	Hrs. @	$ 995.00/hr.	$ 69,351.50
R Deleon	22.80	Hrs. @	$ 745.00/hr.	$ 16,986.00
AT Kwan	4.10	Hrs. @	$ 745.00/hr.	$ 3,054.50
R A Webster	2.30	Hrs. @	$ 745.00/hr.	$ 1,713.50
H M Poitras	2.90	Hrs. @	$ 720.00/hr.	$ 2,088.00
C M Tarrant	41.60	Hrs. @	$ 720.00/hr.	$ 29,952.00
T P Vu	3.90	Hrs. @	$ 695.00/hr.	$ 2,710.50
T Peene	3.20	Hrs. @	$ 620.00/hr.	$ 1,984.00
E M Jaman	12.10	Hrs. @	$ 560.00/hr.	$ 6,776.00
A Peters	3.30	Hrs. @	$ 480.00/hr.	$ 1,584.00
	3,241.40			$ 5,550,210.00

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Invoice No. 2604002389
May 13, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
04/01/26	T A Dillman	1.30	3,113.50	Review bid procedures documents and tend to related matters (0.5); correspondence with Latham team, Huron and Debtors regarding same (0.5); correspondence with Latham team regarding sale NDAs (0.3)
04/01/26	N S Hwangpo	2.70	6,466.50	Review, revise bid procedures (0.3); review comments regarding same (0.4); correspond with R. Weber-Levine regarding same (0.3); correspond with Latham team regarding checklist and open items and liquor licenses (0.4); review issues regarding same (0.5); correspond with Latham team regarding timeline (0.3); calls with W&C, Latham, PH regarding same (0.5)
04/01/26	R C Schrock	1.00	2,950.00	Communicate with parties regarding sale process issues
04/01/26	A J Forgy	1.30	2,405.00	Call with counsel discussing Twin Peaks New Mexico location and liquor license issue (0.5); review and revise checklist (0.3); emails regarding cure claim analysis process (0.3); emails with the Latham team regarding liquor license analysis (0.2)
04/01/26	R C Weber-Levine	4.20	7,770.00	Confer with UCC regarding bid procedures (0.2); prepare for and participate in telephone conference with counsel to UCC regarding revisions to bid procedures (0.5); prepare for and participate in follow-up telephone conference with Latham team regarding same (0.3); confer with White & Case regarding sale timeline (0.2); review and provide comments on sale NDAs (0.3); confer with Huron regarding sale extension (0.2); prepare for and participate in telephone conference with D. Mossberg regarding bid procedures revisions (0.2); respond to inquires from Huron regarding schedules and statements (0.2); prepare for and participate in telephone conference with N. Hwangpo regarding update on sale workstreams (0.2); review and revise bid procedures and order (1.0); conduct research per same (0.5); respond to inquiries from Latham team regarding cure schedule (0.2); respond to inquiries from GLC regarding indications of interest (0.2)
04/01/26	M Amritraj	.90	1,075.50	Revise bidder nondisclosure agreements
04/01/26	D E Carlson	.70	836.50	Call with T. Fafara regarding edits to signing and closing checklist (0.4); review and revise same (0.3)
04/01/26	D Mossberg	2.60	3,107.00	Attend and take notes at call with UCC and Latham team regarding bidding procedures (0.5); revise

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Date	Timekeeper	Hours	Amount	Description
				bidding procedures and order (1.6); emails with R. Weber-Levine regarding same (0.2); review bidding procedures regarding information sharing (0.3)
04/01/26	D K O'Sullivan	.30	474.00	Review and revise confidentiality agreements
04/02/26	S C Denvir	1.80	4,050.00	Correspond with Latham team regarding IP matters (0.6); review and provide comments to updated bidding procedures (0.8); review transaction checklist (0.4)
04/02/26	T A Dillman	2.40	5,748.00	Review bid procedures revisions and comments (1.2) and correspondence with PH, landlords and Latham team regarding same (0.5); review (0.4) and correspondence (0.3) with Latham team and A. Sussman regarding IP issues
04/02/26	N S Hwangpo	1.50	3,592.50	Review, revise bid procedures (0.6); correspond with advisor team regarding same (0.4); correspond with same regarding objections and open issues (0.5)
04/02/26	R C Schrock	1.50	4,425.00	Communicate with parties regarding sale process issues
04/02/26	A Chaudhry	.90	1,525.50	Correspond with K. Patterson regarding review of Invention Assignment Agreement (0.4); review and analyze provision of invention assignment agreement (0.5)
04/02/26	R C Weber-Levine	2.00	3,700.00	Respond to inquiries from interested bidder regarding sale process (0.2); review and provide comments on closing checklist (0.2); confer with Latham team regarding revisions to bid procedures order (0.2); prepare for and participate in telephone conference with counsel to landlords regarding bid procedures order (0.2); prepare for and participate in meeting with N. Hwangpo regarding same (0.2); prepare for and participate in telephone conference with T. Dillman regarding bid procedures (0.3); confer with UCC and landlords regarding bid procedures objection deadline (0.2); prepare for and participate in telephone conference with D. Carlson regarding sale diligence items (0.2); prepare for and participate in telephone conference with D. Carlson regarding IP considerations (0.3)
04/02/26	M Amritraj	1.30	1,553.50	Prepare countersigned fully executed nondisclosure agreements
04/02/26	D E Carlson	1.80	2,151.00	Review and revise closing checklist (0.6); research precedent 363 checklists in connection with same

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Date	Timekeeper	Hours	Amount	Description
				(0.7); confer T. Fafara regarding same (0.3); confer with Latham teams regarding same (0.2)
04/02/26	D Mossberg	1.30	1,553.50	Revise bidding procedures (0.6); email same to Latham team (0.1); review bidding procedures precedent to determine subsequent hearing language for sale to backup bidders (0.2); email with Latham team regarding same (0.1); email GLC team regarding revised bidding procedures with summary of changes (0.2); email Latham team regarding same (0.1)
04/02/26	D K O'Sullivan	1.10	1,738.00	Review and revise confidentiality agreements (0.8); review and revise checklist (0.3)
04/02/26	J R Lister	.20	199.00	Meet with D. Mossberg to discuss initial steps on reply to bid procedures objections
04/03/26	S C Denvir	1.80	4,050.00	Correspond with Latham team regarding liquor license matters (0.4); review indication of interest (0.6); review transaction checklist and Asset Purchase Agreement (0.8)
04/03/26	T A Dillman	1.30	3,113.50	Review sale issues and indications of interest (1.0); correspondence with Latham team regarding same (0.3)
04/03/26	C Harris	.40	1,060.00	Review bid procedures objection and email correspondence regarding same
04/03/26	G Mahmood	.60	1,437.00	Analyze strategy for assigning FAT-related brands
04/03/26	R C Schrock	2.00	5,900.00	Communicate with parties regarding sale process issues
04/03/26	A Chaudhry	.40	678.00	Review and analyze separation agreement provided by corporate team
04/03/26	T Fafara	.20	339.00	Telephone conference with Latham team regarding bid procedures reply
04/03/26	A J Forgy	1.90	3,515.00	Emails with Latham team on liquor license transfer plan (0.7); emails with the Latham team coordinating on the transaction checklist and IOI deadline (0.4); review IOIs (0.5); call with S. Denvir coordinating open workstreams with the AHG (0.3)
04/03/26	R C Weber-Levine	1.90	3,515.00	Confer with Latham team regarding bid procedures (0.2); review IOIs (0.2); confer with Ad Hoc Group and Landlords regarding revisions to bidding procedures (0.2); prepare for and participate in telephone conference with Latham team regarding

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Date	Timekeeper	Hours	Amount	Description
				reply and declaration in support of bid procedures (0.5); confer with Latham team regarding APA checklist (0.2); review landlord objection to bid procedures (0.3); review New Mexico franchisee agreements (0.3)
04/03/26	M Amritraj	2.30	2,748.50	Revise bidder nondisclosure agreements (1.2); prepare diligence regarding owned locations of certain assets holding liquor licenses (1.1)
04/03/26	R M Cantoral	.50	597.50	Latham team call regarding response to objection on bid procedures
04/03/26	D Mossberg	.80	956.00	Prepare, attend and take notes at call with Latham team regarding bidding procedures and objection reply (0.4); email with Latham team regarding consultation party rights (0.2); call with A. Forgy regarding ad hoc group indication of interest (0.1); email with R. Weber-Levine regarding same (0.1)
04/03/26	D K O'Sullivan	2.20	3,476.00	Review and revise confidentiality agreements (1.4); emails with Latham team regarding process (0.8)
04/03/26	J R Lister	.40	398.00	Meet with team to discuss initial steps regarding reply to objections to bid procedures
04/04/26	S C Denvir	1.60	3,600.00	Review updated transaction checklist and Asset Purchase Agreement (1.1); review indications of interest (0.5)
04/04/26	T A Dillman	1.50	3,592.50	Correspondence regarding sale issues with Latham team (0.5); review bid procedures and IOI summaries (0.7); related correspondence with special committee and advisors (0.3)
04/04/26	N S Hwangpo	1.70	4,071.50	Review correspondence regarding LL, AHG, UCC comments to bid procedures (0.5); review timeline issues (0.3); correspond with Huron, GLC, Latham teams regarding same (0.4); review IOIs and correspondence regarding same (0.5)
04/04/26	A J Forgy	.50	925.00	Review and analyze review of IOI (0.3); review checklist (0.2)
04/04/26	R C Weber-Levine	1.10	2,035.00	Review IOI summary (0.2); draft analysis of information sharing requirements under bid procedures (0.2); review UCC comments to bid procedures order (0.3); confer with Latham team regarding foregoing (0.2); review New Mexico documents (0.2)

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Date	Timekeeper	Hours	Amount	Description
04/04/26	D K O'Sullivan	.80	1,264.00	Review and revise checklist (0.6); emails with Debtors advisors (0.2)
04/04/26	J R Lister	1.20	1,194.00	Research and identify precedent for initial draft of reply to objections to bid procedures
04/06/26	S C Denvir	2.70	6,075.00	Teleconference with Latham team regarding IP matters (0.6); correspond with Latham team regarding transaction matters (0.7); review transaction materials (0.9); correspond with Latham team regarding liquor licenses (0.5)
04/06/26	T A Dillman	3.00	7,185.00	Review sale issues and indications of interest (0.5) correspondence with Latham and GLC teams regarding same (0.3); call with Latham team regarding IP issues related to sale (0.5); review bid procedures comments and related issues (1.2) and correspondence with Latham team regarding same (0.5)
04/06/26	C Harris	.30	795.00	Review status of sales process for bid procedures hearing
04/06/26	N S Hwangpo	4.00	9,580.00	Correspond with Latham team regarding IOIs (0.4); review same (0.6); review, revise bid procedures (0.7); correspond with Latham, W&C, PH teams regarding same (0.7); correspond with same regarding liquor licenses (0.3); call with W&C regarding open issues (0.4); correspond with Huron, GLC regarding same (0.6); correspond with same, Latham regarding WARN, employee issues (0.3)
04/06/26	R C Schrock	1.10	3,245.00	Communicate with parties regarding sale process issues
04/06/26	B Kaplan	.90	1,935.00	Review, analyze and consider twin and related LOIs (0.6); review and consider Letter of intent summary and related materials (0.3)
04/06/26	A Chaudhry	.90	1,525.50	Attend call with Latham teams related to Debtors trademarks (0.4); draft email requested by Latham team for review (0.3); correspond with Latham team regarding drafted email (0.2)
04/06/26	A J Forgy	.70	1,295.00	Calls with the Latham team coordinating disclosure schedule process (0.5); emails with the Latham team on liquor license transfer (0.2)
04/06/26	R C Weber-Levine	3.10	5,735.00	Prepare for and participate in telephone conference with Latham teams regarding trademark considerations for sale (0.5); review stipulation per

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Date	Timekeeper	Hours	Amount	Description
				same (0.2); confer with Latham team regarding hearing preparation for bid procedures motion (0.2); review landlord objections to bid procedures (0.4); review sale process update (0.2); confer with Consultation Parties regarding bid procedures (0.2); review and provide preliminary comments on bid procedures reply (0.3); review Ad Hoc Group comments to bid procedures (0.3); prepare for and participate in telephone conference with landlords regarding objection deadline (0.3); review disclosure schedules (0.2); review and revise bid procedures issues list (0.3)
04/06/26	M Amritraj	.30	358.50	Prepare countersigned and fully executed versions of nondisclosure agreements
04/06/26	D Mossberg	3.00	3,585.00	Review Ad Hoc Group and UCC comments to bidding procedures (0.3); draft comprehensive issues list for bidding procedures call with Ad Hoc Group (1.6); emails with Latham team regarding same (0.3); review and revise reply in support of bidding procedures (0.7); email with Latham team regarding same (0.1)
04/06/26	D K O'Sullivan	2.10	3,318.00	Review and revise confidentiality agreements (1.0); emails with Latham team regarding process (0.5); telephone conferences with Latham team regarding trademarks and disclosure schedules (0.6)
04/06/26	J R Lister	5.10	5,074.50	Draft reply to objections of certain parties to the bidding procedures motion
04/07/26	S C Denvir	1.40	3,150.00	Correspond with Latham team regarding Transition Services Agreement and related matters (0.7); correspond with Latham team and bidder counsel regarding employee matters (0.4); correspond with Latham team regarding disclosure schedules (0.3)
04/07/26	T A Dillman	3.30	7,903.50	Call with UCC and AHG regarding bidding procedures (0.7); follow-up correspondence with Latham team regarding same (0.3); review bid procedures revisions and comments (1.0); correspondence with AHG, UCC and landlords regarding same (0.8); correspondence with Latham team regarding IP issues (0.5)
04/07/26	N S Hwangpo	2.50	5,987.50	Review, revise bid procedures (0.5); correspond with W&C, Paul Hastings, Latham team regarding same (0.5); calls with same regarding same (1.2); correspond with Latham team, Huron regarding cure schedule (0.3)

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04/07/26	G Mahmood	.50	1,197.50	Prepare structure TSA for various asset sales
04/07/26	A Chaudhry	2.60	4,407.00	Telephone conference with Kashira P. regarding approach to TSA and review of draft email (0.4); draft TSA based on correspondence from Latham team (2.2)
04/07/26	T Fafara	1.60	2,712.00	Review and comment on bid procedures reply (1.4); correspondence with Latham team regarding same (0.2)
04/07/26	A J Forgy	1.50	2,775.00	Emails with Latham team on Twin Peaks credit bid (0.2); review and analyze TSA matters (0.4); all with W&C discussing TSA (0.3); calls with the Latham team discussing disclosure schedules and liquor license transfer (0.6)
04/07/26	K D Patterson	5.00	9,250.00	Prepare transition services agreement for G. Mahmood review (4.3); Internal communications regarding IP issues to prepare advice and communication (0.7)
04/07/26	R C Weber-Levine	5.20	9,620.00	Review and revise bid procedures issues list (0.5); respond to inquiries from landlord counsel regarding bid procedures hearing (0.2); prepare for and participate in telephone conference with UCC and Ad Hoc Group regarding bid procedures (0.8); review and revise DIP milestones per same (0.2); respond to inquiries from T. Dillman regarding adequate assurance procedures (0.2); review bid procedures regarding same (0.2); confer with Latham team regarding transition services agreement (0.2); review and revise bid procedures (0.2); review UCC comments to bid procedures order (0.2); respond to inquiries from landlords regarding revisions to bid procedures (0.2); further revise bid procedures per same (0.5); confer with UCC and Ad Hoc Group regarding same (0.1); review and provide comments on cure schedule (0.2); prepare for and participate in telephone conference with D. Gorelick regarding same (0.2); review Ad Hoc Group Comments to bid procedures (0.3); prepare for and participate in telephone conference with counsel to landlord (0.3); review and revise bid procedures per same (0.2); confer with Ad Hoc Group counsel regarding same (0.2); confer with Hunton regarding bid procedures hearing (0.1); prepare for and participate in telephone conference with counsel to Ad Hoc Group regarding same (0.2)
04/07/26	M Amritraj	.80	956.00	Revise bidder nondisclosure agreements

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04/07/26	R M Cantoral	1.40	1,673.00	Draft objection tracker related to bid procedures (0.6); draft declaration in support of replay to objections (0.8)
04/07/26	D Mossberg	2.90	3,465.50	Attend and take notes at call with Ad Hoc Group, UCC, and Latham teams regarding bidding procedures (2.0); revise bidding procedure order (0.4); confer with Latham team regarding same (0.3); email revised bidding procedures to objecting landlords (0.1); email with Latham team regarding landlord objections (0.1)
04/07/26	D K O'Sullivan	.60	948.00	Emails with Latham team regarding sale process
04/07/26	J R Lister	2.40	2,388.00	Update and revise bid procedures reply pursuant to comments from D. Mossberg and T. Fafara
04/08/26	S C Denvir	2.60	5,850.00	Correspond with Latham team regarding transaction matters (0.4); review Asset Purchase Agreement draft (0.7); teleconference with Latham team and liquor counsel regarding liquor license matters (0.9); correspond with Latham team regarding Asset Purchase Agreement and liquor license matters (0.6)
04/08/26	T A Dillman	4.30	10,298.50	Review bid procedures issues (2.5); correspondence with Latham, AHG, UCC and landlords regarding same (0.8); call with Debtors and advisor team regarding liquor license issues (0.5) and related correspondence (0.5)
04/08/26	N S Hwangpo	3.80	9,101.00	Correspond with Debtors, W&C, Latham teams regarding liquor licenses (0.4); calls with same, regarding same (0.4); review, revise bid procedures (0.4); correspond with R. Weber-Levine, T. Dillman regarding same (0.3); review landlord issues regarding same (0.6); calls with same regarding same (0.5); correspond with GLC, HL teams regarding process and indicative indications (0.5); correspond with Huron team regarding cure schedule (0.3); calls with T. Dillman, S. Denvir regarding process updates (0.4)
04/08/26	G Mahmood	.60	1,437.00	Revise TSA
04/08/26	A Chaudhry	4.30	7,288.50	Correspond with Latham team regarding approach to drafting TSA (0.3); revise TSA based on Latham team comments (3.7); correspond with Latham team regarding revised TSA (0.3)
04/08/26	A J Forgy	.50	925.00	Emails with the Latham team coordinating APA process and bid procedures order timing (0.2); call

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Date	Timekeeper	Hours	Amount	Description
				with W&C discussing timing for APA markup (0.3)
04/08/26	K D Patterson	6.30	11,655.00	Review and revise transition services agreement for G. Latham and Huron review
04/08/26	R C Weber-Levine	3.80	7,030.00	Review and provide comments on bid procedures objection tracker (0.2); draft bid procedures issues list (0.2); confer with UCC and Ad Hoc Group regarding same (0.2); review and revise bid procedures per same (0.2); review Ad Hoc Group comments on IOIs (0.2); prepare for and participate in telephone conference with T. Dillman regarding bid procedures (0.2); confer with landlords regarding same (0.2); prepare for and participate in telephone conference with counsel to landlords regarding same (0.2); prepare for and participate in telephone conference with UCC regarding same (0.3); prepare for and participate in telephone conference with Debtors regarding liquor license transfers (0.5); review landlord comments to bid procedures (0.3); review and provide comments on bid procedures certification of counsel (0.2); prepare for and participate in telephone conference with N. Hwangpo regarding bid procedures (0.2); prepare for and participate in telephone conference with Ad Hoc Group and UCC regarding same (0.2); review Ad Hoc Group revisions to bid procedures (0.2); review and provide comments on bid procedures notices (0.3)
04/08/26	A M Zablocki	2.00	3,700.00	Revise reply in support of bid procedures motion
04/08/26	M Amritraj	.20	239.00	Teleconference with D. O'Sullivan and C. Frost sale process
04/08/26	C Frost	.40	478.00	Conference with D. O'Sullivan and M. Amritraj regarding sale process
04/08/26	D Mossberg	5.30	6,333.50	Revise bidding procedures and update notices for filing (4.8); confer with Latham team regarding same (0.2); emails with UCC and Ad Hoc Group regarding same (0.2); email with Omni team regarding same (0.1)
04/08/26	D K O'Sullivan	1.70	2,686.00	Telephone conferences with Latham team and liquor counsel regarding licenses and process (0.7); emails with Latham team regarding process (1.0)
04/09/26	K N Boras	.80	1,800.00	Review and markup draft temporary services agreement

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04/09/26	S C Denvir	.50	1,125.00	Review liquor license information and correspond with Latham team regarding same
04/09/26	T A Dillman	2.10	5,029.50	Review bid procedures issues (0.5); correspondence with Latham, AHG, UCC and landlords regarding same (0.5); correspondence with Debtors and Debtors' advisors regarding liquor license issues (0.3); review IOI summary from GLC (0.4) and messages/call with J. Raithel regarding Same (0.4)
04/09/26	N S Hwangpo	1.60	3,832.00	Correspond with Huron, GLC, Latham team, W&C regarding sale open issues (0.8); calls with same regarding same (0.5); correspond with same regarding IP issues (0.3)
04/09/26	G Mahmood	.70	1,676.50	Revise FAT Auction draft of TSA
04/09/26	J Bobbitt	.70	1,295.00	Review and analyze TSA
04/09/26	A Chaudhry	2.40	4,068.00	Correspond with K. Patterson regarding comments to the TSA (0.3); correspond with Latham team regarding review of TSA (0.7); review and revise TSA based on comments received (1.4)
04/09/26	A J Forgy	1.30	2,405.00	Emails with Latham team on liquor license transfer workstream (0.7); review and analyze conflict waiver matters (0.3); call with W&C discussing process and timing (0.3)
04/09/26	K D Patterson	.80	1,480.00	Revise transition services agreement to reflect internal comments
04/09/26	R C Weber-Levine	2.60	4,810.00	Review and revise bid procedures per further comments from landlords (0.2); review and provide comments on cure schedule (0.5); confer with Ad Hoc Group counsel regarding same (0.1); prepare for and participate in telephone conference with E. Woo Kee regarding same (0.2); review landlord comments to bid procedures (0.3); conduct research regarding same (0.2); prepare for and participate in telephone conference with UCC counsel regarding bid procedures (0.3); prepare for and participate in telephone conferences with Omni and Huron regarding cure schedules (0.5); prepare for and participate in follow-up telephone conferences with Huron regarding same (0.3)
04/09/26	A M Zablocki	1.00	1,850.00	Revise bid procedures reply
04/09/26	R M Cantoral	.40	478.00	Review of draft cure schedule (0.3); emails with Latham team regarding same (0.1)

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Date	Timekeeper	Hours	Amount	Description
04/09/26	D Mossberg	2.80	3,346.00	Email with counsel to landlords regarding bidding procedures (0.1); revise bidding procedures (0.8); email with Latham team regarding bidding procedures and notices (0.2); email with Hunton team regarding same (0.2); call with Huron and Omni team regarding cure schedule and service of cure notice (0.7); prepare sale notice for filing and serving on contract counterparties (0.3); email with Omni team regarding same (0.1); review publication version of sale notice (0.3); email with Omni team regarding same (0.1)
04/09/26	S A Woo Kee	2.10	2,961.00	Various calls and emails with Huron Consulting regarding cure notice (1.4); call with Latham, Omni, and Huron Consulting regarding service of cure notice (0.7)
04/10/26	K N Boras	.20	450.00	Review asset purchase agreement
04/10/26	S C Denvir	6.30	14,175.00	Review Asset Purchase Agreement markup from lender counsel and correspond with Latham team regarding same (4.9); teleconference with liquor counsel and Latham team and lender counsel regarding liquor license matters (0.9); correspond with Latham team regarding transaction matters (0.5)
04/10/26	T A Dillman	4.30	10,298.50	Review cure notice matters (1.0); correspondence with Latham team regarding same (0.5); correspondence with Latham team regarding Twin Peaks APA (0.3); review APA comments (2.0); brief review of IoIs (0.5)
04/10/26	N S Hwangpo	3.50	8,382.50	Correspond with GLC, Huron, Latham team regarding APA (0.8); correspond with W&C, Latham team regarding sale order (0.3); correspond with Huron, Latham team regarding cure schedules (0.4); review same (0.5); correspond with Latham, Omni team regarding noticing (0.3); correspond with Debtors regarding liquor licenses (0.2); correspond with BDO team regarding tax modeling (0.3); review AHG indications of interest (0.4); correspond with Latham team regarding same (0.3)
04/10/26	G Mahmood	.50	1,197.50	Revise provisions of APA issues list
04/10/26	B Kaplan	.40	860.00	Telephone conference with W&C, Liquor counsel for AHG, Steptoe & Johnson and Latham regarding transfer process
04/10/26	A Chaudhry	3.20	5,424.00	Correspond and coordinate review of TSA (0.4);

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				review and analyze APA markup (0.7); draft issues list based on review of APA (1.2); analyze comments to TSA (0.3); correspond with Latham team regarding revised TSA (0.4); correspond with Latham team regarding draft of TSA (0.2)
04/10/26	A J Forgy	6.80	12,580.00	Review AHG comments on APA (1.0); review bankruptcy filings and cure cost draft (0.8); review data room materials (0.5); prepare initial draft issues list on APA (3.5); review and analyze conflict waiver matters (0.3); emails with the Latham team on issues list and TSA (0.7)
04/10/26	K Parsons-Reponte	.40	740.00	Data privacy and security diligence
04/10/26	K D Patterson	.50	925.00	Revise Asset Purchase Agreement (0.2); revise Transition Services Agreement (0.3)
04/10/26	R C Weber-Levine	2.10	3,885.00	Review sale update (0.2); review and finalize cure schedule (0.5); confer with Omni regarding same (0.2); confer with Ad Hoc Group regarding sale order (0.2); review and finalize cure notice (0.2); prepare for and participate in telephone conference with E. Woo Kee regarding same (0.3); prepare for and participate in telephone conferences with Huron regarding same (0.3); review indications of interest (0.2)
04/10/26	C Frost	.50	597.50	Conference with liquor counsel, Latham team, and ad hoc lenders counsel regarding liquor license transferability
04/10/26	D Mossberg	1.50	1,792.50	Email with Latham team regarding cure notice (0.2); revise cure notice (0.9); email same to Latham team (0.1); call with E. Woo Kee regarding sale and cure notice (0.3)
04/10/26	S A Woo Kee	7.00	9,870.00	Revisions to schedule of designated contracts attached to cure notice (3.1); calls with Huron consulting regarding schedule of designated contracts (0.7); calls with Omni regarding schedule of designated contracts (0.6); revisions to Assumption Notice cover notice (0.6); correspondence with Latham team regarding service of assumption schedule (0.8); call with R. Weber-Levine regarding service of assumption schedule (0.3); correspond with Omni regarding instructions for service of assumption schedule (0.9)
04/11/26	S N Benjamin	.60	1,290.00	Review changes to purchase agreement

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Date	Timekeeper	Hours	Amount	Description
04/11/26	S C Denvir	2.40	5,400.00	Review Asset Purchase Agreement markup and draft issues list (1.3); provide comments to issues list and correspond with Latham team regarding same (1.1)
04/11/26	T A Dillman	.30	718.50	Correspondence with BDO and Latham team regarding Sale and related tax issues
04/11/26	B Kaplan	.90	1,935.00	Review, consider and analyze liquor license summary and considerations (0.2); review, consider and analyze APA comments (0.7)
04/11/26	J Bobbitt	2.00	3,700.00	Review and analyze Purchase Agreement
04/11/26	R C Weber-Levine	.50	925.00	Review and provide comments on asset purchase agreement (0.3); review and provide comments on TSA (0.2)
04/12/26	K N Boras	1.60	3,600.00	Review and comment on real estate provisions to the asset purchase agreement draft from AHG
04/12/26	S C Denvir	3.10	6,975.00	Review lender counsel Asset Purchase Agreement markup (1.8); review revised Asset Purchase Agreement markup issues list and provide further comments (0.7); correspond with Latham team regarding Asset Purchase Agreement review and issues list (0.6)
04/12/26	T A Dillman	.40	958.00	Correspondence with Latham team regarding stalking horse APA issues list
04/12/26	N S Hwangpo	.80	1,916.00	Review, revise APA issues list (0.6); correspond with Latham team regarding same (0.2)
04/12/26	G Mahmood	.40	958.00	Revise IP provisions of APA
04/12/26	B Kaplan	2.10	4,515.00	Review and consider issues in APA markup from bidder (1.7); review and consider related issues list (0.4)
04/12/26	A Chaudhry	3.60	6,102.00	Review and analyze opposing counsel markup of APA (1.0); review and revise APA (1.2); correspond with Latham regarding revised APA (0.8); review correspondence from Latham team regarding approach to APA structure (0.6)
04/12/26	A J Forgy	4.00	7,400.00	Review and revise APA issues list for Twin Peaks credit bid (0.6); emails regarding APA issues list with the Latham team (0.8); revise draft APA (1.5); review and analyze APA matters (0.5); review bid procedures and bankruptcy filings (0.6)
04/12/26	A M Gherlone	.40	740.00	Review documents and answer emails regarding

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				unencumbered assets for bid procedures
04/12/26	K Parsons-Reponte	.80	1,480.00	Data privacy and security diligence
04/12/26	K D Patterson	5.20	9,620.00	Revise Asset Purchase Agreement (4.8); discuss internally with G. Mahmood, A. Chaudhry, and A. Forgy (0.4)
04/12/26	R C Weber-Levine	1.70	3,145.00	Respond to inquiries from Latham team regarding bidding procedures (0.2); review and provide comments on asset purchase agreement and issues list for same (1.0); confer with Latham Team regarding same (0.1); confer with GLC regarding sale diligence (0.2); confer with Huron regarding cure schedule (0.2)
04/12/26	D Mossberg	.40	478.00	Confer with Latham team regarding bidding procedures and procedural requirements for adding or removing contracts to be assumed and assigned
04/13/26	S N Benjamin	2.20	4,730.00	Review and revise purchase agreement (1.4); conference regarding WARN analysis (0.8)
04/13/26	K N Boras	.20	450.00	Update comments to asset purchase agreement and transmit to A. Forgy
04/13/26	S C Denvir	5.80	13,050.00	Correspond with Latham team regarding employee matters and transaction documents (0.8); teleconference with Latham team regarding transaction status and documentation (0.5); review Asset Purchase Agreement markup (1.4); prepare for and teleconference with Huron team and Latham team and Debtors regarding Asset Purchase Agreement markup issues list (1.6); review transaction materials and correspond with Latham team regarding same (1.5)
04/13/26	T A Dillman	3.80	9,101.00	Correspondence with Latham, GLC, and Huron regarding stalking horse APA issues list, IoIs, related issues (0.8); review sale issues and related matters (2.5); call with Huron regarding APA (0.5)
04/13/26	N S Hwangpo	2.60	6,227.00	Calls with Latham, Huron, GLC team regarding APA (0.8); correspond with same regarding same (0.5); correspond with same regarding open sale issues and winddown (0.7); correspond with E. Woo Kee regarding cure (0.3); correspond with Latham team regarding HDOS issues (0.3)
04/13/26	G Mahmood	1.10	2,634.50	Further revise IP provisions of TP APA (0.6); revise

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				FAT TSA draft (0.5)
04/13/26	B A Rosemergy	1.40	3,913.00	Review edits to purchase agreement and prepare initial issues list (1.1); telephone call with D. Bop regarding purchase agreement edits (0.3)
04/13/26	R C Schrock	1.00	2,950.00	Communication with stakeholders Company advisors regarding sale process
04/13/26	D J Bop	2.70	5,535.00	Review and revise purchase agreement
04/13/26	B Kaplan	2.30	4,945.00	Review, consider and analyze issues list and APA issues (0.4); video conference with Latham team regarding APA and open items (0.3); review, consider and analyze emails and queries regarding credit bid (0.3); review and consider credit bid comments (0.7); telephone conference with Huron regarding schedules and issues (0.6)
04/13/26	J Bobbitt	3.00	5,550.00	Review and analyze WARN matters and purchase agreement
04/13/26	A Chaudhry	1.50	2,542.50	Correspond with Latham team regarding revised draft of APA (0.2); review and analyze comments to APA (0.4); review and revise APA based on Latham team comments (0.7); correspond with Latham team regarding revised APA draft (0.2)
04/13/26	A J Forgy	7.80	14,430.00	Calls with the Latham team coordinating open workstreams and comments on the APA (1.0); call with the Latham, GLC and Huron teams discussing the issues list on the APA (0.5); review and revise the APA (5.5); review and analyze APA (0.8)
04/13/26	K Parsons-Reponte	.50	925.00	Data privacy and security diligence
04/13/26	K D Patterson	.20	370.00	Internal communications regarding intellectual property assignment requirements
04/13/26	R C Weber-Levine	4.00	7,400.00	Review employment team's comments to APA (0.2); confer with Latham team regarding APA revisions (0.2); confer with GLC regarding indications of interest (0.1); confer with Omni regarding adequate assurance requests (0.2); prepare for and participate in telephone conference with Huron regarding cure considerations (0.7); review update regarding discussions with Ad Hoc Group regarding sale considerations (0.2); review and revise stalking horse APA (1.0); conduct research per same (0.5); prepare for and participate in telephone conference with

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				Latham team regarding same (0.5); prepare for and participate in telephone conference with D. Bop regarding APA (0.2); respond to inquiries from landlord regarding cure schedule (0.2)
04/13/26	C Frost	2.30	2,748.50	Conference with Latham team regarding Twin Peaks purchase agreement (0.7); review and revise asset purchase agreement for Twin Peaks assets with respect to Latham team comments (1.6)
04/13/26	D Mossberg	5.40	6,453.00	Prepare stalking horse designation notice (1.4); email with Latham team regarding same (0.1); call with Latham and Huron team regarding cure notice and objection process (0.8); draft declaration in support of sale order (0.3); review and revise asset purchase agreement (1.6); emails with Latham team regarding same (0.2); call with Huron and Debtors team regarding franchise agreements (0.7); review contracts to determine contractual liability (0.3)
04/13/26	D K O'Sullivan	4.80	7,584.00	Emails and telephone conferences with Latham team process (2.5); telephone conference with Debtors regarding purchase agreement (1.0); draft issues list regarding purchase agreement (1.3)
04/14/26	S C Denvir	6.20	13,950.00	Prepare for and teleconference with lender counsel regarding Asset Purchase Agreement markup (0.8); teleconference with Latham team regarding status of transaction and transaction documents (0.5); review and provide comments to Asset Purchase Agreement markup (3.6); correspond with Debtors and Latham team regarding permits and operational matters (0.5); review and correspond with Latham team regarding Debtors input on Asset Purchase Agreement (0.8)
04/14/26	T A Dillman	2.40	5,748.00	Call with W&C and Latham teams regarding APA (0.5); review APA issues (0.7); call with Latham team regarding APA and next steps (0.5); review adequate assurance issues (0.4) and messages/calls with N. Hwangpo and R. Weber-Levine regarding same (0.3)
04/14/26	P C English	.20	530.00	Correspond with B. Bouwman regarding HSR assessment of transaction
04/14/26	N S Hwangpo	1.80	4,311.00	Correspond with AHG, UCC regarding cure schedules (0.3); correspond with Latham team, Huron regarding same (0.2); calls with Latham team regarding open issues regarding Twin APA (0.6); call with Latham team regarding checklist (0.4); correspond with same regarding same (0.3)

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Date	Timekeeper	Hours	Amount	Description
04/14/26	B A Rosemergy	.80	2,236.00	Review D. Bop edits to purchase agreement and emails regarding same
04/14/26	R C Schrock	1.00	2,950.00	Review documents related to sale
04/14/26	B Kaplan	3.90	8,385.00	Review, consider and revise APA for credit bidder (2.4); telephone conference with W&C and Latham regarding credit bid APA considerations (0.8); review, consider and revise internal APA comments (0.7)
04/14/26	B J Bouwman	2.60	4,589.00	Assess transaction for HSR reportability
04/14/26	A Chaudhry	.60	1,017.00	Review Latham team correspondence regarding TSA sent to opposing counsel (0.3); revise diligence notes based on status of documents (0.3)
04/14/26	A J Forgy	5.80	10,730.00	Call with AHG counsel to discuss APA (0.7); call with the Latham team discussing sale process (0.5); review and revise APA to reflect comments from the Latham team (3.0); emails with the Latham team, GLC and Huron on the APA (0.6); review and analyze sale process matters (1.0)
04/14/26	K D Patterson	.20	370.00	Internal communications regarding intellectual property assignment requirements
04/14/26	R C Weber-Levine	2.20	4,070.00	Respond to inquiries from landlord counsel regarding cure amounts (0.2); confer with Latham team regarding treatment of leases under APA (0.2); confer with Huron regarding cures claims (0.2); prepare for and participate in telephone conference with Latham team regarding sale process considerations (0.5); confer with Latham team regarding trademark assignment (0.2); prepare for and participate in telephone conference with T. Dillman regarding adequate assurance considerations (0.2); confer with Huron regarding revisions to cure schedule (0.2); review and provide comments on revised APA (0.5)
04/14/26	C Frost	2.00	2,390.00	Review and correspond regarding transition services agreement (0.2); conference with Latham team regarding Twin Peaks sale (0.5); draft form bill of sale (0.7); draft assignment and assumption agreement (0.4); correspond with Debtors regarding permits (0.2)
04/14/26	D Mossberg	2.00	2,390.00	Email with Jackson Walker team regarding cure notice (0.2); summarize notes with Debtors and Huron team to email to Latham team (0.3); confer

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				with Latham team regarding cure notice landlord issues (0.1); email with Huron team regarding same (0.2); prepare cure objection tracker (0.2); email with Latham team regarding same (0.1); call with Latham team regarding sale process (0.5); call with Huron team regarding cure schedule (0.4)
04/14/26	D K O'Sullivan	4.40	6,952.00	Emails and telephone conferences with deal Latham team and buyer counsel regarding process (2.5); review and revise checklist; (0.5); draft summary of purchase agreement items for advisor review (1.4)
04/14/26	S A Woo Kee	1.00	1,410.00	Call with Latham teams regarding sale process (0.4); correspond with Latham and Huron consulting regarding revised cure notice (0.6)
04/14/26	C P Best	.30	358.50	Review correspondence and supporting documentation relating to cure objection
04/15/26	S C Denvir	5.40	12,150.00	Correspond with liquor counsel regarding license matters (0.4); teleconference with Debtors and Latham team regarding permit matters (0.5); correspond with Latham team regarding Asset Purchase Agreement feedback (0.4); correspond with HSR team regarding filing matters (0.5); review revised Asset Purchase Agreement and respond to comments (3.1); review transaction materials and correspond with Latham team (0.5)
04/15/26	T A Dillman	3.20	7,664.00	Correspondence with Latham team regarding APA and next steps (0.3); call with Twin management team regarding permit and license transfers in connection with sale (0.5); call with J. DiDonato regarding sale process (0.4) review APA markup (1.7) and correspondence with Latham team regarding same (0.3)
04/15/26	P C English	.60	1,590.00	Call with B. Bouwman to discuss HSR filing assessment status (0.2); call with opposing counsel at White & Case to discuss HSR filing assessment status and open questions (0.2); review updated HSR assessment from B. Bouwman and provide feedback (0.2)
04/15/26	N S Hwangpo	2.00	4,790.00	Correspond with Latham team, GLC, Huron regarding sale process (0.7); calls with same regarding same (0.5); review APA comments (0.7); correspond with Latham team regarding sale order (0.1)
04/15/26	R C Schrock	1.50	4,425.00	Calls with stakeholders regarding sale process

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04/15/26	B J Bouwman	3.30	5,824.50	Assess transaction for HSR reportability (2.9); call with opposing counsel regarding same (0.4)
04/15/26	A Chaudhry	.50	847.50	Review and analyze comments to APA for deal tracker (0.3); review correspondence regarding trademark assignment (0.2)
04/15/26	A J Forgy	7.50	13,875.00	Call with the Debtors team discussing permits and transferability thereof (0.5); revise APA inputs requiring Huron comment (1.2); emails with the Latham team on process for APA and open workstreams (0.6); review Latham comments on the APA (0.7); review and analyze APA (4.5)
04/15/26	K D Patterson	.30	555.00	Internal communications regarding intellectual property assignment requirements
04/15/26	R C Weber-Levine	4.30	7,955.00	Review comments to cure schedule (0.2); confer with Huron regarding same (0.2); prepare for and participate in telephone conference with Latham team and Debtors regarding liquor license transfer (0.5); review and revise asset purchase agreement (1.0); review sale update (0.2); review and provide comments on cure schedule (0.3); review response regarding trademark assignment (0.2); draft counter (0.2); prepare for and participate in telephone conference with Omni and Hunton regarding revisions to cure schedules (0.5); review and revise form sale order (1.0)
04/15/26	C Frost	1.00	1,195.00	Conference with Twin Peaks counsel regarding business license and permit transferability (0.5); revise asset purchase agreement regarding restructuring comments (0.5)
04/15/26	R A Lindsey	.80	1,264.00	Review draft Twin APA and provide comments
04/15/26	D Mossberg	5.30	6,333.50	Review and revise asset purchase agreement (2.4); email with Latham team regarding same (0.3) calls with Huron and Omni team regarding cure schedule (1.4); revise cure cost objection list (0.2); revise form sale order (0.9); email with Latham team regarding same (0.1)
04/15/26	D K O'Sullivan	1.50	2,370.00	Emails and telephone conferences with Latham team regarding process (1.0); telephone conference with Debtors regarding licenses (0.5)
04/15/26	S A Woo Kee	1.50	2,115.00	Various calls with Huron consulting and Latham on revised cure notice (1.2); emails regarding same (0.3)

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04/15/26	C P Best	1.30	1,553.50	Review documentation from objecting party regarding cure amount (0.3); correspondence with counsel to objecting party regarding same (0.2); call with Huron and Latham teams to discuss cure schedule (0.8)
04/16/26	S C Denvir	5.80	13,050.00	Correspond with Latham team regarding transaction matters (0.5) prepare for and teleconference with Latham team and Huron team regarding Asset Purchase Agreement (1.6); review and correspond with Latham team regarding draft sale order (1.3); correspond with Latham team regarding Huron call follow-ups (0.6); review and provide comments to revised Asset Purchase Agreement (1.8)
04/16/26	T A Dillman	2.50	5,987.50	Correspondence with Latham team regarding APA and next steps (0.5); review sale order, APA and related documents (2.0)
04/16/26	P C English	.20	530.00	Review latest inputs for HSR assessment from S. Denvir and B. Bouwman
04/16/26	N S Hwangpo	2.70	6,466.50	Calls with Latham team, Huron, GLC regarding sale process open items (0.7); correspond with same regarding same (0.5); review, revise sale order (0.8); correspond with T. Dillman, R. Weber-Levine, D. Mossberg regarding same (0.4); correspond with same, Huron regarding cure (0.3)
04/16/26	B Kaplan	2.30	4,945.00	Review, consider and analyze emails regarding TP APA and assets (0.9); telephone conference with A. Gupta regarding disclosure schedules and next steps (0.3); video conference with Debtors, Huron and Latham regarding APA issues (1.1)
04/16/26	B J Bouwman	1.30	2,294.50	Assess transaction for HSR reportability
04/16/26	A J Forgy	7.60	14,060.00	Revise APA to reflect comments from the Latham team (2.1); calls with the Latham team discussing indications of intent and process (0.5); emails with the Latham team on HSR (0.2); call with Huron discussing APA items requiring input (1.0); emails with the Latham team on follow ups for Huron (0.3); revise APA to reflect additional comments from the Latham team (3.5)
04/16/26	R C Weber-Levine	4.60	8,510.00	Review and provide comments on APA (1.0); confer with Huron regarding revisions to cure schedule (0.2); respond to contract counterparties regarding same (0.2); respond to inquiries from landlords regarding adequate assurance considerations (0.2);

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				confer with AHG counsel regarding same (0.2); review update on discussions with AHG (0.1); respond to inquiries from bidder regarding sale update (0.2); prepare for and participate in telephone conference with Latham and Huron Teams regarding asset purchase agreement (1.0); prepare for and participate in telephone conference with Hilco regarding real estate liquidation (0.5); prepare for and participate in telephone conference with Huron and Omni regarding revisions to cure schedule (0.5); review and provide comments on cure objection tracker (0.2); draft talking point for trademark assignment (0.3)
04/16/26	D E Carlson	.40	478.00	Confer with Latham team regarding cure objection process
04/16/26	L Doyle	7.10	8,484.50	Telephone conference with A. Forgy regarding matter onboarding and context (0.5); review background documents to prepare for Huron call (0.2); video conference with Huron regarding APA inputs (1.0); update disclosure schedule shell based on latest Asset Purchase Agreement markup and definitions in Annex (1.4); update Asset Purchase Agreement per communications (1.6); email draft to Latham team for review (0.1); correspond regarding matter next steps (0.1); revise disclosure schedules (1.3); correspond regarding data room access (0.1); research audited financials (0.3); update disclosure schedule shell for Twin Hospitality (0.5)
04/16/26	C Frost	3.80	4,541.00	Conference with Huron and Debtors regarding asset purchase agreement inputs (0.6); update disclosure schedule shell (2.7); conference with Latham team regarding disclosure schedule (0.5)
04/16/26	D Mossberg	4.90	5,855.50	Draft sale order (2.8); email with Latham team regarding same (0.2); email with Hunton team regarding same (0.1); email with Ecolab counsel and Huron regarding cure amounts (0.1); calls with Omni and Huron teams regarding cure schedule (1.2); prepare declaration in support of sale order (0.5)
04/16/26	D K O'Sullivan	.60	948.00	Emails and telephone conferences with Latham team regarding process (0.1); telephone conference with Debtors regarding purchase agreement (0.5)
04/16/26	S A Woo Kee	.60	846.00	Attend calls with Latham and Huron regarding revised cure schedule
04/17/26	S C Denvir	3.60	8,100.00	Teleconference with bidder regarding Elevation

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				Burger bid (0.5); correspond with Latham team and Debtors regarding revised Asset Purchase Agreement (0.8); review revised Asset Purchase Agreement for distribution to lender counsel (1.4); review and respond to GLC regarding Round Table Pizza bid questions (0.9)
04/17/26	T A Dillman	1.30	3,113.50	Call with bidder regarding bid (0.3); correspondence with GLC regarding bid process (0.2); review and comment on sale order (0.5) and correspondence with Latham team regarding same (0.3)
04/17/26	P C English	.20	530.00	Correspond with opposing counsel regarding HSR assessment (0.1); call with B. Bouwman regarding status of HSR assessment and next steps (0.1)
04/17/26	N S Hwangpo	1.20	2,874.00	Correspond with Latham team, Huron regarding Twin APA and sale process (0.4); review, revise sale order (0.6); correspond with GLC regarding qualified bids (0.2)
04/17/26	B Kaplan	.80	1,720.00	Review and consider EB bid and related details regarding EB assets (0.5); video conference with Meysan and Latham regarding EB bid (0.3)
04/17/26	T Fafara	.20	339.00	Telephone conference with GLC regarding NDA
04/17/26	A J Forgy	3.60	6,660.00	Call discussing Elevation Burger IOI (0.4); Emails with liquor counsel discussing APA (0.2); emails with the Latham team on open Twin Peaks process matters (0.8); review and analyze disclosure schedule matters (1.2); calls with the Latham team discussing disclosure schedules, transaction checklist, punch list and process (1.0)
04/17/26	R C Weber-Levine	3.80	7,030.00	Respond to inquiries from Latham team regarding APA revisions (0.2); review requested revisions to cure schedule (0.2); respond to inquiries from Huron regarding transfer of liquor licenses (0.2); prepare for and participate in telephone conference with interested party regarding sale process (0.4); confer with Huron regarding revisions to cure schedule (0.2); respond to inquiries from interested party regarding purchase agreement (0.2); respond to inquiries from contract counterparties regarding cure claims (0.2); review and provide comments on sale order (0.5); prepare for and participate in telephone conference with Debtors regarding liquor license transfers (0.5); review and provide comments on winddown budget (0.5); prepare for and participate in telephone conference with counsel to landlord

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				regarding assumption considerations (0.5); respond to inquiries from landlord regarding assignment considerations (0.2)
04/17/26	L Doyle	3.70	4,421.50	Update disclosure schedules (1.7); review and respond to communication related to transactions (0.4); review list of debtor estate entities participating in the proposed credit bid (0.3); video conference with A. Forgy and C. Frost regarding disclosure schedules, checklists, and punch lists (0.5); review background documents (0.8)
04/17/26	C Frost	.80	956.00	Conference with L. Doyle regarding disclosure schedules and punch list (0.5); review punch list of outstanding tasks (0.3)
04/17/26	D Mossberg	2.80	3,346.00	Revise sale order (0.8); call with counsel to Darden Concepts and Latham team regarding cure costs and subleases (0.6); analyze Twin Peaks asset purchase agreement entities (0.5); emails with Latham team regarding same (0.2); email with Ad Hoc Group regarding sale order (0.1); email with UCC regarding sale order (0.1); review amended cure schedule (0.4); email with Huron team regarding same (0.1)
04/17/26	C P Best	.30	358.50	Review cure objection tracker and correspondence with objecting parties and Huron regarding same
04/18/26	S C Denvir	.60	1,350.00	Correspond with Latham team regarding status of disclosure schedules and ancillary transaction documents
04/18/26	L Doyle	2.60	3,107.00	Correspond regarding scheduling meeting to discuss disclosure (0.2); review updates to disclosure schedules and check asset purchase agreement accordingly (0.6); review bankruptcy court documents (1.8)
04/18/26	D K O'Sullivan	.80	1,264.00	Review and revise NDA (0.5); emails with Latham team regarding ancillary agreements (0.3)
04/18/26	S A Woo Kee	.30	423.00	Correspond with Latham and Huron consulting regarding revised cure notice
04/19/26	S C Denvir	1.20	2,700.00	Review transaction materials (0.6); correspond with Latham team regarding status of transactions (0.3); correspond with liquor counsel regarding transaction matters (0.3)
04/19/26	N S Hwangpo	.40	958.00	Correspond with Latham team, Huron regarding cure schedules and amendments

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04/19/26	A Chaudhry	2.00	3,390.00	Review and revise trademark summary for Debtors review based on Latham team feedback (0.8); correspond with Latham team regarding assignment documents related to APA (0.4); review and analyze VDR (0.5); review IP search for asset lot (0.3)
04/19/26	A J Forgy	1.20	2,220.00	Review internal checklist and draft punch list (0.4); review and analyze process management (0.3); review bankruptcy filings (0.5)
04/19/26	K D Patterson	.30	555.00	Internal communications regarding intellectual property assignment requirements
04/19/26	R C Weber-Levine	1.60	2,960.00	Review and provide comments on cure schedule (0.3); respond to inquiries from Latham team regarding sale workstreams (0.2); respond to inquiries from GLC regarding NDAs (0.2); review same (0.2); review and provide comments on updated disclosure schedule (0.3); respond to inquiries from Latham team regarding IP assignment (0.2); review and revise trademark assignment email (0.2)
04/19/26	L Doyle	2.30	2,748.50	Update list of deliverables and timeline (0.5); review APA for context (0.4); review correspondence for deal organization and process (1.4)
04/19/26	D Mossberg	.80	956.00	Review revised cure schedule (0.2); email with Latham team regarding same (0.2); email with Latham team regarding relevant entities for Twin Peaks APA (0.1); email with Huron team regarding cure schedule (0.3)
04/20/26	S C Denvir	5.20	11,700.00	Correspond with Debtors and Latham team regarding transaction matters (1.1); correspond with liquor counsel and Latham team regarding liquor license matters (0.4); teleconference with Latham team and bidder counsel regarding transaction matters (0.5); teleconference with Latham team and Debtors' advisors regarding transaction status (0.5); review Asset Purchase Agreement and disclosure schedules shell (0.6); teleconference with Latham team and Debtors regarding disclosure schedules (1.5); correspond with Latham team regarding transaction matters (0.6)
04/20/26	T A Dillman	1.50	3,592.50	Review sale process and bid process requirements (0.8); correspondence with GLC and Latham teams regarding sale process (0.7)
04/20/26	N S Hwangpo	1.90	4,550.50	Correspond with Latham team regarding open APA

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				issues and timing (0.6); calls with same regarding same (0.5); calls with PH, W&C regarding same (0.5); correspond with Latham team regarding bid procedures and auction prepare (0.3)
04/20/26	B A Rosemergy	.20	559.00	Meet with D. Bop regarding purchase agreement status
04/20/26	R C Schrock	.80	2,360.00	Review documents related to sale
04/20/26	B Kaplan	1.80	3,870.00	Review and consider disclosure schedules for TP sale (0.4); telephone conference with TP, FAT, Huron and Latham regarding disclosure schedules for TP APA (1.4)
04/20/26	A Chaudhry	2.70	4,576.50	Correspond with Latham team regarding assignment of foreign marks (0.9); correspond regarding IP searches with Latham team (0.3); review and analyze precedent assignment agreements (0.4) correspond with Latham team regarding precedent assignment agreements (0.5); review and analyze VDR for IP schedules (0.6)
04/20/26	T Fafara	.20	339.00	Review bid procedures order (0.1); correspondence with Hunton and Latham team regarding same (0.1)
04/20/26	A J Forgy	5.00	9,250.00	Emails with the Latham team on bid process (0.2); review HDOS IOI (0.2); review co-branded locations and diligence materials relating to shared agreements (0.5); review disclosure schedules and prepare for disclosure schedules call with Huron (0.4); disclosure schedule call (1.5); review and analyze sale process matters (2.2)
04/20/26	K D Patterson	.80	1,480.00	Communicate internally regarding intellectual property assignment requirements
04/20/26	R C Weber-Levine	4.20	7,770.00	Review and revise cure schedule (0.3); review and provide comments on cure objection tracker (0.3); prepare for and participate in telephone conferences with Huron and Omni regarding same (0.5); respond to inquiries from cure objectors regarding revisions to cure schedule (0.5); confer with Huron regarding same (0.2); respond to inquiries from potential bidder regarding sale process (0.2); draft auction checklist (0.2); confer with Latham team regarding auction process (0.2); confer with UCC regarding APA revisions (0.1); respond to inquiries from landlord counsel regarding liquor license transfer (0.2); review and provide comments on sale declaration (0.5); prepare for and participate in telephone

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				conference with Latham team regarding disclosure schedules (0.5); review and revise auction checklist (0.3); respond to inquiries from Huron team regarding diligence production (0.2)
04/20/26	M Amritraj	.60	717.00	Revise bidder nondisclosure agreements
04/20/26	D E Carlson	.40	478.00	Confer with Latham team regarding cure objections
04/20/26	L Doyle	3.20	3,824.00	Review correspondence (0.5); meet with team regarding list of deliverables (0.3); update punch list (0.2); review emails and coordinate regarding HSR waiting period, liquor licenses, intellectual property workstreams and APA exhibits (1.5); review Indication of Interest letters received to date (0.7)
04/20/26	C Frost	2.40	2,868.00	Conference with Huron and Debtors team regarding Debtors disclosure schedule (1.0); update Twin Peaks disclosure schedule regarding information received thereto (1.4)
04/20/26	D Mossberg	4.80	5,736.00	Revise cure objection tracker (0.3); emails with Latham team regarding cure objections (0.3); draft sale declaration (1.1); email with Latham team regarding same (0.1); calls with Latham and Huron teams regarding cure schedule and cure objections (1.3); draft auction checklist (0.8); draft post-auction notice (0.3); review rebate contracts to determine cure obligations (0.5); email with Latham team regarding same (0.1)
04/20/26	D K O'Sullivan	3.60	5,688.00	Review and revise checklist (1.5); telephone conference with Debtors regarding disclosure schedules (1.8); review and revise NDAs (0.3)
04/20/26	S A Woo Kee	2.20	3,102.00	Calls with Huron consulting group regarding revised cure notice (1.2); various calls and emails with Latham team and counterparties regarding same (1.0)
04/20/26	C P Best	1.20	1,434.00	Prepare for and attend call with Huron to discuss formal and informal objections to cure schedule (0.8); correspondence with objecting parties regarding same (0.4)
04/20/26	G Kubow	1.20	1,194.00	Research on historical estimates for asset value
04/21/26	S C Denvir	4.20	9,450.00	Correspond with Debtors and Latham team regarding transaction matters (0.7); teleconference with bidder counsel and Latham team (0.5); review Asset Purchase Agreement and disclosure schedules

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				(0.4); teleconference with Debtors and Latham team regarding disclosure schedules (1.3); correspond with Latham team regarding same (0.6); review proposed tax structure deck and correspond with Latham team regarding same (0.7)
04/21/26	T A Dillman	2.00	4,790.00	Correspondence regarding auction procedures with Latham and GLC (0.5); review sale declaration draft (0.4) and correspondence with Latham team regarding same (0.1); correspondence with Latham team regarding IP diligence and assignment issues (0.5); review and correspondence with Latham team, Huron, landlords and contract counter-parties regarding cure issues (0.5)
04/21/26	N S Hwangpo	3.00	7,185.00	Correspond with Latham, Huron teams regarding cure, assumptions and open APA issues (0.7); calls with same regarding same (0.6); correspond with W&C team regarding corporate structuring (0.3); review, revise sale declaration (0.6); correspond with Latham team regarding deposit account (0.2); review, revise auction checklist (0.3); correspond with Latham, Huron team regarding disclosure schedules and assumption cures (0.3)
04/21/26	G Mahmood	.60	1,437.00	Draft IP assignment agreements for APAs
04/21/26	B Kaplan	2.10	4,515.00	Telephone conference with bidder for HDOS assets and Latham regarding APA and process (0.3); review, analyze and consider HDOS assets (0.3); telephone conference with Huron and Latham regarding disclosure schedules for Debtors (0.6); review, analyze and consider IP chain issues and related concepts (0.3); review, analyze and consider proposed AHG structure (0.6)
04/21/26	A Chaudhry	1.40	2,373.00	Correspond with Latham team regarding approach to identified trademark issues (0.6); draft email for Debtors (0.3); review IP schedules uploaded to VDR (0.3); telephone conference with Debtors (0.2)
04/21/26	A J Forgy	4.70	8,695.00	Calls with the Latham team coordinating open workstreams (1.7); review and analyze disclosure schedule matters (2.2); emails and coordination with the Latham and Huron teams addressing open diligence and disclosure issues (0.8)
04/21/26	R C Weber-Levine	4.30	7,955.00	Respond to inquiries from contract counterparties regarding revisions to cure schedule (0.2); confer with Huron regarding transfer of liquor licenses (0.2); respond to inquiries from landlord regarding

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				termination notice (0.2); prepare for and participate in telephone conference with Huron regarding revisions to cure schedule (0.5); review sale objection (0.2); confer with Latham team regarding same (0.2); prepare for and participate in telephone conference with Huron and Debtors regarding disclosure schedules (0.5); review franchisee comments to cure schedule (0.2); review cure objection (0.2); review participation agreements (0.3); draft analysis of same (0.2); review and provide comments on cure notice (0.3); review and provide comments on sale punch list (0.2); review revised disclosures schedule (0.2); respond to inquiries from franchise counsel regarding sale process update (0.2); prepare for and participate in telephone conference with counsel to bidder regarding sale process (0.3); confer with Latham team regarding IP assignment (0.2)
04/21/26	M Amritraj	3.50	4,182.50	Teleconference with Huron and Debtors regarding outstanding diligence requests (0.7); revise seller disclosure schedules (2.8)
04/21/26	D E Carlson	1.40	1,673.00	Confer with Latham team regarding cure objection process (0.2); call with Huron and Latham team regarding same (0.5); confer with D. Mossberg regarding updates to tracker regarding same (0.3); review sale objection (0.3); confer with Latham team regarding same (0.1)
04/21/26	L Doyle	.70	836.50	Teleconference with C. Frost regarding closing deliverables and timing of transaction (0.1); update punch list (0.2); review correspondence regarding disclosure schedules and deal streams (0.3); save precedent to system (0.1)
04/21/26	C Frost	.20	239.00	Conference with L. Doyle regarding consents
04/21/26	D Mossberg	5.50	6,572.50	Revise auction checklist (0.2); email with Latham team regarding same (0.3); email with Latham team regarding sale declaration (0.1); calls with Latham team regarding cure amounts (0.3); calls with Huron team regarding cure amounts (0.5); revise sale declaration (2.5); email with team regarding sale declaration (0.1); calls with Huron team regarding revised cure schedule (0.6); revise sale objection tracker (0.3); email with Omni team regarding service of assumption notice (0.2); review revised assumption notice (0.3); email with Latham team regarding same (0.1)
04/21/26	D K O'Sullivan	2.40	3,792.00	Telephone conferences with buyer counsel, Latham

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				team and Debtors regarding process and disclosure schedules (1.4); emails with Latham team regarding process (1.0)
04/21/26	S A Woo Kee	3.80	5,358.00	Prepare revised cure notice (2.2); various calls and emails with Huron, Omni, and Latham teams regarding revised cure notice and cure objections (1.6)
04/21/26	C P Best	.20	239.00	Calls with contract counterparties regarding cure amounts and timing for filing updated schedule
04/21/26	G Kubow	3.40	3,383.00	Participate in call with Huron team regarding cure schedules and amounts (0.5); research on asset estimates and diligence (2.9)
04/22/26	S C Denvir	4.20	9,450.00	Correspond with Latham team regarding transaction matters (0.7); review bidder indications (0.5); teleconference with Latham team and liquor counsel and creditors committee regarding liquor license matters (0.6); review and provide comments to ancillary transaction documents (0.8); review Asset Purchase Agreement markup from bidder counsel (1.2); correspond with Latham team regarding same (0.4)
04/22/26	T A Dillman	.80	1,916.00	Review and correspondence with Latham team, Huron, landlords and contract counter-parties regarding cure issues (0.5); correspondence regarding auction procedures with Latham and GLC (0.3)
04/22/26	N S Hwangpo	2.00	4,790.00	Correspond with Huron, Latham, GLC, tax teams regarding sale transaction structure (0.3); review same (0.3); correspond with Debtors advisors regarding bids and open sale issues (0.3); correspond with Latham team regarding APAs (0.4); calls with same regarding same (0.5); review assumption notice (0.2)
04/22/26	G Mahmood	.40	958.00	Revise Trademark assignment agreement for APAs
04/22/26	R C Schrock	1.10	3,245.00	Review materials related to auction and sale update
04/22/26	B Kaplan	2.20	4,730.00	Review, analyze and consider transaction structure (0.6); review, consider and analyze memorandum from EB bidder (0.4); video conference with all hands regarding liquor license process for TP APA (0.3); review, consider and analyze UCC settlement term sheet (0.3); consider and analyze emails regarding tax queries and structure (0.3); review and revise

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				ancillary TP APA agreements and internal comments (0.3)
04/22/26	A Chaudhry	2.50	4,237.50	Call with Latham and Debtors (0.3); correspond with Latham team regarding work streams related to trademark issues (0.4); draft trademark assignment agreements (1.2); correspond with Latham team regarding revised Trademark Assignment Agreement (0.6)
04/22/26	A J Forgy	4.50	8,325.00	Review and revise ancillary documents (1.2); review and analyze definitive documents (0.8); call with liquor license counsel (0.5); email and coordinate with the Latham team on open workstreams (2.0)
04/22/26	R C Weber-Levine	4.10	7,585.00	Prepare for and participate in telephone conference with Katten regarding sale process (0.4); prepare for and participate in follow-up telephone conference with GLC regarding same (0.4); review and provide comments on proposed sale order language (0.4); review sale process update (0.2); confer with Latham team regarding cure notice (0.2); confer with Debtors regarding trademark assignment (0.2); respond to inquiries from contract counterparty regarding revisions to cure schedule (0.2); review direction letters, franchise agreements, and rebate agreements (0.5); summarize same (0.5); confer with contract counterparties regarding revised cure notice (0.2); review cure objection (0.2); prepare for and participate in telephone conference with Debtors and Ad Hoc Group regarding liquor license transfers (0.5); review comments to cure schedule (0.2)
04/22/26	M Amritraj	1.20	1,434.00	Revise seller disclosure schedules
04/22/26	D E Carlson	3.50	4,182.50	Continue analyzing sale objection and associated exhibits (0.4); conduct diligence and legal research in connection with same (0.6); confer with Huron, GLC, and Latham teams regarding same (0.3); research precedent sale orders in connection with same (0.6); review form sale order in connection with same (0.4); review form APA in connection with same (0.3); summarize and confer with Latham team regarding same (0.6); draft correspondence to the Ad Hoc Group regarding same (0.3)
04/22/26	L Doyle	1.70	2,031.50	Review correspondence and list of deliverables (1.4); update per review of Bill of Sale and Assignment and Assumption (0.3)
04/22/26	C Frost	1.20	1,434.00	Draft updates to purchase agreement ancillaries

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				(0.5); conference with A. Gupta regarding disclosure schedule outstanding items (0.3); compile outstanding disclosure schedule requests for Huron and Debtors teams (0.4)
04/22/26	D Mossberg	3.20	3,824.00	Prepare auction agenda (0.6); email with Latham team regarding cure objections (0.5); email with objecting parties regarding cure amounts (0.4); call with counsel to Twin Peaks San Marcos regarding cure amount (0.1); emails with Huron team regarding cure objections (0.4); draft declaration in support of sale (0.6); call with Allen Matkins team regarding revised cure schedule (0.1); revise cure objection tracker (0.5)
04/22/26	D K O'Sullivan	1.70	2,686.00	Emails with Latham team regarding process (0.3); review and revise ancillary agreements and disclosure schedules (1.4)
04/22/26	S A Woo Kee	1.40	1,974.00	Revise form sale order (0.2); prepare revised cure notice (0.3); emails regarding filing of same with Huron and Omni teams (0.9)
04/22/26	C P Best	.60	717.00	Correspondence with counterparties regarding filing of revised cure schedule
04/23/26	S N Benjamin	1.00	2,150.00	Review changes to purchase agreements
04/23/26	S C Denvir	4.80	10,800.00	Review Asset Purchase Agreement markup (1.3); review and provide comments to Asset Purchase Agreement issues list (0.8); correspond with Latham team regarding transaction matters (1.1); teleconferences with Debtors and Latham team regarding status of transactions (1.0); correspond with Latham team conference with Latham team and Debtors regarding trademark matters (0.6)
04/23/26	T A Dillman	2.70	6,466.50	Brief review of APAs (1.5); correspondence with Latham team regarding liquor license and APA issues (0.7); review and correspondence with Latham team, Huron, landlords and contract counter-parties regarding cure issues (0.5)
04/23/26	N S Hwangpo	2.00	4,790.00	Review, revise post-auction notice (0.3); correspond with Latham, Huron, GLC team regarding sale next steps (0.4); correspond with W&C, PH regarding same (0.4); review bids (0.5); correspond with Latham team regarding APAs and open issues regarding same(0.4)
04/23/26	B A Rosemergy	2.90	8,105.50	Review purchase agreements (0.8); discuss same

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				with D. Bop (0.4); review and revise issues list (0.8); review D. Bop edits to purchase agreement (0.6); emails with D. Bop regarding same (0.3)
04/23/26	D J Bop	2.60	5,330.00	Draft purchase agreement issues list (0.7); discuss same with B. Rosemergy (0.3); revise FAT APA (0.9); revise Twin APA (0.7)
04/23/26	B Kaplan	6.80	14,620.00	Review, consider and analyze APA comments and related issues list regarding credit bids (1.8); review, consider and analyze Ponderosa bid materials and APA (0.7); review, consider and analyze RTP bid materials and APA (0.8); telephone conference with TP, Huron and Latham regarding schedules and open items (0.6); video conference with FAT, Huron and Latham regarding FAT schedules (1.0); video conference with A. Forgy regarding APA issues (0.3); review, consider and analyze EB bid materials and APA (0.5); review, consider and analyze disclosure schedule materials from Huron, FAT and TP (1.1)
04/23/26	J Bobbitt	2.60	4,810.00	Review and analyze purchase agreement edits
04/23/26	A Chaudhry	7.10	12,034.50	Telephone conference with Latham team to discuss open items (0.6); prepare for call with Debtors by reviewing notes (0.5); conference call with Debtors to discuss trademark history (0.3); correspond with Latham team regarding follow up questions related to IP definitions (0.4); draft issues list based on review of TP APA markup (1.2); correspond with Latham team regarding issues list items (0.3); review IP Searches (0.4); review and revise Twin Peaks APA (1.5); revise TP APA based on Latham team comments (0.4); review and revise FB APA (1.5)
04/23/26	A J Forgy	9.20	17,020.00	Review AHG markups of the TWN and FAT APAs (1.4); draft issues list for TWN and FAT APAs (1.2); calls and emails with the Latham team coordinating open workstreams (1.5); review and analyze AHG APAs (2.0); calls with the Latham and Huron teams coordinating open items (1.3); calls with the Latham team discussing IP and trademark issues (0.3); revise AHG TWN APA to reflect comments from the Latham team and Huron (1.5)
04/23/26	K D Patterson	12.60	23,310.00	Communicate internally regarding intellectual property issues and draft agreements (2.9); prepare issues list for asset purchase agreements (1.2); revise Asset Purchase Agreement to address issues list (0.1); call with Debtors regarding open intellectual property issues (0.2); review intellectual property

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				diligence to identify issues for discussion with Debtors (2.6); revise Transition Services Agreement for redistribution to Buyer (5.6)
04/23/26	R C Weber-Levine	5.80	10,730.00	Respond to inquiries from counterparty counsel regarding cure objection deadline (0.2); review cure objection (0.2); confer with Huron regarding trademark assignment (0.2); draft summary of liquor license transfer issues (0.2); prepare for and participate in telephone conference with Huron regarding revision to cure schedule (1.0); review cure objections (0.5); review AHG revisions to APA (0.5); confer with UCC counsel regarding same (0.2); review and provide comments on sale order language (0.5); review and revise APA (0.5); prepare for and participate in telephone conference with Debtors and Huron regarding same (0.5); prepare for and participate in meeting with T. Dillman regarding same (0.3); prepare for and participate in telephone conference with Katten regarding bidding process (0.5); review bid procedures per same (0.2); review additional bids (0.3)
04/23/26	M Amritraj	1.20	1,434.00	Revise disclosure schedules (1.0); revise bidder nondisclosure agreements (0.2)
04/23/26	D E Carlson	2.40	2,868.00	Draft correspondence and proposed paragraph for sale order in connection with lienholder sale objection (0.7); research precedent and Bankruptcy Code provisions in connection with same (0.4); confer with Latham team regarding same (0.3); review and revise same (0.3); confer with Ad Hoc Group regarding same (0.2); confer with Latham regarding status of cure objections (0.5)
04/23/26	L Doyle	5.10	6,094.50	Review correspondence and follow up on threads (0.9); teleconference with Latham team (0.2); video conference regarding Twin Peaks disclosures and Debtors disclosures (1.7); prepare disclosure schedules with additions from call (1.3); add retained causes of action to disclosure schedules (0.3); review Huron additions to FAT disclosure schedule (0.3); emails regarding good standing of each Twin Peaks entity (0.4)
04/23/26	C Frost	3.80	4,541.00	Conference with working group regarding remaining open items for Twin Peaks (0.5); correspond with working group regarding remaining open items for Debtors (0.5); correspond with internal team regarding punch list (0.5); review information provided by Huron for purposes of

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				inclusion on Debtors disclosure schedules and make updates with respect to the same (2.3)
04/23/26	D Mossberg	6.30	7,528.50	Draft sale declaration (0.4); revise auction checklist and participant tracker (0.5); draft auction script (0.9); email with Latham team regarding auction (0.3); revise auction agenda (0.1); respond to cure objections (0.5); update cure objection tracker to reflect new cure objections (1.3); email with Hunton team regarding cure objections (0.1) correspond with Huron team regarding cure objections (0.8); revise post-auction notice (0.1); email with Latham team regarding cure objections (0.4); call with Latham and Huron teams regarding cure objections (0.8); email with Latham team regarding organizational chart (0.1)
04/23/26	D K O'Sullivan	4.20	6,636.00	Emails and telephone conferences with Latham team and Debtors regarding process (2.0); review and revise disclosure schedules (1.7); draft issues list (0.5)
04/23/26	S A Woo Kee	2.20	3,102.00	Call with Huron team and Latham regarding revisions to cure schedule (0.8); various emails with counter parties regarding cure issues (1.4)
04/23/26	AT Kwan	.70	521.50	Conduct searches for group entity
04/23/26	C M Tarrant	1.80	1,296.00	Assist with preparation of auction and auction related materials (1.4); emails with Latham team regarding same (0.4)
04/23/26	T P Vu	.90	625.50	Prepare good standings list (0.5); communications with CT Corp. review work order (0.4)
04/24/26	K N Boras	.20	450.00	Review and revise draft transition services agreement
04/24/26	S C Denvir	4.70	10,575.00	Review bid submissions (1.4); teleconference with Latham team and bidder counsel and accountants regarding structuring matters (0.5); teleconferences with Debtors and Latham team regarding transaction matters (1.0); review and provide comments to revised drafts of Asset Purchase Agreements (1.8)
04/24/26	T A Dillman	6.20	14,849.00	Review auction and sale matters, documents and related matters (4.5); correspondence with Latham team regarding same (0.5); call with J. Raithel regarding bid process (0.2); Latham, Huron and Debtors call regarding Twin APA (0.5); call with same regarding FAT APA (0.5)

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Date	Timekeeper	Hours	Amount	Description
04/24/26	N S Hwangpo	4.00	9,580.00	Correspond with Latham team regarding cure and sale objections (0.5); correspond with W&C, PH regarding UCC and resid objection deadlines (0.2); review bids (0.8); correspond with Debtors advisors, UCC advisors regarding same (1.2); calls with Latham team regarding APAs and open issues (0.7); review, revise issues lists (0.6)
04/24/26	G Mahmood	.60	1,437.00	Revise FAT TSA
04/24/26	B A Rosemergy	.20	559.00	Telephone call with D. Bop regarding edits to purchase agreement
04/24/26	D J Bop	.60	1,230.00	Revise FAT APA (0.3); revise Twin APA (0.3)
04/24/26	B Kaplan	1.40	3,010.00	Review, consider and analyze disclosure schedule information (0.4); review, consider and analyze HDOS offer and APA (0.5); video conference with L. Doyle regarding open items, issues lists and next steps (0.5)
04/24/26	A Chaudhry	3.60	6,102.00	Review and revise TSA based on Latham team comments (0.6); correspond with Latham team regarding IP Searches (0.3); correspond with Latham team regarding review of IP schedules for IP ownership (0.4); review and analyze Domain name schedule provided (0.5); review and revise Trademark Assignment markup form W&C (0.6); correspond with Latham team regarding open items (0.7); correspond with Latham team regarding trademark assignment markup (0.3); correspond with Debtors regarding call to discuss IP ownership (0.2)
04/24/26	A J Forgy	13.80	25,530.00	Draft comments to the TWN APA (3.0); draft comments to the FAT APA (2.5); review and analyze APA matters (2.0); calls with the Latham team coordinating on disclosure schedule items (2.0); emails and calls with the Latham and Huron teams coordinating disclosure schedules and APA items (2.5); review and analyze auction bids and process (1.8)
04/24/26	K Parsons-Reponte	.80	1,480.00	Data privacy and security diligence
04/24/26	K D Patterson	6.60	12,210.00	Revise Transition Services Agreement for redistribution to Buyer (0.6); review intellectual property diligence to identify issues for discussion with Debtors (5.3); revise Asset Purchase Agreements to address change in scope of assets (0.7)

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Date	Timekeeper	Hours	Amount	Description
04/24/26	R C Weber-Levine	8.90	16,465.00	Confer with Latham team regarding designated contracts list (0.2); review bid procedures per same (0.2); respond to inquiries from cure objectors regarding extension of cure objection (0.2); review additional cure objections (0.5); draft summary analysis of same (0.5); prepare for and participate in telephone conference with counsel to landlords regarding cure objection (0.3); respond to inquiries from franchisee regarding cure objection (0.2); prepare for and participate in telephone conference with Huron regarding cure schedule (0.5); prepare for and participate in telephone conference with Hilco and Ad Hoc Group regarding real estate sales (0.5); respond to inquiries from Latham team regarding assignment diligence (0.2); confer with Latham team regarding auction preparation (0.2); review bids (0.4); review and revise asset purchase agreements (1.0); review revised transition services agreement (0.2); review comments to sale order (0.2); review and revise auction script (1.0); prepare for and participate in telephone conference with tax advisors regarding sale construct (0.5); prepare for and participate in telephone conference with GLC regarding sale issues (0.3); respond to inquiries from various parties regarding auction logistics (0.3); prepare for and participate in telephone conference with Huron and Debtors regarding APA finalization (0.5); prepare for and participate in telephone conference with Latham team regarding APAs (0.5); review and provide additional comments on APAs (0.5)
04/24/26	M Amritraj	3.50	4,182.50	Revise bidder nondisclosure agreements (0.8); check in teleconferences with Latham team and Debtors (1.0); revise disclosure schedules (1.7)
04/24/26	R M Cantoral	.30	358.50	Emails with Latham teams regarding IP searches of non-debtor affiliates
04/24/26	D E Carlson	.30	358.50	Confer with Latham team regarding status of cure objections (0.2); confer with Latham team regarding sale objection (0.1)
04/24/26	L Doyle	9.80	11,711.00	Teleconference with B. Kaplan regarding preparation of issues lists (0.4); review invoice and deliverables related to good standing requests (0.2); draft issues lists for Hot Dog on a Stick's Amazing Brands markup (2.8); review turns of APAs from W&C and correspond with Latham teams regarding the same (1.9); build disclosure schedules for Debtors APA (1.7); review correspondence (1.2); review and

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				analyze tasks for deliverables preparation (1.6)
04/24/26	C Frost	7.80	9,321.00	Prepare running and comprehensive list of Huron and Debtors requests (1.8); conference with working group regarding Twin Peaks open items (0.5); conference with working group regarding Debtors open items (0.5); draft updates to Debtors disclosure schedule (3.8); review purchase agreement ancillaries (1.2)
04/24/26	D Mossberg	6.90	8,245.50	Review cure objections (2.1); update cure objection tracker (2.4); email with Huron team regarding cure objections (0.6); email with GLC team regarding auction (0.2); email with Huron team regarding auction (0.1); email with Latham team regarding sale and cure objections (0.4); email with Hunton team regarding auction (0.1); revise auction checklist (0.5); call with Huron team regarding cure objections (0.4); email with landlords regarding cure objections (0.1)
04/24/26	D K O'Sullivan	5.30	8,374.00	Emails and telephone conferences with Latham team and Debtors regarding sale process (1.5); review and revise disclosure schedules (3.3); review and revise NDA (0.5)
04/24/26	S A Woo Kee	1.00	1,410.00	Various emails with counter parties, Latham, and Huron consulting regarding cure
04/24/26	C M Tarrant	2.20	1,584.00	Assist with auction preparation, materials and related (1.6); emails with Latham team and outside vendors regarding same (0.6)
04/24/26	T P Vu	1.10	764.50	Review and audit of entity standings (0.8); communications with CT Corp. review work order (0.3)
04/25/26	S N Benjamin	.50	1,075.00	Review changes to purchase agreements
04/25/26	S C Denvir	5.80	13,050.00	Teleconference with Latham team and advisors regarding auction planning (0.6); review Asset Purchase Agreement markups from bidders (1.4); correspond with Latham team regarding same (0.6); teleconference with Latham team regarding review and revisions to Asset Purchase Agreement (0.8); teleconference with Latham team and Debtors regarding Asset Purchase Agreement review (0.8); review and provide comments to Asset Purchase Agreement markups and issues lists (1.6)
04/25/26	T A Dillman	4.20	10,059.00	Review auction and sale matters, documents and related matters (2.5); calls with Debtors advisors

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Date	Timekeeper	Hours	Amount	Description
				regarding sale process and open issues (1.0); correspondence with Latham, GLC, Huron regarding same (0.5) correspondence with Latham and W&C team regarding sale-related tax matters (0.2)
04/25/26	N S Hwangpo	2.00	4,790.00	Calls with Latham, Huron, GLC team regarding auction and sale next steps (0.8); review, revise summary materials (0.5); correspond with GLC regarding same (0.2); review, revise sale objection tracker (0.2); review, revise auction script (0.3)
04/25/26	B A Rosemergy	1.60	4,472.00	Review purchase agreement and issues lists (0.9); discuss same with D. Bop (0.3); telephone calls with D. Bop regarding benefit plan transition services (0.4)
04/25/26	D J Bop	2.60	5,330.00	Draft HDOS APA issues list (0.8); review Elevation Burger APA (0.4); correspond with A. Forgy regarding FAT APA benefits provisions (0.6); revise FAT APA (0.8)
04/25/26	B Kaplan	1.30	2,795.00	Review and consider changes to APAs for 4 bids, TP, FAT, HDOS and EB, along with related communications regarding issues and schedules
04/25/26	J Bobbitt	.60	1,110.00	Review and analyze purchase agreement edits
04/25/26	A Chaudhry	8.70	14,746.50	Review and analyze HDOS and Elevation APA markups (0.8); draft issues list based on review of APAs (1.2); correspond with Latham team regarding issues list and outstanding items (0.5); correspond with secretary regarding drafting IP tracker (0.2); review and analyze drafted IP tracker (0.4); correspond with Latham team regarding markup of Trademark Assignment Agreement (0.3); telephone conference with Latham team regarding approach to revising TSA and APAs (0.9); review and revise TSA based on Latham team correspondence (1.2); correspond with Latham team regarding approach to TSA markup (0.9); review and revise Elevation APA (0.7); correspond with Latham team regarding revised APAs and TSA (0.8); review and revise HDOS APA (0.8)
04/25/26	A J Forgy	12.00	22,200.00	Review and analyze FAT APA (3.5); review and analyze TWN APA (2.5); calls with the Latham team coordinating on open workstreams (1.0); call with Huron and A. Sussman and A. Maguire (1.0); call with GLC, Huron and Latham team discussing received bids (1.0); review and analyze disclosure schedules (1.5); review bid materials (1.5)

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04/25/26	K Parsons-Reponte	.50	925.00	Data privacy and security diligence
04/25/26	K D Patterson	9.90	18,315.00	Communicate internally regarding new buyer drafts and deal progression (2.4); revise draft transition services agreement for buyer's review (1.9); revise Elevation Burger asset purchase agreement (1.0); revise Hot Dog on a Stick asset purchase agreement (1.4); review intellectual property diligence to identify and propose resolutions for intellectual property issues (3.2)
04/25/26	R C Weber-Levine	4.90	9,065.00	Review bid summaries (0.3); confer with Latham team regarding auction process (0.2); review and revise asset purchase agreements (1.0); review revised disclosure schedules (0.2); review additional cure objections (0.3); review and revise auction checklist (0.2); prepare for and participate in telephone conference with Huron and GLC regarding auction preparation (0.5); confer with Hunton regarding revisions to asset purchase agreement (0.2); review and revise Hot Dog on a Stick APA (0.3); review and revise Elevation Burger APA (0.3); review revised bid summary (0.1); confer with Special Committee and UCC regarding same (0.2); review additional cure objections (0.3); draft summary of same (0.3); prepare for and participate in telephone conference with Hunton regarding same (0.5)
04/25/26	M Amritraj	2.70	3,226.50	Prepare disclosure schedules for Hot Dog on a Stick (2.4); teleconference with Latham team regarding preparation of disclosure schedules (0.3)
04/25/26	D E Carlson	1.20	1,434.00	Confer with Latham teams regarding sale objection and related issues (0.4); confer with Ad Hoc Group regarding same (0.2); draft response to objector's counsel regarding same (0.4); confer with Latham team regarding same (0.2)
04/25/26	L Doyle	11.60	13,862.00	Prepare disclosure schedules for Debtors APA (1.9); review correspondence and review and analyze accordingly (1.3); teleconference with team (0.5); draft email to Huron and counsel clarifying Hot Dog on a Stick and Elevation Burger carveouts from Debtors (0.3); prepare deliverables (2.0); correspond with CT Corporation regarding good standing reports (0.2); review Elevation Burger APA markup and draft issues list (1.3); review latest unaudited financial statements and other data room diligence (0.4); prepare issues list of open items from FAT

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				disclosure schedules (0.9); correspond with labor and employment team regarding headcount (0.3); revise issues list (2.1); review correspondence (0.4)
04/25/26	C Frost	5.40	6,453.00	Draft Elevation Burger disclosure schedule (2.9); conference with Huron team regarding disclosure schedule open items (0.5); conference with internal team regarding the same (0.5); update open items trackers (0.7); provide updated request list to Huron and Debtors teams (0.8)
04/25/26	D Mossberg	6.20	7,409.00	Revise auction checklist (0.2); prepare auction scoreboard (0.2); email with Latham team regarding auction (0.3); email with Huron team regarding cure objections (0.5); review cure objections (0.4); revise cure objection tracker (0.7); attend and take notes at auction preparation call with GLC, Huron, and Latham teams (1.2); revise auction script (1.0); email with Latham team regarding same (0.1); attend and take notes at call with Huron and Latham teams regarding sale objections (0.5); email with UCC regarding bids (0.3); email with GLC team regarding bids (0.1); email auction invite to parties (0.4); email with Latham team regarding cure objections (0.3)
04/25/26	D K O'Sullivan	8.10	12,798.00	Emails and telephone conferences with Latham team regarding sale process (2.5); review and revise disclosure schedules (2.5); draft issues list regarding purchase agreement (1.0); review and revise purchase agreement (2.1)
04/25/26	S A Woo Kee	3.60	5,076.00	Call with Huron regarding revised cure schedule (0.5); various emails with Latham regarding sale process (1.9); attend auction planning call with Latham, GLC, and Huron teams (1.2)
04/26/26	S C Denvir	7.40	16,650.00	Teleconference with Latham team and Huron team regarding auction preparation (0.6); correspond with Latham team regarding Asset Purchase Agreement matters (0.5); teleconference with Latham team and Huron team regarding Asset Purchase Agreement review (0.6); review and provide comments to Asset Purchase Agreement markups (2.4); teleconference with Latham team regarding auction preparation (0.5); teleconference with Latham team and UCC counsel regarding status of auction and Asset Purchase Agreements (0.5); review and provide comments to Asset Purchase Agreement (1.9); teleconference with A. Forgy regarding Asset Purchase Agreement markups (0.4)

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Date	Timekeeper	Hours	Amount	Description
04/26/26	T A Dillman	4.00	9,580.00	Review auction and sale matters, documents and related matters (2.0); call with Debtors regarding Elevation/HDOS asset sales (0.9); correspondence with Latham, GLC and Huron regarding auction matters, APA schedules, related matters (0.3); correspondence with W&C regarding auction (0.4); correspondence with Latham team regarding schedules and APAs (0.4)
04/26/26	N S Hwangpo	3.00	7,185.00	Calls with GLC, Huron, Latham teams regarding auction, APAs, sale process (2.2); review, revise documents regarding same (0.8)
04/26/26	B A Rosemergy	1.00	2,795.00	Telephone call with D. Bop regarding edits to purchase agreement for HDOS
04/26/26	R C Schrock	.50	1,475.00	Review materials related to auction
04/26/26	D J Bop	.90	1,845.00	Revise HDOS APA (0.6); discuss same with B. Rosemergy (0.3)
04/26/26	B Kaplan	4.50	9,675.00	Review, consider and analyze issues and related issues lists (0.5); review, consider and analyze APA comments (0.7); review and analyze inter-Debtors loan considerations (0.3); telephone conference with Huron, FAT, GLC and Latham regarding APAs and related disclosures (0.9); telephone conference with Huron and Latham regarding disclosure schedules (0.5); video conference with Latham team regarding open item and next steps (0.5); telephone conference with Latham team regarding open items and schedules (0.4); telephone conference with UCC counsel and Latham regarding auction process and next steps (0.5); video conference with A. Forgy regarding HDOS APA (0.2)
04/26/26	A Chaudhry	5.40	9,153.00	Review and revise HDOS APA based comments received (0.5); correspond with Latham team regarding Elevation APA, HDOS APA and IP assignment Agreement comments (0.6); correspond with Debtors regarding coordinating call (0.2); draft IP Assignment Agreements for HDOS, Elevations, Debtors, and Twin Peaks (3.2); correspond with Latham team regarding draft of IP Assignment Agreements (0.6); draft summary of work streams for review (0.3)
04/26/26	A J Forgy	13.30	24,605.00	Emails and calls with the Latham team discussing auction process (1.8); call with the GLC and Huron teams discussing Elevation Burger and HDOS proposals (0.5); calls with the Latham team

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				coordinating definitive documents for auction filing (1.0); review and analyze APA matters for each bid (5.5); review and analyze auction process matters (2.0); review and analyze disclosure schedule matters (2.5)
04/26/26	A M Gherlone	.30	555.00	Emails regarding intercompany claims in sale process
04/26/26	K D Patterson	1.70	3,145.00	Communicate internally regarding transaction documents
04/26/26	R C Weber-Levine	4.10	7,585.00	Confer with W&C regarding disclosure schedules (0.2); confer with UCC and Debtors advisors regarding auction participants (0.2); confer with auction participants regarding logistics (0.2); confer with Latham team regarding IP trademark assignment (0.2); confer with Hunton regarding dismissal procedures order (0.2); review and revise Hot Dogs on a Stick APA (0.5); review and revise auction script (1.0); prepare for and participate in telephone conference with Latham team regarding asset sale (0.5); respond to inquiries from franchisee counsel regarding auction participation (0.2); review and revise sale order language (0.3); confer with Ad Hoc Group regarding auction process (0.2); Respond to inquiries from Huron regarding revisions to cure schedule (0.2); review liquor license agreement (0.2)
04/26/26	M Amritraj	6.50	7,767.50	Teleconference with Latham team regarding updates to transaction documents and outreach to Debtors (1.1); revise disclosure schedules for hot dog on a stick, elevation burger, twin peaks and Debtors (5.4)
04/26/26	D E Carlson	1.30	1,553.50	Confer with Latham team regarding response from counsel regarding sale objection (0.4); review objection materials in connection with same (0.2); review and revise proposed sale order paragraph in connection with same (0.3); draft correspondence to Ad Hoc Group in connection with same (0.4)
04/26/26	L Doyle	10.70	12,786.50	Review and analyze correspondence (1.3); prepare for and take notes during meeting with Huron and FAT regarding open disclosure schedule items (1.4); video conference with Latham team regarding upcoming deliverables and create list of open items (1.3); prepare and draft email to Debtors regarding aforementioned open items (0.4); prepare signing deliverables (2.7); review intellectual property ancillaries (1.3); revise transaction documents (2.3)

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04/26/26	C Frost	10.10	12,069.50	Correspond with Latham team regarding purchase agreement ancillaries (0.3); update open items tracker (0.2); update disclosure schedules (1.2); draft high priority punch list (1.0); conference with working group regarding remaining open items (1.0); conference with Latham team regarding plan to signing (0.5); draft ancillary agreements for remaining purchase agreements (1.2); correspond with Debtors and Huron teams regarding remaining open items (0.9); correspond with ad hoc group counsel regarding diligence requests (1.4); update disclosure schedules for each silo and provide updates drafts to various counterparties (2.4)
04/26/26	D Mossberg	2.60	3,107.00	Research late fee administrative priority (0.4); email with Huron team regarding cure objections (0.1) email with Latham team regarding same (0.1); email with Latham team regarding auction (0.3); revise auction script (0.2); draft sale order fiduciary language (0.2); prepare and email CEO engagement execution copies (0.2); email with Latham team regarding bidding procedures (0.1); attend and take notes at call regarding auction with Latham and UCC (0.5); revise sale order (0.2); email with bidders regarding auction (0.3)
04/26/26	D K O'Sullivan	13.00	20,540.00	Emails and telephone conferences with Latham team and Debtors regarding process (4.0); review and revise disclosure schedules (4.0); review and revise issues list (1.0); review and revise purchase agreement (4.0)
04/26/26	C M Tarrant	1.90	1,368.00	Assist with auction preparation and materials (1.3); emails with Latham team regarding same (0.6)
04/27/26	S N Benjamin	.40	860.00	Review changes to purchase agreement
04/27/26	S C Denvir	6.80	15,300.00	Attend bankruptcy auction proceeding by teleconference (0.7); correspond with Latham team and advisors regarding post-auction process (0.9); teleconferences with Latham team and advisors regarding status of transactions (1.0); correspond with Latham team regarding post-auction matters (0.6); review updated Asset Purchase Agreements for filing with bankruptcy court (2.8); review updated disclosure schedules (0.8)
04/27/26	T A Dillman	4.90	11,735.50	Call with Streetlight, Huron and Latham team regarding agreements and cure issues (0.5); call with W&C, Streetlight and Huron regarding same (0.5); correspondence with Latham and Huron teams

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				regarding same (0.3); review auction and sale matters, documents and related matters (2.5); messages and calls with Latham and Huron teams regarding same (0.5); review Insight sale objection (0.3) and correspondence with Hunton and Latham teams regarding same (0.3)
04/27/26	N S Hwangpo	4.10	9,819.50	Correspond with Latham, GLC, Huron teams regarding auction (0.4); calls with same regarding same (0.3); review post auction notices (0.4); correspond with Latham team regarding next steps and APAs (0.6); review open sale issues (0.7); calls with W&C, PH regarding same and next steps (0.6); calls with T. Dillman regarding same (0.5); correspond with BDO, Latham team regarding tax modeling (0.6)
04/27/26	B A Rosemergy	.50	1,397.50	Review edits to purchase agreement and telephone calls with D. Bop regarding same
04/27/26	R C Schrock	1.00	2,950.00	Review materials related to auction
04/27/26	D J Bop	1.00	2,050.00	Correspond regarding legal issues with APAs
04/27/26	B Kaplan	3.60	7,740.00	Review and consider bids, agreements and schedules in preparation for auction (0.6); attend auction (0.6); video conference with team regarding IP considerations in FAT (0.4); video conference with TP, Huron and Latham regarding APA and schedules (0.5); video conference with FAT, Huron and Latham regarding APAs and schedules (0.5); review, consider and analyze HDOS APA markup and related IP assignment (0.6); review and consider correspondence regarding IP considerations (0.4)
04/27/26	A Chaudhry	7.50	12,712.50	Correspond with Latham team regarding IP search for Debtors (0.2); prepare for call with Debtors (0.3); conference call with Debtors regarding trademark ownership (0.5); telephone conference with IP team to discuss next steps (0.3); correspond with Debtors and Latham team regarding IP portfolio (0.8); review and analyze VDR uploads (1.0); draft summary of IP-related disclosures (0.8); correspond with Latham team regarding approach to disclosure schedules (0.3); draft Twin Peaks disclosure schedules (1.8); correspond with Latham team regarding draft twin peaks disclosure schedules (0.3); draft Debtors disclosure schedules (1.2)
04/27/26	A J Forgy	13.50	24,975.00	Emails and calls with the Latham team preparing for auction process and post-auction notice filing (2.5);

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				virtual auction (0.5); calls with the Huron and FAT and TWN teams discussing open items on the APAs and schedules (1.0); prepare documents for post-auction notice filing for each of FAT, TWN, HDOS and Elevation Burger (6.5); coordinate with Latham team on comments to the disclosure schedules (2.0); review and analyze deal management matters (1.0)
04/27/26	A M Gherlone	1.50	2,775.00	Attend Debtors auction (0.5); emails regarding HDOS sale proceeds (0.5); review transaction structure slides (0.5)
04/27/26	K Parsons-Reponte	.50	925.00	Data privacy and security diligence
04/27/26	K D Patterson	4.90	9,065.00	Call with Debtors regarding IP chain of title questions and internal follow-up regarding the same (0.6); communicate internally regarding intellectual property (1.4); revise asset purchase agreements for filing (1.7); revise intellectual property assignment agreements for distribution (1.2)
04/27/26	R C Weber-Levine	9.40	17,390.00	Respond to adequate assurance requests (0.4); respond to cure resolution requests (0.4); review additional rejection requests (0.2); prepare for and participate in telephone conference with Huron regarding franchisee cure objections (0.5); prepare for and participate in telephone conference with W&C and Streetlight regarding same (0.5); confer with franchisee counsel regarding same (0.2); review agreements per same (0.2); respond to inquiries from counterparty regarding same (0.2); review and revise lease rejection notice (0.3); confer with team regarding trademark assignment (0.2); review and finalize asset purchase agreement (1.0); review and finalize auction script (1.0); review and finalize auction logistics (0.5); prepare for and participate in auction (0.6); prepare for and participate in telephone conference with T, Dillman regarding auction preparation and strategy (0.3); confer with Hunton regarding dismissal motion (0.2); respond to inquiries from UCC regarding APAs (0.2); respond to inquiries from Huron regarding disclosure schedules (0.2); review and revise form sale order (0.4); review and provide comments on transaction structure (0.2); prepare for and participate in telephone conference with Debtors and Huron regarding APA finalization (1.0); review sale objection (0.3); confer with Hunton regarding same (0.1); review revisions to APA (0.3)
04/27/26	M Amritraj	4.60	5,497.00	Teleconference with Latham team regarding signing

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				(0.5); teleconference with Debtors regarding Twin Peak APA (0.5); revise disclosure schedules (2.9); prepare summaries for correspondence regarding appropriate disclosures for certain representations (0.7)
04/27/26	R M Cantoral	.70	836.50	Attendance at virtual auction (0.5); review and revise retained causes of action exhibit (0.2)
04/27/26	D E Carlson	1.40	1,673.00	Confer with Huron and Latham teams regarding issues related to sale objection (0.5); confer with the Ad Hoc Group regarding same (0.3); confer with counsel regarding same (0.2); confer with Latham team regarding various cure objections and related issues (0.4)
04/27/26	L Doyle	10.70	12,786.50	Update disclosure schedules (1.7); update asset purchase agreement with executive compensation and benefits commentary (0.5); prepare deliverables to White & Case (0.5); attend and take notes in Twin daily call (0.5); attend and take notes in daily call (0.5); compare markup to issues list (0.9); review and analyze intellectual property deliverables and commentary (0.6); compile annexes to asset purchase agreements for multiple asset lots (1.2); prepare deliverables regarding good standing (0.7); review correspondence regarding deal streams (1.7); review, analyze and correspond with the Debtors regarding open items (1.2); review bringdown letter for entities and compare to debtors transaction list (0.7)
04/27/26	C Frost	6.60	7,887.00	Correspond with ad hoc group counsel regarding brokers fees (0.2); review and revise Debtors disclosure schedules (2.2); review open items and outstanding requests for Debtors and Huron and compile into tracker (1.5); conference with working group regarding open items (1.0); review Huron responses to open items and incorporate into disclosure schedule drafts (1.7)
04/27/26	D Mossberg	7.80	9,321.00	Draft declaration in support of sale (2.5); prepare for, attend, and take notes at auction (0.7); email with counterparties regarding cure objections (0.2); email with Huron team regarding cure objections (0.3); revise form sale order (0.5); email with Latham team regarding same (0.2); review cure objections (0.3); revise cure objection tracker (0.6); email winning bidders regarding adequate assurance (0.1); calls with Huron, Latham, and White & Case teams regarding cure objections (0.9); email adequate assurance documentation to counterparties (0.2);

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				email form sale order to winning bidders (0.2); prepare post-auction notices (0.8); email with Latham team regarding post-auction notices (0.1); prepare chart summarizing winning auction results and email to Latham team (0.2)
04/27/26	D K O'Sullivan	7.50	11,850.00	Emails and telephone conferences with Latham team regarding process (1.5); review and revise purchase agreement (3.5); review and revise disclosure schedules (2.0); prepare good standing searches (0.5)
04/27/26	S A Woo Kee	1.90	2,679.00	Various calls and emails with R. Weber-Levine and D. Mossberg regarding post-auction notices service and drafting planning (1.1); revise motion for post-sale dismissal of sold debtors (0.8)
04/27/26	C M Tarrant	1.60	1,152.00	Assist with auction (1.2); emails with Latham team regarding same (0.4)
04/27/26	T P Vu	1.90	1,320.50	Review and audit of entity standings, entities not in good standing, investigation with state public records (1.6); communications with L. Doyle, CT Corp. regarding corporate records results (0.3)
04/28/26	S C Denvir	5.80	13,050.00	Teleconference with Latham team and bidder counsel regarding labor matters (0.6); review bidder revised Asset Purchase Agreement markup (0.7); correspond with Latham team regarding post-auction matters (0.4); teleconferences with Latham team and advisors regarding transaction matters (1.0); review and provide comments to revised Asset Purchase Agreement (0.8); teleconference with Latham team and tax advisors and bidder tax counsel regarding tax matters (0.6); review bidder drafts of disclosure schedules and sale order and correspond with Latham team regarding same (0.8); correspond with Debtors regarding transaction matters (0.5); correspond with HSR team regarding HSR filing (0.4)
04/28/26	T A Dillman	1.80	4,311.00	Review sale matters, documents and related matters (1.3); messages and calls with Latham and Huron teams regarding same (0.5)
04/28/26	P C English	.60	1,590.00	Call with opposing counsel regarding deal structure and HSR assessment (0.3); review updates from Latham team and B. Bouwman regarding HSR assessment (0.3)
04/28/26	N S Hwangpo	1.00	2,395.00	Correspond with Latham team regarding sale process and timeline (0.5); correspond with Huron,

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				GLC regarding open APA issues (0.5)
04/28/26	G Mahmood	.50	1,197.50	Revise FAT Trademark assignment
04/28/26	B A Rosemergy	.20	559.00	Emails regarding edits to purchase agreement for employee liability
04/28/26	B Kaplan	2.90	6,235.00	Review and consider IP assignment changes and comments (0.4); review and consider bidder APA changes (1.6); telephone conference with TP, Huron and Latham regarding schedules (0.3); telephone conference with FAT, Huron and Latham regarding schedules (0.6)
04/28/26	J Bobbitt	.60	1,110.00	Review and analyze purchase agreement edits
04/28/26	A Chaudhry	5.20	8,814.00	Review and revise FAT disclosure schedules based on Latham team comments (1.2); correspond with Latham team regarding docket search for disputes (0.2); draft trademark assignment agreement (0.8); correspond with Latham team regarding IP Search results (0.5); correspond with Debtors regarding outstanding diligence items (0.5); correspond with Latham team regarding draft of ancillary IP agreements (0.5); review and revise ancillary agreements (0.4); correspond with Latham team regarding revised drafts of ancillary agreements (0.5); correspond with Latham team regarding status of outstanding IP related items and trademark searches (0.6)
04/28/26	A J Forgy	7.50	13,875.00	Emails and calls with the Latham team coordinating post-auction notice filing of APAs (1.7); review and revise APAs for winning bids for FAT, TWN, HDOS and Elevation Burger (4.3); call with the Latham team and Kirkland discussing Garnett Station Partners and Twin Peaks New Mexico (0.5); calls with the Huron and FAT and TWN teams discussing open APA and schedule items (1.0)
04/28/26	K Parsons-Reponte	.30	555.00	Data privacy and security diligence
04/28/26	K D Patterson	2.30	4,255.00	Prepare draft intellectual property assignment agreement (0.5); communicate internally regarding intellectual property issues (0.5); review due diligence to prepare disclosure schedules (1.3)
04/28/26	R C Weber-Levine	7.10	13,135.00	Review and finalize APAs (0.5); review revisions to disclosure schedules (0.2); confer with Latham team regarding objection strategy (0.2); review and

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Date	Timekeeper	Hours	Amount	Description
				provide comments on post auction notices (0.3); prepare for and participate in telephone conference with Latham Team regarding same (0.3); review and revise Elevation Burger APA (0.5); prepare for and participate in telephone conference with A. Forgy, E. Woo Kee, and D. Mossberg regarding post-auction notices (0.5); prepare for and participate in meeting with N. Hwangpo regarding sale workstreams (0.3); confer with Latham team regarding sale structure (0.2); respond to inquiries from successful bidder regarding contract schedule (0.2); prepare for and participate in telephone conference with GLC regarding landlord discussions (0.3); prepare for and participate in telephone conference with Huron and Debtors regarding APA (1.0); prepare for and participate in telephone conference with contract counterparty regarding cure response (0.5); draft summary of same (0.3); review assignment of liquor license (0.2); prepare for and participate in telephone conference with counsel to franchisee regarding cure issues (1.0); confer with Latham and Huron regarding cure objection strategy (0.2); confer with Huron regarding resolution of cure objections (0.2); respond to inquiries from contract counterparties regarding same (0.2)
04/28/26	M Amritraj	1.50	1,792.50	Attend APA check in teleconference (0.8); teleconference with Latham team regarding signing (0.7)
04/28/26	D E Carlson	1.80	2,151.00	Assist Latham teams with various issues related to sales transactions (0.6); analyze organizational chart and other documents in connection with same (0.3); confer with R. Cantoral and G. Kubow regarding signature pages and signing entities (0.3); confer with Latham team regarding board consents in connection with sales transactions (0.3); review precedent consents in connection with same (0.3)
04/28/26	L Doyle	5.70	6,811.50	Update disclosure schedules with Debtors feedback (0.3); prepare deliverables to White & Case (0.5); attend FAT daily call (0.5); prepare documents and disclosures (1.2); review notes and adjust disclosure schedules following Debtors feedback (1.3); correspond with team regarding next steps (0.2); draft closing deliverables (1.7)
04/28/26	C Frost	4.90	5,855.50	Update Twin Peaks asset purchase agreement for filing with bankruptcy court (1.4); review ad hoc group diligence requests and correspond with Huron regarding the same (0.9); correspond with Latham

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				team regarding Elevation Burger asset purchase agreement (0.4); update Elevation Burger asset purchase agreement (1.2); conference with working group regarding open items (1.0)
04/28/26	D Mossberg	8.40	10,038.00	Revise sale objection tracker (1.8); email with Latham team regarding sale objections (0.4); email with Huron team regarding sale objections (0.6); email with Latham team regarding APAs (0.2); attend and take notes at call with Latham and Kirkland teams regarding cure objection (0.4); compile CEO engagement letter signature pages (0.1); email executed engagement letter to signatories and Latham team (0.1); calls with Latham team regarding post-auction notices (1.2); prepare post-auction notices (1.3); email with Hunton team regarding post-auction notices (0.3); email with Latham and W&C teams regarding filing-version of purchase agreements (0.3); confer with Latham team regarding post-auction notice (0.6) confer with Latham team regarding purchase agreements (0.3); calls with Huron team regarding post-auction notice (0.3); email post-auction notice to winning bidders (0.2); email with Omni team regarding post-auction notice (0.2); email sale order to backup bidder (0.1)
04/28/26	D K O'Sullivan	6.70	10,586.00	Review and revise purchase agreements (3.7); review and revise disclosure schedules (1.0); telephone conferences and emails with Latham team and Debtors regarding process (2.0)
04/28/26	S A Woo Kee	6.30	8,883.00	Prepare post-auction notices (2.5); various calls and emails with Latham and Hunton teams regarding finalization of same (2.6); correspondence with service of same with Omni (0.5); emails regarding sale objections (0.3); call with Huron and Latham teams regarding revisions to cure schedule (0.4)
04/29/26	S C Denvir	4.50	10,125.00	Correspond with Latham team and bidder counsel regarding transaction matters (1.6); review Asset Purchase Agreements and disclosure schedules (1.5); teleconferences with Debtors and Latham team regarding status of transactions (1.0); correspond with Latham team regarding Asset Purchase Agreements and IP matters (0.4)
04/29/26	T A Dillman	2.00	4,790.00	Review sale matters, documents and related matters (1.0); messages and calls with Latham and Huron teams regarding same (0.2); review HSR diligence (0.5) and correspondence with Latham team regarding HSR issues (0.3)

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04/29/26	P C English	1.50	3,975.00	Calls with R. Farrington regarding HSR assessment and filing preparations (0.5); correspond with T. Dillman and S. Denvir regarding HSR filing obligations and filing content (0.3); review, revise, and provide feedback on HSR information request from B. Bouwman (0.5); call with B. Bouwman regarding status of HSR filing preparations and next steps (0.2)
04/29/26	N S Hwangpo	1.90	4,550.50	Correspond with Latham team regarding sale order language (0.5); correspond with same regarding APAs (0.5); correspond with Hunton team regarding dismissal motion (0.2); review, revise same (0.3); calls with GLC regarding open items (0.4)
04/29/26	G Mahmood	.50	1,197.50	Call Latham/Huron teams regarding open IP/TSA items
04/29/26	B Kaplan	1.70	3,655.00	Review and analyze deal issues and emails regarding AT, HSR, filings, timing to closing and related matters (0.6); telephone conference with TP, Huron and Latham regarding twin APA and schedules (0.5); telephone conference with FAT, Huron and Latham regarding FAT APAs and schedules (0.6)
04/29/26	B J Bouwman	3.20	5,648.00	Assess transaction for HSR reportability
04/29/26	A Chaudhry	8.70	14,746.50	Attend conference call with Debtors and Latham teams regarding Debtors, Twin Peaks, diligence findings and internal Latham IP sync (2.8); review and analyze IP search results (0.9); draft summary of IP search result review (0.3); review and revise disclosure schedules based on IP search results (1.8); review and analyze W&C draft of IP disclosures (0.8); draft summary email ahead of Telephone conference with Debtors (0.4); draft email for next steps for Debtors review (0.4); review and revise disclosure schedules and annexes based on updates from Debtors call (0.8); review and revise diligence notes based on correspondence from Latham team and Debtors (0.5)
04/29/26	T Fafara	.40	678.00	Telephone conference with JLL regarding cure schedule (0.1); correspondence with Latham team regarding same (0.1); correspondence with Latham team and Huron regarding adequate assurance requests (0.2)
04/29/26	A J Forgy	7.10	13,135.00	Emails and calls with the Latham team coordinating on open workstreams (1.5); calls with the Huron,

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				FAT and TWN teams discussing open items for the APAs and schedules (1.8); call with W&C discussing checklist items (0.3); review and analyze bidder APAs (3.5)
04/29/26	K D Patterson	8.20	15,170.00	Communicate internally regarding outstanding deal documentation (0.9); revise deal documentation (0.8); call with Huron and Twin Peaks team regarding Transition Services Agreement (0.5); call with Huron and Debtors team regarding outstanding requests and Transition Services Agreement (0.6); call with Debtors team regarding outstanding intellectual property requests (0.7); call with G. Mahmood and A. Chaudhry regarding checklist (0.6); review due diligence to prepare disclosure schedules (2.0); revise draft transition services agreements to reflect Huron's comments (2.1)
04/29/26	R C Weber-Levine	7.30	13,505.00	Confer with Latham team regarding HSR considerations (0.2); confer with Ad Hoc Group regarding same (0.2); confer with Hunton regarding dismissal motions (0.2); respond to inquiries from backup bidder regarding sale order and APA (0.2); review and provide comments on proposed sale order language from cure objector (0.3); prepare for and participate in telephone conference with Debtors regarding APA finalization (1.0); review and provide comments on HSR Request for inspection of documents (0.2); review and provide comments on sale order language (0.3); confer with Huron regarding cure issues (0.2); prepare for and participate in telephone conference with counsel to franchisee group regarding cure issues (0.5); respond to various inquiries from cure claimants regarding resolution of cure dispute (0.2); review and provide comments on cure objection tracker (0.3); confer with Huron and franchise counsel regarding franchise cure objection (0.2); prepare for and participate in telephone conference with Huron regarding cure considerations (0.5); confer with franchisee counsel regarding cure dispute (0.2); prepare for and participate in telephone conference with Latham team regarding sale workstreams (0.5); prepare for and participate in telephone conference with Huron regarding revisions to cure schedule (0.3); respond to inquiries from counterparties regarding adequate assurance (0.2); review lease termination notice (0.2); review and provide comments on master distribution agreement; (0.2) review additional cure objections (0.3); respond to

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				inquiries from franchisee counsel regarding cure schedule (0.2); respond to inquiries from landlord counsel regarding lease rejection (0.2); prepare for and participate in telephone conference with Huron regarding cure responses (0.3); draft summary of additional franchisee objections (0.2)
04/29/26	M Amritraj	2.70	3,226.50	Review of executed nondisclosure agreements (0.6); review of schedules regarding disclosures related to certain Twin Peaks entities (2.1)
04/29/26	D E Carlson	1.30	1,553.50	Draft board consents for sale approval (0.6); participate in cure objection call with Latham and Huron teams (0.5); confer with Latham and Huron teams regarding issues pertaining to sale and cure process (0.2)
04/29/26	L Doyle	3.40	4,063.00	Meet with Latham team to discuss disclosure schedule open items (0.5); update tracker regarding deliverables in conjunction with correspondence from Huron (1.4); correspond regarding meeting scheduling (0.2); review and analyze correspondence and respond accordingly (1.3)
04/29/26	C Frost	2.40	2,868.00	Conference with internal team regarding next steps and timing (0.5); review and revise disclosure schedules (1.4); conference with working group regarding open items (0.5)
04/29/26	C Morrison	1.80	2,151.00	Call with Latham team regarding sale workstreams (0.5); draft sale order language for franchisee issues (0.8); review precedent for same (0.5)
04/29/26	D Mossberg	8.80	10,516.00	Email with Latham team regarding sale order (0.1); review cure objections (2.2); revise cure objection tracker (2.6); email with Huron team regarding cure objections (1.2); confer with Latham team regarding sale objections (0.5) review lease documents to determine cure counterparty (0.2); call with Latham team regarding sale process (0.5); call with Latham and Huron team regarding cure objections (0.6); email with Latham team regarding non-disclosure agreements (0.1); email with contract counterparties regarding adequate assurance (0.3); email with Latham team regarding declaration in support of sale (0.1); revise sale orders (0.4)
04/29/26	D K O'Sullivan	1.80	2,844.00	Telephone conferences with Latham team and Debtors regarding process (1.0); review and revise disclosure schedules (0.8)

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04/29/26	S A Woo Kee	5.60	7,896.00	Various emails regarding cure objections (2.8); call with Huron Consulting group and Latham colleagues regarding same (0.5); various emails regarding sale orders and related objections (1.2); call with Latham team regarding sale hearing documents (0.5); correspond with Latham team regarding same (0.6)
04/29/26	C P Best	.50	597.50	Call with Huron and Latham team to discuss revised cure schedule
04/29/26	G Kubow	5.00	4,975.00	Draft purchaser declaration in support of the sale order (0.8); draft annex of seller list for asset purchase agreements (4.2)
04/29/26	AT Kwan	1.00	745.00	Correspond with J. Barry regarding the foreign trademark assignments (0.3); draft the short form trademark assignments (0.7)
04/30/26	S C Denvir	4.70	10,575.00	Review closing checklist (0.6); correspond with Latham team regarding transaction matters (0.8); teleconference with bidder counsel and Latham team regarding checklist (0.7); correspond with Latham team regarding checklist matters (0.6); teleconference with Debtors and Latham team regarding transaction matters (0.5); correspond with Latham team regarding transaction matters (0.4); correspond with Debtors and Latham team regarding HSR matters (0.4); review and provide comments to revised Asset Purchase Agreement (0.7)
04/30/26	T A Dillman	1.20	2,874.00	Review sale matters, documents and related matters (1.0); messages and calls with Latham and Huron teams regarding same (0.2)
04/30/26	P C English	.50	1,325.00	Call with opposing counsel regarding status of HSR filing and expected timing to file (0.2); correspond with T. Dillman, S. Denvir, and Debtors regarding HSR filing timing and open items (0.3)
04/30/26	N S Hwangpo	2.80	6,706.00	Review, revise sale orders (0.7); correspond with E. Woo Kee, R. Weber-Levine regarding sale issues and franchisee next steps (0.6); review, revise objections tracker (0.3); correspond with Latham team regarding objection priorities (0.3); correspond with same regarding APAs (0.5); correspond with Latham team regarding open ancillary documents and workstreams (0.4)
04/30/26	G Mahmood	.60	1,437.00	Revise Debtors TSA

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04/30/26	J Bobbitt	.20	370.00	Review and analyze ancillary agreement
04/30/26	B J Bouwman	2.50	4,412.50	Prepare HSR Information Request
04/30/26	A Chaudhry	2.10	3,559.50	Correspond with Latham team regarding docket search (0.2); review and revise disclosure schedules (0.5); correspond with Latham team regarding revised disclosure schedules (0.2); review and revise internal deal tracker (0.7); telephone conference with Latham team to discuss next steps (0.3); review correspondence regarding TSA (0.2)
04/30/26	A J Forgy	8.30	15,355.00	Calls with Latham team and Huron (3.0); checklist call with White & Case (0.5); calls with the Latham team coordinating on disclosure schedules (1.0); review and analyze closing matters (1.0); review and analyze APA matters (2.0); review and provide comments on disclosure schedules and open questions for the Debtors (0.8)
04/30/26	K D Patterson	3.30	6,105.00	Communicate internally regarding intellectual property assignment agreement (0.2); revise disclosure schedules (1.0); review due diligence for disclosure schedules (0.5); attend call with Huron and Debtors regarding open items in transaction documents (0.4); call with A. Chaudhry regarding asset purchase agreements (0.1); revise transition services agreement to reflect Huron team's comments (0.9); call with A. Forgy regarding transition services agreements (0.2)
04/30/26	R C Weber-Levine	7.00	12,950.00	Review and revise sale order language (0.3); confer with Streetlight and W&C regarding same (0.2); confer with Latham team regarding trademark assignment (0.2); respond to inquiries from SEC regarding sale update (0.2); prepare for and participate in telephone conference with D. Carlson regarding trademark assignment (0.2); prepare for and participate in telephone conference with Debtors and Huron regarding sale transitions (0.5); review ad hoc group comments to sale order (0.4); prepare for and participate in telephone conference with Debtors and Huron regarding APA finalization (1.0); conduct research regarding sale orders (0.5); draft analysis of same (0.3); respond to inquiries from sale objector regarding language to resolve same (0.2); review revised TSAs (0.2); confer with W&C regarding franchisee cures (0.2); confer Streetlight regarding same (0.2); respond to inquiries from numerous cure claimants regarding status of objection (0.5); confer with franchisee regarding cure

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				objection (0.2); respond to inquiries from Huron regarding revisions to cure schedule (0.2); respond to adequate assurance requests (0.3); prepare for and participate in telephone conference with Streetlight regarding franchise assumption considerations (0.3); confer with Huron and Ad Hoc Group regarding additional contract rejections (0.2); prepare for and participate in telephone conference with counsel to purchaser regarding adequate assurance package (0.5); respond to inquiries from Huron regarding revisions to distribution agreement (0.2)
04/30/26	M Amritraj	2.30	2,748.50	Summarize governmental inquiry carveouts in creditor nondisclosure agreements (1.3); attend checklist call teleconference (0.5); attend APA teleconference (0.5)
04/30/26	D E Carlson	1.10	1,314.50	Confer with counsel regarding sale objection (0.2); confer with Ad Hoc Group, Latham, and Huron teams regarding same (0.4); review and revise sale order paragraph in connection with same (0.3); confer with Latham team regarding various issues pertaining to sale and cure process (0.2)
04/30/26	L Doyle	5.80	6,931.00	Attend Latham team call (0.5); assess strategy regarding antitrust timing and calendar appropriate reminders (0.1); prepare for meeting regarding deal checklist (0.8); review open items for disclosure schedules (0.9); analyze Debtors sufficiency of assets with respect to asset purchase agreement representations (0.7); correspond with Latham team regarding deliverables (0.4); correspond with liquor license counsel regarding temporary licenses (0.2); review revised drafts of the Twin and Debtors transition services agreements and disseminate to buyer's counsel (0.8); draft and email checklist call notes (0.5); attend FAT daily check in meeting and email notes (0.5); correspond with Debtors regarding open items (0.4)
04/30/26	C Frost	4.20	5,019.00	Compile open disclosure schedule items into action items list (2.0); revise and revise disclosure schedules (1.2); conference with Huron and working group regarding action items (1.0)
04/30/26	D Mossberg	3.60	4,302.00	Emails with contract counterparties regarding cure costs (0.3); review sale objections (0.5) update cure objection tracker (1.3); email with Huron team regarding sale objections (0.8); call with Amazing Brands team regarding adequate assurance (0.5); email with Amazing Brands team regarding same

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				(0.2)
04/30/26	D K O'Sullivan	3.70	5,846.00	Telephone conferences and emails with Latham team regarding process (2.0); review and summarize NDA (1.2); review checklist (0.5)
04/30/26	S A Woo Kee	5.30	7,473.00	Various calls and emails related to resolution of objections to sale order (3.6); various calls and emails related to resolution of cure objections (1.7)
04/30/26	G Kubow	1.30	1,293.50	Draft purchaser declaration in support of the sale order

R C Schrock	12.50	Hrs. @	$ 2,950.00/hr.	$ 36,875.00
B A Rosemergy	8.80	Hrs. @	$ 2,795.00/hr.	$ 24,596.00
P C English	3.80	Hrs. @	$ 2,650.00/hr.	$ 10,070.00
C Harris	.70	Hrs. @	$ 2,650.00/hr.	$ 1,855.00
T A Dillman	68.70	Hrs. @	$ 2,395.00/hr.	$ 164,536.50
N S Hwangpo	60.50	Hrs. @	$ 2,395.00/hr.	$ 144,897.50
G Mahmood	7.60	Hrs. @	$ 2,395.00/hr.	$ 18,202.00
K N Boras	3.00	Hrs. @	$ 2,250.00/hr.	$ 6,750.00
S C Denvir	110.90	Hrs. @	$ 2,250.00/hr.	$ 249,525.00
S N Benjamin	4.70	Hrs. @	$ 2,150.00/hr.	$ 10,105.00
B Kaplan	41.90	Hrs. @	$ 2,150.00/hr.	$ 90,085.00
D J Bop	10.40	Hrs. @	$ 2,050.00/hr.	$ 21,320.00
J Bobbitt	9.70	Hrs. @	$ 1,850.00/hr.	$ 17,945.00
A J Forgy	150.90	Hrs. @	$ 1,850.00/hr.	$ 279,165.00
A M Gherlone	2.20	Hrs. @	$ 1,850.00/hr.	$ 4,070.00
K Parsons-Reponte	3.80	Hrs. @	$ 1,850.00/hr.	$ 7,030.00
K D Patterson	69.10	Hrs. @	$ 1,850.00/hr.	$ 127,835.00
R C Weber-Levine	115.80	Hrs. @	$ 1,850.00/hr.	$ 214,230.00
A M Zablocki	3.00	Hrs. @	$ 1,850.00/hr.	$ 5,550.00
B J Bouwman	12.90	Hrs. @	$ 1,765.00/hr.	$ 22,768.50
A Chaudhry	77.80	Hrs. @	$ 1,695.00/hr.	$ 131,871.00
T Fafara	2.60	Hrs. @	$ 1,695.00/hr.	$ 4,407.00
R A Lindsey	.80	Hrs. @	$ 1,580.00/hr.	$ 1,264.00
D K O'Sullivan	78.90	Hrs. @	$ 1,580.00/hr.	$ 124,662.00
S A Woo Kee	45.80	Hrs. @	$ 1,410.00/hr.	$ 64,578.00

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Asset Disposition / Asset Sales

M Amritraj	36.10	Hrs. @	$ 1,195.00/hr.	$ 43,139.50
R M Cantoral	3.30	Hrs. @	$ 1,195.00/hr.	$ 3,943.50
D E Carlson	19.00	Hrs. @	$ 1,195.00/hr.	$ 22,705.00
L Doyle	84.10	Hrs. @	$ 1,195.00/hr.	$ 100,499.50
C Frost	59.80	Hrs. @	$ 1,195.00/hr.	$ 71,461.00
C Morrison	1.80	Hrs. @	$ 1,195.00/hr.	$ 2,151.00
D Mossberg	105.90	Hrs. @	$ 1,195.00/hr.	$ 126,550.50
C P Best	4.40	Hrs. @	$ 1,195.00/hr.	$ 5,258.00
G Kubow	10.90	Hrs. @	$ 995.00/hr.	$ 10,845.50
J R Lister	9.30	Hrs. @	$ 995.00/hr.	$ 9,253.50
AT Kwan	1.70	Hrs. @	$ 745.00/hr.	$ 1,266.50
C M Tarrant	7.50	Hrs. @	$ 720.00/hr.	$ 5,400.00
T P Vu	3.90	Hrs. @	$ 695.00/hr.	$ 2,710.50
	1,254.50			$ 2,189,376.50

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
04/01/26	N S Hwangpo	.40	958.00	Correspond with Latham team regarding rejection procedures (0.2); review objections regarding same (0.2)
04/01/26	T Fafara	.20	339.00	Correspondence with landlord counsel regarding rent payment (0.1); correspondence with Huron regarding status of same (0.1)
04/01/26	R C Weber-Levine	.60	1,110.00	Confer with Hunton regarding response to landlord regarding lease rejection (0.2); review and provide comments on response to same (0.2); respond to inquiries from landlord counsel regarding rejection procedures order (0.2)
04/01/26	R M Cantoral	2.50	2,987.50	Review provide summary analysis related to New Mexico entity contracts to Latham team (1.9); emails with Latham team regarding same (0.6)
04/01/26	D Mossberg	.40	478.00	Emails with landlord counsel regarding revised objection procedures order (0.2); emails with Hunton team regarding same (0.2)
04/02/26	R C Weber-Levine	.40	740.00	Respond to inquiries from landlords regarding lease obligations (0.2); respond to inquiries from landlord regarding lease repurchase (0.2)
04/03/26	N S Hwangpo	.20	479.00	Correspond with Huron team regarding postpetition rent
04/03/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding lease payments
04/03/26	R M Cantoral	.30	358.50	Emails with Latham team related to New Mexico entity contract analysis
04/04/26	R C Weber-Levine	.60	1,110.00	Review and provide comments on new contract arrangements
04/06/26	R C Weber-Levine	.50	925.00	Review and provide comments on new contract arrangements (0.3); respond to inquiries from Huron regarding same (0.2)
04/07/26	T Fafara	.70	1,186.50	Correspondence with Latham team regarding 365 deadline (0.2); correspondence with Hunton regarding same (0.1); review draft assignment and assumption agreement (0.3); correspondence with Latham team regarding same (0.1)
04/07/26	R C Weber-Levine	.40	740.00	Confer with Hunton regarding 365(d)(4) extension motion (0.2); respond to inquiries from landlord regarding lease rejection (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
04/07/26	S A Woo Kee	.20	282.00	Correspond with Huron consulting regarding cure schedule
04/08/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding lease payments and rejection (0.2); review agreements per same (0.2)
04/08/26	R M Cantoral	.20	239.00	Emails with Latham team regarding third lease rejection motion (0.1); emails with Hunton team regarding same (0.1)
04/09/26	R C Weber-Levine	.40	740.00	Respond to inquiries from subtenant regarding lease rejection (0.2); review order per same (0.2)
04/09/26	D Mossberg	1.60	1,912.00	Email with Latham team regarding same (0.1); email with Huron team regarding lease rejection notices (0.1); email with Huron team regarding fourth omnibus objection motion (0.1); review and revise form sale order (0.2); email with Latham team regarding same (0.1); prepare cure notice (0.2); research treatment of security deposits under rejected leases (0.7); email with Latham team regarding same (0.1)
04/10/26	R C Weber-Levine	.90	1,665.00	Review and revise fourth lease rejection order (0.2); confer with Debtors regarding additional lease rejections (0.2); respond to inquiries from landlord regarding lease settlement (0.2); respond to inquiries from Debtors regarding landlord outreach (0.2); confer with Omni regarding same (0.1)
04/10/26	D Mossberg	.50	597.50	Revise fourth lease rejection order to reflect status of abandoned property at Syracuse (0.3); email with counsel to Syracuse landlord regarding same (0.2)
04/12/26	D Mossberg	.20	239.00	Research requirements for 365(d)(4) extension
04/13/26	T A Dillman	.40	958.00	Correspondence regarding lease assumption and rejection issues with Latham and Hunton teams
04/13/26	T Fafara	.20	339.00	Review correspondence from Jackson Walker regarding document requests (0.1); correspondence with Latham team regarding same (0.1)
04/13/26	R C Weber-Levine	.20	370.00	Respond to inquiries from landlord regarding missing lease documents
04/13/26	D Mossberg	.70	836.50	Review and revise 365(d)(4) extension motion
04/13/26	S A Woo Kee	.70	987.00	Call with Huron Consulting, Latham, and Omni regarding revisions to Cure Schedule

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
04/14/26	T A Dillman	.50	1,197.50	Correspondence regarding assumption and rejection issues with Latham and Huron teams
04/14/26	R C Weber-Levine	.30	555.00	Review and provide comments on 365(d)(4) motion
04/14/26	D Mossberg	.70	836.50	Revise 365(d)(4) extension motion
04/15/26	N S Hwangpo	.50	1,197.50	Review, revise 365d4 extension motion (0.4); correspond with D. Mossberg regarding same (0.1)
04/15/26	R C Weber-Levine	.60	1,110.00	Review and provide comments on 365(d)(4) motion
04/15/26	D Mossberg	2.10	2,509.50	Review and revise 365(d)(4) motion (0.9); email with Latham team regarding same (0.1); email with Huron team regarding 365(d)(4) motion (0.1); email with Paul Hastings team regarding 365(d)(4) motion (0.1); email with W&C team regarding 365(d)(4) motion (0.1); email with Huron team regarding assignment (0.1); draft first contract rejection notice (0.6); email with Latham team regarding same (0.1)
04/16/26	R M Cantoral	1.00	1,195.00	Emails with Latham team regarding assumption notice strategy (0.2); emails with Huron team regarding same (0.1); review of contracts for executory determination (0.7)
04/16/26	D Mossberg	.50	597.50	Email with Paul Hastings team regarding 365(d)(4) extension motion (0.1); review and revise 365(d)(4) extension motion and prepare for filing (0.3); email with Hunton team regarding 365(d)(4) extension motion (0.1)
04/17/26	N S Hwangpo	.30	718.50	Correspond with Latham, Huron teams regarding fifth rejection
04/17/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding lease rejection
04/17/26	S A Woo Kee	.60	846.00	Call with Latham and Jackson Walker teams regarding lease issue
04/19/26	R C Weber-Levine	.50	925.00	Review and provide comments on contract rejection notice (0.3); respond to inquiries from Huron regarding lease rejection (0.2)
04/20/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with Huron regarding lease rejection
04/20/26	R M Cantoral	.20	239.00	Emails with Huron team regarding Cedar Park location

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
04/21/26	R M Cantoral	.30	358.50	Call with Huron team regarding assumption of contracts
04/22/26	R C Weber-Levine	.70	1,295.00	Arrange filing of certificate of no objection for lease rejection motion (0.1); respond to inquiries from Huron regarding lease termination (0.2); review lease per same (0.2); respond to inquiries from counterparty regarding extension of objection deadline (0.2)
04/22/26	D Mossberg	.40	478.00	Review and revise fourth rejection order for filing (0.3); email with Hunton team regarding same (0.1)
04/27/26	D Mossberg	1.20	1,434.00	Prepare first lease rejection notice (1.0); email with Huron team regarding same (0.1); email with Huron team regarding same (0.1)
04/28/26	D Mossberg	.20	239.00	Review lease rejection orders to determine status of Tampa Smokey Bones lease (0.1); email with Huron team regarding same (0.1)
04/29/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from Huron regarding lease rejection (0.2); confer with consultation parties regarding contract rejections (0.2); arrange filing of notice for same (0.2)
04/29/26	D Mossberg	1.30	1,553.50	Research nunc pro tunc rejection of executory contracts (0.3); email with Latham team regarding same (0.1); email with Huron team regarding same (0.1); draft rejection notice (0.3); email with Paul Hastings team regarding rejection notice (0.1); email with W&C team regarding rejection notice (0.1); email with Hunton team regarding same (0.1); call with counsel to landlord regarding lease rejection (0.2)
04/30/26	D Mossberg	.60	717.00	Call with Jackson Walker team regarding lease rejection notice (0.2); draft rejection notice (0.4)

T A Dillman	.90	Hrs. @	$ 2,395.00/hr.	$ 2,155.50
N S Hwangpo	1.40	Hrs. @	$ 2,395.00/hr.	$ 3,353.00
R C Weber-Levine	7.80	Hrs. @	$ 1,850.00/hr.	$ 14,430.00
T Fafara	1.10	Hrs. @	$ 1,695.00/hr.	$ 1,864.50
S A Woo Kee	1.50	Hrs. @	$ 1,410.00/hr.	$ 2,115.00
R M Cantoral	4.50	Hrs. @	$ 1,195.00/hr.	$ 5,377.50
D Mossberg	10.40	Hrs. @	$ 1,195.00/hr.	$ 12,428.00
	27.60			$ 41,723.50

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Invoice No. 2604002389
May 13, 2026
Matter Name: Avoidance Actions

Date	Timekeeper	Hours	Amount	Description
04/07/26	E R Marks	.80	1,916.00	Review analysis on Insight Capital avoidance actions
04/08/26	E R Marks	2.20	5,269.00	Strategize with team internally regarding debt transactions and potential avoidance actions, including related to Insight Capital transactions
04/08/26	S A Woo Kee	1.50	2,115.00	Correspondence with Latham teams regarding lien avoidance issues for investigation memorandum
04/09/26	C Harris	.40	1,060.00	Email correspondence regarding potential fraudulent transfer claims and next steps
04/10/26	G Kubow	1.30	1,293.50	Assess documents and perform legal research relating to possible fraudulent transfers
04/14/26	T A Dillman	.50	1,197.50	Call with Hunton regarding lien avoidance issues
04/14/26	R A Lindsey	.50	790.00	Attend call with Hunton and Latham teams regarding Insight Capital
04/14/26	S A Woo Kee	.50	705.00	Call with Latham and Hunton regarding avoidance actions
04/14/26	G Kubow	4.10	4,079.50	Perform legal research on assets constituting property of the estate (1.6); perform legal research regarding property interests subject to section 541 (0.8); perform legal research on possible fraudulent transfers (1.7)
04/16/26	S A Woo Kee	.50	705.00	Correspond with Latham and Hunton regarding avoidance action
04/17/26	C P Best	3.10	3,704.50	Review documentation relating to funded debt claims to determine likelihood of avoidance actions (2.2); call with T. Fafara to discuss (0.2); prepare email summary regarding same for B. Marks (0.7)
04/22/26	S A Woo Kee	.50	705.00	Correspond with Hunton regarding avoidance action
04/23/26	S A Woo Kee	.30	423.00	Prepare for and attend call with Hunton regarding avoidance action
04/27/26	G Kubow	1.40	1,393.00	Legal research on section 541
04/28/26	T A Dillman	1.70	4,071.50	Call with A. Sussman and Hunton regarding avoidance actions (0.5); review summary of preference arguments (0.7); correspondence with B. Marks regarding avoidance actions (0.5)
04/28/26	G Kubow	2.00	1,990.00	Legal research on section 541

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May 13, 2026
Matter Name: Avoidance Actions

C Harris	.40	Hrs. @	$ 2,650.00/hr.	$ 1,060.00
T A Dillman	2.20	Hrs. @	$ 2,395.00/hr.	$ 5,269.00
E R Marks	3.00	Hrs. @	$ 2,395.00/hr.	$ 7,185.00
R A Lindsey	.50	Hrs. @	$ 1,580.00/hr.	$ 790.00
S A Woo Kee	3.30	Hrs. @	$ 1,410.00/hr.	$ 4,653.00
C P Best	3.10	Hrs. @	$ 1,195.00/hr.	$ 3,704.50
G Kubow	8.80	Hrs. @	$ 995.00/hr.	$ 8,756.00
	21.30			$ 31,417.50

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Invoice No. 2604002389
May 13, 2026
Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
04/01/26	N S Hwangpo	.30	718.50	Correspond with Huron, R. Weber-Levine regarding class action litigation settlement with Debtors plaintiffs
04/02/26	E R Marks	.80	1,916.00	Conference call with CRO regarding Pilgrim Pride class action settlement proceedings and email correspondence regarding same
04/02/26	T Fafara	.20	339.00	Review bank account information (0.1); correspondence with Huron regarding status of debtor-in-possession accounts (0.1)
04/02/26	R C Weber-Levine	.60	1,110.00	Confer with consultation parties regarding need to file additional debtor (0.4); prepare for and participate in telephone conference with Huron regarding price fixing litigation settlement (0.4)
04/02/26	S A Woo Kee	.30	423.00	Protein settlement planning call with C. Harris, B. Marks, R. Weber-Levine, and J. DiDonato
04/03/26	E R Marks	.80	1,916.00	Conference call regarding chicken class action settlement (0.6); email correspondence regarding same (0.2)
04/03/26	R C Weber-Levine	1.10	2,035.00	Prepare for and participate in telephone conference with litigation counsel regarding settlement (0.4); confer with Latham team and Huron regarding same (0.2); review and finalize additional petitions (0.3); confer with Latham and Hunton regarding same (0.2)
04/03/26	R M Cantoral	.30	358.50	Emails with Hunton team on additional debtor entity (0.1); emails with Latham team regarding same (0.2)
04/05/26	R M Cantoral	1.10	1,314.50	Review and analyze loan agreement documents to determination of security interest (0.7); email to Latham team summarizing same (0.3); emails with Latham team regarding lien searches (0.1)
04/06/26	T Fafara	.20	339.00	Correspondence with Latham team regarding bank accounts and 345 (0.1); correspondence with trustee counsel regarding same (0.1)
04/06/26	R M Cantoral	1.40	1,673.00	Emails with Latham team regarding security interest in debtor entity (0.3); review of Schedule D draft from Huron (0.8); emails regarding same (0.2); emails with J. DiDonato regarding same (0.1)
04/07/26	R C Weber-Levine	.20	370.00	Arrange filing of new entity petitions and motion for same
04/07/26	R M Cantoral	2.10	2,509.50	Emails with Hunton team regarding filing of additional debtor entity (0.3); emails with Latham team regarding documents for filing (0.4); review of

LATHAM & WATKINS LLP

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Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
				related documents from Latham team (0.6); emails with Latham team regarding status of filing additional debtor entity (0.2); emails with Huron and Hunton regarding schedules and statements (0.4); emails with Latham team regarding exclusivity deadline (0.1); emails with Omni regarding filed new debtor entity (0.1)
04/07/26	C M Tarrant	1.90	1,368.00	Finalize additional debtor petition, amended petitions and related pleading for filing (1.2); emails and calls with Latham and Hunton teams regarding same (0.3); review and finalize additional joint administration motion for filing (0.4)
04/08/26	T Fafara	.70	1,186.50	Correspondence with agent counsel regarding bank accounts and cash management (0.1); correspondence with Latham team regarding same (0.1); review and comment on 345 extension motion (0.3); correspondence with Latham team, Hunton W&C, and Paul Hastings regarding same (0.2)
04/09/26	N S Hwangpo	.90	2,155.50	Calls with W&C, HL, Debtors advisors regarding priority workstreams (0.6); review, revise 345b extension motion (0.3)
04/09/26	R M Cantoral	.50	597.50	Call with J. Keys regarding schedules and statements of new debtor entity (0.1); related research (0.3); emails with J. Keys regarding same (0.1)
04/11/26	T A Dillman	.40	958.00	Correspondence with Huron regarding IT issues with Huron team
04/11/26	R C Weber-Levine	.20	370.00	Review update regarding IT issues
04/12/26	T A Dillman	.50	1,197.50	Correspondence with Huron regarding IT issues with Huron team
04/12/26	R C Weber-Levine	.20	370.00	Review and provide comments on special committee briefing regarding IT issues
04/13/26	R M Cantoral	1.00	1,195.00	Review and revise comfort order request letter (0.4); correspondence with Latham, Hunton, and Huron team regarding same (0.3); email with Omni counsel regarding same (0.1); emails with Hunton team regarding corporate ownership of development entities (0.2)
04/17/26	C P Best	.90	1,075.50	Prepare for and attend call with Huron, R. Weber-Levine, and counsel to co-defendant franchisees to discuss potential settlement of claims and cross-claims

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
				(0.7); correspondence regarding same (0.2)
04/28/26	R M Cantoral	.50	597.50	Meeting with D. Carlson and G. Kudos regarding organizational structure and signing authority

T A Dillman	.90	Hrs. @	$ 2,395.00/hr.	$ 2,155.50
N S Hwangpo	1.20	Hrs. @	$ 2,395.00/hr.	$ 2,874.00
E R Marks	1.60	Hrs. @	$ 2,395.00/hr.	$ 3,832.00
R C Weber-Levine	2.30	Hrs. @	$ 1,850.00/hr.	$ 4,255.00
T Fafara	1.10	Hrs. @	$ 1,695.00/hr.	$ 1,864.50
S A Woo Kee	.30	Hrs. @	$ 1,410.00/hr.	$ 423.00
R M Cantoral	6.90	Hrs. @	$ 1,195.00/hr.	$ 8,245.50
C P Best	.90	Hrs. @	$ 1,195.00/hr.	$ 1,075.50
C M Tarrant	1.90	Hrs. @	$ 720.00/hr.	$ 1,368.00
	17.10			$ 26,093.00

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Invoice No. 2604002389
May 13, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
04/01/26	D E Carlson	1.10	1,314.50	Confer with Latham team regarding various WIP items (0.3); review and revise WIP list (0.6); review docket and case calendar (0.2)
04/02/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); respond to inquiries from Huron regarding schedules and statements (0.2)
04/03/26	E M Jaman	.50	280.00	Review docket and update case calendar
04/05/26	D E Carlson	1.20	1,434.00	Review and revise WIP list (0.6); confer with Latham team regarding various WIP items (0.3); review docket in connection with same (0.3)
04/06/26	R C Weber-Levine	.30	555.00	Review and revise work in process list
04/06/26	D E Carlson	.20	239.00	Review and revise WIP list
04/06/26	A Peters	.60	288.00	Review deadlines in the syndication procedures (0.3); Review docket and update case calendar (0.3)
04/07/26	E M Jaman	.50	280.00	Review docket and update case calendar
04/07/26	A Peters	.30	144.00	Review docket and update case calendar
04/09/26	D E Carlson	1.40	1,673.00	Confer with Latham team regarding various WIP items (0.4); review and revise WIP list (0.7); review docket and case calendar in connection with same (0.3)
04/09/26	A Peters	.50	240.00	Review docket and update case calendar
04/12/26	D E Carlson	1.20	1,434.00	Review and revise WIP list (0.6); review docket (0.3); review case calendar (0.1); confer with Latham team regarding same (0.2)
04/13/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); review and provide comments on case calendar (0.2)
04/13/26	D E Carlson	.70	836.50	Confer with Latham team regarding various WIP items (0.4); review and revise WIP list (0.2); review case calendar (0.1)
04/13/26	E M Jaman	.50	280.00	Review docket and update case calendar
04/14/26	A Peters	.30	144.00	Review docket and update case calendar
04/16/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); review and provide comments on case calendar (0.2)
04/16/26	D E Carlson	1.70	2,031.50	Confer with Latham team regarding various WIP items (0.3); review and revise WIP list (1.1); review docket

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
				(0.2); review case calendar (0.1)
04/19/26	D E Carlson	1.00	1,195.00	Review and revise WIP list (0.6); review docket and case calendar in connection with same (0.3); confer with Latham team regarding same (0.1)
04/20/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); review and provide comments on case calendar (0.2)
04/20/26	D E Carlson	.80	956.00	Review and revise WIP list (0.4); review case calendar and docket (0.3); confer with Latham team regarding status of WIP items (0.1)
04/22/26	D E Carlson	.60	717.00	Review and revise WIP list (0.5); review docket (0.1)
04/22/26	E M Jaman	.50	280.00	Review revised cure schedule for updated deadlines and hearings (0.3); update case calendar regarding same (0.2)
04/23/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); review and provide comments on case calendar (0.2)
04/23/26	D E Carlson	.90	1,075.50	Review and revise WIP list (0.5); review docket in connection with same (0.2); confer with Latham team regarding same (0.2)
04/23/26	A Peters	.30	144.00	Review docket and update case calendar
04/24/26	A Peters	.30	144.00	Review docket and update case calendar
04/27/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); review and provide comments on case calendar (0.2)
04/27/26	D E Carlson	1.20	1,434.00	Review and revise WIP list (0.6); review docket and case calendar (0.3); confer with Latham team regarding various WIP items (0.3)
04/27/26	A Peters	.30	144.00	Review docket and update case calendar
04/29/26	D E Carlson	.50	597.50	Review and revise WIP list (0.3); review docket (0.2)
04/30/26	R C Weber-Levine	.30	555.00	Review and revise work in process list
04/30/26	D E Carlson	.60	717.00	Review and revise WIP list (0.5); confer with Latham team regarding same (0.1)

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Invoice No. 2604002389
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Matter Name: Case Administration (Docket, WIP and Calendar Updates)

R C Weber-Levine	3.60	Hrs. @	$ 1,850.00/hr.	$ 6,660.00
D E Carlson	13.10	Hrs. @	$ 1,195.00/hr.	$ 15,654.50
E M Jaman	2.00	Hrs. @	$ 560.00/hr.	$ 1,120.00
A Peters	2.60	Hrs. @	$ 480.00/hr.	$ 1,248.00
	21.30			$ 24,682.50

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
04/02/26	E R Marks	.90	2,155.50	Email correspondence regarding insurance for PI claims
04/02/26	T Peene	.80	496.00	Review hearing transcripts regarding claimants for E. Woo Kee
04/13/26	R C Weber-Levine	.20	370.00	Review and provide comments on bar date certificate of no objection
04/13/26	G Kubow	.40	398.00	Review and revise bar date order for filing of certificate of no objection
04/14/26	T A Dillman	1.00	2,395.00	Correspondence with Latham team regarding creditor claims and process (0.4); review objection to relief from stay (0.4) and correspondence With Latham and Hunton teams regarding same (0.2)
04/14/26	R C Weber-Levine	.40	740.00	Review and provide comments on proof of claim forms (0.2); confer with UCC regarding CNO for same (0.2)
04/14/26	G Kubow	2.50	2,487.50	Review and revise sample proofs of claim forms (1.7); review and revise bar date order for filing of certificate of no objection (0.8)
04/15/26	N S Hwangpo	.20	479.00	Correspond with Hunton, Latham regarding bar date order (0.1); correspond with same regarding CNO (0.1)
04/15/26	R C Weber-Levine	.40	740.00	Confer with Omni regarding service of bar date notices (0.2); prepare for and participate in telephone conference with local counsel regarding same (0.2)
04/15/26	G Kubow	.20	199.00	Correspondence regarding bar date service
04/16/26	T Fafara	.70	1,186.50	Review and revise bar date order (0.5); correspondence with Latham team and Omni regarding same (0.2)
04/16/26	R C Weber-Levine	.20	370.00	Review and provide comments on bar date notice
04/20/26	T Fafara	.30	508.50	Review bar date publication notice (0.2); correspondence with Omni and Latham team regarding same (0.1)
04/20/26	R C Weber-Levine	1.10	2,035.00	Confer with Resid noteholders regarding proof of claim (0.2); prepare for and participate in telephone conference with counsel to Resid regarding same (0.3); review administrative expense claim (0.2); respond to inquiries from claimant regarding proof of claim (0.2); review and provide comments on publication notice (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604002389
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Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
04/20/26	R M Cantoral	.70	836.50	Review and revise proof of claim stipulation (0.6); email to Latham team regarding same (0.1)
04/20/26	G Kubow	.20	199.00	Review publication notice for bar date notice
04/21/26	T Fafara	.30	508.50	Telephone conference with creditor regarding bankruptcy inquiry (0.2); correspondence with Omni regarding same (0.1)
04/21/26	R M Cantoral	.40	478.00	Review and revise aggregate proof of claim stipulation (0.3); emails with Latham team regarding same (0.1)
04/22/26	T A Dillman	.50	1,197.50	Review claims stipulation (0.3) and correspondence with HSFK and Latham regarding same (0.2)
04/22/26	N S Hwangpo	.30	718.50	Review, revise resid POC stipulation (0.2); correspond with R. Cantoral regarding same (0.1)
04/22/26	R C Weber-Levine	.90	1,665.00	Review and provide comments on proof of claim stipulation (0.5); review further comments to same from HSFK (0.2); confer with consultation parties regarding same (0.2)
04/22/26	R M Cantoral	.70	836.50	Emails with R. Weber-Levine and WSFS counsel regarding aggregate proof of claim stipulation and status of comments (0.1); review and revise same (0.4); emails with N. Hwangpo regarding same (0.2)
04/23/26	T A Dillman	.30	718.50	Review claims stipulation (0.2) and correspondence with HSFK and Latham regarding same (0.1)
04/23/26	R C Weber-Levine	.30	555.00	Review revisions to claim stipulation
04/23/26	R M Cantoral	.60	717.00	Review and revise aggregate proof of claim stipulation (0.1); emails with WSFS counsel regarding comments to same (0.1); emails with AHG and UCC counsel regarding proof of claim stipulation (0.2); emails with Hunton team regarding filing of same (0.1); call with B. Bell regarding same (0.1)
04/24/26	D E Carlson	2.10	2,509.50	Analyze various proofs of claim in connection with certain Debtor entities (0.6); summarize findings regarding same (0.4); confer with Huron and Latham teams regarding issues relating to same (0.4); conduct additional diligence regarding same (0.2); review claim application filed by the State of Michigan (0.3); begin draft of correspondence in response to same (0.2)
04/27/26	D E Carlson	1.10	1,314.50	Analyze various claims and related objections (0.4);

LATHAM & WATKINS LLP

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Matter Name: Claims Administration and Objections

Date	Timekeeper		Hours	Amount	Description
					summarize findings regarding same (0.2); confer with Huron and Latham teams regarding same (0.2); confer with Latham team regarding claim application filed by the State of Michigan (0.3)
	T A Dillman	1.80	Hrs. @	$ 2,395.00/hr.	$ 4,311.00
	N S Hwangpo	.50	Hrs. @	$ 2,395.00/hr.	$ 1,197.50
	E R Marks	.90	Hrs. @	$ 2,395.00/hr.	$ 2,155.50
	R C Weber-Levine	3.50	Hrs. @	$ 1,850.00/hr.	$ 6,475.00
	T Fafara	1.30	Hrs. @	$ 1,695.00/hr.	$ 2,203.50
	R M Cantoral	2.40	Hrs. @	$ 1,195.00/hr.	$ 2,868.00
	D E Carlson	3.20	Hrs. @	$ 1,195.00/hr.	$ 3,824.00
	G Kubow	3.30	Hrs. @	$ 995.00/hr.	$ 3,283.50
	T Peene	.80	Hrs. @	$ 620.00/hr.	$ 496.00
		17.70			$ 26,814.00

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LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
04/01/26	T A Dillman	.30	718.50	Correspondence with advisor team regarding special committee meeting
04/01/26	R M Cantoral	1.00	1,195.00	Review and revise resolutions appointing new CEO (0.5); emails regarding new CEO care package with Latham team (0.5)
04/01/26	G Kubow	.30	298.50	Review and revise board materials for key employee retention plan approval
04/02/26	T A Dillman	.50	1,197.50	Attend special committee meeting
04/02/26	N S Hwangpo	1.50	3,592.50	Attend special committee meeting (0.5); correspond with advisors regarding agenda and materials regarding same (0.4); review, revise KERP materials (0.3); review, revise new CEO resolutions (0.3)
04/02/26	T Fafara	.30	508.50	Review and comment on new CEO resolutions (0.2); correspondence with R. Cantoral regarding same (0.1)
04/02/26	R C Weber-Levine	1.20	2,220.00	Review and revise CEO resolutions (0.3); draft special committee meeting agenda (0.2); finalize and distribute meeting minutes (0.2); prepare for and participate in special committee meeting (0.5)
04/02/26	R M Cantoral	.90	1,075.50	Review and revise resolutions appointing new CEO (0.4); emails to Latham team regarding same (0.2); review and revise special committee minutes (0.3)
04/02/26	G Kubow	1.00	995.00	Review and revise board materials for key employee retention plan approval
04/03/26	R M Cantoral	.40	478.00	Draft emails to Special Committee regarding filing resolutions for new debtor entity (0.2); draft emails to CRO regarding petitions of new debtor entity (0.2)
04/05/26	R M Cantoral	.40	478.00	Review and revise additional debtor entity filing resolution (0.3); email with Latham team regarding same (0.1)
04/06/26	R C Weber-Levine	.60	1,110.00	Review and revise filing resolutions (0.2); confer with Special Committee regarding same (0.2); prepare for and participate in telephone conference with R. Cantoral regarding same (0.2)
04/06/26	R M Cantoral	.50	597.50	Review and revise board consent (0.2); emails with independent directors regarding same (0.3)
04/07/26	T A Dillman	1.30	3,113.50	Correspondence with advisor team regarding special committee meeting (0.3); attend special committee meeting (0.5); follow-up correspondence with B. Marks and N. Hwangpo (0.5)

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Invoice No. 2604002389
May 13, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
04/07/26	N S Hwangpo	.70	1,676.50	Attend call with Special Committee, advisors regarding updates (0.4); correspond with same regarding agenda and materials (0.3)
04/07/26	E R Marks	.40	958.00	Attend Special Committee meeting to present update on investigation
04/07/26	R C Weber-Levine	.60	1,110.00	Draft special committee agenda (0.2); prepare for and participate in special committee meeting (0.4)
04/07/26	R M Cantoral	.40	478.00	Virtual attendance of special committee meeting
04/08/26	N S Hwangpo	.30	718.50	Correspond with special committee regarding matter updates
04/09/26	R C Weber-Levine	.40	740.00	Confer with Latham team regarding special committee minutes (0.2); review and revise same (0.2)
04/13/26	N S Hwangpo	.80	1,916.00	Review, revise SC minutes (0.7); correspond with R. Cantoral regarding same (0.1)
04/13/26	R M Cantoral	.70	836.50	Review and revise special committee meeting minutes (0.6); emails with Latham team regarding same (0.1)
04/14/26	T A Dillman	.50	1,197.50	Attend special committee meeting
04/14/26	N S Hwangpo	.80	1,916.00	Review, revise SC agenda (0.1); correspond with advisors regarding same and SC meeting (0.2); attend meeting regarding same (0.5)
04/14/26	R C Weber-Levine	.90	1,665.00	Draft special committee agenda (0.2); confer with advisors and Special Committee regarding same (0.2); prepare for and participate in Special Committee meeting (0.5)
04/14/26	R M Cantoral	1.20	1,434.00	Review and revise special committee meeting minutes
04/16/26	N S Hwangpo	.30	718.50	Correspond with advisors regarding SC materials (0.1); correspond with SC regarding matter updates (0.2)
04/19/26	R C Weber-Levine	.40	740.00	Review and provide comments on new CEO engagement letter
04/19/26	D Mossberg	1.10	1,314.50	Review and revise CEO engagement letter
04/20/26	T A Dillman	1.20	2,874.00	Review CEO engagement letter and revisions (0.7) and correspondence with Latham and Huron teams regarding same (0.5)
04/20/26	N S Hwangpo	.90	2,155.50	Review, revise CEO engagement letter (0.3); correspond with Latham, Huron team regarding same

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Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
				(0.3); correspond with advisors regarding SC agenda and open issues (0.3)
04/20/26	R C Weber-Levine	.40	740.00	Review and provide comments on new CEO engagement letter (0.2); review and revise resolutions for same (0.2)
04/20/26	R M Cantoral	.40	478.00	Emails with T. Dillman, R. Weber-Levine, and N. Hwangpo regarding entities for CEO appointment (0.2); review and revise CEO board resolutions (0.2)
04/20/26	D Mossberg	1.40	1,673.00	Review and revise CEO engagement letter (1.1); email with Latham team regarding same (0.2); email with Huron team regarding same (0.1)
04/21/26	T A Dillman	1.30	3,113.50	Review agenda for special committee meeting and related correspondence (0.2); correspondence regarding CEO appointment resolutions (0.3); call with J. DiDonato regarding same (0.3); attend special committee meeting (0.5)
04/21/26	N S Hwangpo	1.40	3,353.00	Attend SC update call (0.5); correspond with advisors regarding materials and agenda regarding same (0.5); review and revise CEO engagement letter (0.2); correspond with R. Katz and R. Weber-Levine regarding same (0.2)
04/21/26	R C Weber-Levine	1.80	3,330.00	Review and revise special committee agenda (0.2); confer with Debtors advisors and special committee regarding same (0.2); review and revise CEO engagement letter (0.2); confer with White & Case and Ulli regarding same (0.2); confer with Debtors regarding 8K for same (0.2); prepare for and participate in telephone conference with T. Dillman and A. Gupta regarding same (0.3); prepare for and participate in special committee meeting (0.5)
04/21/26	R M Cantoral	.30	358.50	Emails with N. Hwangpo regarding CEO resolutions (0.1); review and revise same (0.1); emails to lender counsel regarding same (0.1)
04/21/26	D Mossberg	.50	597.50	Review and revise CEO engagement letter (0.3); email with Huron team regarding same (0.1); email with Latham team regarding same (0.1)
04/22/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding new CEO engagement letter and filings regarding same
04/22/26	R C Weber-Levine	3.20	5,920.00	Review and revise 8K appointing CEO (0.2); review and revise special committee minutes (3.0)

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Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
04/22/26	R M Cantoral	1.30	1,553.50	Emails with N. Hwangpo regarding CEO resolutions (0.1); draft Special Committee meeting minutes (1.2)
04/23/26	N S Hwangpo	.90	2,155.50	Review, revise special committee minutes
04/23/26	R C Weber-Levine	1.10	2,035.00	Review and revise special committee minutes (0.3); confer with Debtors regarding board minutes (0.2); prepare for and participate in telephone conference with Ulli & Lazz regarding revisions to CEO engagement letter (0.3); review and revise engagement letter per same (0.3)
04/23/26	R M Cantoral	.70	836.50	Review and revise special committee meeting minutes (0.6); email to N. Hwangpo regarding same (0.1)
04/23/26	D Mossberg	.20	239.00	Review and revise CEO engagement letter (0.1); email with Latham team regarding same (0.1)
04/24/26	N S Hwangpo	.30	718.50	Correspond with advisors regarding SC agenda and next steps materials
04/26/26	T A Dillman	.70	1,676.50	Correspondence regarding special committee agenda (0.2); attend special committee meeting (0.5)
04/26/26	N S Hwangpo	1.00	2,395.00	Attend SC meeting regarding update (0.5); correspond with Huron, GLC, Latham teams regarding materials regarding same (0.2); review, revise same (0.3)
04/26/26	R C Weber-Levine	1.10	2,035.00	Draft special committee meeting agenda (0.2); emails regarding execution of CEO engagement letter (0.2); prepare for and participate in special committee meeting (0.7)
04/26/26	R M Cantoral	.70	836.50	Review and revise special committee meeting minutes
04/27/26	R C Weber-Levine	.50	925.00	Draft email to Special Committee regarding auction update (0.3); emails regarding execution of CEO engagement letter (0.2)
04/27/26	R M Cantoral	.30	358.50	Review and revise special committee resolutions appointing CEO (0.2); correspondence with Special Committee regarding same (0.1)
04/28/26	N S Hwangpo	.70	1,676.50	Correspond with Latham, Huron teams regarding corporate governance issues and CEO onboarding (0.4); review materials regarding same (0.3)
04/28/26	R M Cantoral	.40	478.00	Emails regarding new CEO resolutions (0.2); emails regarding new CEO 8k (0.2)
04/29/26	T A Dillman	.70	1,676.50	Attend Special Committee meeting (0.5); correspondence with K. Lall, A. Sussman, Huron and

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Date	Timekeeper	Hours	Amount	Description
				Latham team regarding CEO engagement, 8K, related matters (0.2)
04/29/26	N S Hwangpo	.30	718.50	Review, revise minutes (0.2); correspond with R. Cantoral regarding same (0.1)
04/29/26	R C Weber-Levine	1.30	2,405.00	Finalize 8k for new CEO (0.2); confer with Debtors and Latham Insurance team regarding same (0.2); prepare for and participate in special committee meeting (0.6); prepare for and participate in telephone conference with new CEO regarding onboarding (0.3)
04/29/26	R M Cantoral	.70	836.50	Review and revise special committee minutes (0.5); emails with N. Hwangpo regarding same (0.2)
04/30/26	T A Dillman	.60	1,437.00	Correspondence regarding special committee meeting and agenda (0.2); attend special committee meeting (0.4)
04/30/26	N S Hwangpo	.40	958.00	Correspond with advisors regarding SC agenda and materials (0.1); call with same and P. Bartels, K. Lall (0.3)
04/30/26	R C Weber-Levine	.90	1,665.00	Draft special committee agenda (0.2); draft talking points for same (0.2); prepare for and participate in same (0.5)

T A Dillman	7.10	Hrs. @	$ 2,395.00/hr.	$ 17,004.50
N S Hwangpo	10.60	Hrs. @	$ 2,395.00/hr.	$ 25,387.00
E R Marks	.40	Hrs. @	$ 2,395.00/hr.	$ 958.00
R C Weber-Levine	14.40	Hrs. @	$ 1,850.00/hr.	$ 26,640.00
T Fafara	.30	Hrs. @	$ 1,695.00/hr.	$ 508.50
R M Cantoral	10.30	Hrs. @	$ 1,195.00/hr.	$ 12,308.50
D Mossberg	3.20	Hrs. @	$ 1,195.00/hr.	$ 3,824.00
G Kubow	1.30	Hrs. @	$ 995.00/hr.	$ 1,293.50
	47.60			$ 87,924.00

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Invoice No. 2604002389
May 13, 2026
Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
04/01/26	S N Benjamin	.60	1,290.00	Review and revise whistleblower policy
04/01/26	T A Dillman	1.20	2,874.00	Review KERP and employment matters (1.0); correspondence with Latham and Hunton teams regarding same (0.2)
04/01/26	C Harris	.30	795.00	Review and revise whistleblower policy
04/01/26	N S Hwangpo	1.90	4,550.50	Review, revise whistleblower policy (0.3); correspond with Latham team regarding same (0.2); review, revise KERP motion (0.5); correspond with Latham, Hunton regarding Twin bonuses (0.2); review, revise KERP declaration (0.5); review PTO issues (0.2)
04/01/26	E R Marks	2.60	6,227.00	Review and revise chapter 11 investigation memorandum (1.8); email correspondence regarding Board materials (0.3); email correspondence regarding 352 adversary proceeding (0.5)
04/01/26	J Bobbitt	1.20	2,220.00	Review of whistleblower policy and commission arrangements
04/01/26	T Fafara	.40	678.00	Correspondence with Latham team regarding KERP motion and declaration (0.2); review and comment on same (0.2)
04/01/26	R C Weber-Levine	2.80	5,180.00	Confer with Latham team and Huron Team regarding revisions to KERP declaration (0.2); review and revise same (1.0); review and revise KERP motion (1.0); confer with United States Trustee and consultation parties regarding same (0.2); review and provide comments on adversary stipulation (0.2); review and provide comments on whistleblower policy (0.2)
04/01/26	D E Carlson	.50	597.50	Prepare for (0.1) and participate in call with G. Kubow regarding KERP motion and related issues (0.4)
04/01/26	G Kubow	4.50	4,477.50	Review and revise key employee retention plan declaration (1.7); review and revise key employee retention plan motion (2.0); review and revise retention agreement (0.4); participate in call with D. Carlson regarding KERP motion and related issues (0.4)
04/02/26	S N Benjamin	.60	1,290.00	Conference with Debtors regarding employee payments (0.3); prepare talking points regarding employee matters (0.3)
04/02/26	T A Dillman	1.70	4,071.50	Review employee issues and related correspondence (0.5); call with S. Benjamin and J. DiDonato regarding same (0.4); review KERP documents (0.5) and related

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Invoice No. 2604002389
May 13, 2026
Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
				correspondence with Latham team (0.1); correspondence regarding A. Wiederhorn separation and employment agreements (0.2)
04/02/26	C Harris	1.40	3,710.00	Review and analyze KERP declaration and motion, and email correspondence regarding same
04/02/26	N S Hwangpo	.80	1,916.00	Review, revise KERP diligence (0.3); review, revise motion and declaration (0.5)
04/02/26	E R Marks	1.20	2,874.00	Strategize with C. Harris and L. Friedman regarding KERP
04/02/26	T Fafara	.90	1,525.50	Correspondence with R. Weber-Levine and G. Kubow regarding KERP motion, declaration, and special committee materials for same (0.4); review, comment on, and revise same (0.5)
04/02/26	R C Weber-Levine	.70	1,295.00	Review and revise KERP special committee materials (0.3); confer with Latham team regarding same (0.2); review and revise KERP diligence list (0.2)
04/02/26	D E Carlson	2.40	2,868.00	Review and revise KERP declaration (1.4); confer with G. Kubow regarding same (0.3); review and revise KERP motion (0.7)
04/02/26	A E Pinzon	1.30	1,553.50	Review handbook for commission policy (0.1); conduct WARN Act analysis (1.2)
04/02/26	G Kubow	2.80	2,786.00	Review and revise key employee retention program motion (1.2); compile diligence for US trustee on key employee retention plan (1.0); review and revise key employee retention program declaration (0.6)
04/03/26	T A Dillman	1.20	2,874.00	Correspondence with Huron, special committee and Latham team regarding KERP (0.5); review KERP documents (0.7)
04/03/26	C Harris	.50	1,325.00	Review and revise KERP motion and declaration
04/03/26	N S Hwangpo	1.10	2,634.50	Review, revise KERP declaration and motion (0.6); correspond with C. Harris, Latham team, Huron regarding same (0.3); correspond with same regarding WARN analysis (0.2)
04/03/26	E R Marks	1.20	2,874.00	Strategize regarding preparation for KERP hearing and review draft declaration
04/03/26	T Fafara	.40	678.00	Review and comment on KERP motion (0.3); correspondence with D. Carlson regarding same (0.1)
04/03/26	R C Weber-	2.40	4,440.00	Review and revise KERP declaration per comments

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	Levine			from Latham team (0.3); review and revise KERP motion (0.5); confer with Huron regarding same (0.2); respond to inquiries from US Trustee regarding same (0.2); review diligence materials per same (0.2); prepare for and participate in telephone conference with Huron regarding same (0.3); confer with Special Committee regarding same (0.2); prepare for and participate in telephone conference with D. Carlson regarding same (0.3); arrange filing of same (0.2)
04/03/26	D E Carlson	7.20	8,604.00	Review and revise KERP declaration (1.6); confer with Latham teams regarding same (0.4); review and revise KERP motion (2.1); conduct legal research in connection with same (0.6); confer with Latham teams regarding same (0.4); confer with the CROs and Huron regarding same (0.5); confer with the UCC and Ad Hoc Group regarding same (0.5); review and finalize KERP declaration (0.4); review and finalize KERP motion (0.4); confer with Latham and Hunton regarding same (0.3)
04/03/26	C M Tarrant	1.40	1,008.00	Research regarding KERP motions and arguments made (1.1); emails with Latham team regarding same (0.3)
04/04/26	S N Benjamin	.70	1,505.00	Review and analyze WARN issues
04/04/26	S C Denvir	.40	900.00	Review correspondence regarding employment matters
04/04/26	T A Dillman	.40	958.00	Correspondence with Latham team regarding WARN and employment issues
04/04/26	J Bobbitt	2.00	3,700.00	Review and analyze WARN analysis
04/04/26	R C Weber-Levine	.20	370.00	Confer with Latham Team regarding WARN considerations
04/06/26	S N Benjamin	.20	430.00	Correspondence regarding WARN analysis
04/06/26	N S Hwangpo	.70	1,676.50	Correspond with Hunton, Latham team regarding Twin Bonus order (0.2); correspond with same, Huron regarding KERP motion (0.5)
04/06/26	R C Weber-Levine	.40	740.00	Confer with Huron regarding WARN considerations and Bonus payments (0.2); respond to inquiries from Latham team regarding cross-examination for KERP motion (0.2)
04/07/26	E R Marks	.50	1,197.50	Attend part of DiDonato's preparation for KERP hearing

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Date	Timekeeper	Hours	Amount	Description
04/07/26	M Said	1.10	1,941.50	Participate in DiDonato preparation session
04/07/26	R C Weber-Levine	1.20	2,220.00	Review and finalize whistle blower policy (0.2); review and revise KERP talking points (1.0)
04/08/26	C Harris	.70	1,855.00	Attend DiDonato preparation session
04/08/26	N S Hwangpo	.70	1,676.50	Attend portion of DiDonato KERP prepare session (0.4); correspond with Latham team, W&C regarding employee issues (0.3)
04/08/26	R C Weber-Levine	2.00	3,700.00	Review and revise KERP talking points (1.0); review pleadings per same (0.3); conduct research per same (0.3); confer with Huron regarding foregoing (0.2); respond to inquiries from Huron regarding retention of independent contract (0.2)
04/08/26	S R Johannsen	.30	358.50	Review prepetition Twin peaks retention bonus plan
04/09/26	S N Benjamin	.90	1,935.00	Provide guidance regarding employee matters
04/10/26	S N Benjamin	.40	860.00	Review WARN analysis
04/10/26	N S Hwangpo	.30	718.50	Correspond with Huron, Hunton team regarding KERP updates
04/10/26	J Bobbitt	1.80	3,330.00	WARN Act analysis
04/10/26	R C Weber-Levine	.70	1,295.00	Respond to inquiries from Huron regarding KERP (0.2); review order per same (0.1); prepare for and participate in telephone conference with Huron regarding same (0.2); confer with Special Committee regarding same (0.2)
04/10/26	A E Pinzon	.70	836.50	Review and analyze labor and employment materials
04/13/26	T A Dillman	.40	958.00	Correspondence with A. Sussman and B. Rosemergy regarding KERP
04/13/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Debtors regarding KERP clawback
04/14/26	S N Benjamin	.20	430.00	Analysis regarding WARN issues
04/14/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding Whistleblower policy
04/15/26	S N Benjamin	.60	1,290.00	Analysis regarding WARN considerations
04/15/26	J Bobbitt	.20	370.00	Review and analyze WARN considerations
04/16/26	S N Benjamin	.60	1,290.00	Analysis and correspondence regarding WARN

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Date	Timekeeper	Hours	Amount	Description
				considerations (0.4); correspondence regarding employee matters (0.2)
04/16/26	R C Weber-Levine	.30	555.00	Revise whistleblower distribution email
04/16/26	S R Johannsen	.30	358.50	Review wage order to determine implications of certain spot bonuses to non-insider employees
04/17/26	S N Benjamin	.30	645.00	Correspondence regarding employee matters
04/19/26	T Fafara	.30	508.50	Review and comment on new CEO engagement letter (0.2); correspondence with Latham team regarding same (0.1)
04/20/26	A E Pinzon	.20	239.00	Review and analyze labor and employment matters
04/23/26	A E Pinzon	1.20	1,434.00	Review and analyze labor and employment materials
04/25/26	A E Pinzon	.50	597.50	Review and analyze labor and employment matters
04/27/26	T A Dillman	.40	958.00	Correspondence with W&C and Latham teams regarding WARN and employee transitions
04/28/26	S N Benjamin	.60	1,290.00	Attend call regarding WARN analysis
04/28/26	T A Dillman	.50	1,197.50	Call with Streetlight, W&C and Latham teams regarding WARN issues
04/28/26	N S Hwangpo	.60	1,437.00	Correspond with Huron team regarding employee issues and WARN
04/28/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Huron regarding severance considerations (0.2); review wages order regarding same (0.2); prepare for and participate in telephone conference with White & Case regarding benefits considerations (0.3)
04/28/26	A E Pinzon	.40	478.00	Review and analyze labor and employment matters
04/29/26	T A Dillman	.30	718.50	Correspondence with Huron and Latham teams regarding WARN issues
04/29/26	A E Pinzon	.60	717.00	Review and analyze labor and employment matters
04/30/26	D E Carlson	.30	358.50	Review employee separation agreement (0.2); confer with S. Benjamin regarding same (0.1)
04/30/26	S R Johannsen	.40	478.00	Review wage order regarding worker's compensation issues

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C Harris	2.90	Hrs. @	$ 2,650.00/hr.	$ 7,685.00
T A Dillman	6.10	Hrs. @	$ 2,395.00/hr.	$ 14,609.50
N S Hwangpo	6.10	Hrs. @	$ 2,395.00/hr.	$ 14,609.50
E R Marks	5.50	Hrs. @	$ 2,395.00/hr.	$ 13,172.50
S C Denvir	.40	Hrs. @	$ 2,250.00/hr.	$ 900.00
S N Benjamin	5.70	Hrs. @	$ 2,150.00/hr.	$ 12,255.00
J Bobbitt	5.20	Hrs. @	$ 1,850.00/hr.	$ 9,620.00
R C Weber-Levine	11.80	Hrs. @	$ 1,850.00/hr.	$ 21,830.00
M Said	1.10	Hrs. @	$ 1,765.00/hr.	$ 1,941.50
T Fafara	2.00	Hrs. @	$ 1,695.00/hr.	$ 3,390.00
D E Carlson	10.40	Hrs. @	$ 1,195.00/hr.	$ 12,428.00
S R Johannsen	1.00	Hrs. @	$ 1,195.00/hr.	$ 1,195.00
A E Pinzon	4.90	Hrs. @	$ 1,195.00/hr.	$ 5,855.50
G Kubow	7.30	Hrs. @	$ 995.00/hr.	$ 7,263.50
C M Tarrant	1.40	Hrs. @	$ 720.00/hr.	$ 1,008.00
	71.80			$ 127,763.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604002389 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

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Invoice No. 2604002389
May 13, 2026
Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
04/01/26	E M Jaman	1.20	672.00	Prepare and review Latham 2nd monthly fee statement (0.8); correspondence with Latham team regarding same (0.4)
04/01/26	C M Tarrant	1.60	1,152.00	Review and revise monthly fee materials
04/02/26	C M Tarrant	1.30	936.00	Review and revise monthly fee materials
04/03/26	E M Jaman	.80	448.00	Review docket for new notices of appearance (0.3); update tracker in connection with same (0.3); correspondence with Latham team regarding same (0.2)
04/06/26	C M Tarrant	1.30	936.00	Review and revise fee materials for compliance with UST guidelines
04/07/26	C M Tarrant	1.60	1,152.00	Review and revise fee materials for compliance with UST guidelines
04/08/26	C M Tarrant	1.40	1,008.00	Review and revise monthly fee materials
04/09/26	C M Tarrant	1.40	1,008.00	Review fee materials for privilege
04/11/26	T A Dillman	1.20	2,874.00	Review fee application materials (1.0); correspondence with Latham team regarding same (0.2)
04/12/26	T A Dillman	2.30	5,508.50	Review fee application materials (2.0); correspondence with Latham team regarding same (0.3)
04/13/26	R C Weber-Levine	.40	740.00	Confer with Latham team regarding interim fee application (0.2); review and provide comments on declaration of disinterestedness (0.2)
04/14/26	T A Dillman	.70	1,676.50	Review fee application materials (0.5); correspondence with Latham team regarding same (0.2)
04/14/26	N S Hwangpo	2.60	6,227.00	Review, revise invoices regarding privilege and confidentiality
04/15/26	T A Dillman	.30	718.50	Correspondence with Latham team regarding monthly fee application
04/15/26	N S Hwangpo	.30	718.50	Review Latham monthly fee statement (0.2); correspond with C. Tarrant, Hunton regarding same (0.1)
04/20/26	G Kubow	.70	696.50	Review and revise Latham first interim fee application
04/27/26	G Kubow	.30	298.50	Review and revise Latham first interim fee application
04/29/26	T Fafara	.50	847.50	Review and revise first interim fee application (0.4);

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Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
				correspondence with Latham team regarding same (0.1)
	T A Dillman	4.50 Hrs. @	$ 2,395.00/hr.	$ 10,777.50
	N S Hwangpo	2.90 Hrs. @	$ 2,395.00/hr.	$ 6,945.50
	R C Weber-Levine	.40 Hrs. @	$ 1,850.00/hr.	$ 740.00
	T Fafara	.50 Hrs. @	$ 1,695.00/hr.	$ 847.50
	G Kubow	1.00 Hrs. @	$ 995.00/hr.	$ 995.00
	C M Tarrant	8.60 Hrs. @	$ 720.00/hr.	$ 6,192.00
	E M Jaman	2.00 Hrs. @	$ 560.00/hr.	$ 1,120.00
		19.90		$ 27,617.50

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Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
04/01/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from UCC regarding OCPs (0.2); confer with Hunton regarding same (0.2); review Pachulski reservation to UCC retention (0.2)
04/01/26	D E Carlson	.80	956.00	Confer with the Debtors, Latham team, and Huron regarding OCP issues (0.4); confer with various OCPs regarding their retention process (0.2); call with D. Grace regarding OCP declaration (0.2)
04/02/26	N S Hwangpo	.50	1,197.50	Correspond with PSZJ and W&C, PH regarding retentions (0.3); correspond with Latham team regarding OCPs (0.2)
04/02/26	T Fafara	.20	339.00	Review U.S. Trustee comments to BDO retention order (0.1); correspondence with BDO regarding same (0.1)
04/02/26	R C Weber-Levine	.90	1,665.00	Confer with OCPs regarding declarations of disinterestedness (0.2); confer with United States Trustee regarding BDO application (0.2); review and provide comments on fee notices (0.2); prepare for and participate in telephone conference with OCP regarding objection (0.3)
04/02/26	D E Carlson	1.90	2,270.50	Confer with the Debtors, Latham team, Hunton, and Huron regarding OCP issues (0.4); confer with various OCPs regarding their retention process (0.5); review and revise various OCP declarations (0.3); call with R. Yellen (Lewis Brisbois) regarding their OCP declaration (0.4); follow-up emails with R. Yellen regarding same (0.3)
04/02/26	G Kubow	2.20	2,189.00	Review monthly fee notice for GLC
04/03/26	R C Weber-Levine	.50	925.00	Confer with UCC regarding OCP issues (0.2); confer with Hunton regarding notice of additional OCPs (0.1); respond to inquiries from OCP regarding declarations of disinterestedness (0.2)
04/03/26	R M Cantoral	.40	478.00	Review and revise BDO retention order with UST comments (0.2); emails with Latham team regarding same (0.1); email with BDO regarding same (0.1)
04/03/26	D E Carlson	.90	1,075.50	Confer with the Debtors, Hunton, Huron and Latham team, and regarding OCP issues (0.5); call with R. Yellen (Lewis Brisbois) regarding their OCP declaration (0.4)
04/04/26	D E Carlson	1.60	1,912.00	Review and revise second supplemental parties in interest list (0.9); review NOA tracker, NDAs, and docket in connection with same (0.6); confer with Latham team regarding same (0.1)

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Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
04/06/26	R C Weber-Levine	.80	1,480.00	Confer with UCC regarding OCP issues (0.2); confer with Debtors regarding declarations of disinterestedness (0.2); review and provide comments on notice of additional OCPs (0.2); respond to inquiries from OCP regarding declaration status (0.2)
04/06/26	R M Cantoral	.30	358.50	Review and revise BDO statement of work (0.2); emails with BDO regarding same (0.1)
04/06/26	D E Carlson	3.10	3,704.50	Confer with the Debtors, Latham team, and Huron regarding OCP issues (0.7); confer with various OCPs regarding their retention process (0.8); review and revise OCP declarations (0.4); confer with Hunton regarding issues related to additional OCPs (0.5); review and revise notice regarding same (0.4); confer with E. Jaman and Latham conflicts team regarding second supplemental parties in interest list (0.3)
04/06/26	E M Jaman	1.60	896.00	Review 2nd supplemental parties in interest list (1.3); correspondence with Latham teams regarding same (0.3)
04/07/26	T Fafara	.20	339.00	Correspondence with Latham team regarding BDO retention order (0.1); correspondence with Hunton regarding same (0.1)
04/07/26	R C Weber-Levine	.30	555.00	Review and provide comments on OCP notice
04/07/26	D E Carlson	4.00	4,780.00	Confer with the Debtors, Latham team, and Huron regarding retention of additional OCPs and related issues (1.8); review and revise summary document in connection with same (0.6); review and revise additional OCP notice in connection with same (0.2); calls and emails with various OCPs regarding their retention process (0.9); confer with Hunton regarding issues related to additional OCPs (0.5)
04/08/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding OCPs and declarations regarding same
04/08/26	T Fafara	.30	508.50	Review revise BDO SOW (0.2); correspondence with Latham team regarding same (0.1)
04/08/26	R C Weber-Levine	.40	740.00	Confer with Debtors regarding OCP retentions (0.2); review and provide comments on additional declarations of disinterestedness (0.2)
04/08/26	R M Cantoral	.20	239.00	Email with J. DiDonato regarding statement of work
04/08/26	D E Carlson	3.60	4,302.00	Draft amended OCP declaration for Bryan Cave (0.5);

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Date	Timekeeper	Hours	Amount	Description
				confer with Bryan Cave regarding same (0.6); review and revise same (0.3); confer with Latham and Hunton regarding same (0.3); confer with the Debtors, Latham team, and Huron regarding other OCP issues (0.7); calls and emails with various OCPs regarding their retention process (0.9); confer with A. Maguire regarding additional OCPs to include (0.3)
04/09/26	R M Cantoral	.20	239.00	Email with Latham and BDO team regarding finalized statement of work (0.1); emails with Latham and Huron team regarding same (0.1)
04/09/26	D E Carlson	1.00	1,195.00	Confer with the Debtors, Latham team, and Huron regarding OCP issues (0.3); confer with various OCPs regarding their retention process (0.5); confer with Hunton regarding OCP filings (0.2)
04/10/26	R C Weber-Levine	.60	1,110.00	Confer with Debtors regarding OCP retentions (0.2); confer with OCPs regarding declarations of disinterestedness (0.2); prepare for and participate in telephone conference with Huron regarding OCP considerations (0.2)
04/10/26	D E Carlson	1.10	1,314.50	Calls and emails with various OCPs regarding their retention process (0.8); confer with Hunton regarding issues related to same (0.3)
04/12/26	R C Weber-Levine	.20	370.00	Respond to inquiries from OCP regarding retention
04/13/26	R C Weber-Levine	.20	370.00	Review and provide comments on Huron fee statement
04/13/26	D E Carlson	2.70	3,226.50	Confer with the Debtors, Latham team, and Huron regarding various OCP issues (0.8); calls and emails with various OCPs regarding their retention process (0.7); review and revise Bilzin OCP declaration per contingency fee arrangement (0.5); confer with Bilzin and Hunton regarding same (0.3); call with W. Christiansen (the Debtors) regarding OCPs and related questions (0.2); follow-up emails with R. Weber-Levine regarding same (0.2)
04/13/26	G Kubow	.80	796.00	Review monthly fee notice for Huron
04/13/26	E M Jaman	1.40	784.00	Review Latham's March invoice for compliance with standard billing guidelines (1.1); correspondence with C. Tarrant regarding same (0.3)
04/14/26	R C Weber-Levine	.30	555.00	Review and provide comments on Huron fee statement

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Date	Timekeeper	Hours	Amount	Description
04/14/26	D E Carlson	.50	597.50	Confer with the Debtors, Latham team, and Huron regarding additional OCPs (0.3); confer with various OCPs regarding their retention process (0.2)
04/14/26	G Kubow	.30	298.50	Assess fee structures for non-Latham professionals at consummation of a sale process
04/15/26	R C Weber-Levine	.60	1,110.00	Confer with Debtors regarding additional OCPs (0.2); respond to inquiries from GLC regarding transaction structure (0.2); review engagement letter per same (0.2)
04/15/26	D E Carlson	1.40	1,673.00	Confer with the Debtors, Latham team, and Huron regarding additional OCPs and related issues (0.4); confer with various OCPs regarding retention process (0.4); call with D. Grace (Loeb) regarding issues related to OCP (0.4); follow-up emails with R. Weber-Levine regarding same (0.2)
04/15/26	G Kubow	1.30	1,293.50	Draft summary and talking points regarding professional success fees
04/16/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with GLC regarding fee considerations (0.3); draft summary of same (0.2); confer with Debtors regarding OCP retentions (0.2)
04/16/26	R M Cantoral	.30	358.50	Review and revise BDO retention addendum (0.2); emails with Huron team regarding same (0.1)
04/16/26	D E Carlson	1.20	1,434.00	Confer with the Debtors, Latham team, and Huron regarding OCP issues (0.4); confer with Hunton regarding second notice of additional OCPs (0.4); confer with various OCPs regarding their retention process (0.4)
04/20/26	R C Weber-Levine	.40	740.00	Review and provide comments on notice of additional OCPs (0.2); review and provide comments on email regarding rate increase (0.2)
04/20/26	R M Cantoral	.30	358.50	Follow up emails with Latham team and BDO regarding statement of work
04/20/26	D E Carlson	3.20	3,824.00	Review and revise second supplemental parties in interest list (0.5); review and revise second notice of additional OCPs (0.5); confer with Huron, Hunton, and Latham team regarding same (0.5); confer with the Debtors regarding correspondence with additional OCPs and related issues (0.4); review and revise various OCP declarations (0.4); confer with OCPs regarding same (0.3); draft correspondence regarding

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Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
				raising OCP cap for Lewis Brisbois (0.3); confer with Huron and the Debtors regarding same (0.2); confer with Lewis Brisbois regarding same (0.1)
04/21/26	E M Jaman	.80	448.00	Review case docket for notices of appearance and update tracker (0.5); follow up correspondence with Latham team regarding same (0.3)
04/22/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding OCP retention
04/22/26	D E Carlson	1.20	1,434.00	Confer with Huron, the Debtors, and Latham team regarding a certain law firm's withdrawal as Debtors counsel (0.4); review filings in connection with same (0.1); confer with A. Maguire (the Debtors) regarding certain issues related to OCP retention (0.3); confer with various OCPs regarding retention process (0.4)
04/23/26	R M Cantoral	.20	239.00	Emails with BDO team and Hunton team regarding filing of BDO statement of work (0.1); emails with Huron team regarding same (0.1)
04/23/26	D E Carlson	.60	717.00	Confer with various OCPs regarding their retention process (0.2); confer with the Debtors, Hunton, and Huron teams regarding issues relating to same (0.4)
04/24/26	R M Cantoral	.50	597.50	Confirm BDO sign-off on SOW and addendum (0.1); review and approve draft notice of entry into new SOW (0.2); emails with Hunton team and R. Weber-Levine regarding filing (0.1); emails to Latham team for calendaring of objection deadline (0.1)
04/24/26	D E Carlson	.90	1,075.50	Confer with various OCPs regarding retention process (0.3); confer with W. Christiansen and A. Maguire (the Debtors) regarding same (0.3); confer with Hunton team regarding same (0.3)
04/27/26	D E Carlson	1.40	1,673.00	Confer with Huron, the Debtors, and Latham team regarding various OCP issues (0.2); confer with various OCPs regarding retention process (0.4); review and revise OCP declarations (0.5); confer with OCPs and Hunton regarding same (0.3)
04/28/26	D E Carlson	.40	478.00	Confer with various OCPs regarding their declarations and retention process (0.2); confer with the Debtors and Huron regarding same (0.2)
04/29/26	R M Cantoral	.20	239.00	Emails regarding agent fees with A. Pezzi and T. Dillman

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N S Hwangpo	.80	Hrs. @	$ 2,395.00/hr.	$ 1,916.00
R C Weber-Levine	6.70	Hrs. @	$ 1,850.00/hr.	$ 12,395.00
T Fafara	.70	Hrs. @	$ 1,695.00/hr.	$ 1,186.50
R M Cantoral	2.60	Hrs. @	$ 1,195.00/hr.	$ 3,107.00
D E Carlson	31.50	Hrs. @	$ 1,195.00/hr.	$ 37,642.50
G Kubow	4.60	Hrs. @	$ 995.00/hr.	$ 4,577.00
E M Jaman	3.80	Hrs. @	$ 560.00/hr.	$ 2,128.00
	50.70			$ 62,952.00

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Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
04/01/26	T A Dillman	2.70	6,466.50	Call with Huron team regarding DIP forecast (0.5); review and correspondence with Huron and Latham teams regarding same (0.5); review DIP order, credit agreement and related issues (1.5); correspondence with Latham team regarding same (0.2)
04/01/26	N S Hwangpo	2.60	6,227.00	Calls with PH, W&C, Latham team regarding DIP open items and next steps (0.9); correspond with same regarding same (0.4); correspond with A. Gherlone Pezzi regarding documentation and waivers (0.3); call with Huron, Latham team regarding DIP budget and forecast (0.6); correspond with same regarding same (0.4)
04/01/26	A M Gherlone	3.90	7,215.00	Communications regarding syndication procedures and review syndication documents (1.3); emails, communications, and document review regarding second interim DIP order and DIP extension (1.3); review and revise syndication documents (1.3)
04/01/26	J D Gratch	1.30	2,405.00	Analysis and correspondence regarding DIP credit agreement amendment
04/01/26	N Nosce	4.90	8,305.50	Analyze and summarize priority of payments among different classes of notes for each securitization silo (0.8); review and comment on revised draft of DIP syndication procedures (1.5); revise draft of amendments to existing prepetition securitization indentures (2.6)
04/01/26	R C Weber-Levine	.60	1,110.00	Review research regarding revisions to DIP order (0.2); review and provide comments on DIP syndication procedures (0.2); confer with White & Case regarding DIP milestones (0.2)
04/01/26	K Chaturvedi	1.80	2,151.00	Prepare draft amendment to securitization indenture regarding minimum denomination
04/01/26	S I Phung	.30	298.50	Emails regarding execution of DACA (0.2); follow up on tax status of debtor entities (0.1)
04/01/26	G Kubow	2.50	2,487.50	Assess requirements to extend interim DIP order (0.4); draft second interim DIP order (1.4); correspondence regarding weekly DIP reporting to the Huron team (0.2); participate in call with A. Pezzi regarding stipulations to extend the DIP order (0.2); draft stipulation to extend the interim DIP order (0.3)
04/01/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)

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04/02/26	T A Dillman	1.50	3,592.50	Review DIP documents, order and related matters (1.0); correspondence with Latham team regarding same (0.5)
04/02/26	N S Hwangpo	1.00	2,395.00	Call with Huron, GLC, Latham team regarding DIP budget and projections (0.5); review, revise same (0.5)
04/02/26	A M Gherlone	8.10	14,985.00	Call with Huron regarding variance reporting (0.8); draft second interim DIP order (0.8); emails and calls regarding DIP documentation (0.2); emails and communications regarding variance reporting (0.3); emails regarding amended DIP order (0.2); review and revise DIP syndication procedures (0.3); review and revise notice and subscription form for syndication (0.1); emails with Latham team regarding launch (2.4); review and revise syndication procedures and communications regarding same (2.3); review variance report and emails regarding same (0.7)
04/02/26	J D Gratch	.80	1,480.00	Analyze, review and revise amendment to DIP credit agreement
04/02/26	N Nosce	2.60	4,407.00	Revise drafts of (i) omnibus amendment for Fazoli's securitization silo (0.9) and (ii) closing checklist for amendments (1.5); review existing UCC-1s for FB Royalty for purposes of the UCC-3 continuation statements (0.2)
04/02/26	R C Weber-Levine	1.20	2,220.00	Review updated DIP budget model (0.2); respond to inquiries from White & Case regarding prepetition guarantors (0.2); prepare for and participate in telephone conference with N. Nosce regarding same (0.2); review variance analysis (0.2); confer with landlord regarding DIP objection (0.2); review DIP objections (0.2)
04/02/26	G L Brandi	.30	423.00	Liaise internally on Debtors subsidiaries and guarantee and collateral agreements
04/02/26	R M Cantoral	9.40	11,233.00	Review and revise syndication procedures (3.5); review and revise FAT Brands Inc Subscription Form (2.2); draft subscription form for Twin Hospitality (2.4); emails with Latham, Paul Hastings, and White & Case regarding same (0.5); emails with Omni regarding same (0.3); calls with A. Pezzi regarding same (0.3); calls with Huron regarding same (0.2)
04/02/26	K Chaturvedi	1.60	1,912.00	Telephone conference with N. Nosce regarding draft amendment to securitization amendment (0.4); Revise and finalize draft amendment to securitization indenture (1.2)

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04/02/26	S I Phung	1.20	1,194.00	Revise DACA with account information
04/02/26	G Kubow	3.30	3,283.50	Review and revise amended interim DIP order (2.2); draft DIP objection reply (1.1)
04/03/26	T A Dillman	1.50	3,592.50	Review DIP documents, order and related matters (1.0); correspondence with Latham team regarding same (0.5)
04/03/26	N S Hwangpo	1.30	3,113.50	Review revised DIP order (0.6); correspond with Latham team, Huron regarding next steps (0.5); correspond with same regarding lender advisor fees (0.2)
04/03/26	A M Gherlone	5.10	9,435.00	Communications regarding amended DIP and potential objections (0.6); communications regarding final DIP order (0.8); emails regarding launch of syndication (0.3); review Allianz guarantee and call regarding guarantee structuring assignment (1.3); review DIP credit agreement amendment comments (0.8); finalize and launch syndication procedures (1.3)
04/03/26	J D Gratch	2.50	4,625.00	Teleconference regarding amendments to DIP credit agreement (0.6); review and revise same (1.9)
04/03/26	N Nosce	3.20	5,424.00	Analyze and summarize provisions in the indentures regarding whether retained noteholders would be entitled to vote on a plan (2.3); revise drafts of omnibus amendments for the indentures relating to royalty, GFG and twin (0.5); review and comment on tripartite agreement (0.3) and syndication procedures (0.1)
04/03/26	R C Weber-Levine	.80	1,480.00	Confer with consultation parties regarding DIP order (0.2); review proposed revisions to DIP order from franchisee counsel (0.2); respond to inquiries from franchisee counsel regarding same (0.2); review revised DIP syndication procedures (0.2)
04/03/26	R M Cantoral	2.60	3,107.00	Review and revise syndication procedures (0.7); emails with UCC and AHG counsels regarding same (0.4); review comments to same from UCC and AHG counsel (0.3); emails with Omni regarding same (0.2); summarize fee objection procedures (0.4); review comments to syndication procedures from UMB (0.1); review and revise Master Assignment and Assumption Agreement (0.5)
04/03/26	K Chaturvedi	2.80	3,346.00	Prepare drafts for amendments to securitization indentures

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04/03/26	S A Woo Kee	.50	705.00	Call with W. Farmer regarding landlords' objection to use of cash collateral (0.3); correspond with A. Pezzi regarding same (0.2)
04/04/26	T A Dillman	.50	1,197.50	Review and correspondence with W&C and Debtors advisors regarding DIP issues
04/04/26	A M Gherlone	2.00	3,700.00	Review and revise second amended DIP order
04/04/26	J D Gratch	.60	1,110.00	Review, revise and email amendment to DIP credit agreement
04/04/26	R C Weber-Levine	.30	555.00	Review UCC comments to DIP order (0.2); confer with Huron and GLC regarding same (0.1)
04/05/26	R M Cantoral	.40	478.00	Emails with UCC and AHG counsel regarding second interim DIP order
04/05/26	D E Carlson	.60	717.00	Confer with Huron and Latham team regarding various issues in connection with lien searches
04/06/26	T A Dillman	2.30	5,508.50	Review DIP order comments and related matters (1.5); messages and calls with W&C, UCC and Debtors advisors regarding DIP issues (0.8)
04/06/26	N S Hwangpo	1.80	4,311.00	Review, revise DIP order (0.4); correspond with Latham, W&C teams regarding same (0.7); calls with same regarding same (0.5); correspond with Latham, Huron team regarding DIP fees (0.2)
04/06/26	A M Gherlone	4.30	7,955.00	Review and calendar syndication procedures deadlines (0.3); review and comment on DIP CNO (0.3); review and comment on DIP credit agreement amendment (2.3); review and revise second interim DIP order (1.1); review final DIP order (0.3)
04/06/26	J D Gratch	1.00	1,850.00	Negotiate, revise and close amendment to DIP credit agreement
04/06/26	N Nosce	2.30	3,898.50	Review and comment on first amendment to DIP credit agreement
04/06/26	R C Weber-Levine	.20	370.00	Respond to inquiries from franchisees regarding DIP order
04/06/26	R M Cantoral	.30	358.50	Emails with Latham team regarding DIP Syndication timeline and deadlines
04/06/26	D E Carlson	2.60	3,107.00	Confer with Huron and Latham team regarding various issues in connection with lien searches (0.5); analyze tax liens in connection with litigation claims (1.0); confer with Latham teams regarding same (0.3);

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Date	Timekeeper	Hours	Amount	Description
				confer with Latham team regarding issues pertaining to missing lien filing (0.2); analyze updated lien results for certain debtor entity (0.2); confer with Huron and Omni teams regarding findings in connection with same (0.4)
04/06/26	S I Phung	3.10	3,084.50	Update DACA to reflect Omni as the signatory party on behalf of the Borrowers (2.0); correspond with LW team re outstanding claims (0.6); update J. DiDonato signature pages on file for the First Amendment compilation (0.5)
04/06/26	G Kubow	1.90	1,890.50	Review and compile amended interim DIP order for filing (1.1); participate in call with Latham team, Huron team, and Debtors on secured status of certain claims (0.5); correspondence regarding amended interim DIP order (0.3)
04/07/26	T A Dillman	1.20	2,874.00	Review DIP documents, order and related matters (1.0); correspondence with Latham team regarding same (0.2)
04/07/26	N S Hwangpo	.60	1,437.00	Correspond with W&C, Latham team regarding DIP CA amendments (0.3); correspond with same regarding draws and syndication (0.3)
04/07/26	T Fafara	.30	508.50	Review notices of acceleration (0.2); correspondence with A. Pezzi regarding same (0.1)
04/07/26	A M Gherlone	1.50	2,775.00	Communications regarding Truist stipulation and overlap with DIP order (0.2); communications with HCG regarding reporting under DIP order (0.8); draft email to special committee regarding DIP order entry and amendment (0.3); emails regarding DIP milestones (0.2)
04/07/26	J D Gratch	.50	925.00	Analysis and correspondence regarding syndication and credit agreement
04/07/26	N Nosce	1.80	3,051.00	Revise drafts of opinion and officer's certificate in connection with securitization amendments (0.4); analyze claims of resid for potential settlement (1.4)
04/07/26	R C Weber-Levine	.20	370.00	Confer with White & Case regarding revisions to DIP credit agreement
04/07/26	K Chaturvedi	2.60	3,107.00	Prepare draft opinions and officer certificates for amendments to securitization indentures
04/07/26	S I Phung	.50	497.50	Update DACA with comments from Omni
04/07/26	G Kubow	.60	597.00	Draft email to special committees with updates on DIP

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				financing
04/08/26	N S Hwangpo	.60	1,437.00	Correspond with Latham team regarding back up manager and trustee fees (0.3); correspond with team regarding stipulations and open DIP issues (0.3)
04/08/26	A M Gherlone	.50	925.00	Review and emails regarding payment of backup manager fees
04/08/26	J D Gratch	.30	555.00	Correspondence regarding maturity extension and related consents
04/08/26	N Nosce	1.80	3,051.00	Analyze and summarize issues relating to retained notes limited guarantees
04/08/26	K Chaturvedi	1.50	1,792.50	Confer with N. Nosce (0.2); revise draft amendment to securitization indentures for comments (1.3)
04/08/26	S I Phung	2.50	2,487.50	Prepare conformed credit agreement up to the First Amendment (1.5); follow up with Omni regarding their authority to execute DACA on behalf of the borrowers (1.0)
04/08/26	G Kubow	3.30	3,283.50	Legal research on administrative claims of financing parties for settlement purposes (2.3); review and analyze securitization documents to assess proper payment priority relating to a potential settlement (1.0)
04/08/26	C M Tarrant	1.10	792.00	Review and prepare DIP reporting for Huron (0.9); emails with Latham team regarding same (0.2)
04/09/26	N S Hwangpo	.20	479.00	Correspond with Latham team regarding DIP milestones
04/09/26	T Fafara	.20	339.00	Correspondence with Latham team regarding WSFS cash management (0.1); correspondence with WSFS counsel regarding authorized depository agreement (0.1)
04/09/26	A M Gherlone	.90	1,665.00	Communications with Huron regarding DIP reporting matters (0.3); discuss amendment to DIP syndication procedures with R. Cantoral (0.3); emails regarding DIP order compliance questions (0.3)
04/09/26	J D Gratch	.20	370.00	Correspondence regarding maturity extension and related consents
04/09/26	N Nosce	2.80	4,746.00	Revise drafts of amendments to reflect noteholder consents (2.4); telephone conference with A. Pezzi and J. Fogarty regarding resid amendments (0.4)
04/09/26	R C Weber-	.20	370.00	Review perfection notice

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	Levine			
04/09/26	K Chaturvedi	.40	478.00	Revise draft opinion and officer's certificate
04/09/26	R A Lindsey	1.00	1,580.00	Review and summarize provisions regarding specified marketing funds in second interim DIP order (0.6); review and correspond regarding updated DIP budget (0.4)
04/09/26	S I Phung	1.30	1,293.50	Update draft DACA to reflect New York as the jurisdiction
04/09/26	G Kubow	2.10	2,089.50	Participate in call with Latham teams on priority and potential claims from resid securitization (0.6); participate in call with R. Lindsey and A. Pezzi regarding resid securitization payment priorities and obligations (0.2); review and analyze securitization documents to assess proper payment priority relating to a potential settlement (1.3)
04/10/26	A M Gherlone	.30	555.00	Review DIP syndication amendment document
04/10/26	N Nosce	1.30	2,203.50	Revise drafts of omnibus amendments for minimum denomination
04/10/26	R M Cantoral	5.10	6,094.50	Review of DIP Syndication deadlines (0.3); emails with Latham team regarding same (0.1); draft notice of amended syndication procedures (4.7)
04/10/26	K Chaturvedi	.60	717.00	Revise draft opinion and officer's certificate
04/10/26	S I Phung	1.80	1,791.00	Review filed UCC-1s (0.8); teleconference with A. Gupta to discuss the DACA accounts (0.2); discuss the DACA requirements with lender counsel (0.6); follow up with the Debtors for status of the tax filings required under the DIP credit agreement post-closing covenants (0.2)
04/10/26	E M Jaman	.70	392.00	Review DIP syndication procedures for relevant deadlines (0.2); update case calendar in connection with same (0.3); correspondence with Latham team in connection with same (0.2)
04/12/26	N Nosce	.20	339.00	Analyze issues relating to unencumbered assets at the Twin silo
04/13/26	N S Hwangpo	.40	958.00	Correspond with Latham team regarding milestone amendment and HDOS waiver (0.2); correspond with W&C regarding same (0.2)
04/13/26	A M Gherlone	1.40	2,590.00	Answer questions regarding Debtors DIP order excluded collateral (0.2); review and revise

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				syndication amendment and review syndication timeline deadlines (1.2)
04/13/26	J D Gratch	.50	925.00	Analysis and correspondence regarding excluded asset issues
04/13/26	N Nosce	1.20	2,034.00	Revise drafts of UCC-1 financing statements for royalty silo in connection with UCC-3 continuation statements
04/13/26	R C Weber-Levine	.80	1,480.00	Confer with Latham team regarding DIP Credit agreement amendments and UCC-3 continuations (0.2); confer with Omni regarding DIP syndication (0.2); review DIP regarding advisor fees (0.2); draft summary of same (0.2)
04/13/26	G L Brandi	.40	564.00	Review draft second borrowing notice and liaise internally thereto
04/13/26	R M Cantoral	.70	836.50	Review and revise notice of syndication mechanics (0.3); emails with W&C regarding same (0.1); emails with Latham team regarding calendar of deadlines regarding same (0.3)
04/13/26	D E Carlson	.80	956.00	Confer with N. Nosce regarding lien continuation process (0.3); review lien searches and organizational chart in connection with same (0.4); confer with C. Tarrant regarding same (0.1)
04/13/26	R A Lindsey	5.30	8,374.00	Draft final DIP order (4.1); review and summarize expense reimbursement provisions in DIP documents (0.9); correspond with Latham team regarding surrender of security deposit to subtenant (0.3)
04/13/26	S I Phung	1.90	1,890.50	Emails regarding DACA requirements with lender counsel (0.4); draft borrowing notice for second draw (1.5)
04/14/26	T A Dillman	1.10	2,634.50	Correspondence with A. Gherlone Pezzi regarding DIP syndication, draws, related issues (0.4); call with Huron, GLC and Latham teams regarding DIP reporting, budget and related matters (0.7)
04/14/26	N S Hwangpo	1.20	2,874.00	Call with Huron, GLC, Latham team regarding DIP budget and winddown (0.8); correspond with same regarding same (0.4)
04/14/26	A M Gherlone	2.80	5,180.00	Review and revise syndication procedures amendment
04/14/26	N Nosce	2.90	4,915.50	Revise drafts of (i) conditions precedent opinion in connection with amendments and (ii) officer's certificates (2.7); review and comment on UCC-3

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				continuation statements (0.2)
04/14/26	R C Weber-Levine	.90	1,665.00	Confer with Omni regarding DIP syndication (0.2); prepare for and participate in telephone conference with Huron regarding DIP budget refresh (0.7)
04/14/26	R M Cantoral	1.50	1,792.50	Call with A. Pezzi regarding retained notes analysis (0.3); review and revise Notice of DIP Syndication Mechanics (1.0); emails with W&C and Omni regarding same (0.2)
04/14/26	S I Phung	1.50	1,492.50	Finalize second DIP draw borrowing notice (1.1); follow up with UMB on identification requirement for DACA signer (0.4)
04/14/26	H M Poitras	1.80	1,296.00	Draft UCC-3 continuations
04/15/26	T A Dillman	1.00	2,395.00	Correspondence with A. Gherlone Pezzi and Huron regarding DIP budget and reporting (0.5); review variance report and budget updates (0.5)
04/15/26	N S Hwangpo	.90	2,155.50	Review, revise final DIP order (0.6); correspond with R. Lindsey, T. Dillman regarding same (0.3)
04/15/26	A M Gherlone	.30	555.00	Review DIP budget and emails regarding same
04/15/26	N Nosce	.90	1,525.50	Review (i) UCC-3 continuation statements for filing (0.5) and (ii) UCC-1 financing statements for royalty silo (0.4)
04/15/26	R C Weber-Levine	.30	555.00	Review and provide comments on DIP variance report
04/15/26	K Chaturvedi	2.80	3,346.00	Revise and finalize draft opinion and officer certificates for amendments to securitization indentures
04/15/26	S I Phung	.50	497.50	Submit second DIP draw borrowing notice (0.2); finalize DACA (0.3)
04/15/26	G Kubow	3.80	3,781.00	Review and analyze reporting and distribution of budget updates and variance reports (2.3); perform legal research on same (1.1); participate in call with Huron team regarding budget and variance reporting requirements (0.4)
04/15/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.9); emails with Latham team regarding same (0.2)
04/16/26	T A Dillman	2.00	4,790.00	Correspondence with Latham, W&C and Houlihan teams regarding financing and DIP budget (0.5); call regarding DIP and winddown budget (1.5)

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Date	Timekeeper	Hours	Amount	Description
04/16/26	A M Gherlone	.30	555.00	Review DIP informal objection and emails regarding resolution of same
04/16/26	N Nosce	.70	1,186.50	Revise draft of conditions precedent opinion (0.4); review and comment on fee letter (0.3)
04/16/26	R C Weber-Levine	1.50	2,775.00	Emails regarding UCC-3 continuation filing (0.2); confer with Ad Hoc Group regarding DIP syndication (0.2); prepare for and participate in telephone conference with Huron regarding Winddown Budget (1.1)
04/16/26	G L Brandi	.30	423.00	Liaise internally on newly drawn money
04/16/26	S I Phung	.40	398.00	Emails regarding execution of the DACA
04/16/26	H M Poitras	.70	504.00	Prepare UCC-3 continuations for filing
04/17/26	T A Dillman	1.80	4,311.00	Review (0.3) and correspondence with Huron, GLC and Latham team (0.4) regarding DIP and winddown budget (0.3); review and comment on DIP order (0.5) and messages/calls with Latham team regarding same (0.3)
04/17/26	N S Hwangpo	.80	1,916.00	Review, revise final DIP order (0.5); correspond with Latham team regarding same (0.3)
04/17/26	A M Gherlone	.50	925.00	Review final DIP order
04/17/26	J D Gratch	.20	370.00	Correspondence regarding borrowing mechanics and related issues
04/17/26	N Nosce	1.40	2,373.00	Review and comment on fee letter (0.7); review global settlement term sheet (0.5); analyze and summarize resid mechanics (0.2)
04/17/26	R C Weber-Levine	.20	370.00	Confer with DIP lenders regarding syndication and borrowing notice
04/17/26	R M Cantoral	1.00	1,195.00	Review of DIP syndication subscription forms (0.8); emails with A. Pezzi regarding same (0.1); email with Omni regarding same (0.1)
04/17/26	R A Lindsey	3.70	5,846.00	Review and revise final DIP order (3.4); phone call with T. Dillman to discuss final DIP order (0.3)
04/17/26	S I Phung	.70	696.50	Finalize executed DACA
04/18/26	T A Dillman	2.30	5,508.50	Call with Debtors advisor team regarding DIP and winddown budget (0.3); correspondence (0.3) and call (0.5) with W&C and Debtors advisors regarding DIP and winddown budget (0.4); call with J. DiDonato

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				regarding same (0.4); call with N. Hwangpo regarding next steps (0.4)
04/18/26	A M Gherlone	1.00	1,850.00	Wind-down budget preparation call and call with HL regarding wind-down budget
04/19/26	R C Weber-Levine	.30	555.00	Review and provide comments on winddown budget
04/20/26	N S Hwangpo	.60	1,437.00	Correspond with Latham and W&C teams regarding DIP credit agreement and SEC filings regarding same (0.2); review and revise DIP order (0.4)
04/20/26	A M Gherlone	.30	555.00	Discuss syndication with R. Cantoral
04/20/26	N Nosce	1.00	1,695.00	Revise draft of opinion for amendments
04/20/26	R C Weber-Levine	.50	925.00	Confer with Debtors and AHG regarding 8K for DIP (0.2); prepare for and participate in telephone conference with White & Case regarding same (0.2); confer with White & Case regarding DIP syndication (0.1)
04/20/26	R M Cantoral	1.30	1,553.50	Emails with Omni and White & Case regarding DIP syndication subscription verification and note holder principal amounts (0.7); review of DIP syndication ATOP update workbook (0.3); emails with V. Bathe regarding schedule of subscribing entities and prepetition note holdings (0.2); call with J. Paul regarding same (0.1)
04/20/26	K Chaturvedi	1.80	2,151.00	Assist with preparing opinion of counsel for amendments to securitization indentures
04/21/26	N Nosce	1.50	2,542.50	Revise draft of conditions precedent opinion (1.1) and closing checklist for securitization amendments (0.4)
04/21/26	K Chaturvedi	1.80	2,151.00	Revise officer certificates for amendments to securitization indentures
04/21/26	G Kubow	.30	298.50	Emails regarding reporting of budgets and variance reports with Huron team
04/22/26	T A Dillman	1.40	3,353.00	Correspondence regarding DIP draws and related matters (0.5); call with W&C team regarding winddown budget and related matters (0.5); correspondence with R. Schrock regarding same (0.4)
04/22/26	A M Gherlone	.30	555.00	Emails with Debtors regarding FAT DIP reporting
04/22/26	J D Gratch	.50	925.00	Correspondence with Latham team regarding syndication issues and post-closing issues

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04/22/26	N Nosce	2.60	4,407.00	Review UCC settlement term sheet (1.3); revise draft of closing checklist for securitization amendments (1.3)
04/22/26	R C Weber-Levine	.40	740.00	Confer with Huron regarding winddown budget (0.2); review revised DIP model (0.2)
04/22/26	R M Cantoral	.30	358.50	Call with N. Nosce regarding DIP syndication
04/22/26	K Chaturvedi	2.00	2,390.00	Prepare draft written consents for amendments to securitization indentures
04/22/26	R A Lindsey	.40	632.00	Correspondence with W&C and Latham regarding bid deposits
04/22/26	S I Phung	1.00	995.00	Prepare third draw borrowing notice
04/22/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.9); emails with Latham team regarding same (0.2)
04/23/26	T A Dillman	1.40	3,353.00	Call with J. DiDonato regarding DIP and winddown budget (0.5) and related correspondence (0.5); call with Huron team regarding Same (0.4)
04/23/26	N S Hwangpo	.40	958.00	Correspond with Latham team regarding intercompany transactions and accounting (0.2); correspond with same, Huron regarding third draw (0.2)
04/23/26	N Nosce	3.60	6,102.00	Review and comment on drafts of the omnibus amendments in connection with minimum denomination amendments
04/23/26	K Chaturvedi	2.80	3,346.00	Revise draft ancillary documents for amendments to securitization indentures
04/23/26	S I Phung	.50	497.50	Emails regarding third draw borrowing notice
04/23/26	Y Zhang	3.60	5,076.00	Confer with N. Nosce on closing checklist and deliverables (0.5); review and comment on consents and officer's certificates (1.8); review and comment on the draft amendments (0.8); review and analyze email correspondence regarding the same (0.5)
04/24/26	N S Hwangpo	.20	479.00	Correspond with Latham team regarding open DIP order issues
04/24/26	A M Gherlone	.70	1,295.00	Emails regarding BUM fees (0.3); review final DIP order draft (0.4)
04/24/26	J D Gratch	.20	370.00	Correspondence regarding post-closing deliverables
04/24/26	N Nosce	1.80	3,051.00	Review and comment on minimum denomination

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Invoice No. 2604002389
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Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
				amendments (1.4); review retained notes (0.4)
04/24/26	R C Weber-Levine	.20	370.00	Review White & Case comments to DIP order
04/24/26	K Chaturvedi	2.60	3,107.00	Finalize draft amendments to securitization indentures in order to obtain comments from stakeholders
04/24/26	R A Lindsey	1.20	1,896.00	Review White & Case's comments to final DIP order
04/24/26	S I Phung	1.40	1,393.00	Follow up with the Debtors on post-closing good standings (0.3); follow up on good standing extension request (1.1)
04/24/26	Y Zhang	2.10	2,961.00	Confer with N. Nosce on draft amendments (0.3); review and analyze email correspondence regarding the same (0.5); review and comment on the draft amendments (1.3)
04/24/26	H M Poitras	.40	288.00	Download good standing certificates and certified copies (0.1); review good standing certificates and certified copies (0.3)
04/24/26	R A Webster	.40	298.00	Correspondence with Department of Revenue regarding entity not in good standing (0.2); correspondence with counsel regarding reinstatement of entity not in good standing (0.2)
04/25/26	N S Hwangpo	.20	479.00	Correspond with A. Gherlone Pezzi regarding open DIP issues
04/26/26	A M Gherlone	.20	370.00	Emails regarding DIP default question for sale
04/26/26	R C Weber-Levine	1.20	2,220.00	Prepare for and participate in telephone conference with Debtors advisors regarding winddown budget
04/27/26	T A Dillman	.80	1,916.00	Correspondence with W&C and Latham teams regarding DIP syndication and borrowings (0.4); correspondence with J. Fogarty and A. Gherlone Pezzi regarding cash collateral and funding matters (0.4)
04/27/26	A M Gherlone	3.10	5,735.00	Call with A. Gupta regarding securitization accounts (0.3); call with G. Kubow regarding research on restricted accounts (0.3); discuss securitization account money regarding restricted accounts (1.0); emails regarding minimum denomination for indentures (0.2); review comments to Final DIP Order (0.3); review DIP order comments (0.2); analyze overlap with settlement term sheet (0.8)
04/27/26	N Nosce	.90	1,525.50	Revise drafts of omnibus amendments (0.4); prepare background information for control party on the

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Date	Timekeeper	Hours	Amount	Description
				minimum denomination amendments (0.5)
04/27/26	S Yang	1.70	3,145.00	Communicate with the J. Fogarty and N. Nosce and E. Romanova regarding certain tax issues related to certain outstanding debt instruments and certain relevant transaction documents (0.3); review and analyze from a tax perspective the offering memorandums, indentures and other documents governing certain debt instruments in question (1.2); summarize my tax comments and analysis for E. Romanova for her review (0.2)
04/27/26	R M Cantoral	.40	478.00	Correspondence with Latham, White & Case, and Verita team on outstanding DIP syndication items
04/27/26	R A Lindsey	1.10	1,738.00	Review DIP credit agreement and summarize mechanics and consents required for upsizing
04/27/26	Y Zhang	.30	423.00	Review and analyze email correspondence regarding amendment deliverables
04/27/26	R A Webster	.40	298.00	Correspondence with Department of Revenue regarding entity not in good standing (0.2); correspondence with counsel regarding reinstatement of entity (0.2)
04/28/26	T A Dillman	.80	1,916.00	Call with Latham team regarding DIP order and related issues (0.5); messages/calls with A. Gherlone Pezzi regarding DIP structure (0.3)
04/28/26	N S Hwangpo	.70	1,676.50	Calls with R. Lindsey, A. Gherlone Pezzi regarding DIP issues
04/28/26	A M Gherlone	3.10	5,735.00	Call regarding Final DIP Order with W&C Team (0.5); call with internal team regarding approach to Final DIP Order (0.5); call with T. Dillman regarding Debtors financing (0.3); follow-up emails (0.7); communications regarding potential second DIP amendment (0.5); emails regarding securitization trust expenses (0.3); review syndication notice and emails regarding syndication process (0.3)
04/28/26	J D Gratch	.60	1,110.00	Teleconference and correspondence regarding DIP amendment
04/28/26	N Nosce	1.60	2,712.00	Prepare execution version of agent fee letter (0.2); analyze and summarize actions requiring independent manager's consent (1.1); attend telephone conference with Latham team regarding tax implications of minimum denomination amendments (0.3)

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Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
04/28/26	S Yang	1.90	3,515.00	Review certain offering memorandums, indentures and other documents related to certain debt instruments (1.1); discuss with E. Romanova regarding certain tax-related questions posed by Debtors team (0.3); prepare for and attend call with N. Nosce regarding certain tax-related questions posed by the Debtors team (0.5)
04/28/26	G L Brandi	.50	705.00	Prepare and attend internal update call on next steps
04/28/26	R M Cantoral	.30	358.50	Correspondence regarding agent fee letter with N. Nose (0.2); emails with team regarding same (0.1)
04/28/26	R A Lindsey	2.70	4,266.00	Attend phone call with T. Dillman, N. Hwangpo, and A. Pezzi regarding final DIP order and settlement term sheet (0.5); attend phone call with W&C and Latham regarding final DIP order and settlement term sheet (0.5); attend phone call with Latham teams regarding amendment to DIP credit agreement (0.4); attend phone call with Round Table Owners Association, streetlight, W&C, and Latham regarding cure objection (0.5); review and revise proposed language for final DIP order regarding Texas tax authorities (0.8)
04/28/26	S I Phung	3.10	3,084.50	Research requirements to restore an entity to good standing (1.5); teleconference with Latham team to discuss second amendment to the DIP credit agreement (0.4); review draft email regarding instructions to restore Entity to good standing (1.2)
04/28/26	R A Webster	1.20	894.00	Prepare instructions regarding entity reinstatement for Debtors (0.6); correspondence with Department of Revenue regarding entity not in good standing (0.2); prepare correspondence with counsel regarding reinstatement entity (0.4)
04/29/26	N S Hwangpo	1.00	2,395.00	Correspond with A. Gherlone Pezzi, Latham team, W&C regarding DIP syndication (0.2); correspond with same regarding DIP draw and order open issues (0.3); review same (0.5)
04/29/26	A M Gherlone	1.90	3,515.00	DIP syndication call with W&C, KD, UMB, and Omni (0.6); emails regarding syndication process (0.5); review research regarding restricted amounts (0.5); review variance report (0.3)
04/29/26	J D Gratch	.60	1,110.00	Teleconference and correspondence regarding potential DIP amendment and cash flow issues
04/29/26	N Nosce	.30	508.50	Analyze summary of tax implications for minimum denomination amendments

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Date	Timekeeper	Hours	Amount	Description
04/29/26	G L Brandi	.70	987.00	Prepare and attend call with W&C and others on syndication items
04/29/26	R M Cantoral	.20	239.00	Review correspondence regarding DIP syndication and reallocation date notices
04/29/26	K Chaturvedi	2.90	3,465.50	Review and prepare draft ancillary documents to securitization indentures
04/29/26	Y Zhang	.30	423.00	Email correspondence regarding amendment documents and deliverables
04/29/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.9); emails with Latham team regarding same (0.2)
04/30/26	A M Gherlone	.80	1,480.00	Emails regarding updated wind-down budget
04/30/26	N Nosce	.70	1,186.50	Analyze tax issue relating to minimum denomination
04/30/26	S Yang	.20	370.00	Communicate with N. Nosce regarding certain outstanding tax issues related to certain debt instruments
04/30/26	K Chaturvedi	1.50	1,792.50	Review and prepare draft opinion to securitization indentures
04/30/26	Y Zhang	.40	564.00	Confer with N. Nosce on closing checklist and deliverables (0.2); email correspondence regarding opinions and corporate deliverables (0.2)
04/30/26	R A Webster	.30	223.50	Correspondence with parties regarding tax filings and payments to Department of Revenue pertaining to reinstatement of entity

T A Dillman	22.30	Hrs. @	$ 2,395.00/hr.	$ 53,408.50
N S Hwangpo	14.50	Hrs. @	$ 2,395.00/hr.	$ 34,727.50
A M Gherlone	43.30	Hrs. @	$ 1,850.00/hr.	$ 80,105.00
J D Gratch	9.80	Hrs. @	$ 1,850.00/hr.	$ 18,130.00
R C Weber-Levine	9.80	Hrs. @	$ 1,850.00/hr.	$ 18,130.00
S Yang	3.80	Hrs. @	$ 1,850.00/hr.	$ 7,030.00
T Fafara	.50	Hrs. @	$ 1,695.00/hr.	$ 847.50
N Nosce	42.00	Hrs. @	$ 1,695.00/hr.	$ 71,190.00
R A Lindsey	15.40	Hrs. @	$ 1,580.00/hr.	$ 24,332.00
G L Brandi	2.20	Hrs. @	$ 1,410.00/hr.	$ 3,102.00
S A Woo Kee	.50	Hrs. @	$ 1,410.00/hr.	$ 705.00

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Y Zhang	6.70	Hrs. @	$ 1,410.00/hr.	$ 9,447.00
R M Cantoral	23.50	Hrs. @	$ 1,195.00/hr.	$ 28,082.50
D E Carlson	4.00	Hrs. @	$ 1,195.00/hr.	$ 4,780.00
K Chaturvedi	29.50	Hrs. @	$ 1,195.00/hr.	$ 35,252.50
S I Phung	21.70	Hrs. @	$ 995.00/hr.	$ 21,591.50
G Kubow	17.80	Hrs. @	$ 995.00/hr.	$ 17,711.00
R A Webster	2.30	Hrs. @	$ 745.00/hr.	$ 1,713.50
H M Poitras	2.90	Hrs. @	$ 720.00/hr.	$ 2,088.00
C M Tarrant	5.50	Hrs. @	$ 720.00/hr.	$ 3,960.00
E M Jaman	.70	Hrs. @	$ 560.00/hr.	$ 392.00
	278.70			$ 436,725.50

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Invoice No. 2604002389
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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
04/01/26	T A Dillman	.50	1,197.50	Call with Huron and GLC regarding case update and next steps
04/01/26	N S Hwangpo	.60	1,437.00	Calls with advisors regarding priority workstreams
04/01/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
04/02/26	T A Dillman	1.00	2,395.00	WIP call with Latham team (0.5); call with Huron, GLC and Latham team regarding open issues and next steps (0.5)
04/02/26	N S Hwangpo	.50	1,197.50	Call with Latham team regarding WIP
04/02/26	T Fafara	.60	1,017.00	Telephone conference with Latham team regarding case strategy and work streams
04/02/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps
04/02/26	R M Cantoral	.70	836.50	WIP Call with Latham and Hunton team
04/02/26	D E Carlson	.80	956.00	Prepare for (0.2) and participate in WIP status call with Latham team and Hunton (0.6)
04/02/26	S R Johannsen	.60	717.00	Prepare for and attend internal work in progress call
04/02/26	C Morrison	.90	1,075.50	Review and revise franchisee renewal form (0.3); attend team WIP call (0.6)
04/02/26	D Mossberg	.60	717.00	Attend and take notes at call with Latham team regarding open case issues and next steps
04/02/26	S A Woo Kee	.60	846.00	Attend bi-weekly WIP call
04/02/26	G Kubow	.70	696.50	Participate in call with Latham team on outstanding works in progress
04/03/26	T A Dillman	.50	1,197.50	Call with Huron, GLC and Latham team regarding open issues and next steps
04/03/26	C Harris	.50	1,325.00	Attend adviser check-in
04/03/26	N S Hwangpo	1.40	3,353.00	Calls with advisors regarding priority workstreams (0.9); correspond with same regarding same (0.5)
04/03/26	A M Gherlone	.30	555.00	Advisor call regarding updates and status
04/03/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				steps
04/06/26	T A Dillman	1.20	2,874.00	WIP call with Latham team (0.5); call with Huron, GLC and Latham team regarding open issues and next steps (0.7)
04/06/26	N S Hwangpo	1.60	3,832.00	Calls with Latham team regarding priority workstreams (0.8); calls with advisors regarding same (0.8)
04/06/26	T Fafara	.50	847.50	Telephone conference with Latham team regarding case strategy and work streams
04/06/26	A M Gherlone	.30	555.00	Attend work in progress checklist call among internal team
04/06/26	D W Sack	1.10	2,035.00	Attend telephone conference regarding case status and strategy
04/06/26	R C Weber-Levine	1.40	2,590.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps (0.7); prepare for and participate in telephone conference with Debtors advisors regarding same (0.7)
04/06/26	R M Cantoral	.50	597.50	WIP call with Latham team
04/06/26	D E Carlson	.60	717.00	Prepare for (0.1) and participate in WIP status call with Latham team and Hunton (0.5)
04/06/26	S R Johannsen	.50	597.50	Prepare for and attend internal work in progress call
04/06/26	C Morrison	.50	597.50	Attend team WIP call
04/06/26	D Mossberg	.60	717.00	Attend and take notes at call with Latham team regarding open case issues and next steps
04/06/26	S A Woo Kee	.60	846.00	Attend bi-weekly WIP call
04/06/26	G Kubow	.60	597.00	Participate in call with Latham team on outstanding works in progress
04/08/26	T A Dillman	.70	1,676.50	Call with Huron, GLC and Latham team regarding open issues and next steps
04/08/26	N S Hwangpo	.70	1,676.50	Calls with advisors regarding priority workstreams
04/08/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Debtors regarding case update and next steps
04/09/26	T A Dillman	1.20	2,874.00	WIP call with Latham team (0.7); Debtors advisor call regarding open issues and next steps (0.5)

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Invoice No. 2604002389
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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
04/09/26	N S Hwangpo	1.90	4,550.50	Calls with advisors regarding priority workstreams (1.3); call with Latham team regarding WIP (0.6)
04/09/26	T Fafara	.90	1,525.50	Telephone conference with Latham team regarding case strategy and work streams
04/09/26	A M Gherlone	.80	1,480.00	Attend work in progress checklist call
04/09/26	D W Sack	2.20	4,070.00	Attend telephone conference with Paul Hastings regarding document discovery
04/09/26	R C Weber-Levine	1.70	3,145.00	Review and revise work in process list (0.2); prepare for and participate in telephone conference with Latham team regarding same (0.8); prepare for and participate in telephone conference with Debtors advisors regarding same (0.7)
04/09/26	R M Cantoral	.70	836.50	WIP call with Latham team
04/09/26	D E Carlson	.90	1,075.50	Prepare for (0.2) and participate in WIP status call with Latham team and Hunton (0.7)
04/09/26	S R Johannsen	.70	836.50	Prepare for and attend internal work in progress call
04/09/26	R A Lindsey	.70	1,106.00	Attend work in progress call with Latham team
04/09/26	C Morrison	.60	717.00	Attend team WIP call
04/09/26	D Mossberg	1.30	1,553.50	Attend and take notes at call with Latham team regarding open case issues and next steps (0.8); attend and take notes at advisors call with GLC, Huron, and Latham teams (0.5)
04/09/26	S A Woo Kee	.70	987.00	Attend WIP call
04/09/26	G Kubow	.80	796.00	Participate in call with team on outstanding works in progress
04/10/26	D W Sack	1.00	1,850.00	Attend telephone conference regarding discovery for UCC
04/13/26	T A Dillman	1.40	3,353.00	WIP call with Latham team (0.4); call with N. Hwangpo regarding open issues (0.3); Debtors advisor call regarding open issues and next steps (0.7)
04/13/26	N S Hwangpo	1.30	3,113.50	Calls with advisors regarding priority workstreams (0.7); call with Latham team regarding WIP (0.6)
04/13/26	T Fafara	.40	678.00	Telephone conference with Latham team regarding case strategy and work streams
04/13/26	R C Weber-	1.20	2,220.00	Prepare for and participate in telephone conference

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
	Levine			with Latham team regarding work in process list (0.6); prepare for and participate in telephone conference with Huron regarding same (0.6)
04/13/26	R M Cantoral	.50	597.50	WIP call with Latham and Hunton team
04/13/26	D E Carlson	.40	478.00	Participate in WIP status call with Latham team and Hunton
04/13/26	S R Johannsen	.50	597.50	Prepare for and attend internal work in progress call
04/13/26	R A Lindsey	1.10	1,738.00	Attend work in progress call with Latham team (0.6); attend advisor call with GLC, Huron, and Latham teams (0.5)
04/13/26	C Morrison	.40	478.00	Attend team WIP call
04/13/26	D Mossberg	.40	478.00	Attend and take notes at call with Latham team regarding open case issues and next steps
04/13/26	S A Woo Kee	.50	705.00	Attend bi-weekly WIP call
04/13/26	C P Best	.40	478.00	Call with Latham team to discuss works in progress
04/13/26	G Kubow	.40	398.00	Participate in call with Latham team on outstanding works in progress
04/15/26	T A Dillman	.70	1,676.50	Debtors advisor call regarding open issues and next steps
04/15/26	N S Hwangpo	1.10	2,634.50	Calls with advisors regarding priority workstreams (0.9); correspond with same regarding same (0.2)
04/15/26	A M Gherlone	.70	1,295.00	Call among advisors regarding case strategy and next steps
04/15/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
04/15/26	R A Lindsey	.50	790.00	Attend advisor call with GLC, Huron, and Latham teams
04/16/26	T A Dillman	.70	1,676.50	WIP call with Latham team regarding open issues and next steps
04/16/26	N S Hwangpo	1.40	3,353.00	Calls with advisors regarding priority workstreams (0.8); call with Latham team regarding WIP (0.6)
04/16/26	T Fafara	.70	1,186.50	Telephone conference with Latham team regarding case strategy and work streams

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Invoice No. 2604002389
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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
04/16/26	A M Gherlone	.50	925.00	Attend work in progress checklist call among Latham Team
04/16/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps
04/16/26	R M Cantoral	.80	956.00	WIP call with Latham and Hunton team
04/16/26	D E Carlson	.70	836.50	Participate in WIP status call with Latham team and Hunton
04/16/26	S R Johannsen	.70	836.50	Prepare for and attend internal work in progress call
04/16/26	R A Lindsey	.60	948.00	Attend work in progress call with Latham team
04/16/26	C Morrison	.80	956.00	Attend team WIP call
04/16/26	D Mossberg	.70	836.50	Attend and take notes at call with Latham team regarding open case issues and next steps
04/16/26	S A Woo Kee	.70	987.00	Attend bi-weekly WIP call
04/16/26	C P Best	.80	956.00	Call with Latham team to discuss works in progress
04/17/26	N S Hwangpo	.80	1,916.00	Calls with advisors regarding priority workstreams
04/17/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
04/20/26	T A Dillman	1.20	2,874.00	WIP call with Latham team (0.5); call with Debtors advisors regarding next steps (0.7)
04/20/26	C Harris	.30	795.00	Attend portion of adviser check-in
04/20/26	N S Hwangpo	1.40	3,353.00	Calls with advisors regarding priority workstreams (0.7); call with Latham team regarding WIP (0.7)
04/20/26	R C Weber-Levine	1.40	2,590.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps (0.7); prepare for and participate in telephone conference with Debtors advisors regarding same (0.7)
04/20/26	R M Cantoral	.50	597.50	WIP call with Latham team
04/20/26	D E Carlson	.70	836.50	Prepare for (0.2) and participate in WIP status call with Latham team and Hunton (0.5)
04/20/26	S R Johannsen	.50	597.50	Prepare for and attend internal work in progress call
04/20/26	R A Lindsey	1.10	1,738.00	Attend work in progress call with Latham team (0.5);

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				attend advisor call with Latham, GLC, and Huron teams (0.6)
04/20/26	D Mossberg	.40	478.00	Attend and take notes at call with Latham team regarding open case issues and next steps
04/20/26	S A Woo Kee	.40	564.00	Attend bi-weekly WIP call
04/20/26	C P Best	.50	597.50	Call with Latham team to discuss works in progress
04/20/26	G Kubow	.50	497.50	Participate in call with Latham team on outstanding works in progress
04/22/26	N S Hwangpo	.80	1,916.00	Calls with advisors regarding priority workstreams
04/22/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
04/22/26	R A Lindsey	.60	948.00	Attend advisor call with Latham, GLC, and Huron teams
04/23/26	T A Dillman	.50	1,197.50	WIP call with Latham team
04/23/26	N S Hwangpo	.60	1,437.00	Call with Latham team regarding WIP
04/23/26	T Fafara	.50	847.50	Telephone conference with Latham team regarding case strategy and work streams
04/23/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps
04/23/26	D E Carlson	.50	597.50	Participate in WIP status call with Latham team and Hunton
04/23/26	S R Johannsen	.60	717.00	Prepare for and attend internal work in progress call
04/23/26	R A Lindsey	.50	790.00	Attend work in progress call with Latham team
04/23/26	D Mossberg	.50	597.50	Attend and take notes at call with Latham team regarding open case issues and next steps
04/23/26	S A Woo Kee	.50	705.00	Attend bi-weekly WIP call
04/23/26	C P Best	.50	597.50	Call with Latham team to discuss works in progress
04/23/26	G Kubow	.50	497.50	Participate in call with Latham team on outstanding works in progress
04/23/26	C M Tarrant	.50	360.00	Attend Latham WIP call
04/24/26	N S Hwangpo	.80	1,916.00	Calls with advisors regarding priority workstreams

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
04/24/26	A M Gherlone	.30	555.00	Attend advisor call among Latham, Huron, and GLC
04/24/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
04/27/26	T A Dillman	.50	1,197.50	Debtors advisor call regarding open issues and next steps
04/27/26	N S Hwangpo	1.20	2,874.00	Calls with advisors regarding priority workstreams (0.7); call with Latham team regarding WIP (0.5)
04/27/26	A M Gherlone	.30	555.00	Attend advisor call
04/27/26	D W Sack	.60	1,110.00	Attend telephone conference regarding case status and strategy
04/27/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps (0.4); prepare for and participate in telephone conference with Latham team regarding same (0.6)
04/27/26	R M Cantoral	.60	717.00	WIP call with Latham team
04/27/26	D E Carlson	.60	717.00	Participate in WIP status call with Latham team and Hunton
04/27/26	R A Lindsey	1.10	1,738.00	Attend work in progress call with Latham team (0.5); attend advisor call with Latham, GLC, and Huron teams (0.6)
04/27/26	C Morrison	.50	597.50	Attend team WIP call
04/27/26	D Mossberg	.50	597.50	Attend and take notes at call with Latham team regarding open case issues and next steps
04/27/26	S A Woo Kee	.50	705.00	Attend bi-weekly WIP call
04/27/26	C P Best	.60	717.00	Call with Latham team to discuss works in progress
04/27/26	G Kubow	.60	597.00	Participate in call with Latham team on outstanding works in progress
04/29/26	N S Hwangpo	.80	1,916.00	Calls with advisors regarding priority workstreams
04/29/26	A M Gherlone	.50	925.00	Attend Debtors advisor call
04/29/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
04/29/26	R M Cantoral	.60	717.00	WIP call with Latham team

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
04/29/26	R A Lindsey	.70	1,106.00	Attend advisors call with Latham, GLC, and Huron teams
04/30/26	T A Dillman	.70	1,676.50	WIP call with Latham team
04/30/26	N S Hwangpo	.70	1,676.50	Calls with Latham team regarding priority workstreams and WIP
04/30/26	R C Weber-Levine	1.10	2,035.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps
04/30/26	R M Cantoral	.60	717.00	WIP call with Latham team
04/30/26	D E Carlson	.70	836.50	Prepare for (0.1) and participate in WIP status call with Latham team and Hunton (0.6)
04/30/26	R A Lindsey	.50	790.00	Attend work-in-progress call with Latham team
04/30/26	D Mossberg	.90	1,075.50	Attend and take notes at call with Latham team regarding open case and sale issues and next steps
04/30/26	S A Woo Kee	.90	1,269.00	Attend bi-weekly WIP call
04/30/26	G Kubow	.60	597.00	Participate in call with Latham team on outstanding works in progress

C Harris	.80	Hrs. @	$ 2,650.00/hr.	$ 2,120.00
T A Dillman	10.80	Hrs. @	$ 2,395.00/hr.	$ 25,866.00
N S Hwangpo	17.60	Hrs. @	$ 2,395.00/hr.	$ 42,152.00
A M Gherlone	3.70	Hrs. @	$ 1,850.00/hr.	$ 6,845.00
D W Sack	4.90	Hrs. @	$ 1,850.00/hr.	$ 9,065.00
R C Weber-Levine	15.00	Hrs. @	$ 1,850.00/hr.	$ 27,750.00
T Fafara	3.60	Hrs. @	$ 1,695.00/hr.	$ 6,102.00
R A Lindsey	7.40	Hrs. @	$ 1,580.00/hr.	$ 11,692.00
S A Woo Kee	5.40	Hrs. @	$ 1,410.00/hr.	$ 7,614.00
R M Cantoral	5.50	Hrs. @	$ 1,195.00/hr.	$ 6,572.50
D E Carlson	5.90	Hrs. @	$ 1,195.00/hr.	$ 7,050.50
S R Johannsen	4.10	Hrs. @	$ 1,195.00/hr.	$ 4,899.50
C Morrison	3.70	Hrs. @	$ 1,195.00/hr.	$ 4,421.50
D Mossberg	5.90	Hrs. @	$ 1,195.00/hr.	$ 7,050.50
C P Best	2.80	Hrs. @	$ 1,195.00/hr.	$ 3,346.00

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

G Kubow	4.70	Hrs. @	$ 995.00/hr.	$ 4,676.50
C M Tarrant	.50	Hrs. @	$ 720.00/hr.	$ 360.00
	102.30			$ 177,583.00

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
04/01/26	L Friedman	1.50	2,925.00	Prepare for hearing on KERP and Bidding Procedure Motions
04/02/26	L Friedman	2.10	4,095.00	Prepare for hearing on Bidding Procedures and KERP Motions
04/03/26	C Harris	.30	795.00	Email correspondence regarding evidence and logistics for 4/8 hearing
04/03/26	L Friedman	1.90	3,705.00	Prepare for hearing on Bidding Procedures and KERP Motions
04/03/26	C M Tarrant	1.60	1,152.00	Assist with preparation for 4/8/2026 hearings (1.3); emails with Latham team regarding same (0.3)
04/04/26	L Friedman	1.00	1,950.00	Prepare for hearing on Bidding Procedures and KERP Motions
04/05/26	L Friedman	1.10	2,145.00	Prepare for hearing on Bidding Procedures and KERP Motions
04/06/26	C Harris	.40	1,060.00	Email correspondence regarding hearing logistics
04/06/26	N S Hwangpo	.30	718.50	Review, revise hearing agenda and witness & exhibit list
04/06/26	L Friedman	2.20	4,290.00	Prepare for hearing on Bidding Procedures and KERP Motions
04/06/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with N. Hwangpo and R. Cantoral regarding upcoming hearing preparation (0.3); review and provide comments on witness & exhibit list (0.2)
04/06/26	G Kubow	1.20	1,194.00	Draft script for hearing to approve key employee retention program
04/06/26	C M Tarrant	1.10	792.00	Review draft W&E list for 4/8 hearing (0.4); assist with preparation of materials for hearing (0.4); emails with Latham team regarding same (0.3)
04/07/26	N S Hwangpo	1.40	3,353.00	Calls with R. Weber-Levine, Hunton, Latham litigation, Huron teams regarding KERP (0.6); review, revise hearing talking points (0.3); correspond with T. Dillman regarding same (0.3); review, revise agenda, witness & exhibit list (0.2)
04/07/26	L Friedman	3.90	7,605.00	Prepare for hearing on Bidding Procedures and KERP Motions
04/07/26	R C Weber-Levine	1.30	2,405.00	Prepare for and participate in witness prepare for J. DiDonato (1.0); review and provide comments on

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Invoice No. 2604002389
May 13, 2026
Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
				amended witness & exhibit list and agenda (0.3)
04/07/26	E M Jaman	.60	336.00	Correspondence with L. Friedman regarding witness and exhibit list and agenda for 4/8 hearing (0.3); correspondence with Latham team regarding logistical support needed for 4/8 hearing (0.3)
04/07/26	C M Tarrant	.90	648.00	Finalize materials for 4/8/ hearing (0.6); emails with Latham team regarding same (0.3)
04/08/26	T A Dillman	1.60	3,832.00	Hearing preparation call with J. DiDonato (0.4); prepare for hearing (0.7); attend hearing (0.5)
04/08/26	C Harris	.50	1,325.00	Attend KERP hearing
04/08/26	N S Hwangpo	.80	1,916.00	Attend (partial) KERP hearing (0.3); correspond with R. Weber-Levine, T. Dillman regarding hearing and talking points (0.3); review, revise same (0.2)
04/08/26	L Friedman	3.90	7,605.00	Prepare for hearing on Bidding Procedures and KERP Motions
04/08/26	R C Weber-Levine	1.40	2,590.00	Prepare for and participate in witness preparation for J. DiDonato (0.4); prepare for (0.5) and participate in KERP Hearing (0.5)
04/08/26	D Mossberg	.40	478.00	Attend and take notes at hearing on key employee retention plan motion
04/08/26	E M Jaman	.50	280.00	Prepare and review agenda and witness and exhibit list binders for hearing (0.3); correspondence with Latham team regarding same (0.2)
04/20/26	L Friedman	2.10	4,095.00	Prepare for automatic stay hearing
04/30/26	L Friedman	1.40	2,730.00	Prepare for sale hearing

C Harris	1.20	Hrs. @	$ 2,650.00/hr.	$ 3,180.00
T A Dillman	1.60	Hrs. @	$ 2,395.00/hr.	$ 3,832.00
N S Hwangpo	2.50	Hrs. @	$ 2,395.00/hr.	$ 5,987.50
L Friedman	21.10	Hrs. @	$ 1,950.00/hr.	$ 41,145.00
R C Weber-Levine	3.20	Hrs. @	$ 1,850.00/hr.	$ 5,920.00
D Mossberg	.40	Hrs. @	$ 1,195.00/hr.	$ 478.00
G Kubow	1.20	Hrs. @	$ 995.00/hr.	$ 1,194.00

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C M Tarrant	3.60	Hrs. @	$ 720.00/hr.	$ 2,592.00
E M Jaman	1.10	Hrs. @	$ 560.00/hr.	$ 616.00
	35.90			$ 64,944.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604002389 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
04/01/26	T A Dillman	.30	718.50	Correspondence with R. Katz and J. Janes regarding insurance matters
04/01/26	D T Gardiner	.90	1,935.00	Correspondence with R. Katz, R. Yellen and Woodruff Sawyer regarding D&O coverage issues (0.5); confer with R. Katz regarding discussion with CAC (0.4)
04/01/26	R F Katz	2.80	5,460.00	Review and analyze and outline insurance next steps (1.8); correspond with D. Gardiner, R. Yellen, T. Dillman regarding same (0.5) correspond regarding new CEO and insurance implications (0.2); correspond with Latham team regarding insurance (0.3)
04/01/26	S A Woo Kee	1.10	1,551.00	Research insurance proceeds availability issue
04/02/26	T A Dillman	.80	1,916.00	Calls (0.3) and correspondence (0.5) with R. Katz regarding insurance matters
04/02/26	R F Katz	2.50	4,875.00	Prepare for and call with T. Dillman and A. Sussman (0.5); correspond with Latham team (1.0); review and analyze insurance settlement documents (1.0)
04/02/26	S A Woo Kee	2.60	3,666.00	Continue to research insurance proceeds availability issue in connection with stay relief motion
04/03/26	D T Gardiner	.50	1,075.00	Review draft continuing insured persons endorsement and change of control triggers (0.3); correspondence with R. Yellen and R. Katz regarding same (0.2)
04/03/26	R F Katz	1.70	3,315.00	Review and analyze insurance required next steps (0.2); analyze revised endorsement (0.5); correspond regarding same (1.0)
04/03/26	R C Weber-Levine	.20	370.00	Review and provide comments on extension endorsement
04/03/26	S A Woo Kee	2.30	3,243.00	Review and revise draft letter to Liberty Mutual regarding casualty policy (1.7); continue to research automatic stay insurance proceeds issue (0.6)
04/04/26	S A Woo Kee	.40	564.00	Continue to revise letter to Liberty Mutual
04/06/26	D T Gardiner	.20	430.00	Correspondence with R. Katz and R. Yellen regarding Side A coverage
04/06/26	R F Katz	.80	1,560.00	Correspond with T. Dillman and R. Yellen regarding insurance in order to analyze required next steps
04/06/26	R M Cantoral	1.10	1,314.50	Draft letter to insurance provider regarding automatic stay
04/07/26	T A Dillman	1.50	3,592.50	Correspondence with R. Katz and R. Yellen regarding

LATHAM & WATKINS LLP

Invoice No. 2604002389
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Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
				D&O policies (0.7); review Liberty LC issues (0.5) and related correspondence (0.3)
04/07/26	D T Gardiner	.30	645.00	Correspondence with Woodruff Sawyer and R. Katz regarding status of revisions to Side A policies
04/07/26	N S Hwangpo	.70	1,676.50	Correspond with Latham team regarding personal injury claims and auto stay motions (0.4); correspond with same regarding insurance and letters of credit (0.3)
04/07/26	R F Katz	.60	1,170.00	Correspond with Latham team regarding insurance
04/07/26	R M Cantoral	.20	239.00	Review and revise letter to insurance provider regarding automatic stay
04/07/26	S A Woo Kee	.40	564.00	Correspond with A. Maguire regarding Liberty Mutual insurance
04/08/26	T A Dillman	.50	1,197.50	Correspondence with R. Katz and broker regarding D&O policies
04/08/26	D T Gardiner	.30	645.00	Correspondence regarding Side A coverage placement
04/08/26	R F Katz	1.30	2,535.00	Correspond regarding insurance (0.8); review and analyze wording of Side-A policy (0.3); review and analyze next steps (0.2)
04/08/26	R M Cantoral	.70	836.50	Call with A. Maguire and E. Woo Kee regarding insurance claims and outstanding letter of credit
04/08/26	D E Carlson	1.50	1,792.50	Conduct diligence in connection with potential D&O insurance provider engagement (1.2); confer with Latham team regarding same (0.3)
04/08/26	S A Woo Kee	1.40	1,974.00	Revise letter to Liberty Mutual regarding claims (0.4); prepare for and attend call with A. Maguire and R. Cantoral regarding existing claims against insurance policies (1.0)
04/09/26	T A Dillman	.40	958.00	Correspondence with R. Katz and broker regarding D&O policies
04/09/26	D T Gardiner	.20	430.00	Correspondence with R. Katz, R. Yellen and J. James regarding Side A policy language
04/09/26	N S Hwangpo	.60	1,437.00	Review letter regarding insurance payments (0.3); correspond with Latham team regarding motion to lift stay (0.3)
04/09/26	R F Katz	1.10	2,145.00	Correspond regarding insurance status and next steps

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Invoice No. 2604002389
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Date	Timekeeper	Hours	Amount	Description
04/09/26	R M Cantoral	.50	597.50	Review and revise automatic stay letter
04/10/26	T A Dillman	.40	958.00	Correspondence with R. Katz, J. DiDonato and broker regarding D&O policies
04/10/26	D T Gardiner	.40	860.00	Confer with J. DiDonato and R. Katz regarding status of Side A policy language negotiations and insurance
04/10/26	R F Katz	2.30	4,485.00	Correspond regarding insurance status and next steps (1.3); analyze same (1.0)
04/10/26	S A Woo Kee	.50	705.00	Call with P. Guffy regarding Truist notice of non-renewal of Liberty Mutual letter of credit (0.4); correspondence with Latham team regarding same (0.1)
04/11/26	R F Katz	.70	1,365.00	Correspond regarding insurance status and next steps
04/11/26	S A Woo Kee	1.30	1,833.00	Correspond with A. Maguire regarding requests for stay relief and impact on Smokey Bones' policies
04/13/26	T A Dillman	.50	1,197.50	Correspondence with R. Katz, J. DiDonato and broker regarding D&O policies
04/13/26	D T Gardiner	.30	645.00	Correspondence regarding Side A coverage binding and payment
04/13/26	R F Katz	1.20	2,340.00	Review and analyze insurance status (0.2); correspond regarding same (0.5); review and analyze insurance next steps (0.5)
04/13/26	S A Woo Kee	1.80	2,538.00	Revise letter to Liberty Mutual (1.4); correspond with A. Maguire (Twin Peaks) regarding same (0.4)
04/14/26	D T Gardiner	.20	430.00	Confer with R. Katz and T. Dillman regarding updated Side A pricing
04/14/26	N S Hwangpo	1.00	2,395.00	Correspond with Latham team regarding Jamies lift stay motion (0.3); review, revise objection to same (0.7)
04/14/26	R F Katz	1.10	2,145.00	Correspond regarding insurance and next steps
04/14/26	S A Woo Kee	2.00	2,820.00	Prepare transmission version of letter to Liberty Mutual (1.1); various other emails and calls with A. Maguire (Twin Peaks) regarding existing insurance coverage (0.9)
04/15/26	D T Gardiner	.30	645.00	Correspondence with R. Katz and Woodruff Sawyer regarding Side A policy language (0.1); conference call with J. DiDonato, T. Dillman and R. Katz (0.2)
04/15/26	R F Katz	1.50	2,925.00	Correspond regarding insurance next steps

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Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
04/16/26	D T Gardiner	.80	1,720.00	Review London excess policy wording; correspondence with R. Katz, J. Janes and R. Yellen regarding same (0.4); review correspondence with R. Katz, P. Bartels and N. Goldman regarding D&O coverage summary (0.4)
04/16/26	R F Katz	1.50	2,925.00	Review revised policy language (0.5); correspond regarding same (0.5); correspond with special committee regarding insurance (0.3); correspond with M. Kuan regarding UCC request (0.2)
04/16/26	R M Cantoral	.60	717.00	Email with Latham team regarding missing insurance policies (0.1); data room diligence regarding same (0.5)
04/17/26	D T Gardiner	.20	430.00	Review correspondence with Woodruff Sawyer and R. Katz regarding policy language negotiations with London underwriters
04/17/26	R F Katz	.90	1,755.00	Review and analyze UCC requests regarding insurance (0.5); correspond regarding same (0.2); correspond regarding status of new limits (0.2)
04/19/26	R F Katz	.20	390.00	Correspond with J. Janes regarding insurance (0.1); review and analyze required next steps (0.1)
04/20/26	R F Katz	1.80	3,510.00	Review and analyze required insurance next steps (0,.3); review and revise CEO engagement letter (0.5); correspond regarding same (0.5); correspond regarding status of insurance procurement (0.5)
04/21/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding insurance issues
04/21/26	R F Katz	.90	1,755.00	Review and analyze binder (0.2); correspond regarding same (0.4); correspond regarding CEO engagement letter (0.3)
04/22/26	D T Gardiner	.50	1,075.00	Confer with T. Dillman and R. Katz regarding status of Side A coverage placement and premium funding (0.2); review prior acts exclusion (0.2); confer with R. Katz regarding same (0.1)
04/22/26	R F Katz	2.00	3,900.00	Correspond regarding insurance procurement status and required next steps (1.0); correspond regarding other insurance matters (0.5); correspond regarding new CEO (0.5)
04/23/26	D T Gardiner	.50	1,075.00	Confer with R. Katz and T. Dillman regarding status of Side A coverage placement (0.1); review draft policy language; confer with R. Katz regarding same (0.2);

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Invoice No. 2604002389
May 13, 2026
Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
				conference call with J. Janes and R. Yellen regarding status and escrow account (0.2)
04/23/26	R F Katz	2.30	4,485.00	Prepare for and call with broker and R. Yellen regarding Debtors D&O insurance placement (0.8); review invoice and handle payment coordination (1.0); prepare for call with CEO regarding insurance (0.5)
04/24/26	T A Dillman	.30	718.50	Correspondence with R. Katz regarding D&O insurance and related matters
04/24/26	D T Gardiner	.50	1,075.00	Confer with Latham team regarding insurance and indemnification issues in plan of liquidation (0.2); review updates on Side A coverage placement (0.3)
04/24/26	R F Katz	1.70	3,315.00	Prepare for and call with new CEO on insurance (1.3); correspond with Jon Janes regarding insurance status (0.2); correspond with Latham regarding same (0.2)
04/24/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with Ulli & Lazz regarding D&O insurance
04/25/26	R F Katz	.30	585.00	Correspond regarding insurance status and required next steps
04/26/26	R F Katz	.90	1,755.00	Analyze insurance and questions related to plan
04/27/26	T A Dillman	.20	479.00	Correspondence with J. Janes and R. Katz regarding D&O insurance and related matters
04/27/26	D T Gardiner	1.00	2,150.00	Correspondence with Woodruff Sawyer and R. Katz regarding Side A policy wording (0.3); review correspondence with bankruptcy team regarding insurance issues (0.4); confer with R. Katz regarding same (0.3)
04/27/26	J M Kronsnoble	.50	1,525.00	Telephone conference with Latham team regarding tax insurance matters
04/27/26	R F Katz	1.90	3,705.00	Analyze insurance issues (0.4); review and analyze insurance questions (1.0); correspond with D. Gardiner regarding same (0.5)
04/28/26	D T Gardiner	.40	860.00	Correspondence with Latham team regarding insurance in chapter 11 plan
04/28/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding insurance and auto stay relief issues
04/28/26	S A Woo Kee	.70	987.00	Correspondence with Liberty Mutual and A. Maguire regarding insurance proceeds

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Invoice No. 2604002389
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Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
04/29/26	D T Gardiner	.30	645.00	Correspondence regarding Side A policy language
04/29/26	R F Katz	.40	780.00	Correspond regarding potential insurance claims
04/30/26	D T Gardiner	.30	645.00	Confer with R. Katz regarding status of Side A coverage placement
04/30/26	R F Katz	1.60	3,120.00	Prepare for and call regarding finalizing D&O insurance (0.5); further analyze language and correspond with Latham team regarding same (0.5); analyze insurance questions regarding preference claims (0.6)

J M Kronsnoble	.50	Hrs. @	$ 3,050.00/hr.	$ 1,525.00
T A Dillman	4.90	Hrs. @	$ 2,395.00/hr.	$ 11,735.50
N S Hwangpo	2.90	Hrs. @	$ 2,395.00/hr.	$ 6,945.50
D T Gardiner	8.10	Hrs. @	$ 2,150.00/hr.	$ 17,415.00
R F Katz	34.00	Hrs. @	$ 1,950.00/hr.	$ 66,300.00
R C Weber-Levine	.50	Hrs. @	$ 1,850.00/hr.	$ 925.00
S A Woo Kee	14.50	Hrs. @	$ 1,410.00/hr.	$ 20,445.00
R M Cantoral	3.10	Hrs. @	$ 1,195.00/hr.	$ 3,704.50
D E Carlson	1.50	Hrs. @	$ 1,195.00/hr.	$ 1,792.50
	70.00			$ 130,788.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604002389 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: IP & Related Matters

Date	Timekeeper	Hours	Amount	Description
04/01/26	D E Carlson	1.20	1,434.00	Prepare for (0.1) and participate in call with W. Christiansen regarding IP issues (0.3); analyze IP documents in connection with same (0.5); draft correspondence to Latham team regarding same (0.3)
04/02/26	G Mahmood	.70	1,676.50	Analyze issue with FAT trademarks
04/02/26	K D Patterson	.30	555.00	Review and discuss IP assignment agreement and related diligence questions
04/02/26	D E Carlson	2.20	2,629.00	Further analyze IP documents in connection with IP issues (0.5); correspond with Latham teams regarding same (0.8); confer with A. Sussman and W. Christiansen (the Debtors) regarding same (0.4); analyze employment agreement in connection with same (0.3); confer with Latham teams regarding same (0.2)
04/03/26	J L Barry	1.40	3,353.00	Research and confer regarding international trademark assignments and strategy for same
04/03/26	S C Denvir	.50	1,125.00	Correspond with Latham team regarding IP matters
04/03/26	K D Patterson	.40	740.00	Review and discuss IP assignment agreement and related diligence questions
04/04/26	S C Denvir	.40	900.00	Correspond with Latham team regarding IP matters
04/05/26	J L Barry	1.10	2,634.50	Prepare for strategy call regarding assignment of trademarks (0.3); review and analyze related documents (0.8)
04/06/26	J L Barry	1.00	2,395.00	Prepare for and attend strategy call regarding assignment of trademarks (0.6); review and analyze related documents (0.4)
04/06/26	S N Benjamin	.40	860.00	Attend call regarding IP assignment considerations
04/06/26	G Mahmood	.50	1,197.50	Call with Debtors and Latham team regarding intellectual property inquiry
04/06/26	K D Patterson	.40	740.00	Call regarding intellectual property issues and related follow-up
04/06/26	D E Carlson	.80	956.00	Participate in call with Latham teams regarding issues related to foreign trademarks (0.4); follow-up emails with Latham teams regarding same (0.4)
04/07/26	J L Barry	.40	958.00	Research and confer regarding potential assignments
04/07/26	B Kaplan	.30	645.00	Review, consider and analyze IP issues and communications

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04/07/26	D E Carlson	.40	478.00	Confer with Latham teams regarding issues related to foreign trademarks
04/09/26	S C Denvir	.30	675.00	Correspond with Latham team regarding IP matters
04/09/26	G Mahmood	.40	958.00	Revise email to CEO regarding IP clean-up
04/09/26	K D Patterson	.40	740.00	Draft email for Huron team to send regarding intellectual property matters
04/10/26	R C Weber-Levine	.20	370.00	Confer with Huron and Assignor regarding trademark assignment
04/15/26	J L Barry	.40	958.00	Research and emails regarding assignment of foreign filings
04/16/26	A Chaudhry	1.10	1,864.50	Review analysis of trademark assignment (0.3); correspond with Latham team to coordinate call on next steps (0.2); attend conference call with Latham team to discuss approach to trademark assignment (0.6)
04/16/26	K D Patterson	.80	1,480.00	Internal communications regarding intellectual property assignment requirements
04/16/26	AT Kwan	.20	149.00	Correspond with K. Patterson regarding cancellation actions in foreign countries
04/17/26	G Mahmood	1.80	4,311.00	Call with Debtors regarding trademark issues with FAT brand assets (0.9); develop plan for trademarks to be moved from FBC/FCGI (0.5); revise email to GLCA regarding FAT trademark cleanup (0.4)
04/17/26	A Chaudhry	3.00	5,085.00	Conference call to discuss trademark issue (0.5); draft summary email for Debtors related to trademark assignment (0.8); correspond with Latham team regarding trademark assignment (0.3); review and revise email analysis (0.4); correspond with Latham team regarding email analysis (0.7); correspond with Latham team regarding trademark translation (0.3)
04/17/26	K D Patterson	1.00	1,850.00	Internal communications regarding intellectual property assignment requirements
04/17/26	AT Kwan	.80	596.00	Telephone conference with G. Mahmood, A. Chaudry and K. Patterson (0.5); conduct searches for the current owner of select trademark registrations (0.3)
04/19/26	J L Barry	.40	958.00	Research and emails regarding trademark filings and assignments
04/19/26	C Harris	.30	795.00	Emails regarding trademark issues

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Date	Timekeeper	Hours	Amount	Description
04/20/26	J B Grover	.80	1,560.00	Prepare analysis of bankruptcy and IRS tax issues (0.5); review Debtors and summary materials for same (0.3)
04/20/26	R Deleon	1.60	1,192.00	Review correspondence from A. Chaudry regarding intellectual property ownership searches (0.1); conduct Saegis, Thomson Innovation, U.S. Patent and Trademark Office, and U.S. Copyright Office ownership searches (0.4); review Saegis search results and prepare trademark diligence status chart (1.1)
04/21/26	K D Patterson	1.20	2,220.00	Communicate internally and with Debtors regarding intellectual property assignment requirements
04/21/26	R Deleon	.60	447.00	Continue review of Saegis search results and preparation of trademark diligence status chart
04/22/26	R Deleon	.80	596.00	Continue review of Saegis search results and preparation of trademark diligence status chart (0.6); correspond with K. Patterson attaching trademark diligence status chart (0.2)
04/23/26	J L Barry	.60	1,437.00	Research and emails regarding trademark filings and assignments
04/23/26	G Mahmood	2.70	6,466.50	Review / revise trademark assignment (0.4); call with Debtors regarding same (0.5); draft IP issue lists to TWN and FAT APAs (0.7); draft TSA to have reciprocal issues (0.5); revise TP APA for IP edits (0.6)
04/23/26	D E Carlson	.60	717.00	Confer with Latham teams regarding issues related to foreign trademarks (0.4); conduct diligence in connection with same (0.1); confer with the CRO regarding same (0.1)
04/24/26	D E Carlson	.80	956.00	Confer with the CRO and the Debtors regarding foreign trademarks (0.3); confer with Latham teams regarding issues related to same (0.5)
04/24/26	R Deleon	.20	149.00	Review correspondence from A. Chaudry regarding additional intellectual property ownership searches (0.1); review correspondence from K. Patterson attaching trademark status reports (0.1)
04/27/26	J L Barry	.80	1,916.00	Research and emails regarding filings
04/27/26	G Mahmood	1.00	2,395.00	Review and revise HDOS APA for IP issues (0.6); revise Elevation APA for IP issues (0.4)
04/27/26	D E Carlson	.70	836.50	Confer with Latham teams regarding issues related to foreign trademarks

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04/27/26	R Deleon	9.40	7,003.00	Conduct Saegis, Thomson Innovation, U.S. Patent and Trademark Office, and U.S. Copyright Office ownership searches for additional entities (1.1); review Saegis search results and prepare trademark diligence status chart (8.3)
04/28/26	J L Barry	.80	1,916.00	Research and emails regarding filings and assignments
04/28/26	R Deleon	10.20	7,599.00	Continue review of Saegis search results and preparation of trademark diligence status chart (6.6); review copyright search results and prepare copyright diligence status chart (0.6); correspond with A. Chaudhry attaching intellectual property diligence status chart (0.2); review Debtors trademark status report against intellectual property diligence status (1.1); conduct search of trademark databases to confirm status and ownership of foreign trademarks (1.3); update intellectual property diligence status chart and correspond with A. Chaudhry attaching same (0.4)
04/28/26	AT Kwan	1.40	1,043.00	Research the current owner and status for the list of trademarks
04/29/26	J L Barry	1.60	3,832.00	Research and prepare documents for trademark assignments and confer regarding same
04/30/26	J L Barry	.80	1,916.00	Research and emails regarding trademarks and assignments
04/30/26	J B Grover	.30	585.00	File IRS power of attorney (0.2); correspondence with D. Carlson regarding same (0.1)
04/30/26	D E Carlson	2.30	2,748.50	Confer with Latham teams regarding trademark assignment agreements and other issues related to foreign trademarks (0.3); review trademark assignment agreements (0.3); confer further with K. Patterson regarding same (0.5); confer with C. Tarrant and Latham team regarding same (0.5); review entity tax returns in connection with same (0.2); confer with R. Roe regarding same (0.3); follow-up correspondence with Latham teams regarding same (0.2)

C Harris	.30	Hrs. @	$ 2,650.00/hr.	$ 795.00
J L Barry	9.30	Hrs. @	$ 2,395.00/hr.	$ 22,273.50
G Mahmood	7.10	Hrs. @	$ 2,395.00/hr.	$ 17,004.50

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S C Denvir	1.20	Hrs. @	$ 2,250.00/hr.	$ 2,700.00
S N Benjamin	.40	Hrs. @	$ 2,150.00/hr.	$ 860.00
B Kaplan	.30	Hrs. @	$ 2,150.00/hr.	$ 645.00
J B Grover	1.10	Hrs. @	$ 1,950.00/hr.	$ 2,145.00
K D Patterson	4.50	Hrs. @	$ 1,850.00/hr.	$ 8,325.00
R C Weber-Levine	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
A Chaudhry	4.10	Hrs. @	$ 1,695.00/hr.	$ 6,949.50
D E Carlson	9.00	Hrs. @	$ 1,195.00/hr.	$ 10,755.00
R Deleon	22.80	Hrs. @	$ 745.00/hr.	$ 16,986.00
AT Kwan	2.40	Hrs. @	$ 745.00/hr.	$ 1,788.00
	62.70			$ 91,596.50

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Date	Timekeeper	Hours	Amount	Description
04/01/26	C Harris	.70	1,855.00	Email correspondence regarding 352 discovery (0.3); email correspondence regarding UCC discovery (0.4)
04/01/26	E R Marks	.50	1,197.50	Discuss preparation for motion to approve KERP
04/01/26	L Friedman	2.00	3,900.00	Analyze document review (1.1); review and analyze 352 meet-and-confer issues (0.9)
04/01/26	A M Gherlone	.30	555.00	Emails with Latham team regarding Resid adversary proceeding
04/01/26	D W Sack	3.00	5,550.00	Prepare responses to discovery requests
04/01/26	R C Weber-Levine	.40	740.00	Review and provide comments on remote witness notice (0.2); review preservation letter and stay relief letter (0.2)
04/01/26	E Abrams	1.90	1,890.50	Complete document review (1.8); correspond with D. Sack regarding same (0.1)
04/01/26	J J Crespo	.20	239.00	Correspond with D. Sack regarding document production
04/01/26	M J Tinney	3.80	3,781.00	Review and analyze document review
04/01/26	J R Lister	6.20	6,169.00	Update, revise, and perform research regarding director and officer indemnification analysis pursuant to comments from B. Marks (2.6); draft objection and perform applicable research in response to motion to lift stay filed by civil litigant (3.6)
04/02/26	C Harris	2.50	6,625.00	Attend litigation update call (0.5); attend call regarding Pilgram class action settlement (0.5); email correspondence regarding witnesses and evidence for 4/8 hearing (0.3); email correspondence regarding Twin stay motion (0.3); email correspondence regarding 352 discovery (0.4); email correspondence regarding affirmative defenses to 352 AP (0.5)
04/02/26	E R Marks	2.90	6,945.50	Attend standing litigation team call (0.5); attending Rule 26(f) conference with Capital 352 (0.4); email correspondence regarding discovery and strategy for 352 adversary proceeding (1.5); conference call with A. Zablocki and J. Lister regarding investigation work streams and updates (0.5)
04/02/26	L Friedman	2.00	3,900.00	Analyze document review (1.0); review and analyze 352 meet-and-confer issues (0.5); call with C. Harris regarding case status and next steps (0.5)
04/02/26	T Fafara	.70	1,186.50	Review and comment on letter to enforce automatic stay (0.6); correspondence with R. Cantoral regarding

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				same (0.1)
04/02/26	D W Sack	2.10	3,885.00	Attend telephone conference regarding discovery requests from UCC (0.6); prepare responses to discovery requests (1.5)
04/02/26	R C Weber-Levine	.70	1,295.00	Confer with Huron regarding settlement considerations (0.2); confer with Latham team regarding motion to lift stay strategy and diligence responses (0.3); review adversary proceeding update (0.2)
04/02/26	A M Zablocki	2.30	4,255.00	Emails with Latham team regarding 352 Capital discovery (0.6); call with HSF Kramer and Latham teams regarding Rule 26(f) conference (0.3); call with B. Marks, L. Friedman, and A. Pezzi regarding same (0.1); review board materials regarding compensation (0.8); call with B. Marks and J. Lister regarding investigation (0.5)
04/02/26	R M Cantoral	.30	358.50	Review and revise automatic stay enforcement letter (0.2); emails with Latham team regarding same (0.1)
04/02/26	J R Lister	7.00	6,965.00	Meet with B. Marks, A. Zablocki, and consultants at Huron to discuss documentary needs for investigation (0.4); correspond further with Huron consultants regarding needed documents (0.2); update and revise director and officer indemnification analysis pursuant to comments from B. Marks (6.4)
04/03/26	E R Marks	2.60	6,227.00	Review and revise investigation work plan and email to Latham team internally for review (1.8); email correspondence regarding UCC document production (0.8)
04/03/26	L Friedman	2.10	4,095.00	Analyze document review (1.1); review and analyze 352 meet-and-confer issues (0.4); emails with Latham team regarding case status and next steps (0.6)
04/03/26	A M Gherlone	.30	555.00	Review emails regrading 352 Capital and Resid adversary proceeding
04/03/26	D W Sack	1.20	2,220.00	Prepare responses to discovery requests
04/03/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on investigation work plan (0.2); review and revise letter enforcing automatic stay (0.3); review stay relief request (0.2)
04/03/26	J R Lister	1.00	995.00	Update and revise draft of director and officer indemnification analysis

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04/03/26	C M Tarrant	1.80	1,296.00	Research regarding possible answer and affirmative defenses (1.6); emails with Latham team regarding same (0.2)
04/04/26	C Harris	.30	795.00	Email correspondence regarding UCC discovery requests
04/04/26	L Friedman	1.00	1,950.00	Analyze document review (0.4); review and analyze 352 meet-and-confer issues (0.6)
04/04/26	R C Weber-Levine	1.20	2,220.00	Confer with Latham Team regarding stay relief request (0.2); review and revise response letter to stay violation (0.5); review preservation letter and stay relief letter (0.3); draft outline of response to same (0.2)
04/05/26	L Friedman	1.30	2,535.00	Analyze document review (0.3); review and analyze 352 meet-and-confer issues (0.5); review and analyze litigation task status (0.5)
04/05/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding motion to lift stay
04/05/26	R M Cantoral	.50	597.50	Emails with Hunton regarding automatic stay enforcement letter
04/06/26	T A Dillman	1.50	3,592.50	Call with Latham team regarding investigation (0.5); call with Latham team regarding litigation workstreams (0.5); call with R. Brand, Huron and Latham team regarding Resid payments (0.5)
04/06/26	C Harris	3.20	8,480.00	Attend portion of adviser check-in (0.3); attend litigation update call (0.5); attend call with B. Marks regarding investigation (0.5); attend investigations catch-up call (0.5); attend call regarding resid notes (0.5); email correspondence regarding statute of limitations for investigation and locate precedent for same (0.6); email correspondence regarding 352 discovery issues (0.3)
04/06/26	N S Hwangpo	.90	2,155.50	Calls with Litigation team regarding investigation (0.5); correspond with same regarding same (0.4)
04/06/26	E R Marks	7.40	17,723.00	Attend standing weekly litigation call to discuss hearing preparations (0.5); conference calls with Latham teams regarding chapter 11 investigation (1.2); attend conference call with Huron regarding Manager Advance discovery (0.5); attend conference call with A. Sussman regarding Board materials collection (0.3); review and revise investigation memorandum (3.2); strategize with A. Zablocki and J. Lister regarding further workstreams on investigation (1.2); strategize

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				regarding Capital 352 defenses with team (0.5)
04/06/26	L Friedman	2.70	5,265.00	Attend weekly litigation update call (0.5); attend advisor update call (1.0); analyze document review (0.3); review and analyze 352 meet-and-confer issues (0.9)
04/06/26	T Fafara	.90	1,525.50	Review and comment on motion to extend removal deadline (0.8); correspondence with Hunton regarding same (0.1)
04/06/26	A M Gherlone	1.00	1,850.00	Call regarding 352 Adv. pro (0.5); follow up call with A. Zablocki regarding same (0.3); follow up call with A. Gupta regarding same (0.2)
04/06/26	D W Sack	2.00	3,700.00	Review and analyze litigation discovery (1.5); attend telephone conference with A. Sussman regarding same (0.5)
04/06/26	M Said	.60	1,059.00	Participate in weekly litigation team meeting
04/06/26	R C Weber-Levine	1.90	3,515.00	Review update on litigation workstreams (0.2); prepare for and participate in telephone conference with Latham team regarding update for same (0.6); review and provide comments on investigation report (0.2); confer with Latham team regarding same (0.2); review stay relief request (0.2); confer with local counsel regarding same (0.2); prepare for and participate in telephone conference with Debtors and Huron regarding adversary proceeding strategy (0.3)
04/06/26	A M Zablocki	6.20	11,470.00	Call with Latham team regarding ongoing litigation work streams (0.6); call with C. Harris, B. Marks, and J. Lister regarding investigation (0.5); review related board materials (3.3); draft summary of same (1.8)
04/06/26	R M Cantoral	.40	478.00	Emails with J. Lister regarding investigation due diligence request
04/06/26	J R Lister	1.80	1,791.00	Meet with team to discuss litigation workstreams (0.4); meet with Debtors to discuss provision of certain board materials (0.5); review information regarding historical directors and officers (0.9)
04/06/26	C M Tarrant	1.20	864.00	Additional research regarding motion to dismiss, reply and affirmative defenses in adversary case (0.9); emails with Latham team regarding same (0.3)
04/07/26	C Harris	2.90	7,685.00	Review and revise DiDonato preparation materials (0.5); attend preparation call (1.0); email correspondence regarding privilege issues (0.5); email

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				correspondence regarding solvency analyses and related investigation issues (0.5); email correspondence regarding 352 defenses (0.4)
04/07/26	N S Hwangpo	1.10	2,634.50	Review, revise motion to extend removal deadline (0.3); correspond with Latham team regarding same (0.1); correspond with same regarding investigation (0.4); calls with same regarding same (0.3)
04/07/26	E R Marks	6.10	14,609.50	Conference call with A. Sussman to discuss defenses to Capital 352 adversary claims and email correspondence regarding same (0.6); email correspondence with Huron regarding chapter 11 investigation (0.8); email correspondence internally regarding privilege issues for UCC production (0.8); review and review chapter 11 work plan and email to team (1.5); analyze prepetition litigations and analyze for chapter 11 investigations (1.1); discuss analysis for investigation (0.8); email correspondence regarding supplements to document hold memorandum (0.5)
04/07/26	L Friedman	1.40	2,730.00	Analyze document review (0.4); review and analyze 352 meet-and-confer issues (1.0)
04/07/26	T Fafara	.20	339.00	Review motion to extend removal deadline (0.1); correspondence with Latham team regarding same (0.1)
04/07/26	A M Gherlone	.80	1,480.00	Emails regarding 352 adversary proceeding and potential settlement
04/07/26	D W Sack	3.10	5,735.00	Review and analyze responses and documents related to discovery
04/07/26	R C Weber-Levine	1.10	2,035.00	Review and provide comments on removal extension motion (0.3); review and revise stay relief letter per comments from T. Dillman (0.2); respond to diligence inquiries from Latham team (0.2); confer with Latham team regarding investigation (0.2); review stay stipulation (0.2)
04/07/26	A M Zablocki	2.70	4,995.00	Draft analysis of D&O compensation
04/07/26	R M Cantoral	1.10	1,314.50	Emails with litigation team regarding preservation notice and stay relief consent letter (0.3); draft reply letter to same (0.8)
04/07/26	D E Carlson	.50	597.50	Confer with B. Marks and A. Pezzi regarding investigation work plan analysis (0.2); review materials in connection with same (0.3)

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04/07/26	S A Woo Kee	2.80	3,948.00	Review draft of Jaimes' stay relief objection (1.7); revise avoidance actions section of investigation memorandum (1.1)
04/07/26	J R Lister	.30	298.50	Meet with A. Zablocki regarding investigation workstreams
04/07/26	E M Jaman	1.30	728.00	Research regarding affirmative defenses to complaint in 352 adversary proceeding (1.0); correspondence with Latham team regarding same (0.3)
04/08/26	T A Dillman	1.00	2,395.00	Correspondence with Latham team regarding investigation matters
04/08/26	C Harris	2.00	5,300.00	Attend call regarding 352 defenses (0.5); email correspondence regarding same (0.5); email correspondence regarding potential claims and issues to investigate (0.6); review and revise investigation work plan (0.4)
04/08/26	N S Hwangpo	.40	958.00	Correspond with Latham team regarding investigation and open issues regarding same
04/08/26	E R Marks	2.90	6,945.50	Email correspondence with Huron regarding investigation and transaction identification (0.3); conference call and email correspondence internally regarding defenses for Capital 352 adversary proceeding (1.2); conference call with investigation team regarding status of analyses (0.8); discussion regarding fiduciary duty claims (0.6)
04/08/26	L Friedman	1.50	2,925.00	Analyze document review (0.5); review and analyze 352 meet-and-confer issues (1.0)
04/08/26	T Fafara	1.20	2,034.00	Review and comment on response to comfort order request (0.5); correspondence with R. Cantoral regarding same (0.1); review and revise motion to extend removal deadline (0.2); correspondence with Latham team regarding same (0.1); correspondence with Omni regarding same (0.1); review motion to extend removal deadline (0.1); correspondence with W&C and Paul Hastings regarding same (0.1)
04/08/26	A M Gherlone	1.30	2,405.00	Review investigation work plan (0.2); attend internal call regarding Resid litigation (0.5); communications with C. Harris regarding Resid litigation (0.3); review emails regarding Resid cash collateral (0.3)
04/08/26	D W Sack	2.70	4,995.00	Review and analyze responses to discovery
04/08/26	M Said	1.10	1,941.50	Correspond internally regarding UCC document

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				requests (0.2); correspond internally regarding special committee investigation (0.1); conduct research into past litigation (0.8)
04/08/26	R C Weber-Levine	.40	740.00	Prepare for and participate in telephone conference with Latham team and UCC Team regarding adversary defenses
04/08/26	R M Cantoral	.60	717.00	Review and revise comfort request reply letter (0.3); emails with E. Woo Kee regarding same (0.1); emails with litigation team regarding preservation notice (0.2)
04/08/26	D E Carlson	1.80	2,151.00	Draft sections for investigation work plan (1.2); review materials in connection with same (0.4); confer with Latham team regarding same (0.2)
04/08/26	J R Lister	4.30	4,278.50	Meet with B. Marks and A. Zablocki to discuss ongoing tasks and needed work product (0.5); update and revise indemnification memorandum pursuant to comments from B. Marks (1.1); update and revise objection to motion to lift stay pursuant to comments from E. Woo Kee (2.7)
04/09/26	T A Dillman	1.20	2,874.00	Call with Latham team regarding 352 adversary proceeding and related matters (0.7); correspondence with Latham team regarding same (0.5)
04/09/26	C Harris	1.30	3,445.00	Attend call regarding 352 defenses (0.5); email correspondence regarding same (0.4); revise investigations plan and email correspondence regarding same (0.4)
04/09/26	N S Hwangpo	1.20	2,874.00	Calls with Litigation team regarding discovery and 352 litigation (0.8); correspond with same regarding same (0.4)
04/09/26	E R Marks	4.50	10,777.50	Attend standing weekly call regarding litigation stastus (0.5); attend phone call with litigation team regarding keywords for e-discovery (0.5); phone call regarding 352 defenses and arguments (0.5); email correspondence regarding 352 adversary proceeding and potential resid settlement (1.2); conference call with Latham team regarding investigation (0.6); strategize regarding same (1.2)
04/09/26	L Friedman	3.30	6,435.00	Review and analyze potential defenses to 352 claims (1.9); review and analyze document review privilege issues (0.5); review and analyze case status and next steps (0.4); review and analyze Resid settlement issues (0.5)

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04/09/26	T Fafara	.50	847.50	Telephone conference with Latham team regarding debt analysis and independent investigation
04/09/26	A M Gherlone	1.90	3,515.00	Call regarding Resid litigation (0.2); follow-up emails regarding same (0.2); call with securitization team regarding potential settlement (1.1); communications regarding Resid adversary proceeding (0.3); emails regarding resid settlement proposal (0.1)
04/09/26	D W Sack	1.40	2,590.00	Analyze documents in response to discovery request
04/09/26	M Said	1.30	2,294.50	Participate in call with B. Marks, L. Friedman and D. Sack regarding UCC requests (0.4); participate in call with D. Sack regarding UCC requests (0.4); participate in standing call with UCC (0.5)
04/09/26	R C Weber-Levine	1.70	3,145.00	Review and provide comments on investigation work plan (0.3); prepare for and participate in telephone conference with R. Cantoral regarding stay relief response (0.2); review and provide comments on stay relief letter (0.3); respond to inquiries from Debtors regarding personal injury claim (0.2); review and revise litigation hold notice (0.2); prepare for and participate in telephone conference with Latham team regarding investigation (0.5)
04/09/26	R M Cantoral	1.40	1,673.00	Call with B. Marks regarding avoidance action investigation (0.5); emails regarding same (0.2); emails with litigation team regarding preservation notice (0.1); review and revise draft preservation notice (0.2); review and revise comfort language response letter (0.2); emails with R. Weber-Levin regarding same (0.1); emails with Litigation team regarding same (0.1)
04/09/26	D E Carlson	.30	358.50	Confer with W. Christiansen regarding personal injury complaint
04/09/26	R A Lindsey	1.70	2,686.00	Conduct research and diligence regarding Resid settlement structure (0.8); attend phone call with A. Pezzi and G. Kubow regarding Resid settlement (0.4); attend phone call with Latham teams regarding Resid settlement (0.5)
04/09/26	S A Woo Kee	.90	1,269.00	Various calls and emails with opposing counsel regarding Jaimes' stay relief motion
04/09/26	J R Lister	3.30	3,283.50	Update and revise objection to motion to stay relief pursuant to comments from E. Woo Kee (0.8); research Delaware fiduciary duty law for use in memorandum (2.3); review pertinent case law (0.2)

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Date	Timekeeper	Hours	Amount	Description
04/09/26	T Peene	1.70	1,054.00	Assist with preparation of Declaration of J. DiDonato in support of debtors objection to motion for relief from stay
04/10/26	E R Marks	2.40	5,748.00	Strategize with team internally regarding Capital 352 arguments and defenses (1.2); email correspondence regarding document hold supplement (0.3); email correspondence regarding chapter investigation (0.9)
04/10/26	L Friedman	2.80	5,460.00	Review and analyze potential 352 defenses (1.6); review and analyze Resid settlement issues (0.4); analyze document review (0.8)
04/10/26	A M Gherlone	1.00	1,850.00	Review diligence items and draft settlement proposal regarding potential Resid settlement
04/10/26	M Said	.30	529.50	Review and analyze internal correspondence regarding UCC document production
04/10/26	R C Weber-Levine	.50	925.00	Review and provide comments on lift stay letter (0.3); finalize response letter to Liberty Mutual (0.2)
04/10/26	R M Cantoral	.20	239.00	Emails with Latham team regarding status of preservation letter (0.1); emails with J. DiDonato, A. Gupta, and A. Sussman regarding same (0.1)
04/10/26	R A Lindsey	.40	632.00	Correspond with Alston regarding Alagna litigation and schedule call to discuss
04/10/26	J R Lister	5.80	5,771.00	Draft memorandum on potential fiduciary duty breaches in furtherance of investigation
04/11/26	T A Dillman	.30	718.50	Correspondence regarding 352 adversary proceeding with Latham and Huron teams
04/11/26	C Harris	.50	1,325.00	Email correspondence regarding potential defenses, discovery, and settlement issues
04/11/26	A M Gherlone	.30	555.00	Emails regarding Resid follow-up research questions
04/11/26	S A Woo Kee	2.00	2,820.00	Revise objection to Jaimes' motion for relief from automatic stay
04/11/26	J R Lister	1.20	1,194.00	Finalize memorandum on potential fiduciary duty violations (0.9); emails with B. Marks regarding same (0.3)
04/12/26	L Friedman	.90	1,755.00	Review and analyze litigation case planning (0.4); review and analyze 352 meet and confer issues (0.5)
04/12/26	R C Weber-Levine	.20	370.00	Review update regarding litigation workstreams

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Date	Timekeeper	Hours	Amount	Description
04/13/26	T A Dillman	1.20	2,874.00	Call with Huron and litigation team regarding Resid adversary proceeding and related matters (0.7); correspondence with Latham team regarding same (0.5)
04/13/26	C Harris	1.90	5,035.00	Attend portion of adviser check-in (0.3); attend call regarding investigation strategy (0.5); email correspondence regarding investigation issues (0.3); email correspondence regarding 352 settlement issues (0.3); outline potential 352 discovery and defenses, and email correspondence regarding same (0.5)
04/13/26	N S Hwangpo	.70	1,676.50	Correspond with Latham team regarding 352 adversary proceeding (0.4); calls with same regarding same (0.3)
04/13/26	E R Marks	6.20	14,849.00	Phone call with Huron and team internally regarding chapter 11 investigation scope and timing (1.0); review fiduciary duty memorandum (2.3); email correspondence to strategize regarding 352 arguments and defenses (0.8); draft list of transfer analyses for Huron (0.5); attend weekly litigation check in call (0.4); review notes on D&O compensation (1.2)
04/13/26	L Friedman	2.60	5,070.00	Review and analyze 352 meet and confer issues and potential affirmative defenses (1.3); attend weekly litigation update call (0.5); review and analyze privilege issues for document review (0.4); review and analyze proposed settlement terms (0.4)
04/13/26	T Fafara	1.20	2,034.00	Review and comment on 9019 motion (1.0); correspondence with Latham team regarding same (0.2)
04/13/26	A M Gherlone	1.20	2,220.00	Attend call regarding Alagna litigation and proposed approach (0.3); review emails and diligence information regarding Resid adversary proceeding (0.5); emails regarding potential Resid settlement (0.4)
04/13/26	D W Sack	.60	1,110.00	Prepare discovery responses
04/13/26	M Said	4.80	8,472.00	Prepare response to UCC document requests (4.5); participate in weekly litigation team call (0.3)
04/13/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in meeting with T. Fafara regarding 9019 motion (0.3); prepare for and participate in telephone conference with noteholder counsel regarding litigation (0.2); prepare for and participate in follow-up telephone conference with Latham team regarding same (0.2); draft summary email of same (0.2)

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Date	Timekeeper	Hours	Amount	Description
04/13/26	R M Cantoral	6.10	7,289.50	Review public filings for retained note transactions (2.5); conduct analysis on same (3.3); email with A. Pezzi regarding same (0.3)
04/13/26	D E Carlson	.40	478.00	Confer with W. Christiansen and R. Weber-Levine regarding stayed litigation and related questions
04/13/26	J J Crespo	.30	358.50	Correspond with Latham team regarding document production
04/13/26	R A Lindsey	1.90	3,002.00	Attend call with Alston regarding litigation with Alagna (0.3); conduct diligence regarding Alagna litigation and draft summary for Latham teams (1.6)
04/13/26	S A Woo Kee	3.90	5,499.00	Revise objection to stay relief objection (2.8); correspondence with Hunton and Latham teams regarding same (1.1)
04/13/26	J R Lister	3.80	3,781.00	Update and revise director and officer indemnification analysis pursuant to comments from B. Marks (2.0); draft declaration of chief restructuring officer to accompany objection to motion to lift stay (1.5); meet with Latham team to discuss ongoing litigation workstreams (0.3)
04/14/26	T A Dillman	.70	1,676.50	Call with AHG advisors regarding Resid adversary proceeding and related matters
04/14/26	C Harris	1.90	5,035.00	Attend call with Latham team regarding 352 claim (0.5); attend call with W&C regarding same (0.5); review potential FAT discovery and defenses, and email correspondence regarding same (0.9)
04/14/26	N S Hwangpo	1.90	4,550.50	Calls with Latham team regarding open litigation items (0.5); correspond with same regarding investigation (0.4); call with Latham team, Hunton regarding avoidance actions (0.5); call with W&C team regarding adversary proceeding (0.5)
04/14/26	E R Marks	3.40	8,143.00	Review analysis for chapter 11 investigation on debt transactions and email correspondence regarding same (1.8); discuss dividend analysis with Huron (1.2); email correspondence with A. Sussman regarding Board materials (0.4)
04/14/26	L Friedman	2.80	5,460.00	Review and analyze 352 meet and confer issues and affirmative defenses (1.2); review and analyze potential settlement terms (0.4); review and analyze privilege issues for document review (0.3); review and comment on draft discovery stipulation and initial disclosures (0.9)

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Date	Timekeeper	Hours	Amount	Description
04/14/26	T Fafara	.30	508.50	Correspondence with E. Woo Kee regarding Brame Holdings settlement (0.2); conference with R. Weber-Levine regarding same (0.1)
04/14/26	A M Gherlone	2.90	5,365.00	Call regarding special committee investigation research (0.3); review research regarding special committee investigation analysis (0.5); call regarding Alagna litigation (0.3); call regarding Insight liens and potential avoidance actions (0.5); emails regarding diligence questions related to Resid settlement (0.3); call with W&C regarding potential Resid settlement and litigation (1.0)
04/14/26	M Said	3.60	6,354.00	Participate in call with UCC/Huron and M3 regarding document requests (0.3); prepare response to UCC document requests (3.3)
04/14/26	R C Weber-Levine	4.00	7,400.00	Prepare for and participate in meeting with R. Lindsey regarding adversary considerations (0.3); confer with claimant regarding lift stay response (0.2); review and revise stay objection (0.5); prepare for and participate in telephone conference with counsel to Ad Hoc Group regarding adversary proceeding considerations (0.5); review and revise stay violation letter (0.2); review and provide comments on 9019 motion (0.2); review and revise stay objection (1.0); prepare for and participate in telephone conference with Debtors with Alagna litigation (0.5); prepare for and participate in telephone conference with Latham team and Hunton regarding adversary proceeding strategy (0.2); confer with Debtors regarding preservation notice response (0.2); review stay relief requests (0.2)
04/14/26	R M Cantoral	.30	358.50	Email with B. Marks regarding status of retained notes analysis (0.2); email with Huron regarding response to comfort order request (0.1)
04/14/26	R A Lindsey	1.20	1,896.00	Attend call with W&C and Latham teams regarding adversary proceeding with 352 Capital (0.7); attend call with A. Sussman regarding Alagna litigation (0.5)
04/14/26	S A Woo Kee	3.20	4,512.00	Continue to prepare objection to Jaimes' stay relief request (2.0); prepare declaration in support of same (1.2)
04/14/26	J R Lister	6.20	6,169.00	Update and revise director and officer indemnification analysis pursuant to comments from B. Marks (5.3); finalize objection to motion to lift stay (0.6); update and revise reply to bid procedures objections (0.3)
04/15/26	T A Dillman	1.80	4,311.00	Review objection to relief from stay (0.7);

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Date	Timekeeper	Hours	Amount	Description
				correspondence with Latham, Huron, Debtors and Hunton teams regarding same (0.3); correspondence with Latham team regarding Resid adversary proceeding and discovery (0.8)
04/15/26	C Harris	2.20	5,830.00	Attend adviser check-in (0.5); email correspondence regarding 352 discovery and stipulation (0.4); email correspondence regarding 352 defenses and analyze same (0.8); review J. Hummel issues (0.5)
04/15/26	N S Hwangpo	1.00	2,395.00	Review, revise DiDonato declaration regarding lift stay objection (0.4); correspond with E. Woo Kee regarding open items regarding same and motion (0.3); correspond with same, R. Weber-Levine regarding open auto stay issues (0.3)
04/15/26	E R Marks	4.80	11,496.00	Conference call with A. Sussman regarding dividends and Board approval (0.5); conference call with K. Kuik regarding same (0.5); strategize with team internally regarding Capital 352 arguments and stipulation (1.6); strategize regarding J. Hummel investigation with Huron and team internally (0.8); review initial disclosures for Capital 352 adversary proceeding and discuss same (1.4)
04/15/26	L Friedman	3.10	6,045.00	Review and analyze 352 meet and confer issues and affirmative defenses (1.3); review and analyze potential settlement terms (0.3); review and analyze document review (0.3); review and comment on draft discovery stipulation and initial disclosures (0.9); review and analyze research on Resid securitization issues (0.3)
04/15/26	A M Gherlone	2.00	3,700.00	Investigation research and emails (0.3); emails regarding adversary proceeding (0.4); research and diligence regarding same (0.5); review all diligence information and response to requests (0.8)
04/15/26	M Said	4.50	7,942.50	Draft initial disclosures (2.5); prepare response to UCC document requests (2.0)
04/15/26	R C Weber-Levine	1.50	2,775.00	Review and revise stay objection (0.2); confer with Debtors and Hunton regarding settlement proposal (0.2); confer with Huron regarding preservation notice (0.2); draft summary of same (0.2); respond to diligence requests from Ad Hoc Group (0.2); prepare for and participate in telephone conference with counsel to litigation claimant regarding adversary proceeding considerations (0.3); review investigation summary (0.2)

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Date	Timekeeper	Hours	Amount	Description
04/15/26	E Abrams	.90	895.50	Perform document review of emails and related documents
04/15/26	R M Cantoral	1.50	1,792.50	Emails with Latham team regarding retained notes research request (0.1); emails with R. Brand regarding same (0.1); review of research provided by R. Brand (0.5); review and revise retained notes analysis (0.3); emails with A. Pezzi regarding same (0.1); emails with Latham team regarding comfort order request letter (0.2); emails with R. Weber-Levin regarding litigation hold letter (0.2)
04/15/26	J J Crespo	.40	478.00	Document review regarding discovery request
04/15/26	R A Lindsey	1.10	1,738.00	Attend call with Alston regarding litigation with Alagna (0.5); correspondence with Latham team regarding Resid adversary proceed (0.6)
04/15/26	S A Woo Kee	3.40	4,794.00	Continue to revise objection to Jaimes' stay relief request per comments from T. Dillman and N. Hwangpo (2.7); revise declaration in support of same (0.7)
04/15/26	J R Lister	3.00	2,985.00	Meet with Debtors to discuss universe of potentially helpful documents and the potential to obtain them (0.4); finalize director and officer indemnification analysis (2.6)
04/15/26	E M Jaman	1.20	672.00	Prepare shell of initial disclosure for adversary proceeding (0.8); correspondence with Latham team in connection with same (0.4)
04/15/26	T Peene	.40	248.00	Assist with preparation of notice of rule 26 initial disclosure
04/15/26	A Peters	.70	336.00	Research regarding Rules 26 Initial Disclosure (0.5); email Latham regarding same (0.2)
04/16/26	C Harris	1.50	3,975.00	Review draft initial disclosures and email correspondence regarding same and discovery for 352 (0.4); attend call with 352 regarding same (0.4); revise draft filing regarding same (0.3); email correspondence regarding J. Hummel and privilege issues (0.4)
04/16/26	N S Hwangpo	.40	958.00	Correspond with Latham, Huron, stakeholder advisor teams, Hunton regarding lien avoidance actions
04/16/26	E R Marks	6.20	14,849.00	Phone call with Huron and team internally regarding chapter 11 investigation scope and timing (1.0); review fiduciary duty memorandum (2.3); review notes on

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Date	Timekeeper	Hours	Amount	Description
				D&O comp (1.2); email correspondence to strategize regarding 352 arguments and defenses (0.8); draft list of transfer analyses for Huron (0.5); attend weekly litigation check in call (0.4)
04/16/26	L Friedman	3.90	7,605.00	Attend meet and confer with 352's counsel (0.8); emails with Hunton and Latham team regarding same (0.9); draft stipulation covering discovery and affirmative defenses for 352 case (1.1); review and analyze potential settlement terms (0.2); review and analyze document review (0.3); review and comment on draft initial disclosures (0.3); prepare for stay hearing (0.3)
04/16/26	A M Gherlone	.30	555.00	Attend Resid 26(f) conference
04/16/26	M Said	5.90	10,413.50	Prepare response to UCC document requests (4.0); review complaint and draft memorandum for special investigation (1.9)
04/16/26	R C Weber-Levine	2.30	4,255.00	Confer with Huron regarding Ad Hoc Group diligence responses (0.2); confer with UCC and AHG advisors regarding settlement discussions (0.2); prepare for and participate in meeting with N. Hwangpo regarding stay motion considerations (0.3); review and finalize stay objection and declaration (0.5); respond to Debtors inquiries regarding litigation transfer (0.2); review stay relief request (0.2); confer with Hunton regarding same (0.2); prepare for and participate in telephone conference with Huron and Debtors regarding document preservation considerations (0.5)
04/16/26	R M Cantoral	1.20	1,434.00	Emails with Latham ops team regarding retained notes transactions (0.3); conduct additional review of retained notes transactions (0.6); emails with Latham team regarding litigation hold notice (0.1); emails with M. Said regarding UCC production (0.1); email with counsel regarding comfort order request (0.1)
04/16/26	J J Crespo	1.60	1,912.00	Review and analyze document review
04/16/26	M J Tinney	2.50	2,487.50	Perform document review (1.9); draft and email to D. Sack and M. Said concerning the same (0.6)
04/16/26	S A Woo Kee	3.80	5,358.00	Continue to revise objection to Jaimes' stay relief request per comments from Latham team (2.2); revise declaration in support of same (0.4); prepare final versions of both documents (0.9); correspond with opposing counsel regarding same (0.3)
04/17/26	C Harris	.40	1,060.00	Email correspondence regarding UCC discovery and

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Date	Timekeeper	Hours	Amount	Description
				review privilege issues
04/17/26	N S Hwangpo	.20	479.00	Correspond with R. Weber-Levine regarding Jamies lift stay motion
04/17/26	E R Marks	5.60	13,412.00	Review and revise fiduciary duty memorandum for chapter 11 investigation and email correspondence with J. Lister regarding same (2.5); email correspondence with A. Sussman and K. Kuick regarding investigation (0.6); discuss email review for Committee and privilege issues (0.7); review information on analysis and discuss with Huron (1.2); email correspondence with R. Cantoral and Latham team regarding debt transactions for chapter 11 investigation (0.6)
04/17/26	L Friedman	3.20	6,240.00	Follow-up from 352 meet and confer (0.5); emails with Hunton and Latham team regarding same (0.7); draft stipulation covering discovery and affirmative defenses for 352 case (0.8); review and analyze potential settlement terms (0.2); review and analyze document review (0.4); prepare for stay hearing (0.6)
04/17/26	T Fafara	.50	847.50	Telephone conference with C. Best regarding independent investigation (0.2); review summary regarding same (0.2); correspondence with C. Best and E. Woo Kee regarding same (0.1)
04/17/26	M Said	5.70	10,060.50	Finalize documents for production (4.5); correspond with counsel for the UCC regarding additional search terms and communicate with discovery vendor regarding same (0.5); draft memorandum in support of special committee investigation (0.7)
04/17/26	R C Weber-Levine	1.10	2,035.00	Prepare for and participate in telephone conference with Debtors regarding settlement proposal (0.4); confer with Latham team regarding response to UCC diligence requests (0.2); review and provide comments on settlement term sheet (0.5)
04/17/26	R M Cantoral	.70	836.50	Emails with GLC regarding retained notes analysis (0.1); emails with Latham team regarding same (0.2); call with J. Hill regarding same (0.2); emails with C. Best regarding same (0.2)
04/17/26	S A Woo Kee	.20	282.00	Call. with counsel to Jaimes plaintiffs regarding stay relief objection
04/17/26	J R Lister	.40	398.00	Review and revise fiduciary duty memorandum pursuant to comments from B. Marks

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Date	Timekeeper	Hours	Amount	Description
04/18/26	C Harris	.40	1,060.00	Review UCC term sheet and email correspondence regarding same
04/19/26	M Said	.70	1,235.50	Finalize and submit production to UCC
04/19/26	R C Weber-Levine	.40	740.00	Review stay relief requests (0.2); review litigation workstream update (0.2)
04/19/26	J R Lister	.50	497.50	Review and revise fiduciary duty memorandum pursuant to comments from B. Marks
04/20/26	T A Dillman	1.20	2,874.00	Review 352 Adversary Proceeding Stipulation (0.7) and correspondence with Latham team regarding same (0.5)
04/20/26	C Harris	1.00	2,650.00	Email correspondence regarding preparation for stay relief motion and evidence for same (0.4); revise discovery stipulation for 352 and email correspondence regarding same (0.6)
04/20/26	E R Marks	1.30	3,113.50	Discussion internally regarding settlement term sheet for Capital 352 adversary proceeding (0.8); email correspondence regarding investigation topics (0.5)
04/20/26	L Friedman	1.70	3,315.00	Review and analyze 352 meet and confer issues (1.2); attend weekly litigation update call (0.5)
04/20/26	M Said	5.50	9,707.50	Review filings and draft memorandum regarding special committee investigation (5.0); participate in weekly team meeting (0.5)
04/20/26	R C Weber-Levine	1.10	2,035.00	Review settlement agreement warning (0.2); confer with Latham team regarding 9019 motion (0.2); review and provide comments on settlement term sheet (0.2); prepare for and participate in telephone conference with Latham team regarding litigation workstream update (0.5)
04/20/26	A M Zablocki	.20	370.00	Call with Latham team regarding ongoing work streams
04/20/26	S A Woo Kee	1.30	1,833.00	Various calls with counsel to Jaimes plaintiffs regarding lift stay request (0.5); correspond with Latham and Hunton teams regarding same (0.8)
04/20/26	J R Lister	.80	796.00	Meet with Latham team to discuss updates on litigation workstreams
04/21/26	T A Dillman	1.30	3,113.50	Call with C. Harris regarding 352 adversary proceeding stipulation (0.5) and correspondence with Latham team regarding same (0.3); review stipulation (0.5)

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04/21/26	C Harris	1.80	4,770.00	Attend call with T. Dillman regarding 352 options (0.4); email correspondence regarding same and edits to stipulation (0.6); review and revise draft disclosure statement (0.8)
04/21/26	E R Marks	2.00	4,790.00	Review and revise certain sections of the disclosure statement (0.8); discussion internally regarding settlement term sheet for Capital 352 adversary proceeding (0.5); attend standing call with UCC regarding discovery and email correspondence regarding same (0.7)
04/21/26	L Friedman	3.20	6,240.00	Review and analyze 352 meet and confer issues (1.0); review and analyze document review (0.4); draft stipulation with 352 regarding discovery and affirmative defenses (0.9); emails with Latham team regarding same (0.9)
04/21/26	D W Sack	.40	740.00	Correspond with M. Said regarding discovery requests
04/21/26	M Said	5.20	9,178.00	Communicate with Latham team and with vendor regarding document discovery (0.5); review documents for production (2.0); review filings and draft memorandum regarding special committee investigation (2.7)
04/21/26	D E Carlson	2.90	3,465.50	Confer with W. Christiansen and R. Weber-Levine regarding stayed litigation and related questions (0.3); confer with D. Grace and R. Weber-Levine regarding French trademark litigation (0.3); review letter received from opposing counsel regarding same (0.4); draft language regarding automatic stay in connection with same (0.9); conduct legal research in connection with same (0.4); review and revise same (0.4); confer with D. Grace and R. Weber-Levine regarding same (0.2)
04/21/26	J J Crespo	.80	956.00	Perform document review
04/21/26	M J Tinney	1.60	1,592.00	Perform document review
04/21/26	S A Woo Kee	.30	423.00	Correspond with counsel to Jaimes regarding proof of claim issue
04/21/26	C P Best	3.10	3,704.50	Draft 9019 motion in respect of Kentucky state court action
04/22/26	T A Dillman	.50	1,197.50	Review 352 adversary proceeding stipulation (0.3) and correspondence with Latham team regarding same (0.2)

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04/22/26	C Harris	2.10	5,565.00	Attend adviser check-in (0.4); review and revise discovery proposals and multiple emails regarding same (0.8); attend call regarding same (0.4); review draft settlement agreement and provide comments on same (0.5)
04/22/26	E R Marks	2.80	6,706.00	Email correspondence internally regarding settlement agreement and litigation trust (0.6); review pro hac vice application (0.2); discuss chapter 11 investigation with T. Martin (0.4); review and analyze same (0.8); email correspondence regarding 352 stipulation (0.8)
04/22/26	L Friedman	2.60	5,070.00	Attend meet and confer with 352's counsel (0.8); draft stipulation addressing discovery and affirmative defenses for 352 action (0.9); emails with Latham team regarding same (0.6); review and analyze 352 motion to dismiss oral argument (0.3)
04/22/26	A M Gherlone	.30	555.00	Review emails regarding Resid transaction adversary proceeding
04/22/26	M Said	4.30	7,589.50	Review filings and draft memorandum regarding special committee investigation (0.5); review and analyze documents for production (3.8)
04/22/26	A M Zablocki	.40	740.00	Call with C. Harris and L. Friedman and counsel for 352 Capital regarding stipulation
04/22/26	M J Tinney	3.20	3,184.00	Perform document review
04/22/26	C P Best	.40	478.00	Further review and revise draft 9019 motion in respect of Kentucky state court action
04/23/26	T A Dillman	.60	1,437.00	Review 352 adversary proceeding stipulation (0.4) and correspondence with Latham team regarding same (0.2)
04/23/26	C Harris	1.20	3,180.00	Review and revise draft stipulations (0.9); email correspondence with Latham team regarding same (0.3)
04/23/26	E R Marks	5.80	13,891.00	Review and revise investigation memorandum on defense costs and indemnification (3.2); email correspondence regarding Capital 352 adversary proceeding and review case law research regarding same (2.1); email correspondence regarding Special Committee meeting update on investigation (0.5)
04/23/26	L Friedman	2.90	5,655.00	Emails with Latham team regarding 352 discovery negotiations (0.9); call with 352's counsel regarding same (0.6); draft stipulation concerning same (1.0);

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Date	Timekeeper	Hours	Amount	Description
				review and analyze case planning and next steps (0.4)
04/23/26	M Said	7.20	12,708.00	Review filings and draft memorandum regarding special committee investigation (3.0); participate in call with UCC counsel regarding document requests (0.2); review documents for production (4.0)
04/23/26	R C Weber-Levine	.40	740.00	Confer with Latham team regarding revisions to adversary stipulation (0.2); respond to inquiries from Huron regarding document retention (0.2)
04/23/26	A M Zablocki	1.50	2,775.00	Review research regarding 352 reply (1.1); emails with C. Harris, B. Marks, and R. Bartschi regarding same (0.4)
04/23/26	R R Bartschi	1.10	1,094.50	Correspond with A. Zablocki and C. Harris regarding previous research (0.4); review and analyze previous research findings to support the aforementioned correspondence (0.7)
04/23/26	J J Crespo	2.10	2,509.50	Review and analyze documents response to document request
04/23/26	M J Tinney	1.10	1,094.50	Perform document review
04/23/26	C P Best	1.80	2,151.00	Review new diligence materials in respect of Kentucky state court action (0.6); revise draft 9019 motion regarding same (1.2)
04/23/26	J R Lister	.60	597.00	Create list of questions for potential interviews with Debtors officers
04/24/26	T A Dillman	.30	718.50	Correspondence regarding 352 adversary stipulation and related matters
04/24/26	C Harris	1.20	3,180.00	Attend adviser check-in (0.5); review and revise draft 352 proposals and email correspondence regarding same (0.7)
04/24/26	E R Marks	.50	1,197.50	Conference call with Tim Martin to discuss slide deck for Special Committee for chapter 11 investigation update
04/24/26	L Friedman	2.90	5,655.00	Review and analyze 352 meet-and-confer issues (1.2); revise draft of 352 stipulation (0.9); emails with Latham team regarding same (0.8)
04/24/26	M Said	7.00	12,355.00	Review and finalize documents for production to UCC
04/24/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding investigation

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Date	Timekeeper	Hours	Amount	Description
04/24/26	J J Crespo	2.30	2,748.50	Perform document review
04/24/26	M J Tinney	2.50	2,487.50	Perform document review
04/24/26	J R Lister	.60	597.00	Implement comments from B. Marks on director and officer indemnification memorandum
04/25/26	M Said	.30	529.50	Finalize and produce documents to the UCC
04/25/26	R C Weber-Levine	.30	555.00	Review revised settlement term sheet
04/25/26	J R Lister	2.20	2,189.00	Review and revise fiduciary duty memorandum pursuant to comments from B. Marks
04/26/26	C Harris	.30	795.00	Email correspondence regarding 352 stipulation
04/26/26	L Friedman	1.20	2,340.00	Review and analyze 352 meet-and-confer issues (0.8); prepare litigation work plan update (0.4)
04/26/26	R C Weber-Levine	.40	740.00	Confer with litigation team regarding revisions to adversary stipulation (0.2); review and revise exclusivity extension motion (0.2)
04/26/26	J R Lister	3.20	3,184.00	Update and revise fiduciary duty memorandum pursuant to comments from B. Marks
04/27/26	T A Dillman	.40	958.00	Correspondence regarding 352 adversary stipulation and related matters
04/27/26	C Harris	.90	2,385.00	Attend portion of adviser check-in (0.3); email correspondence regarding and edit 352 discovery agreement and scheduling report (0.6)
04/27/26	E R Marks	5.00	11,975.00	Attend weekly standing litigation to discuss workstreams (0.5); discuss D&O comp analysis for chapter 11 investigation and written work product (0.8); email correspondence with Latham team regarding new legal research for preferences and indemnification (0.6); review results of legal research and follow up discussion (1.6); review and revise slide deck for presentation to special committee (1.5)
04/27/26	L Friedman	1.40	2,730.00	Attend weekly litigation update call (0.5); review and analyze 352 meet and confer and discovery issues (0.9)
04/27/26	A M Gherlone	.30	555.00	Emails regarding litigation strategy for 352 Capital Advantage Proceeding
04/27/26	D W Sack	.50	925.00	Attend telephone conference with M. Said regarding outstanding discovery items

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Date	Timekeeper	Hours	Amount	Description
04/27/26	M Said	2.00	3,530.00	Call with D. Sacks regarding UCC updates (0.5); participate in weekly team meeting (0.5); participate in call with General Counsel regarding initial disclosures (0.3); review and revise initial disclosures (0.7)
04/27/26	R C Weber-Levine	.90	1,665.00	Review update on litigation workstreams (0.2); confer with class action counsel regarding settlement update (0.2); prepare for and participate in telephone conference with Latham team regarding workstream update (0.5)
04/27/26	A M Zablocki	.70	1,295.00	Call with Latham team regarding ongoing litigation work streams (0.3); review B. Marks' comments to analysis of D&O compensation (0.4)
04/27/26	R R Bartschi	6.40	6,368.00	Correspond with A. Zablocki and B. Marks regarding research questions (0.2); research Fifth Circuit preference action case law (2.4); conference with B. Marks regarding early research results and strategies (0.2); continue to research preference action case law across all circuits (2.9); draft summary of research findings (0.7)
04/27/26	J J Crespo	.80	956.00	Telephone conference regarding Litigation update
04/27/26	C P Best	.90	1,075.50	Review and revise draft 9019 motion following comments from E. Woo Kee (0.7); correspondence with defense counsel regarding same (0.2)
04/27/26	J R Lister	2.00	1,990.00	Draft slide deck presentation on investigation updates for special committee meeting
04/28/26	T A Dillman	.70	1,676.50	Review 352 adversary proceeding reply (0.5); correspondence with Latham team regarding same (0.2)
04/28/26	C Harris	3.00	7,950.00	Review 352 motion to dismiss opposition brief and cases, and outline responses to same (2.5); attend call regarding 352 arguments (0.5)
04/28/26	E R Marks	6.30	15,088.50	Phone call with J. Lister to discuss research for chapter 11 investigation (0.5); phone call with Huron regarding slide deck (0.5); email correspondence regarding capital 352 stipulation (0.5); review and revise legal research on email summary to team (1.4); email correspondence with A. Sussman regarding Board materials (0.3); review Board materials (0.8); review and revise draft slide deck for Special Committee presentation (2.3)

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Date	Timekeeper	Hours	Amount	Description
04/28/26	B K Rock	3.50	7,875.00	Review motion to dismiss and research related matters
04/28/26	R C Schrock	.40	1,180.00	Review materials for potential settlement
04/28/26	L Friedman	2.00	3,900.00	Review and analyze 352 meet-and-confer issues (0.8); prepare for sale hearing (0.9); review and analyze settlement terms (0.3)
04/28/26	M Said	1.30	2,294.50	Communicate with General Counsel of Debtors regarding discovery (0.2); review and finalize initial disclosures (1.1)
04/28/26	R C Weber-Levine	1.00	1,850.00	Confer with Latham team regarding state court litigation (0.2); review notice of removal per same (0.2); review adversary reply brief (0.3); review revisions to settlement term sheet (0.3)
04/28/26	A M Zablocki	4.20	7,770.00	Review 352 Capital's opposition to motion to dismiss (1.2); draft outline in response to same (3.0)
04/28/26	D E Carlson	.20	239.00	Confer with W. Christiansen regarding issues relating to litigation and automatic stay
04/28/26	R A Lindsey	.60	948.00	Correspondence regarding Alagna's notice of removal
04/28/26	C P Best	.30	358.50	Correspondence with Huron regarding personal injury claimant litigation and proposed settlement
04/28/26	J R Lister	4.40	4,378.00	Meet with team and Huron consultants to discuss special committee presentation (1.5); update and revise investigation slides for use in the special committee presentation (2.9)
04/29/26	T A Dillman	1.00	2,395.00	Review materials related to 352 adversary proceeding (0.5); correspondence with Latham team regarding 352 adversary proceeding reply (0.5)
04/29/26	C Harris	3.10	8,215.00	Attend portion of adviser check-in (0.3); attend update call regarding investigation (0.5); review 352 reply brief and cases and outline arguments regarding same (1.8); review and revise 26(f) report and draft stipulations (0.5)
04/29/26	N S Hwangpo	1.00	2,395.00	Correspond with Hunton, Latham, Huron teams regarding Insight adversary proceeding (0.3); correspond with same regarding Resid issues (0.3); calls with T. Dillman regarding same (0.4)
04/29/26	E R Marks	4.80	11,496.00	Phone call with Huron to prepare for Special Committee presentation on chapter 11 investigation (0.8); review and revise slide deck and prepare for Special Committee meeting (2.1); email

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Date	Timekeeper	Hours	Amount	Description
				correspondence regarding same (0.9); attend Special Committee meeting and present (0.5); follow up call with Huron on next steps to finalize investigation (0.5)
04/29/26	B K Rock	3.00	6,750.00	Research UCC matters and case law in connection with motion to dismiss
04/29/26	L Friedman	1.20	2,340.00	Review and analyze 352 meet-and-confer issues (0.8); prepare litigation work plan update (0.4)
04/29/26	D W Sack	.80	1,480.00	Correspond with B. Marks regarding investigation (0.2); revise memoranda regarding same (0.6)
04/29/26	M Said	3.10	5,471.50	Review and analyze previous prepetition lawsuits for special committee investigation
04/29/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on stay stipulation (0.5); confer with Hunton regarding adversary proceeding (0.2)
04/29/26	A M Zablocki	7.00	12,950.00	Call with Latham and HCG teams regarding special committee meeting on investigation (0.8); email C. Harris regarding 352 Capital's opposition to motion to dismiss (0.9); review 352 Capital's opposition to motion to dismiss (2.2); draft outline in response to same (3.1)
04/29/26	D E Carlson	.70	836.50	Analyze Loeb response letter to French counsel (0.3); confer with D. Grace (Loeb) and R. Weber-Levine regarding same (0.3); confer with D. Grace regarding objection received in connection with same (0.1)
04/29/26	R A Lindsey	.80	1,264.00	Review and revise proposed stipulation regarding Alagna litigation
04/29/26	J R Lister	1.30	1,293.50	Meet with B. Marks, A. Zablocki, and Huron investigation team to discuss special committee meeting and new workstreams arising from the same
04/30/26	T A Dillman	.70	1,676.50	Review materials related to 352 adversary proceeding (0.5); correspondence with Latham team regarding same (0.2)
04/30/26	C Harris	2.50	6,625.00	Review and revise draft 352 stipulation and 26(f) report (0.5); email correspondence regarding revised litigation estimates (0.4); outline potential arguments and research for 352 motion to dismiss reply brief (1.3); email correspondence regarding investigation and release issues (0.3)
04/30/26	N S Hwangpo	.60	1,437.00	Correspond with Latham team regarding Alagna removal (0.2); correspond with Litigation team regarding 352 adversary proceeding timeline (0.4)

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Date	Timekeeper	Hours	Amount	Description
04/30/26	E R Marks	4.00	9,580.00	Review and revise draft Rule 26(f) report for Capital 352 adversary proceeding and email correspondence regarding same (0.7); email correspondence regarding transfer of Alagna claims and stay thereof (0.5); phone call with J. Zakia regarding solvency analysis and email update to team (0.7); strategize regarding remaining work on chapter 11 investigation and discuss with Latham team (2.1)
04/30/26	L Friedman	1.50	2,925.00	Review and comment on draft 352 discovery protocol (0.8); emails with Latham team regarding 352 case developments (0.7)
04/30/26	D W Sack	.90	1,665.00	Revise investigation memoranda
04/30/26	M Said	.90	1,588.50	Review and analyze investigation work
04/30/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with counsel to trustee regarding adversary proceeding (0.3); review and provide further comments on stay stipulation (0.3); confer with counsel to litigation claimant and consultation parties regarding same (0.2)
04/30/26	A M Zablocki	8.00	14,800.00	Draft outline of response to opposition to motion to dismiss 352 Capital complaint
04/30/26	R A Lindsey	1.10	1,738.00	Correspondence with Latham team, W&C, and Paul Hasting regarding Alagna stipulation
04/30/26	J R Lister	.50	497.50	Discuss substance and potential edits regarding director and officer memorandum

R C Schrock	.40	Hrs. @	$ 2,950.00/hr.	$ 1,180.00
C Harris	38.80	Hrs. @	$ 2,650.00/hr.	$ 102,820.00
T A Dillman	14.40	Hrs. @	$ 2,395.00/hr.	$ 34,488.00
N S Hwangpo	9.40	Hrs. @	$ 2,395.00/hr.	$ 22,513.00
E R Marks	88.00	Hrs. @	$ 2,395.00/hr.	$ 210,760.00
B K Rock	6.50	Hrs. @	$ 2,250.00/hr.	$ 14,625.00
L Friedman	57.20	Hrs. @	$ 1,950.00/hr.	$ 111,540.00
A M Gherlone	13.90	Hrs. @	$ 1,850.00/hr.	$ 25,715.00
D W Sack	18.70	Hrs. @	$ 1,850.00/hr.	$ 34,595.00
R C Weber-Levine	25.00	Hrs. @	$ 1,850.00/hr.	$ 46,250.00
A M Zablocki	33.20	Hrs. @	$ 1,850.00/hr.	$ 61,420.00

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M Said	65.30	Hrs. @	$ 1,765.00/hr.	$ 115,254.50
T Fafara	5.50	Hrs. @	$ 1,695.00/hr.	$ 9,322.50
R A Lindsey	8.80	Hrs. @	$ 1,580.00/hr.	$ 13,904.00
S A Woo Kee	21.80	Hrs. @	$ 1,410.00/hr.	$ 30,738.00
R M Cantoral	14.30	Hrs. @	$ 1,195.00/hr.	$ 17,088.50
D E Carlson	6.80	Hrs. @	$ 1,195.00/hr.	$ 8,126.00
J J Crespo	8.50	Hrs. @	$ 1,195.00/hr.	$ 10,157.50
E Abrams	2.80	Hrs. @	$ 995.00/hr.	$ 2,786.00
R R Bartschi	7.50	Hrs. @	$ 995.00/hr.	$ 7,462.50
M J Tinney	14.70	Hrs. @	$ 995.00/hr.	$ 14,626.50
C P Best	6.50	Hrs. @	$ 1,195.00/hr.	$ 7,767.50
J R Lister	60.40	Hrs. @	$ 995.00/hr.	$ 60,098.00
C M Tarrant	3.00	Hrs. @	$ 720.00/hr.	$ 2,160.00
T Peene	2.10	Hrs. @	$ 620.00/hr.	$ 1,302.00
E M Jaman	2.50	Hrs. @	$ 560.00/hr.	$ 1,400.00
A Peters	.70	Hrs. @	$ 480.00/hr.	$ 336.00
	536.70			$ 968,435.50

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Invoice No. 2604002389
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Matter Name: Mediation

Date	Timekeeper	Hours	Amount	Description
04/01/26	G Kubow	.50	497.50	Draft mediation extension stipulation and agreed order
04/07/26	N S Hwangpo	.20	479.00	Review, revise mediation extension order (0.1); correspond with G. Kubow regarding same (0.1)
04/07/26	G Kubow	.50	497.50	Draft mediation extension stipulation and agreed order
04/08/26	N S Hwangpo	.20	479.00	Correspond with advisors, PH, W&C regarding mediation extension
04/08/26	G Kubow	.40	398.00	Correspondence regarding mediation extension order

N S Hwangpo	.40	Hrs. @	$ 2,395.00/hr.	$ 958.00
G Kubow	1.40	Hrs. @	$ 995.00/hr.	$ 1,393.00
	1.80			$ 2,351.00

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Invoice No. 2604002389
May 13, 2026
Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
04/02/26	T A Dillman	.80	1,916.00	Call with AHG advisors, GLC and Huron regarding matter updates (0.6); call with B. Pfeiffer regarding open case issues (0.2)
04/02/26	N S Hwangpo	1.40	3,353.00	Calls with W&C, HL team regarding bid procedures, DIP and open issues (0.8); correspond with same regarding same (0.6)
04/02/26	A M Gherlone	1.00	1,850.00	Call with W&C regarding case status and updates (0.7); call with W&C regarding DIP amendment (0.3)
04/02/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with counsel to Ad Hoc Group regarding case update and next steps
04/06/26	T Fafara	.70	1,186.50	Review Debtors documents and filings and analyze same regarding corporate history (0.5); correspondence with Latham team and Davis Wright Tremaine regarding same (0.2)
04/09/26	T A Dillman	.20	479.00	Call with AHG and Debtors advisors regarding open items and next steps
04/09/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with Ad Hoc Group regarding case update and next steps
04/13/26	N S Hwangpo	.80	1,916.00	Call with A. Parra Criste regarding priority workstreams and sale process (0.5); correspond with same, T. Dillman regarding same (0.3)
04/16/26	T A Dillman	.50	1,197.50	Standing call with AHG advisors regarding open issues and next steps
04/16/26	N S Hwangpo	.50	1,197.50	Weekly call with HL, W&C, Debtors advisors regarding matter updates
04/16/26	A M Gherlone	.80	1,480.00	Call with ad hoc group regarding status and next steps (0.3); global settlement call with W&C, Paul Hastings, Latham and financial advisors (0.5)
04/16/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with Ad Hoc Group regarding case update and next steps (0.3); prepare for and participate in telephone conference with UCC and AHG advisors regarding settlement considerations (0.6)
04/23/26	T A Dillman	.40	958.00	Call with AHG advisors regarding open issues and next steps
04/23/26	N S Hwangpo	.40	958.00	Attend weekly call with AHG advisors regarding matter updates

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Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
04/23/26	T Fafara	.20	339.00	Telephone conference with party in interest regarding bankruptcy inquiry (0.1); correspondence with Huron regarding same (0.1)
04/23/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Ad Hoc Group advisors regarding case update and next steps
04/24/26	T Fafara	.20	339.00	Telephone conference with party in interest regarding bankruptcy notice (0.1); correspondence with Omni and Huron regarding same (0.1)
04/30/26	T A Dillman	.70	1,676.50	Call with AHG advisors regarding settlement, open issues and next steps
04/30/26	N S Hwangpo	.70	1,676.50	Call with W&C, HL, Debtors advisors regarding weekly updates and matter priorities
04/30/26	A M Gherlone	.80	1,480.00	Call regarding case status with W&C group
04/30/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with AHG advisors regarding case update and next steps

T A Dillman	2.60	Hrs. @	$ 2,395.00/hr.	$ 6,227.00
N S Hwangpo	3.80	Hrs. @	$ 2,395.00/hr.	$ 9,101.00
A M Gherlone	2.60	Hrs. @	$ 1,850.00/hr.	$ 4,810.00
R C Weber-Levine	3.20	Hrs. @	$ 1,850.00/hr.	$ 5,920.00
T Fafara	1.10	Hrs. @	$ 1,695.00/hr.	$ 1,864.50
	13.30			$ 27,922.50

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Date	Timekeeper	Hours	Amount	Description
04/01/26	N S Hwangpo	1.00	2,395.00	Calls with PH, Latham team regarding bid procedures and open issues (0.5); correspond with same regarding same (0.2); review GUC analysis (0.3)
04/01/26	E R Marks	.80	1,916.00	Email correspondence regarding manager advance diligence
04/01/26	D E Carlson	.60	717.00	Conduct diligence in response to UCC document requests (0.3); confer with UCC counsel regarding same (0.3)
04/02/26	T A Dillman	1.10	2,634.50	Call with UCC advisors regarding open issues and next steps (0.4); follow-up correspondence with N. Hwangpo, B. Pfeiffer and K. Hansen regarding same (0.7)
04/02/26	N S Hwangpo	1.10	2,634.50	Call with PH, M3 teams regarding bid procedures, DIP, open issues (0.5); correspond with same regarding same (0.6)
04/02/26	E R Marks	1.00	2,395.00	Conference calls regarding manager advance diligence
04/02/26	A M Gherlone	.30	555.00	Call with UCC regarding case status and updates
04/02/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with counsel to UCC regarding diligence (0.5); prepare for and participate in telephone conference with counsel to UCC regrading case update and next steps (0.3)
04/03/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding diligence production
04/06/26	A M Gherlone	.30	555.00	Emails regarding UCC investigation
04/06/26	R C Weber-Levine	.40	740.00	Prepare for and participate in telephone conference with Huron regarding manager advance diligence
04/06/26	C M Tarrant	1.10	792.00	Additional research regarding UCC diligence request (0.8); emails with Latham team regarding same (0.3)
04/07/26	E R Marks	.60	1,437.00	Attend meet-and-confer with UCC counsel regarding Manager Advance diligence
04/07/26	A M Gherlone	1.50	2,775.00	Emails regarding special committee investigation workstream (0.3); review and comment on investigation plan document regarding taxes (1.2)
04/07/26	A E Pinzon	.40	478.00	Review and analyze labor and employment matters
04/08/26	B K Rock	.70	1,575.00	Call regarding UCC matters

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04/08/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding diligence responses
04/09/26	N S Hwangpo	.30	718.50	Call with UCC counsel, M3 regarding priority workstreams
04/09/26	A M Gherlone	.60	1,110.00	Call with W&C regarding status and updates (0.2); attend special committee investigations call (0.4)
04/09/26	R C Weber-Levine	.40	740.00	Prepare for and participate in telephone conference with UCC regarding case update and next steps
04/13/26	T A Dillman	.40	958.00	Correspondence with N. Hwangpo and Latham team regarding UCC issues and next steps
04/13/26	N S Hwangpo	.50	1,197.50	Call with G. Sasson regarding priority workstreams and cure
04/13/26	C M Tarrant	1.10	792.00	Additional research regarding UCC diligence (0.9); emails with Latham team regarding same (0.2)
04/15/26	T A Dillman	.70	1,676.50	Call with G. Sasson and N. Hwangpo regarding settlement and claims
04/15/26	N S Hwangpo	.50	1,197.50	Call with G. Sasson, T. Dillman, regarding priority workstreams
04/16/26	T A Dillman	1.20	2,874.00	Call with UCC advisors regarding open issues and next steps (0.3); prepare for (0.4) and attend (0.5) settlement call with AHH, UCC and Debtors advisors
04/16/26	N S Hwangpo	.40	958.00	Weekly call with PH, M3, Debtors advisors regarding priority workstreams
04/16/26	A M Gherlone	.30	555.00	Call with UCC regarding status and next steps
04/16/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with UCC regarding case update and next steps
04/17/26	T A Dillman	.30	718.50	Correspondence with G. Sasson and J. Raithel regarding sale process
04/19/26	T A Dillman	.30	718.50	Correspondence with G. Sasson regarding sale process and updates
04/21/26	M Said	1.00	1,765.00	Participate in call with UCC regarding manager advance diligence (0.5); communicate with Latham team and GLC regarding manager advance diligence (0.5)
04/21/26	E Abrams	.70	696.50	Perform document review to identify responsive documents regarding manager advances

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May 13, 2026
Matter Name: Official Committee of Unsecured Creditors Matters

Date	Timekeeper	Hours	Amount	Description
04/22/26	T A Dillman	.50	1,197.50	Call with PH team regarding settlement and winddown matters
04/22/26	N S Hwangpo	.50	1,197.50	Call with PH regarding settlement termsheet
04/22/26	E Abrams	.50	497.50	Perform document review regarding manager advances materials
04/23/26	T A Dillman	.80	1,916.00	Call with PH and M3 regarding open issues and next steps (0.4); call with G. Sasson regarding same (0.2); correspondence with Paul Hastings regarding deadline extensions and related matters (0.2)
04/23/26	N S Hwangpo	.40	958.00	Attend weekly update call with UCC counsel
04/23/26	E R Marks	.30	718.50	Discuss manager advance call and discovery requests
04/23/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with UCC advisors regarding case update and next steps
04/23/26	E Abrams	1.30	1,293.50	Perform document review to identify documents regarding manager advances
04/26/26	T A Dillman	.80	1,916.00	Call with UCC advisors regarding auction (0.5); related correspondence (0.3)
04/26/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with UCC advisors regarding auction process
04/28/26	E R Marks	.50	1,197.50	Attend standing call with UCC regarding manager advance diligence
04/30/26	T A Dillman	.50	1,197.50	Call with UCC advisors regarding open issues and next steps
04/30/26	N S Hwangpo	.70	1,676.50	Calls with UCC counsel, M3 regarding matter updates (0.4); calls with G. Sasson regarding same (0.3)
04/30/26	A M Gherlone	.50	925.00	Call regarding case status with UCC team
04/30/26	R C Weber-Levine	.40	740.00	Prepare for and participate in telephone conference with UCC advisors regarding case update and next steps

T A Dillman	6.60	Hrs. @	$ 2,395.00/hr.	$ 15,807.00
N S Hwangpo	5.40	Hrs. @	$ 2,395.00/hr.	$ 12,933.00
E R Marks	3.20	Hrs. @	$ 2,395.00/hr.	$ 7,664.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604002389 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: Official Committee of Unsecured Creditors Matters

B K Rock	.70	Hrs. @	$ 2,250.00/hr.	$ 1,575.00
A M Gherlone	3.50	Hrs. @	$ 1,850.00/hr.	$ 6,475.00
R C Weber-Levine	3.70	Hrs. @	$ 1,850.00/hr.	$ 6,845.00
M Said	1.00	Hrs. @	$ 1,765.00/hr.	$ 1,765.00
D E Carlson	.60	Hrs. @	$ 1,195.00/hr.	$ 717.00
A E Pinzon	.40	Hrs. @	$ 1,195.00/hr.	$ 478.00
E Abrams	2.50	Hrs. @	$ 995.00/hr.	$ 2,487.50
C M Tarrant	2.20	Hrs. @	$ 720.00/hr.	$ 1,584.00
	29.80			$ 58,330.50

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Invoice No. 2604002389
May 13, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
04/01/26	A M Gherlone	1.10	2,035.00	Emails regarding classification of claims (0.3); review and revise plan term sheet and emails regarding same (0.8)
04/01/26	D E Carlson	6.60	7,887.00	Confer with Latham team regarding certain plan provisions (0.5); continue drafting disclosure statement (4.5); conduct legal research in connection with same (1.2); call with E. Woo Kee regarding same (0.4)
04/01/26	S A Woo Kee	2.60	3,666.00	Continue to review and revise draft of disclosure statement
04/01/26	G Kubow	1.20	1,194.00	Review and revise plan term sheet (0.3); participate in call with C. Morrison regarding plan of liquidation term sheet (0.5); review precedent liquidation plans (0.4)
04/02/26	N S Hwangpo	2.00	4,790.00	Review, revise solicitation procedures motion (0.6); review, revise disclosure statement (1.4)
04/02/26	T Fafara	2.90	4,915.50	Review and analyze precedent disclosure statement motions (0.4); review and revise disclosure statement motion (2.2); correspondence with Latham team regarding same (0.3)
04/02/26	R C Weber-Levine	.40	740.00	Prepare for and participate in telephone conference with A. Pezzi regarding plan term sheet
04/02/26	D E Carlson	.90	1,075.50	Review and revise disclosure statement
04/02/26	G Kubow	.90	895.50	Review precedent liquidation plans
04/02/26	C M Tarrant	2.10	1,512.00	Additional research regarding disclosure statement and solicitation motion (0.8); additional research regarding proposed order (0.8); research regarding plan supplement (0.4); emails with Latham team regarding same (0.1)
04/03/26	N S Hwangpo	3.40	8,143.00	Review, revise solicitation procedures motion (0.8); correspond with T. Fafara regarding timeline (0.2); review, revise plan term sheet (2.0); correspond with A. Gherlone Pezzi, T. Dillman regarding same (0.4)
04/03/26	T Fafara	.20	339.00	Correspondence with R. Cantoral and Latham team regarding plan supplement
04/03/26	D E Carlson	.70	836.50	Continue to review and revise disclosure statement
04/03/26	C Morrison	.30	358.50	Call with N. Nosce regarding claims issue
04/04/26	T A Dillman	1.00	2,395.00	Review and comment on plan term sheet (0.7); correspondence with Latham team regarding same

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Date	Timekeeper	Hours	Amount	Description
				(0.3)
04/04/26	T Fafara	.20	339.00	Correspondence with R. Cantoral regarding plan supplement
04/04/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding plan supplement
04/04/26	D E Carlson	.50	597.50	Review and revise disclosure statement
04/05/26	D E Carlson	1.40	1,673.00	Continue reviewing and revising the Disclosure Statement
04/05/26	C Morrison	3.10	3,704.50	Review and revise solicitation motion (2.5); review precedent regarding same (0.6)
04/06/26	T Fafara	.20	339.00	Review and comment on plan supplement document list (0.1); correspondence with R. Cantoral regarding same (0.1)
04/06/26	A M Gherlone	.50	925.00	Call among Latham, Alix, and Moelis regarding plan supplement filing status and negotiation next steps
04/06/26	R M Cantoral	1.80	2,151.00	Emails with Latham team regarding precedent plan supplement documents (0.3); draft retained causes of action exhibit (0.8); review and revise same (0.3); research precedent regarding same (0.4)
04/06/26	D E Carlson	1.20	1,434.00	Review and revise disclosure statement (0.7); conduct research regarding GUC and liquidating trusts (0.5)
04/06/26	C Morrison	.70	836.50	Discussions with G. Kubow regarding plan term sheet
04/06/26	G Kubow	6.50	6,467.50	Review and revise plan of liquidation term sheet (5.8); participate in call with C. Morrison on plan of liquidation term sheet (0.7)
04/07/26	N S Hwangpo	.80	1,916.00	Correspond with R. Cantoral, Latham team regarding plan supplement and solicitation (0.5); review updated documents regarding same (0.3)
04/07/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with R. Cantoral regarding Disclosure Statement (0.2); confer with Latham team regarding same (0.1); confer with Omni regarding solicitation considerations (0.2)
04/07/26	R M Cantoral	.70	836.50	Review plan supplement related precedent (0.5); summarize findings for T. Dillman and N. Hwangpo (0.2)
04/07/26	D E Carlson	3.90	4,660.50	Confer with Latham team regarding outstanding items related to Plan, Disclosure Statement, and related

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Date	Timekeeper	Hours	Amount	Description
				motion (0.4); continue reviewing and revising disclosure statement (2.9); conduct legal research in connection with same (0.6)
04/07/26	C Morrison	.40	478.00	Emails with Omni and Hunton team regarding solicitation issues
04/07/26	G Kubow	6.80	6,766.00	Review and revise plan of liquidation term sheet
04/08/26	R A Lindsey	3.70	5,846.00	Review and revise plan term sheet
04/08/26	G Kubow	1.20	1,194.00	Participate in call with N. Nosce and R. Lindsey regarding plan treatment and classification (0.4); review and revise plan term sheet (0.8)
04/09/26	A M Gherlone	1.50	2,775.00	Review and revise plan term sheet
04/09/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding Disclosure Statement
04/09/26	D E Carlson	.90	1,075.50	Continue reviewing and revising disclosure statement
04/09/26	R A Lindsey	.90	1,422.00	Review and revise plan term sheet
04/09/26	C Morrison	1.50	1,792.50	Review and revise disclosure statement motion (1.2); discussion with T. Fafara regarding same (0.3)
04/09/26	G Kubow	6.50	6,467.50	Review and revise plan of liquidation term sheet (3.1); review and revise plan of liquidation (3.4)
04/09/26	T Peene	.30	186.00	Assist with preparation of materials regarding precedent liquidation trust agreements related to chapter 11 plans in SDTX for R. Cantoral
04/10/26	T Fafara	4.90	8,305.50	Review and revise solicitation procedures motion and exhibits and ballots for same (4.4); correspondence with Latham team regarding same (0.3); correspondence with Omni and Hunton regarding same (0.2)
04/10/26	A M Gherlone	.60	1,110.00	Review and revise plan term sheet
04/10/26	R C Weber-Levine	.40	740.00	Review and provide comments on solicitation procedures
04/10/26	D E Carlson	1.80	2,151.00	Continue reviewing and revising disclosure statement (1.6); confer with E. Woo Kee regarding same (0.2)
04/10/26	R A Lindsey	2.10	3,318.00	Review and revise draft chapter 11 plan
04/10/26	S A Woo Kee	.40	564.00	Review disclosure statement draft

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04/10/26	G Kubow	5.60	5,572.00	Review and revise plan of liquidation term sheet (1.8); review and revise plan of liquidation (3.8)
04/11/26	D E Carlson	6.10	7,289.50	Continue reviewing and revising the disclosure statement (3.8); conduct legal research regarding issues related to same (2.2); confer with E. Woo Kee regarding same (0.1)
04/12/26	R C Weber-Levine	.30	555.00	Review and provide preliminary comments on Disclosure Statement
04/13/26	T A Dillman	1.80	4,311.00	Review and comment on draft plan term sheet (1.5); correspondence with Latham team regarding same (0.3)
04/13/26	N S Hwangpo	2.00	4,790.00	Review, revise plan term sheet (1.2); correspond with Latham team regarding same (0.3); call with T. Dillman regarding same and structure (0.5)
04/13/26	A M Gherlone	.50	925.00	Review comments to plan term sheet and emails regarding same
04/13/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Latham team regarding Disclosure Statement
04/13/26	R M Cantoral	.60	717.00	Research regarding liquidating trust precedent (0.5); email to Latham team regarding same (0.1)
04/13/26	D E Carlson	2.70	3,226.50	Review and revise disclosure statement (1.8); conduct legal research in connection with same (0.5); confer with Latham team regarding questions related to same (0.4)
04/13/26	C Morrison	.50	597.50	Review and revise solicitation procedures motion
04/13/26	G Kubow	.30	298.50	Review and revise plan of liquidation term sheet
04/14/26	N S Hwangpo	.20	479.00	Correspond with Latham team regarding plan supplement documents
04/14/26	R M Cantoral	.40	478.00	Email to Latham team regarding liquidating trust determination (0.1); review of precedent liquidating trust agreements (0.2); email to N. Hwangpo regarding same (0.1)
04/14/26	D E Carlson	.80	956.00	Conduct legal research regarding third-party releases and related issues
04/14/26	R A Lindsey	3.40	5,372.00	Attend call with GLC, Huron, and Latham teams regarding wind-down budget (0.8); review and revise plan term sheet (2.4); phone call with J. Hill regarding Ad Hoc Group holdings summary (0.2)

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04/14/26	G Kubow	3.10	3,084.50	Perform legal research on director and officer insurance policy
04/15/26	N S Hwangpo	1.20	2,874.00	Correspond with Latham team regarding plan term sheet, solicitation procedures, disclosure statement issues and progress (0.5); calls with same regarding same (0.5); correspond with same regarding timeline (0.2)
04/15/26	T Fafara	.70	1,186.50	Telephone conference with R. Cantoral regarding plan supplement and retained causes of action (0.3); review and comment on same (0.4)
04/15/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with R. Lindsey regarding plan term sheet (0.2); confer with T. Dillman regarding same (0.2); review and revise confirmation timeline (0.3); confer with local counsel and Latham team regarding disclosure statement (0.2)
04/15/26	R M Cantoral	.50	597.50	Review and revise schedule of retained causes of action (0.4); email with T. Fafara regarding same (0.1)
04/15/26	D E Carlson	4.30	5,138.50	Review and revise disclosure statement (3.4); confer with Latham teams, Hunton, and GLC regarding same (0.9)
04/15/26	R A Lindsey	4.60	7,268.00	Review and revise plan term sheet (3.2); conduct research and compile precedent regarding funding of wind-down budget in credit bid cases (1.4)
04/15/26	G Kubow	2.70	2,686.50	Perform legal research on plan voting record dates (2.5); participate in call with R. Lindsey regarding plan voting record date issues and wind-down budget issues (0.2)
04/15/26	C M Tarrant	1.10	792.00	Assist with research regarding disclosure statement (0.9); emails with Latham team regarding same (0.2)
04/16/26	N S Hwangpo	3.50	8,382.50	Call with PH, M3, W&C, HL, Debtors advisors regarding global settlement discussions (0.8); correspond with same regarding same (0.3); call with Huron, Latham team regarding winddown budget (1.7); review, revise same (0.5); correspond with J. Fogarty regarding restricted cash (0.2)
04/16/26	T Fafara	.20	339.00	Telephone conference with R. Cantoral regarding plan supplement
04/16/26	A M Gherlone	.30	555.00	Review emails regarding plan credit bid
04/16/26	R C Weber-	.60	1,110.00	Confer with Latham team regarding winddown

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Date	Timekeeper	Hours	Amount	Description
	Levine			considerations (0.2); review research for same (0.2); review settlement term sheet (0.2)
04/16/26	R M Cantoral	2.60	3,107.00	Review and revise schedule of retained causes of action (0.9); emails with Latham team regarding same (0.1); research precedent of retained causes of action (1.2); review and revise plan supplement cover notice (0.4)
04/16/26	R A Lindsey	4.90	7,742.00	Attend call with Committee, Ad Hoc Group, and Debtor advisors regarding global resolution (1.0); review and revise plan term sheet (3.9)
04/16/26	C Morrison	4.10	4,899.50	Review and revise solicitation procedures (2.5); review precedent for same (1.6)
04/16/26	C P Best	3.60	4,302.00	Calls with R. Lindsey to discuss draft plan (0.6); review indications of interest regarding valuation (0.9); review and consider issues regarding voting entitlements of ad hoc group, DIP lenders, and retained note holders (1.8); correspondence regarding same (0.3)
04/17/26	T A Dillman	1.70	4,071.50	Call with Debtors advisors regarding next steps (0.3); call with N. Hwangpo regarding settlement and next steps (0.2); review and comment on settlement term sheet (1.0); correspondence with Latham team regarding same (0.2)
04/17/26	N S Hwangpo	3.30	7,903.50	Correspond with Omni, Huron, Latham team regarding winddown budget and next steps (0.7); review, revise same (0.5); review, revise solicitation procedures (0.7); correspond with C. Morrison regarding same (0.2); review, revise settlement term sheet (0.8); correspond with T. Dillman regarding same (0.4)
04/17/26	E R Marks	1.10	2,634.50	Review draft settlement term sheet and email correspondence regarding same
04/17/26	R C Schrock	1.00	2,950.00	Call with stakeholders regarding settlement and next steps
04/17/26	A M Gherlone	.30	555.00	Review plan term sheet comments
04/18/26	N S Hwangpo	1.60	3,832.00	Calls with T. Dillman, Huron, W&C, HL regarding winddown budget and next steps (1.2); correspond with same regarding same (0.4)
04/19/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding winddown budget and priority workstreams regarding same
04/20/26	T A Dillman	.90	2,155.50	Call with N. Hwangpo regarding settlement and next

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				steps (0.2); review and comment on settlement term sheet (0.5); correspondence with Latham team regarding same (0.2)
04/20/26	C Harris	.30	795.00	Review and provide edits to settlement term sheet
04/20/26	N S Hwangpo	2.40	5,748.00	Correspond with Latham team regarding settlement term sheet (0.5); review, revise same (1.6); correspond with W&C team regarding waterfall (0.3)
04/20/26	N Nosce	.30	508.50	Review global settlement
04/20/26	M Said	1.50	2,647.50	Review and analyze disclosure statement
04/20/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in meeting with R. Lindsey regarding plan of liquidation (0.3); review research for same (0.2); review and revise schedule of retained causes of action (0.3)
04/20/26	R M Cantoral	6.00	7,170.00	Draft 9019 motion regarding approval of Pilgrim's Pride settlement (2.2); emails with R. Weber-Levine regarding same (0.2); emails with Latham team regarding plan supplement retained causes of action exhibit (0.2); emails with R. Weber-Levine and T. Fafara regarding same (0.1); review of precedent retained causes of action constructs (1.3); draft retained causes of action exhibit conforming to latest term sheet (0.8); emails with T. Dillman and N. Hwangpo circulating draft exhibit (0.1); review and revise schedule of retained causes of action to reflect construct in settlement term sheet (0.3); emails with R. Weber-Levine regarding same (0.1); draft Plan supplement cover notice (0.7)
04/20/26	D E Carlson	1.10	1,314.50	Confer with Latham team regarding trust provisions and related issues (0.2); confer with Latham team, Hunton, and GLC teams regarding comments to the disclosure statement (0.3); review and revise disclosure statement (0.6)
04/20/26	R A Lindsey	4.10	6,478.00	Review and revise settlement term sheet (2.4); conduct research regarding substantive consolidation in liquidating plans (1.4); call with T. Young and G. Kubow regarding structure of liquidating plan (0.3)
04/20/26	G Kubow	6.30	6,268.50	Legal research on substantive consolidation provisions in liquidation plans (6.1); participate in call with R. Lindsey regarding plan of liquidation (0.2)
04/21/26	T A Dillman	2.20	5,269.00	Review plan structure, term sheet, and disclosure statement (1.0); correspondence with Latham team

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Date	Timekeeper	Hours	Amount	Description
				regarding same (0.2); tend to settlement term sheet and related issues (0.5); messages/discussions with N. Hwangpo regarding case strategy and settlement term sheet (0.5)
04/21/26	N S Hwangpo	2.20	5,269.00	Correspond with Latham team regarding plan supplement materials (0.4); correspond with same regarding plan term sheet (0.4); review, research regarding same (0.3); correspond with G. Kubow regarding same (0.2); review, revise settlement term sheet (0.5); correspond with Huron, Latham team regarding funding requirement (0.4)
04/21/26	T Fafara	.60	1,017.00	Review and comment on solicitation procedures motion (0.5); correspondence with C. Morrison regarding same (0.1)
04/21/26	R M Cantoral	.30	358.50	Email with Latham team regarding causes of action exhibit (0.1); review and revise same (0.1); call with R. Lindsey regarding same (0.1)
04/21/26	D E Carlson	.80	956.00	Review updates to Disclosure Statement Motion (0.4); continue reviewing and revising disclosure statement (0.4)
04/21/26	R A Lindsey	7.40	11,692.00	Review and revise settlement term sheet (1.1); review and revise plan term sheet (4.7); review and revise plan of liquidation (1.6)
04/21/26	G Kubow	1.40	1,393.00	Review plan of liquidation (0.9); participate in call with R. Lindsey regarding plan term sheet (0.5)
04/22/26	T A Dillman	3.20	7,664.00	Review plan structure, term sheet (0.5); correspondence with Latham team regarding same (0.2); review markup of settlement term sheet and related issues (1.3); messages/discussions with N. Hwangpo regarding case strategy and settlement term sheet (0.5); call with Debtors advisors regarding open issues and next steps (0.7)
04/22/26	N S Hwangpo	2.00	4,790.00	Review, revise settlement term sheet (1.0); correspond with Latham team regarding timeline (0.2); review, revise funding budget (0.3); calls with R. Lindsey, T. Dillman regarding settlement next steps (0.4); correspond with Latham team regarding plan and Disclosure statement pleadings (0.1)
04/22/26	A M Gherlone	.80	1,480.00	Review settlement term sheet and related emails
04/22/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with R. Lindsey regarding plan of liquidation term

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				sheet (0.3); prepare for and participate in meeting with T. Dillman regarding same (0.2); review and provide comments on case timeline (0.3); review W&C comments to settlement term sheet (0.2)
04/22/26	R M Cantoral	.40	478.00	Review and revise retained causes of action exhibit (0.3); emails with R. Lindsey regarding release provisions and interaction with schedule of retained causes of action (0.1)
04/22/26	D E Carlson	2.30	2,748.50	Review and revise disclosure statement (1.8); research precedent regarding same (0.3); review disclosure statement motion regarding same (0.2)
04/22/26	R A Lindsey	6.10	9,638.00	Review and revise settlement term sheet (4.6); prepare updated case timeline and comparison to milestones proposed by the Ad Hoc Group (0.8); conduct research regarding 9019 approval of a plan settlement (0.7)
04/22/26	G Kubow	3.90	3,880.50	Draft global settlement for plan confirmation
04/23/26	T A Dillman	2.00	4,790.00	Review plan structure, term sheet (0.3); correspondence with Latham team regarding same (0.2); call with PH, W&C and N. Hwangpo regarding global settlement construct (0.5); review markup of settlement term sheet and related issues (0.5); messages/discussions with N. Hwangpo and Latham team regarding case strategy and settlement term sheet (0.5)
04/23/26	N S Hwangpo	2.90	6,945.50	Attend call with UCC, AHG advisors regarding settlement term sheet (0.8); correspond with same regarding same (0.3); review, revise same (0.6); review, revise timeline (0.2); correspond with R. Lindsey regarding same (0.2); correspond with Huron team regarding case funding budget (0.5); review, revise exclusivity extension motion (0.3)
04/23/26	T Fafara	1.00	1,695.00	Review and revise plan exclusivity motion (0.8); correspondence with Latham team regarding same (0.2)
04/23/26	A M Gherlone	1.90	3,515.00	Review settlement term sheet
04/23/26	R C Weber-Levine	.40	740.00	Review revised settlement term sheet (0.2); review and provide comments on exclusivity extension motion (0.2)
04/23/26	D E Carlson	2.70	3,226.50	Continue to review and revise the disclosure statement (1.7); review docket and various motions in connection with same (0.5); confer with Latham team

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				regarding issues relating to same (0.2); review Plan term sheet and settlement term sheet in connection with same (0.3)
04/23/26	R A Lindsey	5.50	8,690.00	Review and revise settlement term sheet (5.2); phone call with claims agent regarding case timeline (0.3)
04/23/26	C Morrison	1.70	2,031.50	Review and revise disclosure statement motion and exhibits
04/23/26	G Kubow	3.60	3,582.00	Draft 9019 global settlement for plan confirmation (1.4); draft plan of liquidation (2.2)
04/23/26	C M Tarrant	1.10	792.00	Additional research regarding solicitation motion (0.9); emails with Latham team regarding same (0.2)
04/24/26	T A Dillman	2.30	5,508.50	Review and comment on global settlement term sheet (1.8); correspondence with Latham team regarding Settlement term sheet (0.5)
04/24/26	N S Hwangpo	1.30	3,113.50	Correspond with Latham team regarding plan term sheet (0.3); review, revise settlement term sheet (0.6); correspond with Latham team regarding same (0.4)
04/24/26	A M Gherlone	.80	1,480.00	Review plan term sheet comments
04/24/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding revisions to term sheet
04/24/26	R A Lindsey	3.60	5,688.00	Review and revise settlement term sheet
04/24/26	G Kubow	1.00	995.00	Draft plan of liquidation (0.2); correspondence regarding director and officer liability obligation and insurance treatment (0;.8)
04/25/26	T A Dillman	1.00	2,395.00	Review and comment on global settlement term sheet (0.7); correspondence with Latham team regarding Settlement term sheet (0.3)
04/25/26	N S Hwangpo	1.20	2,874.00	Review, revise settlement term sheet (0.6); correspond with R. Lindsey, T. Dillman regarding same (0.4); review, revise funding budget (0.2)
04/25/26	R A Lindsey	1.70	2,686.00	Review and revise settlement term sheet
04/26/26	T A Dillman	1.50	3,592.50	Call with B. Pfeiffer regarding sale and settlement matters (0.5); messages/calls with Huron team regarding winddown budget and related matters (1.0)
04/26/26	N S Hwangpo	.60	1,437.00	Correspond with Latham team, Huron regarding case funding budget (0.2); calls with same regarding same (0.4)

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Invoice No. 2604002389
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Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
04/26/26	T Fafara	.60	1,017.00	Review and revise plan exclusivity motion (0.5); correspondence with Latham team, Paul Hastings, and White & Case regarding same (0.1)
04/26/26	D E Carlson	2.20	2,629.00	Review and revise disclosure statement (2.0); confer with Latham team and Omni regarding same (0.2)
04/27/26	N S Hwangpo	2.30	5,508.50	Calls with Debtors advisors regarding settlement structure (0.6); calls with same regarding budget (0.5); review, revise same (0.3); correspond with Huron regarding same (0.3); review, revise disclosure statement (0.6)
04/27/26	A M Gherlone	.70	1,295.00	Emails regarding 363 sale intersection with plan (0.3); review settlement term sheet diligence questions (0.4)
04/27/26	D E Carlson	1.40	1,673.00	Research and analyze precedent declarations regarding conditional approval of the Disclosure Statement (0.5); confer with C. Tarrant regarding same (0.2); confer with Latham teams regarding updated Plan provisions and related issues (0.7)
04/27/26	R A Lindsey	3.60	5,688.00	Review and revise plan of liquidation (2.7); review Committee's comments to settlement term sheet (0.9)
04/27/26	C Morrison	1.00	1,195.00	Review and revise disclosure statement motion and exhibits
04/27/26	G Kubow	3.10	3,084.50	Review and revise plan of liquidation
04/27/26	C M Tarrant	3.10	2,232.00	Research regarding plan and plan supplements (1.3); research regarding disclosure statement affidavit or proffers and disclosure statement hearings (1.4); emails with Latham team regarding same (0.4)
04/28/26	T A Dillman	2.20	5,269.00	Review settlement term sheet and comment on same (1.0); messages and calls with Latham and Huron teams regarding same (0.5); all hands call with AHG and UCC advisors regarding settlement construct (0.7)
04/28/26	N S Hwangpo	4.90	11,735.50	Call with UCC, AHG, Debtors advisors regarding settlement issues (1.2); correspond with same regarding same (0.7); correspond with Latham team, Huron regarding budget (0.7); review, revise same (0.4); correspond with Latham team regarding plan insurance issues (0.3); review, revise settlement term sheet (0.8); calls with Latham team regarding same (0.6); correspond with Latham team regarding plan of liquidation (0.2)
04/28/26	A M Gherlone	2.80	5,180.00	Call regarding wind-down budget with advisors (0.8);

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Date	Timekeeper	Hours	Amount	Description
				review updated settlement term sheet (2.0)
04/28/26	D E Carlson	.40	478.00	Confer with Latham teams regarding issues relating to plan and disclosure statement
04/28/26	R A Lindsey	4.00	6,320.00	Review Paul Hastings's comments to settlement term sheet and revise settlement term sheet (1.4); draft chapter 11 plan of liquidation (2.6)
04/28/26	C Morrison	.90	1,075.50	Review and revise disclosure statement motion and exhibits
04/29/26	T A Dillman	.90	2,155.50	Review settlement term sheet and related issues (0.5); call with A. Criste at W&C regarding same (0.4)
04/29/26	N S Hwangpo	2.90	6,945.50	Correspond with W&C, PH, Latham teams regarding plan and plan supplement documents (0.3); correspond with same regarding exclusivity extension (0.3); calls with PH, W&C, Latham teams regarding settlement construct (0.8); correspond with same regarding same (0.4); correspond with same regarding timing (0.3); correspond with Latham team regarding disclosure statement inserts (0.2); correspond with Huron team regarding budget (0.3); calls with same regarding same (0.3)
04/29/26	A M Gherlone	.30	555.00	Review updates to settlement proposal
04/29/26	R A Lindsey	10.40	16,432.00	Review and revise chapter 11 plan of liquidation (7.2); research regarding same (2.6); emails with Latham team regarding same (0.6)
04/30/26	T A Dillman	.80	1,916.00	Correspondence with N. Hwangpo regarding key open issues and settlement
04/30/26	N S Hwangpo	2.20	5,269.00	Correspond with Latham team regarding plan of liquidation (0.3); correspond with Huron team regarding budget build up (0.5); correspond with UCC, AHG advisors regarding exclusivity motion (0.2); calls with G. Sasson, A. Parra Criste regarding settlement negotiations (0.5); calls with T. Dillman regarding updates (0.4); correspond with R. Schrock regarding updates (0.3)
04/30/26	T Fafara	.20	339.00	Review motion to extend plan exclusivity (0.1); correspondence with D. Carlson regarding same (0.1)
04/30/26	D E Carlson	2.50	2,987.50	Confer with Latham and Ad Hoc Group regarding exclusivity motion and related issues (0.4); review and finalize exclusivity motion (0.7); confer with T. Fafara regarding same (0.3); confer with Hunton regarding

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				same (0.1); review and revise disclosure statement (0.7); confer with Hunton team regarding issues relating to same (0.3)
04/30/26	R A Lindsey	2.60	4,108.00	Conduct research regarding section 1111(b) (1.8); review W&C's comments to settlement term sheet (0.8)
04/30/26	G Kubow	2.10	2,089.50	Review and revise plan of liquidation

R C Schrock	1.00	Hrs. @	$ 2,950.00/hr.	$ 2,950.00
C Harris	.30	Hrs. @	$ 2,650.00/hr.	$ 795.00
T A Dillman	21.50	Hrs. @	$ 2,395.00/hr.	$ 51,492.50
N S Hwangpo	43.20	Hrs. @	$ 2,395.00/hr.	$ 103,464.00
E R Marks	1.10	Hrs. @	$ 2,395.00/hr.	$ 2,634.50
A M Gherlone	12.10	Hrs. @	$ 1,850.00/hr.	$ 22,385.00
R C Weber-Levine	6.10	Hrs. @	$ 1,850.00/hr.	$ 11,285.00
M Said	1.50	Hrs. @	$ 1,765.00/hr.	$ 2,647.50
T Fafara	11.70	Hrs. @	$ 1,695.00/hr.	$ 19,831.50
N Nosce	.30	Hrs. @	$ 1,695.00/hr.	$ 508.50
R A Lindsey	68.60	Hrs. @	$ 1,580.00/hr.	$ 108,388.00
S A Woo Kee	3.00	Hrs. @	$ 1,410.00/hr.	$ 4,230.00
R M Cantoral	13.30	Hrs. @	$ 1,195.00/hr.	$ 15,893.50
D E Carlson	45.20	Hrs. @	$ 1,195.00/hr.	$ 54,014.00
C Morrison	14.20	Hrs. @	$ 1,195.00/hr.	$ 16,969.00
C P Best	3.60	Hrs. @	$ 1,195.00/hr.	$ 4,302.00
G Kubow	56.20	Hrs. @	$ 995.00/hr.	$ 55,919.00
C M Tarrant	7.40	Hrs. @	$ 720.00/hr.	$ 5,328.00
T Peene	.30	Hrs. @	$ 620.00/hr.	$ 186.00
	310.60			$ 483,223.00

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Date	Timekeeper	Hours	Amount	Description
04/01/26	T Fafara	.70	1,186.50	Telephone conference with Huron and Debtors regarding schedules and statements (0.5); correspondence with Latham team and Hunton regarding same (0.2)
04/01/26	R M Cantoral	.50	597.50	Emails with Latham and Huron teams regarding schedules and statements (0.4); emails with Omni team on returned documents (0.1)
04/03/26	T Fafara	1.80	3,051.00	Telephone conference with Debtors and Huron regarding schedules and statements preparation (1.0); review and revise global notes (0.6); correspondence with Huron and Latham team regarding same (0.2)
04/03/26	R C Weber-Levine	1.50	2,775.00	Review and revise global notes for schedules and statements (0.5); prepare for and participate in telephone conference with Huron regarding schedules and statements (0.5); respond to inquiries from Huron regarding schedules and statements (0.2); review and provide comments on schedules and documents per same (0.3)
04/03/26	R M Cantoral	.50	597.50	Emails with Huron regarding schedule and statements
04/03/26	D E Carlson	.30	358.50	Confer with Huron regarding schedules and SOFAs
04/04/26	T Fafara	.20	339.00	Review inquiry from Huron regarding schedules and statements (0.1); correspondence with Latham team regarding same (0.1)
04/04/26	R C Weber-Levine	.40	740.00	Review and finalize additional petitions (0.2); confer with Latham and Hunton regarding same (0.2)
04/04/26	D E Carlson	.50	597.50	Review and revise Schedule D
04/05/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding revisions to schedules (0.2); review debt documents per same (0.2)
04/06/26	A M Gherlone	.30	555.00	Emails and communications regarding reporting requirements
04/06/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from Huron regarding revisions to schedules (0.2); review debt documents per same (0.2); confer with Latham team regarding same (0.2)
04/07/26	N S Hwangpo	2.10	5,029.50	Calls with Huron, Latham team regarding schedules and SOFAs and bar date (0.8); review, revise global notes (0.9); correspond with Huron, Latham teams regarding open issues (0.4)
04/07/26	E R Marks	.50	1,197.50	Attend conference call with Huron regarding SOFAs

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				and SOALs
04/07/26	A M Gherlone	.30	555.00	Call regarding intercompany claims and SOFAs/SOALs
04/07/26	R C Weber-Levine	2.10	3,885.00	Respond to inquiries from Huron regarding revisions to monthly operating reports (0.2); respond to inquiries from Huron regarding schedules (0.2); review and provide comments on same (0.2); prepare for and participate in telephone conference with Huron regarding same (1.0); prepare for and participate in telephone conference with Huron regarding addition schedules issues (0.5)
04/07/26	D E Carlson	.90	1,075.50	Call with S. Kelly regarding Schedule D and Schedule H (0.2); analyze drafts of the same (0.4) confer with Latham team regarding same (0.3)
04/07/26	G Kubow	1.80	1,791.00	Review and assess implications of delayed intercompany schedule filing
04/08/26	N S Hwangpo	1.20	2,874.00	Correspond with Hunton, Huron, Omni, Latham teams regarding schedules and statements (0.4); calls with same regarding same (0.8)
04/08/26	T Fafara	1.10	1,864.50	Review and revise global notes (0.7); correspondence with Latham team regarding same (0.2); correspondence with Huron regarding same (0.2)
04/08/26	A M Gherlone	.30	555.00	Emails with Latham team regarding SOFAs / schedules
04/08/26	R C Weber-Levine	1.50	2,775.00	Review and provide comments on schedules and statements (0.5); respond to inquiries from Omni regarding schedules and statements (0.2); prepare for and participate in telephone conference with Huron regarding schedules and statements (0.5); prepare for and participate in telephone conference with Omni regarding same (0.3)
04/08/26	D E Carlson	1.40	1,673.00	Prepare for (0.2) and participate in call with M. Western and S. Kelly regarding Schedule D (0.4); follow-up diligence regarding same (0.8)
04/08/26	G Kubow	.50	497.50	Correspond with Latham team regarding implications of delayed intercompany schedule filing
04/09/26	N S Hwangpo	2.80	6,706.00	Review, revise statements and schedules (2.4); correspond with Latham team regarding same (0.4)
04/09/26	T Fafara	.20	339.00	Correspondence with Latham team and Huron regarding global notes

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04/09/26	R C Weber-Levine	1.30	2,405.00	Prepare for and participate in telephone conference with Huron and Debtors regarding schedules finalization (0.4); prepare for and participate in telephone conference with N. Hwangpo regarding same (0.2); review and provide comments on schedules (0.5); prepare for and participate in telephone conference with D. Carlson regarding Schedule D (0.2)
04/09/26	D E Carlson	6.10	7,289.50	Confer with Latham, Huron, and Omni teams regarding schedules and SOFAs (0.4); review drafts of same (0.7); call with S. Kelly regarding Schedules D, G, and H (0.3); review and revise Schedule D per list of questions and comments from Huron and Omni (2.6); analyze lien searches in connection with same (0.9); calls and emails with R. Weber-Levine regarding same (0.4); conduct research regarding characterization of various secured claims (0.5); confer with Latham team regarding same (0.3)
04/09/26	S R Johannsen	.90	1,075.50	Review schedule of financial assets and correspond with Huron counterpart to determine accuracy of information regarding profit share and defined benefit program
04/09/26	R A Lindsey	.60	948.00	Correspondence regarding draft schedules and statements
04/10/26	T A Dillman	2.00	4,790.00	Review of schedules and related matters (1.5); correspondence with Latham, Omni and Huron teams regarding same (0.5)
04/10/26	N S Hwangpo	3.40	8,143.00	Review correspondence regarding schedules and statements (1.3); correspond with Huron, Omni, Latham, Hunton teams regarding same (0.8); review, revise same (1.3)
04/10/26	T Fafara	1.30	2,203.50	Telephone conferences with R. Weber-Levine regarding schedules and statements (0.2); review, revise, and finalize global notes (0.7); correspondence with Latham team and Huron regarding same (0.2); correspondence with Debtor advisors regarding schedules and statements and finalization and filing of same (0.2)
04/10/26	R C Weber-Levine	1.80	3,330.00	Review and finalize schedules and statements (0.5); prepare for and participate in various telephone conferences with Huron regarding same (0.3); review and finalize global notes (0.5); prepare for and participate in telephone conference with T. Fafara regarding same (0.2); prepare for and participate in

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Date	Timekeeper	Hours	Amount	Description
				telephone conference with local counsel and Omni regarding finalization of schedules (0.3)
04/10/26	R M Cantoral	1.20	1,434.00	Emails with Latham and Huron team regarding scheduled and statements (0.1); emails with D. Carlson regarding same (0.3); review of schedules and statement management agreement classifications (0.8)
04/10/26	D E Carlson	5.40	6,453.00	Confer with Huron, Omni, Hunton, and Latham team regarding various questions and comments related to schedules and SOFAs (1.8); review drafts of schedules (1.6); call with S. Kelly regarding Schedules D and H (0.3); review and revise Schedules D and H (1.7)
04/11/26	T A Dillman	.40	958.00	Correspondence with Latham team regarding schedules and related matters
04/11/26	T Fafara	.20	339.00	Telephone conference with Hunton regarding schedules and statements (0.1); correspondence with Latham team regarding same (0.1)
04/13/26	R C Weber-Levine	.40	740.00	Respond to inquiries from UCC regarding reporting (0.2); respond to inquiries from Hunton regarding 2015.3 report (0.2)
04/20/26	R C Weber-Levine	2.20	4,070.00	Prepare for and participate in telephone conference with Huron regarding monthly operating reports (1.5); review and revise monthly operating global notes (0.5); confer with Huron regarding amend schedules (0.2)
04/21/26	N S Hwangpo	.70	1,676.50	Correspond with Huron and Hunton teams regarding MORs (0.5); correspond with Huron team regarding amended schedules (0.2)
04/21/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from Huron regarding monthly operating reports (0.2); conduct research per same (0.2); review and provide comments on monthly operating reports notes (0.2)
04/22/26	D E Carlson	.40	478.00	Confer with Huron, Hunton, and Latham teams regarding monthly payment matrices and related questions
04/29/26	D E Carlson	2.40	2,868.00	Review and revise schedules and statements for various debtor entities (1.1); conduct lien search diligence regarding same (0.4); confer with Huron and Omni teams regarding same (0.3); call with M. Western regarding same (0.3); review and revise monthly payment matrices (0.2); confer with Huron, Latham and Hunton teams regarding same (0.1)

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Date	Timekeeper	Hours	Amount	Description
04/30/26	R C Weber-Levine	.20	370.00	Prepare for and participate in telephone conference with Hunton regarding amended schedules

T A Dillman	2.40	Hrs. @	$ 2,395.00/hr.	$ 5,748.00
N S Hwangpo	10.20	Hrs. @	$ 2,395.00/hr.	$ 24,429.00
E R Marks	.50	Hrs. @	$ 2,395.00/hr.	$ 1,197.50
A M Gherlone	.90	Hrs. @	$ 1,850.00/hr.	$ 1,665.00
R C Weber-Levine	13.00	Hrs. @	$ 1,850.00/hr.	$ 24,050.00
T Fafara	5.50	Hrs. @	$ 1,695.00/hr.	$ 9,322.50
R A Lindsey	.60	Hrs. @	$ 1,580.00/hr.	$ 948.00
R M Cantoral	2.20	Hrs. @	$ 1,195.00/hr.	$ 2,629.00
D E Carlson	17.40	Hrs. @	$ 1,195.00/hr.	$ 20,793.00
S R Johannsen	.90	Hrs. @	$ 1,195.00/hr.	$ 1,075.50
G Kubow	2.30	Hrs. @	$ 995.00/hr.	$ 2,288.50
	55.90			$ 94,146.00

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Matter Name: Securities and Regulatory Matters

Date	Timekeeper	Hours	Amount	Description
03/27/26	R O Branch	2.50	7,625.00	Review and analyze Form 8-K and disclosure regarding settlement and DIP facility (1.0); review and analyze joint Form 8-K for parent and subsidiary (1.0); call with general counsel (0.5)
04/20/26	T A Dillman	.40	958.00	Correspondence with Latham securities team, A. Sussman and W&C regarding 8-K and securities matters
04/21/26	R M Cantoral	.20	239.00	Email to A. Sussman regarding 8-K
04/22/26	R M Cantoral	.80	956.00	Draft 8-K (0.6); emails to Latham team regarding same (0.2)
04/29/26	R M Cantoral	.20	239.00	Correspondence regarding 8-K

R O Branch	2.50	Hrs. @	$ 3,050.00/hr.	$ 7,625.00
T A Dillman	.40	Hrs. @	$ 2,395.00/hr.	$ 958.00
R M Cantoral	1.20	Hrs. @	$ 1,195.00/hr.	$ 1,434.00
	4.10			$ 10,017.00

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Date	Timekeeper	Hours	Amount	Description
04/01/26	A M Gherlone	.30	555.00	Communications with Latham team regarding tax modeling status
04/01/26	L Kutilek	.30	555.00	Analyze tax issues (0.2); email correspondence with Latham team regarding same (0.1)
04/02/26	J M Kronsnoble	.40	1,220.00	Review emails and diligence materials regarding tax matter (0.3); draft email to Latham team regarding tax matters (0.1)
04/02/26	A M Gherlone	.50	925.00	Review stranded tax memorandum and emails regarding same
04/02/26	L Kutilek	.70	1,295.00	Review and analyze modeling requests (0.5); email correspondence with Latham team regarding same (0.2)
04/02/26	T Young	.90	1,269.00	Review and analyze correspondence regarding tax accounting
04/03/26	N S Hwangpo	.20	479.00	Correspond with BDO, Latham team and Huron regarding new SOW
04/03/26	J M Kronsnoble	.50	1,525.00	Review emails, BDO proposal and documentation checklist (0.4); draft emails to Latham team regarding tax matters (0.1)
04/03/26	L Kutilek	.70	1,295.00	Review statement of work, checklist and other materials (0.5); email correspondence with Latham team regarding same (0.2)
04/03/26	T Young	.80	1,128.00	Review and analyze correspondence regarding sale transaction and closing checklist
04/06/26	A M Gherlone	.30	555.00	Emails regarding taxes analysis
04/06/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding tax obligations
04/07/26	R M Cantoral	.40	478.00	Call with R. Weber-Levine regarding liquidating trust considerations (0.2); email discussion with Latham team regarding same (0.2)
04/08/26	J M Kronsnoble	.70	2,135.00	Review emails and analyze tax matters (0.4); draft emails to Latham team regarding tax matters (0.3)
04/08/26	D E Carlson	.70	836.50	Confer with Latham teams regarding taxes issue (0.2); review and revise memorandum regarding same (0.5)
04/09/26	N S Hwangpo	.40	958.00	Correspond with Latham, BDO, Huron teams regarding modeling work and SOW regarding same

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04/09/26	J M Kronsnoble	1.40	4,270.00	Review tax memorandum and analyze tax matters (0.5); draft emails to Latham term regarding tax matters (0.1); review plan term sheet and Disclosure Statement (0.8)
04/09/26	L Kutilek	.30	555.00	Review email correspondence for general updates and tax matters
04/09/26	T Young	.80	1,128.00	Provide tax comments on transfer services agreement
04/10/26	J M Kronsnoble	3.60	10,980.00	Analyze tax matters (0.9); telephone conference with Latham personnel regarding tax matters (0.5); review plan term sheet and Disclosure Statement (2.2)
04/10/26	A M Gherlone	.50	925.00	Call with Latham team regarding tax analysis
04/10/26	D E Carlson	.70	836.50	Prepare for (0.2) and participate in call with Latham teams regarding taxes issue (0.5)
04/10/26	T Young	1.10	1,551.00	Review correspondence (0.1); telephone conference with bankruptcy team regarding taxes (0.5); prepare tax issues list with regard to purchase agreement (0.5)
04/11/26	J M Kronsnoble	.80	2,440.00	Draft emails to Latham, BDO and HL team regarding tax matters (0.4); draft email to T. Young regarding Disclosure Statement tax disclosure matters (0.2); analyze tax matters (0.2)
04/11/26	T Young	1.80	2,538.00	Provide tax comments on merger agreement (1.5); review organizational chart and taxes issues (0.3)
04/12/26	T Young	3.10	4,371.00	Analyze transaction structure and compose tax disclosure
04/13/26	J M Kronsnoble	2.00	6,100.00	Review and revise tax mark-up of Asset Purchase Agreement (1.3); analyze tax matters (0.5); draft email to T. Young regarding tax matters (0.2)
04/13/26	L Kutilek	.20	370.00	Review email correspondence for general updates and tax matters
04/13/26	T Young	1.00	1,410.00	Compose tax disclosure (0.5); provide tax comments on purchase agreement (0.5)
04/14/26	A M Gherlone	.30	555.00	Review latest tax analysis
04/14/26	D E Carlson	4.90	5,855.50	Confer with Latham teams regarding taxes issue (0.4); research results in connection with same (0.5); conduct legal research regarding same (2.3); draft memorandum regarding new findings in connection with same (1.7)

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04/14/26	T Young	.40	564.00	Review and analyze correspondence regarding modeling
04/15/26	T Young	2.50	3,525.00	Review and analyze correspondence regarding modeling (0.3); prepare tax disclosure (2.2)
04/16/26	T A Dillman	.80	1,916.00	Review tax issues (0.5) and correspondence with Latham and Huron teams regarding same (0.3)
04/16/26	J M Kronsnoble	1.30	3,965.00	Review emails and analyze tax matters (0.3); review and revise tax mark-up of Asset Purchase Agreement (0.4); draft emails to Latham team regarding tax matters (0.6)
04/16/26	J B Grover	.40	780.00	Prepare analysis of bankruptcy and IRS tax lien payment issues
04/16/26	A M Gherlone	.30	555.00	Review and emails regarding tax analysis
04/16/26	L Kutilek	.30	555.00	Review email correspondence for general updates and tax matters
04/16/26	D E Carlson	3.20	3,824.00	Confer with Latham teams regarding taxes issue and new findings (0.9); confer with A. Gupta regarding strategy related to same (0.4); confer with A. Sussman regarding same (0.2); call with R. Roe (the Debtors) and A. Gupta regarding factual inquiry into the same (0.3); follow-up emails with Latham team regarding same (0.5); conduct further research in connection with same (0.6); confer with the Debtors' former tax counsel regarding same (0.3)
04/16/26	T Young	2.40	3,384.00	Research taxes issues (1.0); research liquidating trust usage (0.5); provide tax comments on purchase agreement (0.9)
04/17/26	T A Dillman	1.90	4,550.50	Call with Latham team regarding tax issues and next steps (0.5); call with BDO and Debtors regarding tax modeling (1.1); call with J. Kronsnoble regarding tax issues (0.3)
04/17/26	N S Hwangpo	1.60	3,832.00	Call with Latham team regarding priority taxes (0.6); calls with same, BDO, Huron, Debtors regarding tax modeling (0.7); correspond with same regarding same (0.3)
04/17/26	J M Kronsnoble	3.30	10,065.00	Telephone conference with Latham team regarding tax matters (0.5); telephone conference with Latham, BDO and Huron teams regarding tax modeling matters (0.5); analyze tax matters (1.1); telephone conference with T. Dillman regarding tax matters

LATHAM & WATKINS LLP

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Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
				(0.3); draft emails to Latham, BDO and WC team regarding tax matters (0.4); telephone conference with WC team regarding tax matters (0.5)
04/17/26	J B Grover	1.20	2,340.00	Telephone conference with Latham team regarding taxes and collections (0.4); review and prepare materials for same (0.8)
04/17/26	A M Gherlone	.70	1,295.00	Attend tax call among Latham Team (0.5); review and emails regarding tax analysis (0.2)
04/17/26	L Kutilek	.20	370.00	Review email correspondence for general updates and tax matters
04/17/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with BDO regarding tax analysis
04/17/26	T Young	3.90	5,499.00	Research organizational structure (0.9); review and analyze correspondence regarding same (0.6); telephone conference with Latham teams regarding taxes (0.5); telephone conference with accountants regarding cash taxes and structuring considerations (1.2); research cancellation of indebtedness (0.7)
04/20/26	N S Hwangpo	.30	718.50	Correspond with BDO, Huron, Latham team regarding diligence
04/20/26	J M Kronsnoble	1.00	3,050.00	Draft emails to Latham team regarding tax matters (0.1); telephone conference with Latham and BDO team regarding same (0.8); analyze tax matters (0.1)
04/20/26	D E Carlson	.30	358.50	Confer with Latham teams regarding taxes issue (0.2); confer with Debtors' former tax counsel regarding same (0.1)
04/20/26	T Young	.80	1,128.00	Telephone conference with accountants regarding structure (0.5); review correspondence regarding same (0.3)
04/21/26	T A Dillman	1.30	3,113.50	Correspondence with BDO and Latham team regarding tax structuring and related issues (0.5); call with W&C, BDO and Latham team regarding same (0.5); review W&C tax structuring deck (0.3)
04/21/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding tax issues
04/21/26	J M Kronsnoble	1.60	4,880.00	Review W&C structure slides and analyze tax matters (0.9); draft emails to Latham and BDO teams regarding tax matters (0.2); telephone conference with Latham, WC and BDO team regarding transaction structuring matters (0.5)

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Invoice No. 2604002389
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Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
04/21/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on sale transaction overview (0.2); prepare for and participate in telephone conference with Ad Hoc Group regarding same (0.5)
04/21/26	D E Carlson	.90	1,075.50	Call with G. Slavett (former Debtors tax counsel) regarding taxes issue (0.3); follow-up emails with G. Slavett regarding same (0.2); confer with Latham teams regarding same (0.4)
04/21/26	T Young	1.70	2,397.00	Review correspondence regarding structuring (0.2); research tax structuring (1.0); telephone conference with creditors regarding structure (0.5)
04/22/26	T A Dillman	.70	1,676.50	Correspondence with BDO and Latham team regarding tax structuring and related issues
04/22/26	N S Hwangpo	.60	1,437.00	Calls with BDO, Latham, W&C, Huron teams regarding tax issues
04/22/26	J M Kronsnoble	4.00	12,200.00	Telephone conference with T. Dillman regarding tax matters (0.3); telephone conference with T. Young regarding tax matters (0.4); telephone conference with Latham, BDO and WC team regarding tax matters (0.8); draft emails to Latham and BDO team regarding tax matters (0.8); review legal authority and analyze tax matters (1.7)
04/22/26	L Kutilek	.40	740.00	Review email correspondence for general updates and tax matters
04/22/26	T Young	4.90	6,909.00	Compose tax disclosure (2.7); telephone conference with J. Kronsnoble regarding structure (0.4); telephone conference with accountants and creditor tax teams (1.0); research recourse nature of guarantees (0.8)
04/23/26	T A Dillman	.30	718.50	Correspondence with BDO and Latham team regarding tax structuring and related issues
04/23/26	J M Kronsnoble	1.50	4,575.00	Review and revise Asset Purchase Agreements regarding tax issues (1.0); draft emails to T. Young regarding tax matters (0.1); analyze tax matters (0.4)
04/23/26	T Young	.80	1,128.00	Review and analyze correspondence (0.2); provide tax comments on purchase agreement (0.6)
04/24/26	N S Hwangpo	1.00	2,395.00	Calls with Latham, Huron, BDO, W&C teams regarding tax issues (0.6); correspond with same regarding same (0.4)
04/24/26	J M Kronsnoble	2.70	8,235.00	Telephone conference with Latham team and G. Slavett (HSDW) regarding employment tax matters

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Date	Timekeeper	Hours	Amount	Description
				(0.5); telephone conference with Latham, BDO and WC team regarding tax matters (0.5); draft emails to Latham team regarding tax matters (0.6); analyze tax matters (0.6); telephone conference with G. Silber (PH) regarding tax matters (0.5)
04/24/26	J B Grover	2.00	3,900.00	Review and prepare analysis of tax transcripts (1.4); correspondence and telephone conference with G. Slavett and others regarding same (0.6)
04/24/26	A M Gherlone	1.00	1,850.00	Attend call regarding tax structure update (0.5); tax call (0.5)
04/24/26	L Kutilek	.20	370.00	Review email correspondence for general updates and tax matters
04/24/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Debtors tax advisors regarding tax liabilities
04/24/26	D E Carlson	2.10	2,509.50	Prepare for (0.3) and participate in call with the Debtors' former tax counsel and Latham teams regarding historical tax liabilities (0.5); follow-up emails with Latham teams regarding issues relating to same (0.6); conduct further diligence and research in connection with same (0.4); confer with Latham team regarding same (0.3)
04/24/26	T Young	3.00	4,230.00	Provide tax comments on purchase agreement (0.2); telephone conference with historical return prepare regarding taxes (0.5); telephone conference with creditors regarding structure (0.5); provide tax comments on tax disclosure (1.8)
04/25/26	J M Kronsnoble	2.30	7,015.00	Review and revise Issues Lists and APA mark-ups (1.4); draft emails to Latham and BDO team regarding tax matters (0.9)
04/25/26	L Kutilek	1.80	3,330.00	Review term sheets, draft tax disclosure and other documents (0.9); discuss with T. Young (0.9)
04/25/26	T Young	5.40	7,614.00	Research and analyze long-term notes (1.5); provide tax comments on purchase agreements (1.7); correspondence regarding tax structuring concerns (0.3); telephone conference with L. Kutilek regarding transaction structure and documentation (1.2); update tax disclosure (0.7)
04/26/26	L Kutilek	1.10	2,035.00	Review and analyze asset purchase agreements (0.9); email correspondence regarding the same (0.2)
04/26/26	D E Carlson	1.70	2,031.50	Confer with T. Dillman regarding strand tax claims

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Date	Timekeeper	Hours	Amount	Description
				and related issues (0.6); conduct additional legal research and diligence regarding same (0.8); summarize findings regarding same (0.3)
04/27/26	T A Dillman	1.30	3,113.50	Call with W&C and Latham regarding tax issues (0.5); call with Latham team regarding tax insurance options (0.5); email with J. Fogarty regarding debt treatment (0.3)
04/27/26	J M Kronsnoble	4.30	13,115.00	Telephone conference with L. Kutilek regarding tax matters (0.8); telephone conference with Latham and WC team regarding transaction matters (1.0); telephone conference with T. Dillman regarding same (0.1); draft emails to Latham and BDO team regarding tax matters (0.6); review documents and emails and analyze tax matters (1.8)
04/27/26	A M Gherlone	.70	1,295.00	Review tax emails regarding sale implications and taxes
04/27/26	L Kutilek	5.60	10,360.00	Discuss with J. Kronsnoble (0.8); tax call with lenders' counsel; (0.5); tax call regarding insurance matters (0.4); analyze and research tax issues (3.9)
04/27/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Latham team regarding tax insurance policies
04/28/26	T A Dillman	.50	1,197.50	Call with BDO, Latham and W&C teams regarding tax analysis
04/28/26	N S Hwangpo	.30	718.50	Calls with Latham team and BDO regarding open tax issues and modeling
04/28/26	J M Kronsnoble	6.40	19,520.00	Review documents and emails and analyze tax matters (4.4); draft emails to Latham, BDO and WC team regarding tax matters (1.3); telephone conference with Latham, BDO and WC team regarding tax matters (0.7)
04/28/26	J B Grover	.40	780.00	Prepare IRS Form 2848 Power of Attorney (0.3); correspondence with D. Carlson regarding same and related issues (0.1)
04/28/26	A M Gherlone	.30	555.00	Review emails regarding tax implications of sale and plan
04/28/26	L Kutilek	.90	1,665.00	Attend tax call (0.5); email correspondence regarding tax analysis (0.4)
04/28/26	D E Carlson	1.40	1,673.00	Confer with Latham teams regarding tax issues and status of POA (0.5); confer with the Debtors and Huron regarding same (0.5); confer with E. Woo Kee

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Date	Timekeeper	Hours	Amount	Description
				regarding status of certain tax claims (0.1); conduct diligence regarding same (0.3)
04/28/26	T Young	3.50	4,935.00	Research regarding guarantees (1.5); research structuring requirements (2.0)
04/29/26	T A Dillman	.30	718.50	Correspondence with Latham team regarding tax matters
04/29/26	J M Kronsnoble	1.10	3,355.00	Draft emails to Latham team regarding tax matters (0.5); analyze tax matters (0.6)
04/29/26	J B Grover	1.70	3,315.00	Prepare analysis of employment tax liability issues (0.9); correspondence with D. Carlson regarding same and power of attorney issues (0.2); prepare and file IRS power of attorney (0.2); review IRS transcripts for employment tax liability issues (0.4)
04/29/26	L Kutilek	.70	1,295.00	Analyze and correspond regarding open tax items
04/29/26	D E Carlson	1.30	1,553.50	Call with A. Gherlone Pezzi regarding issues related to tax claims (0.4); confer with J. Grover and A. Gherlone Pezzi regarding questions in connection with same (0.3); confer with A. Gupta (Huron) and J. Grover regarding power of attorney form in connection with same (0.3); review and finalize same (0.2); confer with Latham team regarding same (0.1)
04/29/26	T Young	.50	705.00	Review correspondence regarding structuring (0.1); research structuring considerations (0.4)
04/30/26	T A Dillman	.40	958.00	Correspondence with Latham team regarding tax matters
04/30/26	J M Kronsnoble	1.40	4,270.00	Review documents and emails and analyze tax matters (0.7); draft emails to Latham team regarding tax matters (0.7)
04/30/26	L Kutilek	4.10	7,585.00	Review liquidating plan (0.6); email correspondence regarding tax issues (0.3); draft tax disclosure (3.2)
04/30/26	T Young	.50	705.00	Correspondence regarding tax structuring with J. Kronsnoble, L. Kutilek and others

J M Kronsnoble	40.30	Hrs. @	$ 3,050.00/hr.	$ 122,915.00
T A Dillman	7.50	Hrs. @	$ 2,395.00/hr.	$ 17,962.50
N S Hwangpo	4.70	Hrs. @	$ 2,395.00/hr.	$ 11,256.50
J B Grover	5.70	Hrs. @	$ 1,950.00/hr.	$ 11,115.00

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A M Gherlone	4.90	Hrs. @	$ 1,850.00/hr.	$ 9,065.00
L Kutilek	17.50	Hrs. @	$ 1,850.00/hr.	$ 32,375.00
R C Weber-Levine	3.00	Hrs. @	$ 1,850.00/hr.	$ 5,550.00
T Young	39.80	Hrs. @	$ 1,410.00/hr.	$ 56,118.00
R M Cantoral	.40	Hrs. @	$ 1,195.00/hr.	$ 478.00
D E Carlson	17.20	Hrs. @	$ 1,195.00/hr.	$ 20,554.00
	141.00			$ 287,389.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS LLP

Invoice No. 2604002389
May 13, 2026
Matter Name: UST Matters

Date	Timekeeper	Hours	Amount	Description
04/19/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding US Trustee payments
04/21/26	R C Weber-Levine	.50	925.00	Prepare for and participate in 341 meeting preparation
04/23/26	N S Hwangpo	.30	718.50	Attend virtual 341 meeting
04/23/26	R C Weber-Levine	.50	925.00	Prepare for and participate in 341 meeting

N S Hwangpo	.30	Hrs. @	$ 2,395.00/hr.	$ 718.50
R C Weber-Levine	1.20	Hrs. @	$ 1,850.00/hr.	$ 2,220.00
	1.50			$ 2,938.50

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Invoice No. 2604002389
May 13, 2026
Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
04/07/26	R C Weber-Levine	.20	370.00	Respond to inquiries from utilities provider regarding adequate assurance payments
04/07/26	R M Cantoral	.40	478.00	Emails with Huron and Brightridge regarding utility payments and discontinuation of service related thereto
04/08/26	R M Cantoral	.30	358.50	Emails with Huron and Brightridge regarding utility payments and discontinuation of service related thereto
04/21/26	R C Weber-Levine	.40	740.00	Review utility payment requests (0.2); confer with Huron and Utility provider regarding same (0.2)
04/28/26	R M Cantoral	.50	597.50	Emails with Haynsworth and Huron regarding outstanding adequate assurance payments
04/29/26	R M Cantoral	.40	478.00	Correspondence with Haynsworth and Huron regarding adequate assurance payments

R C Weber-Levine	.60	Hrs. @	$ 1,850.00/hr.	$ 1,110.00
R M Cantoral	1.60	Hrs. @	$ 1,195.00/hr.	$ 1,912.00
	2.20			$ 3,022.00

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Invoice No. 2604002389
May 13, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
04/01/26	R C Weber-Levine	1.80	3,330.00	Prepare for and participate in telephone conference with counsel to franchisees regarding various issues (1.0); draft summary of same (0.3); prepare for and participate in telephone conference with R. Cantoral regarding same (0.3); confer with franchisee counsel regarding association demand from franchisee counsel (0.2)
04/01/26	C Morrison	1.00	1,195.00	Call with franchisee counsel regarding franchisee demand (0.5); review issues regarding same (0.5)
04/02/26	R C Weber-Levine	1.00	1,850.00	Respond to inquiries from franchisee regarding guarantee (0.2); prepare for and participate in telephone conference with Huron regarding franchisee issues (0.3); review rebate agreements (0.3); draft preliminary analysis of same (0.2)
04/03/26	R C Weber-Levine	.60	1,110.00	Confer with franchisee counsel regarding franchisee strategy (0.2); review breach notice (0.2); review and revise franchise renewal agreement (0.2)
04/06/26	C Morrison	.80	956.00	Review and revise franchisee renewal form
04/06/26	S A Woo Kee	1.90	2,679.00	Prepare franchisee settlement approval motion
04/07/26	R C Weber-Levine	.20	370.00	Respond to inquiries from franchisee regarding assignment considerations
04/07/26	D Mossberg	.20	239.00	Review contract to assign franchisee agreement (0.1); email with Latham team regarding same (0.1)
04/08/26	D E Carlson	1.40	1,673.00	Review and revise TRIS statement of work (0.4); conduct legal research regarding vendor retention (0.4); review OCP and vendors orders in connection with same (0.3); confer with Huron and R. Weber-Levine regarding the same (0.2); confer with Huron regarding same (0.1)
04/09/26	N S Hwangpo	.40	958.00	Correspond with Huron, Latham team regarding franchisee issues
04/09/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Huron and franchise counsel regarding meeting with franchisees (0.4); review and revise summary of same (0.3); review and provide comments on assignment and assumption agreement (0.3)
04/09/26	C Morrison	2.50	2,987.50	Call with Bryan Cave, Latham, and Huron teams regarding franchisee issues (0.3); prepare summaries of same (0.6); review and summarize franchisee issues (1.2); discussions with Latham team regarding

LATHAM & WATKINS LLP

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Date	Timekeeper	Hours	Amount	Description
				franchisee issues (0.4)
04/09/26	D Mossberg	.20	239.00	Review and revise agreement to assign franchise agreement
04/10/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding franchisee renewals
04/10/26	C Morrison	.50	597.50	Discussions regarding franchisee issues with Latham team
04/11/26	D E Carlson	.50	597.50	Review vendor engagement letter (0.3); confer with Huron and R. Weber-Levine regarding same (0.2)
04/11/26	C Morrison	.40	478.00	Review and revise franchisee summary
04/12/26	C Morrison	2.30	2,748.50	Review franchisee issues (1.1); prepare summary of same (0.9); email R. Weber-Levine regarding same (0.3)
04/13/26	R C Weber-Levine	.80	1,480.00	Review and revise franchisee talking points (0.3); prepare for and participate in telephone conference with franchise counsel franchise strategy (0.5)
04/13/26	C Morrison	1.70	2,031.50	Summarize franchisee issues (0.9); call with Bryan Cave regarding same (0.8)
04/13/26	S A Woo Kee	.40	564.00	Correspond with Latham team regarding Brame Holding Parties (Franchisee) settlement
04/13/26	C P Best	.80	956.00	Review franchise documents regarding entitlements to rebates
04/14/26	T Fafara	.30	508.50	Review and comment on trade agreement (0.2); correspondence with D. Carlson regarding same (0.1)
04/14/26	R C Weber-Levine	.60	1,110.00	Review and provide comments on trade agreement (0.2); respond to inquiries from vendor regarding claim payment (0.2); confer with Huron regarding same (0.2)
04/14/26	D E Carlson	1.50	1,792.50	Review and revise PFG trade agreement (0.8); review Vendors Order and exhibits in connection with same (0.3); confer with Huron and Latham team regarding same (0.4)
04/14/26	C Morrison	.40	478.00	Discussions regarding franchisee issues with Latham team
04/15/26	R C Weber-Levine	.40	740.00	Review French franchisee agreements (0.2); respond to Debtors inquiries regarding same (0.2)
04/15/26	C Morrison	3.90	4,660.50	Review and revise franchisee settlement motion (2.5);

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Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
				discussions with Latham team regarding franchisee issues (1.4)
04/16/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with franchisee counsel regarding assignment agreement (0.3); prepare for and participate in follow-up telephone conference with C. Morrison regarding same (0.2)
04/17/26	R C Weber-Levine	.40	740.00	Respond to Debtors inquiries regarding termination letter (0.2); review same (0.2)
04/17/26	C Morrison	1.30	1,553.50	Review and revise franchisee settlement motion
04/17/26	S A Woo Kee	.20	282.00	Revise 9019 motion for franchisee dispute
04/18/26	C Morrison	2.70	3,226.50	Review and revise franchisee settlement motion (2.5); email Latham team regarding same (0.2)
04/19/26	R C Weber-Levine	.20	370.00	Review status update regarding franchisees
04/20/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with franchise counsel regarding litigation issues
04/21/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with ADP regarding stipulation request (0.3); confer with Huron regarding vendor payments (0.2)
04/22/26	N S Hwangpo	.70	1,676.50	Review, revise franchisee issues (0.4); correspond with Huron, Latham team regarding same (0.3)
04/22/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with administrator regarding cure schedule (0.5); draft summary of same (0.2)
04/22/26	S A Woo Kee	2.00	2,820.00	Revise franchisee settlement documentation for 9019 motion (1.7); correspond with R. Weber-Levine and C. Morrison regarding same (0.3)
04/23/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding vendor contract (0.2); review letter from franchisees (0.2)
04/23/26	C Morrison	.40	478.00	Review and revise franchisee settlement motion
04/24/26	R C Weber-Levine	.60	1,110.00	Review and revise assumption and assignment agreement
04/24/26	S A Woo Kee	2.20	3,102.00	Revise 9019 motion for settlement with franchisee and its insurer
04/26/26	C Morrison	1.20	1,434.00	Review and revise summary of franchise agreement

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Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
				issue (0.8); email Latham team regarding same (0.1); review and revise franchise assignment agreement (0.2); email Latham team regarding same (0.1)
04/27/26	C Morrison	.50	597.50	Call with Huron and Latham teams regarding franchisee dispute
04/28/26	C Morrison	.20	239.00	Review and revise franchisee summary
04/29/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on response letter to franchisees (0.2); prepare for and participate in telephone conference with Huron regarding vendor issues (0.5)
04/29/26	D E Carlson	1.50	1,792.50	Review and revise distributor contract (0.9); confer with R. Weber-Levine regarding same (0.2); further review and revise same (0.3); confer with Huron regarding same (0.1)
04/29/26	C Morrison	.30	358.50	Revise franchisee assignment agreement (0.2); email Huron team regarding same (0.1)

N S Hwangpo	1.10	Hrs. @	$ 2,395.00/hr.	$ 2,634.50
R C Weber-Levine	11.10	Hrs. @	$ 1,850.00/hr.	$ 20,535.00
T Fafara	.30	Hrs. @	$ 1,695.00/hr.	$ 508.50
S A Woo Kee	6.70	Hrs. @	$ 1,410.00/hr.	$ 9,447.00
D E Carlson	4.90	Hrs. @	$ 1,195.00/hr.	$ 5,855.50
C Morrison	20.10	Hrs. @	$ 1,195.00/hr.	$ 24,019.50
D Mossberg	.40	Hrs. @	$ 1,195.00/hr.	$ 478.00
C P Best	.80	Hrs. @	$ 1,195.00/hr.	$ 956.00
	45.40			$ 64,434.00

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Los Angeles, California 90067
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www.lw.com

LATHAM & WATKINS LLP

INVOICE

May 13, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604002390
Matter Number 080117-1026

For professional services rendered through April 30, 2026

Re: Disbursements

Costs and Disbursements	74,861.46
Total Due	**$ 74,861.46**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604002390 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604002390
May 13, 2026

Costs and Disbursements:

Date	Description	Timekeeper	Amount
03/31/26	Docket - NY PACER Usage - March 2026	C M Tarrant	310.30
03/31/26	Docket - NY PACER Usage - March 2026	E E Ng	102.20
03/31/26	Docket - BN PACER Usage - March 2026	M Richman	19.40
	Total Court Research		**431.90**
04/27/26	Electronic Subscriptions Credits - Saegis US - April 2026	T A Dillman	4,697.45
04/28/26	Electronic Subscriptions Credits - Saegis US - April 2026	T A Dillman	80.15
	Total Database Research		**4,777.60**
04/07/26	Document Copies - Cogency Global, Inc. - Miscellaneous copies	C M Tarrant	4.00
04/13/26	Document Copies - Cogency Global, Inc. - UCC & Federal Tax Lien Searches	C M Tarrant	224.28
	Total Document Copies		**228.28**
04/22/26	Document Retrieval - CT Corporation System - Copy of Certificate of Formation	R A Webster	2,551.60
04/22/26	Document Retrieval - CT Corporation System - Reinstatement	R A Webster	2,441.00
04/22/26	Document Retrieval - CT Corporation System - Reinstatement - Delaware	R A Webster	4,966.00
04/22/26	Document Retrieval - CT Corporation System - Certificate of Good Standing	R A Webster	4,442.10
04/22/26	Document Retrieval - CT Corporation System - Reinstatement	R A Webster	4,882.00
04/22/26	Document Retrieval - CT Corporation System - Certificate of Good Standing	R A Webster	1,349.00
04/22/26	Document Retrieval - CT Corporation System - Formation - Delaware	R A Webster	1,300.85
04/22/26	Document Retrieval - CT Corporation System - Certificate of Good Standing	R A Webster	3,605.00
04/22/26	Document Retrieval - CT Corporation System - Copy of Certificate of Formation	R A Webster	4,066.80
04/22/26	Document Retrieval - CT Corporation System - Certificate of Good Standing	R A Webster	4,175.60
04/22/26	Document Retrieval - CT Corporation System - Copy of Articles of Organization	R A Webster	3,618.00
04/22/26	Document Retrieval - CT Corporation System - Articles of Organization	R A Webster	2,430.60

LATHAM & WATKINS LLP

Invoice No. 2604002390
May 13, 2026

Date	Description	Timekeeper	Amount
04/22/26	Document Retrieval - CT Corporation System - Certificate of Good Standing	R A Webster	4,402.60
04/22/26	Document Retrieval - CT Corporation System - Certificate of Good Standing	R A Webster	4,974.40
04/22/26	Document Retrieval - CT Corporation System - Copy of Articles of Organization	R A Webster	3,232.33
	Total Document Retrieval		**52,437.88**
04/21/26	Filing Fees - Cogency Global, Inc. - UCC Filing Fees	H M Poitras	936.00
04/27/26	Filing Fees - Cogency Global, Inc. - Delaware Certified Charter Documents and Good Standing Certificate Fees	H M Poitras	832.00
	Total Filing Fees		**1,768.00**
04/03/26	Ground Transportation - SummitQwest Ground, Inc. - 03/19/2026 Schrock, Ray Invoice: 06_HQ_USD_Invoice_103236338_SU_2026-04-03.sq	R C Schrock	189.14
04/03/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Late ride home - 03/26/26 - office/home	R M Cantoral	32.12
04/06/26	Ground Transportation - Drew Edward Carlson - Taxi/Car Service - Uber transportation related to late-night client work for FAT Brands. - 02/12/26 - Office to home	D E Carlson	57.07
04/17/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from handling client related matters. - 04/14/26 - Taxi	R C Weber-Levine	43.67
04/17/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from handling client related matters. - 04/15/26 - Taxi	R C Weber-Levine	51.97
04/21/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Lyft ride home after extended hours - 04/08/26 - office/home	R M Cantoral	22.93
04/24/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working on client related matters - 04/22/26 - Taxi	R C Weber-Levine	58.85
04/27/26	Ground Transportation - Daniel James Bop - Taxi/Car Service - WORKED LATE - 04/23/26 - FROM OFFICE TO HOME	D J Bop	29.98
04/27/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from handling client related matters. - 04/26/26 - Taxi	R C Weber-Levine	64.79
04/30/26	Ground Transportation - Grayson Kubow - Taxi/Car Service - Transportation from office after working late - 03/31/26 - From Office to Home	G Kubow	45.99

LATHAM & WATKINS LLP

Invoice No. 2604002390
May 13, 2026

Date	Description	Timekeeper	Amount
	Total Ground Transportation		**596.51**
04/01/26	Westlaw - Search on: 01-Apr-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	233.10
04/02/26	Westlaw - Search on: 02-Apr-2026 - Westlaw ID: - Request by: Woo Kee, Stephen Andrew 91920 - Grp: 1000427646	S A Woo Kee	18.00
04/02/26	Westlaw - Search on: 02-Apr-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	172.80
04/02/26	Westlaw - Search on: 02-Apr-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	9.00
04/03/26	Lexis Nexis - Search Date: 03-Apr-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	89.10
04/04/26	Westlaw - Search on: 04-Apr-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	630.00
04/06/26	Westlaw - Search on: 06-Apr-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	396.90
04/07/26	Westlaw - Search on: 07-Apr-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	9.00
04/07/26	Lexis Nexis - Search Date: 07-Apr-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	827.10
04/09/26	Westlaw - Search on: 09-Apr-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	9.00
04/12/26	Lexis Nexis - Search Date: 12-Apr-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	9.00
04/13/26	Lexis Nexis - Search Date: 13-Apr-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	101.70
04/13/26	Lexis Nexis - Search Date: 13-Apr-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	14.40
04/14/26	Lexis Nexis - Search Date: 14-Apr-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	178.20
04/14/26	Westlaw - Search on: 14-Apr-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	318.60
04/14/26	Westlaw - Search on: 14-Apr-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	199.80
04/14/26	Westlaw - Search on: 14-Apr-2026 - Westlaw ID: - Request by: Carlson, Drew Edward 87475 - Grp: 1000427646	D E Carlson	9.00
04/15/26	Westlaw - Search on: 15-Apr-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	9.00
04/16/26	Lexis Nexis - Search Date: 16-Apr-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	286.20
04/16/26	Lexis Nexis - Search Date: 16-Apr-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	1.80

LATHAM & WATKINS LLP

Invoice No. 2604002390
May 13, 2026

Date	Description	Timekeeper	Amount
04/18/26	Lexis Nexis - Search Date: 18-Apr-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	7.20
04/19/26	Lexis Nexis - Search Date: 19-Apr-2026 - Timekeeper ID: 91920 - WOO KEE, ESTEBAN	S A Woo Kee	89.10
04/20/26	Lexis Nexis - Search Date: 20-Apr-2026 - Timekeeper ID: 88785 - KUBOW, GRAYSON	G Kubow	178.20
04/21/26	Lexis Nexis - Search Date: 21-Apr-2026 - Timekeeper ID: 88507 - CARLSON, DREW	W H Chang	178.20
04/23/26	Lexis Nexis - Search Date: 23-Apr-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	197.10
04/23/26	Westlaw - Search on: 23-Apr-2026 - Westlaw ID: - Request by: Said, Mohamed 92722 - Grp: 1000427646	M Said	154.80
04/27/26	Lexis Nexis - Search Date: 27-Apr-2026 - Timekeeper ID: 88954 - BARTSCHI, RACHEL	R R Bartschi	89.10
04/27/26	Westlaw - Search on: 27-Apr-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	9.00
04/28/26	Westlaw - Search on: 28-Apr-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	9.00
04/28/26	Westlaw - Search on: 28-Apr-2026 - Westlaw ID: - Request by: - Grp: 1000427646	A J Hirsch	20.00
04/30/26	Lexis Nexis - Search Date: 30-Apr-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	184.50
	Total Legal Research		**4,637.90**
04/10/26	Meals - Brianna Lauren Fries - Breakfast - EzCater: Corner Bakery Fat Brands Hearing 3.16.26 - 03/16/26 - EZCATER*CORNER BAKER BOSTON MA - Internal Guests: Ella Marie Mamaran Jaman	B L Fries	223.74
04/14/26	Meals - Daniel James Bop - Dinner - WORKED LATE - 04/13/26 - BIG BOWL - Internal Guests: Daniel James Bop	D J Bop	30.00
04/14/26	Meals - GrubHub Holdings Inc. - 2026-03-11 Order No. 124132846791837 For Richard Cantoral – working late	R M Cantoral	30.00
04/15/26	Meals - Randall Carl Weber-Levine - Dinner - Meal while working on client related matters. - 04/14/26 - Fresh & Co - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
04/15/26	Meals - Randall Carl Weber-Levine - Lunch - Meal while working on client related matters. - 04/13/26 - This Bowl - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	27.43
04/17/26	Meals - GrubHub Holdings Inc. - 2026-03-03 Order No. 468732762674212 For Richard Cantoral – working late	R M Cantoral	30.00
04/24/26	Meals - GrubHub Holdings Inc. - 2026-03-16 Order No. 662532887687270 For Richard Cantoral – working late	R M Cantoral	30.00

LATHAM & WATKINS LLP

Invoice No. 2604002390
May 13, 2026

Date	Description	Timekeeper	Amount
04/27/26	Meals - Daniel James Bop - Dinner - WORKED LATE - 04/23/26 - BIG BOWL - Internal Guests: Daniel James Bop	D J Bop	30.00
04/27/26	Meals - Dennis Mossberg - Dinner - Work late in the office - 04/23/26 - Sushi Nikkei - Internal Guests: Dennis Mossberg	D Mossberg	30.00
04/28/26	Meals - Dennis Mossberg - Dinner - Dinner working late in office - 04/27/26 - Kausa - Internal Guests: Dennis Mossberg	D Mossberg	30.00
04/30/26	Meals - Randall Carl Weber-Levine - Dinner - Meal while working late on client related matters. - 04/29/26 - Fresh & Co - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
	Total Meals		**521.17**
04/01/26	Outside Services (Non-Attorney) - Cogency Global, Inc. - UCC & Federal Tax Lien Searches	C M Tarrant	289.61
04/21/26	Outside Services (Non-Attorney) - Cogency Global, Inc. - UCC, Federal Tax, State Tax Lien Searches	C M Tarrant	62.06
	Total Outside Services (Non-Attorney)		**351.67**
04/01/26	Preparing electronic documents production for review in a collaborative share	M Yanway	273.00
04/02/26	Preparing electronic documents production for review in a collaborative share	M Yanway	409.50
04/03/26	Preparing electronic documents production for review in a collaborative share	M Yanway	364.00
04/09/26	Coordinate in creating of electronic document repository for review and production	M Yanway	45.50
04/10/26	Coordinate in creating of electronic document repository for review and production	M Yanway	364.00
04/13/26	Consult in creation of electronic document review workflow	M Yanway	318.50
04/14/26	Coordinate in creating of electronic document repository for review and production	M Yanway	273.00
04/15/26	Coordinate in creating of electronic document repository for review and production	M Yanway	409.50
04/16/26	Advise on and assist with crafting searches in electronically hosted review database	M Yanway	455.00
04/17/26	Consult in creation of electronic document production	M Yanway	364.00
04/20/26	Preparing electronic documents production for review in a collaborative share	M Yanway	773.50
04/21/26	Consult in creation of electronic document production	M Yanway	227.50
04/24/26	Consult in creation of electronic document production	M Yanway	182.00
04/27/26	Preparing electronic documents production for review in a collaborative share	M Yanway	500.50

LATHAM & WATKINS LLP

Invoice No. 2604002390
May 13, 2026

Date	Description	Timekeeper	Amount
	Total Practice Support		**4,959.50**
04/07/26	Records Retrieval - Cogency Global, Inc. - UCC & federal tax lien searches	C M Tarrant	128.83
	Total Records Retrieval		**128.83**
04/03/26	Lodging - Out of Town - Ted A Dillman - Lodging - Meeting in New York - 03/07/26 - The Plaza New York/Fairmont - one night	T A Dillman	525.00
04/07/26	Meals - Out-of-Town - Ted A Dillman - Hotel - Meals Other - Meetings in Houston - 03/15/26 - Four Seasons Hotel Houston - Internal Guests: Ted A Dillman	T A Dillman	15.63
04/07/26	Meals - Out-of-Town - Ted A Dillman - Hotel - Dinner - Meetings in Houston - 03/17/26 - Four Seasons Hotel Houston - Internal Guests: Ted A Dillman, Ashley Mary Gherlone Pezzi, Ryan Andrew Lindsey	T A Dillman	225.00
04/07/26	Lodging - Out of Town - Ted A Dillman - Lodging - Meetings in Houston - 03/19/26 - Four Seasons Hotel Houston - 4 nights	T A Dillman	1,860.92
04/07/26	Ground Transportation - Out-Of-Town - Ted A Dillman - Taxi/Car Service - Meetings in Houston - 03/15/26 - Airport to Hotel	T A Dillman	121.98
04/07/26	Ground Transportation - Out-Of-Town - Ted A Dillman - Taxi/Car Service - Meetings in Houston - 03/19/26 - Hotel to Airport	T A Dillman	162.71
04/07/26	Ground Transportation - Out-Of-Town - Ted A Dillman - Taxi/Car Service - Meetings in Houston - 03/19/26 - LAX to Home	T A Dillman	60.98
04/09/26	Lodging - Out of Town - Ted A Dillman - Lodging - Meetings in New York - 03/03/26 - The Plaza New York/Fairmont - 2 nights	T A Dillman	1,050.00
	Total Travel Expenses		**4,022.22**
	Total Costs and Disbursements:		**$ 74,861.46**

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LATHAM & WATKINS LLP

Invoice No. 2604002390
May 13, 2026

Costs and Disbursements:

Court Research	431.90
Database Research	4,777.60
Document Copies	228.28
Document Retrieval	52,437.88
Filing Fees	1,768.00
Ground Transportation	596.51
Legal Research	4,637.90
Meals	521.17
Outside Services (Non-Attorney)	351.67
Practice Support	4,959.50
Records Retrieval	128.83
Travel Expenses	4,022.22
Total Costs and Disbursements:	**$ 74,861.46**

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

June 11, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604003036
Matter Number 080117-1000

For professional services rendered through May 31, 2026

Matter Name	Total Hours	Total Fees
Asset Disposition / Asset Sales	1,292.00	$ 2,146,551.00
Assumption and Rejection of Leases and Contracts	52.70	$ 84,521.50
Avoidance Actions	.70	$ 1,676.50
Business Operations/Strategic Planning	2.60	$ 3,338.00
Case Administration (Docket, WIP and Calendar Updates)	11.30	$ 14,960.00
Claims Administration and Objections	20.30	$ 31,848.00
Corporate Governance and Board/Committee Matters	38.60	$ 58,021.50
Employee Benefits and Pensions	72.50	$ 133,938.50
Fee and Retention Applications (LW)	23.30	$ 27,601.50
Fee and Retention Applications (Others)	4.00	$ 5,806.00
Financial and Cash Collateral	127.50	$ 174,131.50
General Case Strategy (WIP Calls, Team and Client Calls)	48.30	$ 88,299.50
Hearings	68.40	$ 115,850.00
Insurance	13.10	$ 20,687.00
IP & Related Matters	42.20	$ 42,799.50
Litigation	294.00	$ 569,347.50
Mediation	4.50	$ 6,605.00
Meetings and Communications with Creditors	2.10	$ 4,212.00
Official Committee of Unsecured Creditors Matters	1.90	$ 3,842.00
Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement	245.90	$ 471,072.00
Reporting	3.10	$ 5,538.50
Securities and Regulatory Matters	9.70	$ 11,925.00
Tax	188.90	$ 401,345.50

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Invoice No. 2604003036
June 11, 2026

Utilities	1.60	$ 2,370.50
Vendor and Customer Matters	4.90	$ 7,222.50
	2,574.10	$ 4,433,510.50

Total Due	**$ 4,433,510.50**

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Invoice No. 2604003036
June 11, 2026

J M Kronsnoble	54.00	Hrs. @	$ 3,050.00/hr.	$ 164,700.00
R C Schrock	8.00	Hrs. @	$ 2,950.00/hr.	$ 23,600.00
B A Rosemergy	28.10	Hrs. @	$ 2,795.00/hr.	$ 78,539.50
P C English	4.80	Hrs. @	$ 2,650.00/hr.	$ 12,720.00
C Harris	49.30	Hrs. @	$ 2,650.00/hr.	$ 130,645.00
J L Barry	3.20	Hrs. @	$ 2,395.00/hr.	$ 7,664.00
T A Dillman	113.70	Hrs. @	$ 2,395.00/hr.	$ 272,311.50
N S Hwangpo	166.70	Hrs. @	$ 2,395.00/hr.	$ 399,246.50
G Mahmood	9.80	Hrs. @	$ 2,395.00/hr.	$ 23,471.00
E R Marks	39.00	Hrs. @	$ 2,395.00/hr.	$ 93,405.00
K N Boras	2.20	Hrs. @	$ 2,250.00/hr.	$ 4,950.00
S C Denvir	121.80	Hrs. @	$ 2,250.00/hr.	$ 274,050.00
S N Benjamin	11.40	Hrs. @	$ 2,150.00/hr.	$ 24,510.00
B Kaplan	5.10	Hrs. @	$ 2,150.00/hr.	$ 10,965.00
D J Bop	12.90	Hrs. @	$ 2,050.00/hr.	$ 26,445.00
L Friedman	58.90	Hrs. @	$ 1,950.00/hr.	$ 114,855.00
J B Grover	6.80	Hrs. @	$ 1,950.00/hr.	$ 13,260.00
R F Katz	2.80	Hrs. @	$ 1,950.00/hr.	$ 5,460.00
J Bobbitt	27.40	Hrs. @	$ 1,850.00/hr.	$ 50,690.00
A J Forgy	117.70	Hrs. @	$ 1,850.00/hr.	$ 217,745.00
A M Gherlone	63.90	Hrs. @	$ 1,850.00/hr.	$ 118,215.00
L Kutilek	62.40	Hrs. @	$ 1,850.00/hr.	$ 115,440.00
K D Patterson	69.60	Hrs. @	$ 1,850.00/hr.	$ 128,760.00
D W Sack	31.30	Hrs. @	$ 1,850.00/hr.	$ 57,905.00
T A Simon	2.30	Hrs. @	$ 1,850.00/hr.	$ 4,255.00
R C Weber-Levine	221.20	Hrs. @	$ 1,850.00/hr.	$ 409,220.00
S Yang	4.90	Hrs. @	$ 1,850.00/hr.	$ 9,065.00
A M Zablocki	41.10	Hrs. @	$ 1,850.00/hr.	$ 76,035.00
B J Bouwman	15.20	Hrs. @	$ 1,765.00/hr.	$ 26,828.00
M Said	10.90	Hrs. @	$ 1,765.00/hr.	$ 19,238.50
A Chaudhry	95.40	Hrs. @	$ 1,695.00/hr.	$ 161,703.00
T Fafara	2.30	Hrs. @	$ 1,695.00/hr.	$ 3,898.50
N Nosce	12.90	Hrs. @	$ 1,695.00/hr.	$ 21,865.50
R A Lindsey	79.90	Hrs. @	$ 1,580.00/hr.	$ 126,242.00
D K O'Sullivan	84.00	Hrs. @	$ 1,580.00/hr.	$ 132,720.00
J Chen	5.50	Hrs. @	$ 1,410.00/hr.	$ 7,755.00

LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026

S A Woo Kee	108.60	Hrs. @	$ 1,410.00/hr.	$ 153,126.00
T Young	49.30	Hrs. @	$ 1,410.00/hr.	$ 69,513.00
Y Zhang	13.00	Hrs. @	$ 1,410.00/hr.	$ 18,330.00
M Amritraj	36.80	Hrs. @	$ 1,195.00/hr.	$ 43,976.00
R M Cantoral	22.90	Hrs. @	$ 1,195.00/hr.	$ 27,365.50
D E Carlson	70.20	Hrs. @	$ 1,195.00/hr.	$ 83,889.00
K Chaturvedi	45.50	Hrs. @	$ 1,195.00/hr.	$ 54,372.50
J J Crespo	5.30	Hrs. @	$ 1,195.00/hr.	$ 6,333.50
L Doyle	125.10	Hrs. @	$ 1,195.00/hr.	$ 149,494.50
C Frost	74.10	Hrs. @	$ 1,195.00/hr.	$ 88,549.50
C Morrison	9.40	Hrs. @	$ 1,195.00/hr.	$ 11,233.00
D Mossberg	124.80	Hrs. @	$ 1,195.00/hr.	$ 149,136.00
A E Pinzon	12.60	Hrs. @	$ 1,195.00/hr.	$ 15,057.00
E Gemdjian	2.90	Hrs. @	$ 995.00/hr.	$ 2,885.50
G Kubow	97.40	Hrs. @	$ 995.00/hr.	$ 96,913.00
J R Lister	35.70	Hrs. @	$ 995.00/hr.	$ 35,521.50
R Deleon	2.00	Hrs. @	$ 745.00/hr.	$ 1,490.00
N A McLellan	2.10	Hrs. @	$ 745.00/hr.	$ 1,564.50
H E Thompson	3.70	Hrs. @	$ 745.00/hr.	$ 2,756.50
C M Tarrant	31.10	Hrs. @	$ 720.00/hr.	$ 22,392.00
T Peene	12.50	Hrs. @	$ 620.00/hr.	$ 7,750.00
E M Jaman	2.10	Hrs. @	$ 560.00/hr.	$ 1,176.00
S Zhang	12.40	Hrs. @	$ 480.00/hr.	$ 5,952.00
Y Kim	28.20	Hrs. @	$ 580.00/hr.	$ 16,356.00
	2,574.10			$ 4,433,510.50

LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
05/01/26	S C Denvir	5.80	13,050.00	Review transaction documents (2.7); correspond with Latham team regarding same (0.7); teleconference with Debtors and buyer representatives regarding Transition Services Agreement matters (0.6); correspond with Debtors and Latham team regarding transaction matters (0.4); teleconference with Latham team regarding HSR matters (0.6); correspond with Latham team regarding transaction matters (0.8)
05/01/26	T A Dillman	3.60	8,622.00	Review sale matters, documents and related matters (1.0); call with Streetlight, W&C, Huron and Latham team regarding transition issues (0.3); emails and calls with Latham and Huron teams regarding APAs and deal structure (0.5); review Resid sale objections and related pleadings (1.5); correspondence with Latham team regarding same (0.3)
05/01/26	P C English	1.60	4,240.00	Call with Debtors regarding HSR information request (0.9); prepare for Debtors call to discuss HSR filing information request (0.2); review responsive inputs to HSR filing from Debtors following call (0.5)
05/01/26	N S Hwangpo	4.30	10,298.50	Calls with Latham team, Huron, GLC regarding sale issues (1.3); review, revise orders regarding same (0.4); correspond with same regarding objections and next steps (0.5); review correspondence with buyers regarding same (0.5); correspond with W&C, Latham team regarding timing and closing logistics, HSR (0.4); correspond with same and PH regarding APAs (0.3); review, revise cure issues (0.5); review assumption notice (0.2); correspond with Hunton, Latham team regarding dismissal motion (0.2)
05/01/26	G Mahmood	.50	1,197.50	Draft IP disclosures for Debtors APA
05/01/26	B Kaplan	2.00	4,300.00	Review, consider and analyze comments to APA comments from AHG bidders (1.2); telephone conference with W&C and Latham teams regarding open items and next steps (0.3); telephone conference with Debtors, Huron and Latham regarding open items and next steps (0.5)
05/01/26	B J Bouwman	1.00	1,765.00	Meet with Debtors regarding HSR Information Request
05/01/26	A Chaudhry	9.10	15,424.50	Telephone conference with Debtors regarding APA and TSA (1.0); draft summary email for IP team review regarding call discussion (0.2); correspond with Latham team regarding next steps after call (0.4); review and analyze APAs based on Latham

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				team request (0.2); draft summary response regarding Latham team requests related to APA (0.1); review and analyze comments to APA (0.5); draft issues list for Latham team review (0.8); review and analyze IP related documents provided by Latham team (0.8); review and analyze comments to TWN APA (0.6); draft issues list for supervisor review (0.5); correspond with Latham team regarding approach to APA markups (0.4); review and revise issues list based on Latham team comments (0.5); correspond with Debtors regarding outstanding diligence requests (0.4); review and revise Debtors and TWN APAs (1.1); correspond with Latham team regarding comments to both APAs (0.3); review and revise TWN, Debtors and EB disclosure schedules (1.1); correspond with Latham team regarding draft of Disclosure Schedules (0.2)
05/01/26	A J Forgy	8.00	14,800.00	Review and revise HDOS APA (1.3); call with W&C discussing TSA services (0.5); call with the Huron and Latham team discussing HSR filing (1.0); calls with the Latham and Huron teams discussing sale process (1.5); calls and emails with the Latham team coordinating sale process (1.2); review and revise disclosure schedules and ancillary documents (1.0); review and revise APAs (1.5)
05/01/26	A M Gherlone	.90	1,665.00	Exchange mechanics call (0.4); follow-up emails regarding same (0.5)
05/01/26	K D Patterson	1.10	2,035.00	Call with A. Chaudhry regarding transition services agreement call with White & Case (0.3); revise asset purchase agreements (0.3); revise intellectual property assignment agreements (0.3); call with A. Chaudhry regarding asset purchase agreements (0.2)
05/01/26	R C Weber-Levine	3.40	6,290.00	Review and revise Hot Dog on a Sticks APA (0.5); confer with Latham team regarding same (0.2); review UST comments to dismissal procedures order (0.2); prepare for and participate in telephone conference with Hunton regarding same (0.2) review Litigation Team comments to sale declaration (0.2); prepare for and participate in telephone conference with asset purchaser regarding finalization of APA (0.5); review franchisee comments to sale order language (0.2); confer with Latham restructuring team and franchisee counsel regarding same (0.2); prepare for and participate in telephone conference with Debtors and Huron regarding APA finalization (1.0); review revised disclosure schedules (0.2)

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05/01/26	M Amritraj	2.30	2,748.50	Revise Twin Peaks and Debtors transaction checklists (0.5); attend teleconference with Debtors and Latham team (1.0); teleconference with white & case regarding Twin Peaks and Debtors acquisitions (0.5); correspondence with A. Forgy, D. O'Sullivan, L. Doyle and C. Frost regarding the same (0.3)
05/01/26	D E Carlson	2.90	3,465.50	Confer with Huron and Latham team regarding LEAF sale/cure objection (0.3); draft language in connection with same (0.3); review cure schedule and related LEAF contracts (0.4); review and revise board consents approving sale transactions (1.2); participate in contract cure status call with Huron and Latham team (0.2); follow-up emails with Latham and Huron teams regarding various cure and sale issues (0.5)
05/01/26	J Chen	1.80	2,538.00	Call with A. Forgy, L. Doyle, C. Frost and M. Amritraj to discuss open workstreams (0.5), call with A. Forgy to discuss deal onboarding (0.5); call with Latham team and opposing counsel to discuss checklist (0.2); call with Latham teams, Debtors and Huron to discuss open workstreams (0.5); correspondence regarding APA and disclosure schedules (0.1)
05/01/26	L Doyle	6.50	7,767.50	Attend and take notes for dissemination from antitrust meeting (1.1); correspond with Latham team regarding same (0.4); correspond with Latham team regarding updates to key transaction documents (0.3); prepare for and attend video conference with Latham team (0.5); take notes and attend call regarding transition services agreement (0.7); email updated asset purchase agreement to GLC, Huron, and Debtors (0.2); review contracts in data room (1.7); attend and disseminate notes from daily call and asset purchase agreement tracker meetings (1.1); prepare for and attend checklist meeting (0.5)
05/01/26	C Frost	6.80	8,126.00	Draft updates to disclosure schedules for Debtors and Twin Peaks (3.6); conference with Huron and Debtors regarding open items (1.0); conference with Huron regarding antitrust filings (0.7); correspond with Debtors regarding sufficiency of assets representation (0.2); draft updates to Elevation Burger disclosure schedules (1.3)
05/01/26	D Mossberg	5.10	6,094.50	Email with Huron team regarding cure objections (0.6); review objections and revise cure objection tracker (2.1); email with Michigan Department of

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				Treasury regarding unpaid taxes (0.1); prepare revised assumption notice (0.6); email with Latham and Huron teams regarding same (0.5); review revised cure schedule ahead of filing (0.2); email with counterparties regarding adequate assurance (0.3); email with counterparties regarding cure objections (0.2); revise Hot Dog on a Stick sale order to reflect changes to purchase agreement (0.3); call with Huron team regarding cure objections (0.1); email with Omni team to coordinate service of revise assumption notice (0.1)
05/01/26	S A Woo Kee	4.20	5,922.00	Various calls and emails with Latham and Debtor teams regarding resolution of cure objections (1.1); revise form of purchaser declarations in support of sale (2.9); correspond with Latham team regarding purchaser declarations (0.2)
05/01/26	H E Thompson	2.90	2,160.50	Analyze data and prepare initial draft of HSR form (2.3); prepare initial draft of FTC/DOJ transmittal letter (0.4); prepare initial draft of e-filing checklist (0.2)
05/02/26	S N Benjamin	.50	1,075.00	Revisions to purchase agreement
05/02/26	S C Denvir	3.70	8,325.00	Review transaction documents (1.4); correspond with Latham team regarding same (0.6); review Asset Purchase Agreement (1.1); correspond with Latham team regarding same (0.6)
05/02/26	T A Dillman	2.40	5,748.00	Review sale matters, documents and related matters (1.8); correspondence with Latham team regarding same (0.6)
05/02/26	P C English	.20	530.00	Review inputs into HSR filing
05/02/26	N S Hwangpo	2.60	6,227.00	Review 352 Sale objection (0.4); review, revise purchaser declaration form (0.4); review, revise objections tracker (0.3); correspond with Latham team regarding sale open items and next steps (0.6); review correspondence regarding same (0.4); review sale order comments and objections (0.5)
05/02/26	A J Forgy	4.30	7,955.00	Review APAs for Debtors and TWN and prepare issues list for the same (1.5); emails with the Latham team on issues list (0.3); emails and calls with the Latham team on HDOS and Debtors sales (0.5); review and revise APAs (2.0)
05/02/26	R C Weber-Levine	2.90	5,365.00	Review and provide comments on sale declaration (0.5); confer with Latham team regarding sale

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Date	Timekeeper	Hours	Amount	Description
				hearing (0.2); review revised disclosure schedules (0.2); confer with Latham team regarding WARN and employee sale considerations (0.2); review and revise buyer declarations (0.5); review sale objection (0.3); prepare for and participate in telephone conference with Latham team regarding sale reply strategy (0.5); review and provide comments on APAs (0.5)
05/02/26	R A Lindsey	.40	632.00	Attend call with R. Weber-Levin, D. Mossberg, and E. Woo Kee regarding 352 Capital's sale objection
05/02/26	D Mossberg	6.90	8,245.50	Review objections and revise objection tracker (2.5); revise sale declaration (1.3); call with Latham team regarding sale workstreams (0.7); email with Latham team regarding sale documents (0.3); correspond with Huron team regarding cure objections (0.8); email with contract counterparties regarding cure objections (0.4); revise sale orders (0.9)
05/02/26	S A Woo Kee	5.80	8,178.00	Begin to revise reply to sale objections (1.4); call with R. Lindsay, R. Weber-Levine, and D. Mossberg regarding sale objections (0.4); revise sale purchaser declaration per comments from T. Dillman and N. Hwangpo (2.5); additional diligence correspondence on lease adequate assurance with Huron (0.4) correspond with purchaser counter parties regarding purchaser declaration (0.6); various emails related to sale objections (0.5)
05/03/26	S C Denvir	1.60	3,600.00	Review updated transaction documents (1.2); correspond with Latham team regarding timeline to closing (0.4)
05/03/26	T A Dillman	2.20	5,269.00	Review sale terms and related issues (1.0); correspondence with Latham team regarding same (0.5); review and comment on sale declaration (0.7)
05/03/26	P C English	.20	530.00	Review inputs to HSR filing workstream
05/03/26	B Kaplan	.80	1,720.00	Review, consider and analyze emails regarding issues in TP and Debtors APAs
05/03/26	B J Bouwman	2.80	4,942.00	Prepare HSR form for filing
05/03/26	A Chaudhry	.90	1,525.50	Draft summary of status items based on Latham team request (0.5); correspond with Latham team regarding delegation of open items (0.4)
05/03/26	A J Forgy	5.00	9,250.00	Review and revise HDOS APA (1.5); emails with the Latham team on sale process (1.0); review and

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				revise APAs (2.5)
05/03/26	K D Patterson	1.30	2,405.00	Revise intellectual property assignment agreement
05/03/26	R C Weber-Levine	2.70	4,995.00	Confer with purchasers regarding sale declarations (0.2); review comments to sale order from purchaser (0.3); draft analysis of same (0.2); confer with Latham benefits team regarding sale employment considerations (0.2); confer with Huron regarding APA revisions (0.1); review and provide further comments on same (1.0); review GLC comments to sale declaration (0.2); provide comments on same (0.3); confer with Latham team regarding sale reply (0.2)
05/03/26	M Amritraj	.70	836.50	Correspondence with A. Forgy and A. Chaudhry regarding Elevation Burger and Hot Dog on a Stick IP document status
05/03/26	D E Carlson	.80	956.00	Confer with Huron and Latham team regarding LEAF cure objection and related issues (0.6); confer with Latham team regarding various cure status issues (0.2)
05/03/26	J Chen	.20	282.00	Correspondence regarding APA and ancillary documents
05/03/26	L Doyle	1.30	1,553.50	Review and analyze correspondence regarding matter execution (0.8); review intellectual property additional agreements (0.3); review and analyze matter administration (0.2)
05/03/26	D Mossberg	6.70	8,006.50	Review and revise buyer comments to sale orders (2.3); email with White & Case team regarding sale orders (0.2); email with GLC team regarding sale declaration (0.1); research case law and draft sale reply (2.5); revise declaration in support of sale (0.8); call with Huron team regarding cure objections (0.5); email with counsel to sale objectors regarding objection resolutions (0.2); emails with Latham team regarding sale workstreams (0.1)
05/03/26	S A Woo Kee	2.90	4,089.00	Correspondence with Latham team regarding sale declarations (0.3); revise sale reply (2.6)
05/04/26	S C Denvir	5.10	11,475.00	Correspond with Latham team regarding HSR matters (0.4); correspond with Latham team regarding transaction matters (0.4); review transaction documents and correspond with Latham team regarding same (1.4); teleconference with buyer counsel regarding status of transaction and

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				transaction documents (0.5); teleconference with Huron team and Latham team regarding status of transaction and transaction documents (0.5); review updated Asset Purchase Agreement markups from lender counsel (1.6); correspond with Latham team regarding transaction matters (0.3)
05/04/26	T A Dillman	2.00	4,790.00	Review sale terms, HSR, tax, and related issues (1.3); correspondence with Latham team regarding same (0.7)
05/04/26	P C English	.70	1,855.00	Review updates from opposing counsel and B. Bouwman on transaction structure and HSR assessment (0.5); review supporting materials regarding same (0.2)
05/04/26	N S Hwangpo	3.20	7,664.00	Review, revise Raithel declaration (0.7); review, revise sale order (0.5); correspond with E. Woo Kee, D. Mossberg regarding same (0.3); correspond with Debtors advisors regarding timeline and open issues (0.4); correspond with Latham teams regarding structure and priority workstreams (0.5); calls with same regarding same (0.3); review sale objections (0.5)
05/04/26	G Mahmood	.60	1,437.00	Revise HDOS IP assignment agreements
05/04/26	B A Rosemergy	3.30	9,223.50	Review purchase agreements and emails regarding same (1.5); emails regarding treatment of PTO and benefit plans (0.7); review offer letter (0.4); emails regarding TSA considerations and benefit plan treatment (0.7)
05/04/26	D J Bop	1.00	2,050.00	Discuss asset purchase agreements with B. Rosemergy (0.4); revise purchase agreements (0.6)
05/04/26	B Kaplan	2.30	4,945.00	Telephone conference with W&C and Latham regarding closing checklist and open items (0.5); telephone conference with Debtors, Huron and Latham regarding open items and next steps in Debtors sales (0.5); review, consider and analyze APA comments from AHG on TP and Debtors (0.7); review and analyze tax and business issue emails and open items (0.6)
05/04/26	B J Bouwman	5.80	10,237.00	Prepare HSR form for filing (3.4); HSR reportability analysis with opposing counsel (2.4)
05/04/26	A Chaudhry	3.60	6,102.00	Correspond with Latham team regarding updated diligence findings from Debtors (0.6); review and revise disclosure schedules for Twin, Debtors, HDOS

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				and Elevation Burger (1.8); review and revise disclosure schedules based on K. Patterson comments (0.6); correspond with Latham team regarding revised drafts of Disclosure Schedules (0.2); attend weekly call with Huron (0.4)
05/04/26	A J Forgy	8.60	15,910.00	Call with the Latham team discussing APA status for each sale (0.5); review FAT and TWN APAs received from W&C (1.2); calls with the Latham team coordinating on sale process workstreams (1.6); checklist call with the W&C team (0.5); calls with the Latham and Huron teams coordinating sale process (1.0); review and provide comments on disclosure schedules (0.7); call with the Latham team discussing settlement term sheet regarding APA edits (0.6); review and analyze APAs and ancillary documents (2.5)
05/04/26	K D Patterson	2.30	4,255.00	Revise intellectual property assignment agreements (0.2); revise Elevation Burger disclosure schedules (0.3); confer internally regarding open deal matters (1.1); confer on call with Huron and Debtors team regarding open deal items (0.7)
05/04/26	R C Weber-Levine	5.00	9,250.00	Review additional sale objections (0.5); review and revise HDOS sale order (0.5); prepare for and participate in telephone conference with R. Lindsey regarding APA revisions (0.3); review assignment agreements (0.2); confer with winning bidders regarding sale closing (0.2); review and revise sale reply (1.0); prepare for and participate in telephone conference with Latham team regarding sale workstreams (0.5); prepare for and participate in telephone conference with Debtors and Huron regarding APA finalization (0.5); review and provide comments on sale order language (0.3); review and revise asset purchase agreement (0.5); prepare for and participate in telephone conference with Latham team regarding sale process update (0.5)
05/04/26	M Amritraj	3.30	3,943.50	Revise Twin Peaks and Debtors transaction checklists (0.5); prepare global checklist for sale transactions (1.3); attend teleconferences with Debtors and Latham team (1.0); teleconference with White & Case regarding Twin Peaks and Debtors acquisitions (0.5)
05/04/26	D E Carlson	5.90	7,050.50	Draft revised language for Sale Order in connection with LEAF sale objection (0.3); confer with Latham and Huron teams regarding same (0.3); call with LEAF's counsel in connection with same (0.2);

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Date	Timekeeper	Hours	Amount	Description
				review and revise board consents approving sale transactions (1.6); confer with Latham team regarding same (0.2); draft summaries of cure objections for chart to be included in sale filing (2.9); confer with G. Kubow regarding same (0.4)
05/04/26	J Chen	1.20	1,692.00	Call with Latham team and opposing counsel to discuss checklist (0.5); call with A. Forgy, L. Doyle, C. Frost and M. Amritraj to discuss open workstreams (0.4); correspondence regarding employee transition, HSR filing and liquor licenses, APA and settlement agreement (0.3)
05/04/26	L Doyle	5.90	7,050.50	Review and analyze correspondence regarding matter execution (1.1); correspond regarding deal carve out (0.2); prepare for and meet with Latham team regarding HSR updates (0.5); review Twin and Debtors asset purchase agreements to add defined terms (1.1); review and revise deliverables (0.8); video conference regarding updates to disclosure schedules (0.5); take notes in daily AHG counsel meeting (0.5); prepare for an attend daily check in call (0.5); revise Debtors asset purchase agreement (0.7)
05/04/26	C Frost	3.80	4,541.00	Conference with Latham team regarding open diligence and disclosure schedule items (1.1); draft Elevation Burger disclosure schedule updates (1.9); draft request list regarding open items for Huron (0.8)
05/04/26	D Mossberg	8.30	9,918.50	Revise HDOS sale order (0.9); email with counterparties regarding adequate assurance (0.2); email with Huron team regarding cure objections (0.7); revise sale orders (1.3); email with counterparties regarding cure objections (1.1); revise objection tracker (2.5); revise declaration in support of sale (0.2); email with Latham team regarding same (0.1); email with GLC team regarding same (0.1); call with Latham team regarding sale workstreams (0.4); email with White & Case team regarding sale order language (0.2); call with Latham team regarding APAs (0.6)
05/04/26	S A Woo Kee	5.40	7,614.00	Prepare reply to sale objections (3.1); review and revise HDOS and Elevation Burger Sale Orders (0.8); various emails regarding cure objections (0.6); call with R. Weber-Levine, D. Mossberg, G. Kubow regarding sale process (0.3); call with A. Forgy, Weber-Levine, and D. Mossberg regarding sale process (0.6)

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05/04/26	G Kubow	8.10	8,059.50	Revise annex of sellers for Twin and Debtors asset purchase agreement (0.3); review and revise purchaser declaration in support of the sale (1.0); draft summary chart exhibit of sale objections (6.4); participate in call with D. Mossberg, E. Woo Kee, and R. Weber-Levine regarding sale updates (0.4)
05/04/26	H E Thompson	.80	596.00	Update HSR form and filing attachments
05/05/26	S C Denvir	4.90	11,025.00	Correspond with Latham team regarding transaction matters (0.4); teleconference with Elevation buyer counsel regarding tax matters and correspond with Latham team regarding same (0.6); teleconference with Latham team and HDOS buyer counsel regarding transaction matters (0.5); review transaction documents and correspond with Latham team regarding same (1.1); teleconference with buyer counsel regarding status of transaction and transaction documents (0.5); teleconference with Huron team and Latham team regarding status of transaction and transaction documents (0.5); teleconference with Latham team and Debtors and lender counsel regarding litigation matters (0.8); correspond with Latham team regarding transaction matters (0.5)
05/05/26	T A Dillman	2.90	6,945.50	Review sale terms, HSR, tax, and related issues (2.2); correspondence with Latham team regarding same (0.7)
05/05/26	P C English	.20	530.00	Review updates from opposing counsel and B .Bouwman regarding HSR assessment
05/05/26	N S Hwangpo	2.70	6,466.50	Review, revise sale orders (0.5); correspond with R. Weber-Levine regarding open issues regarding same and timing (0.4); correspond with Hunton regarding filings (0.3); review open franchisee and landlord issues (0.5); calls with Litigation team regarding witness preparation (0.2); calls with Latham team regarding APA issues (0.8)
05/05/26	B A Rosemergy	2.40	6,708.00	Telephone call with W&C regarding edits to APAs and emails and telephone calls with Latham team regarding same (0.5); emails regarding resignation letter and retention agreement and emails with S. Benjamin (0.7); review edits to APA and emails regarding benefits covenants (1.2)
05/05/26	D J Bop	.50	1,025.00	Participate in conference call with buyer's counsel regarding purchase agreement provisions

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05/05/26	B J Bouwman	3.70	6,530.50	Prepare HSR form for filing
05/05/26	A Chaudhry	1.70	2,881.50	IP related call with HDOS counsel (0.3); draft summary of outstanding items from an IP perspective for Debtors (0.6); correspond with Debtors and K. Patterson regarding outstanding items (0.3); attend daily call with Debtors (0.5)
05/05/26	A J Forgy	7.30	13,505.00	Calls with the Latham and Huron teams discussing sale process updates (1.5); checklist call with W&C (0.5); call with HDOS discussing APA and IP matters (0.5); review and analyze definitive sale documents (3.5); call with Steptoe discussing liquor license review (0.3); call with Debtors, TWN and W&C discussing scheduled litigation matters (0.5); review and analyze disclosure schedules (0.5)
05/05/26	K D Patterson	1.00	1,850.00	Review asset purchase agreement and disclosure schedules (0.2); communicate internally regarding intellectual property matters (0.3) attend call with Huron and Debtors teams regarding open deal matters (0.5)
05/05/26	R C Weber-Levine	5.90	10,915.00	Review and revise sale reply (1.0); review White & Case comments to APA (0.5); review update regarding HSR filings (0.1); prepare for and participate in telephone conference with landlord counsel regarding revisions to sale order (0.5); review and provide comments on dismissal motion (0.5); respond to inquiries from UCC regarding APA (0.2); prepare for and participate in meeting with N. Hwangpo and T. Dillman regarding sale hearing (0.3); draft summary of sale workstreams (0.2); prepare for and participate in telephone conference with purchase regarding APA (0.5); prepare for and participate in telephone conference with P. Guffy regarding sale hearing (0.3); review and revise sale orders (0.5); prepare for and participate in telephone conference with Debtors and Huron regarding APA (0.5); prepare for and participate in telephone conference with White & Case regarding litigation schedules (0.5); review and provide comments on disclosure schedules (0.2); review tax modeling update (0.1)
05/05/26	M Amritraj	2.00	2,390.00	Attend check in teleconferences for Hot Dog on a Stick, Twin Peaks and Debtors (1.5); update Twin Peaks and Debtors transaction checklist (0.5)
05/05/26	D E Carlson	2.30	2,748.50	Call with D. Gorelick regarding LEAF cure claim (0.1); confer with Latham team regarding same (0.4);

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				draft correspondence to LEAF's counsel regarding same (0.3); confer with Latham and Huron teams regarding sale and cure issues (0.6); review objection filings in connection with same (0.2); confer with D. Mossberg regarding edits to Sale Order (0.1); review incoming voice mail from third party regarding issues related to bidding procedures and sale process (0.1); conduct diligence regarding same (0.2); call with third party regarding same (0.1); confer with Omni and Latham team regarding same (0.2)
05/05/26	J Chen	2.10	2,961.00	Call with S. Denvir, A. Forgy, L. Doyle, G. Mahmood, R. Weber-Levine to discuss team and Glendon to discuss HDOS APA and ancillaries (0.8); call with Latham team and opposing counsel to discuss checklist (0.5); call with Latham team and Huron to discuss open workstreams (0.5); correspondence regarding APA, disclosure schedules, and employee transition (0.3)
05/05/26	L Doyle	6.50	7,767.50	Review and analyze correspondence regarding matter execution (1.1); distribute notes from call with A. Glendon regarding Amazing Brands purchase of Hot Dog on a Stick (0.7); analyze possibility of moving sale to following week (0.5); correspond with J. Megliola regarding notes from Amazing Brands buyers and open items (0.5); attend video conference and take notes from Debtors all-hands daily call (0.5); attend litigation call with White & Case (0.4); emails and prepare for meetings with Huron, GLG, Streetlight, and Dorsey regarding transition services agreements (0.7); review latest asset purchase agreements from Dorsey and White & Case (1.2); prepare for, take notes, and correspond with Streetlight, Huron, White & Case, Dorsey, and Glendon Law Group (0.9)
05/05/26	C Frost	3.40	4,063.00	Update Hot Dog on a Stick disclosure schedule with respect to tax matters (0.4); draft open items list (0.4); conference with Latham team regarding open items (1.0); draft updates to Elevation Burger disclosure schedule (1.2); review buyer updates to Debtors and Twin Peaks disclosure schedules (0.4)
05/05/26	R A Lindsey	2.10	3,318.00	Review and provide comments to motion to dismiss regarding Seeds of Compassion and Twin Peaks New Mexico (1.2); provide comments to sale order and APA regarding settlement term sheet (0.9)
05/05/26	D Mossberg	6.40	7,648.00	Prepare sale reply objection summary exhibit (3.0); revise sale orders (1.3); emails with Huron team

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				regarding cure objections (0.6); email with Latham team regarding sale objections (0.4); emails with counterparties regarding cure objections (0.6); call with Huron team regarding cure objections (0.5)
05/05/26	S A Woo Kee	.50	705.00	Revise Hot Dog on a Stick APA
05/06/26	S C Denvir	4.10	9,225.00	Correspond with Latham team regarding intellectual property matters (0.6); review transaction documents and correspond with Latham team regarding same (0.9); teleconference with buyer counsel regarding status of transaction and transaction documents (0.5); teleconference with Huron team and Latham team regarding status of transaction and transaction documents (0.6); review updated HDOS Asset Purchase Agreement markup (0.7); teleconference with A. Forgy regarding same (0.8)
05/06/26	T A Dillman	3.00	7,185.00	Review sale terms, HSR, tax, and related issues (1.0); correspondence with Latham team regarding same (0.5); messages/calls with W&C regarding sale deadlines and related issues (0.5); review sale objections and sale structure challenges (0.7); correspondence With Latham team regarding same (0.3)
05/06/26	N S Hwangpo	1.70	4,071.50	Correspond with W&C, PH, T. Dillman regarding sale milestones and priority workstreams (0.6); calls with same regarding same (0.6); review landlord issues (0.3); correspond with Latham team regarding cure issues (0.2)
05/06/26	G Mahmood	.60	1,437.00	Revise HDOS IPAA and APA
05/06/26	B A Rosemergy	2.10	5,869.50	Review and revise APAs (0.9); discuss same with D. Bop (0.3); emails with S. Benjamin regarding retention letter and resignation notice (0.5); telephone calls regarding treatment of PTO and emails with Latham team regarding open issues in purchase agreement (0.4)
05/06/26	D J Bop	1.40	2,870.00	Revise purchase agreements
05/06/26	A Chaudhry	3.80	6,441.00	Correspond with Latham team regarding approach to IP assignments across APAs (0.3); correspond with Latham team regarding approach to APA (0.3); correspond with Debtors team regarding outstanding IP items (0.4); review and revise HDOS APA (1.2); attend daily call with Debtors (0.4); review and revise Debtors Disclosure Schedules (0.8); correspond with Latham team regarding revised

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Date	Timekeeper	Hours	Amount	Description
				disclosure schedules(0.4)
05/06/26	A J Forgy	6.20	11,470.00	Calls with the Latham team regarding coordinating sale process (1.5); calls with the Latham and Huron teams coordinating sale process items (1.0); checklist call with W&C (0.5); review and analyze HDOS APA matters (3.2)
05/06/26	A M Gherlone	.90	1,665.00	Review sale order for settlement term sheet language (0.3); review Percent Sale objection to sale (0.6)
05/06/26	K D Patterson	2.40	4,440.00	Revise asset purchase agreements (1.9); call with Huron and Debtors regarding checklist (0.5)
05/06/26	R C Weber-Levine	7.80	14,430.00	Review and provide comments on disclosure schedules (0.3); review and revise sale reply (1.0); review and revise sale order language (0.3); respond to inquiries from landlord counsel regarding same (0.2); prepare for and participate in meeting with T. Dillman regarding sale reply (0.3); review sale objections per same (0.3); confer with Latham Litigation Team regarding same (0.2); review revised credit bid construct (0.2); review Kirkland comments to dismissal motion (0.2); review sale objections (0.5); review and revise reservation of rights language (0.3); conduct research per same (0.2); prepare for and participate in telephone conference with Hunton regarding sale hearing logistics and continuation (0.3); respond to inquiries from counterparty regarding sale objection (0.2); review franchisee comments to sale order language (0.3); prepare for and participate in telephone conference with Debtors and Huron regarding finalization of APAs (0.5); review and revise HDOS sale declaration and order (0.5); respond to inquiries from successful bidders regarding sale hearing (0.2); review and revise APAs (0.5); confer with Latham team regarding sale objections and reply strategy (0.2); review and revise TABCO declaration (0.3); review and revise sale order per comments from White & Case (0.3); review and revise Elevation Burger APA and Sale Order (0.5)
05/06/26	M Amritraj	1.50	1,792.50	Attend check in teleconferences for Twin Peaks and Debtors (1.0); update Twin Peaks and Debtors transaction checklist (0.5)
05/06/26	D E Carlson	2.10	2,509.50	Call with D. Gorelick regarding LEAF cure claim (0.1); confer with Huron and Latham team regarding same (0.2); confer with third party claimant

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Date	Timekeeper	Hours	Amount	Description
				regarding receipt of sale papers (0.2); confer with Latham team regarding same (0.3); confer with Latham and Huron team regarding cure objections and related issues (0.3); review and revise summaries of sale and cure objections (0.5); review and revise proposed sale order (0.5)
05/06/26	L Doyle	5.10	6,094.50	Correspond with Latham teams regarding scheduling (0.8); review and analyze correspondence regarding matter execution (1.0); review benefits markup of hot dog on a stick asset purchase agreement (1.0); prepare for and attend call with Huron regarding open items (0.4); video conference with A. Forgy and C. Frost regarding matter updates and action items (0.3); review Elevation Burger asset purchase agreement (1.6)
05/06/26	C Frost	3.50	4,182.50	Review and revise Debtors and Twin Peaks disclosure schedules drafts with respect to buyer revisions (2.9); conference with Latham team regarding open items (0.5); update running list of open requests (0.1)
05/06/26	R A Lindsey	2.20	3,476.00	Provide comments to APA regarding settlement term sheet (1.3); review and revise omnibus reply to sale objections (0.9)
05/06/26	D Mossberg	6.00	7,170.00	Email with Latham team regarding sale orders (0.3); revise sale orders (0.8); review and revise reply in support of sale (2.9); emails with counterparties regarding cure objections (0.4); email with Huron team regarding cure objections (0.5); correspond with Latham regarding sale workstreams (0.4); update objection chart (0.7)
05/06/26	S A Woo Kee	2.40	3,384.00	Revise Hot Dog on a Stick APA (0.4); review and summarize Percent lender's objection to sale (0.8); revise purchaser declaration in support of sale for Elevation Burger (0.6); revise purchaser declaration in support of sale for Hot Dog on a Stick (0.6)
05/06/26	G Kubow	.80	796.00	Review and revise purchaser declaration
05/07/26	S C Denvir	4.70	10,575.00	Review and provide comments to settlement term sheet (0.8); correspond with Latham team regarding transaction matters (0.4); review and provide comments to updated Asset Purchase Agreements (2.2); teleconference with buyer counsel regarding status of transaction and transaction documents (0.5); teleconference with Huron team and Latham team regarding status of transaction and transaction

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				documents (0.5); correspond with Latham team and Huron team regarding transaction matters (0.3)
05/07/26	T A Dillman	2.00	4,790.00	Review sale terms, HSR, tax, and related issues (1.2); correspondence with Latham team regarding same (0.8)
05/07/26	P C English	.70	1,855.00	Correspond with Latham team and B. Bouwman regarding HSR assessment
05/07/26	N S Hwangpo	1.10	2,634.50	Correspond with Latham team regarding sale reply (0.3); review objections regarding sale hearing (0.4); correspond with Latham team regarding hearing documents (0.4)
05/07/26	G Mahmood	2.60	6,227.00	Call Smokeybones and Debtors team regarding IP/IT disposition (0.8); attend HDOS TSA kickoff call (0.7); revise IP provisions of Twin Peaks APA (0.6); revise IP provisions of Debtors disclosure schedules (0.5)
05/07/26	B A Rosemergy	2.10	5,869.50	Telephone call with W&C and prepare for same (0.4); review and revise purchase agreements and discuss same with D. Bop (1.2); review schedules (0.3); emails regarding severance policies (0.2)
05/07/26	D J Bop	.90	1,845.00	Participate in conference call with buyer's counsel regarding purchase agreements and benefits transition (0.4); review disclosure schedules (0.5)
05/07/26	B J Bouwman	.50	882.50	HSR reportability analysis
05/07/26	A Chaudhry	4.00	6,780.00	Coordinate IP related call with Debtors and Latham team (0.3); review and revise TWN APA (0.8); correspond with K. Patterson regarding revised TWN APA (0.2); review and revise TWN APA based on comments from Latham team (1.2); attend daily Debtors call (0.7) correspond with Latham team regarding revised TWN APA (0.6); review and revise diligence notes and deal tracker (0.2)
05/07/26	A J Forgy	8.70	16,095.00	Emails and calls with the Latham team coordinating sale process (1.5); calls with the Latham and Huron teams coordinating sale process open items (1.0); checklist call with W&C (0.5); call with the TWN team discussing Smokey Bones (1.0); call with HDOS buyer, Huron and Streetlight discussing TSA matters (0.5); review and analyze schedule matters (0.7); review and further revise APAs (3.5)
05/07/26	N Nosce	.80	1,356.00	Revise language in sale orders

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Date	Timekeeper	Hours	Amount	Description
05/07/26	K D Patterson	3.40	6,290.00	Revise asset purchase agreement (1.0); revise disclosure schedules (0.3); attend checklist call with Huron and Debtors (0.8); confer with Debtors regarding asset purchase agreement (0.3); call with various deal parties regarding transition services agreement (0.7); revise transition services agreement (0.3)
05/07/26	R C Weber-Levine	1.80	3,330.00	Review and revise Elevation Burger APA (0.3); review and revise omnibus consents approving sale (0.5); review and revise HDOS APA (0.3); respond to inquiries from purchaser regarding sale reply strategy (0.2); prepare for and participate in telephone conference with Ad Hoc Group and Amazing Brands regarding HDOS TSA (0.5)
05/07/26	M Amritraj	2.60	3,107.00	Review VDR materials related to Fazoli's employee handbooks (0.4); Attend check in teleconferences for Twin Peaks and Debtors (1.0); update Twin Peaks and Debtors transaction checklist (0.4); attend transition services agreement teleconference (0.8)
05/07/26	D E Carlson	2.20	2,629.00	Analyze lien searches in connection with certain sale and cure objections (0.3); confer with C. Best regarding same (0.1); call with S. Parkhurst regarding LEAF cure objection (0.2); confer with Latham and Huron teams regarding same (0.6); review filing documents in connection with same (0.2); draft correspondence to LEAF's counsel regarding same (0.2); confer with Latham team regarding various issues pertaining to sale and cure process (0.6)
05/07/26	L Doyle	6.70	8,006.50	Review and analyze correspondence regarding matter execution (1.4); revise Elevation Burger asset purchase agreement (0.6); review and analyze matter administration (0.7); take and email notes in video conference regarding intellectual property assets of Smokey Bones (0.5); analyze assets of Smokey Bones (0.5); review latest draft of settlement term sheet (0.5); attend daily Debtors check in call (0.8); take notes in transition services agreement meeting with hot dog on a stick and correspond after regarding follow up (0.8); revise and email asset purchase agreement (0.6); correspond with intellectual property team regarding updates (0.3)
05/07/26	C Frost	2.30	2,748.50	Conference with Latham team regarding open items list (0.7); review disclosure schedules markups and revise to include feedback (1.6)

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05/07/26	R A Lindsey	1.40	2,212.00	Review and revise omnibus reply to sale objections
05/07/26	D Mossberg	4.30	5,138.50	Review objections and cure schedule and revise objection tracker (1.4); revise sale orders (0.9); email with Huron team regarding sale objections (0.5); email with contract counterparties regarding sale objections (0.3); call with Huron team regarding cure objections (0.5); correspond with Latham team regarding sale orders (0.3); revise sale reply (0.4)
05/07/26	D K O'Sullivan	2.90	4,582.00	Telephone conferences and emails with Latham team regarding sale process (1.4); review and revise IP exhibits (1.1); review and revise related trackers (0.4)
05/07/26	S A Woo Kee	2.30	3,243.00	Revisions to HDOS sale declaration (1.4); revisions to Elevation Burger sale declaration (0.9)
05/08/26	S C Denvir	3.70	8,325.00	Correspond with Latham team regarding transaction matters (0.5); teleconference with Latham team and Elevation buyer and advisors regarding Transition Services Agreement matters (0.6); review asset tracker spreadsheet and transaction documents and correspond with Latham team regarding same (1.2); teleconference with buyer counsel regarding status of transaction and transaction documents (0.5); teleconference with Huron team and Latham team regarding status of transaction and transaction documents (0.5); correspond with Latham team regarding intellectual property matters (0.4)
05/08/26	T A Dillman	1.50	3,592.50	Review sale terms, HSR, tax, and related issues (1.0); correspondence with Latham and Huron teams regarding same (0.5)
05/08/26	P C English	.90	2,385.00	Call with B. Bouwman to discuss status of filing and status of HSR assessment (0.2); correspond with Latham team regarding same (0.7)
05/08/26	N S Hwangpo	3.70	8,861.50	Correspond with Latham, Huron, GLC regarding sale issues (0.5); correspond with A. Gherlone Pezzi regarding DTC exchange mechanics (0.2); review, revise objections chart (0.6); correspond with Latham team regarding reply strategy (0.4); review, revise Raithel declaration (0.6); review, revise buyer declarations (0.7); correspond with Latham team regarding updates to sale issues (0.7)
05/08/26	G Mahmood	.60	1,437.00	Revise Debtors IP assignment agreements
05/08/26	B J Bouwman	.60	1,059.00	HSR reportability analysis

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05/08/26	A Chaudhry	3.60	6,102.00	Attend daily Debtors call (0.6); review and revise TWN Disclosure schedules (0.8); correspond with K. Patterson and Latham team regarding revised disclosure schedule (0.6); review and revise Domain Name & Social Media Assignment (0.6); correspond with G. Mahmood regarding markup of IP assignment agreements (1.0)
05/08/26	A J Forgy	5.70	10,545.00	Emails and calls with the Latham team coordinating on sale process (0.8); calls with the Latham and Huron teams coordinating on open workstreams (1.0); checklist call with W&C (0.4); review and revise sale process management (1.5); review and analyze disclosure schedule matters (1.0); review and revise APAs (1.0)
05/08/26	A M Gherlone	1.30	2,405.00	Discuss various objections with B. Rock (0.9); draft follow up emails regarding same (0.4)
05/08/26	K D Patterson	.70	1,295.00	Call with Huron and Debtors regarding checklist (0.2); call with various deal parties regarding transition services agreement (0.5)
05/08/26	R C Weber-Levine	4.40	8,140.00	Respond to Debtors inquiries regarding license transfer (0.2); confer with Latham team regarding sale reply (0.2); prepare for and participate in telephone conference with purchaser and Ad Hoc Group regarding TSA (0.5); review sale objection research (0.5); review and revise resolutions approving sale (1.0); prepare for and participate in telephone conference with White & Case regarding sale objections (0.5); prepare for and participate in telephone conference with Latham team regarding sale reply (0.5); prepare for and participate in telephone conference with White & Case regarding APA (0.5); prepare for and participate in telephone conference with Huron and Debtors regarding APA finalization (0.5)
05/08/26	D E Carlson	.30	358.50	Confer with LEAF, Huron, and Latham teams regarding LEAF cure resolution
05/08/26	L Doyle	6.20	7,409.00	Prepare for and attend transaction teleconference meetings (1.5); review closing checklist and open items (0.7); review and analyze correspondence regarding matter execution (1.3); review intellectual property additional agreements (0.5); review and analyze matter administration (2.2)
05/08/26	C Frost	1.70	2,031.50	Draft updates to Hot Dog on a Stick disclosure schedule (1.2); conference with Latham team

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				regarding open items (0.5)
05/08/26	R A Lindsey	.50	790.00	Attend call with W&C and Latham regarding Percent's sale objection
05/08/26	D Mossberg	5.60	6,692.00	Correspond with Latham team regarding sale workstreams (0.3); revise sale orders (2.0); prepare third supplemental assumption notice (0.9); call with Latham and W&C team regarding sale objections (0.4); call with Latham team regarding sale workstreams and objections (1.0); email with contract counterparties regarding sale orders and objections (0.1); email with Latham team regarding sale orders (0.4); revise declaration in support of sale (0.5)
05/08/26	D K O'Sullivan	2.00	3,160.00	Telephone conferences with Latham team and buyer's counsel regarding process (1.7); review IP exhibits (0.3)
05/08/26	S A Woo Kee	4.50	6,345.00	Call with White & Case and Latham restructuring regarding Percent and Resid sale objections (0.5); revise omnibus reply to sale objections (1.3); call with D. Mossberg, R. Weber-Levine regarding outstanding cure objections (1.0); continue to revise HDOS declaration in support of sale (0.9); correspondence with Amazing Brands regarding landlord objections (0.8)
05/09/26	S C Denvir	.40	900.00	Review correspondence regarding intellectual property and bankruptcy case matters
05/09/26	N S Hwangpo	2.30	5,508.50	Review, revise credit bid sale orders (1.2); correspond with Latham team regarding same (0.3); review correspondence regarding sale reply and arguments regarding same (0.4); review objections regarding same (0.4)
05/09/26	A Chaudhry	.60	1,017.00	Correspond with K. Patterson regarding IP assignments and Disclosure Schedules comments (0.2); prepare Disclosure schedules for Latham team (0.4)
05/09/26	A J Forgy	.50	925.00	Emails and calls with the Latham team regarding coordinating sale process
05/09/26	R C Weber-Levine	.50	925.00	Review purchaser comments to sale order (0.3); confer with Latham team regarding sale reply (0.2)
05/09/26	D Mossberg	4.60	5,497.00	Confer with Latham team regarding sale orders (0.3); revise sale orders (0.6); research case law and draft

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				reply in support of sale (3.7)
05/09/26	G Kubow	1.10	1,094.50	Review and revise purchaser declaration
05/10/26	S C Denvir	1.40	3,150.00	Correspond with Latham team and Huron team regarding transaction matters (0.8); review and provide comments to revised settlement term sheet (0.6)
05/10/26	N S Hwangpo	2.50	5,987.50	Review correspondence regarding cure and assumptions (0.4); review same with HL, M3 regarding funding amount and budget regarding same (0.3); correspond with Huron, Latham team regarding same (0.5); review, revise sale orders regarding EB and HDOS (0.8); correspond with Latham team regarding franchise agreements (0.2); review franchisee issues regarding sale (0.3)
05/10/26	A Chaudhry	.70	1,186.50	Review and analyze Buyer request related to HDOS (0.2); correspond with Debtors teams regarding outstanding IP items (0.5)
05/10/26	R C Weber-Levine	1.90	3,515.00	Confer with Latham regarding revisions to sale order (0.2); confer with purchaser regarding transition services agreement (0.1); respond to inquiries from purchaser regarding adequate assurance objections (0.2); review and provide comments on disclosure schedules (0.2); review and revise HDOS sale declaration (0.3); respond to inquiries from UCC regarding HDOS sale (0.2); review reservation of rights (0.2); conduct research per same (0.3); draft analysis of same (0.2)
05/10/26	D Mossberg	2.70	3,226.50	Revise objection chart (1.8); revise sale orders (0.7); emails with Latham team regarding sale orders (0.2)
05/10/26	S A Woo Kee	6.50	9,165.00	Call with R. Weber-Levine regarding sale reply (0.2); correspond with D. Mossberg and G. Kubow regarding same (0.2); correspond with counsel to Amazing Brands regarding adequate assurance issues (0.3); revise GAC insert for omnibus sale reply (2.7); revise remainder of omnibus sale reply per comments from R. Weber-Levine (3.1)
05/10/26	G Kubow	5.10	5,074.50	Review and revise sale objection reply (1.3); draft board consents for sale transaction approval (3.8)
05/11/26	S C Denvir	4.70	10,575.00	Correspond with Latham team and Huron team regarding transaction matters (0.8); teleconference with buyer counsel and Latham team regarding status of transaction and transaction documents (0.5);

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				review transaction materials (0.7); teleconference with Latham team and Huron team regarding status of transaction (0.5); teleconference with Latham team and HDOS buyer and counsel regarding status of transaction (0.5); review and provide comments to revised sale order draft (0.8); correspond with Latham team regarding transaction matters (0.9)
05/11/26	P C English	.30	795.00	Correspond with Latham team, opposing counsel, and B. Bouwman regarding HSR assessment
05/11/26	N S Hwangpo	2.60	6,227.00	Correspond with E. Woo Kee, D. Mossberg regarding third assumption notice (0.3); review, revise sale orders (0.8); correspond with Latham team regarding open sale issues (0.5); calls with same regarding same and APAs (0.6); review schedules regarding same (0.4)
05/11/26	G Mahmood	.80	1,916.00	Revise HDOS IP assignment agreement (0.5); analyze need for power of attorney with same (0.3)
05/11/26	D J Bop	.50	1,025.00	Participate in conference call with buyer's counsel regarding purchase agreements and benefits transition
05/11/26	B J Bouwman	.80	1,412.00	HSR reportability analysis
05/11/26	A Chaudhry	4.40	7,458.00	Attend daily Debtors update call (0.6); review and revise diligence tracker based on Debtors call (0.4); correspond with paralegals to coordinate IP searches (0.6); correspond with Debtors regarding outstanding IP requests (1.0); review and revise Elevation Burger disclosure schedules (1.2); correspond with Latham team and K. Patterson regarding status IP documents (0.6)
05/11/26	A J Forgy	4.50	8,325.00	Emails and calls with the Latham team regarding sale process (1.0); checklist call with the W&C team (0.5); calls with the Huron team coordinating sale process (1.0); review and revise definitive documents and disclosure schedules (2.0)
05/11/26	A M Gherlone	1.00	1,850.00	Review and comment on sale order
05/11/26	K D Patterson	5.60	10,360.00	Communicate with Debtors regarding intellectual property matters (0.3); call with Debtors and Huron regarding open items for transaction (0.8) revise transaction documents for distribution (4.5)
05/11/26	R C Weber-Levine	6.90	12,765.00	Review and revise objection tracker (1.0); conduct research per same (0.5); confer with Latham IP Team

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				and Huron regarding trademark assignment (0.2); confer with purchasers regarding sale declaration (0.2); review and revise sale reply (1.0); conduct research per same (0.5); prepare for and participate in telephone conference with E. Woo Kee regarding foregoing (0.3); review White & Case comments to sale order (0.3); confer with Latham Tax Team regarding sale structure (0.2); prepare for and participate in APA check in call with White & Case (0.5); review revised APA checklist (0.2); prepare for and participate in telephone conference with franchise counsel and AHG counsel regarding resolution of franchise dispute (0.5); prepare for and participate in telephone conference with Debtors regarding APA finalization (0.5); prepare for and participate in telephone conference with HDOS purchaser regarding sale issues (0.5); review and revise credit bid sale orders (0.5)
05/11/26	M Amritraj	1.20	1,434.00	Attend daily check-in teleconferences (0.8); revise related checklist (0.4)
05/11/26	L Doyle	7.70	9,201.50	Teleconference with D. O'Sullivan regarding updates to Debtors asset purchase agreement (0.1); schedule conference call with Huron and Meysan (0.2); adjust Debtors latest draft for all current updates (2.7); review and analyze matter administration and communication (1.0); attend checklist meeting (0.5); attend, disseminate detailed notes on, and answer questions regarding Hot Dog on a Stick teleconference on outstanding issues (1.2); attend and take notes in tracker meetings (1.0); review and analyze correspondence regarding matter execution (1.0)
05/11/26	C Frost	2.50	2,987.50	Review and revise Elevation Burger disclosure schedules with respect to buyer comments (0.7); conference with Latham team regarding open items (0.5); conference with buyer counsel regarding the same (0.5); correspond with Huron team regarding latest disclosure schedules and provide updated drafts to buyers (0.8)
05/11/26	R A Lindsey	1.20	1,896.00	Review and revise sale order
05/11/26	D Mossberg	4.30	5,138.50	Revise sale reply (0.8); email with counterparties regarding sale objections (0.7); revise sale orders (1.5); email with Huron team regarding sale orders (0.1); call with Amazing Brands team regarding sale (0.6); email with White & Case team regarding sale orders (0.1); email with Paul Hastings team

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				regarding sale orders (0.1); confer with Latham team regarding sale workstreams (0.4)
05/11/26	D K O'Sullivan	7.50	11,850.00	Telephone conferences and emails with Latham team and buyer's counsel regarding process (2.5); review and revise purchase agreements and tracker (5.0)
05/11/26	S A Woo Kee	4.10	5,781.00	Call with Latham and Amazing Brands regarding HDOS APA (0.6); revisions to sale orders (0.5); revisions to sale reply per comments from R. Weber Levine (2.3); revisions to HDOS sale declaration (0.7)
05/11/26	G Kubow	1.80	1,791.00	Review and revise hot dog on a stick purchaser declaration (0.9); review and revise sale hearing script (0.9)
05/11/26	R Deleon	.90	670.50	Review correspondence from A. Chaudhry regarding unscheduled trademarks and conduct search of trademark databases to confirm details of unscheduled trademarks (0.4); update intellectual property diligence status chart and correspond with A. Chaudhry attaching same (0.5)
05/11/26	T Peene	3.40	2,108.00	Conduct legal research and cite/fact check debtors regarding omnibus sale reply
05/11/26	C M Tarrant	1.60	1,152.00	Research regarding sale orders (1.4); emails with Latham team regarding same (0.2)
05/12/26	S C Denvir	4.40	9,900.00	Review and correspond with Latham team regarding transaction matters (0.6); teleconference with Debtors and Latham team and Elevation buyer regarding status of transaction and transaction documents (0.5); teleconference with Latham team and buyer counsel regarding status of transaction and transaction documents (0.5); review and correspond with Latham team and Huron team regarding transaction matters (0.7); teleconference with Latham team and Huron team regarding status of transaction and transaction documents (0.5); review and correspond with Latham team regarding revised Elevation Asset Purchase Agreement (0.4); correspond with buyer counsel and Latham team regarding transaction matters (0.8); review updated Asset Purchase Agreements and correspond with Latham team regarding same (0.4)
05/12/26	T A Dillman	3.70	8,861.50	Review sale, tax, and related issues (1.0); correspondence with Latham and Huron teams regarding same (0.3); review sale reply and related

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				documents (2.2); correspondence with Latham team regarding same (0.2)
05/12/26	N S Hwangpo	4.40	10,538.00	Review, revise sale reply (1.2); correspond with Latham team regarding same and objections chart (0.4); review, revise chart (0.4); calls with Latham team, Huron, W&C, PH regarding objections strategy (1.4); correspond with Latham team regarding franchisee issues (0.4); review sale and APA issues (0.6)
05/12/26	G Mahmood	.40	958.00	Correspond with SW Law regarding POA in IP assignments
05/12/26	B A Rosemergy	.70	1,956.50	Emails with parties regarding assumed and excluded liabilities
05/12/26	A Chaudhry	2.20	3,729.00	Correspond with R. Levine regarding execution of IP related signature pages (0.4); correspond with Latham team regarding IP signature packet (0.8); attend daily Debtors update calls (0.8); revise diligence notes based on call with Debtors (0.2)
05/12/26	A J Forgy	8.70	16,095.00	Call with TABCO and Meysan discussing Elevation Burger transaction (1.0); emails and calls with the Latham team coordinating sale process (1.2); checklist call with the W&C team (0.5); call with the Huron team coordinating sale process (0.5); review and revise APAs (3.0); review and analyze sale hearing process (2.5)
05/12/26	A M Gherlone	1.60	2,960.00	Calls with E. Woo Kee regarding Percent objection (0.3); call with Percent's counsel regarding sale objection (0.3); review draft settlement language regarding same (0.7); calls with W&C regarding same (0.3)
05/12/26	K D Patterson	2.00	3,700.00	Communicate with buyer's counsel regarding intellectual property assignment (1.1); call with Buyer's intellectual property counsel regarding transfer documents (0.4); checklist call with Huron regarding asset purchase agreements (0.5)
05/12/26	R C Weber-Levine	7.40	13,690.00	Review and provide comments on APAs (0.5); review comments to IP assignment agreements (0.2); review and revise sale orders (1.0); confer with W&C regarding same (0.2); review update on liquor license transfer (0.1); review landlord comments to cure schedule (0.2); prepare for and participate in telephone conference with Huron regarding revisions to cure schedule (0.4); confer with

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				franchisee counsel regarding revisions to sale order language (0.2); review and provide comments on revised sale order language per same (0.3); draft response to franchisee counsel (0.2); review scheduling order per same (0.2); confer with Huron regarding revisions to cure schedule (0.2); review landlord comments to sale order language (0.3); review revisions to purchaser declarations (0.3); prepare for and participate in hearing preparation for J. Raithel (0.5); review revisions to Elevation Burger APA (0.2); prepare for and participate in telephone conference with White & Case regarding revisions to APAs (0.5); prepare for and participate in telephone conference with Debtors and Huron regarding APA revisions (0.5); review and revise sale reply (0.5); confer with franchisees regarding cure objections (0.2); review and revise sale order insert (0.3); confer with Latham team regarding APA finalization (0.2); review and revise reservation of rights language for sale order (0.2)
05/12/26	M Amritraj	1.00	1,195.00	Attend check in teleconferences for Twin and Debtors acquisitions
05/12/26	L Doyle	9.40	11,233.00	Attend, take and disseminate notes from teleconference regarding updates to transition services agreement (1.2); review and analyze correspondence regarding matter execution (1.2); prepare signature pages for all transaction signing documents (1.3); review and analyze matter administration (1.8); attend and take notes in checklist meeting (0.5); attend and take notes in tracker meetings (1.0); review and analyze deliverables (0.8); revise asset purchase agreements (0.7); correspond with Huron regarding open items (0.4); finalize signature pages for all transaction signing documents (0.5)
05/12/26	C Frost	4.70	5,616.50	Correspond with Elevation Burger buyer regarding designated contracts and intellectual property matters (0.9); conference with internal Latham team regarding open items (0.5); conference with buyer counsel regarding the same (0.5); review Huron responses to open items list and incorporate into relevant disclosure schedules (1.8); prepare signature packet for chief restructuring officer (1.0)
05/12/26	D Mossberg	5.40	6,453.00	Email contract counterparties regarding sale orders (0.3); email with Huron team regarding sale objections (0.2); revise objection chart (2.2); revise sale orders (1.8); email sale orders to Ad Hoc Group

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				(0.1); call with Huron team regarding cure objections (0.4); confer with Latham team regarding sale workstreams (0.4)
05/12/26	D K O'Sullivan	6.70	10,586.00	Telephone conferences and emails with Latham team, Debtors and buyer's counsel regarding process (3.0); review and revise signature pages (1.5); review and revise checklist (1.5); review ancillary agreements (0.7)
05/12/26	S A Woo Kee	6.90	9,729.00	Prepare for and attend call with A. Pezzi and counsel to Percent noteholder regarding sale objection (0.3); various calls and emails with A. Pezzi regarding same (0.2); prepare sale order insert regarding Percent objection (3.5); correspond with Latham team regarding sale order insert for Percent objection (0.5); correspond with G. Kubow regarding sale reply insert regarding Percent (0.3); various calls with landlord and purchaser counsel regarding treatment of real property leases in HDOS transaction (0.4); revise sale reply per comments from N. Hwangpo (1.7)
05/12/26	G Kubow	5.70	5,671.50	Review and revise sale reply (3.7); correspondence with Latham team regarding seller entities (0.9); correspondence with objecting landlords regarding adequate protection (0.3); review and revise hot dog on a stick purchaser declaration (0.2); draft rider for sale reply for certain objections (0.6)
05/13/26	S C Denvir	6.30	14,175.00	Correspond with Elevation buyer representatives regarding transaction matters (0.4); review and provide comments to revised settlement term sheet (0.7); review and provide comments to revised sale order (0.6); correspond with buyer counsel regarding transaction matters (0.4); teleconference with Latham team and buyer counsel regarding status of transaction and transaction documents (0.5); teleconference with Latham team and Huron team regarding status of transaction (0.5); correspond with Huron team regarding settlement term sheet (0.6); review and provide comments to revised term sheet (0.5); review and correspond with Latham team and buyer counsel regarding status of transaction documents (0.4); review and provide comments to transaction approvals (0.8); review and correspond with buyer counsel regarding transaction document markups (0.9)
05/13/26	T A Dillman	4.10	9,819.50	Review sale reply and related documents (1.5); correspondence with Latham and Hunton teams

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				regarding same (0.4); call with Latham team regarding sale reply (0.7) and related correspondence (0.3); review sale order, documents and related issues (1.0); correspondence with GLC, Huron and Latham teams regarding same (0.2)
05/13/26	N S Hwangpo	4.50	10,777.50	Calls with Latham team regarding objections and next steps (1.7); review issues regarding same (0.5); review, revise Raithel declaration (0.3); review, revise objections chart and reply (1.0); review APA issues (0.5); correspond with Latham team regarding sale order (0.5)
05/13/26	B A Rosemergy	3.10	8,664.50	Telephone call with T. Simon regarding level funding plans and review related materials (0.8); emails regarding 401(k) questions for testing and audit (1.0); review and revise APA language (0.5); review information on assumed liabilities and discuss same with Latham team (0.8)
05/13/26	D J Bop	.50	1,025.00	Revise separation Q&A
05/13/26	A Chaudhry	4.80	8,136.00	Attend daily update call with Debtors and calls related to outstanding IP items (1.8); review and revise diligence notes based on calls (0.6); correspond with Latham team regarding IP related signature pages (0.3); draft status summary and list of outstanding items for IP and Latham team review (1.1); correspond with Debtors regarding HDOS marks and domain names identified by buyer (0.8); correspond with HDOS buyer regarding status of IP assignment agreements (0.2)
05/13/26	A J Forgy	5.30	9,805.00	Emails and calls with the Latham team regarding open workstreams for sale hearing (1.3); review and analyze sale hearing matters (2.0); review and revise APAs (1.5); checklist call with W&C (0.5)
05/13/26	A M Gherlone	3.40	6,290.00	Emails regarding issues with Percent lender (0.4); calls with E. Woo Kee regarding same (0.4); review and comment on Sale Order to match settlement term sheet (2.2); calls regarding same (0.4)
05/13/26	K D Patterson	2.40	4,440.00	Review asset purchase agreements (0.7); communicate internally regarding intellectual property matters (1.3); call with White and Case regarding outstanding issues (0.4)
05/13/26	R C Weber-Levine	8.00	14,800.00	Confer with Latham team regarding sale hearing (0.2); confer with Latham Team regarding sale process update (0.1); review revised disclosure

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				schedules (0.3); confer with purchasers regarding same (0.2); review W&C comments to sale order (1.0); draft analysis of same (0.5); confer with Huron regarding revisions to cure schedule (0.2); prepare for and participate in telephone conference with Streetlight regarding franchisee objections (0.5); review and provide comments on list of seller entities (0.3); prepare for and participate in telephone conference with Latham team regarding sale objections (0.5); review and revise HDOS sale order (0.3); prepare for and participate in meeting with Huron regarding IP assignments (0.5); review and provide comments on sale order insert (0.3); prepare for and participate in telephone conference with E. Woo Kee regarding same (0.2); confer with Latham team regarding revisions to sale order (0.2); prepare for and participate in telephone conference with White & Case regarding sale documentation (0.5); confer with franchisees regarding objections (0.2); review franchisee revisions to sale order language (0.2); prepare for and participate in telephone conference with Huron and Debtors regarding sale documentation (0.5); review and revise sale order per comments from landlords (0.3); review and revise sale orders (1.0)
05/13/26	M Amritraj	3.60	4,302.00	Attend check in teleconferences for Twin Peaks and Debtors (1.0); review of elevation burger and Debtors organizational documents (0.8); review and analyze correspondence with Meysan and Huron regarding the same (0.4); prepare Domain Name and Social Media Account Assignment for Twin acquisition (1.4)
05/13/26	L Doyle	9.80	11,711.00	Review and respond to emails from various parties on sale status (3.1); review and analyze pending sale related open items (2.4); attend meeting and take notes in all-hands checklist call (0.4); attend and take notes in daily FAT and asset purchase agreement tracker meetings (1.0); review and revise asset purchase agreements (0.8); email with Huron regarding open items (0.4); follow up regarding good standing (0.4); review and analyze signature pages for all transaction signing documents (1.3)
05/13/26	C Frost	5.70	6,811.50	Conference with Latham team regarding open items (0.5); conference with buyer counsel regarding the same (0.5); correspond with J. Megliola regarding latest disclosure schedule drafts (1.2); review and revise Elevation Burger disclosure schedules (1.3);

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				correspond with Huron team regarding Hot Dog on a Stick Hawaii supply agreements (0.8); provide Elevation Burger and Debtors organization documents with respect to Kuwait regulatory filings (1.4)
05/13/26	D Mossberg	5.30	6,333.50	Revise sale orders (0.8); email with Huron team regarding sale objections (0.6); email with Latham team regarding sale orders (0.3); calls with Latham team regarding sale objections (1.1); revise declaration in support of sale (0.7); email with Latham team regarding same (0.1); email with GLC team regarding same (0.2); review agenda (0.2) call with Hunton team regarding agenda (0.1); revise objection chart (0.8); email with contract counterparties regarding objections (0.4)
05/13/26	D K O'Sullivan	8.40	13,272.00	Telephone conferences and emails with Latham team, Debtors and buyer's counsel regarding process (2.0); review and revise checklist (0.4); review and revise purchase agreements (4.0); review and revise disclosure schedules (1.0); review and revise ancillary agreements (1.0)
05/13/26	S A Woo Kee	11.70	16,497.00	Calls with Latham teams regarding strategy for outstanding sale objections (1.1); call with landlord counsel regarding FBG Sale Order (0.6); revise FBG order to address same (1.6); correspond with White & Case team regarding same (0.2); call with I. Gold and J. Newell regarding HDOS Sale order (0.4); follow up with Latham team regarding same (0.2); call with M. Shriro regarding HDOS and TWIN sale orders (0.6); various revisions to HDOS Sale order and correspondence regarding same with Latham, Purchaser's counsel, and Landlord's counsel (2.4); revisions to HDOS APA to reflect changes to HDOS Sale Order (0.4); continue to revise Percent objection resolution insert (0.5); correspond with Percent's counsel regarding same (0.4); correspond with Latham team regarding Percent issue (0.4); revise sale reply to address Percent issue (1.2); revise sale reply to address other comments from C. Harris, T. Dillman (1.7)
05/13/26	G Kubow	9.60	9,552.00	Review and revise sale reply (2.2); correspondence with Latham teams regarding changes to APAs (0.3); review and revise hot dog on a stick sale order (0.8); call with lease counterparty on terms of the sale order (0.2); call with team regarding sale process updates (0.5); review and confirm seller entity list for APAs (0.6); review and revise FBG sale order (3.1);

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				review and revise Twin sale order (1.9)
05/14/26	S N Benjamin	.90	1,935.00	Review changes to purchase agreement
05/14/26	S C Denvir	11.60	26,100.00	Correspond with buyers counsel regarding non-solicitation (0.4); review transaction documents (2.6); teleconferences with Latham team regarding open points in Asset Purchase Agreements (1.4); teleconferences with Latham team and Huron team regarding status of transaction and transaction documents (1.6); teleconference with Latham team and buyer team regarding status of transaction documents (0.5); review revised transaction documents (1.5); teleconference with parties and counsel regarding settlement term sheet and review documents regarding same (0.8); teleconference with Latham team regarding status of transaction (0.5); review and correspond with parties and counsel regarding revised transaction documents (2.3)
05/14/26	T A Dillman	4.50	10,777.50	Review sale reply, orders, APAs and related documents (3.5); correspondence with Latham and Hunton teams regarding same (0.5); all hands call regarding APA and sale issues (0.5)
05/14/26	N S Hwangpo	4.20	10,059.00	Calls with Latham, Huron, W&C, PH regarding APA issues (1.8); review, revise sale reply (0.5); review, revise orders (0.4); correspond with Latham team regarding open issues (0.5); review open objections (0.6); review revise objections chart (0.4)
05/14/26	G Mahmood	1.10	2,634.50	Revise Elevation Burger IP assignment agreements (0.6); analyze IP disputes to be included in disclosure schedules (0.5)
05/14/26	B A Rosemergy	3.50	9,782.50	Review and revise APAs and discuss same with D. Bop (2.3); review revised APAs and prepare for open issues discussions with W&C (1.2)
05/14/26	D J Bop	2.60	5,330.00	Revise purchase agreements (1.8); review disclosure schedules (0.4); participate in conference call regarding purchase agreements (0.4)
05/14/26	A Chaudhry	6.20	10,509.00	Correspond with Latham team regarding opposing counsel comments to IP assignment agreements (0.5); review and revise IP assignment agreements (1.0); correspond with K. Patterson and G. Mahmood regarding revised IP assignment agreements (0.4); correspond with Latham, regarding IP search results (0.8); correspond with Debtors regarding IP follow up requests from Buyer (0.2); review and revise

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				Disclosure Schedules based on IP updates (1.5); review and analyze IP related dispute disclosure (0.3); telephone conference with Latham team regarding IP related dispute disclosure (0.3); draft disclosure for disclosure schedules (0.5); attend daily Debtors calls (0.7)
05/14/26	A J Forgy	10.60	19,610.00	Emails and calls with the Latham team coordinating sale process (2.0); review and analyze sale hearing matters (1.0); call with W&C discussing open issues in APA (0.3); review Debtors and TWN APAs (2.0); revise Debtors APA (0.8); review and analyze APAs (3.0); emails and calls with the Latham team discussing schedules and exhibits (1.0); review and analyze disclosure schedule matters (0.5)
05/14/26	A M Gherlone	.50	925.00	Attend APA tax call among Debtor advisors
05/14/26	K D Patterson	4.00	7,400.00	Review asset purchase agreements for filing (0.8); review disclosure schedules (0.8); review intellectual property due diligence provided by Debtors for potential disclosure (0.8); review intellectual property assignment agreement (0.6); call with White and Case regarding open items for transaction (0.5); call with Debtors and Huron regarding open items for transaction (0.5)
05/14/26	R C Weber-Levine	11.60	21,460.00	Review and revise sale order inserts (0.4); review White & Case comments to APAs (0.3); prepare for and participate in telephone conference with Streetlight regarding franchisee objections (0.5); confer with consultation parties regarding sale documentation (0.2); review and provide comments on non-solicitation provision (0.2); review and revise reservation of rights per comments from insurer (0.3); review documents per same (0.3); review franchisee statement in support of sale (0.2); prepare for and participate in telephone conference with Latham Team regarding resolution of sale objections (0.5); prepare for and participate in telephone conference with Latham Team regarding sale hearing preparation (0.5); prepare for and participate in telephone conference with White & Case regarding tax considerations for APA (0.5); review White & Case comments to sale orders (0.3); prepare for and participate in telephone conference with franchisee regarding resolution of objection (0.5); prepare for and participate in telephone conference with E. Woo Kee regarding revisions to sale order (0.3); prepare for and participate in telephone conference with C. Harris regarding sale reply (0.5); prepare for and

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				participate in telephone conference with Latham Team regarding same (0.5); confer with Huron regarding revisions to cure schedule (0.2); review and revise sale reply (0.5); review and provide comments on cure and sale order notices (0.4); prepare for and participate in telephone conference with C. Harris and Streetlight regarding franchisee reply (0.5); review UCC comments to sale order (0.3); prepare for and participate in telephone conference with White & Case regarding APA finalization (0.5); review and revise HDOS sale order (0.3); prepare for and participate in telephone conference with Huron and Debtors regarding APA finalization (0.5); review and provide comments on HDOS APA (0.2); prepare for and participate in telephone conference with Huron regarding cure objections (0.5); prepare for and participate in telephone conference with Latham team regarding sale document finalization (0.5); prepare for and participate in telephone conference with N. Hwangpo regarding same (0.2); review and provide comments on APAs (0.5); review and finalize Elevation Burger declaration and Elevation sale order (0.5)
05/14/26	M Amritraj	3.50	4,182.50	Attend check-in teleconferences regarding Twin and Debtors acquisitions (1.0); teleconference with Huron regarding disclosure schedules (1.2); teleconference with Latham team regarding revisions to APA (0.5); revise domain name and social media assignment for Twin and Debtors acquisitions (0.8)
05/14/26	D E Carlson	5.20	6,214.00	Confer with Latham team regarding issues related to sale process (0.5); call with G. Kubow regarding same (0.3); draft fourth amended contract assumption notice (0.6); confer with Latham team regarding same (0.2); review and revise same (0.3); confer with Hunton and Latham team regarding same (0.3); review and revise Omnibus Sale Reply (1.9); confer with Latham team regarding same (0.3); review and revise fourth amended contract assumption notice (0.3); confer with Latham team regarding LEAF objection (0.2); review and revise proposed sale orders (0.3)
05/14/26	L Doyle	9.20	10,994.00	Review and analyze correspondence regarding sale open teams (1.6); take notes in checklist meeting (0.5); prepare and update signature tracker (0.3); review intellectual property additional agreements (0.7); review and analyze matter administration (1.7); attend and take notes in all-hands checklist call

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				(0.4); revise asset purchase agreements (0.7); review and analyze deliverables (2.3); correspond regarding updates to disclosure schedules (0.5); correspond regarding disclosure schedules (0.5)
05/14/26	C Frost	11.40	13,623.00	Conference with Latham team regarding open items (0.7); conference with buyer counsel regarding the same (0.5); conference with Huron team regarding disclosure schedules, including a page-flip of each of the four silos (1.3); revise disclosure schedules with respect to feedback received from Huron team, respective buyer counsel and internal comments (4.6); incorporate comments with respect to disclosure schedules (1.2); review buyer proposed annex 2.6(b) drafts (1.3); review and revise Elevation Burger purchase agreement ancillaries with respect to buyer comments (0.6); correspond with Huron and various buyers regarding intellectual property and benefits plan matters (1.2)
05/14/26	R A Lindsey	1.10	1,738.00	Review and revise FBG and Twin sale orders
05/14/26	D Mossberg	7.90	9,440.50	Revise sale orders (0.8); email sale orders for review (0.2); email with Latham team regarding sale (0.4); email with contract counterparties regarding objections (0.7); calls with Latham team regarding sale (0.9); prepare Elevation Burger declaration and order for filing (0.5); email with Hunton team regarding cure objections (0.1); email with Huron team regarding same (0.6) revise objection chart (3.0); review notices of filing of sale orders and purchase agreements (0.5); confer with Latham team regarding same (0.2)
05/14/26	D K O'Sullivan	14.20	22,436.00	Telephone conferences and emails with Latham team, Debtors and buyer's counsel regarding process (4.0); telephone conferences with S. Denvir and A. Forgy regarding purchase agreements (1.2); review and revise checklist (1.0); review and revise purchase agreements (6.0); review and revise disclosure schedules (2.0)
05/14/26	S A Woo Kee	8.70	12,267.00	Revise sale reply to address resolved objections (0.5); call with Latham team regarding pending objections (0.3); revisions to declaration for HDOS transaction regarding resolved adequate protection issues (1.0); correspond with R. Weber-Levine regarding revisions to declaration for HDOS transaction regarding resolved adequate protection issues (0.2); revise sale orders for FBG and TWIN Peaks per comments from W&C (2.1); various calls and emails

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				with Latham team regarding comments from W&C to sale orders (0.1); various calls and emails with landlords' counsel regarding HDOS Proposed Sale Order (1.1); various calls and emails with purchaser's counsel regarding HDOS Proposed Sale Order (0.8); revise designation rights procedures in HDOS Order (1.9); various calls and emails with W&C firm and landlords' counsel regarding revisions to FBG order to address landlord issues (0.7)
05/14/26	G Kubow	9.50	9,452.50	Call with Latham team regarding outstanding sale related items (0.3); review and revise FBG sale order (4.4); review and revise TWN sale order (1.3); review and revise sale reply (2.2); call with Latham team on outstanding filing items (0.3); review relevant documents for financial advisors for sale declaration (0.7); call with D. Carlson regarding updates on the sale process (0.3)
05/14/26	R Deleon	.80	596.00	Review correspondence from A. Chaudhry regarding additional unscheduled trademarks (0.2); conduct search of trademark databases to confirm ownership and status of trademarks and correspond with A. Chaudhry regarding same (0.6)
05/14/26	T Peene	2.20	1,364.00	Conduct legal research and cite check debtors reply to sale objections
05/15/26	S C Denvir	7.70	17,325.00	Review and analyze Asset Purchase Agreements (2.9); discussions with buyer counsel regarding same (0.9); teleconferences with Huron and Latham teams regarding status of transaction and transaction documents (1.4); review updated transaction documents (0.8); teleconferences with buyers counsel regarding non-solicitation matters (0.8); review final transaction documents and correspond with Latham team for filing (0.9)
05/15/26	T A Dillman	4.20	10,059.00	Review sale reply, orders, APAs and related documents (3.7); correspondence with W&C, Latham and Hunton teams regarding same (0.5)
05/15/26	N S Hwangpo	4.20	10,059.00	Review, revise sale orders (0.7); review, revise reply (0.5); review, revise objections chart (0.3); review, revise declarations (0.8); correspond with Latham regarding open sale issues and APAs (1.2); calls with Latham, Huron regarding funding budget (0.7)
05/15/26	G Mahmood	.40	958.00	Revise IP disclosures in HDOS APA and IP assignments

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05/15/26	B A Rosemergy	1.50	4,192.50	Telephone call with Debtors regarding 401(k) plan considerations (0.9); prepare for same (0.6)
05/15/26	A Chaudhry	6.70	11,356.50	Draft insert for designated contracts disclosures (0.4); draft status update for IP team (0.9); Telephone conference with K. Patterson to discuss open items (0.4); correspond with Debtors regarding outstanding IP items and next steps (0.5); correspond with Latham team regarding entity search (0.2); review and summarize entity search for Latham teams (0.4); correspond with Latham team regarding international assignment procedures (0.3); draft and revise WIPO MM5 (0.5); review and revise disclosure schedules and IP assignment based on correspondence from buyer (1.0); draft revised insert for IP assignment Agreement and disclosure schedules for Latham team review (0.3); correspond approach with HDOS IP counsel (0.3); attend daily update call with Debtors (1.5)
05/15/26	A J Forgy	9.80	18,130.00	Emails and calls with the Latham team regarding sale hearing filings (1.5); attend liquor license update call (0.8); checklist call with the W&C team (0.5); call with the Huron team coordinating sale hearing workstreams (0.5); review and revise APAs (2.0); review and analyze signing matters (4.5)
05/15/26	K D Patterson	.40	740.00	Attend internal checklist call (0.2); attend checklist call with buyer's counsel (0.2)
05/15/26	R C Weber-Levine	11.80	21,830.00	Review and revise HDOS sale declaration (0.3); confer with White & Case and Paul Hastings regarding finalization of sale orders (0.2); prepare for and participate in telephone conference with White & Case regarding APA revisions (0.5); review revised disclosure schedules (0.2); review and finalize APAs (0.5); review and finalize sale order notices (0.5); review and finalize Raithel declaration (0.5); prepare for and participate in telephone conference with White & Case and liquor counsel regarding liquor license transfers (0.5); respond to inquiries from cure objectors regarding resolution of same (0.2); prepare for and participate in telephone conference with counsel to franchisees regarding sale order revisions (0.5); prepare for and participate in telephone conference with objector regarding resolution of same (0.3); review and revise Elevation Burger APA (0.3); review and revise Elevation Burger sale order (0.3); prepare for and participate in telephone conference with Huron regarding cure objections (0.5); review and revise sale order per comments

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				from franchisees (0.3); prepare for and participate in telephone conference with E. Woo Kee regarding sale order revisions (0.3); prepare for and participate in telephone conference with White & Case regarding APAs (0.5); review and finalize objection tracker (1.0); review and finalize Twin sale order (0.3); review revisions to non-solicitation language (0.2); prepare for and participate in telephone conference with Latham team regarding APA finalization (0.5); prepare for and participate in telephone conference with Debtors regarding same (0.5); prepare for and participate in telephone conference with purchasers regarding non-solicitation (0.5); finalize and arrange filing of Elevation Burger documents (0.3); review and finalize objection tracker and sale reply (1.0); conduct research per same (0.5); prepare for and participate in telephone conference with Streetlight regarding APA finalization (0.3); prepare for and participate in telephone conference with Huron regarding filing of sale documents (0.3)
05/15/26	M Amritraj	2.00	2,390.00	Attend check-in teleconferences for Twin and Debtors acquisitions (1.0); teleconference with Latham team regarding filing (0.8); correspondence with Latham team regarding non-solicit provisions in non-disclosure agreements (0.2)
05/15/26	D E Carlson	.70	836.50	Confer with Latham team regarding sale issues and talking points (0.4); participate in call with Huron and Latham team regarding cure status and related issues (0.3)
05/15/26	L Doyle	9.70	11,591.50	Review and analyze correspondence regarding sale related documents and open items (2.9); correspond with Latham team regarding assignments (0.7); attend and take notes in daily Debtors and asset purchase agreement tracker meetings (1.0); review and analyze open sale items (2.4); take notes in checklist meeting (0.5); review and revise sale related deliverables (2.2)
05/15/26	C Frost	6.10	7,289.50	Review designated contracts schedules from buyers (1.6); revise Hot Dog on a Stick disclosure schedules (0.8); conference with Latham team regarding designated contracts, with a focus on shared contracts between Debtors and Hot Dog on a Stick silos (1.3); correspond with Huron and buyer representatives regarding the same (0.5); review Debtors and Twin Peaks disclosure schedules (1.9)

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05/15/26	D Mossberg	9.60	11,472.00	Revise sale orders (1.5); confer with Latham team regarding sale workstreams (0.7); email with Huron team regarding sale objections (0.4); revise objection chart (2.0); email with contract counterparties regarding sale objections (0.6); revise declaration in support of sale (0.5); call with Latham and Huron team regarding outstanding objections (0.3); revise and finalize notices, orders, and purchase agreements for filing (3.6)
05/15/26	D K O'Sullivan	7.30	11,534.00	Telephone conferences and emails with Latham team, Debtors and buyer's counsel regarding process (2.0); review and revise checklist (1.0); review and revise purchase agreements (3.3); review and revise disclosure schedules (1.0)
05/15/26	S A Woo Kee	4.70	6,627.00	Review and finalize sale reply (0.6); review and finalize HDOS declaration (0.4); revise HDOS Order per landlord comments (1.3); various calls and emails related to landlord comments to HDOS order (1.9); prepare for and attend call with counsel to Insight capital (0.2); call with Huron team and Latham team regarding sale workstreams (0.3)
05/15/26	G Kubow	8.90	8,855.50	Call with Huron and Latham team on cure amounts and assumption (0.3); review and revise sale reply (1.8); review and revise TWN sale order (1.0); review and revise talking points for sale hearing (3.1); review and revise sale orders for filing (2.7)
05/16/26	S C Denvir	.40	900.00	Correspond with Latham team regarding transaction matters
05/16/26	R C Weber-Levine	2.10	3,885.00	Finalize sale orders and APAs for filing with Court (1.0); prepare for and participate in telephone conference with Latham team regarding same (0.3); review and revise sale order per comments from former seller (0.3); review and revise sale order per comments from franchisee (0.3); confer with Huron regarding franchisee sale objections (0.2)
05/16/26	C Frost	.80	956.00	Revise disclosure schedules for Debtors and Hot Dog on a Stick
05/16/26	D Mossberg	2.80	3,346.00	Review and revise orders, cure schedules, and purchase agreements for filing (1.5); confer with Latham team regarding same (0.5); email with Hunton team regarding same (0.1); update sale orders to incorporate comments from parties in interest (0.5); email with Latham team regarding revised sale orders (0.2)

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05/16/26	D K O'Sullivan	.20	316.00	Emails with Latham team regarding disclosure schedules
05/17/26	S C Denvir	.40	900.00	Correspond with Latham team regarding transaction document signing matters
05/17/26	N S Hwangpo	.40	958.00	Correspond with Latham team regarding open sale issues and next steps
05/17/26	A J Forgy	.30	555.00	Emails with the Latham team on sale hearing process and signing
05/17/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on revised cure schedule (0.2); respond to inquiries from cure claimants regarding resolution of objection (0.2); review revised sale order language (0.3)
05/17/26	D Mossberg	.90	1,075.50	Email with contract counterparties regarding cure objections (0.7); email with Huron team regarding same (0.1); email with Latham team regarding same (0.1)
05/18/26	S C Denvir	5.30	11,925.00	Correspond with Latham team and Huron team regarding status of transaction and transaction documents (1.8); teleconference with advisors regarding status of sale hearing and transaction documents (0.5); review tax materials (0.4); teleconference with buyer counsel and Latham team regarding status of transaction and transaction documents (0.6); teleconference with Huron team and Latham team regarding status of transaction and transaction documents (0.6); review revised transaction documents for signing (1.4)
05/18/26	N S Hwangpo	1.20	2,874.00	Correspond with Huron, Latham team regarding sale consummation workstreams and TSAs (0.5); review, revise sale orders (0.7)
05/18/26	A Chaudhry	3.00	5,085.00	Attend Debtors call and call with W&C team (0.7); review and analyze Buyer disclosure of Smokey Bones IP (0.6); review and analyze request from HDOS buyer regarding IP assignments (0.5); draft response for HDOS buyer request for Latham team review (0.3); review and revise IP assignment agreements (0.6); correspond with Latham team and HDOS buyer regarding revised agreements (0.3)
05/18/26	A J Forgy	4.30	7,955.00	Call with the W&C and Latham teams coordinating sale hearing workstreams (0.5); call with the Huron team discussing sale hearing workstreams (0.5); emails and calls with the Latham team coordinating

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				signing workstreams (1.0); review and revise execution versions of APAs for sale hearing (0.8); review and analyze sale hearing matters (1.5)
05/18/26	A M Gherlone	.30	555.00	Review Debtors sale order and comment on same
05/18/26	R C Weber-Levine	5.60	10,360.00	Confer with purchasers regarding signature pages (0.2); respond to inquiries from cure objector regarding resolution of cure objection (0.2); review and provide comments on cure schedule (0.2); confer with UCC regarding same and sale orders (0.2); review trustee comments to sale order (0.3); prepare for and participate in telephone conference with counsel to franchisees regarding sale hearing (0.5); prepare for and participate in telephone conference with counsel to objector regarding resolution of same (0.3); review and revise sale order per comments from Trustee and Resid (0.5); respond to inquires from SEC regarding sale order (0.2); prepare for and participate in telephone conference with White & Case regarding APA finalization (0.5); prepare for and participate in telephone conference with HSFK regarding APA revisions (0.2); prepare for and participate in telephone conference with Debtors advisors regarding APA finalizations (0.5); prepare for and participate in telephone conference with D. Mossberg regarding revisions to cure schedule (0.3); confer with Huron regarding same (0.2); prepare for and participate in telephone conference with N. Hwangpo regarding sale hearing presentation (0.2); review and revise sale orders per comments from resid trustee (0.3); review and provide comments on sale order per comments from landlord (0.3); prepare for and participate in telephone conference in R. Lindsey, S. Denvir, and C. Sileno regarding revisions to APA (0.5)
05/18/26	M Amritraj	4.50	5,377.50	Attend check in teleconferences for Twin Peaks and Debtors (1.0); prepare updated closing checklist (1.2); prepare execution versions of all ancillary documents for Twin Peaks and Debtors acquisitions (2.3)
05/18/26	R M Cantoral	.40	478.00	Review correspondence regarding asset sale status
05/18/26	L Doyle	8.20	9,799.00	Prepare organized execution versions of all filed documents (0.4); schedule conference call with Huron and Meysan (0.2); revise Debtors latest draft for all current updates (2.7); review and analyze pending open sale related items (1.2); attend checklist meeting (0.5); attend, disseminate detailed

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				notes on, and answer questions regarding Hot Dog on a Stick teleconference on outstanding issues (1.2); attend and take notes in tracker meetings (1.0); review and analyze correspondence regarding matter execution (1.0)
05/18/26	C Frost	6.70	8,006.50	Review and revise disclosure schedules ahead of transaction signings (4.6); review and correspond with Huron regarding designated contracts (1.6); conference with Latham team regarding final items to signing (0.5)
05/18/26	D Mossberg	10.70	12,786.50	Email with contract counterparties regarding sale objections (0.9); prepare fifth revised assumption notice (0.6); confer with Huron team regarding same (0.3); revise sale objection chart (0.5); review and revise sale orders (3.3); email with White & Case team regarding sale orders and purchase agreements (0.7); email with Paul Hastings team regarding sale orders (0.5); confer with Latham team regarding sale orders and purchase agreements (1.4); email with Huron team regarding sale objections (0.3); email with Hunton team regarding assumption notice (0.1); review service of assumption notice (0.1); email with Omni team regarding same (0.1); email with Huron team regarding cure schedule (0.2); email with Latham team regarding purchase agreements (0.2); confer with Latham team regarding cure schedule (0.1); call with White & Case team regarding cure schedule (0.4); email with White & Case and Latham team regarding designated contracts (0.2); call with White & Case team regarding designated contracts (0.3); review and revise purchaser designated contract lists (0.5)
05/18/26	D K O'Sullivan	6.10	9,638.00	Telephone conferences and emails with Latham team, Debtors and buyer's counsel regarding process (2.5); review and revise NDA (0.5); review and revise ancillary agreements (3.1)
05/19/26	S C Denvir	4.40	9,900.00	Correspond with Latham team regarding status of transaction and transaction documents (1.5); attend sale hearing via teleconference (1.3); review transaction materials (0.6); teleconference with buyer counsel and Latham team regarding status of transaction and transaction documents (0.6); teleconference with Huron team and Latham team (0.4)
05/19/26	T A Dillman	1.30	3,113.50	Review sale orders, APAs and related documents (1.0); correspondence with W&C, Latham and

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				Hunton teams regarding same (0.3)
05/19/26	N S Hwangpo	2.00	4,790.00	Correspond with Latham teams regarding sale orders (0.6); correspond with same regarding cure schedules (0.4); correspond with same regarding sale closing and TSA processes (1.0)
05/19/26	A Chaudhry	2.40	4,068.00	Attend Debtors call and W&C call (0.9); correspond with Latham team regarding Smokey Bones IP (0.3); review and analyze Smokey Bones IP schedules (0.8); draft insert for Smokey Bones IP (0.4)
05/19/26	A J Forgy	3.00	5,550.00	Emails and calls with the Latham team regarding execution of APAs (1.0); call with the W&C team regarding signing matters (0.5); review and analyze pending matters related to signing of APA and related documents (1.5)
05/19/26	K D Patterson	2.20	4,070.00	Review due diligence for disclosure schedules (0.3) revise disclosure schedules (1.0); call with White and Case regarding open items (0.2); call with Debtors and Huron regarding outstanding deal matters (0.7)
05/19/26	R C Weber-Levine	4.00	7,400.00	Finalize sale orders (0.5); prepare for and participate in telephone conference with Hunton regarding same (0.3); confer with landlord counsel and Ad Hoc Group counsel regarding same (0.2); prepare for and participate in telephone conferences with Latham team regarding same (0.3); prepare for and participate in telephone conference with Hunton regarding same and revisions to sale order (0.3); confer with counsel to landlords regarding revisions to sale order (0.2); review landlord comments to sale order (0.2); arrange filing of same (0.2); confer with purchasers regarding finalization of APA (0.2); prepare for and participate in telephone conference with White & Case regarding revisions to APA (0.6); prepare for and participate in telephone conference with franchisees regarding sale updates (0.3); respond to inquiries from franchisees regarding cure dispute (0.2); prepare for and participate in telephone conference with Huron and Debtors regarding sale documentation finalization (0.5)
05/19/26	L Doyle	4.30	5,138.50	Review and analyze correspondence regarding finalization of APA related documents (1.6); correspond regarding entity good standing status and necessary filings excluding one entity that was removed from sellers list (0.7); review necessary filings for Barbeque Integrated, Inc. (0.3); attend and take notes in daily FAT and asset purchase

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				agreement tracker meetings (1.0); attend checklist meeting (0.5); correspond with J. Gessner regarding updates (0.2)
05/19/26	C Frost	3.30	3,943.50	Review and analyze final transaction documents (2.2); review and analyze signing matters (1.1)
05/19/26	D Mossberg	2.80	3,346.00	Finalize sale orders, cure schedules, and purchase agreements for filing (1.0); confer with Latham team regarding same (0.3); email with contract counterparties regarding sale orders (0.3); email with Paul Hastings team regarding same (0.1); revise sale orders (0.1); revise sale orders (0.8); email with White & Case team regarding same (0.1); email with Paul Hastings team regarding same (0.1)
05/19/26	D K O'Sullivan	3.30	5,214.00	Telephone conferences and emails with Latham team, Debtors and buyer's counsel regarding signing of finalize sale related documents
05/19/26	G Kubow	2.50	2,487.50	Review and revise sale orders for filing (2.1); correspondence with purchasers regarding sale order entry (0.4)
05/19/26	R Deleon	.30	223.50	Review correspondence from A. Chaudhry regarding ownership of select trademarks (0.1); conduct search of trademark databases to confirm ownership and status of trademarks and correspond with A. Chaudhry regarding same (0.2)
05/20/26	K N Boras	1.30	2,925.00	Work with K. Patterson and S. Denvir on open real estate issues (0.4); conference call to discuss open issues (0.5); work on transfer of potential owned real estate parcels (0.4)
05/20/26	S C Denvir	4.80	10,800.00	Correspond with Latham team and Huron team regarding status of transaction and transaction documents (1.4); teleconference with buyer counsel and Latham team regarding status of transaction and transaction documents (0.6); teleconference with Huron team and Latham team regarding status of transaction and transaction documents (0.6); review Transition Services Agreement and related schedules and correspond with Latham team and Huron team and buyer counsel regarding same (2.2)
05/20/26	T A Dillman	1.50	3,592.50	Review documents in connection with sale closings (1.0); correspondence with Debtors advisors, and buyer advisors regarding same (0.5)
05/20/26	N S Hwangpo	1.20	2,874.00	Correspond with Latham team regarding sale

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				process and open items (0.5); correspond with R. Weber-Levine regarding notice of sale consummation (0.2); calls with W&C team regarding open items and tax issues (0.5)
05/20/26	A Chaudhry	2.70	4,576.50	Attend daily Debtors call and W&C call (1.2); draft summary of open IP related items for Latham team review (0.8); correspond with Debtors regarding open IP items (0.2); correspond call timing with Huron team (0.3); correspond with Debtors regarding updates to HDOS IP assignment agreement (0.2)
05/20/26	A J Forgy	2.20	4,070.00	4,070.00 Emails and calls with the Latham team regarding signing matters (0.5); call with the W&C team coordinating closing matters (0.5); call with the Huron team coordinating closing matters (0.5); review and analyze TSA and closing matters (0.7)
05/20/26	K D Patterson	2.70	4,995.00	Revise transition service schedules (1.7); communicate internally regarding transition services agreement (0.4); call with K. Boras regarding real estate matters (0.1); call with White & Case regarding transition services agreement (0.1); call with Huron regarding outstanding deal matters (0.4)
05/20/26	R C Weber-Levine	2.10	3,885.00	Confer with Streetlight regarding franchisee negotiations(0.2); review and provide comments on sale press releases (0.2); prepare for and participate in telephone conference with Hilco and Huron regarding lease negotiations (0.5); review W&C comments to APA (0.3); respond to inquiries from Huron regarding sale diligence (0.2); respond to inquiries from IP team regarding TSAs (0.2); prepare for and participate in telephone conference with Huron regarding sale documentation (0.5)
05/20/26	M Amritraj	1.80	2,151.00	Attend check in teleconferences for Twin Peaks and Debtors (1.0); finalize fully executed purchase agreement for Twin Peaks acquisition (0.8)
05/20/26	L Doyle	4.20	5,019.00	Review transition services agreements (2.0); attend and take notes in daily Debtors and asset purchase agreement tracker meetings (1.0); attend checklist meeting (0.5); review lists of trademarks, domain names and social media accounts (0.7)
05/20/26	C Frost	1.20	1,434.00	Review and analyze disclosure schedules for Debtors and Twin Peaks sales
05/20/26	D K O'Sullivan	2.70	4,266.00	Telephone conferences and emails with Latham team, Debtors and buyer's counsel regarding

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				execution of final transactional documents
05/20/26	G Kubow	.30	298.50	Correspondence with Latham team regarding sale orders
05/21/26	S N Benjamin	.20	430.00	Review closing checklist
05/21/26	K N Boras	.30	675.00	Analyze Fazoli parcel issues
05/21/26	S C Denvir	4.40	9,900.00	Correspond with Latham team and Huron team regarding status of transaction and transaction documents (0.8); teleconference with Latham team and principals regarding Transition Services Agreement matters (0.5); review transaction materials (0.6); teleconference with buyer counsel and Latham team regarding status of transaction and transaction documents (0.6); teleconference with Huron team and Latham team regarding status of transaction and transaction documents (0.6); Teleconference with buyer counsel and principals regarding Transition Services Agreement matters (0.5); review and correspond with Latham team and buyer team regarding Transition Services Agreement markup (0.8)
05/21/26	T A Dillman	1.50	3,592.50	Review documents related to sale closing (1.0); correspondence with Latham and Huron teams regarding same (0.5)
05/21/26	G Mahmood	.40	958.00	Revise TSA schedules
05/21/26	B A Rosemergy	.60	1,677.00	Discuss closing checklist items with D. Bop
05/21/26	D J Bop	.70	1,435.00	Review and revise closing checklist
05/21/26	A Chaudhry	5.50	9,322.50	Revise IP Assignment Agreement based on correspondence from HDOS counsel (0.4); call with Debtors to discuss open items (0.3); review and revise TSA Appendices based on call with Debtors (1.5); attend daily call with Debtors and W&C team (1.4); draft summary of TSA related notes for Latham team review (0.8); draft summary of items to discuss with Debtors (0.7); correspond with Huron team regarding revised Appendices (0.4)
05/21/26	A J Forgy	2.70	4,995.00	Call with the W&C team discussing closing workstreams (0.5); review and analyze TSA matters (0.7); call with the W&C team discussing TSAs (0.5); email with the Latham team on closing matters (0.5); call with the Huron team discussing closing matters (0.5)

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Date	Timekeeper	Hours	Amount	Description
05/21/26	K D Patterson	3.80	7,030.00	Prepare issues list for call regarding transition services agreement (0.2); call with all parties and advisors regarding transition services agreement (0.3) communicate internally regarding transition services agreement (1.0); revise transition service schedules (2.3)
05/21/26	R C Weber-Levine	2.10	3,885.00	Confer with W&C Team regarding revisions to APAs and TSA issues (0.2); respond to inquiries from franchisees regarding cure schedule (0.2); confer with Huron regarding same (0.2); prepare for and participate in telephone conference with Huron, Houlihan, White & Case, and Streetlight regarding TSA considerations (0.5); prepare for and participate in telephone conference with Huron regarding finalization of sale documents (0.5); prepare for and participate in telephone conference with White & Case regarding TSAs (0.5)
05/21/26	M Amritraj	1.10	1,314.50	Attend check in teleconferences for Twin Peaks and Debtors (0.5); review and analyze correspondence with Meysan regarding Elevation Burger organizational documents (0.6)
05/21/26	L Doyle	4.10	4,899.50	Review and analyze correspondence regarding matter execution (1.3); review transition services agreements (0.7); attend and take notes in daily FAT and asset purchase agreement tracker meetings (1.1); attend checklist meeting (0.5); revise documents regarding Fazolis A-2 issue (0.5)
05/21/26	C Frost	1.20	1,434.00	Attend Hot Dog on a Stick transition call (0.6); revise closing checklist (0.3); review entity good standings (0.3)
05/21/26	D K O'Sullivan	2.20	3,476.00	Telephone conferences and emails with Latham team, Debtors and buyer's counsel regarding process (1.8); review transition services agreement (0.4)
05/22/26	S C Denvir	4.70	10,575.00	Review revised Transition Services Agreement markup and correspond with Latham team regarding same (1.7); Teleconference with buyer counsel and principals regarding Transition Services Agreement (0.6); correspond with Latham team regarding Transition Services Agreement matters (0.8); Teleconference with Huron team and Latham team regarding transaction matters (0.4); review updated transaction documents (0.6); review and correspond with Latham team regarding designation rights summary (0.6)

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05/22/26	T A Dillman	1.50	3,592.50	Review TSA and sale closing documents and workstreams (1.0); correspondence with Latham and Huron teams regarding same (0.5)
05/22/26	A Chaudhry	5.10	8,644.50	Review and revise closing checklist (0.4); correspond with Huron team regarding call to discuss Appendices (0.3); review and revise Appendices based on comments from Latham team (0.8); correspond with Latham team regarding approach to transfer of trademarks in certain jurisdictions (0.4); review and analyze IP assignments provided by HDOS counsel (0.8); attend call with Debtors and W&C team (1.8); review and revise call notes for team (0.6)
05/22/26	A J Forgy	1.70	3,145.00	Call with the W&C team regarding closing items (0.5); call with the Huron team regarding closing (0.5); emails with the Latham team on closing matters (0.7)
05/22/26	K D Patterson	1.80	3,330.00	Call with Huron and Debtors teams regarding outstanding intellectual property diligence requests (0.5); call with Huron and Debtors teams regarding services under the transition services agreement (0.6); call with all parties and advisors regarding transition services agreement (0.7)
05/22/26	R C Weber-Levine	2.20	4,070.00	Review W&C comments to TSAs (0.2); confer with Huron regarding cure schedules (0.2); prepare for and participate in telephone conference with Huron regarding same (0.3); confer with White & Case regarding cure schedule (0.2); review and provide comments on notice of sale closing (0.3); prepare for and participate in telephone conference with purchaser and Debtors advisors regarding TSA and related sale considerations (1.0)
05/22/26	M Amritraj	3.80	4,541.00	Attend check in teleconferences for Twin Peaks and Debtors (0.5); correspondence with Latham team regarding checklist revisions (0.2); revise transaction closing checklist (3.1)
05/22/26	L Doyle	3.20	3,824.00	Review and revise transition services agreements (1.7); attend and take notes in daily FAT and asset purchase agreement tracker meetings (1.0); attend checklist meeting (0.5)
05/22/26	C Frost	1.70	2,031.50	Attend transition planning call with Hot Dog on a Stick buyer (0.8); attend transition services agreement appendices review call (0.6); correspond with Latham team regarding transitions services

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				agreements (0.3)
05/22/26	D Mossberg	.90	1,075.50	Prepare notices of closing of sales (0.7); email with Latham team regarding same (0.1); email with Hunton team regarding same (0.1)
05/22/26	D K O'Sullivan	6.80	10,744.00	Telephone conferences and emails with Latham team, Debtors and buyer's counsel regarding process (3.6); review and revise designation rights period breakdown (3.2)
05/22/26	N A McLellan	.60	447.00	Email correspondence with D. O'Sullivan regarding Debtors notarization (0.1); research regarding same (0.4); telephone conference with D. O'Sullivan regarding same (0.1)
05/23/26	A Chaudhry	.30	508.50	Correspond with Huron team regarding Smokey Bones Social Media confirmation
05/23/26	R C Weber-Levine	.80	1,480.00	Confer with Streetlight regarding franchisee negotiations (0.2); confer with franchisee counsel regarding same (0.2); respond to inquiries from franchisee counsel regarding cure objection (0.2); confer with purchaser counsel regarding revisions to contract schedule (0.3)
05/24/26	S C Denvir	.50	1,125.00	Correspond with Latham team regarding Transition Services Agreements and Asset Purchase Agreements
05/24/26	K D Patterson	8.30	15,355.00	Revise transition services agreements
05/25/26	K N Boras	.60	1,350.00	Review and comment on updated transition services agreement
05/25/26	S C Denvir	4.70	10,575.00	Correspond with Latham team regarding transaction documents (0.7); review and provide comments to revised Transition Services Agreement (1.2); correspond with Latham team regarding same (0.5); correspond with buyer counsel regarding transaction matters (0.5); review closing checklist and correspond with Latham team regarding same (0.9); review revised Transition Services Agreement (0.5); correspond with Latham team and Debtors regarding same (0.4)
05/25/26	G Mahmood	.60	1,437.00	Revise Debtors TSA
05/25/26	B A Rosemergy	.60	1,677.00	Review and revise D. Bop comments to TSA for employee lease and emails regarding same
05/25/26	D J Bop	.80	1,640.00	Revise TSA

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Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
05/25/26	A Chaudhry	5.70	9,661.50	Attend calls with Debtors and W&C team (1.5); review and revise twin peaks TSA (2.1); correspond with Debtors and Latham team regarding revised drafts of TSA (0.5); correspond with W&C team regarding revised drafts of TSA (0.3); review and revise appendices based on comments (0.6); correspond and review of appendices and revised drafts of TSA (0.7)
05/25/26	A J Forgy	2.00	3,700.00	Review and provide comments to closing checklist (1.0); call with the Huron team coordinating closing matters (0.5); emails and calls with the Latham team coordinating closing matters (0.5)
05/25/26	K D Patterson	8.70	16,095.00	Call with Huron regarding transition services agreements (1.0); review and revise transition services agreements (6.3); communicate internally regarding transition services agreements (1.4)
05/25/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding revisions to cure schedule
05/25/26	L Doyle	4.40	5,258.00	Review revival certificates and email CT Corporation regarding good standing and entity status for five entities (0.4); correspondence regarding closing revise TSA (0.4); attend and take notes in call regarding transition services agreement (1.1); review and analyze matter administration (1.2); review and revise checklist (0.9); correspond with Latham teams (0.4)
05/25/26	C Frost	1.20	1,434.00	Conference with Latham team regarding plan to closing and transition services agreements
05/25/26	D K O'Sullivan	3.90	6,162.00	Review and revise closing checklist (1.0); telephone conference with A. Forgy regarding closing (0.5); emails with Latham team regarding closing process (2.4)
05/26/26	S C Denvir	3.80	8,550.00	Teleconference with Latham team and BDO team regarding tax matters (0.7); review revised Transition Services Agreement and correspond with Debtors and Latham team regarding same (0.8); Teleconference with buyer counsel and Latham team regarding status of transaction (0.5); review and provide comments to revised Transition Services Agreement (0.8); teleconference with Huron team and Latham team regarding status of transaction (0.5); review closing checklist (0.5)
05/26/26	G Mahmood	.40	958.00	Revise fee provisions of TSA

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Date	Timekeeper	Hours	Amount	Description
05/26/26	B A Rosemergy	.60	1,677.00	Review and revise modifications to TSA and discuss same with D. Bop
05/26/26	D J Bop	.60	1,230.00	Revise TSA
05/26/26	A Chaudhry	5.20	8,814.00	Review and revise Debtors TSA based on Latham comments (1.4); correspond regarding review of TSAs with opposing counsel (0.7); correspond with Latham team regarding review of TSA (0.3); review and revise appendices based on comments from all parties (0.8); attend conference calls with W&C and Debtors (1.5); correspond with Latham team regarding status updates and checklist of TSA (0.5)
05/26/26	A J Forgy	1.00	1,850.00	Call with the W&C team coordinating closing workstreams (0.3); call with the Huron team coordinating closing (0.5); emails and calls with the Latham team coordinating closing workstreams (0.2)
05/26/26	K D Patterson	4.90	9,065.00	Confer internally regarding outstanding issues for closing; revise transition services agreements (4.3); confer internally regarding the same (0.4)
05/26/26	R C Weber-Levine	2.60	4,810.00	Review revised TSAs (0.2); review revised cure schedules (0.2); confer with Latham team regarding APA revisions (0.2); confer with Huron regarding separation notices (0.1); respond to inquiries from UCC regarding sale update (0.2); respond to inquiries from franchisee counsel regarding assumption schedule (0.2); prepare for and participate in telephone conference with White & Case regarding APA updates (0.5); review and provide comments on sale press release (0.3); prepare for and participate in telephone conference with Huron regarding sale documentation finalization (0.5); respond to inquiries from contract counterparty regarding assumption (0.2)
05/26/26	M Amritraj	.50	597.50	Attend daily check-in teleconference
05/26/26	L Doyle	1.90	2,270.50	Correspond with A. Sussman regarding Twin entity annual report and revival forms for Debtors subsidiaries (0.4); correspond with Latham team regarding necessary updates to revival forms and corresponding entities (0.7); attend daily meetings (0.8)
05/26/26	D Mossberg	.80	956.00	Email with contract counterparties regarding cure amounts (0.1); email with contract counterparties regarding assumption and assignment of contracts (0.1); draft notice of closing of Twin Peaks sale (0.5);

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Date	Timekeeper	Hours	Amount	Description
				email with Latham team regarding same (0.1)
05/26/26	N A McLellan	.20	149.00	Email correspondence with Latham team regarding Certificates of Revival for Debtors
05/27/26	S C Denvir	4.80	10,800.00	Teleconference with Latham team and Huron team regarding status of transaction (0.5); review transaction documents for closing (0.6); teleconference with Latham team and buyer team regarding status of transaction (0.5); teleconference with Latham team and Huron team regarding status of transaction (0.5); review and revise and distribute Transition Services Agreement to buyer counsel (0.6); teleconference with Huron team and buyer team regarding Transition Services Agreement matters (1.5); correspond with Latham team and Huron team regarding transaction matters (0.6)
05/27/26	T A Dillman	1.00	2,395.00	Review issues, documents and correspondence in connection with sale closing (0.5); call with PH and W&C regarding sale closing and open issues (0.5)
05/27/26	N S Hwangpo	.80	1,916.00	Correspond with Latham, Huron, Hunton teams regarding sale closing mechanics and DTC issues (0.5); calls with same regarding same (0.3)
05/27/26	G Mahmood	.80	1,916.00	Revise HDOS TSA (0.3); revise Debtors TSA (0.2); revise HDOS country specific assignments (0.3)
05/27/26	A Chaudhry	4.50	7,627.50	Review outstanding diligence items (0.3); correspond with Debtors regarding outstanding IP diligence action items (0.2); telephone conference with K. Patterson to discuss TSA (0.2); review and analyze revised IP assignment agreements received from HDOS counsel (1.2); conference calls with Debtors and W&C team (1.4); correspond with Latham team regarding local counsel assignments (0.8); review local counsel requirements for execution (0.4)
05/27/26	A J Forgy	1.50	2,775.00	Call with the W&C team regarding open closing items (0.3); checklist call with the W&C team (0.5); emails and calls with the Latham team regarding closing (0.7)
05/27/26	K D Patterson	3.20	5,920.00	Call with Huron regarding changes to deal timing (0.7); call with S. Dean regarding transition services agreement (0.4); review intellectual property assignment agreements (0.2); call with White and Case regarding status of closing documents (0.5); review transition service agreement appendices (0.5); prepare new transition services agreement

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Date	Timekeeper	Hours	Amount	Description
				(0.9)
05/27/26	R C Weber-Levine	3.50	6,475.00	Review revised TSAs (0.2); confer with Latham team regarding tax consequences for sale (0.2); review and provide comments on APA tracker (0.2); respond to inquiries from Huron regarding same (0.2); prepare for and participate in telephone conference with Huron regarding same (0.5); review notes cancellation order (0.1); review designation rights procedures under purchase agreements (0.3); draft analysis and potential timeline of same (0.3); prepare for and participate in telephone conference with UCC and AHG advisors regarding sale closing items (0.5); prepare for and participate in telephone conference with White & Case regarding finalization of sale documentation (0.5); prepare for and participate in telephone conference with Huron regarding same (0.5)
05/27/26	M Amritraj	.90	1,075.50	Attend daily check-in teleconference
05/27/26	L Doyle	2.40	2,868.00	Attend daily meetings (0.9); review and analyze correspondence regarding closing (0.8); review and analyze pending closing items (0.7)
05/27/26	C Frost	.40	478.00	Conference with Latham team regarding closing
05/27/26	D Mossberg	.40	478.00	Prepare notice of closing of Elevation Burger and FBG sales (0.2); email with Latham team regarding same (0.1); email with contract counterparties regarding post-closing invoices (0.1)
05/27/26	D K O'Sullivan	2.00	3,160.00	Review and revise checklist (0.5); telephone conferences and emails with Latham team regarding process (1.5)
05/28/26	S C Denvir	3.90	8,775.00	Teleconference with New Mexico seller counsel and buyer counsel regarding New Mexico matters (0.5); review tax slides (0.8); teleconference with buyer counsel and Latham team regarding transaction matters (0.5); teleconference with Huron team and Latham team regarding transaction matters (0.5); review and revise Transition Services Agreement (0.6); correspond with buyers regarding Transition Services Agreements (0.3); review and correspond with Latham team regarding transaction documents (0.7)
05/28/26	T A Dillman	1.00	2,395.00	Review issues, documents and correspondence in connection with sale closing (0.8); correspondence with Latham team regarding same (0.2)

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Date	Timekeeper	Hours	Amount	Description
05/28/26	N S Hwangpo	.80	1,916.00	Correspond with W&C, PH, Latham, Hunton teams regarding timeline and sale closing issues (0.5); calls with same regarding same (0.3)
05/28/26	A Chaudhry	4.20	7,119.00	Draft signature packet for execution (1.0); attend conference call with W&C and Debtors (1.5); correspond with HDOS counsel regarding comments to IP assignment Agreements and execution instructions (1.3); review comments to TSA (0.4)
05/28/26	A J Forgy	1.00	1,850.00	Call with the W&C team regarding open closing items (0.3); calls with the Latham team regarding closing items (0.7)
05/28/26	K D Patterson	2.90	5,365.00	Prepare additional transition services agreement (0.5); communicate with Buyer regarding outstanding intellectual property issues (0.8); revise transition services agreement (0.2); call with Huron regarding outstanding deal matters (0.7); revise transition services agreement appendices (0.3); communicate internally regarding outstanding deal matters (0.2); call with White and Case regarding transition services agreement (0.2)
05/28/26	R C Weber-Levine	2.40	4,440.00	Confer with W&C regarding sale closing timing (0.2); review and provide comments on G-Reorg deck (0.3); review and provide comments on S&U funds flows (0.2); confer with Huron regarding post-designation costs (0.2); prepare for and participate in telephone conference with W&C regarding sale documentation finalization (0.5); prepare for and participate in telephone conference with Debtors advisors regarding same (0.5); review and provide comments on revised cure schedule (0.3); confer with Huron regarding same (0.2)
05/28/26	L Doyle	.60	717.00	Review and analyze correspondence regarding closing check list
05/28/26	C Frost	2.90	3,465.50	Conference with Latham team and buyer counsel regarding transition services agreements and plan to closing (1.2); draft closing certificates (1.0); review retained causes of action (0.7)
05/28/26	D K O'Sullivan	3.30	5,214.00	Review and revise checklist (0.3); telephone conferences and emails with Latham team regarding process (2.0); prepare closing materials (1.0)
05/29/26	S C Denvir	4.10	9,225.00	Teleconference with Huron team and Summit team regarding designated contracts (0.6); correspond with Latham team and buyer team regarding

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Date	Timekeeper	Hours	Amount	Description
				transaction matters (0.4); teleconference with Latham team and Huron team regarding transaction matters (0.5); review and provide comments to transaction documents (1.7); review revised Transition Services Agreements and correspond with Latham team regarding same (0.9)
05/29/26	T A Dillman	.70	1,676.50	Review issues, documents and correspondence in connection with sale closing
05/29/26	N S Hwangpo	.70	1,676.50	Correspond with Latham team, Huron regarding Latham and sale updates and timeline regarding same
05/29/26	B A Rosemergy	.20	559.00	Review edits to transition services agreement
05/29/26	A Chaudhry	2.20	3,729.00	Conference call with W&C and Debtors (1.0); correspond and coordinate with Latham team regarding review of TSA items (0.4); correspond with HDOS counsel regarding revised IP assignment Agreements (0.4); correspond with Latham team regarding closing action items (0.4)
05/29/26	A J Forgy	1.50	2,775.00	Emails with the Latham team on HDOS closing matters (0.5); review and provide comments on assignment and assumption documents for HDOS (0.5); call with the Huron team regarding closing matters (0.5)
05/29/26	K D Patterson	1.60	2,960.00	Call with Huron regarding outstanding matters (0.3); finalize deal documents (0.9); revise transition services agreements (0.4)
05/29/26	R C Weber-Levine	2.20	4,070.00	Respond to inquiries from Latham team regarding sale closing (0.2); confer with Latham team regarding retained causes of action (0.2); respond to inquiries from Debtors regarding same (0.2); confer with Latham teams regarding tax analysis (0.2); confer with Purchaser regarding sale closing (0.2); confer with Summit regarding revisions to cure schedule (0.2); prepare for and participate in telephone conference with Summit and Huron regarding same (0.5); review and provide comments on joint written instruction (0.2); prepare for and participate in telephone conference with Huron regarding finalization of sale documentation (0.3)
05/29/26	M Amritraj	.50	597.50	Attend daily check-in teleconference
05/29/26	L Doyle	7.80	9,321.00	Correspond with A. Maguire and A. Sussman regarding updates to Barbeque Integrated annual

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Date	Timekeeper	Hours	Amount	Description
				report filing (0.3); prepare all forms necessary for Delaware filings to bring remaining entities into good standing (2.9); research registration office (0.6); revise and prepare execution versions of assignment and assumption agreements (2.8); prepare execution versions for Hot Dog on a Stick (1.2)
05/29/26	C Frost	2.80	3,346.00	Conference with buyer counsel and seller Latham team regarding transition services agreement and steps to close (1.3); review and finalize closing documents (1.5)
05/29/26	D K O'Sullivan	2.70	4,266.00	Review and revise checklist (0.5); telephone conferences and emails with Latham team regarding process (1.1); review and revise assignment agreements (1.1)
05/29/26	N A McLellan	1.30	968.50	Review email correspondence from CT Corporation and Latham team regarding revival certificates for various Debtors Delaware entities (0.5); conference with J. Pabarja regarding same (0.2); review and revise certificates for same and email same to Latham team for review (0.5); email correspondence with Latham team regarding execution and notarization of attestation (0.1)
05/30/26	S C Denvir	2.20	4,950.00	Review and correspond with Huron team regarding Transition Services Agreements (0.8); review and correspond with buyer counsel regarding Transition Services Agreements (0.6); Review and correspond with Latham team regarding transaction documents for closing (0.8)
05/30/26	A Chaudhry	2.10	3,559.50	Review and revise IP Assignment Agreements (0.5); correspond with Latham team and HDOS counsel regarding finalizing revised drafts of agreements (0.4); correspond with Latham team regarding compiled execution signature packet and related agreements (1.2)
05/30/26	A J Forgy	.30	555.00	Emails with the Latham team on closing documents for HDOS
05/30/26	R C Weber-Levine	.20	370.00	Review W&C comments to TSA
05/30/26	D K O'Sullivan	1.50	2,370.00	Prepare finalized closing materials
05/31/26	S C Denvir	3.30	7,425.00	Correspond with buyer counsel regarding closing matters (0.4); review closing documents (0.8); review buyer counsel comments to Transition Services

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Date	Timekeeper	Hours	Amount	Description
				Agreement (0.9); correspond with Latham team and Huron team regarding same (0.6); correspond with buyer counsel and Latham team regarding Transition Services Agreements (0.6)
05/31/26	K D Patterson	1.00	1,850.00	Revise transition services agreement
05/31/26	R C Weber-Levine	.50	925.00	Confer with purchaser regarding sale closing and cure schedule (0.2); review TSA revisions (0.2); confer with Latham team regarding same (0.1)

B A Rosemergy	20.70	Hrs. @	$ 2,795.00/hr.	$ 57,856.50
P C English	4.80	Hrs. @	$ 2,650.00/hr.	$ 12,720.00
T A Dillman	44.60	Hrs. @	$ 2,395.00/hr.	$ 106,817.00
N S Hwangpo	51.10	Hrs. @	$ 2,395.00/hr.	$ 122,384.50
G Mahmood	9.80	Hrs. @	$ 2,395.00/hr.	$ 23,471.00
K N Boras	2.20	Hrs. @	$ 2,250.00/hr.	$ 4,950.00
S C Denvir	121.80	Hrs. @	$ 2,250.00/hr.	$ 274,050.00
S N Benjamin	1.60	Hrs. @	$ 2,150.00/hr.	$ 3,440.00
B Kaplan	5.10	Hrs. @	$ 2,150.00/hr.	$ 10,965.00
D J Bop	9.50	Hrs. @	$ 2,050.00/hr.	$ 19,475.00
A J Forgy	114.70	Hrs. @	$ 1,850.00/hr.	$ 212,195.00
A M Gherlone	9.90	Hrs. @	$ 1,850.00/hr.	$ 18,315.00
K D Patterson	67.70	Hrs. @	$ 1,850.00/hr.	$ 125,245.00
R C Weber-Levine	113.20	Hrs. @	$ 1,850.00/hr.	$ 209,420.00
B J Bouwman	15.20	Hrs. @	$ 1,765.00/hr.	$ 26,828.00
A Chaudhry	95.20	Hrs. @	$ 1,695.00/hr.	$ 161,364.00
N Nosce	.80	Hrs. @	$ 1,695.00/hr.	$ 1,356.00
R A Lindsey	8.90	Hrs. @	$ 1,580.00/hr.	$ 14,062.00
D K O'Sullivan	83.70	Hrs. @	$ 1,580.00/hr.	$ 132,246.00
J Chen	5.30	Hrs. @	$ 1,410.00/hr.	$ 7,473.00
S A Woo Kee	70.60	Hrs. @	$ 1,410.00/hr.	$ 99,546.00
M Amritraj	36.80	Hrs. @	$ 1,195.00/hr.	$ 43,976.00
R M Cantoral	.40	Hrs. @	$ 1,195.00/hr.	$ 478.00
D E Carlson	22.40	Hrs. @	$ 1,195.00/hr.	$ 26,768.00
L Doyle	125.10	Hrs. @	$ 1,195.00/hr.	$ 149,494.50
C Frost	74.10	Hrs. @	$ 1,195.00/hr.	$ 88,549.50

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D Mossberg	108.40	Hrs. @	$ 1,195.00/hr.	$ 129,538.00
G Kubow	53.40	Hrs. @	$ 995.00/hr.	$ 53,133.00
R Deleon	2.00	Hrs. @	$ 745.00/hr.	$ 1,490.00
N A McLellan	2.10	Hrs. @	$ 745.00/hr.	$ 1,564.50
H E Thompson	3.70	Hrs. @	$ 745.00/hr.	$ 2,756.50
C M Tarrant	1.60	Hrs. @	$ 720.00/hr.	$ 1,152.00
T Peene	5.60	Hrs. @	$ 620.00/hr.	$ 3,472.00
	1,292.00			$ 2,146,551.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003036 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

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Invoice No. 2604003036
June 11, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
05/01/26	R C Weber-Levine	2.30	4,255.00	Review and provide comments on revised cure notice (0.2); confer with Huron regarding same (0.2); review and provide comments on second rejection notice (0.3); confer with Huron and consultation parties regarding same (0.2); confer with numerous cure claimants regarding resolutions of objections (0.2); prepare for and participate in telephone conference with franchisees regarding cure dispute (0.5); prepare for and participate in telephone conference with Huron regarding revised cure schedule (0.2); prepare for and participate in telephone conference with franchisees regarding resolution of objections (0.5)
05/01/26	D Mossberg	1.00	1,195.00	Draft second rejection notice (0.5); email with Huron team regarding same (0.1); email with Paul Hastings team regarding same (0.1); email with White & Case team regarding same (0.1); email with counsel to landlords regarding form of lease rejection order (0.2)
05/01/26	S A Woo Kee	1.90	2,679.00	Call with Huron and Latham teams regarding revisions to cure schedule (0.2); correspond with N. Hwangpo, R. Weber-Levine, T. Dillman, D. Mossberg regarding cover notice for cure schedule (0.4); correspond with Omni regarding service of revised cure schedule (0.2); revise draft of cover notice for revised notice (0.7); review revised cure schedule (0.2); correspond with D. Mossberg regarding same (0.2)
05/02/26	R C Weber-Levine	.50	925.00	Confer with Huron regarding revisions to cure schedule (0.2); respond to inquiries from cure claimants regarding resolution of objection (0.2); confer with franchisees regarding revisions to cure language (0.1)
05/02/26	D Mossberg	.30	358.50	Review and revise counterparty comments to first objection order (0.2); email with Latham team regarding same (0.1)
05/03/26	R C Weber-Levine	1.20	2,220.00	Confer with Latham and Huron Teams regarding revisions to cure schedule (0.2); review and provide comments on same (0.3); confer with Streetlight regarding resolution of franchise objections (0.2); review comments to lease rejection order (0.2); review and provide comments on reservation of rights language (0.3)
05/03/26	C M Tarrant	2.10	1,512.00	Research regarding filed objection to cure notices (1.8); emails with Latham team regarding same (0.3)
05/04/26	R C Weber-Levine	3.80	7,030.00	Prepare for and participate in telephone conference with Streetlight regarding franchise objection

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Date	Timekeeper	Hours	Amount	Description
				considerations (0.2); respond to inquiries from contract counterparties regarding adequate assurance (0.3); respond to inquiries from contract counterparties regarding cure costs (0.3); respond to inquiries from landlord regarding lease rejection (0.2); prepare for and participate in telephone conference with UCC regarding lease rejection (0.2); review landlord comments to lease rejection notice (0.2); prepare for and participate in telephone conference with franchisees regarding cure objection (0.5); prepare for and participate in telephone conference with Huron regarding cure objection response (0.5); draft email to franchisee counsel regarding advertising fund spend (0.3); review and provide comments on complimentary analysis for same (0.3); prepare for and participate in telephone conference with White & Case regarding APA update (0.3); prepare for and participate in telephone conference with White & Case regarding sale declarations (0.3); confer with Huron regarding lease rejection (0.2)
05/05/26	N S Hwangpo	.30	718.50	Review rejection notice (0.1); correspond with Huron, D. Mossberg, R. Weber-Levine regarding same (0.2)
05/05/26	R C Weber-Levine	2.00	3,700.00	Confer with Latham team and Hunton regarding additional lease rejections (0.2); confer with Landlord counsel regarding revisions to lease rejection order (0.2); review and revise lease rejection notice (0.3); confer with various parties regarding resolution of cure objections (0.3); review and revise assignment agreement (0.3); confer with Franchisee counsel regarding cure objections (0.2); respond to inquiries from landlord counsel regarding adequate assurance (0.2); prepare for and participate in telephone conference with Streetlight regarding franchise objections (0.3)
05/05/26	D Mossberg	1.20	1,434.00	Draft third rejection notice (0.8); email with Huron team regarding same (0.1); email with Latham team regarding same (0.1); emails with counterparties regarding same (0.2)
05/05/26	S A Woo Kee	2.00	2,820.00	Various emails with Latham team regarding cure objections (1.6); attend call regarding revised cure schedule with Huron consulting and Latham teams (0.4)
05/06/26	T A Dillman	1.40	3,353.00	Review assumption/assignment, franchisee and landlord issues (0.7); review franchisee / landlord objections (0.3); messages/calls with R. Weber-Levine regarding same (0.4)

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Date	Timekeeper	Hours	Amount	Description
05/06/26	R C Weber-Levine	1.70	3,145.00	Respond to inquiries from contract counterparties regarding cure objections (0.3); prepare for and participate in telephone conference with landlord regarding lease rejection (0.4); prepare for and participate in meeting with T. Dillman regarding cure objections (0.3); prepare for and participate in telephone conference with landlord counsel regarding adequate assurance (0.4); finalize third rejection notice (0.3)
05/06/26	D Mossberg	.70	836.50	Prepare third rejection notice (0.4); email with Hunton team regarding same (0.1); incorporate comments to 365(d)(4) extension order (0.1); email counsel to GMRI regarding rejected leases (0.1)
05/06/26	S A Woo Kee	.50	705.00	Various emails with Latham team with Latham team regarding cure objections
05/07/26	T A Dillman	.70	1,676.50	Review franchisee and landlord reservations of rights, order language (0.4); correspondence with Latham team regarding same (0.3)
05/07/26	R C Weber-Levine	3.00	5,550.00	Respond to inquiries from counterparties regarding cure objection (0.2); review and revise franchisee sale order language (0.3); confer with franchisee and Ad Hoc Group regarding same (0.2); prepare for and participate in telephone conference with franchisee counsel regarding cure objection (0.5); prepare for and participate in telephone conference with Huron regarding revised cure schedule (0.5); review and provide comments on sale order language (0.3); review 365(d)(4) objections (0.5); confer with Hunton & landlords regarding same (0.3); confer with Huron regarding further revisions to cure schedule (0.2)
05/07/26	S A Woo Kee	1.60	2,256.00	Various emails with Latham team regarding cure objections (1.4); attend call with Huron consulting and Latham restructuring regarding revised cure schedule (0.2)
05/08/26	R C Weber-Levine	1.90	3,515.00	Review and revise 365(d)(4) order (0.2); prepare for and participate in telephone conference cure objector regarding objection resolution (0.3); confer wit Huron regarding same (0.2); respond to inquiries from contract counterparties regarding objection status (0.2); review and provide comments on revised cure schedule (0.2); confer with Streetlight and Huron regarding franchisee objections (0.2); respond to inquiries from landlord counsel regarding lease assumption (0.2); confer with franchisee counsel regarding resolution of objection (0.2); prepare for and

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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				participate in telephone conference with E. Woo Kee regarding lease assumption (0.2)
05/10/26	R C Weber-Levine	.50	925.00	Review and provide comments on cure schedule (0.2); prepare for and participate in telephone conference with E. Woo Kee regarding adequate assurance responses (0.3)
05/11/26	R C Weber-Levine	1.50	2,775.00	Review cure objections (0.2); confer with Huron regarding 365(d)(4) motion (0.2); prepare for and participate in telephone conference with Streetlight regarding franchisee objections (0.3); confer with franchise counsel regarding same (0.2); confer with Latham Litigation team regarding scheduling order for same (0.2); confer with Huron regarding cure issues (0.2); respond to Debtors inquiries regarding lease assumption (0.2)
05/11/26	D Mossberg	1.20	1,434.00	Prepare fourth rejection notice (1.1); email with Latham team regarding same (0.1)
05/11/26	S A Woo Kee	1.30	1,833.00	Various emails with Latham team regarding cure objections (0.6); revise third amended cure schedule (0.7)
05/12/26	N S Hwangpo	.30	718.50	Review, revise fourth rejection notice (0.2); correspond with Latham team regarding same (0.1)
05/12/26	A M Gherlone	.60	1,110.00	Review rejection notice for management agent
05/12/26	R C Weber-Levine	1.20	2,220.00	Prepare for and participate in telephone conference with Hunton regarding 365(d)(4) extension (0.2); prepare for and participate in telephone conference with Huron regarding revisions to cure schedule (0.3); respond to inquiries from cure objectors regarding resolution of objections (0.2); review and provide comments on contract rejection notice (0.3); review and provide comments on CNO for rejection notice (0.2)
05/12/26	G Kubow	.40	398.00	Correspondence with Latham and Debtor teams regarding lease rejections
05/13/26	R C Weber-Levine	.50	925.00	Review request from landlord regarding rejection (0.1); confer with Huron regarding same (0.2); review additional contract rejection requests (0.2)
05/13/26	S A Woo Kee	.40	564.00	Various emails with Latham team regarding cure objections
05/13/26	G Kubow	1.10	1,094.50	Correspondence across with Latham and Debtor teams

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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				regarding lease rejections (0.5); call with Latham team regarding outstanding cure objections (0.6)
05/15/26	D Mossberg	.30	358.50	Prepare updated rejection order for filing (0.2); email same to Hunton team (0.1)
05/18/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from counter party regarding contract rejection (0.2); confer with Hunton regarding 365(d)(4) extension (0.2); review and revise fifth amended cure schedule (0.2)
05/19/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from Huron regarding contract rejection (0.2); review rejection procedures order per same (0.2); review landlord comments to lease rejection order (0.2)
05/20/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from landlord regarding lease negotiations (0.2); respond to inquiries from landlords regarding lease rejections (0.2); review rejection order per same (0.2)
05/21/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding contract rejection notice
05/22/26	R C Weber-Levine	.40	740.00	Review and provide comments on lease rejection notice
05/22/26	D Mossberg	.80	956.00	Prepare fifth contract rejection notice (0.6); email with Huron team regarding same (0.2)
05/23/26	R C Weber-Levine	.20	370.00	Review and provide comments on lease rejection notice
05/24/26	D Mossberg	.20	239.00	Review and revise fifth rejection notice
05/25/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from landlord counsel regarding lease assumption (0.2); review sale orders per same (0.2); confer with parties in interest regarding rejection notice (0.2)
05/25/26	D Mossberg	.80	956.00	Prepare rejection notice (0.5); email with Huron team regarding contract rejection notice (0.1); email with Paul Hastings team regarding contract rejection notice (0.1); email with White & Case team regarding contract rejection notice (0.1)
05/26/26	R C Weber-Levine	.40	740.00	Emails regarding filing of lease rejection notice (0.2); review move out procedures (0.2)
05/26/26	D Mossberg	.30	358.50	Email with Paul Hastings team regarding contract rejection notice (0.1); email with Hunton team regarding same (0.1); prepare filing version of fifth

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Date	Timekeeper	Hours	Amount	Description
				rejection notice (0.1)
05/27/26	R C Weber-Levine	.70	1,295.00	Review potential rejected agreements (0.2); confer with D. Mossberg regarding analysis for same (0.1); review and revise analysis for same (0.2); confer with Huron regarding additional contract rejections (0.2)
05/27/26	D Mossberg	1.00	1,195.00	Review franchisee agreements and prepare rejection analysis (0.8); email with Latham team regarding same (0.1); email with Huron team regarding same (0.1)
05/28/26	R C Weber-Levine	.70	1,295.00	Respond to inquiries from Huron regarding contract rejections (0.2); prepare for and participate in telephone conference with Huron regarding same (0.3); confer with D. Mossberg regarding contract rejection (0.2)
05/28/26	D Mossberg	1.90	2,270.50	Call with Huron team regarding contract rejections (0.3); review franchise agreements and draft analysis of rejection implications (1.4); review contracts and leases to be rejected (0.1); email with Huron team regarding same (0.1)
05/29/26	R C Weber-Levine	1.20	2,220.00	Confer with Huron regarding additional contract rejections (0.2); review and provide comments on contract rejection notice (0.3); respond to inquiries from landlord regarding lease obligations (0.2); review contract rejection analysis and research (0.3); confer with D. Mossberg regarding same (0.2)
05/29/26	D Mossberg	1.60	1,912.00	Draft lease rejection notice (0.4); email with Huron team regarding same (0.2); email with Paul Hastings team regarding same (0.1); email with White & Case team regarding same (0.1); email with Hunton team regarding same (0.1); review co-branded franchise agreements (0.3); prepare analysis of rejection of same (0.2); email with Latham and Huron teams regarding same (0.2)
05/30/26	R C Weber-Levine	.30	555.00	Review and provide comments on contract rejection analysis
05/31/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding contract rejections

T A Dillman	2.10	Hrs. @	$ 2,395.00/hr.	$ 5,029.50
N S Hwangpo	.60	Hrs. @	$ 2,395.00/hr.	$ 1,437.00
A M Gherlone	.60	Hrs. @	$ 1,850.00/hr.	$ 1,110.00

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Matter Name: Assumption and Rejection of Leases and Contracts

R C Weber-Levine	26.80	Hrs. @	$ 1,850.00/hr.	$ 49,580.00
S A Woo Kee	7.70	Hrs. @	$ 1,410.00/hr.	$ 10,857.00
D Mossberg	11.30	Hrs. @	$ 1,195.00/hr.	$ 13,503.50
G Kubow	1.50	Hrs. @	$ 995.00/hr.	$ 1,492.50
C M Tarrant	2.10	Hrs. @	$ 720.00/hr.	$ 1,512.00
	52.70			$ 84,521.50

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Invoice No. 2604003036
June 11, 2026
Matter Name: Avoidance Actions

Date	Timekeeper	Hours	Amount	Description
05/13/26	T A Dillman	.70	1,676.50	Review strategy (0.3) and correspondence with Hunton and Latham teams regarding Insight avoidance action (0.4)

T A Dillman	.70	Hrs. @	$ 2,395.00/hr.	$ 1,676.50
	.70			$ 1,676.50

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Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
05/06/26	D E Carlson	1.20	1,434.00	Confer with outside counsel regarding issues related to service and status of a debtor entity (0.4); confer with Latham team regarding same (0.2); review documents in connection with same (0.3); confer with Omni and E. Woo Kee regarding outreach received from Chinese embassy (0.3)
05/06/26	R A Lindsey	.60	948.00	Respond to questions regarding motion to dismiss for Seeds of Compassion and Twin Peaks New Mexico
05/07/26	D E Carlson	.80	956.00	Confer with Huron, Hunton, Omni, and Latham team regarding service issues related to foreign governmental entities (0.5); draft correspondence to foreign government entities regarding same (0.3)

R A Lindsey	.60	Hrs. @	$ 1,580.00/hr.	$ 948.00
D E Carlson	2.00	Hrs. @	$ 1,195.00/hr.	$ 2,390.00
	2.60			$ 3,338.00

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Invoice No. 2604003036
June 11, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
05/03/26	D E Carlson	1.10	1,314.50	Review and revise WIP list (0.5); review docket (0.2); review case calendar (0.2); confer with Latham team regarding same (0.2)
05/04/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); review and provide comments on case calendar (0.2)
05/04/26	D E Carlson	.40	478.00	Review and revise WIP list (0.3); confer with Latham team regarding same (0.1)
05/04/26	E M Jaman	.50	280.00	Review docket for adversary proceeding (0.3); update case calendar in connection with same (0.2)
05/06/26	D E Carlson	.30	358.50	Review and revise WIP list
05/07/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); review and provide comments on case calendar (0.2)
05/07/26	D E Carlson	.80	956.00	Review and revise WIP list (0.6); review docket (0.2)
05/08/26	D E Carlson	.90	1,075.50	Review and revise WIP list (0.3); draft correspondence to multiple foreign governmental entities regarding service inquiries (0.5); confer with Omni regarding updates to service list (0.1)
05/10/26	R C Weber-Levine	.30	555.00	Review and revise work in process list
05/11/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); review and provide comments on case calendar (0.2)
05/12/26	G Kubow	.30	298.50	Review and update work in progress tracker
05/15/26	D E Carlson	.70	836.50	Review and revise WIP list (0.3); review docket (0.3); review case calendar (0.1)
05/16/26	D E Carlson	.80	956.00	Review and revise WIP list (0.5); review docket and case calendar (0.3)
05/18/26	R C Weber-Levine	.30	555.00	Review and revise work in process list
05/18/26	R M Cantoral	1.10	1,314.50	Review and revise WIP (0.3); review and revise case calendar (0.6); correspondence with Bond and Latham teams regarding case management order (0.2)
05/18/26	D E Carlson	.70	836.50	Review and revise WIP list (0.4); review docket and case calendar (0.2); confer with Latham team regarding same (0.1)
05/19/26	D E Carlson	.50	597.50	Review and revise WIP list (0.3); review docket (0.2)

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Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
05/20/26	R C Weber-Levine	.30	555.00	Review and revise work in process list
05/22/26	D E Carlson	.40	478.00	Review and revise WIP list (0.3); review docket (0.1)
05/26/26	R C Weber-Levine	.40	740.00	Review and revise work in process list

R C Weber-Levine	2.80	Hrs. @	$ 1,850.00/hr.	$ 5,180.00
R M Cantoral	1.10	Hrs. @	$ 1,195.00/hr.	$ 1,314.50
D E Carlson	6.60	Hrs. @	$ 1,195.00/hr.	$ 7,887.00
G Kubow	.30	Hrs. @	$ 995.00/hr.	$ 298.50
E M Jaman	.50	Hrs. @	$ 560.00/hr.	$ 280.00
	11.30			$ 14,960.00

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Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
05/01/26	R C Weber-Levine	.20	370.00	Review claim objection
05/03/26	R C Weber-Levine	.40	740.00	Respond to inquiries from stay claimant regarding claim (0.2); review and provide comments on claim stipulation (0.2)
05/04/26	T A Dillman	.30	718.50	Review UCC proof of claims stipulation (0.2); correspondence with Latham team regarding same (0.1)
05/04/26	R C Weber-Levine	.50	925.00	Confer with UCC counsel and Latham team regarding claim stipulation (0.2); prepare for and participate in telephone conference with Paul Hastings regarding same (0.3)
05/04/26	S A Woo Kee	2.50	3,525.00	Prepare pilgrim's pride settlement motion
05/05/26	T A Dillman	.30	718.50	Review UCC proof of claims stipulation (0.2); correspondence with Latham team regarding same (0.1)
05/05/26	S A Woo Kee	3.90	5,499.00	Review and revise pilgrim's pride settlement motion (2.5); revise same per comments from R. Weber-Levine (1.2); correspond with Bilzin firm regarding same (0.2)
05/06/26	R C Weber-Levine	.70	1,295.00	Review and revise Pilgram's settlement motion (0.5); confer with counsel regarding same (0.2)
05/06/26	S A Woo Kee	.80	1,128.00	Revise sealing motion for pilgrim's pride (0.6); correspond with Hunton regarding same (0.2)
05/07/26	N S Hwangpo	.90	2,155.50	Review, revise 9019 motion regarding Pilgrim's settlement (0.5); correspond with Latham, Hunton team regarding same, stakeholder review, and sealing (0.4)
05/07/26	S A Woo Kee	4.80	6,768.00	Call with J. DiDonato and R. Weber-Levine regarding Pilgrim's settlement (0.2); revise Pilgrim's settlement 9019 motion per comments from N. Hwangpo (2.2); revise Pilgrim's settlement 9019 motion per comments from antitrust counsel (1.0); correspond with Latham and Huron teams regarding Pilgrim's settlement 9019 motion (0.6); correspond with UCC and WBS advisors regarding same (0.6); correspond with antitrust counsel regarding same (0.2)
05/08/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding Pilgrim's 9019 motion and sealing and next steps
05/08/26	S A Woo Kee	3.20	4,512.00	Correspond committee professionals and antitrust counsel regarding Pilgrim's settlement (0.4); call with

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Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
				R. Weber-Levine, committee professionals, and antitrust counsel regarding Pilgrim's settlement (0.3); prepare sealed and unsealed filing versions of Pilgrim's 9019 motion (2.5)
05/19/26	R C Weber-Levine	.50	925.00	Review claims register (0.2); review bar date order per same (0.1); respond to inquiries from Huron regarding same (0.2)
05/20/26	R C Weber-Levine	.20	370.00	Confer with claimant regarding resolution of claim
05/26/26	R C Weber-Levine	.20	370.00	Confer with claimants regarding resolution of claims
05/28/26	R C Weber-Levine	.20	370.00	Respond to inquiries from claimant regarding claim reconciliation proposal
05/29/26	R C Weber-Levine	.40	740.00	Review proof of claim (0.2); confer with Huron regarding same (0.2)

T A Dillman	.60	Hrs. @	$ 2,395.00/hr.	$ 1,437.00
N S Hwangpo	1.20	Hrs. @	$ 2,395.00/hr.	$ 2,874.00
R C Weber-Levine	3.30	Hrs. @	$ 1,850.00/hr.	$ 6,105.00
S A Woo Kee	15.20	Hrs. @	$ 1,410.00/hr.	$ 21,432.00
	20.30			$ 31,848.00

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Invoice No. 2604003036
June 11, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
05/01/26	T A Dillman	.50	1,197.50	Review CEO briefing materials (0.4); correspondence with Huron and GLC regarding same (0.1)
05/02/26	R C Weber-Levine	.40	740.00	Review and provide comments on CEO onboarding materials
05/04/26	R C Weber-Levine	.30	555.00	Confer with CEO regarding onboarding materials (0.2); confer with Latham Capital Markets Team regarding SEC filings (0.1)
05/05/26	N S Hwangpo	.80	1,916.00	Correspond with Latham, Huron, GLC teams regarding SC agenda (0.2); attend call regarding same (0.5); review materials regarding same (0.1)
05/05/26	R C Weber-Levine	.70	1,295.00	Draft special committee agenda (0.2); prepare for and participate in special committee meeting (0.5)
05/07/26	N S Hwangpo	.40	958.00	Review, revise SC update email (0.2); correspond with advisors regarding updates to same and agenda (0.2)
05/07/26	R C Weber-Levine	.30	555.00	Draft email to special committee regarding case update
05/08/26	N S Hwangpo	.20	479.00	Correspond with R. Cantoral, R. Weber-Levine regarding minutes
05/08/26	R M Cantoral	2.00	2,390.00	Review and revise minutes of Special committee (1.8); emails with corporate team on approval of board minutes (0.2)
05/11/26	R M Cantoral	2.40	2,868.00	Review and revise Special Committee minutes (0.2); draft board minutes (2.2)
05/12/26	T A Dillman	.50	1,197.50	Attend special committee meeting
05/12/26	N S Hwangpo	.80	1,916.00	Attend SC meeting (0.5); correspond with advisors regarding same and agenda and materials (0.3)
05/12/26	R C Weber-Levine	1.90	3,515.00	Draft special committee agenda (0.2); confer with Latham team regarding consents for sale and settlement approval (0.2); review and revise consents approving sales (1.0); prepare and participate in special committee meeting (0.5)
05/12/26	R M Cantoral	2.60	3,107.00	Draft board minutes for special committee (1.0); draft unanimous written consent approving global settlement (1.6)
05/12/26	G Kubow	2.00	1,990.00	Review and revise board of director sale consents
05/13/26	R C Weber-Levine	1.00	1,850.00	Review and revise consents approving sale (0.5); review and revise consents approving settlement (0.5)

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Date	Timekeeper	Hours	Amount	Description
05/13/26	R M Cantoral	1.30	1,553.50	Review and revise written consent (0.7); review and revise special committee minutes (0.6)
05/13/26	G Kubow	3.40	3,383.00	Review and revise board of director sale consents
05/14/26	N S Hwangpo	.50	1,197.50	Call with Special Committee regarding update (0.4); correspond with same regarding same and agenda (0.1)
05/14/26	R C Weber-Levine	1.10	2,035.00	Review and revise consents approving sale (0.3); review and revise consents approving settlement (0.3); draft email to special committee regarding same (0.2); prepare for and participate in special committee meeting (0.3)
05/14/26	G Kubow	2.60	2,587.00	Email DocuSign for unanimous written consents to special committee (0.8); review and revise board written consents to approve the sale orders (1.0); review documents for special committee with updates on sale documentation (0.6); correspondence with Latham team regarding unanimous written consents (0.2)
05/18/26	T A Dillman	.50	1,197.50	Review UWCs for sale and global settlement (0.4); correspondence with Latham team regarding same (0.1)
05/18/26	R C Weber-Levine	.40	740.00	Review and finalize consents approving sale (0.2); review and finalize consents approving settlement (0.2)
05/18/26	R M Cantoral	4.20	5,019.00	Review and revise settlement unanimous written consent
05/18/26	G Kubow	2.80	2,786.00	Emails and calls with parties regarding execution of written consents
05/19/26	T A Dillman	.20	479.00	Correspondence with Debtors advisors and special committee regarding hearing updates and next steps
05/19/26	N S Hwangpo	.60	1,437.00	Review, revise SC minutes
05/20/26	N S Hwangpo	.20	479.00	Correspond with Latham team regarding SC meeting materials and agenda
05/21/26	N S Hwangpo	.30	718.50	Correspond with advisors, SC members regarding agenda and cadence
05/26/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding SC meeting agenda and investigation update
05/28/26	T A Dillman	.50	1,197.50	Correspondence regarding special committee meeting

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Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
				agenda with Debtors advisors (0.2); attend special committee meeting (0.3)
05/28/26	N S Hwangpo	.60	1,437.00	Call with SC, K. Lall, advisors regarding weekly updates (0.4); correspond with same regarding agenda and materials (0.2)
05/28/26	R C Weber-Levine	1.00	1,850.00	Review and provide comments on agenda (0.2); confer with advisors and special committee regarding same (0.2); prepare for and participate in special committee meeting (0.4); confer with Debtors regarding SEC disclosures (0.2)
05/29/26	T A Dillman	.50	1,197.50	Attend special committee meeting
05/29/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in special committee meeting

T A Dillman	2.70	Hrs. @	$ 2,395.00/hr.	$ 6,466.50
N S Hwangpo	4.70	Hrs. @	$ 2,395.00/hr.	$ 11,256.50
R C Weber-Levine	7.90	Hrs. @	$ 1,850.00/hr.	$ 14,615.00
R M Cantoral	12.50	Hrs. @	$ 1,195.00/hr.	$ 14,937.50
G Kubow	10.80	Hrs. @	$ 995.00/hr.	$ 10,746.00
	38.60			$ 58,021.50

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Invoice No. 2604003036
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Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
05/01/26	B A Rosemergy	3.90	10,900.50	Telephone calls and emails with Latham team and Debtors regarding employee transition issues and benefit plans (1.0); review revised drafts and discuss TSA considerations (1.5); emails regarding COBRA and benefit plan transition (0.4); telephone call with W&C regarding benefits transition issues and offer letter process and emails regarding same (1.0)
05/01/26	D J Bop	.80	1,640.00	Participate in conference call with R. Melman regarding benefits transition
05/01/26	J Bobbitt	.60	1,110.00	Review purchase agreement edits
05/01/26	D E Carlson	.30	358.50	Confer with J. Bobbit and Huron team regarding employee separation agreement
05/01/26	A E Pinzon	1.10	1,314.50	Review and analyze labor and employment matters
05/02/26	B A Rosemergy	1.00	2,795.00	Emails and telephone calls regarding employee offers and benefit plan treatment
05/02/26	D J Bop	.30	615.00	Correspond with B. Rosemergy regarding termination letters
05/02/26	J Bobbitt	.80	1,480.00	Review purchase agreement edits
05/02/26	J Chen	.20	282.00	Correspondence with Latham team regarding employee transition and APA
05/02/26	A E Pinzon	.30	358.50	Review and analyze labor and employment matters
05/03/26	B A Rosemergy	.30	838.50	Emails regarding employee termination notices and WARN considerations
05/04/26	S N Benjamin	1.00	2,150.00	Review and analysis regarding employee-related matters
05/04/26	J Bobbitt	1.10	2,035.00	Review and analyze purchase agreement and employee transfer mechanics
05/04/26	R C Weber-Levine	.40	740.00	Review and provide comments on separation agreement (0.2); review and provide comments on transition letter (0.2)
05/04/26	A E Pinzon	1.60	1,912.00	Review and analyze labor and employment matters
05/05/26	S N Benjamin	2.10	4,515.00	Provide guidance regarding employee matters
05/05/26	T A Dillman	.40	958.00	Correspondence with Huron and Latham team regarding employee separations and related matters
05/05/26	N S Hwangpo	.30	718.50	Correspond with Latham team, Huron regarding

LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
				employee issues and TSA
05/05/26	J Bobbitt	2.10	3,885.00	Review and analyze employee transfer mechanisms and associated provisions in agreements
05/05/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on transition letters (0.5); review and provide comments on resignation letter (0.2)
05/05/26	D E Carlson	.50	597.50	Confer with J. Bobbit and Huron team regarding employee separation agreement and related issues
05/05/26	A E Pinzon	.20	239.00	Review and analyze labor and employment matters
05/06/26	S N Benjamin	2.00	4,300.00	Provide guidance regarding employee matters
05/06/26	T A Dillman	.30	718.50	Correspondence with Huron and Latham team regarding employee separations and related matters
05/06/26	J Bobbitt	2.00	3,700.00	Review and analyze purchase agreement edits and employee transfer mechanisms
05/06/26	A E Pinzon	.30	358.50	Review and analyze labor and employment matters
05/07/26	S N Benjamin	1.90	4,085.00	Review changes to purchase agreement (0.8); conference with opposing counsel regarding employment matters (0.7); revise termination letter (0.4)
05/07/26	J Bobbitt	3.00	5,550.00	Review and analyze purchase agreement, employee communications and agreements, and termination liabilities
05/07/26	R C Weber-Levine	.90	1,665.00	Review and provide comments on separation agreement (0.3); review and provide comments on independent contractor agreement (0.3); review and provide comments on termination notice (0.3)
05/07/26	A E Pinzon	2.20	2,629.00	Review and analyze labor and employment matters
05/08/26	S N Benjamin	.50	1,075.00	Correspondence and analysis regarding employee matters
05/08/26	J Bobbitt	2.40	4,440.00	Review and analyze employee transfer mechanics and communications
05/08/26	A E Pinzon	2.30	2,748.50	Review and analyze labor and employment matters
05/10/26	R C Weber-Levine	.30	555.00	Respond to Debtors inquiries regarding severance payments (0.2); confer with Hunton regarding same (0.1)

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Invoice No. 2604003036
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Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
05/11/26	S N Benjamin	1.20	2,580.00	Provide guidance and input regarding worker agreements
05/11/26	B A Rosemergy	.70	1,956.50	Review APA (0.4); telephone call with W&C regarding open HR items (0.3)
05/11/26	J Bobbitt	1.30	2,405.00	Review and analyze employee communications and contracts
05/11/26	R C Weber-Levine	.40	740.00	Review and provide comments on independent contractor agreement (0.2); review and provide comments on separation agreement (0.2)
05/11/26	A E Pinzon	1.10	1,314.50	Review and analyze labor and employment matters
05/12/26	S N Benjamin	.30	645.00	Correspondence regarding employee matters
05/12/26	J Bobbitt	.50	925.00	Review and analyze employee communications and contracts
05/12/26	R C Weber-Levine	.30	555.00	Review and provide comments on severance FAQs
05/12/26	A E Pinzon	.50	597.50	Review and analyze labor and employment matters
05/13/26	S N Benjamin	.60	1,290.00	Review employee related matters
05/13/26	J Bobbitt	.90	1,665.00	Review and analyze employee communications and contracts
05/13/26	T A Simon	.70	1,295.00	Analyze 401(k) plan issues
05/13/26	A E Pinzon	.30	358.50	Review and analyze labor and employment matters
05/14/26	B A Rosemergy	1.30	3,633.50	Internal meeting regarding 401(k) issues and prepare for same
05/14/26	D J Bop	.70	1,435.00	Review 401(k) documents
05/14/26	J Bobbitt	4.70	8,695.00	Review and analyze purchase agreement, employee communications, and termination liabilities (4.4); emails with Latham team regarding same (0.3)
05/14/26	T A Simon	1.60	2,960.00	Prepare for and attend meeting with B. Rosemergy and S. Chandrasekhar (1.0); review level funded plan details (0.6)
05/14/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Latham benefits team regarding 401K issues (0.5); draft summary of same (0.2)
05/15/26	D J Bop	1.00	2,050.00	Participate in conference call regarding 401(k)

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Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
				compliance issues (0.9); correspond regarding same (0.1)
05/15/26	J Bobbitt	2.40	4,440.00	Review and analyze employee communications and contracts
05/15/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Huron regarding 401K plan considerations
05/15/26	E Gemdjian	.80	796.00	Research state requirements in Arizona and Florida regarding paying out accrued paid time off and paid sick leave
05/18/26	B A Rosemergy	.20	559.00	Emails with Latham team regarding 401(k) plan
05/18/26	D J Bop	.60	1,230.00	Discuss purchase agreement and schedules with B. Rosemergy
05/18/26	J Bobbitt	.70	1,295.00	Review and analyze employee communications and contracts
05/18/26	R C Weber-Levine	.30	555.00	Review and provide comments on independent contractor agreement
05/18/26	A E Pinzon	1.40	1,673.00	Review and analyze labor and employment matters
05/21/26	J Bobbitt	.90	1,665.00	Review and analyze closing checklist
05/26/26	J Bobbitt	1.10	2,035.00	Review and analyze closing checklist, transition services agreement revisions, and paid time off obligations
05/27/26	J Bobbitt	.60	1,110.00	Review and analyze payout of PTO
05/27/26	E Gemdjian	1.50	1,492.50	Research and summarize state case law and statutes regarding payout of accrued paid time off and paid sick leave
05/28/26	S N Benjamin	.20	430.00	Analysis regarding WARN matters and required disclosures
05/28/26	J Bobbitt	1.40	2,590.00	Review and analyze payout of paid time off obligations and WARN disclosures
05/28/26	E Gemdjian	.60	597.00	Continue conducting research into state laws regarding paying out accrued paid time off
05/28/26	A E Pinzon	1.30	1,553.50	Review and analyze labor and employment matters
05/29/26	J Bobbitt	.90	1,665.00	Review and analyze payout of Scheduled PTO and WARN

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Matter Name: Employee Benefits and Pensions

B A Rosemergy	7.40	Hrs. @	$ 2,795.00/hr.	$ 20,683.00
T A Dillman	.70	Hrs. @	$ 2,395.00/hr.	$ 1,676.50
N S Hwangpo	.30	Hrs. @	$ 2,395.00/hr.	$ 718.50
S N Benjamin	9.80	Hrs. @	$ 2,150.00/hr.	$ 21,070.00
D J Bop	3.40	Hrs. @	$ 2,050.00/hr.	$ 6,970.00
J Bobbitt	27.40	Hrs. @	$ 1,850.00/hr.	$ 50,690.00
T A Simon	2.30	Hrs. @	$ 1,850.00/hr.	$ 4,255.00
R C Weber-Levine	4.70	Hrs. @	$ 1,850.00/hr.	$ 8,695.00
J Chen	.20	Hrs. @	$ 1,410.00/hr.	$ 282.00
D E Carlson	.80	Hrs. @	$ 1,195.00/hr.	$ 956.00
A E Pinzon	12.60	Hrs. @	$ 1,195.00/hr.	$ 15,057.00
E Gemdjian	2.90	Hrs. @	$ 995.00/hr.	$ 2,885.50
	72.50			$ 133,938.50

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LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
05/01/26	C M Tarrant	1.80	1,296.00	Review and revise monthly fee materials for UST guidelines
05/04/26	N S Hwangpo	.40	958.00	Review, revise first interim fee application (0.3); correspond with G. Kubow regarding same (0.1)
05/05/26	G Kubow	.40	398.00	Review and revise Latham first fee application
05/05/26	C M Tarrant	1.60	1,152.00	Review and revise monthly fee materials
05/06/26	T A Dillman	.40	958.00	Review interim fee application (0.3); correspondence with Latham team regarding same (0.1)
05/06/26	N S Hwangpo	.20	479.00	Correspond with C. Tarrant, G. Kubow regarding weekly estimates and interim fee application
05/06/26	G Kubow	.20	199.00	Review and revise Latham first fee application
05/06/26	C M Tarrant	2.10	1,512.00	Review and revise monthly fee materials
05/08/26	C M Tarrant	1.40	1,008.00	Review and revise monthly fee materials
05/11/26	T A Dillman	1.50	3,592.50	Review monthly fee application materials for privilege (1.4); correspondence with Latham team regarding same (0.1)
05/11/26	N S Hwangpo	2.30	5,508.50	Review, revise April invoices regarding confidential and privilege
05/14/26	C M Tarrant	3.20	2,304.00	Prepare and finalize April 2026 monthly fee statement (1.7); review, revise and finalize first interim fee application (1.2); emails with Latham team regarding same (0.3)
05/15/26	G Kubow	.30	298.50	Review and revise Latham first fee application for filing
05/26/26	R C Weber-Levine	.20	370.00	Confer with D. Carlson regarding retention application supplement
05/26/26	D E Carlson	.30	358.50	Confer with Latham team regarding second supplemental disclosure (0.1); review conflicts disclosure summary (0.2)
05/27/26	D E Carlson	2.90	3,465.50	Review and revise second supplemental parties in interest list (0.6); review docket and tracker in connection with same (0.5); confer with Latham team regarding same (0.3); confer with Latham Conflicts team regarding same (0.2); draft second supplemental declaration (0.7); review precedent in connection with same (0.4); confer with Latham team regarding same (0.2)

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Invoice No. 2604003036
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Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
05/27/26	G Kubow	.20	199.00	Correspondence regarding Latham fee estimate
05/27/26	C M Tarrant	1.80	1,296.00	Prepare draft of first and final fee application
05/28/26	R M Cantoral	.20	239.00	Correspondence with Latham and Huron regarding potential franchisee conflict
05/29/26	D E Carlson	.40	478.00	Review conflicts disclosure summary (0.2); review and revise second supplemental retention declaration (0.2)
05/29/26	C M Tarrant	1.10	792.00	Review and revise final fee application
05/31/26	R C Weber-Levine	.40	740.00	Review and provide comments on supplemental declaration

T A Dillman	1.90	Hrs. @	$ 2,395.00/hr.	$ 4,550.50
N S Hwangpo	2.90	Hrs. @	$ 2,395.00/hr.	$ 6,945.50
R C Weber-Levine	.60	Hrs. @	$ 1,850.00/hr.	$ 1,110.00
R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
D E Carlson	3.60	Hrs. @	$ 1,195.00/hr.	$ 4,302.00
G Kubow	1.10	Hrs. @	$ 995.00/hr.	$ 1,094.50
C M Tarrant	13.00	Hrs. @	$ 720.00/hr.	$ 9,360.00
	23.30			$ 27,601.50

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Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
05/05/26	D E Carlson	.50	597.50	Confer with the Debtors regarding additional OCP firm
05/06/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding contractor retention
05/12/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding OCP payments (0.2); conduct research per same (0.2)
05/14/26	D E Carlson	.30	358.50	Confer with the Debtors, Huron, and Latham team regarding additional OCP and related issues
05/21/26	N S Hwangpo	.20	479.00	Correspond with advisors regarding final fee apps
05/22/26	R C Weber-Levine	.40	740.00	Respond to inquiries from OCP regarding outstanding payments (0.2); confer with local counsel regarding final fee applications (0.2)
05/22/26	D E Carlson	.50	597.50	Confer with OCP regarding payment issues (0.2); confer with the Debtors, Huron, and Latham team regarding same (0.3)
05/26/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Debtors regarding OCP retention
05/26/26	D E Carlson	.80	956.00	Confer with the Debtors and Latham team regarding OCP issues related to EEOC claims (0.2); call with R. Yellen regarding outstanding invoices and related issues (0.3); follow-up emails with Huron, Hunton, and Latham team regarding same (0.3)
05/27/26	D E Carlson	.50	597.50	Confer with Hunton and Latham team regarding issues related to OCP payments (0.3); review OCP Order in connection with same (0.2)

N S Hwangpo	.20	Hrs. @	$ 2,395.00/hr.	$ 479.00
R C Weber-Levine	1.20	Hrs. @	$ 1,850.00/hr.	$ 2,220.00
D E Carlson	2.60	Hrs. @	$ 1,195.00/hr.	$ 3,107.00
	4.00			$ 5,806.00

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Invoice No. 2604003036
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Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
05/01/26	N Nosce	.70	1,186.50	Analyze and summarize indenture turnover provisions
05/01/26	S Yang	.20	370.00	Review emails by A. Gherlone Pezzi and Debtors team regarding certain outstanding tax-related issues
05/01/26	R M Cantoral	.80	956.00	Call with Omni and AHG counsel regarding new not exchange mechanics
05/02/26	N S Hwangpo	.40	958.00	Review 352 DIP objection
05/02/26	R A Lindsey	1.60	2,528.00	Review 352 Capital's limited objection to DIP motion and notice of challenge (1.1); review second interim DIP order and summarize requirements to bring a valid challenge (0.5)
05/03/26	N Nosce	1.20	2,034.00	Analyze and summarize restrictions in the resid securitization documents limiting the ability to amend or terminate the management agreements
05/04/26	N S Hwangpo	.30	718.50	Correspond with A. Gherlone Pezzi, R. Lindsey regarding final DIP order
05/04/26	A M Gherlone	1.70	3,145.00	Review UCC DIP objection Communications with J. Fogarty regarding minimum denominations (0.3); review resid objection diligence questions (0.4); review syndication and credit bid DTC exchange mechanics (0.3); review UCC DIP objection (0.7)
05/04/26	N Nosce	1.10	1,864.50	Review and comment on stipulation relating to accounts (0.8); review comments to amendment documents (0.3)
05/04/26	K Chaturvedi	1.50	1,792.50	Review comments regarding amendments to securitization indentures
05/04/26	R A Lindsey	1.10	1,738.00	Review and revise professional fee estimate for wind-down budget (0.5); correspondence with counsel to certain Texas tax authorities regarding final DIP order (0.6)
05/04/26	Y Zhang	.20	282.00	Review trustee counsel's comments on the draft amendments
05/05/26	T A Dillman	.50	1,197.50	Review DIP order (0.3) and correspondence with Latham team regarding same (0.2)
05/05/26	N S Hwangpo	.60	1,437.00	Correspond with R. Lindsey, A. Gherlone Pezzi, T. Dillman regarding DIP order and milestone extensions (0.3); correspond with W&C team regarding same (0.1); review final DIP order (0.2)
05/05/26	A M Gherlone	1.90	3,515.00	Call with R. Lindsey regarding Final DIP Order (0.3);

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Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
				emails regarding upcoming DIP hearing (0.3); review and comment on Final DIP Order (1.3)
05/05/26	N Nosce	.90	1,525.50	Prepare background information for control party's counsel on the minimum denomination amendments (0.3); review draft amendment documents (0.6)
05/05/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with HSFK regarding backup manager fees (0.3); review revised wind down budget (0.2)
05/05/26	K Chaturvedi	3.80	4,541.00	Revise drafts of opinions and amendments to securitization indentures
05/05/26	R A Lindsey	2.70	4,266.00	Review and revise final DIP order (2.4); draft email regarding requested extension of milestones and maturity date under the DIP credit agreement (0.3)
05/05/26	Y Zhang	1.10	1,551.00	Review and comment on the draft opinion (0.6); review and comment on the officer's certificates and consents (0.5)
05/06/26	T A Dillman	.30	718.50	Correspondence with Latham team regarding DIP and related issues
05/06/26	N S Hwangpo	1.00	2,395.00	Correspond with Latham team regarding DIP credit agreement and amendments regarding same (0.5); correspond with same regarding syndication and DTC mechanics (0.3); correspond with same regarding Steptoe/Pachulski review (0.2)
05/06/26	A M Gherlone	1.30	2,405.00	Call with W&C regarding DIP order (0.5); emails regarding follow up from call with W&C and review comments to DIP order (0.5); review witness and exhibit list for DIP hearing (0.3)
05/06/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on winddown budget (0.2); prepare for and participate in telephone conference with UMB regarding 345(b) (0.2); review update on DIP order language (0.1); prepare for and participate in meeting with R. Lindsey regarding same (0.2)
05/07/26	T A Dillman	.40	958.00	Review DIP Order revisions (0.3) and correspondence with Latham team regarding same (0.1)
05/07/26	N S Hwangpo	.70	1,676.50	Review, revise DIP order (0.6); correspond with Latham team regarding same (0.1)
05/07/26	A M Gherlone	.30	555.00	Review and revise DIP Order
05/07/26	R C Weber-	.40	740.00	Review and provide comments on revised DIP (0.2);

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Date	Timekeeper	Hours	Amount	Description
	Levine			review variance report (0.2)
05/07/26	R A Lindsey	.70	1,106.00	Review and revise final DIP order
05/08/26	A M Gherlone	1.10	2,035.00	Calls and emails regarding minimum denomination supplemental indenture (0.3); communication with W&C regarding DIP budget issues and emails regarding same (0.3); draft language to resolve various objections to DIP (0.5)
05/08/26	G Kubow	.70	696.50	Review DIP documents for budget provisions and continued compliance (0.5); review DIP order for administrative requirements (0.2)
05/11/26	A M Gherlone	.30	555.00	Communications and emails regarding minimum denomination change
05/11/26	N Nosce	.40	678.00	Analyze issue relating to termination of management agreement
05/12/26	N S Hwangpo	.40	958.00	Review changes to DIP order (0.3); correspond with Latham team regarding same (0.1)
05/12/26	R A Lindsey	.40	632.00	Draft email regarding maturity and milestone extensions requests under the DIP Credit Agreement
05/13/26	N S Hwangpo	.50	1,197.50	Review, revise final DIP order (0.3); correspond with R. Lindsey regarding same (0.2)
05/13/26	A M Gherlone	.90	1,665.00	Emails regarding DIP syndication allocations (0.3); review agenda for DIP hearing (0.3); review DIP budget (0.3)
05/13/26	N Nosce	.40	678.00	Review and comment on rejection notice
05/13/26	T Peene	2.70	1,674.00	Assist with preparation of materials regarding May 15, 2026 DIP hearing
05/13/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)
05/14/26	N S Hwangpo	.70	1,676.50	Review, revise DIP order (0.4); correspond with Latham, Hunton, W&C, PH teams regarding same (0.3)
05/14/26	A M Gherlone	.50	925.00	Review changes to DIP Order and emails regarding same
05/14/26	S Yang	.40	740.00	Communicate with the A. Gherlone Pezzi regarding certain inquiry from the Debtors team (0.2); prepare a draft response to the Debtors inquiry and email to E. Romanova for review (0.2)

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Date	Timekeeper	Hours	Amount	Description
05/14/26	R A Lindsey	2.60	4,108.00	Review, revise, and negotiate final DIP order (1.9); email correspondence with counsel to Texas tax authorities regarding final DIP order (0.3); email correspondence with counsel to back up manager regarding final DIP order (0.2); email correspondence regarding maturity and milestone extensions requests under the DIP Credit Agreement (0.2)
05/15/26	A M Gherlone	.30	555.00	Call with Huron team regarding DIP questions
05/18/26	N S Hwangpo	.20	479.00	Review, revised final DIP order
05/18/26	A M Gherlone	1.90	3,515.00	Draft bullet points regarding changes to Interim DIP Order (1.3); emails regarding DTC mechanics and minimum denomination (0.3); review comments to DIP order from trustee and emails regarding same (0.3)
05/18/26	N Nosce	.50	847.50	Revise drafts of supplemental indenture
05/18/26	K Chaturvedi	3.20	3,824.00	Revise drafts of minimum denomination amendments to securitization indentures for comments received from parties
05/18/26	R A Lindsey	.40	632.00	Review and revise final DIP order and prepare for filing
05/18/26	Y Zhang	2.00	2,820.00	Review and comment on the revised drafts of the amendments (1.2); confer with N. Nosce on amendment documents (0.3); email correspondence regarding transaction documents (0.5)
05/19/26	N S Hwangpo	.40	958.00	Correspond with R. Lindsey regarding final DIP order and open issues
05/19/26	A M Gherlone	.60	1,110.00	Emails with Hunton team regarding filing of DIP Order (0.3); communications regarding DIP syndication and minimum denominations (0.3)
05/19/26	K Chaturvedi	2.70	3,226.50	Finalize minimum denomination amendment drafts
05/19/26	R A Lindsey	.40	632.00	Finalize final DIP order and prepare for filing
05/19/26	Y Zhang	.40	564.00	Review and comment on draft amendments
05/20/26	A M Gherlone	.30	555.00	Emails regarding minimum denominations and syndication progress
05/20/26	N Nosce	.30	508.50	Revise draft of supplemental indenture for minimum denomination amendments
05/20/26	K Chaturvedi	3.40	4,063.00	Review and prepare ancillary documents to the amendments to the securitization amendments

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Date	Timekeeper	Hours	Amount	Description
05/20/26	Y Zhang	.30	423.00	Email correspondence regarding amendment transaction documents
05/20/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)
05/21/26	A M Gherlone	.30	555.00	Emails regarding DTC indemnification letters and minimum denomination
05/21/26	N Nosce	.80	1,356.00	Review and comment on re-allocation letters
05/21/26	R C Weber-Levine	.40	740.00	Respond to inquiries from UMB regarding outstanding DIP payments (0.2); review comments to minimum denomination agreement (0.2)
05/21/26	K Chaturvedi	1.80	2,151.00	Confer with Debtors and revise drafts for comments received
05/21/26	Y Zhang	.20	282.00	Email correspondence regarding amendment transaction documents
05/22/26	A M Gherlone	.30	555.00	Review documents regarding minimum denomination and DIP syndication workstreams
05/22/26	K Chaturvedi	2.80	3,346.00	Finalize ancillary documents and share revised drafts with Debtors to obtain comments
05/22/26	Y Zhang	.60	846.00	Review and comment on the revised amendments and opinion
05/26/26	A M Gherlone	.30	555.00	Emails regarding syndication settlement and minimum denomination
05/26/26	K Chaturvedi	4.80	5,736.00	Review and revise documents to address residual comments and align with transaction structure (1.7); update legal opinions to reflect evolving assumptions and supporting analysis (1.6); confer with Debtors and deal parties regarding progress and outstanding considerations and coordinate path to resolution (1.5)
05/26/26	Y Zhang	.30	423.00	Email correspondence regarding transaction documents
05/27/26	A M Gherlone	3.70	6,845.00	Call among Kroll, KDW, UMB and W&C teams regarding DTC settlement and credit bid mechanics (0.5); communications with Debtors and Latham team regarding minimum denomination supplemental indentures (0.8); review and revise cancellation order and emails regarding closing matters (1.7); review cancellation order for prepetition notes (0.7)
05/27/26	N Nosce	1.20	2,034.00	Revise conditions precedent opinion for minimum

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Date	Timekeeper	Hours	Amount	Description
				denomination amendment
05/27/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with UMB, Omni, & W&C regarding cancellation of prepetition notes
05/27/26	K Chaturvedi	5.50	6,572.50	Review and revise amendment documents to incorporate updated deal terms and resolve outstanding issues (1.4); update and finalize legal opinions to reflect agreed structure and closing assumptions (1.3); confer with Debtors and deal parties regarding remaining comments and timing for resolution (1.0); emails with Latham team to ensure consistency across transaction documents and confirm readiness for execution (0.9); monitor status of key deliverables and address deficiencies impacting closing timeline (0.9)
05/27/26	Y Zhang	1.70	2,397.00	Confer with N. Nosce on closing checklist and deliverables (0.5); review and comment on revised amendments, cancellation orders, and ancillary documents (0.8); email correspondence regarding closing matters (0.4)
05/27/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)
05/27/26	S Zhang	2.30	1,104.00	Prepare signature packets (1.8); revise packets as per K. Chaturvedi comments (0.5)
05/28/26	A M Gherlone	.90	1,665.00	Call with corporate team and J. DiDonato regarding supplemental indentures (0.3); emails regarding closing supplemental indentures (0.2); emails regarding supplemental indentures minimum denomination closing matters (0.4)
05/28/26	N Nosce	3.20	5,424.00	Review and comment on corporate opinion, conditions precedent opinion and closing documents in connection with minimum denomination amendments
05/28/26	K Chaturvedi	6.80	8,126.00	Prepare for closing by consolidating transaction documents and identifying outstanding issues (1.6); revise and email signature page packets to reflect latest changes (1.4); revise corporate resolutions to align with transaction structure (1.3); confer with Debtors and deal parties regarding status and open comments (1.1); review and integrate feedback across opinion and amendment materials and email with Latham team on execution deliverables and checklists and track completion of pre-closing conditions and escalate deficiencies (1.4)

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Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
05/28/26	Y Zhang	1.50	2,115.00	Review and comment on the revised opinion (0.5); review and comment on the revised cancellation orders (0.5); email correspondence regarding transaction documents (0.5)
05/28/26	S Zhang	1.80	864.00	Email signature packets for execution via Docusign and revert with executed pages (1.4); correspondence with Latham team regarding status of signature pages (0.4)
05/29/26	A M Gherlone	.80	1,480.00	Review and analyze closing matters for supplemental indentures
05/29/26	N Nosce	1.40	2,373.00	Review and comment on opinions
05/29/26	K Chaturvedi	7.40	8,843.00	Work on closing tasks and coordinate final execution steps, revise and finalize signature page packets, review deliverables (0.9); finalize legal opinions and amendment documents pursuant to securitization amendment, align documentation across transaction components (3.1); confer with deal parties and stakeholders regarding closing status and outstanding items, address comments and finalize positions (1.3); review and finalize closing deliverables, confirm accuracy and completeness of execution materials (1.3); confirm closing formalities and completion of all required steps, coordinate final confirmations with transaction parties (0.8)
05/29/26	Y Zhang	4.70	6,627.00	Confer with N. Nosce on closing matters and deliverables (0.5); review and comment on revised opinion, amendments, cancellation orders and back-up certificate (3.5); email correspondence regarding closing matters (0.7)
05/29/26	S Zhang	8.30	3,984.00	Review and finalize closing documents (4.9); email signature packets via Docusign (1.6); revise closing documents as per K. Chaturvedi comments (1.8)
05/30/26	K Chaturvedi	1.80	2,151.00	Follow up on post-closing tasks and clean up outstanding items, confirm completion of remaining deliverables

T A Dillman	1.20	Hrs. @	$ 2,395.00/hr.	$ 2,874.00
N S Hwangpo	5.20	Hrs. @	$ 2,395.00/hr.	$ 12,454.00
A M Gherlone	17.40	Hrs. @	$ 1,850.00/hr.	$ 32,190.00
R C Weber-Levine	2.70	Hrs. @	$ 1,850.00/hr.	$ 4,995.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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Matter Name: Financial and Cash Collateral

S Yang	.60	Hrs. @	$ 1,850.00/hr.	$ 1,110.00
N Nosce	12.10	Hrs. @	$ 1,695.00/hr.	$ 20,509.50
R A Lindsey	9.90	Hrs. @	$ 1,580.00/hr.	$ 15,642.00
Y Zhang	13.00	Hrs. @	$ 1,410.00/hr.	$ 18,330.00
R M Cantoral	.80	Hrs. @	$ 1,195.00/hr.	$ 956.00
K Chaturvedi	45.50	Hrs. @	$ 1,195.00/hr.	$ 54,372.50
G Kubow	.70	Hrs. @	$ 995.00/hr.	$ 696.50
C M Tarrant	3.30	Hrs. @	$ 720.00/hr.	$ 2,376.00
T Peene	2.70	Hrs. @	$ 620.00/hr.	$ 1,674.00
S Zhang	12.40	Hrs. @	$ 480.00/hr.	$ 5,952.00
	127.50			$ 174,131.50

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LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
05/01/26	N S Hwangpo	.80	1,916.00	Calls with advisors regarding priority workstreams
05/01/26	A M Gherlone	.50	925.00	Attend advisor call
05/01/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
05/01/26	R A Lindsey	.70	1,106.00	Attend advisors call with Latham, Huron, and GLC teams
05/04/26	C Harris	.70	1,855.00	Attend portion of adviser call (0.3); attend weekly update call (0.4)
05/04/26	N S Hwangpo	1.30	3,113.50	Calls with advisors regarding priority workstreams (0.7); call with Latham team regarding WIP (0.6)
05/04/26	T Fafara	.50	847.50	Telephone conference with Latham team regarding case strategy and work streams
05/04/26	A M Gherlone	1.00	1,850.00	Attend work-in-progress checklist call among Latham team (0.5); attend advisor call (0.5)
05/04/26	D W Sack	.20	370.00	Attend team telephone conference regarding case status and strategy
05/04/26	R C Weber-Levine	1.60	2,960.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps (0.8); prepare for and participate in telephone conference with Debtors advisors regarding same (0.8)
05/04/26	D E Carlson	.60	717.00	Prepare for (0.1); participate in WIP status call with Latham team and Hunton (0.5)
05/04/26	R A Lindsey	.90	1,422.00	Attend work-in-process call with Latham restructuring team (0.5); attend advisors call with Latham, Huron, and GLC teams (0.4)
05/04/26	C Morrison	.50	597.50	Attend team WIP call
05/04/26	D Mossberg	.80	956.00	Attend and take notes at call with Latham team regarding open case and sale issues and next steps
05/04/26	S A Woo Kee	.70	987.00	Attend bi-weekly WIP call
05/04/26	G Kubow	.50	497.50	Participate in call with Latham team on outstanding works in progress
05/06/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps

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Invoice No. 2604003036
June 11, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
05/06/26	R A Lindsey	1.20	1,896.00	Attend advisors call with Latham, Huron, and GLC (0.7); attend call with W&C and Latham team regarding final DIP order (0.5)
05/07/26	A M Gherlone	.50	925.00	Internal work in progress checklist call with Latham team
05/07/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps
05/07/26	D E Carlson	.60	717.00	Prepare for (0.1); participate in WIP status call with Latham team and Hunton (0.5)
05/07/26	R A Lindsey	.50	790.00	Attend work-in-process call with Latham restructuring team
05/07/26	D Mossberg	.50	597.50	Attend and take notes at call with Latham team regarding open case issues and next steps
05/07/26	S A Woo Kee	.50	705.00	Attend bi-weekly WIP call
05/07/26	G Kubow	.50	497.50	Participate in call with Latham team on outstanding works in progress
05/08/26	T A Dillman	.80	1,916.00	Call with J. DiDonato regarding case updates (0.3); call with Latham, Huron, and GLC regarding same (0.5)
05/08/26	N S Hwangpo	.70	1,676.50	Calls with advisors regarding priority workstreams
05/08/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
05/08/26	R A Lindsey	.80	1,264.00	Attend advisors call with Latham, Huron, and GLC
05/11/26	T A Dillman	1.20	2,874.00	WIP call with Latham team (0.7); call with Debtors advisors regarding open issues and next steps (0.5)
05/11/26	N S Hwangpo	1.70	4,071.50	Calls with advisors regarding priority workstreams (0.7); call with Latham team regarding WIP (0.6); call with K. Lall, T. Dillman regarding same (0.4)
05/11/26	A M Gherlone	.60	1,110.00	Internal work in progress checklist call (0.3); attend advisor call among HCG, GLC and Latham (0.3)
05/11/26	D W Sack	.40	740.00	Attend team telephone conference regarding case status and strategy
05/11/26	R C Weber-Levine	1.20	2,220.00	Prepare for and participate in telephone conference with Latham team regarding case update and next

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				steps (0.6); prepare for and participate in telephone conference with Debtors advisors regarding same (0.6)
05/11/26	R M Cantoral	.30	358.50	WIP call with Latham team
05/11/26	R A Lindsey	.90	1,422.00	Attend work-in-process call with Latham restructuring team (0.5); attend advisors call with Latham, Huron, and GLC teams (0.4)
05/11/26	C Morrison	.40	478.00	Attend team WIP call
05/11/26	D Mossberg	.60	717.00	Attend and take notes at call with Latham team regarding open case issues and next steps
05/11/26	S A Woo Kee	.50	705.00	Attend bi-weekly WIP call
05/11/26	G Kubow	.50	497.50	Participate in call with Latham team on outstanding works in progress
05/13/26	T A Dillman	.70	1,676.50	Call with Debtors advisors regarding open issues and next steps
05/13/26	N S Hwangpo	.70	1,676.50	Calls with advisors regarding priority workstreams
05/13/26	A M Gherlone	.50	925.00	Work in progress update call with advisors
05/13/26	D W Sack	.30	555.00	Attend telephone conference with Huron regarding investigation
05/13/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
05/13/26	R A Lindsey	.70	1,106.00	Attend advisor call with Huron, GLC, and Latham teams
05/15/26	T A Dillman	.50	1,197.50	Call with Debtors advisors regarding open issues and next steps
05/15/26	N S Hwangpo	.60	1,437.00	Calls with advisors regarding priority workstreams
05/15/26	A M Gherlone	.50	925.00	Attend Debtor advisor call regarding case status
05/15/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
05/15/26	R A Lindsey	.60	948.00	Attend advisor call with Huron, GLC, and Latham teams
05/18/26	T A Dillman	.60	1,437.00	WIP call with Latham team regarding open issues and workstreams (0.3); call with Debtors advisors

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				regarding open issues and next steps (0.3)
05/18/26	N S Hwangpo	.70	1,676.50	Calls with advisors regarding priority workstreams
05/18/26	D W Sack	.20	370.00	Attend telephone conference regarding case status and strategy
05/18/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Latham restructuring team regarding case update and next steps (0.3); prepare for and participate in telephone conference with Debtors advisors regarding same (0.3)
05/18/26	D E Carlson	.30	358.50	Participate in WIP status call with Latham team and Hunton
05/18/26	R A Lindsey	1.50	2,370.00	Attend work in progress call with Latham restructuring team (0.5); attend advisor call with Latham, GLC, and Huron teams (0.5); attend call with C. Sileno and R. Weber-Levine regarding FBG APA (0.5)
05/18/26	D Mossberg	.20	239.00	Attend and take notes at call with Latham team regarding open case issues and next steps
05/18/26	G Kubow	.30	298.50	Participate in call with Latham team on outstanding works in progress
05/19/26	N S Hwangpo	.40	958.00	Calls with Latham team regarding WIP and priority workstreams
05/20/26	T A Dillman	.50	1,197.50	Call with Debtors advisors regarding open issues and next steps
05/20/26	N S Hwangpo	.60	1,437.00	Calls with advisors regarding priority workstreams
05/20/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
05/26/26	T A Dillman	.40	958.00	WIP call with Latham team
05/26/26	N S Hwangpo	.50	1,197.50	Call with Latham team regarding WIP
05/26/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps
05/26/26	R M Cantoral	.40	478.00	WIP Call with Latham team
05/26/26	D E Carlson	.40	478.00	Participate in WIP status call with Latham team and Hunton

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Invoice No. 2604003036
June 11, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
05/26/26	D Mossberg	.40	478.00	Attend and take notes at call with Latham team regarding open case issues and next steps
05/26/26	S A Woo Kee	.40	564.00	Attend bi-weekly WIP call
05/26/26	G Kubow	.40	398.00	Participate in call with Latham team on outstanding works in progress
05/27/26	T A Dillman	.70	1,676.50	Call with Debtors advisors regarding sale closing, open issues and next steps
05/27/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
05/28/26	D W Sack	1.10	2,035.00	Attend telephone conference with Huron regarding investigation slide deck

C Harris	.70	Hrs. @	$ 2,650.00/hr.	$ 1,855.00
T A Dillman	5.40	Hrs. @	$ 2,395.00/hr.	$ 12,933.00
N S Hwangpo	8.00	Hrs. @	$ 2,395.00/hr.	$ 19,160.00
A M Gherlone	3.60	Hrs. @	$ 1,850.00/hr.	$ 6,660.00
D W Sack	2.20	Hrs. @	$ 1,850.00/hr.	$ 4,070.00
R C Weber-Levine	9.80	Hrs. @	$ 1,850.00/hr.	$ 18,130.00
T Fafara	.50	Hrs. @	$ 1,695.00/hr.	$ 847.50
R A Lindsey	7.80	Hrs. @	$ 1,580.00/hr.	$ 12,324.00
S A Woo Kee	2.10	Hrs. @	$ 1,410.00/hr.	$ 2,961.00
R M Cantoral	.70	Hrs. @	$ 1,195.00/hr.	$ 836.50
D E Carlson	1.90	Hrs. @	$ 1,195.00/hr.	$ 2,270.50
C Morrison	.90	Hrs. @	$ 1,195.00/hr.	$ 1,075.50
D Mossberg	2.50	Hrs. @	$ 1,195.00/hr.	$ 2,987.50
G Kubow	2.20	Hrs. @	$ 995.00/hr.	$ 2,189.00
	48.30			$ 88,299.50

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Invoice No. 2604003036
June 11, 2026
Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
05/05/26	G Kubow	4.70	4,676.50	Draft materials for sale hearing (2.6); perform diligence on hot dog on a stick and twin leases (2.1)
05/06/26	N S Hwangpo	.40	958.00	Review, revise notice of adjournment (0.2); correspond with Hunton, Latham team regarding scheduling (0.2)
05/13/26	C M Tarrant	1.80	1,296.00	Prepare materials for 5/15 hearings (1.6); emails with Latham team regarding same (0.2)
05/14/26	N S Hwangpo	.80	1,916.00	Correspond with Hunton team, Latham, PH, W&C regarding hearing adjournment and timing regarding same (0.3); review, revise agenda (0.3); review, revise witness & exhibit list (0.2)
05/14/26	T Peene	3.40	2,108.00	Assist with preparation of materials regarding May 15, 2026 DIP hearing
05/16/26	R C Schrock	1.00	2,950.00	Review materials for hearing
05/16/26	R C Weber-Levine	.40	740.00	Review and finalize agenda (0.2); confer with Latham team regarding sale hearing (0.2)
05/17/26	C M Tarrant	1.60	1,152.00	Prepare materials for 5/19 hearings (1.3); emails with Latham team regarding same (0.3)
05/18/26	T A Dillman	3.30	7,903.50	Prepare for global settlement, sale and DIP hearing
05/18/26	N S Hwangpo	2.70	6,466.50	Calls with PH, W&C regarding hearing coordination (0.5); calls with Latham, Hunton team regarding same (0.5); prepare for same (1.7)
05/18/26	R C Schrock	.50	1,475.00	Review materials for hearing
05/18/26	K D Patterson	1.10	2,035.00	Review buyer's comments to the disclosure schedules (0.2); checklist call with White and Case team (0.3); call with Huron regarding outstanding deal matters (0.6)
05/18/26	R C Weber-Levine	5.20	9,620.00	Prepare for and participate in hearing preparation for J. DiDonato (0.5); prepare for and participate in hearing preparation for J. Raithel (0.5); confer with Latham team regarding sale hearing preparation (0.2); review and revise sale hearing materials (1.8); conduct research per same (1.0); review pleadings per same (1.0); confer with purchasers regarding sale hearing (0.2)
05/18/26	R A Lindsey	3.40	5,372.00	Draft oral argument outline for T. Dillman
05/18/26	C M Tarrant	2.10	1,512.00	Prepare additional materials for 5/19/2026 hearing (1.9); emails with Latham team regarding same (0.2)

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Invoice No. 2604003036
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Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
05/19/26	T A Dillman	4.80	11,496.00	Prepare for global settlement, sale and DIP hearing (3.0); present at hearing (1.8)
05/19/26	C Harris	1.80	4,770.00	Attend hearing
05/19/26	N S Hwangpo	3.80	9,101.00	Attend hearing regarding sales, final DIP order, settlement (2.6); prepare for same (1.2)
05/19/26	L Friedman	6.20	12,090.00	Prepare for (4.4) and attend settlement and sale hearing (1.8)
05/19/26	A J Forgy	3.00	5,550.00	Attend Sale hearing
05/19/26	A M Gherlone	1.80	3,330.00	Attend settlement order, DIP and sale hearing
05/19/26	R C Weber-Levine	5.00	9,250.00	Review and finalize sale hearing script (1.0); conduct research per same (1.0); review pleadings per same (1.0); prepare for and participate in sale hearing (2.0)
05/19/26	R M Cantoral	.80	956.00	Partial attendance at hearing regarding sale order
05/19/26	R A Lindsey	1.80	2,844.00	Attend hearing regarding settlement motion, DIP motion, and sale motion
05/19/26	D Mossberg	1.80	2,151.00	Attend and take notes at sale hearing
05/19/26	G Kubow	1.70	1,691.50	Attend sale and DIP hearing
05/19/26	T Peene	.80	496.00	Assist with preparation of materials regarding May 19, 2026 DIP hearing
05/19/26	C M Tarrant	1.30	936.00	Prepare additional materials for 5/19 hearing (1.1); emails with Latham team regarding same (0.2)
05/26/26	C M Tarrant	1.40	1,008.00	Prepare draft materials for 6/1 hearing

R C Schrock	1.50	Hrs. @	$ 2,950.00/hr.	$ 4,425.00
C Harris	1.80	Hrs. @	$ 2,650.00/hr.	$ 4,770.00
T A Dillman	8.10	Hrs. @	$ 2,395.00/hr.	$ 19,399.50
N S Hwangpo	7.70	Hrs. @	$ 2,395.00/hr.	$ 18,441.50
L Friedman	6.20	Hrs. @	$ 1,950.00/hr.	$ 12,090.00
A J Forgy	3.00	Hrs. @	$ 1,850.00/hr.	$ 5,550.00
A M Gherlone	1.80	Hrs. @	$ 1,850.00/hr.	$ 3,330.00
K D Patterson	1.10	Hrs. @	$ 1,850.00/hr.	$ 2,035.00
R C Weber-Levine	10.60	Hrs. @	$ 1,850.00/hr.	$ 19,610.00

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Invoice No. 2604003036
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Matter Name: Hearings

R A Lindsey	5.20	Hrs. @	$ 1,580.00/hr.	$ 8,216.00
R M Cantoral	.80	Hrs. @	$ 1,195.00/hr.	$ 956.00
D Mossberg	1.80	Hrs. @	$ 1,195.00/hr.	$ 2,151.00
G Kubow	6.40	Hrs. @	$ 995.00/hr.	$ 6,368.00
C M Tarrant	8.20	Hrs. @	$ 720.00/hr.	$ 5,904.00
T Peene	4.20	Hrs. @	$ 620.00/hr.	$ 2,604.00
	68.40			$ 115,850.00

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Invoice No. 2604003036
June 11, 2026
Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
05/01/26	R F Katz	.30	585.00	Correspond with Latham team regarding insurance
05/03/26	S A Woo Kee	.70	987.00	Correspondence with A. Maguire regarding S. Smith stay relief request
05/04/26	S A Woo Kee	.80	1,128.00	Various emails regarding insurance coverage and stay relief requests with Latham team
05/07/26	S A Woo Kee	.50	705.00	Correspond with counsel to R. Cowley Garcia regarding stay relief request
05/11/26	S A Woo Kee	1.00	1,410.00	Correspond with Liberty Mutual representative and Debtors regarding Liberty Mutual letter of credit(0.4); correspond with R. Weber-Levine regarding PMAIC (0.2); correspond with Latham and Hunton teams regarding stay relief requests impacting insurance (0.4)
05/12/26	R F Katz	2.00	3,900.00	Correspond regarding insurance and discussion of releases (1.0); analyze same (1.0)
05/13/26	R F Katz	.20	390.00	Correspond regarding insurance and releases
05/19/26	R C Weber-Levine	.40	740.00	Confer with Hunton regarding stay relief request
05/21/26	R F Katz	.30	585.00	Correspond regarding insurance questions
05/28/26	S A Woo Kee	2.90	4,089.00	Call with P. Guffy and R. Weber-Levine regarding stay relief requests (0.6); correspondence with debtors in-house counsel and CRO team regarding proposed strategy for stay relief requests scheduled for 6/11 hearing (1.9); prepare stay relief status tracker (0.4)
05/29/26	R C Weber-Levine	1.20	2,220.00	Review and provide comments on stay stipulation (0.3); review tracker per same (0.2); prepare for and participate in telephone conference with Huron regarding same (0.7)
05/29/26	S A Woo Kee	2.80	3,948.00	Calls with Latham, Hunton, CRO team, and A. Maguire regarding stay relief requests (0.9); revise form stay relief stipulation (1.6); correspondence with Hunton team regarding form stay relief stipulation (0.3)

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Matter Name: Insurance

R F Katz	2.80	Hrs. @	$ 1,950.00/hr.	$ 5,460.00
R C Weber-Levine	1.60	Hrs. @	$ 1,850.00/hr.	$ 2,960.00
S A Woo Kee	8.70	Hrs. @	$ 1,410.00/hr.	$ 12,267.00
	13.10			$ 20,687.00

LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: IP & Related Matters

Date	Timekeeper	Hours	Amount	Description
05/01/26	D E Carlson	.90	1,075.50	Analyze certain trademark assignment agreements (0.3); confer with the Debtors and K. Patterson regarding issues related to same (0.3); draft correspondence to Debtors regarding same (0.3)
05/01/26	Y Kim	4.40	2,552.00	Confirm and update registration details in the trademark portfolio data management system, including reviewing and analyzing trademark status report by prior counsel in consideration of upcoming deadlines
05/02/26	Y Kim	1.10	638.00	Confirm and update registration details in the trademark portfolio data management system, including reviewing and analyzing trademark status report by prior counsel in consideration of upcoming deadlines
05/04/26	D E Carlson	.90	1,075.50	Analyze additional trademark assignment agreements (0.3); confer with the Debtors and K. Patterson regarding issues related to same (0.3); confer with Latham team regarding same (0.3)
05/04/26	Y Kim	5.40	3,132.00	Continue confirming and updating registration details in the trademark portfolio data management system, including reviewing and analyzing trademark status report by prior counsel in consideration of upcoming deadlines
05/05/26	J L Barry	.30	718.50	Review and analyze filings and potential opposition
05/05/26	D E Carlson	.90	1,075.50	Review and finalize trademark assignment agreement (0.3); confer with Latham teams regarding same (0.4); confer with the CRO regarding same (0.2)
05/05/26	Y Kim	5.20	3,016.00	Continue confirming and updating registration details in the trademark portfolio data management system, including reviewing and analyzing trademark status report by prior counsel in consideration of upcoming deadlines
05/06/26	Y Kim	4.70	2,726.00	Continue confirming and updating registration details in the trademark portfolio data management system, including reviewing and analyzing trademark status report by prior counsel in consideration of upcoming deadlines
05/08/26	J L Barry	.60	1,437.00	Research and emails regarding filings and renewals
05/09/26	K D Patterson	.50	925.00	Communicate with Debtors regarding intellectual property matters

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Date	Timekeeper	Hours	Amount	Description
05/09/26	D K O'Sullivan	.30	474.00	Prepare IP exhibits
05/10/26	K D Patterson	.30	555.00	Communicate with Debtors regarding intellectual property matters
05/11/26	J L Barry	.60	1,437.00	Research and emails regarding filings
05/12/26	J L Barry	.40	958.00	Research and emails regarding filings
05/15/26	J L Barry	.40	958.00	Research and emails regarding filings and assignments
05/15/26	J B Grover	.30	585.00	Telephone calls to IRS regarding transcript updates
05/16/26	A Chaudhry	.20	339.00	Correspond with K. Patterson regarding updates to IP assignment agreements
05/18/26	J L Barry	.30	718.50	Research and emails regarding filings
05/19/26	J L Barry	.60	1,437.00	Research and emails regarding filings
05/19/26	J B Grover	1.90	3,705.00	Secure, review, and prepare analysis of employment tax transcripts
05/20/26	J B Grover	1.10	2,145.00	Telephone conferences with IRS regarding data on employment tax liabilities
05/21/26	J B Grover	3.50	6,825.00	Telephone conference with N. Hwangpo and others regarding employment tax liability issues (0.8); review and prepare materials for same (2.7)
05/28/26	Y Kim	5.60	3,248.00	Analyze trademark status reports and files from prior counsel for Hurricane AMT, LLC, including comparing data against worldwide trademark search results, confirming trademark application and registration details and upcoming deadlines, and updating portfolio data
05/29/26	Y Kim	1.80	1,044.00	Prepare trademark status report, including analyzing reports from prior counsels and search results and reviewing and confirming current statuses and due dates for all marks in the name of Hurricane ATM, LLC

J L Barry	3.20	Hrs. @	$ 2,395.00/hr.	$ 7,664.00
J B Grover	6.80	Hrs. @	$ 1,950.00/hr.	$ 13,260.00
K D Patterson	.80	Hrs. @	$ 1,850.00/hr.	$ 1,480.00
A Chaudhry	.20	Hrs. @	$ 1,695.00/hr.	$ 339.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003036 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

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D K O'Sullivan	.30	Hrs. @	$ 1,580.00/hr.	$ 474.00
D E Carlson	2.70	Hrs. @	$ 1,195.00/hr.	$ 3,226.50
Y Kim	28.20	Hrs. @	$ 580.00/hr.	$ 16,356.00
	42.20			$ 42,799.50

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Date	Timekeeper	Hours	Amount	Description
05/01/26	T A Dillman	1.00	2,395.00	Review materials related to 352 adversary proceeding (0.7); correspondence with Latham team regarding same (0.3)
05/01/26	C Harris	3.40	9,010.00	Attend adviser check-in (0.4); revise outline for 352 reply brief, and calls and email correspondence regarding same (1.3); revise Raithel sale declaration (0.5); revise Rule 26(f) draft and email correspondence regarding same (0.5); email correspondence regarding Chapter 11 investigation and claims (0.4); email correspondence regarding sale hearing preparation (0.3)
05/01/26	E R Marks	3.40	8,143.00	Email correspondence with Latham team regarding potential preferences (0.7); email correspondence with Huron regarding releases (0.4); review and analyze investigation memorandum on shareholder derivative suit (1.2); review D&O indemnification chart (0.8); email correspondence with M. Said regarding same (0.3)
05/01/26	L Friedman	2.40	4,680.00	Prepare for sale hearing (1.5); review and analyze 352 negotiations regarding effect of motion to dismiss (0.9)
05/01/26	M Said	2.10	3,706.50	Review and analyze previous prepetition lawsuits for special committee investigation
05/01/26	A M Zablocki	5.70	10,545.00	Draft outline of reply in support of motion to dismiss 352 Capital complaint
05/01/26	J J Crespo	2.80	3,346.00	Review and analyze authorities cited in opposition brief to determine whether they relate to contractual rights or cash receipts and whether they support the contention that 552(b) only requires a security interest in payments
05/02/26	J J Crespo	.80	956.00	Legal research regarding security interest under Section 552(b)
05/03/26	C Harris	.90	2,385.00	Email correspondence regarding 352 hearing (0.4); email correspondence regarding budget issues (0.5)
05/03/26	L Friedman	.40	780.00	Prepare litigation task list
05/03/26	R C Weber-Levine	.20	370.00	Review adversary pre-trial conference order
05/03/26	J R Lister	1.60	1,592.00	Update and revise director and officer indemnification memorandum to implement comments from B. Marks
05/04/26	C Harris	2.10	5,565.00	Email correspondence regarding 352 hearing (0.4); email correspondence regarding sale hearing

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Date	Timekeeper	Hours	Amount	Description
				preparation and declarations (0.3); review sale and DIP objections (0.5); review UCC and research issues for 352 motion to dismiss (0.6); email correspondence regarding Pearley litigation (0.3)
05/04/26	N S Hwangpo	.90	2,155.50	Correspond with C. Harris regarding 352 proceeding and timeline (0.3); correspond with Hunton regarding Insight adversary (0.2); correspond with Litigation team regarding hearing witness preparations (0.4)
05/04/26	L Friedman	4.40	8,580.00	Prepare for sale hearing (3.5); attend weekly litigation update call (0.5); review and analyze case status and next steps (0.4)
05/04/26	D W Sack	2.40	4,440.00	Revise investigation memoranda (2.0); correspond with A. Sussman regarding litigation holds (0.4)
05/04/26	M Said	.20	353.00	Participate in weekly Latham team call
05/04/26	R C Weber-Levine	1.60	2,960.00	Review update on litigation workstreams (0.2); prepare for and participate in telephone conference with Latham team regarding same (0.2); prepare for and participate in telephone conference with Hunton regarding Alagna litigation (0.2); review and provide comments on response letter for same (0.2); prepare for and participate in telephone conference with UCC regarding objections (0.3); review filings per same (0.3); review rule 2004 notice (0.2)
05/04/26	J J Crespo	.20	239.00	Telephone conference regarding litigation update
05/04/26	G Kubow	1.90	1,890.50	Review adversary complaint and calculate payment obligation rates pursuant to underlying documentation
05/04/26	J R Lister	3.70	3,681.50	Update and revise director and officer indemnification memorandum to discuss potential preference claims
05/05/26	C Harris	2.40	6,360.00	Revise Raithel preparation materials (0.4); attend call regarding same (0.3); email correspondence regarding sale hearing preparation (0.4); review UCC adversary proceedings and objections, and outline issues and responses to same (0.9); email correspondence regarding releases and litigation (0.4)
05/05/26	N S Hwangpo	1.00	2,395.00	Review, revise dismissal motion (0.3); correspond with P. Guffy, Latham team regarding same (0.1); correspond with Latham team regarding adversary proceeding updates and timeline (0.3); correspond with T. Dillman, Hunton regarding adversary proceeding (0.3)

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Date	Timekeeper	Hours	Amount	Description
05/05/26	L Friedman	4.30	8,385.00	Prepare for sale hearing (3.4); attend weekly litigation update call (0.5); review and analyze case status and next steps (0.4)
05/05/26	D W Sack	.90	1,665.00	Correspond with Huron regarding compensation materials (0.2); revise investigation memorandum (0.7)
05/05/26	R C Weber-Levine	.60	1,110.00	Review adversary complaint (0.3); confer with Latham Litigation Team and Hunton regarding 2004 notice response (0.3)
05/05/26	A M Zablocki	4.00	7,400.00	Draft outline of response to 352 Capital's opposition to motion to dismiss
05/05/26	J R Lister	3.10	3,084.50	Update and revise director and officer indemnification memorandum to discuss potential preference claims
05/05/26	E M Jaman	1.60	896.00	Review docket reports for In re Broiler Chicken Antitrust Litigation, Case No. 1:16-cv-08637 and The Johnny Rockets Group, Inc. v. Tyson Foods, Inc. et al., Case No. 1:20-cv-03459 for relevant complaints (1.3); correspondence with E. Woo Kee in connection with same (0.3)
05/06/26	T A Dillman	1.00	2,395.00	Review research and arguments regarding 352 litigation (0.5); call with W&C and C. Harris regarding same (0.5)
05/06/26	C Harris	1.80	4,770.00	Attend call regarding 352 motion to dismiss with AHG (0.5); review research regarding UCC and motion to dismiss issues (0.6); review UCC and 352 arguments regarding sale hearing and DIP, including subordination and related issues (0.7)
05/06/26	L Friedman	1.00	1,950.00	Review and analyze settlement and sale terms (0.6); review and analyze investigation developments (0.4)
05/06/26	A M Gherlone	.50	925.00	Review Resid standing motion and objections
05/06/26	D W Sack	2.90	5,365.00	Revise draft litigation hold (0.5); prepare investigation memorandum (2.4)
05/06/26	M Said	3.80	6,707.00	Revise internal memorandum to file regarding special committee investigation
05/06/26	R C Weber-Levine	.20	370.00	Review Insight adversary complaint
05/06/26	A M Zablocki	3.20	5,920.00	Review opposition to motion to dismiss 352 Capital complaint (2.7); call with Latham team regarding same (0.5)

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Date	Timekeeper	Hours	Amount	Description
05/07/26	C Harris	.70	1,855.00	Review 352 POCs and email correspondence regarding objections to same
05/07/26	N S Hwangpo	.70	1,676.50	Correspond with Hunton team regarding adversary proceeding, litigation holds, and stakeholder previews (0.4); calls with same regarding same (0.3)
05/07/26	A M Gherlone	4.60	8,510.00	Call with T. Dillman regarding Resid objection (0.3); review various objections and adv pro pleadings and draft analysis of same (0.4); emails regarding same (0.8); review Resid objections (1.8); emails with Latham team regarding analysis of same (0.8); emails regarding same (0.5)
05/07/26	D W Sack	1.10	2,035.00	Correspond with M. Said regarding investigation memorandum (0.5); revise litigation hold notice (0.6)
05/07/26	M Said	.90	1,588.50	Review disclosure statement (0.2); revise memorandum for special committee investigation (0.7)
05/07/26	R C Weber-Levine	.90	1,665.00	Review and provide comments on litigation hold (0.2); prepare for and participate in telephone conference with Huron regarding settlement motion (0.5); confer with UCC regarding same (0.2)
05/07/26	A M Zablocki	10.40	19,240.00	Draft reply in support of motion to dismiss 352 Capital complaint
05/07/26	J R Lister	1.30	1,293.50	Update and revise memorandum on severance agreement avoidance
05/08/26	C Harris	6.60	17,490.00	Attend adviser check-in (0.5); revise reply brief for motion to dismiss 352 AP and email correspondence regarding same (5.5); email correspondence regarding 352 POCs and arguments in response (0.6)
05/08/26	E R Marks	2.80	6,706.00	Email correspondence regarding EEOC counsel (0.5); review and revise disclosure statement (1.2); work on appellate bond renewal issue for Barone lawsuit (1.1)
05/08/26	L Friedman	.40	780.00	Review and analyze Resid waterfall analysis
05/08/26	M Said	.90	1,588.50	Revise and finalize special investigation memorandum
05/08/26	R C Weber-Levine	1.70	3,145.00	Confer with claimant regarding stay extension (0.2); confer with UCC regarding 9019 motion (0.2); prepare for and participate in telephone conference with UCC counsel regarding same (0.5); arrange filing of same (0.2); review interrogatories, Request for production and scheduling order (0.3); draft analysis of same (0.3)
05/08/26	A M Zablocki	9.90	18,315.00	Draft response to 352 Capital's opposition to motion to

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				dismiss
05/08/26	J J Crespo	1.20	1,434.00	Legal research regarding the creation of a security interest under state law
05/08/26	S A Woo Kee	1.00	1,410.00	Various emails with Latham litigation and labor and employment teams regarding ongoing EEOC matters
05/08/26	J R Lister	4.10	4,079.50	Update and revise memorandum on potential avoidance of severance agreement (1.2); update and revise fiduciary duty memorandum (2.9)
05/09/26	C Harris	4.80	12,720.00	Revise reply brief for motion to dismiss 352 AP (4.4); email correspondence with Latham team regarding same (0.4)
05/09/26	L Friedman	1.60	3,120.00	Prepare for sale and settlement hearing
05/09/26	A M Zablocki	3.60	6,660.00	Revise reply in support of motion to dismiss 352 Capital complaint
05/10/26	T A Dillman	1.30	3,113.50	Review reply in 352 adversary proceeding (1.0); related correspondence with Latham and Hunton teams (0.3)
05/10/26	C Harris	3.90	10,335.00	Revise reply brief for motion to dismiss 352 AP (3.6); email correspondence with Latham team regarding same (0.3)
05/10/26	N S Hwangpo	1.00	2,395.00	Review, revise reply to motion to dismiss 352 adversary proceeding (0.7); review correspondence regarding argument regarding same (0.3)
05/10/26	L Friedman	1.90	3,705.00	Prepare for sale and settlement hearing
05/11/26	C Harris	2.20	5,830.00	Attend portion of adviser check-in (0.3); revise 352 reply brief and email correspondence regarding same (1.4); email correspondence regarding cure and other objections (0.5)
05/11/26	N S Hwangpo	.40	958.00	Correspond with Hunton, Latham team regarding litigation holds
05/11/26	E R Marks	3.10	7,424.50	Attend standing weekly litigation call to discuss workstreams (0.4); email correspondence regarding franchisee discovery (0.6); attend conference call regarding franchisee discovery (0.8); email correspondence regarding investigation (1.3)
05/11/26	L Friedman	5.10	9,945.00	Attend weekly litigation update call (0.5); email to Latham team regarding status of workstreams and next steps (0.4); prepare for testimony at sale and

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Date	Timekeeper	Hours	Amount	Description
				settlement hearing (3.8); review and analyze association and franchisee discovery requests (0.4)
05/11/26	D W Sack	.20	370.00	Correspond with A. Sussman regarding litigation hold
05/11/26	M Said	.40	706.00	Participate in weekly Latham team meeting
05/11/26	R C Weber-Levine	.20	370.00	Confer with litigation claimant regarding adversary stipulation
05/11/26	A M Zablocki	1.20	2,220.00	Revise response to motion to dismiss 352 Capital complaint
05/11/26	R M Cantoral	1.20	1,434.00	Draft of memorandum regarding retained notes analysis
05/11/26	J J Crespo	.30	358.50	Telephone conference regarding litigation update
05/11/26	J R Lister	3.80	3,781.00	Draft memorandum on potential avoidance claims related to severance agreement
05/12/26	C Harris	.90	2,385.00	Analyze potential testimony issues for outstanding objections (0.5); email correspondence regarding objections (0.4)
05/12/26	E R Marks	.70	1,676.50	Email correspondence with Huron regarding investigation, insurance, and settlement term sheet
05/12/26	L Friedman	5.40	10,530.00	Call with Latham team regarding status of objections and planning for sale hearing (0.7); prepare J. Raithel and J. DiDonato for sale and settlement hearing (3.6); review and comment on draft declarations for sale and settlement hearing (1.1)
05/12/26	R C Weber-Levine	1.30	2,405.00	Review motion for relief from stay (0.2); prepare for and participate in telephone conference with Hunton regarding interrogatory response (0.4); prepare for and participate in telephone conference with Hunton regarding settlement (0.2); prepare for and participate in telephone conference with Debtors regarding document retention (0.5)
05/12/26	A M Zablocki	2.90	5,365.00	Draft chart of cases cited in 352 Capital's opposition to motion to dismiss
05/12/26	J R Lister	3.70	3,681.50	Draft memorandum on potential avoidance claims related to severance agreement
05/13/26	C Harris	3.40	9,010.00	Attend adviser check-in (0.5); attend call regarding sale objections (0.5); email correspondence regarding hearing witnesses and preparation (0.4); review draft Insight adversary complaint and issues regarding

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Date	Timekeeper	Hours	Amount	Description
				same (0.4); revise sale reply and cure chart and email correspondence regarding same (0.8); review witness and exhibit lists and email correspondence regarding same (0.4); outline cross and direct examination topics for hearing (0.4)
05/13/26	E R Marks	2.30	5,508.50	Review and revise memorandum on indemnification analysis for investigation (2.1); email correspondence with J. Lister regarding same (0.2)
05/13/26	L Friedman	6.90	13,455.00	Call with Latham team regarding status of objections and planning for sale hearing (0.9); emails with Latham team regarding hearing planning (0.4); prepare J. Raithel and J. DiDonato for sale and settlement hearing (4.3); review and comment on draft declarations for sale and settlement hearing (1.3)
05/13/26	J R Lister	.60	597.00	Meet with team and Huron to discuss remaining investigation workstreams
05/14/26	C Harris	4.40	11,660.00	Attend sale objection call (0.5); attend calls regarding GAC franchisee objection (1.0); email correspondence regarding 352 motion to dismiss and hearing (0.5); email correspondence regarding materials for hearing (0.3); revise omnibus sale reply and email correspondence regarding same (0.7); revise Raithel and DiDonato cross and direct examination outlines (0.9); review franchisee issues and outline potential options regarding same (0.5)
05/14/26	E R Marks	4.80	11,496.00	Review and revise investigations memos (4.2); email correspondence regarding same (0.6)
05/14/26	L Friedman	4.90	9,555.00	Prepare J. Raithel and J. DiDonato for settlement and sale hearing (3.4); attend sale objections call (0.8); emails with Latham and Hunton teams regarding planning for hearing (0.7)
05/14/26	D W Sack	1.70	3,145.00	Revise investigation memorandum
05/14/26	R C Weber-Levine	.60	1,110.00	Review adversary complaint (0.2); confer with Latham team regarding hearing preparation (0.2); review and provide comments on draft common interest agreement (0.2)
05/14/26	J R Lister	2.60	2,587.00	Review comments on fiduciary duty memorandum and respond to questions (1.1); prepare slide deck for final investigation presentation (1.5)
05/15/26	C Harris	1.30	3,445.00	Attend adviser check-in (0.5); email correspondence regarding common interest agreement issues (0.4);

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Date	Timekeeper	Hours	Amount	Description
				email correspondence regarding 352 hearing and reply brief (0.4)
05/15/26	L Friedman	3.30	6,435.00	Prepare J. DiDonato for settlement and sale hearing (2.2); emails with Latham and Hunton teams regarding planning for hearing (0.5); review and analyze pending objections (0.6)
05/15/26	D W Sack	4.90	9,065.00	Revise investigation memorandum
05/15/26	J R Lister	2.40	2,388.00	Draft slide deck for final investigation presentation
05/16/26	L Friedman	1.00	1,950.00	Prepare for settlement and sale hearing
05/17/26	L Friedman	1.90	3,705.00	Prepare for settlement and sale hearing
05/17/26	D W Sack	1.70	3,145.00	Revise investigation memorandum
05/18/26	C Harris	4.30	11,395.00	Attend hearing coordination call (0.5); attend Raithel hearing preparation (1.0); attend DiDonato hearing preparation (1.0); revise Raithel and DiDonato materials (0.5); review objections and outline issues for same (0.4); review exhibits and witness/exhibit lists for hearing (0.3); review objections and emails regarding same (0.4); email correspondence regarding winddown budget (0.2)
05/18/26	N S Hwangpo	.60	1,437.00	Attend J. Raithel preparatory session
05/18/26	E R Marks	1.30	3,113.50	Attend standing weekly litigation call to discuss workstreams (0.5); review and revise latest disclosure statement and email correspondence regarding same (0.8)
05/18/26	L Friedman	5.80	11,310.00	Prepare J. Raithel and J. DiDonato for settlement and sale hearing (4.2); attend sale objections call (0.8); emails with Latham and Hunton teams regarding planning for hearing (0.4); attend weekly litigation update call (0.4)
05/18/26	D W Sack	4.60	8,510.00	Review and revise investigation report
05/18/26	M Said	1.10	1,941.50	Participate in weekly Latham team meeting (0.2); revise special committee presentation (0.9)
05/18/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Latham team regarding update on litigation workstreams (0.3); respond to inquiries from Huron regarding settlement agreement (0.2); review same (0.2); prepare for and participate in telephone conference with Hunton regarding franchisee litigation considerations (0.3)

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Date	Timekeeper	Hours	Amount	Description
05/18/26	A M Zablocki	.20	370.00	Call with Latham team regarding ongoing litigation work streams
05/18/26	J R Lister	.70	696.50	Revise investigation slide deck to make formatting consistent
05/19/26	C Harris	1.60	4,240.00	Revise direct outlines for hearing, review exhibits, and outline issues regarding same to prepare for hearing
05/19/26	D E Carlson	.30	358.50	Review notice received from the state of Missouri (0.2); confer with W. Christiansen and S. Parkhurst regarding same (0.1)
05/20/26	D W Sack	1.80	3,330.00	Revise investigation memorandum
05/20/26	R C Weber-Levine	1.30	2,405.00	Review notice of right to sue (0.2); respond to Debtors inquiries regarding same (0.2); review document preservation agreements (0.2); respond to inquiries from Huron regarding same (0.2); respond to inquiries from Debtors regarding litigation claims (0.2); prepare for and participate in telephone conference with counsel to counterparty regarding settlement (0.3)
05/20/26	D E Carlson	.40	478.00	Confer with the Debtors, Huron, and R. Weber-Levine regarding notice received from state of Missouri (0.2); conduct additional research in connection with same (0.2)
05/21/26	D W Sack	1.00	1,850.00	Revise investigation memorandum
05/21/26	R C Weber-Levine	.40	740.00	Review denial letter (0.2); respond to Debtors inquiries regarding same (0.2)
05/21/26	J R Lister	.60	597.00	Review investigation slide deck and email to B. Marks (0.4); correspond with Huron Consulting Group regarding director independence (0.2)
05/22/26	N S Hwangpo	.50	1,197.50	Call with PH team regarding document preservation (0.3); correspond with Huron team regarding same (0.2)
05/26/26	E R Marks	2.60	6,227.00	Email correspondence regarding final presentation to Special Committee (0.3); review and revise memoranda for investigation (2.3)
05/26/26	R C Weber-Levine	.90	1,665.00	Respond to inquiries from Huron regarding settlement (0.2); confer with litigation counsel regarding same (0.1); confer with B. Marks regarding investigation update (0.2); review documents requests (0.2) confer with Hunton and W&C regarding same (0.2)
05/26/26	S A Woo Kee	1.40	1,974.00	Prepare status tracker for stay relief requests (1.0);

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Date	Timekeeper	Hours	Amount	Description
				correspondence with A. Maguire regarding EEOC claims (0.4)
05/27/26	N S Hwangpo	.20	479.00	Correspond with Huron, PH teams regarding document preservation
05/27/26	E R Marks	4.80	11,496.00	Review and revise memoranda for investigation (3.6); email correspondence regarding slide deck and review same (1.2)
05/27/26	R C Weber-Levine	.50	925.00	Confer with Debtors regarding settlement update (0.2); review LC draw request (0.1); confer with claimants regarding stay relief request (0.2)
05/27/26	S A Woo Kee	1.90	2,679.00	Call with counsel to Jaimes claimants regarding stay relief request (0.1); call with counsel to Liberty Mutual regarding casualty insurance policy (0.5); prepare stay relief status tracker (1.3)
05/28/26	E R Marks	5.50	13,172.50	Review and revise slide deck for final presentation to Special Committee (3.2); conference call with Huron regarding same (0.7); email correspondence with litigation associates regarding final report and presentation (1.6)
05/28/26	D W Sack	2.80	5,180.00	Revise slides for investigation
05/28/26	M Said	1.50	2,647.50	Participate in call with HCG regarding finalizing special committee investigation and presentation (0.9); revise special committee investigation presentation (0.6)
05/28/26	R C Weber-Levine	2.30	4,255.00	Confer with Hunton regarding Request for production responses (0.2); prepare for and participate in telephone conference with Hunton and Huron regarding same (0.5); confer with Debtors regarding stay considerations (0.2); prepare for and participate in telephone conference with Hunton regarding same (0.5); confer with Hunton regarding stay violation letter (0.2); review termination notice (0.2); draft analysis of same (0.3); review APA per same (0.2)
05/28/26	J R Lister	4.80	4,776.00	Update and revise investigation slide deck pursuant to comments from B. Marks (4.3); meet with team to discuss edits to investigation slide deck (0.5)
05/29/26	C Harris	.80	2,120.00	Review summary of investigation conclusions and email correspondence regarding same (0.3); attend special committee call regarding same (0.5)
05/29/26	E R Marks	7.30	17,483.50	Given final presentation to Special Committee on

LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
				chapter 11 investigation (0.5); phone call with Huron to discuss final presentation (1.0); review and revise slide deck and prepare for meeting in advance (5.8)
05/29/26	D W Sack	3.10	5,735.00	Revise investigation slides
05/29/26	J R Lister	2.70	2,686.50	Meet with team and Huron consultants to walk through investigation slide deck and make final edits (2.1); meet with special committee to present investigation slide deck (0.6)

C Harris	45.50	Hrs. @	$ 2,650.00/hr.	$ 120,575.00
T A Dillman	3.30	Hrs. @	$ 2,395.00/hr.	$ 7,903.50
N S Hwangpo	5.30	Hrs. @	$ 2,395.00/hr.	$ 12,693.50
E R Marks	38.60	Hrs. @	$ 2,395.00/hr.	$ 92,447.00
L Friedman	50.70	Hrs. @	$ 1,950.00/hr.	$ 98,865.00
A M Gherlone	5.10	Hrs. @	$ 1,850.00/hr.	$ 9,435.00
D W Sack	29.10	Hrs. @	$ 1,850.00/hr.	$ 53,835.00
R C Weber-Levine	13.70	Hrs. @	$ 1,850.00/hr.	$ 25,345.00
A M Zablocki	41.10	Hrs. @	$ 1,850.00/hr.	$ 76,035.00
M Said	10.90	Hrs. @	$ 1,765.00/hr.	$ 19,238.50
S A Woo Kee	4.30	Hrs. @	$ 1,410.00/hr.	$ 6,063.00
R M Cantoral	1.20	Hrs. @	$ 1,195.00/hr.	$ 1,434.00
D E Carlson	.70	Hrs. @	$ 1,195.00/hr.	$ 836.50
J J Crespo	5.30	Hrs. @	$ 1,195.00/hr.	$ 6,333.50
G Kubow	1.90	Hrs. @	$ 995.00/hr.	$ 1,890.50
J R Lister	35.70	Hrs. @	$ 995.00/hr.	$ 35,521.50
E M Jaman	1.60	Hrs. @	$ 560.00/hr.	$ 896.00
	294.00			$ 569,347.50

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LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Mediation

Date	Timekeeper	Hours	Amount	Description
05/01/26	G Kubow	.30	298.50	Draft mediation extension stipulation and agreed order
05/04/26	G Kubow	.40	398.00	Draft mediation extension stipulation and agreed order
05/05/26	N S Hwangpo	.20	479.00	Review mediation extension order (0.1); correspond with G. Kubow regarding same and timeline (0.1)
05/05/26	G Kubow	.50	497.50	Correspondence to stakeholders regarding mediation and milestone extensions
05/06/26	N S Hwangpo	.20	479.00	Correspond with Latham, PH, W&C, G. Kubow regarding mediation extension
05/07/26	G Kubow	.30	298.50	Revise stipulation to extend mediation for filing
05/26/26	G Kubow	.60	597.00	Review mediation order for cleansing requirements
05/27/26	R C Weber-Levine	.50	925.00	Confer with Latham team regarding mediation disclosures (0.2); conduct research per same (0.3)
05/27/26	D Mossberg	.80	956.00	Review non-disclosure agreements to determine cleansing implications upon mediation termination (0.6); email with Latham team regarding same (0.2)
05/28/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding mediation completion and cleansing regarding same
05/29/26	N S Hwangpo	.40	958.00	Correspond with Latham team regarding mediation cleansing (0.2); review, revise 8K regarding same (0.2)

N S Hwangpo	1.10	Hrs. @	$ 2,395.00/hr.	$ 2,634.50
R C Weber-Levine	.50	Hrs. @	$ 1,850.00/hr.	$ 925.00
D Mossberg	.80	Hrs. @	$ 1,195.00/hr.	$ 956.00
G Kubow	2.10	Hrs. @	$ 995.00/hr.	$ 2,089.50
	4.50			$ 6,605.00

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Invoice No. 2604003036
June 11, 2026
Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
05/07/26	A M Gherlone	.50	925.00	Call with AHG regarding status and updates
05/07/26	R C Weber-Levine	.50	925.00	Prepare for and participate in meeting with AHG regarding case update and next steps
05/12/26	T A Dillman	.60	1,437.00	Call with W&C and Hunton regarding global settlement and next steps
05/18/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with UCC regarding sale hearing
05/26/26	R C Weber-Levine	.20	370.00	Review letter from party in interest (0.1); confer with Omni regarding same (0.1)

T A Dillman	.60	Hrs. @	$ 2,395.00/hr.	$ 1,437.00
A M Gherlone	.50	Hrs. @	$ 1,850.00/hr.	$ 925.00
R C Weber-Levine	1.00	Hrs. @	$ 1,850.00/hr.	$ 1,850.00
	2.10			$ 4,212.00

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Invoice No. 2604003036
June 11, 2026
Matter Name: Official Committee of Unsecured Creditors Matters

Date	Timekeeper	Hours	Amount	Description
05/06/26	T A Dillman	.20	479.00	Messages/calls with G. Sasson regarding status and next steps
05/07/26	T A Dillman	.40	958.00	Call with UCC advisors regarding global settlement and next steps
05/07/26	A M Gherlone	.40	740.00	Call with UCC regarding status and updates
05/07/26	R C Weber-Levine	.40	740.00	Prepare for and participate in meeting with UCC advisors regarding case update and next steps
05/10/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding diligence productions
05/13/26	A M Gherlone	.30	555.00	Communications with PH regarding Percent sale objection

T A Dillman	.60	Hrs. @	$ 2,395.00/hr.	$ 1,437.00
A M Gherlone	.70	Hrs. @	$ 1,850.00/hr.	$ 1,295.00
R C Weber-Levine	.60	Hrs. @	$ 1,850.00/hr.	$ 1,110.00
	1.90			$ 3,842.00

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Invoice No. 2604003036
June 11, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
05/01/26	T A Dillman	1.30	3,113.50	Review plan settlement term sheet and comment on same (0.7); correspondence with Latham team regarding same (0.3); review UCC comments to plan settlement term sheet (0.2) and correspondence with Latham team regarding same (0.1)
05/01/26	N S Hwangpo	2.20	5,269.00	Review, revise settlement term sheet (0.7); correspond with advisors, SC, Latham team regarding same (0.4); calls with T. Dillman, G. Sasson, A. Parra Criste regarding same (0.6); correspond with Hunton team regarding admin bar date (0.2); correspond with Latham team regarding plan structure (0.3)
05/01/26	A M Gherlone	6.80	12,580.00	Review and comment on Chapter 11 plan (5.2); review and revise settlement term sheet (1.6)
05/01/26	R C Weber-Levine	1.50	2,775.00	Review and provide comments on settlement term sheet (0.5); prepare for and participate in telephone conference with R. Lindsey regarding same (0.3); review UCC comments to settlement term sheet (0.3); prepare for and participate in telephone conference with counsel contract counterparty regarding confirmation order language (0.4)
05/01/26	D E Carlson	.40	478.00	Review and revise disclosure statement
05/01/26	R A Lindsey	5.70	9,006.00	Review and revise settlement term sheet (3.9); review and summarize percent promissory notes and related collateral package (0.4); review and summarize required extensions under DIP credit agreement and requisite consent thresholds (0.6); conduct research regarding Resid deficiency claim and section 1111(b) of the Bankruptcy Code (0.8)
05/02/26	T A Dillman	1.50	3,592.50	Review plan settlement term sheet and comment on same (1.0); correspondence with Latham team regarding same (0.5)
05/02/26	C Harris	.70	1,855.00	Revise term sheet (0.4); email correspondence regarding budget issues (0.3)
05/02/26	N S Hwangpo	1.20	2,874.00	Review, revise settlement term sheet (0.6); correspond with Latham team regarding same (0.3); correspond with same, Huron regarding fee estimates (0.3)
05/02/26	R A Lindsey	1.90	3,002.00	Review and revise settlement term sheet
05/02/26	G Kubow	2.80	2,786.00	Review and revise plan of liquidation
05/03/26	T A Dillman	.50	1,197.50	Correspondence with Latham team regarding global settlement

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Date	Timekeeper	Hours	Amount	Description
05/03/26	N S Hwangpo	1.40	3,353.00	Correspond with Latham team, Huron, GLC regarding settlement term sheet (0.6); review, revise same (0.5); correspond with Latham team regarding funding estimates (0.3)
05/03/26	R C Weber-Levine	.40	740.00	Confer with Latham team regarding revisions to settlement term sheet (0.2); review and provide comments on same (0.2)
05/03/26	R A Lindsey	2.30	3,634.00	Review and revise settlement term sheet and email to AHG and Committee advisors
05/04/26	T A Dillman	1.00	2,395.00	Review global settlement issues (0.7); correspondence with Huron and Latham teams regarding same (0.3)
05/04/26	N S Hwangpo	2.50	5,987.50	Calls with G. Sasson, T. Dillman, A. Parra Criste regarding settlement (1.3); correspond with same regarding same (0.5); correspond with advisors regarding timeline and priorities regarding same (0.4); review, revise budget (0.3)
05/04/26	R C Schrock	.50	1,475.00	Review and analyze Ch. 11 settlement issues
05/04/26	T Fafara	.90	1,525.50	Review and comment on solicitation materials (0.8); correspondence with C. Morrison regarding same (0.1)
05/04/26	A M Gherlone	4.20	7,770.00	Call with W&C regarding FAT Plan substantive consolidation (0.3); review and revise Chapter 11 Plan (3.2); review emails regarding settlement term sheet and APAs (0.3); review updates to settlement term sheet (0.4)
05/04/26	R C Weber-Levine	.40	740.00	Review and provide comments on settlement term sheet (0.2); review settlement update (0.2)
05/04/26	D E Carlson	.50	597.50	Confer with Latham team regarding updates to Plan and Settlement Term Sheet (0.2); review and revise Disclosure Statement (0.3)
05/04/26	R A Lindsey	1.70	2,686.00	Phone call with C. Simkins regarding Resid deficiency claim and section 1111(b) of the Bankruptcy Code (0.3); review and provide comments to APA and respond to questions from Latham team regarding settlement (1.4)
05/04/26	G Kubow	.40	398.00	Correspondence regarding the plan of liquidation
05/05/26	T A Dillman	2.00	4,790.00	Review global settlement issues (0.7); correspondence with Huron and Latham teams regarding same (0.3); call with W&C and N. Hwangpo regarding settlement and next steps (0.5); follow-up correspondence with Latham and Huron teams research same (0.5)

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Date	Timekeeper	Hours	Amount	Description
05/05/26	N S Hwangpo	3.10	7,424.50	Calls with A. Parra Criste, G. Sasson, T. Dillman regarding global settlement term sheet and next steps (1.5); calls with Latham, Huron, GLC teams regarding same (0.5); review budget regarding same (0.3); correspond with Huron team regarding same (0.5); correspond with Latham, Hunton teams regarding plan (0.3)
05/05/26	R C Weber-Levine	.30	555.00	Review revised settlement term sheet
05/05/26	D E Carlson	.40	478.00	Review and revise disclosure statement
05/06/26	T A Dillman	2.70	6,466.50	Review global settlement issues (0.7); correspondence with Huron and Latham teams regarding same (0.3); call with W&C and N. Hwangpo regarding settlement and next steps (0.5); follow-up correspondence with Latham and Huron teams research same (0.5); review W&C revisions to settlement term sheet (0.5) and correspondence with Latham team regarding same (0.2)
05/06/26	N S Hwangpo	1.90	4,550.50	Calls with T. Dillman, A. Parra Criste, G. Sasson regarding settlement term sheet and open issues regarding same (1.2); correspond with same regarding same (0.5); correspond with Latham team regarding same (0.2)
05/06/26	R C Schrock	.50	1,475.00	Review and analyze Ch. 11 settlement issues
05/06/26	R C Weber-Levine	.20	370.00	Review AHG comments to settlement term sheet
05/06/26	D E Carlson	1.70	2,031.50	Review and revise disclosure statement (1.1); confer with Latham team regarding same (0.2); confer with Latham team and Hunton regarding updates to settlement term sheet (0.4)
05/07/26	T A Dillman	5.20	12,454.00	Review global settlement issues (0.5); call with B. Pfeiffer regarding same (0.7); call with AHG advisors regarding same (0.4); call with T. Davidson regarding settlement timeline and structure (0.4); correspondence with Latham and Hinton teams regarding same (0.7); call with 352 counsel regarding settlement and next steps (0.8) and correspondence with Latham team regarding same (0.4); call with B. Marks regarding settlement issues (0.7); call with A. Gherlone Pezzi regarding term sheet (0.4) and correspondence with Latham team regarding same (0.2)

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Date	Timekeeper	Hours	Amount	Description
05/07/26	C Harris	.60	1,590.00	Review term sheet and email correspondence regarding same
05/07/26	N S Hwangpo	2.30	5,508.50	Review settlement term sheet (0.4); calls with T. Dillman regarding same (0.6); correspond with Latham, Huron teams regarding same and funding (0.5); correspond with Huron, Hunton regarding liquidation analysis (0.2); correspond with Latham team regarding plan documents (0.3); correspond with W&C, PH regarding next steps (0.3)
05/07/26	E R Marks	.40	958.00	Review draft of term sheet and email correspondence regarding same
05/07/26	L Friedman	.90	1,755.00	Review and analyze settlement and sale developments (0.6); review and analyze case planning and next steps (0.3)
05/07/26	A M Gherlone	.70	1,295.00	Revise and revise settlement term sheet
05/07/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on revised settlement term sheet (0.3); confer with Huron regarding Disclosure Statement (0.2); prepare for and participate in telephone conference with Huron regarding same (0.3)
05/07/26	R A Lindsey	1.80	2,844.00	Review and revise settlement term sheet
05/07/26	G Kubow	1.00	995.00	Legal research on exculpation and releases
05/07/26	C M Tarrant	1.10	792.00	Research regarding disclosure statement and related exhibits (0.9); emails with Latham team regarding same (0.2)
05/08/26	T A Dillman	1.80	4,311.00	Review global settlement issues (1.3); correspondence with Latham and Huron teams regarding same (0.5)
05/08/26	N S Hwangpo	2.10	5,029.50	Call with G. Sasson regarding settlement term sheet (0.4); correspond with same regarding same (0.2); review UCC comments to settlement term sheet (0.5); correspond with Debtors advisors regarding open issues and priorities (0.6); review, revise summary correspondence to R. Schrock regarding same (0.3); correspond with Latham, Hunton team regarding plan (0.1)
05/08/26	R C Schrock	1.00	2,950.00	Review and analyze Ch. 11 settlement issues
05/08/26	L Friedman	1.10	2,145.00	Review and analyze settlement and sale developments (0.7); review and analyze case status and next steps (0.4)

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Date	Timekeeper	Hours	Amount	Description
05/08/26	A M Gherlone	3.60	6,660.00	Emails regarding settlement term sheet (0.3); communicates with A. Gupta and R. Lindsey regarding settlement term sheet (1.2); review and revise settlement term sheet (2.1)
05/08/26	R C Weber-Levine	.20	370.00	Review settlement update
05/08/26	D E Carlson	.50	597.50	Review and revise disclosure statement (0.3); confer with Latham teams regarding same (0.2)
05/08/26	R A Lindsey	4.20	6,636.00	Review and revise settlement term sheet (3.7); attend call with A. Gupta and A. Pezzi regarding settlement term sheet (0.5)
05/09/26	T A Dillman	1.00	2,395.00	Review global settlement (0.7); correspondence with Latham and Huron teams regarding same (0.3)
05/09/26	N S Hwangpo	1.40	3,353.00	Review, revise settlement term sheet (0.5); correspond with Latham, Huron team regarding funding and timing regarding same (0.5); review timeline (0.2); review W&C, HL correspondence regarding open issues (0.2)
05/09/26	A M Gherlone	.50	925.00	Review and revise settlement term sheet
05/09/26	R A Lindsey	2.30	3,634.00	Review and revise settlement term sheet
05/10/26	T A Dillman	1.40	3,353.00	Correspondence with Latham and Huron teams regarding settlement term sheet (0.4); review same (1.0)
05/10/26	N S Hwangpo	.90	2,155.50	Review, revise settlement term sheet (0.6); correspond with Latham, Huron teams regarding same (0.3)
05/10/26	A M Gherlone	.50	925.00	Review updated term sheet and calls regarding same
05/10/26	R C Weber-Levine	.40	740.00	Confer with Huron regarding disclosure statement (0.2); confer with Latham team regarding settlement term sheet revisions (0.2)
05/10/26	R A Lindsey	1.70	2,686.00	Review and revise settlement term sheet
05/11/26	T A Dillman	.80	1,916.00	Call with K. Lall and N. Hwangpo regarding open issues and global settlement (0.3); review and comment on settlement term sheet (0.5)
05/11/26	N S Hwangpo	2.60	6,227.00	Review, revise settlement term sheet (0.7); correspond with PH, Latham, W&C teams regarding same (0.5); calls with same regarding same (0.6); review budget regarding same (0.3); correspond with Hunton team regarding 9019 and order and procedures regarding

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Invoice No. 2604003036
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Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
				approval (0.5)
05/11/26	A M Gherlone	2.30	4,255.00	Review Settlement term sheet comments (0.3); review and revise liquidation plan (1.5); review comments to plan (0.5)
05/11/26	R C Weber-Levine	.70	1,295.00	Confer with Huron regarding disclosure statement (0.2); confer with Latham team regarding settlement term sheet revisions, disclosure statement revisions, and solicitation procedures motion (0.3); review update on settlement term sheet (0.2)
05/11/26	R A Lindsey	2.90	4,582.00	Review and revise settlement term sheet (1.1); prepare revised timeline reflecting milestones in plan term sheet (0.4); review and revise chapter 11 plan (1.4)
05/11/26	C Morrison	2.30	2,748.50	Review and revise disclosure statement motion
05/11/26	G Kubow	5.70	5,671.50	Review and revise disclosure statement (0.6); review and revise liquidating plan to implement comments from Latham teams and updated settlement terms (5.1)
05/12/26	T A Dillman	1.50	3,592.50	Review global settlement documents and issues (1.0); correspondence with W&C and Debtors advisors regarding same (0.5)
05/12/26	N S Hwangpo	3.00	7,185.00	Calls with PH, W&C, Latham team regarding next steps and settlement (1.3); correspond with same regarding same (0.6); review, revise settlement term sheet (0.8); correspond with Latham team regarding structure (0.3)
05/12/26	R C Schrock	1.00	2,950.00	Review materials for settlement
05/12/26	A M Gherlone	.80	1,480.00	Emails regarding settlement construct proposal and resolution of various objections
05/12/26	R C Weber-Levine	.20	370.00	Review settlement update
05/12/26	R A Lindsey	3.40	5,372.00	Review and revise settlement term sheet
05/12/26	G Kubow	.50	497.50	Correspondence with solicitation agent regarding updated solicitation pleadings and timelines
05/13/26	T A Dillman	3.00	7,185.00	Review global settlement documents, order, and issues (2.3); correspondence with W&C and Debtors advisors regarding same (0.7)
05/13/26	N S Hwangpo	4.10	9,819.50	Review, revise settlement term sheet (1.5); review, revise 9019 order (0.4); correspond with Hunton, Latham teams regarding same (0.2); review, revise

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Date	Timekeeper	Hours	Amount	Description
				9019 motion (0.4); review, revise 9019 declaration (0.6); calls with Latham, Huron teams regarding funding and budget (0.5); correspond with same regarding same (0.5)
05/13/26	A M Gherlone	1.50	2,775.00	Review revised settlement term sheet and comment on same
05/13/26	R C Weber-Levine	.50	925.00	Review and provide comments on revised settlement term sheet (0.3); review UCC comments to same (0.2)
05/13/26	R A Lindsey	7.30	11,534.00	Review, revise, and negotiate settlement term sheet (5.6); review and revise unanimous written consent regarding approval of the global settlement (1.1); phone call with A. Gupta regarding settlement term sheet and wind-down budget (0.3); phone call with B. Bell regarding settlement order and motion (0.3)
05/14/26	T A Dillman	3.00	7,185.00	Review global settlement documents, order, and issues (2.5); correspondence with W&C and Debtors advisors regarding same (0.5)
05/14/26	N S Hwangpo	5.60	13,412.00	Calls with PH, W&C, Huron, M3, HL, Latham, GLC regarding settlement (1.3); correspond with same (0.6); review, revise settlement term sheet (1.3); calls with advisors regarding same (0.5); calls with Huron, Latham regarding winddown budget (0.4); correspond with same regarding same (0.6); review, revise DiDonato declaration (0.3); review, revise 9019 motion (0.6)
05/14/26	A M Gherlone	1.90	3,515.00	Call among Latham, PH, W&C and financial advisors regarding open settlement term sheet points (0.8); call with HSFK regarding comments to Settlement Term Sheet (0.3) emails regarding same (0.3); review settlement term sheet comments and emails regarding same (0.5)
05/14/26	R C Weber-Levine	1.30	2,405.00	Review and provide comments on 9019 motion (0.3); prepare for and participate in telephone conference with advisors regarding revisions to settlement term sheet (0.5); prepare for and participate in meeting with R. Lindsey regarding settlement term sheet (0.3); review and provide comments on same (0.2)
05/14/26	R A Lindsey	6.10	9,638.00	Attend call with Debtor, AHG, and Committee advisors regarding APAs and settlement term sheet (0.8); attend call with Debtor, AHG, and Committee advisors regarding settlement term sheet and wind-down budget (0.6); review, revise, and negotiate settlement term sheet (4.3); hone call with A. Gupta

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Date	Timekeeper	Hours	Amount	Description
				regarding settlement term sheet and wind-down budget (0.4)
05/15/26	T A Dillman	2.00	4,790.00	Review global settlement documents, order, and issues (1.5); correspondence with W&C and Debtors advisors regarding same (0.5)
05/15/26	N S Hwangpo	4.10	9,819.50	Review, revise settlement term sheet (1.6); calls with PH, W&C, Latham, HSF Kramer regarding same (1.4); correspond with same regarding same (0.7); review, revise settlement declaration (0.4)
05/15/26	D E Carlson	3.80	4,541.00	Review and revise disclosure statement (2.8); confer with Latham teams regarding same (0.3); review Plan and Settlement Term Sheet in connection with same (0.7)
05/15/26	R A Lindsey	3.40	5,372.00	Review, revise, and negotiate settlement term sheet and prepare for filing (3.1); phone call with A. Gupta regarding settlement term sheet (0.3)
05/18/26	T A Dillman	1.50	3,592.50	Review settlement documents (1.0); correspondence with Latham, PH and W&C regarding global settlement updates and related matters (0.5)
05/18/26	N S Hwangpo	5.50	13,172.50	Attend J. DiDonato preparatory session (0.6); correspond with PH, W&C, Latham, Hunton team regarding settlement term sheet and next steps (0.7); review, revise same (0.8); calls with HSF Kramer, W&C, Huron, PH teams regarding same (1.8); review, revise 9019 order (0.1); review budget (0.4); correspond with PH, W&C teams regarding plan workstreams (0.5); correspond with Debtors advisors regarding same and hearing regarding 9019 (0.6)
05/18/26	A M Gherlone	.30	555.00	Review changes to settlement term sheet
05/18/26	R C Weber-Levine	.40	740.00	Review and revise confirmation schedule (0.2); respond to inquiries from UCC regarding plan revisions (0.2)
05/18/26	D E Carlson	5.80	6,931.00	Review and revise disclosure statement (2.7); research precedent disclosure statements in connection with same (0.5); confer with Latham Litigation team regarding same (0.5); confer with Hunton team regarding same (0.3); confer with Latham team regarding same (0.2); confer with R. Lindsay and C. Morrison regarding issues related to same (0.4); review updated Plan and Settlement Term Sheet in connection with same (0.5); review and revise same (0.7)

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Date	Timekeeper	Hours	Amount	Description
05/18/26	R A Lindsey	1.60	2,528.00	Review and revise settlement term sheet and prepare for filing
05/18/26	C Morrison	3.60	4,302.00	Review and revise disclosure statement motion (2.5); discussions with Latham team regarding same (0.8); review precedent for same (0.3)
05/18/26	G Kubow	.50	497.50	Correspondence with stakeholders regarding plan of liquidation status
05/18/26	C M Tarrant	1.80	1,296.00	Additional research on exhibits to disclosure statement, plan and solicitation motion (1.4); emails and calls with Latham team regarding same (0.4)
05/19/26	N S Hwangpo	1.80	4,311.00	Review, revise disclosure statement (0.6); correspond with D. Carlson regarding same (0.2); correspond with settlement parties regarding plan (0.3); review markups regarding same (0.7)
05/19/26	R C Weber-Levine	.50	925.00	Confer with White and Case regarding revised confirmation schedule (0.2); respond to inquiries from 352 capital regarding revised plan of liquidation (0.1); review and provide comments on Disclosure Statement (0.2)
05/19/26	D E Carlson	4.10	4,899.50	Review and revise disclosure statement (2.1); confer with Latham team regarding same (0.5); continue reviewing and revising disclosure statement (1.3); confer with the UCC and the Ad Hoc Group regarding same (0.2)
05/19/26	R A Lindsey	.70	1,106.00	Finalize settlement term sheet and winddown budget for filing (0.4); draft email to Ad Hoc Group and Committee advisors regarding extension of milestones in the settlement term sheet (0.3)
05/19/26	C Morrison	1.50	1,792.50	Review and revise disclosure statement motion
05/19/26	G Kubow	1.30	1,293.50	Review and revise disclosure statement (1.1); correspondence with debtor team regarding plan of liquidation (0.2)
05/20/26	N S Hwangpo	3.20	7,664.00	Correspond with Hunton, Latham team regarding plan documents (0.5); review, revise plan (0.6); correspond with W&C, Paul Hastings team regarding same (0.5); correspond with advisors regarding Disclosure statement conditional hearing and timeline (0.3); correspond with same regarding liquidation analysis (0.3); calls with Latham, Hunton team regarding settlement term sheet (0.6); correspond with advisors regarding open structure items and liquidating trust

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Date	Timekeeper	Hours	Amount	Description
				issues (0.4)
05/20/26	R C Weber-Levine	.80	1,480.00	Confer with Debtors advisors regarding plan documents (0.2); prepare for and participate in telephone conference with Huron regarding liquidation analysis (0.4); prepare for and participate in follow-up telephone conference with R. Lindsey regarding same (0.2)
05/20/26	R A Lindsey	.50	790.00	Attend call with Huron team regarding liquidation analysis
05/20/26	G Kubow	.90	895.50	Review relevant diligence documents in relation to the liquidating plan (0.4); correspondence with Latham team regarding plan of liquidation (0.5)
05/21/26	T A Dillman	1.50	3,592.50	Review plan and disclosure statement documents (1.0); related correspondence (0.5)
05/21/26	N S Hwangpo	4.90	11,735.50	Review, revise solicitation motion (0.6); correspond with Hunton, Latham team regarding same and milestones (0.3); correspond with PH, W&C regarding coordination and next steps (0.5); calls with same regarding same (0.3); calls with same regarding plan construct and open issues (1.2); review, revise plan (0.6); review, revise disclosure statement (0.5); correspond with Huron team regarding liquidation analysis (0.3); correspond with Latham team regarding insurance and tax issues (0.6)
05/21/26	R C Weber-Levine	1.50	2,775.00	Review and provide comments on solicitation procedures motion (0.4); confer with Latham team and Hunton regarding plan releases (0.2); prepare for and participate in telephone conference with Hunton regarding solicitation (0.2); prepare for and participate in meeting with N. Hwangpo regarding confirmation workstreams (0.3); confer with Huron regarding liquidation analysis (0.2); confer with Hunton regarding plan structure (0.2)
05/21/26	D E Carlson	5.70	6,811.50	Review and revise disclosure statement in accordance with Plan and Global Settlement (2.9); confer with Latham team regarding same (0.3); confer with Latham Tax and Litigation teams regarding same (0.3); confer with Omni team regarding same (0.2); confer with Hunton team regarding same (0.2); continue reviewing and revising disclosure statement (1.8)
05/21/26	C Morrison	1.10	1,314.50	Review and revise disclosure statement motion

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Date	Timekeeper	Hours	Amount	Description
05/22/26	T A Dillman	.50	1,197.50	Review correspondence regarding plan and disclosure statement from W&C, Latham and Huron
05/22/26	N S Hwangpo	4.80	11,496.00	Review, revise plan (0.8); review, revise disclosure statement (0.7); calls with PH, W&C, Hunton teams regarding same (2.2); correspond with same regarding same (1.1)
05/22/26	R C Weber-Levine	1.20	2,220.00	Review and provide comments on plan (0.5); review and provide comments on disclosure statement (0.5); confer with Latham team regarding same (0.2)
05/23/26	N S Hwangpo	.50	1,197.50	Correspond with Hunton team regarding plan and release construct (0.3); calls with R. Schrock regarding same (0.2)
05/23/26	R C Weber-Levine	.30	555.00	Confer with consultation parties regarding plan releases
05/25/26	T A Dillman	.20	479.00	Correspondence with Hunton and N. Hwangpo regarding plan terms
05/26/26	T A Dillman	.70	1,676.50	Review liquidating plan issues (0.4); correspondence with Hunton and Latham team regarding same (0.3)
05/26/26	N S Hwangpo	2.20	5,269.00	Review, revise plan and disclosure statement (0.5); correspond with Hunton, T. Dillman regarding same (0.4); calls with R. Schrock, A. Parra Criste regarding same (0.6); review, revise DiDonato declaration regarding Disclosure statement (0.3); correspond with PH, W&C, Omni regarding timeline (0.4)
05/26/26	R C Weber-Levine	.90	1,665.00	Review plan and disclosure statement (0.3); review and provide comments on plan supplement documents (0.2); confer with Huron regarding same (0.2); confer with UCC counsel regarding liquidating trust agreement (0.2)
05/26/26	R M Cantoral	.20	239.00	Review and revise plan supplement (0.1); correspondence with Hunton regarding same (0.1)
05/27/26	T A Dillman	.70	1,676.50	Review plan solicitation and related issues (0.5); correspondence with Latham team regarding same (0.2)
05/27/26	N S Hwangpo	2.70	6,466.50	Calls with W&C, PH regarding coordination, timeline and open issues (1.6); calls with P. Guffy regarding plan comments (0.5); review, revise same (0.3); correspond with Huron regarding timing (0.3)
05/27/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding solicitation considerations

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Date	Timekeeper	Hours	Amount	Description
05/28/26	T A Dillman	.60	1,437.00	Review plan solicitation and related issues (0.4); correspondence with Latham team regarding same (0.2)
05/28/26	N S Hwangpo	2.10	5,029.50	Correspond with Hunton, W&C, PH regarding timeline and open plan issues (0.7); calls with same regarding same (0.6); calls with Omni regarding same (0.4); correspond with J. DiDonato and Hunton team regarding disclosure statement and declaration regarding same (0.4)
05/28/26	R C Schrock	1.50	4,425.00	Correspond with lender advisors on plan issues
05/29/26	T A Dillman	.50	1,197.50	Review plan solicitation and related issues, related correspondence
05/29/26	N S Hwangpo	2.10	5,029.50	Correspond with J. DiDonato regarding declaration in support of conditional approval (0.2); correspond with Omni regarding timeline and solicitation (0.3); calls with same, PH, and W&C regarding same (0.5); review, revise same (0.5) correspond with Hunton team regarding same and plan comments (0.6)
05/29/26	R C Schrock	1.00	2,950.00	Correspond with lender advisors on plan issues
05/29/26	R C Weber-Levine	.50	925.00	Review and provide comments on revised confirmation schedule (0.3); confer with consultation parties regarding same (0.2)
05/30/26	N S Hwangpo	.60	1,437.00	Review, revise disclosure statement and plan (0.4); correspond with P. Guffy, Latham tax regarding same (0.2)
05/31/26	N S Hwangpo	.50	1,197.50	Correspond with P. Guffy regarding plan comments
05/31/26	R C Weber-Levine	.20	370.00	Confer with Debtors regarding revisions to plan and disclosure statement

R C Schrock	5.50	Hrs. @	$ 2,950.00/hr.	$ 16,225.00
C Harris	1.30	Hrs. @	$ 2,650.00/hr.	$ 3,445.00
T A Dillman	34.90	Hrs. @	$ 2,395.00/hr.	$ 83,585.50
N S Hwangpo	69.30	Hrs. @	$ 2,395.00/hr.	$ 165,973.50
E R Marks	.40	Hrs. @	$ 2,395.00/hr.	$ 958.00
L Friedman	2.00	Hrs. @	$ 1,950.00/hr.	$ 3,900.00
A M Gherlone	23.10	Hrs. @	$ 1,850.00/hr.	$ 42,735.00
R C Weber-Levine	13.40	Hrs. @	$ 1,850.00/hr.	$ 24,790.00

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T Fafara	.90	Hrs. @	$ 1,695.00/hr.	$ 1,525.50
R A Lindsey	47.50	Hrs. @	$ 1,580.00/hr.	$ 75,050.00
R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
D E Carlson	22.90	Hrs. @	$ 1,195.00/hr.	$ 27,365.50
C Morrison	8.50	Hrs. @	$ 1,195.00/hr.	$ 10,157.50
G Kubow	13.10	Hrs. @	$ 995.00/hr.	$ 13,034.50
C M Tarrant	2.90	Hrs. @	$ 720.00/hr.	$ 2,088.00
	245.90			$ 471,072.00

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Invoice No. 2604003036
June 11, 2026
Matter Name: Reporting

Date	Timekeeper	Hours	Amount	Description
05/04/26	R C Weber-Levine	.30	555.00	Confer with Huron regarding amended schedules (0.2); confer with Latham Capital Markets Team regarding SEC filings (0.1)
05/05/26	R C Weber-Levine	.30	555.00	Review and provide comments on amended schedules
05/06/26	R C Weber-Levine	.30	555.00	Review and finalize amended schedules
05/18/26	A M Gherlone	.20	370.00	Emails with Latham team regarding reporting questions
05/20/26	D E Carlson	.30	358.50	Confer with Huron, Latham and Hunton teams regarding monthly reporting matrices
05/21/26	R C Weber-Levine	1.00	1,850.00	Review and provide comments on monthly operating report notes (0.5); review and provide comments on 2015.3 report (0.3); respond to inquiries from Huron regarding same (0.2)
05/26/26	A M Gherlone	.30	555.00	Emails with Huron regarding DIP reporting requirements
05/26/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding first day reporting
05/27/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding 2015.3 reporting

A M Gherlone	.50	Hrs. @	$ 1,850.00/hr.	$ 925.00
R C Weber-Levine	2.30	Hrs. @	$ 1,850.00/hr.	$ 4,255.00
D E Carlson	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
	3.10			$ 5,538.50

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Invoice No. 2604003036
June 11, 2026
Matter Name: Securities and Regulatory Matters

Date	Timekeeper	Hours	Amount	Description
05/06/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding SEC reporting
05/14/26	R C Weber-Levine	.40	740.00	Confer with Latham team and Debtors regarding 8K (0.2); review precedent per same (0.2)
05/14/26	R M Cantoral	4.10	4,899.50	Draft 8-K related to material definitive asset purchase agreements (3.6); correspondence with A. Sussman regarding same (0.1); review of precedent 8-Ks (0.3); correspondence with G. Kubow regarding same (0.1)
05/28/26	G Kubow	1.40	1,393.00	Draft 8-K for Debtors regarding the entry into material definitive agreements
05/29/26	R C Weber-Levine	1.10	2,035.00	Confer with Latham team regarding cleansing requirements (0.2); review mediation order per same (0.3); review and provide comments on 8K for same (0.6)
05/29/26	G Kubow	2.50	2,487.50	Draft cleansing 8-K for mediation termination

R C Weber-Levine	1.70	Hrs. @	$ 1,850.00/hr.	$ 3,145.00
R M Cantoral	4.10	Hrs. @	$ 1,195.00/hr.	$ 4,899.50
G Kubow	3.90	Hrs. @	$ 995.00/hr.	$ 3,880.50
	9.70			$ 11,925.00

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Invoice No. 2604003036
June 11, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
05/01/26	T A Dillman	1.20	2,874.00	Call with W&C, BDO and Latham team regarding tax issues (0.7); call with PH, BDO and Latham team regarding same (0.5)
05/01/26	N S Hwangpo	1.30	3,113.50	Calls with W&C, BDO, PH, Latham teams regarding tax issues
05/01/26	J M Kronsnoble	2.90	8,845.00	Telephone conference with L. Kutilek regarding tax matters (0.3); telephone conference with Latham, BDO and WC team regarding tax matters (1.0); telephone conference with Latham, BDO and PH team regarding tax matters (1.0); draft email to Latham team regarding tax matters (0.1); analyze tax matters (0.5)
05/01/26	L Kutilek	4.60	8,510.00	Participate on various tax calls (1.0); tax analysis and research (1.6); draft tax disclosure (2.0)
05/01/26	T Young	2.50	3,525.00	Telephone conference with white and case and accounting team regarding structuring and tax consequences (1.0); telephone conference with L. Kutilek regarding same (0.3); telephone conference with PH team regarding same (0.5); research structuring consequences (0.6): review correspondence (0.1)
05/02/26	J M Kronsnoble	1.20	3,660.00	Review documents and emails (0.6); draft emails to Latham team regarding tax matters (0.6)
05/02/26	L Kutilek	.80	1,480.00	Review, revise and correspond about revised settlement term sheet
05/02/26	T Young	.20	282.00	Correspondence regarding settlement term sheet
05/03/26	J M Kronsnoble	1.00	3,050.00	Review documents and emails and analyze tax matters (0.6); draft emails to Latham team regarding tax matters (0.4)
05/03/26	L Kutilek	1.00	1,850.00	Review and analyze asset purchase agreements (0.7); email correspondence regarding the same (0.3)
05/03/26	T Young	1.60	2,256.00	Provide tax comments on disclosures (1.4); correspondence regarding Twin purchase agreement (0.2)
05/04/26	N S Hwangpo	.30	718.50	Correspond with Latham tax, BDO, Huron regarding open tax issues
05/04/26	J M Kronsnoble	2.70	8,235.00	Telephone conference with L. Kutilek and T. Young regarding tax matters (0.6); draft emails to Latham team regarding tax matters (0.2); review documents and emails and analyze tax matters (1.9)

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Date	Timekeeper	Hours	Amount	Description
05/04/26	L Kutilek	2.10	3,885.00	Call with T. Young (0.5); review transaction documents and email correspondence (1.6)
05/04/26	T Young	3.50	4,935.00	Correspondence with BDO, L. Kutilek and J. Kronsnoble (0.3); provide tax comments on settlement term sheet (0.5); review and analyze discussion regarding excess loss accounts (0.5); provide tax comments on disclosure statement (1.2); telephone conference with L. Kutilek and J. Kronsnoble regarding structuring concerns (1.0)
05/05/26	J M Kronsnoble	2.80	8,540.00	Telephone conference with Latham and BDO team regarding tax matters (1.0); telephone conference with A. Gherlone Pezzi regarding same (0.2); draft emails to Latham team regarding tax matters (0.4); review and revise tax mark-up of APA (0.7); analyze tax matters (0.5)
05/05/26	A M Gherlone	.40	740.00	Communications with J. Kronsnoble regarding min denomination issue (0.1); communications with Latham team regarding same (0.3)
05/05/26	L Kutilek	2.90	5,365.00	Tax call with BDO (1.0); review and revise draft asset purchase agreements (1.6); email correspondence regarding tax matters (0.3)
05/05/26	T Young	5.60	7,896.00	Correspondence regarding structuring and modeling (0.3); research bad debt deduction treatment (0.4); telephone conference with accountants regarding structure (1.1); provide tax comments on elevation purchase agreement (0.4); telephone conference with L. Kutilek regarding structure (0.4); provide tax comments on purchase agreement regarding Kuwait tax concern (0.7); review documents and correspondence regarding tax structuring and cash tax quantification concerns (2.3)
05/06/26	T A Dillman	1.20	2,874.00	Call with BDO, W&C and Latham regarding tax modeling related to transactions (0.5); call with J. Kronsnoble regarding same (0.4); correspondence With Latham team regarding tax issues (0.3)
05/06/26	J M Kronsnoble	6.30	19,215.00	Telephone conference with Latham, BDO and PH team regarding tax matters (0.6); telephone conference with Latham, BDO and WC team regarding same (0.8); telephone conference with T. Dillman regarding same (0.4); draft emails to Latham team regarding tax matters (0.8); review documents, emails and diligence materials and analyze tax matters (1.8); review and revise Disclosure Statement tax disclosure (1.9)

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Date	Timekeeper	Hours	Amount	Description
05/06/26	L Kutilek	5.00	9,250.00	Review and revise draft settlement term sheet (1.1); review, analyze and revise draft chapter 11 plan (3.2); tax analysis (0.7)
05/06/26	T Young	3.90	5,499.00	Telephone conference with Paul Hastings tax regarding structure (0.6); telephone conference with W&C tax regarding same (0.8); telephone conference with L. Kutilek regarding post-closing tax liabilities (0.4); research tax treatment of structure (1.7); correspondence regarding and research tax outcomes of possible trading (0.4)
05/07/26	T A Dillman	.40	958.00	Call with Latham team regarding tax structuring
05/07/26	J M Kronsnoble	6.50	19,825.00	Review documents and emails and revise documents (0.9); review Plan and Disclosure Statement and revise tax disclosure (4.0); telephone conference with Latham team regarding "security" tax matters (0.4); draft emails to Latham team regarding tax matters (1.2)
05/07/26	L Kutilek	6.50	12,025.00	Draft tax disclosure (4.1); participate on various conference calls (1.0); analyze preferred stock matters (0.9); review settlement term sheet (0.5)
05/07/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Debtors and BDO regarding tax structuring considerations
05/07/26	S Yang	1.30	2,405.00	Discuss with A. Gherlone Pezzi, J. Kronsnoble and E. Romanova regarding the proposed tender for certain securitization notes and relevant tax structure issues (0.5); review certain provisions of the Internal Revenue Code and Treasury Regulations relevant to our tax-related discussions (0.5); review certain transaction documents related to certain securitization notes (0.3)
05/07/26	T Young	5.40	7,614.00	Telephone conference regarding 382 ownership changes (0.6); correspondence regarding tax matters (0.4); telephone conference with Latham team regarding debt securities (0.5); correspondence regarding same (0.3); provide tax comments on tax disclosure and liquidating plan (3.6)
05/08/26	N S Hwangpo	1.30	3,113.50	Calls with BDO, Latham, PH, W&C tax teams regarding modeling
05/08/26	J M Kronsnoble	3.70	11,285.00	Review and revise mark-ups of Plan and Disclosure Statement tax disclosure (2.0); draft emails to Latham team regarding tax matters (0.4); telephone conference with Latham, BDO and PH team regarding tax matters (0.5); telephone conference with Latham,

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Date	Timekeeper	Hours	Amount	Description
				BDO and WC team regarding tax matters (0.8)
05/08/26	L Kutilek	2.90	5,365.00	Revise draft chapter 11 plan (0.8); tax calls with lenders and accounting advisors (1.6); tax analysis and research (0.5)
05/08/26	T Young	1.70	2,397.00	Provide tax comments on tax disclosures (0.9); analyze tax consequences of transaction structure (0.8)
05/09/26	R C Schrock	1.00	2,950.00	Emails and calls related to tax issues with former owners
05/11/26	J M Kronsnoble	1.20	3,660.00	Telephone conference with Latham team regarding denomination and PTP tax matters (0.4); telephone conference with L. Kutilek regarding tax matters (0.3); review documents and emails (0.3); draft emails to Latham team regarding tax matters (0.2)
05/11/26	L Kutilek	1.50	2,775.00	Internal call regarding securitization matters (0.4); call with J. Kronsnoble (0.3); tax analysis and research (0.8)
05/11/26	S Yang	2.60	4,810.00	Discuss with A. Gherlone Pezzi and E. Romanova regarding the tax structure for the securitization notes (0.8); review certain tax law treatises about certain relevant outstanding tax issues and summarize my findings and analysis for E. Romanova (1.0); prepare for and have a call with E. Romanova, J. Kronsnoble and L. Kutilek regarding certain outstanding tax issues (0.5); communicate with the A. Gherlone Pezzi regarding our tax comments to certain proposed restructuring transaction (0.3)
05/12/26	N S Hwangpo	.50	1,197.50	Correspond with Latham team, Huron regarding tax issues
05/12/26	J M Kronsnoble	2.00	6,100.00	Review documents and emails and analyze tax matters (1.5); draft emails to Latham, BDO and WC team regarding tax matters (0.5)
05/12/26	A M Gherlone	.30	555.00	Review tax language for settlement term sheet (0.2); emails regarding same (0.1)
05/12/26	L Kutilek	2.00	3,700.00	Review and analyze chapter 11 plan, disclosure statement and related documents (1.6); internal email correspondence regarding tax matters (0.4)
05/12/26	T Young	2.10	2,961.00	Review correspondence (0.2); telephone conference with L. Kutilek regarding open tax points (0.5); analyze structuring concerns (1.4)
05/13/26	N S Hwangpo	.40	958.00	Calls with Latham team regarding tax issues

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Date	Timekeeper	Hours	Amount	Description
05/13/26	J M Kronsnoble	3.30	10,065.00	Review documents and emails and analyze tax matters (2.4); draft emails to Latham team regarding tax matters (0.3); telephone conference with Latham team regarding tax matters (0.6)
05/13/26	L Kutilek	6.20	11,470.00	Review and revise draft sale order (1.4); review and revise draft settlement term sheet (0.7); tax call with BDO (1.1); call with T. Young (0.3); tax analysis and research (2.4); email correspondence regarding various matters (0.3)
05/13/26	T Young	3.00	4,230.00	Telephone conference with L. Kutilek (0.1); telephone conference with BDO regarding structuring (1.1); review correspondence (0.4); provide tax comments on documentation (0.8); telephone conference with J. Kronsnoble and L. Kutilek regarding structure (0.6)
05/14/26	T A Dillman	1.20	2,874.00	All hands tax call (0.5); review (0.3) and correspondence with Latham team regarding tax issues (0.4)
05/14/26	J M Kronsnoble	3.30	10,065.00	Telephone conference with Latham, BDO and PH team regarding tax matters (0.7); telephone conference with Latham, BDO and WC team regarding tax matters (0.9); review documents and emails and analyze tax matters (1.3); draft emails to Latham and BDO team regarding tax matters (0.4)
05/14/26	L Kutilek	6.20	11,470.00	Review, analyze and revise sale orders, asset purchase agreements, and all documents being finalized in connection with asset sale closing (5.1); tax call with creditors' counsel (0.5); email correspondence (0.6)
05/14/26	T Young	5.60	7,896.00	Telephone conference with Paul Hastings and accountants regarding structure (0.6); telephone conference with W&C regarding tax structuring and closing conditions (0.9); research structuring considerations (3.5); telephone conference with L. Kutilek regarding tax liabilities (0.2); telephone conference with W&C and other teams regarding term sheet and purchase agreements (0.4)
05/15/26	N S Hwangpo	.70	1,676.50	Correspond with BDO, Latham team regarding tax issues (0.4); correspond with same regarding tax priorities (0.3)
05/15/26	L Kutilek	3.10	5,735.00	Tax call (0.6); review and analyze settlement term sheet and wind-down budget (0.9); analyze tax issues and research the same (1.6)
05/15/26	S Yang	.40	740.00	Communicate with E. Romanova and L. Kutilek

LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
				regarding our draft response to certain tax-related inquiry from the Debtors team (0.3); communicate with the A. Gherlone Pezzi regarding our response to certain tax-related inquiry from the Debtors team (0.1)
05/15/26	T Young	1.60	2,256.00	Telephone conference with stakeholders regarding purchase agreement (0.4); telephone conference with A. Weiderhorn regarding NOL documentation (0.5); correspondence regarding same (0.5); research structuring (0.2)
05/16/26	J M Kronsnoble	.30	915.00	Review BDO tax calculations and emails (0.2); draft emails to Latham and BDO team regarding tax matters (0.1)
05/17/26	T A Dillman	1.10	2,634.50	Call regarding tax points with BDO, Huron and Latham teams
05/17/26	N S Hwangpo	1.40	3,353.00	Call with Latham, BDO, Huron regarding tax analysis and modeling (1.1); correspond with same and diligence (0.3)
05/17/26	J M Kronsnoble	1.10	3,355.00	Telephone conference with Latham, BDO and Huron team regarding tax matters
05/17/26	L Kutilek	2.00	3,700.00	Tax call (0.9); review and analyze various open tax points and email correspondence regarding the same (1.1)
05/17/26	T Young	1.20	1,692.00	Telephone conference with accountants regarding structure (1.0); correspondence regarding same (0.2)
05/18/26	T A Dillman	.40	958.00	Review tax materials from BDO (0.3); correspondence with Latham team regarding same (0.1)
05/18/26	J M Kronsnoble	2.70	8,235.00	Review BDO tax calculations and analyze tax matters (0.9); telephone conference with Latham, BDO and PH team regarding tax matters (0.6); telephone conference with Latham, BDO and WC team regarding tax matters (0.9); draft emails to Latham and BDO team regarding tax matters (0.3)
05/18/26	L Kutilek	3.00	5,550.00	Tax calls with lenders (1.1); review revised sale orders, DIP order and other chapter 11 documents (1.7); review transaction summary (0.2)
05/18/26	T Young	2.20	3,102.00	Telephone conference with PH regarding structure (0.5); correspondence regarding same (0.2); telephone conference with W&C regarding structure and modeling (0.9); correspondence regarding structuring with BDO and Latham team (0.5); research structuring

LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
				(0.1)
05/19/26	N S Hwangpo	.50	1,197.50	Calls with Latham, BDO teams regarding tax issues
05/19/26	L Kutilek	.20	370.00	Email correspondence regarding transaction overview and related matters
05/19/26	D E Carlson	.30	358.50	Confer with Latham teams regarding tax issue
05/20/26	T A Dillman	.30	718.50	Correspondence with Latham team regarding tax issues
05/20/26	D E Carlson	.80	956.00	Confer with J. Grover regarding tax issue and related lien searches (0.4); analyze IRS transcripts and J. Grover's findings and questions (0.4)
05/21/26	N S Hwangpo	.70	1,676.50	Call with Latham, Hunton team regarding tax issues (0.5); correspond with same regarding same (0.2)
05/21/26	L Kutilek	.40	740.00	Review revised chapter 11 plan and disclosure statement
05/21/26	T Young	.70	987.00	Provide tax comments on disclosure statement (0.6); review correspondence (0.1)
05/22/26	N S Hwangpo	.30	718.50	Correspond with Latham team, BDO regarding tax issues
05/22/26	J M Kronsnoble	2.20	6,710.00	Draft emails to Latham, BDO and Huron team regarding tax matters (0.5); review BDO tax model and analyze tax matters (0.7); review Plan (1.0)
05/22/26	L Kutilek	1.40	2,590.00	Review and revise checklist (0.3); email correspondence regarding liquidating trust (0.4); tax analysis and research (0.7)
05/22/26	T Young	3.40	4,794.00	Provide tax comments on disclosure statement (3.1); correspondence regarding same (0.2); telephone conference with L. Kutilek (0.1)
05/23/26	L Kutilek	2.90	5,365.00	Draft tax disclosures (2.6); emails with Latham team regarding same (0.3)
05/24/26	L Kutilek	1.10	2,035.00	Finalize tax comments on checklist (0.1); email correspondence (0.1); draft tax disclosure (0.9)
05/24/26	T Young	.80	1,128.00	Provide tax comments on transaction documents
05/26/26	T A Dillman	.50	1,197.50	Call with BDO, Huron and Latham team regarding tax modeling
05/26/26	N S Hwangpo	1.10	2,634.50	Calls with BDO, Latham team, Huron regarding tax

LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
				models (0.6); correspond with same, PH, Hunton, W&C regarding same (0.5)
05/26/26	J M Kronsnoble	5.40	16,470.00	Telephone conference with Latham, BDO and Huron team regarding tax matters (0.5); review Plan and Disclosure Statement and revise tax disclosure (4.6); draft emails to Latham team regarding tax matters (0.3)
05/26/26	L Kutilek	2.10	3,885.00	Tax call (0.5); review and revise draft chapter 11 plan disclosure statement (1.6)
05/26/26	T Young	.90	1,269.00	Review correspondence (0.1); provide tax comments on tax disclosure (0.7); correspondence regarding same (0.1)
05/27/26	N S Hwangpo	.40	958.00	Correspond with Latham, BDO, W&C regarding tax issues
05/27/26	J M Kronsnoble	1.90	5,795.00	Review diligence materials and analyze tax matters (1.5); draft emails to Latham team regarding tax matters (0.4)
05/27/26	L Kutilek	1.00	1,850.00	Analyze tax matters related to debt characterization (0.8); email correspondence regarding the same (0.2)
05/27/26	T Young	1.10	1,551.00	Review debt documents to consider recourse indebtedness (0.6); analyze structure (0.3); correspondence regarding same (0.2)
05/28/26	J M Kronsnoble	2.20	6,710.00	Review WC structure materials and analyze tax structuring matters (1.9); draft emails to Latham team regarding tax matters (0.3)
05/28/26	L Kutilek	1.60	2,960.00	Analyze qualification for proposed tax reorganization
05/28/26	T Young	1.50	2,115.00	Provide tax comments on structure deck (1.3); correspondence regarding same (0.2)
05/29/26	N S Hwangpo	.20	479.00	Correspond with Latham, BDO teams regarding tax issues
05/29/26	J M Kronsnoble	.70	2,135.00	Review and revise summary for BDO regarding nonrecourse debt position (0.2); draft emails to Latham team regarding tax matters (0.2); analyze tax matters (0.3)
05/29/26	L Kutilek	1.30	2,405.00	Review and analyze steps plan and tax issues related thereto
05/29/26	T Young	.80	1,128.00	Correspondence regarding recourse nature of bad boy guarantees (0.3); research same (0.5)

LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
05/30/26	J M Kronsnoble	.60	1,830.00	Review Plan and emails and analyze tax matters (0.4); draft emails to Latham and HAK team regarding tax matters (0.2)
05/30/26	L Kutilek	.20	370.00	Review disclosure statement and email correspondence regarding the same
05/31/26	L Kutilek	.40	740.00	Review plan and disclosure statement (0.3); email correspondence regarding the same (0.1)

J M Kronsnoble	54.00	Hrs. @	$ 3,050.00/hr.	$ 164,700.00
R C Schrock	1.00	Hrs. @	$ 2,950.00/hr.	$ 2,950.00
T A Dillman	6.30	Hrs. @	$ 2,395.00/hr.	$ 15,088.50
N S Hwangpo	9.10	Hrs. @	$ 2,395.00/hr.	$ 21,794.50
A M Gherlone	.70	Hrs. @	$ 1,850.00/hr.	$ 1,295.00
L Kutilek	62.40	Hrs. @	$ 1,850.00/hr.	$ 115,440.00
R C Weber-Levine	.70	Hrs. @	$ 1,850.00/hr.	$ 1,295.00
S Yang	4.30	Hrs. @	$ 1,850.00/hr.	$ 7,955.00
T Young	49.30	Hrs. @	$ 1,410.00/hr.	$ 69,513.00
D E Carlson	1.10	Hrs. @	$ 1,195.00/hr.	$ 1,314.50
	188.90			$ 401,345.50

LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
05/05/26	R C Weber-Levine	.30	555.00	Respond to inquiries from Huron regarding utility accounts (0.2); review utilities order per same (0.1)
05/06/26	R M Cantoral	.50	597.50	Correspondence with Huron and Russel Johnson regarding adequate assurance deposit issues
05/18/26	R M Cantoral	.20	239.00	Correspondence with Huron regarding closure of utility accounts
05/19/26	R M Cantoral	.20	239.00	Correspondence with Huron regarding closure of utility accounts
05/29/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding adequate assurance deposits (0.2); review utilities order per same (0.2)

R C Weber-Levine	.70	Hrs. @	$ 1,850.00/hr.	$ 1,295.00
R M Cantoral	.90	Hrs. @	$ 1,195.00/hr.	$ 1,075.50
	1.60			$ 2,370.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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LATHAM & WATKINS LLP

Invoice No. 2604003036
June 11, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
05/01/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Vendor regarding accounts payable
05/05/26	T Fafara	.90	1,525.50	Review and comment on vendor contract (0.6); correspondence with D. Carlson regarding same (0.1); telephone conference with D. Carlson regarding same (0.2)
05/05/26	R C Weber-Levine	.40	740.00	Review and provide comments on distribution agreement (0.2); respond to inquiries from Huron regarding vendor issues (0.2)
05/05/26	D E Carlson	2.30	2,748.50	Further review and revise distributor agreement per comments from Huron (1.1); confer with Latham team regarding same (0.2); call with T. Fafara regarding same (0.2); further review and revise distributor agreement (0.6); confer with Huron and Latham team regarding same (0.2)
05/06/26	D E Carlson	.30	358.50	Confer with Latham and Huron teams regarding distributor contract
05/10/26	R C Weber-Levine	.30	555.00	Review and provide comments on Franchisee FAQs
05/27/26	R C Weber-Levine	.20	370.00	Respond to inquiries from vendor regarding outstanding amounts

R C Weber-Levine	1.40	Hrs. @	$ 1,850.00/hr.	$ 2,590.00
T Fafara	.90	Hrs. @	$ 1,695.00/hr.	$ 1,525.50
D E Carlson	2.60	Hrs. @	$ 1,195.00/hr.	$ 3,107.00
	4.90			$ 7,222.50

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10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

June 11, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604003037
Matter Number 080117-1026

For professional services rendered through May 31, 2026

Re: Disbursements

Costs and Disbursements	10,897.25
Total Due	**$ 10,897.25**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003037 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604003037
June 11, 2026

Costs and Disbursements:

Date	Description	Timekeeper	Amount
04/30/26	Docket - NY PACER Usage - April 2026	S Shahmiri	42.00
04/30/26	Docket - NY PACER Usage - April 2026	C M Tarrant	234.60
04/30/26	Docket - NY PACER Usage - April 2026	C M Tarrant	35.60
	Total Court Research		**312.20**
05/12/26	Electronic Subscriptions Credits - Saegis US - May 2026	T A Dillman	12.45
	Total Database Research		**12.45**
05/28/26	Filing Fees - Universal Registered Agents, Inc. - Good Standing Certificate; Jurisdictional Document Fees	H M Poitras	420.00
	Total Filing Fees		**420.00**
05/01/26	Ground Transportation - Richard Mark Cantorall - Taxi/Car Service - Overtime work ride home - 04/20/26 - Office/Home	R M Cantoral	22.94
05/01/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Working late taxi. - 03/31/26 - office / home	A M Gherlone	117.50
05/01/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Working late taxi. - 04/01/26 - office / home	A M Gherlone	35.50
05/01/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Working late taxi. - 04/02/26 - event / home	A M Gherlone	124.13
05/05/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working on Debtor related matters. - 05/04/26 - Taxi	R C Weber-Levine	56.82
05/05/26	Ground Transportation - Ryan Andrew Lindsey - Taxi/Car Service - Late-night ground transportation incurred while working on Debtors. - 04/23/26 - Office to home	R A Lindsey	77.98
05/05/26	Ground Transportation - Ryan Andrew Lindsey - Taxi/Car Service - Late-night ground transportation incurred while working on Debtors. - 04/30/26 - Office to home	R A Lindsey	83.14
05/07/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working on Debtor related matters. - 05/06/26 - Taxi	R C Weber-Levine	54.65
05/08/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working on Debtor related matters. - 05/07/26 - Taxi	R C Weber-Levine	52.95

LATHAM & WATKINS LLP

Invoice No. 2604003037
June 11, 2026

Date	Description	Timekeeper	Amount
05/14/26	Ground Transportation Ground Transportation - Jordan D. Gratch - Taxi/Car Service - Working Late Debtor Work - 02/18/26 - Office to Home	J D Gratch	11.64
05/18/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on Debtor related matters. - 04/28/26 - Taxi	R C Weber-Levine	36.54
05/18/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on Debtor related matters. - 04/27/26 - Taxi	R C Weber-Levine	54.86
05/18/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on Debtor related matters. - 04/06/26 - Taxi	R C Weber-Levine	19.50
05/18/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on Debtor related matters. - 04/29/26 - Taxi	R C Weber-Levine	43.26
05/18/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on Debtor related matters. - 03/24/26 - Taxi	R C Weber-Levine	23.20
05/18/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on Debtor related matters. - 04/16/26 - Taxi	R C Weber-Levine	68.17
05/18/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working on Debtor related matters. - 03/26/26 - Taxi	R C Weber-Levine	31.50
05/18/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on Debtor matters. - 05/13/26 - Taxi	R C Weber-Levine	50.20
05/22/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on Debtor matters. - 05/20/26 - Taxi	R C Weber-Levine	52.98
05/26/26	Ground Transportation - Natasha Soyon Hwangpo - Taxi/Car Service - Car home from dinner. - 05/19/26 - dinner / home	N S Hwangpo	79.70
	Total Ground Transportation		**1,097.16**
05/01/26	Westlaw - Search on: 01-May-2026 - Westlaw ID: - Request by: - Grp: 1000427646	A J Hirsch	10.00
05/01/26	Westlaw - Search on: 01-May-2026 - Westlaw ID: - Request by: Crespo Pedreschi, Juan Jose 87403 - Grp: 1000427646	J J Crespo	9.00
05/01/26	Westlaw - Search on: 01-May-2026 - Westlaw ID: - Request by: Said, Mohamed 92722 - Grp: 1000427646	M Said	309.60
05/03/26	Westlaw - Search on: 03-May-2026 - Westlaw ID: - Request by: Woo Kee, Stephen Andrew 91920 - Grp: 1000427646	S A Woo Kee	9.00
05/03/26	Westlaw - Search on: 03-May-2026 - Westlaw ID: - Request by: Mossberg, Dennis 92380 - Grp: 1000427646	D Mossberg	45.00

LATHAM & WATKINS LLP

Invoice No. 2604003037
June 11, 2026

Date	Description	Timekeeper	Amount
05/05/26	Lexis Nexis - Search Date: 05-May-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	133.20
05/05/26	Westlaw - Search on: 05-May-2026 - Westlaw ID: - Request by: Tarrant, Christopher Michael 85664 - Grp: 1000427646	C M Tarrant	154.80
05/05/26	Westlaw - Search on: 05-May-2026 - Westlaw ID: - Request by: Sack, Daniel Wayland 86464 - Grp: 1004019677	D W Sack	9.00
05/05/26	Westlaw - Search on: 05-May-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	163.80
05/06/26	Westlaw - Search on: 06-May-2026 - Westlaw ID: - Request by: Mossberg, Dennis 92380 - Grp: 1000427646	D Mossberg	9.00
05/07/26	Westlaw - Search on: 07-May-2026 - Westlaw ID: - Request by: Sack, Daniel Wayland 86464 - Grp: 1004019677	D W Sack	365.40
05/07/26	Westlaw - Search on: 07-May-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	297.00
05/08/26	Westlaw - Search on: 08-May-2026 - Westlaw ID: - Request by: - Grp: 1000427646	A J Hirsch	10.00
05/08/26	Westlaw - Search on: 08-May-2026 - Westlaw ID: - Request by: Crespo Pedreschi, Juan Jose 87403 - Grp: 1000427646	J J Crespo	9.00
05/08/26	Westlaw - Search on: 08-May-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	172.80
05/10/26	Westlaw - Search on: 10-May-2026 - Westlaw ID: - Request by: Woo Kee, Stephen Andrew 91920 - Grp: 1000427646	S A Woo Kee	9.00
05/10/26	Westlaw - Search on: 10-May-2026 - Westlaw ID: - Request by: Kubow, Grayson 88785 - Grp: 1000427646	G Kubow	172.80
05/10/26	Westlaw - Search on: 10-May-2026 - Westlaw ID: - Request by: Woo Kee, Stephen Andrew 91920 - Grp: 1000427646	S A Woo Kee	9.00
05/11/26	Westlaw - Search on: 11-May-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	172.80
05/11/26	Lexis Nexis - Search Date: 11-May-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	89.10
05/12/26	Westlaw - Search on: 12-May-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	9.00
05/12/26	Lexis Nexis - Search Date: 12-May-2026 - Timekeeper ID: 86943 - MARKER, SKYLER	S E Steren	89.10
05/14/26	Westlaw - Search on: 14-May-2026 - Westlaw ID: - Request by: Sack, Daniel Wayland 86464 - Grp: 1004019677	D W Sack	9.00
05/14/26	Westlaw - Search on: 14-May-2026 - Westlaw ID: - Request by: Lister, Jeremy Ross 88861 - Grp: 1000427646	J R Lister	154.80
05/14/26	Lexis Nexis - Search Date: 14-May-2026 - Timekeeper ID: 88785 - KUBOW, GRAYSON	G Kubow	89.10
05/15/26	Westlaw - Search on: 15-May-2026 - Westlaw ID: - Request by: Sack, Daniel Wayland 86464 - Grp: 1004019677	D W Sack	269.10

LATHAM & WATKINS LLP

Invoice No. 2604003037
June 11, 2026

Date	Description	Timekeeper	Amount
05/15/26	Lexis Nexis - Search Date: 15-May-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	197.10
05/18/26	Database Research - Bench IQ, Inc. - BenchIQ usage - April 2026.	C M Tarrant	45.00
05/18/26	Lexis Nexis - Search Date: 18-May-2026 - Timekeeper ID: 85664 - TARRANT, CHRISTOPHER	C M Tarrant	101.70
05/18/26	Westlaw - Search on: 18-May-2026 - Westlaw ID: - Request by: Sack, Daniel Wayland 86464 - Grp: 1004019677	D W Sack	9.00
05/28/26	Westlaw - Search on: 28-May-2026 - Westlaw ID: - Request by: Sack, Daniel Wayland 86464 - Grp: 1004019677	D W Sack	163.80
	Total Legal Research		**3,296.00**
05/04/26	Meals - Dennis Mossberg - Dinner - Dinner while working on Debtor matter - 04/28/26 - Mitr Thai via UberEats - Internal Guests: Dennis Mossberg	D Mossberg	28.18
05/13/26	Meals - Randall Carl Weber-Levine - Dinner - Meal while working late on Debtor matters - 05/12/26 - Fresh & Co - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
05/15/26	Meals - GrubHub Holdings Inc. - 2026-04-07 Order No. 390033113195711 for Richard Cantoral – working late	R M Cantoral	30.00
05/15/26	Meals - GrubHub Holdings Inc. - 2026-04-08 Order No. 769533114234295 for Drew Carlson – working late	D E Carlson	29.10
05/18/26	Meals - Randall Carl Weber-Levine - Meals Other - Meal while working late on Debtor related matters. - 03/24/26 - Central Valley Deli - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
05/18/26	Meals - Randall Carl Weber-Levine - Dinner - Ride home from working late on Debtor matters. - 05/13/26 - Pura Vida Miami - Bryant Park - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
05/18/26	Meals - GrubHub Holdings Inc. - 2026-04-29 Order No. 153133329361844 for Ryan Lindsey – working late	R A Lindsey	30.00
05/25/26	Meals - GrubHub Holdings Inc. - 2026-04-20 Order No. 44633240606078 for Richard Cantoral – working late	R M Cantoral	30.00
	Total Meals		**237.28**
05/01/26	Outside Services (Non-Attorney) - Cogency Global, Inc. - Delaware - Department of State: Division of Corporations Plain Copy	C M Tarrant	55.53
	Total Outside Services (Non-Attorney)		**55.53**
05/13/26	Transcripts - Veritext - Transcript Services	C M Tarrant	982.10

LATHAM & WATKINS LLP

Invoice No. 2604003037
June 11, 2026

Date	Description	Timekeeper	Amount
	Total Transcripts		**982.10**
05/07/26	Lodging - Out of Town - Christopher Harris - Lodging - Attend hearing and preparation meetings for same - 03/08/26 - La Colombe d'Or Hotel - 2 nights	C Harris	1,050.00
05/07/26	Lodging - Out of Town - Christopher Harris - Lodging - Attend hearing and preparation meetings for same - 03/19/26 - La Colombe d'Or Hotel - 2 nights	C Harris	1,050.00
05/07/26	Meals - Out-of-Town - Christopher Harris - Hotel - Breakfast - Attend hearing and preparation meetings for same - 03/16/26 - La Colombe d'Or Hotel - Internal Guests: Christopher Harris	C Harris	30.00
05/07/26	Meals - Out-of-Town - Christopher Harris - Hotel - Breakfast - Attend hearing and preparation meetings for same - 03/17/26 - La Colombe d'Or Hotel - Internal Guests: Christopher Harris	C Harris	30.00
05/07/26	Meals - Out-of-Town - Christopher Harris - Dinner - Attend hearing and preparation meetings for same - 03/15/26 - Mexican Sugar - Internal Guests: Christopher Harris	C Harris	75.00
05/07/26	Airfare - Christopher Harris - - Attend hearing and preparation meetings for same - 03/09/26 - From NYC-HN - Airline-United Airlines - 03/15/2026 - 03/15/2026	C Harris	509.58
05/07/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/15/26 - From home to airport	C Harris	95.63
05/07/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/15/26 - From hotel to dinner	C Harris	27.98
05/07/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/16/26 - From hotel to office	C Harris	44.97
05/07/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/16/26 - From hotel to office	C Harris	27.97
05/07/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/16/26 - From office to hotel	C Harris	42.97
05/07/26	Meals - Out-of-Town - Christopher Harris - Dinner - Attend hearing and preparation meetings for same - 03/17/26 - Cafe Ginger - Internal Guests: Christopher Harris	C Harris	68.14
05/07/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/17/26 - From hotel to dinner	C Harris	31.97

LATHAM & WATKINS LLP

Invoice No. 2604003037
June 11, 2026

Date	Description	Timekeeper	Amount
05/07/26	Meals - Out-of-Town - Christopher Harris - Breakfast - Attend hearing and preparation meetings for same - 03/18/26 - Snooze Montrose - Internal Guests: Christopher Harris	C Harris	22.67
05/07/26	Meals - Out-of-Town - Christopher Harris - Dinner - Attend hearing and preparation meetings for same - 03/18/26 - Velvet Taco - Internal Guests: Christopher Harris	C Harris	20.50
05/07/26	Airfare - Christopher Harris - - Attend hearing and preparation meetings for same - 03/19/26 - From HN-NYC - Airline-United Airlines - 03/19/2026 - 03/19/2026	C Harris	623.40
05/07/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/19/26 - From court to airport	C Harris	87.97
05/07/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/19/26 - From hotel to office	C Harris	51.97
05/18/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/16/26 - From office to hotel	C Harris	19.97
05/18/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/15/26 - From airport to hotel	C Harris	80.45
05/18/26	Ground Transportation - Out-Of-Town - Christopher Harris - Taxi/Car Service - Attend hearing and preparation meetings for same - 03/20/26 - From airport to home	C Harris	132.05
	Total Travel Expenses		**4,123.19**
05/07/26	Wireless Data - Christopher Harris - Internet - Attend hearing and preparation meetings for same - 03/15/26	C Harris	8.00
05/07/26	Wireless Data - Christopher Harris - Internet - Attend hearing and preparation meetings for same - 03/19/26	C Harris	8.00
	Total Wireless Data		**16.00**
05/01/26	Disbursements - Review – Data hosting	T A Dillman	345.34
	Total eDiscovery Data Hosting		**345.34**
	Total Costs and Disbursements:		**$ 10,897.25**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
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Invoice No. 2604003037
June 11, 2026

Costs and Disbursements:

Court Research	312.20
Database Research	12.45
Filing Fees	420.00
Ground Transportation	1,097.16
Legal Research	3,296.00
Meals	237.28
Outside Services (Non-Attorney)	55.53
Transcripts	982.10
Travel Expenses	4,123.19
Wireless Data	16.00
eDiscovery Data Hosting	345.34
Total Costs and Disbursements:	**$ 10,897.25**

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

July 9, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604003469
Matter Number 080117-1000

For professional services rendered through June 30, 2026

Matter Name	Total Hours	Total Fees
Asset Disposition / Asset Sales	383.80	$ 627,087.50
Assumption and Rejection of Leases and Contracts	21.20	$ 32,439.50
Business Operations/Strategic Planning	.30	$ 358.50
Case Administration (Docket, WIP and Calendar Updates)	6.70	$ 7,201.50
Claims Administration and Objections	1.70	$ 3,014.00
Corporate Governance and Board/Committee Matters	13.00	$ 21,678.00
Employee Benefits and Pensions	5.90	$ 7,509.00
Fee and Retention Applications (LW)	14.60	$ 13,153.00
Fee and Retention Applications (Others)	3.00	$ 3,716.00
Financial and Cash Collateral	56.00	$ 74,298.50
General Case Strategy (WIP Calls, Team and Client Calls)	10.20	$ 20,779.00
Hearings	1.50	$ 3,265.50
Insurance	2.30	$ 3,243.00
Litigation	59.80	$ 97,184.00
Meetings and Communications with Creditors	.30	$ 555.00
Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement	8.60	$ 17,462.00
Reporting	1.00	$ 1,850.00
Securities and Regulatory Matters	9.10	$ 9,762.00
Tax	45.50	$ 94,273.00
Utilities	.40	$ 740.00
Vendor and Customer Matters	2.30	$ 3,927.50
	647.20	$ 1,043,496.50

Total Due **$ 1,043,496.50**

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Invoice No. 2604003469
July 9, 2026

J M Kronsnoble	12.20	Hrs. @	$ 3,050.00/hr.	$ 37,210.00
R C Schrock	3.00	Hrs. @	$ 2,950.00/hr.	$ 8,850.00
T A Dillman	19.20	Hrs. @	$ 2,395.00/hr.	$ 45,984.00
N S Hwangpo	15.40	Hrs. @	$ 2,395.00/hr.	$ 36,883.00
E R Marks	2.50	Hrs. @	$ 2,395.00/hr.	$ 5,987.50
S C Denvir	46.90	Hrs. @	$ 2,250.00/hr.	$ 105,525.00
A J Forgy	49.00	Hrs. @	$ 1,850.00/hr.	$ 90,650.00
A M Gherlone	29.10	Hrs. @	$ 1,850.00/hr.	$ 53,835.00
L Kutilek	18.50	Hrs. @	$ 1,850.00/hr.	$ 34,225.00
K D Patterson	11.00	Hrs. @	$ 1,850.00/hr.	$ 20,350.00
R C Weber-Levine	76.40	Hrs. @	$ 1,850.00/hr.	$ 141,340.00
A Chaudhry	35.70	Hrs. @	$ 1,695.00/hr.	$ 60,511.50
N Nosce	8.20	Hrs. @	$ 1,695.00/hr.	$ 13,899.00
D K O'Sullivan	41.60	Hrs. @	$ 1,580.00/hr.	$ 65,728.00
S A Woo Kee	33.40	Hrs. @	$ 1,410.00/hr.	$ 47,094.00
T Young	12.80	Hrs. @	$ 1,410.00/hr.	$ 18,048.00
R M Cantoral	11.20	Hrs. @	$ 1,195.00/hr.	$ 13,384.00
D E Carlson	7.20	Hrs. @	$ 1,195.00/hr.	$ 8,604.00
K Chaturvedi	33.00	Hrs. @	$ 1,195.00/hr.	$ 39,435.00
L Doyle	85.60	Hrs. @	$ 1,195.00/hr.	$ 102,292.00
C Frost	16.20	Hrs. @	$ 1,195.00/hr.	$ 19,359.00
D Mossberg	22.50	Hrs. @	$ 1,195.00/hr.	$ 26,887.50
A E Pinzon	5.20	Hrs. @	$ 1,195.00/hr.	$ 6,214.00
G Kubow	12.70	Hrs. @	$ 995.00/hr.	$ 12,636.50
J R Lister	2.40	Hrs. @	$ 995.00/hr.	$ 2,388.00
G J Lofaso	11.90	Hrs. @	$ 885.00/hr.	$ 10,531.50
C M Tarrant	17.00	Hrs. @	$ 720.00/hr.	$ 12,240.00
A Peters	2.50	Hrs. @	$ 480.00/hr.	$ 1,200.00
M S Galian	4.90	Hrs. @	$ 450.00/hr.	$ 2,205.00
	647.20			$ 1,043,496.50

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LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
06/01/26	S C Denvir	4.60	10,350.00	Correspond with Debtors and Latham team regarding transaction documents and transaction matters (1.8); teleconference with Debtors and Latham team regarding transaction status (0.4); teleconference with buyer counsel and Latham team regarding status of transaction (0.5); review and revise Transition Services Agreements for closing (1.4); teleconference with Debtors and Latham team regarding status of transaction (0.5)
06/01/26	T A Dillman	.90	2,155.50	Review issues, documents and correspondence in connection with sale closing (0.7); emails with Latham team regarding same (0.2)
06/01/26	A Chaudhry	2.20	3,729.00	Attend conference calls with Debtors and W&C team regarding closing (0.9); correspond with opposing counsels regarding assignment agreements (0.9); correspond with K. Patterson regarding closing checklist (0.4)
06/01/26	A J Forgy	1.50	2,775.00	Emails and calls with the Latham team regarding closing matters (0.5); calls with the W&C team regarding closing matters (0.5); call with Huron team regarding closing matters (0.5)
06/01/26	K D Patterson	1.40	2,590.00	Revise transition services agreement (0.9); call with White & Case regarding closing status (0.2); call with Huron regarding deal progress (0.3)
06/01/26	R C Weber-Levine	1.90	3,515.00	Review and provide comments on closing checklist (0.2); review TSA revisions (0.2); prepare for and participate in telephone conference with Huron regarding contract designation (0.5); respond to inquiries from franchisees regarding cure objections (0.2); confer with Latham team regarding sale closings (0.2); prepare for and participate in telephone conference with W&C team regarding finalization of sale documentation (0.3); prepare for and participate in telephone conference with Huron regarding same (0.3)
06/01/26	L Doyle	5.70	6,811.50	Correspond with K. Wartner regarding approval of tax filing fees, annual reports for Johnny Rockets, and completion of another annual report questionnaire (0.8); prepare list of entities brought into good standing including Homestyle and BC Canyon (0.4); review and respond to execution correspondence (1.1); review evidence and good standing certificates from secretary of state (0.4); follow ups emails from Latham team meeting (0.3); attend and organize follow ups from daily Huron team meeting (0.3); correspond

LATHAM & WATKINS LLP

Invoice No. 2604003469
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Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				regarding timing of closing (0.2); revise draft attestation (0.5); review and update Assignment and Assumption Agreement for Elevation (0.7); review and analyze list of seller deliverables based on asset purchase agreement section 2.5 (0.6); update instruction letter to Buyer (0.4)
06/01/26	C Frost	1.30	1,553.50	Prepare final documents for execution (0.8); conference with parties regarding steps to closing (0.5)
06/01/26	D K O'Sullivan	1.80	2,844.00	Telephone conferences and emails with Latham team regarding closing process
06/02/26	S C Denvir	4.20	9,450.00	Correspond with Debtors and Latham team regarding transaction documents and transaction matters (2.1); review and revise Transition Services Agreements for closing (0.9); teleconference with Debtors and Latham team regarding status of transaction (0.5); review revised transaction documents for closings (0.7)
06/02/26	T A Dillman	.80	1,916.00	Review issues, documents and correspondence in connection with sale closing
06/02/26	N S Hwangpo	.70	1,676.50	Correspond with W&C, Debtors' advisors regarding sale timelines (0.3); review, revise funds flow (0.2); correspond with A. Gherlone Pezzi regarding DTC process (0.2)
06/02/26	A Chaudhry	3.50	5,932.50	Correspond with Huron team regarding Smokey Bones IP (0.2); correspond with Latham team regarding execution versions of documents (0.7); attend Conference call with Debtors (0.9); review and revise notes based on Debtors call (0.4) review and revise TSA (0.3); correspond with buyer counsels regarding revised drafts of TSA (0.3); correspond with Latham team regarding execution procedures (0.3); correspond with Latham team regarding HDOS follow up request from Buyer (0.4)
06/02/26	A J Forgy	2.30	4,255.00	Emails and calls with the Latham team regarding closing matters (0.5); Calls with the W&C team (0.4); call with the Huron team discussing cyber incident update (0.5); call with the Huron team regarding closing matters (0.5); emails and calls with the Latham team discussing cyber incident (0.4)
06/02/26	K D Patterson	2.30	4,255.00	Revise transition services agreements (1.2); call with Huron regarding transition services agreements and transaction status; (0.7); revise intellectual property assignment agreements (0.4)

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Date	Timekeeper	Hours	Amount	Description
06/02/26	R C Weber-Levine	1.50	2,775.00	Review TSA comments (0.3); review and provide comments on DTC instruction letters (0.3); confer with Latham IP team regarding TSAs (0.2); prepare for and participate in telephone conference with Huron regarding sale documentation (0.5); confer with White & Case regarding liquor license transfer (0.2)
06/02/26	L Doyle	6.90	8,245.50	Draft attestation to organizational documents and prepare for notarization (0.5); prepare filing to bring entities into good standing (0.4); attend and take notes in daily Latham team call (0.4); review final organizational documents (0.3); attend and prepare follow ups from daily Huron call (0.7); compare list of new Fazoli's entities to seller list and determine good standing for each (0.5); prepare joint written instructions letter (0.6); prepare all intellectual property exhibits as execution versions (0.8); finalize and email execution versions to Elevation Burger Buyers (1.4); prepare signature packets for J. DiDonato and email for his signature and notarization (1.3)
06/02/26	C Frost	1.90	2,270.50	Prepare closing documentation for Hot Dog on a Stick and Elevation Burger closings (1.2); correspond and conference with Latham team regarding closing matters (0.7)
06/02/26	D Mossberg	1.30	1,553.50	Email with landlord counsel regarding insurance and Twin Peaks purchaser (0.1); review and revise DTC letters (0.8); email with Latham team regarding same (0.1); review notices of closing (0.1); email with Hunton team regarding same (0.1); email with contract counterparties regarding assumption and assignment of contracts (0.1)
06/02/26	D K O'Sullivan	3.00	4,740.00	Telephone conferences and emails with Latham team regarding process (1.5); review and revise attestation and assignment agreements (1.5)
06/03/26	S C Denvir	4.20	9,450.00	Correspond with Debtors and Latham team regarding transaction documents and transaction matters (1.3); teleconference with Debtors and Latham team regarding transaction status (0.4); teleconference with buyer counsel and regarding status of transaction (0.5); review and revise Transition Services Agreements for closing (0.7); teleconference with Debtors and Latham team regarding status of transaction (0.5); review final transaction documents for HDOS closing (0.8)
06/03/26	T A Dillman	.50	1,197.50	Review issues, documents and correspondence in connection with sale closing

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Date	Timekeeper	Hours	Amount	Description
06/03/26	A Chaudhry	3.00	5,085.00	Review and analyze closing documents (2.0); correspond with Latham team regarding open items for closing (0.2); attend conference call with Debtors regarding cyber disclosures (0.4); review and revise internal deal tracker (0.4)
06/03/26	A J Forgy	3.70	6,845.00	Emails and calls with the Latham team coordinating closing workstreams (0.7); emails and calls with the W&C team coordinating FAT and TWN ancillary agreements and closing workstreams (1.0); call with the Huron team coordinating closing workstreams (0.5); review and analyze closing matters and cyber incident (1.5)
06/03/26	A M Gherlone	4.10	7,585.00	Calls regarding DTC mechanics and review/revise DTC instruction letters (3.5); communications with Debtors advisors regarding DTC instruction letters (0.3); communications with W&C regarding DTC instruction letters and mechanics (0.3)
06/03/26	K D Patterson	1.10	2,035.00	Revise transition services agreements (0.1); revise intellectual property assignment agreements (0.5); communicate with Debtors regarding data privacy disclosure (0.2); call with Huron regarding outstanding issues (0.3)
06/03/26	R C Weber-Levine	1.90	3,515.00	Confer with Latham team regarding exchange mechanics (0.2); review revised contracts designation schedule (0.2); emails with parties regarding signing of various sale documents (0.3); confer with purchasers regarding sale closing (0.2); prepare for and participate in telephone conference with White & Case regarding finalization of sale documents (0.5); prepare for and participate in telephone conference with Huron regarding same (0.5)
06/03/26	L Doyle	7.00	8,365.00	Locate mobile notary for document execution (0.4); correspond with tax team regarding steps deck (0.1); attend teleconference, draft and email notes regarding Twin New Mexico litigation (0.6); prepare updated joint written instructions letter with information from Omni and email to buyer (0.3); review and respond to correspondence regarding matter execution (1.3); prepare draft correspondence for Elevation Burger closing (0.5); update closing deliverable with witness signature (0.2); correspond with Latham team regarding matter execution (0.2) correspond with K. Wartner regarding good standing establishment and organize notes accordingly (0.4); review language on Twin litigation (0.2); organize final versions of Hot Dog on a Stick transaction documents including Bill of

LATHAM & WATKINS LLP

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Date	Timekeeper	Hours	Amount	Description
				Sale, Closing Certificates, and Written Instructions (0.8); confirm all signature pages are either executed in the system or with J. DiDonato for signature (0.7); attend teleconference and review asset purchase agreement provisions with respect to data privacy updates (0.7); attend and organize takeaways from FAT daily call (0.5); correspond regarding interim beverage services agreement (0.1)
06/03/26	C Frost	1.20	1,434.00	Conference with ad hoc group counsel regarding closing steps (0.5); conference with ad hoc group counsel and Twin counsel regarding New Mexico dram shop litigation (0.5); review closing documents (0.2)
06/03/26	D Mossberg	1.20	1,434.00	Call and email with Latham team regarding DTC letters (0.5); review credit bid direction letters (0.1); review and revise DTC instruction letters (0.6)
06/03/26	D K O'Sullivan	2.20	3,476.00	Telephone conferences and emails with Latham team regarding closing process
06/04/26	S C Denvir	3.80	8,550.00	Correspond with Debtors and Latham team regarding transaction documents and transaction matters (1.2); teleconference with Debtors Latham team regarding tax matters (0.5); Teleconference with Latham team and Debtors and liquor counsel regarding liquor license matters (0.5); teleconference with buyer counsel and Latham team regarding status of transaction (0.5); teleconference with Debtors and Latham team regarding status of transaction (0.5); review updated transaction documents for closing (0.6)
06/04/26	T A Dillman	.50	1,197.50	Review issues and correspondence regarding sale closing matters
06/04/26	N S Hwangpo	.30	718.50	Correspond with advisors regarding sale updates
06/04/26	A Chaudhry	3.70	6,271.50	Conference call with White and Case team (0.4); telephone conference with K. Patterson to discuss closing deliverables (0.5); emails with all parties regarding closing action items (1.2); telephone conference with Latham team regarding execution procedures (0.4); review and analyze buyer comments to assignment agreements (0.4) attend call with Huron team (0.3); correspond with Latham team regarding call notes (0.2); review revised signature packet (0.2) correspond with Latham team regarding same (0.1)
06/04/26	A J Forgy	2.40	4,440.00	Emails and calls with the Latham team coordinating closing workstreams (0.6); emails and calls with the

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Date	Timekeeper	Hours	Amount	Description
				W&C team coordinating closing workstreams (0.8); call with the Huron team coordinating closing workstreams (0.4); call with the Latham privacy team discussing cyber incident (0.3); review and analyze HDOS closing matters (0.3)
06/04/26	A M Gherlone	2.20	4,070.00	Emails regarding DTC mechanics (0.3); review/revise DTC instruction letters and communications with teams (1.9)
06/04/26	K D Patterson	1.80	3,330.00	Revise transition services agreement and intellectual property assignment agreements (1); revise intellectual property assignment agreements (0.4); call with White & Case regarding deal status (0.2); revise the asset purchase agreement (0.2)
06/04/26	R C Weber-Levine	1.60	2,960.00	Review update regarding exchange letters (0.2); review and provide comments on revised drafts of same (0.2); respond to inquiries from UCC regarding sale closing (0.2); emails with Latham team regarding execution of sale and assignment documents (0.2); prepare for and participate in telephone conference with W&C regarding sale documentation finalization (0.5); prepare for and participate in telephone conference with Huron regarding same (0.3)
06/04/26	L Doyle	7.40	8,843.00	Correspond with S. Denvir regarding final Elevation Burger packet and organize all execution documents (0.9); review and respond to correspondence regarding matter execution (0.9); review list of deliverables and final versions for Hot Dog on a Stick closing (0.8) research stock for Fazolis subsidiary (0.5); review June filings of the Joint Plan of Liquidation for transition services adjustments (0.6); review invoices for good standing for accuracy (0.2); attend and take notes in daily checklist call with White & Case (0.5); correspond with Latham team regarding open items (0.3); attend daily Debtors call (0.4); review list of deliverables and final versions for Elevation Burger closing (0.8); compare all execution versions of assignment agreements (0.8); review good standing status (0.7)
06/04/26	C Frost	1.80	2,151.00	Conference with ad hoc group counsel regarding steps to closing (0.3); conference with Huron working group regarding the same (0.3); draft Elevation Burger closing certificate (0.5); review closing documents for Hot Dog on a Stick (0.7)
06/04/26	D K O'Sullivan	1.60	2,528.00	Telephone conferences and emails with Latham team

LATHAM & WATKINS LLP

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Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				regarding closing process
06/05/26	S C Denvir	3.10	6,975.00	Correspond with Debtors and Latham team and buyer counsel regarding HDOS closing and review final HDOS closing documents and wire details (2.2); correspond with Latham team and Debtors regarding transaction matters (0.4); teleconference with Debtors and Latham team regarding status of transaction (0.5)
06/05/26	T A Dillman	.50	1,197.50	Review and tend to sale closing matters
06/05/26	N S Hwangpo	.40	958.00	Correspond with W&C, Latham, Omni teams regarding HDOS sale update and DTC timeline
06/05/26	A Chaudhry	4.30	7,288.50	Correspond with Latham team regarding closing matters (1.9); draft TWN and Fat Brands execution version assignments (1.5); correspond with Debtors and Huron team regarding assignment schedules (0.2); attend Debtors conference call (0.3); correspond with opposing counsel regarding status of documents (0.4)
06/05/26	A J Forgy	3.90	7,215.00	Emails and calls with the Latham team coordinating FAT and TWN APAs and closing workstreams (0.7); review and revise FAT and TWN APAs (1.0); calls with the W&C team coordinating closing workstreams (0.5); call with the Huron team coordinating closing workstreams (0.5); review and analyze closing workstreams (1.2)
06/05/26	A M Gherlone	.30	555.00	Review cancellation orders
06/05/26	K D Patterson	.20	370.00	Attend call with Huron regarding closing
06/05/26	R C Weber-Levine	.40	740.00	Review revisions to APA (0.2); respond to inquiries from UCC regarding sale update (0.2)
06/05/26	L Doyle	5.90	7,050.50	Correspond with notary for country-specific assignments (0.6); prepare signature pages and execution versions (1.8); review and respond to correspondence regarding closing matters (0.8); teleconference with Latham team and follow up call with Latham team (0.6); review transaction checklist of closing deliverables (1.1) attend and organize notes from daily Debtors call (0.5); analyze list of buyer deliverables based on asset purchase agreement (0.5)
06/05/26	C Frost	3.00	3,585.00	Review and analyze Hot Dog on a Stick closing, including compiling closing documents and local intellectual property assignment documentation (2.4); conference with ad hoc group counsel (0.3); conference with L. Doyle regarding ad hoc group

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Invoice No. 2604003469
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Date	Timekeeper	Hours	Amount	Description
				closings (0.3)
06/05/26	D K O'Sullivan	.20	316.00	Emails with Latham team regarding closing process
06/07/26	A J Forgy	.20	370.00	Emails and calls with W&C discussing draft exhibits to APAs
06/08/26	S C Denvir	3.30	7,425.00	Teleconference with Huron team and Latham team regarding status of transaction and transaction matters (0.4); correspond with buyer counsel regarding status of closing and closing matters (0.7); teleconference with tax team and BDO and Huron team regarding tax matters (0.5); correspond with Latham team regarding transaction closing matters (0.8); teleconference with Huron team and Latham team regarding transaction closing matters (0.4); review and correspond with Latham team regarding closing transaction documents (0.5)
06/08/26	N S Hwangpo	.30	718.50	Correspond with Latham team regarding DTC issues
06/08/26	A Chaudhry	3.80	6,441.00	Review Elevation Burger closing items related to TSA (0.5) prepare IP assignments for W&C review (1.5); emails regarding executed signature packets with Latham team (0.8); conference call with Debtors (0.4); correspond with Latham team regarding preparing documents for executions (0.6)
06/08/26	A J Forgy	4.90	9,065.00	Emails and calls with the Latham team coordinating closing matters (0.8); emails and calls with the W&C team coordinating closing matters (1.0); calls with the Huron team coordinating closing of the TWN and FAT matters (0.6); review and analyze closing matters (2.5)
06/08/26	A M Gherlone	1.30	2,405.00	Call and follow-ups with Latham team regarding DTC sale mechanics
06/08/26	K D Patterson	.90	1,665.00	Negotiate scope of transition services with buyer (0.4); revise transition services agreement (0.2); attend call with Huron regarding closing (0.3)
06/08/26	R C Weber-Levine	1.70	3,145.00	Confer with purchaser regarding TSA revisions (0.2); confer with tax advisors regarding update on sale analysis (0.2); review and provide comments on credit bid purchase agreements (0.3); confer with purchasers regarding sale closing (0.2); confer with AHG regarding same (0.2); respond to inquiries from Latham team regarding Bill of Sale / Assignment Agreement (0.2); respond to inquiries from franchisee counsel regarding cure dispute (0.2); review sale order per same (0.2)

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Date	Timekeeper	Hours	Amount	Description
06/08/26	L Doyle	4.70	5,616.50	Review and respond to correspondence regarding closing matters (0.9); correspond with Latham team regarding final intellectual property signature pages (0.6); prepare final compiled versions of signature pages (0.7); finalize payment of notary and CT Corporation with T. Dillman (0.3); attend Latham team meeting and take notes (0.4); review transaction checklist of closing deliverables (0.6); correspond regarding mailings of hard copy originals (0.3); attend and take notes in daily checklist call regarding open items for FAT Brands and Twin Peaks (0.2); review asset purchase agreement (0.7)
06/08/26	D Mossberg	1.80	2,151.00	Prepare notice of closing (0.5); email with Latham team regarding asset purchase agreements and designated contracts (0.2); call and emails with Amazing Brands team regarding same (0.2); prepare designated contracts exhibits (0.8); confer with Latham team regarding same (0.1)
06/08/26	D K O'Sullivan	.70	1,106.00	Telephone conferences and emails with Latham team regarding closing process
06/08/26	S A Woo Kee	.40	564.00	Call with D. Mossberg regarding Hot Dog on a Stick lease designation procedures (0.1); correspondence with Latham team regarding sale procedure (0.3)
06/08/26	G Kubow	1.30	1,293.50	Emails with parties regarding execution and delivery of sale documents for buyer
06/09/26	S C Denvir	2.80	6,300.00	Review and correspond with Latham team regarding transaction matters (0.8); correspond with Latham team and buyer counsel regarding closing matters (0.4); correspond with Latham team and Huron team regarding liquor license matters (0.6); teleconference with Latham team and Huron team regarding status of closing and closing action items (0.5); review closing transaction documents and correspond with Latham team regarding same (0.5)
06/09/26	N S Hwangpo	.40	958.00	Correspond with Latham, W&C, PH regarding sale updates
06/09/26	A Chaudhry	2.20	3,729.00	Correspond with Latham team regarding elevation burger closing matters (0.5); Attend Conference call with Debtors and W&C (1.0); correspond with FAT team regarding IP assignment schedules (0.2); review closing deliverables for FAT and TWN deals (0.2); correspond with Latham team regarding signature packets (0.3)

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Date	Timekeeper	Hours	Amount	Description
06/09/26	A J Forgy	4.60	8,510.00	Emails and calls with the Latham team coordinating closing matters (0.5); emails and calls with the W&C team coordinating closing steps and exhibits (1.0); call with the Huron team coordinating closing matters (0.5); review equity transfer agreement and closing steps (0.6); review and analyze closing matters (2.0)
06/09/26	A M Gherlone	2.90	5,365.00	DTC eligibility call with trustee, W&C and Omni (0.4); DTC mechanics and form CUSIPs; calls with Kroll regarding same (2.5)
06/09/26	K D Patterson	.70	1,295.00	Call with White & Case regarding outstanding transaction documents and issues (0.3); finalize intellectual property assignment agreements (0.2); finalize transition services agreement (0.2)
06/09/26	R C Weber-Levine	2.00	3,700.00	Confer with purchaser regarding sale closing (0.2); review revised cure schedule (0.2); confer with D. Mossberg regarding sale closing notice (0.2); review update on tax analysis of sale (0.1); review equity transfer agreement and closing memorandum (0.2); review and provide comments on revised APAs (0.4); respond to inquiries from Latham team regarding post-closing filings (0.2); review and provide comments on notice of closing (0.2); confer with purchaser regarding sale closing (0.2); confer with counsel to purchaser regarding revisions to cure schedule (0.1)
06/09/26	L Doyle	6.70	8,006.50	Review and respond to correspondence regarding closing matters (1.1); correspond with S. Denvir regarding timing of deliverables to Buyer (0.2); review and analyze matters related to Elevation Burger sale finalization (0.8); follow up with Latham team regarding the same (0.5); correspond with Elevation Burger Buyers counsel (0.3); determine final good standing requirements and email to S. Parkhurst for processing (0.7); teleconference with Latham team regarding follow ups from White and Case meeting (0.4); review and update closing checklist (0.6); call regarding same (0.5); determine if Twin list of entities not in good standing are seller entities and review approach (0.5); review signature pages for Elevation Burger (0.3); review updated Twin cure schedule (0.4); correspond with DTT team regarding final execution documents (0.4)
06/09/26	D K O'Sullivan	3.00	4,740.00	Telephone conferences and emails with Latham team regarding closing process (1.5); review signature pages (1.5)

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06/10/26	S C Denvir	2.80	6,300.00	Correspond with Huron team regarding closing matters (0.4); teleconferences with Latham team and Huron team regarding closing transaction action items (0.9); review transaction documents (0.8); correspond with buyer counsel regarding purchase price payment and closing items (0.3); correspond with tax team and Huron team regarding transaction closing and assumption of liabilities (0.4)
06/10/26	T A Dillman	.50	1,197.50	Review sale issues and related correspondence
06/10/26	A Chaudhry	.60	1,017.00	Correspond with Huron and FAT team regarding IP disclosures (0.2); attend Conference call with Debtors regarding same (0.4)
06/10/26	A J Forgy	3.60	6,660.00	Emails and calls with the Latham team coordinating closing matters (0.5); call with J. Megliola coordinating disclosure schedules and interim beverages agreements (0.4); emails and calls with the W&C team coordinating closing matters (0.8); review disclosure schedules (0.4); review and analyze closing matters (1.5)
06/10/26	A M Gherlone	3.30	6,105.00	Calls with HCG team regarding DTC mechanics (0.3); calls with Kroll and revise instruction letters (1.3); form new CUSIPs (1.0); review and revise cancellation orders (0.7)
06/10/26	K D Patterson	.60	1,110.00	Call with White & Case regarding outstanding transaction documents and issues (0.3); call with Huron regarding deal status (0.3)
06/10/26	L Doyle	3.40	4,063.00	Review checklist and prepare closing deliverables (0.7); correspond with Latham team regarding updating signature pages (0.2); review and respond to correspondence regarding closing (1.4); correspond with Latham and Huron teams re same (0.5); review signature pages for Elevation Burger (0.6)
06/10/26	D K O'Sullivan	2.40	3,792.00	Telephone conferences and emails with Latham team regarding closing process (1.2); review and revise checklist (1.2)
06/11/26	S C Denvir	2.40	5,400.00	Review transaction documents for closing and correspond with Latham team and buyer counsel regarding same (1.3); teleconference with Huron team and Latham team regarding status of transaction closing (0.5); correspond with Latham team regarding closing logistics and closing deliverables (0.6)
06/11/26	T A Dillman	.50	1,197.50	Review sale closing issues and related correspondence

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Date	Timekeeper	Hours	Amount	Description
06/11/26	N S Hwangpo	1.00	2,395.00	Calls with PH team regarding sale updates (0.2); correspond with Latham, W&C team regarding same (0.2); correspond with Huron team regarding funding (0.1); calls with A. Pezzi regarding DTC exchange issues (0.5)
06/11/26	A Chaudhry	3.40	5,763.00	Conference call with Debtors (0.4); review White and Case follow up request related to IP assignments (0.4); correspond with White and Case regarding IP assignments (0.3); correspond with Debtors regarding schedules to IP assignments (0.3); revise IP assignment agreements based on correspondence from Debtors (2.0)
06/11/26	A J Forgy	2.70	4,995.00	Emails and calls with the W&C team coordinating closing deliverables and timing for drafts of the closing steps and exhibits (0.7); Review and revise closing checklist (0.5); Call with the Huron team coordinating closing matters (0.5); review and analyze closing matters (1.0)
06/11/26	A M Gherlone	.60	1,110.00	Review and revise DTC instruction letters (0.3); emails regarding DTC mechanics (0.3)
06/11/26	K D Patterson	1.00	1,850.00	Call with Huron regarding deal status and outstanding intellectual property matters (0.2); review intellectual property assignment agreements (0.8)
06/11/26	L Doyle	3.50	4,182.50	Review and respond to correspondence regarding closing matters (0.9); attend and take notes in Latham team meeting (0.4); attend and organized notes from daily Huron APA check in call (0.3); review virtual data room for organizational documents of seven FAT and Twin entities (0.6); meet with K. Wartner regarding good standing reports (0.3); teleconference with D. O'Sullivan regarding signature packets, funds flow, and interim beverage services agreements (0.2); review signature pages (0.8)
06/11/26	D K O'Sullivan	1.60	2,528.00	Telephone conferences and emails with Latham team regarding closing process
06/12/26	S C Denvir	2.80	6,300.00	Review closing steps documentation (0.5); review and correspond with Latham team regarding revised drafts of transaction documents for closing (0.6); teleconference with Latham team and Huron team regarding status of transaction closing and closing deliverables (0.5); review transaction documents for closing (0.7); teleconference with Latham team regarding closing items and review documents in connection with same (0.5)

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Date	Timekeeper	Hours	Amount	Description
06/12/26	T A Dillman	.50	1,197.50	Review sale closing matters and related correspondence
06/12/26	N S Hwangpo	2.10	5,029.50	Calls with A. Gherlone Pezzi, W&C, Hunton, Huron, Latham team regarding DTC issues (0.6); calls with same regarding Latham team closing open items and timeline (1.2); correspond with W&C, Latham team regarding same (0.3)
06/12/26	A Chaudhry	3.60	6,102.00	Conference call with W&C team (0.6); Telephone conference with W&C IP team regarding assignments (0.3); correspond with Debtors regarding IP scheduling (0.4); review and revise IP Assignment agreements based on correspondence from Debtors (1.5); correspond with W&C team regarding ancillary agreements (0.3); draft signature packet for IP related agreements (0.5)
06/12/26	A J Forgy	3.20	5,920.00	Emails and calls with the Latham team coordinating closing matters (0.5); emails and calls with the W&C team coordinating closing workstreams and deliverables (0.7); call with the Huron team coordinating closing (0.5); review and analyze closing matters (1.5)
06/12/26	A M Gherlone	2.20	4,070.00	Calls regarding DTC mechanics(1.3); emails regarding DTC (0.4); attend APA check-in call mechanics (0.5)
06/12/26	K D Patterson	.80	1,480.00	Call with White and Case regarding outstanding matters (0.2); Call with Huron regarding transaction update (0.6)
06/12/26	R C Weber-Levine	3.10	5,735.00	Confer with purchaser regarding sale closing (0.2); confer with Latham team regarding sale timeline (0.2); confer with Summit and W&C regarding revisions to cure schedule (0.2); review tax analysis (0.2); review and provide comments on separation notices (0.2); confer with Debtors advisors regarding DTC considerations (0.2); review revised cure schedule (0.2); review and provide comments on closing steps documents (0.2); confer with purchaser and Latham team regarding sale consummation (0.2); confer with Huron regarding contract cures (0.2); review and provide comments on closing steps documents (0.3); review revisions to TSA exhibits (0.2); respond to inquiries from franchisee counsel regarding sale closing (0.2); confer with purchaser regarding same (0.2); review and provide comments on press release (0.2)
06/12/26	L Doyle	9.30	11,113.50	Prepare list of seller deliverables based on asset

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Date	Timekeeper	Hours	Amount	Description
				purchase agreement (0.6); update Equity Transfer Agreement per correspondence from White & Case (0.7); prepare signature pages for signatories to interim beverage services agreement and correspond with J. Gessner regarding appropriate parties (0.8); attend Latham team call (0.5); correspond with J. DiDonato and A. Courtney regarding signature pages (0.3); attend daily White and Case call (0.5); correspond with Latham team regarding closing out ancillary matters (0.2); review updated deliverables (0.5); prepare signature pages for final ancillaries (0.7); attend DTC call and funds flow discussion with Huron (0.5); prepare seller annex (0.3); review and respond to various correspondences regarding closing (2.3); review documents regarding same (1.4)
06/12/26	D Mossberg	2.20	2,629.00	Review and revise buyer resolutions and consents (1.5); email with Latham team regarding same (0.1); prepare notice of closing of Elevation Burger sale (0.3); review and revise sale closing press release (0.2); email with Debtors team regarding same (0.1)
06/12/26	D K O'Sullivan	9.10	14,378.00	Telephone conferences and emails with Latham team regarding closing process (4.1); review and revise assignment agreements and bills of sale (3.0); review and prepare signature packets (2.0)
06/13/26	S C Denvir	3.70	8,325.00	Review and analyze conversion matters (2.1); correspond with Latham team and Huron team regarding same (0.5); review updated closing steps plan and correspond with Latham team regarding same (0.7); review closing transaction documents (0.4)
06/13/26	T A Dillman	.40	958.00	Correspondence regarding sale closing matters with Latham, W&C
06/13/26	N S Hwangpo	.40	958.00	Correspond with J. Fogarty, A. Gherlone Pezzi regarding DTC exchange issues
06/13/26	A Chaudhry	.70	1,186.50	Correspond with Latham team, Debtors and W&C regarding status of TSA and IP related items
06/13/26	A J Forgy	3.10	5,735.00	Emails and calls with the Latham team coordinating entity conversions (1.0); review conversion documents and email the same with the Latham team (0.5); emails with the Huron team coordinating closing matters (0.3); review ancillary documents and closing deliverables (0.5); review and analyze closing matters (0.8)
06/13/26	A M Gherlone	.80	1,480.00	Call and review regarding DTC mechanics and

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				closing process
06/13/26	L Doyle	4.20	5,019.00	Review and respond to correspondence regarding closing matters (0.8); teleconference with D. O'Sullivan regarding matter status and next steps (0.3); video conference with White & Case regarding closing steps (0.5); review assignment and assumption agreement and bill of sale and email to White and Case (0.4); review punchlist of final requirements for closing and execute (1.2); correspond with Latham team regarding conversion of eight entities into LLCs (0.3); review good standing status notes for each of the eight converting entities (0.7)
06/13/26	D Mossberg	.40	478.00	Review and revise assignment and assumption agreement and bill of sale (0.3); email with Latham team regarding same (0.1)
06/13/26	D K O'Sullivan	2.00	3,160.00	Telephone conferences and emails with Latham team and buyers' counsel regarding closing process (1.5); review and revise ancillary documentation (0.5)
06/13/26	G J Lofaso	1.60	1,416.00	Call with team regarding conversions (0.6); review conversion process and documents (1.0)
06/14/26	S C Denvir	4.20	9,450.00	Review closing transaction documents (1.4); correspond with buyer counsel and advisors and Huron team and tax team regarding Latham team matters for closing (1.3); revise Asset Purchase Agreement and distribute for review by parties and counsel (0.7); review final transaction documents for closing (0.8)
06/14/26	A Chaudhry	1.10	1,864.50	Correspond with Latham team regarding closing deliverables (0.9); correspond with W&C team regarding review of assignments (0.2)
06/14/26	A J Forgy	4.60	8,510.00	Emails regarding closing workstreams with the Latham and W&C team (0.6); emails and calls with the Latham team coordinating entity conversions (0.8); review APAs and email the same with the Latham team (0.7); review and analyze closing matters (2.5)
06/14/26	R C Weber-Levine	1.10	2,035.00	Confer with Ad Hoc Group regarding sale closing (0.2); review revisions to APAs (0.2); respond to inquiries from Latham team regarding certificates of consent (0.1); confer with Debtors regarding LLC conversions (0.2); review cancellation orders (0.2); review and provide comments on closing steps memorandum (0.2)

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Date	Timekeeper	Hours	Amount	Description
06/14/26	L Doyle	9.40	11,233.00	Locate director slate and shareholder information for conversion of nine entities to from corporations to limited liability companies (0.7); review and correspond with Latham team regarding certificates of conversion and certificates of formation for each of the converting entities (0.7); prepare updated versions of transition services agreement appendices (0.5); locate and email all updated asset purchase agreement annexes (0.6); update Buyer counsel on USPTO requirements for intellectual property assignments (0.1); update final packet of agreements (0.4); review status of and follow up on settlement agreement with Latham team (0.3); review and respond to correspondence regarding closing matters (1.3); correspond with J. Gessner and E. Altpeter regarding closing deliverables (0.1); correspond with Latham team regarding final deliverables (0.3); ; correspond with Debtors regarding updates to entity good standing (0.5); prepare documents for closing (0.6); review virtual data room and documents contained therein for organizational documents and directors and officers list (0.7); correspond with S. Denvir and M. Galian regarding certificates of conversion and certificates of formation and provide relevant information regarding the same (0.6); prepare entire signature packet of Seller deliverables (0.7); compare signature pages against asset purchase agreement list of seller deliverables (0.2); compare list of deliverables against prior transactions (0.2); prepare and email interim beverage service agreements to KrugerHenry (0.4); review final transition services agreement (0.3); correspond with Latham team regarding updates to seller deliverables (0.2)
06/14/26	C Frost	2.10	2,509.50	Review and analyze FAT Brands and Twin Peaks closings (1.7); emails with Latham team regarding same (0.4)
06/14/26	D K O'Sullivan	4.80	7,584.00	Telephone conferences and emails with Latham team regarding closing process (3.8); review and revise ancillary documentation (1.0)
06/14/26	M S Galian	1.90	855.00	Draft Certificates of Conversion and Certificates of Formation for nine Delaware Corporations
06/14/26	G J Lofaso	2.60	2,301.00	Prepare conversion documents
06/15/26	S C Denvir	3.10	6,975.00	Teleconference with Huron team and Latham team regarding transaction closing matters (0.8); emails regarding LLC conversion matters (0.6); emails with Latham team regarding closing matters (0.7);

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				teleconference with parties and counsel regarding transaction closing (0.6); teleconference with Huron team and Latham team regarding closing (0.4)
06/15/26	T A Dillman	2.00	4,790.00	Review sale closing matters and related correspondence (1.4); calls with Latham team regarding same (0.6)
06/15/26	N S Hwangpo	1.40	3,353.00	Correspond with W&C, KD, Debtors advisors, PH regarding closing (0.7); calls with same regarding same (0.5); review, revise disclosures regarding same (0.2)
06/15/26	A Chaudhry	2.80	4,746.00	Correspond and coordinate closing items related to TSA with Latham team (2.1); correspond with W&C team regarding IP assignments (0.5) attend conference call with Debtors (0.2)
06/15/26	A J Forgy	5.60	10,360.00	Emails and calls with the Latham team coordinating conversion process (1.0); review and provide comments to conversion documents (1.2); call with the Latham and Huron teams discussing conversion process and closing matters (0.8); draft omnibus consent approving conversions (0.6); review and analyze outstanding closing issues (2.0)
06/15/26	A M Gherlone	1.60	2,960.00	Review emails from UMB regarding DTC eligibility and indemnity letter (0.6); revise notices to holders regarding exchange and cancellation orders (1.0)
06/15/26	K D Patterson	.20	370.00	Assist with finalizing draft transition services agreements
06/15/26	R C Weber-Levine	3.60	6,660.00	Confer with Ad Hoc Group regarding sale closing (0.2); review revisions to APAs per same and revisions to closing certificates (0.2); confer with Latham team and Huron regarding closing conversions (0.2); emails regarding filing of sale closing notice (0.2); review revised cure schedules (0.2); confer with Huron regarding same (0.2); review and provide comments on sale closing 8K (1.0); review filings and sale documents per same (0.5); confer with consultation parties regarding same (0.2); review summary of closing steps (0.2); prepare for and participate in sale closing call (0.3); draft summary of same (0.2)
06/15/26	L Doyle	6.10	7,289.50	Review and analyze correspondence regarding closing matters (1.1); analyze final transition services agreement (0.8); review filings of final entities with Latham team for Delaware certificates of conversion and formation (1.3); correspond with Latham team

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				regarding final filings for Elevation Burger closing (0.2); review and update transition services agreements for reserved funds amount (0.9); review closing 8-K (0.4); attend closing call (0.4); prepare additional signature pages (0.3); prepare omnibus written consent for signatures (0.3); attend daily Huron call (0.2); review good standing invoices for T. Dillman signature (0.2)
06/15/26	C Frost	2.20	2,629.00	Review and analyze transaction closings documents (1.9); emails with Latham team regarding same (0.3)
06/15/26	D Mossberg	2.30	2,748.50	Email with Latham team regarding sale closings (0.2); email with Huron team regarding designated contracts lists (0.1) prepare notices of closing (1.9); email with Hunton team regarding same (0.1)
06/15/26	D K O'Sullivan	6.50	10,270.00	Telephone conferences and emails with Latham team and buyers' counsel regarding closing process (4.0); review and prepare closing documentation (2.5)
06/15/26	M S Galian	2.00	900.00	Update Certificates of Conversion and Certificates of Formation to prepare for filing with Delaware Secretary of State (0.9); draft initial LLCAs and Plans of Conversion (1.1)
06/15/26	G J Lofaso	3.10	2,743.50	Revise conversion documents (1.8); review certificates (1.3)
06/16/26	S C Denvir	.60	1,350.00	Correspond with Latham team regarding post-closing matters
06/16/26	T A Dillman	1.00	2,395.00	Correspondences with Latham, Huron and W&C regarding closing issues and payments
06/16/26	N S Hwangpo	.50	1,197.50	Correspond with AHG, trustee counsel, advisors regarding closing and open items regarding same
06/16/26	A Chaudhry	.80	1,356.00	Correspond with Latham team regarding closing deliverables (0.6); attend Conference call with Debtors (0.2)
06/16/26	A J Forgy	.50	925.00	Review and analyze post-closing matters
06/16/26	A M Gherlone	.60	1,110.00	Call regarding DTC updates (0.3); emails regarding cancellation orders (0.3)
06/16/26	R C Weber-Levine	1.10	2,035.00	Confer with Latham team regarding service of APAs (0.2); review and provide comments on same (0.2); emails regarding service of same (0.2); confer with W&C regarding 8K for sale and revise same (0.3); confer with Huron regarding sale funds (0.2)

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06/16/26	L Doyle	1.00	1,195.00	Review and respond to correspondence regarding closing matters (0.2); review transition services agreement for reserve fund allocations (0.3); correspond internally and with White & Case regarding agent transfer and RASI notices (0.2); review transition services agreements (0.3)
06/16/26	D Mossberg	1.90	2,270.50	Confer with Latham team regarding notices of closing (0.3); prepare mailing versions of notices of closing (1.2); correspond with counsel to contract counterparties regarding assumption and assignment of contracts (0.2); emails regarding service of notices of closing with Omni team (0.2)
06/16/26	D K O'Sullivan	.70	1,106.00	Emails with Latham team regarding post-closing process
06/16/26	G J Lofaso	1.80	1,593.00	Review Conversion documents
06/17/26	S C Denvir	.50	1,125.00	Review 8-K and correspond with Latham team regarding same
06/17/26	T A Dillman	.50	1,197.50	Correspondence with Latham, Huron and W&C regarding closing issues and payments, 8K, and signatures
06/17/26	A J Forgy	.50	925.00	Emails with the Latham team coordinating post-closing matters and filing of 8-k
06/17/26	A M Gherlone	1.30	2,405.00	Communications regarding DTC mechanics (0.3); emails regarding CUSIPs (0.5); emails regarding DTC mechanics and cancellation orders (0.5)
06/17/26	R C Weber-Levine	1.30	2,405.00	Confer with White & Case regarding closing mechanics (0.2); confer with Latham team regarding additional entity conversions (0.2); confer with A. Sussman and G. Kubow regarding 8K for sale closure (0.1); respond to inquiries from franchisees regarding contract assumption (0.2); review sale order and APA per same (0.2); respond to inquiries from landlord regarding lease assumption (0.2); revise and finalize sale closing 8K (0.2)
06/17/26	L Doyle	4.40	5,258.00	Research filings for par value for each of the converting corporations (1.2); search virtual data room for organizational documents of Ponderosa and Round Table entities (0.8); review compiled versions of each asset purchase agreement (0.8); prepare signature page and arrange signatures for Manager in Twin asset purchase agreement (0.4); research additional requirements for converting entities (0.3); review Twin

LATHAM & WATCHINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				Asset Purchase Agreement with updated Closing Steps Memorandum (0.2); correspond with White & Case regarding updates to asset purchase agreement (0.2); determine standing of Fazoli's Franchising Systems, LLC (0.2); correspond with White & Case regarding RASI notices (0.2); correspond with J. Magolia regarding par values for converting entities (0.1)
06/17/26	C Frost	.70	836.50	Review and analyze closing transaction documentation
06/17/26	M S Galian	.70	315.00	Update drafts of initial LCCAs and Plans of Conversion
06/18/26	A M Gherlone	1.50	2,775.00	Review and revise cancellation orders (0.5); review UMB DTC eligibility form (0.3); work on DTC cancellation orders (0.7)
06/18/26	R C Weber-Levine	.30	555.00	Review, revise, and arrange filing of sale 8K
06/18/26	C Frost	.60	717.00	Review closing transaction documents
06/18/26	D Mossberg	.20	239.00	Email with contract counterparties regarding assumption and assignment of contracts to purchasers
06/22/26	A M Gherlone	.80	1,480.00	Review and revise settlement agreement (0.3); respond to solicitation questions (0.5)
06/22/26	M S Galian	.30	135.00	Update drafts of initial LCCAs and Plans of Conversion
06/22/26	G J Lofaso	1.40	1,239.00	Review conversion documents
06/23/26	S C Denvir	.40	900.00	Review and correspond with Latham team regarding Transition Services Agreement amendment proposal
06/23/26	A M Gherlone	.30	555.00	Revise trustee settlement agreement into execution form and emails regarding same
06/24/26	A M Gherlone	.60	1,110.00	Review and revise trustee settlement agreements (0.3); call with Omni regarding same (0.3)
06/24/26	R C Weber-Levine	1.70	3,145.00	Respond to inquiries from Huron regarding APA amendment (0.2); review sale documents per same (0.3); prepare for and participate in telephone conference with Huron regarding same (0.4); prepare for and participate in telephone conference with purchaser regarding same (0.4); review and provide comments on extension request email (0.2); review sale order per same (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
06/25/26	A M Gherlone	1.00	1,850.00	Emails regarding trustee settlement agreement
06/25/26	R C Weber-Levine	.40	740.00	Prepare for and participate in telephone conference with purchaser regarding landlord negotiations
06/26/26	A M Gherlone	1.20	2,220.00	Emails regarding CUSIP confirmations (0.3); emails regarding fees owed (0.3); review and revise settlement agreement (0.3); call with KDW regarding same (0.3)
06/26/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from Huron and purchaser regarding lease designation rights procedures (0.2); prepare for and participate in telephone conference with Huron and purchaser regarding same (0.4)
06/27/26	G J Lofaso	1.40	1,239.00	Revise conversion documents
06/29/26	R C Weber-Levine	.40	740.00	Respond to inquiries from counsel to franchisor and purchaser regarding sale order (0.2); review same (0.2)
06/30/26	S C Denvir	.40	900.00	Correspond with Latham team regarding Transition Services Agreement matters
06/30/26	A J Forgy	1.70	3,145.00	Emails with the Latham team discussing TSA amendment for HDOS (0.5); Review and revise amendment (0.7); Call with Huron discussing amendment (0.5)
06/30/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on TSA amendment (0.3); confer with Latham teams and Huron regarding same (0.2); review and provide comments on lease assignment tracker (0.2)
06/30/26	C Frost	1.40	1,673.00	Draft post-closing action items list for Huron with respect to each of the four asset sales
06/30/26	D K O'Sullivan	2.00	3,160.00	Emails with Latham team regarding post-closing process (1.0); draft and review summary of post-closing deadlines (1.0)

T A Dillman	8.60	Hrs. @	$ 2,395.00/hr.	$ 20,597.00
N S Hwangpo	7.50	Hrs. @	$ 2,395.00/hr.	$ 17,962.50
S C Denvir	46.90	Hrs. @	$ 2,250.00/hr.	$ 105,525.00
A J Forgy	49.00	Hrs. @	$ 1,850.00/hr.	$ 90,650.00
A M Gherlone	26.60	Hrs. @	$ 1,850.00/hr.	$ 49,210.00
K D Patterson	11.00	Hrs. @	$ 1,850.00/hr.	$ 20,350.00

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Invoice No. 2604003469
July 9, 2026
Matter Name: Asset Disposition / Asset Sales

R C Weber-Levine	25.30	Hrs. @	$ 1,850.00/hr.	$ 46,805.00
A Chaudhry	35.70	Hrs. @	$ 1,695.00/hr.	$ 60,511.50
D K O'Sullivan	41.60	Hrs. @	$ 1,580.00/hr.	$ 65,728.00
S A Woo Kee	.40	Hrs. @	$ 1,410.00/hr.	$ 564.00
L Doyle	85.60	Hrs. @	$ 1,195.00/hr.	$ 102,292.00
C Frost	16.20	Hrs. @	$ 1,195.00/hr.	$ 19,359.00
D Mossberg	11.30	Hrs. @	$ 1,195.00/hr.	$ 13,503.50
G Kubow	1.30	Hrs. @	$ 995.00/hr.	$ 1,293.50
G J Lofaso	11.90	Hrs. @	$ 885.00/hr.	$ 10,531.50
M S Galian	4.90	Hrs. @	$ 450.00/hr.	$ 2,205.00
	383.80			$ 627,087.50

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LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
06/01/26	R C Weber-Levine	.50	925.00	Confer with Huron regarding amended contract rejection notice (0.2); review and provide comments on seventh rejection notice (0.3)
06/01/26	D Mossberg	1.30	1,553.50	Prepare revised sixth rejection notice (0.2); email with Huron team regarding same (0.1); email with Hunton team regarding same (0.1); prepare seventh rejection notice (0.6); email with Latham team regarding same (0.1); email with Paul Hastings team regarding same (0.1); email with White & Case team regarding same (0.1)
06/03/26	D Mossberg	1.00	1,195.00	Review storage agreements (0.8); email with Hunton team regarding same (0.2)
06/04/26	R C Weber-Levine	.80	1,480.00	Respond to inquiries from landlord regarding key return (0.2); review and provide comments on rejection analysis (0.2); confer with B. Marks regarding same (0.2); respond to inquiries from landlord regarding lease rejection (0.2)
06/04/26	D Mossberg	.80	956.00	Confer with Latham team regarding rejection of document storage agreements (0.2); prepare summary of effect of rejection of same (0.5); email with Huron team regarding same (0.1)
06/05/26	R C Weber-Levine	.80	1,480.00	Respond to inquiries from landlord regarding rejection damages (0.2); confer with Huron regarding eighth rejection notice (0.2); respond to inquiries from landlord regarding abandonment (0.2); review and provide comments on rejection notice (0.2)
06/05/26	D Mossberg	1.20	1,434.00	Prepare eight rejection notice (0.9); email with Huron team regarding same (0.2); email with Amazing Brands team regarding same (0.1)
06/08/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from landlord regarding lease rejection (0.2); confer with Huron regarding lease rejection analysis (0.2); respond to inquiries from landlord regarding abandonment (0.2)
06/08/26	D Mossberg	.70	836.50	Prepare contract rejection notice (0.3); correspond with Huron team regarding contract rejection notice (0.1); email with White & Case team regarding eighth contract rejection notice (0.1); email with Paul Hastings team regarding eighth contract rejection notice (0.1); email with Hunton team regarding rejected leases (0.1)
06/09/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on response to landlord regarding premises (0.2); respond to inquiries from

LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				landlord regarding estoppel (0.2); confer with Hunton regarding lease damages dispute (0.2); respond to inquiries from counterparty regarding contract assumption (0.2)
06/10/26	D Mossberg	.20	239.00	Call with counsel to Amazing Brands regarding rejection of real property leases
06/12/26	R C Weber-Levine	1.20	2,220.00	Respond to inquiries from counterparty regarding contract assumption (0.2); review agreements per same (0.2); respond to inquiries from landlord regarding lease payments (0.2); respond to inquiries from purchaser regarding lease rejection (0.2); confer with Huron regarding 9th lease rejection notice (0.2); confer with Hunton regarding contract assumption (0.2)
06/12/26	S A Woo Kee	.20	282.00	Correspond with P. Guffy regarding assumption of litigation services agreements
06/15/26	R C Weber-Levine	.20	370.00	Review and provide comments on rejection notice
06/15/26	D Mossberg	1.20	1,434.00	Prepare contract rejection notice (0.7); email with Huron team regarding same (0.2); email with White & Case team and purchasers regarding same (0.2); email with Paul Hastings team regarding same (0.1)
06/16/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding lease rejections
06/17/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding lease assumption (0.2); respond to inquiries from purchaser regarding lease rejection (0.2)
06/18/26	R C Weber-Levine	.40	740.00	Respond to inquiries from purchaser regarding lease rejection (0.2); confer with Latham team regarding contract rejection (0.2)
06/23/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding lease assumptions
06/24/26	R C Weber-Levine	.40	740.00	Review objection to lease rejection notice (0.2); confer with Huron and objector regarding same (0.2)
06/24/26	D Mossberg	.80	956.00	Review objection to rejection notice (0.2); email with Latham and Huron teams regarding same (0.1); email with counsel to objecting party regarding same (0.2); email with Huron team regarding service of third omnibus rejection motion (0.1); email with Latham team regarding contract assumption and assignment

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Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				notices (0.1); email with Hunton team regarding same (0.1)
06/26/26	T A Dillman	.70	1,676.50	Review franchisee motion to enforce procedures (0.5); correspondence with Latham, Hunton and W&C regarding same (0.2)
06/26/26	D Mossberg	.20	239.00	Call with counterparty to Mata Radonda contracts regarding objection to assumption and assignment (0.1); email with Hunton regarding assumption and assignment notice (0.1)
06/28/26	R C Weber-Levine	.90	1,665.00	Confer with Huron regarding lease rejection (0.2); review and provide comments on 10th rejection notice (0.3); confer with Hunton regarding lease designation notice (0.2); respond to inquiries from Huron regarding lease designation rights procedures (0.2)
06/28/26	D Mossberg	.90	1,075.50	Prepare contract rejection notice (0.8); email with Huron team regarding same (0.1)
06/29/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding lease rejection
06/29/26	D Mossberg	1.40	1,673.00	Draft 10th rejection notice (0.1); call with Huron team regarding same (0.3); emails with Huron team regarding same (0.1); review and revise notice of post-closing contract designation (0.9)
06/30/26	R C Weber-Levine	1.90	3,515.00	Prepare for and participate in telephone conference with counter party regarding contract assumption (0.5); review and provide comments on lease designation notice (0.3); respond to inquiries from Debtors regarding assumption and assignment (0.2); confer with purchaser regarding adequate assurance package (0.2); confer with Huron regarding rejection notice (0.2); respond to inquiries from counsel to purchaser regarding contract rejection (0.2); review and provide comments on assumption and assignment agreement (0.3)
06/30/26	D Mossberg	1.10	1,314.50	Prepare tenth rejection notice (0.3); email with Huron team regarding post-closing assumption and assignment notice (0.1); draft post-closing assumption and assignment notices (0.2); email with Latham team regarding same (0.1); draft post-closing assumption notice (0.3); email with Hunton team regarding same (0.1)

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Invoice No. 2604003469
July 9, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

T A Dillman	.70	Hrs. @	$ 2,395.00/hr.	$ 1,676.50
R C Weber-Levine	9.50	Hrs. @	$ 1,850.00/hr.	$ 17,575.00
S A Woo Kee	.20	Hrs. @	$ 1,410.00/hr.	$ 282.00
D Mossberg	10.80	Hrs. @	$ 1,195.00/hr.	$ 12,906.00
	21.20			$ 32,439.50

LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Business Operations/Strategic Planning

Date	Timekeeper	Hours	Amount	Description
06/04/26	D E Carlson	.30	358.50	Confer with Huron and Latham team regarding form trade agreement (0.2); confer with Latham team regarding organizational documents (0.1)

D E Carlson	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
	.30			$ 358.50

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Invoice No. 2604003469
July 9, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
06/01/26	D E Carlson	.30	358.50	Review and revise WIP list (0.2); review docket (0.1)
06/01/26	A Peters	.30	144.00	Review docket and update case calendar
06/02/26	R C Weber-Levine	.40	740.00	Review and revise work in process list
06/02/26	D E Carlson	.60	717.00	Review and revise WIP list (0.4); review docket (0.2)
06/02/26	A Peters	.70	336.00	Review docket and update case calendar; (0.2) emails and calls with Latham team regarding same (0.5)
06/04/26	D E Carlson	.20	239.00	Review and revise WIP list
06/05/26	A Peters	.30	144.00	Review docket and update case calendar
06/07/26	D E Carlson	.40	478.00	Review docket in connection with status of objections (0.3); confer with Latham team regarding same (0.1)
06/09/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); confer with Latham team regarding same (0.2)
06/09/26	A Peters	.30	144.00	Review docket and update case calendar
06/10/26	D E Carlson	.40	478.00	Confer with Latham team regarding conflicts disclosure and related sale objection (0.2); review docket (0.1); review and revise WIP list (0.1)
06/10/26	A Peters	.30	144.00	Review docket and update case calendar
06/12/26	R C Weber-Levine	.20	370.00	Review and provide comments on case calendar
06/15/26	R C Weber-Levine	.20	370.00	Review and revise work in process list
06/15/26	A Peters	.30	144.00	Review docket and update case calendar
06/16/26	R C Weber-Levine	.20	370.00	Review and revise work in process list
06/16/26	D E Carlson	.80	956.00	Review and revise WIP list (0.4); confer with Hunton and Latham team regarding same (0.2); review docket in connection with same (0.2)
06/25/26	A Peters	.30	144.00	Review docket and update case calendar

LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

R C Weber-Levine	1.50	Hrs. @	$ 1,850.00/hr.	$ 2,775.00
D E Carlson	2.70	Hrs. @	$ 1,195.00/hr.	$ 3,226.50
A Peters	2.50	Hrs. @	$ 480.00/hr.	$ 1,200.00
	6.70			$ 7,201.50

LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
06/01/26	R C Weber-Levine	.30	555.00	Confer with Michigan regarding resolution of claim (0.2); review claim withdrawal per same (0.1)
06/08/26	R C Weber-Levine	.70	1,295.00	Confer with Michigan regarding resolution of claim (0.2); review claim withdrawal per same (0.2); review and provide comments on response letter to claimant (0.3)
06/11/26	D Mossberg	.20	239.00	Confer with Latham team regarding Michigan Revenue and Tax Division application for administrative claim (0.1); email with Michigan Revenue and Tax Division regarding same (0.1)
06/12/26	R C Weber-Levine	.20	370.00	Review claim withdrawal
06/16/26	R C Weber-Levine	.30	555.00	Respond to inquiries from claimant regarding claim treatment (0.2); review proof of claim per same (0.1)

R C Weber-Levine	1.50	Hrs. @	$ 1,850.00/hr.	$ 2,775.00
D Mossberg	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
	1.70			$ 3,014.00

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Invoice No. 2604003469
July 9, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
06/01/26	R C Weber-Levine	1.50	2,775.00	Review and revise special committee minutes
06/01/26	R M Cantoral	2.00	2,390.00	Draft minutes for special committee meetings (1.6); review and revise same (0.4)
06/02/26	R M Cantoral	.60	717.00	Review and revise special committee minutes
06/03/26	R C Weber-Levine	1.50	2,775.00	Review and revise special committee minutes (1.2); review and provide comments on amended and restated LLC agreements (0.3)
06/04/26	N S Hwangpo	.30	718.50	Correspond with special committee, advisors regarding matter updates
06/04/26	R C Weber-Levine	.80	1,480.00	Confer with Special Committee regarding case update and minutes (0.2); review and revise same (0.6)
06/04/26	R M Cantoral	.60	717.00	Review and revise special committee meeting minutes
06/08/26	R C Weber-Levine	.70	1,295.00	Review and revise special committee minutes (0.5); review and provide comments on amended and restated LLC agreements (0.2)
06/08/26	R M Cantoral	.30	358.50	Review and revise special committee meeting minutes
06/09/26	R C Weber-Levine	.40	740.00	Review and revise special committee minutes
06/11/26	R M Cantoral	1.80	2,151.00	Review and revise special committee meeting minutes (1.5); correspondence with Latham team regarding same (0.3)
06/12/26	R C Weber-Levine	.20	370.00	Confer with Latham Team regarding Special committee minutes
06/15/26	R M Cantoral	.30	358.50	Correspondence with R. Weber-Levine and J. lister regarding special committee minutes
06/17/26	N S Hwangpo	.30	718.50	Correspond with advisors, Special Committee regarding matter updates
06/17/26	R C Weber-Levine	.30	555.00	Draft update email to Special Committee
06/19/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding outstanding minutes
06/19/26	R M Cantoral	.20	239.00	Correspondence with Latham team regarding Special Committee minutes

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Invoice No. 2604003469
July 9, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
06/30/26	R C Schrock	1.00	2,950.00	Calls with special committee members regarding matter

R C Schrock	1.00	Hrs. @	$ 2,950.00/hr.	$ 2,950.00
N S Hwangpo	.60	Hrs. @	$ 2,395.00/hr.	$ 1,437.00
R C Weber-Levine	5.60	Hrs. @	$ 1,850.00/hr.	$ 10,360.00
R M Cantoral	5.80	Hrs. @	$ 1,195.00/hr.	$ 6,931.00
	13.00			$ 21,678.00

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Invoice No. 2604003469
July 9, 2026
Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
06/01/26	A E Pinzon	1.40	1,673.00	Review and analyze labor and employment matters
06/05/26	R C Weber-Levine	.40	740.00	Prepare for and participate telephone conference with B. Rosemergy regarding KERP (0.2); respond to inquiries from team regarding sale closing timeline (0.2)
06/05/26	A E Pinzon	.30	358.50	Review and analyze labor and employment matters
06/08/26	A E Pinzon	.20	239.00	Correspond with Latham team regarding labor and employment matters
06/12/26	A E Pinzon	.50	597.50	Review and analyze labor and employment matters regarding sales
06/13/26	A E Pinzon	.20	239.00	Review and analyze labor and employment matters
06/14/26	A E Pinzon	.20	239.00	Review and analyze labor and employment matters
06/15/26	R C Weber-Levine	.30	555.00	Review and provide comments on independent contractor agreement
06/15/26	A E Pinzon	1.10	1,314.50	Correspond with Latham team labor and employment matters; review same
06/16/26	A E Pinzon	.50	597.50	Review and analyze labor and employment matters
06/25/26	A E Pinzon	.30	358.50	Review and analyze labor and employment matters regarding sales
06/26/26	A E Pinzon	.50	597.50	Review and analyze labor and employment matters

R C Weber-Levine	.70	Hrs. @	$ 1,850.00/hr.	$ 1,295.00
A E Pinzon	5.20	Hrs. @	$ 1,195.00/hr.	$ 6,214.00
	5.90			$ 7,509.00

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Invoice No. 2604003469
July 9, 2026
Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
06/01/26	R C Weber-Levine	.20	370.00	Review and provide comments on fee estimates
06/01/26	C M Tarrant	1.10	792.00	Review and revise monthly fee materials
06/02/26	D E Carlson	.50	597.50	Review and revise second supplemental retention declaration (0.3); confer with Latham team regarding same (0.2)
06/02/26	C M Tarrant	.90	648.00	Review and revise monthly fee materials
06/03/26	C M Tarrant	2.20	1,584.00	Draft monthly fee statement (1.1); review and revise final fee application (1.1)
06/04/26	C M Tarrant	1.90	1,368.00	Review and revise monthly fee materials
06/05/26	C M Tarrant	2.40	1,728.00	Review and revise monthly fee materials
06/08/26	C M Tarrant	1.90	1,368.00	Review and revise monthly fee materials
06/09/26	N S Hwangpo	1.30	3,113.50	Review, revise invoices regarding confidentiality and privilege
06/10/26	C M Tarrant	1.10	792.00	Review and revise monthly fee materials
06/18/26	C M Tarrant	1.10	792.00	Review and revise final fee application

N S Hwangpo	1.30	Hrs. @	$ 2,395.00/hr.	$ 3,113.50
R C Weber-Levine	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
D E Carlson	.50	Hrs. @	$ 1,195.00/hr.	$ 597.50
C M Tarrant	12.60	Hrs. @	$ 720.00/hr.	$ 9,072.00
	14.60			$ 13,153.00

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Invoice No. 2604003469
July 9, 2026
Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
06/04/26	D E Carlson	.70	836.50	Confer with R. Yellen regarding status and issues related to OCP payments (0.3); confer with P. Guffy regarding same (0.2); review OCP procedures in connection with same (0.2)
06/06/26	D E Carlson	.50	597.50	Confer with additional OCP regarding declaration and retention process (0.3); confer with Latham and Hunton teams regarding OCP issues (0.2)
06/08/26	R C Weber-Levine	.20	370.00	Confer with Hunton regarding OCP cap increase
06/09/26	D E Carlson	.90	1,075.50	Confer with multiple OCPs regarding issues related to their payment and retention (0.4); confer with Huron, Hunton, and Latham team regarding same (0.3); review and revise additional OCP declaration (0.2)
06/17/26	D E Carlson	.70	836.50	Confer with OCP regarding payment and procedural issues (0.2); confer with Hunton regarding same (0.2); confer with newly added OCP regarding retention procedures and next steps (0.3)

R C Weber-Levine	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
D E Carlson	2.80	Hrs. @	$ 1,195.00/hr.	$ 3,346.00
	3.00			$ 3,716.00

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LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
06/01/26	A M Gherlone	.60	1,110.00	Emails regarding cancellation orders (0.3); review and revise DTC cancellation orders (0.3)
06/01/26	R C Weber-Levine	.30	555.00	Review DIP interest calculation (0.1); confer with counsel to trustee regarding same (0.2)
06/01/26	K Chaturvedi	2.80	3,346.00	Review cancellation orders for accuracy and completeness and confirm alignment with transaction requirements (1.4); analyze terms and identify required revisions (1.4)
06/02/26	T A Dillman	.70	1,676.50	Correspondence with A. Gherlone Pezzi regarding DIP syndication and fee issues
06/02/26	A M Gherlone	1.60	2,960.00	Communications with J. Raithel regarding exchange mechanics (0.3); communications with Omni, emails, and review regarding exchange mechanics (0.8); review DTC instruction letters (0.5)
06/02/26	N Nosce	1.00	1,695.00	Review and comment on cancellation orders
06/02/26	R C Weber-Levine	.20	370.00	Review and provide comments on funds flow
06/02/26	K Chaturvedi	1.20	1,434.00	Finalize review of cancellation orders and confirm revisions align with transaction requirements (0.8); email updated documents to Debtors for review and comments and address any remaining issues (0.4)
06/03/26	T A Dillman	1.30	3,113.50	Review DIP documents and direction letter revisions (1.0); correspondence with A. Gherlone Pezzi regarding DIP syndication and fee issues (0.3)
06/03/26	K Chaturvedi	.80	956.00	Review revised transaction documents and confirm incorporation of prior comments
06/03/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)
06/04/26	T A Dillman	.50	1,197.50	Review and tend to DIP exchange and related matters
06/04/26	R M Cantoral	.50	597.50	Review and revise DTC instruction letter (0.2); correspondence with J. DiDonato regarding same (0.2); correspondence with A. Gherlone-Pezzi regarding same (0.1)
06/05/26	T A Dillman	.50	1,197.50	Review and tend to DIP exchange, related matters and correspondence
06/05/26	N Nosce	.40	678.00	Prepare responses to tax diligence questions based on securitization debt documents

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Date	Timekeeper	Hours	Amount	Description
06/08/26	K Chaturvedi	.70	836.50	Review revised CUSIP information and DTC exchange letters
06/09/26	N Nosce	1.10	1,864.50	Revise draft of settlement agent agreement
06/09/26	K Chaturvedi	2.80	3,346.00	Review Settlement Agent agreement and confer with N. Nosce (1.2); review DTC min tables for notes and data consistency (0.8); review CUSIP information and analyze note identifier updates across transaction materials (0.8)
06/10/26	N Nosce	1.50	2,542.50	Review and comment on settlement agent agreement in connection with DTC exchange CUSIPs
06/10/26	K Chaturvedi	4.50	5,377.50	Draft initial Settlement Agent agreement and revise settlement provisions for consistency with transaction structure (2.3); prepare template DTC min tables for note identifiers and data consistency (1.2); review revised CUSIP information and confirm note identifier updates (1.0)
06/10/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)
06/11/26	K Chaturvedi	3.20	3,824.00	Revise Settlement Agent agreement and incorporate conforming revisions (1.6); finalize DTC min table and verify note identifier data and email for comments (1.2); review correspondence (0.4)
06/12/26	N Nosce	.20	339.00	Review CUSIP confirmation documentation
06/12/26	K Chaturvedi	3.10	3,704.50	Prepare and analyze CUSIP information and confirm note identifier consistency across transaction materials (0.8); prepare Settlement Agent agreement drafts for each issuer and revise settlement provisions for transaction requirements (1.5); prepare DTC min tables for each issuance and verify formatting and data accuracy for offering memorandum disclosure (0.8)
06/15/26	N Nosce	.30	508.50	Prepare responses to DTC requests
06/15/26	K Chaturvedi	2.50	2,987.50	Review cancellation orders and related transaction agreement provisions for settlement mechanics (0.8); address working group and CUSIP queries regarding note identifier discrepancy and resolution process (1.0); verify CUSIP information and note identifier consistency across transaction materials (0.7)
06/16/26	N Nosce	.20	339.00	Review and comment on cancellation orders
06/16/26	R M Cantoral	1.30	1,553.50	Correspondence with A. Pezzi regarding closing

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Date	Timekeeper	Hours	Amount	Description
				mechanics (0.4); review and revise closing instruction letters (0.9)
06/16/26	K Chaturvedi	1.40	1,673.00	Review cancellation orders and resolve related transaction agreement issues (0.9); follow up with CUSIP on note identifier discrepancy and implement related transaction material updates (0.5)
06/17/26	N Nosce	1.00	1,695.00	Review and comment on CUSIP eligibility requirements and cancellation orders
06/17/26	R M Cantoral	.60	717.00	Correspondence with A. Pezzi regarding closing mechanics (0.2); EDGAR research regarding same (0.4)
06/17/26	K Chaturvedi	4.10	4,899.50	Revise and comment on cancellation orders for each issuer, including settlement mechanics and related transaction agreement issues (3.6); confer with team regarding CUSIP discrepancy and coordinate follow-up for transaction materials (0.5)
06/17/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)
06/18/26	R M Cantoral	1.70	2,031.50	Correspondence with A. Pezzi regarding cancellation orders (0.2); review and revise cancellation orders (1.5)
06/18/26	K Chaturvedi	1.10	1,314.50	Review draft and queries regarding the settlement agent agreement (0.9); review updated CUSIP information for notes and confirm identifier treatment in transaction materials (0.2)
06/22/26	N Nosce	1.30	2,203.50	Prepare CUSIPs for deficiency claims
06/22/26	K Chaturvedi	2.10	2,509.50	Review DTC request requirements and provide related transaction updates (1.2); check notes for CUSIP treatment (0.9)
06/23/26	R M Cantoral	.40	478.00	Correspondence with A. Pezzi and Debtors regarding DTC instruction letters
06/24/26	N Nosce	.70	1,186.50	Review and comment on settlement agreement schedules
06/24/26	K Chaturvedi	2.70	3,226.50	Confer with team regarding transaction steps for DTC queries on issuing global notes (0.4); emails with Latham team on note preparation and related follow-up items (0.7); review supplement drafts and transaction materials for DTC request updates (1.6)
06/24/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)

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Date	Timekeeper	Hours	Amount	Description
06/25/26	N Nosce	.50	847.50	Review CUSIPs in connection with DTC exchange
06/25/26	R M Cantoral	.20	239.00	Correspondence with A. Pezzi and Debtors regarding DTC instruction letters

T A Dillman	3.00	Hrs. @	$ 2,395.00/hr.	$ 7,185.00
A M Gherlone	2.20	Hrs. @	$ 1,850.00/hr.	$ 4,070.00
R C Weber-Levine	.50	Hrs. @	$ 1,850.00/hr.	$ 925.00
N Nosce	8.20	Hrs. @	$ 1,695.00/hr.	$ 13,899.00
R M Cantoral	4.70	Hrs. @	$ 1,195.00/hr.	$ 5,616.50
K Chaturvedi	33.00	Hrs. @	$ 1,195.00/hr.	$ 39,435.00
C M Tarrant	4.40	Hrs. @	$ 720.00/hr.	$ 3,168.00
	56.00			$ 74,298.50

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Invoice No. 2604003469
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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
06/01/26	T A Dillman	.70	1,676.50	Call with Debtors advisors regarding sale closing, open issues and next steps
06/01/26	N S Hwangpo	.40	958.00	Calls with advisors regarding priority workstreams
06/01/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
06/02/26	T A Dillman	.30	718.50	WIP call with Latham team
06/02/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with Latham team regarding case update and next steps
06/02/26	R M Cantoral	.30	358.50	WIP call with Latham team
06/02/26	D E Carlson	.30	358.50	Prepare for (0.1) and participate in WIP status call with Latham team and Hunton (0.2)
06/02/26	D Mossberg	.20	239.00	Attend and take notes at call with Latham team regarding open case issues and next steps
06/02/26	S A Woo Kee	.20	282.00	Attend WIP call
06/02/26	G Kubow	.20	199.00	Participate in call with team on outstanding works in progress
06/03/26	T A Dillman	.80	1,916.00	Call with Debtors advisors regarding sale closing, open issues and next steps
06/03/26	R C Weber-Levine	1.10	2,035.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps (0.8); draft talking points regarding same (0.3)
06/08/26	T A Dillman	.30	718.50	Call with Debtors advisors regarding sale closing, open issues and next steps
06/08/26	N S Hwangpo	.40	958.00	Calls with advisors regarding priority workstreams
06/10/26	T A Dillman	.50	1,197.50	Advisor call regarding open issues and next steps
06/10/26	N S Hwangpo	.50	1,197.50	Calls with advisors regarding priority workstreams
06/15/26	T A Dillman	.30	718.50	Advisor call regarding open issues and next steps
06/15/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
06/16/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Debtors counsel regarding case update and next

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Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
				steps
06/16/26	D E Carlson	.30	358.50	Participate (partial) in WIP status call with Latham team and Hunton
06/17/26	N S Hwangpo	.30	718.50	Calls with advisors regarding priority workstreams
06/17/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with Debtors advisors regarding case update and next steps
06/24/26	T A Dillman	.50	1,197.50	Advisor call regarding open issues and next steps
06/24/26	N S Hwangpo	.30	718.50	Calls with advisors regarding priority workstreams

T A Dillman	3.40	Hrs. @	$ 2,395.00/hr.	$ 8,143.00
N S Hwangpo	1.90	Hrs. @	$ 2,395.00/hr.	$ 4,550.50
R C Weber-Levine	3.40	Hrs. @	$ 1,850.00/hr.	$ 6,290.00
S A Woo Kee	.20	Hrs. @	$ 1,410.00/hr.	$ 282.00
R M Cantoral	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
D E Carlson	.60	Hrs. @	$ 1,195.00/hr.	$ 717.00
D Mossberg	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
G Kubow	.20	Hrs. @	$ 995.00/hr.	$ 199.00
	10.20			$ 20,779.00

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Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
06/01/26	T A Dillman	.50	1,197.50	Attend conditional disclosure statement hearing
06/01/26	N S Hwangpo	.40	958.00	Attend conditional Disclosure statement hearing
06/01/26	R C Weber-Levine	.60	1,110.00	Prepare for (0.2) and participate in solicitation procedures hearing (0.4)

T A Dillman	.50	Hrs. @	$ 2,395.00/hr.	$ 1,197.50
N S Hwangpo	.40	Hrs. @	$ 2,395.00/hr.	$ 958.00
R C Weber-Levine	.60	Hrs. @	$ 1,850.00/hr.	$ 1,110.00
	1.50			$ 3,265.50

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Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
06/22/26	S A Woo Kee	.50	705.00	Call with counsel to PMAIC regarding insurance policies treatment under chapter 11 plan
06/23/26	S A Woo Kee	1.80	2,538.00	Call with A. Maguire regarding settlements of existing insured claims (0.4); review documentation for PMAIC claims (0.5); review of stay relief request from counsel to Valero claimants (0.4); correspond with counsel to Valero claimants regarding same (0.2); update stay relief request tracker (0.3)

S A Woo Kee	2.30	Hrs. @	$ 1,410.00/hr.	$ 3,243.00
	2.30			$ 3,243.00

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Date	Timekeeper	Hours	Amount	Description
06/01/26	R C Weber-Levine	.80	1,480.00	Confer with Hunton regarding 9019 motion (0.2); confer with E. Woo Kee regarding stay stipulations (0.2); confer with claimants regarding same (0.2); review discovery requests from franchisees regarding interrogatory requests (0.2)
06/01/26	S A Woo Kee	4.00	5,640.00	Call with counsel to Jaimes plaintiffs regarding stay relief request (0.3); correspond with counsel to Jaimes plaintiffs regarding stay relief request (0.2); correspond with counsel to Smith plaintiff regarding stay relief request (0.3); correspond with counsel to Allen plaintiff regarding stay relief request (0.2); correspond with counsel to Cowley Garcia plaintiff regarding stay relief request (0.3); prepare stay relief stipulation for Jaimes plaintiffs (0.8); prepare stipulation for Cowley Garcia plaintiff (0.7); prepare stipulation for Smith plaintiff (0.6); prepare stipulation for Allen plaintiff (0.4); correspond with CRO team regarding status of all stay relief stipulations (0.2)
06/02/26	E R Marks	.50	1,197.50	Email correspondence regarding document retention and destruction post-emergence
06/02/26	R C Weber-Levine	2.20	4,070.00	Review and provide comments on stay stipulation (0.2); respond to inquiries from franchisee counsel regarding requests for production (0.2); confer with Hunton and Huron regarding same and 9019 motion (0.2); confer with claimants regarding lift-stay motions (0.2); respond to inquiries from Huron regarding cybersecurity considerations (0.2); review document disposition plan (0.2); prepare for and participate in telephone conference with Streetlight, Huron, and Hunton regarding franchisee discovery requests (0.5); prepare for and participate in follow-up telephone conference with Hunton regarding same (0.3); review lift stay request (0.2)
06/02/26	S A Woo Kee	2.00	2,820.00	Revise Cowley Garcia draft stipulation per comments from plaintiff's counsel (0.7); correspondence with A. Maguire (Twin Peaks) regarding Jackson and Campbell stay relief requests (0.6); correspondence with counsel to Liberty mutual regarding Jaimes and Smith stay relief stipulation (0.4); correspondence with Latham and Hunton teams regarding stay relief requests (0.3)
06/03/26	E R Marks	.70	1,676.50	Email correspondence regarding document retention and destruction post-emergence
06/03/26	R C Weber-Levine	1.70	3,145.00	Confer with claimants regarding lift-stay requests (0.2); review and provide comments on stay stipulation

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Date	Timekeeper	Hours	Amount	Description
				(0.3); review settlement update (0.2); review motion to lift stay (0.3); confer with Debtors regarding foregoing (0.2); prepare for and participate in telephone conference with Huron regarding cyber breach considerations (0.5)
06/03/26	S A Woo Kee	3.60	5,076.00	Revise Cowley Garcia draft stipulation per comments from plaintiff's counsel (0.4); call with counsel to Jaimes claimants regarding stay relief stipulation (0.5); correspondence with Latham and Hunton teams regarding stay relief requests (0.6); revisions to stay relief request tracker (1.2); correspondence with counsel to G. Allen regarding stipulation (0.2); correspondence with counsel to Cowley Garcia (0.4); correspondence with A. Maguire regarding loss run reports/diligence requests for stay relief stipulations (0.3)
06/04/26	E R Marks	.70	1,676.50	Email correspondence regarding document retention and destruction post-emergence
06/04/26	R C Weber-Levine	1.10	2,035.00	Confer with franchisee counsel and Hunton regarding discovery responses (0.2); prepare for and participate in telephone conference with Streetlight and Debtors advisors regarding same (0.5); review research per same (0.2); review reservation of rights (0.2)
06/04/26	S A Woo Kee	5.00	7,050.00	Revise Cowley Garcia draft stipulation per comments from plaintiff's counsel (0.6); call with counsel to Jaimes claimants regarding stay relief stipulation (0.2); correspondence with Latham and Hunton teams regarding stay relief requests (0.9); revisions to stay relief request tracker (0.3); call with P. Guffy and A. Sussman regarding Footlocker relief from stay request (0.2); correspondence with counsel to Liberty mutual regarding stay relief stipulation for Jaimes (0.6); correspondence with counsel to Cowley Garcia (0.3); revise Jaimes stipulation (0.8); correspondence with CRO team regarding revisions to stipulations (0.5); correspondence with counsel to PMAIC regarding stay relief request (0.6)
06/04/26	J R Lister	.80	796.00	Draft board minutes for the meeting regarding the investigation
06/05/26	R C Weber-Levine	2.50	4,625.00	Review revised lift stay stipulation (0.2); confer with Huron regarding document retention (0.2); confer with Hunton regarding information sharing requirements under sale order (0.2); prepare for and participate in telephone conference with franchisees regarding discovery responses (0.5); prepare for and participate

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Date	Timekeeper	Hours	Amount	Description
				in follow-up telephone conference with Hunton regarding same (0.3); respond to inquiries from PMA regarding stay stipulation (0.2); summarize and discuss same with Hunton (0.4); prepare for and participate in telephone conference with Huron and Booze Allen regarding cyber security breach (0.5)
06/05/26	S A Woo Kee	.60	846.00	Revise Cowley Garcia draft stipulation per comments from plaintiff's counsel (0.3); call with counsel to Jaimes claimants regarding stay relief stipulation (0.1); correspondence with Latham and Hunton teams regarding Cowley Garcia stipulation (0.2)
06/05/26	J R Lister	.60	597.00	Finalize draft of board minutes for the meeting discussing the investigation
06/08/26	R C Schrock	.50	1,475.00	Attend call with board members
06/08/26	R C Weber-Levine	1.70	3,145.00	Confer with franchisee counsel and Streetlight regarding discovery extensions (0.2); review stay relief motion (0.3); confer with Latham and Hunton regarding same (0.2); confer with Huron regarding settlement proposal (0.2); review revisions to stay stipulation (0.2); confer with claimants regarding stay lift requests (0.2); confer with Debtors regarding same (0.2); review and provide comments on list stay summary (0.2)
06/08/26	S A Woo Kee	4.50	6,345.00	Emails with Littler Mendelson and A. Maguire (TWIN) regarding transfer of EEOC matters (0.2); emails with A. Maguire regarding McHugh, Jackson, and Campbell requests for stay relief (0.4); emails and calls with counsel to Jaimes plaintiffs regarding stay relief request (0.6); various emails with Latham and Hunton team regarding Jaimes stay relief request and Thursday 6/11 scheduled hearing (0.6); revisions to Jaimes stay relief stipulation per comments from counsel to Jaimes (1.1); revise stay relief requests tracker (0.4); review insurance information and loss runs related to McHugh, Jackson, and Campbell stay relief requests (1.2)
06/09/26	R C Weber-Levine	1.90	3,515.00	Review and provide comments on list stay summary (0.2); review and provide comments on revised stay stipulations (0.3); review adversary complaint (0.2); confer with claimant and Hunton regarding stay of adversary proceeding (0.2); confer with W&C and Hunton regarding discovery responses (0.2); confer with franchisee counsel regarding same (0.1); confer with claimants regarding stay stipulations (0.2); confer with Hunton regarding hearing for same (0.2); confer

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Date	Timekeeper	Hours	Amount	Description
				with C. Tarrant regarding adversary proceeding (0.1); review and provide comments on response to arbitrator (0.2)
06/09/26	S A Woo Kee	2.30	3,243.00	Various calls and emails with counsel to Jaimes claimants regarding Jaimes stay relief stipulation (0.6); various calls and emails to Latham, Hunton, White & Case, and Paul Hastings regarding same (0.8); finalize Jaimes stay relief stipulation (0.4); correspond with A. Maguire (Twin) regarding Campbell, Jackson, and McHugh stay relief requests (0.5)
06/09/26	G Kubow	1.70	1,691.50	Draft language for stayed arbitration providing update on chapter 11 cases
06/09/26	J R Lister	.50	497.50	Review and revise board minutes regarding meeting discussing the investigation
06/10/26	S A Woo Kee	1.40	1,974.00	Prepare draft stay relief stipulation for McHugh claimants (1.0); correspond with plaintiff's counsel regarding same (0.2); correspond with A. Maguire (Twin) regarding the same (0.2)
06/10/26	G Kubow	.20	199.00	Draft language for case update for stayed arbitration
06/11/26	R C Schrock	.50	1,475.00	Review materials related to confirmation
06/11/26	S A Woo Kee	3.80	5,358.00	Correspond with opposing counsel and insurance counsel regarding Lynette Campbell stay relief stipulation (0.7); correspond with opposing counsel and insurance counsel regarding M. Jackson stay relief stipulation (0.6); draft crest foods stay relief stipulation (1.1); review crest foods case docket (0.4); correspond with A. Sussman and Debtors advisors regarding crest foods matter (0.3); call with counsel to crest foods regarding stay relief request (0.3); revisions to stay relief stipulation based on call with crest foods counsel (0.4)
06/11/26	J R Lister	.30	298.50	Finalize special committee meeting minutes regarding the investigation and email to B. Marks for review
06/12/26	R C Schrock	.50	1,475.00	Review materials related to confirmation
06/12/26	R C Weber-Levine	1.90	3,515.00	Review and provide comments on stay stipulation (0.2); review demand letter (0.2); confer with Debtors regarding same (0.1); confer with claimants regarding stay stipulations (0.2); confer with PMA regarding same (0.2); confer with counterparty regarding adversary proceeding (0.2); review and provide comments on franchisee proposal (0.2); review sale

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Date	Timekeeper	Hours	Amount	Description
				order per same (0.2); draft analysis of same (0.2); confer with local counsel regarding document collection (0.2)
06/12/26	S A Woo Kee	.30	423.00	Correspond with insurance counsel and counsel to UCC and WBS AHG regarding M. Jackson stay relief stipulation
06/15/26	R C Schrock	.50	1,475.00	Review materials related to confirmation
06/15/26	R C Weber-Levine	1.40	2,590.00	Prepare for and participate in telephone conference with Hunton regarding responses to requests for production (0.3); review protective order per same (0.2); respond to inquiries from Hunton regarding same (0.1); prepare for and participate in telephone conference with Streetlight, White & Case, and Hunton regarding litigation strategy (0.8)
06/16/26	R C Weber-Levine	.50	925.00	Confer with Huron regarding responses to requests for production (0.2); respond to claimants regarding lifting of automatic stay (0.2); confer with Hunton regarding same (0.1)
06/17/26	R C Weber-Levine	.60	1,110.00	Prepare for and participate in telephone conference with Hunton and Huron regarding discovery responses
06/17/26	S A Woo Kee	.70	987.00	Finalize stipulation for stay relief for Crest Foods matter for filing (0.3); Finalize stipulation for stay relief for McHugh matter for filing (0.3); correspondence with B. Bell regarding filing of both of the foregoing stipulations (0.1)
06/18/26	R C Weber-Levine	.50	925.00	Confer with claimants regarding stay lift (0.3); confer with Hunton regarding franchisee litigation (0.2)
06/18/26	S A Woo Kee	1.60	2,256.00	Emails with P. Guffy regarding Flores/Bell requests for stay relief (0.7);review of insurance policies related to Flores and Bell requests for stay relief (0.6); review of insurance policy related to Valero request for stay relief (0.3)
06/19/26	E R Marks	.60	1,437.00	Review and revise Board minutes on investigation and email correspondence with J. Lister regarding same
06/19/26	R C Weber-Levine	.40	740.00	Confer with claimants regarding stay lift (0.2); confer with franchisees regarding extension of discovery deadlines (0.2)
06/19/26	S A Woo Kee	.50	705.00	Emails with P. Guffy regarding Flores/Bell requests for stay relief (0.1); correspondence with counsel to Bell

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Date	Timekeeper	Hours	Amount	Description
				claimant regarding stay relief request (0.2); correspondence with counsel to Flores claimant regarding stay relief request (0.2)
06/19/26	J R Lister	.20	199.00	Implement comments from B. Marks on special committee minutes
06/22/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on objections and responses to RFPs (0.5); prepare for and participate in telephone conference with Hunton regarding same (0.3)
06/23/26	R C Weber-Levine	.60	1,110.00	Confer with claimants regarding stay lift (0.2); confer with Hunton regarding same (0.2); respond to inquiries from Debtors regarding litigation claims (0.2)
06/25/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding settlement
06/26/26	R C Weber-Levine	1.20	2,220.00	Prepare for and participate in telephone conference with T. Martin regarding investigation update (0.2); review motion to compel (0.5); draft summary of same (0.3); confer with purchaser regarding same (0.2)
06/30/26	R C Weber-Levine	.70	1,295.00	Review and summarize complaint (0.5); confer with Latham team and Huron regarding same (0.2)

R C Schrock	2.00	Hrs. @	$ 2,950.00/hr.	$ 5,900.00
E R Marks	2.50	Hrs. @	$ 2,395.00/hr.	$ 5,987.50
R C Weber-Levine	20.70	Hrs. @	$ 1,850.00/hr.	$ 38,295.00
S A Woo Kee	30.30	Hrs. @	$ 1,410.00/hr.	$ 42,723.00
G Kubow	1.90	Hrs. @	$ 995.00/hr.	$ 1,890.50
J R Lister	2.40	Hrs. @	$ 995.00/hr.	$ 2,388.00
	59.80			$ 97,184.00

LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
06/25/26	R C Weber-Levine	.30	555.00	Prepare for and participate in telephone conference with counsel to EB-5 investors regarding case update

R C Weber-Levine	.30	Hrs. @	$ 1,850.00/hr.	$ 555.00
	.30			$ 555.00

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LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
06/01/26	T A Dillman	1.70	4,071.50	Review plan and disclosure statement conditional approval matters (1.0); review plan revisions following hearing and tend to related correspondence (0.7)
06/01/26	N S Hwangpo	1.20	2,874.00	Correspond with , Hunton teams regarding Disclosure statement and plan comments (0.6); calls with P. Guffy regarding same (0.3); correspond with W&C, PH regarding milestones and hearing (0.3)
06/01/26	R C Weber-Levine	.80	1,480.00	Confer with Debtors advisors regarding plan and solicitation procedures hearing (0.2); review plan revisions (0.2); confer with consultation parties regarding same (0.2); review revised liquidation analysis (0.2)
06/02/26	T A Dillman	.70	1,676.50	Review plan issues following hearing and tend to related correspondence
06/12/26	R C Weber-Levine	.20	370.00	Confer with UCC regarding liquidation trust selection
06/14/26	N S Hwangpo	.30	718.50	Correspond with Hunton team regarding timeline (0.2); correspond with W&C team regarding same (0.1)
06/14/26	R C Weber-Levine	.20	370.00	Confer with White & case regarding revisions to solicitation procedures timeline
06/15/26	R C Weber-Levine	.20	370.00	Confer with White & case regarding revisions to solicitation procedures timeline
06/16/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with Omni regarding solicitation (0.6); review and provide comments on revised solicitation procedures order (0.2)
06/16/26	R M Cantoral	.20	239.00	Correspondence with Hunton and Latham team regarding plan supplement
06/17/26	R C Weber-Levine	.40	740.00	Prepare for and participate in telephone conference with P. Guffy regarding solicitation (0.2); confer with Omni regarding same (0.2)
06/18/26	R C Weber-Levine	.20	370.00	Confer with Omni regarding solicitation commencement
06/19/26	G Kubow	.90	895.50	Review and analyze figures for disclosure statement
06/22/26	N S Hwangpo	.40	958.00	Review correspondence regarding solicitation and confirmation timeline
06/23/26	R C Weber-Levine	.20	370.00	Review solicitation update

LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
06/30/26	N S Hwangpo	.20	479.00	Correspond with Hunton team regarding plan supplement and solicitation

T A Dillman	2.40	Hrs. @	$ 2,395.00/hr.	$ 5,748.00
N S Hwangpo	2.10	Hrs. @	$ 2,395.00/hr.	$ 5,029.50
R C Weber-Levine	3.00	Hrs. @	$ 1,850.00/hr.	$ 5,550.00
R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
G Kubow	.90	Hrs. @	$ 995.00/hr.	$ 895.50
	8.60			$ 17,462.00

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LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Reporting

Date	Timekeeper	Hours	Amount	Description
06/03/26	R C Weber-Levine	.50	925.00	Review and provide comments on 2015.3 report (0.3); emails with Latham team regarding same (0.2)
06/16/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding first day reporting
06/30/26	A M Gherlone	.30	555.00	Call with Huron regarding tripartite agreement and Resid restricted accounts for MORs

A M Gherlone	.30	Hrs. @	$ 1,850.00/hr.	$ 555.00
R C Weber-Levine	.70	Hrs. @	$ 1,850.00/hr.	$ 1,295.00
	1.00			$ 1,850.00

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LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Securities and Regulatory Matters

Date	Timekeeper	Hours	Amount	Description
06/02/26	N S Hwangpo	.20	479.00	Correspond with G. Kubow regarding cleansing 8Ks
06/02/26	R C Weber-Levine	.50	925.00	Review W&C comments to cleansing 8K (0.2); confer with Debtors regarding same (0.2); finalize same (0.1)
06/02/26	G Kubow	1.20	1,194.00	Revise cleansing 8-K for printing (0.5); correspondence with stakeholders regarding cleansing 8-K (0.7)
06/03/26	G Kubow	1.60	1,592.00	Review execution version of cleansing 8-K; review cleansing 8-K before filing (0.8); emails regarding required signature pages for execution (0.5)
06/15/26	G Kubow	3.80	3,781.00	Correspondence with stakeholders regarding sale closing 8-K (0.2); review exhibits for 8-K filing (1.5); correspondence with Debtors regarding 8-K filing (0.7); review and revise sale closing 8-K (1.4)
06/16/26	G Kubow	1.00	995.00	Correspondence with Debtors regarding sale transaction 8-K
06/17/26	G Kubow	.60	597.00	Emails with Latham team and Debtors regarding filing of sale closing 8-K
06/18/26	G Kubow	.20	199.00	Review sale closing 8-K for filing

N S Hwangpo	.20	Hrs. @	$ 2,395.00/hr.	$ 479.00
R C Weber-Levine	.50	Hrs. @	$ 1,850.00/hr.	$ 925.00
G Kubow	8.40	Hrs. @	$ 995.00/hr.	$ 8,358.00
	9.10			$ 9,762.00

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LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
04/27/26	T Young	.90	1,269.00	Analyze tax issue in connection to potential recourse debt insurance policy (0.5); correspondence regarding same (0.3); assess transaction structure for FAT Brands and Twin sales (0.1)
06/01/26	L Kutilek	.20	370.00	Schedule tax call
06/02/26	T A Dillman	.60	1,437.00	Tax call with W&C and BDO teams
06/02/26	J M Kronsnoble	3.30	10,065.00	Telephone conference with Latham and BDO teams regarding tax matters (0.8); telephone conference with Latham, BDO and WC teams regarding same (0.6); telephone conference with K. Wilkes regarding same (0.3); review WC structure materials and analyze tax matters (1.4); draft emails to L. Kutilek regarding tax matters (0.2)
06/02/26	L Kutilek	3.10	5,735.00	Tax call with BDO (1.0); tax call with BDO and creditors' counsel (0.6); tax research and analysis (1.5)
06/03/26	J M Kronsnoble	2.00	6,100.00	Telephone conference with L. Kutilek and T. Young regarding tax matters (0.5); review legal authority and APA revisions and analyze related tax considerations (1.3); draft emails to Latham team regarding tax matters (0.2)
06/03/26	L Kutilek	2.80	5,180.00	Tax calls (1.0); review, analyze and revise asset purchase agreement (1.1); tax analysis (0.7)
06/03/26	T Young	2.90	4,089.00	Telephone conference with J. Kronsnoble and L. Kutilek regarding structure (0.5); correspondence regarding same (0.1); telephone conference with L. Kutilek regarding guarantees (1.0); provide tax comments on purchase agreement (1.3)
06/04/26	N S Hwangpo	.50	1,197.50	Call with BDO, Latham tax regarding tax issues
06/04/26	J M Kronsnoble	2.00	6,100.00	Telephone conference with Latham and BDO teams regarding tax matters (0.7); telephone conference with Latham, BDO and WC teams regarding same (0.6); review and revise tax mark-up of APA (0.4); draft emails to Latham teams regarding tax matters (0.1); analyze tax matters (0.2)
06/04/26	L Kutilek	1.90	3,515.00	Review organizational documents and other materials (0.6); tax analysis and research (0.3); attend tax calls (1.0)
06/04/26	T Young	3.20	4,512.00	Telephone conference with BDO regarding structuring (0.7); provide tax comments on purchase agreement (1.5); telephone conference with white and case

LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
				regarding structure (0.6); research equity structuring (0.4)
06/05/26	J M Kronsnoble	.60	1,830.00	Review and revise tax mark-up of APAs (0.5); draft email to Latham teams regarding tax matters (0.1)
06/05/26	L Kutilek	.60	1,110.00	Review asset purchase agreement
06/05/26	T Young	1.90	2,679.00	Analyze public debt structure (1.6); emails with Latham team regarding same (0.3)
06/08/26	N S Hwangpo	.50	1,197.50	Call with BDO, Latham, Huron team regarding tax issues and next steps
06/08/26	J M Kronsnoble	.60	1,830.00	Telephone conference with Latham, BDO and Huron teams regarding tax matters
06/08/26	L Kutilek	.70	1,295.00	Tax call (0.5); review email correspondence (0.2)
06/08/26	T Young	1.00	1,410.00	Correspondence regarding closing and structure (0.3); telephone conference with BDO and Huron regarding structure (0.5); correspondence regarding merger agreement (0.2)
06/09/26	J M Kronsnoble	.50	1,525.00	Review documents, emails and WC structure slides
06/09/26	L Kutilek	.20	370.00	Review and correspond regarding asset purchase agreement
06/09/26	T Young	.50	705.00	Provide tax comments on steps deck
06/10/26	J M Kronsnoble	.90	2,745.00	Review documents and emails and analyze tax matters
06/10/26	L Kutilek	.20	370.00	Review settlement order
06/10/26	T Young	.40	564.00	Correspondence regarding purchase agreement with Latham team
06/11/26	N S Hwangpo	.20	479.00	Correspond with Latham team, Huron regarding tax issues
06/11/26	T Young	.80	1,128.00	Correspondence regarding purchase agreement with Latham team and Debtors
06/12/26	L Kutilek	1.90	3,515.00	Attend all-hands call (0.4); review steps plan and equity transfer materials (1.5)
06/12/26	T Young	.20	282.00	Correspondence regarding tax structuring
06/13/26	J M Kronsnoble	.50	1,525.00	Review documents and emails (0.4); draft email to Latham teams regarding tax matters (0.1)

LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
06/13/26	L Kutilek	1.80	3,330.00	Review and analyze various tax requests in anticipation of asset sales closing
06/14/26	J M Kronsnoble	.90	2,745.00	Review documents, emails and analyze tax matters
06/14/26	L Kutilek	2.70	4,995.00	Review, analyze and revise asset purchase agreements (1.2); negotiations and email correspondence regarding the same (0.6); address and review various items in anticipation of closing (0.9)
06/15/26	J M Kronsnoble	.90	2,745.00	Review documents and emails regarding tax matter (0.8); phone call with L. Kutilek regarding tax matters (0.1)
06/15/26	L Kutilek	1.90	3,515.00	Review, analyze and finalize documents and filings (1.1); provide tax assistance in connection with closing (0.8)
06/15/26	T Young	.40	564.00	Telephone conference with business and accounting team regarding entity conversion
06/16/26	L Kutilek	.20	370.00	Email correspondence with Latham team regarding open tax items
06/16/26	T Young	.30	423.00	Correspondence regarding with Latham team Fazoli's conversions
06/17/26	N S Hwangpo	.20	479.00	Correspond with Huron, BDO regarding tax reps
06/17/26	T Young	.30	423.00	Correspondence with Latham team regarding outstanding tax issues
06/23/26	L Kutilek	.30	555.00	Email correspondence regarding tax issues

J M Kronsnoble	12.20	Hrs. @	$ 3,050.00/hr.	$ 37,210.00
T A Dillman	.60	Hrs. @	$ 2,395.00/hr.	$ 1,437.00
N S Hwangpo	1.40	Hrs. @	$ 2,395.00/hr.	$ 3,353.00
L Kutilek	18.50	Hrs. @	$ 1,850.00/hr.	$ 34,225.00
T Young	12.80	Hrs. @	$ 1,410.00/hr.	$ 18,048.00
	45.50			$ 94,273.00

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LATHAM & WATKINS LLP

Invoice No. 2604003469
July 9, 2026
Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
06/08/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding adequate assurance deposits (0.2); review utilities order per same (0.2)

R C Weber-Levine	.40	Hrs. @	$ 1,850.00/hr.	$ 740.00
	.40			$ 740.00

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Invoice No. 2604003469
July 9, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
06/02/26	D E Carlson	.30	358.50	Conduct diligence in response to certain vendor inquiry
06/05/26	R C Weber-Levine	.20	370.00	Review and provide comments on franchisee proposals
06/08/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding vendor payments (0.2); review nonpayment complaint per same (0.2)
06/09/26	R C Weber-Levine	1.20	2,220.00	Review and provide comments on franchisee proposals (0.2); confer with franchisee counsel regarding response to arbitrator (0.2); review and provide comments on draft response for same (0.2); review update on franchisee negotiations (0.2); confer with Streetlight regarding same (0.2); review and provide comments on franchisee transfer consent (0.2)
06/30/26	R M Cantoral	.20	239.00	Correspondence with Huron and Latham teams regarding status of franchisee

R C Weber-Levine	1.80	Hrs. @	$ 1,850.00/hr.	$ 3,330.00
R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
D E Carlson	.30	Hrs. @	$ 1,195.00/hr.	$ 358.50
	2.30			$ 3,927.50

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www.lw.com

LATHAM & WATKINS LLP

INVOICE

July 9, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604003470
Matter Number 080117-1026

For professional services rendered through June 30, 2026

Re: Disbursements

Costs and Disbursements	68,117.44
Total Due	**$ 68,117.44**

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Invoice No. 2604003470
July 9, 2026

Costs and Disbursements:

Date	Description	Timekeeper	Amount
05/31/26	Docket - NY PACER Usage - May 2026	S Shahmiri	88.80
05/31/26	Docket - NY PACER Usage - May 2026	C M Tarrant	204.60
05/31/26	Docket - NY PACER Usage - May 2026	T Peene	17.80
	Total Court Research		**311.20**
06/08/26	Document Retrieval - CT Corporation System - Certificate of Status	R A Webster	74.00
	Total Document Retrieval		**74.00**
06/09/26	Messenger/Courier - Recipient: Sean Theuson (Amazing Brands) - LAS VEGAS, NV 89169 on 09-Jun-2026 - AB #: 872841267546 - Inv #: 933727277 - Sender: Grayson Kubow - NEW YORK CITY, NY 10020	G Kubow	41.00
	Total Federal Express & Messenger		**41.00**
06/12/26	Filing Fees - CT Corporation System - bring down letter filings	T P Vu	3,927.00
06/16/26	Filing Fees - CT Corporation System - Reinstatement Delaware Filings	G J Lofaso	2,250.00
06/16/26	Filing Fees - CT Corporation System - filing annual reports and disbursements	L Doyle	4,134.88
06/16/26	Filing Fees - Universal Registered Agents, Inc. - Delaware Incorporation Filing Fees	G J Lofaso	2,790.00
06/17/26	Filing Fees - Universal Registered Agents, Inc. - incorporation and conversion filings in Delaware	G J Lofaso	2,790.00
06/18/26	Filing Fees - Universal Registered Agents, Inc. - Jurisdictional Filing Fees	G J Lofaso	2,790.00
06/22/26	Filing Fees - CT Corporation System - bring down letter filing	T P Vu	3,039.00
06/22/26	Filing Fees - CT Corporation System - bring down letter filings	T P Vu	3,381.00
06/22/26	Filing Fees - Universal Registered Agents, Inc. - Filing Fees	G J Lofaso	3,173.72
06/29/26	Filing Fees - CT Corporation System - filing annual reports and disbursements	L Doyle	8,988.38
06/29/26	Filing Fees - Natalie Karen Richards - - WIPO Renewal filing fee in Mexico and the European Union for International Registration No. 1306008 - 05/15/26	N K Richards	1,427.09
06/29/26	Filing Fees - Natalie Karen Richards - - WIPO Renewal filing fee in Norway for International Registration No. 1306008 - 05/12/26	N K Richards	1,360.61

LATHAM & WATKINS LLP

Invoice No. 2604003470
July 9, 2026

Date	Description	Timekeeper	Amount
	Total Filing Fees		**40,051.68**
06/04/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on client matters. - 05/28/26 - Taxi	R C Weber-Levine	35.96
06/04/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on clients matters. - 05/14/26 - Taxi	R C Weber-Levine	49.78
06/04/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on clients matters. - 05/24/26 - Taxi	R C Weber-Levine	72.42
06/05/26	Ground Transportation - Ryan Andrew Lindsey - Taxi/Car Service - Ride home after working late in the office - 05/14/26 - From NY Office to Home	R A Lindsey	95.99
06/11/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Ride home while working late in the office - 05/12/26 - NY Office to Home	S A Woo Kee	18.81
06/11/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Ride home after working late in the office - 04/17/26 - NY Office to Home	S A Woo Kee	17.22
06/11/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Ride home after working late in the office - 05/15/26 - NY Office to Home	S A Woo Kee	17.22
06/11/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Ride home after working late in the office - 06/06/26 - NY Office to Home	S A Woo Kee	17.06
06/15/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Working late in the office - 05/14/26 - Uber home from office	S A Woo Kee	26.97
06/30/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Working late taxi - 05/05/26 - office / home	A M Gherlone	159.00
06/30/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - taxi working on client matter - 05/11/26 - home / office	A M Gherlone	134.00
06/30/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - Taxi for working on client matters. - 05/19/26 - office / home	A M Gherlone	99.77
06/30/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - taxi for working on client matter - 05/27/26 - office / home	A M Gherlone	84.00
06/30/26	Ground Transportation - Ashley Mary Gherlone Pezzi - Taxi/Car Service - taxi working on client matter - 06/03/26 - Taxi	A M Gherlone	87.47

LATHAM & WATKINS LLP

Invoice No. 2604003470
July 9, 2026

Date	Description	Timekeeper	Amount
	Total Ground Transportation		**915.67**
06/03/26	Meals - Dennis Mossberg - Dinner - Dinner while working late in the office - 05/11/26 - Sushi Nikkei - Internal Guests: Dennis Mossberg	D Mossberg	30.00
06/11/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner while working late in the office - 04/14/26 - Duke Eatery - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	30.00
06/11/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner while working late in the office - 05/13/26 - Duke Eatery - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	30.00
06/11/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner while working late in the office - 05/14/26 - Duke Eatery - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	24.56
06/18/26	Meals - GrubHub Holdings Inc. - 2026-05-14 Order No. 703233478415718 for Lindsey Ryan - working late	R A Lindsey	30.00
06/18/26	Meals Meals - GrubHub Holdings Inc. - 2026-05-13 Order No. 22933467588968 for Kubow Grayson - working late	G Kubow	30.00
06/30/26	Meals - Ashley Mary Gherlone Pezzi - Meals Other - working late meal - 05/19/26 - Farmer. J - Internal Guests: Ashley Mary Gherlone Pezzi - working late	A M Gherlone	30.00
	Total Meals		**204.56**
06/23/26	Notary Fee - Signings by Marion - mobile notary	T A Dillman	150.00
	Total Notary Fee		**150.00**
06/18/26	Outside Attorneys - Beijing Han Kun Law Offices - Services performed for preparing and filing renewal of the trademark JOHNNY ROCKETS in Chinese characters in China	AT Kwan	691.00
06/25/26	Outside Attorneys - Beijing Han Kun Law Offices - Services performed for preparing and filing applications for change of address and agent for Trademarks Nos. 8015927, 16603220, 8015922, 8015925, 8015926, 8015924, 8015923, 4529443 & 4529442 in China	AT Kwan	1,595.00
06/26/26	Outside Attorneys - Iberbrand, S.C. - Services performed for preparing and filing declarations of use and payment of official fees for the international marks JOHNNY ROCKETS EST. 1986 AMERICAN ORIGINAL red bottle cap logo in Classes 30 & 43 designated in Mexico	AT Kwan	614.00
	Total Outside Attorneys		**2,900.00**

LATHAM & WATKINS LLP

Invoice No. 2604003470
July 9, 2026

Date	Description	Timekeeper	Amount
06/10/26	Outside Services (Non-Attorney) Outside Services (Non-Attorney) - CLAS Information Services - Services for obtaining Certificate of Formation for the company Johnny Rockets Licensing, LLC from the state of Delaware	AT Kwan	70.00
06/16/26	Outside Services (Non-Attorney) - Universal Registered Agents, Inc. - Incorporation Formation Filing	G J Lofaso	2,790.00
06/17/26	Outside Services (Non-Attorney) - Universal Registered Agents, Inc. - Incorporation/Formation Filing	G J Lofaso	2,790.00
06/17/26	Outside Services (Non-Attorney) - Universal Registered Agents, Inc. - Incorporation Formation Filing	G J Lofaso	2,790.00
06/18/26	Outside Services (Non-Attorney) - Universal Registered Agents, Inc. - PUERTO RICO PONDEROSA, INC.- Delaware - Incorporation-Filing, Jurisdictional Filing Fees, Conversion Fees and Jurisdictional Filing Fees	G J Lofaso	2,790.00
06/18/26	Outside Services (Non-Attorney) - Universal Registered Agents, Inc. - Filing Fees	G J Lofaso	2,790.00
06/18/26	Outside Services (Non-Attorney) - Universal Registered Agents, Inc. - Incorporation/Formation Filing	G J Lofaso	2,790.00
06/22/26	Outside Services (Non-Attorney) - CUSIP Global Services - 2024-1 SR SUB SECD NT B-2 144A	A M Gherlone	336.00
06/22/26	Outside Services (Non-Attorney) - CUSIP Global Services - 2021-1 SR SUB NT CL B-2 144A	A M Gherlone	672.00
06/22/26	Outside Services (Non-Attorney) - CUSIP Global Services - SER 2021-1 SR NT CL A-2 144A	A M Gherlone	336.00
06/22/26	Outside Services (Non-Attorney) - CUSIP Global Services - 2022-1 SR SUB NT CL B-2 144A	A M Gherlone	336.00
06/23/26	Outside Services (Non-Attorney) - Universal Registered Agents, Inc. - Annual/Biennial Report Filing	G J Lofaso	4,115.99
06/25/26	Outside Services (Non-Attorney) - CUSIP Global Services - 2022-1 SR SUB SECD CL B-2 144A	A M Gherlone	336.00
	Total Outside Services (Non-Attorney)		**22,941.99**
06/03/26	Added users to review database	A Pasillas	182.00
	Total Practice Support		**182.00**
06/01/26	Disbursements - Review	T A Dillman	345.34
	Total eDiscovery Data Hosting		**345.34**
	Total Costs and Disbursements:		**$ 68,117.44**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604003470 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604003470
July 9, 2026

Costs and Disbursements:

Court Research	311.20
Document Retrieval	74.00
Federal Express & Messenger	41.00
Filing Fees	40,051.68
Ground Transportation	915.67
Meals	204.56
Notary Fee	150.00
Outside Attorneys	2,900.00
Outside Services (Non-Attorney)	22,941.99
Practice Support	182.00
eDiscovery Data Hosting	345.34
Total Costs and Disbursements:	**$ 68,117.44**

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

August 10, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604004222
Matter Number 080117-1000

For professional services rendered through July 31, 2026

Matter Name	Total Hours	Total Fees
Asset Disposition / Asset Sales	62.10	$ 81,246.50
Assumption and Rejection of Leases and Contracts	51.40	$ 77,576.00
Avoidance Actions	1.30	$ 3,113.50
Case Administration (Docket, WIP and Calendar Updates)	6.00	$ 6,112.50
Claims Administration and Objections	1.90	$ 3,515.00
Corporate Governance and Board/Committee Matters	29.10	$ 50,393.00
Employee Benefits and Pensions	.80	$ 1,480.00
Fee and Retention Applications (LW)	5.80	$ 4,402.00
Fee and Retention Applications (Others)	.40	$ 740.00
Financial and Cash Collateral	5.10	$ 4,518.50
General Case Strategy (WIP Calls, Team and Client Calls)	9.20	$ 18,364.00
Hearings	5.00	$ 9,518.50
Insurance	16.50	$ 27,557.00
Litigation	56.70	$ 89,517.00
Meetings and Communications with Creditors	.50	$ 925.00
Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement	78.20	$ 135,592.50
Tax	18.60	$ 38,921.50
Utilities	.60	$ 848.00
Vendor and Customer Matters	.40	$ 478.00
	349.60	$ 554,818.50

Total Due **$ 554,818.50**

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LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026

J M Kronsnoble	3.40	Hrs. @	$ 3,050.00/hr.	$ 10,370.00
R C Schrock	3.80	Hrs. @	$ 2,950.00/hr.	$ 11,210.00
T A Dillman	8.50	Hrs. @	$ 2,395.00/hr.	$ 20,357.50
N S Hwangpo	23.90	Hrs. @	$ 2,395.00/hr.	$ 57,240.50
D T Gardiner	2.20	Hrs. @	$ 2,150.00/hr.	$ 4,730.00
R F Katz	4.20	Hrs. @	$ 1,950.00/hr.	$ 8,190.00
A J Forgy	4.10	Hrs. @	$ 1,850.00/hr.	$ 7,585.00
A M Gherlone	3.40	Hrs. @	$ 1,850.00/hr.	$ 6,290.00
L Kutilek	3.40	Hrs. @	$ 1,850.00/hr.	$ 6,290.00
R C Weber-Levine	82.60	Hrs. @	$ 1,850.00/hr.	$ 152,810.00
N Nosce	5.30	Hrs. @	$ 1,695.00/hr.	$ 8,983.50
R A Lindsey	14.70	Hrs. @	$ 1,580.00/hr.	$ 23,226.00
D K O'Sullivan	4.00	Hrs. @	$ 1,580.00/hr.	$ 6,320.00
S A Woo Kee	93.60	Hrs. @	$ 1,410.00/hr.	$ 131,976.00
T Young	3.80	Hrs. @	$ 1,410.00/hr.	$ 5,358.00
R M Cantoral	5.50	Hrs. @	$ 1,195.00/hr.	$ 6,572.50
K Chaturvedi	21.50	Hrs. @	$ 1,195.00/hr.	$ 25,692.50
L Doyle	4.60	Hrs. @	$ 1,195.00/hr.	$ 5,497.00
C Frost	3.00	Hrs. @	$ 1,195.00/hr.	$ 3,585.00
D Mossberg	33.80	Hrs. @	$ 1,195.00/hr.	$ 40,391.00
C M Tarrant	10.00	Hrs. @	$ 720.00/hr.	$ 7,200.00
A Peters	3.60	Hrs. @	$ 480.00/hr.	$ 1,728.00
S Zhang	6.70	Hrs. @	$ 480.00/hr.	$ 3,216.00
	349.60			$ 554,818.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2604004222 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
07/01/26	K Chaturvedi	1.10	1,314.50	Address DTC questions regarding transaction documentation and CUSIPs
07/02/26	A M Gherlone	.60	1,110.00	Emails regarding CUSIP DTC eligibility (0.3); emails regarding new global notes (0.3)
07/02/26	K Chaturvedi	1.20	1,434.00	Review global note specimens and related note identifier updates
07/05/26	K Chaturvedi	2.30	2,748.50	Finalize global note drafts for new CUSIP assignments and related note identifier updates (1.2); review transaction materials and populate specimen note drafts (1.1)
07/06/26	A J Forgy	.20	370.00	Emails and calls with Latham team coordinating on post-closing matters
07/06/26	A M Gherlone	.70	1,295.00	Review global notes (0.6); respond to creditor question regarding CUSIPs (0.1)
07/06/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding resolution of cure dispute
07/06/26	K Chaturvedi	2.60	3,107.00	Respond to Debtors and Latham team questions regarding transaction documents and settlement mechanics (1.2); review CUSIP request drafts and address revisions (0.7); review and finalize execution pages for transaction documents (0.7)
07/06/26	D Mossberg	.30	358.50	Email with Huron team and contract counterparty regarding obligations under designated contracts (0.1); email with Latham team regarding contract rejection (0.2)
07/06/26	D K O'Sullivan	1.70	2,686.00	Emails and telephone conferences with Latham team regarding post-closing process (1.0); review and revise amendment (0.7)
07/06/26	S Zhang	1.50	720.00	Update clean note specimens and run redlines against version 1 (0.8); make updates to note specimens and re-run redlines (0.5); email finalized clean note drafts and redlines internally (0.2)
07/07/26	A M Gherlone	.50	925.00	Emails regarding global notes (0.3); review and revise global notes (0.2)
07/07/26	K Chaturvedi	1.40	1,673.00	Review deliverables and address follow-up items (0.7); respond to questions regarding transaction documents (0.7)
07/07/26	C Frost	.90	1,075.50	Analyze Elevation Burger transition services agreement (0.3); draft deal summaries for foundations

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				survey (0.6)
07/07/26	S Zhang	1.20	576.00	Make updates to notes and prepare clean drafts and redlines internally (0.7); prepare DTC BLOR documents (0.3); prepare DTC signature pages (0.2)
07/08/26	A J Forgy	.40	740.00	Revise amendment to TSA and APA for HDOS (0.2); emails with Latham team coordinating the same (0.2)
07/08/26	A M Gherlone	.30	555.00	Emails and review DTC items
07/08/26	K Chaturvedi	.90	1,075.50	Review CUSIP request drafts and confirm note identifier information (0.4); update execution page materials and signature packets (0.5)
07/08/26	S Zhang	1.30	624.00	Prepare DTC and Note signature pages for J. DiDonato (0.3); prepare draft email and send message to J. DiDonato regarding DTC documents (1.0)
07/09/26	A J Forgy	.50	925.00	Review HDOS APA and TSA and potential amendment draft
07/09/26	K Chaturvedi	.70	836.50	Confer with Latham team regarding transaction status and outstanding deliverables (0.4); review deliverables and address follow-up items (0.3)
07/09/26	D Mossberg	.20	239.00	Email with Huron team regarding motion to compel
07/10/26	A M Gherlone	.30	555.00	Review DTC eligibility information for CUSIPs
07/10/26	N Nosce	.60	1,017.00	Review indentures and supplemental indentures for CUSIPs
07/10/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Debtors regarding IP transfer (0.5); draft summary of same (0.2)
07/10/26	K Chaturvedi	2.40	2,868.00	Confer with transaction parties regarding queries and document status (0.2); review execution pages (0.4); review drafts of CUSIP requests and update related transaction materials (1.4); respond to and follow up on outstanding items (0.4)
07/10/26	S A Woo Kee	3.10	4,371.00	Prepare joinder to FBG Bid Co objection to Circle Pizza's Motion to Compel
07/10/26	S Zhang	.80	384.00	Email updates to Latham team regarding status updates (0.5); follow up with J. DiDonato (0.3)
07/11/26	S A Woo Kee	1.10	1,551.00	Revise joinder to FBG Bid Co objection to Circle Pizza's Motion to Compel

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
07/13/26	N Nosce	.70	1,186.50	Review DTC blanket letters of representation
07/13/26	K Chaturvedi	1.10	1,314.50	Review CUSIP queries and correspondence (0.3); examine facility and draft transaction documents for responsive terms (0.6); confer with team on responses (0.2)
07/13/26	S A Woo Kee	.30	423.00	Review FBG Bid Co. Objection to Circle Pizza Motion to Compel (0.2); correspond with R. Weber-Levine regarding same (0.1)
07/13/26	S Zhang	.50	240.00	Prepare executed versions of DTC documents and compile notes; circulate deliverables internally
07/14/26	A M Gherlone	.30	555.00	Review and revise CUSIP documentation for DTC eligibility
07/14/26	N Nosce	1.70	2,881.50	Prepare responses to DTC queries regarding CUSIPs
07/15/26	A J Forgy	.20	370.00	Emails with Latham and Huron teams on treatment of assets under APA
07/15/26	N Nosce	.80	1,356.00	Revise responses to DTC
07/15/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding assets sold in sale
07/15/26	K Chaturvedi	.90	1,075.50	Compare proposed responses against facility documents (0.3); review draft transaction documents and check note identifier treatment (0.4); address open points with team (0.2)
07/15/26	S A Woo Kee	1.40	1,974.00	Revise joinder to objection to Circle motion to compel per comments from R. Weber-Levine (1.2); correspond with W&C and Paul Hastings teams regarding same (0.2)
07/15/26	S Zhang	1.00	480.00	Correspondence with J. DiDonato regarding wet-ink originals (0.2); correspondence with DTC regarding BLORS and relevant tracking information (0.2); prepare materials for mailing out BLORs and mail out BLORs (0.6)
07/16/26	N S Hwangpo	.40	958.00	Review and revise Circle joinder
07/16/26	N Nosce	.40	678.00	Review and revise responses to DTC regarding CUSIPs
07/16/26	K Chaturvedi	3.30	3,943.50	Prepare responses to CUSIP queries (1.0); review draft transaction documents for relevant provisions and discrepancies (0.9); verify responses against facility documents and correspondence (0.6); revise responses

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				based on team input (0.5); finalize responses for circulation (0.3)
07/16/26	S A Woo Kee	1.30	1,833.00	Revise joinder to objection to Circle motion to compel per comments from R. Weber-Levine (1.1); correspond with Latham and Hunton teams regarding same (0.2)
07/17/26	S A Woo Kee	.50	705.00	Call with J. DiDonato and R. Weber-Levine regarding Circle Pizza objection and joinder (0.3); prepare joinder to Circle Objection for filing (0.2)
07/17/26	S Zhang	.40	192.00	Compile BLOR and circulate BLOR with Underwriting
07/20/26	N Nosce	.20	339.00	Prepare responses to DTC questions
07/20/26	K Chaturvedi	1.70	2,031.50	Review CUSIP inquiries and related transaction materials (0.3); prepare and provide responses to CUSIP service questions regarding note identifiers and transaction information (1.4)
07/21/26	N Nosce	.50	847.50	Prepare responses to DTC questions
07/21/26	K Chaturvedi	1.20	1,434.00	Confer with N. Nosce and UMB regarding CUSIP queries
07/22/26	N Nosce	.20	339.00	Revise responses to DTC
07/22/26	K Chaturvedi	.70	836.50	Respond to queries received
07/23/26	L Doyle	.80	956.00	Correspond with J. Megliola regarding good standing list request (0.1); correspond with Latham team regarding the same (0.2); email with CT Corporation for list of entities and quotes to compare (0.2); review notes from prior lists (0.3)
07/24/26	N Nosce	.20	339.00	Review requirements for DTC letter of representation
07/24/26	L Doyle	.60	717.00	Correspond with CT Corporation for list of entities and quotes to compare (0.2); review notes from prior lists (0.3); correspond with J. Megliola regarding the same (0.1)
07/27/26	L Doyle	.80	956.00	Review correspondence regarding follow up from WC (0.3); correspond with Huron regarding legal entities to be liquidated (0.2); correspond with Latham team and CT Corporation regarding entity good standing (0.3)
07/28/26	A J Forgy	.30	555.00	Emails with the Huron and Latham team discussing HDOS transaction
07/28/26	L Doyle	.80	956.00	Correspond with T. Vu and Latham team regarding

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Asset Disposition / Asset Sales

Date	Timekeeper	Hours	Amount	Description
				preparation of good standing report (0.3); review and revise list of good standing entities (0.5)
07/29/26	A J Forgy	1.20	2,220.00	Emails and calls with Latham team discussing TSA termination (0.4); emails with Latham team on termination of TSA services in connection with the effectiveness of the plan (0.8)
07/29/26	R C Weber-Levine	.40	740.00	Confer with A. Forgy regarding TSA notices (0.2); prepare for and participate in telephone conference with A. Forgy regarding same (0.2)
07/29/26	L Doyle	1.20	1,434.00	Review and correspond with Latham team about email from J. Megliola regarding additional 50 entities for good standing status (0.3); teleconference with CT Corporation regarding the same (0.2); video conference with Latham team regarding TSA and APA post-closing action items and review agreements for the same (0.7)
07/29/26	C Frost	.40	478.00	Conference with working group regarding plan effective date and transition services termination
07/29/26	D K O'Sullivan	.30	474.00	Telephone conference with Latham team regarding post-closing items
07/30/26	A J Forgy	.70	1,295.00	Emails and calls with Latham team on delivering notice of termination of TSA services to counterparties
07/30/26	R C Weber-Levine	.70	1,295.00	Confer with A. Forgy regarding TSA notices (0.2); review and provide comments on same (0.3); confer with Huron regarding same (0.2)
07/30/26	L Doyle	.40	478.00	Correspond with Latham team regarding good standing (0.2); prepare good standing list (0.2)
07/30/26	C Frost	1.70	2,031.50	Draft transition services agreement termination notice (0.8); distribute the same to buyers (0.9)
07/30/26	D K O'Sullivan	2.00	3,160.00	Review transaction documents regarding post-closing items (1.5); emails with Latham team regarding process (0.5)

N S Hwangpo	.40	Hrs. @	$ 2,395.00/hr.	$ 958.00
A J Forgy	3.50	Hrs. @	$ 1,850.00/hr.	$ 6,475.00
A M Gherlone	2.70	Hrs. @	$ 1,850.00/hr.	$ 4,995.00
R C Weber-Levine	2.20	Hrs. @	$ 1,850.00/hr.	$ 4,070.00

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Asset Disposition / Asset Sales

N Nosce	5.30	Hrs. @	$ 1,695.00/hr.	$ 8,983.50
D K O'Sullivan	4.00	Hrs. @	$ 1,580.00/hr.	$ 6,320.00
S A Woo Kee	7.70	Hrs. @	$ 1,410.00/hr.	$ 10,857.00
K Chaturvedi	21.50	Hrs. @	$ 1,195.00/hr.	$ 25,692.50
L Doyle	4.60	Hrs. @	$ 1,195.00/hr.	$ 5,497.00
C Frost	3.00	Hrs. @	$ 1,195.00/hr.	$ 3,585.00
D Mossberg	.50	Hrs. @	$ 1,195.00/hr.	$ 597.50
S Zhang	6.70	Hrs. @	$ 480.00/hr.	$ 3,216.00
	62.10			$ 81,246.50

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
07/01/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on lease amendment (0.3); review assumption objection (0.2); confer with landlord, purchaser, and Huron regarding same (0.2)
07/01/26	D Mossberg	.80	956.00	Review and revise lease assignment agreement (0.4); review and revise tenth rejection notice (0.2); email same to W&C team (0.1); email same to Paul Hastings team (0.1)
07/02/26	R C Weber-Levine	.20	370.00	Respond to inquiries from landlords regarding lease assumption
07/05/26	R C Weber-Levine	.50	925.00	Review and provide comments on lease amendment
07/06/26	R C Weber-Levine	.50	925.00	Review and provide additional comments on lease amendment (0.5); respond to inquiries from purchaser regarding contract rejections (0.2)
07/06/26	D Mossberg	1.20	1,434.00	Review and revise lease assignment agreement (0.4); email with purchaser regarding same (0.2); email with Latham team regarding lease assignment (0.2); prepare post-closing contract and lease designation notice (0.3); email with Hunton team regarding post-closing lease designation (0.1)
07/07/26	T A Dillman	.70	1,676.50	Review franchisee objections (0.5) and related correspondence with advisor teams (0.2)
07/07/26	R C Weber-Levine	.20	370.00	Review and provide comments on further revised lease assignment
07/07/26	D Mossberg	.50	597.50	Review and revise assumption order
07/08/26	A J Forgy	.60	1,110.00	Call with the Huron team discussing lease extensions
07/08/26	R C Weber-Levine	2.10	3,885.00	Prepare for and participate in telephone conference with Huron regarding lease designations (0.5); review and provide comments on lease amendment (0.5); review and provide comments on post-closing designation order (0.5); review sale order and notice per same (0.3); review and provide comments on lease designation notice (0.3)
07/08/26	D Mossberg	1.30	1,553.50	Review and revise lease assignment agreements (1.0); review and revise lease assignment order (0.3)
07/09/26	T A Dillman	.50	1,197.50	Review franchisee objections (0.3) and related correspondence with advisor teams (0.2)
07/09/26	R C Weber-Levine	.60	1,110.00	Confer with Huron regarding lease designation notice (0.2); review and provide comments on revised

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				assignment order (0.2); respond to inquiries from Huron regarding contract assumption (0.2)
07/09/26	D Mossberg	.60	717.00	Revise lease assignment order (0.2); email with Hunton and Latham teams regarding same (0.1); email with Paul Hastings team regarding same (0.1); email with purchaser regarding lease assignment agreement and order (0.1); email with Latham team regarding assumption and assignment of leases (0.1)
07/10/26	R C Weber-Levine	.60	1,110.00	Review revisions to lease designation order (0.2); confer with purchaser and counsel regarding same (0.2); respond to inquiries from Huron regarding lease assumption (0.2)
07/10/26	D Mossberg	.20	239.00	Review and revise assumption and assignment order; email with Amazing Brands team regarding same
07/12/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding contract assumption
07/13/26	R C Weber-Levine	.90	1,665.00	Confer with Latham team regarding contract rejection (0.2); review and provide comments on lease amendment (0.5); confer with Huron and purchaser regarding same (0.2)
07/13/26	D Mossberg	1.60	1,912.00	Review and revise lease assignment agreements
07/14/26	R C Weber-Levine	.90	1,665.00	Confer with Huron regarding lease and contract assumption (0.2); review and provide comments on lease amendments (0.5); review and finalize assignment order (0.2)
07/14/26	D Mossberg	1.40	1,673.00	Revise lease rejection order (0.2); email with Hunton team regarding same (0.1); review and revise lease amendment agreements (0.7); email with Amazing Brands team regarding lease assignment (0.1); prepare and send docusign for lease agreement (0.1); prepare post-closing lease assignment order for filing (0.1); email with Hunton team regarding same (0.1)
07/15/26	T A Dillman	.50	1,197.50	Review and comment on response to franchisee motion to compel
07/15/26	R C Weber-Levine	1.60	2,960.00	Confer with Huron regarding lease and contract assumption (0.2); respond to inquiries from landlord regarding lease amendments (0.2); review and revise lease amendments (1.0); review and provide comments on amended contract schedule (0.2)
07/15/26	D Mossberg	1.70	2,031.50	Review and revise lease assignment agreements (1.3);

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				email with Latham team regarding same (0.1); email with Amazing Brands team regarding same (0.1); review notice of closing and email with counsel to executory contracts regarding assumption and assignment (0.2)
07/16/26	T A Dillman	.30	718.50	Correspondence with Latham team regarding franchisee motion
07/16/26	R C Weber-Levine	.40	740.00	Respond to inquiries from claimant regarding assumption (0.2); respond to inquiries from landlord regarding lease assignment (0.2)
07/16/26	D Mossberg	.50	597.50	Confer with Latham team regarding assumption and assignment of leases (0.1); call with Salesforce counsel regarding same (0.2); review lease assignment agreements (0.1); email with Latham team regarding same (0.1)
07/16/26	S A Woo Kee	.20	282.00	Discuss lease rejection issue with D. Mossberg
07/17/26	R C Weber-Levine	2.40	4,440.00	Review and provide comments on lease amendments (1.0); confer with UCC regarding assumption schedule (0.2); prepare for and participate in telephone conferences with purchaser & landlord regarding revisions to lease (1.0); confer with landlord regarding same (0.2)
07/17/26	D Mossberg	1.10	1,314.50	Review lease assignment agreements (0.8); email with Latham team regarding same (0.1); email with Amazing Brands team regarding same (0.1); call with Hilco team regarding lease assignment (0.1)
07/20/26	R C Weber-Levine	.90	1,665.00	Confer with landlords and purchaser regarding lease amendments (0.2); confer with UCC regarding revisions to assumption schedule (0.2); review and provide comments on lease amendments (0.5)
07/20/26	D Mossberg	.90	1,075.50	Review assumption and assignment agreements (0.4); email with Amazing Brands team regarding same (0.1); email with Latham team regarding same (0.1); prepare execution version of APA and TSA amendment (0.2); email with Amazing Brands team regarding same (0.1)
07/21/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on lease amendments (0.3); respond to inquiries from Huron regarding ownership changes and lease amendments (0.2); review same (0.2)
07/21/26	D Mossberg	.30	358.50	Review and revise lease assignment agreements (0.2);

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				email with Amazing Brands counsel regarding same (0.1)
07/22/26	R C Weber-Levine	1.20	2,220.00	Confer with W&C regarding assumption schedule (0.2); prepare for and participate in telephone conference with counsel to landlord regarding lease amendments (0.3); confer with Huron regarding same (0.2); review and revise lease amendments (0.5)
07/22/26	D Mossberg	3.80	4,541.00	Review and revise lease assignment agreements (1.8); prepare lease assignment agreement tracker (0.4); send lease assignment agreement docusign to CRO for execution (0.1); prepare post-closing assumption notices (1.1); call with Huron team regarding assignment agreements (0.1); email with Amazing Brands team regarding same (0.3)
07/23/26	R C Weber-Levine	1.00	1,850.00	Review and revise lease amendments (0.7); confer with Huron and W&C regarding assumption issues (0.3)
07/23/26	D Mossberg	2.90	3,465.50	Review and revise lease assignment agreements (2.2); confer with Amazing Brands team regarding same (0.4); email with Huron team regarding same (0.3)
07/24/26	R C Weber-Levine	.70	1,295.00	Review and provide comments on lease assumption notice (0.3); respond to inquiries from Huron regarding lease amendments (0.2); respond to inquiries from W&C regarding assumption and assignment (0.2)
07/24/26	D Mossberg	3.10	3,704.50	Draft second notice of assumed and assigned leases (1.1); review and revise lease assignment agreements (0.9); email with Amazing Brands team regarding same (0.2); email with Latham team regarding same (0.1); call with Huron team regarding designated contracts (0.2); email with White & Case team regarding designated contracts (0.1); review and finalize post-closing Hot Dog on a Stick designation notice (0.2); call with Huron team and Twin Peaks purchaser regarding assumed contracts (0.3)
07/25/26	R C Weber-Levine	.50	925.00	Review and provide comments on lease assumption notice (0.3); review sale order per same (0.2)
07/25/26	D Mossberg	.30	358.50	Call with Huron team regarding assumption and assignment of leases (0.2); email with Huron team regarding same (0.1)
07/26/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding designated contracts list

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
07/27/26	R C Weber-Levine	1.70	3,145.00	Revise assumption notice per comments from purchaser (0.3); prepare for and participate in telephone conference with landlords regarding same (0.3); prepare for and participate in telephone conference with purchaser regarding lease revisions (0.3); review and provide comments on same (0.3); prepare for and participate in telephone conference with Huron regarding contract assignments (0.5)
07/27/26	D Mossberg	3.60	4,302.00	Prepare post-closing designation assumption and assignment notice for FBG and Twin sales (1.3); email with purchasers regarding same (0.2); email with White & Case team regarding same (0.2); review and revise lease assignment agreements (0.5); call with Latham and Huron team regarding contract rejections (0.4); email with Huron team regarding contract rejections (0.2); draft lease assignment order (0.4); email with landlord counsel and White & Case team regarding lease assignment order (0.2); email with Amazing Brands team regarding lease assignment agreements (0.1); email with Hunton team regarding service of assumption and assignment notices (0.1)
07/27/26	S A Woo Kee	.40	564.00	Attend call regarding treatment of executory contracts with A. Gupta, S. Parkhurst, R. Weber-Levine, and D. Mossberg
07/28/26	R C Weber-Levine	.20	370.00	Respond to inquiries from landlords regarding lease assumption
07/28/26	D Mossberg	.40	478.00	Review sale documents and email with contract counterparties regarding cure amounts (0.3); email with Huron team regarding payment of cure amounts (0.1)
07/29/26	R C Weber-Levine	.50	925.00	Respond to inquiries from landlords regarding lease assumption (0.2); review and provide comments on lease assignment order (0.3)
07/29/26	D Mossberg	.60	717.00	Draft Hot Dog on a Stick lease assignment order (0.4); email with Latham team regarding same (0.1); email with Amazing Brands team regarding same (0.1)
07/30/26	R C Weber-Levine	.40	740.00	Respond to inquiries from counterparties regarding contract assumption (0.2); review and provide comments on assumption schedule (0.2)
07/30/26	D Mossberg	1.20	1,434.00	Review notices of assumed contracts (0.2); email with contract counterparties regarding assumption and assignment of contracts (0.3); review and revise contract assignment agreements (0.2); review landlord

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Assumption and Rejection of Leases and Contracts

Date	Timekeeper	Hours	Amount	Description
				comments to lease assignment order (0.1); email with Huron team regarding contract assumption agreements (0.1); review and revise lease assumption order (0.3)
07/31/26	R C Weber-Levine	.40	740.00	Respond to inquiries from landlord regarding cure amounts (0.2); review notices per same (0.2)

T A Dillman	2.00	Hrs. @	$ 2,395.00/hr.	$ 4,790.00
A J Forgy	.60	Hrs. @	$ 1,850.00/hr.	$ 1,110.00
R C Weber-Levine	20.20	Hrs. @	$ 1,850.00/hr.	$ 37,370.00
S A Woo Kee	.60	Hrs. @	$ 1,410.00/hr.	$ 846.00
D Mossberg	28.00	Hrs. @	$ 1,195.00/hr.	$ 33,460.00
	51.40			$ 77,576.00

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Avoidance Actions

Date	Timekeeper	Hours	Amount	Description
07/10/26	N S Hwangpo	.60	1,437.00	Call with A. Wiederhorn, Gibson regarding HDOS litigation (0.3); correspond with working group regarding same (0.3)
07/20/26	T A Dillman	.70	1,676.50	Review complaint and response related to HDOS avoidance actions (0.5); correspondence with HAK and Latham teams regarding same (0.2)

T A Dillman	.70	Hrs. @	$ 2,395.00/hr.	$ 1,676.50
N S Hwangpo	.60	Hrs. @	$ 2,395.00/hr.	$ 1,437.00
	1.30			$ 3,113.50

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Case Administration (Docket, WIP and Calendar Updates)

Date	Timekeeper	Hours	Amount	Description
07/02/26	R M Cantoral	.20	239.00	Correspondence with Latham, Omni, and Huron teams regarding outreach from member of voting class
07/02/26	A Peters	.30	144.00	Review docket and update case calendar
07/06/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); confer with Debtors regarding same (0.2)
07/06/26	A Peters	.30	144.00	Review docket and update case calendar
07/07/26	N S Hwangpo	.30	718.50	Review and revise WIP (0.2); correspond with R. Weber Levine regarding same (0.1)
07/07/26	R C Weber-Levine	.50	925.00	Review and revise work in process list (0.3); confer with Debtors regarding same (0.2)
07/07/26	S A Woo Kee	.20	282.00	Review WIP and prepare for WIP call
07/07/26	A Peters	.80	384.00	Review docket and update case calendar (0.5); research and prepare emails with Latham team regarding same (0.3)
07/08/26	A Peters	.60	288.00	Review docket and update case calendar; (0.3) emails with Latham team regarding same (0.3)
07/09/26	A Peters	.30	144.00	Review docket and update case calendar
07/20/26	A Peters	.30	144.00	Review docket and update case calendar
07/22/26	R C Weber-Levine	.40	740.00	Review and revise work-in-process list
07/22/26	A Peters	.40	192.00	Review docket and update case calendar
07/23/26	A Peters	.30	144.00	Review docket and update case calendar
07/30/26	R C Weber-Levine	.30	555.00	Review and provide comments on dismissal motion
07/31/26	A Peters	.30	144.00	Review docket and update case calendar

N S Hwangpo	.30	Hrs. @	$ 2,395.00/hr.	$ 718.50
R C Weber-Levine	1.70	Hrs. @	$ 1,850.00/hr.	$ 3,145.00
S A Woo Kee	.20	Hrs. @	$ 1,410.00/hr.	$ 282.00
R M Cantoral	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
A Peters	3.60	Hrs. @	$ 480.00/hr.	$ 1,728.00
	6.00			$ 6,112.50

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Invoice No. 2604004222
August 10, 2026
Matter Name: Claims Administration and Objections

Date	Timekeeper	Hours	Amount	Description
07/10/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding 503b9 claims (0.2); review same (0.2)
07/16/26	R C Weber-Levine	.40	740.00	Review claim request (0.2); confer with Hunton regarding same (0.2)
07/20/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with claimant regarding resolution of claim (0.3); respond to inquiries from Huron regarding claim reconciliation (0.2)
07/27/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding claims reconciliation (0.2); review settlement per same (0.2)
07/29/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding claims reconciliation

R C Weber-Levine	1.90	Hrs. @	$ 1,850.00/hr.	$ 3,515.00
	1.90			$ 3,515.00

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LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
07/03/26	R C Schrock	.50	1,475.00	Attend calls with special committee members
07/06/26	R C Schrock	.50	1,475.00	Attend calls with special committee members
07/08/26	R C Weber-Levine	.30	555.00	Draft update email to special committee
07/10/26	R C Weber-Levine	.20	370.00	Confer with special committee regarding case update
07/15/26	R C Schrock	1.00	2,950.00	Attend calls with former CEO and lender advisors regarding governance settlement and next steps
07/20/26	R A Lindsey	3.80	6,004.00	Review stipulated governance settlement, global settlement, and proposed plan and summarize implications of suspending settlement payments to A. Wiederhorn (2.2); Draft special committee materials regarding A. Wiederhorn's breach of Governance Settlement (1.6)
07/21/26	R A Lindsey	1.10	1,738.00	Draft special committee materials regarding A. Wiederhorn's breach of Governance Settlement
07/22/26	R A Lindsey	2.30	3,634.00	Review and revise special committee materials regarding A. Wiederhorn's breach of Governance Settlement (1.7); Attend call with BDO, Debtor advisors, AHG advisors, and Committee advisors regarding Andrew Wiederhorn tax representations (0.6)
07/28/26	R C Weber-Levine	3.20	5,920.00	Draft talking points for NOL analysis call (0.3); confer with former tax advisor regarding same (0.2); prepare for and participate in telephone conference with AHG advisors and UCC advisors regarding same (0.5); review and revise letter to CEO regarding governance and tax representation (0.5); conduct research per same (0.3); confer with Special Committee regarding meeting (0.2); review and revise special committee materials (1.0); conduct research per same (0.2)
07/28/26	R A Lindsey	3.20	5,056.00	Review and revise special committee materials for July 29, 2026 meeting (0.8); draft letter to A. Wiederhorn regarding notice of breach of governance settlement (1.8); attend call with BDO, debt advisors, AHG advisors, and committee advisors regarding Wiederhorn tax representations (0.6)
07/29/26	N S Hwangpo	1.70	4,071.50	Review and revise governance letter (0.4); review, revise SC materials (0.5); correspond with R. Lindsey, R. Weber-Levine regarding same (0.4); review, revise consents (0.4)

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Invoice No. 2604004222
August 10, 2026
Matter Name: Corporate Governance and Board/Committee Matters

Date	Timekeeper	Hours	Amount	Description
07/29/26	R C Weber-Levine	2.70	4,995.00	Review and provide further comments on NOL letter (0.2); review and revise special committee materials per comments from N. Hwangpo (0.7); review and revise special committee consents regarding equity cancellation (0.7); prepare for and participate in special committee meeting (0.6); review and revise minutes regarding same (0.5)
07/29/26	R M Cantoral	2.80	3,346.00	Draft special committee resolution to cancel topco equity (1.1); review and revise same (0.3); correspondence with directors regarding same (0.1); draft board special committee board minutes, (0.9) attend special committee meeting (0.4)
07/29/26	R A Lindsey	2.80	4,424.00	Review and revise letter to A. Wiederhorn regarding breach of governance settlement (1.2); review, revise, and finalize special committee materials for July 29, 2026 meeting (1.6)
07/30/26	N S Hwangpo	.20	479.00	Review and revise minutes
07/30/26	R C Weber-Levine	.20	370.00	Review and provide comments on representations letter
07/30/26	R M Cantoral	.80	956.00	Review and revise special committee minutes (0.5); correspondence with Latham team, N. Goldman, and P. Bartels regarding same (0.2); correspondence with Hunton team regarding same (0.1)
07/30/26	R A Lindsey	.70	1,106.00	Review and revise letter to A. Wiederhorn
07/30/26	D Mossberg	.70	836.50	Review and revise BDO representations (0.6); email with Latham team regarding same (0.1)
07/31/26	R A Lindsey	.40	632.00	Finalize and coordinate execution of letter to A. Wiederhorn regarding breach of governance settlement

R C Schrock	2.00	Hrs. @	$ 2,950.00/hr.	$ 5,900.00
N S Hwangpo	1.90	Hrs. @	$ 2,395.00/hr.	$ 4,550.50
R C Weber-Levine	6.60	Hrs. @	$ 1,850.00/hr.	$ 12,210.00
R A Lindsey	14.30	Hrs. @	$ 1,580.00/hr.	$ 22,594.00
R M Cantoral	3.60	Hrs. @	$ 1,195.00/hr.	$ 4,302.00
D Mossberg	.70	Hrs. @	$ 1,195.00/hr.	$ 836.50
	29.10			$ 50,393.00

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Invoice No. 2604004222
August 10, 2026
Matter Name: Employee Benefits and Pensions

Date	Timekeeper	Hours	Amount	Description
07/13/26	R C Weber-Levine	.60	1,110.00	Respond to inquiries from Huron regarding separation agreement (0.2); review wages order per same (0.2); confer with Debtors regarding same (0.2)
07/14/26	R C Weber-Levine	.20	370.00	Confer with Latham team regarding employee termination

R C Weber-Levine	.80	Hrs. @	$ 1,850.00/hr.	$ 1,480.00
	.80			$ 1,480.00

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Invoice No. 2604004222
August 10, 2026
Matter Name: Fee and Retention Applications (LW)

Date	Timekeeper	Hours	Amount	Description
07/01/26	C M Tarrant	1.60	1,152.00	Review monthly fee materials per UST guidelines
07/06/26	C M Tarrant	1.30	936.00	Review and revise monthly fee materials
07/07/26	C M Tarrant	1.40	1,008.00	Review and revise monthly fee materials
07/08/26	C M Tarrant	1.30	936.00	Review and revise monthly fee materials
07/27/26	R C Weber-Levine	.20	370.00	Confer with Huron regarding Latham fee statement

R C Weber-Levine	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
C M Tarrant	5.60	Hrs. @	$ 720.00/hr.	$ 4,032.00
	5.80			$ 4,402.00

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Invoice No. 2604004222
August 10, 2026
Matter Name: Fee and Retention Applications (Others)

Date	Timekeeper	Hours	Amount	Description
07/27/26	R C Weber-Levine	.40	740.00	Respond to inquiries from Huron regarding professional fees (0.2); review plan per same (0.2)

R C Weber-Levine	.40	Hrs. @	$ 1,850.00/hr.	$ 740.00
	.40			$ 740.00

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Invoice No. 2604004222
August 10, 2026
Matter Name: Financial and Cash Collateral

Date	Timekeeper	Hours	Amount	Description
07/01/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)
07/08/26	T A Dillman	.30	718.50	Correspondence with Latham team regarding cash collateral reporting
07/08/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)
07/15/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)
07/22/26	C M Tarrant	1.10	792.00	Prepare DIP reporting for Huron (0.8); emails with Latham team regarding same (0.3)
07/23/26	R A Lindsey	.40	632.00	Respond to questions regarding milestones in DIP credit agreement

T A Dillman	.30	Hrs. @	$ 2,395.00/hr.	$ 718.50
R A Lindsey	.40	Hrs. @	$ 1,580.00/hr.	$ 632.00
C M Tarrant	4.40	Hrs. @	$ 720.00/hr.	$ 3,168.00
	5.10			$ 4,518.50

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Invoice No. 2604004222
August 10, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
07/02/26	T A Dillman	.40	958.00	Review document release requests, DTC and related correspondence
07/06/26	T A Dillman	.50	1,197.50	Correspondence with Latham team regarding open issues and next steps
07/07/26	T A Dillman	.40	958.00	Correspondence with Latham team regarding open issues and next steps
07/07/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with Debtors' advisors regarding workstream updates (0.5); draft summary of same (0.2); confer with N. Hwangpo regarding same (0.2)
07/07/26	S A Woo Kee	.60	846.00	Attend WIP call
07/08/26	T A Dillman	.50	1,197.50	Attend advisor call regarding open issues and next steps
07/08/26	N S Hwangpo	.40	958.00	Calls with advisors regarding priority workstreams
07/08/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Debtors' advisors regarding workstream updates (0.5); confer with Debtors' advisors regarding same (0.2)
07/15/26	T A Dillman	.40	958.00	Call with Huron and Latham team regarding open issues, next steps
07/15/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Debtors' advisors regarding workstreams update
07/22/26	T A Dillman	1.00	2,395.00	Call with Huron and Latham team regarding open issues, next steps (0.5); follow up correspondence regarding same (0.5)
07/22/26	N S Hwangpo	.40	958.00	Call with Latham, Huron regarding matter updates and priority workstreams
07/22/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with Debtors' advisors regarding updates on various workstreams
07/22/26	S A Woo Kee	.70	987.00	Prepare for and attend advisors check-in call with Latham and Huron teams
07/29/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Debtors' advisors regarding case update and next steps (0.5); prepare for and participate in follow-up telephone conference with N. Hwangpo regarding same (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: General Case Strategy (WIP Calls, Team and Client Calls)

Date	Timekeeper	Hours	Amount	Description
07/29/26	S A Woo Kee	.60	846.00	Attend weekly advisors call with Latham and Huron teams

T A Dillman	3.20	Hrs. @	$ 2,395.00/hr.	$ 7,664.00
N S Hwangpo	.80	Hrs. @	$ 2,395.00/hr.	$ 1,916.00
R C Weber-Levine	3.30	Hrs. @	$ 1,850.00/hr.	$ 6,105.00
S A Woo Kee	1.90	Hrs. @	$ 1,410.00/hr.	$ 2,679.00
	9.20			$ 18,364.00

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Invoice No. 2604004222
August 10, 2026
Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
07/13/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in motion to compel hearing (0.5); draft summary of same (0.3)
07/17/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in hearing regarding discovery (0.5); finalize joinder (0.2)
07/27/26	N S Hwangpo	1.30	3,113.50	Attend confirmation hearing (1.1); correspond with Hunton, Latham team regarding same (0.2)
07/27/26	R C Weber-Levine	1.20	2,220.00	Prepare for and participate in confirmation hearing
07/27/26	S A Woo Kee	1.00	1,410.00	Attend confirmation hearing (virtually)

N S Hwangpo	1.30	Hrs. @	$ 2,395.00/hr.	$ 3,113.50
R C Weber-Levine	2.70	Hrs. @	$ 1,850.00/hr.	$ 4,995.00
S A Woo Kee	1.00	Hrs. @	$ 1,410.00/hr.	$ 1,410.00
	5.00			$ 9,518.50

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Invoice No. 2604004222
August 10, 2026
Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
07/06/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Huron regarding D&O insurance
07/06/26	S A Woo Kee	2.00	2,820.00	Correspond with counsel to Liberty Mutual regarding plan's treatment of insurance policies (0.2); review APA disclosure schedules' listing of transferred insurance policies (0.2); correspond with counsel to Liberty Mutual regarding Jackie Smith stay relief request (0.1); correspond with counsel to claimant regarding Jackie Smith stay relief request (0.1); correspond with Debtors' management regarding Jackie Smith stay relief request (0.1); prepare stay relief stipulation for Sean Smith claim (0.9); various updates to stay relief stipulation internal tracker (0.4)
07/07/26	D T Gardiner	.30	645.00	Confer with R. Katz regarding D&O winddown coverage
07/08/26	D T Gardiner	.20	430.00	Confer with R. Katz regarding winddown and tail coverage for Huron officers
07/08/26	R F Katz	1.00	1,950.00	Analyze insurance correspondence regarding run-off and wind-down and related policy language (0.8); correspond with D. Gardiner regarding same (0.2)
07/08/26	R C Weber-Levine	.50	925.00	Respond to inquiries from Huron regarding D&O insurance (0.2); review and provide comments on insurance stipulation (0.3)
07/08/26	S A Woo Kee	2.70	3,807.00	Prepare confirmation order insert regarding treatment of Pennsylvania Manufacturers Association insurance policies
07/09/26	S A Woo Kee	.50	705.00	Prepare confirmation order insert regarding treatment of Pennsylvania Manufacturers Association insurance policies (0.3); correspond with counsel to PMA regarding same (0.2)
07/10/26	D T Gardiner	.80	1,720.00	Review Insight complaint
07/10/26	R F Katz	1.50	2,925.00	Review and analyze insurance questions (0.5); review complaint (0.5); review related insurance correspondence (0.5)
07/10/26	S A Woo Kee	.60	846.00	Correspond with Debtors regarding treatment of Pennsylvania Manufacturers Association insurance policies (0.4); correspond with counsel to PMA regarding confirmation order insert regarding treatment of Pennsylvania Manufacturers Association insurance policies (0.2)

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Invoice No. 2604004222
August 10, 2026
Matter Name: Insurance

Date	Timekeeper	Hours	Amount	Description
07/12/26	R F Katz	.50	975.00	Further analyze correspondence regarding insurance and related documents
07/13/26	D T Gardiner	.40	860.00	Analyze adversary complaint (0.2); confer with R. Katz and Latham team regarding same (0.2)
07/13/26	R F Katz	.50	975.00	Prepare for and calls regarding insurance (0.4); analyze required next steps (0.1)
07/13/26	S A Woo Kee	2.10	2,961.00	Call with counsel to PMA regarding PMA insurance insert to confirmation order (0.4); revise confirmation order insert per discussion with PMA insurance counsel and consultation with Debtors' management (1.7)
07/14/26	D T Gardiner	.50	1,075.00	Prepare for and participate in call with Huron, R. Katz and Latham team regarding adversary complaint
07/14/26	S A Woo Kee	1.30	1,833.00	Revise draft confirmation order insert prepared by Liberty Mutual (0.3); prepare cancellation letter regarding MAICO policies for PMA (0.7); correspond with counsel to PMA regarding cancellation of MAICO policies (0.2); correspond with CRO team regarding cancellation process (0.1)
07/20/26	R F Katz	.30	585.00	Analyze insurance required next steps
07/29/26	R C Weber-Levine	.20	370.00	Confer with R. Katz regarding D&O insurance considerations
07/31/26	R F Katz	.40	780.00	Correspond regarding insurance (0.2); review insurance questions and required next steps (0.2)

D T Gardiner	2.20	Hrs. @	$ 2,150.00/hr.	$ 4,730.00
R F Katz	4.20	Hrs. @	$ 1,950.00/hr.	$ 8,190.00
R C Weber-Levine	.90	Hrs. @	$ 1,850.00/hr.	$ 1,665.00
S A Woo Kee	9.20	Hrs. @	$ 1,410.00/hr.	$ 12,972.00
	16.50			$ 27,557.00

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Invoice No. 2604004222
August 10, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
07/02/26	R C Weber-Levine	.60	1,110.00	Review stipulation request from counter party (0.2); confer with White & Case regarding same (0.2); respond to inquiries from claimant regarding stay stipulation request (0.2)
07/03/26	S A Woo Kee	.80	1,128.00	Correspond with counsel to J. Smith regarding stay relief motion (0.2); review stay relief motion and discovery notice filed by J. Smith (0.3); correspond with Twin Peaks management regarding same (0.2); correspond with Latham and Hunton team regarding same (0.1)
07/06/26	R C Weber-Levine	1.00	1,850.00	Review and provide comments on stay stipulations (0.2); confer with White & Case regarding motion response (0.2); review and revise lift-stay request tracker (0.2); review research regarding estimation motion (0.2); confer with E. Woo Kee regarding same (0.2)
07/07/26	R C Weber-Levine	.60	1,110.00	Confer with claimants regarding stay stipulation (0.2); confer with claimant regarding Rule 3018(a) motion (0.2); review and provide comments on stipulation for same (0.2)
07/07/26	S A Woo Kee	.70	987.00	Correspond with Paul Hastings and White & Case teams regarding Jackie Smith stay relief request (0.1); revise Jackie Smith stay relief stipulation and prepare document for filing (0.6)
07/08/26	R C Weber-Levine	.50	925.00	Review stay relief motion (0.2); review and provide comments on motion for partial summary judgment (0.3)
07/09/26	R C Weber-Levine	1.20	2,220.00	Confer with Debtors regarding stay relief motion (0.2); confer with claimants regarding lift stay requests (0.2); review motion to compel (0.2); prepare for and participate in telephone conference with Hunton regarding same (0.2); confer with Hunton regarding same (0.2); confer with Ad Hoc Group regarding objection to franchisee motion (0.2)
07/09/26	S A Woo Kee	.50	705.00	Correspond with counsel to Jackie Smith regarding discovery request (0.1); call with defense counsel in Sean Smith matter regarding relief from automatic stay (0.1); correspondence with defense counsel in Pash matter regarding relief from automatic stay (0.1); correspond with A. Maguire regarding Pash matter (0.2)
07/10/26	R C Schrock	.50	1,475.00	Review confirmation pleadings

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Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
07/10/26	R C Weber-Levine	.90	1,665.00	Respond to inquiries from purchaser regarding franchisee workstreams (0.2); prepare for and participate in telephone conference with Debtors regarding same (0.3); confer with Debtors advisors regarding litigation considerations (0.2); review stay relief motion (0.2)
07/10/26	S A Woo Kee	.90	1,269.00	Review and analyze J. Patrick Lowe stay relief request (0.3); correspond with Latham and Hunton teams regarding same (0.6)
07/12/26	R C Weber-Levine	.70	1,295.00	Confer with White & Case regarding objection (0.2); review ad hoc group response to emergency motion to compel (0.5)
07/13/26	R C Weber-Levine	.70	1,295.00	Prepare for and participate in telephone conference with Latham Team regarding litigation considerations (0.5); review and provide comments on joinder to opposition (0.2)
07/14/26	R C Weber-Levine	3.00	5,550.00	Review and provide comments on joinder to opposition to motion to compel (1.0); conduct research per same (1.0); review pleadings per same (0.5); prepare for and participate in telephone conference with Huron regarding litigation considerations (0.5)
07/14/26	S A Woo Kee	1.20	1,692.00	Review of insurance policy related to Pash claim (0.2); correspond with counsel to Pash claimant regarding same (0.2); correspond with counsel to Jackie Smith regarding discovery request (0.2); correspond with A. Maguire regarding Jackie Smith regarding discovery request (0.1); update stay relief request tracker (0.5)
07/15/26	R C Weber-Levine	2.70	4,995.00	Review and provide comments on joinder to opposition to motion to compel (1.0); conduct research per same (1.0); review pleadings per same (0.5); confer with Huron regarding discovery requests (0.2)
07/16/26	R C Weber-Levine	.20	370.00	Confer with Debtors regarding joinder to opposition to motion to compel
07/17/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with J. DiDonato regarding joinder to opposition to motion to compel
07/20/26	R C Weber-Levine	.70	1,295.00	Confer with claimant regarding stay request (0.2); review lift stay motion (0.2); confer with Debtors regarding foregoing (0.2); review franchisee stipulation (0.1)
07/20/26	S A Woo Kee	.80	1,128.00	Correspond with A. Maguire regarding filing of

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Date	Timekeeper	Hours	Amount	Description
				postpetition lawsuits and enforcement of stay letters (0.1); correspond with Huron consulting team regarding filing of postpetition lawsuits (0.2); correspond with counsel to Summit entities regarding stay relief request (0.1); revise D. Mossberg draft of Summit stay relief stipulation (0.2); correspond with P. Guffy regarding Summit stay relief request (0.2)
07/21/26	R C Weber-Levine	1.20	2,220.00	Confer with Latham team regarding lift stay responses (0.2); confer with Huron regarding litigation claims (0.2); review and provide comments on stay relief order (0.2); prepare for and participate in telephone conference with Debtors regarding discovery requests (0.4); confer with trustee regarding litigation claim (0.2)
07/21/26	S A Woo Kee	.80	1,128.00	Revisions to stay relief stipulation prepared by counsel to John Patrick Lowe (0.6); correspondence with Paul Hastings and White & Case teams regarding same (0.2)
07/22/26	S A Woo Kee	3.90	5,499.00	Revisions to John Patrick Lowe stay relief stipulation (0.8); emails to Paul Hastings and White & Case team regarding John Patrick Lowe stay relief stipulation (0.2); emails with counsel to John Patrick Lowe regarding stay relief stipulation (0.3); call with counsel to John Patrick Lowe regarding stay relief stipulation (0.1); legal research regarding automatic stay for postpetition litigation activity (0.7); draft automatic stay violation letter for IP infringement lawsuit (0.8); draft automatic stay violation letter for personal injury lawsuit (0.7); correspond with P. Guffy and R. Weber-Levine regarding automatic stay letters (0.3)
07/23/26	R C Weber-Levine	.50	925.00	Confer with Hunton regarding stay violations (0.2); review and provide comments on stay violation letters (0.3)
07/23/26	S A Woo Kee	2.40	3,384.00	Revisions to stay violation letters for personal injury and IP infringement cases per comments from P. Guffy (1.1); correspond with Debtors regarding stay violation letters (0.1); correspond with opposing counsel regarding stay violation letters (0.4); call with A. Gupta regarding John Patrick Lowe limited relief from automatic stay (0.2); finalize John Patrick Lowe stipulation for relief from automatic stay (0.4); correspond with White & Case and Paul Hastings teams regarding John Patrick Lowe relief from automatic stay (0.2)
07/24/26	S A Woo Kee	.20	282.00	Email correspondence with employment counsel

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Date	Timekeeper	Hours	Amount	Description
				regarding ICE enforcement matter
07/25/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Hunton regarding Alagna litigation
07/26/26	R C Weber-Levine	.20	370.00	Review motion to intervene
07/27/26	R C Weber-Levine	.50	925.00	Review motion for summary judgment (0.3); review requests for production (0.2)
07/27/26	S A Woo Kee	1.80	2,538.00	Call with Littler Mendelson regarding ICE enforcement action (0.3); email correspondence with Latham and Hunton teams regarding ICE Enforcement action (0.3); updates to lift stay request tracker (0.9); prepare stay letter regarding prepetition injury claim (0.3)
07/28/26	R C Weber-Levine	1.00	1,850.00	Review Request for production (0.2); confer with Latham Team regarding same (0.2); review demand notice (0.2); confer with Hunton regarding response strategy to same (0.2); review and provide comments on stay violation letter (0.2)
07/28/26	S A Woo Kee	6.70	9,447.00	Review Scott's Sweet Treats demand email (0.1); correspond with P. Guffy and R. Weber Levine regarding Scott's Sweet Treats demand email (0.2); review John Patrick Lowe request to confer (0.1); prepare response letter to Scott's Sweet Treats demand email (0.9); call with A. Gupta regarding ICE enforcement matter (0.2); correspond with defense counsel (Littler Mendelson) regarding ICE enforcement (0.4); finalize stay violation letter regarding injury suit filed postpetition (0.5); correspond with R. Weber-Levine and P. Guffy regarding stay violation letter (0.1); correspond with opposing counsel regarding stay violation letter (0.1); prepare litigation tracker transition spreadsheet for Liquidation Trustee (3.5); correspond with Debtors regarding updates to matters reported on SOFA 7 (0.6)
07/29/26	R C Weber-Levine	1.00	1,850.00	Review and provide comments on stay violation letter (0.2); review and provide comments on rule 26(f) plan (0.2); confer with franchisee counsel regarding requests for production (0.2); prepare for and participate in telephone conference with counsel to purchaser regarding response to requests for production (0.4)
07/29/26	S A Woo Kee	4.60	6,486.00	Correspond with P. Guffy regarding John Patrick Lowe discovery meet and confer request (0.4);

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Date	Timekeeper	Hours	Amount	Description
				revisions to response letter for Scott's Sweet Treats email demand (0.3); correspond with Scott's Sweet Treats principals (0.2); call with A. Maguire regarding transition of litigation matters to Liquidation Trustee (0.5); research docket status of matters reported on SOFA 7 (2.8); correspondence with A. Sussman regarding JAMS and PPMT matters (0.6)
07/30/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with J. DiDonato regarding breach notice (0.2); prepare for and participate in meeting with N. Hwangpo regarding same (0.2); confer with consultation parties regarding same (0.2); review and revise breach letter (0.2); prepare for and participate in telephone conference with R. Lindsey regarding same (0.1)
07/30/26	S A Woo Kee	3.30	4,653.00	Call with A. Sussman regarding JAMS, PPMT, and antitrust matters (0.2); correspond with Omni team regarding service of Rosalinda Flores and related parties (0.1); correspond with P. Guffy regarding Rosalinda Flores Matter (0.3); review of claims register and service information for party asserting claim covered under PMA policy (0.2) correspondence with counsel to PMA regarding same (0.1); revisions to litigation tracker (liquidation trustee transition item) (1.8); prepare liquidation trustee transition memorandum (0.6)
07/31/26	R C Weber-Levine	1.20	2,220.00	Respond to inquiries from Debtors regarding postpetition litigation (0.2); confer with Huron regarding breach letter (0.2); review and provide comments on response to request for production (0.3); finalize and distribute breach letter (0.2); prepare for and participate in telephone conference with J. DiDonato regarding same (0.3)
07/31/26	S A Woo Kee	7.60	10,716.00	Correspond with P. Guffy regarding transition memorandum regarding litigation matters (0.2); finalize draft of file transfer (0.2); prepare draft transition memorandum regarding litigation matters (6.4); revisions to litigation tracker transition item (0.8)

R C Schrock	.50	Hrs. @	$ 2,950.00/hr.	$ 1,475.00
R C Weber-Levine	20.00	Hrs. @	$ 1,850.00/hr.	$ 37,000.00
S A Woo Kee	36.20	Hrs. @	$ 1,410.00/hr.	$ 51,042.00
	56.70			$ 89,517.00

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Invoice No. 2604004222
August 10, 2026
Matter Name: Meetings and Communications with Creditors

Date	Timekeeper	Hours	Amount	Description
07/01/26	R C Weber-Levine	.50	925.00	Prepare for and participate in telephone conference with claimant regarding communications (0.3); confer with Omni regarding same (0.2)

R C Weber-Levine	.50	Hrs. @	$ 1,850.00/hr.	$ 925.00
	.50			$ 925.00

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Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
07/02/26	N S Hwangpo	.30	718.50	Correspond with Hunton team regarding plan solicitation and DTC
07/03/26	R C Weber-Levine	.20	370.00	Respond to inquiries from claimant regarding plan voting
07/03/26	S A Woo Kee	.30	423.00	Review John Patrick Lowe 3018(a) conferral request (0.1); review claims register for claims related to same (0.1); correspond with Omni related to same (0.1)
07/05/26	N S Hwangpo	.50	1,197.50	Review, revise plan supplement notice (0.1); review, revise liquidating trust agreement (0.3); correspond with Hunton regarding same (0.1)
07/06/26	N S Hwangpo	.60	1,437.00	Review, revise plan supplement documents (0.4); correspond with Hunton, Huron regarding same (0.2)
07/06/26	R C Weber-Levine	.90	1,665.00	Review and provide comments on liquidating trust agreement (0.3); confer with Latham team regarding same (0.2); review and provide comments on response to claimant regarding voting status (0.2); review estimation motion (0.2)
07/06/26	D Mossberg	.30	358.50	Research 3018 motion objections and email with Latham team regarding same
07/06/26	S A Woo Kee	3.20	4,512.00	Review and summarize John Patrick Lowe 3018(a) claim amount for voting purposes request for R. Weber-Levine (1.4); prepare draft correspondence to counsel to J. Patrick Lowe regarding same (0.9); review and summarize John Patrick Lowe formal 3018(a) motion for R. Weber-Levine (0.6); update draft correspondence to counsel to J. Patrick Lowe based on filed motion (0.3)
07/07/26	N S Hwangpo	.20	479.00	Correspond with PH, E. Woo Kee regarding rule 3018(a) motion
07/07/26	R C Weber-Levine	.60	1,110.00	Confer with Huron regarding plan supplement documents (0.2); review plan per same (0.2); confer with Latham team regarding wind-down budget (0.2)
07/07/26	S A Woo Kee	.30	423.00	Correspond with Paul Hastings team regarding J. Patrick Lowe 3018(a) request (0.1); correspond with counsel to J. Patrick Lowe regarding the same (0.2)
07/08/26	N S Hwangpo	.30	718.50	Call with G. Sasson regarding liquidating trust and plan supplement
07/08/26	R C Schrock	1.00	2,950.00	Review confirmation pleadings
07/08/26	R C Weber-	.40	740.00	Review revisions to liquidating trust agreement (0.2);

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	Levine			confer with Hunton regarding same (0.2)
07/08/26	S A Woo Kee	1.20	1,692.00	Revise draft stipulation to resolve 3018(a) motion prepared by counsel to John Patrick Lowe (1.1); correspond with Paul Hastings team regarding same (0.1)
07/09/26	N S Hwangpo	.60	1,437.00	Correspond with Hunton, PH, W&C, Huron teams regarding winddown budget and plan supplement
07/09/26	R C Weber-Levine	.30	555.00	Review UCC & W&C comments to retained causes of action exhibit
07/10/26	N S Hwangpo	.30	718.50	Correspond with Latham team, Hunton, Huron regarding plan supplement
07/10/26	R C Weber-Levine	1.10	2,035.00	Confer with consultation parties regarding plan supplement documents (0.2); review and provide comments on liquidating trust agreement (0.4); confer with insurance provider regarding confirmation order language (0.2); review revisions to 3018 stipulation (0.3)
07/10/26	S A Woo Kee	.40	564.00	Correspond with counsel to John Patrick Lowe regarding finalization of 3018(a) stipulation (0.2); prepare filing version of same (0.2)
07/12/26	R C Weber-Levine	.60	1,110.00	Confer with Hunton regarding plan supplement (0.2); review revisions to schedule of retained causes of action (0.2); confer with consultation parties regarding finalization of plan supplement documents (0.2)
07/13/26	N S Hwangpo	.70	1,676.50	Correspond with Hunton, Latham, Huron team regarding plan supplement (0.4); review same (0.3)
07/13/26	R C Weber-Levine	.60	1,110.00	Review proposed confirmation order language (0.2); review and provide comments on revised retained causes of action schedule (0.2); review revisions to liquidating trust agreement (0.2)
07/13/26	S A Woo Kee	3.10	4,371.00	Review treatment of insurance policies in entered rejection orders (0.6); various calls and emails with Huron, Latham, and Hunton teams regarding listing of contracts for assumption in plan supplement (0.7); prepare assumed contracts exhibit for plan supplement (0.5); revise plan supplement's list of retained causes of action (0.6); correspond with Hunton and Latham teams regarding list of retained causes of action (0.3); correspond with White & Case and Paul Hastings teams regarding plan supplement (0.2); correspond with counsel to Garden Road

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				regarding plan supplement (0.2)
07/14/26	N S Hwangpo	.40	958.00	Call with Hunton, Huron, Latham team regarding confirmation issues
07/14/26	R C Weber-Levine	.90	1,665.00	Review proposed confirmation order language (0.2); prepare for and participate in telephone conference with BDO regarding tax implication of plan (0.5); respond to inquiries from creditor regarding plan (0.2)
07/14/26	S A Woo Kee	2.00	2,820.00	Correspondence with Huron team, Latham, and Hunton regarding Plan supplement (0.4); call with D. Gorelick regarding Iron Mountain agreements (0.2); review and summarize John Patrick Lowe's confirmation objection (0.5); email correspondence with P. Guffy and Huron consulting regarding John Patrick Lowe's confirmation issues (0.9)
07/15/26	T A Dillman	.70	1,676.50	Review plan comments and related matters
07/15/26	R C Weber-Levine	.80	1,480.00	Review and provide comments on proposed confirmation order language from Liberty Mutual (0.2); review and provide comments on proposed confirmation order language from Texas Comptroller (0.2); review UST objection (0.2); review revisions to PMA confirmation order insert (0.2)
07/15/26	S A Woo Kee	3.10	4,371.00	; prepare first amended plan supplement (1.6); various calls and emails with Huron Consulting regarding list of assumed contracts (0.5); various calls and emails with P. Guffy regarding plan supplement (0.3); correspond with White & Case and Paul Hastings teams regarding plan supplement (0.1); call with counsel to John Patrick Lowe regarding confirmation objection (0.3); follow up call with P. Guffy regarding John Patrick Lowe issue (0.1); revisions to Liberty Mutual confirmation order insert (0.2)
07/16/26	R C Schrock	.30	885.00	Review docs for consummation
07/16/26	R C Weber-Levine	.20	370.00	Respond to inquiries from Ad Hoc Group regarding plan voting
07/16/26	S A Woo Kee	.70	987.00	Call with R. Schlaiffer regarding PMA insurance insert to confirmation order (0.2); call with Huron team and P. Guffy regarding PACA and John Patrick Lowe confirmation issues (0.5)
07/17/26	N S Hwangpo	.50	1,197.50	Correspond with Hunton, Huron, Latham teams regarding confirmation workstreams and effective date

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07/17/26	R C Weber-Levine	.50	925.00	Confer with Omni regarding solicitation update (0.2); review revisions to confirmation order language (0.3)
07/17/26	D Mossberg	.80	956.00	Review plan objections and prepare chart summarizing same
07/17/26	S A Woo Kee	2.70	3,807.00	Call with Debtors and Huron Consulting regarding John Patrick Lowe confirmation issues (0.3); follow up call with P. Guffy regarding same (0.1); correspond with counsel to PMA regarding confirmation order insert (0.2); revise PMA confirmation order insert (2.1)
07/18/26	R C Weber-Levine	.50	925.00	Review additional plan objections
07/18/26	S A Woo Kee	.20	282.00	Correspond with P. Guffy regarding confirmation objections
07/20/26	T A Dillman	.40	958.00	Correspondence with Hunton and Latham teams regarding plan evidence and open issues
07/20/26	R C Weber-Levine	1.10	2,035.00	Review and provide comments on confirmation declarations (0.3); confer with special committee and management regarding same (0.2); review plan objections (0.3); confer with Latham team regarding same (0.2); respond to inquiries from Huron regarding funds flow (0.1)
07/20/26	D Mossberg	1.80	2,151.00	Draft plan objection chart (0.8); draft stipulation resolving Summit stay relief motion and plan objection (1.0)
07/20/26	S A Woo Kee	3.20	4,512.00	Prepare summary of Pearley transaction for objection resolution offer to counsel to John Patrick Lowe (2.5); correspond with Paul Hastings and White & Case teams regarding schedule of assumed agreements (0.2); call with counsel to Garden Road regarding assumption of Garden Road agreements (0.1); call with P. Guffy regarding various confirmation matters (0.3); prepare second amended plan supplement (0.1)
07/21/26	N S Hwangpo	.30	718.50	Review plan objections chart
07/21/26	R C Weber-Levine	1.00	1,850.00	Confer with Hunton regarding confirmation order & brief (0.2); review and provide comments on objection tracker (0.2); prepare for and participate in telephone conference with A. Gupta regarding wind-down budget (0.2); confer with consultation parties regarding same (0.2); review and provide comments on confirmation order insert (0.2)

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07/21/26	D Mossberg	1.10	1,314.50	Email with Latham and Hunton teams regarding plan objections (0.1); review and revise stipulated order with Summit Investments (0.5); email with Hunton team regarding same (0.1); confer with Latham team regarding same; (0.1) email with counsel to Summit Investments regarding plan objection stipulation (0.1); email Summit Investments stipulated order to Paul Hastings team (0.1); email same to White & Case team (0.1)
07/21/26	S A Woo Kee	6.80	9,588.00	Revisions to PMA Insert to confirmation order (3.7); correspond with counsel to PMA regarding proposed insert (0.2); correspond with Huron and Debtors regarding treatment of PMA agreements (1.3); correspond with Paul Hastings and White & Case teams regarding treatment of PMA Agreements (0.2); calls with Hunton and Debtors regarding informal document sharing with counsel to John Patrick Lowe (0.2); call with P. Guffy regarding same (0.1); correspondence with counsel to John Patrick Lowe regarding same (0.6); review and revise second amended plan supplement (0.5)
07/22/26	N S Hwangpo	.70	1,676.50	Review, revise confirmation order (0.5); correspond with W&C, Omni regarding voting (0.2)
07/22/26	R C Weber-Levine	1.30	2,405.00	Prepare for and participate in telephone conference with Debtors and advisors regarding confirmation order language (0.5); review and provide comments on confirmation order (0.3); review plan per same (0.2); prepare for and participate in telephone conference with Debtors' advisors regarding entity dismissal (0.3)
07/22/26	D Mossberg	.40	478.00	Proofread and prepare filing version of stipulated order with Summit Investments (0.1); email with counsel to Summit Investments regarding same (0.1); confer with Latham team regarding same (0.1); email with Paul Hastings team regarding same (0.1)
07/22/26	S A Woo Kee	1.80	2,538.00	Correspondence with Huron and Omni teams regarding UMB beneficial holder votes for plan (0.2); review of PMA proofs of claim (0.4); correspond with Huron team regarding PMA proofs of claim (0.3); call with Huron and Smokey Bones contractors regarding PMA insurance insert (0.4); call with A. Maguire regarding PMA insurance insert (0.3)
07/23/26	T A Dillman	.50	1,197.50	Review plan declarations, documents, related correspondence
07/23/26	N S Hwangpo	3.40	8,143.00	Review, revise Bartels declaration (0.5); review, revise

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				DiDonato declaration (0.6); review, revise confirmation brief (1.4); review, revise voting declaration (0.4); correspond with P. Guffy, Huron, Latham team regarding confirmation (0.5)
07/23/26	R C Weber-Levine	.40	740.00	Confer with Hunton and UST regarding confirmation documents (0.2); confer with consultation parties regarding plan supplement filing (0.2)
07/23/26	S A Woo Kee	2.80	3,948.00	Review PMA's counsel's revisions to PMA confirmation order insert (1.2); revisions to confirmation order to address PMA and Liberty Mutual issues (0.9); call with PMA's counsel (0.2); email correspondence with counsel to Liberty Mutual regarding confirmation order (0.2); email correspondence with counsel to PMA regarding confirmation order (0.3)
07/24/26	N S Hwangpo	.40	958.00	Correspond with Huron, Hunton, Latham teams regarding confirmation hearing
07/24/26	A M Gherlone	.70	1,295.00	Emails regarding DTC mechanics and confirmation timeline (0.4); call regarding confirmation DTC mechanics (0.3)
07/24/26	R C Weber-Levine	1.20	2,220.00	Review and provide comments on plan documents (0.5); respond to inquiries from UCC counsel regarding liquidating trust transition and effective date (0.2); prepare for and participate in telephone conference with Huron regarding same (0.3); review surreply (0.2)
07/24/26	S A Woo Kee	.80	1,128.00	Review John Patrick Lowe reply to confirmation brief (0.3); call with P. Guffy regarding J. Patrick Lowe reply to confirmation brief and response strategy (0.2); correspondence with Debtors and Huron team regarding same (0.3)
07/25/26	R C Weber-Levine	.20	370.00	Confer with Hunton regarding confirmation strategy
07/25/26	S A Woo Kee	.90	1,269.00	Prepare factual timeline for Tamala Pearley transaction for confirmation hearing preparation
07/27/26	N S Hwangpo	.40	958.00	Correspond with Huron, Hunton, Latham teams regarding effective date workstreams
07/27/26	R C Weber-Levine	.20	370.00	Confer with PH regarding liquidating trust
07/27/26	S A Woo Kee	1.30	1,833.00	Prepare litigation documents index for transfer to

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
				liquidation trustee (1.2); correspond with PMA counsel regarding compliance with confirmation order insert (0.1)
07/28/26	N S Hwangpo	.90	2,155.50	Correspond with PH, W&C, Hunton, Latham, Huron regarding funds flow and effective date workstreams (0.4); calls with same regarding same (0.5)
07/28/26	R C Weber-Levine	.80	1,480.00	Respond to inquiries from Huron regarding plan (0.2); review same (0.2); confer with consultation parties regarding revisions to liquidating trust agreement (0.2); prepare for and participate in telephone conference with N. Hwangpo regarding effective date workstreams (0.2)
07/29/26	N S Hwangpo	1.40	3,353.00	Calls with Huron, Hunton, Latham team regarding pre-effective date workstreams and open issues (0.7); correspond with same regarding same (0.2); review, revise funds flow (0.2); correspond with Huron regarding liquidating trustee issues (0.3)
07/29/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Hunton regarding plan cancellation (0.3); confer with Huron regarding same (0.2); review and provide comments on effective date checklist (0.3); review TSAs per same (0.2)
07/29/26	R M Cantoral	.90	1,075.50	Draft effective date checklist
07/30/26	N S Hwangpo	1.70	4,071.50	Correspond with Hunton, Huron, Latham team regarding plan effective date workstreams (0.4); calls with same regarding same (0.4); review, revise Wiederhorn letter (0.2); correspond with Latham team regarding same (0.2); review funds flow (0.2); correspond with W&C, PH teams regarding open issues regarding effective date (0.3)
07/30/26	R C Weber-Levine	.80	1,480.00	Confer with stakeholders regarding effective date requirements (0.2); prepare for and participate in meeting with N. Hwangpo regarding effectiveness workstreams (0.2); confer with Huron regarding same (0.2); prepare for and participate in telephone conference with Hunton regarding same (0.2)
07/30/26	S A Woo Kee	1.50	2,115.00	Call with P. Guffy regarding Liquidation Trust agreement execution (0.1); prepare revised execution version of same (0.1); prepare Third Amended Plan Supplement (0.7); correspondence with Huron team regarding final list of assumed agreements (0.4); correspond with D. Mossberg regarding open items regarding assumption and rejection under plan (0.2)

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Plan and Disclosure Statement/Confirmation/Implementation/Plan Supplement

Date	Timekeeper	Hours	Amount	Description
07/31/26	N S Hwangpo	1.60	3,832.00	Attend closing call (0.3); correspond with PH, M3, HL, W&C, Hunton, Huron, Latham teams regarding open issues (0.4); review liquidating trust agreement and assumed contracts list (0.4); correspond with Hunton, Latham teams regarding next steps and timing (0.5)
07/31/26	R C Weber-Levine	1.70	3,145.00	Review and provide comments on closing script and effective date notice (0.4); confer with stakeholders regarding closing (0.2); prepare for and participate in closing call (0.3); prepare for and participate in telephone conferences with N. Hwangpo, P. Guffy, A. Gupta, and J. DiDonato regarding same (0.6); review and provide comments on notice of plan supplement (0.2)
07/31/26	S A Woo Kee	.50	705.00	Prepare filing version of third amended plan supplement (0.3); correspond with settlement parties regarding same (0.2)

R C Schrock	1.30	Hrs. @	$ 2,950.00/hr.	$ 3,835.00
T A Dillman	1.60	Hrs. @	$ 2,395.00/hr.	$ 3,832.00
N S Hwangpo	15.20	Hrs. @	$ 2,395.00/hr.	$ 36,404.00
A M Gherlone	.70	Hrs. @	$ 1,850.00/hr.	$ 1,295.00
R C Weber-Levine	17.30	Hrs. @	$ 1,850.00/hr.	$ 32,005.00
S A Woo Kee	36.80	Hrs. @	$ 1,410.00/hr.	$ 51,888.00
R M Cantoral	.90	Hrs. @	$ 1,195.00/hr.	$ 1,075.50
D Mossberg	4.40	Hrs. @	$ 1,195.00/hr.	$ 5,258.00
	78.20			$ 135,592.50

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LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
07/06/26	J M Kronsnoble	.60	1,830.00	Review and revise Liquidation Trust Agreement (0.3); analyze tax matters (0.3)
07/07/26	J M Kronsnoble	2.10	6,405.00	Review and revise tax mark-up of Liquidation Trust Agreement (2.0); draft email to Latham team regarding tax matters (0.1)
07/07/26	L Kutilek	.90	1,665.00	Review and revise draft liquidating trust agreement
07/07/26	T Young	.60	846.00	Provide tax comments on liquidating trust agreement
07/08/26	N S Hwangpo	.40	958.00	Correspond with Huron and Hunton teams regarding tax issues
07/08/26	T Young	.80	1,128.00	Provide tax comments on liquidation trust agreement (0.5); correspondence with Latham team regarding same (0.3)
07/10/26	J M Kronsnoble	.20	610.00	Review emails and draft emails to Latham and Hunton team regarding tax matters
07/10/26	T Young	.50	705.00	Correspondence regarding closing documentation and structure
07/13/26	T Young	.40	564.00	Correspondence regarding structuring
07/14/26	J M Kronsnoble	.50	1,525.00	Telephone conference with Latham, BDO and Huron teams regarding transaction matters
07/14/26	L Kutilek	1.00	1,850.00	Tax call regarding wind-down (0.6); review plan and disclosure statement (0.4)
07/20/26	N S Hwangpo	.50	1,197.50	Call with BDO, Huron, Latham team regarding tax representations and issues
07/20/26	R C Weber-Levine	1.00	1,850.00	Prepare for and participate in telephone conference with Huron regarding tax considerations (0.5); confer with stakeholder advisors regarding same (0.2); conduct research per same (0.3)
07/21/26	N S Hwangpo	.40	958.00	Review, revise materials regarding tax issues and BDO representations
07/22/26	T A Dillman	.70	1,676.50	Review tax issues and correspondence (0.5); correspondence with Latham and Huron teams regarding same (0.2)
07/22/26	N S Hwangpo	.90	2,155.50	Call with BDO, Huron, Latham team, PH, HL, W&C teams regarding tax representations and issues (0.6); correspond with same regarding same (0.3)
07/22/26	R C Weber-	1.00	1,850.00	Confer with Huron and Hunton regarding various tax

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Tax

Date	Timekeeper	Hours	Amount	Description
	Levine			workstreams (0.2); prepare for and participate in telephone conference with UCC counsel and AHG counsel regarding NOL considerations (0.6); respond to inquiries from T. Dillman regarding same (0.2)
07/22/26	T Young	.70	987.00	Telephone conference with teams regarding NOL representations
07/24/26	N S Hwangpo	.70	1,676.50	Call with BDO, Huron, Latham team, PH, HL, W&C teams regarding tax representations and issues (0.5); correspond with same regarding same (0.2)
07/24/26	L Kutilek	.40	740.00	Call regarding tax representations
07/24/26	R C Weber-Levine	.80	1,480.00	Prepare for and participate in telephone conference with UCC counsel and AHG counsel regarding NOL considerations (0.6); respond to inquiries from T. Dillman regarding same (0.2)
07/24/26	T Young	.40	564.00	Telephone conference regarding tax representation letter
07/27/26	R C Weber-Levine	.90	1,665.00	Prepare for and participate in telephone conference with tax consultant regarding NOL analysis (0.3); prepare for and participate in telephone with Huron and BDO regarding same (0.4); confer with BDO regarding same (0.2)
07/28/26	N S Hwangpo	.50	1,197.50	Call with BDO, Huron, Latham team, PH, HL, W&C teams regarding tax representations and issues
07/28/26	L Kutilek	.50	925.00	Tax call regarding representations
07/28/26	T Young	.40	564.00	Attend to correspondence regarding tax attributes
07/30/26	L Kutilek	.60	1,110.00	Review and comment on BDO tax representation letter
07/31/26	D Mossberg	.20	239.00	Review and revise BDO representations letter

J M Kronsnoble	3.40	Hrs. @	$ 3,050.00/hr.	$ 10,370.00
T A Dillman	.70	Hrs. @	$ 2,395.00/hr.	$ 1,676.50
N S Hwangpo	3.40	Hrs. @	$ 2,395.00/hr.	$ 8,143.00
L Kutilek	3.40	Hrs. @	$ 1,850.00/hr.	$ 6,290.00
R C Weber-Levine	3.70	Hrs. @	$ 1,850.00/hr.	$ 6,845.00

LATHAM & WATKINS LLP

Invoice No. 2604004222
August 10, 2026
Matter Name: Tax

T Young	3.80	Hrs. @	$ 1,410.00/hr.	$ 5,358.00
D Mossberg	.20	Hrs. @	$ 1,195.00/hr.	$ 239.00
	18.60			$ 38,921.50

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Invoice No. 2604004222
August 10, 2026
Matter Name: Utilities

Date	Timekeeper	Hours	Amount	Description
07/01/26	R M Cantoral	.20	239.00	Correspondence with Latham team and Huron regarding outstanding utility invoice
07/05/26	R C Weber-Levine	.20	370.00	Respond to inquiries from counsel regarding postpetition utility payment
07/23/26	R M Cantoral	.20	239.00	Correspondence with utility provider and Huron regarding payment information

R C Weber-Levine	.20	Hrs. @	$ 1,850.00/hr.	$ 370.00
R M Cantoral	.40	Hrs. @	$ 1,195.00/hr.	$ 478.00
	.60			$ 848.00

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Invoice No. 2604004222
August 10, 2026
Matter Name: Vendor and Customer Matters

Date	Timekeeper	Hours	Amount	Description
07/08/26	R M Cantoral	.40	478.00	Correspondence with Huron regarding vendor question (0.2); correspondence with R. Weber-Levin and vendor regarding same (0.2)

R M Cantoral	.40	Hrs. @	$ 1,195.00/hr.	$ 478.00
	.40			$ 478.00

10250 Constellation Blvd., Suite 1100
Los Angeles, California 90067
Tel: +1.424.653.5500 Fax: +1.424.653.5501
www.lw.com

LATHAM & WATKINS LLP

INVOICE

August 10, 2026

FAT Brands
9720 Wilshire Blvd.
Suite 500
Beverly Hills, CA 90212
Attn: Allen Z. Sussman

Please identify your payment with the following:

Invoice No. 2604004223
Matter Number 080117-1026

For professional services rendered through July 31, 2026

Re: Disbursements

Costs and Disbursements	3,842.79
Total Due	**$ 3,842.79**

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LATHAM & WATKINS LLP

Invoice No. 2604004223
August 10, 2026

Costs and Disbursements:

Date	Description	Timekeeper	Amount
07/09/26	Messenger/Courier - Recipient: Stephanie Zhang - NEW YORK CITY, NY 10020 on 09-Jul-2026 - AB #: 792524715210 - Inv #: 938421931 - Sender: Michele Voon - NEW YORK, NY 10018	S Zhang	39.03
07/13/26	Messenger/Courier - Recipient: Stephanie Zhang - NEW YORK CITY, NY 10020 on 13-Jul-2026 - AB #: 792524647793 - Inv #: 938421931 - Sender: John DiDonato - NEW YORK, NY 10036	S Zhang	39.11
07/15/26	Messenger/Courier - Recipient: - TAMPA, FL 33647 on 15-Jul-2026 - AB #: 874395021684 - Inv #: 939361766 - Sender: Stephanie Zhang - NEW YORK CITY, NY 10020	S Zhang	32.12
	Total Federal Express & Messenger		**110.26**
07/20/26	Filing Fees - Cogency Global, Inc. - Filing Fees	C M Tarrant	67.50
	Total Filing Fees		**67.50**
07/02/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on client matters. - 06/04/26 - Taxi	R C Weber-Levine	28.14
07/02/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Ride home from working late on client matters. - 06/15/26 - Taxi	R C Weber-Levine	54.15
07/14/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Work late on client matters - 07/13/26 - taxi	R C Weber-Levine	48.16
07/15/26	Ground Transportation - Randall Carl Weber-Levine - Taxi/Car Service - Work late on client matters - 07/14/26 - taxi	R C Weber-Levine	31.93
07/22/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Working late at the office. - 07/22/26 - Office/Home	S A Woo Kee	17.94
07/29/26	Ground Transportation - Stephen Andrew Woo Kee - Taxi/Car Service - Ride home after working late in the office - 07/28/26 - NY Office to Home	S A Woo Kee	17.94
	Total Ground Transportation		**198.26**
06/03/26	Laser Copy - Williams Lea LLC - Overflow - - Requested By Richard Cantoral 05/15/2026	R M Cantoral	3,335.16
	Total Laser Copy		**3,335.16**

LATHAM & WATKINS LLP

Invoice No. 2604004223
August 10, 2026

Date	Description	Timekeeper	Amount
07/02/26	Database Research - Stretto - Chapter 11 Dockets usage - May 2026.	C M Tarrant	20.94
	Total Legal Research		**20.94**
07/22/26	Meals - Stephen Andrew Woo Kee - Dinner - Working late at the office. - 07/10/26 - Pret - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	26.08
07/22/26	Meals - Stephen Andrew Woo Kee - Dinner - Working late at the office. - 07/21/26 - Duke Eatery - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	30.00
07/29/26	Meals - Randall Carl Weber-Levine - Dinner - Work late on client matters - 07/27/26 - Ako - Internal Guests: Randall Carl Weber-Levine	R C Weber-Levine	30.00
07/29/26	Meals - Stephen Andrew Woo Kee - Dinner - Dinner while working late in the office - 07/28/26 - Duke Eatery - Internal Guests: Stephen Andrew Woo Kee	S A Woo Kee	24.59
	Total Meals		**110.67**
	Total Costs and Disbursements:		**$ 3,842.79**

Costs and Disbursements:

Federal Express & Messenger	110.26
Filing Fees	67.50
Ground Transportation	198.26
Laser Copy	3,335.16
Legal Research	20.94
Meals	110.67
Total Costs and Disbursements:	**$ 3,842.79**

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
BMI OLDCO INC., *et al.*,[1]	:	Case No. 23-90794 (MI)
Debtors.	:	**(Jointly Administered)**

THIRTY-SIXTH MONTHLY FEE STATEMENT OF LATHAM & WATKINS LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS BANKRUPTCY CO-COUNSEL TO THE DEBTORS FOR THE PERIOD FROM SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Name of Applicant:	Latham & Watkins LLP
Applicant's Role in Case:	Bankruptcy co-counsel to the Debtors (as defined below)
Date of Retention:	November 21, 2023, effective as of October 2, 2023 [Docket No. 312]
Period Covered by this Statement:	September 1, 2026 through September 30, 2026
Summary of Total Fees and Expenses Requested:	
Total fees requested in this statement:	**$349,927.50 (80% = $279,942.00)**
Total expenses requested in this statement:	**$5,738.50**
Total fees and expenses requested in this statement (inclusive of holdback amount):	**$355,666.00**
Summary of Attorney Fees Requested:	
Total attorney fees requested in this statement:	**$345,605.00**
Total actual attorney hours covered by this statement:	**140.70**
Average hourly rate for attorneys:	**$2,456.33**

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: BMI Oldco Inc. (f/k/a Barretts Minerals Inc.) (8715) and Barretts Ventures Texas LLC (0787). The Debtors' address is 5605 North MacArthur Boulevard, Suite 1000, PMB 139, Irving, Texas 75038.

Summary of Paraprofessional Fees Requested:	
Total paraprofessional fees requested in this statement:	**$4,322.50**
Total actual paraprofessional hours covered by this statement:	**6.50**
Average hourly rate for paraprofessionals:	**$665.00**

This is the thirty-sixth monthly fee statement.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 316], each party receiving notice of the monthly fee statement will have until 4:00 p.m. (Prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount equal to 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the "**Bankruptcy Code**"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "**Bankruptcy Local Rules**"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 316] (the "**Interim Compensation Order**"), Latham & Watkins LLP ("**L&W**") hereby submits this thirty-sixth monthly fee statement (this "**Fee Statement**") for compensation for services rendered and reimbursement of expenses as bankruptcy co-counsel to the above-captioned debtors and debtors in possession (collectively, the "**Debtors**"). By this Fee Statement, L&W requests payment with respect to the sums of $279,942.00 as compensation for reasonable and necessary legal services (*i.e.*, 80% of $349,927.50) and $5,738.50 for reimbursement of actual and necessary expenses, for a total of $285,680.50 for the period from September 1, 2026 through and including September 30, 2026 (the "**Compensation Period**").

ITEMIZATION OF SERVICES RENDERED AND EXPENSES INCURRED

1. In support of this Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by L&W partners, counsel, associates, and paraprofessionals during the Compensation Period with respect to each of the project categories L&W established in accordance with its internal billing procedures.

- **Exhibit B** is a schedule providing certain information regarding the L&W attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Fee Statement. L&W attorneys and paraprofessionals have expended a total of **147.20** hours in connection with these chapter 11 cases during the Compensation Period.

- **Exhibit C** is a schedule setting forth the total amount of reimbursement sought for the Compensation Period with respect to each category of expenses for which L&W is seeking reimbursement in this Fee Statement.

- **Exhibit D** consists of L&W's detailed records of fees incurred during the Compensation Period.

- **Exhibit E** consists of L&W's detailed records of expenses incurred during the Compensation Period.

2. Although every effort has been made to include all fees and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Fee Statement due to delays caused by accounting and processing during the Compensation Period. L&W reserves the right to seek allowance of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

NOTICE

3. Pursuant to the Interim Compensation Order, notice of this Fee Statement will be provided to the following parties: (i) counsel to the Debtors, (a) Latham & Watkins LLP, 10250 Constellation Boulevard, Suite 1100, Los Angeles, CA 90067 (Attn: Shawn Hansen (shawn.hansen@lw.com)) and (b) Porter Hedges LLP, 1000 Main Street, 36th Floor, Houston, TX

77002 (Attn: John F. Higgins and Megan Young-John (jhiggins@porterhedges.com and myoung-john@porterhedges.com)); (ii) counsel to the Unsecured Creditors Committee, (a) Brown Rudnick LLP, Seven Times Square, New York, New York 10036 (Attn: David J. Molton (dmolton@brownrudnick.com) and Eric R. Goodman (egoodman@brownrudnick.com)), (b) Steptoe LLP, 717 Texas Avenue, Suite 2800, Houston, TX 77002 (Attn: Craig Smyser (csmyser@steptoe.com) and Jarod R. Stewart (jstewart@steptoe.com)) and (c) Caplin & Drysdale, Chartered, One Thomas Circle NW, Suite 1199, Washington, DC 20005 (Attn: Kevin C. Maclay (kmaclay@capdale.com) and Todd E. Phillips (tphillips@capdale.com)); (iii) counsel to the FCR, (a) Stutzman, Bromberg, Esserman & Plifka, P.C., 2323 Bryan Street, Suite 2200, Dallas, TX 75201 (Attn: Peter C. D'Apice (d'apice@sbep-law.com)) and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 (Attn: Ryan Bartley (RBartley@ycst.com)); (iv) counsel to DIP Lender, Hughes Hubbard & Reed LLP, 1 Battery Park Plaza, New York, New York 10004 (Attn: Christopher Kiplok (christopher.kiplok@hugheshubbard.com), Erin Diers (erin.diers@hugheshubbard.com), and Steven Greene (steven.greene@hugheshubbard.com)); and (v) the Office of the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002 (Attn: Vianey Garza (vianey.garza@usdoj.gov) and Hector Duran (hector.duran@usdoj.gov)).

[Remainder of page intentionally left blank]

WHEREFORE, L&W respectfully requests compensation and reimbursement of its expenses incurred during the Compensation Period in the total amount of $285,680.50, consisting of (i) $279,942.00, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by L&W, and (ii) $5,738.50, which is 100% of actual necessary costs and expenses incurred, in accordance with the procedures set forth in the Interim Compensation Order.

Dated: October 23, 2026

Respectfully Submitted,

/s/ *Jeffrey E. Bjork*

LATHAM & WATKINS LLP
Jeffrey E. Bjork (admitted *pro hac vice*)
Kimberly A. Posin (admitted *pro hac vice*)
Shawn P. Hansen (admitted *pro hac vice*)
10250 Constellation Boulevard, Suite 1100
Los Angeles, CA 90067-6268
Telephone: (424) 653-5500
Email: jeff.bjork@lw.com
kim.posin@lw.com
shawn.hansen@lw.com

Counsel for the Debtors and Debtors in Possession

Exhibit A

Compensation by Project Category

Project Category	Total Hours	Total Fees
Case Administration	4.40	$11,660.00
Corporate Governance and Board Matters	11.50	$28,111.00
Financing	11.20	$29,920.00
Hearings	7.80	$16,320.50
Litigation	64.10	$134,155.00
Plan and Disclosure Statement	42.50	$125,375.00
Retention/Fee Matters (L&W)	5.70	$4,386.00
Total	**147.20**	**$349,927.50**

Exhibit B
Compensation by Professional

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate[1]	Total Hours Billed	Total Compensation
Bjork, Jeffrey E.	Partner. Joined firm in 2018. Member of the California Bar since 1998. Member of Restructuring Department.	$2,950.00	66.70	$196,765.00
Posin, Kimberly A.	Partner. Joined firm in 2002. Member of the California Bar since 2002. Member of Restructuring Department.	$2,650.00	6.10	$16,165.00
Quartarolo, Amy	Partner. Joined firm in 2002. Member of the California Bar since 2002. Member of Litigation & Trial Department.	$2,110.00	9.80	$20,678.00
Craige, Christina M.	Counsel. Joined firm in 2019. Member of the California Bar since 2007. Member of the District of Columbia Bar since 2022. Member of Restructuring Department.	$2,050.00	47.90	$98,195.00
Ashworth, Isaac J.	Associate. Joined firm in 2020. Member of California Bar since 2021. Member of Restructuring Department.	$1,595.00	1.90	$3,030.50
Robertson, Emony M.	Associate. Joined firm in 2025. Member of New York Bar since 2023. Member of Restructuring Department.	$1,425.00	5.00	$7,125.00
Cresson, Hayden E.	Associate. Joined firm in 2025. Member of New York Bar since 2025. Member of Restructuring Department.	$1,105.00	3.30	$3,646.50
Tarrant, Christopher M.	Senior Paralegal. Joined firm in 2022.	$665.00	6.50	$4,322.50

Grand Total	**$349,927.50**
Total Hours	**147.20**
Blended Rate	**$2,377.22**

[1] All non-working travel time has been billed at 50% of the normal hourly rate.

Exhibit C

Expense Summary

Expense Category	Total Expenses
Outside Services - Non-Attorney	$5,738.50
Total	**$5,738.50**

Exhibit D

Fee Statement

1271 Avenue of the Americas
New York, New York 10020-1303
Tel: +1.212.906.1200 Fax: +1.212.751.4864
www.lw.com

LATHAM & WATKINS LLP

INVOICE

October 22, 2026

BMI Oldco Inc.
5605 North MacArthur Boulevard, Suite 1000
PMB 139
Irving, TX 75038
Attn: David Gordon

Please identify your payment with the following:

Invoice No. 2600619064
Matter Number 072806-1000

For professional services rendered through September 30, 2026

Matter Name	Total Hours	Total Fees
Case Administration	4.40	$ 11,660.00
Corporate Governance and Board Matters	11.50	$ 28,111.00
Financing	11.20	$ 29,920.00
Hearings	7.80	$ 16,320.50
Litigation	64.10	$ 134,155.00
Plan and Disclosure Statement	42.50	$ 125,375.00
Retention/Fee Matters (L&W)	5.70	$ 4,386.00
	147.20	$ 349,927.50

Total Due **$ 349,927.50**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
PLEASE REFERENCE INVOICE #2600619064 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026

J E Bjork	66.70	Hrs. @	$ 2,950.00/hr.	$ 196,765.00
KA Posin	6.10	Hrs. @	$ 2,650.00/hr.	$ 16,165.00
A Quartarolo	9.80	Hrs. @	$ 2,110.00/hr.	$ 20,678.00
C M Craige	47.90	Hrs. @	$ 2,050.00/hr.	$ 98,195.00
I J Ashworth	1.90	Hrs. @	$ 1,595.00/hr.	$ 3,030.50
E M Robertson	5.00	Hrs. @	$ 1,425.00/hr.	$ 7,125.00
H E Cresson	3.30	Hrs. @	$ 1,105.00/hr.	$ 3,646.50
C M Tarrant	6.50	Hrs. @	$ 665.00/hr.	$ 4,322.50
	147.20			$ 349,927.50

LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Case Administration

Date	Timekeeper	Hours	Amount	Description
09/03/26	KA Posin	.50	1,325.00	Attend call with C. Craige and A. Quartarolo regarding 9/10 hearing
09/04/26	KA Posin	.60	1,590.00	Attend weekly update call with D. Gordon
09/10/26	KA Posin	.40	1,060.00	Draft response to C. Craige regarding case status
09/11/26	KA Posin	1.20	3,180.00	Attend weekly legal update call with D. Gordon (0.5); draft response to E. Diers regarding directors (0.2); draft emails to D. Gordon and C. Craige regarding case status and court filings (0.5)
09/21/26	KA Posin	.60	1,590.00	Attend Latham call regarding case strategy
09/22/26	KA Posin	.60	1,590.00	Converse with D. Gordon regarding weekly status update (0.3); review draft letter (0.3)
09/25/26	KA Posin	.50	1,325.00	Attend weekly update call with D. Gordon

KA Posin	4.40	Hrs. @	$ 2,650.00/hr.	$ 11,660.00
	4.40			$ 11,660.00

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LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Corporate Governance and Board Matters

Date	Timekeeper	Hours	Amount	Description
09/03/26	C M Craige	1.00	2,050.00	Participate in special committee meeting
09/08/26	J E Bjork	1.10	3,245.00	Emails and calls with special committee regarding case status and related issues
09/08/26	A Quartarolo	1.40	2,954.00	Conference with Special Committee regarding status and strategy (1.1); email and conference with C. Craige regarding same (0.3)
09/08/26	C M Craige	1.00	2,050.00	Participate in special committee meeting
09/09/26	J E Bjork	1.10	3,245.00	Emails and calls with special committee regarding plan issue and district court action
09/09/26	A Quartarolo	.70	1,477.00	Telephone conference with Special Committee regarding district court status conference (0.6); email C. Craige regarding same (0.1)
09/09/26	C M Craige	1.30	2,665.00	Participate in special committee coordination meeting
09/15/26	C M Craige	.20	410.00	Participate in portion of special committee meeting (0.1); follow up call with J. Bjork regarding same (0.1)
09/22/26	J E Bjork	1.50	4,425.00	Conference with special committee regarding DIP financing and district court action
09/22/26	C M Craige	.60	1,230.00	Participate in special committee meeting (0.5); correspond with Togut firm regarding joinder (0.1)
09/23/26	J E Bjork	.70	2,065.00	Attend follow up discussions regarding meet and confer with special committee
09/28/26	J E Bjork	.50	1,475.00	Conference with special committee
09/28/26	C M Craige	.40	820.00	Participate in special committee meeting

J E Bjork	4.90	Hrs. @	$ 2,950.00/hr.	$ 14,455.00
A Quartarolo	2.10	Hrs. @	$ 2,110.00/hr.	$ 4,431.00
C M Craige	4.50	Hrs. @	$ 2,050.00/hr.	$ 9,225.00
	11.50			$ 28,111.00

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LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Financing

Date	Timekeeper	Hours	Amount	Description
09/02/26	KA Posin	.30	795.00	Review financial information
09/03/26	KA Posin	.40	1,060.00	Draft emails to M3 and J. Hastings regarding requested fee analysis
09/08/26	KA Posin	.40	1,060.00	Draft response to J. Hastings regarding reporting (0.2); draft emails to M3 and D. Gordon regarding weekly reporting (0.2)
09/14/26	J E Bjork	1.20	3,540.00	Emails and calls with parties regarding DIP financing
09/17/26	J E Bjork	.60	1,770.00	Emails and calls with parties regarding DIP financing
09/18/26	J E Bjork	1.90	5,605.00	Calls with stakeholders related issues for DIP funding
09/25/26	J E Bjork	1.20	3,540.00	Emails and calls with parties related to DIP financing
09/28/26	C M Craige	1.40	2,870.00	Correspond with special committee counsel regarding DIP proposal (0.3); call with counsel regarding same (0.3); analyze proposal regarding same (0.2); revise same (0.6)
09/29/26	J E Bjork	1.60	4,720.00	Multiple emails and calls with parties related to DIP financing
09/29/26	C M Craige	1.70	3,485.00	Correspond with P. Fishkind regarding DIP budget (0.1); call with same regarding same (0.4); revise counter-budget (0.2); call with J. Bjork regarding same (0.1); call with Togut team and Liskow regarding same (0.4); follow up call with Togut team regarding same (0.1); call with J. Bjork regarding same (0.2); call with lender counsel regarding same (0.1); correspond with K. Posin regarding same (0.1)
09/30/26	J E Bjork	.50	1,475.00	Review DIP budget (0.3); conference with C. Craige regarding same (0.2)

J E Bjork	7.00	Hrs. @	$ 2,950.00/hr.	$ 20,650.00
KA Posin	1.10	Hrs. @	$ 2,650.00/hr.	$ 2,915.00
C M Craige	3.10	Hrs. @	$ 2,050.00/hr.	$ 6,355.00
	11.20			$ 29,920.00

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LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Hearings

Date	Timekeeper	Hours	Amount	Description
09/08/26	C M Tarrant	1.10	731.50	Prepare attorney for 9/10/26 hearing
09/10/26	J E Bjork	2.00	5,900.00	Participate in District Court hearing (0.6); follow up discussion with stakeholders regarding same (1.4)
09/10/26	A Quartarolo	.90	1,899.00	Telephonically attend status conference (0.6); correspondence regarding same (0.3)
09/10/26	C M Craige	3.80	7,790.00	Call with J. Bjork regarding hearing (0.1); prepare for hearing (1.7); participate in district court status conference (1.2); correspond with Latham team regarding same (0.1); call with committee counsel regarding same (0.7)

J E Bjork	2.00	Hrs. @	$ 2,950.00/hr.	$ 5,900.00
A Quartarolo	.90	Hrs. @	$ 2,110.00/hr.	$ 1,899.00
C M Craige	3.80	Hrs. @	$ 2,050.00/hr.	$ 7,790.00
C M Tarrant	1.10	Hrs. @	$ 665.00/hr.	$ 731.50
	7.80			$ 16,320.50

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LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
09/01/26	C M Craige	1.00	2,050.00	Call with Latham and HHR teams regarding upcoming hearing (0.5); call with J. Bjork regarding same (0.4); correspond with plaintiffs' counsel regarding same (0.1)
09/02/26	A Quartarolo	.20	422.00	Correspondence with Latham team regarding status and upcoming hearing
09/02/26	C M Craige	1.50	3,075.00	Correspond with UCC, special committee and FCR regarding litigation call (0.2); analyze AII pleading (0.4); calls with Latham team regarding same (0.5); correspond with Latham team regarding same (0.4)
09/03/26	A Quartarolo	.60	1,266.00	Telephone conference with C. Craige and J. Bjork regarding district court status conference (0.4); email and telephone conference with B. Franzoni regarding discovery (0.2)
09/03/26	C M Craige	1.70	3,485.00	Correspond with YCST regarding claims (0.2); correspond with Stretto regarding same (0.2); call with E. Robertson regarding research (0.2); calls with Latham team regarding same (1.1)
09/03/26	E M Robertson	1.80	2,565.00	Call with C. Craige regarding litigation considerations (0.3); review materials in connection with same (0.5); continue research regarding same (1.0)
09/04/26	J E Bjork	1.20	3,540.00	Emails and call with special committee and committee counsel related to district court action
09/04/26	A Quartarolo	1.10	2,321.00	Telephone conference with counsel for special committee, UCC, and FCR regarding upcoming hearing (0.8); email C. Craige regarding same (0.2); email C. Craige regarding Stretto (0.1)
09/04/26	C M Craige	1.60	3,280.00	Participate in litigation planning call with special committee, UCC, FCR regarding litigation (0.8); call with J. Bjork regarding same (0.3); analyze FCR statement regarding same (0.2); correspond with Latham and Stretto teams regarding inquiry (0.3)
09/04/26	H E Cresson	.50	552.50	Update weekly litigation tracker
09/08/26	C M Craige	4.40	9,020.00	Prepare for upcoming district court hearing
09/09/26	J E Bjork	1.30	3,835.00	Multiple emails and calls with Latham team related to district court action
09/09/26	C M Craige	3.70	7,585.00	Prepare for district court hearing (3.6); correspond with I. Ashworth regarding same (0.1)
09/09/26	I J Ashworth	.20	319.00	Correspondence with C. Craige regarding district

LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
				court filings
09/09/26	E M Robertson	1.70	2,422.50	Review motion filed in district court litigation (0.5); continue researching litigation considerations (1.2)
09/10/26	J E Bjork	1.20	3,540.00	Multiple emails and calls with Latham team and related to district court action
09/10/26	E M Robertson	.40	570.00	Revise draft (0.3); and email (0.1); summary regarding litigation considerations
09/11/26	C M Craige	.90	1,845.00	Correspond with Latham and Togut teams regarding litigation (0.4); call with P. Fishkind regarding same (0.1); call with J. Bjork regarding litigation status (0.4)
09/11/26	H E Cresson	.60	663.00	Update weekly litigation tracker
09/14/26	C M Craige	.80	1,640.00	Call with Latham team regarding litigation (0.3); follow up call regarding same (0.4); correspond with Latham team and committee regarding motion to dismiss (0.1)
09/15/26	J E Bjork	.40	1,180.00	Review dismissal motion (0.3); emails with Latham team regarding same (0.1)
09/15/26	A Quartarolo	.60	1,266.00	Review motion to dismiss (0.5); email J. Bjork and C. Craige regarding same (0.1)
09/15/26	C M Craige	.30	615.00	Analyze committee dismissal motion (0.1); call with E. Robertson regarding research (0.2)
09/15/26	E M Robertson	.50	712.50	Confer with C. Craige regarding research considerations (0.2); review materials in preparation for same (0.3)
09/16/26	C M Craige	.20	410.00	Correspond with special committee counsel regarding hearing
09/17/26	J E Bjork	.40	1,180.00	Review 157b5 removal
09/17/26	C M Craige	3.20	6,560.00	Analyze AII-related pleadings (2.0); call with P. Fishkind regarding litigation (0.4); correspond with Latham and Togut teams regarding same (0.2); analyze motion to dismiss (0.6)
09/18/26	J E Bjork	.40	1,180.00	Calls with stakeholders and review of dismissal pleadings
09/18/26	C M Craige	.60	1,230.00	Call and email with Latham team regarding meet/confer (0.4); correspond with Togut team regarding same (0.2)

LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
09/19/26	J E Bjork	1.00	2,950.00	Call to committee counsel regarding district court action
09/21/26	J E Bjork	.20	590.00	Multiple calls and emails with parties related to district court action
09/21/26	A Quartarolo	1.60	3,376.00	Review motion to dismiss (1.1); telephone conference with Latham team regarding same (0.5)
09/21/26	C M Craige	1.10	2,255.00	Analyze special committee pleading (0.4); correspond with Latham team regarding same (0.1); call with Latham team regarding same (0.5); correspond with Togut counsel regarding meeting (0.1)
09/21/26	H E Cresson	1.10	1,215.50	Update weekly asbestos tracker
09/22/26	J E Bjork	1.50	4,425.00	Review joinder draft and letter to counsel (0.5); review mandamus pleading (0.5) and conference with counsel regarding plan issues (0.5)
09/22/26	A Quartarolo	.90	1,899.00	Review mandamus petition (0.8); email J. Bjork regarding same (0.1)
09/22/26	C M Craige	1.80	3,690.00	Further review joinder (0.1); call with P. Fishkind regarding joinder and status report (0.9); analyze state court calendar regarding same (0.1); review and revise draft status report (0.5); correspond with Latham team regarding mandamus petition (0.2)
09/23/26	J E Bjork	1.70	5,015.00	Attend meet and confer (0.5); emails and calls with stakeholders regarding plan efforts (1.2)
09/23/26	KA Posin	.30	795.00	Review joint status report
09/23/26	A Quartarolo	.90	1,899.00	Review and revise joint letter regarding status conference (0.3); email C. Craige regarding same (0.1); telephone conference with counsel regarding status conference and agenda (0.5)
09/23/26	C M Craige	5.30	10,865.00	Revise joint letter (1.0); correspond with P. Fishkind and A. Togut regarding same (0.3); participate in meet and confer (0.4); follow up call with SC counsel regarding same (0.4); analyze mandamus petition (1.0); calls with committee counsel regarding filings (1.5); correspond with Stretto regarding filed claims (0.1); call with P. Fishkin regarding joint filing (0.2); correspond with parties regarding same (0.4)
09/23/26	E M Robertson	.60	855.00	Review motions filed in district court proceeding (0.4); correspond with C. Craige regarding litigation considerations in connection with same (0.2)

LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Litigation

Date	Timekeeper	Hours	Amount	Description
09/24/26	J E Bjork	1.00	2,950.00	Emails with Latham team regarding district court action
09/24/26	C M Craige	3.30	6,765.00	Correspond with P. Fishkind regarding filing and hearing (0.2); call with E. Wade regarding same (0.2); research regarding jurisdiction and correspond with Latham team regarding same (0.3); analyze A-I-I-related filings (1.5); compile materials regarding next steps (0.8); correspond with Latham and Togut teams regarding hearing reset (0.3)
09/24/26	I J Ashworth	1.70	2,711.50	Research jurisdiction question (1.3); prepare summary with same regarding the same (0.4)
09/25/26	C M Craige	1.60	3,280.00	Analyze Aldrich estimation decision (1.2); correspond with Latham team regarding same (0.4)
09/28/26	C M Craige	.70	1,435.00	Correspond with J. Bjork regarding update (0.3); correspond with Latham team regarding mandamus petition (0.3); call with J. Bjork regarding same (0.1)
09/30/26	A Quartarolo	.90	1,899.00	Review mandamus petition (0.7); correspondence with team regarding same (0.2)
09/30/26	C M Craige	2.80	5,740.00	Analyze research and pleadings regarding removed action (0.8); coordinate regarding mandamus filings (1.1); call with P. Fishkind regarding same (0.2); correspond with Latham team regarding same (0.2); analyze venue fixing pleadings (0.5)
09/30/26	H E Cresson	1.10	1,215.50	Update weekly litigation tracker

J E Bjork	10.30	Hrs. @	$ 2,950.00/hr.	$ 30,385.00
KA Posin	.30	Hrs. @	$ 2,650.00/hr.	$ 795.00
A Quartarolo	6.80	Hrs. @	$ 2,110.00/hr.	$ 14,348.00
C M Craige	36.50	Hrs. @	$ 2,050.00/hr.	$ 74,825.00
I J Ashworth	1.90	Hrs. @	$ 1,595.00/hr.	$ 3,030.50
E M Robertson	5.00	Hrs. @	$ 1,425.00/hr.	$ 7,125.00
H E Cresson	3.30	Hrs. @	$ 1,105.00/hr.	$ 3,646.50
	64.10			$ 134,155.00

LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Plan and Disclosure Statement

Date	Timekeeper	Hours	Amount	Description
09/01/26	J E Bjork	1.10	3,245.00	Emails with Latham team related to plan efforts and negotiations (0.4); conference with committee counsel regarding same (0.7)
09/02/26	J E Bjork	1.50	4,425.00	Multiple emails and calls with Latham team related to inventory settlements and plan negotiations
09/03/26	J E Bjork	6.40	18,880.00	Calls with counsel related to inventory negotiations and plan efforts (2.1); calls with special committee regarding same (1.1); conferences with various stakeholders regarding plan inventory deals and related settlements (3.2)
09/04/26	J E Bjork	3.30	9,735.00	Emails and call with special committee and committee counsel related to plan efforts
09/08/26	J E Bjork	.90	2,655.00	Multiple emails and calls with Latham team related to plan issues
09/09/26	J E Bjork	2.10	6,195.00	Multiple emails and calls with Latham team related to plan issues
09/10/26	J E Bjork	2.30	6,785.00	Multiple emails and calls with Latham team related to plan efforts
09/11/26	J E Bjork	1.50	4,425.00	Calls with Latham team related to plan issues and case funding
09/13/26	J E Bjork	.60	1,770.00	Emails and calls with Latham team related to plan efforts
09/14/26	J E Bjork	2.40	7,080.00	Multiple emails and calls with various stakeholders related to plan efforts
09/15/26	J E Bjork	3.10	9,145.00	Multiple emails and calls with various stakeholders regarding plan strategy and inventory deals
09/16/26	J E Bjork	4.10	12,095.00	Conference with D. Gordon regarding plan issues (1.0); multiple emails and calls with various stakeholders regarding same (3.1)
09/17/26	J E Bjork	.90	2,655.00	Emails and calls with parties regarding plan efforts
09/21/26	J E Bjork	2.00	5,900.00	Multiple calls and emails with parties regarding plan/inventory negotiations
09/22/26	J E Bjork	1.10	3,245.00	Emails and calls with parties related to plan efforts
09/24/26	J E Bjork	2.20	6,490.00	Calls with counsel regarding plan issues and calls with various stakeholders regarding plan negotiations
09/25/26	J E Bjork	1.20	3,540.00	Emails and calls with parties related to plan efforts

LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Plan and Disclosure Statement

Date	Timekeeper	Hours	Amount	Description
09/28/26	J E Bjork	1.00	2,950.00	Conference with certain plaintiff firms regarding inventory deals (0.5); review prior term sheets related to plan (0.5)
09/29/26	J E Bjork	1.90	5,605.00	Multiple emails and calls with parties regarding mandamus and plan negotiations
09/30/26	J E Bjork	2.90	8,555.00	Multiple calls and emails with Special Committee and other stakeholders regarding plan efforts

J E Bjork	42.50	Hrs. @	$ 2,950.00/hr.	$ 125,375.00
	42.50			$ 125,375.00

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LATHAM & WATKINS LLP

Invoice No. 2600619064
October 22, 2026
Matter Name: Retention/Fee Matters (L&W)

Date	Timekeeper	Hours	Amount	Description
09/08/26	C M Tarrant	1.80	1,197.00	Review monthly fee materials
09/09/26	C M Tarrant	1.30	864.50	Review and revise monthly fee materials
09/15/26	C M Tarrant	1.10	731.50	Review and revise monthly fee materials
09/17/26	C M Tarrant	1.20	798.00	Prepare and draft monthly fee statement
09/18/26	KA Posin	.30	795.00	Review August fee application

KA Posin	.30	Hrs. @	$ 2,650.00/hr.	$ 795.00
C M Tarrant	5.40	Hrs. @	$ 665.00/hr.	$ 3,591.00
	5.70			$ 4,386.00

Exhibit E

Expenses

1271 Avenue of the Americas
New York, New York 10020-1303
Tel: +1.212.906.1200 Fax: +1.212.751.4864
www.lw.com

LATHAM & WATKINS LLP

INVOICE

October 22, 2026

BMI Oldco Inc.
5605 North MacArthur Boulevard, Suite 1000
PMB 139
Irving, TX 75038
Attn: David Gordon

Please identify your payment with the following:

Invoice No. 2600619065
Matter Number 072806-1025

For professional services rendered through September 30, 2026

Re: Disbursements

Costs and Disbursements	5,738.50
Total Due	**$ 5,738.50**

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LATHAM & WATKINS LLP

Invoice No. 2600619065
October 22, 2026

Costs and Disbursements:

Date	Description	Timekeeper	Amount
09/30/26	Outside Services (Non-Attorney) - Stout Risius Ross, LLC - For professional services	J J Weichselbaum	5,738.50
	Total Costs and Disbursements:		**$ 5,738.50**

Costs and Disbursements:

Outside Services (Non-Attorney)	5,738.50
Total Costs and Disbursements:	**$ 5,738.50**

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STOUT

October 8, 2026

Latham & Watkins LLP
c/o Jonathan J. Weichselbaum
1271 Avenue of the Americas
New York, NY 10020

In Reference To:	Barretts Minerals, Inc.
Project #:	2355498
Invoice #:	CINV-128725
Due Date:	11/07/2026

	Amount
For Professional Services Rendered	$5,738.50
Out-Of-Pocket Expenses	0.00
Invoice Total	$5,738.50

STOUT

Invoice Date: 10/08/2026 Invoice #: CINV-128725 Project #: 2355498

Professional Charges

In Reference To: Barretts Minerals, Inc.

Date	Professional	Description	Hours	Rate	Amount
09/10/26	Bryn Heuberger	Update current claims tracker data into PVM models	1.00	340.00	340.00
09/15/26	Freddie Rhodes	Updating BMI tracker	1.20	315.00	378.00
09/16/26	Bryn Heuberger	Update current claims tracker data into PVM models	2.00	340.00	680.00
09/17/26	Brad Martisauski	Perform QC of B. Heuberger updates to Current Claims Tracker Data and Valuation model.	1.00	380.00	380.00
09/17/26	Freddie Rhodes	PVM Updates	1.10	315.00	346.50
09/17/26	Bryn Heuberger	Update current claims tracker data into PVM models	1.20	340.00	408.00
09/22/26	Freddie Rhodes	PVM matrix	0.40	315.00	126.00
09/22/26	Bryn Heuberger	Update current claims tracker data into PVM models	1.50	340.00	510.00
09/23/26	Bryn Heuberger	Update current claims tracker data into PVM models	0.70	340.00	238.00
09/24/26	Bryn Heuberger	Update current claims tracker data into PVM models	2.50	340.00	850.00
09/25/26	Brad Martisauski	Perform QC of B. Heuberger updates to Current Claims Tracker Data and Valuation model.	0.50	380.00	190.00
09/25/26	Freddie Rhodes	PVM updates	0.80	315.00	252.00
09/29/26	Brad Martisauski	Perform QC of B. Heuberger updates to Current Claims Tracker Data and Valuation model.	0.50	380.00	190.00
09/29/26	Bryn Heuberger	Update current claims tracker data into PVM models	2.50	340.00	850.00
Total			16.90		$5,738.50

Professional Charges Summary

Professional	Title	Hours	Rate	Amount
Brad Martisauski	Manager	2.00	380.00	760.00
Bryn Heuberger	Associate	11.40	340.00	3,876.00
Freddie Rhodes	Analyst	3.50	315.00	1,102.50
Total Professional Charges				$5,738.50

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re	:	Chapter 11
AIG FINANCIAL PRODUCTS CORP.,[1]	:	Case No. 22-11309 (MFW)
Debtor.	:	**Ref. Docket No. 831**

SUPPLEMENT TO THIRTEENTH INTERIM FEE APPLICATION OF LATHAM & WATKINS LLP

Latham & Watkins LLP ("**L&W**"), co-counsel to the above-captioned debtor and debtor in possession (the "**Debtor**"), hereby files this supplement to the *Thirteenth Interim Fee Application of Latham & Watkins LLP* [Docket No. 831] (the "**Thirteenth Interim Application**") and attaches hereto: (a) as **Exhibit A**, L&W's summary cover sheet related to the Thirteenth Interim Application, (b) as **Exhibit B**, a summary of compensation by each professional of L&W that worked on the above-captioned chapter 11 case, (c) as **Exhibit C**, a summary of compensation by project category, (d) as **Exhibit D**, an expense summary, (e) as **Exhibit E**, L&W's customary and comparable compensation disclosures, (f) as **Exhibit F**, the *Budget for Latham & Watkins LLP, Bankruptcy Co-Counsel to the Debtor, for the Period from April 1, 2026 through June 30, 2026* and the *Staffing Plan for Latham & Watkins LLP, Bankruptcy Co-Counsel to the Debtor, for the Period from April 1, 2026 through June 30, 2026*, (g) as **Exhibit G**, a summary of fees and hours budgeted compared to fees and hours billed, and (h) as **Exhibit H**, a certification of Keith A. Simon in support of the Thirteenth Interim Application.

[1] The Debtor in this case, along with the last four digits of the Debtor's federal tax identification number, is: AIG Financial Products Corp. (9410). The Debtor's address is 50 Danbury Road, Wilton, Connecticut 06897.

Dated: August 13, 2026
Wilmington, Delaware

Respectfully Submitted,

/s/ Kara Hammond Coyle

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-and-

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Co-Counsel for Debtor and Debtor in Possession

Exhibit A

Summary Cover Sheet of Thirteenth Interim Fee Application

Case Name: **AIG Financial Products Corp.**
Case Number: **22-11309 (MFW)**
Applicant's Name: **Latham & Watkins LLP**
Date of Application: **August 13, 2026**
Interim or Final: **Interim**

Name of Applicant	Latham & Watkins LLP
Name of Client	AIG Financial Products Corp.
Time Period Covered by the Thirteenth Interim Fee Period	Start: April 1, 2026 End: June 30, 2026
Total compensation sought for the Thirteenth Interim Fee Period	$29,333.00
Total expenses sought for the Thirteenth Interim Fee Period	$0.00
Petition date	December 14, 2022
Retention date	December 14, 2022
Date of order approving employment	January 30, 2023 [Docket No. 124]
Total allowed compensation paid to date	$27,256,104.78
Total allowed expenses paid to date	$706,063.24
Blended rate in the Thirteenth Interim Fee Period for all attorneys	$1,750.19
Blended rate in the Thirteenth Interim Fee Period for all timekeepers	$1,629.91
Compensation sought and already paid pursuant to a monthly fee application but not yet allowed	$0.00
Expenses sought and already paid pursuant to a monthly fee application but not yet allowed	$0.00
Number of professionals included in this Application	5
If applicable, number of professionals included in this Application but not included in staffing plan approved by client	0[1]
Difference between fees budgeted and compensation sought for the Thirteenth Interim Fee Period	Fees sought are 646,417 less

[1] The Budget and Staffing Plan approved by the client includes only the timekeepers expected to bill at least 15 hours to the Chapter 11 Case during the Thirteenth Interim Fee Period. Of the five timekeepers included in this Application, none billed 15 hours or more.

Number of professionals billing fewer than 15 hours to the case during the Thirteenth Interim Fee Period	5
Are any rates higher than those approved or disclosed at retention?	Yes[2]

[2] The billable rates for L&W attorneys are adjusted on January 1 of each year. Notice of L&W's rate increase effective as of January 1, 2026 was filed on December 18, 2025 [Docket No. 750].

Exhibit B

Compensation by Professional

Name of Professional	Position; Date of Hire; Year of Obtaining License to Practice	Hourly Billing Rate[1]	Total Hours Billed	Total Compensation
Marks, Elizabeth R.	Partner. Joined firm in 2006. Member of California Bar since 2006. Member of Massachusetts Bar since 2020. New York 2010.	$2,110.00	1.90	$4,009.00
Reilly, Annemarie V.	Counsel. Joined firm in 2009. Member of New York Bar since 2010.	$1,950.00	7.90	$15,405.00
Gardiner, Drew T.	Partner. Joined firm in 2004. Member of California Bar since 2004.	$1,895.00	2.20	$4,169.00
Cantoral, Richard M.	Associate. Joined firm in 2024. Member of New York Bar since 2024.	$1,105.00	4.00	$4,420.00
Tarrant, Christopher M.	Senior Paralegal. Joined firm in 2022.	$665.00	2.00	$1,330.00

Grand Total	**$29,333.00**
Total Hours	**18.00**
Blended Rate	**$1,629.61**

[1] The billable rates for L&W attorneys are adjusted on January 1 of each year. Notice of L&W's rate increase effective as of January 1, 2026 was filed on December 18, 2025 [Docket No. 750].

Exhibit C

Compensation by Project Category

Project Category	Total Hours	Total Fees
Business Operations	3.10	$5,924.00
Case Administration	0.90	$1,755.00
Corporate Governance and Board Matters	7.10	$11,107.00
Employment and Fee Applications	6.90	$10,547.00
Total	**18.00**	**$29,333.00**

Exhibit D

Expense Summary

Expense Category	Total Expenses
N/A	
Total	**$0.00**

Exhibit E

Customary and Comparable Compensation Disclosures

Category of Timekeeper	Blended Hourly Rate	
	Billed Firm-Wide for Preceding Year (2025)[1]	Billed April 1, 2026 through June 30, 2026
Partner	$2,061	$1,995
Counsel	$1,674	$1,950
Senior Associate (7 years or more since first admission)	$1,545	N/A
Mid-Level Associate (4-6 years since first admission)	$1,395	N/A
Junior Associate (0-3 years since first admission)	$1,043	$1,105
Professional Staff	$663	N/A
Paraprofessionals	$595	$665
All Timekeepers Aggregated	**$1,468**	**$1,630**

[1] The data in this column excludes 2025 blended hourly rate information for members of the Restructuring and Special Situations practice group. The billable rates for Latham attorneys are adjusted on January 1 of each year.

Exhibit F

Budget & Staffing Plan

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
AIG FINANCIAL PRODUCTS CORP.,[1]	:	Case No. 22-11309 (MFW)
Debtor.	:	

BUDGET FOR LATHAM & WATKINS LLP, BANKRUPTCY CO-COUNSEL TO THE DEBTOR, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH JUNE 30, 2026

Date Retention Approved: January 30, 2023, *nunc pro tunc* to December 14, 2022

Date Budget Approved by Client: September 3, 2025

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES[2]
Asset Disposition	10	$12,750.00
Assumption and Rejection of Leases and Contracts	10	$12,750.00
Avoidance Action Analysis	10	$12,750.00
Business Operations	40	$51,000.00
Case Administration	50	$63,750.00
Claims Administration and Objections	50	$63,750.00
Corporate Governance and Board Matters	50	$63,750.00
Employment and Fee Applications	20	$25,500.00
Employment and Fee Application Objections	10	$12,750.00
Hearings	25	$31,875.00

[1] The Debtor in this case, along with the last four digits of the Debtor's federal tax identification number, is: AIG Financial Products Corp. (9410). The Debtor's address is 50 Danbury Road, Wilton, Connecticut 06897.

[2] The estimated fees for each project category were calculated by multiplying the estimated number of hours by $1,275, which is consistent with the average hourly rate for the L&W attorneys expected to work on the matter during the budget period as set forth in the accompanying staffing plan.

PROJECT CATEGORY	ESTIMATED HOURS	ESTIMATED FEES[2]
Litigation[3]	75	$95,625.00
Non-Working Travel	25	$31,875.00
Meetings and Communications with Creditors	25	$31,875.00
Plan and Disclosure Statement	100	$127,500.00
Relief from Stay and Adequate Protection	10	$12,750.00
Reporting	10	$12,750.00
Tax	10	$12,750.00
TOTAL	**530**	**$675,750.00**

[3] This category reflects all estimated hours and fees relating to litigation-related work, including with respect to the Deferred Compensation Plan.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
AIG FINANCIAL PRODUCTS CORP.,[1]	:	Case No. 22-11309 (MFW)
Debtor.	:	

STAFFING PLAN FOR LATHAM & WATKINS LLP, BANKRUPTCY CO-COUNSEL TO THE DEBTOR, FOR THE PERIOD FROM APRIL 1, 2026 THROUGH JUNE 30, 2026

Date Retention Approved: January 30, 2023, *nunc pro tunc* to December 14, 2022

Date Budget Approved by Client: September 3, 2025

CATEGORY OF TIMEKEEPER	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER[2]	APPROXIMATE HOURLY RATE
Partners	6	$1,265 – $1,895
Counsel	4	$1,210 – $1,360
Associates	15	$655 – $1,165
Professional Staff	4	$370 – $650
Paralegals	2	$455

[1] The Debtor in this case, along with the last four digits of the Debtor's federal tax identification number, is: AIG Financial Products Corp. (9410). The Debtor's address is 50 Danbury Road, Wilton, Connecticut 06897.

[2] These numbers reflect the timekeepers expected to bill at least 15 hours to the Chapter 11 Case during the Thirteenth Interim Fee Period.

Exhibit G

Summary of Fees/Hours Budgeted Compared with Fees/Hours Billed

Project Category	Budgeted Hours	Billed Hours	Budgeted Fees	Billed Fees
Asset Disposition	10	0	$12,750.00	$0.00
Assumption and Rejection of Leases and Contracts	10	0	$12,750.00	$0.00
Avoidance Actions	10	0	$12,750.00	$0.00
Business Operations	40	3.1	$51,000.00	$5,924.00
Case Administration	50	0.9	$63,750.00	$1,755.00
Claims Administration and Objections	50	0	$63,750.00	$0.00
Corporate Governance and Board Matters	50	7.1	$63,750.00	$11,107.00
Employment and Fee Applications	20	6.9	$25,500.00	$10,547.00
Employment and Fee Application Objections	10	0	$12,750.00	$0.00
Hearings	25	0	$31,875.00	$0.00
Litigation – Deferred Compensation Plan	75	0	$95,625.00	$0.00
Non-Working Travel	25	0	$31,875.00	$0.00
Meetings and Communications with Creditors	25	0	$31,875.00	$0.00
Plan and Disclosure Statement	100	0	$127,500.00	$0.00
Relief from Stay and Adequate Protection	10	0	$12,750.00	$0.00
Reporting	10	0	$12,750.00	$0.00
Tax	10	0	$12,750.00	$0.00
Totals	**530**	**18.00**	**$675,750.00**	**$29,333.00**

Exhibit H

Certification Regarding Application

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	:	Chapter 11
AIG FINANCIAL PRODUCTS CORP.,[1]	:	Case No. 22-11309 (MFW)
Debtor.	:	

CERTIFICATION OF KEITH A. SIMON IN SUPPORT OF THE THIRTEENTH INTERIM FEE APPLICATION OF LATHAM & WATKINS LLP

1. I am a partner with the applicant firm, Latham & Watkins LLP (the "**Firm**"), and have been admitted to the bar of the State of Illinois since 1999 and the State of New York since 2008.

2. I make this certification regarding the *Thirteenth Interim Fee Application of Latham & Watkins LLP for Compensation for Services Rendered and for Reimbursement of Expenses as Bankruptcy Co-Counsel to the Debtor for the Period from April 1, 2026 through June 30, 2026* (the "**Application**") to certify matters addressed in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals* [Docket No. 212] (the "**Interim Compensation Order**").[2]

3. I have personally performed many of the legal services rendered by L&W as counsel to the Debtor in the Chapter 11 Case and am familiar with the other work performed on behalf of the Debtor by the lawyers in the firm.

---

[1] The Debtor in this case, along with the last four digits of the Debtor's federal tax identification number, is: AIG Financial Products Corp. (9410). The Debtor's address is 50 Danbury Road, Wilton, Connecticut 06897.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Order.

4. Specifically, I have reviewed the Thirteenth Interim Application, including each monthly fee application relating to the period from April 1, 2026 through and including June 30, 2026 (the "**Thirteenth Interim Fee Period**"), and I hereby certify that such applications comply with the Interim Compensation Order and the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules. In addition, I hereby certify that, in accordance with the Interim Compensation Order, and in connection with preparing the Application, L&W has made a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the "**U.S. Trustee Guidelines**").

Disclosures Pursuant to the U.S. Trustee Guidelines

5. By order dated January 30, 2023 [Docket No. 124] (the "**Retention Order**"), the Court approved the *Debtor's Application for Entry of an Order Authorizing the Employment and Retention of Latham & Watkins LLP as Bankruptcy Co-Counsel Effective as of the Petition Date* [Docket No. 74] (the "**Retention Application**"), authorizing the Debtor to retain L&W as its co-counsel in the Chapter 11 Case.

6. Five professionals of L&W provided services to the Debtor during the Thirteenth Interim Fee Period. Of those professionals, all five of those professionals billed fewer than 15 hours.

7. L&W discussed its rates, fees, and staffing plan with the Debtor at the outset of the Thirteenth Interim Fee Period and provided the Debtor with an updated budget and staffing plan, which is attached to the Application as **Exhibit F** (the "**Budget and Staffing Plan**"). The compensation sought for the Thirteenth Interim Fee Period is $646,417.00 less than the fees budgeted for the period from April 1, 2026 through June 30, 2026.

8. In accordance with the U.S. Trustee Guidelines, L&W responds to the questions identified therein as follows:

Question 1: Did L&W agree to any variations from, or alternatives to, L&W's standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the Thirteenth Interim Fee Period? If so, please explain.

Answer: No.

Question 2: If the fees sought in the Application as compared to the fees budgeted for the time period covered by the Application are higher by 10% or more, did L&W discuss the reasons for the variation with the client?

Answer: The fees sought in the Application are not 10% more than the fees budgeted for the Thirteenth Interim Fee Period.

Question 3: Have any of the professionals included in the Application varied their hourly rate based on geographic location of the Chapter 11 Case?

Answer: No.

Question 4: Does the Application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?

Answer: Yes. The Application includes time and fees related to reviewing or revising time records or preparing, reviewing, or revising invoices in connection with the preparation of the Combined Monthly Fee Application relating to the Thirteenth Interim Fee Period. L&W is seeking compensation for approximately 3.60 hours and $4,450.00 in fees with respect to reviewing and revising time records with respect to the preparation of such fee applications.

Question 5: Does the Application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify hours and fees.

Answer: Yes. The time and fees described in response to Question 4 above includes time expended for such matters during the Thirteenth Interim Fee Period; however, such time was not separately tracked.

Question 6: Does the Application include any rate increases since L&W's retention in the Chapter 11 Case?

Answer: Yes. The billable rates for Latham attorneys are adjusted on January 1 of each year. Notice of L&W's rate increase effective as of January 1, 2026 was filed on December 18, 2025 [Docket No. 750].

Date: August 13, 2026
New York, New York

/s/ Keith A. Simon
Keith A. Simon