

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

.....
PUBLIC EMPLOYEES' RETIREMENT :
SYSTEM OF MISSISSIPPI, Individually :
And on Behalf of All Others Similarly :
Situating, :
.....

Plaintiff,

v.

THE GOLDMAN SACHS GROUP, INC., :
et al., :
.....

Defendants. :
.....

Civil Action No. 09-CV-1110 (HB)

ECF CASE

**LEAD PLAINTIFF'S NOTICE OF MOTION AND MOTION FOR (I) PRELIMINARY
APPROVAL OF SETTLEMENT, (II) APPROVAL OF THE FORM AND MANNER OF
NOTICE TO THE CLASS, AND (III) SCHEDULING OF A SETTLEMENT HEARING**

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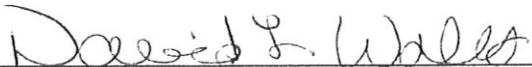
*Class Counsel and Counsel for Lead
Plaintiff and Class Representative Public
Employees' Retirement System of
Mississippi*

TO: All Counsel of Record

PLEASE TAKE NOTICE that pursuant to the Court's July 17, 2012 Order (ECF No. 138), and upon the Stipulation and Agreement of Settlement between Lead Plaintiff and Defendants The Goldman Sachs Group, Inc., Goldman, Sachs & Co., Goldman Sachs Mortgage Co., GS Mortgage Securities Corp., Jonathan S. Sobel, Daniel L. Sparks and Mark Weiss ("Defendants"; collectively with Lead Plaintiff, the "Settling Parties"), attached as Exhibit 1 to the accompanying Memorandum of Law; and all other papers and proceedings herein, Lead Plaintiff will and hereby does move this Court, under Rule 23 of the Federal Rules of Civil Procedure, for an order preliminarily approving the Settlement of the above-captioned action, and approving the form and manner of notice to Class members.

Submitted herewith is a copy of the Settling Parties' agreed-upon form of [Proposed] Order Preliminarily Approving Settlement And Providing For Notice.

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By:  _____

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