

**SUPREME COURT OF THE STATE OF NEW YORK
COUNTY OF NEW YORK**

BLACKROCK CORE BOND PORTFOLIO,
et al.,

Plaintiffs,

-against-

WELLS FARGO BANK, NATIONAL
ASSOCIATION,

Defendant.

Index No. 656587/2016

Justice Andrew Borrok (Part 53)

**PROPOSED ORDER APPROVING PLAN OF
ALLOCATION OF NET SETTLEMENT FUND**

WHEREAS, a Fairness Hearing having been held before this Court on May 6, 2019, at 10:00 a.m. (the "Fairness Hearing"), pursuant to the Court's Order dated January 30, 2019 (1) Directing Notice to the Proposed Settlement Class of the Proposed Settlement and Fairness Hearing and (2) Setting Date for Fairness Hearing (the "Notice Order"); it appearing that due notice of the Fairness Hearing was given in accordance with aforesaid Notice Order and that the notice was adequate and sufficient; the respective parties having appeared by their attorneys of record; the attorneys for the respective parties having been heard in support of the Settlement; an opportunity to be heard having been given to all other persons desiring to be heard, as provided in the Notice to the proposed Settlement Class; the entire matter of the proposed Settlement having been heard and considered by the Court;

IT IS HEREBY ORDERED, ADJUDGED AND DECREED as follows:

1. This Order approving the proposed Plan of Allocation incorporates by reference the definitions in the Stipulation and the exhibits annexed thereto as though fully set forth in this Order.

Unless otherwise defined in this Order, the capitalized terms herein shall have the same meaning set forth in the Stipulation.

2. The Court finds that it has jurisdiction to enter this Order approving the proposed Plan of Allocation, and over the subject matter of the above-captioned action (hereinafter, the "Action"), all Parties to the Action, and all Settlement Class Members.

3. Notice of Plaintiffs' motion for approval of the proposed Plan of Allocation was given to all Settlement Class Members who could be identified with reasonable effort. The form and method of notifying the Class of the motion for approval of the proposed Plan of Allocation satisfied the requirements of the Notice Order, due process, and all other applicable law and rules, constituted the best notice practicable under the circumstances, and constituted due and sufficient notice to all persons and entities entitled thereto.

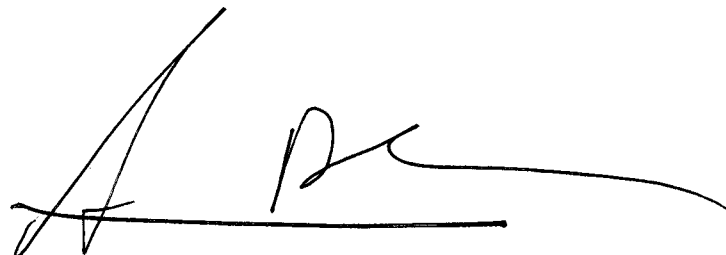
4. Copies of the Notice, which included the Plan of Allocation, were mailed to over 22,908 potential Settlement Class Members and nominees and no objections to the Plan of Allocation have been received.

5. The Court hereby finds and concludes that the formula for the calculation of the claims of Settlement Class Members as set forth in the Plan of Allocation mailed to Settlement Class Members provides a fair and reasonable basis upon which to allocate the proceeds of the Net Settlement Fund among Settlement Class Members with due consideration having been given to administrative convenience and necessity.

6. The Court hereby finds and concludes that the Plan of Allocation is, in all respects, fair and reasonable to the Settlement Class. Accordingly, the Court hereby approves the Plan of Allocation proposed by Plaintiffs.

10. There is no just reason for delay in the entry of this Order, and immediate entry by the Clerk of the Court is expressly directed.

IT IS SO ORDERED this 6 day of May, 2019.

A handwritten signature in black ink, appearing to read "Hon. Andrew Borrok", written over a horizontal line.

Hon. Andrew Borrok