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May 1, 2009

**VIA E-FILE**

The Honorable Stephen P. Lamb  
Vice Chancellor  
Court of Chancery  
500 North King Street  
Wilmington, Delaware 19801

Re: ***San Antonio Fire & Police Pension Fund v. Bradbury, et al.,***  
**C.A. No. 4446-VCL**

Dear Vice Chancellor Lamb:

I am writing on behalf of Defendants Amylin Pharmaceuticals, Inc. ("Amylin" or "Company") and its directors regarding the status of negotiations between Amylin and Bank of America concerning a waiver to the Change of Control provision in Company's Credit Agreement. As we informed the Court during this morning's teleconference, Amylin was at that time still considering whether to proceed with the waiver, but intended to reach a decision by the close of business today. Amylin has elected not to proceed with the waiver.

We have informed Bank of America's counsel of Amylin's decision and, by this letter, are providing notice to the other parties to the litigation. We understand that this event may impact the schedule that was set by this Court this morning. Defendants are available at the Court's earliest convenience to discuss these matters.

Respectfully,

A handwritten signature in blue ink, appearing to read "MFA", with a long, sweeping horizontal line extending to the right.

Margot F. Alicks (#5127)

MFA

Enclosures

cc: Joel E. Friedlander, Esquire  
J. Travis Laster, Esquire  
Peter B. Ladig, Esquire  
Richard H. Morse, Esquire  
Thad J. Bracegirdle, Esquire

