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May 1, 2009

VIA E-FILE

The Honorable Stephen P. Lamb
Vice Chancellor
Court of Chancery
500 North King Street
Wilmington, Delaware 19801

Re: ***San Antonio Fire & Police Pension Fund v. Bradbury, et al.,***
C.A. No. 4446-VCL

Dear Vice Chancellor Lamb:

Following my earlier letter, Amylin and Bank of America had further discussions and have now executed an amendment that provides for a waiver. A copy is attached. The economic terms agreed to are more favorable to Amylin than those discussed with Your Honor this morning.

Defendants are available at the Court's earliest convenience to discuss these matters.

Respectfully,

/s/ Margot F. Alicks

Margot F. Alicks (#5127)

MFA

Enclosures

cc: Joel E. Friedlander, Esquire
J. Travis Laster, Esquire
Peter B. Ladig, Esquire
Richard H. Morse, Esquire
Thad J. Bracegirdle, Esquire

